

# Form Filing Guide





## Form A2

CIS002

### Listing Application Form (For Collective Investment Schemes)

## General

1. Case Number - Please obtain a case number from IPO Administrative team at least one business day before submission of Form A2 through e-Submission System (ESS). When making the submission on ESS, please choose the “Existing Case Number” option as case type and input the case number provided by the Exchange in a standard format xxxxxxxx-lxxxxx-xxxx. Do NOT input the “Subject Company Code”.

2. Please click  to edit fields and click  to select an item from the dropdown list.
3. To input multiple values (for example, when providing information of the different parties involved in the management or promotion of the Collective Investment Scheme), please click  to expand the field and  to remove the unused added fields.
4. Please input any explanation or additional information in the free text box under the relevant section.

## Form Filing

### Section 4

Please input the (i) name and capacity of different entities in the listing application (e.g. “Company”, “CIS Operator”, “Listing Agent”, “Custodian”) and (ii) name and position of the responsible persons of each of these entities (e.g. “Director of the Company”, “Director of the CIS Operator”) in the first table.

4. Names of Directors, Trustee, Custodian, CIS Operator, Investment Adviser, Hong Kong Representative and any other parties involved or interested in the management or promotion of the Collective Investment Scheme:


Position/ Capacity	Name in English	Name in Chinese
The Company	ABCD ETF Series	甲乙丙丁交易所買賣基金系列
Director of the Company	Chan Dai Man	陳大文
CIS Operator	ABCD Asset Management Limited	甲乙丙丁資產管理有限公司
Director of the CIS Operator	Li Xiaobo	李小波

Please input in separate field the qualifications and experience of each responsible person who is provided in the first table.

The following are particulars of the qualifications and experience of the Directors of the CIS Operator and (where applicable) the Collective Investment Scheme, the Investment Adviser, persons who are/ will be responsible for investment management and investment advisory services in relation to the Collective Investment Scheme's portfolio and person(s) whose opinion(s) as (an) expert(s) is/ are referred to in any document included in this application.

1	Chan Dai Man Mr Chan is a co-founder, executive director and Managing Partner of the CIS Operator. He has oversight on all functions of the CIS Operator, including the regulated businesses. Mr Chan is the lead executive for strategy, strategic partnerships, key stakeholder relationship management, corporate and risk governance and external engagement of the CIS Operator. He is also the responsible officer for the CIS Operator under the SF0 for Type 1, Type 4, and Type 9 regulated activities.
2	Li Xiaobo Mr Li is an executive director of the CIS Operator. He is also the responsible officer for the CIS Operator under the SF0 for Type 1, Type 4, and Type 9 regulated activities. Mr Li has close to 16 years of experience in the asset management industry.

## Section 5

Please click  to open the input field of type of securities.

5. Type of security for which listing is sought:

Units in the Collective Investment Scheme

- (a) Then select either “are identical in all respects” or “are divided into the following classes” from the dropdown list in 5(a).

- (a) are identical in all respects: —

are identical in all respects  
are identical in all respects  
are divided into the following classes

(Note 1)

If “are identical in all respects” is selected, please leave the free text box right below empty.

- (a) are identical in all respects: —

(Note 1)

If “are divided into the following classes” is selected, please input the description of each class of securities.

- (a) are divided into the following classes: —

are divided into the following classes

Class A  
Class B  
Class C

(Note 1)

- (b) If “are listed or dealt in on the following stock exchange(s)” is selected from the dropdown list, please input the name of the other stock exchange(s) where the securities of the listing applicant are listed in the free text box right below (see example below). Otherwise, please leave the free text box empty.

- (b) are listed or dealt in on the following stock exchange(s): —

are listed or dealt in on the following stock exchange(s)

Tokyo Stock Exchange; Bangkok Stock Exchange

- (c) If “have been in the previous 6 months, are or will be” is selected from the dropdown list, please input the name of the other stock exchange(s) where the listing applicant has been listed in the free text box right below (see example below). Otherwise, please leave the free text box empty.

- (c) have been in the previous 6 months, are or will be the subject of an application for listing on the following stock exchange(s): —

have been in the previous 6 months, are or will be

Tokyo Stock Exchange; Bangkok Stock Exchange

## Section 6


When indicating the estimated size of the initial offer, please input the currency, the dollar amount, and if applicable, the unit of amount.

### Example


6. Estimated size of initial offer (where the Collective Investment Scheme is newly formed):

USD 10 million


## Section 7

Please click  to expand the field and indicate whether the net asset value and the profit after tax is applicable. If such information is applicable, please select “are set out below” and input the financial year end date, the currency (choose from the dropdown list), and the dollar amount. Please make sure all fields in every single row are filled and do not skip the row.

If the relevant currency is not available in the dropdown list, please choose “N/A” and describe the original currency in the free text box at the end of the form.

