

Form Filling Guide

Bonus Issue of Shares or Warrants Announcement Form

General points to note

- Issuers would need to download Adobe Acrobat Reader DC on a PC for viewing and completing the Announcement Forms. Mobile devices such as tablets and mobile phones are not supported.
- Issuer must complete both English and Chinese versions of this Announcement Form. Please use traditional Chinese characters when completing the Chinese version of this Announcement Form. When the Issuer inputs a non-text field in any one language, the corresponding field in the other language will be auto-filled.
- The fields marked with <*> are mandatory.

Part 1. Disclaimer

1. This is the disclaimer from Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited. **Please do not edit the text in this field.**

Disclaimer
Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arisen from or in reliance upon the whole or any part of the contents of this announcement.

Part 2. Bonus Issue of Shares or Warrants Announcement


2. Select the instrument from the dropdown list. <*>



Bonus Issue of Shares or Warrants Announcement for Equity Issuer	
Instrument	Equity issuer
Issuer name	Equity issuer
Stock code	Collective investment scheme
	Hong Kong Depository Receipt("HDR")


3. Input issuer name and stock code. <*>

Issuer name	XYZ Company Limited
Stock code	99999

4. If the issuer’s securities are traded in multiple counters, input the multi-counter stock code and its trading currency (e.g. an issuer with stock code XXX may have a Renminbi counter with stock code 80XXX). Issuer may input up to 10 multi-counter stock codes with different

currency. Please click  if additional fields are required.



Multi-counter stock code and currency	80899	Counter	
Other related stock code(s) and name(s)	<input type="checkbox"/> Not applicable	stock code	Other related stock code 
Title of announcement			
Announcement date			
Status			


5. To remove extra fields, please click .
6. Tick the box ‘Not applicable’ if there is no multi-counter stock code and currency.

Multi-counter stock code and currency	<input checked="" type="checkbox"/> Not applicable
---------------------------------------	--

7. Input other related stock code and name if applicable (e.g. offshore preference shares with stock code 44XXX). Issuer may input up to 10 other related stock codes and name. Please

click  if additional fields are required.


Other related stock code(s) and name(s)	44530	Offshore preference shares	
	stock code	name of other related stock code	


8. To remove extra fields, please click .
9. Tick the box ‘Not applicable’ if there is no other related stock code and name.

Other related stock code(s) and name(s)	<input checked="" type="checkbox"/> Not applicable
---	--

10. Input title of announcement. <*> [Character limit: 500 characters including space]

Title of announcement	Proposed bonus issue
-----------------------	----------------------

11. Select the announcement date from the calendar by clicking . <*>

Announcement date		
Status		
Selection	<input checked="" type="checkbox"/> Bonus shares	
Information relating to bonus shares		

October 2020						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
27	28	29	30	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31
1	2	3	4	5	6	7

Announcement date	28 October 2020
-------------------	-----------------

12. Select the announcement status from the dropdown list: <*>

a. For newly declared bonus issue, the Issuer should select “New announcement”;

Status	
Selection	<div style="border: 1px solid black; padding: 2px;"> New announcement Update to previous announcement Withdrawal of proposed bonus issue </div>
Information relating to bonus shares	

b. If the Issuer would like to update or supplement any information on the bonus issue previously disclosed, the Issuer should select “Update to previous announcement” and input the reason for the update/change in the corresponding field <*> [Character limit: 1,000 characters including space]; and

Status	Update to previous announcement
Reason for the update / change	

c. If the Issuer would like to cancel or withdraw any bonus issue previously disclosed, the Issuer should select “Withdrawal of proposed bonus issue” and input the reason for the update/change in the corresponding field. **Please note that this field is solely used for the cancellation or withdrawal of the previously proposed bonus issue and not for the cancellation or withdrawal of the related Announcement Form.** If the Issuer would like to cancel any previously published Announcement Form, please refer to the section “Exception scenario handling” in the FAQ. <*> [Character limit: 1,000 characters including space]

Status	Withdrawal of proposed bonus issue
Reason for the update / change	

13. Tick the appropriate box indicating the type of securities under the bonus issue. Please select “Bonus shares” for shares/units/HDRs and/or “Bonus Warrants” for warrants.


