
Headline Categories

The following documents are submitted by issuers for publication on our website as listed companies information:–

Required under Listing Rules

Equity

1. Headline Categories for Announcements and Notices (as set out in Schedule 1)
2. Headline Categories for Circulars (as set out in Schedule 2)
3. Headline Categories for Listing Documents (as set out in Schedule 3)
4. Headline Categories for Financial Statements (as set out in Schedule 4)
5. Headline Category – Share Buyback Reports
6. Headline Category – Proxy Forms
7. Headline Category – Company Information Sheet (GEM)
8. Headline Category – Trading Information of Exchange Traded Funds

Debt and Structured Products

9. Headline Categories for Debt and Structured Products (as set out Schedule 5)

Others

10. Headline Category – Others

Not possible to classify. Examples include reply slips, letters to shareholders and forms of acceptance.

Schedule 1
Headline Categories for Announcements and Notices

Connected Transactions
<u>Auditors or INEDs Unable to Confirm Matters relating to Continuing Connected Transaction</u>
<u>Connected Transaction</u>
<u>Continuing Connected Transaction</u>
<u>Guaranteed Net Tangible Assets or Profits</u>
<u>Waiver in respect of Connected Transaction Requirements</u>
Corporate Positions and Committees/Corporate Changes
<u>Amendment of Constitutional Documents</u>
<u>Change in Auditors</u>
<u>Change in Class Rights</u>
<u>Change in Company Secretary</u>
<u>Change in Compliance Adviser</u>
<u>Change in Compliance Officer</u>
<u>Change in Directors or of Important Executive Functions or Responsibilities</u>
<u>Change in Financial Year End</u>
<u>Change in Qualified Accountant</u>
<u>Change in Registered Address or Office, Registered Place of Business in HK or Agent for Service of Process in HK</u>
<u>Change in Supervisors</u>
<u>Change of Audit Committee Member</u>
<u>Change of Company Name</u>
<u>Non-compliance with Audit Committee Requirements</u>
<u>Non-compliance with Compliance Officer Requirements</u>
<u>Non-compliance with INED Requirements or INED Failing to Meet Independence Guidelines</u>
<u>Non-compliance with Qualified Accountant Requirements</u>

<u>Financial Information</u>
<u>Advance to an Entity</u>
<u>Date of Board Meeting</u>
<u>Delay in Results Announcement</u>
<u>Dividend or Distribution</u>
<u>Final Results</u>
<u>Financial Assistance and/or Guarantee to Affiliated Company</u>
<u>Interim Results</u>
<u>Net Asset Value</u>
<u>Profit Warning</u>
<u>Qualified and/or Modified Audit Report</u>
<u>Quarterly Results</u>
<u>Results of a Subsidiary</u>
<u>Revision of Information in Published Preliminary Results</u>
<u>Meetings/Voting</u>
<u>Change of Voting Intention</u>
<u>Material Information after Issue of Circular</u>
<u>Nomination of Director by Shareholder</u>
<u>Notice of AGM</u>
<u>Notice of EGM/SGM</u>
<u>Re-election or Appointment of Director subject to Shareholders' Approval</u>
<u>Results of AGM</u>
<u>Results of EGM/SGM</u>
<u>Results of Voting by Poll</u>
<u>New Listings (Listed Issuers/New Applicants)</u>
<u>Allotment Results</u>
<u>Formal Notice</u>
<u>Listing of Securities by way of Introduction</u>
<u>Striking Price on Offer for Subscription or for Sale by Tender</u>
<u>Supplemental Information regarding IPO</u>
<u>Notifiable Transactions</u>
<u>Delay in Completion</u>
<u>Discloseable Transaction</u>
<u>Major Transaction</u>
<u>Reverse Takeover</u>
<u>Share Transaction</u>
<u>Termination of Transaction</u>
<u>Variation to Terms</u>
<u>Very Substantial Acquisition</u>
<u>Very Substantial Disposal</u>

