Form Filling Guide

Interest Payment Announcement Form

General points to note

- Issuers would need to download Adobe Acrobat Reader DC on a PC for viewing and completing the Announcement Forms. Mobile devices such as tablets and mobile phones are not supported.
- Issuer must complete both English and Chinese versions of this Announcement Form. Please use traditional Chinese characters when completing the Chinese version of this Announcement Form. When the Issuer inputs a non-text field in any one language, the corresponding field in the other language will be auto-filled.
- The fields marked with <*> are mandatory.

Part 1. Disclaimer

1. This is the disclaimer from Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited. **Please do not edit the text in this field.**

Disclaimer

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this electronic form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this electronic form.

Part 2. Interest Payment Announcement

2. Input issuer name and stock code of debt securities. <*>

Interest Payment Announcement						
Issuer name HKSAR Government						
Stock code of debt securities	04200					

3. Input name of debt securities. <*>

Name of del	ot securities	HKGB 9999

4. Input name of guarantor. <*>

Name of guarantor	XYZ Company Limited

5. Tick the box 'Not applicable' if the name of guarantor is not applicable.

Name of guarantor	Vot applicable

6. Input issue date of debt securities. <*>

Issue date of debt securities	06 December 2021

Announcement date	4		Feb	ruary	2021		Þ
Status	Sun	Mon	Tue	Wed	Thu	Fri	Sat
	31	1	2	3	4	5	6
	7	8	9	10	11	12	13
Interest Payment Details	14	15	16	17	18	19	20
	21	22	23	24	25	26	27
Listing date	28	1	2	3	4	5	6
	7	8	9	10	11	12	13

Announcement date

15 February 2021

- 8. Select the announcement status from the dropdown list: <*>
 - a. For new interest payment announcement, the Issuers should select "New announcement";

Status	•	
Interest Payment Details	New announcement Update to previous announcement Withdraw the proposed interact	
Listian data	withdraw the proposed interest	

b. If the Issuers would like to update or supplement any information on the interest payment previously disclosed, the Issuers should select "Update to previous

announcement" and input the reason for the update/change in the corresponding field <*> [Character limit: 1,000 characters including space]; and

Status	Update to previous announcement
Reason for the update / withdraw	

c. If the Issuers would like to cancel or withdraw any interest payment previously disclosed, the Issuers should select "Withdraw the proposed interest" and input the reason for the update/change in the corresponding field. Please note that this field is solely used for the cancellation or withdrawal of the previously disclosed interest payment and not for the cancellation or withdrawal of the related Announcement Form. If issuer would like to cancel any previous published Announcement Forms, please refer to the section "Exception scenario handling" in the FAQ. <*> [Character limit: 1.000 characters including space]

Status	Withdraw the proposed interest	
Reason for the update / withdraw		

<*>

Part 3. Interest Payment Details

9. Select the listing date from the calendar by clicking

Interest Payment Details							
Listing date	•		N	May 202	20		+
Down at well bound	Sun	Mon	Tue	Wed	Thu	Fri	Sat
Perpetual bond	26	27	28	29	30	1	2
	3	4	5	6	7	8	9
Dobt coourition topor	10	11	12	13	14	15	16
Debt securities terior	17	18	19	20	21	22	23
	24	25	26	27	28	29	30
Maturity date	31	1	2	3	4	5	6

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10. Select the type of perpetual bond from the dropdown list. <*>

- I

Perpetual bond	Yes 🔹	
Debt securities tenor	Yes	
Bobl coounted tonol	No	

11. If it is a perpetual bond, debt securities tenor and maturity date are not applicable.

Perpetual bond	Yes
Debt securities tenor	Not applicable
Maturity date	Not applicable

12. If it is not a perpetual bond, input the debt securities tenor and select the maturity date from

the calendar by clicking .	<*>
Perpetual bond	No 🗸
Debt securities tenor	10.5
Maturity date	 ✓ June 2027 → -
Interest period	Sun Mon Tue Wed Thu Fri Sat 30 31 1 2 3 4 5 6 7 8 9 10 11 12
Announced currency	13 14 15 16 17 18 19 20 21 22 23 24 25 26 7 28 9 30 1 2 3
Distributed currency	4 5 6 7 8 9 10

Perpetual bond	No 🔽
Debt securities tenor	10.5
Maturity date	30 June 2027

13. Select the interest period* from the calendar by clicking

Interest period	4		Ju	une 20	20		×
Announced currency	Sun 31	Mon 1	Tue 2	Wed 3	Thu 4	Fri	Sat 6
Distributed currency	7	8	9 16	10 17	11 18	12 19	13 20
Exchange rate (Announced currency Distributed currency)	21 28 5	22 29 6	23 30 7	24 1 8	25 2 9	26 3 10	27 4 11

5 January 2021

Please insert the exact dates here to indicate the interest period to which the relevant announcement form relates

14. Select the announced currency and distributed currency from the dropdown list. <*>

Announced currency	I	·
Distributed currency	HKD RMB	
Exchange rate (Announced currency : Distributed currency)	USD AUD CAD CHF	unced
Interest rate per annum	EUR GBP	
Interest period frequency	ILS 💽	

15. If announced currency is not equal to the distributed currency, input the exchange rate. <*>

-	······································					
	Announced currency	HKD		•		
	Distributed currency	RMB				
	Exchange rate (Announced currency : Distributed currency)	HKD	1 :	RMB	0.88	

16. Input interest rate per annum (r%). <*>

Interest rate per annum (r%)

17. Select the interest period frequency from the dropdown list. <*>

Interest period frequency	-	
Interest calculation method	Monthly	
	Quarterly	
Upcoming interest payment date	Half yearly	
epseining interest paymont date	Yearly	

18. Select the interest calculation method from the dropdown list. <*>

Interest calculation method		·
Lincoming interest navment date	01- r% X Number of actual days / Number of actual days in the year (365 or 366)	
opeoning interest payment date	02- r% X Number of interest days (30 Interest days each month) / 360	
Uncoming record date	03- r% X Number of actual days / 360	
opeening record date	04- r% X Number of actual days / 365	
Other Information	05- Other	

r% is the interest rate inputted in Step 16

19. If option "05-Other" is selected (Refer to Step 18), input the day count basis of interest day and day count basis in the year accordingly.

Interest calculation method	05- Other					
	r% X	250	1	365		

20. Select the upcoming interest payment date from the calendar by clicking \square . <*>

Upcoming interest payment date	December, 2021 Sun Mon Tue Wed Thu Fri Sat
Upcoming record date	28 29 30 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 12 22 24 25
Other Information	26 27 28 29 30 31 1 2 3 4 5 6 7 8
Upcoming interest payment date	01 December 2021

21. Select the upcoming record date from the calendar by clicking

· · · · ·					<u> </u>		<u> </u>		
Upcoming record date	Not applicable	4		Dece	mber	2020		÷	
Other Information		Sun	Mon	Tue	Wed	Thu	Fri	Sat	
ourer mormation		29	30	1	2	3	4	5	
Other information		6	7	8	9	10	11	12	
Other information	Not applicable	13	14	15	16	17	18	19	
		20	21	22	23	24	25	26	
		27	28	29	30	31	1	2	
		3	4	5	6	7	8	9	
Upcoming record date	01 December 202	20							

The record date is set to determine the holders entitle to the interest payment

22. Tick the box "Not applicable" if upcoming record date is not applicable.

Upcoming record date	✓ Not applicable
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Part 4. Other Information

23. If the issuer wishes to supplement any information in the Announcement Form, the issuer may either input in the "Other information" field in this Announcement Form (see the guidelines below) or upload additional documents together with the Announcement Form through the ESS system. <*>

Input other information if applicable [Character limit: 8,000 characters including space]. Otherwise, tick the box 'Not applicable' if there is no additional information relating to the interest payment to be disclosed.

Other Information	
The record date is set to determine the holders entitle to the interest payment	
Other information	Not applicable