



香港聯合交易所
The Stock Exchange of Hong Kong

Our Ref: LD64120/98/VL/ba

10 February 1998

To : All Listed Issuers
Attn : Authorized Representatives

Dear Sir/ Madam

Corporate Communications to Non Registered Holders of Securities

Further to our letter of 21 January 1998, we are writing to remind listed issuers of the new requirements to send, at their own expense, copies of Corporate Communications to any Non Registered Holders of their listed securities if requested by such Non Registered Holders through Hong Kong Securities Clearing Company Limited ("Hongkong Clearing").

Corporate Communications are corporate documents that listed issuers are required by the Exchange Listing Rules to send to their registered shareholders and other holders of their listed securities.

A Non Registered Holder is a person or company whose holdings of listed securities are held in the Central Clearing and Settlement System ("CCASS") and who has notified the listed issuer from time to time through Hongkong Clearing that such person or company wishes to receive Corporate Communications. Accordingly, such request for Corporate Communications will, in practice be initiated by Non Registered Holders through CCASS participants and the names and addresses of the Non Registered Holders will be provided by Hongkong Clearing to the appropriate share registrars of listed issuers.

The appropriate changes to the Exchange Listing Rules will come into effect on 23 February 1998. Listed issuers should therefore contact their respective share registrars to make appropriate arrangements in order to comply with such requirements. Reprinted pages of the Exchange Listing Rules reflecting the revised changes will be sent out early next week.

If you have any queries regarding the above, please do not hesitate to contact Mr Vincent Lin, Assistant Director of the Listing Division at 2840 3951.

Yours faithfully
For and on behalf of
The Stock Exchange of Hong Kong Limited

Lawrence Fok
Executive Director
Listing Division

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上市科 Listing Division

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中文譯文
(只供參考用)

檔案編號：LD64120/98/VL/ba

致： 上市發行人
授權代表

向未登記證券持有人發給的公司通訊

聯交所繼 1998 年 1 月 21 日就公司通訊規定發函給各上市發行人之後，現再次發函提醒上市發行人有關該項新規定，即如果其上市證券的未登記持有人通過香港中央結算有限公司(「香港結算」)要求上市發行人送交公司通訊，則上市發行人有責任向他們送交公司通訊，並承擔有關費用。

公司通訊指上市發行人按《證券上市規則》規定須向其登記股東或其他上市證券持有人送交的公司文件。

未登記持有人指：其上市證券存放於中央結算及交收系統(「中央結算系統」)的人士或公司，而他們已經通過香港結算不時向有關上市發行人發出通知，希望收到公司通訊。因此，在實務上，寄發公司通訊的要求會由未登記持有人方面開始，然後通過中央結算系統參與者，之後，香港結算會將未登記持有人的姓名/名稱及地址，提供給適當的上市公司股票過戶登記處。

規則之修訂自 1998 年 2 月 23 日起生效。為了遵守上述規定，上市發行人應當與其股票過戶登記處聯絡，以便作出適當安排。反映上述修訂的《證券上市規則》重印的頁數，將於下星期初寄發。

如對上述事項有任何疑問，請與上市科助理總監連達鵬先生聯絡(電話：2840 3951)。

香港聯合交易所有限公司
上市科執行總監

霍廣文 謹啓

1998 年 2 月 10 日