

# Appendix 7

## SPONSOR'S FORMS

### FORM I

#### Sponsor's Declaration of Compliance concerning a New Applicant

**This declaration must be lodged, duly completed, prior to the commencement of dealing of the securities of the new applicant.**

To: The Listing Division  
The Stock Exchange of Hong Kong Limited

..... / ..... / .....

Dear Sirs,

Re: Sponsor's declaration of compliance concerning a new applicant

We, ..... being Sponsor to  
..... [Name of new applicant]  
hereby declare to the best of our knowledge and belief, having made due and careful enquiries, that:—

(1) **Offers for Subscription and Offers for Sale**

The securities have been placed as follows:—

**No. of allottees**

**No. of securities allotted**

(2) **Placings**

The securities have been placed as follows:—

**No. of allottees**

**No. of securities allotted**

(3) At the time of listing there will be ..... holders of the securities in the hands of the public (including those whose securities are held through CCASS).

(4) [ ]% of the securities are in the hands of the public in accordance with rule 11.23 of The Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited ("the GEM Listing Rules"); and

- (5) All of the provisions of the GEM Listing Rules, insofar as applicable and required to be fulfilled prior to the grant of listing, have been complied with, and we confirm that we have complied with all of the requirements laid down in Chapter 6A of the GEM Listing Rules concerning the application for listing.

Yours faithfully,

Signed: . . . . .  
Name: . . . . .  
(Principal)  
For and on behalf of  
Name of Sponsor: . . . . .

**Note:** *If there is more than one class of securities listed, appropriate adaptations of paragraphs 1, 2 and 3 of this declaration should be made.*