**MT002**

**MODEL FORM OF FORMAL NOTICE**

**[FOR INTRODUCTIONS] [TRANSFERS FROM GEM TO THE MAIN BOARD]**

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[XYZ Limited]

(incorporated in [Hong Kong] under the [Companies Ordinance])

(Stock code on Main Board: xxxx)

[(Stock code on GEM: xxxx)]

Notice of the [INTRODUCTION] [TRANSFER FROM GEM TO THE MAIN BOARD]

of the whole of the issued share capital

comprising 200,000,000 ordinary shares

of HK$1.00 each

on

THE STOCK EXCHANGE OF HONG KONG LIMITED

[Sponsor]

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Dated , 20 .