Selection	<input type="checkbox"/> Bonus shares <input type="checkbox"/> Bonus warrants
-----------	---

Part 2a. Information relating to (Withdrawn) Bonus Shares/ Bonus Units/ Bonus

HDRs

14. This section is only applicable when the Issuer selected 'Bonus shares' under Step 13 above.

Selection	<input checked="" type="checkbox"/> Bonus shares	<input type="checkbox"/> Bonus warrants
-----------	--	---

15. Select the financial year / period end from the calendar by clicking .

Information relating to bonus shares																																																										
For the financial year / period end	<input type="checkbox"/> Not applicable	<table border="1"> <thead> <tr> <th colspan="7">December 2020</th> </tr> <tr> <th>Sun</th> <th>Mon</th> <th>Tue</th> <th>Wed</th> <th>Thu</th> <th>Fri</th> <th>Sat</th> </tr> </thead> <tbody> <tr> <td>29</td> <td>30</td> <td>1</td> <td>2</td> <td>3</td> <td>4</td> <td>5</td> </tr> <tr> <td>6</td> <td>7</td> <td>8</td> <td>9</td> <td>10</td> <td>11</td> <td>12</td> </tr> <tr> <td>13</td> <td>14</td> <td>15</td> <td>16</td> <td>17</td> <td>18</td> <td>19</td> </tr> <tr> <td>20</td> <td>21</td> <td>22</td> <td>23</td> <td>24</td> <td>25</td> <td>26</td> </tr> <tr> <td>27</td> <td>28</td> <td>29</td> <td>30</td> <td>31</td> <td>1</td> <td>2</td> </tr> <tr> <td>3</td> <td>4</td> <td>5</td> <td>6</td> <td>7</td> <td>8</td> <td>9</td> </tr> </tbody> </table>	December 2020							Sun	Mon	Tue	Wed	Thu	Fri	Sat	29	30	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	1	2	3	4	5	6	7	8	9
December 2020																																																										
Sun	Mon		Tue	Wed	Thu	Fri	Sat																																																			
29	30	1	2	3	4	5																																																				
6	7	8	9	10	11	12																																																				
13	14	15	16	17	18	19																																																				
20	21	22	23	24	25	26																																																				
27	28	29	30	31	1	2																																																				
3	4	5	6	7	8	9																																																				
Distribution ratio (bonus shares: existing shares)	<input type="checkbox"/> To be announced																																																									
Date of shareholders' approval	<input type="checkbox"/> Not applicable																																																									
For the financial year / period end	31 December 2020																																																									

16. Tick the box 'Not applicable' if the financial year / period end is not applicable.

For the financial year / period end	<input checked="" type="checkbox"/> Not applicable
-------------------------------------	--

17. Input the distribution ratio.

Distribution ratio (bonus shares: existing shares)	1	bonus share(s) for every	5	share(s) held
--	---	--------------------------	---	---------------

18. Tick the box 'To be announced' if the distribution ratio will be announced afterwards.

Distribution ratio (bonus shares: existing shares)	<input checked="" type="checkbox"/> To be announced
--	---

19. Select the date of approval from the calendar by clicking .

Information relating to bonus shares																																																										
For the financial year / period end	<input type="checkbox"/> Not applicable	<table border="1"> <thead> <tr> <th colspan="7">May 2021</th> </tr> <tr> <th>Sun</th> <th>Mon</th> <th>Tue</th> <th>Wed</th> <th>Thu</th> <th>Fri</th> <th>Sat</th> </tr> </thead> <tbody> <tr> <td>25</td> <td>26</td> <td>27</td> <td>28</td> <td>29</td> <td>30</td> <td>1</td> </tr> <tr> <td>2</td> <td>3</td> <td>4</td> <td>5</td> <td>6</td> <td>7</td> <td>8</td> </tr> <tr> <td>9</td> <td>10</td> <td>11</td> <td>12</td> <td>13</td> <td>14</td> <td>15</td> </tr> <tr> <td>16</td> <td>17</td> <td>18</td> <td>19</td> <td>20</td> <td>21</td> <td>22</td> </tr> <tr> <td>23</td> <td>24</td> <td>25</td> <td>26</td> <td>27</td> <td>28</td> <td>29</td> </tr> <tr> <td>30</td> <td>31</td> <td>1</td> <td>2</td> <td>3</td> <td>4</td> <td>5</td> </tr> </tbody> </table>	May 2021							Sun	Mon	Tue	Wed	Thu	Fri	Sat	25	26	27	28	29	30	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	1	2	3	4	5
May 2021																																																										
Sun	Mon		Tue	Wed	Thu	Fri	Sat																																																			
25	26	27	28	29	30	1																																																				
2	3	4	5	6	7	8																																																				
9	10	11	12	13	14	15																																																				
16	17	18	19	20	21	22																																																				
23	24	25	26	27	28	29																																																				
30	31	1	2	3	4	5																																																				
Distribution ratio (bonus shares: existing shares)	<input type="checkbox"/> To be announced																																																									
Date of shareholders' approval	<input type="checkbox"/> Not applicable																																																									
Date of shareholders' approval	13 November 2020																																																									

