

# **e-Submission System User Manual**

**For**

## **Publication Related Matters**

January 2007

This document will no longer be valid after 24th June 2007.  
For any publication to be made via ESS from 25th June 2007  
onwards please use the ESS Publication Related Matter User  
Manual that can be found via the following link.

[http://www.hkex.com.hk/edp/ESS\\_UserManual.htm](http://www.hkex.com.hk/edp/ESS_UserManual.htm)



**Hong Kong Exchanges and Clearing Limited**

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## **Appendix A - Best View Configuration of Client PC**

The recommended best view configuration for external users' client PC is:

- Microsoft Internet Explorer 6.0 (English) with Service Pack 1
- Screen Resolution is 1024 by 768 pixels

## Appendix B - Specification for files containing announcements (both vetted and unvetted) to be published on HKEx's website and GEM website (applicable to Main Board & GEM Board issuers)

### Overview

1. This appendix specifies the format and the software to be used in the preparation of files containing announcements to be submitted for publication on HKEx's website and GEM website. Issuers or their authorised representatives should ensure that the files are produced in accordance with these specifications.

### Publishing tools

2. The document MUST be prepared in Adobe® portable document format (i.e. pdf) using Adobe® Acrobat® version 4.0 or above. For more information on the latest version of Adobe® Acrobat® please visit their website at <http://www.adobe.com/products/acrobat/main.html>.

3. Font size

Please use the "Times New Roman" font and adhere to the following guidelines:

<u>Usage</u>	<u>Font Size</u>	<u>MS Word Style</u>
Title	18 + Bold + Centered	Title
Section Name	16 + Bold + All in Capital letters	Heading 1
Level 1 Sub-Section Name	16 + Bold	Heading 2
Level 2 Sub-Section Name	14 + Bold	Heading 3
Level 3 Sub-Section Name	12 + Bold + Indent 0.5"/1.25cm	Heading 4
Body Text	12	Normal
Header	14	Header
Footer	10	Footer

Note: Do not use any font size lower than 10.

4. Paper size: Please use A4 paper.

5. Document layout

(a) The orientation of the documents should be set as "Portrait" (except for forms, tables and charts, in which case, both "Portrait" and "Landscape" orientation are acceptable).

(b) Each section and sub-section should be numbered properly and logically. Each section should start on a new page.

Generally, only 2 levels of sub-sections should be used. 3<sup>rd</sup> level sub-sections should only be used when it is absolutely necessary.

## 6. Page layout

(a) The page layout should be set as follows:

### **Margin Length**

Left	1.00 inch / 2.50 cm
Right	0.75 inch / 2.00 cm
Top	1.00 inch / 2.50 cm
Bottom	0.75 inch / 2.00 cm
Header	0.50 inch / 1.25 cm from edges
Footer	0.50 inch / 1.25 cm from edges

(b) The title of the document and date should appear at the foot of each page of the document (using the "Footer" function).

(c) Each page of the documents must be numbered. The "Footer" function may be used and the page number typed in the "Footer" area of the page. Either "n" or "page n" should be typed, where n is the page number, and this should be "centered".

## 7. Line spacing

- (a) Single-spacing should be used within paragraphs
- (b) Double-spacing should be used between paragraphs

## 8. Tab control

Tab spacing should be set at a length of 0.5 inch / 1.25 cm.

## 9. Indentation

- (a) All section/sub-section numbers should start at the leftmost position
- (b) All paragraphs should be left and right justified.

## 10. Diagrams and charts

Diagrams and Charts created by other application software, e.g. Microsoft Excel or Microsoft Power-point, should be embedded into the document so as to form one single document. Do **NOT** prepare the diagrams or charts in separate documents.

## 11. Tables and Columns

Information presented in tables or columns format should be prepared using the Tables function of the Microsoft Word. Do not use individual keys such as Tab or Indent keys for this purpose.

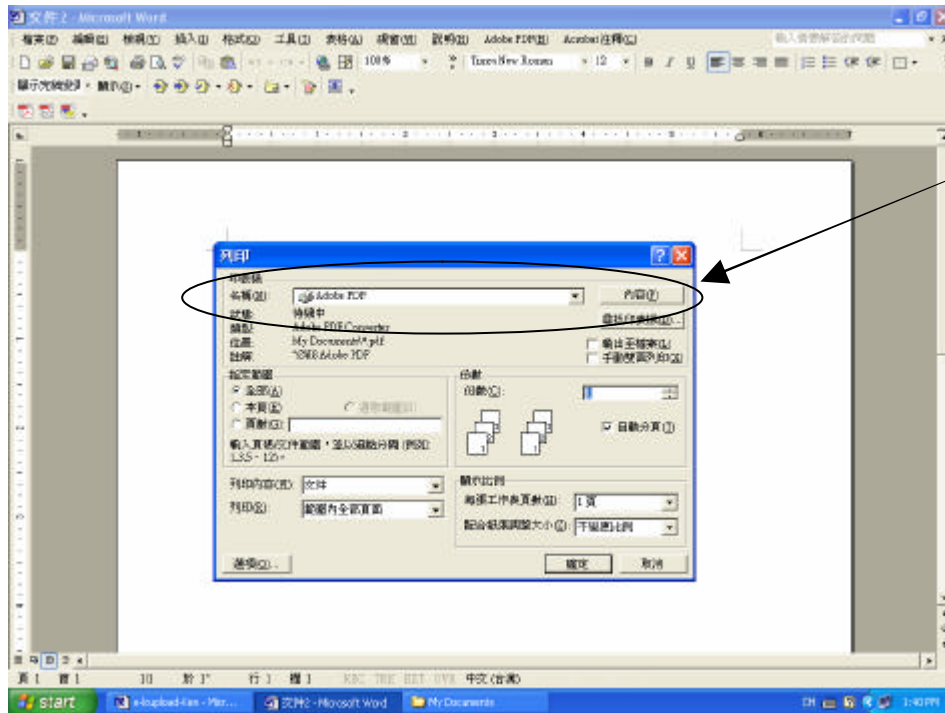
## 12. Other Requirements

- Documents must be self-contained, i.e. no external reference to other documents or hyperlinks.
- No embedded audio or video.
- No graphics or images except for Company logos.
- Free of computer virus or other items of a destructive nature.

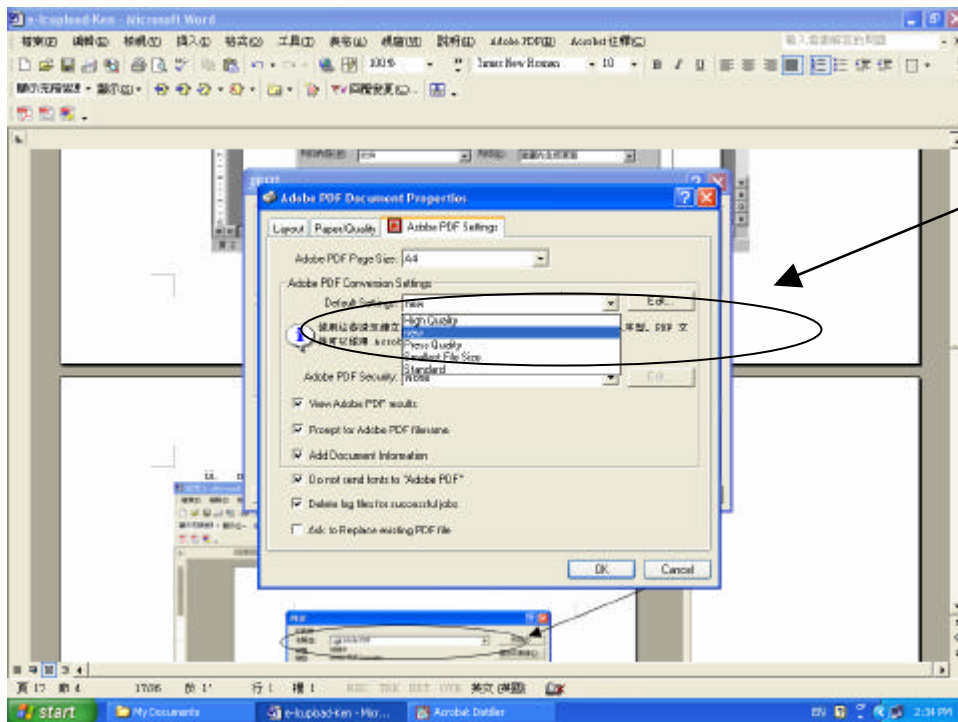
## An introduction to Producing a PDF File

The following example will use Microsoft Word 2002 to illustrate the steps involved in producing a pdf file after all editing is complete in a word processing application.

- i. Choose File, Print under MS Word menu;
- ii. Choose "Acrobat Distiller" under the Printer name menu, and then click "Properties";



- iii. Select the above saved configuration setting as the default setting by choosing "Adobe PDF Setting" and select the saved setting file.



- iv. Click "OK" to produce the pdf file; and
- v. The pdf file will be saved in the directory specified.



## Suggestions on Installing and Configuring Adobe® Acrobat®6.0

The following are suggestions on installing and configuring Adobe® Acrobat®6.0. Steps for installation and configuration are the same for English and Chinese versions.

