

FORM FILLING GUIDE

Form C1 Formal Application (For Equity Securities) (FFD001M)

GENERAL

1. A listed issuer must submit the duly signed and completed form to the Exchange.
 - 1.1 Please submit the completed form using the e-Submission System (ESS) (<https://www1.eSubmission.hkex.com.hk>).
 - 1.2 After login, please select **E-Form Submission** under **E-Form** from Main Menu and follow the instructions.
 - 1.3 After the submission, please print the submitted form (with a submission number) for signature and email the signed copy to the Exchange as soon as possible.
 - 1.4 Please do not sign and send any form to the Exchange without the submission number
2. Case number is an optional field for this form. If issuer does not have the case number provided by the Exchange, please leave this field as blank. If you enter an incorrect case number in this form, you will not be able to submit this form through the e-Submission System. (*updated in Jan 2021*)

HKEX

香港交易所

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

FFD001M
Appendix 5**Appendix 5****Formal Application
(For Equity Securities)****Form C1**Case Number:

3. For fields which are not applicable, please select “not applicable” from the drop down list or indicate in the description box.
4. The E-form adopt specific types of character sets. If you find any text or character cannot display properly, please contact the respective contact persons in the Listing Division.

PART 2. SHARE CAPITAL – (a) Authorised share capital

5. Please add new row(s) for different classes of shares.

Example:

<u>Class</u>	<u>Number</u> (A)	<u>Par value</u> <u>per share</u> (B) RMB <input type="text"/>	<u>Total</u> <u>nominal value</u> (C) = (A) x (B) RMB	<input type="text"/>
Ordinary Shares - Domestic shares	10,000,000,000	0.01	100,000,000	<input type="text"/>
Ordinary Shares - A shares	5,000,000,000	0.01	50,000,000	<input type="text"/>
Ordinary Shares - H shares	2,000,000,000	0.01	20,000,000	<input type="text"/>
		Grand Total	170,000,000	

6. For share consolidation or sub-division, please input the existing number of authorized share capital in the table and state the new number of shares and new par value in the description box.

Example:

<u>Class</u>	<u>Number</u> (A)	<u>Par value</u> <u>per share</u> (B) HKD <input type="text"/>	<u>Total</u> <u>nominal value</u> (C) = (A) x (B) HKD	<input type="text"/>
Ordinary	100,000,000	0.01	1,000,000	
		Grand Total	1,000,000	

After the share consolidation becomes effective, there will be 10,000,000 consolidated shares on the basis of every 10 existing shares consolidated into 1 consolidated shares with par value of HK\$0.1 per consolidated share.

Part 2. SHARE CAPITAL – (b) Issued (and paid up) share capital, inclusive of proposed issue (for which application is now made)

7. If there is a range for the number of shares to be issued, please fill in the maximum number under the row of “Proposed to be issued” and state the maximum/ minimum number of shares in the designated rows.

Example: Rights issue

Insert share class	Class	Number (A)	Par value per share (B) HKD ▾	Total nominal value (C) = (A) x (B) HKD
In issue	Ordinary	1,000,000,000	0.1	100,000,000
Proposed to be issued + rights shares ▾	Ordinary	500,000,000	0.1	50,000,000
- maximum + rights shares ▾	Ordinary	500,000,000	0.1	50,000,000
- minimum + rights shares ▾	Ordinary	385,000,000	0.1	38,500,000
	Total	1,500,000,000	Grand Total	150,000,000

explanation of the maximum and minimum number of the proposed issue

8. For share consolidation or sub-division, please insert a new share class to indicate the new number of issued (and paid up) share capital upon completion of the subject corporate action. Please provide details of the subject corporate action and its effect to other securities of the company, if any (e.g. share option scheme) in the description box.

Example 1: Share consolidation

(i) Input the number of existing issued shares

Step (i)

Insert share class	Class	Number (A)	Par value per share (B) HKD	Total nominal value (C) = (A) x (B) HKD
In issue	Existing Shares	100,000,000	0.01	1,000,000
Proposed to be issued +				
description	Existing Shares	N/A	N/A	N/A
not applicable				
- maximum +				
description	Existing Shares	N/A	N/A	N/A
not applicable				
- minimum +				
description	Existing Shares	N/A	N/A	N/A
not applicable				
	Total	100,000,000	Grand Total	1,000,000

Step (ii)

(ii) Insert a new share class and input the number of issued shares upon completion of share consolidation. Provide details of the share consolidation in the description box below the table.

	Class	Number (A)	Par value per share (B) HKD	Total nominal value (C) = (A) x (B) HKD
In issue	Consolidated Shares	10,000,000	0.1	1,000,000
Proposed to be issued +				
description	Consolidated Shares	N/A	N/A	N/A
not applicable				
- maximum +				
description	Consolidated Shares	N/A	N/A	N/A
not applicable				
- minimum +				
description	Consolidated Shares	N/A	N/A	N/A
not applicable				
	Total	10,000,000	Grand Total	1,000,000

After the Share Consolidation becomes effective, there will be 10,000,000 Consolidated Shares on the basis of every 10 Existing Shares consolidated into 1 Consolidated Share with par value of HK\$0.1 per Consolidated Share.
200,000 Consolidated Shares may be issued upon exercise of the share options granted and to be granted under the share option scheme of the Company adopted on 1 February 2020.

Example 2: Share consolidation together with a rights issue

(i) Input the number of existing issued shares

Step (i)

	Class	Number (A)	Par value per share (B) HKD	Total nominal value (C) = (A) x (B) HKD
In issue	Existing Shares	100,000,000	0.01	1,000,000
Proposed to be issued				
description	Existing Shares	N/A	N/A	N/A
not applicable				
- maximum				
description	Existing Shares	N/A	N/A	N/A
not applicable				
- minimum				
description	Existing Shares	N/A	N/A	N/A
not applicable				
	Total	100,000,000	Grand Total	1,000,000

Step (ii)

(ii) Insert a new share class and input the number of issued shares upon completion of share consolidation and number of shares to be issued for the proposed rights issue. Provide details of the share consolidation and rights issue in the description box below the table.

	Class	Number (A)	Par value per share (B) HKD	Total nominal value (C) = (A) x (B) HKD
In issue	Consolidated Shares	10,000,000	0.1	1,000,000
Proposed to be issued				
Rights Shares	Consolidated Shares	20,000,000	0.1	2,000,000
- maximum				
Rights Shares	Consolidated Shares	20,000,000	0.1	2,000,000
- minimum				
Rights Shares	Consolidated Shares	10,000,000	0.1	1,000,000
	Total	30,000,000	Grand Total	3,000,000

After the Share Consolidation becomes effective, there will be 10,000,000 Consolidated Shares on the basis of every 10 Existing Shares consolidated into 1 Consolidated Share with par value of HK\$0.1 per Consolidated Share.
Not less than 10,000,000 Rights Shares and not more than 20,000,000 Rights Shares to be allotted and issued on the basis of 2 Rights Shares for every 1 Consolidated Share

Part 11. ISSUER'S SOLE UNDERTAKING

9. Please note that this is a mandatory field. Click  to edit and input the English name of issuer.

ABC Limited

We, ABC Limited , undertake to comply with the Listing Rules from time to time so far as applicable to the issuer.



- End -