

Primary Market Statistics

◆ Takeovers, mergers and reorganisations

Year : 2019 (up to 2019/12/31)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Sage International Group Ltd.	Mandatory unconditional cash offer HK\$0.38 for each share, HK\$0.001 for each share option with any exercise price	2019/05/22	2019/06/12	2019/06/12
Zioncom Holdings Ltd.	Mandatory unconditional cash offer HK\$0.2773 for each share	2019/09/20	2019/10/11	2019/10/11
Winto Group (Holdings) Ltd.	Mandatory unconditional cash offer HK\$0.1103 for each share, HK\$0.001 for each share option	2019/10/16	2019/11/06	2019/11/06