

The Stock Exchange of Hong Kong Limited
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Our Ref: CRO20140321-015

21 March 2014

To: Main Board Listed Issuers (Attn: Authorised Representatives)
GEM Listed Issuers (Attn: Authorised Representatives)
Market practitioners

Dear Sirs

Re : Invitation to Seminars

We are inviting you to attend a series of half-day seminars in Hong Kong and two full-days seminars in Beijing and Shanghai. Details are as follows:

Hong Kong

The Hong Kong seminar will cover the following topics:

- (1) Rule amendments relating to connected transactions
(to be presented by the Exchange)
- (2) Review of the implementation of inside information regime and continuing obligations under the Listing Rules
(to be presented jointly by the Securities and Futures Commission and the Exchange)

Venue: Exchange Auditorium, 1/F, One and Two Exchange Square, Central, Hong Kong

Time: 10:15 a.m. – 1:00 p.m.

	Date	Language
1	31 Mar 2014 (Monday)	English
2	1 Apr 2014 (Tuesday)	Cantonese
3	2 Apr 2014 (Wednesday)	English
4	3 Apr 2014(Thursday)	Cantonese
5	4 Apr 2014 (Friday)	English
6	7 April 2014 (Monday)	Cantonese
7	8 April 2014 (Tuesday)	English
8	9 April 2014 (Wednesday)	Cantonese
9	10 April 2014 (Thursday)	Cantonese
10	11 April 2014 (Friday)	Putonghua

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香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

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PRC

The PRC seminar will cover the following topics, to be presented by the Exchange:

- (1) Rule amendments relating to connected transactions;
- (2) Review of the implementation of inside information regime and continuing obligations under the Listing Rules;
- (3) Corporate governance update; and
- (4) Enforcement of Listing Rules and update.

(a) Beijing session

Date: 8 April 2014 (Tue)

Time: 9:30 a.m. – 5:00 p.m. (Lunch will be provided)

Venue: Raffles Beijing Hotel (Tower B, 33 East Chang An Avenue, Beijing 100004, China)

Language: Putonghua

(b) Shanghai session

Date: 10 April 2014 (Thu)

Time: 9:30 a.m. – 5:00 p.m. (Lunch will be provided)

Venue: The Langham Xintiandi, Shanghai (99 Madang Road, Shanghai 200021, China)

Language: Putonghua

Listed companies' authorised representatives, directors and company secretaries should attend. Each company may register up to 2 attendees for each location. Attendance is free. Seats are limited and allocations will be made on a first come, first served basis.

Confirmation of attendance will be provided to participants upon request.

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Please submit your application via <https://www.esubmission.hkex.com.hk/ITES/Public/Main.aspx> from 22 to 28 March 2014. You may refer to the attached online application guidelines for more information. Successful applicants will be notified by email.

If you have any enquiry, please contact our case officers.

Yours faithfully
For and on behalf of
The Stock Exchange of Hong Kong Limited

[Signed]

David Graham
Chief Regulatory Officer and Head of Listing

Encl.

Procedures for Online Enrollment

Step 1 : Access to the online enrollment :

You can gain access to **Inquiry and Training Enrollment System (ITES)** through the ITES website : <https://www.esubmission.hkex.com.hk/ITES/Public/Main.aspx> as follows:

Address: <https://www.esubmission.hkex.com.hk/ITES/Public/Main.aspx>

WELCOME Training Enrollment System

Training Session
General Information

Inquiry and Training Enrollment System

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Step 2 : Input your personal information in English

For HKEx Privacy Policy Statement, please see: http://www.hkex.com.hk/eng/global/privacy_policy.htm.

