

## STATISTICS

### TAKEOVER

(Last updated on 22 June 2007)

Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
2-Jan-04	Well-Positioned Corporation	N/A	Hong Kong Catering Management Ltd.	668	Voluntary cash offers by Well-Positioned Corporation to acquire all of the issued shares in the capital of, and for cancellation of all outstanding options of, each of Hong Kong Catering Management Limited and Saint Honore Holdings Limited
27-Jan-04	Surge Recreation Holdings Limited	703	Puregain Assets Limited	N/A	Unconditional mandatory cash offer by Puregain Assets Limited at HK\$0.033 per share
4-Feb-04	Mogul Enterprises Limited	N/A	Leapteck Limited	336	Possible unconditional mandatory cash offer of Leapteck Limited at HK\$0.10 per share
19 March, 2004	Sincere View International Limited	N/A	China Everbright Technology Limited	256	Possible mandatory conditional cash offer by Sincere View International Ltd. to acquire all the issued shares in China Everbright Technology Limited at HK\$0.35 per share
1 April, 2004	New World Development Company Limited	17	Asia Logistics Technologies Limited	862	Proposed subscription of New Shares and a Convertible Note by Power Palace Group Limited (a wholly-owned subsidiary of New World Development Company Limited) issued by Asia Logistics Technologies Limited
1 April, 2004	Sotartech International Holdings Limited	1166	FT Holdings International Limited	559	Mandatory General Offer by Sotartech International Limited to acquire shares in FT Holdings International Limited
2 April, 2004	Haier Group	N/A	Haier-CCT Holdings Limited	1169	Proposed asset injection by cash consideration and issuing of new shares and convertible notes by the Haier-CCT Holdings Limited
14 April, 2004	Smart Town Holdings Limited	N/A	Teem Foundation Group Ltd.	628	Mandatory unconditional cash offer by Smart Town Holdings Limited to acquire all the issued shares in Teem Foundation Group Ltd. at HK\$0.119 per Share

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16 April, 2004	Station Investments Limited	N/A	Sun Innovation Holdings Limited	547	Proposed subscription of Convertible Preference Shares by Station Investments Limited of possible obligation to make a general offer for the issued shares in Sun Innovation Holdings Limited at HK\$0.0225 per Convertible Preference Share
3 May, 2004	SNP Leefung Holdings Ltd	623	SNP Corporation Ltd	N/A	Very substantial acquisition of entire issued share capital of SNP Excel United Company Limited and an effective interest of approximately 99.95% of the voting share capital of SNP Sprint (Thailand) Co. Ltd from SNP Corporation Ltd being treated as reverse takeover and an application for new listing
1 June, 2004	Anheuser-Busch Hong Kong Investment Company Limited	N/A	Harbin Brewery Group Limited	249	Conditional Mandatory Cash Offer by Anheuser-Busch Hong Kong Investment Company Limited for Shares of Harbin Brewery Group Limited at HK\$5.58 per share
5 July, 2004	Prime Orient International Limited	N/A	Jackley Holdings Limited	353	Mandatory conditional cash offer by Kingston Securities Limited on behalf of Prime Orient International Limited for all the issued shares in Jackley Holdings Limited
13 July, 2004	Newer Challenge Holdings Limited, Mr. Lam Kin Hing, Kenneth and Mr. Richard David Winter	N/A	Quam Limited	952	Conditional voluntary cash offers by Quam Securities Company Limited on behalf of Newer Challenge Holdings Limited, Mr. Lam Kin Hing, Kenneth and Mr. Richard David Winter to acquire all the issued shares in the capital of, and for cancellation of all outstanding options of, Quam Limited

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
3 September, 2004	CV Capital Partners Limited	N/A	Wanji Pharmaceutical Holdings Limited	835	Unconditional mandatory cash offer by CV Capital Partners Limited for all the issued share capital and the outstanding Convertible Note
14 September, 2004	Wisdom On Holdings Limited	N/A	Minglun Group (Hong Kong) Limited	346	Mandatory unconditional cash offers by Grand Vinco Capital Limited on behalf of Wisdom On Holdings Limited for all the issued shares in Minglun Group (Hong Kong) Limited (other than those shares already owned by Wisdom On Holdings Limited and parties acting in concert with it) and all outstanding options of Minglun Group (Hong Kong) Limited
12 October, 2004	Kingboard Chemical Holdings Limited	148	Elec & Eltek International Holdings Limited	33	Voluntary conditional cash offers in HK to acquire all of the issued shares in the capital of, and for cancellation of all outstanding options of Elec & Eltek International Holdings Limited and possible mandatory unconditional cash offer in Singapore to acquire all of the issued and paid-up ordinary shares in the capital of Elec & Eltek International Company Limited
2 November, 2004	Grand Cosmos Holdings Limited	N/A	renren Holdings Limited	59	Possible mandatory conditional cash offer by Kingston Securities Ltd. on behalf of Grand Cosmos Holdings Limited to acquire all the issued shares in renren Holdings Limited

