

Primary Market Statistics

◆ Takeovers, mergers and reorganisations

Year : 2015 (up to 2015/12/31)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Kong Shum Union Property Management (Holding) Ltd.	Mandatory unconditional cash offer HK\$0.6125 for each share	2015/01/09	2015/02/02	2015/02/02
Gamma Logistics Corporation	Mandatory conditional cash offer HK\$0.38 for each share	2015/02/18	2015/03/25	2015/03/25
TeleEye Holdings Ltd.	Mandatory unconditional cash offer HK\$18.07 for each share, HK\$14.95 for each option with exercise price of HK\$3.12	2015/03/17	2015/04/08	2015/04/08
KVB Kunlun Financial Group Ltd.	Mandatory unconditional cash offer HK\$0.65 for each share, HK\$0.236 for each option with exercise price of HK\$0.414	2015/06/05	2015/06/26	2015/06/26
Prosten Technology Holdings Ltd.	Mandatory conditional cash offer HK\$0.27 for each share, HK\$0.108 for each share option with exercise price of HK\$0.162 HK\$0.105 for each share option with exercise price of HK\$0.165 HK\$0.0001 for each share option with exercise price of HK\$0.410 HK\$0.0001 for each share option with exercise price of HK\$0.417	2015/06/25	2015/07/16	2015/07/16
ETS Group Ltd.	Mandatory unconditional cash offer HK\$1.20 for each share	2015/07/28	2015/08/18	2015/08/18
EDS Wellness Holdings Ltd.	Mandatory unconditional cash offer HK\$4.07 for each share	2015/11/20	2015/12/11	2015/12/11