Form Filling Guide

Interest Payment Announcement Form

General points to note

- Issuers would need to download Adobe Acrobat Reader DC on a PC for viewing and completing the Announcement Forms. Mobile devices such as tablets and mobile phones are not supported.

- Issuer must complete both English and Chinese versions of this Announcement Form. Please use traditional Chinese characters when completing the Chinese version of this Announcement Form. When the Issuer inputs a non-text field in any one language, the corresponding field in the other language will be auto-filled.

- The fields marked with <*> are mandatory.

Part 1. Disclaimer

1. This is the disclaimer from Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited. **Please do not edit the text in this field.**

Disclaimer
Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this electronic form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this electronic form.

Part 2. Interest Payment Announcement

2. Input issuer name and stock code of debt securities. <*>

Interest Payment Announcement	
Issuer name	HKSAR Government
Stock code of debt securities	04200

3. Input name of debt securities. <*>

Name of debt securities	HKGB 9999

4. Input name of guarantor. <*>

Name of guarantor	XYZ Company Limited

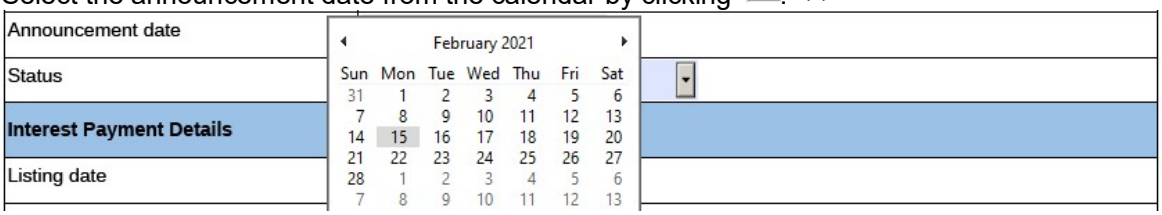
5. Tick the box 'Not applicable' if the name of guarantor is not applicable.

Name of guarantor	☑ Not applicable

6. Input issue date of debt securities. <*>

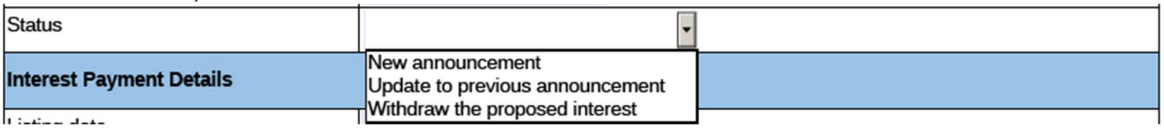
Issue date of debt securities	06 December 2021

7. Select the announcement date from the calendar by clicking . <*>



Announcement date	15 February 2021

8. Select the announcement status from the dropdown list: <*>
   a. For new interest payment announcement, the Issuers should select "New announcement";



   b. If the Issuers would like to update or supplement any information on the interest payment previously disclosed, the Issuers should select "Update to previous

announcement" and input the reason for the update/change in the corresponding field <*> [Character limit: 1,000 characters including space]; and

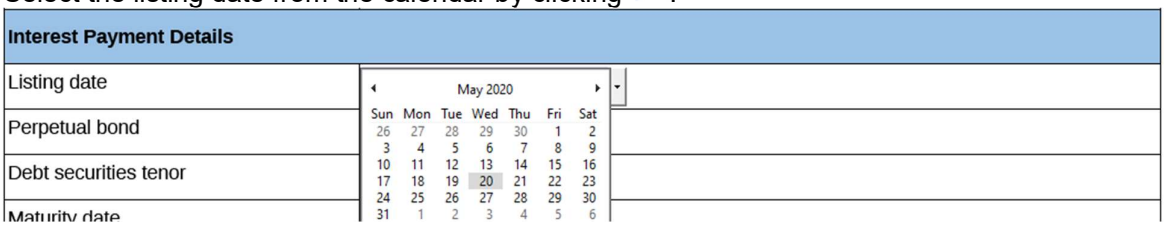
Status	Update to previous announcement
Reason for the update / withdraw	

c. If the Issuers would like to cancel or withdraw any interest payment previously disclosed, the Issuers should select "Withdraw the proposed interest" and input the reason for the update/change in the corresponding field. **Please note that this field is solely used for the cancellation or withdrawal of the previously disclosed interest payment and not for the cancellation or withdrawal of the related Announcement Form**. If issuer would like to cancel any previous published Announcement Forms, please refer to the section "Exception scenario handling" in the FAQ. <*> [Character limit: 1,000 characters including space]

Status	Withdraw the proposed interest
Reason for the update / withdraw	

Part 3. Interest Payment Details

9. Select the listing date from the calendar by clicking . <*>



Listing date	05 May 2020

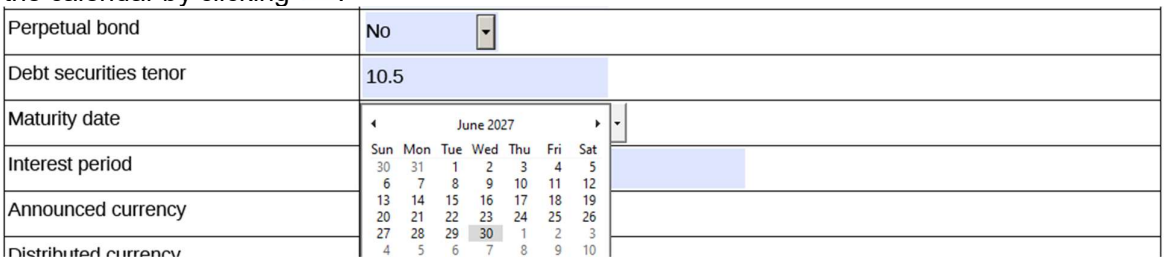
10. Select the type of perpetual bond from the dropdown list. <*>

Perpetual bond	Yes
Debt securities tenor	Yes / No

11. If it is a perpetual bond, debt securities tenor and maturity date are not applicable.

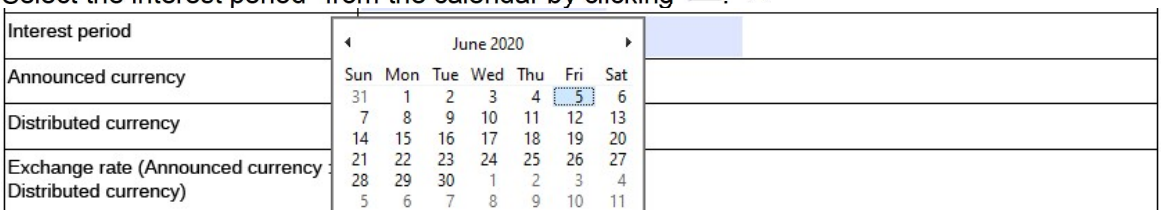
Perpetual bond	Yes
Debt securities tenor	Not applicable
Maturity date	Not applicable

12. If it is not a perpetual bond, input the debt securities tenor and select the maturity date from the calendar by clicking . <*>



Perpetual bond	No
Debt securities tenor	10.5
Maturity date	30 June 2027

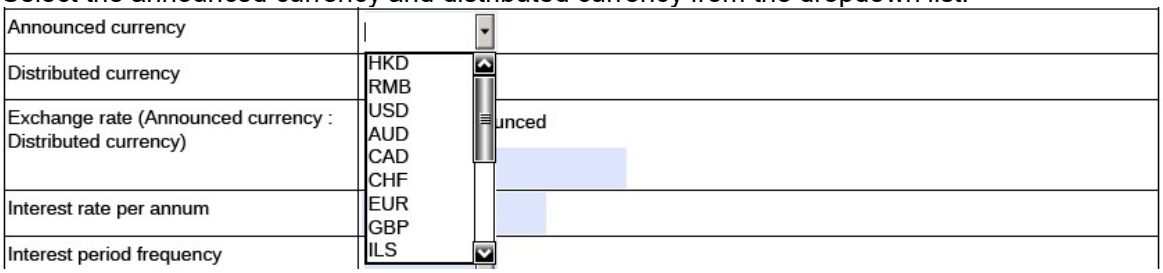
13. Select the interest period* from the calendar by clicking . <*>



Interest period	From: 05 June 2020 To: 05 January 2021

Please insert the exact dates here to indicate the interest period to which the relevant announcement form relates

14. Select the announced currency and distributed currency from the dropdown list. <*>



15. If announced currency is not equal to the distributed currency, input the exchange rate. <*>

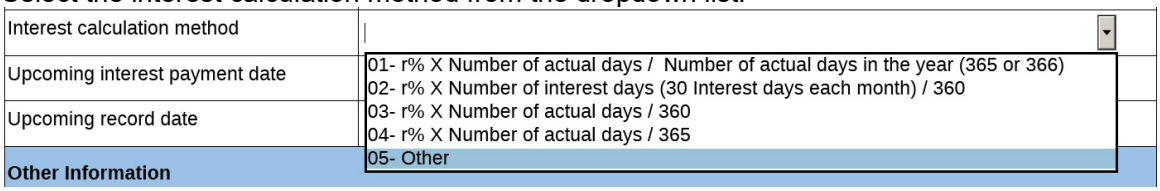
Announced currency	HKD
Distributed currency	RMB
Exchange rate (Announced currency : Distributed currency)	HKD 1 : RMB 0.88

16. Input interest rate per annum (r%). <*>

Interest rate per annum (r%)	

17. Select the interest period frequency from the dropdown list. <*>

18. Select the interest calculation method from the dropdown list. <*>



r% is the interest rate inputted in Step 16

19. If option “05-Other” is selected (Refer to Step 18), input the day count basis of interest day and day count basis in the year accordingly.

Interest calculation method	05- Other
	r% X 250 / 365

20. Select the upcoming interest payment date from the calendar by clicking . <*>

Upcoming interest payment date	
Upcoming record date	
Other Information	
Upcoming interest payment date	01 December 2021

21. Select the upcoming record date from the calendar by clicking .

Upcoming record date	Not applicable
Other Information	
Other information	Not applicable
Upcoming record date	01 December 2020

December 2020

Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2
3	4	5	6	7	8	9

The record date is set to determine the holders entitle to the interest payment

22. Tick the box “Not applicable” if upcoming record date is not applicable.

Upcoming record date	☑ Not applicable

Part 4. Other Information

23. If the issuer wishes to supplement any information in the Announcement Form, the issuer may either input in the “Other information” field in this Announcement Form (see the guidelines below) or upload additional documents together with the Announcement Form through the ESS system. <*>

    Input other information if applicable [Character limit: 8,000 characters including space]. Otherwise, tick the box ‘Not applicable’ if there is no additional information relating to the interest payment to be disclosed.

Other Information	
The record date is set to determine the holders entitle to the interest payment	
Other information	☐ Not applicable