

## Appendix 10

### MODEL FORMS OF FORMAL NOTICE

#### FORM C

##### For placings

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[XYZ Limited]  
(incorporated in [Hong Kong] under the [Companies Ordinance])

#### NOTICE OF LISTING BY WAY OF PLACING

on

GEM  
OF THE STOCK EXCHANGE OF HONG KONG LIMITED

[up to]

200,000,000 ordinary shares of HK\$1.00 each

of which [ ] are to be placed with

[ ] and [up to] [ ] are to be made available to members

of the general public

by

Lead Manager [and Sponsor]

ABC & Co.

Joint Managers

DEF & Co

GHI & Co.

JKL & Co.

MNO & Co.

[Sponsor]

[RST & Co.]

Copies of the listing document required by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited together with application forms are available during normal office hours up to and including [ . . . / . . . / . . . ] from:

Application for the shares will only be considered on the basis of the listing document dated [ . . . / . . . / . . . ].

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the [securities] [the whole of the ordinary share capital of XYZ Limited, issued and to be issued] as described in the listing document. Dealings are expected to commence on GEM of The Stock Exchange of Hong Kong Limited on [ . . . / . . . / . . . ].

Dated [ . . . / . . . / . . . ].

This announcement and a copy of the listing document referred to above will remain on the Exchange's website, in the case of the announcement, on the "Latest Listed Company Announcements" page for 7 days from the day of its posting.