20. Tick the box 'Not applicable' if the issuance is not subject to shareholders' approval.

Date of shareholders' approval	<input checked="" type="checkbox"/> Not applicable	<input type="checkbox"/> To be announced
--------------------------------	--	--

21. Tick the box 'To be announced' if the date of approval will be announced afterwards.

Date of shareholders' approval	<input type="checkbox"/> Not applicable	<input checked="" type="checkbox"/> To be announced
--------------------------------	---	---

22. Select the despatch date of certificates for the bonus shares from the calendar by clicking

Date of shareholders' approval	<input type="checkbox"/> Not applicable	<div style="text-align: center;">December 2020</div> <table border="1"> <thead> <tr> <th>Sun</th> <th>Mon</th> <th>Tue</th> <th>Wed</th> <th>Thu</th> <th>Fri</th> <th>Sat</th> </tr> </thead> <tbody> <tr> <td>29</td> <td>30</td> <td>1</td> <td>2</td> <td>3</td> <td>4</td> <td>5</td> </tr> <tr> <td>6</td> <td>7</td> <td>8</td> <td>9</td> <td>10</td> <td>11</td> <td>12</td> </tr> <tr> <td>13</td> <td>14</td> <td>15</td> <td>16</td> <td>17</td> <td>18</td> <td>19</td> </tr> <tr> <td>20</td> <td>21</td> <td>22</td> <td>23</td> <td>24</td> <td>25</td> <td>26</td> </tr> <tr> <td>27</td> <td>28</td> <td>29</td> <td>30</td> <td>31</td> <td>1</td> <td>2</td> </tr> <tr> <td>3</td> <td>4</td> <td>5</td> <td>6</td> <td>7</td> <td>8</td> <td>9</td> </tr> </tbody> </table>							Sun	Mon	Tue	Wed	Thu	Fri	Sat	29	30	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	1	2	3	4	5	6	7	8	9
Sun	Mon	Tue	Wed	Thu	Fri	Sat																																																			
29	30	1	2	3	4	5																																																			
6	7	8	9	10	11	12																																																			
13	14	15	16	17	18	19																																																			
20	21	22	23	24	25	26																																																			
27	28	29	30	31	1	2																																																			
3	4	5	6	7	8	9																																																			
Despatch date of certificates for the bonus shares	<input type="checkbox"/> To be announced																																																								
First date of dealing in the bonus shares	<input type="checkbox"/> To be announced																																																								
	<input type="checkbox"/> Not applicable																																																								

Despatch date of certificates for the bonus shares	15 December 2020
--	------------------

23. Tick the box 'To be announced' if the despatch date of certificates will be announced afterwards.

Despatch date of certificates for the bonus shares	<input checked="" type="checkbox"/> To be announced
--	---

24. Select the first date of dealing in the bonus shares from the calendar by clicking

First date of dealing in the bonus shares	<input type="checkbox"/> To be announced	<div style="text-align: center;">December 2020</div> <table border="1"> <thead> <tr> <th>Sun</th> <th>Mon</th> <th>Tue</th> <th>Wed</th> <th>Thu</th> <th>Fri</th> <th>Sat</th> </tr> </thead> <tbody> <tr> <td>29</td> <td>30</td> <td>1</td> <td>2</td> <td>3</td> <td>4</td> <td>5</td> </tr> <tr> <td>6</td> <td>7</td> <td>8</td> <td>9</td> <td>10</td> <td>11</td> <td>12</td> </tr> <tr> <td>13</td> <td>14</td> <td>15</td> <td>16</td> <td>17</td> <td>18</td> <td>19</td> </tr> <tr> <td>20</td> <td>21</td> <td>22</td> <td>23</td> <td>24</td> <td>25</td> <td>26</td> </tr> <tr> <td>27</td> <td>28</td> <td>29</td> <td>30</td> <td>31</td> <td>1</td> <td>2</td> </tr> <tr> <td>3</td> <td>4</td> <td>5</td> <td>6</td> <td>7</td> <td>8</td> <td>9</td> </tr> </tbody> </table>							Sun	Mon	Tue	Wed	Thu	Fri	Sat	29	30	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	1	2	3	4	5	6	7	8	9
Sun	Mon	Tue	Wed	Thu	Fri	Sat																																																			
29	30	1	2	3	4	5																																																			
6	7	8	9	10	11	12																																																			
13	14	15	16	17	18	19																																																			
20	21	22	23	24	25	26																																																			
27	28	29	30	31	1	2																																																			
3	4	5	6	7	8	9																																																			
Fractional entitlements of bonus shares	<input type="checkbox"/> Not applicable																																																								
Information relating to bonus warrants																																																									

First date of dealing in the bonus shares	16 December 2020
---	------------------

25. Tick the box 'To be announced' if first date of dealing will be announced afterwards.

First date of dealing in the bonus shares	<input checked="" type="checkbox"/> To be announced
---	---

26. Select how the fractional entitlements of bonus shares will be treated from the dropdown list.

Fractional entitlements of bonus shares	<input type="checkbox"/> Not applicable <input type="checkbox"/> To be announced <div style="border: 1px solid black; padding: 2px;"> </div>
Information relating to bonus warrants	<div style="border: 1px solid black; padding: 2px;"> <input type="checkbox"/> Round down to the nearest whole unit <input type="checkbox"/> Round up any fraction to the nearest whole unit <input type="checkbox"/> Other </div>

27. If 'Other' is selected (refer to Step 26 above), input how the fractional entitlements of bonus shares will be treated. [Character limit: 500 characters including spaces]

Fractional entitlements of bonus shares	<div style="border: 1px solid black; padding: 2px;"> <input type="checkbox"/> Other </div>
---	---

28. Tick the box 'Not applicable' if there is no fractional entitlements arrangement.

Fractional entitlements of bonus shares	<input checked="" type="checkbox"/> Not applicable <input type="checkbox"/> To be announced
---	---

29. Tick the box 'To be announced' if fractional entitlements arrangements will be announced afterwards.

Fractional entitlements of bonus shares	<input type="checkbox"/> Not applicable <input checked="" type="checkbox"/> To be announced
---	---

Part 2b. Information relating to (Withdrawn) Bonus Warrants

30. This section is only applicable when the Issuer selected 'Bonus warrants' under Step 13 above.

Selection	<input type="checkbox"/> Bonus shares	<input checked="" type="checkbox"/> Bonus warrants
-----------	---------------------------------------	--

31. Input the name of warrant and code.


Information relating to bonus warrants		
Name of warrant and code	88888	DEF warrant

32. Tick the box 'Not applicable' if the name of warrant and code is not applicable.

Name of warrant and code	<input checked="" type="checkbox"/> Not applicable	<input type="checkbox"/> To be announced
--------------------------	--	--

33. Tick the box 'To be announced' if the name of warrant and code will be announced afterwards.

Name of warrant and code	<input type="checkbox"/> Not applicable	<input checked="" type="checkbox"/> To be announced
--------------------------	---	---

34. Select the financial year / period end from the calendar by clicking .

Information relating to bonus warrants																																																			
Name of warrant and code	<input type="checkbox"/> Not applicable	<input type="checkbox"/> To be announced																																																	
	Warrant code	Warrant name																																																	
For the financial year / period end	<input type="checkbox"/> Not applicable	<div style="border: 1px solid black; padding: 2px;"> <div style="text-align: center;">May 2021</div> <table border="1" style="font-size: small;"> <thead> <tr> <th>Sun</th><th>Mon</th><th>Tue</th><th>Wed</th><th>Thu</th><th>Fri</th><th>Sat</th> </tr> </thead> <tbody> <tr> <td>25</td><td>26</td><td>27</td><td>28</td><td>29</td><td>30</td><td>1</td> </tr> <tr> <td>2</td><td>3</td><td>4</td><td>5</td><td>6</td><td style="border: 2px solid blue;">7</td><td>8</td> </tr> <tr> <td>9</td><td>10</td><td>11</td><td>12</td><td>13</td><td>14</td><td>15</td> </tr> <tr> <td>16</td><td>17</td><td>18</td><td>19</td><td>20</td><td>21</td><td>22</td> </tr> <tr> <td>23</td><td>24</td><td>25</td><td>26</td><td>27</td><td>28</td><td>29</td> </tr> <tr> <td>30</td><td>31</td><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td> </tr> </tbody> </table> </div>	Sun	Mon	Tue	Wed	Thu	Fri	Sat	25	26	27	28	29	30	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	1	2	3	4	5
Sun	Mon	Tue	Wed	Thu	Fri	Sat																																													
25	26	27	28	29	30	1																																													
2	3	4	5	6	7	8																																													
9	10	11	12	13	14	15																																													
16	17	18	19	20	21	22																																													
23	24	25	26	27	28	29																																													
30	31	1	2	3	4	5																																													
Distribution ratio (bonus warrants : existing shares)	<input type="checkbox"/> To be announced	share(s) held																																																	
Subscription price	<input type="checkbox"/> To be announced																																																		
For the financial year / period end	31 December 2020																																																		