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
4 November, 2004	Fandango, Inc.	N/A	Rojam Entertainment Holdings Limited	8075	Possible voluntary securities exchange offer by Anglo Chinese Corporate Finance, Limited on behalf of Fandango, Inc. to acquire the entire issued share capital of Rojam Entertainment Holdings Limited
15 November, 2004	Earnest Equity Limited	N/A	Capital Strategic Investment Limited	497	Mandatory conditional cash offer by Kingston Securities Limited on behalf of Earnest Equity Limited for all the issued shares in Capital Strategic Investment Limited
19 November, 2004	Shoungag Concord Grand (Group) Limited	730	Global Digital Creations Holdings Limited	8271	Voluntary share exchange offer by DBS Asia Capital Limited on behalf of Upper Nice Assets Ltd., a wholly-owned subsidiary of Shougang Concord Grand (Group) Limited to acquire all the issued shares of, and a voluntary conditional cash offer to cancel all outstanding options of, Global Digital Creations Holdings Limited (other than those already owned by the Offeror and parties acting in concert with it)
20 December, 2004	Asian Allied Limited	N/A	Chinese People Gas Holdings Company Limited	681	Possible mandatory unconditional cash offer by Get Nice Investment Limited on behalf of Asian Allied Limited for all the issued shares in and all outstanding subscription options of Chinese People Gas Holdings Company Limited

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
29 December, 2004	China Petroleum & Chemical Corporation	386	Sinopec Beijing Yanhua Petrochemical Company Limited	325	Proposed privatisation of Sinopec Beijing Yanhua Petrochemical Company Limited by China Petroleum & Chemical Corporation by way of merger by absorption of Beijing Yanhua under Article 184 of the PRC Company Law at the cancellation price of HK\$3.80 per Beijing Yanhua H Share
28 January, 2005	Sinochem Hong Kong Holdings Limited	297	Sinochem Hong Kong (Group) Company Limited	N/A	Very substantial acquisition of entire issued share capital of China Fertiliser (Holdings) Company Limited and its Group from Sinochem Hong Kong (Group) Company Limited treated as reverse takeover and an application for the whitewash waiver
31 January, 2005	CCT Telecom Holdings Limited	138	CCT Tech International Limited	261	Voluntary conditional cash offers by CCT Telecom Holdings Limited to acquire all the issued shares and the convertible notes due 2005 of CCT Tech International Limited and voluntary conditional cash offer to cancel all outstanding options of CCT Tech International Limited
22 February, 2005	Haywood Shares Holdings Limited	N/A	Simsen International Corporation Limited	993	Voluntary conditional cash offers by Haywood Shares Holding Limited to acquire all of the issued shares in the capital of, and for cancellation of all outstanding options of, Simsen International Corporation Limited

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
21 March, 2005	Vongroup Holdings Limited	N/A	Kamboat Group Company Limited	318	Unconditional Mandatory general offer for all the issued shares of Kamboat Group Company Limited to be acquired by Vongroup Holdings Limited
1 April, 2005	True Ever Group Limited	N/A	Zida Computer Technologies Limited	859	Possible unconditional mandatory cash offer by Partners Capital International Limited on behalf of True Ever Group Limited to acquire all the issued shares of Zida Computer Technologies Limited
6 April, 2005	Golden Hall Holdings Limited, a wholly-owned subsidiary of ITC Corporation Limited	Stock Code of ITC Corporation Limited : 372	Trasy Gold Ex Limited	8063	Unconditional mandatory cash Offers by the Offeror for all the issued shares in, and for cancellation of all outstanding options of Trasy Gold Ex Limited
7 April, 2005	Standbrook Enterprises Limited	N/A	Lai Fai International Holdings Limited	8183	Mandatory unconditional cash offer by Standbrook Enterprises Limited to acquire all the issued shares and the share options of Lai Fai International Holdings Limited
8 April, 2005	Unichina Enterprises Limited	N/A	Magnum International Holdings Limited	305	Possible Mandatory Cash Offers by the Offeror for all the issued shares in, and outstanding options of Magnum International Holdings Limited
15 April, 2005	Orientalite Investments Limited	N/A	Wealthmark International (Holdings) Limited	39	Mandatory unconditional cash offer by First Shanghai Securities Limited on behalf of Orientalite Investments Limited for all the issued shares in Wealthmark International (Holdings) Limited

