

# 市場概況

## 主板

| 概況             | 2008 年 第 2 季       | 2007 年 第 2 季       |
|----------------|--------------------|--------------------|
| 上市公司數目         | 1,065              | 1,002              |
| 上市證券數目         | 6,362              | 3,951              |
| 股份             |                    |                    |
| 普通股            | 1,066              | 1,003              |
| 優先股            | 2                  | 3                  |
| 認股權證           | 4,634              | 2,709              |
| 股份             | 35                 | 28                 |
| 衍生             | 4,599              | 2,681              |
| 股票掛鈎票據         | 0                  | 0                  |
| 牛熊證            | 453                | 37                 |
| 單位信託及互惠基金      | 32                 | 24                 |
| 債券             | 175                | 175                |
| 非上市可交易股份數目     |                    |                    |
| Nasdaq 股份      | 7                  | 7                  |
| iShares        | 2                  | 2                  |
| 交易日數           | 61                 | 59                 |
| 總成交金額(百萬港元)    | 4,623,402.28       | 3,837,847.69       |
| 總成交股數(百萬股)     | 7,071,196.65       | 4,599,154.12       |
| 總成交宗數(宗數)      | 32,471,499         | 31,606,910         |
| 上市公司市價總值(百萬港元) | 16,246,996.96      | 15,704,493.89      |
| 平均市盈率(倍)       | 11.98              | 17.94              |
| 平均週息率(百分率)     | 2.95               | 2.52               |
| 交易所參與者數目       |                    |                    |
| 開業             | 448                | 428                |
| 非開業            | 35                 | 42                 |
| 成交金額(百萬港元)     |                    |                    |
| 最高             | 130,257.77 (24/04) | 121,450.64 (20/06) |
| 最低             | 48,264.76 (17/06)  | 40,012.06 (03/04)  |
| 成交股數(百萬股)      |                    |                    |
| 最高             | 153,755.52 (07/05) | 104,428.78 (15/06) |
| 最低             | 78,552.11 (27/06)  | 51,438.23 (26/04)  |
| 總成交宗數(宗數)      |                    |                    |
| 最高             | 860,391 (24/06)    | 776,035 (18/06)    |
| 最低             | 356,184 (17/06)    | 367,134 (02/04)    |

# 市場概況

## 創業板

| 概況             | 2008 年 第 2 季     | 2007 年 第 2 季     |
|----------------|------------------|------------------|
| 上市公司數目         | 189              | 194              |
| 上市證券數目         | 193              | 196              |
| 股份             | 189              | 194              |
| 認股權證           | 4                | 2                |
| 交易日數           | 61               | 59               |
| 總成交金額(百萬港元)    | 17,444.04        | 52,492.97        |
| 總成交股數(百萬股)     | 53,834.84        | 77,263.49        |
| 總成交宗數(宗數)      | 476,098          | 1,021,103        |
| 上市公司市價總值(百萬港元) | 109,043.78       | 150,189.65       |
| 平均市盈率(倍)       | 15.61            | 39.25            |
| 平均週息率(百分率)     | 1.28             | 1.48             |
| 成交金額(百萬港元)     |                  |                  |
| 最高             | 540.50 (06/05)   | 2,160.96 (14/06) |
| 最低             | 133.46 (26/06)   | 296.97 (03/04)   |
| 成交股數(百萬股)      |                  |                  |
| 最高             | 2,496.76 (07/04) | 3,317.86 (14/06) |
| 最低             | 411.69 (17/06)   | 481.99 (26/04)   |
| 總成交宗數(宗數)      |                  |                  |
| 最高             | 15,415 (06/05)   | 33,777 (14/06)   |
| 最低             | 3,998 (23/06)    | 8,135 (26/04)    |

# 市場概況

## 衍生產品市場

| 概況                       | 2008年第2季          | 2007年第2季          |
|--------------------------|-------------------|-------------------|
| <b>所有期貨及期權產品(股票期權除外)</b> |                   |                   |
| 交易日數                     | 60.5              | 59.0              |
| 總合約成交量                   | <b>10,693,230</b> | <b>8,706,774</b>  |
| 股市指數產品                   | 10,640,183        | 8,650,138         |
| 股票產品                     | 46,301            | 48,615            |
| 利率產品                     | 6,746             | 8,021             |
| 平均每日合約成交量 <sup>1</sup>   | <b>176,748</b>    | <b>147,572</b>    |
| 季末未平倉合約                  | <b>363,654</b>    | <b>619,463</b>    |
| 股市指數產品                   | 354,975           | 604,539           |
| 股票產品                     | 6,864             | 5,377             |
| 利率產品                     | 1,815             | 9,547             |
| <b>股票期權</b>              |                   |                   |
| 新開辦期權類別                  | 3                 | —                 |
| 股票期權數目(於季末數目)            |                   |                   |
| 類別                       | 50                | 45                |
| 系列                       | 6,058             | 3,902             |
| 期權金總額(百萬港元)              | 26,994.75         | 10,377.31         |
| 認購                       | 10,514.95         | 5,692.08          |
| 認沽                       | 16,479.79         | 4,685.23          |
| 平均每日期權金總額(百萬港元)          | 446.19            | 175.89            |
| 總合約成交量                   | <b>12,837,557</b> | <b>8,126,786</b>  |
| 認購                       | 6,055,654         | 3,870,479         |
| 認沽                       | 6,781,903         | 4,256,307         |
| 平均每日合約成交量                | 212,191           | 137,742           |
| 季末未平倉合約                  | <b>4,775,250</b>  | <b>3,571,810</b>  |
| 認購                       | 1,941,554         | 1,600,958         |
| 認沽                       | 2,833,696         | 1,970,852         |
| 總成交宗數                    | 293,049           | 161,540           |
| 平均每日成交宗數                 | 4,844             | 2,738             |
| 已行使合約總數                  | 2,166,917         | 1,342,808         |
| 每張合約平均期權金(港元)            | 2,103             | 1,277             |
| 每宗交易平均合約數目               | 44                | 50                |
| 認沽數量／認購數量                | 1.12              | 1.10              |
| 平均每日合約成交量／未平倉合約          | 4.4%              | 3.9%              |
| <b>所有期貨及期權產品</b>         |                   |                   |
| 總合約成交量                   | <b>23,530,787</b> | <b>16,833,560</b> |
| 季末未平倉合約                  | <b>5,138,904</b>  | <b>4,191,273</b>  |

<sup>1</sup> 平均每日合約成交量按香港市場的交易日數計算

# 市場概況

## 結算及交收

| 中央結算系統營運資料                             | 2008年第2季  | 2007年第2季  |
|----------------------------------------|-----------|-----------|
| 經中央結算系統處理之聯交所交易(每日平均數)                 |           |           |
| – 交易宗數                                 | 540,113   | 553,015   |
| – 交易金額(十億港元)                           | 76.1      | 65.9      |
| – 涉及股數(十億股)                            | 116.8     | 79.3      |
| 經中央結算系統處理的交收指示(每日平均數)                  |           |           |
| – 交收指示數目                               | 62,653    | 60,016    |
| – 交收指示涉及金額(十億港元)                       | 206.9     | 155.2     |
| – 涉及股數(十億股)                            | 50.9      | 39.0      |
| 經中央結算系統處理的投資者交收指示(每日平均數)               |           |           |
| – 交收指示數目                               | 500       | 912       |
| – 交收指示涉及金額(百萬港元)                       | 231.2     | 244.9     |
| – 涉及股數(百萬股)                            | 89.1      | 187.7     |
| 以「持續淨額交收」的股份數額於到期交收日(T+2)的交收效率(每日平均數)  | 99.84     | 99.71     |
| 以「持續淨額交收」的股份數額於到期交收翌日(T+3)的交收效率(每日平均數) | 99.99     | 99.97     |
| 在T+3日進行補購(每日平均數)                       |           |           |
| – 涉及經紀數目                               | 8         | 20        |
| – 補購宗數                                 | 9         | 24        |
| – 補購涉及金額(百萬港元)                         | 5.2       | 9.8       |
| 存放於中央結算系統證券存管處的股份                      |           |           |
| – 股數(十億股)                              | 3,980.2   | 2,078.8   |
| – 獲納入系統的證券佔已發行股本總數的百分比                 | 75.61     | 65.62     |
| – 股份價值(十億港元)                           | 7,704.1   | 7,102.0   |
| – 獲納入系統的證券佔市價總值的百分比                    | 44.60     | 42.40     |
| 衍生產品結算及交收系統營運資料                        | 2008年第2季  | 2007年第2季  |
| 季末未平倉合約                                |           |           |
| – 股市指數期貨                               | 214,427   | 218,751   |
| – 股票期貨                                 | 6,864     | 5,377     |
| – 利率期貨                                 | 1,815     | 9,547     |
| – 股市指數期權                               | 140,548   | 385,788   |
| – 股票期權                                 | 4,775,250 | 3,571,810 |
| 累積行使股票期權                               |           |           |
| – 涉及股數(百萬股)                            | 2,052     | 1,288     |
| – 涉及金額(十億港元)                           | 61        | 35        |

# 主 板 股 份

## 股份成交

|      |       | 股數(百 萬 股)    | 金 額(百 萬 港 元) | 成 交 宗 數    |
|------|-------|--------------|--------------|------------|
| 2007 | 第 2 季 | 1,577,785.42 | 3,097,018.37 | 26,195,005 |
|      | 第 3 季 | 1,058,315.84 | 4,831,375.67 | 33,825,488 |
|      | 第 4 季 | 878,390.04   | 6,044,981.78 | 35,765,560 |
| 2008 | 第 1 季 | 564,762.03   | 4,141,772.67 | 28,938,227 |
|      | 第 2 季 | 497,409.06   | 3,329,344.37 | 25,180,928 |

## 股份交易統計

|      |       | 交 易 日 數 | 每 日 平 均 成 交 金 額<br>(百 萬 港 元) | 平 均 每 宗 交 易<br>成 交 金 額 |
|------|-------|---------|------------------------------|------------------------|
| 2007 | 第 2 季 | 59      | 52,491.84                    | 118,229                |
|      | 第 3 季 | 63      | 76,688.50                    | 142,832                |
|      | 第 4 季 | 62      | 97,499.71                    | 169,017                |
| 2008 | 第 1 季 | 60      | 69,029.54                    | 143,125                |
|      | 第 2 季 | 61      | 54,579.42                    | 132,217                |

# 主 板 股 份

## 20種升幅最大之股份

2008年第2季

| 順次 | 股份代號  | 股份            | 收市價      |          | 升幅      |
|----|-------|---------------|----------|----------|---------|
|    |       |               | 2008年6月底 | 2008年3月底 |         |
| 1  | 00986 | NAM HING      | 0.630    | 0.200    | 215.00  |
| 2  | 02302 | UNITED METALS | 4.000    | 1.320    | 203.03  |
| 3  | 00653 | 卓悅控股          | 4.570    | 1.870    | 144.39  |
| 4  | 00933 | 先來國際          | 2.050    | 0.870    | 135.63  |
| 5  | 01094 | 新怡環球          | 0.760    | 0.350    | 117.14  |
| 6  | 00862 | 新移動           | 8.890    | 4.200    | 111.67  |
| 7  | 00276 | 蒙古能源          | 15.100   | 7.260    | 107.99  |
| 8  | 00901 | 萊福資本          | 0.470    | 0.240    | 95.83   |
| 9  | 00835 | 匯寶集團          | 0.425    | 0.220    | 93.18   |
| 10 | 00566 | 紅發集團          | 0.660    | 0.345    | A 91.30 |
| 11 | 03888 | 金山軟件          | 4.000    | 2.100    | 90.48   |
| 12 | 00254 | 光訊控股集團        | 0.450    | 0.237    | 89.87   |
| 13 | 00925 | 元昇國際          | 0.450    | 0.240    | 87.50   |
| 14 | 02340 | 新昌管理集團        | 1.500    | 0.850    | 76.47   |
| 15 | 01093 | CHINA PHARMA  | 3.900    | 2.340    | 66.67   |
| 16 | 01161 | 奧思集團          | 3.100    | 1.860    | 66.67   |
| 17 | 00735 | 中國電力新能源       | 0.990    | 0.600    | 65.00   |
| 18 | 00030 | 佳訊控股          | 0.950    | 0.580    | 63.79   |
| 19 | 03933 | 聯邦制藥          | 4.850    | 2.970    | 63.30   |
| 20 | 00639 | 福山能源          | 6.000    | 3.680    | 63.04   |

A 經調整

## 20種跌幅最大之股份

2008年第2季

| 順次 | 股份代號  | 股份              | 收市價      |          | 跌幅       |
|----|-------|-----------------|----------|----------|----------|
|    |       |                 | 2008年6月底 | 2008年3月底 |          |
| 1  | 02700 | 合俊集團            | 0.375    | 1.500    | -75.00   |
| 2  | 00309 | 勞氏環保            | 0.203    | 0.700    | -71.00   |
| 3  | 02312 | 中國金融租賃          | 0.061    | 0.204    | -70.10   |
| 4  | 00913 | 合一投資            | 0.054    | 0.170    | A -68.24 |
| 5  | 00273 | 威利國際            | 0.052    | 0.129    | -59.69   |
| 6  | 00585 | 意馬國際            | 0.630    | 1.550    | -59.35   |
| 7  | 00038 | 第一拖拉機股份         | 1.760    | 4.240    | -58.49   |
| 8  | 00909 | 中大國際            | 0.270    | 0.620    | -56.45   |
| 9  | 00628 | 多金控股            | 0.440    | 1.010    | -56.44   |
| 10 | 00661 | 中國資源開發          | 0.280    | 0.630    | -55.56   |
| 11 | 00663 | 南嶺化工            | 0.130    | 0.290    | -55.17   |
| 12 | 00285 | 比亞迪電子           | 4.630    | 9.910    | -53.28   |
| 13 | 01041 | 福邦控股            | 0.037    | 0.077    | -51.95   |
| 14 | 00082 | 第一視頻            | 0.350    | 0.700    | -50.00   |
| 15 | 00381 | 僑雄國際            | 0.450    | 0.900    | -50.00   |
| 16 | 02326 | 百靈達國際控股         | 0.190    | 0.380    | -50.00   |
| 17 | 01055 | 中國南方航空股份        | 3.100    | 6.080    | -49.01   |
| 18 | 01005 | MATRIX HOLDINGS | 0.690    | 1.350    | -48.89   |
| 19 | 00187 | 北人印刷機械股份        | 1.210    | 2.360    | -48.73   |
| 20 | 00245 | 中國七星購物          | 0.096    | 0.184    | -47.83   |

A 經調整

# 主 板 股 份

## 20種成交最活躍股份(金額)

2008年第2季

| 順次  | 股份代號  | 股份       | 成交金額(百萬港元)   | 佔市場百分比 |
|-----|-------|----------|--------------|--------|
| 1   | 00941 | 中國移動     | 232,832.79   | 6.99   |
| 2   | 02628 | 中國人壽     | 170,655.80   | 5.13   |
| 3   | 00857 | 中國石油股份   | 138,949.51   | 4.17   |
| 4   | 00005 | 匯豐控股     | 138,189.72   | 4.15   |
| 5   | 00939 | 建設銀行     | 118,253.09   | 3.55   |
| 6   | 00883 | 中國海洋石油   | 118,250.87   | 3.55   |
| 7   | 01398 | 工商銀行     | 109,918.75   | 3.30   |
| 8   | 00386 | 中國石油化工股份 | 102,111.72   | 3.07   |
| 9   | 00388 | 香港交易所    | 80,509.90    | 2.42   |
| 10  | 03988 | 中國銀行     | 77,457.81    | 2.33   |
| 11  | 02318 | 中國平安     | 74,051.35    | 2.22   |
| 12  | 00016 | 新鴻基地產    | 70,217.00    | 2.11   |
| 13  | 01088 | 中國神華     | 70,055.24    | 2.10   |
| 14  | 00728 | 中國電信     | 52,498.91    | 1.58   |
| 15  | 03968 | 招商銀行     | 51,828.90    | 1.56   |
| 16  | 00001 | 長江實業     | 50,970.35    | 1.53   |
| 17  | 00013 | 和記黃埔     | 46,200.12    | 1.39   |
| 18  | 03328 | 交通銀行     | 44,658.80    | 1.34   |
| 19  | 01800 | 中國交通建設   | 40,777.06    | 1.22   |
| 20  | 02600 | 中國鋁業     | 40,714.00    | 1.22   |
| 總 額 |       |          | 1,829,101.69 | 54.94  |

## 20種成交最活躍股份(股數)

2008年第2季

| 順次  | 股份代號  | 股份            | 成交股數(百萬股)  | 佔市場百分比 |
|-----|-------|---------------|------------|--------|
| 1   | 03988 | 中國銀行          | 20,370.23  | 4.10   |
| 2   | 01398 | 工商銀行          | 18,752.82  | 3.77   |
| 3   | 00939 | 建設銀行          | 17,738.63  | 3.57   |
| 4   | 01222 | WANG ON GROUP | 14,637.00  | 2.94   |
| 5   | 00386 | 中國石油化工股份      | 13,295.33  | 2.67   |
| 6   | 00857 | 中國石油股份        | 12,817.18  | 2.58   |
| 7   | 00728 | 中國電信          | 10,355.49  | 2.08   |
| 8   | 01003 | 真樂發控股         | 9,231.49   | 1.86   |
| 9   | 00883 | 中國海洋石油        | 8,635.37   | 1.74   |
| 10  | 00985 | 中國科技          | 8,327.89   | 1.67   |
| 11  | 00261 | 中建科技國際        | 7,655.00   | 1.54   |
| 12  | 00202 | 國中控股          | 7,278.61   | 1.46   |
| 13  | 00981 | 中芯國際          | 5,620.40   | 1.13   |
| 14  | 02628 | 中國人壽          | 5,523.73   | 1.11   |
| 15  | 00355 | 世紀城市國際        | 5,202.37   | 1.05   |
| 16  | 00380 | 中國管業          | 5,125.14   | 1.03   |
| 17  | 03328 | 交通銀行          | 4,359.09   | 0.88   |
| 18  | 00661 | 中國資源開發        | 4,042.36   | 0.81   |
| 19  | 02866 | 中海集運          | 3,799.03   | 0.76   |
| 20  | 00910 | 中國林大          | 3,772.72   | 0.76   |
| 總 數 |       |               | 186,539.89 | 37.50  |

