

# Appendix 14

## INDEPENDENT FINANCIAL ADVISER'S UNDERTAKING

To: The Listing Division  
The Stock Exchange of Hong Kong Limited

..... / ..... / .....

We, ....., are the independent financial adviser appointed by ..... (the "Company") under rule 17.47(6)(b) / rule 24.05(6)(a)(ii) [*cross out whichever is not applicable*] of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") and have offices located at .....

Pursuant to rule 17.97(2) we undertake with The Stock Exchange of Hong Kong Limited (the "Exchange") that we shall:

- (1) comply with the GEM Listing Rules from time to time in force; and
- (2) cooperate in any investigation conducted by the Listing Division and/or the GEM Listing Committee of the Exchange, including answering promptly and openly any questions addressed to us, promptly producing the originals or copies of any relevant documents and attending before any meeting or hearing at which we are requested to appear.

Signature: .....

Name: .....

For and on behalf of: ..... [*insert name of independent financial adviser*]

Dated: .....