# **日KEX** 香港交易所

編號 Ref. No.: CD/DNS/CCASS/133/2024

日期 Date: 21/05/2024

#### 香港中央結算有限公司 (香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

# 通告 CIRCULAR

#### Subject: Chong Fai Jewellery Group Holdings Company Limited (Stock Code: 8537) - Proposal of Share Consolidation

Enquiry: Hotline: 2979 7111 / E-mail: <u>clearingps@hkex.com.hk</u>

Pursuant to the share consolidation proposal of Chong Fai Jewellery Group Holdings Company Limited ("the Company"), every 10 existing shares of HK\$0.01 each ("Existing Share") will be consolidated into 1 consolidated share of HK\$0.10 ("Consolidated Share").

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Consolidated Shares and Existing Shares of the Company. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Central Clearing and Settlement System automatically on the scheduled dates. However, for stock positions that remain unsettled between 13 June 2024 and 12 July 2024, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

#### (A) Deposit Arrangement

 From 30 May 2024 until 12 July 2024, Existing Share certificates (blue in colour) will be accepted for deposit under stock code: 8582 (Temp). Effective from 15 July 2024, Existing Share certificates will only be accepted for deposit for custody purpose under stock code: 8537 (New).

Effective from 12 June 2024, the CCASS Depository will accept deposit of Consolidated Share certificates (green in colour) under stock code: 8537 (New).



- 2. For deposits of both Existing and Consolidated Share certificates of the Company under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Consolidated Share certificates respectively.
- 3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

#### (B) Withdrawal Arrangement

1. With effect from 30 May 2024 until 13 June 2024, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 8582. If participants' holdings are recorded under stock code: 8537, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 8582 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates or Consolidated Share certificates subject to availability of the two types of share certificates.

2. With effect from 14 June 2024, the CCASS Depository will only accept withdrawal of Consolidated Shares under the new stock code: 8537. If participants' holdings are recorded under temporary stock code: 8582, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 8537 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 8537 or the temporary stock code: 8582 is given as per Appendix II.

Wil Tang Vice President Depository and Nominee Services

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.



# CHONG FAI JEWELLERY GROUP HOLDINGS COMPANY LIMITED

## **Corporate Events**

Schedule of Stock Conversion

for T Stock C	ary Counter Frading Code 8582 emp)	Start of Paralle Stock Code 85 Stock Code 858	37 (New) End	of Parallel Trading	
28/0	05/24	12/06/	'24 C	)3/07/24	
	29/05/24 (day-end)	11/06/24 (day-end)	13/06/24 (day-end)	05/07/24 (day-end)	12/07/24 (day-end)
Conversion Cycle	1 <sup>st</sup> CA	2 <sup>nd</sup> CA	3 <sup>rd</sup> CA	4 <sup>th</sup> CA	5 <sup>th</sup> CA
Stock Conversion	8537 (Old) → 8582	8537 (Old) → 8582	8582 → 8537 (New)	8582 → 8537 (New)	8582 <b>→</b> 8537 (New)
Holding	Yes	Yes	Yes	Yes	Yes
Position	No	Yes (CNS and IT)	No	No	No
Transaction	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)
Conversion Ratio	10 <del>7</del> 1	10 <b>→</b> 1	1 <b>→</b> 1	1 <b>→</b> 1	1 🗲 1
Note: 8537 (O 8582 (Tr 8537 (N CA CNS IT SI ISI CSB	emp) - Tempo ew) - Consol - Corpor - CNS P - IT Posi - SI Trar	rary counter for tr idated Shares tra- ate Action osition	n board lots of 10 ading in board lots ding in board lots	s of 1,000 Consol	idated Shares



# **APPENDIX II**

# CHONG FAI JEWELLERY GROUP HOLDINGS COMPANY LIMITED

Schedule for accepting deposit and withdrawal under stock codes 8537 or 8582 during the conversion cycle