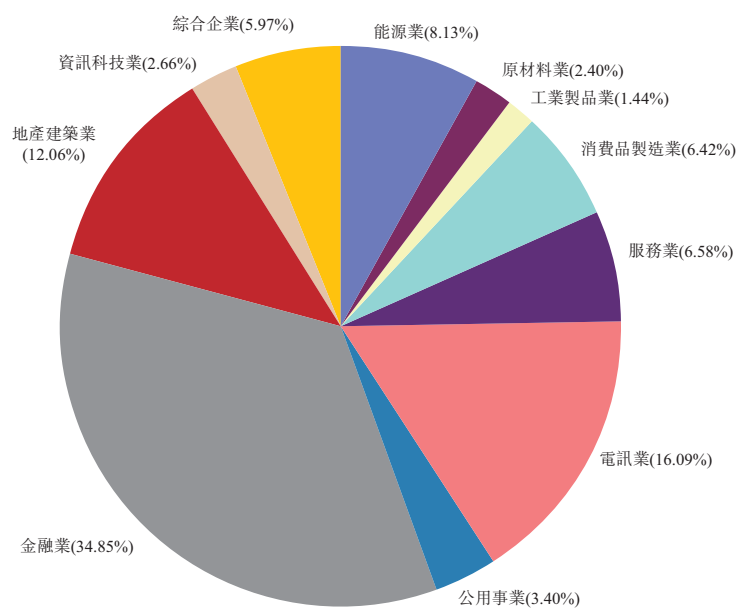
# 主 板 股 份

## 上市公司市價總值－主板

|      |       | 百 萬 港 元       |
|------|-------|---------------|
| 2007 | 第 2 季 | 15,704,493.89 |
|      | 第 3 季 | 19,904,015.04 |
|      | 第 4 季 | 20,536,462.82 |
| 2008 | 第 1 季 | 16,825,275.91 |
|      | 第 2 季 | 16,246,996.96 |

## 恒生行業分類系統之證券市價總值\*

季末數字



\* 行業分類由恒生指數有限公司提供。



# 主 板 股 份

## 50間市價總值最大之上市公司

截至2008年第2季末

| 順次   | 股份代號  | 公司                  | 市價總值(百萬港元)    | 佔市場總值(%) |
|------|-------|---------------------|---------------|----------|
| 1    | 00941 | 中國移動有限公司            | 2,100,587.80  | 12.93    |
| 2    | 00005 | 匯豐控股有限公司            | 1,451,436.85  | 8.93     |
| 3    | 00939 | 中國建設銀行股份有限公司—H股     | 1,411,047.45  | 8.68     |
| 4    | 00883 | 中國海洋石油有限公司          | 599,445.23    | 3.69     |
| 5    | 01398 | 中國工商銀行股份有限公司—H股     | 442,691.16    | 2.72     |
| 6    | 00013 | 和記黃埔有限公司            | 335,100.94    | 2.06     |
| 7    | 02888 | 渣打集團有限公司            | 324,821.46    | 2.00     |
| 8    | 00011 | 恒生銀行有限公司            | 314,498.13    | 1.94     |
| 9    | 00016 | 新鴻基地產發展有限公司         | 271,306.47    | 1.67     |
| 10   | 03988 | 中國銀行股份有限公司—H股       | 263,790.27    | 1.62     |
| 11   | 00001 | 長江實業(集團)有限公司        | 243,428.87    | 1.50     |
| 12   | 02388 | 中銀香港(控股)有限公司        | 218,327.91    | 1.34     |
| 13   | 00857 | 中國石油天然氣股份有限公司—H股    | 213,098.89    | 1.31     |
| 14   | 03328 | 交通銀行股份有限公司—H股       | 210,578.59    | 1.30     |
| 15   | 02628 | 中國人壽保險股份有限公司—H股     | 203,144.08    | 1.25     |
| 16   | 00762 | 中國聯通股份有限公司          | 197,826.86    | 1.22     |
| 17   | 00002 | 中電控股有限公司            | 160,870.83    | 0.99     |
| 18   | 02318 | 中國平安保險(集團)股份有限公司—H股 | 148,401.33    | 0.91     |
| 19   | 00906 | 中國網通集團(香港)有限公司      | 142,357.94    | 0.88     |
| 20   | 00066 | 香港鐵路有限公司            | 137,787.18    | 0.85     |
| 21   | 00003 | 香港中華煤氣有限公司          | 123,580.22    | 0.76     |
| 22   | 00386 | 中國石油化工股份有限公司—H股     | 122,497.56    | 0.75     |
| 23   | 00388 | 香港交易及結算所有限公司        | 122,393.18    | 0.75     |
| 24   | 00019 | 太古股份有限公司'A'         | 121,056.05    | 0.75     |
| 25   | 00700 | 騰訊控股有限公司            | 108,276.74    | 0.67     |
| 26   | 00012 | 恒基兆業地產有限公司          | 104,331.68    | 0.64     |
| 27   | 01088 | 中國神華能源股份有限公司—H股     | 103,996.62    | 0.64     |
| 28   | 00101 | 恒隆地產有限公司            | 103,627.82    | 0.64     |
| 29   | 00330 | 思捷環球控股有限公司          | 100,734.88    | 0.62     |
| 30   | 00006 | 香港電燈集團有限公司          | 99,563.31     | 0.61     |
| 31   | 00688 | 中國海外發展有限公司          | 95,467.50     | 0.59     |
| 32   | 00276 | 蒙古能源有限公司            | 91,322.09     | 0.56     |
| 33   | 00004 | 九龍倉集團有限公司           | 89,913.57     | 0.55     |
| 34   | 02007 | 碧桂園控股有限公司           | 82,781.60     | 0.51     |
| 35   | 00494 | 利豐有限公司              | 81,216.46     | 0.50     |
| 36   | 00836 | 華潤電力控股有限公司          | 78,939.78     | 0.49     |
| 37   | 00083 | 信和置業有限公司            | 75,638.28     | 0.47     |
| 38   | 01038 | 長江基建集團有限公司          | 74,388.93     | 0.46     |
| 39   | 00144 | 招商局國際有限公司           | 72,572.11     | 0.45     |
| 40   | 00023 | 東亞銀行有限公司            | 70,753.49     | 0.44     |
| 41   | 03968 | 招商銀行股份有限公司—H股       | 65,219.00     | 0.40     |
| 42   | 00267 | 中信泰富有限公司            | 63,163.35     | 0.39     |
| 43   | 00017 | 新世界發展有限公司           | 59,324.99     | 0.37     |
| 44   | 01880 | 百麗國際控股有限公司          | 59,258.16     | 0.36     |
| 45   | 01800 | 中國交通建設股份有限公司—H股     | 59,062.85     | 0.36     |
| 46   | 00728 | 中國電信股份有限公司—H股       | 58,840.22     | 0.36     |
| 47   | 00293 | 國泰航空有限公司            | 58,431.66     | 0.36     |
| 48   | 00683 | 嘉里建設有限公司            | 58,360.59     | 0.36     |
| 49   | 01898 | 中國中煤能源股份有限公司—H股     | 56,014.88     | 0.34     |
| 50   | 01688 | 阿里巴巴網絡有限公司          | 55,575.92     | 0.34     |
| 總額   |       |                     | 11,906,851.72 | 73.29    |
| 市場總額 |       |                     | 16,246,996.96 | 100.00   |

# 主 板 股 份

## 賣空交易(金額)

|      |       | 賣空交易<br>(百 萬 港 元) | 股份成交金額*<br>(百 萬 港 元) | 佔股份成交<br>百 份 比 |
|------|-------|-------------------|----------------------|----------------|
| 2007 | 第 2 季 | 181,661.61        | 3,149,502.82         | 5.77           |
|      | 第 3 季 | 385,530.24        | 4,885,927.33         | 7.89           |
|      | 第 4 季 | 569,658.22        | 6,078,123.87         | 9.37           |
| 2008 | 第 1 季 | 439,273.23        | 4,163,154.65         | 10.55          |
|      | 第 2 季 | 345,265.36        | 3,346,787.65         | 10.32          |

\* 包括主板及創業板數據

## 賣空交易(股數)

|      |       | 賣空交易<br>(百 萬 股) | 股份成交股數*<br>(百 萬 股) | 佔股份成交<br>百 份 比 |
|------|-------|-----------------|--------------------|----------------|
| 2007 | 第 2 季 | 16,158.38       | 1,655,012.40       | 0.98           |
|      | 第 3 季 | 27,629.12       | 1,140,498.01       | 2.42           |
|      | 第 4 季 | 34,333.59       | 935,266.06         | 3.67           |
| 2008 | 第 1 季 | 30,556.34       | 624,769.65         | 4.89           |
|      | 第 2 季 | 25,402.17       | 551,233.73         | 4.61           |

\* 包括主板及創業板數據

## 新上市統計 — 公司

|      |       | 新上市公司數目 | 集資金額(百 萬 港 元) |
|------|-------|---------|---------------|
| 2007 | 第 2 季 | 19      | 78,065.11     |
|      | 第 3 季 | 20      | 60,917.74     |
|      | 第 4 季 | 30      | 131,456.50    |
| 2008 | 第 1 季 | 10      | 32,990.02     |
|      | 第 2 季 | 11      | 17,153.41     |

# 主 板 股 份

## 新上市公司

2008年第2季

| 股份代號  | 公司名稱              | 上市日期       | 已發行股數         | 集資金額<br>(百萬港元) |
|-------|-------------------|------------|---------------|----------------|
| 00848 | 茂業國際控股有限公司        | 2008/05/05 | 5,139,856,000 | 2,758.55       |
| 00789 | 雅天妮中國有限公司         | 2008/05/16 | 1,000,000,000 | 621.60         |
| 00743 | 亞洲水泥(中國)控股公司      | 2008/05/20 | 1,556,250,000 | 2,134.69       |
| 01368 | 特步國際              | 2008/06/03 | 2,200,000,000 | 2,227.50       |
| 00832 | 建業地產股份有限公司        | 2008/06/06 | 2,000,000,000 | 1,375.00       |
| 03813 | 寶勝國際(控股)有限公司      | 2008/06/06 | 3,567,559,000 | 2,564.86       |
| 00800 | A8電媒音樂            | 2008/06/12 | 446,288,000   | 183.84         |
| 00968 | 小肥羊               | 2008/06/12 | 1,027,642,870 | 779.70         |
| 02722 | 重慶機電股份有限公司—H股     | 2008/06/13 | 1,100,187,470 | 1,306.37       |
| 01812 | 山東晨鳴紙業集團股份有限公司—H股 | 2008/06/18 | 391,270,000   | 3,201.30       |
| 00777 | 網龍網絡有限公司          | 2008/06/24 | 540,232,860   | —              |
| 總額    |                   |            |               | 17,153.41      |

## 除牌上市公司

2008年第2季

| 股份代號  | 公司名稱     | 最後買賣日期     | 除牌日期       |
|-------|----------|------------|------------|
| 00562 | 保昌控股有限公司 | 2008/02/29 | 2008/04/09 |

# 主 板 股 份

## 公司名稱更改

2008年第2季

| 股份代號  | 原有名稱                       | 新名稱              | 生效日期       | 採用日期       |
|-------|----------------------------|------------------|------------|------------|
| 00723 | 華晉國際控股有限公司                 | 中國鎂業資源集團有限公司     | 2008/03/03 | 2008/04/03 |
| 00061 | 宏昌國際投資控股有限公司               | 綠色環球資源有限公司       | 2008/02/27 | 2008/04/11 |
| 00382 | 華凌集團有限公司                   | 威靈控股有限公司         | 2008/04/15 | 2008/04/22 |
| 01164 | 維奧生物科技控股有限公司               | 維奧醫藥控股有限公司       | 2008/03/07 | 2008/04/25 |
| 00685 | 明報企業有限公司                   | 世界華文媒體有限公司       | 2008/04/23 | 2008/04/28 |
| 00761 | 北京時裝(集團)有限公司               | 百營環球資源控股有限公司     | 2008/04/02 | 2008/04/28 |
| 00364 | 華豐紡織國際集團有限公司               | 華豐集團控股有限公司       | 2008/03/18 | 2008/05/06 |
| 00371 | 上華控股有限公司                   | 北控水務集團有限公司       | 2008/03/19 | 2008/05/08 |
| 00263 | 保興投資控股有限公司                 | 中國雲錫礦業集團有限公司     | 2008/05/16 | 2008/05/22 |
| 00660 | 耐力國際集團有限公司                 | 偉俊礦業集團有限公司       | 2008/03/31 | 2008/06/05 |
| 00147 | 鷹馳實業有限公司                   | 超越集團有限公司         | 2008/05/09 | 2008/06/12 |
| 00729 | 中汽資源投資有限公司                 | 嘉盛控股有限公司         | 2008/05/20 | 2008/06/13 |
| 00910 | 中國林大資源集團有限公司               | 中國林大綠色資源集團有限公司   | 2008/04/30 | 2008/06/13 |
| 01185 | 航天科技通信有限公司                 | 中國航天萬源國際(集團)有限公司 | 2008/05/15 | 2008/06/16 |
| 00462 | 福茂控股有限公司                   | 中國金匯礦業有限公司       | 2008/03/07 | 2008/06/18 |
| 00987 | J.I.C. Technology Co. Ltd. | 香港新能源(控股)有限公司    | 2008/05/28 | 2008/06/24 |
| 02349 | 華園控股有限公司                   | 中國植物開發控股有限公司     | 2008/05/09 | 2008/06/24 |

\* 祇改英文名稱

# 祇改中文名稱

# 主 板 股 份

## 紅股／紅利認股權證

2008年第2季

| 股份代號  | 公司            | 詳情               | 除淨日        |
|-------|---------------|------------------|------------|
| 01818 | 招金礦業股份有限公司－H股 | 1送1              | 2008/04/15 |
| 00720 | 和記行(集團)有限公司   | 5送1              | 2008/04/22 |
| 00763 | 中興通訊股份有限公司－H股 | 10送4             | 2008/04/24 |
| 00003 | 香港中華煤氣有限公司    | 10送1             | 2008/05/05 |
| 03838 | 中國澱粉控股有限公司    | 1送4              | 2008/05/09 |
| 00666 | 禹銘投資有限公司      | 5股送1份2009年認股權證   | 2008/05/15 |
| 00036 | 遠東控股國際有限公司    | 1送1              | 2008/05/23 |
| 01031 | 黃金集團有限公司      | 5股送1份2010年認股權證   | 2008/05/27 |
| 00655 | 香港華人有限公司      | 每供7股送3份2011年認股權證 | 2008/05/29 |
| 00226 | 力寶有限公司        | 每供2股送1份2011年認股權證 | 2008/05/29 |
| 00360 | 新焦點汽車技術控股有限公司 | 40送1             | 2008/05/29 |
| 00383 | 中國網絡資本有限公司    | 5股送1份2009年認股權證   | 2008/06/19 |
| 01189 | 永安旅遊(控股)有限公司  | 每供4股送1份2010年認股權證 | 2008/06/24 |

## 股份拆細及合併

2008年第2季

| 股份代號  | 公司           | 詳情       | 生效日期       |
|-------|--------------|----------|------------|
| 00959 | 奧瑪仕控股有限公司    | 10股合併為1股 | 2008/04/08 |
| 00433 | 新萬泰控股有限公司    | 8股合併為5股  | 2008/04/22 |
| 00510 | 時富金融服務集團有限公司 | 5股合併為1股  | 2008/05/02 |
| 00764 | 豐采多媒體集團有限公司  | 10股合併為1股 | 2008/05/02 |
| 00326 | 中國星集團有限公司    | 10股合併為1股 | 2008/05/09 |
| 00268 | 金蝶國際軟件集團有限公司 | 1股分拆為4股  | 2008/05/09 |
| 00279 | 民豐控股有限公司     | 10股合併為1股 | 2008/05/15 |
| 00913 | 合一投資控股有限公司   | 10股合併為1股 | 2008/05/15 |
| 00493 | 國美電器控股有限公司   | 1股分拆為4股  | 2008/05/23 |
| 00996 | 東方銀座控股有限公司   | 10股合併為1股 | 2008/06/03 |
| 01049 | 時富投資集團有限公司   | 5股合併為1股  | 2008/06/10 |
| 03311 | 中國建築國際集團有限公司 | 1股分拆為4股  | 2008/06/13 |
| 00566 | 紅發集團有限公司     | 1股分拆為2股  | 2008/06/16 |
| 00395 | 中國鋁業有限公司     | 10股合併為1股 | 2008/06/30 |
| 00399 | 遠東生物制藥科技有限公司 | 10股合併為1股 | 2008/06/30 |

# 主 板 股 份

## 供股／公開售股

2008年第2季

| 月 份 | 股 份 代 號 | 公 司 名 稱    | 比 率                                  | 集 資 金 額<br>(百 萬 港 元) |
|-----|---------|------------|--------------------------------------|----------------------|
| 5月  | 00571   | 豐德麗控股有限公司  | 股權2供1，每股供2.50港元                      | 1,033.94             |
|     | 00913   | 合一投資控股有限公司 | 股權1供5，每股供0.12港元<br>(10股合併為1股後)       | 187.90               |
| 6月  | 00850   | 中油資源控股有限公司 | 公開售股2供1，每股供0.288港元                   | 186.50               |
|     | 00650   | 順昌集團有限公司   | 股權2供3，每股供0.50港元                      | 104.20               |
|     | 01172   | 勤達集團國際有限公司 | 股權2供1，每股供0.25港元                      | 76.16                |
|     | 00403   | 星光集團有限公司   | 公開售股5供1，每股供0.35港元                    | 30.12                |
|     | 01862   | 澳華黃金有限公司   | 公開售股15供2，每股供4.00澳元<br>(相等於29.80港元)   | 1,012.27             |
|     | 00370   | 國華集團控股有限公司 | 公開售股2供1，每股供0.075港元                   | 232.72               |
|     | 00655   | 香港華人有限公司   | 股權20供7，每股供1.00港元<br>另每供7股送3份2011年認權證 | 471.39               |
|     | 00226   | 力寶有限公司     | 股權4供1，每股供3.80港元<br>另每供2股送1份2011年認權證  | 412.05               |
|     | 總 額     |            |                                      | 3,747.25             |

# 主 板 股 份

## 股份配售\*

| 月份   | 股份代號  | 公司名稱           | 配售股份數目        | 配售價<br>(港元) | 集資金額<br>(百萬港元) |
|------|-------|----------------|---------------|-------------|----------------|
| 2008 |       |                |               |             |                |
| 2月** | 00612 | 中國投資基金公司       | 96,000,000    | 0.111       | 10.66          |
| 3月** | 01229 | ARTFIELD GROUP | 400,000,000   | 0.200       | 80.00          |
|      | 00371 | 北控水務集團         | 247,000,000   | 0.400       | 98.80          |
|      | 00061 | 綠色環球資源         | 199,000,000   | 0.250       | 49.75          |
|      | 00412 | 漢基控股           | 355,000,000   | 0.260       | 92.30          |
|      | 00632 | 東方明珠創業         | 77,456,000    | 1.000       | 77.46          |
| 4月   | 00552 | 中國通信服務         | 359,365,600   | 5.250       | 1,886.67       |
|      | 00268 | 金蝶國際           | 20,000,000    | 6.900       | 138.00         |
|      | 00901 | 萊福資本           | 80,000,000    | 0.220       | 17.60          |
|      | 00550 | 才庫             | 26,250,000    | 1.000       | 26.25          |
|      | 01222 | WANG ON GROUP  | 1,360,000,000 | 0.075       | 102.00         |
|      | 00408 | 葉氏化工集團         | 50,000,000    | 5.500       | 275.00         |
|      | 00629 | 悅達礦業           | 20,000,000    | 5.000       | 100.00         |
| 5月   | 01194 | 中盛糧油           | 100,000,000   | 0.280       | 28.00          |
|      | 00254 | 光訊控股集團         | 80,000,000    | 0.200       | 16.00          |
|      | 00471 | 佳邦環球           | 250,000,000   | 0.146       | 36.50          |
|      | 00412 | 漢基控股           | 426,000,000   | 0.186       | 79.24          |
|      | 00223 | 建發國際           | 120,500,000   | 0.990       | 119.30         |
|      | 02343 | 太平洋航運          | 158,598,000   | 13.520      | 2,144.24       |
|      | 01862 | 澳華黃金           | 11,000,000    | 37.470      | 412.17         |
|      | 00346 | 中聯石油化工         | 35,720,000    | 2.800       | 100.02         |
|      | 00897 | 位元堂            | 335,004,000   | 0.165       | 55.28          |
|      | 00739 | 浙江玻璃           | 64,166,000    | 6.050       | 388.20         |
| Jun  | 00439 | 英發國際           | 191,000,000   | 0.159       | 30.37          |
|      | 00304 | 宜進利(集團)        | 159,922,000   | 7.900       | 1,263.38       |
|      | 00566 | 紅發集團           | 66,000,000    | 0.530       | 34.98          |
| 總 額  |       |                |               |             | 7,662.16       |