WELCOME Training Enrollment System

Training Session
General Information

Enrollment Application

Applicant's Last Name :

Applicant's First Name :

Email Address :

Contact Telephone No. :

Company Name :

Remarks :

Each company can only enroll up to **2 attendees** for each location

Please input the applicant's direct email address for correspondence

XXX Company (**Stock code**)

Please input the applicant's **position** (e.g director, company secretary)

Choose Session						
Session Code	Session Name	Session Date	Start Time	End Time	Venue Name	Status
<input type="radio"/> S2014-01	Issuer Seminar (English)	31 Mar 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-02	Issuer Seminar (Cantonese)	1 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-03	Issuer Seminar (English)	2 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-04	Issuer Seminar (Cantonese)	3 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-05	Issuer Seminar (English)	4 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-06	Issuer Seminar (Cantonese)	7 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-07	Issuer Seminar (English)	8 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-08	Issuer Seminar (Cantonese)	9 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-09	Issuer Seminar (Cantonese)	10 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-10	Issuer Seminar (Putonghua)	11 Apr 2014	10:15 AM	1:00 PM	HKExA	

Step 3 : Select your preferred session

Choose your preferred session by selecting appropriate radio button (*Note : only one session selection is allowed on each enrollment*). Click on “**Enroll**” at the bottom of the “**Choose Session**” to confirm your enrollment application.

The screenshot shows an enrollment application form with the following fields:

- Email Address : esubmission@hkex.com.hk
- Contact Telephone No. : xxxxxxxx
- Company Name : Hong Kong Exchanges and Clearing Limited (388)
- Remarks : Company Secretary

Below the form is a table titled "Choose Session":

Session Code	Session Name	Session Date	Start Time	End Time	Venue Name	Status
<input type="radio"/> S2014-01	Issuer Seminar (English)	31 Mar 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-02	Issuer Seminar (Cantonese)	1 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-03	Issuer Seminar (English)	2 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-04	Issuer Seminar (Cantonese)	3 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-05	Issuer Seminar (English)	4 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-06	Issuer Seminar (Cantonese)	7 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-07	Issuer Seminar (English)	8 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-08	Issuer Seminar (Cantonese)	9 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-09	Issuer Seminar (Cantonese)	10 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-10	Issuer Seminar (Putonghua)	10 Apr 2014	10:15 AM	1:00 PM	HKExA	

An "Enroll" button is located at the bottom of the table.

Where a session is full, the radio button of the respective session will be disabled and no further enrollment is accepted for that session.

The screenshot shows the same enrollment application form as above. The "Choose Session" table is updated:

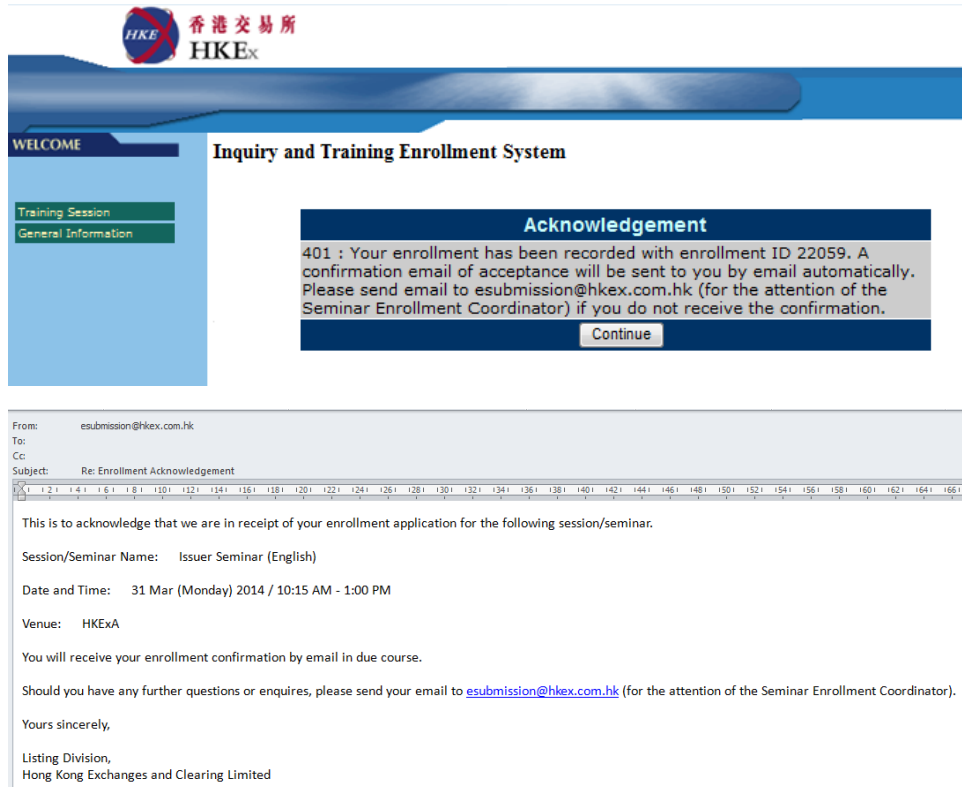
Session Code	Session Name	Session Date	Start Time	End Time	Venue Name	Status
<input type="radio"/> S2014-01	Issuer Seminar (English)	31 Mar 2014	10:15 AM	1:00 PM	HKExA	FULL
<input type="radio"/> S2014-02	Issuer Seminar (Cantonese)	1 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> S2014-03	Issuer Seminar (English)	2 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> WLS2014-01	Issuer Seminar (English)	31 Mar 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> WLS2014-02	Issuer Seminar (Cantonese)	1 Apr 2014	10:15 AM	1:00 PM	HKExA	
<input type="radio"/> WLS2014-03	Issuer Seminar (English)	2 Apr 2014	10:15 AM	1:00 PM	HKExA	

