

# FORM FILLING GUIDE

## Trading Arrangement Form (Main Board and GEM) (CF093)

### GENERAL

- Case number is an optional field for this form. If issuer does not have the case number provided by the Exchange, please leave this field as blank. If you enter an incorrect case number in this form, you will not be able to submit this form through the e-Submission System. *(updated in Jan 2021)*

**HKEX**

香港交易所

CF093

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

### TRADING ARRANGEMENT FORM (MAIN BOARD AND GEM)

|                               |   |                   |
|-------------------------------|---|-------------------|
| <b>Name of Issuer</b>         | : | ABC Group Limited |
| <b>Stock Code</b>             | : | 12345             |
| <b>Place of Incorporation</b> | : | Hong Kong         |
| <b>Case Number</b>            | : |                   |

- Issuer can select more than one corporate action where necessary.

| 1. | <u>Description of the corporate action</u>                         | <u>Proposed date(s) of announcement</u><br>(dd/mm/yyyy) | <u>Effective date(s)</u><br>(dd/mm/yyyy) |
|----|--|---|--|
|    | <input type="checkbox"/> Rights issue                              |   |  |
|    | <input type="checkbox"/> Open offer                                |   |  |
|    | <input checked="" type="checkbox"/> Share consolidation            | 25/05/2020  | 14/07/2020                               |
|    | <input type="checkbox"/> Share subdivision                         |   |  |
|    | <input checked="" type="checkbox"/> Change of board lot size       | 25/05/2020  | 14/07/2020                               |
|    | <input type="checkbox"/> Change of stock short name                |   |  |
|    | <input type="checkbox"/> Withdrawal of listing/listing of warrant  |   | hh:mm                                    |
|    | <input type="checkbox"/> New listing of warrants/preference shares |   |  |

3. Effective date(s) must be after the proposed date(s) of announcement.

| 1. Description of the corporate action                             | Proposed date(s) of announcement (dd/mm/yyyy) | Effective date(s) (dd/mm/yyyy) |
|--|---|--------------------------------|
| <input type="checkbox"/> Rights issue                              |   |                                |
| <input type="checkbox"/> Open offer                                |   |                                |
| <input checked="" type="checkbox"/> Share consolidation            | 25/05/2020                                    | 14/07/2020                     |
| <input type="checkbox"/> Share subdivision                         |   |                                |
| <input checked="" type="checkbox"/> Change of board lot size       | 25/05/2020                                    | 14/07/2020                     |
| <input type="checkbox"/> Change of stock short name                |   |                                |
| <input type="checkbox"/> Withdrawal of listing/listing of warrant  |   | hh:mm                          |
| <input type="checkbox"/> New listing of warrants/preference shares |   |                                |

4. The E-form adopt specific types of character sets. If you find any text or character cannot display properly, please contact the respective contact persons in the Listing Division.

## RIGHTS ISSUE OR OPEN OFFER

5. Please make sure subscription price and benchmarked price are filled in correctly, which will be used for the calculation of price (discount) / premium. For benchmarked price, please make necessary adjustments taking into account the effects of other corporate actions e.g. share consolidation or share subdivision.

Example:

7. Subscription price
8. Benchmark price (Note 1)

|     |     |
|-----|-----|
| HKD | 0.9 |
| HKD | 1   |

Submission No.:

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9. Where the securities to be issued are of a class new to listing, a completed checklist "Basic Qualifications for Listing of a New Class of Equity Securities" ([CF025M](#) / [CF025G](#)) is also submitted (See item 3).

N/A

Dilution effect calculation for rights issue or open offer (Note 2)

10. (a) Theoretical dilution effect of the subject rights issue / open offer:

|  | Date       | Number of shares | Price (discount)/ premium | Value Dilution |
|--|------------|------------------|---------------------------|----------------|
| Number of issued shares immediately before the rights issue / open offer | N/A        | 1,000,000        | N/A                       | N/A            |
| Subject rights issue / open offer  | 01/06/2020 | 200,000          | -10%                      | -1.67%         |

## CHANGE OF BOARD LOT SIZE

6. If the issuer is conducting other corporate actions together with a proposed change in board lot size (e.g. share consolidation or subdivision), please calculate the value per proposed board lot size taking into account the effects of all corporate actions.