\* 由於資料呈報之時差，本表所列乃為該季度臨時之股份配售數據。

\*\* 前季度之補充資料。

# 主 板 認 股 權 證

## 認股權證交易統計

|      |       | 股份認股權證<br>(百 萬 港 元) | 衍生權證<br>(百 萬 港 元) | 總額<br>(百 萬 港 元) |
|------|-------|---------------------|-------------------|-----------------|
| 2007 | 第 2 季 | 1,280.41            | 688,071.82        | 689,352.23      |
|      | 第 3 季 | 1,593.61            | 1,185,059.06      | 1,186,652.67    |
|      | 第 4 季 | 1,618.97            | 2,148,846.16      | 2,150,465.13    |
| 2008 | 第 1 季 | 441.42              | 1,611,079.67      | 1,611,521.09    |
|      | 第 2 季 | 516.79              | 958,619.84        | 959,136.63      |

## 認股權證市價總值

|      |       | 數目 | 股份認股權證<br>(百 萬 港 元) | 數目    | 衍生權證<br>(百 萬 港 元) | 總數    | 總額<br>(百 萬 港 元) |
|------|-------|----|---------------------|-------|-------------------|-------|-----------------|
| 2007 | 第 2 季 | 28 | 4,204.08            | 2,681 | 330,479.53        | 2,709 | 334,683.61      |
|      | 第 3 季 | 27 | 9,402.57            | 3,344 | 914,592.42        | 3,371 | 923,994.99      |
|      | 第 4 季 | 30 | 6,873.37            | 4,483 | 696,995.85        | 4,513 | 703,869.22      |
| 2008 | 第 1 季 | 36 | 3,489.26            | 5,000 | 336,368.73        | 5,036 | 339,857.99      |
|      | 第 2 季 | 35 | 2,089.63            | 4,599 | 212,788.32        | 4,634 | 214,877.95      |

## 新上市統計－認股權證

|      |       | 新上市股份認股<br>權證數目 | 新上市衍生<br>權證數目 | 集資金額<br>(百 萬 港 元) |
|------|-------|-----------------|---------------|-------------------|
| 2007 | 第 2 季 | 4               | 1,198         | 105,479.84        |
|      | 第 3 季 | 3               | 1,743         | 210,451.83        |
|      | 第 4 季 | 6               | 2,264         | 369,803.02        |
| 2008 | 第 1 季 | 7               | 1,719         | 257,483.82        |
|      | 第 2 季 | 2               | 1,058         | 110,344.97        |

## 新上市股份認股權證

2008年第2季

| 股份<br>代號 | 股份認股權證            | 上市時之發行<br>金額(港 元) | 上市日期       | 到期日        | 集資金額<br>(百 萬 港 元) |
|----------|-------------------|-------------------|------------|------------|-------------------|
| 00150    | 禹銘投資有限公司2009年認股權證 | 123,365,351       | 2008/06/02 | 2009/05/28 | —                 |
| 00741    | 黃金集團有限公司2010年認股權證 | 518,008,000       | 2008/06/12 | 2010/06/10 | —                 |
| 總額       |                   |                   |            |            | —                 |



