

表格 1K – 收取新股發行經紀佣金的銀行戶口資料通知

Form 1K - Notification of Bank Account Information for Receiving IPO Brokerage

申請人 / 交易所參與者* :	中文
Name of Applicant /	(in Chinese)
Exchange Participant* :	英文
	(in English)

* 請將不適用者刪去。
Please delete where inappropriate.

注意事項： Notes :

1. 此表格只適用於有意委任中央結算系統全面結算參與者代為結算及交收的申請人，有意成為直接結算參與者或全面結算參與者的申請人，則無須提交此表格。
This Form is only applicable for applicant who intends to appoint a CCASS General Clearing Participant for clearing and settlement. Applicant who intends to become a Direct Clearing Participant or General Clearing Participant is not required to fill in this form.
2. 此表格可於香港交易所網址 www.hkex.com.hk 下載。此表格可用機印或正楷填寫。填妥通知表格後，請填上日期，並加以簽署。
This Form is available at the website of HKEX at www.hkex.com.hk. The Form may be completed by typewritten or legible handwritten. Upon completion, please sign and date the Form.
3. 請將此表格遞交予香港交易及結算所有限公司現貨交易參與者服務，地址為香港中環康樂廣場八號交易廣場二期六樓。
Please submit this Form to the Participant Services, Cash Trading of Hong Kong Exchanges and Clearing Limited at 6/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

A. 一般資料 (請於適當空格加上“✓”號)

General Information (Please tick the appropriate box)

- 提交銀行戶口資料 - 申請成為香港聯合交易所有限公司 (「聯交所」) 的交易所參與者時
Notification of bank account information at the time of submitting an application to become an Exchange Participant of The Stock Exchange of Hong Kong Limited (“SEHK”)
- 提交銀行戶口資料 - 提交簽訂結算協議書及更改結算關係通知 (表格 11) 時按中央結算系統一般規則由直接結算參與者轉為非結算參與者
Notification of bank account information at the time of submitting the Notification of Execution of Clearing Agreement and Change of Clearing Relationship (Form 11) to support the change of status from a Direct Clearing Participant to a Non-Clearing Participant as defined in the General Rules of CCASS
- 更改收取新股發行經紀佣金的銀行戶口資料**
Change of bank account information for receiving IPO brokerage

** 需要最少3個工作天的預先通知
At least 3 business days advance notice is required.

B. 收取新股發行經紀佣金的銀行戶口資料**Particulars of Bank Account(s) Designated for Receiving IPO Brokerage**

本公司向聯交所確認，由以下列明之生效日期開始，本公司將透過下列之本地銀行戶口，收取所有成功認購「首次公開招股」新股之經紀佣金，有關「首次公開招股」的成功申請均蓋有本公司之蓋印或透過「電子認購首次公開招股」進行認購，則根據香港聯合交易所有限公司證券上市規則（「上市規則」）或香港聯合交易所有限公司創業板證券上市規則（「創業板上市規則」）等同本公司之經紀編號。

We confirm to SEHK that the following local bank account(s) is/are designated for receiving IPO brokerage with effect from the effective date as specified below in respect of successful applications for shares made under an initial public offering of an issuer (the "Issuer") which bear our chop or, in the case of electronic application instructions, our broker numbers pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") or the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"):

(i) 指定本地銀行港元戶口**Designated local bank account denominated in Hong Kong Dollars**

銀行名稱 Name of Bank	
銀行編號 Bank Code	
分行編號 Branch Code	
銀行戶口號碼 Bank Account Number	
銀行戶口名稱 Bank Account Name	
生效日期 Effective Date	

(ii) 指定本地銀行人民幣戶口 (如適用)**Designated local bank account denominated in Renminbi (if applicable)**

銀行名稱 Name of Bank	
銀行編號 Bank Code	
分行編號 Branch Code	
銀行戶口號碼 Bank Account Number	
銀行戶口名稱 Bank Account Name	
生效日期 Effective Date	

(iii) 指定本地銀行美元戶口 (如適用)

Designated local bank account denominated in United States Dollars (if applicable)

銀行名稱 Name of Bank	
銀行編號 Bank Code	
分行編號 Branch Code	
銀行戶口號碼 Bank Account Number	
銀行戶口名稱 Bank Account Name	
生效日期 Effective Date	

C. 申請人 / 交易所參與者資料 Particulars of the Applicant / Exchange Participant

聯絡人名稱 Name of Contact Person			
電話號碼 Telephone Number		職銜 Position	
電郵地址 Email Address			

