

中央結算系統運作程序規則

第二十一節

費用及開支

21.1 聯交所買賣的結算及交收

本第21節內，“HKD”或“HK\$”指港元；“CNY”指中國元(人民幣)，而“USD”指美元。

- 根據持續淨額交收制度下的款項交收費用。
附註：
費用於款項交收日記除。
每項港元直接記除指示或直接記存指示收費：港元指示收費 1.20 港元；人民幣指示收費 0.50 港元；每項美元直接記除指示或直接記存指示收費 3.50 港元，一乃結算公司就有關結算參與者每日按持續淨額交收制度交收的款項數額而發出者。
- 透過中央結算系統結算及交收的「已劃分的買賣」的款項交收的費用，由每位結算參與者支付。
附註：
費用於款項交收日記除。
每項港元電子收付款指示收費：港元指示收費 1.20 港元；人民幣指示收費 0.50 港元；每項美元電子收付款指示收費 3.50 港元，乃結算公司就按貨銀對付方式在中央結算系統交收的「已劃分的買賣」而發出者。

21.2 「交收指示的交易」的結算及交收

- 每宗「交收指示的交易」的款項交收費用，由每位參與「交收指示的交易」的參與對手方參與者支付。
附註：
費用於款項交收日記除。
每項港元電子收付款指示收費：港元指示收費 1.20 港元；人民幣指示收費 0.50 港元；每項美元電子付款指示收費 3.50 港元，乃結算公司就按貨銀對付方式在中央結算系統交收的「交收指示的交易」而發出者。
- 每宗以即時貨銀對付方式在中央結算系統交收的「交收指示的交易」的款項交收費用，由每位參與「交收指示的交易」的參與對手方參與者支付。
附註：
費用於款項交收日記除。
每項港元交收指示每邊收費：港元指示收費 1.20 港元；人民幣指示收費 0.50 港元；每項美元交收指示收費 3.50 港元，乃參與者選擇以即時貨銀對付方式在中央結算系統交收「交收指示的交易」而發出者。

21.3 「投資者交收指示的交易」的結算及交收

- 每宗「投資者交收指示的交易」的款項交收費用，由每位參與「投資者交收指示的交易」的參與對手方參與者支付。

附註：
費用於款項交收日記除。

- 每宗以即時貨銀對付方式在中央結算系統交收的「投資者交收指示的交易」的款項交收費用，由每位參與「投資者交收指示的交易」的參與對手方參與者支付。

附註：
費用於款項交收日記除。

每項港元電子收付款指示收費：港元指示收費1.20港元；人民幣指示收費0.50港元；每項美元電子收付款指示收費3.50港元，乃結算公司就按貨銀對付方式在中央結算系統交收的「投資者交收指示的交易」而發出者。

每項港元投資者交收指示每邊收費：港元指示收費1.20港元；人民幣指示收費0.50港元；每項美元投資者交收指示收費3.50港元，乃參與者選擇以即時貨銀對付方式在中央結算系統交收「投資者交收指示的交易」而發出者。

21.7 其他款項交收收費

- 其他支付予或向參與者收取的雜項開支所需的款項交收費用（例如：差額繳款、供款、有關電子認購新股指示及投標指示的認購款項及退款）。

附註：
費用於款項交收日記除。

每項由結算公司發出的港元直接記除指示 / 直接記存指示 / 電子收付款指示收費或每項已交收的票據交換所自動轉賬系統付款指示收費：港元指示收費1.20港元；人民幣指示收費0.50港元；每項由結算公司發出的美元直接記除指示 / 直接記存指示 / 電子收付款指示收費3.50港元。或每項已交收的港元票據交換所自動轉賬系統付款指示收費1.20港元 / 每項已交收的美元票據交換所自動轉賬系統付款指示收費3.50港元。

21.10 適用的利率

- 計算參與者逾期之港元、人民幣或美元欠款利息的利率。

附註：

利息將於參與者的款項記賬記除，並按日收取（例外的是結賬戶口的利息記除或記存會按週收取）。

結算公司只會在一一般規則所列明的情況下，支付參與者以結算公司往來銀行的港幣儲蓄戶口存款利率或（如適用者）人民幣或美元儲蓄戶口存款利率（或人民幣或美元投資利率，取兩者取其之中較低者）計算的利息。

港元、人民幣或美元年利率為結算公司須負擔的往來銀行的港元或（如適用者）美元最優惠貸款利率加2厘，或有關的港元或美元銀行同業拆出息率加2厘，兩者之中取其數目較大高者及結算公司需負擔的一項。

第二十二節

投資者戶口持有人費用

22.1 「投資者交收指示的交易」的結算及交收

本第22節內，“HKD”或“HK\$”指港元；“CNY”指中國元(人民幣)，而“USD”指美元。

- 每宗「投資者交收指示的交易」的款項交收費用，由每位參與「投資者交收指示的交易」的參與對手方參與者支付。
 每項港元電子付款指示收費：港元指示收費1.20港元；人民幣指示收費0.50港元；~~→~~每項美元電子付款指示收費3.50港元，乃結算公司就按貨銀對付方式在中央結算系統交收的「投資者交收指示的交易」而發出者。

附註：
費用於款項交收日記除。

- 每宗以即時貨銀對付方式在中央結算系統交收的「投資者交收指示的交易」的款項交收費用，由每位參與「投資者交收指示的交易」的參與對手方參與者支付。
 每項港元投資交收指示每邊收費：港元指示收費1.20港元；人民幣指示收費0.50港元；~~→~~每項美元投資交收指示收費3.50港元，乃參與者選擇以即時貨銀對付方式在中央結算系統交收「投資者交收指示的交易」而發出者。

附註：
費用於款項交收日記除。

22.4 其他款項交收收費

- 其他支付予或向投資者戶口持有人收取的款項所需的款項交收費用（例如：轉換認股權證、認購配售股份、費用、有關電子認購新股指示及投標指示的認購款項及退款），由投資者戶口持有人支付。
 每項由結算公司發出的港元直接記除指示 ~~/~~ 直接記存指示 ~~/~~ 電子收付款指示收費或每項已交收的票據交換所自動轉賬系統付款指示收費：港元指示收費1.20港元；人民幣指示收費0.50港元；~~→~~每項由結算公司發出的美元直接記除指示 ~~/~~ 直接記存指示 ~~/~~ 電子收付款指示收費3.50港元。或每項已交收的港元票據交換所自動轉賬系統付款指示收費1.20港元/每項已交收的美元交收票據交換所自動轉賬系統付款指示收費3.50港元。