Reorganisation/Change in Shareholding/Major Changes/Public Float/Listing Status
<u>Announcement by Offeree pursuant to Takeovers Code</u>
<u>Announcement by Offeror pursuant to Takeovers Code</u>
<u>Change in Shareholding</u>
<u>Charging or Pledging of Shares by Shareholder</u>
<u>Concentration of Shareholdings</u>
<u>Dealing in Securities by Director where Otherwise Prohibited under Model Code</u>
<u>Fundamental Change in Principal Business Activities</u>
<u>Group Restructuring or Scheme of Arrangement</u>
<u>Lack of Open Market in Securities</u>
<u>Listing on Overseas Exchange or Securities Market</u>
<u>Privatisation/Withdrawal or Cancellation of Listing of Securities</u>
<u>Resumption</u>
<u>Spin-off</u>
<u>Sufficiency of Assets and/or Operations and/or Issuer becoming Cash Company</u>
<u>Sufficiency of Public Float</u>
<u>Suspension</u>
<u>Winding Up and Liquidation of Issuer, its Holding Company or Major Subsidiary</u>
Securities/Share Capital
<u>Announcement pursuant to Code on Share Repurchases</u>
<u>Capital Reorganisation</u>
<u>Capitalisation Issue</u>
<u>Change in Board Lot Size</u>
<u>Change in Terms of Securities or Rights attaching to Securities</u>
<u>Change of Dividend Payment Date</u>
<u>Closure of Books or Change of Book Closure Period</u>
<u>Consideration Issue</u>
<u>Conversion of Securities</u>
<u>Intention to Sell Shares of Untraceable Member</u>
<u>Issue of Convertible Securities</u>
<u>Issue of Debt Securities</u>
<u>Issue of Preference Shares</u>
<u>Issue of Securities by Major Subsidiary</u>
<u>Issue of Shares under a General Mandate</u>
<u>Issue of Shares under a Specific Mandate</u>
<u>Issue of Warrants</u>
<u>Movements in Issued Share Capital</u>
<u>Open Offer</u>
<u>Placing</u>
<u>Rights Issue</u>
<u>Share Option Scheme</u>
<u>Trading Arrangements (other than Change in Board Lot Size)</u>

<u>Miscellaneous</u>
<u>Breach of Loan Agreement</u>
<u>Clarification of News or Reports – Qualified</u>
<u>Clarification of News or Reports – Standard or Super</u>
<u>Delay in Dispatch of Circular or other Document</u>
<u>Loan Agreement with Specific Performance Covenant</u>
<u>Matters relating to Collective Investment Schemes</u>
<u>Matters relating to Options</u>
<u>Other</u>
<u>Overseas Regulatory Announcement</u>
<u>Price-Sensitive Information</u>
<u>Unusual Price/Turnover Movements – Qualified</u>
<u>Unusual Price/Turnover Movements – Standard or Super</u>

Schedule 2
Headline Categories for Circulars

<u>Connected Transaction</u>
<u>Connected Transaction</u>
<u>Continuing Connected Transaction</u>
<u>Corporate Positions and Committees/Corporate Changes</u>
<u>Amendment of Constitutional Documents</u>
<u>Meetings/Voting</u>
<u>Change of Voting Intention</u>
<u>Material Information after Issue of Circular</u>
<u>Nomination of Director by Shareholder</u>
<u>Re-election or Appointment of Director subject to Shareholders' Approval</u>
<u>Notifiable Transactions</u>
<u>Discloseable Transaction</u>
<u>Major Transaction</u>
<u>Reverse Takeover</u>
<u>Very Substantial Acquisition</u>
<u>Very Substantial Disposal</u>