# 主 板 認 股 權 證

## 新上市衍生權證

2008年第2季

| 股份<br>代號 | 衍生權證                                                          | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|--------------|------------|------------|----------------|
| 03267    | ABN AMRO Bank N.V. – China Mobile Euro Warrants Nov 2008 C    | 788,000,000  | 2008/04/01 | 2008/11/03 | 197.00         |
| 02130    | Merrill Lynch Int'l & Co. C.V. – CC Bank Euro Wts Oct 2008 A  | 180,000,000  | 2008/04/01 | 2008/10/06 | 127.80         |
| 02133    | Merrill Lynch Int'l & Co. C.V. – Ch Mobile Eur Wt Mar 2009 B  | 300,000,000  | 2008/04/01 | 2009/03/09 | 75.00          |
| 02191    | Merrill Lynch Int'l & Co. C.V. – Ch Rail Cons Eu Wt Dec 08 A  | 300,000,000  | 2008/04/01 | 2008/12/22 | 99.00          |
| 02456    | Merrill Lynch Int'l & Co. C.V. – Ch Rail Cons Eu Wt Dec 08 B  | 300,000,000  | 2008/04/01 | 2008/12/22 | 84.00          |
| 02458    | Merrill Lynch Int'l & Co. C.V. – Hutchison Euro Wts Oct 2008  | 300,000,000  | 2008/04/01 | 2008/10/06 | 181.50         |
| 02459    | Merrill Lynch Int'l & Co. C.V. – ICBC European Wts Oct 2008   | 180,000,000  | 2008/04/01 | 2008/10/06 | 123.30         |
| 02496    | Merrill Lynch Int'l & Co. C.V. – SHK Ppt Euro Wts Mar 2009    | 300,000,000  | 2008/04/01 | 2009/03/23 | 75.00          |
| 05506    | Calyon Fin P (G) Ltd. – HSBC European Put Warrants Oct 2008   | 200,000,000  | 2008/04/02 | 2008/10/02 | 221.40         |
| 05505    | Deutsche Bank AG – HSI European Warrants Oct 2008 D           | 600,000,000  | 2008/04/02 | 2008/10/30 | 150.00         |
| 05509    | Deutsche Bank AG – HSI European Put Warrants Oct 2008 A       | 600,000,000  | 2008/04/02 | 2008/10/30 | 150.00         |
| 05507    | KBC Fin Products Int'l Ltd. – BOCL European Put Wts Nov 2008  | 238,000,000  | 2008/04/02 | 2008/11/03 | 97.58          |
| 05508    | KBC Fin Products Int'l Ltd. – China Life Eur Put Wt Nov 2008  | 195,000,000  | 2008/04/02 | 2008/11/14 | 99.45          |
| 05511    | KBC Fin Products Int'l Ltd. – HSBC Euro Put Wts Oct 2008 E    | 125,000,000  | 2008/04/02 | 2008/10/03 | 100.00         |
| 03434    | Merrill Lynch Int'l & Co. C.V. – Ch Comm Cons Eu Wt Oct 2008  | 200,000,000  | 2008/04/02 | 2008/10/20 | 62.00          |
| 04433    | Merrill Lynch Int'l & Co. C.V. – China Life Eu Wt Oct 2008    | 200,000,000  | 2008/04/02 | 2008/10/20 | 99.00          |
| 04448    | Merrill Lynch Int'l & Co. C.V. – China Life Eu Wt Nov 2008    | 200,000,000  | 2008/04/02 | 2008/11/03 | 85.00          |
| 04642    | Merrill Lynch Int'l & Co. C.V. – CNOOC European Wts Jan 2009  | 200,000,000  | 2008/04/02 | 2009/01/16 | 51.00          |
| 04902    | Merrill Lynch Int'l & Co. C.V. – PetroChina Eu Wt Dec 2008 B  | 200,000,000  | 2008/04/02 | 2008/12/29 | 33.00          |
| 04791    | Merrill Lynch Int'l & Co. C.V. – PetroChina Eur Wts Mar 2009  | 200,000,000  | 2008/04/02 | 2009/03/23 | 51.00          |
| 04903    | CC Rabobank B.A. – CC Bank European (CC) Warrants Nov 2008 D  | 120,000,000  | 2008/04/02 | 2008/11/20 | 81.60          |
| 04904    | CC Rabobank B.A. – China Life European (CC) Wts Nov 2008 B    | 150,000,000  | 2008/04/02 | 2008/11/03 | 39.00          |
| 04950    | CC Rabobank B.A. – HSBC European (CP) Put Warrants Aug 2010   | 50,000,000   | 2008/04/02 | 2008/10/13 | 37.50          |
| 04907    | CC Rabobank B.A. – HSBC European (CC) Warrants Aug 2010 C     | 50,000,000   | 2008/04/02 | 2008/10/09 | 37.50          |
| 05503    | CC Rabobank B.A. – ICBC European (CC) Warrants Oct 2008       | 120,000,000  | 2008/04/02 | 2008/10/08 | 58.80          |
| 03279    | SGA Societe Generale Acceptance N.V. – HSCEI Eur Wt Oct 08 A  | 200,000,000  | 2008/04/02 | 2008/10/30 | 50.00          |
| 03281    | SGA Societe Generale Acceptance N.V. – HSCEI Eur Wt Oct 08 B  | 200,000,000  | 2008/04/02 | 2008/10/30 | 50.00          |
| 03285    | SGA Societe Generale Acceptance N.V. – HSCEI Eu Put Wt Oct08G | 200,000,000  | 2008/04/02 | 2008/10/30 | 50.00          |
| 05573    | KBC Fin Products Int'l Ltd. – Sinopec Euro (CC) Wts May 2009  | 400,000,000  | 2008/04/03 | 2009/05/11 | 100.00         |
| 05591    | KBC Fin Products Int'l Ltd. – PetroChina Eu (CC) Wt Mar 2009  | 368,000,000  | 2008/04/03 | 2009/03/10 | 95.68          |
| 05520    | Merrill Lynch Int'l & Co. C.V. – BOCL European Wts Oct 2008   | 200,000,000  | 2008/04/03 | 2008/10/20 | 81.00          |
| 05564    | Merrill Lynch Int'l & Co. C.V. – CC Bank Euro Wts Oct 2008 B  | 200,000,000  | 2008/04/03 | 2008/10/20 | 149.00         |
| 05565    | Merrill Lynch Int'l & Co. C.V. – CNOOC European Wts Apr 2009  | 200,000,000  | 2008/04/03 | 2009/04/06 | 51.00          |
| 05571    | Merrill Lynch Int'l & Co. C.V. – China Railway Eur Wt Jun 09  | 200,000,000  | 2008/04/03 | 2009/06/29 | 50.00          |
| 05566    | Merrill Lynch Int'l & Co. C.V. – MTRC European Wts Oct 2008   | 200,000,000  | 2008/04/03 | 2008/10/20 | 79.00          |
| 05567    | Merrill Lynch Int'l & Co. C.V. – Ping An Euro Wts Oct 2008    | 200,000,000  | 2008/04/03 | 2008/10/20 | 173.00         |
| 13011    | ABN AMRO Bank N.V. – Ch Comm Cons European Wts Oct 2008 A     | 788,000,000  | 2008/04/07 | 2008/10/13 | 167.84         |
| 13012    | ABN AMRO Bank N.V. – China Life European Put Wts Oct 2008 B   | 388,000,000  | 2008/04/07 | 2008/10/06 | 126.88         |
| 13013    | ABN AMRO Bank N.V. – China Mobile European Wts Oct 2008 E     | 788,000,000  | 2008/04/07 | 2008/10/13 | 119.78         |
| 13014    | ABN AMRO Bank N.V. – HSBC European Put Warrants Dec 2008 D    | 688,000,000  | 2008/04/07 | 2008/12/08 | 172.00         |
| 13010    | Deutsche Bank AG – China Mobile European Warrants Dec 2008 A  | 600,000,000  | 2008/04/07 | 2008/12/08 | 100.20         |
| 13009    | Deutsche Bank AG – Ch Comm Cons European Warrants Oct 2008    | 400,000,000  | 2008/04/07 | 2008/10/08 | 148.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之          |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|---------------|------------|------------|---------------|
|          |                                                              | 發行單位          | 上市日期       | 到期日        |               |
| 10780    | Deutsche Bank AG – Nikkei 225 Index European Wts Dec 2008 C  | 400,000,000   | 2008/04/07 | 2008/12/12 | 108.00        |
| 10784    | Deutsche Bank AG – Nikkei 225 Index Euro Put Wts Dec 2008 D  | 400,000,000   | 2008/04/07 | 2008/12/12 | 100.00        |
| 13004    | Macquarie Bank Ltd. – China Power European Warrants Oct 2008 | 88,000,000    | 2008/04/07 | 2008/10/30 | 22.26         |
| 13003    | Macquarie Bank Ltd. – Ch Molybdenum European Wts Dec 2009    | 188,000,000   | 2008/04/07 | 2009/12/31 | 50.20         |
| 13001    | Macquarie Bank Ltd. – Cathay Pacific European Wts Jan 2009   | 100,000,000   | 2008/04/07 | 2009/01/29 | 25.10         |
| 13002    | Macquarie Bank Ltd. – Cathay Pacific European Wts May 2009   | 100,000,000   | 2008/04/07 | 2009/05/27 | 25.10         |
| 13005    | Macquarie Bank Ltd. – China Railway European Wts Mar 2009    | 288,000,000   | 2008/04/07 | 2009/03/30 | 72.00         |
| 13006    | Macquarie Bank Ltd. – Datang European Warrants Oct 2008      | 88,000,000    | 2008/04/07 | 2008/10/30 | 22.88         |
| 13007    | Macquarie Bank Ltd. – Lenovo European Warrants Mar 2010      | 188,000,000   | 2008/04/07 | 2010/03/30 | 47.19         |
| 13008    | Macquarie Bank Ltd. – Nine Dragons European Wts Dec 2009     | 188,000,000   | 2008/04/07 | 2009/12/31 | 47.00         |
| 13015    | Calyon Fin P (G) Ltd. – China Life European Put Wts Oct 2008 | 200,000,000   | 2008/04/08 | 2008/10/20 | 52.20         |
| 05896#   | UBS AG – A50 China European Warrants Aug 2008 C              | 700,000,000   | 2008/04/08 | 2008/08/08 | 106.40        |
| 13025    | ABN AMRO Bank N.V. – CC Bank European Warrants Feb 2009      | 1,000,000,000 | 2008/04/09 | 2009/02/02 | 150.00        |
| 13016    | BNP Paribas Arbit Issu B.V. – China Life Eu Put Wts Oct 2008 | 300,000,000   | 2008/04/09 | 2008/10/20 | 147.00        |
| 13017    | BNP Paribas Arbit Issu B.V. – Sinopec Corp Eur Put Wt Oct 09 | 300,000,000   | 2008/04/09 | 2009/10/19 | 75.00         |
| 13018    | HK Bank – HSI European Warrants Oct 2008 A                   | 1,000,000,000 | 2008/04/09 | 2008/10/30 | 250.00        |
| 13019    | HK Bank – HSI European Warrants Oct 2008 B                   | 1,000,000,000 | 2008/04/09 | 2008/10/30 | 250.00        |
| 13020    | HK Bank – HSI European Warrants Oct 2008 C                   | 1,000,000,000 | 2008/04/09 | 2008/10/30 | 250.00        |
| 13021    | HK Bank – HSI European Warrants Oct 2008 D                   | 1,000,000,000 | 2008/04/09 | 2008/10/30 | 250.00        |
| 13022    | HK Bank – HSI European Put Warrants Oct 2008 E               | 1,000,000,000 | 2008/04/09 | 2008/10/30 | 250.00        |
| 13023    | HK Bank – HSI European Put Warrants Oct 2008 F               | 1,000,000,000 | 2008/04/09 | 2008/10/30 | 250.00        |
| 13024    | HK Bank – HSI European Put Warrants Oct 2008 G               | 1,000,000,000 | 2008/04/09 | 2008/10/30 | 250.00        |
| 05913#   | Goldman Sachs SP (Asia) – A50 China European Wts Oct 2008 B  | 400,000,000   | 2008/04/09 | 2008/10/13 | 158.00        |
| 13027    | Credit Suisse – BOCL European Warrants Oct 2008 A            | 228,000,000   | 2008/04/10 | 2008/10/15 | 75.24         |
| 13028    | Credit Suisse – CNOOC European Warrants Jan 2009             | 228,000,000   | 2008/04/10 | 2009/01/29 | 57.00         |
| 13031    | Credit Suisse – HSBC European Wts Oct 2008 A                 | 100,000,000   | 2008/04/10 | 2008/10/20 | 75.00         |
| 13032    | Credit Suisse – HSBC European Wts Oct 2008 B                 | 100,000,000   | 2008/04/10 | 2008/10/27 | 49.00         |
| 13047    | Deutsche Bank AG – HSI European Warrants Oct 2008 E          | 600,000,000   | 2008/04/10 | 2008/10/30 | 150.00        |
| 13048    | Deutsche Bank AG – HSI European Warrants Oct 2008 F          | 600,000,000   | 2008/04/10 | 2008/10/30 | 150.00        |
| 13036    | Deutsche Bank AG – HSI European Put Warrants Oct 2008 B      | 600,000,000   | 2008/04/10 | 2008/10/30 | 150.00        |
| 13037    | Deutsche Bank AG – HSI European Put Warrants Oct 2008 C      | 600,000,000   | 2008/04/10 | 2008/10/30 | 150.00        |
| 13038    | J P Morgan SP BV – CHALCO European Warrants Oct 2008         | 200,000,000   | 2008/04/10 | 2008/10/30 | 53.60         |
| 13039    | J P Morgan SP BV – CHALCO European Warrants Nov 2008         | 200,000,000   | 2008/04/10 | 2008/11/27 | 57.60         |
| 13042    | J P Morgan SP BV – China Tel European Warrants Dec 2009      | 600,000,000   | 2008/04/10 | 2009/12/14 | 93.00         |
| 13050    | J P Morgan SP BV – Cathay Pac European Warrants Dec 2008     | 100,000,000   | 2008/04/10 | 2008/12/03 | 25.00         |
| 13040    | J P Morgan SP BV – China Shenhua European Warrants Jan 2009  | 100,000,000   | 2008/04/10 | 2009/01/02 | 80.60         |
| 13043    | J P Morgan SP BV – A50 China European Warrants Oct 2008 A    | 100,000,000   | 2008/04/10 | 2008/10/30 | 25.30         |
| 13051    | J P Morgan SP BV – Hang Lung Ppt European Warrants Dec 2008  | 80,000,000    | 2008/04/10 | 2008/12/30 | 41.36         |
| 13052    | J P Morgan SP BV – HSBC European Warrants Oct 2009           | 300,000,000   | 2008/04/10 | 2009/10/23 | 75.30         |
| 13044    | J P Morgan SP BV – Link REIT European Warrants May 2009      | 100,000,000   | 2008/04/10 | 2009/05/04 | 26.10         |
| 13053    | J P Morgan SP BV – Maanshan Iron European Warrants Jun 2010  | 300,000,000   | 2008/04/10 | 2010/06/24 | 50.10         |
| 13054    | J P Morgan SP BV – PCCW European Warrants Nov 2008           | 38,000,000    | 2008/04/10 | 2008/11/03 | 22.46         |
| 13041    | J P Morgan SP BV – PetroChina European Warrants Aug 2009     | 400,000,000   | 2008/04/10 | 2009/08/03 | 102.00        |
| 13049    | KBC Fin Products Int'l Ltd. – HSBC Euro (CC) Wts Oct 2008 F  | 105,000,000   | 2008/04/10 | 2008/10/10 | 99.75         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 13026    | Macquarie Bank Ltd. – HSBC European Warrants Sep 2009        | 388,000,000 | 2008/04/10 | 2009/09/29 | 97.39         |
| 13030    | Macquarie Bank Ltd. – HSBC European Put Warrants Sep 2009    | 388,000,000 | 2008/04/10 | 2009/09/29 | 140.84        |
| 10781    | SGA Societe Generale Acceptance N.V. – Gold Eu Wt Oct 2008 A | 500,000,000 | 2008/04/10 | 2008/10/13 | 125.00        |
| 10782    | SGA Societe Generale Acceptance N.V. – Gold Eu Wt Oct 2008 B | 500,000,000 | 2008/04/10 | 2008/10/13 | 125.00        |
| 10785    | SGA Societe Generale Acceptance N.V. – Gold Eu Put Wt Oct08C | 500,000,000 | 2008/04/10 | 2008/10/13 | 125.00        |
| 10786    | SGA Societe Generale Acceptance N.V. – Gold Eu Put Wt Oct08D | 500,000,000 | 2008/04/10 | 2008/10/13 | 125.00        |
| 13029    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Oct 08F | 500,000,000 | 2008/04/10 | 2008/10/30 | 125.00        |
| 13033    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Sep 2008 N | 500,000,000 | 2008/04/10 | 2008/09/29 | 90.00         |
| 13034    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Oct 2008 A | 500,000,000 | 2008/04/10 | 2008/10/30 | 125.00        |
| 13035    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Oct 2008 B | 500,000,000 | 2008/04/10 | 2008/10/30 | 125.00        |
| 13045    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Oct 2008 C | 500,000,000 | 2008/04/10 | 2008/10/30 | 125.00        |
| 13046    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Oct 2008 D | 500,000,000 | 2008/04/10 | 2008/10/30 | 125.00        |
| 02465#   | Macquarie Bank Ltd. – A50 China European Warrants Jul 2008   | 500,000,000 | 2008/04/10 | 2008/07/30 | 107.00        |
| 13082    | ABN AMRO Bank N.V. – China Life European Warrants Oct 2008 C | 288,000,000 | 2008/04/11 | 2008/10/13 | 85.54         |
| 13066    | BNP Paribas Arbit Issu B.V. – Ch Mobile Euro Wts Dec 2008 A  | 500,000,000 | 2008/04/11 | 2008/12/15 | 135.00        |
| 13067    | BNP Paribas Arbit Issu B.V. – A50 China Euro Wts Oct 2008    | 200,000,000 | 2008/04/11 | 2008/10/30 | 56.00         |
| 13068    | BNP Paribas Arbit Issu B.V. – A50 China Euro Wts Mar 2009 A  | 200,000,000 | 2008/04/11 | 2009/03/30 | 52.00         |
| 13055    | Credit Suisse – CC Bank European Warrants Oct 2008 D         | 168,000,000 | 2008/04/11 | 2008/10/20 | 104.16        |
| 13072    | Deutsche Bank AG – Sinopec Corp European Warrants Dec 2008 D | 400,000,000 | 2008/04/11 | 2008/12/08 | 100.00        |
| 13073    | Deutsche Bank AG – A50 China European Warrants Oct 2008      | 300,000,000 | 2008/04/11 | 2008/10/20 | 87.00         |
| 13074    | Deutsche Bank AG – A50 China European Warrants Nov 2008 A    | 300,000,000 | 2008/04/11 | 2008/11/03 | 75.00         |
| 13069    | Goldman Sachs SP (Asia) – BOCL European Warrants Jan 2009    | 100,000,000 | 2008/04/11 | 2009/01/05 | 48.00         |
| 13070    | Goldman Sachs SP (Asia) – China Life European Wts Jan 2009   | 100,000,000 | 2008/04/11 | 2009/01/05 | 68.00         |
| 13071    | Goldman Sachs SP (Asia) – China Life European Wts Apr 2009   | 100,000,000 | 2008/04/11 | 2009/04/06 | 52.00         |
| 13079    | J P Morgan SP BV – Nine Dragons European Warrants Jun 2009   | 80,000,000  | 2008/04/11 | 2009/06/29 | 20.32         |
| 13080    | J P Morgan SP BV – PICC P&C European Warrants Apr 2009       | 300,000,000 | 2008/04/11 | 2009/04/03 | 75.00         |
| 13081    | J P Morgan SP BV – Zijin Mining European Warrants Feb 2009   | 188,000,000 | 2008/04/11 | 2009/02/26 | 47.38         |
| 13075    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Oct 08 A | 500,000,000 | 2008/04/11 | 2008/10/20 | 185.00        |
| 13076    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Oct 08 B | 500,000,000 | 2008/04/11 | 2008/10/27 | 177.50        |
| 13077    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Nov 08 A | 500,000,000 | 2008/04/11 | 2008/11/24 | 180.00        |
| 13078    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Dec 08 A | 500,000,000 | 2008/04/11 | 2008/12/22 | 242.50        |
| 13056    | UBS AG – BOCL European Warrants Oct 2008                     | 500,000,000 | 2008/04/11 | 2008/10/20 | 125.00        |
| 13057    | UBS AG – BankComm European Warrants Nov 2008                 | 500,000,000 | 2008/04/11 | 2008/11/17 | 125.00        |
| 13058    | UBS AG – CC Bank European Warrants Oct 2008 B                | 500,000,000 | 2008/04/11 | 2008/10/20 | 225.00        |
| 13059    | UBS AG – CM Bank European Warrants Apr 2009                  | 500,000,000 | 2008/04/11 | 2009/04/20 | 200.00        |
| 13060    | UBS AG – CM Bank European Warrants Jul 2009                  | 500,000,000 | 2008/04/11 | 2009/07/20 | 140.00        |
| 13061    | UBS AG – A50 China European Warrants Nov 2008                | 500,000,000 | 2008/04/11 | 2008/11/17 | 125.00        |
| 13062    | UBS AG – A50 China European Warrants May 2009                | 500,000,000 | 2008/04/11 | 2009/05/04 | 125.00        |
| 13063    | UBS AG – A50 China European Warrants Jul 2009                | 500,000,000 | 2008/04/11 | 2009/07/20 | 125.00        |
| 13064    | UBS AG – HSBC European Warrants Apr 2009                     | 500,000,000 | 2008/04/11 | 2009/04/20 | 125.00        |
| 13065    | UBS AG – ICBC European Warrants Oct 2008 D                   | 500,000,000 | 2008/04/11 | 2008/10/20 | 150.00        |
