

◆ Takeovers, mergers and reorganisations

Year : 2008 (up to 2008/12/31)

| Company | Particulars | Proposal date | Offer closing date | Completion/ EGM date |
|--|---|----------------------|---------------------------|-----------------------------|
| South China Land Ltd. | Mandatory unconditional cash offer HK\$0.3300 for each share, HK\$0.1134 for each share option with an exercise price of HK\$0.2166 per SCL share, HK\$0.0200 for each share option with an exercise price of HK\$0.3100 per SCL share, HK\$0.0150 for each share option with an exercise price of HK\$0.3150 per SCL share | 2007/12/21 | 2008/01/11 | 2008/01/11 |
| iMerchants Ltd. | Mandatory unconditional cash offer HK\$2.60 for each share, HK\$0.01 for each share option | 2008/02/21 | 2008/03/13 | 2008/03/13 |
| GreaterChina Technology Group Ltd. | Mandatory unconditional cash offer HK\$0.0726 for each share; HK\$0.0246 in cash for option with exercise price HK\$0.048 per Share; HK\$0.0001 in cash for each Share Option with an exercise price of HK\$0.140, HK\$0.149 or HK\$0.151 | 2008/06/06 | 2008/06/27 | 2008/06/27 |
| S & D International Development Group Ltd. | Mandatory unconditional cash offer HK\$0.271 for each share | 2008/06/13 | 2008/07/04 | 2008/07/04 |
| Blu Spa Holdings Ltd. | Mandatory unconditional cash offer HK\$0.20 for each share | 2008/06/25 | 2008/07/16 | 2008/07/16 |
| Thinsoft (Holdings) Inc. | Mandatory unconditional cash offer HK\$0.23 for each share | 2008/07/21 | 2008/08/11 | 2008/08/11 |
| Global Solution Engineering Ltd. | Mandatory unconditional cash offer HK\$0.0162 for each share | 2008/08/08 | 2008/08/29 | 2008/08/29 |
| Core Healthcare Investment Holdings Ltd. | Voluntary conditional offer 10 new HK Health Check Shares for 7 Core Healthcare Shares | 2008/08/04 | 2008/09/09 | 2008/09/09 |
| Linefan Technology Holdings Ltd. | Mandatory unconditional cash offer HK\$0.4995 for each share and HK\$0.4995 for each convertible | 2008/09/09 | 2008/09/30 | 2008/09/30 |