

Appendix 5

Declaration of Directors and Supervisors with Regard to a Transfer of Listing From GEM to the Main Board (for Eligible Issuers under Appendix 28)

Form K

The undersigned jointly and individually declare to the best of our knowledge, information and belief that all pre-conditions for a transfer of listing from GEM to the Main Board of The Stock Exchange of Hong Kong Limited as specified under Appendix 28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited have, insofar as applicable, been fulfilled in relation to the Issuer and the securities of the Issuer.

Notes:

This form must be accompanied by a checklist to aid cross-checking of compliance with the transfer requirements, issued for this purpose from time to time by The Stock Exchange of Hong Kong Limited. Both documents must be signed by each director and supervisor (if any) of the issuer.

Signed by :
[Name of Director/Supervisor], [Date]

Signed by :
[Name of Director/Supervisor], [Date]

Signed by :
[Name of Director/Supervisor], [Date]

Signed by :
[Name of Director/Supervisor], [Date]

Signed by :
[Name of Director/Supervisor], [Date]

Signed by :
[Name of Director/Supervisor], [Date]

Signed by :
[Name of Director/Supervisor], [Date]