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
19 April, 2005	Nation Field Limited	N/A	China Strategic Holdings Limited	235	Possible Mandatory Cash Offers by Nation Field Limited for all the issued shares in China Strategic Holdings Limited
19 April, 2005	Well Orient Limited, a wholly owned subsidiary of Hanny Holdings Limited	Stock Code of Hanny Holdings Limited : 275	Group Dragon Investments Limited	N/A	Possible Voluntary offer for shares by Well Orient Limited in Group Dragon Investments Limited
20 April, 2005	Broad Idea International Limited	N/A	Town Health International Holdings Company Limited	8138	Possible mandatory cash offer by Kingston Securities Limited on behalf of Broad Idea International Limited for all the issued shares in Town Health International Holdings Company Limited
10 May, 2005	Geely Group Limited	N/A	Geely Automobile Holdings Limited	175	Proposed unconditional mandatory general offer by G.K. Goh Securities (H.K.) Limited on behalf of Geely Group Limited for all the issued shares in Geely Automobile Holdings Limited
19 May, 2005	Henderson Land Development Company Limited	12	Henderson China Holdings Limited	246	Proposed privatisation of Henderson China Holdings Limited by Henderson Land Development Company Limited by way of a scheme arrangement
20 May, 2005	Isuzu Motors Limited	N/A	Qingling Motors Company Limited	1122	Proposed unconditional cash partial offer by Isuzu Motors Limited to acquire up to 324,960,400 H Shares in the issued H Share capital of Qingling Motors Company Limited

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
24 May, 2005	Cathorne Holdings Limited	N/A	Goldigit Atom-tech Holdings Limited	2362	Proposed unconditional cash offer by Watterson Asia Limited and China Everbright Capital Limited on behalf of Cathorne Holdings Limited for all the issued shares in Goldigit Atom-Tech Holdings Limited
17 June, 2005	Keenlead Holdings Limited	N/A	Greater China Holdings Limited	431	Mandatory Unconditional Cash Offer by Partners Capital International Limited on behalf of Keenlead Holdings Limited for all the issued shares in Greater China Holdings Limited (other than those shares already owned by Keenlead Holdings Limited and parties acting in concert with it)
22 June, 2005	PCCW Mobile Holding No. 2 Limited	N/A	Sunday Communications Limited	866	Mandatory Unconditional Cash Offer by PCCW Mobile Holding No. 2 Limited for all the issued shares in Sunday Communications Limited
6 July, 2005	Island New Finance Limited	N/A	The Hong Kong Building and Loan Agency Limited	145	Possible mandatory cash offer for all the issued shares in The Hong Kong Building and Loan Agency Limited (other than those shares already owned or agreed to be acquired by Island New Finance Limited and parties acting in concert with it)



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12 July, 2005	GDH Limited	N/A	Guangdong Tannery Limited	1058	Proposed privation of Guangdong Tannery Limited by way of a scheme of arrangement under section 166 of the Companies Ordinance at the cancellation price of HK\$0.28 per scheme share
5 August, 2005	Cosmopolitan International Holdings Limited	120	China Investment Fund Company Limited	612	Conditional voluntary cash offer by Ping An Securities Securities Limited on behalf of Cosmopolitan International Holdings Limited to acquire all the issued shares in China Investment Fund Company Limited
12 August, 2005	Billion Pacific Ventures Limited	N/A	Wanji Pharmaceutical Holdings Limited	835	Mandatory unconditional cash offers by Get Nice Investment Limited on behalf of Billion Pacific Ventures Limited to acquire all issued shares in and cancellation of all outstanding options of Wanji Pharmaceutical Holdings Limited
16 August, 2005	Henderson Investment Limited and The Hong Kong and China Gas Company Limited	97 and 3	Henderson Cyber Limited	8023	Proposed privatisation of Henderson Cyber Limited by Henderson Investment Limited and The Hong Kong and China Gas Company Limited by way of a scheme arrangement
1 September, 2005	Automatic Result Limited	N/A	New Spring Holdings	690	Mandatory unconditional cash offer by Kingston Securities Limited on behalf of Automatic Result Limited for all the issued shares in New Spring Holdings Limited

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
7 September, 2005	Harbour Front Limited	N/A	UDL Holdings Limited	620	Mandatory conditional cash offers by Access Capital Limited on behalf of Harbour Front Limited to acquire all the issued shares and to cancel all the outstanding options of UDL Holdings Limited
8 September, 2005	Hong Chang Group Limited	N/A	GeoMaxima Energy Holdings Limited	702	Unconditional mandatory cash offer by Kingston Securites Limited on behalf of Hong Chang Group Limited to acquire all the issued shares and to cancel all the outstanding options of GeoMaxima Energy Holdings Limited
12 September, 2005	i-cf International Limited	N/A	Goldigit Atom-tech Holdings Limited	2362	Mandatory unconditional cash offer by Somerley Limited Limited on behalf of i-cf International Limited for all the issued shares in Goldigit Atom-Tech Holdings Limited
14 September, 2005	China Times Development Limited	N/A	China National Resources Development Holdings Limited	661	Unconditional mandatory cash offer by Kingston Securities Limited on behalf of China Times Development Limited to acquire all the issued shares (other than those already owned or agreed to be acquired by China Times Development Limited and parties acting in concert with it) and to cancel all the outstanding options of China National Resources Development Holdings Limited

