

Primary Market Statistics

◆ Takeovers, mergers and reorganisations

Year : 2014 (up to 2014/12/31)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Zebra Strategic Holdings Ltd.	Mandatory unconditional cash offer HK\$0.42 for each share	2014/08/20	2014/09/10	2014/09/10
Powerwell Pacific Holdings Ltd.	Mandatory unconditional cash offer HK\$1.40 for each share	2014/09/01	2014/09/22	2014/09/22
DIGITALHONGKONG.COM	Mandatory unconditional cash offer HK\$1.60 for each share	2014/09/25	2014/10/16	2014/10/16