

Appendix 7

SPONSOR'S FORMS

FORM M

Compliance Adviser's undertaking

To: The Listing Division
The Stock Exchange of Hong Kong Limited

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We,, are the Compliance Adviser appointed by (the "Company") for the purpose referred to in rule 6A.19 / rule 6A.20 [cross out whichever is not applicable] of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules") and have offices located at

Pursuant to rule 6A.21 we undertake with The Stock Exchange of Hong Kong Limited (the "Exchange") that we shall:

- (1) comply with the GEM Listing Rules from time to time in force and applicable to Compliance Advisers; and
- (2) cooperate in any investigation conducted by the Listing Division and/or the GEM Listing Committee of the Exchange, including answering promptly and openly any questions addressed to us, promptly producing the originals or copies of any relevant documents and attending before any meeting or hearing at which we are requested to appear.

Signature:

Name:

For and on behalf of: *[insert the name of Compliance Adviser]*

Dated: