

Standard News for Additional EFN Information

1. Price/Yield Table of New EFN at Tender

Outlines of the new EFN at tender:-

- | | | <u>Issue No. 02Y2602</u> |
|---|---|-----------------------------|
| • | Stock Code | : 4098 (EFN 3.36 2602) |
| • | Issue Date | : 21/2/2024 |
| • | Maturity Date | : 23/2/2026 |
| • | Maturity Life | : 2 years |
| • | Coupon Rate | : 3.36% p.a. |
| • | Amount on Offer | : \$1,200 million |
| • | HKMA Tender Closing Date | : 20/2/2024 (10:30 am) |
| • | Closing Date for Public
Tender through CCASS | : 16/2/2024 (3:45 pm) |
| • | Deadline for Tender
Amendment through CCASS | : 19/2/2024 (3:45 pm) |
| • | Notification of Tender Result
through CCASS | : 20/2/2024 (after 6:00 pm) |
| • | Commencement Date of
Trading on SEHK | : 22/2/2024 |

Price/Yield Table of the new EFN at tender for reference only: -

(Source: Hong Kong Monetary Authority *)

- EFN HKMA Issue No. 02Y2602

<u>Yield-to-Maturity</u>	<u>Price</u>	<u>Yield-to-Maturity</u>	<u>Price</u>
2.360	101.97	3.360	100.05
2.410	101.87	3.410	99.96
2.460	101.78	3.460	99.86
2.510	101.68	3.510	99.77
2.560	101.58	3.560	99.68
2.610	101.49	3.610	99.58
2.660	101.39	3.660	99.49
2.710	101.29	3.710	99.40
2.760	101.20	3.760	99.30
2.810	101.10	3.810	99.21
2.860	101.00	3.860	99.12
2.910	100.91	3.910	99.02
2.960	100.81	3.960	98.93
3.010	100.72	4.010	98.84
3.060	100.62	4.060	98.74
3.110	100.53	4.110	98.65
3.160	100.43	4.160	98.56
3.210	100.34	4.210	98.47
3.260	100.24	4.260	98.38
3.310	100.15	4.310	98.28
		4.360	98.19

*** Disclaimer**

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2. Latest EFN Closing Yield-to-Maturity of Last 5 Trading Days

Yield-to-Maturity at Closing from the OTC market as of the last 5 trading days of the latest EFN in issue with similar time-to-maturity ("Latest EFN") as the EFN at tender for reference:

Re: EFN at tender (HKMA Issue No. 02Y2602)

Latest Same Maturity EFN Stock Code	HKMA Issue No.	Issue Date	Maturity Date	Coupon Rate (%pa)	Closing Yield-to-Maturity at Closing (%pa)*				
					08/02/24	09/02/24	14/02/24	15/02/24	16/02/24
4012	15Y2602	25/02/11	25/02/26	3.32	3.432	3.443	3.657	3.607	3.633

* Source : Refinitiv