

Appendix 10

MODEL FORMS OF FORMAL NOTICE

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FOR DEBT ISSUES TO PROFESSIONAL INVESTORS ONLY

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NOTICE OF LISTING ON GEM OF THE STOCK EXCHANGE OF HONG KONG LIMITED

[\$[AGGREGATE NOMINAL AMOUNT]

[ISSUER]

(incorporated in [Hong Kong] under the [Companies Ordinance])

[BONDS]/[NOTES]

[guaranteed by]

[GUARANTOR]

(incorporated in [Hong Kong] under the [Companies Ordinance])

[Sponsor]

[]

Lead Manager[s]

[]

Co-Managers

[]

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in [\$ aggregate nominal amount] [[Issuer] [Bonds] (guaranteed by [] "the [Bonds]" as described in the Listing Document and such permission to deal in the Bonds on GEM of The Stock Exchange of Hong Kong Limited is expected to become effective on [. . . / . . . / . . .].

Date: [. . . / . . . / . . .];

This announcement and a copy of the listing document referred to above will remain on the Exchange's website, in the case of the announcement, on the "Latest Listed Company Announcements" page for 7 days from the day of its posting.