






Form Filling Guide

M402/ G402

Notification of Submission of Transaction Levy, Trading Fee and Brokerage

General

1. Case Number - When making the submission on e-Submission System (ESS), please choose the “Existing Case Number” option as case type and input the case number provided by the Exchange in a standard format xxxxxxxx-lxxxxx-xxxx. Do NOT input the “Subject Company Code”.

2. Please click  to edit fields and click  to select an item from the dropdown list.
3. Please click  to expand the fields to input multiple values and click  to remove the unused added fields.
4. Some fields do not require user's input. Instead, they will automatically display the required information based on the inputs in other fields. Please see below for detailed explanation (fields indicated with .
5. Please input any explanation or additional information in the free text box under the relevant section.
6. Please ensure that the amount(s) in this form match(es) with the amount(s) stated in the cheque(s)/ cashier order(s)/ supporting document(s) of electronic transfer(s).

Form Filling

Part I - Transaction levy, trading fee and brokerage fee calculation

Select the method of shares offered from the dropdown list and input the respective number of shares offered under each method. If “Others, please specify on the explanatory note field” is selected, please provide further information of such other method in the free text box below.

Please be reminded to use the latest version of the M402/ G402 e-Form that includes new input fields for the FRC transaction levy, which takes effect on 1 January 2023 (**updated January 2023**).

Example

Calculation as follows:

Method of shares offered: **International placing** +

(1) Trading fee:	90,000,000	x	HK\$	1	x	0.0113%	=	HK\$	10,170
(2) SFC transaction levy:	90,000,000	x	HK\$	1	x	0.0054%	=	HK\$	4,860
(3) FRC transaction levy:	90,000,000	x	HK\$	1	x	0.0003%	=	HK\$	270
Sub-total								HK\$	15,300

Explanatory note (if any)

For each method of shares offered, please input the number of shares offered and the offer price once. The other fields will be auto-filled accordingly.

If "Others" is selected, please provide further information in the text box below.

Method of shares offered: **Others, please specify on the explanatory note field** -




(1) Trading fee:	1,000,000	x	HK\$	1	x	0.0113%	=	HK\$	113
(2) SFC transaction levy:	1,000,000	x	HK\$	1	x	0.0054%	=	HK\$	54
(3) FRC transaction levy:	1,000,000	x	HK\$	1	x	0.0003%	=	HK\$	3
Sub-total								HK\$	170

Preferential offering

Part II - Payment details


Please indicate whether the transaction levy and trading fee and/ or the brokerage fee is/ are paid by cheque(s)/ cashier order(s) or electronic transfer(s).


By cheque(s)/ cashier order(s)


If the fees are paid by cheque(s), please click  to expand the fields and then click  to select "cheque"/ "cashier order" for the further input of the instrument number and the paying bank. Please click  to further specify if more than one cheque/ cashier order are submitted.

The submission is made in the following manner:

(please check ☒ the appropriate item(s) below)

☒ through the [cheque/ cashier order] numbered [cheque number/ cashier order number] drawn on [bank name] and payable to "The Stock Exchange of Hong Kong Limited"; 

Paid by	Cheque number / Cashier order number	Bank name
		



By electronic transfer

If the fees are paid by electronic transfer, the total payment amount is calculated based on the sub-total amount of trading fee and transaction levy under each method of shares offered and the brokerage fee.

Calculation as follows:

Method of shares offered: International placing +

(1) Trading fee:	90,000,000	x	HK\$	1	x	0.0113%	=	HK\$	10,170
(2) SFC transaction levy:	90,000,000	x	HK\$	1	x	0.0054%	=	HK\$	4,860
(3) FRC transaction levy:	90,000,000	x	HK\$	1	x	0.0003%	=	HK\$	270
Sub-total								HK\$	15,300

Explanatory note (if any)

A

Method of shares offered: Public offer -

(1) Trading fee:	10,000,000	x	HK\$	1	x	0.0113%	=	HK\$	1,130
(2) SFC transaction levy:	10,000,000	x	HK\$	1	x	0.0054%	=	HK\$	540
(3) FRC transaction levy:	10,000,000	x	HK\$	1	x	0.0003%	=	HK\$	30
Sub-total								HK\$	1,700

Preferential offering

B

Brokerage:

	450,000	x	HK\$	1	x	1%	=	HK\$	4,500
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Explanatory note (if any)

C

☒ through electronic transfer:

(i) For transaction levy and trading fee:

D HK\$ 17,000 on 02/01/2023
 Bank name: Hang Seng Bank
 Bank account number: 024-262-008113-003
 Account name: The Stock Exchange of Hong Kong Limited
 Bank address: 83 Des Voeux Road Central Hong Kong
 Swift code (for non-local transfer only): HASEHKHH

This field is automatically generated based on the sub-total amount of trading fee and transaction levy under each method of shares offered.
 i.e. D = A + B

(ii) For brokerage:

C HK\$ 4,500 on 02/01/2023
 Bank name: Hang Seng Bank
 Bank account number: 024-262-008113-001
 Account name: The Stock Exchange of Hong Kong Limited
 Bank address: 83 Des Voeux Road Central Hong Kong
 Swift code (for non-local transfer only): HASEHKHH

This field will be automatically generated based on the brokerage fee calculated in the above section.

Users are allowed to input the amounts in these fields manually. If there are any discrepancies between the auto-generated amount and the manually input amount, a warning message will pop up right next to the field. Users could continue to save the form if no amendments are necessary.

☒ through electronic transfer:

(i) For transaction levy and trading fee:

HK\$ on
 Bank name: Hang Seng Bank
 Bank account number: 024-262-008113-003
 Warning: Please check calculation.

When submitting this e-Form through ESS, user will be reminded to check calculation again. If no amendments are necessary, please click "Confirm" to proceed the submission.

Contact Person and Signature

If there are more than one sponsors or more than one signing person representing the sponsor, please click to add additional signing fields.

After the e-Form is submitted through ESS, please download a copy of the submitted version (i.e. the copy with a submission no.) from the e-Form Submission Acknowledgement page for each signing person's signature. After the form is signed, please submit a scanned copy of the signed version together with other supporting documents through ESS. The signed version together with the cheque(s) should then be delivered to the Exchange's office physically.

Submitted by:

Once the e-Form has been successfully submitted through ESS, a submission number will be generated and displayed on the bottom left corner of the e-Form.

Name: Chan Tai Man
 Position: Managing Director
 For and on behalf of
ABC Securities

Submission no.: FE-20210902-02654

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HKEX EDS

www1.esubmission.hkex.com.hk/EDSE/external/listing/eFormSubmission.xhtml

HKEX 香港交易所

e-Submission System
The Stock Exchange of Hong Kong Limited
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

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Welcome

e-Form Submission

e-Form Document Type: M402 / G402 - Trading fee, transaction levy and brokerage fee

Case Type: ☐ New Case / Non-Case ☒ Existing Case Number: 20200611-20001-0001

Subject Company Code:

* File(s) Upload: No file chosen

List of File(s) Uploaded

	Remark	Filename	
<input checked="" type="radio"/>		M402_G402_TRADING_BROKERAGE_FEE_TX_LEVY_V1_0_0.pdf	[Remove]
<input type="radio"/>		Supporting Document.docx	[Remove]

Note: Subject Company Code should be followed by PMxxxxx for sponsor.

Please indicate which file is the e-Form by clicking the radio button

- End -