<u>Reorganisation/Change in Shareholding/Major Changes/Public Float/Listing Status</u>
<u>Document issued by Offeree pursuant to Takeovers Code</u>
<u>Document issued by Offeror pursuant to Takeovers Code</u>
<u>Fundamental Change in Principal Business Activities</u>
<u>Privatisation/Withdrawal of Listing of Securities</u>
<u>Proposal of Mineral Company to Explore for Natural Resources as Extension to or Change from Existing Activities</u>
<u>Spin-off</u>
<u>Securities/Share Capital</u>
<u>Capitalisation Issue</u>
<u>Change in Terms of Securities or Rights attaching to Securities</u>
<u>Document issued pursuant to Code on Share Repurchases</u>
<u>Exchange or Substitution of Securities</u>
<u>Explanatory Statement for Repurchase of Shares</u>
<u>General Mandate</u>
<u>Issue of Convertible Securities</u>
<u>Issue of Debt Securities</u>
<u>Issue of Preference Shares</u>
<u>Issue of Securities by Major Subsidiary</u>
<u>Issue of Securities within 6 Months of Listing</u>
<u>Issue of Shares</u>
<u>Issue of Warrants</u>
<u>Open Offer</u>
<u>Rights Issue</u>
<u>Share Option Scheme</u>
<u>Miscellaneous</u>
<u>Matters relating to Collective Investment Schemes</u>
<u>Other</u>

Schedule 3
Headline Categories for Listing Documents

<u>Authorised Collective Investment Scheme</u>
<u>Capitalisation Issue</u>
<u>Deemed New Listing under the Listing Rules</u>
<u>Exchange or Substitution of Securities</u>
<u>Introduction</u>
<u>Offer for Sale</u>
<u>Offer for Subscription</u>
<u>Open Offer</u>
<u>Other</u>
<u>Placing of Securities of a Class New to Listing</u>
<u>Rights Issue</u>
<u>Supplementary Listing Document</u>

Schedule 4
Headline Categories for Financial Statements

<u>Annual Report</u>
<u>Interim/Half-Year Report</u>
<u>Quarterly Report</u>

Schedule 5
Headline Categories for Debt and Structured Products

<u>Trading Summaries - Derivative Warrants</u>
<u>Daily Trading Report on Derivative Warrant</u>
<u>Pre-Listing Trading Report on Derivative Warrant</u>
<u>Trading Summaries - Equity Linked Instruments</u>
<u>Daily Trading Report on Equity Linked Instrument</u>
<u>Pre-Listing Trading Report on Equity Linked Instrument</u>
<u>Trading Summaries - Callable Bull/Bear Contracts</u>
<u>Daily Trading Report on Callable Bull/Bear Contract</u>
<u>Pre-Listing Trading Report on Callable Bull/Bear Contract</u>
<u>Warrant Announcements - Derivative Warrants</u>
<u>Announcement regarding Exotic Derivative Warrant</u>
<u>Expiry Announcement regarding Derivative Warrant</u>
<u>Launch Announcement regarding Derivative Warrant</u>
<u>Other Announcement regarding Derivative Warrant</u>
<u>Warrant Announcements - Equity Linked Instruments</u>
<u>Announcement regarding Exotic Equity Linked Instrument</u>
<u>Expiry Announcement regarding Equity Linked Instrument</u>
<u>Launch Announcement regarding Equity Linked Instrument</u>
<u>Other Announcement regarding Equity Linked Instrument</u>
<u>Warrant Announcements - Callable Bull/Bear Contracts</u>
<u>Announcement regarding Exotic Callable Bull/Bear Contract</u>
<u>Expiry Announcement regarding Callable Bull/Bear Contract</u>
<u>Launch Announcement regarding Callable Bull/Bear Contract</u>
<u>Other Announcement regarding Callable Bull/Bear Contract</u>

<u>Warrant Listing Documents – Derivative Warrants</u>
<u>Base Listing Document of Derivative Warrant</u>
<u>Supplemental Listing Document of Derivative Warrant</u>
<u>Warrant Listing Documents – Equity Linked Instruments</u>
<u>Base Listing Document of Equity Linked Instrument</u>
<u>Supplemental Listing Document of Equity Linked Instrument</u>
<u>Warrant Listing Documents – Callable Bull/Bear Contracts</u>
<u>Base Listing Document of Callable Bull/Bear Contract</u>
<u>Supplemental Listing Document of Callable Bull/Bear Contract</u>
<u>Debt Securities Announcements</u>
<u>Formal Notice</u>
<u>Other Announcement regarding Debt Securities</u>
<u>Overseas Regulatory Announcement</u>
<u>Others</u>
<u>Debt Securities Offering Circular and Pricing Supplement</u>
<u>Debt Securities Prospectus</u>
<u>Issuer-Specific Report</u>