附註：
費用於款項交收日記除。

倘若於某日結束時到期與結算公司進行款項交收的款額是低於10港元，該款額會調撥至下一日的賬目內，而不會於該到期日發出直接記除指示 ~~/~~ 直接記存指示。

22.7 適用的利率

- 計算投資者戶口持有人的投資者戶口應繳利息的利率。

附註：
結算公司只會在一項一般規則所列明的情況下收取利息。
- 計算結算公司應支付投資者戶口持有人的利息的利率，該等利息會將記存在投資者戶口。

港元、人民幣或美元 年利率為結算公司須負擔的往來銀行的港元或（如適用者）美元 最優惠貸款利率加2厘，或有關的港元或美元 銀行同業拆出息率加2厘，兩者之中取數目其較高者及結算公司需負擔的一項。

結算公司往來銀行的港幣、人民幣或美元 儲蓄戶口存款利率。

附註：
結算公司只會在一項一般規則所列明的情況下向投資者戶口持有人支付利息。

Beneficiary Details and Registration Authorization Form
Beneficiary Details and Authorization

To: ~~CCASS Depository~~ Hong Kong Securities Clearing Company Limited (“HKSCC”)
2/F Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong

Re: Registration of _____ units (~~HKD-_____ /~~
 _____, currency / nominal amount)
 in _____
 (Name of Bond)

We refer to our withdrawal request (Login Withdrawal Order No. V _____) inputted
~~into the CCASS System~~ on _____ (date) for _____ units (~~_____ / HKD~~
 _____, currency / nominal amount) in the above-named security and, hereby request
 HKSCC to arrange for the registration of the said security into the name of
 _____ (the beneficiary) in accordance with as per the
 attached Registration and Payment Instructions. We shall collect the bond certificate(s) on behalf of the
 registered bondholder at the CCASS Depository when they are available.

 Company Chop and Authorized Signature(s) of CCASS Participant

REGISTRATION AUTHORIZATION

To: _____ (Name of Issuer/Transfer Agent)

Re: Registration of _____ units (~~_____ / HKD-~~
currency / nominal amount)
 -in _____ (Name of Bond)

We enclose herewith ~~_____ / HKD-~~ _____ (currency / nominal amount) of the above-
 named security and hereby request you to arrange for the registration of ~~HKD-_____ /~~
 _____ (currency / nominal amount) of the said security in accordance with as per
 the Registration and Payment Instructions as set out below, please let us have the balance in one Global
 eCertificate amounting to ~~HKD-_____ /~~ _____ (currency / nominal amount).

HKSCC Nominees Limited

 Authorized Signature (s)

Registration and Payment Instructions

I/We hereby confirm that I/~~W~~e have authorized HKSCC ~~to arrange for myself/ourselves~~ to request the
 Issuer/Transfer _____ Agent _____ of

(Name of Bond) to register a total of ~~HKD-_____ /~~ _____ (currency /
 nominal amount) in my/our name(s) in accordance with as per my/our instructions as set out below:

Denomination required: _____ x ~~HKD-_____ /~~ _____ (currency /
 nominal amount)

Name of bondholder: _____

Address of bondholder:

_____ Tel:

Please pay the redemption proceeds and/or interest payment to my/our Bank Account as follows:

Bank: _____ Bank A/C No.:

Authorized Signature(s) of bondholder(s)

Specimen Signature(s) of

Foreign Currency Dividend Entitlement Instruction Form

~~HKSCC~~ Nominees ~~Section Limited~~
Hong Kong Securities Clearing Company Limited ("HKSCC")
 Units 2505-6, 25/F., Vicwood Plaza
 199 Des Voeux Road, Central
 Hong Kong
 Fax no.: 2815 2728

Date : _____

Dear Sirs,

Re: _____ (Company Name)
 (Stock Code : _____)

Dividend at _____ / _____ (currency / amount) per share

Payable : on or about _____

~~I/we~~ We wish to receive the above dividend on ~~my~~/our holding of _____ shares held for ~~my~~/our account as follows:-

1. In ~~b~~Bank Draft after deducting the charges incurred
2. ~~Credit the net dividend to my/our foreign currency account no. _____ with my bank held with _____~~
- 3-2. Credit to ~~my-our~~ bank account via telegraphic transfer ~~with my bank account~~ held with _____

We understand and acknowledge that:

- (1) ~~this form should reach HKSCC no later than the close of the election period as specified by HKSCC in the relevant CCASS corporate announcement;~~
- (2) ~~if HKSCC does not receive this form by the stated deadline, HKSCC is entitled (but not bound) to take such actions with respect to our securities as it may consider fit; and~~
- (3) ~~our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.~~

 Authorized Signature of CCASS Participant
 (with Company Chop)

Participant ID : _____

Name (in block letter) : _____

Contact Tel No : _____

Contact Person : _____

Note:

Please ~~check tick~~ the appropriate box(es).

~~Please note that this instruction letter should reach HKSCC Nominees Limited not later than the Election End Date specified in the Corporate Announcement Information.~~

~~If HKSCC Nominees Limited does not received this instruction letter by the stated deadline, HKSCC Nominees Limited will (but not be bound to) take such action with respect to your securities as it considers fit.~~

~~Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

Cash/Scrip Dividend Election Form

~~HKSCC~~ Nominees ~~Section Limited~~
Hong Kong Securities Clearing Company Limited (“HKSCC”)
Units 2505-6, 25/F., Vicwood Plaza
 199 Des Voeux Road, Central
 Hong Kong
Fax no.: 2815 2728

Date : _____

Dear Sirs,

Re: _____ (Company Name)
(Stock Code : _____)

Optional Dividend at _____ / _____ (currency / amount) per share or
 _____ / _____ (currency / amount) per share or
 _____ / _____ (currency / amount) per share

Payable : on or about _____

~~I/we~~ We wish to receive the above dividend on ~~my/our~~ holding of _____ shares held in for
~~my/our~~ account as follows:-

1. In cash (HK\$ _____, currency) in respect of ~~on my/our~~ total holding as at the last registration ~~ex~~ date.
- ~~2.~~ In cash (_____) on my/our holding as at ex date.
- ~~3.2.~~ In scrip in respect of ~~on my/our~~ total holding as at ~~ex~~ the last registration date.
- ~~4.3.~~ In cash and/or scrip in accordance with the following distribution

Cash dividend (_____, currency <u>HK\$</u>) to be received on my/our _____ shares
Cash dividend (_____, currency _____) to be received on my/our _____ shares
<u>Cash dividend (_____, currency) to be received on our _____ shares</u>
Scrip to be received on my/our _____ shares

We understand and acknowledge that:

- (1) this form should reach HKSCC no later than the close of the election period as specified by HKSCC in the relevant CCASS corporate announcement;
- (2) if HKSCC does not receive this form by the stated deadline, HKSCC is entitled (but not bound) to take such actions with respect to our securities as it may consider fit; and
- (3) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.

