

Primary Market Statistics

◆ Takeovers, mergers and reorganisations

Year : 2018 (up to 2018/12/31)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Celebrate International Holdings Ltd.	Mandatory unconditional cash offer HK\$0.17 for each share	27/12/2017	17/01/2018	17/01/2018
Prosten Health Holdings Ltd.	Mandatory unconditional cash offer HK\$0.28 for each share	12/01/2018	02/02/2018	02/02/2018
Winto Group (Holdings) Ltd.	Mandatory unconditional cash offer HK\$0.05781 for each share	23/01/2018	13/02/2018	13/02/2018
Kong Shum Union Property Management (Holding) Ltd.	Mandatory unconditional cash offer HK\$0.38 for each share, HK\$0.01 for each share option with exercise price of HK\$1.09	24/01/2018	22/02/2018	22/02/2018
PPS International (Holdings) Ltd.	Mandatory unconditional cash offer HK\$0.355 for each share	09/02/2018	02/03/2018	02/03/2018
Sage International Group Ltd.	Mandatory unconditional cash offer HK\$0.16 for each share, HK\$0.001 for each share option	13/02/2018	19/03/2018	19/03/2018
China Binary Sale Technology Ltd.	Mandatory unconditional cash offer HK\$0.50 for each share	09/04/2018	30/04/2018	30/04/2018
Hua Xia Healthcare Holdings Ltd.	Mandatory conditional cash offer HK\$0.12 for each share, HK\$0.01 for each share option	05/06/2018	03/07/2018	03/07/2018
Interactive Entertainment China Cultural Technology Inv Ltd.	Mandatory conditional cash offer HK\$0.047 for each share, HK\$0.0001 for each share option	22/06/2018	13/07/2018	13/07/2018
King Force Group Holdings Ltd.	Mandatory conditional cash offer HK\$0.037 for each share, HK\$0.017 for each share option with exercise price of HK\$0.02	31/05/2018	24/07/2018	24/07/2018
GET Holdings Ltd.	Mandatory conditional cash offer HK\$0.42 for each share	31/08/2018	21/09/2018	21/09/2018
New Wisdom Holding Co. Ltd.	Mandatory unconditional cash offer HK\$0.0461 for each share	19/09/2018	10/10/2018	10/10/2018
New Western Group Ltd.	Voluntary conditional cash offer HK\$0.10 for each share	21/09/2018	25/10/2018	25/10/2018
Dining Concepts Holdings Ltd.	Mandatory unconditional cash offer HK\$0.4073 for each share, HK\$0.01 for each share option with exercise price of HK\$0.45	21/11/2018	12/12/2018	12/12/2018