

# Form Filing Guide

## FORM C3Z





## M501

**Formal Application (For Open-ended Investment Companies, Unit Trusts, Mutual Funds and Other Collective Investment Schemes governed by Chapter 21 of the Listing Rules)**

### General


- Case Number - Please obtain a case number from IPO Administrative team at least one business day before submission of Form C3Z through e-Submission System (ESS). When making the submission on ESS, please choose the “Existing Case Number” option as case type and input the case number provided by the Exchange in a standard format xxxxxxxx-lxxxxx-xxxx. Do NOT input the “Subject Company Code”.

The screenshot shows the HKEX e-Submission System interface. At the top left is the HKEX logo (香港交易所). The main heading is 'e-Submission System' with the subtitle 'The Stock Exchange of Hong Kong Limited' and '(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)'. A navigation bar includes 'Home', 'Document Submission', 'E-Form', 'Download Template', and 'Admin'. Below the navigation bar is a 'Welcome' message. The main content area is titled 'e-Form Submission'. It features a form with the following fields: 'e-Form Document Type' (dropdown menu showing 'M501 - Listing Application Form (For Companies, Tr...)', 'Case Type' (radio buttons for 'New Case / Non-Case' and 'Existing Case Number', with 'Existing Case Number' selected and a text box containing '20200428-101197-0001'), and 'Subject Company Code' (text input field).

- Please click  to edit fields and click  to select an item from the dropdown list.
- To input multiple values (for example, when providing information of the different parties involved in the management or promotion of the Collective Investment Scheme), please click  to expand the field and  to remove the unused added fields .
- Please input any explanation or additional information in the free text box under the relevant section.


### Form Filling

#### Section 1

Please click  to expand the fields. Firstly, please indicate whether a sponsor is appointed by selecting “hereby apply” or “are instructed by” from the dropdown list and then input the English name of the applicant.

The screenshot shows a form section with the label 'hereby apply/ are instructed by' and a dropdown menu. The dropdown menu is open, showing two options: 'hereby apply' and 'are instructed by'. Below the dropdown menu is a text input field labeled 'English name of applicant' containing the text 'ABC Resource Holdings, Ltd.'


If “are instructed by” is selected, the form will auto-display the input fields for the English name(s) of the sponsor(s).




1. We, Brilliant Capital, are instructed by ABC Resource Holdings, Ltd. to make application for listing of and permission to deal in the securities/ instruments referred to in paragraph 2 below subject to the listing rules of The Stock Exchange of Hong Kong Limited entitled the “Rules Governing the Listing of Securities” (the “Listing Rules”). 

hereby apply/ are instructed by  



English name of applicant

English name of sponsor(s)
Brilliant Capital 





If two or more sponsors have been appointed, please click  to add additional fields for the input of the English names of the joint sponsors.

English name of sponsor(s)	
ABC Securities	
Brilliant Capital	
Classic Bank	

## Section 2

Please click  to open the table and input details of the authorised capital (i.e. the number and class of securities, the currency, and the per unit amount) and the name(s) of the relevant entity(ies). Please click  to expand the fields where necessary.

2. Application is now made in respect of 23,000,000 of ordinary shares and 30,000,000 of convertible preference shares \*\*\* of USD0.1 and HKD10 each in the issuer representing Filling Guide Holdings Ltd. and Sample Form Inc.'s authorised capital and which shall be issued at a price not less than the net asset value at the time of issue.

Number and class of securities	Currency	Amount of each unit/ share/ other securities	English name of the relevant entity	
23,000,000 of ordinary shares	USD 	0.1	Filling Guide Holdings Ltd.	
30,000,000 of convertible preference shares ***	HKD 	10	Sample Form Inc.	

If the currency representing the authorised capital is not available on the dropdown list, please choose “HKD” and input the amount in Hong Kong dollar equivalent and then add an explanatory note in the text box at the end of the form to describe the original currency and amount.