 Authorized Signature of CCASS Participant
 (with Company Chop)

Participant ID : _____

Name (in block letter) : _____

Contact Tel No : _____

Contact Person _____ :

Note:

Please ~~check~~tick the appropriate box and insert the number of shares if you opt for item 3~~partial~~ election. ~~If number of shares is not given in item 4, we shall arrange to receive on your behalf all dividend in the form as offered by the Company.~~

~~PLEASE NOTE THAT THIS INSTRUCTION LETTER SHOULD REACH HKSCC NOMINEES LIMITED NOT LATER THAN THE ELECTION END DATE SPECIFIED IN THE CORPORATE ANNOUNCEMENT INFORMATION.~~

~~If HKSCC Nominees Limited does not receive this instruction letter by the stated deadline, HKSCC Nominees Limited will (but not be bound to) take such action with respect to your securities as it considers fit.~~

~~Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

Subscription of Open Offers Form

~~HKSCC Nominees Section Limited~~
Hong Kong Securities Clearing Company Limited (“HKSCC”)
Units 2505-6, 25/F., Vicwood Plaza
199 Des Voeux Road, Central,
Hong Kong
Fax no.: 2815 2728

Date : _____

Dear Sirs,

Re: Open Offer for shares of _____ (Company Name)
(Stock Code : _____) (Company Name) at HKD _____ / _____
_____ (currency / subscription price) per share

Please act on ~~my~~/our behalf in respect of ~~on my~~/our holding as follows:-

Open Offer

Take up _____ new shares in respect of ~~on my~~/our holdings. ~~We will credit good funds of _____ / _____ (currency / amount) into the bank account of HKSCC Nominees Limited in accordance with HKSCC’s instructions A/C# 600 398333 007 with HSBC for HKD _____.~~

Pursuant to the above, please debit _____ units of the offer rights of the company mentioned above from our CCASS stock account number _____.

Excess Application

Apart from the new shares which ~~I am~~/we are entitled to subscribe for, please also apply for _____ excess shares on our behalf. ~~We will credit good funds of _____ / _____ (currency / amount) into the bank account of HKSCC Nominees Limited A/C# 600 398333 007 with HSBC for HKD _____ in accordance with HKSCC’s instructions.~~

We understand and acknowledge that:

- (1) this form should reach HKSCC no later than the close of the subscription period as specified by HKSCC in the relevant CCASS corporate announcement;
- (2) if HKSCC does not receive this form by the stated deadline, HKSCC is entitled (but not bound) to take such actions with respect to our securities as it may consider fit;
- (3) HKSCC will debit immediately from our CCASS stock account the number of the offer rights that we are entitled to subscribe for as set out herein upon receipt of our request; and
- (4) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.

 Authorized Signature of CCASS Participant
 (with Company Chop)

Participant ID : _____
 Name (in block letter) : _____
 CCASS Stock A/C# : _____

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Contact Tel No : _____

Contact Person : _____

Note:

~~Hong Kong Securities Clearing Company Limited will withdraw immediately from your CCASS account with the number of offer that you are entitled to subscribe as quoted herein upon receipt of your request. For excess application, in the event that the issue is over-subscribed and allotments are made on a scale basis, distributions to applicants may not necessarily be the same as those published by the company.~~

~~Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

Take-over Offer Acceptance/Election Form

~~HKSCC~~ Nominees ~~Section Limited~~
Hong Kong Securities Clearing Company Limited (“HKSCC”)
Units 2505-6, 25/F., Vicwood Plaza
 199 Des Voeux Road, Central
 Hong Kong
Fax no.: 2815 2728

Date : _____

Dear Sirs,

Re: _____ (Company Name) (Stock Code: _____)

Cash Offer at HKD _____ / _____ (currency / offer price) -per share and/or

Scrip or Securities Exchange Offer at _____ per share

~~I/we~~We wish to ~~receive~~accept the above take-over offer in respect of ~~on my/our~~ holding of _____ shares ~~held in for my/our~~ account. Accordingly, please debit _____ shares of the company mentioned above from our CCASS stock account number (_____) as follows:-

1. Acceptance of the offer consideration in CASH in respect of ~~on my/our~~ holding as ~~at ex-~~dated stated above.
2. Acceptance of the offer consideration in SCRIP in respect of ~~on my/our~~ holding as ~~at ex-~~dated stated above.
3. Acceptance of the offer consideration in cash and in scrip~~Partial Election~~

Cash to be received <u>in respect of</u> on my/our _____ shares <u>out of the holding as stated above.</u>

Scrip to be received <u>in respect of</u> on my/our _____ shares <u>out of the holding as stated above.</u>
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We understand and acknowledge that:

- (1) this form should reach HKSCC no later than the close of the offer period as specified by HKSCC in the relevant CCASS corporate announcement;
- (2) if HKSCC does not receive this form by the stated deadline, HKSCC is entitled (but not bound) to take such actions with respect to our securities as it may consider fit;
- (3) HKSCC will debit immediately from our CCASS stock account the number of shares set out herein upon receipt of our request; and
- (4) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.

 Authorized Signature of CCASS Participant
 (with Company Chop)

Participant ID : _____

Name (in block letter) : _____

Contact Tel number : _____

Contact Person _____ :

Note:

Please ~~check~~tick the appropriate box and insert the number of shares if you opt for ~~item 3~~partial election. ~~If number of shares is not given in item 3, we shall arrange to receive on your behalf all dividend in the form as offered by the Company.~~

~~PLEASE NOTE THAT THIS INSTRUCTION LETTER SHOULD REACH HKSCC NOMINEES LIMITED NOT LATER THAN THE ELECTION END DATE SPECIFIED IN THE CORPORATE ANNOUNCEMENT INFORMATION.~~

~~If HKSCC Nominees Limited does not receive this instruction letter by the stated deadline, HKSCC Nominees Limited will (but not be bound to) take such action with respect to your securities as it considers fit.~~

~~We will withdraw immediately from your CCASS account with the number of rights quoted herein upon receipt of your request.~~

~~Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

Rights Issue Subscription Request Form

~~HKSCC~~ Nominees ~~Section Limited~~
 Hong Kong Securities Clearing Company Limited (“HKSCC”)
 Units 2505-6, 25/F., Vicwood Plaza
 199 Des Voeux Road, Central
 Hong Kong
 Fax no.: 2815 2728

Date : _____

Dear Sirs,

Re: Rights Issue for shares of _____ (Company
 _____ Name)
 _____ (Stock Code: _____) at HKD _____ /
 _____ (currency / subscription price) -per share

Please act on ~~my~~/our behalf on ~~my~~/our holding as follows:-Rights Allotment

Take up _____ new shares on our behalf. -We will credit good funds of _____ /
 _____ (currency / amount) into the bank account of HKSCC Nominees Limited ~~A/C# 600-398333-007 with HSBC for HKD _____~~ in accordance with HKSCC’s instructions.

Accordingly, please debit _____ nil-paid rights of the company mentioned above from our CCASS stock account number _____.

Excess Application

Apart from the new shares which ~~I am~~/we are entitled to subscribe for, please also apply for excess shares on our behalf. -We will credit good funds of _____ / _____ (currency / amount) into the bank account of HKSCC Nominees Limited ~~A/C# 600-398333-007 with HSBC for HKD _____~~ in accordance with HKSCC’s instructions.

We understand and acknowledge that:

- (1) this form should reach HKSCC no later than the close of the subscription period as specified by HKSCC in the relevant CCASS corporate announcement;
- (2) if HKSCC does not receive this form by the stated deadline, HKSCC is entitled (but not bound) to take such actions with respect to our securities as it may consider fit;
- (3) HKSCC will debit immediately from our CCASS stock account the number of nil-paid rights set out herein upon receipt of our request; and
- (4) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.

 Authorized Signature of CCASS Participant
 (with Company Chop)

Participant ID : _____

Name (in block letter) : _____

Contact Tel No : _____

Contact Person : _____

Note:

~~Hong Kong Securities Clearing Company Limited will withdraw immediately from your CCASS account with the number of rights quoted herein upon receipt of your request.~~

~~In respect of application for Excess Shares, you will appreciate that although we act on behalf of various individual participants the Company considers ourselves as a single shareholder and therefore allow us to lodge one application form only. In the event that the issue is oversubscribed and allotments are made on a scale basis, distributions to applicants may not necessarily be the same as those published by the Company.~~

~~Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

Warrant Conversion Request Form

~~HKSCC Nominees Limited~~
Hong Kong Securities Clearing Company Limited (“HKSCC”)
Units 2505-6, 25/F., Vicwood Plaza
 199 Des Voeux Road, Central
 Hong Kong
Fax no.: 2815 2728

Date : _____

Dear Sirs,

Re: Conversion of Warrants

In respect of ~~the my/our~~ warrants held by you for ~~my/our~~ account, ~~I~~ we wish you to act as follows:-

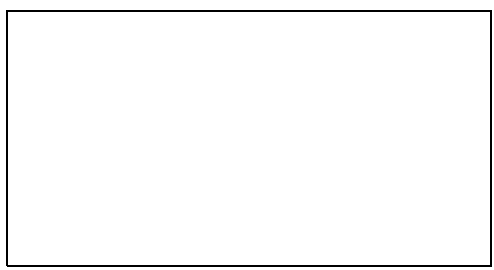
EXERCISE the subscription rights attached to ~~my/our~~ warrants: _____
 _____ (company name of warrant) (Stock Code: - _____ -) in _____ (years) ~~warrants~~
~~in~~ units of ~~HKD~~ _____ (currency) to subscribe for _____ shares of _____
 _____ (company name) (Stock Code: _____) at ~~HKD~~ _____ /
 _____ (currency / conversion price) per share, and we will credit good funds of _____ /
 _____ (currency / amount) into ~~the bank account of~~ HKSCC Nominees Limited ~~A/C# 600-~~
~~398333 007 with HSBC for HKD~~ _____ in accordance with HKSCC’s instructions.

~~Pursuant to the above, please debit _____ units of warrants mentioned above from our
 CCASS stock account number _____. Please subscribe on my/our behalf under advice to
 me/us, as soon as possible.~~

We understand and acknowledge that:

- ~~(1) this form should reach HKSCC no later than the close of the warrant conversion period as specified by HKSCC in the relevant CCASS corporate announcement;~~
- ~~(2) if HKSCC does not receive this form by the stated deadline, HKSCC is entitled (but not bound) to take such actions with respect to our securities as it may consider fit;~~
- ~~(3) HKSCC will debit immediately from our CCASS stock account the number of warrants set out herein upon receipt of our request; and~~
- ~~(4) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.~~

 Authorized Signature of CCASS Participant
 (with Company Chop)



Participant ID : _____
 Name (in block letter) : _____
 Contact Tel No : _____
Contact Person : _____

Note:

~~Hong Kong Securities Clearing Company Limited will withdraw immediately from your CCASS account with the number of rights quoted herein upon receipt of your request.~~
~~Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

LETTER OF INDEMNITY

To : Hong Kong Securities Clearing Company Limited (“HKSCC”) and
 HKSCC Nominees Limited (“HKSCC Nominees”)
Units 2505-6, 25/F., Vicwood Plaza
 199 Des Voeux Road, Central
 Hong Kong

In consideration of HKSCC Nominees instructing and directing HKSCC to effect the act or acts set out in Part 1 below; and in consideration of HKSCC following the instructions of HKSCC Nominees with respect to any act mentioned in Part 1 below, we hereby undertake to indemnify both HKSCC and HKSCC Nominees (together, the “Companies”) in the manner set out in Part 2 below.

Part 1

~~your reimbursing~~ To reimburse, or pay to us the Interim/Final* dividend ~~HK\$~~ of _____ / _____ (currency / amount) in total and/or send or release to us the bonus issue shares of _____ (Stock Code / Name of the bonus issue) and/or bonus _____ shares in total in respect of _____ shares of _____ (Company Name) (Stock Code: _____) (certificate number(s) _____) issued by the company and which are registered in the name of HKSCC Nominees.