| 05497#   | Deutsche Bank AG – China Life European Warrants Jul 2008 D   | 800,000,000 | 2008/04/11 | 2008/07/08 | 284.00        |
| 13098    | ABN AMRO Bank N.V. – China Mobile European Warrants Dec 2008 | 788,000,000 | 2008/04/14 | 2008/12/08 | 146.57        |
| 13097    | ABN AMRO Bank N.V. – CM Bank European Warrants Sep 2008      | 288,000,000 | 2008/04/14 | 2008/09/29 | 90.72         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 13095    | Deutsche Bank AG – BOCL European Warrants Oct 2008           | 400,000,000 | 2008/04/14 | 2008/10/27 | 180.00        |
| 13096    | Deutsche Bank AG – ICBC European Warrants Nov 2009           | 600,000,000 | 2008/04/14 | 2009/11/23 | 90.00         |
| 13089    | Goldman Sachs SP (Asia) – A50 China European Wts Jan 2009 A  | 200,000,000 | 2008/04/14 | 2009/01/05 | 72.00         |
| 13087    | J P Morgan SP BV – China Mob European Wts Feb 2009           | 200,000,000 | 2008/04/14 | 2009/02/26 | 51.40         |
| 13088    | J P Morgan SP BV – A50 China European Warrants Oct 2008 B    | 100,000,000 | 2008/04/14 | 2008/10/15 | 25.20         |
| 13090    | KBC Fin Products Int'l Ltd. – Ch Mobile Euro Wt Dec 2008 A   | 800,000,000 | 2008/04/14 | 2008/12/15 | 200.00        |
| 13094    | KBC Fin Products Int'l Ltd. – Ch Mobile Euro Put Wt Dec 2008 | 800,000,000 | 2008/04/14 | 2008/12/15 | 200.00        |
| 13091    | KBC Fin Products Int'l Ltd. – CC Bank Euro Put Wts Dec 2008  | 128,000,000 | 2008/04/14 | 2008/12/15 | 96.00         |
| 13092    | KBC Fin Products Int'l Ltd. – ICBC Euro Put Wts Dec 2008     | 168,000,000 | 2008/04/14 | 2008/12/18 | 94.08         |
| 13093    | KBC Fin Products Int'l Ltd. – PetroChina Eur Put Wt Dec 2008 | 400,000,000 | 2008/04/14 | 2008/12/31 | 100.00        |
| 13083    | SGA Societe Generale Acceptance N.V. – CNOOC Eur Wt Oct 08 A | 500,000,000 | 2008/04/14 | 2008/10/27 | 125.00        |
| 13084    | SGA Societe Generale Acceptance N.V. – HSCEI Eur Wt Oct 08 C | 200,000,000 | 2008/04/14 | 2008/10/30 | 50.00         |
| 13085    | SGA Societe Generale Acceptance N.V. – HSCEI Eur Wt Oct 08 D | 200,000,000 | 2008/04/14 | 2008/10/30 | 50.00         |
| 13086    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Oct 2008 E | 500,000,000 | 2008/04/14 | 2008/10/30 | 125.00        |
| 13118    | BNP Paribas Arbit Issu B.V. – China Life Euro Wts Oct 2008 C | 300,000,000 | 2008/04/15 | 2008/10/06 | 75.00         |
| 13120    | Calyon Fin P (G) Ltd. – China Mobile European Wts Dec 2008 B | 400,000,000 | 2008/04/15 | 2008/12/15 | 74.40         |
| 13107    | Credit Suisse – BOCL European Warrants Oct 2008 B            | 100,000,000 | 2008/04/15 | 2008/10/20 | 25.00         |
| 13106    | Credit Suisse – China Mobile European Warrants Apr 2009      | 228,000,000 | 2008/04/15 | 2009/04/08 | 57.00         |
| 13110    | Credit Suisse – China Mobile European Put Warrants Apr 2009  | 228,000,000 | 2008/04/15 | 2009/04/08 | 57.00         |
| 13108    | Credit Suisse – CC Bank European Warrants Sep 2009           | 388,000,000 | 2008/04/15 | 2009/09/21 | 97.00         |
| 13109    | Credit Suisse – China Life European Warrants Oct 2008        | 228,000,000 | 2008/04/15 | 2008/10/20 | 57.00         |
| 13119    | Deutsche Bank AG – BankComm European Warrants Dec 2008       | 600,000,000 | 2008/04/15 | 2008/12/30 | 90.00         |
| 13121    | Deutsche Bank AG – China Railway European Warrants Dec 2008  | 600,000,000 | 2008/04/15 | 2008/12/15 | 102.00        |
| 13099    | Macquarie Bank Ltd. – CHALCO European Warrants Oct 2008 B    | 388,000,000 | 2008/04/15 | 2008/10/30 | 98.16         |
| 13100    | Macquarie Bank Ltd. – Ch Comm Cons European Wts Oct 2008     | 388,000,000 | 2008/04/15 | 2008/10/30 | 97.39         |
| 13104    | Macquarie Bank Ltd. – A50 China European Warrants Oct 2008   | 500,000,000 | 2008/04/15 | 2008/10/27 | 147.00        |
| 13105    | Macquarie Bank Ltd. – A50 China European Warrants Nov 2008   | 500,000,000 | 2008/04/15 | 2008/11/24 | 126.00        |
| 13101    | Macquarie Bank Ltd. – HKEx European Warrants Oct 2008        | 388,000,000 | 2008/04/15 | 2008/10/30 | 98.16         |
| 13102    | Macquarie Bank Ltd. – PCCW European Warrants Oct 2008 B      | 200,000,000 | 2008/04/15 | 2008/10/30 | 99.00         |
| 13103    | Macquarie Bank Ltd. – Swire Pac A European Wts Oct 2008 B    | 288,000,000 | 2008/04/15 | 2008/10/30 | 384.77        |
| 13116    | CC Rabobank B.A. – Sinopec Corp European Warrants Dec 2008 C | 400,000,000 | 2008/04/15 | 2008/12/29 | 100.00        |
| 13117    | CC Rabobank B.A. – Hutchison European Warrants Oct 2009      | 400,000,000 | 2008/04/15 | 2009/10/29 | 100.00        |
| 13111    | SGA Societe Generale Acceptance N.V. – CCB Eur Wt Oct 2008 B | 100,000,000 | 2008/04/15 | 2008/10/27 | 119.00        |
| 13112    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Oct 08 C | 500,000,000 | 2008/04/15 | 2008/10/27 | 180.00        |
| 13113    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Nov 08 B | 500,000,000 | 2008/04/15 | 2008/11/24 | 180.00        |
| 13114    | SGA Societe Generale Acceptance N.V. – HSCEI Eur Wt Oct 08 E | 200,000,000 | 2008/04/15 | 2008/10/30 | 50.00         |
| 13115    | SGA Societe Generale Acceptance N.V. – HSCEI Eur Wt Oct 08 F | 200,000,000 | 2008/04/15 | 2008/10/30 | 50.00         |
| 13125    | KBC Fin Products Int'l Ltd. – A50 Ch Euro Wts Nov 2008 A     | 248,000,000 | 2008/04/16 | 2008/11/18 | 99.20         |
| 13126    | KBC Fin Products Int'l Ltd. – A50 Ch Euro Wts Nov 2008 B     | 368,000,000 | 2008/04/16 | 2008/11/03 | 99.36         |
| 13122    | SGA Societe Generale Acceptance N.V. – HSBC Eu Wt Oct 2008 D | 400,000,000 | 2008/04/16 | 2008/10/27 | 276.00        |
| 13123    | SGA Societe Generale Acceptance N.V. – HSBC Eu Wt Nov 2008 B | 400,000,000 | 2008/04/16 | 2008/11/03 | 216.00        |
| 13124    | UBS AG – CHALCO European Warrants Nov 2008                   | 500,000,000 | 2008/04/16 | 2008/11/24 | 125.00        |
| 13128    | BOCI Asia Ltd. – China Tel European Warrants Oct 2008        | 300,000,000 | 2008/04/17 | 2008/10/22 | 240.00        |
| 13127    | BOCI Asia Ltd. – Cheung Kong European Warrants Mar 2009      | 300,000,000 | 2008/04/17 | 2009/03/11 | 75.00         |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 13129    | BOCI Asia Ltd. – Mongolia Energy European Warrants Feb 2009  | 500,000,000 | 2008/04/17 | 2009/02/09 | 140.00        |
| 13130    | BOCI Asia Ltd. – SHK Ppt European Warrants Mar 2009          | 300,000,000 | 2008/04/17 | 2009/03/11 | 75.00         |
| 13132    | Deutsche Bank AG – HSCEI European Warrants Oct 2008 C        | 500,000,000 | 2008/04/17 | 2008/10/30 | 125.00        |
| 13136    | Deutsche Bank AG – HSCEI European Put Warrants Oct 2008 D    | 500,000,000 | 2008/04/17 | 2008/10/30 | 125.00        |
| 13131    | UBS AG – Zijin Mining European Warrants Nov 2008             | 500,000,000 | 2008/04/17 | 2008/11/24 | 125.00        |
| 13155    | Calyon Fin P (G) Ltd. – China Life European Wts Oct 2008 B   | 300,000,000 | 2008/04/18 | 2008/10/27 | 105.00        |
| 13156    | Calyon Fin P (G) Ltd. – ICBC European Warrants Oct 2008      | 200,000,000 | 2008/04/18 | 2008/10/27 | 170.00        |
| 13133    | HK Bank – Air China European Warrants Dec 2008               | 280,000,000 | 2008/04/18 | 2008/12/12 | 184.80        |
| 13134    | HK Bank – CHALCO European Warrants Dec 2008                  | 280,000,000 | 2008/04/18 | 2008/12/12 | 190.40        |
| 13138    | HK Bank – China Tel European Warrants Dec 2008               | 280,000,000 | 2008/04/18 | 2008/12/12 | 112.00        |
| 13135    | HK Bank – Sinopec Corp European Warrants Dec 2008            | 280,000,000 | 2008/04/18 | 2008/12/12 | 123.20        |
| 13137    | HK Bank – China Railway European Warrants Dec 2008           | 280,000,000 | 2008/04/18 | 2008/12/12 | 187.60        |
| 13139    | HK Bank – Datang Power European Warrants Dec 2008            | 280,000,000 | 2008/04/18 | 2008/12/12 | 84.00         |
| 13140    | HK Bank – PetroChina European Warrants Dec 2008              | 280,000,000 | 2008/04/18 | 2008/12/12 | 176.40        |
| 13141    | HK Bank – Shimao Ppt European Warrants Dec 2008              | 280,000,000 | 2008/04/18 | 2008/12/12 | 266.00        |
| 13157    | KBC Fin Products Int'l Ltd. – Ch Mobile Euro Wt Dec 2008 B   | 618,000,000 | 2008/04/18 | 2008/12/08 | 98.88         |
| 13144    | Lehman Brothers Holdings Inc. – BEA European Wts Nov 2008 B  | 100,000,000 | 2008/04/18 | 2008/11/10 | 44.70         |
| 13147    | Lehman Brothers Holdings Inc. – Ch Mobile Eur Wts Nov 2008 A | 300,000,000 | 2008/04/18 | 2008/11/10 | 75.60         |
| 13146    | Lehman Brothers Holdings Inc. – CC Bank Euro Wts Nov 2008    | 100,000,000 | 2008/04/18 | 2008/11/10 | 78.70         |
| 13151    | Lehman Brothers Holdings Inc. – Ch Comm Cons Eur Wt Nov 2008 | 200,000,000 | 2008/04/18 | 2008/11/10 | 51.40         |
| 13152    | Lehman Brothers Holdings Inc. – China Coal Eur Wt Dec 2008 A | 250,000,000 | 2008/04/18 | 2008/12/22 | 62.75         |
| 13142    | Lehman Brothers Holdings Inc. – Cheung Kong Eu Wt Nov 2008 B | 35,000,000  | 2008/04/18 | 2008/11/10 | 49.11         |
| 13153    | Lehman Brothers Holdings Inc. – China Life Eur Wt Nov 2008 A | 225,000,000 | 2008/04/18 | 2008/11/10 | 74.25         |
| 13143    | Lehman Brothers Holdings Inc. – CLP Euro Warrants Nov 2008   | 75,000,000  | 2008/04/18 | 2008/11/10 | 47.55         |
| 13149    | Lehman Brothers Holdings Inc. – China Shenhua Eu Wt Nov 2008 | 125,000,000 | 2008/04/18 | 2008/11/10 | 63.75         |
| 13150    | Lehman Brothers Holdings Inc. – ICBC European Wts Dec 2008 A | 100,000,000 | 2008/04/18 | 2008/12/22 | 75.30         |
| 13148    | Lehman Brothers Holdings Inc. – Lenovo European Wts Nov 2008 | 50,000,000  | 2008/04/18 | 2008/11/10 | 42.65         |
| 13145    | Lehman Brothers Holdings Inc. – PetroChina Eur Wt Nov 2008 A | 70,000,000  | 2008/04/18 | 2008/11/10 | 77.14         |
| 13159    | Deutsche Bank AG – HSI European Warrants Oct 2008 G          | 600,000,000 | 2008/04/21 | 2008/10/30 | 150.00        |
| 13163    | Deutsche Bank AG – HSI European Put Warrants Oct 2008 H      | 600,000,000 | 2008/04/21 | 2008/10/30 | 150.00        |
| 13164    | Deutsche Bank AG – HSI European Put Warrants Oct 2008 I      | 600,000,000 | 2008/04/21 | 2008/10/30 | 150.00        |
| 13160    | UBS AG – China Shenhua European Warrants Feb 2009            | 500,000,000 | 2008/04/21 | 2009/02/02 | 175.00        |
| 13161    | UBS AG – Jiangxi Copper European Warrants Nov 2008 C         | 500,000,000 | 2008/04/21 | 2008/11/24 | 125.00        |
| 13178    | Calyon Fin P (G) Ltd. – China Life European Wts Nov 2008 A   | 200,000,000 | 2008/04/22 | 2008/11/10 | 105.00        |
| 13179    | Calyon Fin P (G) Ltd. – CM Bank European Warrants Oct 2008   | 200,000,000 | 2008/04/22 | 2008/10/27 | 71.80         |
| 13180    | Citigroup Global Mkt H Inc. – BOCL European Wts Feb 2009     | 310,000,000 | 2008/04/22 | 2009/02/23 | 117.80        |
| 13181    | Citigroup Global Mkt H Inc. – BankComm European Wts Feb 2009 | 400,000,000 | 2008/04/22 | 2009/02/23 | 100.00        |
| 13183    | Citigroup Global Mkt H Inc. – CC Bank European Wts Jan 2009  | 210,000,000 | 2008/04/22 | 2009/01/12 | 113.40        |
| 13182    | Citigroup Global Mkt H Inc. – Ch Comm Cons Euro Wts Feb 2009 | 400,000,000 | 2008/04/22 | 2009/02/23 | 100.00        |
| 13186    | Citigroup Global Mkt H Inc. – CNOOC European Wts Feb 2009    | 400,000,000 | 2008/04/22 | 2009/02/17 | 100.00        |
| 13197    | Citigroup Global Mkt H Inc. – Ch Railway Euro Wts May 2009   | 400,000,000 | 2008/04/22 | 2009/05/11 | 100.00        |
| 13184    | Citigroup Global Mkt H Inc. – CRCC European Wts Mar 2009     | 400,000,000 | 2008/04/22 | 2009/03/09 | 104.00        |
| 13185    | Citigroup Global Mkt H Inc. – China Tel Euro Wts Feb 2009 B  | 210,000,000 | 2008/04/22 | 2009/02/23 | 115.50        |
| 13187    | Citigroup Global Mkt H Inc. – ICBC European Wts Feb 2009     | 250,000,000 | 2008/04/22 | 2009/02/16 | 125.00        |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之          |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|---------------|------------|------------|---------------|
|          |                                                              | 發行單位          | 上市日期       | 到期日        |               |
| 13188    | Citigroup Global Mkt H Inc. – PetroChina Euro Wts Apr 2009   | 400,000,000   | 2008/04/22 | 2009/04/27 | 100.00        |
| 13162    | Deutsche Bank AG – HSI European Warrants Oct 2008 J          | 600,000,000   | 2008/04/22 | 2008/10/30 | 153.00        |
| 13165    | Deutsche Bank AG – HSI European Warrants Oct 2008 K          | 600,000,000   | 2008/04/22 | 2008/10/30 | 150.00        |
| 10783    | KBC Fin Products Int'l Ltd. – CM Bank Euro (CC) Wts Nov 2008 | 258,000,000   | 2008/04/22 | 2008/11/17 | 97.78         |
| 13171    | Macquarie Bank Ltd. – China Tel European Warrants Oct 2008   | 250,000,000   | 2008/04/22 | 2008/10/30 | 135.75        |
| 13167    | Macquarie Bank Ltd. – CNOOC European Warrants Oct 2008 C     | 400,000,000   | 2008/04/22 | 2008/10/30 | 104.80        |
| 13166    | Macquarie Bank Ltd. – Sinopec Corp European Wts Oct 2008 B   | 300,000,000   | 2008/04/22 | 2008/10/30 | 284.40        |
| 13173    | Macquarie Bank Ltd. – Sinopec Corp Euro Put Wts Oct 2008     | 300,000,000   | 2008/04/22 | 2008/10/30 | 213.60        |
| 13172    | Macquarie Bank Ltd. – Dongfeng Motor European Wts Jun 2009 B | 100,000,000   | 2008/04/22 | 2009/06/24 | 91.00         |
| 13168    | Macquarie Bank Ltd. – ICBC European Warrants Oct 2008 B      | 250,000,000   | 2008/04/22 | 2008/10/30 | 137.00        |
| 13169    | Macquarie Bank Ltd. – PetroChina European Warrants Jan 2009  | 400,000,000   | 2008/04/22 | 2009/01/29 | 102.80        |
| 13174    | Macquarie Bank Ltd. – PetroChina European Put Wts Jan 2009   | 400,000,000   | 2008/04/22 | 2009/01/29 | 102.40        |
| 13170    | Macquarie Bank Ltd. – SHK Ppt European Warrants Dec 2008     | 150,000,000   | 2008/04/22 | 2008/12/30 | 178.50        |
| 13175    | Macquarie Bank Ltd. – SHK Ppt European Put Warrants Dec 2008 | 150,000,000   | 2008/04/22 | 2008/12/30 | 81.30         |
| 13176    | SGA Societe Generale Acceptance N.V. – CLife Eur Wt Oct 08 C | 300,000,000   | 2008/04/22 | 2008/10/27 | 124.50        |
| 13189    | UBS AG – HSI European Warrants Oct 2008 A                    | 500,000,000   | 2008/04/22 | 2008/10/30 | 130.00        |
| 13190    | UBS AG – HSI European Warrants Oct 2008 B                    | 500,000,000   | 2008/04/22 | 2008/10/30 | 127.50        |
| 13191    | UBS AG – HSI European Warrants Oct 2008 C                    | 500,000,000   | 2008/04/22 | 2008/10/30 | 125.00        |
| 13192    | UBS AG – HSI European Warrants Oct 2008 D                    | 500,000,000   | 2008/04/22 | 2008/10/30 | 125.00        |
| 13193    | UBS AG – HSI European Put Warrants Oct 2008 E                | 500,000,000   | 2008/04/22 | 2008/10/30 | 125.00        |
| 13194    | UBS AG – HSI European Put Warrants Oct 2008 F                | 500,000,000   | 2008/04/22 | 2008/10/30 | 125.00        |
| 13195    | UBS AG – HSI European Put Warrants Oct 2008 G                | 500,000,000   | 2008/04/22 | 2008/10/30 | 127.50        |
| 13196    | UBS AG – HSI European Put Warrants Oct 2008 H                | 500,000,000   | 2008/04/22 | 2008/10/30 | 130.00        |
| 09250#   | SGA Societe Generale Acceptance N.V. – CTel Eur Wts Sep 2008 | 100,000,000   | 2008/04/22 | 2008/09/08 | 53.00         |
| 13215    | BNP Paribas Arbit Issu B.V. – HSI Euro Warrants Oct 2008 B   | 600,000,000   | 2008/04/23 | 2008/10/30 | 156.00        |
| 13219    | BNP Paribas Arbit Issu B.V. – HSI Euro Put Wts Oct 2008 D    | 600,000,000   | 2008/04/23 | 2008/10/30 | 150.00        |
| 13208    | Credit Suisse – Jiangxi Copper European Wts Nov 2008         | 228,000,000   | 2008/04/23 | 2008/11/03 | 63.84         |
| 13216    | Deutsche Bank AG – Zijin Mining European Warrants Dec 2008   | 300,000,000   | 2008/04/23 | 2008/12/29 | 75.00         |
| 13202    | HK Bank – China Netcom European Warrants Dec 2008            | 280,000,000   | 2008/04/23 | 2008/12/19 | 100.80        |
| 13199    | HK Bank – Ch Comm Cons European Warrants Dec 2008 A          | 280,000,000   | 2008/04/23 | 2008/12/19 | 92.40         |
| 13200    | HK Bank – Ch Comm Cons European Warrants Dec 2008 B          | 280,000,000   | 2008/04/23 | 2008/12/19 | 78.40         |
| 13198    | HK Bank – China Coal European Warrants Dec 2008              | 280,000,000   | 2008/04/23 | 2008/12/19 | 81.20         |
| 13201    | HK Bank – CITIC Bank European Warrants Dec 2008              | 280,000,000   | 2008/04/23 | 2008/12/19 | 179.20        |
| 13203    | HK Bank – CNPC European Warrants Dec 2008                    | 280,000,000   | 2008/04/23 | 2008/12/19 | 145.60        |
| 13177    | HK Bank – Cathay Pac European Warrants Dec 2008              | 280,000,000   | 2008/04/23 | 2008/12/19 | 372.40        |
| 13204    | HK Bank – Foxconn European Warrants Dec 2008                 | 280,000,000   | 2008/04/23 | 2008/12/19 | 70.00         |
| 13205    | HK Bank – Zijin Mining European Warrants Dec 2008 A          | 280,000,000   | 2008/04/23 | 2008/12/19 | 484.40        |
| 13206    | HK Bank – Zijin Mining European Warrants Dec 2008 B          | 280,000,000   | 2008/04/23 | 2008/12/19 | 397.60        |
