

Appendix 22

FINANCIAL ADVISER'S UNDERTAKING (FOR EXTREME TRANSACTION)

To: The Listing Division
The Stock Exchange of Hong Kong Limited

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We,, are the financial adviser (the "Firm") appointed by (the "Company") on [Date] to perform due diligence on [a description of the proposed transaction] (the "Transaction") as required under rules 17.99A and 19.53A(2) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") and have offices located at

Pursuant to GEM Listing Rule 17.99B, we undertake to The Stock Exchange of Hong Kong Limited (the "Exchange") that we shall:

- (a) comply with the GEM Listing Rules from time to time in force; and
- (b) cooperate in any investigation conducted by the Listing Division and/or the GEM Listing Committee of the Exchange, including answering promptly and openly any questions addressed to us, promptly producing the originals or copies of any relevant documents and attending before any meeting or hearing at which we are requested to appear.

Signed:
Name:
For and on behalf of: *[insert the name of financial adviser]*
Dated: