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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Space Group Holdings Limited (stock code 2448) on OTP-C for its 20-into-1 Share Consolidation on 7 May 2024

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Pursuant to the share consolidation timetable issued by Space Group Holdings Limited ("Space Group"), the share consolidation of 20 existing shares of HK\$0.01 each in Space Group into 1 consolidated share of HK\$0.20 each will become effective on 7 May 2024. Shareholders, investors and market participants should read the Space Group's circulars and regulatory announcements in full including the terms and conditions of Space Group's share consolidation in dealing with Space Group's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Space Group's OTP-C temporary stock page (stock code 2948) on 7 May 2024. Calculation of the Adjusted Previous Closing Price will be based on Space Group's closing price on 6 May 2024 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Space Group's closing price on 6 May 2024, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Space Group's OTP-C temporary stock page on 7 May 2024 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 6 May 2024</u>	<u>Adjusted Previous Closing Price on 7 May 2024</u>
(HK\$)	(HK\$)
0.0310	0.620
0.0315	0.630
0.0320	0.640
0.0325	0.650
0.0330	0.660
0.0335	0.670
0.0340	0.680
0.0345	0.690
0.0350	0.700
0.0355	0.710
0.0360	0.720
0.0365	0.730
0.0370	0.740
0.0375	0.750
0.0380	0.760
0.0385	0.770
0.0390	0.780
0.0395	0.790
0.0400	0.800
0.0405	0.810
0.0410	0.820
0.0415	0.830
0.0420	0.840
0.0425	0.850
0.0430	0.860
0.0435	0.870
0.0440	0.880
0.0445	0.890
0.0450	0.900
0.0455	0.910

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