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Your reference 貴行檔案編號

Our reference 本行檔案編號

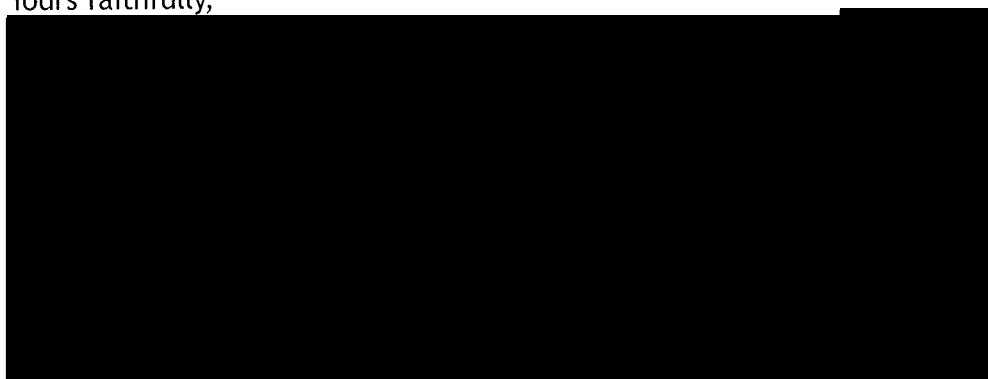
Direct line 直線電話

Dear Sir / Madam,

Re: Response to Consultation Paper on Codification of General Waivers and Principles Relating to IPOs and Listed Issuers and Minor Rule Amendments (the “Consultation Paper”) by the Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We have reviewed the proposals contained in the Consultation Paper. Overall we are supportive of the proposals as they increase the transparency of the Stock Exchange’s vetting process and provide greater certainty to new listing applicants and existing listed issuers.

Yours faithfully,



Partners

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