

Appendix 11

Form B

MODEL FORM OF FORMAL NOTICE

[FOR INTRODUCTIONS] [TRANSFERS FROM GEM TO THE MAIN BOARD]

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[XYZ Limited]
(incorporated in [Hong Kong] under the [Companies Ordinance])
(Stock code on Main Board: xxxx)
[(Stock code on GEM: xxxx)]

Notice of the [INTRODUCTION] [TRANSFER FROM GEM TO THE MAIN BOARD]
of the whole of the issued share capital
comprising 200,000,000 ordinary shares
of HK\$1.00 each

on

THE STOCK EXCHANGE OF HONG KONG LIMITED

[Sponsor]

ABC & Co.

[Sponsor]

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Application has been made to The Stock Exchange of Hong Kong Limited for listing of and for permission to deal in the above securities. Dealings in the above securities are expected to commence on [XXX, 20].

Dated , 20 .