# FORM FILLING GUIDE

## Form C1 Formal Application (For Equity Securities) (FFD001M)

## GENERAL

1. A listed issuer must submit the completed form to the Exchange.

   1.1 Please submit the completed form using the e-Submission System (ESS) (https://www1.eSubmission.hkex.com.hk).

   1.2 After login, please select **E-Form Submission** under **E-Form** from Main Menu and follow the instructions for submission.

2. Case number is an optional field for this form. If issuer does not have the case number provided by the Exchange, please leave this field as blank. If you enter an incorrect case number in this form, you will not be able to submit this form through the e-Submission System.

HKEX
香港交易所

FFD001M

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)
THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**Formal Application**
**(For Equity Securities)**

**Form C1**

Case Number:

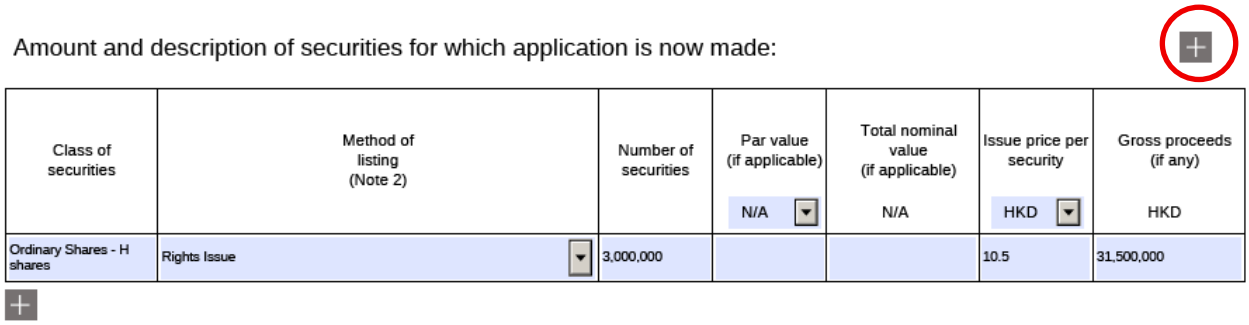
3. For fields which are not applicable, please select “not applicable” or “N/A” from the drop down list or indicate in the description box.

4. The E-form adopts specific types of character sets. If you find any text or character cannot display properly, please contact the respective contact persons in the Listing Division.

## Item 2: Amount and description of securities for which application is being made

5. For each class of shares being applied for, please create a separate session by clicking the Add button as circled below.

*Example:*

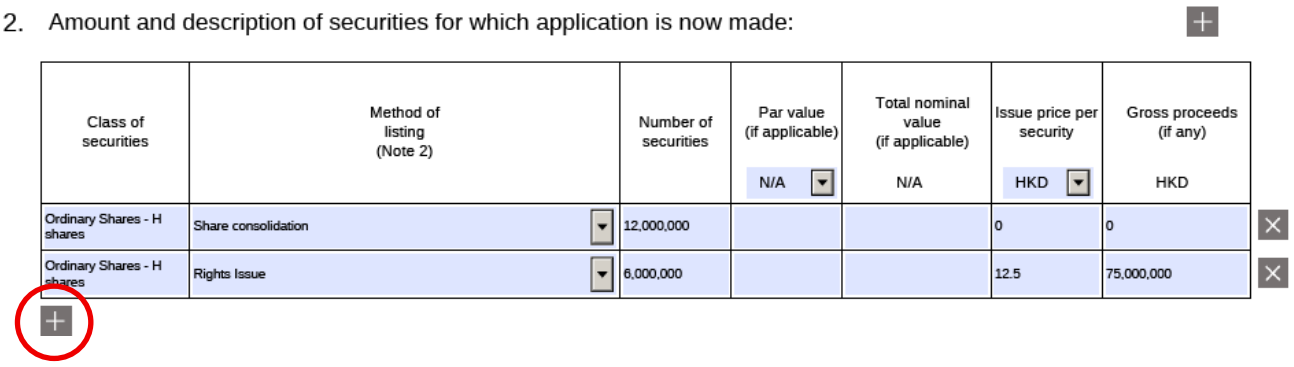


2. Amount and description of securities for which application is now made:

| Class of securities | Method of listing (Note 2) | Number of securities | Par value (if applicable) N/A | Total nominal value (if applicable) N/A | Issue price per security HKD | Gross proceeds (if any) HKD |
|---|---|---|---|---|---|---|
| Ordinary Shares - H shares | Rights Issue | 3,000,000 | | | 10.5 | 31,500,000 |

6. If there are multiple listing applications for the same class of shares, please add additional row(s) within the same session as shown below.

*Example: Share consolidation together with a rights issue*



2. Amount and description of securities for which application is now made:

| Class of securities | Method of listing (Note 2) | Number of securities | Par value (if applicable) N/A | Total nominal value (if applicable) N/A | Issue price per security HKD | Gross proceeds (if any) HKD |
|---|---|---|---|---|---|---|
| Ordinary Shares - H shares | Share consolidation | 12,000,000 | | | 0 | 0 |
| Ordinary Shares - H shares | Rights Issue | 6,000,000 | | | 12.5 | 75,000,000 |

7. If there is a range for the number of shares to be issued, please fill in the maximum number under the column of “Number of securities”.

8. For share consolidation or sub-division, please provide the following additional information in relation to the issuer’s existing share schemes, outstanding options, warrants, convertible securities and other agreements or arrangements (if any) to indicate the effect of the subject corporate action on the issuer’s other securities.

In the case of share consolidation / share sub-division, please provide the following additional information in relation to the Company's existing share schemes, outstanding options, warrants, convertible securities and other agreements or arrangements (if any).

| Type (existing share schemes / options / warrants / convertible securities / other agreements or arrangements) | Description of the Company's existing share schemes, outstanding options, warrants, convertible securities and other agreements or arrangements | Number of securities for which application is now made |
|---|---|---|
| | | |

## SUBMISSION

9. Please note that this is a mandatory field. Please fill in the (i) English name; (ii) role; and (iii) the English name of the issuer for each of the submitter and approver. Please also be reminded that submitter and approver cannot be the same person.

| | |
|---|---|
| Submitted by | [Name, Role, [Issuer's name]] |
| Approved by | [Name, Role, [Issuer's name]] |

- End -