### Installation Suggestions

Please click the "custom" ("自訂", for Chinese version, same as below) option during installation;

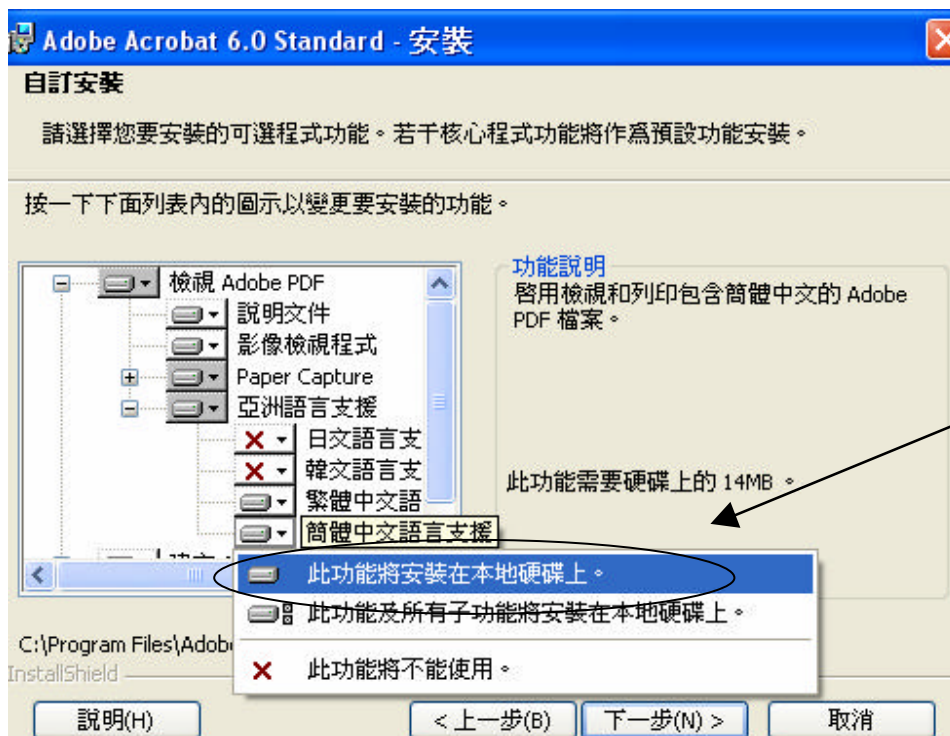


Then check all Chinese fonts "both traditional and simplified" ("繁體字及簡體字") related boxes and the "Distiller Asian Language PDF Generation" ("亞洲語言支援") box to install all necessary sub-component to produce Chinese characters embedded pdf files.

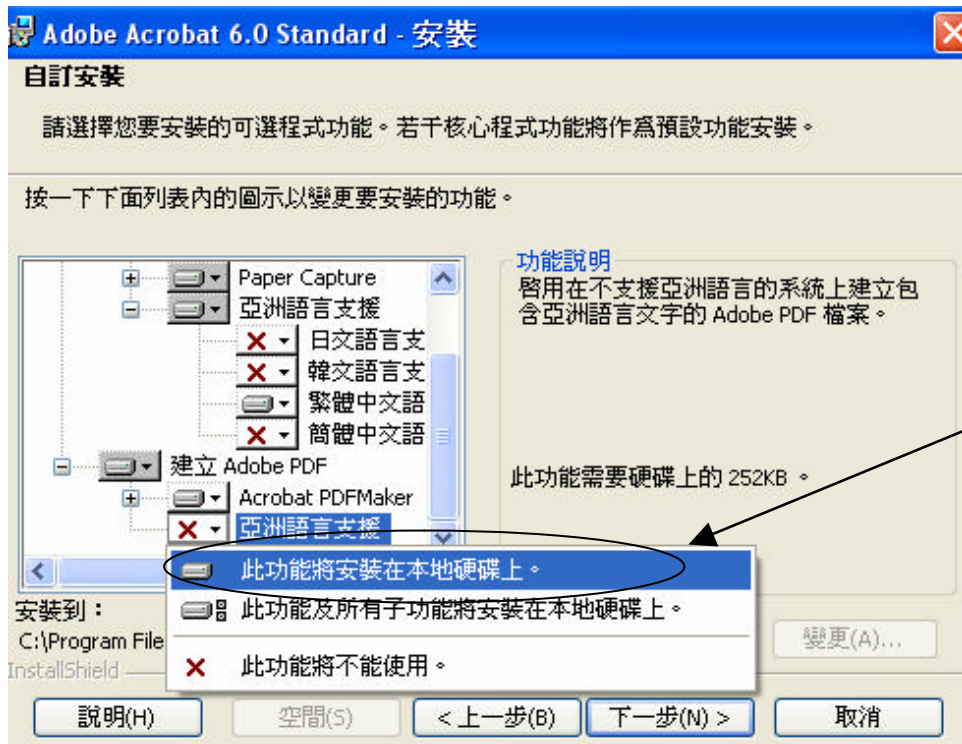
**This check box is to embed the Traditional Chinese fonts**



**This check box is to embed the Simplified Chinese fonts**



**This check box is to embed the Distiller Asian Language PDF fonts in all generated PDF files**



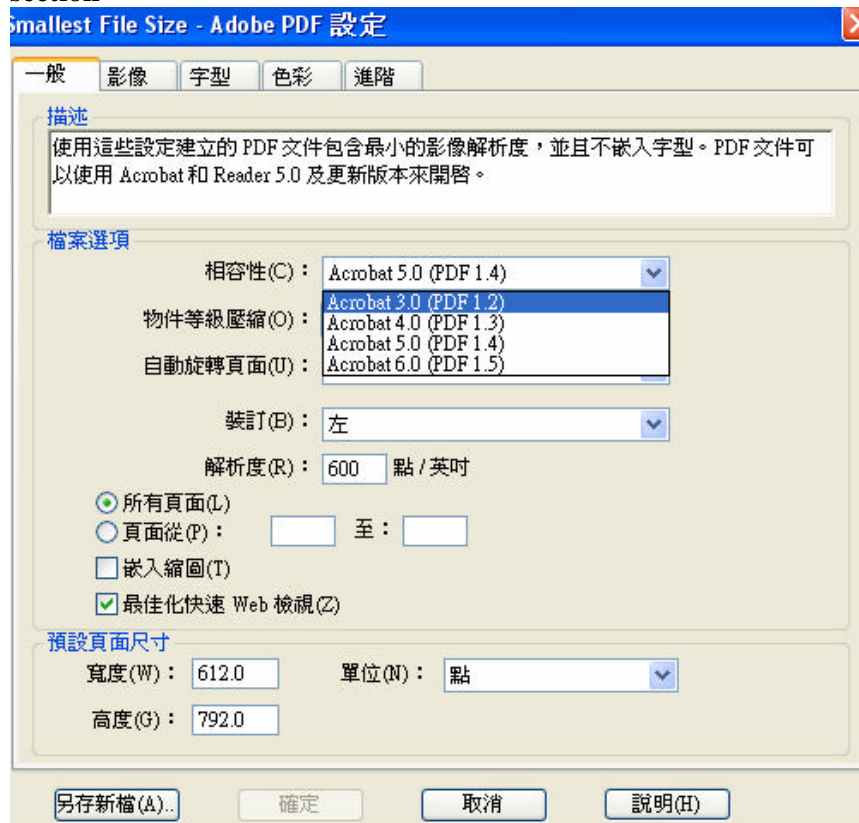
### Configuration Suggestions

After installation, there are some settings need to configure in order to allow the generated PDF files to be able to view by lower version of the Acrobat Reader.

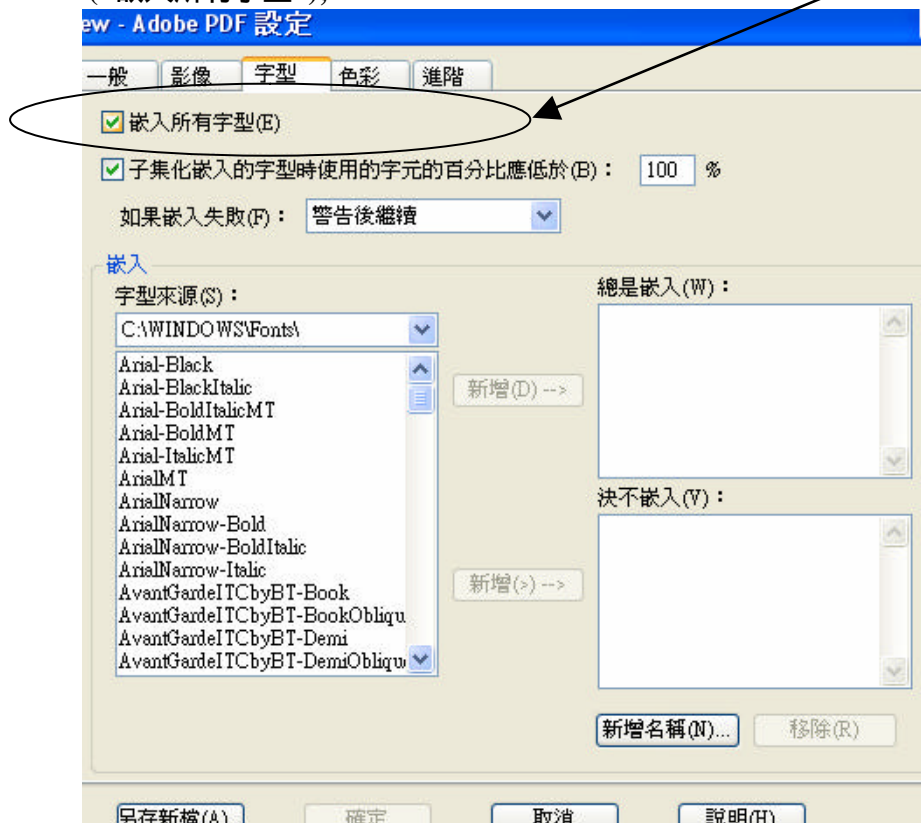
- i. In Acrobat Distiller, select "Acrobat Distiller", "Edit Acrobat PDF Settings" ("編輯 Acrobat PDF 設定"), and choose "Acrobat 3.0" in the box marked "Compatibility" ("相容性") under the General section;



