

Form Filling Guide

M119/ G118

Additional information to be submitted with Pre-IPO Enquiry/ Form A1/ Form 5A

General

- Submitting together with Pre-IPO Enquiry - After logging into ESS, please select “New case/ Non-case” and input the standard Subject Company Code “**PM14000**” (this is applicable to all submissions in relation to Pre-IPO Enquiries). Then, upload the pre-IPO enquiry submission and this e-Form M119/ G118 and submit them through e-Submission System (ESS).

The screenshot shows the HKEX e-Submission System interface. The header includes the HKEX logo and the text 'e-Submission System' and 'The Stock Exchange of Hong Kong Limited (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)'. A navigation bar contains 'Home', 'Document Submission', 'E-Form', 'Download Template', and 'Admin'. Below the navigation bar, the 'e-Form Submission' section is visible. The 'e-Form Document Type' dropdown is set to 'M119 / G118 - List of Parties Involved and Relationsh'. The 'Case Type' section has two radio buttons: 'New Case / Non-Case' (which is selected and highlighted with a blue box) and 'Existing Case Number'. The 'Subject Company Code' field contains 'PM14000' and is also highlighted with a blue box. A 'Pre-IPO Enquiries Submission' button is located to the right of the 'Existing Case Number' radio button.

Submitting together with Form A1/ 5A - After logging into ESS, please select the “Existing Case Number” option as case type and input the case number provided by the Exchange in a standard format xxxxxxxx-lxxxxx-xxxx.

The screenshot shows the HKEX e-Submission System interface. The header includes the HKEX logo and the text 'e-Submission System' and 'The Stock Exchange of Hong Kong Limited (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)'. A navigation bar contains 'Home', 'Document Submission', 'E-Form', 'Download Template', and 'Admin'. Below the navigation bar, the 'e-Form Submission' section is visible. The 'e-Form Document Type' dropdown is set to 'M119 / G118 - List of Parties Involved and Relationsh'. The 'Case Type' section has two radio buttons: 'New Case / Non-Case' and 'Existing Case Number' (which is selected and highlighted with a blue box). The 'Existing Case Number' field contains '20200428-101197-0001' and is also highlighted with a blue box. The 'Subject Company Code' field is empty.

- Please click  to choose from the dropdown menu.
- To input multiple values, please click  to expand the field and click  to remove the unused added fields.
- Please input any explanation or additional information in the “Other information (if any)” text box at the bottom part of the form.

Other information (if any)

Form Filling

1. Please choose the transaction type from the dropdown list and input the name of the applicant.

Transaction type:	
Name of listing applicant:	Pre-IPO Enquiry Application for Primary Listing
Case number:	Application for Secondary Listing Application for a Transfer of Listing

- (a) If the transaction type “Pre-IPO Enquiry” is selected and for the first submission of the pre-IPO enquiry, user is not required to input a case number. For subsequent submission of the same pre-IPO enquiry, please input the case number as quoted in the correspondence from the Exchange and such case number should be the same as the “Existing Case Number” input on the submission page of ESS.

Transaction type:	Pre-IPO Enquiry
Name of listing applicant:	ABC Limited
Case number:	

- (b) If the transaction type “Application for Primary Listing”, “Application for Secondary Listing”, or “Application for a Transfer of Listing” is selected, please input the case number with the format of “XXXXXXXX-IXXXX-XXXX”. This case number should be the same as the “Existing Case Number” input on the submission page of ESS.

Transaction type:	Application for Primary Listing
Name of listing applicant:	ABC Limited
Case number:	20200428-I01197-0001



香港交易所

e-Submission System

The Stock Exchange of Hong Kong Limited
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

[Home](#) [Document Submission](#) [E-Form](#) [Download Template](#) [Admin](#)

Welcome

e-Form Submission

e-Form Document Type:

Case Type: New Case / Non-Case Existing Case Number

Subject Company Code:

2. Please input the name of case parties using the dropdown list provided (where applicable) or by manual input if the name is not available on the list **(added in December 2023)**.
3. For any transaction type, please input all the fields and select N/A from the dropdown list if the requested information is not applicable/ not yet available **(added in December 2023)**.

