

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Our Ref: HOL20200828-051

28 August 2020

To: Main Board Listed Issuers (Attn: Authorised Representatives)
GEM Listed Issuers (Attn: Authorised Representatives)
Market Practitioners

Dear Sirs

Consultation Conclusions on Codification of General Waivers and Principles Relating to IPOs and Listed Issuers and Minor Rule Amendments

We have today published the Consultation Conclusions on Codification of General Waivers and Principles Relating to IPOs and Listed Issuers and Minor Rule Amendments (Consultation Conclusions). We will adopt all the consultation proposals, with modifications to reflect the market's response, except the company secretary proposal for which the Exchange has published a new [Guidance Letter](#) (Experience and Qualification Requirements of a Company Secretary). The Rule amendments will come into effect on 1 October 2020.

The [Consultation Conclusions](#), [respondents' submissions](#), [amendments to the Main Board Listing Rules](#), [amendments to the GEM Listing Rules](#) and [news release](#) are available on the HKEX website.

Yours faithfully
For and on behalf of
The Stock Exchange of Hong Kong Limited

[Signed]

Bonnie Y Chan
Head of Listing