Choose "Acrobat 3.0" in the box marked "Compatibility" ("相容性") under the General section

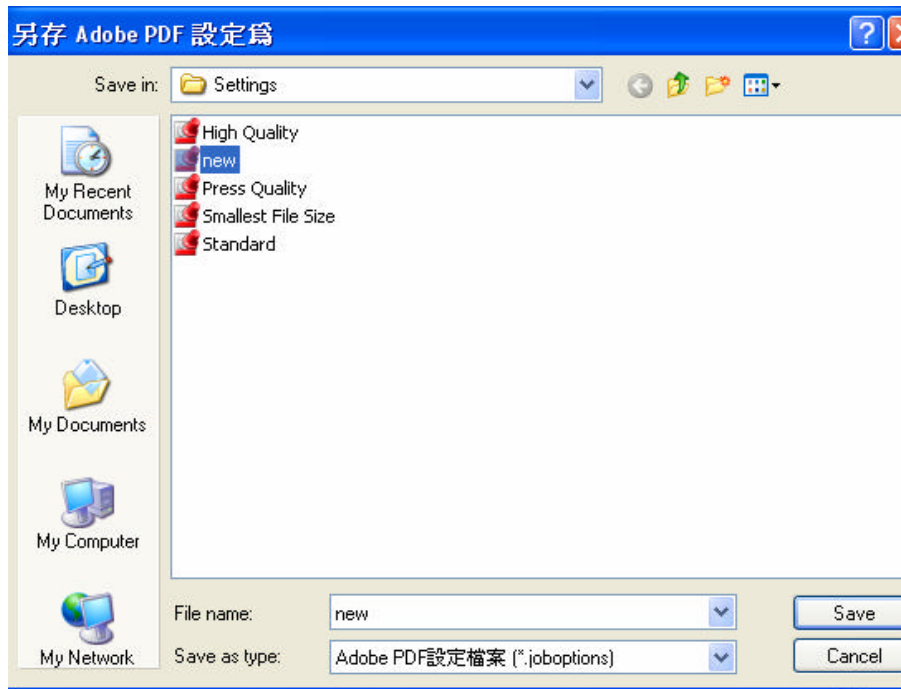
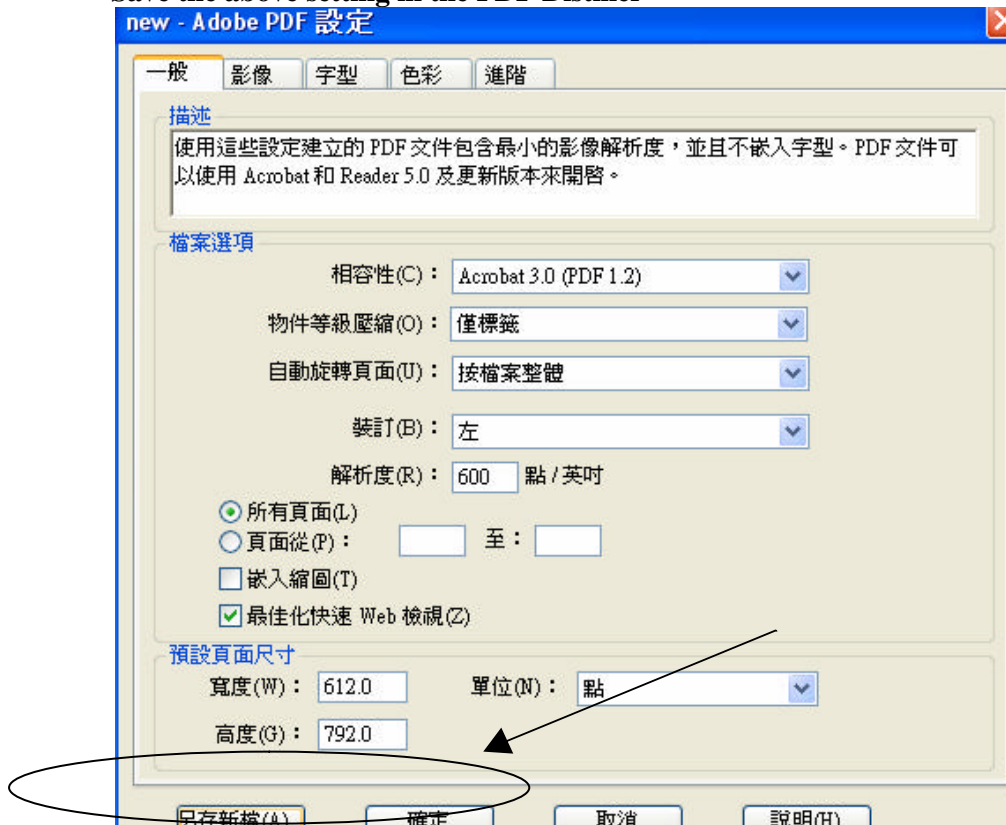


In the "Font section" ("字型部分"), check the box to "Embed All Fonts" ("嵌入所有字型");





### Save the above setting in the PDF Distiller



## Appendix C - Specification for files containing financial statements/Financial Reports to be published on HKEx's website (applicable to Main Board listed issuers)

### Overview

This document specifies the formats and the software to be used for preparation of the files containing preliminary results announcements to be published on HKEx's website. Issuers or their authorised representatives should ensure that the files are produced in accordance with these specifications.

### Document formatting

#### 1. Font size

Please use the "Times New Roman" font and adhere to the following guidelines:

Usage	Font Size	MS Word Style
Title	18 + Bold + Centered	Title
Section Name	13 + Bold + All in Capital letters	Heading 1
Level 1 Sub-Section Name	12 + Bold	Heading 2
Level 2 Sub-Section Name	12 + Bold	Heading 3
Level 3 Sub-Section Name	12 + Bold + Indent 0.5"/1.25cm	Heading 4
Body Text	13	Normal
Header	12	Header
Footer	12	Footer

Note: Do not use any font size lower than 12.

#### 2. Paper size

Please use A4 paper.

#### 3. Document layout

(a) The orientation of the documents should be set as "Portrait" (except for forms, tables and charts, in which case, both "Portrait" and "Landscape" orientation are acceptable).

(b) Each section and sub-sections should be numbered properly and logically. Each section should start on a new page.

(c) Generally, only 2 levels of sub-sections should be used. 3<sup>rd</sup> level sub-sections should only be used when it is absolutely necessary.

#### 4. Page layout

(a) The page layout should be set as follows:

Margin	Length
Left	0.75 inch / 2.00 cm
Right	0.75 inch / 2.00 cm
Top	0.75 inch / 2.00 cm
Bottom	0.75 inch / 2.00 cm
Header	0.50 inch / 1.25 cm from edges
Footer	0.50 inch / 1.25 cm from edges

(b) The title of the document should appear at the foot of each page of the document (using the "Footer" function) except the cover page and the content page.

(c) Each page of the documents must be numbered. You can use the "Footer" function and type in the page number in the "Footer" area of the page. They should type either "n" or "page n", where n is the page number, and "center" it.

#### 5. Line spacing

(a) Single-spacing should be used within paragraphs

(b) Double-spacing should be used between paragraphs

#### 6. Tab control

Tab spacing should be set at a length of 0.5 inch / 1.25 cm.

#### 7. Indentation

(a) All section/sub-section numbers should start at the leftmost position

(b) All paragraphs should be left and right justified.

#### 8. Diagrams and charts

Diagrams and Charts created by other application software should be embedded into the main document so as to form one single document. Do NOT prepare the diagrams or charts in separate documents.

### **Publishing tools**

The document MUST be prepared in Adobe® portable document format (i.e. pdf) or in Microsoft® Word97 for Windows using Adobe® Acrobat® version 4.0 or above. For more information on Adobe® Acrobat® please visit their website at <http://www.adobe.com/products/acrobat/main.html>.



## **Recommended File Size and File Name Convention for Individual PDF file**

In order to speed up the time required to load the relevant section of a large document, we recommend that issuers divide the document into logical sub-sections and save each sub-section under a different file name. Each individual file (whether in Chinese or English version) should preferably smaller than 300K bytes and in any cases should not be larger than 1,024K bytes. The naming convention for the individual files should follow [EW/CW][F][sequence number (1 digit)][chapter number (2 digits)].pdf<sup>1</sup>, issuers should substitute the information in the square brackets with the relevant information pertaining to each document. An example of a file under such naming convention would be like EWF101.pdf for English version and CWF101.pdf for the Chinese version.

## **Excel Spreadsheet**

Together with the PDF file(s), issuers should submit an Excel spreadsheet outlining the table of content and their corresponding file name(s). The naming convention for the Excel Spreadsheet should follow [EW/CW][Stock\_code][F][sequence number (1 digit)].xls<sup>1</sup>, issuers should substitute the information in the square brackets with the relevant information pertaining to each document. An example of a file under such naming convention would be like EW0388F1.xls for English version and CW0388F1.xls for the Chinese version.

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<sup>1</sup> "F" represents financial information and the sequence number indicates the number of filings (for example, an issuer submits two sets of financial results at one time, the sequence number should be filled with "1" for the first set and "2" for the second set. In a normal situation, the sequence number should always be filled with "1").

## Excel Spreadsheet formats: an illustrative example

The following example will use Microsoft Excel 97 to illustrate the specification of each of the English and Chinese version of an Excel Spreadsheet.

### Chinese Version

The information must be stored in Sheet 1.

The first 3 rows describe the document whereby: -

Cell A1 contains the document name, for example: 2000 年度報告

Cell A2 contains the company name, for example: 香港交易及結算所有限公司

Cell A3 contains the stock code (in 5 digit numbers), for example: 00388

The forth row is used to display the image of document title: -

Cell A4 contains the fixed value “Image of Title”, and Cell B4 should be left blank for Exchange's use.

The fifth row is used to display the text of document title: -

Cell A5 contains the fixed value “Text of Title”, but leave cell B5 blank in this case.

The sixth row contains a cover image of the document:

Cell A6 contains the fixed value “Cover Image”, but leave cell B6 blank in this case.

The seventh and subsequence rows store the Chapter(s)/Section Title(s) and their corresponding file name(s). **No blank line is allowed within the table of content.**

Column A in each row contains the Chapter(s)/Section Title(s). For Sub-Section(s), two characters of dash “--” will be added in front of the Sub-Section title.

Each chapter/section title should be placed in one cell.

Column B in each row contains the file name. Left it blank if the title does not relate to any file.

The last row of the table of content stores the filename of whole document:

Cell A of the last row contain the fixed value “Whole Document”, and Cell B should be left blank for Exchange's use.

	A	B
1	2000 年度報告	
2	香港交易及結算所有限公司	
3	00388	
4	Image of Title	
5	Text of Title	
6	Cover Image	
7	組織摘要 / 公司簡介	CWF101.pdf
8	董事長報告書	CWF102.pdf
9	行政總裁報告書	CWF103.pdf
10	業務回顧	CWF104.pdf
11	管理層討論和分析	CWF105.pdf
12	董事、監事及高級管理層簡介	CWF106.pdf
13	董事會報告書	CWF107.pdf
14	核數師報告書	CWF108.pdf
15	綜合損益表	CWF109.pdf
16	綜合資產負債表	CWF110.pdf
17	資產負債表	CWF111.pdf
18	綜合現金流量表	CWF112.pdf
19	綜合權益變動表 / 綜合已確認損益表	CWF113.pdf
20	賬項附註	CWF114.pdf
21	五年財務摘要	CWF115.pdf
22	Whole Document	
23		
24	Sheet 1	File Name: CW0388F1.xls

附註：根據附錄十六第 45(4)段有關初步業績公布的規定，上述第七、八、九、十二及二十一項所述的資料並非強制性披露，惟亦歡迎發行人提供有關以上各項的資料。

Generated HTML Table of Content from the Excel Spreadsheet

[2000 年度報告](#)  
[香港交易及結算所有限公司](#)  
[組織摘要 / 公司簡介](#)  
[董事長報告書](#)  
[行政總裁報告書](#)  
[業務回顧](#)  
[管理層討論和分析](#)  
[董事、監事及高級管理層簡介](#)  
[董事會報告書](#)  
[核數師報告書](#)  
[綜合損益表](#)  
[綜合資產負債表](#)  
[資產負債表](#)  
[綜合現金流量表](#)  
[綜合權益變動表 / 綜合已確認損益表](#)  
[賬項附註](#)  
[五年財務摘要](#)

### English Version

The information must be stored in Sheet 1.

The first 3 rows describe the document whereby: -

Cell A1 contains the document name, for example: 2000 Annual Report

Cell A2 contains the company name, for example: Hong Kong Exchanges and Clearing Limited

Cell A3 contains the stock code (in 5 digit numbers), for example: 00388

The forth row is used to display the image of document title: -

Cell A4 contains the fixed value “Image of Title”, and Cell B4 should be left blank for Exchange's use.

The fifth row is used to display the text of document title: -

Cell A5 contains the fixed value “Text of Title”, but leave cell B5 blank in this case.

The sixth row contains a cover image of the document:

Cell A6 contains the fixed value “Cover Image”, but leave cell B6 blank in this case.

The seventh and subsequence rows store the Chapter(s)/Section Title(s) and their corresponding file name(s). **No blank line is allowed within the table of content.**

Column A in each row contains the Chapter(s)/Section Title(s). For Sub-Section(s), two characters of dash “--” will be added in front of the Sub-Section title.

Each chapter/section title should be placed in one cell. You may refer to the 19<sup>th</sup> line in the illustration below for an example.

Column B in each row contains the file name. Left it blank if the title does not relate to any file.

The last row of the table of content stores the filename of whole document:

Cell A of the last row contain the fixed value “Whole Document”, and Cell B should be left blank for Exchange's use.

	A	B
1	2000 Annual Report	
2	Hong Kong Exchanges and Clearing Limited	
3	00388	
4	Image of Title	
5	Text of Title	
6	Cover Image	
7	Corporate Information / Company Profile	EWF101.pdf
8	Chairman's Statement	EWF102.pdf
9	Chief Executive's Report	EWF103.pdf
10	Business Review	EWF104.pdf
11	Management Discussion and Analysis	EWF105.pdf
12	Biographical Details of Directors, Supervisors and Senior Management	EWF106.pdf
13	Report of the Directors	EWF107.pdf
14	Report of the Auditors	EWF108.pdf
15	Consolidated Income Statement	EWF109.pdf
16	Consolidated Balance Sheet	EWF110.pdf
17	Balance Sheet	EWF111.pdf
18	Consolidated Cash Flow Statement	EWF112.pdf
19	Consolidated Statement of Movements in Equity Other Than Those Arising From Capital Transactions With Shareholders and Distributions to Shareholders / Consolidated Statement of Recognised Gains and Losses	EWF113.pdf
20	Notes to the Accounts	EWF114.pdf
21	Five-year Financial Summary	EWF115.pdf
22	Whole Document	
	Sheet 1	File Name: EW0388F1.xls

N.B. Under paragraph 45(4) of Appendix 16 regarding publication requirement of preliminary results announcement, items in 7, 8, 9, 12 and 21 above are not mandatory disclosure requirements but are recommended for completeness purposes.

Generated HTML Table of Content from the Excel Spreadsheet

2000 Annual Report

**Hong Kong Exchanges and Clearing Limited**

[Corporate Information / Company Profile](#)

[Chairman's Statement](#)

[Chief Executive's Report](#)

[Business Review](#)

[Management Discussion and Analysis](#)

[Biographical Details of Directors, Supervisors and Senior Management](#)

[Report of the Directors](#)

[Report of the Auditors](#)

[Consolidated Income Statement](#)

[Consolidated Balance Sheet](#)

[Balance Sheet](#)

[Consolidated Cash Flow Statement](#)

[Consolidated Statement of Movements in Equity Other Than Those Arising From Capital](#)

[Transactions With Shareholders and Distributions to Shareholders / Consolidated Statement of](#)

[Recognised Gains and Losses](#)

[Notes to the Accounts](#)

[Five-year Financial Summary](#)

## Appendix D - Specification for files containing prospectus to be published on HKEx's website and GEM website (applicable to Main Board & GEM Board issuers)

### Overview

This document specifies the formats and the software to be used for preparation of the files containing prospectus to be published on HKEx's and GEM's website. Issuers or their authorised representatives should ensure that the files are produced in accordance with these specifications.

### Document formatting

#### 1. Font size

Please use the "Times New Roman" font and adhere to the following guidelines:

Usage	Font Size	MS Word Style
Title	18 + Bold + Centered	Title
Section Name	13 + Bold + All in Capital letters	Heading 1
Level 1 Sub-Section Name	12 + Bold	Heading 2
Level 2 Sub-Section Name	12 + Bold	Heading 3
Level 3 Sub-Section Name	12 + Bold + Indent 0.5"/1.25cm	Heading 4
Body Text	13	Normal
Header	12	Header
Footer	12	Footer

Note: Do not use any font size lower than 12.

#### 2. Paper size

Please use A4 paper.

#### 3. Document layout

(a) The orientation of the documents should be set as "Portrait" (except for forms, tables and charts, in which case, both "Portrait" and "Landscape" orientation are acceptable).

(b) Each section and sub-sections should be numbered properly and logically. Each section should start on a new page.

(c) Generally, only 2 levels of sub-sections should be used. 3<sup>rd</sup> level sub-sections should only be used when it is absolutely necessary.

#### 4. Page layout

(a) The page layout should be set as follows:

Margin	Length
Left	0.75 inch / 2.00 cm
Right	0.75 inch / 2.00 cm
Top	0.75 inch / 2.00 cm
Bottom	0.75 inch / 2.00 cm
Header	0.50 inch / 1.25 cm from edges
Footer	0.50 inch / 1.25 cm from edges

(b) The title of the document should appear at the foot of each page of the document (using the "Footer" function) except the cover page and the content page.