D. 申請人 / 交易所參與者聲明 Declaration by the Applicant / Exchange Participant

本公司。
We,

_____ (申請人 / 交易所參與者名稱)
(Name of the Applicant / Exchange Participant)

1. 確認及同意只有新股發行人依據上市規則及創業板上市規則，選擇透過上述指定銀行戶口支付新股發行之經紀佣金，本公司才會透過上述指定銀行戶口收到經紀佣金；
acknowledge that we will receive IPO brokerage from an issuer in the above designated bank account(s) only if the Issuer chooses to pay the IPO brokerage into such designated bank account pursuant to the Listing Rules or the GEM Listing Rules;
2. 授權聯交所披露上述指定銀行戶口資料予香港中央結算有限公司（「結算公司」），及任何作為聯交所及結算公司控制人的認可控制人，或任何作為聯交所及結算公司控制人的認可控制人為其控制人的公司；
authorize SEHK to disclose the above designated bank account(s) to Hong Kong Securities Clearing Company Limited ("HKSCC"), any recognized exchange controller which is the controller of SEHK and HKSCC or any company of which a recognized exchange controller is the controller of SEHK and HKSCC is a controller;
3. 授權聯交所及 / 或其代理人、結算公司，以指定方式，不時向發行人及 / 或其代理人披露上述指定銀行資料，作為發行人及 / 或其代理人依據上市規則及創業板上市規則支付新股發行經紀佣金於上述指定銀行戶口之用途；
authorize SEHK and/or its agent, HKSCC, to disclose, in such manner as SEHK and/or its agent, HKSCC, may from time to time determine, information relating to the above designated bank account(s) to the Issuer and/or its agent to enable the Issuer and/or its agent to pay the IPO brokerage, if any, into such designated bank account(s) pursuant to the Listing Rules or the GEM Listing Rules;

4. **確認及同意**聯交所及 / 或其代理人、結算公司，在有關發行人及 / 或其代理人支付新股發行經紀佣金之職責範圍，只限於向發行人及 / 或其代理人提供上述指定銀行資料作為支付新股發行經紀佣金之用途；
acknowledge that the extent of involvement of SEHK and/or its agent, HKSCC, in relation to the payment of IPO brokerage by the Issuer and/or its agent is limited to the provision of information relating to the above designated bank account(s) to the Issuer and/or its agent for the above mentioned IPO brokerage payment purpose;
5. **承諾**如本公司更改上述指定銀行戶口資料，本公司會立即通知聯交所，並**同意**聯交所及 / 或其代理人、結算公司不會承擔如因本公司向聯交所及 / 或其代理人、結算公司欠缺或延誤提供此表格上之銀行戶口資料所導致之新股發行經紀佣金損失，本公司會直接聯絡發行人及 / 或其代理人處理有關之新股發行經紀佣金；
undertake that we shall notify SEHK immediately of any changes in the bank account information given in this Form and **agree** that, should there be any loss of IPO brokerage due to the lack of, or delay in, notification of changes in bank account information given in this Form, SEHK and/or its agent, HKSCC, shall not be held liable to us and we shall contact the Issuer and/or its agent direct for the payment of IPO brokerage;
6. **同意**聯交所及 / 或其代理人、結算公司無須承擔同聯交所及 / 或其代理人、結算公司的延誤或無法提供上述銀行戶口資料作為支付新股發行經紀佣金於上述指定銀行戶口之責任；
agree that SEHK and/or its agent, HKSCC, shall not be liable for any delay or failure by SEHK and/or its agent, HKSCC, in providing the above bank account information in time to the Issuer and/or its agent to facilitate their payment of the IPO brokerage into the above designated bank account(s);
7. **同意**聯交所及 / 或其代理人、結算公司無須承擔發行人及 / 或其代理人向上述指定銀行支付新股發行經紀佣金所出現之任何誤差、錯誤、延誤、無法支付或失責；如發生任何類似之誤差、錯誤、延誤、無法支付或失責，本公司會直接聯絡發行人及 / 或代理人處理；
agree that SEHK and/or its agent, HKSCC, will not be responsible for any discrepancy, error, delay, failure or default of any Issuer and/or its agent in paying the IPO brokerage into the above designated bank account(s) and that, in case of any such discrepancy, error, delay, failure or default, we shall contact the Issuer and/or its agent direct;
8. **承諾**本公司會遵守所有適用於聯交所不時生效之規則、規例及程序，及符合聯交所有關申請批核信件內之條件及其他不時作出的指令，並**同意**在任何不遵守之情況下接受紀律處分；及
undertake that we shall comply with all applicable rules, regulations and procedures of SEHK from time to time in force, the conditions stated in the letter of approval and any other directives from time to time made by SEHK; and **agree** that any non-compliance shall render us liable to disciplinary proceedings; and
9. **同意**聯交所及 / 或其代理人、結算公司不會對本公司承擔任何責任。
agree that SEHK and/or its agent, HKSCC, shall not be held liable to us in any way.

申請人簽署 / 參與者簽署¹：

Signature of the Applicant /

Exchange Participant¹：

日期：

Date: _____

連同公司印章
with Company Chop

簽署人姓名：

Name of

Signatory: _____

職銜：

Position: _____

¹ 必須由交易所參與者之負責人員或經由董事會授權之人士簽署。

The signatory shall be a responsible officer of the Exchange Participant or a person duly authorized by the board of directors of the Exchange Participant.