

# Appendix 17

## Headline Categories

The following documents are submitted by issuers for publication on our website as listed companies information:–

### Equity

1. Headline Categories for Announcements and Notices (as set out in Schedule 1)
2. Headline Categories for Circulars (as set out in Schedule 2)
3. Headline Categories for Listing Documents (as set out in Schedule 3)
4. Headline Categories for Financial Statements/ESG Information (as set out in Schedule 4)
5. Headline Category – Next Day Disclosure Returns (as set out in Schedule 4A)
- 5A. Headline Category – Monthly Returns
6. Headline Category – Proxy Forms
7. Headline Category – Company Information Sheet (GEM)
8. Headline Category – Trading Information of Exchange Traded Funds
9. Headline Category – Trading Information of Leveraged and Inverse Products
10. Headline Category – Constitutional Documents
11. Headline Category – Documents on Display

### Debt and Structured Products

12. Headline Categories for Debt and Structured Products (as set out in Schedule 5)
13. Headline Category – Documents on Display (Debt Issuance Programmes)
14. Headline Category – Documents on Display (Debt Securities)
15. Headline Category – Documents on Display (Structured Products)

### Application Proofs and Post Hearing Information Packs or PHIPs

16. Headline Category for Application Proofs and Post Hearing Information Packs or PHIPs (as set out in Schedule 6)

# Schedule 1

## Headline Categories for Announcements and Notices

### Connected Transactions

Auditors or INEDs Unable to Confirm Matters relating to Continuing Connected Transaction  
Connected Transaction  
Continuing Connected Transaction  
Guaranteed Net Tangible Assets or Profits  
Waiver in respect of Connected Transaction Requirements

### Corporate Positions and Committees/Corporate Changes

Amendment of Constitutional Documents  
Change in a Director's or Supervisor's Biographical Details  
Change in Auditors  
Change in Class Rights  
Change in Company Secretary  
Change in Compliance Adviser  
Change in Compliance Officer  
Change in Directors or of Important Executive Functions or Responsibilities  
Change in Financial Year End  
Change in Registered Address or Office, Registered Place of Business in HK or Agent for Service of Process in HK  
Change in Share Registrar/Transfer Agent  
Change in Supervisors  
Change in Chief Executive  
Change of Audit Committee Member  
Change of Remuneration Committee Member  
Change of Company Name  
List of Directors and their Role and Function  
Non-compliance with Audit Committee Requirements  
Non-compliance with Remuneration Committee Requirements  
Non-compliance with Compliance Officer Requirements  
Non-compliance with INED Requirements or INED Failing to Meet Independence Guidelines  
Terms of Reference of the Audit Committee  
Terms of Reference of the Remuneration Committee  
Terms of Reference of the Nomination Committee  
Terms of Reference of Other Board Committees

### Financial Information

Advance to an Entity  
Date of Board Meeting  
Delay in Results Announcement  
Dividend or Distribution  
Dividend or Distribution (Announcement Form)  
Final Results  
Financial Assistance and/or Guarantee to Affiliated Company  
Interim Results  
Modified Report by Auditors  
Net Asset Value  
Profit Warning  
Prior Period Adjustments due to Correction of Material Errors  
Quarterly Results  
Results of a Subsidiary  
Revision of Information in Published Preliminary Results  
Revision of Published Financial Statements and Reports

## **Meetings/Voting**

Change of Voting Intention  
Material Information after Issue of Circular  
Nomination of Director by Shareholder  
Notice of AGM  
Notice of EGM/SGM  
Re-election or Appointment of Director subject to Shareholders' Approval  
Results of AGM  
Results of EGM/SGM  
Change in Auditors subject to Shareholders' Approval

## **New Listings (Listed Issuers/New Applicants)**

Allotment Results  
Formal Notice  
Listing of Securities by way of Introduction  
Striking Price on Offer for Subscription or for Sale by Tender  
Supplemental Information regarding IPO  
Transfer of listing from GEM to Main Board  
Mixed Media Offer

## **Notifiable Transactions**

Delay in Completion  
Discloseable Transaction  
Major Transaction  
Reverse Takeover  
Share Transaction  
Termination of Transaction  
Variation to Terms  
Very Substantial Acquisition  
Very Substantial Disposal