(c) Each page of the documents must be numbered. You can use the "Footer" function and type in the page number in the "Footer" area of the page. They should type either "n" or "page n", where n is the page number, and "center" it.

#### 5. Line spacing

(a) Single-spacing should be used within paragraphs

(b) Double-spacing should be used between paragraphs

#### 6. Tab control

Tab spacing should be set at a length of 0.5 inch / 1.25 cm.

#### 7. Indentation

(a) All section/sub-section numbers should start at the leftmost position

(b) All paragraphs should be left and right justified.

#### 8. Diagrams and charts

Diagrams and Charts created by other application software should be embedded into the main document so as to form one single document. Do NOT prepare the diagrams or charts in separate documents.

#### 9. Other requirements applicable to GEM Board issuer

(a) The prospectus cover image must be in JPEG format and in the size of 225 x 295 pixels.

(b) The full set of prospectus must include cover image as the first page.

(c) The whole document of the prospectus should be provided.



## Publishing tools

The document **MUST** be prepared in Adobe® portable document format (i.e. pdf) or in Microsoft® Word97 for Windows using Adobe® Acrobat® version 4.0 or above. For more information on Adobe® Acrobat® please visit their website at <http://www.adobe.com/products/acrobat/main.html>.

## Recommended File Size and File Name Convention for Individual PDF file

In order to speed up the time required to load the relevant chapter of the prospectus, issuers must divide the prospectus into different chapters as in the table of content and save each chapter under a different file name. Each individual file (whether in Chinese or English version) should preferably smaller than 300K bytes and in any cases should not be larger than 1,024K bytes. The naming convention for the individual files should follow [EW/CW][P][sequence number (1 digit)][chapter number (2 digits)].pdf<sup>1</sup>, issuers should substitute the information in the square brackets with the relevant information pertaining to each document. An example of a file under such naming convention would be like EWP101.pdf for English version and CWP101.pdf for the Chinese version.

## Excel Spreadsheet

Together with the PDF file(s), issuers should submit an Excel spreadsheet outlining the table of content and their corresponding file name(s). The naming convention for the Excel Spreadsheet should follow [EW/CW][Stock\_code][P][sequence number (1 digit)].xls<sup>1</sup>, issuers should substitute the information in the square brackets with the relevant information pertaining to each document. An example of a file under such naming convention would be like EW0388P1.xls for English version and CW0388P1.xls for the Chinese version.

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<sup>1</sup> "P" represents prospectus and the sequence number indicates the number of filings (for example, an issuer submits two sets of prospectus at one time, the sequence number should be filled with "1" for the first set and "2" for the second set. In a normal situation, the sequence number should always be filled with "1").

**Excel Spreadsheet formats: an illustrative example for Main Board listing issuers**

The following example will use Microsoft Excel 97 to illustrate the specification of each of the English and Chinese version of an Excel Spreadsheet.

*Chinese Version*

The information must be stored in Sheet 1.

The first 3 rows describe the document whereby: -

Cell A1 contains the document name, for example: 配售及公開發售

Cell A2 contains the company name, for example: 香港交易及結算所有限公司

Cell A3 contains the stock code (in 5 digit numbers), for example: 00388

The forth row is used to display the image of document title: -

Cell A4 contains the fixed value “Image of Title”, and Cell B4 should be left blank for Exchange's use.

The fifth row is used to display the text of document title: -

Cell A5 contains the fixed value “Text of Title”, but leave cell B5 blank in this case.

The sixth row contains a cover image of the document:

Cell A6 contains the fixed value “Cover Image”, but leave cell B6 blank in this case.

The seventh and subsequence rows store the Chapter(s)/Section Title(s) and their corresponding file name(s). **No blank line is allowed within the table of content.**

Column A in each row contains the Chapter(s)/Section Title(s). For Sub-Section(s), two characters of dash “--” will be added in front of the Sub-Section title.

Each chapter/section title should be placed in one cell.

Column B in each row contains the file name. Left it blank if the title does not relate to any file.

The last row of the table of content stores the filename of whole document:

Cell A of the last row contain the fixed value “Whole Document”, and Cell B should be left blank for Exchange's use.

	A	B
1	配售及公開發售	
2	香港交易及結算所有限公司	
3	00388	
4	Image of Title	
5	Text of Title	
6	Cover Image	
7	封面	CWP101.pdf
8	預期時間表	CWP102.pdf
9	目錄	CWP103.pdf
10	概要	CWP104.pdf
11	釋義	CWP105.pdf
12	風險因素	CWP106.pdf
13	緒言	CWP107.pdf
14	董事	CWP108.pdf
15	公司資料	CWP109.pdf
16	參與售股建議之各方	CWP110.pdf
17	本公司資料	CWP111.pdf
18	投資管理	CWP112.pdf
19	上市及買賣	CWP113.pdf
20	稅項及外匯管制	CWP114.pdf
21	主要股東	CWP115.pdf
22	股本	CWP116.pdf
23	財務資料	CWP117.pdf
24	包銷	CWP118.pdf
25	售股建議之安排	CWP119.pdf
26	如何申請公開發售股份	CWP120.pdf
27	附錄一：會計師報告	CWP121.pdf
28	附錄二：本公司組織章程文件及開曼群島公司法概要	CWP122.pdf
29	附錄三：法定及一般資料	CWP123.pdf
30	附錄四：送呈及備查文件	CWP124.pdf
31	Whole Document	
	Sheet 1	File Name: CW0388P1.xls

## Generated HTML Table of Content from the Excel Spreadsheet

配售及公開發售
<u>香港交易及結算所有限公司</u>
<u>封面</u>
<u>預期時間表</u>
<u>目錄</u>
<u>概要</u>
<u>釋義</u>
<u>風險因素</u>
<u>緒言</u>
<u>董事</u>
<u>公司資料</u>
<u>參與售股建議之各方</u>
<u>本公司資料</u>
<u>投資管理</u>
<u>上市及買賣</u>
<u>稅項及外匯管制</u>
<u>主要股東</u>
<u>股本</u>
<u>財務資料</u>
<u>包銷</u>
<u>售股建議之安排</u>
<u>如何申請公開發售股份</u>
<u>附錄一：會計師報告</u>
<u>附錄二：本公司組織章程文件及開曼群島公司法概要</u>
<u>附錄三：法定及一般資料</u>
<u>附錄四：送呈及備查文件</u>

English Version

The information must be stored in Sheet 1.

The first 3 rows describe the document whereby: -

Cell A1 contains the document name, for example: Placing and Public Offer

Cell A2 contains the company name, for example: Hong Kong Exchanges and Clearing Limited

Cell A3 contains the stock code (in 5 digit numbers), for example: 00388

The forth row is used to display the image of document title: -

Cell A4 contains the fixed value “Image of Title”, and Cell B4 should be left blank for Exchange's use.

The fifth row is used to display the text of document title: -

Cell A5 contains the fixed value “Text of Title”, but leave cell B5 blank in this case.

The sixth row contains a cover image of the document:

Cell A6 contains the fixed value “Cover Image”, a but leave cell B6 blank in this case.

The seventh and subsequence rows store the Chapter(s)/Section Title(s) and their corresponding file name(s). **No blank line is allowed within the table of content.**

Column A in each row contains the Chapter(s)/Section Title(s). For Sub-Section(s), two characters of dash “--“ will be added in front of the Sub-Section title.

Each chapter/section title should be placed in one cell. You may refer to the 28<sup>th</sup>, 29<sup>th</sup> and 30<sup>th</sup> lines in the illustration below for examples.

Column B in each row contains the file name. Left it blank if the title does not relate to any file.

The last row of the table of content stores the filename of whole document:

Cell A of the last row contain the fixed value “Whole Document”, and Cell B should be left blank for Exchange's use.

	A	B
1	Placing and Public Offer	
2	Hong Kong Exchanges and Clearing Limited	
3	00388	
4	Image of Title	
5	Text of Title	
6	Cover Image	
7	Cover	EWP101.pdf
8	Expected Timetable	EWP102.pdf
9	Contents	EWP103.pdf
10	Summary	EWP104.pdf
11	Definitions	EWP105.pdf
12	Risk factors	EWP106.pdf
13	Preliminary	EWP107.pdf
14	Directors	EWP108.pdf
15	Corporate Information	EWP109.pdf
16	Parties Involved in the Share Offer	EWP110.pdf
17	Information on the Company	EWP111.pdf
18	Investment Management	EWP112.pdf
19	Listing and Dealing	EWP113.pdf
20	Taxation and Exchange Control	EWP114.pdf
21	Substantial Shareholder	EWP115.pdf
22	Share Capital	EWP116.pdf
23	Financial Information	EWP117.pdf
24	Underwriting	EWP118.pdf
25	Structure of the Share Offer	EWP119.pdf
26	How to apply for Public Offer Shares	EWP120.pdf
27	Appendix I : Accountants Report	EWP121.pdf
28	Appendix II : Summary of the Constitution of the Company and Cayman Islands Companies Law	EWP122.pdf
29	Appendix III : Statutory and General Information	EWP123.pdf
30	Appendix IV : Documents Delivered and Available for Inspection	EWP124.pdf
31	Whole Document	
	Sheet 1	File Name: EW0388P1.xls

Generated HTML Table of Content from the Excel Spreadsheet

Placing and Public Offer

**Hong Kong Exchanges and Clearing Limited**

[Cover](#)

[Expected Timetable](#)

[Contents](#)

[Summary](#)

[Definitions](#)

[Risk factors](#)

[Preliminary](#)

[Directors](#)

[Corporate Information](#)

[Parties Involved in the Share Offer](#)

[Information on the Company](#)

[Investment Management](#)

[Listing and Dealing](#)

[Taxation and Exchange Control](#)

[Substantial Shareholder](#)

[Share Capital](#)

[Financial Information](#)

[Underwriting](#)

[Structure of the Share Offer](#)

[How to apply for Public Offer Shares](#)

[Appendix I : Accountants Report](#)

[Appendix II : Summary of the Constitution of the Company and Cayman Islands Companies Law](#)

[Appendix III : Statutory and General Information](#)

[Appendix IV : Documents Delivered and Available for Inspection](#)

## Excel Spreadsheet formats: an illustrative example for GEM Board listing issuers

The following example will use Microsoft Excel 97 to illustrate the specification of each of the English and Chinese version of an Excel Spreadsheet.