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
27 September, 2005	PCCW Mobile Holding No. 2 Limited	N/A	SUNDAY Communications Limited	866	Proposed privatisation of SUNDAY Communications Limited by PCCW Mobile Holding No.2 Limited by way of a scheme of arrangement
20 October, 2005	Wide Fine International Limited	N/A	CyberM International (Holdings) Limited	8017	Unconditional mandatory cash offer by Baron Capital Limited on behalf of Wide Fine International Limited to acquire all the issued shares and to cancel all the outstanding options of CyberM International (Holdings) Limited
20 October, 2005	Fit Best Limited	N/A	China Resources Peoples Telephone Company Limited	331	Voluntary conditional cash offer by China International Capital Corporation (Hong Kong) Limited and Merrill Lynch (Asia Pacific) Limited on behalf of Fit Best Limited, a wholly owned subsidiary of China Mobile (Hong Kong) Limited, to acquire all the issued shares in the capital, and for cancellation of all outstanding options, of China Resources Peoples Telephone Company Limited (other than those already owned by China Mobile (Hong Kong) Limited or parties acting in concert with it)

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
23 October, 2005	Nam Tai Electronics, Inc	N/A	J.I.C. Technology Company Limited	987	Proposed privatization of J.I.C. Technology Company Limited by way of a voluntary conditional general cash offer by Yu Ming Investment Management Limited on behalf of Nam Tai Electronics Inc for all the issued share capital in J.I.C. Technology Company Limited (other than those shares already owned by Nam Tai Electronics, Inc and parties acting in concert with it)
23 October, 2005	Nam Tai Electronics, Inc	N/A	Nam Tai Electronic & Electrical Products Limited	2633	Proposed privatization of Nam Tai Electronic & Electrical Products Limited by way of a voluntary conditional general cash offer by Yu Ming Investment Management Limited on behalf of Nam Tai Electronics Inc for all the issued share capital in Nam Tai Electronic & Electrical Products Limited (other than those shares already owned by Nam Tai Electronics, Inc and parties acting in concert with it)

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
28 October, 2005	PetroChina Company Limited	857	Jilin Chemical Industrial Company Limited	368	Possible voluntary conditional offer by Citigroup Global Markets Asia Limited on behalf of PetroChina Company Limited to acquire all the outstanding H Shares, including all the outstanding H Shares represented by American Depositary Shares, of Jilin Chemical Industrial Company Limited not already owned by PetroChina Company Limited and parties acting in concert with it.
2 November, 2005	New World Development Company Limited	17	New World TMT Limited	301	Proposed privatisation of New World TMT limited by New World Development Limited by way of scheme of arrangement at HK\$0.75 per scheme share
9 November, 2005	Henderson Land Development Company Limited	12	Henderson Investment Limited	97	Proposed privatisation of Henderson Investment Limited by Henderson Land Development Company Limited by way of a scheme of arrangement under Section 166 of the Companies Ordinance of Hong Kong.
9 November, 2005	CCT Telecom Holdings Limited	138	CCT Tech International Limited	261	Proposed privatisation of CCT Tech International Limited by CCT Telecom Holdings Limited by way of a scheme of arrangement at HK\$0.023 per scheme share

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
10 November, 2005	Profit Eagle Limited	N/A	Superdata Software Holdings Limited	8263	Possible voluntary conditional offer by Morgan Stanley Dean Witter Asia Limited on behalf of Profit Eagle Limited to acquire all the issued shares of Superdata Software Holdings Limited (other than those already held by Profit Eagle Limited and its concert parties) and proposed withdrawal of listing of Superdata Software Holdings Limited and to cancel all outstanding share options of Superdata Software Holdings Limited
12 November, 2005	China Petroleum & Chemical Corporation	386	Sinopec Zhenhai Refining & Chemical Company Limited	1128	Proposed privatisation of Sinopec Zhenhai Refining & Chemical Company Limited by China Petroleum & Chemical Corporation by way of merger by absorption of ZRCC under Article 184 of the PRC Company Law at the cancellation price of HK\$10.60 per ZRCC H Share
16 December, 2005	Lucky Team International Limited	N/A	Angels Technology Company Limited	8112	Mandatory conditional general offer for all the issued shares in Angels Technology at HK\$0.06327 per share and for cancellation of each option to subscribe for a share at HK\$0.001 per option
16 December, 2005	Outwit Investments Limited	N/A	MAXX Bioscience Holdings Limited	512	Mandatory unconditional cash offer by South China Securities Limited on behalf of Outwit Investments Limited to acquire all the issued shares in MAXX Bioscience Holdings Limited at HK\$0.075 per share