| 13209    | CC Rabobank B.A. – BOCL European Warrants Oct 2008           | 50,000,000    | 2008/04/23 | 2008/10/23 | 20.00         |
| 13214    | CC Rabobank B.A. – China Tel European Warrants Feb 2009      | 300,000,000   | 2008/04/23 | 2009/02/23 | 45.00         |
| 13210    | CC Rabobank B.A. – Ch Comm Cons European Warrants Nov 2008   | 150,000,000   | 2008/04/23 | 2008/11/03 | 45.00         |
| 13212    | CC Rabobank B.A. – A50 China European Warrants Nov 2008      | 100,000,000   | 2008/04/23 | 2008/11/05 | 33.00         |
| 13213    | CC Rabobank B.A. – PetroChina European Warrants Nov 2008 C   | 200,000,000   | 2008/04/23 | 2008/11/20 | 50.00         |
| 05495#   | Deutsche Bank AG – HSI European Put Warrants Aug 2008 A      | 1,000,000,000 | 2008/04/23 | 2008/08/28 | 134.00        |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之          |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|---------------|------------|------------|---------------|
|          |                                                              | 發行單位          | 上市日期       | 到期日        |               |
| 01339#   | Goldman Sachs SP (Asia) – China Shenhua Euro Wts Sep 2008    | 80,000,000    | 2008/04/23 | 2008/09/16 | 11.76         |
| 05914#   | Goldman Sachs SP (Asia) – A50 China European Wts Dec 2008    | 400,000,000   | 2008/04/23 | 2008/12/15 | 90.00         |
| 13224    | ABN AMRO Bank N.V. – BankComm European Warrants Oct 2008 B   | 800,000,000   | 2008/04/24 | 2008/10/20 | 120.00        |
| 13225    | ABN AMRO Bank N.V. – China Tel European Warrants Jan 2009 A  | 1,288,000,000 | 2008/04/24 | 2009/01/19 | 193.20        |
| 13227    | ABN AMRO Bank N.V. – CNOOC European Put Warrants Sep 2008    | 788,000,000   | 2008/04/24 | 2008/09/29 | 134.75        |
| 13226    | ABN AMRO Bank N.V. – PetroChina European Warrants Oct 2008 D | 800,000,000   | 2008/04/24 | 2008/10/13 | 120.00        |
| 13221    | Calyon Fin P (G) Ltd. – BankComm European Warrants Feb 2009  | 200,000,000   | 2008/04/24 | 2009/02/02 | 50.60         |
| 13222    | Calyon Fin P (G) Ltd. – Sinopec Corp European Wts Apr 2009 B | 200,000,000   | 2008/04/24 | 2009/04/24 | 50.20         |
| 13223    | Calyon Fin P (G) Ltd. – China Railway Euro Wts Dec 2008 B    | 200,000,000   | 2008/04/24 | 2008/12/15 | 31.00         |
| 13220    | Calyon Fin P (G) Ltd. – A50 China European Wts Nov 2008 A    | 200,000,000   | 2008/04/24 | 2008/11/10 | 58.20         |
| 13207    | Credit Suisse – A50 China European Warrants Oct 2008         | 228,000,000   | 2008/04/24 | 2008/10/27 | 68.40         |
| 13211    | Credit Suisse – A50 China European Put Warrants Oct 2008     | 228,000,000   | 2008/04/24 | 2008/10/27 | 61.56         |
| 13217    | SGA Societe Generale Acceptance N.V. – BOCL Eu Wt Nov 2008 A | 150,000,000   | 2008/04/24 | 2008/11/17 | 60.75         |
| 13218    | SGA Societe Generale Acceptance N.V. – CNOOC Eur Wt Oct 08 B | 300,000,000   | 2008/04/24 | 2008/10/27 | 62.40         |
| 13074#   | Deutsche Bank AG – A50 China European Warrants Nov 2008 A    | 700,000,000   | 2008/04/24 | 2008/11/03 | 103.60        |
| 13245    | ABN AMRO Bank N.V. – China Mobile European Wts Aug 2008 C    | 788,000,000   | 2008/04/25 | 2008/08/12 | 118.20        |
| 13246    | ABN AMRO Bank N.V. – China Mobile Euro Put Wts Sep 2008 C    | 788,000,000   | 2008/04/25 | 2008/09/29 | 160.75        |
| 13228    | BOCI Asia Ltd. – Ch Overseas European Warrants Nov 2008      | 300,000,000   | 2008/04/25 | 2008/11/17 | 75.00         |
| 13230    | BOCI Asia Ltd. – Sinopec Corp European Warrants Dec 2009     | 300,000,000   | 2008/04/25 | 2009/12/18 | 75.00         |
| 13229    | BOCI Asia Ltd. – China Railway European Warrants Sep 2009    | 300,000,000   | 2008/04/25 | 2009/09/17 | 75.00         |
| 13231    | BOCI Asia Ltd. – Mongolia Energy European Wts Dec 2008 A     | 500,000,000   | 2008/04/25 | 2008/12/17 | 125.00        |
| 13235    | Deutsche Bank AG – China Telecom European Warrants Nov 2009  | 400,000,000   | 2008/04/25 | 2009/11/23 | 60.00         |
| 13234    | Deutsche Bank AG – China Shenhua European Warrants Sep 2009  | 400,000,000   | 2008/04/25 | 2009/09/07 | 60.00         |
| 13243    | Goldman Sachs SP (Asia) – CC Bank European Warrants Feb 2009 | 100,000,000   | 2008/04/25 | 2009/02/16 | 96.00         |
| 13244    | Goldman Sachs SP (Asia) – China Shenhua Euro Wts Feb 2009    | 80,000,000    | 2008/04/25 | 2009/02/23 | 51.20         |
| 13237    | Merrill Lynch Int'l & Co. C.V. – Beijing Air Eur Wt Jan 2009 | 100,000,000   | 2008/04/25 | 2009/01/23 | 25.00         |
| 13236    | Merrill Lynch Int'l & Co. C.V. – BOCL European Wts Nov 2008  | 100,000,000   | 2008/04/25 | 2008/11/03 | 42.50         |
| 13239    | Merrill Lynch Int'l & Co. C.V. – Ch Overseas Eur Wt Oct 2008 | 180,000,000   | 2008/04/25 | 2008/10/27 | 57.60         |
| 13240    | Merrill Lynch Int'l & Co. C.V. – Ch Overseas Eur Wt Dec 2008 | 180,000,000   | 2008/04/25 | 2008/12/15 | 53.10         |
| 13238    | Merrill Lynch Int'l & Co. C.V. – CC Bank Euro Wts Nov 2008   | 100,000,000   | 2008/04/25 | 2008/11/03 | 69.00         |
| 13242    | Merrill Lynch Int'l & Co. C.V. – A50 China Euro Wts Oct 2008 | 180,000,000   | 2008/04/25 | 2008/10/27 | 50.40         |
| 13241    | Merrill Lynch Int'l & Co. C.V. – Henderson Land Eu Wt Oct 08 | 180,000,000   | 2008/04/25 | 2008/10/27 | 125.10        |
| 13232    | SGA Societe Generale Acceptance N.V. – BOCL Eu Wt Nov 2008 B | 150,000,000   | 2008/04/25 | 2008/11/03 | 45.00         |
| 13233    | SGA Societe Generale Acceptance N.V. – CTel Eu Wt Dec 2008 A | 100,000,000   | 2008/04/25 | 2008/12/15 | 91.00         |
| 13255    | BNP Paribas Arbit Issu B.V. – HSCEI European Wts Nov 2008    | 200,000,000   | 2008/04/28 | 2008/11/27 | 54.00         |
| 13259    | BNP Paribas Arbit Issu B.V. – HSCEI Euro Put Wts Nov 2008    | 200,000,000   | 2008/04/28 | 2008/11/27 | 56.00         |
| 13256    | BNP Paribas Arbit Issu B.V. – HSI Euro Warrants Mar 2009 A   | 400,000,000   | 2008/04/28 | 2009/03/30 | 104.00        |
| 13260    | BNP Paribas Arbit Issu B.V. – HSI Euro Put Warrants Mar 2009 | 400,000,000   | 2008/04/28 | 2009/03/30 | 104.00        |
| 13247    | Deutsche Bank AG – Alibaba European Warrants Nov 2008        | 400,000,000   | 2008/04/28 | 2008/11/27 | 140.00        |
| 13248    | Deutsche Bank AG – A50 China European Warrants Nov 2008 B    | 500,000,000   | 2008/04/28 | 2008/11/27 | 200.00        |
| 13249    | Deutsche Bank AG – A50 China European Warrants Dec 2008 A    | 500,000,000   | 2008/04/28 | 2008/12/30 | 170.00        |
| 13254    | Macquarie Bank Ltd. – China Mobile European Wts Dec 2008 A   | 388,000,000   | 2008/04/28 | 2008/12/18 | 58.98         |
| 13250    | UBS AG – Alibaba European Warrants Apr 2009                  | 500,000,000   | 2008/04/28 | 2009/04/20 | 125.00        |
| 13251    | UBS AG – ANTA Sports European Warrants Jun 2009              | 500,000,000   | 2008/04/28 | 2009/06/15 | 125.00        |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之          |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|---------------|------------|------------|---------------|
|          |                                                              | 發行單位          | 上市日期       | 到期日        |               |
| 13252    | UBS AG – China Dongxiang European Warrants Apr 2009          | 500,000,000   | 2008/04/28 | 2009/04/20 | 235.00        |
| 13253    | UBS AG – Hidili Industry European Warrants Apr 2009          | 500,000,000   | 2008/04/28 | 2009/04/20 | 125.00        |
| 13261    | Credit Suisse – CNOOC European Warrants Dec 2008             | 228,000,000   | 2008/04/29 | 2008/12/15 | 57.00         |
| 13262    | Credit Suisse – PetroChina European Warrants Jan 2009        | 228,000,000   | 2008/04/29 | 2009/01/19 | 57.00         |
| 13263    | Credit Suisse – PetroChina European Warrants Apr 2009        | 228,000,000   | 2008/04/29 | 2009/04/22 | 57.00         |
| 13257    | SGA Societe Generale Acceptance N.V. – JIANG Eur Wt Dec 2008 | 100,000,000   | 2008/04/29 | 2008/12/15 | 40.50         |
| 13258    | SGA Societe Generale Acceptance N.V. – ZIJIN Eur Wt Jun 2009 | 150,000,000   | 2008/04/29 | 2009/06/08 | 37.65         |
| 03853#   | UBS AG – China Life European Warrants Dec 2010 B             | 1,500,000,000 | 2008/04/29 | 2010/12/13 | 142.50        |
| 13279    | BNP Paribas Arbit Issu B.V. – A50 China Euro Wts Nov 2008    | 200,000,000   | 2008/04/30 | 2008/11/27 | 54.00         |
| 13280    | BNP Paribas Arbit Issu B.V. – Zijin Mining Euro Wts Feb 2009 | 200,000,000   | 2008/04/30 | 2009/02/26 | 56.00         |
| 13265    | Deutsche Bank AG – HSI European Warrants Oct 2008 L          | 600,000,000   | 2008/04/30 | 2008/10/30 | 150.00        |
| 13275    | Fortis Bank S.A./N.V. – Belle Int'l European Wts Mar 2009    | 505,000,000   | 2008/04/30 | 2009/03/16 | 127.77        |
| 13276    | Fortis Bank S.A./N.V. – A50 China Euro Wts Mar 2009 A        | 240,000,000   | 2008/04/30 | 2009/03/16 | 87.84         |
| 13277    | Fortis Bank S.A./N.V. – A50 China Euro Wts Mar 2009 B        | 215,000,000   | 2008/04/30 | 2009/03/30 | 69.88         |
| 13278    | Fortis Bank S.A./N.V. – Parkson European Warrants May 2009   | 615,000,000   | 2008/04/30 | 2009/05/14 | 160.52        |
| 13264    | Merrill Lynch Int'l & Co. C.V. – Ch Mobile Eur Wt Dec 2008 B | 180,000,000   | 2008/04/30 | 2008/12/08 | 29.70         |
| 13268    | SGA Societe Generale Acceptance N.V. – Ch Mob Eu Wt Nov 08 C | 800,000,000   | 2008/04/30 | 2008/11/05 | 128.00        |
| 13272    | SGA Societe Generale Acceptance N.V. – CMob Eu Put Wt Nov08D | 600,000,000   | 2008/04/30 | 2008/11/06 | 150.00        |
| 13266    | SGA Societe Generale Acceptance N.V. -HSCEI Eu Put Wt Oct08H | 200,000,000   | 2008/04/30 | 2008/10/30 | 50.00         |
| 13267    | SGA Societe Generale Acceptance N.V. -HSCEI Eu Put Wt Oct08I | 200,000,000   | 2008/04/30 | 2008/10/30 | 50.00         |
| 13269    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Oct 08G | 500,000,000   | 2008/04/30 | 2008/10/30 | 125.00        |
| 13270    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Oct 08H | 500,000,000   | 2008/04/30 | 2008/10/30 | 125.00        |
| 13271    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Oct 08I | 500,000,000   | 2008/04/30 | 2008/10/30 | 125.00        |
| 13273    | SGA Societe Generale Acceptance N.V. – HWL Eur Wt Nov 2008 C | 150,000,000   | 2008/04/30 | 2008/11/28 | 66.00         |
| 13281    | SGA Societe Generale Acceptance N.V. – Petch Eur Wt Nov 08 D | 200,000,000   | 2008/04/30 | 2008/11/24 | 31.80         |
| 13274    | SGA Societe Generale Acceptance N.V. – SHK P Eur Wt Dec 2008 | 800,000,000   | 2008/04/30 | 2008/12/22 | 120.00        |
| 09545#   | ABN AMRO Bank N.V. – China Life European Warrants Jul 2008 C | 500,000,000   | 2008/04/30 | 2008/07/21 | 111.00        |
| 02224#   | ABN AMRO Bank N.V. – China Life European Warrants Aug 2008   | 500,000,000   | 2008/04/30 | 2008/08/04 | 94.00         |
| 05678#   | UBS AG – Air China European Warrants Dec 2008                | 700,000,000   | 2008/04/30 | 2008/12/08 | 93.10         |
| 13283    | Calyon Fin P (G) Ltd. – China Mobile Euro Put Wts Dec 2008   | 200,000,000   | 2008/05/02 | 2008/12/22 | 51.00         |
| 13282    | Calyon Fin P (G) Ltd. – China Life European Wts Nov 2008 B   | 200,000,000   | 2008/05/02 | 2008/11/10 | 70.20         |
| 13285    | Calyon Fin P (G) Ltd. – China Life Euro Put Wts Nov 2008     | 200,000,000   | 2008/05/02 | 2008/11/10 | 81.80         |
| 13286    | Calyon Fin P (G) Ltd. – A50 China European Wts Nov 2008 B    | 200,000,000   | 2008/05/02 | 2008/11/20 | 52.40         |
| 13284    | Calyon Fin P (G) Ltd. – PetroChina European Put Wts Dec 2008 | 200,000,000   | 2008/05/02 | 2008/12/22 | 50.00         |
| 13287    | Deutsche Bank AG – China Life European Warrants Nov 2008 A   | 600,000,000   | 2008/05/02 | 2008/11/03 | 276.00        |
| 13288    | Deutsche Bank AG – China Life European Warrants Dec 2008 A   | 600,000,000   | 2008/05/02 | 2008/12/01 | 240.00        |
| 13289    | Goldman Sachs SP (Asia) – BOCL European Warrants Feb 2009    | 150,000,000   | 2008/05/02 | 2009/02/02 | 61.50         |
| 13291    | Goldman Sachs SP (Asia) – China Mobile Euro Wts Feb 2009     | 200,000,000   | 2008/05/02 | 2009/02/23 | 50.00         |
| 13290    | Goldman Sachs SP (Asia) – CC Bank European Warrants Apr 2009 | 200,000,000   | 2008/05/02 | 2009/04/06 | 30.00         |
| 13292    | Goldman Sachs SP (Asia) – PetroChina European Wts Dec 2008 C | 200,000,000   | 2008/05/02 | 2008/12/22 | 30.00         |
| 13231#   | BOCI Asia Ltd. – Mongolia Energy European Wts Dec 2008 A     | 500,000,000   | 2008/05/02 | 2008/12/17 | 145.00        |
| 13305    | BNP Paribas Arbit Issu B.V. – Ch Comm Cons Eur Wt Nov 2008   | 300,000,000   | 2008/05/05 | 2008/11/17 | 78.00         |
| 13306    | BNP Paribas Arbit Issu B.V. – China Life Euro Wts Nov 2008   | 300,000,000   | 2008/05/05 | 2008/11/10 | 90.00         |
| 13307    | BNP Paribas Arbit Issu B.V. – Ch Mobile Euro Wts Nov 2008 C  | 300,000,000   | 2008/05/05 | 2008/11/17 | 75.00         |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 13308    | BNP Paribas Arbit Issu B.V. – Ch Mobile Euro Wts Dec 2008 B  | 300,000,000 | 2008/05/05 | 2008/12/08 | 75.00         |
| 13304    | BNP Paribas Arbit Issu B.V. – HSI European Wts Nov 2008 A    | 400,000,000 | 2008/05/05 | 2008/11/27 | 104.00        |
| 13310    | BNP Paribas Arbit Issu B.V. – HSI European Put Wts Nov 2008  | 400,000,000 | 2008/05/05 | 2008/11/27 | 108.00        |
| 13309    | BNP Paribas Arbit Issu B.V. – PetroCh Euro Wts Dec 2008 A    | 300,000,000 | 2008/05/05 | 2008/12/08 | 57.00         |
| 13295    | Deutsche Bank AG – HKEx European Warrants Oct 2008 B         | 400,000,000 | 2008/05/05 | 2008/10/20 | 60.00         |
| 13296    | Deutsche Bank AG – HKEx European Put Warrants Nov 2008 B     | 400,000,000 | 2008/05/05 | 2008/11/10 | 104.00        |
| 13294    | Deutsche Bank AG – HSI European Warrants Nov 2008 A          | 600,000,000 | 2008/05/05 | 2008/11/27 | 150.00        |
| 13297    | Deutsche Bank AG – Ping An European Warrants Dec 2008 B      | 400,000,000 | 2008/05/05 | 2008/12/30 | 66.40         |
| 13293    | Macquarie Bank Ltd. – Sinopec Corp European Wts Feb 2009     | 400,000,000 | 2008/05/05 | 2009/02/26 | 100.00        |
| 13298    | SGA Societe Generale Acceptance N.V. – Ch Life Eu Wt Nov 08E | 300,000,000 | 2008/05/05 | 2008/11/24 | 114.00        |
| 13299    | SGA Societe Generale Acceptance N.V. – Ch Life Eu Wt Feb 09  | 300,000,000 | 2008/05/05 | 2009/02/02 | 94.50         |
| 13302    | SGA Societe Generale Acceptance N.V. – HSI Euro Wt Nov 08 A  | 500,000,000 | 2008/05/05 | 2008/11/27 | 125.00        |
| 13303    | SGA Societe Generale Acceptance N.V. – HSI Euro Wt Nov 08 B  | 500,000,000 | 2008/05/05 | 2008/11/27 | 125.00        |
| 13300    | SGA Societe Generale Acceptance N.V. – ICBC Eur Wts Nov 08 B | 100,000,000 | 2008/05/05 | 2008/11/05 | 81.00         |
| 13301    | SGA Societe Generale Acceptance N.V. – ICBC Eur Wts Nov 08 C | 100,000,000 | 2008/05/05 | 2008/11/28 | 71.00         |
| 02305#   | KBC Fin Products Int'l Ltd. – China Tel Euro Wts May 2009    | 600,000,000 | 2008/05/05 | 2009/05/05 | 76.80         |
| 13334    | ABN AMRO Bank N.V. – BankComm European Warrants Oct 2008 C   | 800,000,000 | 2008/05/06 | 2008/10/27 | 120.00        |
| 13311    | ABN AMRO Bank N.V. – China Life European Warrants Oct 2008 D | 300,000,000 | 2008/05/06 | 2008/10/20 | 97.50         |
| 13333    | ABN AMRO Bank N.V. – CNOOC European Warrants Aug 2008 B      | 788,000,000 | 2008/05/06 | 2008/08/18 | 118.20        |
| 10788    | ABN AMRO Bank N.V. – RICA Index Euro Wts Apr 2011            | 100,000,000 | 2008/05/06 | 2011/04/28 | 195.00        |
| 13329    | Credit Suisse – A50 China European Put Warrants Nov 2008 A   | 228,000,000 | 2008/05/06 | 2008/11/10 | 66.12         |
| 13330    | Credit Suisse – A50 China European Put Warrants Nov 2008 B   | 228,000,000 | 2008/05/06 | 2008/11/24 | 57.00         |
| 13317    | Goldman Sachs SP (Asia) – China Life Euro Wts Dec 2008 B     | 150,000,000 | 2008/05/06 | 2008/12/29 | 63.00         |
| 13328    | Goldman Sachs SP (Asia) – HSBC European Warrants Dec 2008 B  | 300,000,000 | 2008/05/06 | 2008/12/29 | 45.00         |
| 13318    | Goldman Sachs SP (Asia) – PetroChina European Wts Nov 2008   | 80,000,000  | 2008/05/06 | 2008/11/17 | 60.80         |
| 13319    | Goldman Sachs SP (Asia) – PetroChina European Wts Mar 2009   | 200,000,000 | 2008/05/06 | 2009/03/02 | 50.00         |
| 13313    | KBC Fin Products Int'l Ltd. – Ch Mobile Eu Put Wt Nov 2008 I | 800,000,000 | 2008/05/06 | 2008/11/06 | 200.00        |
| 13315    | KBC Fin Products Int'l Ltd. – CNOOC Euro Put Wts Nov 2008    | 400,000,000 | 2008/05/06 | 2008/11/06 | 100.00        |
| 13314    | KBC Fin Products Int'l Ltd. – Sinopec Corp Eur Put Wt May 09 | 400,000,000 | 2008/05/06 | 2009/05/04 | 100.00        |
| 13316    | KBC Fin Products Int'l Ltd. – HSI European Wts Dec 2008 A    | 400,000,000 | 2008/05/06 | 2008/12/30 | 100.00        |
| 13312    | KBC Fin Products Int'l Ltd. – HSI Euro Put Wts Dec 2008 F    | 400,000,000 | 2008/05/06 | 2008/12/30 | 100.00        |
| 13324    | Lehman Brothers Holdings Inc. – China COSCO Eu Wt Nov 2008 B | 125,000,000 | 2008/05/06 | 2008/11/10 | 40.50         |