### Chinese Version

The information must be stored in Sheet 1.

The first 3 rows describe the document whereby: -

Cell A1 contains the document name, for example: 招股章程

Cell A2 contains the company name, for example: 香港網國際網絡公司

Cell A3 contains the stock code (in 5 digit numbers), for example:08006

The forth row is used to display the image of document title: -

Cell A4 contains the fixed value “Image of Title”, and Cell B4 contains fixed value “/newlistings/images/tc\_prospectuses.gif”.

The fifth row is used to display the text of document title: -

Cell A5 contains the fixed value “Text of Title”, and Cell B5 should be blank in this case.

The sixth row contains a cover image of the document:

Cell A6 contains the fixed value “Cover Image”, and Cell B6 contain the filename of the cover image, for example: CWP100.jpg.

The seventh and subsequence rows store the Chapter(s)/Section Title(s) and their corresponding file name(s). **No blank line is allowed within the table of content.**

Column A in each row contains the Chapter(s)/Section Title(s). For Sub-Section(s), two characters of dash “--“ will be added in front of the Sub-Section title. Your may refer to the 16<sup>th</sup>, 17<sup>th</sup> and 18<sup>th</sup> lines in the illustration below.

Each chapter/section title should be placed in one cell.

Column B in each row contains the file name. Left it blank if the title does not relate to any file.

The last row of the table of content stores the filename of whole document:

Cell A of the last row contain the fixed value “Whole Document”, and Cell B of the last row contain the filename of the whole document, for example: CWP199\_c.pdf.



The following is an example of excel file for GEM board:

	A	B
1	招股章程	
2	香港網國際網絡公司	
3	08006	
4	Image of Title	/newlistings/images/tc_prospectuses.gif
5	Text of Title	
6	Cover Image	CWP100.jpg
7	預期時間表	CWP101.pdf
8	封面	CWP102.pdf
9	風險因素	CWP103.pdf
10	豁免遵守創業板上市規則及公司條例	CWP104.pdf
11	有關本售股章程及配售的資料	CWP105.pdf
12	董事及參與配售之各方	CWP106.pdf
13	公司資料	CWP107.pdf
14	行業概覽	CWP108.pdf
15	業務	
16	--第一節	CWP109.pdf
17	--第二節	CWP110.pdf
18	--第三節	CWP111.pdf
19	附錄一：會計師報告	CWP112.pdf
20	Whole Document	CWP199.pdf
21		
22	Sheet 1	File Name: CW8006P1.xls

## Generated HTML Table of Content from the Excel Spreadsheet



English Version

The information must be stored in Sheet 1.

The first 3 rows describe the document whereby: -

Cell A1 contains the document name, for example: Prospectus

Cell A2 contains the company name, for example: hongkong.com corporation

Cell A3 contains the stock code (in 5 digit numbers), for example: 08006

The forth row is used to display the image of document title: -

Cell A4 contains the fixed value “Image of Title”, and Cell B4 contains fixed value “/newlistings/images/e\_prospectuses.gif”.

The fifth row is used to display the text of document title: -

Cell A5 contains the fixed value “Text of Title”, and Cell B5 should be blank in this case.

The sixth row contains a cover image of the document:

Cell A6 contains the fixed value “Cover Image”, and Cell B6 contain the filename of the cover image, for example: EWP100.jpg.

The seventh and subsequence rows store the Chapter(s)/Section Title(s) and their corresponding file name(s). **No blank line is allowed within the table of content.**

Column A in each row contains the Chapter(s)/Section Title(s). For Sub-Section(s), two characters of dash “--” will be added in front of the Sub-Section title. You may refer to the 16<sup>th</sup>, 17<sup>th</sup> & 18<sup>th</sup> lines in the illustration below.

Each chapter/section title should be placed in one cell. You may refer to the 10<sup>th</sup> and 11<sup>th</sup> lines in the illustration below.

Column B in each row contains the file name. Left it blank if the title does not relate to any file.

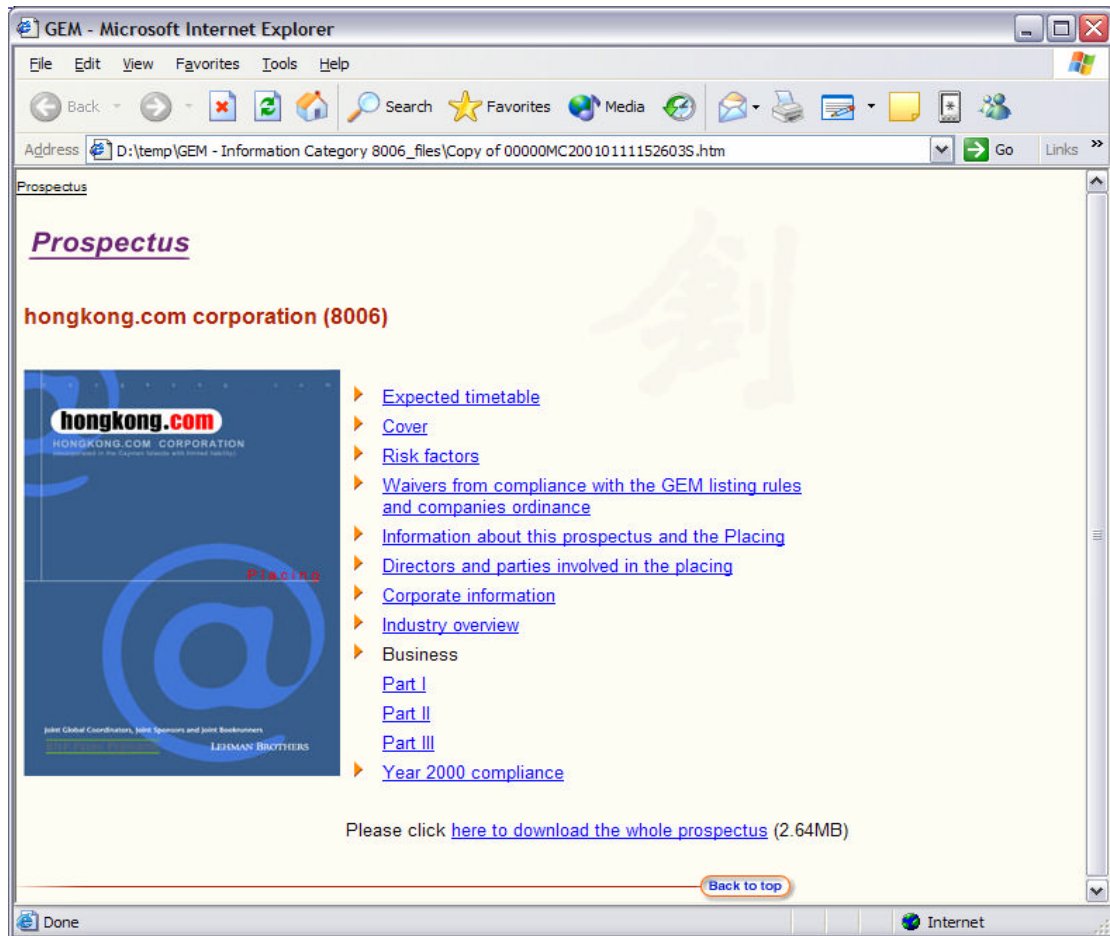
The last row of the table of content stores the filename of whole document:

Cell A of the last row contain the fixed value “Whole Document”, and Cell B of the last row contain the filename of the whole document, for example: EWP199.pdf.

The following is an example of excel file for GEM board:

	A	B
1	Prospectus	
2	hongkong.com corporation	
3	08006	
4	Image of Title	/newlistings/images/e_prospectuses.gif
5	Text of Title	
6	Cover Image	EWP100.jpg
7	Expected timetable	EWP101.pdf
8	Cover	EWP102.pdf
9	Risk factors	EWP103.pdf
10	Waivers from Compliance with the GEM Listing Rules and companies ordinance	EWP104.pdf
11	Information about this prospectus and the Placing	EWP105.pdf
12	Directors and parties involved in the placing	EWP106.pdf
13	Corporate Information	EWP107.pdf
14	Industry overview	EWP108.pdf
15	Business	
16	--Part I	EWP109.pdf
17	--Part II	EWP110.pdf
18	--Part III	EWP111.pdf
19	Year 2000 compliance	EWP112.pdf
20	Whole Document	EWP199.pdf
21		
22	Sheet 1	File Name: EW8006P1.xls

The following picture is the generated content page layout for GEM board:



## Appendix E - Specifications for files to be published through News Dissemination System (applicable to Main Board & GEM Board issuers)

### Overview

1. This appendix specifies the formats and the software to be used for the preparation of the files to be published through the News Dissemination System of the Exchange. Issuers or their authorised representatives should ensure that the files are produced in accordance with these specifications.