A yellow box labeled "Session is Full" points to the first row. A dashed box highlights the "Waiting List" sessions (WLS2014-01 to WLS2014-03). The "Enroll" button is still present at the bottom.

If all the sessions are fully enrolled, you may register “Waiting List” session (Code: WLS2014-01 to WLS2014-10), we will contact you individually if there are spare seats on your preferred session.

Step 4 : Enrollment completed

After clicking on the “**Enroll**” button, a confirmation page will be displayed and an email is sent to your email address provided in step 4 acknowledging your enrollment for the relevant session.



The screenshot shows the HKEx website interface. At the top left is the HKEx logo with the text '香港交易所 HKE HKE_x'. Below the logo is a navigation menu with 'WELCOME' and 'Training Session' (selected) and 'General Information'. The main content area is titled 'Inquiry and Training Enrollment System'. A central box titled 'Acknowledgement' contains the following text: '401 : Your enrollment has been recorded with enrollment ID 22059. A confirmation email of acceptance will be sent to you by email automatically. Please send email to esubmission@hkex.com.hk (for the attention of the Seminar Enrollment Coordinator) if you do not receive the confirmation.' Below this text is a 'Continue' button. Below the main content area is an email preview window showing the following details: From: esubmission@hkex.com.hk; To: ; Cc: ; Subject: Re: Enrollment Acknowledgement. The email body text reads: 'This is to acknowledge that we are in receipt of your enrollment application for the following session/seminar. Session/Seminar Name: Issuer Seminar (English) Date and Time: 31 Mar (Monday) 2014 / 10:15 AM - 1:00 PM Venue: HKExA You will receive your enrollment confirmation by email in due course. Should you have any further questions or enquires, please send your email to esubmission@hkex.com.hk (for the attention of the Seminar Enrollment Coordinator). Yours sincerely, Listing Division, Hong Kong Exchanges and Clearing Limited'.

You are not allowed to change your record once your application is accepted by the system.

Step 5: Enrollment for another person

If you wish to enroll for another person, click on “**Continue**” and repeat steps 2 to 4. **Each company can only register up to 2 attendees.**

We will send a separate confirmation email to each successful applicant with detailed information of the seminar.

If you have any enquiry, please feel free to contact our case officers <http://www.hkex.com.hk/issuer/listcontact/advisor.htm> or email to esubmission@hkex.com.hk.