

Appendix 11

Form D

MODEL FORM OF FORMAL NOTICE FOR DEBT ISSUES TO PROFESSIONAL INVESTORS ONLY

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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

[\$[AGGREGATE NOMINAL AMOUNT]]

[ISSUER]

(incorporated in [Hong Kong] under the [Companies Ordinance])

[BONDS]/[NOTES]

[guaranteed by]

[GUARANTOR]

(incorporated in [Hong Kong] under the [Companies Ordinance])

Sponsor

[]

Lead Manager[s]

[]

Co-Managers

[]

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in [\$ aggregate nominal amount] [Issuer] [Bonds] (guaranteed by []) (“the [Bonds]”) as described in the Listing Document and such permission to deal in the Bonds is expected to become effective on [], 20[].

[], 20[]