Part 2 (certificate number(s) _____)

~~which are registered in your name, w~~We hereby undertake:-

~~to keep you each of the Companies~~ indemnified against (i) all actions, claims, or proceedings, ~~damage, costs and expenses~~ which may be brought against each of the Companies and (ii) ~~you or~~ all damages, costs and expenses suffered or incurred ~~to you by each of the Companies~~ and which may arise out of or in connection with either of the Companies ~~you~~ having done or performed any of the acts mentioned in Part 1 ~~above~~ ~~reimbursed the said dividend/bonus to us.~~

Dated this _____ day of _____ 20____

Witness:

Address:

 Authorized Signature of CCASS Participant Banker’s endorsement
 (With Company Chop)

Participant ID : _____
 Name (in block letters) : _____
 Contact Tel No : _____
 Contact Person : _____

Witness by: _____
 (Signature)

 (Name)

Address: _____

*Delete whichever is inapplicable

Signature _____ Banker’s endorsement

Name:

Bond Debt Securities Conversion Election Request Form

~~HKSCC Nominees Limited Section~~

Date : _____

~~Hong Kong Securities Clearing Company Limited (“HKSCC”)~~

~~Units 2505-6, 25/F., Vicwood Plaza~~

~~199 Des Voeux Road, Central~~

~~Hong Kong~~

~~Fax no.: 2815 2728~~

Dear Sirs,

Re: Conversion of ~~Bond Debt Securities~~

In respect of ~~the debt securities my/our bond~~ held by you for ~~my/our~~ account, ~~I/we~~ wish you to act as follows:-

EXERCISE the ~~conversion subscription~~ rights attached ~~edment~~ to ~~my/our~~ ~~debt securities~~: _____
 _____ (name of debt securities company name) (Stock Code : _____)
 _____ (years) bonds in _____ units of ~~HKD~~ _____ (currency)
 to convert for _____ shares of _____
 (~~eCompany nName~~)(Stock Code : _____) -at ~~HKD~~ _____ / _____ (currency / conversion price)
 _____ per share; and we will credit good funds of _____ / _____
 (currency / amount) into ~~the bank account of HKSCC Nominees Limited in accordance with~~
~~HKSCC’s instructions A/C# 600 398333 009 with HSBC for HKD~~ _____.

~~Please subscribe on my/our behalf under advice to me/us, as soon as possible. Pursuant to the above, please debit _____ units of the debt securities mentioned above from our CCASS stock account number _____.~~

We understand and acknowledge that:

- ~~(1) this form should reach HKSCC no later than the close of the debt securities conversion period as specified by HKSCC in the relevant CCASS corporate announcement;~~
- ~~(2) if HKSCC does not receive this form by the stated deadline, HKSCC is entitled (but not bound) to take such actions with respect to our securities as it may consider fit;~~
- ~~(3) HKSCC will debit immediately from our CCASS stock account the number of debt securities set out herein upon receipt of our request; and~~
- ~~(4) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.~~

 Authorized Signature of CCASS Participant
 (with Company Chop)

Participant ID : _____

Name (in block letter) : _____

Contact Tel number : _____

Contact Person : _____

Note:

~~Hong Kong Securities Clearing Company Limited will withdraw immediately from your CCASS account with the number of rights quoted herein upon receipt of your request.~~

~~Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

Bond-Debt Securities Redemption Acceptance/~~Election~~ Form~~HKSCC~~ Nominees ~~Limited Section~~

Date : _____

Hong Kong Securities Clearing Company Limited (“HKSCC”)Units 2505-6, 25/F., Vicwood Plaza

199 Des Voeux Road, Central

Hong Kong

Fax no.: 2815 2728

Dear Sirs,

Re: _____ (Name of Debt
Securities Company Name)

(Stock Code : _____)

Bond-Debt Securities Redemption at HKD — / _____ (currency / redemption price) per
share-unit~~I/we~~We wish to ~~receive the above bond redemption on my/~~ exercise our right to redeem the debt securities in
respect of our holding of _____ ~~shares-units~~ held for ~~my/~~our account in cash. Accordingly, please debit
_____ units of debt securities from on my/our total holding as at ex date CCASS stock account number
_____.**We understand and acknowledge that:**

- (1) this form should reach HKSCC no later than the close of the debt securities redemption period as specified by HKSCC in the relevant CCASS corporate announcement;
- (2) if HKSCC does not receive this form by the stated deadline, HKSCC is entitled (but not bound) to take such actions with respect to our securities as it may consider fit;
- (3) HKSCC will debit immediately from our CCASS stock account the number of debt securities set out herein upon receipt of our request; and
- (4) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.

Authorized Signature of CCASS Participant
(with Company Chop)

Participant ID : _____

Name (in block letter) : _____

Contact Tel No : _____

Contact Person : _____Note:

~~PLEASE NOTE THAT THIS INSTRUCTION LETTER SHOULD REACH HKSCC NOMINEES LIMITED NOT LATER THAN THE ELECTION END DATE SPECIFIED IN THE CORPORATE ANNOUNCEMENT INFORMATION.~~

~~If HKSCC Nominees Limited does not receive this instruction letter by the stated deadline, HKSCC Nominees Limited will (but not be bound to) take such action with respect to your securities as it considers fit.~~

~~We will withdraw immediately from your CCASS account with the number of rights quoted herein upon receipt of your request.~~

~~Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

Rights Issues Subscription Election Form - CNS Positions

Clearing / Settlement Section
 Hong Kong Securities Clearing Company Limited (“HKSCC”)
 7/F., Vicwood Plaza,
 199 Des Voeux Road Central,
 Hong Kong.
 Fax no. 2851 6921

Date: _____

Dear Sirs,

Re: Rights Issue for shares of _____ (eCompany nName)
~~_____-(Stock Code : _____) at~~
~~_____HKD _____(/ _____ (currency / subscription price) per share~~

Please act on ~~my~~/our behalf on ~~my~~/our CNS long position(s) (Settlement Position Number(s) _____
 _____) as follows:-

Rights Allotment

Take up _____ new shares on our behalf and we will credit good funds of _____ /
_____ (currency / amount)utilize the enclosed cashier order no. _____ (Name of issuing
bank _____) for HKD _____. into the bank account
of HKSCC Nominees Limited in accordance with HKSCC’s instructions.

Excess Application

Apart from the new shares which ~~I am~~/we are entitled to subscribe for, please also apply for _____ excess
 shares on our behalf and we will credit good funds of utilize the enclosed cashier order no. _____
(Name of issuing bank _____) for HKD _____. _____ /
_____ (currency / amount) into the bank account of HKSCC Nominees Limited in accordance with
HKSCC’s instructions

We understand and acknowledge that:

- (1) this form should reach HKSCC no later than 2:00 p.m. on the Business Day before the close of the subscription period as specified by HKSCC in the relevant CCASS corporate announcement; and
- (2) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.



