

## Primary Market Statistics

### ◆ Takeovers, mergers and reorganisations

Year : 2017 (up to 2017/12/29)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Zheda Lande Scitech Ltd. - H Shares	Mandatory unconditional cash offer HK\$0.38 for each H share	2017/01/26	2017/02/16	2017/02/16
L & A International Holdings Ltd.	Voluntary conditional share exchange 1 new QPL share for every 25 existing L&A shares; 3 new QPL shares for 500 L&A options	2016/12/16	2017/03/02	2017/03/02
Odella Leather Holdings Ltd.	Mandatory unconditional cash offer HK\$1.1692 for each share	2017/02/24	2017/03/17	2017/03/17
China Hanya Group Holdings Ltd.	Mandatory unconditional cash offer HK\$0.6529 for each share	2017/03/06	2017/03/27	2017/03/27
Pak Wing Group (Holdings) Ltd.	Mandatory unconditional cash offer HK\$0.50 for each share	2017/04/28	2017/05/19	2017/05/19
Feishang Non-metal Materials Technology Ltd.	Mandatory unconditional cash offer HK\$0.70 for each share	2017/05/24	2017/06/14	2017/06/14
Fraser Holdings Ltd.	Mandatory unconditional cash offer HK\$0.25 for each share	2017/06/01	2017/06/22	2017/06/22
Shandong Luoxin Pharmaceutical Group Stock Co., Ltd. - H Shs	Voluntary conditional cash offer HK\$17.00 for each H share	2017/04/11	2017/06/26	2017/06/26
Millennium Pacific Group Holdings Ltd.	Mandatory unconditional cash offer HK\$0.067 for each share	2017/06/14	2017/07/05	2017/07/05
China Netcom Technology Holdings Ltd.	Mandatory conditional cash offer HK\$0.082 for each share, HK\$0.0001 for cancellation of each share option	2017/06/09	2017/07/20	2017/07/20
MelcoLot Ltd.	Mandatory conditional cash offer HK\$0.252 for each share, HK\$0.0001 for cancellation of each share option with exercise price of HK\$0.263, HK\$0.143 for cancellation of each share option with exercise price of HK\$0.109, HK\$0.0001 for cancellation of each share option with exercise price of HK\$0.638, HK\$0.0001 for cancellation of each share option with exercise price of HK\$0.511, HK\$0.0001 for cancellation of each share option with exercise price of HK\$0.465	2017/06/19	2017/07/24	2017/07/24
China Candy Holdings Ltd.	Voluntary conditional cash offer HK\$0.3565 for each H share	2017/06/22	2017/08/21	2017/08/21
Rui Kang Pharmaceutical Group Investments Ltd.	Mandatory unconditional cash offer HK\$0.51 for each share	2017/08/07	2017/08/28	2017/08/28
i-Control Holdings Ltd.	Mandatory unconditional cash offer HK\$0.36 for each share	2017/11/16	2017/12/07	2017/12/07

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Ever Smart International Holdings Ltd.	Mandatory unconditional cash offer HK\$0.8356 for each share	2017/11/17	2017/12/08	2017/12/08
Aurum Pacific (China) Group Ltd.	Mandatory unconditional cash offer HK\$0.138 for each share	2017/11/21	2017/12/12	2017/12/12
Gold Tat Group International Ltd.	Mandatory conditional cash offer HK\$0.0838 for each share, US\$0.001 for cancellation of each share option with exercise price of HK\$0.14, US\$0.001 for cancellation of each share option with exercise price of HK\$0.15	2017/11/30	2017/12/22	2017/12/22