Yours faithfully, 


Name:


Position:

For and on behalf of

\*\*\*Reference is made to section 2. Please note that the convertible preference shares are issued in Danish Krone (DKK) 8 each (equivalent to approximately HKD10)


### Section 3

Please click  to expand the field and input the type of security for which listing is sought.

3. The [securities/ other relevant description], for which application is now made: — 

Ordinary shares

(a) Select the appropriate description from the dropdown list.


- (a) are identical in all respects: — 

are identical in all respects

are identical in all respects  
are divided into the following classes


(Note 1)

If “are identical in all respects” is selected, please leave the free text box below empty.

- (a) are identical in all respects: — 

(Note 1)

If “are divided into the following classes” is selected, please input the description of each class of securities.


- (a) are divided into the following classes: — 

are divided into the following classes

Class A  
Class B  
Class C

(Note 1)


- (b) If “are listed or dealt in on the following stock exchange(s)” is selected from the dropdown list, please input the name(s) of the other stock exchange(s) where the securities of the listing applicant is/ are listed in the free text box right below (see example below). Otherwise, please leave the free text box empty.

- (b) are listed or dealt in on the following stock exchange(s): — 

are listed or dealt in on the following stock exchange(s)

Tokyo Stock Exchange; Bangkok Stock Exchange

- (c) If “have been in the previous 6 months, are or will be” is selected from the dropdown list, please input the name(s) of the other stock exchange(s) where the listing applicant has been listed in the free text box right below (see example below). Otherwise, please leave the free text box empty.

- (c) have been in the previous 6 months, are or will be the subject of an application for listing on the following stock exchange(s): — 

have been in the previous 6 months, are or will be

Tokyo Stock Exchange; Bangkok Stock Exchange


## Section 4

Please input the qualifications and experience of each responsible person of the parties involved (as set out in this section) in the listing application in separate fields.

4. The following are particulars of the qualifications and experience of the persons who are/ will be responsible for investment management and investment advisory services in relation to the open-ended investment company's/ unit trust's/ mutual fund's/ other collective investment scheme's portfolio.

1	<p>Chan Dai Man</p> <p>Mr Chan is a co-founder, executive director and Managing Partner of the CIS Operator. He has oversight on all functions of the CIS Operator, including the regulated businesses. Mr Chan is the lead executive for strategy, strategic partnerships, key stakeholder relationship management, corporate and risk governance and external engagement of the CIS Operator. He is also the responsible officer for the CIS Operator under the SF0 for Type 1, Type 4, and Type 9 regulated activities.</p>	+
2	<p>Li Xiaobo</p> <p>Mr Li is an executive director of the CIS Operator. He is also the responsible officer for the CIS Operator under the SF0 for Type 1, Type 4, and Type 9 regulated activities. Mr Li has close to 16 years of experience in the asset management industry.</p>	-

## Signature

If there are more than one signing person representing the Sponsor/ Trustee/ Management Company/ Mutual Fund/ Custodian/ Other Relevant Entity, please click  to add additional signing fields.

After the e-Form is submitted through ESS, please download a copy of the submitted version (i.e. the copy with a submission no.) from the e-Form Submission Acknowledgement page for each signing person's signature. After the form is signed, please submit a scanned copy of the signed version together with other Form C3Z documents through ESS as required under Main Board Chapter 21 and Chapter 6.3 of the Guide for New Listing Applicants. **(Updated in December 2023)**

6. We undertake to comply with Listing Rules from time to time of The Stock Exchange of Hong Kong Limited so far as applicable to the open-ended investment company/ unit trust/ mutual fund/ other collective investment scheme.

Yours faithfully,  
(Note 3)

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Name: **Chan Dai Man**  
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Position: ED  
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Once the e-Form has been successfully submitted through ESS, a submission number will be generated and displayed on the bottom left corner of the e-Form.

Submission no.: C3-20210827-02603

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- End -