1. Sponsor(s)	
Name of sponsor	
CE reference number(s) of licensed entity issued by the	N/A ABC Capital Limited

4. For Sections 2 and 3, please choose the jurisdiction of law the legal advisor is advising on. If the legal advisor is advising on more than one jurisdiction of law, please manually input ALL relevant jurisdictions. Please see examples below:

2. Legal advisor(s) to sponsor(s)				
Name of legal advisor	Law LLP			
Jurisdiction of law advising	Hong Kong/ U.K.			
Core team member(s)				
	Name	Position	Contact number	Contact email
+	Ben Wong	Solicitor	69186682	BenWong@lawllp.com
-	Don Cheng	Solicitor	69181234	DonCheng@lawllp.com
-	Owen Leung	Solicitor	69185678	OwenLeung@lawllp.com

3. Legal advisor(s) to the listing applicant	
Name of legal advisor	ABCD LLP
Jurisdiction of law advising	Hong Kong and US and Australia and Vietnam

5. For all transaction types, user should fill out all fields in **Part II - Listing applicant's relationship with issuer(s) listed in Hong Kong or Overseas (the "Listed Issuer(s)")** with the relevant information or "N/A" if such information is not applicable. *(updated in December 2023)*

Part II – Listing applicant's relationship with issuer(s) listed in Hong Kong or Overseas (the "Listed Issuer(s)") (Note 3)	
1. Listed Issuer is a shareholder/ pre-IPO investor/ ultimate beneficiary of the shareholder or pre-IPO investor of the listing applicant (with at least 10% actual/ potential economic interest and/ or voting power in the listing applicant)	
Name of the Listed Issuer	Stock code in Hong Kong/ Overseas Exchange(s) (Note 4)
N/A	N/A
Please specify the relationship (including percentage of economic interest and/ or voting power)	
N/A	

Submission no.: |

Page 3 of 4

v1.1.2

6. Users are **required** to indicate in the "Other information (if any)" text box at the bottom part of the form whether the proposed listing is a (1) biotech listing, a (2) weighted voting rights (WVR) listing, a (3) secondary listing, or a (4) combination of any of (1) through (3).

Example

Other information (if any)

The proposed listing is a biotech and a secondary listing.

If none of the abovementioned options are applicable, please input "The proposed listing is not a biotech listing, a weighted voting rights (WVR) listing, or a secondary listing." in the text box.

Example

Other information (if any)

The proposed listing is not a biotech listing, a weighted voting rights (WVR) listing, or a secondary listing.

7. Please submit the e-Form together with the pre-IPO enquiry submission / other A1 documents through ESS. **(Updated in December 2023)**

ESS Submission

HKEX EDS

www1.esubmission.hkex.com.hk/EDSE/external/listing/eFormSubmission.shtml

HKEX Env 23 ESS iExchange HKEX EDS Env 22

HKEX 香港交易所

e-Submi Chan Tai Man
The Stock Exchange of Hong Kong Limited
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Home Document Submission e-Form Download Template Admin

Welcome

e-Form Submission

e-Form Document Type M119 / G118 - List of Parties Involved and Relationship with Listed Issuers ABC Securities

Case Type

New Case / Non-Case

Existing Case Number 20200611-20001-0001

Subject Company Code

* File(s) Upload Choose Files No file chosen

List of File(s) Uploaded

	Remark	Filename	
<input checked="" type="radio"/>		M119_G118_PARTY_LIST_RELATIONSHIP_LISTEDCO_V1_0_0.pdf	[Remove]
<input type="radio"/>		Supporting Document.docx	[Remove]

Note: Subject Company Code should be PMxxxxx for sponsor.

Submit Cancel

Please indicate which file is the e-Form by clicking the radio button

- End -