

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Our Ref: CRO20190201-003

1 February 2019

To: Main Board Listed Issuers (Attn.: Authorised Representatives)
GEM Listed Issuers (Attn.: Authorised Representatives)
Market Practitioners

Dear Sirs

Consultation Conclusions on Proposed Changes to Documentary Requirements relating to Listed Issuers and Other Minor Rule Amendments

We have today published the consultation conclusions on proposed changes to documentary requirements relating to listed issuers and other minor Rule amendments (“**Consultation Conclusions**”).

We published the Consultation Paper in November 2017 to seek comments on its proposed amendments to the Listing Rules to simplify and streamline the administrative procedures involved in the submission and collection of documents to enhance procedural efficiency. The Consultation Paper also sets out other proposed minor Rule amendments and a number of housekeeping Rule amendments that involve no change in policy direction. The consultation responses were broadly in favour of the consultation proposals.

Based on the responses received on the proposals in the consultation, we decided to implement most of the proposals in the Consultation Paper.

In summary, the main changes to the Listing Rules include:

- revising the declaration and undertaking by directors and supervisors in the form set out in Appendix 5B, 5H or 5I to include an undertaking to inform the Exchange of the director’s or supervisor’s contact information, to grant the Exchange with the power to gather information from supervisors and to align the Main Board Rules and the GEM Rules in relation to directors and supervisors’ obligations;
- streamlining listed issuers’ filing requirements in respect of an issue of new securities;
- removing the filing requirements for (i) documents that are submitted to the Exchange for record only and (ii) documents whose contents are already disclosed to the public; and
- other minor Rule amendments and housekeeping Rule amendments.

The amendments will come into effect on 1 March 2019. In respect of the streamlining of listed issuers' filing requirements, the amended Rules will apply to issues of securities announced by listed issuers on or after 1 March 2019.

We also remind existing directors and supervisors of listed issuers that they should submit their contact details (as required under the amended Rules 3.20 and 19A.07A (or GEM Rules 5.13A and 25.04A)) to the Exchange as soon as possible and in any event no later than 31 March 2019.

The revised monthly return, the revised next day disclosure return and the contact details form are available at:

https://www.hkex.com.hk/Listing/Rules-and-Guidance/Forms/Main-Board-Issuers?sc_lang=en
(Main Board issuers)

https://www.hkex.com.hk/Listing/Rules-and-Guidance/Forms/GEM-Issuers?sc_lang=en
(GEM issuers)

The Consultation Conclusions and copies of submissions are available on the HKEX website at:

[https://www.hkex.com.hk/-/media/HKEX-Market/News/Market-Consultations/2016-Present/November-2017-Minor-Rule-Amendments/Conclusions-\(February-2019\)/cp2017112cc.pdf](https://www.hkex.com.hk/-/media/HKEX-Market/News/Market-Consultations/2016-Present/November-2017-Minor-Rule-Amendments/Conclusions-(February-2019)/cp2017112cc.pdf)

https://www.hkex.com.hk/News/Market-Consultations/2016-to-Present/Responses_February_2019?sc_lang=en

The amendments to the Listing Rules are available at:

http://en-rules.hkex.com.hk/en/display/display_main.html?rbid=4476&element_id=2
(Update No. 124)

http://en-rules.hkex.com.hk/en/display/display_main.html?rbid=4476&element_id=49
(Update No. 59)

Yours faithfully,
For and on behalf of
The Stock Exchange of Hong Kong Limited

[Signed]

David Graham
Head of Listing