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
23 December, 2005	Made Connection Limited	521	Sino Stride Technology (Holdings) Limited	8177	Voluntary conditionl share exchange offer by CIMB-GK Securities (HK) Limited on behalf of Made Connection Limited, a wholly-owned subsidiary of Shougang Concord Technology Holdings Limited, to acquire all issued shares of Sino Stride Technology (Holdings) Limited
12 January, 2006	Oriental Base Limited	N/A	China Motion Telecom International Limited	989	Mandatory conditional cash offers by Baron Capital Limited on behalf of Oriental Base Limited for all the issued shares and to cancel all outstanding share options of China Motion Telecom International Limited (other than those shares already owned by Oriental Base Limited and parties acting in concert with it)
26 January, 2006	Always Adept Limited	NA	China Nan Feng Group Limited	979	Mandatory conditional cash offer by Always Adept Limited to acquire all the issued shares in China Nan Feng Group Limited (other than those shares already owned by Always Adept Limited and parties acting in concert with it)

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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
22 February, 2006	GT Winners Limited	NA	Chun Wo Holdings Limited	711	Conditional voluntary cash offers by Tai Fook Securities Company Limited on behalf of GT Winners Limited to acquire all the issued shares in the capital of, and for cancellation of all outstanding options of, Chun Wo Holdings Limited (other than those already owned by the GT Winners Limited or parties acting in concert with it)
16 March, 2006	AA Investments Company Limited	NA	Asia Aluminum Holdings Limited	930	Possible privatisation of Asia Aluminum Holdings Limited by AA Investments Company Limited by way of a scheme of arrangement under Section 99 the Companies Act of Bermuda at \$1.45 per Scheme Share
23 March, 2006	Orient Day Developments Limited	N/A	China Merchants Dichain (Asia) Limited	632	Subscription of new shares, issue of convertible notes, grant of option to subscribe for new shares and application for whitewash waiver
30 March, 2006	Dragon Hill Development Limited	NA	Magnum International Holdings Limited	305	Acquisition of controlling interest in the Company by Dragon Hill Development Limited and possible mandatory unconditional cash offers by Celestial Capital Limited on behalf of Dragon Hill for all issued shares in, and all outstanding share options of, the Company



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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
30 March, 2006	Micon Limited	N/A	Nority International Group Limited	660	Mandatory unconditional cash offer by Dao Heng Securities Limited on behalf of Micon Limited to acquire all the issued shares in Nority International Group Limited (other than those already owned or agreed to be acquired by Micon Limited and parties acting in concert with it)
30 March, 2006	Jumbo Lane Investments Limited	N/A	Shine Software (Holdings) Limited	8270	Possible mandatory unconditional cash offers by Watterson Asia Limited on behalf of Jumbo Lane Investments Limited to acquire all the issued shares and to cancel all outstanding share options of Shine Software (Holdings) Limited (other than those already owned by Jumbo Lane Investments Limited and parties acting in concert with it)
31 March, 2006	Smooth Concept Investments Limited	N/A	China Resources Cement Holdings Limited	712	Proposed privatisation of China Resources Cement Holdings Limited by Smooth Investments Concept Limited by way of a scheme of arrangement under section 86 of the Companies Law of the Cayman Islands

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10 April, 2006	Y.T. Realty Group Limited	75	Cross Harbour (Holdings) Limited	32	Possible acquisition of entire issued share capital of Cross Harbour (Holdings) Limited ("CHH") from an indirect wholly owned subsidiary of Y.T. Realty Group Limited ("YT") if the option previously granted to YT to acquire shares of CHH is exercised. The YT will make a conditional mandatory general offer under Rule 26.1 of Takeovers Code.
28 April, 2006	Salerni International Limited		First Pacific Company Limited	142	Mandatory conditional cash offers by CIMB-GK Securities (HK) Limited on behalf of Salerni International Limited to acquire of all the issued shares in the capital of, and to cancel all outstanding options of, First Pacific Company Limited (other than those shares already beneficially owned by Salerni International Limited and parties acting in concert with it)
12 May, 2006	China Resources Logic Limited	1193	CSMC Technologies Corporation	597	Voluntary conditional offer by Citygroup Global Markets Asia Limited on behalf of China Resources Logic Limited to acquire all of the issued shares in the share capital of CSMC Technologies Corporation (other than those already owned by China Resources Logic Limited and parties acting in concert with it)