## **Reorganisation/Change in Shareholding/Major Changes/Public Float/Listing Status**

Announcement by Offeree Company under the Takeovers Code  
Announcement by Offeror Company under the Takeovers Code  
Change in Principal Business Activities  
Change in Shareholding  
Charging or Pledging of Shares by Shareholder  
Concentration of Shareholdings  
Dealing in Securities by Director where Otherwise Prohibited under Model Code  
Group Restructuring or Scheme of Arrangement  
Lack of Open Market in Securities  
Listing on Overseas Exchange or Securities Market  
Privatisation/Withdrawal or Cancellation of Listing of Securities  
Resumption  
Spin-off  
Sufficiency of Assets and/or Operations and/or Issuer becoming Cash Company  
Sufficiency of Public Float  
Suspension  
Trading Halt  
Winding Up and Liquidation of Issuer, its Holding Company or Major Subsidiary

## **Securities/Share Capital**

Announcement pursuant to Code on Share Buy-backs  
Bonus Issue (Announcement Form)  
Capital Reorganisation  
Capitalisation Issue  
Change in Board Lot Size  
Change in Terms of Securities or Rights attaching to Securities  
Change of Dividend Payment Date  
Closure of Books or Change of Book Closure Period  
Consideration Issue  
Conversion of Securities  
Intention to Sell Shares of Untraceable Member  
Issue of Convertible Securities  
Issue of Debt Securities  
Issue of Preference Shares  
Issue of Securities by Major Subsidiary  
Issue of Shares under a General Mandate  
Issue of Shares under a Specific Mandate  
Issue of Warrants  
Movements in Issued Share Capital  
Open Offer  
Placing  
Rights Issue  
Share Option Scheme  
Trading Arrangements (other than Change in Board Lot Size)

## **Miscellaneous**

Breach of Loan Agreement  
Clarification of News or Reports – Qualified  
Clarification of News or Reports – Standard or Super  
Delay in Dispatch of Circular or other Document  
Loan Agreement with Specific Performance Covenant  
Matters relating to Collective Investment Schemes  
Matters relating to Options  
Mining Activities Undertaken by Listed Issuers  
Other – Business Update  
Other – Corporate Governance Related Matters  
Other – Litigation  
Other – Miscellaneous  
Other – Trading Update  
Overseas Regulatory Announcement – Board/Supervisory Board Resolutions  
Overseas Regulatory Announcement – Business Update  
Overseas Regulatory Announcement – Corporate Governance Related Matters  
Overseas Regulatory Announcement – Issue of Securities and Related Matters  
Overseas Regulatory Announcement – Other  
Overseas Regulatory Announcement – Trading Update  
Inside Information  
Unusual Price/Turnover Movements – Qualified  
Unusual Price/Turnover Movements – Standard or Super

## **Schedule 2**

### **Headline Categories for Circulars**

#### **Connected Transaction**

Connected Transaction  
Continuing Connected Transaction

#### **Corporate Positions and Committees/Corporate Changes**

Amendment of Constitutional Documents

#### **Meetings/Voting**

Change of Voting Intention  
Material Information after Issue of Circular  
Nomination of Director by Shareholder  
Re-election or Appointment of Director subject to Shareholders' Approval  
Change in Auditors subject to Shareholders' Approval

#### **Notifiable Transactions**

Major Transaction  
Reverse Takeover  
Very Substantial Acquisition  
Very Substantial Disposal

#### **Reorganisation/Change in Shareholding/Major Changes/Public Float/Listing Status**

Document issued by Offeree Company under the Takeovers Code  
Document issued by Offeror Company under the Takeovers Code  
Fundamental Change in Principal Business Activities  
Privatisation/Withdrawal of Listing of Securities  
Proposal of Mineral Company to Explore for Natural Resources as Extension to or Change from Existing Activities  
Spin-off

## **Securities/Share Capital**

Capitalisation Issue  
Change in Terms of Securities or Rights attaching to Securities  
Document issued pursuant to Code on Share Buy-backs  
Exchange or Substitution of Securities  
Explanatory Statement for Repurchase of Shares  
General Mandate  
Issue of Convertible Securities  
Issue of Debt Securities  
Issue of Preference Shares  
Issue of Securities by Major Subsidiary  
Issue of Securities within 6 Months of Listing  
Issue of Shares  
Issue of Warrants  
Open Offer  
Rights Issue  
Share Option Scheme