Acceptance period for	28/05/24 to 29/05/24	30/05/24 to 11/06/24	12/06/24 to 13/06/24	14/06/24 to 05/07/24	08/07/24 to 12/07/24	From 15/07/24 Onwards
Deposit under stock code 8537	Yes (Existing Share quantity)	No	Yes (Consolidated Share certificate)	Yes (Consolidated Share certificate)	Yes (Consolidated Share certificate)	Yes
Deposit under stock code 8582	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 8537	Yes	No	No	Yes	Yes	Yes
Withdrawal under stock code 8582	No	Yes	Yes	No	No	No



### **APPENDIX III**

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of the Company on and after the effective date of share consolidation:

A CCASS Participant presents the following Existing Shares of the Company to the CCASS Depository for deposit on or after 30 May 2024.

Certificate Number	Existing Share quantity printed on <u>each certificate</u>	Existing <u>Share quantity</u>	Consolidated <u>Share quantity</u>
1101 - 1102	10,000	20,000	2,000
1141	100,000	100,000	10,000
1142 - 1143	159	318	30 #
Difference			1 *
	TOTAL:	120,318	12,031

- # Each Existing Share certificate of 159 shares represents 15 Consolidated Shares, which adds up to 30 Consolidated Shares.
- \* The add up total of the Existing Share quantity of 120,318 shares divided by 10 amounts to 12,031 Consolidated Shares. The sum of individual certificate ranges added up to 12,030 Consolidated Shares (2,000 + 10,000 + 30). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total Consolidated Share quantity from 12,030 to 12,031 for processing by the CCASS Depository.



Name of Participant ABC & CO Stock Name Chong Fai Jewellery Gro ertificate Number umbered certificates with the same share denominations. m To 1 1 0 1                     1 1 0 2 1 1 4 1	Number of Share/Warrants	y Limited Date of Issue	Stock Account N Jumbo Y / N C * Check this box if for crediting the securities only up the completion or registration into t of HKSCC or its n Please note that,	you opt eligible ion f the
Chong Fai Jewellery Gro ertificate Number umbered certificates with the same share denominations. m To 1 1 0 1       1 1 0 2	Number of Share/Warrants	Date of Issue	Y / N Check this box if y for crediting the e securities only up the completion or registration into t of HKSCC or its n	you opt eligible ion f the
umbered certificates with the same share denominations.) m To 1   1   0   1         1   1   0   2			for crediting the of securities only up the completion of registration into t of HKSCC or its n	eligible ion f the
<u>1 1 4 1                                 </u>			case, the eligible : under this stock of form will not be a	in this securities deposit wailable
1   1   4   2         1   1   4   3	1 0 0 0 0 		for trading, settle transfer purposes registration perio may typically take days).	s during the d (which
	1		Deposit Order Nu	
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Total >	1 2 0 3 1			te Posted
			<ol> <li>Pursuant to the Rules and Opera Rules Chariton Securities Chariton Company Limites Chariton Company Limites Chariton deposit entries if required informa incomplete or ing if registration of the shares are su rejected by the n share registrar(s).</li> <li>Activities under 's subject to the CC</li> </ol>	g Kong ng d (HKSCC) t to reject reverse t the above stion is correct, or any or all o bsequently elevant ) CCASS are CASS Rules
	RENGE   </td <td>RENGE       1         Image: Second start in the second star</td> <td></td> <td>RENQE       1       For Office Use 0         Beposit Order Nu       H         Counter       Casts P         Override       Override         Total *       1       Processing         Certificat       Procestre         Certifica</td>	RENGE       1         Image: Second start in the second star		RENQE       1       For Office Use 0         Beposit Order Nu       H         Counter       Casts P         Override       Override         Total *       1       Processing         Certificat       Procestre         Certifica

constitute or be treated as an official Receipt for deposit of said stock.

Total No. of Share in Batch	Deposit Form:
	-
	of

Authorised Signature of CCASS Participant

(with Company Chop, ONLY applicable if it forms part of your signing instruction)

#Note: Existing Share certificate will only be accepted for deposit for custody purpose under stock code: 8537 (New) with effect from 15 July 2024.