

Form Filling Guide

M119/ G118

Additional information to be submitted with Pre-IPO Enquiry/ Form A1/ Form 5A




General

- Submitting together with Pre-IPO Enquiry - After logging into ESS, please select “New case/ Non-case” and input the standard Subject Company Code “**PM14000**” (this is applicable to all submissions in relation to Pre-IPO Enquiries). Then, upload the pre-IPO enquiry submission and this e-Form M119/ G118 and submit them through e-Submission System (ESS).

The screenshot shows the HKEX e-Submission System interface. The header includes the HKEX logo and the text 'e-Submission System' and 'The Stock Exchange of Hong Kong Limited (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)'. A navigation bar contains 'Home', 'Document Submission', 'E-Form', 'Download Template', and 'Admin'. Below the navigation bar, the 'e-Form Submission' section is visible. The 'e-Form Document Type' dropdown is set to 'M119 / G118 - List of Parties Involved and Relationsh'. The 'Case Type' section has two radio buttons: 'New Case / Non-Case' (which is selected and highlighted with a blue box) and 'Existing Case Number'. The 'Subject Company Code' field contains 'PM14000' and is also highlighted with a blue box. A 'Pre-IPO Enquiries Submission' button is located to the right of the code field.

Submitting together with Form A1/ 5A - After logging into ESS, please select the “Existing Case Number” option as case type and input the case number provided by the Exchange in a standard format xxxxxxxx-lxxxxx-xxxx.

The screenshot shows the HKEX e-Submission System interface. The header includes the HKEX logo and the text 'e-Submission System' and 'The Stock Exchange of Hong Kong Limited (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)'. A navigation bar contains 'Home', 'Document Submission', 'E-Form', 'Download Template', and 'Admin'. Below the navigation bar, the 'e-Form Submission' section is visible. The 'e-Form Document Type' dropdown is set to 'M119 / G118 - List of Parties Involved and Relationsh'. The 'Case Type' section has two radio buttons: 'New Case / Non-Case' and 'Existing Case Number' (which is selected and highlighted with a blue box). The 'Subject Company Code' field contains '20200428-101197-0001' and is also highlighted with a blue box.

- Please click  to choose from the dropdown menu.
- To input multiple values, please click  to expand the field and click  to remove the unused added fields.
- Please input any explanation or additional information in the “Other information (if any)” text box at the bottom part of the form.

Other information (if any)

Form Filling

1. Please choose the transaction type from the dropdown list and input the name of the applicant.


Transaction type:	
Name of listing applicant:	Pre-IPO Enquiry Application for Primary Listing
Case number:	Application for Secondary Listing Application for a Transfer of Listing

- (a) If the transaction type “Pre-IPO Enquiry” is selected and for the first submission of the pre-IPO enquiry, user is not required to input a case number. For subsequent submission of the same pre-IPO enquiry, please input the case number as quoted in the correspondence from the Exchange and such case number should be the same as the “Existing Case Number” input on the submission page of ESS.

Transaction type:	Pre-IPO Enquiry
Name of listing applicant:	ABC Limited
Case number:	

- (b) If the transaction type “Application for Primary Listing”, “Application for Secondary Listing”, or “Application for a Transfer of Listing” is selected, please input the case number with the format of “XXXXXXXX-IXXXX-XXXX”. This case number should be the same as the “Existing Case Number” input on the submission page of ESS.

Transaction type:	Application for Primary Listing
Name of listing applicant:	ABC Limited
Case number:	20200428-I01197-0001



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e-Submission System

The Stock Exchange of Hong Kong Limited
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Welcome

e-Form Submission

e-Form Document Type

Case Type New Case / Non-Case Existing Case Number

Subject Company Code

2. If the transaction type “Application for Primary Listing”, “Application for Secondary Listing”, or “Application for a Transfer of Listing” is selected, user should input the fields under Sections 1-5 and Section 8 of Part I – List of parties involved in the listing application.
3. For Sections 2 and 3, please choose the jurisdiction of law the legal advisor is advising on. If the legal advisor is advising on more than one jurisdiction of law, please manually input ALL relevant jurisdictions. Please see examples below:

2. Legal advisor(s) to sponsor(s)			
Name of legal advisor	Law LLP		
Jurisdiction of law advising	Hong Kong/ U.K.		
Core team member(s)			
Name	Position	Contact number	Contact email
Ben Wong	Solicitor	69186682	BenWong@lawllp.com
Don Cheng	Solicitor	69181234	DonCheng@lawllp.com
Owen Leung	Solicitor	69185678	OwenLeung@lawllp.com

3. Legal advisor(s) to the listing applicant	
Name of legal advisor	ABCD LLP
Jurisdiction of law advising	Hong Kong and US and Australia and Vietnam

4. For all transaction types, user should fill out all fields in **Part II - Listing applicant's relationship with MB or GEM listed issuer(s) in Hong Kong** with the relevant information or "N/A" if such information is not applicable.

Part II – Listing applicant's relationship with MB or GEM listed issuer(s) in Hong Kong (the "Listed Issuer(s)") (Note 3)	
1. Listed Issuer is a shareholder/ pre-IPO investor/ ultimate beneficiary of the shareholder or pre-IPO investor of the listing applicant (with at least 10% actual/ potential economic interest and/ or voting power in the listing applicant)	
Name of the Listed Issuer	Stock code
N/A	N/A
Please specify the relationship (including percentage of economic interest and/ or voting power)	
N/A	

5. Users are **required** to indicate in the "Other information (if any)" text box at the bottom part of the form whether the proposed listing is a (1) biotech listing, a (2) weighted voting rights (WVR) listing, a (3) secondary listing, or a (4) combination of any of (1) through (3).

Example

Other information (if any)


The proposed listing is a biotech and a secondary listing.

If none of the abovementioned options are applicable, please input "The proposed listing is not a biotech listing, a weighted voting rights (WVR) listing, or a secondary listing." in the text box.

Example

Other information (if any)

The proposed listing is not a biotech listing, a weighted voting rights (WVR) listing, or a secondary listing.

6. When there are more than one signing person representing the Sponsor/ Lawyer, please click  to add additional signing fields.

After the e-Form is submitted through ESS, please download a copy of the submitted version (i.e. the copy with a submission no.) from the e-Form Submission Acknowledgement page for each signing person's signature. After the form is signed, please submit a scanned copy of the signed version together with other A1 documents through ESS. **(Updated in March 2022)**

Submitted by:

Once the e-Form has been successfully submitted through ESS, a submission number will be generated and displayed on the bottom left corner of the e-Form.

Name: Chan Tai Man

Position: Managing Director

For and on behalf of
ABC Securities

Submission no.: PL-20210910-02683

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ESS Submission

HKEX ED5

www1.esubmission.hkex.com.hk/ED5E/external/listing/eFormSubmission.xhtml

HKEX ED5 Env 23 ESS iExchange HKEX ED5 Env 22

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Welcome

e-Form Submission

e-Form Document Type: M119 / G118 - List of Parties Involved and Relationship with Listed Issuers

Case Type: New Case / Non-Case Existing Case Number: 20200611-20001-0001

Subject Company Code: [Empty]

* File(s) Upload: Choose Files No file chosen

List of File(s) Uploaded

File Type	Remark	Filename	Action
<input checked="" type="radio"/>		M119_G118_PARTY_LIST_RELATIONSHIP_LISTEDCO_V1_0_0.pdf	[Remove]
<input type="radio"/>		Supporting Document.docx	[Remove]

Note: Subject Company Code should be PMxxxxx for sponsor.

Submit Cancel

- End -