7. Net asset value and profit after tax since incorporation/ formation or, if shorter, for the three preceding years are set out below: 

Financial year ended	Net asset value as at year ended		Profit for the year ended	
31/12/2020	N/A	3,000,000	N/A	3,000,000
31/12/2019	N/A	2,000,000	N/A	2,000,000
31/12/2018	N/A	1,000,000	N/A	1,000,000

Yours faithfully, 

Name:


Position:

For and on behalf of the CIS Operator

ABC Asset Management Limited

The currency used for the net asset value and the profit after tax valuations is Danish krone (DKK).

If “is not applicable” is selected in the dropdown list. The table will be auto-filled with “N/A”s.

7. Net asset value and profit after tax since incorporation/ formation or, if shorter, for the three preceding years is not applicable. 

Financial year ended	asset value as at year ended		Profit for the year ended	
N/A	N/A	N/A	N/A	N/A

## Section 8


Please input the relevant dates of the proposed timetable for listing in “DD/MM/YYYY” format or choose the date from the dropdown calendar in the relevant field.


8. Proposed timetable for the listing (please specify dates) (Note 2):

- (A) first draft of listing document available for the Exchange: 02/07/2021
- (B) The Exchange clearance: 12/07/2021
- (C) bulk print date: 13/07/2021
- (D) listing document date: 14/07/2021
- (E) dealings commence: 20/07/2021

July 2021						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
27	28	29	30	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
1	2	3	4	5	6	7
Today: 9/7/2021						

## Initial listing fee payment

Please click  to expand the field and input the cheque number, the name of the bank, and the cheque amount in the relevant text boxes (**Updated in July 2022**).

[A cheque numbered [ ] (cheque number) drawn on [ ] (bank) for \$[ ] is enclosed / A sum of HK\$[ ] has been electronically transferred to the Exchange's designated bank account,] being payment of the initial listing fee payable in advance. If there is any delay in the proposed timetable as set out above, or if there is any change in that timetable or in any of the other particulars without the approval of the Exchange, we acknowledge your right to forfeit this amount. 

Payment method :	<input type="button" value="v"/>
Cheque number :	<input type="text" value="Cheque"/> <input type="text" value="Electronic transfer"/>
Name of bank :	<input type="text"/>
Amount :	<input type="text"/>

## Signature

If there are more than one signing person representing the CIS Listing Agent/ the CIS listing applicant/ the CIS Operator, please click  to add additional signing fields.

After the e-Form is submitted through ESS, please download a copy of the submitted version (i.e. the copy with a Submission no.) from the e-Form Submission Acknowledgement page for each signing person's signature. After the form is signed, please submit a scanned copy of the signed version together with other A2 documents through ESS as required under Main Board Chapter 20 and Chapter 5.2 of the Guide for New Listing Applicants. **(Updated in December 2023)**

Yours faithfully,

(Note 3)

Once the e-Form has been successfully submitted through ESS, a submission number will be generated and displayed on the bottom left corner of the e-Form.



-----  
 Name: Chan Dai Man  
 -----  
 Position: Director  
 -----  
 For and on behalf of the CIS listing applicant  
 ABCD ETF Series  
 -----

Submission no.: A2-20210827-02590

Page 4 of 6

December 2023 v1.1.3  
 Form A2

The screenshot shows the HKEX e-Submission System interface. At the top, there is a navigation bar with the HKEX logo and the text "e-Submission System". Below this is a menu with options: Home, Document Submission, e-Form, Download Template, and Admin. The main content area is titled "e-Form Submission" and includes a dropdown menu for "e-Form Document Type" set to "CIS002 - Listing Application Form (For Collective Investment Schemes) (Form)". There are radio buttons for "New Case / Non-Case" and "Existing Case Number" (which is selected). A text input field for "Subject Company Code" is present, along with a "File(s) Upload" section with a "Choose Files" button. A table of uploaded files is shown, with a callout box pointing to the "e-Form" radio button. The callout box contains the text: "Please indicate which file is the e-Form by clicking the radio button". The table lists two files: "CIS002\_LISTING\_APPLICATION\_FORM\_A2\_V1\_0\_0.pdf" and "Supporting Document.docx". At the bottom, there is a "Submit" button and a "Cancel" button.

HKEX  
香港交易所

e-Submission System  
The Stock Exchange of Hong Kong Limited  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Home Document Submission e-Form Download Template Admin

Welcome

e-Form Submission

e-Form Document Type: CIS002 - Listing Application Form (For Collective Investment Schemes) (Form)

Case Type:  New Case / Non-Case  Existing Case Number

Subject Company Code: [Input Field]

\* File(s) Upload: Choose Files No file chosen

List of File(s) Uploaded

File Name	Remark
<input checked="" type="radio"/> e-Form	
<input type="radio"/>	

Filename: CIS002\_LISTING\_APPLICATION\_FORM\_A2\_V1\_0\_0.pdf [Remove]

Supporting Document.docx [Remove]

Note: Subject Company Code should be filled in for sponsor.

Submit Cancel

- End -