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16 May, 2006	Upsky Enterprises Limited		Shun Cheong Holdings Limited	650	Voluntary conditional cash offer by Quam Securities Company Limited on behalf of Upsky Enterprises Limited to acquire all of the issued shares in the capital of Shun Cheong Holdings Limited (other than those already owned by Upsky Enterprises Limited and parties acting in concert with it)
28 June, 2006	SNP Corporation Ltd	N/A	SNP Leefung Holdings Limited	623	Proposed privatisation of SNP Leefung Holdings Limited by SNP Corporation Ltd by way of a scheme of arrangement under section 99 of the Companies Act of Bermuda
10 July, 2006	EganaGoldpfeil (Holdings) Limited	48	Egana Jewellery & Pearls Limited	926	Proposed privatisation of Egana Jewellery & Pearls Limited by EganaGoldpfeil (Holdings) Limited by way of a scheme arrangement
25 July, 2006	GOME Electrical Appliances Holdings Limited	493	China Paradise Electronics Retail Limited	503	Voluntary conditional offer by Goldman Sachs (Asia) L.L.C. on behalf of GOME Electrical Appliances Holding Limited to acquire all of the issued shares in the capital of China Paradise Electronics Retail Limited not already owned by GOME Electrical Appliances Holding Limited and parties acting in concert with it

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25 July, 2006	Sure Expert Limited	N/A	Golden Resorts Group Limited	1031	Mandatory conditional general offer by Sure Expert Limited and parties acting in concert with it to acquire all the issued shares of Golden Resorts Group Limited (other than those already owned or agreed to be acquired by Sure Expert Limited and its concert parties) and to make comparable offers for all the outstanding options
9 August, 2006	Givemore Investments Limited	N/A	Asia Financial Holdings Limited	662	Mandatory conditional general offer by J.P. Morgan Securities (Asia Pacific) Limited on behalf of Givemore Investments Limited and parties acting in concert with it, to acquire all the issued shares not already owned by Givemore Investments Limited and its concert parties, and to make comparable offers for all outstanding options.
22 August, 2006	Eaton Holdings II S.a.r.l.	N/A	Senyuan International Holdings Limited	3333	Voluntary conditional cash offer by DBS Asia Capital Limited on behalf of Eaton Holding II S.a.r.l., a wholly-owned indirect subsidiary of Eaton Corporation, for all the issued shares in the share capital of Senyuan International Holdings Limited

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28 August, 2006	Fit Top Investments Limited	N/A	CASH Retail Management Group Limited	996	Possible mandatory conditional cash offers by Get Nice Investment Limited on behalf of Fit Top Investments Limited for all the issued shares in, and all outstanding convertible loan notes of, CASH Retail Management Group Limited other than those already owned by or agreed to be acquired by Fit Top Investments Limited or parties acting in concert with it.
1 September, 2006	Famex Investment Limited	N/A	Hanny Holdings Limited	275	Possible mandatory conditional cash offers by Famex Investment Limited, a wholly-woned subsidiary of ITC Corporation Limited (stock Code 372) for all the issued shares and all outstanding convertible bonds of Hanny Holdings (other than those already owned by or agreed to be acquired by Famex Investment Limited or parties acting in concert with it (Except Cobbleford Limited)).
8 & 18 September 2006	Marvel bonus Holdings Limited	N/A	China Motion Telecom International Limited	989	Possible unconditional mandatory cash offers by Partners Capital International Limited on behalf of Marvel Bonus Holdings Limited for all the issued shares in China Motion Telecom International Limited (other than those shares already owned by or agreed to be acquired by Marvel Bonus Holdings Limited and parties acting in concert with it) and for the cancellation of all outstanding share options of China Motion Telecom International Limited

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4 October, 2006	Giant Sino Group Limited	N/A	Cosmopolitan International Holdings Limited	120	Possible mandatory cash offer by Access Capital Limited on behalf of Giant Sino Group Limited to acquire all issued shares other than those already owned by Giant Sino Group Limited and parties acting in concert with it.
5 October, 2006	Wah Cheong Development (B.V.I.) Limited	N/A	Quality HealthCare Asia Limited	593	Possible Unconditional Mandatory Cash Offers by Sun Hung Kai International Limited for and on behalf of Wah Cheong Development (B.V.I.) Limited, a direct wholly-owned subsidiary of Sun Hung Kai & Co. Limited (Stock Code: 86), for all the issued shares and outstanding warrants of, and for cancellation of all outstanding share options granted by, Quality Healthcare Asia Limited (other than shares and warrants already owned or agreed to be acquired by Wah Cheong Development (B.V.I.) Limited or parties acting in concert with it)
9 October, 2006	Jade Concept Limited	N/A	AV Concept Holdings Limited	595	Possible conditional mandatory cash offer By Centurion Corporate Finance Limited on behalf of Jade Concept Limited for all the issued ordinary shares in AV Concept Holdings Limited (Other than those shares already owned by Jade Concept Limited and parties acting in concert with it)

