

Form Filling Guide

New Listing Particulars

M201/G201

General

1. To input multiple values (for example, when more than one sponsors are appointed), please click  to expand the field.
2. To remove extra fields, please click .
3. Some fields do not require user's input, instead they will automatically display the required information based on the inputs in other fields. Please see fields with .
4. Case Number - Please input the case number provided by the Exchange.

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)
THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

NEW LISTING PARTICULARS - NEW LISTING APPLICATION (EQUITY)

Name of Company	ABC Holdings Limited
Board Type	Main Board 
Name of Sponsor 	EFG Corporate Finance Limited
Case Number 	20200611-I20001-0001
Date submitted	06/07/2020

5. For companies apply for listing under Main Board Listing Rules Chapter 8 or GEM Rules Chapter 11, please select "N/A" in **Other Listing Information** field. For special listing information which is not available on the selection list, please select "Others" and input the details in the free text field.

Part I: GENERAL	
Place of Incorporation	
Type of shares to be listed	
Number of shares to be listed	
Method of Listing	
Other Listing Information	Others 
Please specify other listing information	Chapter 21 Investment Companies Biotech and Chapter 19C WVR and Chapter 19C
Substantial Shareholder(s) and its/ their shareholdings 	Biotech and WVR Biotech and WVR and Chapter 19C
	SPAC De-SPAC Successor Company
	Others
Executive Director(s) 	N/A 
Please specify other listing information	 

6. Please input in separate lines the name of legal advisers and specify the jurisdictions of law they advise. (Below examples are for illustration only)

Compliance Advisers	EFG Corporate Finance Limited	
Reporting Accountants	Name	Location
	XXX C.P.A.	Hong Kong
Auditor subsequent to Listing	Name	Location
	XXX C.P.A.	Singapore
Auditing Standards	Hong Kong Auditing Standard	
Accounting Standards	International Financial Reporting Standards	
Legal Advisers to The Company	Hong Kong law	YYY & Co.
	Other jurisdictions (please specify)	ZZZ LLP (Singaporean Law) XYZ (Cayman Island Law)
Legal Advisers to The Sponsor	Hong Kong law	UVW & Co.
	Other jurisdictions (please specify)	YYG LLP (Singaporean Law)

7. The total number of shares and use of proceeds will automatically display.

Part II: Not required for application for a transfer of listing and listing by introduction			
Number of Shares to be Offered (if applicable)	Public Offering	4,000,000	
	International Offering	36,000,000	
	Total before Over-allotment	40,000,000	
	Over-allotment Option	400,000	
	Total after Over-allotment	40,400,000	
Offer Price (if applicable)	Min.(HK\$)	Max.(HK\$)	
	2	3	
Gross Fund Raised (if applicable)	Min.(HK\$)	Max.(HK\$)	
	45,000,000	60,000,000	
Use of Proceeds based on mid-point Offer Price (if applicable) +	Use of Proceed	Amount (HK\$)	%
	For development of new products	4,000,000	26.67
	For acquisition and installation of production facilities	10,000,000	66.67
	Working capital	1,000,000	6.67
	Total	15,000,000	100

8. Part III is not applicable for application for a transfer of listing. Users can only input the fields if “Transfer of Listing” is selected under **Part I - Method of Listing under**. Please input a negative sign “-” before the figures to indicate loss (if applicable).

Part III: Only required for application for a transfer of listing		
Business Description at GEM Listing (for Transfer of listing only)		
Business Description upon transfer (if different from GEM Listing) (for Transfer of listing only)		
Trading Record		
Financial Year End	Revenue (HK\$)	Profit/(Loss) ^(Note) attributable to shareholders (HK\$)
16/07/2020	100,000,000	-15,000
16/07/2021	200,000,000	60,000,000
16/07/2022	1,000,000,000	34,000,000

9. When there are more than one sponsors, please use  button to add the signing fields for each of the joint-sponsors' signature.

After submission of e-Form through ESS, please download a copy of the submitted form (i.e. the copy with a Submission No.) from the e-Form Submission Acknowledgement page for each sponsor's signature.

Signed by: 

Name and position of signing party
(for and on behalf of the Sponsor)

Signed by: 

Name and position of signing party
(for and on behalf of the Sponsor)

- End -