 Authorized Signature of CCASS Participant
 (with Company Chop)

Participant ID :_-

Name (in block letter):-

Contact Tel No. :-

Contact Person :-

Note:

In the event that the issue is over-subscribed and allotments are made on a scale basis, distributions to applicants may not necessarily be the same as those published by the company.

Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.

Subscription of Open Offer Form - CNS Positions

Clearing / Settlement Section _____ Date: _____

Hong Kong Securities Clearing Company Limited (“HKSCC”)
 7/F., Vicwood Plaza,
 199 Des Voeux Road Central,
 Hong Kong.
 Fax no. 2851 6921

Dear Sirs,

Re: ~~Rights Issue~~ Open Offer for shares of _____ (eCompany
 Name) (Stock Code : _____) at HKD _____ (_____ / _____ (currency /
 subscription price) per share

Please act on ~~my~~/our behalf on ~~my~~/our CNS long position(s) (Settlement Position Number(s) _____) as follows:-

Open Offer

Take up _____ new shares and ~~utilize the enclosed cashier order no. _____~~
~~(Name of issuing bank _____)~~ for HKD _____ we will credit good
 funds of _____ / _____ (currency / amount) into the bank account of HKSCC Nominees Limited in
 accordance with HKSCC’s instructions.

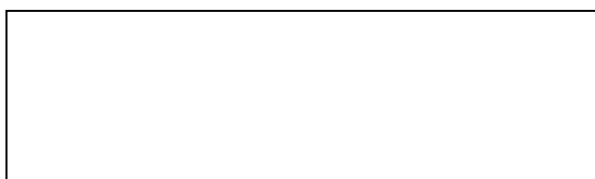
Excess Application

Apart from the new shares which ~~I am~~/we are entitled to subscribe for, please also apply for _____ excess
 shares on our behalf and ~~utilize the enclosed cashier order no. _____~~ (Name of issuing bank
 _____) for HKD _____ we will credit good funds of _____ /
 _____ (currency / amount) into the bank account of HKSCC Nominees Limited in accordance with
 HKSCC’s instructions.

We understand and acknowledge that:

- (1) this form should reach HKSCC no later than 2:00 p.m. on the Business Day before the close of subscription period as specified by HKSCC in the relevant CCASS corporate announcement; and*
- (2) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.*

 Authorized Signature of CCASS Participant
 (with Company Chop)



Participant ID :- _____

Name (in block letter) _____:

Contact Tel No. : _____

Contact Person : _____

Note:

~~In the event that the issue is over-subscribed and allotments are made on a scale basis, distributions to applicants may not necessarily be the same as those published by the company.~~

~~Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

Take-over Offer Acceptance/Election Form - CNS Positions

Clearing / Settlement Section

Date : _____

Hong Kong Securities Clearing Company Limited ("**HKSCC**")

7/F., Vicwood Plaza

199 Des Voeux Road Central, **Hong Kong**

~~Fax no. 2851 6921~~ **Hong Kong**

~~Fax no. 2851 6921~~

Dear Sirs,

Re : _____ (Company Name) (Stock Code : _____)

Cash ~~or~~ Offer at _____ / _____ (currency / offer price) -per share
and/or

Scrip or Securities Exchange Offer at _____ per share

~~I~~We wish to receive/accept the above take-over offer in respect of ~~on my/our~~ CNS long position(s) (Settlement Position Number(s) _____) of _____ shares as follows:-

1. Acceptance of the offer consideration in ~~IN~~ CASH in respect of ~~on my/our~~ long position(s) ~~as at ex-date~~ stated above.

2. Acceptance of the offer consideration in ~~IN~~ SCRIP in respect of ~~on my/our~~ long position(s) ~~as at ex-date~~ stated above.

3. Acceptance of the offer consideration in cash and in scrip

3.	<input type="checkbox"/>	<u>Cash to be received on my/our in respect of _____ shares of our position(s) stated above.</u>
	<input type="checkbox"/>	<u>Scrip to be received in respect of _____ shares of our position(s) stated above.</u>
	<u>Election</u>	<u>Scrip to be received on my/our _____ shares</u>

We understand and acknowledge that:

- (1) this form should reach HKSCC no later than 2:00 p.m. on the Business Day before the close of the offer period as specified by HKSCC in the relevant CCASS corporate announcement; and
- (2) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.

Authorized Signature of CCASS Participant
(with Company Chop)

Participant ID : _____
Name (in block letter) : _____
Contact Tel No. : _____
Contact Person : _____

Note:

Please tick the appropriate box and insert the number of shares if you opt for partial election item 3. If number of shares is not given in item 3, we shall arrange to receive on your behalf all consideration in the form as offered by the Company.

Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.

Warrant ~~Exercise-Conversion~~ Election Form - CNS Positions

Clearing / Settlement Section
 Hong Kong Securities Clearing Company Limited (“HKSCC”)
 7/F., Vicwood Plaza
 199 Des Voeux Road Central
 Hong Kong
 Fax no. 2851 6921

Date: _____

Dear Sirs,

Re: ~~Exercise-Conversion~~ of Warrants

In respect of ~~my~~ / ~~our~~ ~~the~~ warrants _____ (Sstock Ccode)
 _____ (name of warrant) _____ (years) due from the
 CNS long position(s) (Settlement Position Number(s) _____), ~~I~~ we wish you to act
 as follows: -

~~I~~ We indicate the instruction by ticking the appropriate box.

~~EXERCISE~~ exercise the subscription rights attached to the ~~above~~ warrants mentioned above in
 _____ units of ~~HKD~~ _____ (currency) to subscribe for _____ shares of
 _____ (eCompany nName) (Stock Code : _____) at ~~HKD~~
 _____ / _____ (currency / conversion price) -per share, and ~~utilise the enclosed cashier~~
~~order number~~ _____ (name of the issuing bank _____) for ~~HKD~~
 _____ we will credit good funds of _____ / _____ (currency / amount) into the bank
account of HKSCC Nominees Limited in accordance with HKSCC’s instructions.

We understand and acknowledge that:

- (1) this form should reach HKSCC no later than 2:00 p.m. on the Business Day before the close of the warrant conversion period as specified by HKSCC in the relevant CCASS corporate announcement; and*
- (2) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.*

~~Exercise the rights attached to the above warrant in~~ _____ units and ~~utilizing the enclosed~~
~~cashier order number~~ _____ (name of the issuing bank _____) in
~~the amount of HKD~~ _____.

