

## Primary Market Statistics

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### ◆ Takeovers, mergers and reorganisations

Year : 2020 (up to 2020/12/31)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Elegance Commercial and Financial Printing Group Ltd.	Mandatory unconditional cash offer HK\$0.325 for each share	2019/11/20	2020/01/13	2020/01/13
Kingsley Edugroup Ltd.	Voluntary conditional cash offer HK\$0.54 for each share	2020/02/19	2020/03/18	2020/03/18
PF Group Holdings Ltd.	Mandatory unconditional cash offer HK\$0.0812 for each share	2020/11/20	2020/12/11	2020/12/11