35. Tick the box 'Not applicable' if the financial year / period end is not applicable.

For the financial year / period end	<input checked="" type="checkbox"/> Not applicable
-------------------------------------	--

36. Input the distribution ratio.

Distribution ratio (bonus warrants : existing shares)	1	bonus warrant(s) for every	5	share(s) held
---	---	----------------------------	---	---------------

37. Tick the box 'To be announced' if the distribution ratio will be announced afterwards.

Distribution ratio (bonus warrants : existing shares)	<input checked="" type="checkbox"/> To be announced
---	---

38. Select the currency from the dropdown list and input the subscription price.

Subscription price	<input type="checkbox"/> To be announced
Subscription period	<input type="checkbox"/> announced <input type="checkbox"/> to <input type="text"/>
Board lots size	<input type="checkbox"/> applicable <input type="checkbox"/> To be announced <input type="text"/>
Date of shareholders' approval	<input type="checkbox"/> applicable <input type="checkbox"/> To be announced <input type="text"/>
Despatch date of certificates for the	<input checked="" type="checkbox"/> announced <input type="text"/>

Subscription price	HKD <input type="text"/> 2.2 <input type="text"/>
--------------------	---

39. Tick the box 'To be announced' if the subscription price will be announced afterwards.

Subscription price	<input checked="" type="checkbox"/> To be announced
--------------------	---

40. Select the subscription period from the calendar by clicking .

Subscription period	<input type="checkbox"/> To be announced
Board lots size	<input type="checkbox"/> announced <input type="text"/>
Date of shareholders' approval	<input type="checkbox"/> announced <input type="text"/>
Despatch date of certificates for the bonus warrants	<input type="text"/>

Subscription period	From <input type="text"/> 18 December 2020 to <input type="text"/> 18 December 2021
---------------------	---

41. Tick the box 'To be announced' if the subscription period will be announced afterwards.

Subscription period	<input checked="" type="checkbox"/> To be announced
---------------------	---

42. Input the board lots size of the bonus warrants.

Board lots size	<input type="text"/> 5,000 <input type="text"/>
-----------------	---

43. Tick the box 'Not applicable' if board lots size is not applicable.

Board lots size	<input checked="" type="checkbox"/> Not applicable <input type="checkbox"/> To be announced
-----------------	---

44. Tick the box 'To be announced' if the board lots size will be announced afterwards.

Board lots size	<input type="checkbox"/> Not applicable <input checked="" type="checkbox"/> To be announced
-----------------	---

45. Select the date of approval from the calendar by clicking .

Date of shareholders' approval	<input type="checkbox"/> Not applicable <input type="checkbox"/> To be announced	<input type="text"/>
Despatch date of certificates for the bonus warrants	<input type="checkbox"/> To be announced <input type="text"/>	<input type="text"/>
First date of dealing in the bonus warrants	<input type="checkbox"/> Not applicable <input type="checkbox"/> To be announced	<input type="text"/>

Date of shareholders' approval	<input type="text"/> 16 December 2020 <input type="text"/>
--------------------------------	--

46. Tick the box 'Not applicable' if the issuance is not subject to shareholders' approval.

Date of shareholders' approval	<input checked="" type="checkbox"/> Not applicable <input type="checkbox"/> To be announced
--------------------------------	---

47. Tick the box 'To be announced' if the date of approval will be announced afterwards.

Date of shareholders' approval	<input type="checkbox"/> Not applicable <input checked="" type="checkbox"/> To be announced
--------------------------------	---

48. Select the despatch date of certificates for the bonus warrants from the calendar by clicking

Date of shareholders' approval	<input type="checkbox"/> Not applicable		
Despatch date of certificates for the bonus warrants	<input type="checkbox"/> To be announced		
First date of dealing in the bonus warrants	<input type="checkbox"/> Not applicable		
Fractional entitlements of bonus warrants	<input type="checkbox"/> Not applicable		
Despatch date of certificates for the bonus warrants	16 December 2020		