 Authorized Signature of CCASS Participant
 (with Company Chop)

Participant ID : _____

Name (in block letter) : _____

Contact Tel No. : _____

Contact Person _____ :

Note:

Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.

Cash Prepayment – Intra-bank Transfer Sample

(Company Letter Head)

Date

Bank Name & Address
Attn:

Dear Sirs,

Re: Irrevocable Payment by Internal Bank Account Transfer

We hereby instruct and authorise your ~~bank~~ to make the following irrevocable payment.

Value date : _____
date/month/year

Availability of funds : Full payment amount be made available to the beneficiary set out below immediately upon transfer at no later than 2:45 p.m. on the value date

Beneficiary : Hong Kong Securities Clearing Company Limited

Beneficiary's account number* :

Currency / Amount : HKD/ USD _____

Special Instructions : By order of Participant ID _____

_____ Upon execution of the above instructions, please deliver the bank debit and credit advices in respect of the transfer to the bearer of this letter as evidence of execution.

In settlement, please debit our account number _____.

Thank you for your attention.

Yours faithfully

Note : * Please contact ~~the Cash Clearing Operations Department~~ Clearing / Settlement Section for a full list of HKSCC beneficiary account numbers.

Cash Prepayment - CHATS Payment Instruction Sample

(Company Letter Head)

Date

Bank Name & Address

Attn:

Dear Sirs,

Re: Irrevocable Payment by CHATS Payment

We hereby instruct and authorise your ~~r-bank~~ to make the following irrevocable payment.

Value date : _____
date/month/year

Availability of funds : Immediate full payment amount be made available to the beneficiary set out below at no later than 2:45 p.m. on the value date

Beneficiary : Hong Kong Securities Clearing Company Limited

Beneficiary's account number* : _____

Currency / Amount : HKD / USD _____

Special Instructions : By order of Participant ID _____

In settlement, please debit our account number _____.

Thank you for your attention.

Yours faithfully

Note : * Please contact ~~the Cash Clearing Operations Department~~ Clearing / Settlement Section for a full list of HKSCC beneficiary account numbers.

Rights Issues Subscription Election Form - IT Positions

Clearing / Settlement Section
 Hong Kong Securities Clearing Company Limited ("HKSCC")
 7/F., Vicwood Plaza
 199 Des Voeux Road Central
 Hong Kong.
 Fax no. 2851 6921

Date _____

Dear Sirs,

Re: Rights Issue for shares of _____ (Company name)
 (Stock Code : "the Company") at HKD / _____ (currency /
 subscription price) per share

Please act on my/our behalf on my/our IT Position(s) (Settlement Position Number(s)
 _____) as follows:-

Rights Allotment

Take up _____ new shares on our behalf and we will credit good funds of / _____
 (currency / amount) into the bank account of HKSCC Nominees Limited in accordance with HKSCC's
instructions~~utilize the enclosed cashier order no. _____ (Name of issuing bank~~
~~_____)~~ for HKD _____.

Excess Application

Apart from the new shares which I am/we are entitled to subscribe for, please also apply for
 _____ excess shares on our behalf and will credit good funds of / _____
 (currency / amount) into the bank account of HKSCC Nominees Limited in accordance with HKSCC's
instructions~~utilize the enclosed cashier order no. _____ (Name of issuing bank~~
~~_____)~~ for HKD _____.

We understand and acknowledge that:

- (1) this form should reach HKSCC no later than 2:00 p.m. on the Business Day before the close of the subscription period as specified by HKSCC in the relevant CCASS corporate announcement; and
- (2) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.

I / We understand that:

- ~~(1) In the event that the issue is over-subscribed and allotments are made on a scale basis, distributions to applicants may not necessarily be the same as those published by the company.~~

~~(2) Activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

Authorized Signature of CCASS Participant
(with Company Chop)

Participant ID : _____

Name (in block letter): _____

Contact Tel No : _____

Contact Person : _____

Warrant Exercise Election Form - IT Positions

Clearing / Settlement Section

Date _____

Hong Kong Securities Clearing Company Limited ("HKSCC")

7/F., Vicwood Plaza

199 Des Voeux Road Central

Hong Kong

Fax no. 2851 6921

Dear Sirs,

Re: Exercise of Warrants

In respect of ~~the my/our~~ _____ warrants _____ (sStock eCode) _____ (name of warrant) _____ (years) due from the IT long position(s) (Settlement Position Number(s), _____), ~~I/~~ we wish you to act as follows:-

~~I/We indicate the instruction by ticking the appropriate box.~~

~~EXERCISE~~ exercise the subscription rights attached to the ~~above~~ warrants mentioned above in _____ units of _____ HKD _____ (currency) to subscribe for _____ shares of _____ (eCompany nName) at HKD _____ per share, and ~~utilise the enclosed cashier order number _____ (name of the issuing bank _____) for the amount of HKD _____ (Stock Code : _____) at / _____ (currency / conversion price) per share, will credit good funds of _____ / _____ (currency / amount) into the bank account of HKSCC Nominees Limited in accordance with HKSCC's instructions.~~

~~Exercise the rights attached to the above warrant in _____ units and utilizing the enclosed cashier order number _____ (name of the issuing bank _____) in the amount of HKD _____.~~

We understand and acknowledge that:

- ~~(1) this form should reach HKSCC no later than 2:00 p.m. on the Business Day before the close of the warrant conversion period as specified by HKSCC in the relevant CCASS corporate announcement; and~~
~~(2) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.~~

~~I/ We understand that activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

 Authorized Signature of CCASS Participant
 (with Company Chop)

Participant ID : _____

Name (in block letter): _____

Contact Tel number : _____

Contact Person : _____

Transfer Instruction Form

To : Hong Kong Securities Clearing Company Limited ("**HKSCC**") Instruction Date: _____
 2/F Vicwood Plaza
 199 Des Voeux Road Central
 Hong Kong
 _____Attn _____:- _____Depository Services (Fax No.: 2543-7910)

Dear Sirs,

**EXCHANGE FUND NOTES, GOVERNMENT BONDS, SPECIFIED INSTRUMENTS AND/OR
 CMU INSTRUMENTS RECEIVE FREE OF PAYMENT INSTRUCTION**

1. Please RECEIVE notes Free of Payment via CMU according to the following instruction for value on _____ :			
DEBIT Counterparty (Account Code)	Beneficiary	Issue Number	Nominal Value (HK\$Currency)
2. Please CREDIT my/our CCASS Sstock aAccount Nnumber _____ with the following holdings :			
Stock Code	Stock Name	Number of Units	

Participant ID : _____

Participant Name
 (in block letters) : _____

Contact Person /
 Telephone Number : _____

 Authorized Signature of CCASS Participant

Fax Number : _____ (with Company Chop)

Note:

- ~~(i)~~ Your instruction should reach us **Not Later Than 2:00 p.m.** for same day settlement.
- For Receive Free of Payment Instruction, your account will be credited upon receipt of EFN, Government Bonds, Specified Instruments and/or CMU Instruments **by HKSCC** from counterparty in CMU before 3:00 p.m. If EFN, Government Bonds, Specified Instruments and/or CMU Instruments are received after 3:00 p.m., your account will be credited on the next working day.
- ~~(xiv)~~ **Your instruction will only be effected and accepted by HKSCC. Activities under CCASS are** subject to the General Rules of CCASS and **the CCASS** Operational Procedures **as are in force from time to time** and **to the** participant agreements in effect and any other relevant documents from time to time issued by HKSCC.