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27 October, 2006	Century Hero International Limited	N/A	Asia Commerical Holdings Limited	104	Mandatory conditonal cash offer by BNP Paribas Peregrine Capital Limited on behalf of Century Hero International Limited to acquire all the outstanding shares and cancel all the outstanding share options of Asia Commercial Holdings Limited not already owned by Century Hero International Limited and parties acting in concert with it.
31 October, 2006	China TianDiXing Logistics Holdings Limited	N/A	Apex Capital Limited	905	Possible unconditional mandatory general cash offer by Yu Ming Investment Management Limited on behalf of China TianDiXing Logistics Holdings Limited for all the issued shares of Apex Capital Limited (other than those shares already owned or agreed to be acquired by the offeror and parties acting in concert with it)
17 November, 2006	Convenience Retail Asia Limited	8052	Saint Honore Holdings Limited	192	Proposed takeover by Convenience Retail Asia Limited ("CRA") of Saint Honore Holdings Limited by way of a scheme of arrangement (under Section 99 of the Companies Act) with cancellation consideration of cash of HK\$2.95 for every scheme share or one CRA share plus cash of HK\$2.95 for every two shceme shares.

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22 November, 2006	Moral Glory International Limited	N/A	New World Mobile Holdings Limited	862	Possible unconditional mandatory general cash offer by Taifook Securities Company Limited on behalf of Moral Glory International Limited to acquire all the issued shares of New World Mobile Holdings limited (other than those already owned or agreed to be acquired by Moral Glory international Limited and parties acting in concert with it)
24 November, 2006	Chinese Success Limited	N/A	Nority International Group Limited	660	Possible unconditional mandatory cash offer by Partners Capital International Limited on behalf of Chinese Success Limited to acquire all the issued shares of HK\$0.10 each in the share capital of Nority International Group Limited (other than those shares already owned or agreed to be acquired by the offeror and parties acting in concert with it)
12 December, 2006	RI Speical Holdings Bermuda Limited	N/A	Linmark Group Limited	915	Possible mandatory unconditional cash offers by ABN AMRO Asia Corporate Finance Limited on behalf of RI Speical Holdings Bermuda Limited to acquire all outstanding shares of and to cancel all outstanding share options of Linmark Group Limited not already owned by RI Speical Holdings Bermuda Limited and parties acting in concert with it



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Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
27 December, 2006	Luck Continent Limited	N/A	Foundation Group Limited	1182	Possible unconditional mandatory cash offer by Mitsubishi UFJ Securities (HK) Capital, Limited on behalf of Luck Continent Limited for all the issued shares in the Company (other than those shares THAN already owned or agreed to be acquired by Luck Continent Limited and parites acting in concert with it)
9 January, 2007	Chan Hoi Lam	N/A	Climax International Company Limited	439	Possible unconditional mandatory cash offer by FB Gemini Capital Limited on behalf of Mr. Chan Hoi Lam for all the issued shares of the Company (other than those already owned or agreed to be acquired by Mr. Chan Hoi Lam and parites acting in concert with him)
16 February, 2007	Winland Wealth (BVI) Limited	N/A	Mexan Limited	22	Possible unconditional mandatory cash offer by BOCI Asia Limited, on behalf of Winland Wealth (BVI) Limited for all the issued shares of the Company other than those already held or agreed to be acquired by Winland Wealth (BVI) Limited and parties acting in concert with it.
1 March, 2007	Fortis Insurance International N.V.	N/A	Pacific Century Insurance Holdings Limited	65	Possible unconditional mandatory cash offer by Morgan Stanley on behalf of Fortis Insurance International N.V. to acquire all the Shares in Pacific Century Insurance Holdings Limited not already owned or agreed to be acquired by Fortis Insurance International N.V. and parties in concert with it and to cancel all outstanding Options

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(Last updated on 22 June 2007)

Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
9 March, 2007	TOM Group Limited	2383	TOM Online Inc.	8282	Proposed conditional possible privatisation of TOM Online Inc. by TOM Group Limited by way of a scheme of arrangement (under section 86 of the Companies Law)
11 April, 2007	Town Health International Holdings Company Limited	8138	Hong Kong Health Check and Laboratory Holdings Company Limited	397	Connected Transaction in relation to the grant of option to Town Health International Holdings Company Limited to subscribe for convertible bonds in Hong Kong Health Check and Laboratory Holdings Company Limited ("HKHC") and the application of whitewash waiver by HKHC.
13 April, 2007	Shenzhen Investment Holding Corporation	N/A	Shenzhen International Holdings Limited	152	Proposed conversion of HK\$330 million convertible note by Shenzhen Investment Holding Corporation in Shenzhen International Holdings Limited and the application for whitewash waiver by Shenzhen International Holdings Limited.
16 April, 2007	H.C.B.C. Enterprises Limited	N/A	ABC Communications (Holdings) Limited	30	Proposed privatisation of ABC Communications (Holdings) Limited by way of a voluntary conditional general cash offer by Platinum Securities Company Limited on behalf of H.C.B.C. Enterprises Limited for all the issued share capital in ABC Communications (Holdings) Limited (other than those shares already owned by H.C.B.C. Enterprises Limited and the excluded shareholders)