49. Tick the box 'To be announced' if the despatch date of certificates will be announced afterwards.

Despatch date of certificates for the bonus warrants	<input checked="" type="checkbox"/> To be announced
--	---

50. Select the first date of dealing in the bonus warrants from the calendar by clicking

Date of shareholders' approval	<input type="checkbox"/> Not applicable <input type="checkbox"/> To be announced		
Despatch date of certificates for the bonus warrants	<input type="checkbox"/> To be announced		
First date of dealing in the bonus warrants	<input type="checkbox"/> Not applicable <input type="checkbox"/> To be announced		
Fractional entitlements of bonus warrants	<input type="checkbox"/> Not applicable <input type="checkbox"/> To be announced		
First date of dealing in the bonus warrants	16 December 2020		

51. Tick the box 'Not applicable' if the first date of dealing is not applicable.

First date of dealing in the bonus warrants	<input checked="" type="checkbox"/> Not applicable <input type="checkbox"/> To be announced
---	---

52. Tick the box 'To be announced' if the first date of dealing will be announced afterwards.

First date of dealing in the bonus warrants	<input type="checkbox"/> Not applicable <input checked="" type="checkbox"/> To be announced
---	---

53. Select how the fractional entitlements of bonus warrants will be treated from the dropdown list.

Fractional entitlements of bonus warrants	<input type="checkbox"/> Not applicable <input type="checkbox"/> To be announced <input type="text" value=""/>
Information relating to Hong Kong sha	<input type="radio"/> Round down to the nearest whole unit <input type="radio"/> Round up any fraction to the nearest whole unit <input type="radio"/> Other

54. Tick the box 'Not applicable' if there is no fractional entitlements arrangement.

Fractional entitlements of bonus warrants	<input checked="" type="checkbox"/> Not applicable <input type="checkbox"/> To be announced
---	---


55. Tick the box 'To be announced' if fractional entitlements arrangements will be announced afterwards.

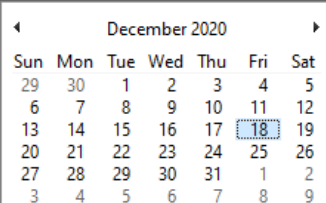
Fractional entitlements of bonus warrants	<input type="checkbox"/> Not applicable <input checked="" type="checkbox"/> To be announced
---	---

56. If 'Other' is selected (refer to Step 53 above), input how the fractional entitlements of bonus warrants will be treated. [Character limit: 500 characters including spaces]

Fractional entitlements of bonus warrants	Other Round up to nearest 10
---	---------------------------------

Part 3. Information relating to Hong Kong Share Register/ Unit Register/ HDR Register


57. Select the ex-dividend date from the calendar by clicking .

Information relating to Hong Kong share register	
Ex-dividend date	<input type="checkbox"/> To be announced 
Latest time to lodge transfer documents for registration with share registrar for determining entitlement	<input type="checkbox"/> Not applicable e.g. 16:30
Book close period	<input type="checkbox"/> Not applicable From <input type="text"/>

Ex-dividend date	18 December 2020
------------------	------------------

58. Tick the box 'To be announced' if the ex-dividend date will be announced afterwards.

Ex-dividend date	<input checked="" type="checkbox"/> To be announced
------------------	---

59. Select the latest date for lodging transfer documents for registration for determining entitlement from the calendar by clicking  and input the time (in the format of HH:MM).

Latest time to lodge transfer documents for registration with share registrar for determining entitlement	<input type="checkbox"/> Not applicable <input type="checkbox"/> To be announced
Book close period	<input type="checkbox"/> To be announced
Record date	<input type="checkbox"/> To be announced


Latest time to lodge transfer documents for registration with share registrar for determining entitlement	21 December 2020 16:30
---	------------------------

60. Tick the box 'Not applicable' if the latest date and time for lodging transfer documents for registration is not applicable.

Latest time to lodge transfer documents for registration with share registrar for determining entitlement	<input checked="" type="checkbox"/> Not applicable <input type="checkbox"/> To be announced
---	---

61. Tick the box 'To be announced' if latest time to lodge transfer documents for registration will be announced afterwards.

