



香港聯合交易所
The Stock Exchange of Hong Kong

NEWS RELEASE

February 24, 2000

The Subscription Arrangements of tom.com Limited

The Stock Exchange of Hong Kong expressed grave concern about the subscription arrangements of tom.com Limited, in particular the arrangements for lodging share application forms.

The Exchange has requested the global coordinator of the Initial Public Offering to submit a full report on yesterday's events. The global coordinator is required to justify in the report the resources and arrangements to handle the subscription arrangements. A further review will be conducted by the Exchange upon receipt of the report.

Professional advisers and new listing applicants should note yesterday's events and ensure that proper arrangements are made to allow for an orderly IPO process and to avoid causing disruption to members of the public.

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Corporate Communications Department

新聞稿

tom.com Limited 的認購股份安排

香港聯合交易所對 tom.com Limited 的認購股份安排，尤其是提交認購申請表格的安排表示極度關注。

聯交所已要求為 tom.com Limited 安排首次公開招股的全球統籌人就昨日的事件提交詳盡報告；報告必須就其處理認購申請所用的資源和所作的其他安排給予合理解釋。聯交所將在收到報告後，再作進一步檢討。

專業顧問及新上市申請人亦務請留意昨日事件，確保作出恰當的安排以便招股活動能有秩序地進行，避免對公眾造成滋擾。

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企業傳訊部

2000年2月24日

Newsrel/00_017

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