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(Last updated on 22 June 2007)

Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
19 April, 2007	Perfect Zone International Limited	N/A	Shimao International Holdings Limited	649	Proposed privatisation of Shimao International Holdings Limited by Perfect Zone International Limited by way of a scheme of arrangement and conditional offer to pay the option cancellation price to each option holder for canceling the share options.
26 April, 2007	NWS Financial Management Services Limited	N/A	Taifook Securities Group Limited	665	Possible mandatory unconditional cash offers by Standard Chartered Bank (Hong Kong) Limited on behalf of NWS Financial Management Services Limited (a wholly-owned subsidiary of NWS Holdings Limited (stock code: 659) to acquire all the issued shares in and to cancel all outstanding subscription options of Taifook Securities Group Limited (other than those shares and subscription options already owned by or agreed to be acquired by NWS Financial Management Services Limited and parties acting in concert with it).
9 May, 2007	Marigold Worldwide Group Limited	N/A	Artfield Group Limited	1229	Mandatory conditional cash offer by Kingston Securities Limited on behalf of Marigold Worldwide Group Limited for all the issued Shares in Artfield Group Limited (other than those Shares already owned by Marigold Worldwide Group Limited and parties acting in concert with it)

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(Last updated on 22 June 2007)

Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
14 May, 2007	Luncky Tune Global Limited	N/A	RBI Holdings Limited	566	Mandatory unconditional cash offers by Kingsway Financial Services Group Limited on behalf of Lucky Tune Global Limited for all the issued shares in RBI Holdings Limited (other than those already owned or agreed to be acquired by Lucky Tune Global Limited and parties acting in concert with it) and for the cancellation of all outstanding share options of RBI Holdings Limited
14 May, 2007	Cordless Industries Inc.	N/A	Techtronic Industries Company Limited	669	Mandatory conditional general offer made by Platinum Securities Company Limited on behalf of Cordless Industries Inc. to acquire all the issued shares in the capital of Techtronic Industries Company Limited not already owned by Cordless Industries Inc. and parties acting in concert with it
16 May, 2007	Mercurius Partners Investments Limited	N/A	The Hong Kong Building and Loan Agency Limited	145	Possible unconditional mandatory cash offer by Somerley Limited on behalf of Mercurius Partners Investments Limited for all the issued shares in the Hong Kong Building and Loan Agency Limited (other than those already owned by or agreed to be acquired by Mercurius Partners Investments Limited and parties acting in concert with it)

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(Last updated on 22 June 2007)

Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
16 May, 2007	Prime Sun Group Limited	N/A	MAE Holdings Limited	851	Possible mandatory general offer by Ernst & Young Corporate Finance Limited on behalf of Prime Sun Group Limited to purchase all the issued shares and existing convertible notes (other than those shares and existing convertible notes then already owned by Prime Sun Group Limited and Grand Promise Enterprises Limited and parties acting in concert with them)
18 May, 2007	Celestial Asia Securities Holdings Limited	1049	CASH Financial Services Group Limited	8122	Unconditional mandatory cash offers by Celestial Capital Limited on behalf of Celestial Investment Group Limited ("CIGL", wholly-owned subsidiary of Celestial Asia Securities Holdings Limited) for all the issued shares in, and all outstanding share options of, CASH Financial Services Group Limited (other than those already owned by or agreed to be acquired by CIGL or parties acting in concert with it)
14 June, 2007	TCC International Holdings Limited	1136	Chia Hsin Cement Greater China Holding Corporation	699	Voluntary conditional offer by Morgan Stanley Asia Limited on behalf of TCC International Holdings Limited to acquire all of the issued shares in the capital of Chia Hsin Cement Greater China Holding Corporation

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*(Last updated on 22 June 2007)*

Announcement date	Name of offeror	Stock Code	Name of offeree	Stock Code	Particulars
18 June, 2007	Smart Triumph Corporation	N/A	China Oriental Group Limited	581	Voluntary conditional offer by Macquarie (Hong Kong) Limited on behalf of Smart Triumph Corporation to acquire all the ordinary shares and any shares issued pursuant to the exercise of the share options of the Company