Latest time to lodge transfer documents for registration with share registrar for determining entitlement	<input type="checkbox"/> Not applicable <input checked="" type="checkbox"/> To be announced
---	---

62. Select the book close period from the calendar by clicking .

Book close period	<div style="border: 1px solid black; padding: 2px;"> <div style="text-align: center;">December 2020</div> <table border="1" style="font-size: small;"> <thead> <tr> <th>Sun</th><th>Mon</th><th>Tue</th><th>Wed</th><th>Thu</th><th>Fri</th><th>Sat</th> </tr> </thead> <tbody> <tr><td>29</td><td>30</td><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td></tr> <tr><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td><td>12</td></tr> <tr><td>13</td><td>14</td><td>15</td><td>16</td><td>17</td><td>18</td><td>19</td></tr> <tr><td>20</td><td>21</td><td style="border: 2px dashed black;">22</td><td>23</td><td>24</td><td>25</td><td>26</td></tr> <tr><td>27</td><td>28</td><td>29</td><td>30</td><td>31</td><td>1</td><td>2</td></tr> <tr><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td><td>8</td><td>9</td></tr> </tbody> </table> </div>	Sun	Mon	Tue	Wed	Thu	Fri	Sat	29	30	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	1	2	3	4	5	6	7	8	9
Sun	Mon	Tue	Wed	Thu	Fri	Sat																																												
29	30	1	2	3	4	5																																												
6	7	8	9	10	11	12																																												
13	14	15	16	17	18	19																																												
20	21	22	23	24	25	26																																												
27	28	29	30	31	1	2																																												
3	4	5	6	7	8	9																																												
Record date																																																		
Share registrar and its address																																																		

Book close period	From 22 December 2020 to 25 December 2020
-------------------	---

63. Tick the box 'Not applicable' if there is no book close period.

Book close period	<input checked="" type="checkbox"/> Not applicable <input type="checkbox"/> To be announced
-------------------	---

64. Tick the box 'To be announced' if the book close period will be announced afterwards.

Book close period	<input type="checkbox"/> Not applicable <input checked="" type="checkbox"/> To be announced
-------------------	---

65. Select the record date from the calendar by clicking .

Record date	<div style="border: 1px solid black; padding: 2px;"> <div style="text-align: center;">December 2020</div> <table border="1" style="font-size: small;"> <thead> <tr> <th>Sun</th><th>Mon</th><th>Tue</th><th>Wed</th><th>Thu</th><th>Fri</th><th>Sat</th> </tr> </thead> <tbody> <tr><td>29</td><td>30</td><td>1</td><td>2</td><td>3</td><td>4</td><td>5</td></tr> <tr><td>6</td><td>7</td><td>8</td><td>9</td><td>10</td><td>11</td><td>12</td></tr> <tr><td>13</td><td>14</td><td>15</td><td>16</td><td>17</td><td>18</td><td>19</td></tr> <tr><td>20</td><td>21</td><td style="border: 2px dashed black;">22</td><td>23</td><td>24</td><td>25</td><td>26</td></tr> <tr><td>27</td><td>28</td><td>29</td><td>30</td><td>31</td><td>1</td><td>2</td></tr> <tr><td>3</td><td>4</td><td>5</td><td>6</td><td>7</td><td>8</td><td>9</td></tr> </tbody> </table> </div>	Sun	Mon	Tue	Wed	Thu	Fri	Sat	29	30	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30	31	1	2	3	4	5	6	7	8	9
Sun	Mon	Tue	Wed	Thu	Fri	Sat																																												
29	30	1	2	3	4	5																																												
6	7	8	9	10	11	12																																												
13	14	15	16	17	18	19																																												
20	21	22	23	24	25	26																																												
27	28	29	30	31	1	2																																												
3	4	5	6	7	8	9																																												
Share registrar and its address																																																		

Record date	22 December 2020
-------------	------------------

66. Tick the box 'To be announced' if the record date will be announced afterwards.

Record date	<input checked="" type="checkbox"/> To be announced
-------------	---

67. Input the registrar name and address and select the country/region from the dropdown list.

<*>

Share registrar and its address	ABC Share registrar Limited	
	Room 1, 10/F	
	Hong Kong Centre	
	Hong Kong Road	
	Address line 4	
	District	
	Hong Kong	▼
Country / Region	▲ Hong Kong China (Mainland) Macau Afghanistan Åland Islands Albania ▼	v 1.0.0

Part 4. Information relating to Withholding Tax

68. Tick the box 'Not applicable' if there is no applicable withholding tax arrangement or requirement for the bonus issue.