For Office Use Only					
Signature Verified	T. I. Input	T. I. Authorized	Account Updated	UML prepared / approved	Advice Issued

Transfer Instruction Form

To : Hong Kong Securities Clearing Company Limited
 2/F Vicwood Plaza
 199 Des Voeux Road Central
 Hong Kong
 Attn ___ :- ___ Depository Services (Fax No.: 2543-7910)

Instruction Date : _____

Dear Sirs,

**EXCHANGE FUND NOTES, GOVERNMENT BONDS, SPECIFIED INSTRUMENTS AND/OR
 CMU INSTRUMENTS DELIVER FREE OF PAYMENT INSTRUCTION**

1. Please DEBIT my/our CCASS Sstock Aaccount Nnumber _____ with the following holdings :			
Stock Code	Stock Name	Number of Units	
2. Please DELIVER notes Free of Payment via CMU according to the following instruction for value on _____ :			
CREDIT Counterparty (Account Code)	Beneficiary	Issue Number	Nominal Value (CurrencyHK\$)

Participant ID : _____

Participant Name
 (in block letters) : _____

Contact Person /
 Telephone Number : _____

 Authorized Signature of CCASS Participant
 (with Company Chop)

Fax Number : _____

Note:

- ~~(ii)~~ Your instruction should reach us **Not Later Than 2:00 p.m.** for same day settlement.
- For Deliver Free of Payment, instruction will automatically lapse if the instruction is not settled in the CMU on the value day. You are obliged to submit a fresh instruction to us if you wish to settle the prescribed instruction on the next working day.
- ~~(xy)~~ Your instruction will only be effected and accepted by HKSCC Activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time and to the participant agreements in effect and any other relevant documents from time to time issued by HKSCC.

For Office Use Only					
Signature Verified	Account Updated	T. I. Input	T. I. Authorized	UML prepared / approved	Advice Issued

Debt Securities Conversion Request Form - IT Positions

Clearing / Settlement Section
 Hong Kong Securities Clearing Company Limited (“HKSCC”)
 7/F., Vicwood Plaza
 199 Des Voeux Road Central
 Hong Kong
 Fax no. 2851 6921

Date _____

Dear Sirs,

Re: Conversion of Debt Securities

In respect of ~~the my / our Debt s~~Securities due from the IT position(s) (Settlement Position Number(s) _____), ~~I~~we wish you to act as follows:-

EXERCISE the conversion rights attached to ~~my/our~~ debt securities: _____
 (~~company name~~ of debt securities) (Stock Code : _____) in _____ units of _____
 (currency) to convert for _____ shares of _____
 _____ (Company Name) (Stock Code : _____) at _____ / _____ (currency / conversion price)
 per share; and we will credit good funds of _____ / _____ (currency / amount) into the bank account of
HKSCC Nominees Limited in accordance with HKSCC’s instructions. _____ (coupon rate)
 _____ (maturity date dd/mm/yy) in _____ units to convert for _____ shares of
 _____ (company name) at HKD _____ (conversion prices) per share,
~~and utilise the enclosed cashier order no. _____ (name of the issuing bank~~
~~_____) for the amount of HKD _____.~~

We understand and acknowledge that:

- (1) this form should reach HKSCC no later than 2:00 p.m. on the Business Day before the close of the debt securities conversion period as specified by HKSCC in the relevant CCASS corporate announcement; and
- (2) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.

~~Please convert on my/our behalf as soon as possible.~~

~~I / We understand that activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

 Authorized Signature of CCASS Participant
 (with Company Chop)

Participant ID : _____

Name (in block letter) : _____

Contact Tel No : _____

Contact Person : _____

Debt Securities Conversion Request Form - CNS Positions

Clearing / Settlement Section

Date

 Hong Kong Securities Clearing Company Limited (“HKSCC”)
 7/F., Vicwood Plaza
 199 Des Voeux Road Central
 Hong Kong
 Fax no. 2851 6921

Dear Sirs,

Re: Conversion of Debt Securities

In respect of ~~my / our~~ the debt ~~securities~~ due from the CNS position(s) (Settlement Position Number(s) _____), ~~I~~ we wish you to act as follows:-

EXERCISE the conversion rights attached to my/our debt securities:
 _____ (name of debt securities) (Stock Code : _____) in
 _____ units of _____ (currency) to convert for _____ shares of
 _____ (Company Name) (Stock Code :
 _____) at _____ / _____ (currency / conversion price) per share; and we will
 credit good funds of _____ / _____ (currency / amount) into the bank account of HKSCC
 Nominees Limited in accordance with HKSCC's instructions _____ (company
 name) _____ (coupon rate) _____ (maturity date dd/mm/yy) in
 _____ units to convert for _____ shares of
 _____ (company name) at HKD _____ (conversion prices) per
 share, and utilise the enclosed cashier order no. _____ (Name of the issuing bank
 _____) for HKD _____.

~~Please convert on my/our behalf as soon as possible.~~

~~**We understand and acknowledge that:**~~

- ~~(1) this form should reach HKSCC no later than 2:00 p.m. on the Business Day before the close of the debt securities conversion period as specified by HKSCC in the relevant CCASS corporate announcement; and~~
~~(2) our request and instructions will only be effected or accepted by HKSCC subject to the General Rules of CCASS and the CCASS Operational Procedures as are in force from time to time.~~

~~I / We understand that activities under CCASS are subject to the General Rules of CCASS and Operational Procedures in effect.~~

Authorized Signature of CCASS Participant
(with Company Chop)

Participant ID : _____

Name (in block letter) : _____

Contact Tel No : _____

Contact Person : _____