## **Miscellaneous**

Matters relating to Collective Investment Schemes  
Other

## **Schedule 3**

### **Headline Categories for Listing Documents**

Authorised Collective Investment Scheme  
Capitalisation Issue  
Deemed New Listing under the Listing Rules  
Exchange or Substitution of Securities  
Introduction  
Offer for Sale  
Offer for Subscription  
Open Offer  
Other  
Placing of Securities of a Class New to Listing  
Rights Issue  
Supplementary Listing Document

## **Schedule 4**

### **Headline Categories for Financial Statements/ESG Information**

Annual Report  
Interim/Half-Year Report  
Quarterly Report  
Environmental, Social and Governance Information/Report

## Schedule 4A

### Headline Categories for Next Day Disclosure Returns

Share Buyback  
Others

## Schedule 5

### Headline Categories for Debt and Structured Products

#### Callable Bull / Bear Contracts (CBBC)

Additional information – Exotic CBBC  
Adjustment to Terms and Conditions – CBBC  
Base Listing Document – CBBC  
Daily Trading Report – CBBC  
Expiry Announcement – CBBC  
Inside Information – CBBC  
Launch Announcement – CBBC  
Liquidity Provision Service – CBBC  
Market Disruption Event – CBBC  
Other – CBBC  
Pre-Listing Trading Report – CBBC  
Resumption – CBBC  
Supplemental Listing Document – CBBC  
Suspension – CBBC  
Trading Halt – CBBC  
Withdrawal of Listing – CBBC

#### Derivative Warrants (DW)

Additional Information – Exotic DW  
Adjustment to Terms and Conditions – DW  
Base Listing Document – DW  
Daily Trading Report – DW  
Expiry Announcement – DW  
Inside Information – DW  
Launch Announcement – DW  
Liquidity Provision Service – DW  
Market Disruption Event – DW  
Other – DW  
Pre-Listing Trading Report – DW  
Resumption – DW  
Supplemental Listing Document – DW  
Suspension – DW  
Trading Halt – DW  
Withdrawal of Listing – DW

#### Equity Linked Instruments (ELI)

Additional Information – Exotic ELI  
Adjustment to Terms and Conditions – ELI  
Base Listing Document – ELI  
Daily Trading Report – ELI  
Expiry Announcement – ELI  
Inside Information – ELI  
Launch Announcement – ELI  
Liquidity Provision Service – ELI  
Market Disruption Event – ELI

Other – ELI  
Pre-Listing Trading Report – ELI  
Resumption – ELI  
Supplemental Listing Document – ELI  
Suspension – ELI  
Trading Halt – ELI  
Withdrawal of Listing – ELI

### **Information regarding Structured Products Issuers**

Corporate Information – Structured Products Issuer  
Credit Rating – Structured Products Issuer  
Financial Disclosure or Report – Structured Products Issuer  
Inside Information – Structured Products Issuer  
Other – Structured Products Issuer

### **Debt Issuance Programmes**

Financial Report – Debt Issuance Programmes  
Formal Notice – Debt Issuance Programmes  
Inside Information – Debt Issuance Programmes  
Issuer-Specific Report – Debt Issuance Programmes  
Offering Circular – Debt Issuance Programmes  
Other – Debt Issuance Programmes  
Overseas Regulatory Announcement – Debt Issuance Programmes

### **Debt Securities**

Adjustment to Terms and Conditions – Debt Securities  
Financial Report – Debt Securities  
Formal Notice – Debt Securities  
Inside Information – Debt Securities  
Interest Payment (Announcement Form) – Debt Securities  
Issuer-Specific Report – Debt Securities  
Offering Circular and Pricing Supplement – Debt Securities  
Other – Debt Securities  
Overseas Regulatory Announcement – Debt Securities  
Prospectus – Debt Securities  
Redemption or Repurchase – Debt Securities  
Resumption – Debt Securities  
Suspension – Debt Securities  
Trading Halt – Debt Securities  
Withdrawal of Listing – Debt Securities

## **Schedule 6**

### **Headline Categories for Application Proofs and Post Hearing Information Packs or PHIPs**

Application Proofs or related materials

Post Hearing Information Packs or PHIPs or related materials