



香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Our Ref : CRO20190726-012

26 July 2019

To: Main Board Listed Issuers (Attn: Authorised Representatives)
GEM Listed Issuers (Attn: Authorised Representatives)
Market Practitioners

Dear Sirs or Madams

Consultation Conclusions on Backdoor Listing, Continuing Listing Criteria and Other Rule Amendments

We have today published the Consultation Conclusions on Backdoor Listing, Continuing Listing Criteria and Other Rule Amendments (Consultation Conclusions). We will implement the consultation proposals with modifications to reflect the market's response. The Rule amendments will become effective on 1 October 2019.

The [Consultation Conclusions](#), [respondents' submissions](#), [amendments to the Main Board Listing Rules](#), [amendments to the GEM Listing Rules](#) and [news release](#) are available on the HKEX website.

The Exchange also publishes (i) three new guidance letters to provide guidance on the application of the Rules as amended : Guidance on application of the reverse takeover rules ([HKEX-GL104-19](#)), Guidance on large scale issues of securities ([HKEX-GL105-19](#)), and Guidance on sufficiency of operations ([HKEX-GL106-19](#)), and (ii) a frequently asked question on the notifiable transaction requirements relating to securities transactions ([FAQ Number 057-2019](#)).

Yours faithfully
For and on behalf of
The Stock Exchange of Hong Kong Limited

[Signed]

David Graham
Head of Listing