### Document formatting

2. Please use the "Courier" font point size 10 for the English version of the document and "細明體" font point size 10 for the Chinese version.

### Publishing tools

3. The document **MUST** be prepared in simple text format (i.e. ASCII text). You are recommended to use the "Simple text" Editor on the Macintosh platform, the "Notepad" on the Windows platform or similar software on other platforms. You are also reminded to note the different ways Macintoshes, IBM-compatibles and UNIX systems treat "carriage returns".
4. The following is the specification of each of the English and Chinese version of a Text formatted news file.

#### English Version

- The file should **NOT** exceed 72 characters per line and 90 lines per file (including white space).
- If the file content cannot fit within 90 lines, spilt into more than one file.
- The English file should not contain any Chinese characters.
- The stock code must be in 5 digit numbers.
- Please follow the following example for the first 5 lines of every single file and fill in the relevant information.

E

Company Name<stock code> - Announcement

Company Name<stock code> - Announcement

Company Name<stock code> - Announcement

Beginning of file content

- An actual example might look like the following:

E

TOM.COM<08001> - Announcement

TOM.COM<08001> - Announcement

TOM.COM<08001> - Announcement

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase .....

Chinese Version

- The file should not exceed 36 Chinese characters per line and 90 lines per file (including white space).
- If the file content cannot fit within 90 lines, spilt into more than one file.
- The Chinese file can contain English characters.
- The stock code must be in 5 digit numbers.
- Please follow the following example for the first 6 lines of every single file and fill in the relevant information.

C  
 Company Name<Stock Code> - Announcement (this line is in English)  
 Company Name<Stock Code> - Announcement (this line is in Chinese)  
  
 Company Name<Stock Code> - Announcement (this line is in Chinese)  
  
 Content of the announcement .....

- An actual example might look like the following:

C  
 TECHPACIFIC<08088> - Announcement  
 亞科網<08088> - 公告  
  
 亞科網<08088> - 公告  
  
 本公布僅供參考之用，並不構成收購、購買或認購證券之邀請 .....



---

## File naming convention and other information

5. The naming convention for the individual files should follow [E/C][sequence number (1 digit)][T][stock code (4 digits)].txt, issuers should substitute the information in the square brackets with the relevant information pertaining to each file. An example of a file under such naming convention would be like E1T0001.txt for English version and C1T0001.txt for the Chinese version.

6. Other Requirements (Applicable to GEM listed issuers only)

If an announcement contains a summary box, the text formatted announcement needs to cover ONLY from the start of the announcement until the end of the summary box. Plus the signature section, announcement date and the following statement to the text file version (the normal GEM website statement "This announcement will appear on the GEM website ..... for 7 days...."should be deleted if a summary box is used)

"The above announcement is a summary only. For the full version of this announcement, please refer to the 'Latest Company Announcements' page on the GEM website at <http://www.hkgem.com>."

Or in Chinese

"上述公佈謹屬概要。該公佈全文現載於創業板網頁(<http://www.hkgem.com>)內「最新公司公告」一頁。"

## **Appendix F - Specification for files containing IPO Allotment Results to be published on HKEx and GEM websites (applicable to Main Board and GEM Board new applicants)**

### **Overview**

1. This document specifies the formats and the software to be used for preparation of the files containing IPO allotment results to be published on HKEx and GEM websites. New applicants or their sponsors should ensure that the files are produced in accordance with these specifications.

### **Publishing Tools**

2. The document **MUST** be prepared in Adobe® portable document format (i.e. pdf) using Adobe® Acrobat® version 7.0 or above, or in Microsoft Word 2002 for Windows. For more information on Adobe® Acrobat® please visit their website at <http://www.adobe.com/products/acrobat/main.html>.

### **Recommended File Size and File Name Convention for Individual PDF file**

3. In order to speed up the time required to load the announcement, new applicants must divide the document into different logical sub-sections and save each sub-section under a different file name. The files which contain information on allocation of the Public Offer Shares with successful applicants' identification document numbers should have a size **between 100K bytes to 150K bytes**.

4. The name of file must be in English. The naming convention for the individual files should follow [EW/CW][sequence number (1 digit)][file number (2 digits)].pdf<sup>1</sup>, new applicants should substitute the information in the square brackets with the relevant information pertaining to each document. An example of a file under such naming convention would be like EW101.pdf for English version and CW101.pdf for the Chinese version.

---

<sup>1</sup> The sequence number indicates the number of filings (for example, an issuer submits two sets of announcement at one time, the sequence number should be filled with "1" for the first set and "2" for the second set. In a normal situation, the sequence number should always be filled with "1").

## Document Formatting

### 5. Font size

Please use the "Times New Roman" font and adhere to the following guidelines:

Usage	Font Size	MS Word Style
Title	18 + Bold + Centered	Title
Section Name	16 + Bold + All in Capital letters	Heading 1
Level 1 Sub-Section Name	16 + Bold	Heading 2
Level 2 Sub-Section Name	14 + Bold	Heading 3
Level 3 Sub-Section Name	12 + Bold + Indent 0.5"/1.25cm	Heading 4
Body Text	12	Normal
Header	14	Header
Footer	10	Footer

Note: Do not use any font size lower than 10.

### 6. Paper size

Please use A4 paper.

### 7. Document layout

- (a) The orientation of the documents should be set as "Portrait" (except for forms, tables and charts, in which case, both "Portrait" and "Landscape" orientation are acceptable).
- (b) Each section and sub-sections should be numbered properly and logically. Each section should start on a new page.
- (c) Generally, only 2 levels of sub-sections should be used. 3<sup>rd</sup> level sub-sections should only be used when it is absolutely necessary.

### 8. Page layout

- (a) The page layout should be set as follows:

Margin	Length
Left	1.00 inch / 2.50 cm
Right	0.75 inch / 2.00 cm
Top	1.00 inch / 2.50 cm
Bottom	0.75 inch / 2.00 cm
Header	0.50 inch / 1.25 cm from edges
Footer	0.50 inch / 1.25 cm from edges

- (b) The title of the document should appear at the foot of each page of the document (using the "Footer" function) except the cover page and the content page.
- (c) Each page of the documents must be numbered. The "Footer" function may be used and the page number typed in the "Footer" area of the page. Either "n" or "page n" should be typed, where n is the page number, and this should be "centered".

#### 9. Line spacing

- (a) Single-spacing should be used within paragraphs
- (b) Double-spacing should be used between paragraphs

#### 10. Tab control

Tab spacing should be set at a length of 0.5 inch / 1.25 cm.

#### 11. Indentation

- (a) All section/sub-section numbers should start at the leftmost position
- (b) All paragraphs should be left and right justified.

#### 12. Diagrams and charts

Diagrams and Charts created by other application software, e.g. Microsoft Excel or Microsoft PowerPoint, should be embedded into the document so as to form one single document. Do **NOT** prepare the diagrams or charts in separate documents.

#### 13. Tables and columns

Information presented in tables or columns format should be prepared using the Tables function of the Microsoft Word. Do not use individual keys such as Tab or Indent keys for this purpose.

#### 14. Other requirements

- (a) Documents must be self-contained, i.e. no external reference to other documents or hyperlinks.
- (b) No embedded audio or video.
- (c) Free of computer virus or other items of a destructive nature.

### **Excel Spreadsheet**

15. Together with the PDF file(s), new applicants should submit an Excel Spreadsheet outlining the table of content and their corresponding file name(s). The naming convention for the Excel Spreadsheet should follow [EW/CW][Stock\_code].xls, new applicants should substitute the information in the square brackets with the relevant information pertaining to each document. An example of a file under such naming convention would be like EW1898.xls for English version and CW1898.xls for the Chinese version.

Chinese Version

The information must be stored in Sheet 1.

The first 3 rows describe the document whereby: -

Cell A1 contains the document name, for example: 新上市股份配發結果

Cell A2 contains the company name, for example: 中國中煤能源股份有限公司

Cell A3 contains the stock code (in 5 digit numbers), for example: 01898

The forth row is used to display the image of document title: -

Cell A4 contains the fixed value “Image of Title”, and Cell B4 should be left blank for Exchange's use.

The fifth row is used to display the text of document title: -

Cell A5 contains the fixed value “Text of Title”, but leave cell B5 blank in this case.

The sixth row contains a cover image of the document:

Cell A6 contains the fixed value “Cover Image”, but leave cell B6 blank in this case.

The seventh and subsequence rows store the Chapter(s)/Section Title(s) and their corresponding file name(s). **No blank line is allowed within the table of content.**

Column A in each row contains the Chapter(s)/Section Title(s). For Sub-Section(s), two characters of dash “--” will be added in front of the Sub-Section title.

Each chapter/section title should be placed in one cell.

Each cell should contain not more than 125 Chinese characters.

