

The Stock Exchange of Hong Kong Limited

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Our Ref: MD20090626-026

26 June 2009

To: Main Board Listed Issuers (Attn: Authorised Representatives) GEM Listed Issuers (Attn: Authorised Representatives) Market practitioners

Dear Sirs

Proposals to streamline the filing and checklist requirements for the listing of equity securities

We have published a Consultation Paper on Proposed Changes to Filing and Checklist Requirements for Listing of Equity Securities today.

The Consultation Paper seeks the market views on our proposals to simplify and streamline the documentary requirements for listing of equity securities by issuers. It sets out draft amendments to the Listing Rules to implement our proposals.

The English and Chinese versions of the Consultation Paper are available on the HKEx website at http://www.hkex.com.hk/consul/paper/cp200906_e.pdf for English and http://www.hkex.com.hk/consul/paper/cp200906_e.pdf for English and http://www.hkex.com.hk/consul/paper/cp200906_e.pdf for English and http://www.hkex.com.hk/consul/paper/cp200906_e.pdf for Chinese.

Interested parties are encouraged to respond to the consultation by completing and returning the questionnaire booklet by 31 August 2009. The questionnaire booklet is also available at http://www.hkex.com.hk/consul/paper/cp200906q_e.doc.

If you have any further questions regarding the content of this letter or the Consultation Paper, please do not hesitate to contact our case officers. You may find the relevant information from the "Contact Persons in the Listing Division of HKEx for Listed Companies" on the HKEx website (<u>http://www.hkex.com.hk/issuer/listcontact/advisor.htm</u>).

Yours faithfully For and on behalf of The Stock Exchange of Hong Kong Limited

[Signed]

Mark Dickens Head of Listing

香港交易及結算所有限公司 Hong Kong Exchanges and Clearing Limited