| 13327    | Lehman Brothers Holdings Inc. – China Life Eur Wt Nov 2008 B | 225,000,000 | 2008/05/06 | 2008/11/10 | 72.90         |
| 13323    | Lehman Brothers Holdings Inc. – Ch Mobile Eur Wts Nov 2008 B | 300,000,000 | 2008/05/06 | 2008/11/10 | 76.20         |
| 13322    | Lehman Brothers Holdings Inc. – CNOOC European Wts Nov 2008  | 200,000,000 | 2008/05/06 | 2008/11/10 | 50.00         |
| 13320    | Lehman Brothers Holdings Inc. – HSBC European Wts Dec 2008   | 100,000,000 | 2008/05/06 | 2008/12/22 | 77.80         |
| 13321    | Lehman Brothers Holdings Inc. – PetroChina Eur Wt Nov 2008 B | 60,000,000  | 2008/05/06 | 2008/11/10 | 68.16         |
| 13326    | Lehman Brothers Holdings Inc. – PICC European Wts Nov 2008   | 35,000,000  | 2008/05/06 | 2008/11/10 | 39.24         |
| 13325    | Lehman Brothers Holdings Inc. – Ping An Euro Wts Nov 2008    | 75,000,000  | 2008/05/06 | 2008/11/10 | 54.53         |
| 13332    | Standard Bank PLC – HSBC European Warrants Apr 2009          | 200,000,000 | 2008/05/06 | 2009/04/06 | 30.00         |
| 13331    | Standard Bank PLC – ICBC European Warrants Nov 2009          | 150,000,000 | 2008/05/06 | 2009/11/23 | 22.50         |
| 13353    | ABN AMRO Bank N.V. – BOCL European Warrants Aug 2008         | 200,000,000 | 2008/05/07 | 2008/08/25 | 57.20         |
| 13341    | HK Bank – CC Bank European Warrants Jan 2009                 | 280,000,000 | 2008/05/07 | 2009/01/15 | 246.40        |
| 13340    | HK Bank – China Coal European Warrants Jan 2009              | 280,000,000 | 2008/05/07 | 2009/01/15 | 72.80         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 13342    | HK Bank – Hunan Nonferrous European Warrants Jan 2009 B      | 280,000,000 | 2008/05/07 | 2009/01/15 | 173.60         |
| 13343    | HK Bank – ICBC European Warrants Jan 2009                    | 280,000,000 | 2008/05/07 | 2009/01/15 | 215.60         |
| 13354    | KBC Fin Products Int'l Ltd. – HSCEI Euro Wts Dec 2008 A      | 400,000,000 | 2008/05/07 | 2008/12/30 | 100.00         |
| 13356    | KBC Fin Products Int'l Ltd. – HSCEI Euro Wts Dec 2008 B      | 400,000,000 | 2008/05/07 | 2008/12/30 | 100.00         |
| 13358    | KBC Fin Products Int'l Ltd. – HSCEI Euro Put Wts Dec 2008 C  | 400,000,000 | 2008/05/07 | 2008/12/30 | 100.00         |
| 13359    | KBC Fin Products Int'l Ltd. – HSCEI Euro Put Wts Dec 2008 D  | 400,000,000 | 2008/05/07 | 2008/12/30 | 100.00         |
| 13336    | Macquarie Bank Ltd. – CC Bank European Warrants Nov 2008     | 400,000,000 | 2008/05/07 | 2008/11/27 | 362.40         |
| 13335    | Macquarie Bank Ltd. – China Life European Warrants Nov 2008  | 350,000,000 | 2008/05/07 | 2008/11/27 | 130.55         |
| 13339    | Macquarie Bank Ltd. – China Life European Put Wts Nov 2008   | 350,000,000 | 2008/05/07 | 2008/11/27 | 143.15         |
| 13337    | Macquarie Bank Ltd. – CNOOC European Warrants Nov 2008 B     | 400,000,000 | 2008/05/07 | 2008/11/27 | 106.80         |
| 13338    | Macquarie Bank Ltd. – HKEx European Put Warrants Dec 2008    | 350,000,000 | 2008/05/07 | 2008/12/30 | 89.25          |
| 13344    | SGA Societe Generale Acceptance N.V. – BOCom Eur Wt Dec 08 C | 200,000,000 | 2008/05/07 | 2008/12/22 | 34.00          |
| 13345    | SGA Societe Generale Acceptance N.V. – BOCom Eur Wt Feb 2009 | 200,000,000 | 2008/05/07 | 2009/02/26 | 32.00          |
| 13346    | SGA Societe Generale Acceptance N.V. – CCB Eur Wt Nov 2008 B | 100,000,000 | 2008/05/07 | 2008/11/24 | 110.00         |
| 13347    | SGA Societe Generale Acceptance N.V. – CCB Eur Wt Dec 2008 B | 100,000,000 | 2008/05/07 | 2008/12/22 | 94.00          |
| 13348    | SGA Societe Generale Acceptance N.V. – CRail Eur Wt Nov 2008 | 200,000,000 | 2008/05/07 | 2008/11/24 | 32.00          |
| 13349    | SGA Societe Generale Acceptance N.V. – CRail Eu Wt Dec 2008A | 200,000,000 | 2008/05/07 | 2008/12/22 | 30.00          |
| 13350    | SGA Societe Generale Acceptance N.V. – Petch Eur Wt Nov 08 E | 200,000,000 | 2008/05/07 | 2008/11/24 | 31.80          |
| 13351    | UBS AG – China Mobile European Warrants Nov 2008             | 500,000,000 | 2008/05/07 | 2008/11/24 | 125.00         |
| 13355    | UBS AG – China Mobile European Put Warrants Nov 2008         | 500,000,000 | 2008/05/07 | 2008/11/24 | 125.00         |
| 13352    | UBS AG – China Mobile European Warrants Dec 2008 L           | 500,000,000 | 2008/05/07 | 2008/12/29 | 125.00         |
| 13365    | Bank of China (HK) Ltd. – CC Bank European Warrants Dec 2008 | 50,000,000  | 2008/05/08 | 2008/12/29 | 60.45          |
| 13362    | Bank of China (HK) Ltd. – HKEx European Warrants Dec 2008    | 200,000,000 | 2008/05/08 | 2008/12/01 | 56.00          |
| 13363    | Bank of China (HK) Ltd. – ICBC European Warrants Oct 2008    | 100,000,000 | 2008/05/08 | 2008/10/30 | 66.10          |
| 13364    | Bank of China (HK) Ltd. – Ping An European Warrants Dec 2008 | 60,000,000  | 2008/05/08 | 2008/12/01 | 64.74          |
| 13361    | Macquarie Bank Ltd. – CHALCO European Put Warrants Feb 2009  | 288,000,000 | 2008/05/08 | 2009/02/26 | 73.73          |
| 13357    | Macquarie Bank Ltd. – BOCHK European Warrants Oct 2008 B     | 388,000,000 | 2008/05/08 | 2008/10/27 | 59.75          |
| 13360    | Macquarie Bank Ltd. – Yanzhou Coal European Wts Feb 2009     | 150,000,000 | 2008/05/08 | 2009/02/27 | 50.85          |
| 13366    | Merrill Lynch Int'l & Co. C.V. – China Coal Eur Wts Jan 2009 | 180,000,000 | 2008/05/08 | 2009/01/23 | 46.80          |
| 13368    | Merrill Lynch Int'l & Co. C.V. – CNOOC European Wts Nov 2008 | 180,000,000 | 2008/05/08 | 2008/11/24 | 45.00          |
| 13367    | Merrill Lynch Int'l & Co. C.V. – Ch Shenhua Eur Wts Aug 2009 | 180,000,000 | 2008/05/08 | 2009/08/24 | 185.40         |
| 13369    | Merrill Lynch Int'l & Co. C.V. – JX Copper Eur Wt Feb 2009 A | 180,000,000 | 2008/05/08 | 2009/02/16 | 68.40          |
| 13370    | Merrill Lynch Int'l & Co. C.V. – Yanzhou Coal Eu Wt Jun 2009 | 180,000,000 | 2008/05/08 | 2009/06/29 | 117.00         |
| 13371    | Merrill Lynch Int'l & Co. C.V. – Zijin Mining Eu Wt Jun 2009 | 180,000,000 | 2008/05/08 | 2009/06/29 | 47.70          |
| 13381    | ABN AMRO Bank N.V. – PetroChina European Put Wts Dec 2008    | 800,000,000 | 2008/05/09 | 2008/12/11 | 176.00         |
| 13376    | ABN AMRO Bank N.V. – Ping An European Warrants Nov 2008      | 988,000,000 | 2008/05/09 | 2008/11/24 | 152.15         |
| 13375    | Deutsche Bank AG – Alibaba European Warrants Dec 2008        | 400,000,000 | 2008/05/09 | 2008/12/29 | 220.00         |
| 13378    | Deutsche Bank AG – HSI European Put Warrants Nov 2008 C      | 600,000,000 | 2008/05/09 | 2008/11/27 | 150.00         |
| 13374    | Deutsche Bank AG – HSI European Warrants Nov 2008 B          | 600,000,000 | 2008/05/09 | 2008/11/27 | 150.00         |
| 13377    | Goldman Sachs SP (Asia) – CC Bank European Wts Nov 2008 B    | 100,000,000 | 2008/05/09 | 2008/11/10 | 64.00          |
| 13372    | HK Bank – China Shenhua European Warrants Jan 2009 A         | 280,000,000 | 2008/05/09 | 2009/01/15 | 134.40         |
| 13373    | HK Bank – China Shenhua European Warrants Jan 2009 B         | 280,000,000 | 2008/05/09 | 2009/01/15 | 106.40         |
| 13379    | KBC Fin Products Int'l Ltd. – HSI European Wts Dec 2008 B    | 400,000,000 | 2008/05/09 | 2008/12/30 | 100.00         |
| 13380    | KBC Fin Products Int'l Ltd. – HSI European Wts Dec 2008 C    | 400,000,000 | 2008/05/09 | 2008/12/30 | 100.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之          |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|---------------|------------|------------|----------------|
|          |                                                              | 發行單位          | 上市日期       | 到期日        |                |
| 13384    | Lehman Brothers Holdings Inc. – BEA European Wts Dec 2008    | 100,000,000   | 2008/05/09 | 2008/12/22 | 39.30          |
| 13386    | Lehman Brothers Holdings Inc. – Ch Overseas Eu Wt Dec 2008 A | 150,000,000   | 2008/05/09 | 2008/12/22 | 38.25          |
| 13387    | Lehman Brothers Holdings Inc. – China Tel Euro Wt Dec 2008 A | 100,000,000   | 2008/05/09 | 2008/12/22 | 72.70          |
| 13385    | Lehman Brothers Holdings Inc. – Sinopec Corp Eur Wt Nov 2008 | 65,000,000    | 2008/05/09 | 2008/11/10 | 56.68          |
| 13382    | Lehman Brothers Holdings Inc. – Hutchison Euro Wt Dec 2008 A | 100,000,000   | 2008/05/09 | 2008/12/22 | 56.10          |
| 13389    | Lehman Brothers Holdings Inc. – Pacific Basin Eu Wt Dec 08A  | 150,000,000   | 2008/05/09 | 2008/12/22 | 47.85          |
| 13388    | Lehman Brothers Holdings Inc. – PetroChina Eur Wt Dec 2008 A | 60,000,000    | 2008/05/09 | 2008/12/22 | 86.58          |
| 13383    | Lehman Brothers Holdings Inc. – SHK Ppt Euro Wts Dec 2008 A  | 225,000,000   | 2008/05/09 | 2008/12/22 | 59.18          |
| 09315#   | Deutsche Bank AG – China Tel European Warrants Dec 2008 B    | 800,000,000   | 2008/05/09 | 2008/12/29 | 80.00          |
| 13399    | BNP Paribas Arbit Issu B.V. – HSCEI European Wts Dec 2008    | 200,000,000   | 2008/05/13 | 2008/12/30 | 56.00          |
| 13403    | BNP Paribas Arbit Issu B.V. – HSCEI Euro Put Wts Dec 2008    | 200,000,000   | 2008/05/13 | 2008/12/30 | 66.00          |
| 13400    | BNP Paribas Arbit Issu B.V. – HSI European Wts Nov 2008 B    | 400,000,000   | 2008/05/13 | 2008/11/27 | 116.00         |
| 13401    | BNP Paribas Arbit Issu B.V. – HSI European Wts Mar 2009 B    | 400,000,000   | 2008/05/13 | 2009/03/30 | 100.00         |
| 13402    | BNP Paribas Arbit Issu B.V. – HSI Euro Put Wts Oct 2008 E    | 400,000,000   | 2008/05/13 | 2008/10/30 | 80.00          |
| 13390    | SGA Societe Generale Acceptance N.V. – Alibaba Eu Wt Dec 08  | 100,000,000   | 2008/05/13 | 2008/12/22 | 33.00          |
| 13391    | SGA Societe Generale Acceptance N.V. – Alibaba Eu Wt Mar 09  | 100,000,000   | 2008/05/13 | 2009/03/30 | 35.00          |
| 13395    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Dec 08 B | 500,000,000   | 2008/05/13 | 2008/12/22 | 195.00         |
| 13396    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Dec 08 C | 500,000,000   | 2008/05/13 | 2008/12/22 | 170.00         |
| 13397    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Jan 09 A | 500,000,000   | 2008/05/13 | 2009/01/30 | 150.00         |
| 13398    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Jan 09 B | 500,000,000   | 2008/05/13 | 2009/01/30 | 125.00         |
| 13392    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Nov 08C | 500,000,000   | 2008/05/13 | 2008/11/27 | 125.00         |
| 13393    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Nov 08D | 500,000,000   | 2008/05/13 | 2008/11/27 | 125.00         |
| 13394    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Nov 08E | 500,000,000   | 2008/05/13 | 2008/11/27 | 130.00         |
| 07771#   | CC Rabobank B.A. – Hutchison European Warrants Oct 2008      | 600,000,000   | 2008/05/13 | 2008/10/17 | 28.80          |
| 01339#   | Goldman Sachs SP (Asia) – China Shenhua Euro Wts Sep 2008    | 140,000,000   | 2008/05/13 | 2008/09/16 | 19.04          |
| 04894#   | KBC Fin Products Int'l Ltd. – China Tel Euro Wts Sep 2009 A  | 700,000,000   | 2008/05/13 | 2009/09/01 | 92.40          |
| 01723#   | KBC Fin Products Int'l Ltd. – CRCC European Wts Sep 2008 C   | 440,000,000   | 2008/05/13 | 2008/09/17 | 98.12          |
| 13422    | Deutsche Bank AG – China Life European Warrants Oct 2008 B   | 600,000,000   | 2008/05/14 | 2008/10/08 | 114.00         |
| 13412    | Deutsche Bank AG – HSCEI European Warrants Nov 2008          | 400,000,000   | 2008/05/14 | 2008/11/27 | 104.00         |
| 13416    | Deutsche Bank AG – HSCEI European Put Warrants Nov 2008      | 400,000,000   | 2008/05/14 | 2008/11/27 | 100.00         |
| 13413    | Deutsche Bank AG – HSI European Put Warrants Nov 2008 D      | 600,000,000   | 2008/05/14 | 2008/11/27 | 150.00         |
| 13404    | HK Bank – HSCEI European Warrants Dec 2008 A                 | 1,000,000,000 | 2008/05/14 | 2008/12/30 | 250.00         |
| 13405    | HK Bank – HSCEI European Warrants Dec 2008 B                 | 1,000,000,000 | 2008/05/14 | 2008/12/30 | 250.00         |
| 13406    | HK Bank – HSCEI European Warrants Dec 2008 C                 | 1,000,000,000 | 2008/05/14 | 2008/12/30 | 250.00         |
| 13407    | HK Bank – HSCEI European Warrants Dec 2008 D                 | 1,000,000,000 | 2008/05/14 | 2008/12/30 | 250.00         |
| 13408    | HK Bank – HSCEI European Warrants Dec 2008 E                 | 1,000,000,000 | 2008/05/14 | 2008/12/30 | 250.00         |
| 13409    | HK Bank – HSCEI European Put Warrants Dec 2008 F             | 1,000,000,000 | 2008/05/14 | 2008/12/30 | 250.00         |
| 13410    | HK Bank – HSCEI European Put Warrants Dec 2008 G             | 1,000,000,000 | 2008/05/14 | 2008/12/30 | 250.00         |
| 13411    | HK Bank – HSCEI European Put Warrants Dec 2008 H             | 1,000,000,000 | 2008/05/14 | 2008/12/30 | 250.00         |
| 13423    | Macquarie Bank Ltd. – Agile Ppt European Warrants Feb 2009   | 150,000,000   | 2008/05/14 | 2009/02/27 | 37.65          |
| 13420    | Macquarie Bank Ltd – CM Bank European Warrants Nov 2008 A    | 400,000,000   | 2008/05/14 | 2008/11/27 | 124.80         |
| 13421    | Macquarie Bank Ltd – CM Bank European Warrants Nov 2008 B    | 400,000,000   | 2008/05/14 | 2008/11/27 | 100.40         |
| 13424    | Macquarie Bank Ltd. – Henderson Land Dev Euro Wts Jan 2009   | 200,000,000   | 2008/05/14 | 2009/01/30 | 87.00          |
| 13419    | Macquarie Bank Ltd. – Jiangxi Copper European Wts Nov 2008   | 388,000,000   | 2008/05/14 | 2008/11/27 | 98.94          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之          |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|---------------|------------|------------|---------------|
|          |                                                              | 發行單位          | 上市日期       | 到期日        |               |
| 13425    | Macquarie Bank Ltd. – Wharf European Warrants Jan 2009       | 150,000,000   | 2008/05/14 | 2009/01/30 | 39.30         |
| 13438    | Merrill Lynch Int'l & Co. C.V. – Ch Rail Cons Eu Wt Nov 2008 | 180,000,000   | 2008/05/14 | 2008/11/24 | 45.90         |
| 13439    | Merrill Lynch Int'l & Co. C.V. – A50 China Eur Wt Jan 2009 A | 180,000,000   | 2008/05/14 | 2009/01/19 | 60.30         |
| 13414    | SGA Societe Generale Acceptance N.V. – BOCL Eu Wt Nov 2008 C | 150,000,000   | 2008/05/14 | 2008/11/24 | 43.50         |
| 13434    | SGA Societe Generale Acceptance N.V. – Ch Mob Eu Wt Mar 09 A | 800,000,000   | 2008/05/14 | 2009/03/30 | 200.00        |
| 13415    | SGA Societe Generale Acceptance N.V. – CCB Euro Wts Feb 2009 | 100,000,000   | 2008/05/14 | 2009/02/26 | 98.00         |
| 13433    | SGA Societe Generale Acceptance N.V. – CK(H) Eu Wt Dec 2008B | 200,000,000   | 2008/05/14 | 2008/12/01 | 254.00        |
| 13435    | SGA Societe Generale Acceptance N.V. – CNOOC Eu Wt Oct 2008C | 200,000,000   | 2008/05/14 | 2008/10/20 | 31.00         |
| 13417    | SGA Societe Generale Acceptance N.V. – CNOOC Eu Wt Feb 2009A | 300,000,000   | 2008/05/14 | 2009/02/11 | 75.30         |
| 13418    | SGA Societe Generale Acceptance N.V. – HSBC Eu Put Wt Dec08B | 200,000,000   | 2008/05/14 | 2008/12/23 | 172.00        |
| 13436    | SGA Societe Generale Acceptance N.V. – MTRC Eur Wts Apr 2009 | 200,000,000   | 2008/05/14 | 2009/04/30 | 54.00         |
| 13437    | SGA Societe Generale Acceptance N.V. – Petch Eu Wt Dec 2008D | 200,000,000   | 2008/05/14 | 2008/12/08 | 31.60         |
| 13426    | UBS AG – Angang Steel European Warrants Dec 2008 B           | 500,000,000   | 2008/05/14 | 2008/12/29 | 125.00        |
| 13427    | UBS AG – Ch Molybdenum European Warrants Jul 2009            | 500,000,000   | 2008/05/14 | 2009/07/06 | 125.00        |
| 13428    | UBS AG – Datang European Warrants Sep 2009                   | 500,000,000   | 2008/05/14 | 2009/09/21 | 125.00        |
| 13429    | UBS AG – R&F Ppt European Warrants Jan 2009                  | 500,000,000   | 2008/05/14 | 2009/01/12 | 125.00        |
| 13430    | UBS AG – Nine Dragons European Warrants Aug 2009             | 500,000,000   | 2008/05/14 | 2009/08/10 | 125.00        |
| 13432    | UBS AG – Sh Petrochem European Warrants Mar 2009             | 500,000,000   | 2008/05/14 | 2009/03/09 | 145.00        |
| 13431    | UBS AG – Shimao Ppt European Warrants Nov 2008               | 500,000,000   | 2008/05/14 | 2008/11/17 | 125.00        |
| 03636#   | SGA Societe Generale Acceptance N.V. – CLife Eur Wt Aug 08 C | 300,000,000   | 2008/05/14 | 2008/08/21 | 35.40         |
| 09250#   | SGA Societe Generale Acceptance N.V. – CTel Eur Wts Sep 2008 | 200,000,000   | 2008/05/14 | 2008/09/08 | 130.00        |
| 13231#   | BOCI Asia Ltd. – Mongolia Energy European Wts Dec 2008 A     | 500,000,000   | 2008/05/14 | 2008/12/17 | 207.50        |
| 13440    | Deutsche Bank AG – Hutchison European Warrants Nov 2008 B    | 300,000,000   | 2008/05/15 | 2008/11/17 | 177.00        |
| 13441    | Deutsche Bank AG – SHK Ppt European Warrants Oct 2008        | 300,000,000   | 2008/05/15 | 2008/10/02 | 57.00         |
| 13442    | Deutsche Bank AG – SHK Ppt European Warrants Nov 2008        | 300,000,000   | 2008/05/15 | 2008/11/17 | 45.00         |
| 13443    | HK Bank – A50 China European Warrants Feb 2009 A             | 280,000,000   | 2008/05/15 | 2009/02/13 | 120.40        |