*Example: If an issuer proposes to conduct a share consolidation together with a change of board lot size, the latest closing stock price under item 21 shall be the theoretical stock price after share consolidation (same as item 14).*

### For share consolidation

- |     |   |  |
|-----|---|--|
| 11. | Ratio for share consolidation:  | Consolidate <input type="text" value="10"/> existing share(s)<br>into <input type="text" value="1"/> consolidated share(s) |
| 12. | Parallel trading timetable (dd/mm/yyyy, if applicable):   |  |
|     | (a) Date of temporary counter open for trading in consolidated shares and original counter temporary close: | <input type="text" value="14/07/2020"/>  |
|     | (b) Commencement date of parallel trading:  | <input type="text" value="28/07/2020"/>  |
|     | (c) Last day of dealings of parallel trading:   | <input type="text" value="17/08/2020"/>  |
|     | (d) Date of original counter re-open for trading in consolidated shares:                                    | <input type="text" value="28/07/2020"/>  |
| 13. | Latest closing stock price  | <input type="text" value="HKD"/> <input type="text" value="0.5"/>  |
| 14. | Theoretical stock price after share consolidation   | <input type="text" value="HKD"/> <input type="text" value="5"/>  |

### For change of board lot size

- |     |  |   |
|-----|--|---|
| 19. | (a) Existing board lot size (in shares):   | <input type="text" value="500"/>                                    |
|     | (b) Proposed board lot size (in shares/ consolidated shares/ subdivided shares): | <input type="text" value="1,000"/>                                  |
| 20. | Parallel trading timetable (dd/mm/yyyy, if applicable)                           |   |
|     | (a) Commencement date of parallel trading:                                       | <input type="text" value="28/07/2020"/>                             |
|     | (b) Last day of dealings of parallel trading:                                    | <input type="text" value="17/08/2020"/>                             |
| 21. | Latest closing stock price   | <input type="text" value="HKD"/> <input type="text" value="5"/>     |
| 22. | Value per proposed board lot size  | <input type="text" value="HKD"/> <input type="text" value="5,000"/> |

## CHANGE IN STOCK SHORT NAME

7. Please leave the fields blank if there is no change for a specific item or such item is not applicable (e.g. Issuers with no Chinese company name).

*Example: Change in stock short name without change in company full name*

For change in stock short name

|     |   |                 |
|-----|---|-----------------|
| 23. | (a) Existing stock short name (English) | ABC Holdings    |
|     | (b) Proposed stock short name (English) | ABC GP Holdings |
|     | (c) Existing stock short name (Chinese) |                 |
|     | (d) Proposed stock short name (Chinese) |                 |
|     | (e) Old company full name (English)     |                 |
|     | (f) New company full name (English)     |                 |
|     | (g) Old company full name (Chinese)     |                 |
|     | (h) New company full name (Chinese)     |                 |

8. For addition of Chinese stock short name and/or Chinese company full name, please fill in “-” in the “Existing stock short name (Chinese)” field and/or “Old company full name (Chinese)” field respectively.

For change in stock short name

|     |   |         |
|-----|---|---------|
| 23. | (a) Existing stock short name (English) |         |
|     | (b) Proposed stock short name (English) |         |
|     | (c) Existing stock short name (Chinese) | -       |
|     | (d) Proposed stock short name (Chinese) | 甲乙丙     |
|     | (e) Old company full name (English)     |         |
|     | (f) New company full name (English)     |         |
|     | (g) Old company full name (Chinese)     | -       |
|     | (h) New company full name (Chinese)     | 甲乙丙有限公司 |

9. For removal of Chinese stock short name and/or Chinese company full name, please fill in “-” in the “Proposed stock short name (Chinese)” field and/or “New company full name (Chinese)” field respectively.

For change in stock short name

|     |   |         |
|-----|---|---------|
| 23. | (a) Existing stock short name (English) |         |
|     | (b) Proposed stock short name (English) |         |
|     | (c) Existing stock short name (Chinese) | 甲乙丙     |
|     | (d) Proposed stock short name (Chinese) | -       |
|     | (e) Old company full name (English)     |         |
|     | (f) New company full name (English)     |         |
|     | (g) Old company full name (Chinese)     | 甲乙丙有限公司 |
|     | (h) New company full name (Chinese)     | -       |

## WITHDRAWAL OF LISTING/LISTING OF WARRANT

10. For withdrawal of listing of warrant, please input the warrant code in the field of “other matters” under item 26.

*Example:*

26. Please check the appropriate box(es) below if the announcement also contains the following matters that relate to or affect the trading arrangement in the listed issuer’s securities.

Other matters (Please specify : withdrawal of listing of warrant - stock code (xxxxx) )

– Please also submit the information required as set out in Attachment 1 to the Guide.

Not applicable

- End -