Chinese characters to be entered for chapter/section titles must be in Traditional Chinese (Big-5).

Column B in each row contains the file name. Leave it blank if the title does not relate to any file.

The last row of the table of content stores the filename of whole document:

Cell A of the last row contain the fixed value “Whole Document”, and Cell B should be left blank for Exchange's use.

	A	B
1	新上市股份配發結果	
2	中國中煤能源股份有限公司	
3	01898	
4	Image of Title	
5	Text of Title	
6	Cover Image	
7	封面	CW101.pdf
8	摘要	CW102.pdf
9	申請人使用白色申請表格進行申請認購的結果	
10	以下是使用白色申請表格成功申請認購的人士，未列出尚未提供其身份證號碼的申請人。	
11	--身份證號碼(00146220 至 C550031A)	CW103.pdf
12	--身份證號碼(C5500603 至 E4352843)	CW104.pdf
13	--身份證號碼(E4354633 至 G6578194)	CW105.pdf
14	--身份證號碼(G6579840 至 K6466265)	CW106.pdf
15	--身份證號碼(K6468152 至 Z9920200)	CW107.pdf
16	透過指定中央結算系統經紀 / 託管商參與者使用黃色申請表格提出申請的結果	
17	以下為透過指定中央結算系統經紀 / 託管商參與者使用黃色申請表格提出申請的成功申請結果。未列出尚未提供其身份證號碼的申請人。	
18	--身份證號碼(00006014 至 D2435013)	CW108.pdf
19	--身份證號碼(D2435080 至 Z9909533)	CW109.pdf
20	中央結算系統投資者戶口持有人使用黃色申請表格進行申請認購的結果	
21	以下是使用黃色申請表格成功申請認購的中央結算系統投資者戶口持有人，未列出尚未提供其身份證號碼的中央結算系統投資者戶口持有人。	CW110.pdf
22	透過向香港結算發出電子認購指示進行申請認購的香港公開發售申購結果	
23	以下是透過向香港結算發出電子認購指示成功申請認購的人士，未列出尚未提供其身份證號碼的申請人。	
24	--身份證號碼(00047478 至 380057810)	CW111.pdf
25	--身份證號碼(380058446 至 H3160353)	CW112.pdf
26	--身份證號碼(H3164057 至 ZZ044342)	CW113.pdf
27	H 股股票和退款支票的領取 / 寄發	CW114.pdf
28	Whole document	
29		
30	Sheet 1	File Name: CW1898.xls

Generated HTML Table of Content from the Excel Spreadsheet

## 新上市股份配發結果

### 中國中煤能源股份有限公司 (01898)

#### ▶ [封面](#)

#### ▶ [摘要](#)

- ▶ 申請人使用白色申請表格進行申請認購的結果
- ▶ 以下是使用白色申請表格成功申請認購的人士，未列出尚未提供其身份證號碼的申請人。

[身份證號碼\(00146220 至 C550031A\)](#)

[身份證號碼\(C5500603 至 E4352843\)](#)

[身份證號碼\(E4354633 至 G6578194\)](#)

[身份證號碼\(G6579840 至 K6466265\)](#)

[身份證號碼\(K6468152 至 Z9920200\)](#)

- ▶ 透過指定中央結算系統經紀 / 託管商參與者使用黃色申請表格提出申請的結果
- ▶ 以下為透過指定中央結算系統經紀 / 託管商參與者使用黃色申請表格提出申請的成功申請結果。未列出尚未提供其身份證號碼的申請人。

[身份證號碼\(00006014 至 D2435013\)](#)

[身份證號碼\(D2435080 至 Z9909533\)](#)

- ▶ 中央結算系統投資者戶口持有人使用黃色申請表格進行申請認購的結果

- ▶ [以下是使用黃色申請表格成功申請認購的中央結算系統投資者戶口持有人，未列出尚未提供其身份證號碼的中央結算系統投資者戶口持有人。](#)

- ▶ 透過向香港結算發出電子認購指示進行申請認購的香港公開發售申購結果

- ▶ 以下是透過向香港結算發出電子認購指示成功申請認購的人士，未列出尚未提供其身份證號碼的申請人。

[身份證號碼\(00047478 至 380057810\)](#)

[身份證號碼\(380058446 至 H3160353\)](#)

[身份證號碼\(H3164057 至 ZZ044342\)](#)

- ▶ [H股股票和退款支票的領取 / 寄發](#)

English Version

The information must be stored in Sheet 1.

The first 3 rows describe the document whereby: -

Cell A1 contains the document name, for example: IPO Allotment Results

Cell A2 contains the company name, for example: China Coal Energy Company Limited

Cell A3 contains the stock code (in 5 digit numbers), for example: 01898

The forth row is used to display the image of document title: -

Cell A4 contains the fixed value “Image of Title”, and Cell B4 should be left blank for Exchange's use.

The fifth row is used to display the text of document title: -

Cell A5 contains the fixed value “Text of Title”, but leave cell B5 blank in this case.

The sixth row contains a cover image of the document:

Cell A6 contains the fixed value “Cover Image”, but leave cell B6 blank in this case.

The seventh and subsequence rows store the Chapter(s)/Section Title(s) and their corresponding file name(s). **No blank line is allowed within the table of content.**

Column A in each row contains the Chapter(s)/Section Title(s). For Sub-Section(s), two characters of dash “--” will be added in front of the Sub-Section title.

Each chapter/section title should be placed in one cell.

Each cell should contain not more than 250 characters.

Column B in each row contains the file name. Leave it blank if the title does not relate to any file.

The last row of the table of content stores the filename of whole document:

Cell A of the last row contain the fixed value “Whole Document”, and Cell B should be left blank for Exchange's use.



A		B
1	IPO Allotment Results	
2	China Coal Energy Company Limited	
3	01898	
4	Image of Title	
5	Text of Title	
6	Cover Image	
7	Cover	EW101.pdf
8	Summary	EW102.pdf
9	Results of applications made by applicants using white application forms	
10	The following are the results of successful applications using white Application Forms. Applicants who have not provided their identification document numbers are not shown.	
11	--Identification document number(s) (00146220 to C550031A)	EW103.pdf
12	--Identification document number(s) (C5500603 to E4352843)	EW104.pdf
13	--Identification document number(s) (E4354633 to G6578194)	EW105.pdf
14	--Identification document number(s) (G6579840 to K6466265)	EW106.pdf
15	--Identification document number(s) (K6468152 to Z9920200)	EW107.pdf
16	Results of applications using yellow application forms through designated CCASS Broker/Custodian Participants	
17	The following are the results of successful applications using yellow Application Forms through designated CCASS Broker/Custodian Participants. Applicants who have not provided their identification document numbers are not shown.	
18	--Identification document number(s) (00006014 to D2435013)	EW108.pdf
19	--Identification document number(s) (D2435080 to Z9909533)	EW109.pdf
20	Results of applications made by CCASS investor participants using yellow application forms	
21	The following are the results of successful applications made by CCASS Investor Participants using yellow Application Forms. CCASS Investor Participants who have not provided their identification document numbers are not shown.	EW110.pdf
22	Results of applications under the Hong Kong public offering by electronic application instructions given to HKSCC	
23	The following are the results of successful applications made by giving electronic application instructions to HKSCC. Applicants who have not provided their identification document numbers are not shown.	
24	--Identification document number(s) (00047478 to 380057810)	EW111.pdf
25	--Identification document number(s) (380058446 to H3160353)	EW112.pdf
26	--Identification document number(s) (H3164057 to ZZ044342)	EW113.pdf
27	Collection / posting of H share certificates and refund cheques	EW114.pdf
28	Whole document	
29		
30	Sheet 1	File Name: EW1898.xls

Generated HTML Table of Content from the Excel Spreadsheet

## IPO Allotment Results

### **China Coal Energy Company Limited (01898)**

- ▶ [Cover](#)
- ▶ [Summary](#)
- ▶ Results of applications made by applicants using white application forms
- ▶ The following are the results of successful applications using white Application Forms. Applicants who have not provided their identification document numbers are not shown.
  - [Identification document number\(s\) \(00146220 to C550031A\)](#)
  - [Identification document number\(s\) \(C5500603 to E4352843\)](#)
  - [Identification document number\(s\) \(E4354633 to G6578194\)](#)
  - [Identification document number\(s\) \(G6579840 to K6466265\)](#)
  - [Identification document number\(s\) \(K6468152 to Z9920200\)](#)
- ▶ Results of applications using yellow application forms through designated CCASS Broker/Custodian Participants
- ▶ The following are the results of successful applications using yellow Application Forms through designated CCASS Broker/Custodian Participants. Applicants who have not provided their identification document numbers are not shown.
  - [Identification document number\(s\) \(00006014 to D2435013\)](#)
  - [Identification document number\(s\) \(D2435080 to Z9909533\)](#)
- ▶ Results of applications made by CCASS investor participants using yellow application forms
- ▶ [The following are the results of successful applications made by CCASS Investor Participants using yellow Application Forms. CCASS Investor Participants who have not provided their identification document numbers are not shown.](#)
- ▶ Results of applications under the Hong Kong public offering by electronic application instructions given to HKSCC
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  - [Identification document number\(s\) \(00047478 to 380057810\)](#)
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  - [Identification document number\(s\) \(H3164057 to ZZ044342\)](#)
- ▶ [Collection / posting of H share certificates and refund cheques](#)