Information relating to withholding tax	
Details of withholding tax applied to the Bonus Issue of Shares or Warrants	<input checked="" type="checkbox"/> Not applicable <input type="checkbox"/> To be announced

69. Tick the box 'To be announced' if details of the withholding tax arrangement will be announced afterwards.


Information relating to withholding tax	
Details of withholding tax applied to the Bonus Issue of Shares or Warrants	<input type="checkbox"/> Not applicable <input checked="" type="checkbox"/> To be announced

70. Input the withholding tax rate, the country of domicile, and whether or not the tax withheld is claimable. [Character limit: 5,000 characters including space]





After that, select the type of shareholders/unitholders/HDR holders subject to the withholding tax arrangement from the dropdown list, input the applicable withholding tax rate and other relevant information if any. Issue may input up to 10 types of shareholders or

different withholding tax arrangement. Please click + if additional fields are required.


Information relating to withholding tax																						
Details of withholding tax applied to the Bonus Issue of Shares or Warrants	<input type="checkbox"/> Not applicable <input type="checkbox"/> To be announced																					
	7.9%, China, Yes																					
	<table border="1"> <thead> <tr> <th>Type of shareholders</th> <th>Tax rate</th> <th>Other relevant information (if any)</th> </tr> </thead> <tbody> <tr> <td>▼</td> <td>7%</td> <td></td> </tr> <tr> <td>Enterprise - resident</td> <td></td> <td></td> </tr> <tr> <td>Enterprise - non-resident</td> <td></td> <td></td> </tr> <tr> <td>Individual - resident</td> <td></td> <td></td> </tr> <tr> <td>Individual - non-resident</td> <td></td> <td></td> </tr> <tr> <td>Others (please specify:)</td> <td></td> <td></td> </tr> </tbody> </table>	Type of shareholders	Tax rate	Other relevant information (if any)	▼	7%		Enterprise - resident			Enterprise - non-resident			Individual - resident			Individual - non-resident			Others (please specify:)		
Type of shareholders	Tax rate	Other relevant information (if any)																				
▼	7%																					
Enterprise - resident																						
Enterprise - non-resident																						
Individual - resident																						
Individual - non-resident																						
Others (please specify:)																						
Information relating to listed warrants /	by the issuer																					

71. To remove extra fields, please click .

72. If 'Other' is selected for the type of shareholders/unitholders/HDR holders, input the nature of the other type of shareholders/unitholders/HDR holders.

Details of withholding tax applied to the Bonus Issue of Shares or Warrants	7.9%, China, Yes		
	Type of shareholders	Tax rate	Other relevant information (if any)
	Others (please specify:) 		
	Preferred shareholders	7%	
			

Part 5. Information relating to Listed Warrants/ Convertible Securities issued by the Issuer

73. Input name of listed warrants/ convertible securities and stock code. [Character limit: 1,000 characters including space]
 After that, select the latest date for the holders to exercise their conversion rights from the calendar by clicking  and input the time (in the format of HH:MM).

Information relating to listed warrants / convertible securities issued by the issuer	
Name of listed warrants / convertible securities and stock code	MNO warrants (44531)
Latest time for the holders to exercise their conversion rights in order to be entitled to the dividend	
Other information	
e.g. arrangements relating to any	Hong Kong
Directors of the issuer	
Latest time for the holders to exercise their conversion rights in order to be entitled to the dividend	25 December 2020 16:30

74. Tick the box 'Not applicable' if there is no listed warrants/ convertible securities issued by the issuer.

Details of listed warrants / convertible securities issued by the issuer	<input checked="" type="checkbox"/> Not applicable <input type="checkbox"/> To be announced
--	---

75. Tick the box 'To be announced' if details of the listed warrants/ convertible securities issued by the issuer will be announced afterwards.

Details of listed warrants / convertible securities issued by the issuer	<input type="checkbox"/> Not applicable <input checked="" type="checkbox"/> To be announced
--	---

Part 6. Other Information

76. If the issuer wishes to supplement any information in the Announcement Form, the issuer may either input in the "Other information" field in this Announcement Form (see the guidelines below) or upload additional documents together with the Announcement Form through the ESS system.

Input other information if applicable [Character limit: 5,000 characters including space]. Otherwise, tick the box 'Not applicable' if there is no additional information relating to the dividend required to be disclosed.

Other information
Proposed bonus issue 2020

Other information	<input checked="" type="checkbox"/> Not applicable
-------------------	--

Part 7. Directors of the (Issuer/ Manager for Collective Investment Scheme)

77. Input the detail of the directors. <*> [Character limit: 1,000 characters including space]

Directors of the issuer
The Board comprises Mr.A as an executive director; Mr.B , Ms.C and Ms.D as non-executive directors; and Mr. E, Mr. F and Ms. G, as independent non-executive directors.