| 13444    | HK Bank – A50 China European Warrants Feb 2009 B             | 280,000,000   | 2008/05/15 | 2009/02/13 | 95.20         |
| 13447    | CC Rabobank B.A. – Angang Steel European Warrants Dec 2008   | 200,000,000   | 2008/05/15 | 2008/12/31 | 92.00         |
| 13448    | CC Rabobank B.A. – BOCL European Warrants Dec 2008           | 100,000,000   | 2008/05/15 | 2008/12/30 | 40.00         |
| 13449    | CC Rabobank B.A. – BankComm European Warrants Dec 2008 C     | 300,000,000   | 2008/05/15 | 2008/12/30 | 45.00         |
| 13450    | CC Rabobank B.A. – China Coal European Warrants Dec 2008     | 200,000,000   | 2008/05/15 | 2008/12/30 | 52.00         |
| 13451    | CC Rabobank B.A. – CM Bank European Warrants Dec 2008 B      | 100,000,000   | 2008/05/15 | 2008/12/30 | 55.00         |
| 13455    | CC Rabobank B.A. – CNOOC European Warrants Dec 2008          | 300,000,000   | 2008/05/15 | 2008/12/30 | 75.00         |
| 13452    | CC Rabobank B.A. – China Railway European Wts Dec 2008 A     | 400,000,000   | 2008/05/15 | 2008/12/01 | 60.00         |
| 13453    | CC Rabobank B.A. – China Shenhua European Warrants Nov 2008  | 120,000,000   | 2008/05/15 | 2008/11/28 | 84.00         |
| 13456    | CC Rabobank B.A. – Henderson Land Dev Euro Wts Dec 2008 A    | 60,000,000    | 2008/05/15 | 2008/12/30 | 54.00         |
| 13445    | UBS AG – BankComm European Warrants Mar 2009                 | 500,000,000   | 2008/05/15 | 2009/03/16 | 125.00        |
| 13446    | UBS AG – Ping An European Warrants Feb 2009 B                | 500,000,000   | 2008/05/15 | 2009/02/16 | 125.00        |
| 02360#   | Citigroup Global Mkt H Inc. – China Tel Euro Wts Nov 2008    | 240,000,000   | 2008/05/15 | 2008/11/24 | 13.20         |
| 13466    | BOCI Asia Ltd. – ICBC European Warrants Dec 2008             | 100,000,000   | 2008/05/16 | 2008/12/05 | 95.00         |
| 13467    | BOCI Asia Ltd. – Mongolia Energy European Warrants Jan 2009  | 500,000,000   | 2008/05/16 | 2009/01/07 | 180.00        |
| 13460    | HK Bank – HSI European Warrants Dec 2008 A                   | 1,000,000,000 | 2008/05/16 | 2008/12/30 | 250.00        |
| 13461    | HK Bank – HSI European Warrants Dec 2008 B                   | 1,000,000,000 | 2008/05/16 | 2008/12/30 | 250.00        |
| 13462    | HK Bank – HSI European Warrants Dec 2008 C                   | 1,000,000,000 | 2008/05/16 | 2008/12/30 | 250.00        |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之          |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|---------------|------------|------------|---------------|
|          |                                                              | 發行單位          | 上市日期       | 到期日        |               |
| 13463    | HK Bank – HSI European Warrants Dec 2008 D                   | 1,000,000,000 | 2008/05/16 | 2008/12/30 | 250.00        |
| 13464    | HK Bank – HSI European Put Warrants Dec 2008 E               | 1,000,000,000 | 2008/05/16 | 2008/12/30 | 250.00        |
| 13465    | HK Bank – HSI European Put Warrants Dec 2008 F               | 1,000,000,000 | 2008/05/16 | 2008/12/30 | 250.00        |
| 13468    | Macquarie Bank Ltd. – Alibaba European Warrants Mar 2009     | 288,000,000   | 2008/05/16 | 2009/03/30 | 89.28         |
| 13469    | Macquarie Bank Ltd. – Mongolia Energy Euro Warrants May 2009 | 150,000,000   | 2008/05/16 | 2009/05/27 | 63.60         |
| 13458    | SGA Societe Generale Acceptance N.V. – CTel Eu Wt Feb 2009 A | 100,000,000   | 2008/05/16 | 2009/02/16 | 85.00         |
| 13454    | SGA Societe Generale Acceptance N.V. – CCCCL Eur Wt Mar 2009 | 200,000,000   | 2008/05/16 | 2009/03/03 | 31.40         |
| 13457    | SGA Societe Generale Acceptance N.V. – CP&CC Eu Wt Nov 2008B | 50,000,000    | 2008/05/16 | 2008/11/24 | 48.50         |
| 13459    | SGA Societe Generale Acceptance N.V. – Zijin Eu Wt Nov 2008B | 150,000,000   | 2008/05/16 | 2008/11/24 | 24.00         |
| 13472    | UBS AG – Mongolia Energy European Warrants Apr 2009          | 500,000,000   | 2008/05/16 | 2009/04/14 | 125.00        |
| 13470    | UBS AG – Mongolia Energy European Warrants Dec 2008 A        | 500,000,000   | 2008/05/16 | 2008/12/15 | 170.00        |
| 13471    | UBS AG – Mongolia Energy European Warrants Dec 2008 B        | 500,000,000   | 2008/05/16 | 2008/12/15 | 125.00        |
| 13481    | ABN AMRO Bank N.V. – China Life European Put Wts Sep 2008    | 300,000,000   | 2008/05/19 | 2008/09/16 | 45.00         |
| 13473    | ABN AMRO Bank N.V. – China Tel European Warrants Oct 2008 D  | 158,000,000   | 2008/05/19 | 2008/10/02 | 79.63         |
| 10790    | ABN AMRO Bank N.V. – Gold European Warrants Nov 2008         | 200,000,000   | 2008/05/19 | 2008/11/24 | 50.60         |
| 13474    | ABN AMRO Bank N.V. – Hutchison European Warrants Oct 2008    | 100,000,000   | 2008/05/19 | 2008/10/10 | 47.90         |
| 10789    | ABN AMRO Bank N.V. – MSCI Taiwan Idx Euro Wts Apr 2011       | 100,000,000   | 2008/05/19 | 2011/04/28 | 177.80        |
| 13476    | Deutsche Bank AG – China Telecom European Warrants Nov 2008  | 300,000,000   | 2008/05/19 | 2008/11/24 | 210.00        |
| 13477    | CC Rabobank B.A. – Ch Comm Cons European Warrants Dec 2008   | 300,000,000   | 2008/05/19 | 2008/12/30 | 75.00         |
| 13478    | CC Rabobank B.A. – China Life European Put Warrants Dec 2008 | 200,000,000   | 2008/05/19 | 2008/12/30 | 104.00        |
| 13479    | CC Rabobank B.A. – China Shenhua European Warrants Jan 2009  | 120,000,000   | 2008/05/19 | 2009/01/29 | 84.00         |
| 13480    | CC Rabobank B.A. – Ping An European Warrants Dec 2008        | 500,000,000   | 2008/05/19 | 2008/12/19 | 75.00         |
| 13475    | SGA Societe Generale Acceptance N.V. – CNOOC Eu Wt Dec 2008C | 200,000,000   | 2008/05/19 | 2008/12/15 | 33.40         |
| 05870#   | KBC Fin Products Int'l Ltd. – Sinopec European Wts Nov 2008  | 800,000,000   | 2008/05/19 | 2008/11/05 | 73.60         |
| 13487    | BOCI Asia Ltd. – Alibaba European Warrants Dec 2008          | 500,000,000   | 2008/05/20 | 2008/12/17 | 250.00        |
| 13489    | BOCI Asia Ltd. – Ch Comm Cons European Warrants Nov 2008     | 300,000,000   | 2008/05/20 | 2008/11/20 | 75.00         |
| 13488    | BOCI Asia Ltd. – Nine Dragons European Warrants Jan 2009     | 300,000,000   | 2008/05/20 | 2009/01/14 | 75.00         |
| 13492    | Deutsche Bank AG – China Netcom European Warrants Dec 2008   | 300,000,000   | 2008/05/20 | 2008/12/29 | 108.00        |
| 13493    | Deutsche Bank AG – China Unicom European Warrants Dec 2008   | 300,000,000   | 2008/05/20 | 2008/12/29 | 84.00         |
| 13482    | HK Bank – CITIC Resources European Warrants Feb 2009 A       | 280,000,000   | 2008/05/20 | 2009/02/13 | 299.60        |
| 13483    | HK Bank – CITIC Resources European Warrants Feb 2009 B       | 280,000,000   | 2008/05/20 | 2009/02/13 | 229.60        |
| 13484    | HK Bank – Mongolia Energy European Warrants Feb 2009 A       | 280,000,000   | 2008/05/20 | 2009/02/13 | 89.60         |
| 13485    | HK Bank – Mongolia Energy European Warrants Feb 2009 B       | 280,000,000   | 2008/05/20 | 2009/02/13 | 72.80         |
| 13486    | SGA Societe Generale Acceptance N.V. – CLife Eur Wt Sep 08 F | 200,000,000   | 2008/05/20 | 2008/09/30 | 63.00         |
| 13490    | UBS AG – Alibaba European Warrants Dec 2008                  | 500,000,000   | 2008/05/20 | 2008/12/08 | 125.00        |
| 13491    | UBS AG – Alibaba European Warrants Feb 2009                  | 500,000,000   | 2008/05/20 | 2009/02/16 | 125.00        |
| 09631#   | HK Bank – SMIC European Warrants Nov 2008                    | 200,000,000   | 2008/05/20 | 2008/11/19 | 12.00         |
| 13494    | BOCI Asia Ltd. – CC Bank European Warrants Dec 2008          | 300,000,000   | 2008/05/21 | 2008/12/19 | 360.00        |
| 13495    | BOCI Asia Ltd. – Tencent Holdings European Warrants Feb 2009 | 500,000,000   | 2008/05/21 | 2009/02/25 | 125.00        |
| 13504    | BNP Paribas Arbit Issu B.V. – BOCL European Wts Sep 2008 C   | 200,000,000   | 2008/05/21 | 2008/09/29 | 36.00         |
| 13511    | Deutsche Bank AG – HKEx European Warrants Dec 2008 A         | 400,000,000   | 2008/05/21 | 2008/12/15 | 72.00         |
| 13510    | Deutsche Bank AG – HKEx European Warrants Oct 2008 C         | 400,000,000   | 2008/05/21 | 2008/10/30 | 88.00         |
| 13498    | Merrill Lynch Int'l & Co. C.V. – CHALCO Euro Wts Dec 2008    | 180,000,000   | 2008/05/21 | 2008/12/22 | 45.90         |
| 13499    | Merrill Lynch Int'l & Co. C.V. – China Telecom Eur Wt Jul 09 | 180,000,000   | 2008/05/21 | 2009/07/27 | 27.18         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 13500    | Merrill Lynch Int'l & Co. C.V. – CLP European Wts Dec 2008   | 100,000,000 | 2008/05/21 | 2008/12/01 | 67.50         |
| 13501    | Merrill Lynch Int'l & Co. C.V. – Sinofer Euro Wts Feb 2009   | 100,000,000 | 2008/05/21 | 2009/02/23 | 25.50         |
| 13505    | CC Rabobank B.A. – Ch Mobile European Put Wts Dec 2008 B     | 300,000,000 | 2008/05/21 | 2008/12/30 | 75.00         |
| 13506    | CC Rabobank B.A. – ICBC European Warrants Nov 2008           | 120,000,000 | 2008/05/21 | 2008/11/27 | 66.00         |
| 13507    | CC Rabobank B.A. – Mongolia Energy European Wts Dec 2008     | 150,000,000 | 2008/05/21 | 2008/12/30 | 69.00         |
| 13508    | CC Rabobank B.A. – PetroChina European Warrants Oct 2008 F   | 200,000,000 | 2008/05/21 | 2008/10/30 | 30.00         |
| 13509    | CC Rabobank B.A. – Tencent Holdings European Wts Dec 2008    | 300,000,000 | 2008/05/21 | 2008/12/30 | 75.00         |
| 13496    | SGA Societe Generale Acceptance N.V. – CP&CC Eu Wt Dec 2008A | 50,000,000  | 2008/05/21 | 2008/12/01 | 59.50         |
| 13497    | SGA Societe Generale Acceptance N.V. – Petch Eu Wt Dec 2008E | 200,000,000 | 2008/05/21 | 2008/12/15 | 34.20         |
| 13503    | UBS AG – Ping An European Warrants Nov 2009                  | 500,000,000 | 2008/05/21 | 2009/11/23 | 125.00        |
| 13502    | UBS AG – Zijin Mining European Warrants Dec 2008 B           | 500,000,000 | 2008/05/21 | 2008/12/22 | 125.00        |
| 13529    | ABN AMRO Bank N.V. – CNOOC European Warrants Sep 2008 D      | 600,000,000 | 2008/05/22 | 2008/09/09 | 92.40         |
| 13530    | ABN AMRO Bank N.V. – PetroChina European Warrants Dec 2008 B | 788,000,000 | 2008/05/22 | 2008/12/15 | 124.50        |
| 13516    | Citigroup Global Mkt H Inc. – BOCL European Wts Jun 2009     | 350,000,000 | 2008/05/22 | 2009/06/15 | 105.00        |
| 13519    | Citigroup Global Mkt H Inc. – China Tel Euro Wts May 2009    | 480,000,000 | 2008/05/22 | 2009/05/29 | 72.48         |
| 13518    | Citigroup Global Mkt H Inc. – China Tel Euro Wts Aug 2009    | 480,000,000 | 2008/05/22 | 2009/08/03 | 75.84         |
| 13517    | Citigroup Global Mkt H Inc. – CC Bank European Wts Jul 2009  | 400,000,000 | 2008/05/22 | 2009/07/20 | 104.00        |
| 13521    | Citigroup Global Mkt H Inc. – CNOOC European Wts Apr 2009    | 400,000,000 | 2008/05/22 | 2009/04/27 | 104.00        |
| 13520    | Citigroup Global Mkt H Inc. – China Shenhua Eur Wts Jul 2009 | 230,000,000 | 2008/05/22 | 2009/07/13 | 101.20        |
| 13522    | Citigroup Global Mkt H Inc. – HKEx European Wts Mar 2009     | 380,000,000 | 2008/05/22 | 2009/03/16 | 96.90         |
| 13523    | Citigroup Global Mkt H Inc. – Huaneng Power Euro Wt Feb 2009 | 240,000,000 | 2008/05/22 | 2009/02/09 | 103.20        |
| 13524    | Citigroup Global Mkt H Inc. – Hutchison Euro Wts Feb 2009    | 250,000,000 | 2008/05/22 | 2009/02/23 | 112.50        |
| 13525    | Citigroup Global Mkt H Inc. – SHK Ppt European Wts Apr 2009  | 330,000,000 | 2008/05/22 | 2009/04/28 | 82.50         |
| 13515    | Deutsche Bank AG – BOCL European Warrants Nov 2008           | 400,000,000 | 2008/05/22 | 2008/11/11 | 90.80         |
| 13527    | Deutsche Bank AG – CC Bank European Warrants Nov 2008 B      | 400,000,000 | 2008/05/22 | 2008/11/24 | 364.00        |
| 13528    | Deutsche Bank AG – China Life European Warrants Nov 2008 B   | 400,000,000 | 2008/05/22 | 2008/11/11 | 192.00        |
| 10792    | Goldman Sachs SP (Asia) – TAIEX European Warrants Dec 2008   | 200,000,000 | 2008/05/22 | 2008/12/17 | 172.00        |
| 10793    | Goldman Sachs SP (Asia) – TAIEX European Warrants Mar 2009   | 200,000,000 | 2008/05/22 | 2009/03/18 | 172.00        |
| 13512    | SGA Societe Generale Acceptance N.V. – CLife Eur Wt Dec 08 C | 400,000,000 | 2008/05/22 | 2008/12/15 | 140.00        |
| 13513    | SGA Societe Generale Acceptance N.V. – CNOOC Eu Wt Nov 2008B | 200,000,000 | 2008/05/22 | 2008/11/17 | 33.00         |
| 13514    | SGA Societe Generale Acceptance N.V. – HSBC Eu Wt Dec 2008 D | 200,000,000 | 2008/05/22 | 2008/12/01 | 164.00        |
| 13526    | UBS AG – Mongolia Energy European Warrants Feb 2009          | 500,000,000 | 2008/05/22 | 2009/02/16 | 125.00        |
| 09832#   | Deutsche Bank AG – Sinopec Corp European Warrants Nov 2008   | 600,000,000 | 2008/05/22 | 2008/11/05 | 61.80         |
| 13544    | Deutsche Bank AG – CNOOC European Warrants Nov 2008          | 600,000,000 | 2008/05/23 | 2008/11/24 | 150.00        |
| 13545    | Deutsche Bank AG – CNOOC European Warrants Dec 2008 A        | 600,000,000 | 2008/05/23 | 2008/12/22 | 120.00        |
| 13543    | Deutsche Bank AG – Sinopec Corp European Warrants Mar 2009   | 600,000,000 | 2008/05/23 | 2009/03/23 | 90.00         |
| 13546    | Deutsche Bank AG – PetroChina European Warrants Oct 2008 D   | 600,000,000 | 2008/05/23 | 2008/10/20 | 102.00        |
| 13539    | HK Bank – Anhui Conch European Warrants Feb 2009             | 280,000,000 | 2008/05/23 | 2009/02/27 | 436.80        |
| 13541    | HK Bank – Sinofer European Warrants Feb 2009                 | 280,000,000 | 2008/05/23 | 2009/02/27 | 400.40        |
| 13542    | HK Bank – Tencent European Warrants Feb 2009                 | 280,000,000 | 2008/05/23 | 2009/02/27 | 417.20        |
| 13531    | Macquarie Bank Ltd. – HSBC European Warrants Nov 2008        | 350,000,000 | 2008/05/23 | 2008/11/27 | 115.50        |
| 13532    | SGA Societe Generale Acceptance N.V. – BOCL Eu Wt Dec 2008 D | 150,000,000 | 2008/05/23 | 2008/12/15 | 37.50         |
| 13535    | SGA Societe Generale Acceptance N.V. – Ch Mob Eu Wt Feb 09 A | 800,000,000 | 2008/05/23 | 2009/02/06 | 200.00        |
| 13534    | SGA Societe Generale Acceptance N.V. – CCCCL Eur Wt Dec 08 B | 300,000,000 | 2008/05/23 | 2008/12/15 | 76.50         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |               |
| 13533    | SGA Societe Generale Acceptance N.V. – CK(H) Eu Wt Mar 2009A  | 600,000,000 | 2008/05/23 | 2009/03/11 | 108.00        |
| 13536    | SGA Societe Generale Acceptance N.V. – HSCEI Eur Wt Nov 08 A  | 200,000,000 | 2008/05/23 | 2008/11/27 | 50.00         |
| 13537    | SGA Societe Generale Acceptance N.V. – HSCEI Eur Wt Nov 08 B  | 200,000,000 | 2008/05/23 | 2008/11/27 | 50.00         |
| 13540    | SGA Societe Generale Acceptance N.V. – HSCEI Eu Put Wt Nov 08 | 200,000,000 | 2008/05/23 | 2008/11/27 | 50.00         |
| 13538    | SGA Societe Generale Acceptance N.V. – SHK P Eu Wt Mar 2009A  | 600,000,000 | 2008/05/23 | 2009/03/11 | 120.00        |
| 13548    | UBS AG – China Tel European Warrants Dec 2008 A               | 500,000,000 | 2008/05/23 | 2008/12/22 | 300.00        |
| 13549    | UBS AG – China Tel European Warrants Dec 2008 B               | 500,000,000 | 2008/05/23 | 2008/12/22 | 225.00        |
| 13547    | UBS AG – China Tel European Warrants Dec 2009 F               | 500,000,000 | 2008/05/23 | 2009/12/14 | 125.00        |
| 13567    | ABN AMRO Bank N.V. – Cheung Kong European Warrants Dec 2008B  | 600,000,000 | 2008/05/26 | 2008/12/29 | 150.00        |
| 13568    | ABN AMRO Bank N.V. – China Mobile Euro Put Wts Sep 2008 D     | 788,000,000 | 2008/05/26 | 2008/09/22 | 138.69        |
| 13569    | ABN AMRO Bank N.V. – CNOOC European Put Warrants Nov 2008     | 600,000,000 | 2008/05/26 | 2008/11/28 | 150.00        |
| 13570    | ABN AMRO Bank N.V. – SHK Ppt European Put Warrants Dec 2008B  | 588,000,000 | 2008/05/26 | 2008/12/15 | 147.00        |
| 13558    | BNP Paribas Arbit Issu B.V. – Ch Mobile Eu Put Wt Dec 2008    | 200,000,000 | 2008/05/26 | 2008/12/22 | 34.00         |
| 13557    | BNP Paribas Arbit Issu B.V. – Ch Comm Cons Eur Wt Dec 2008    | 300,000,000 | 2008/05/26 | 2008/12/15 | 81.00         |
| 13560    | BNP Paribas Arbit Issu B.V. – HKEx European Wts Feb 2009      | 200,000,000 | 2008/05/26 | 2009/02/16 | 52.00         |
| 13559    | BNP Paribas Arbit Issu B.V. – HKEx European Wts Oct 2008 B    | 200,000,000 | 2008/05/26 | 2008/10/30 | 40.00         |
| 13561    | BNP Paribas Arbit Issu B.V. – HSBC European Wts Jun 2009 B    | 200,000,000 | 2008/05/26 | 2009/06/22 | 54.00         |
| 13562    | BNP Paribas Arbit Issu B.V. – MTRC European Wts Dec 2008      | 150,000,000 | 2008/05/26 | 2008/12/08 | 57.00         |
| 13563    | BNP Paribas Arbit Issu B.V. – PetroCh European Wts Nov 2008C  | 300,000,000 | 2008/05/26 | 2008/11/17 | 45.00         |
| 13564    | BNP Paribas Arbit Issu B.V. – Ping An Euro Wts Feb 2009 A     | 200,000,000 | 2008/05/26 | 2009/02/16 | 30.00         |
| 13566    | BNP Paribas Arbit Issu B.V. – Tencent European Wts Aug 2009   | 200,000,000 | 2008/05/26 | 2009/08/03 | 60.00         |
| 13565    | HK Bank – Chaoda Modern European Warrants Mar 2009            | 280,000,000 | 2008/05/26 | 2009/03/06 | 70.00         |
| 13550    | HK Bank – GOME European Warrants Mar 2009                     | 280,000,000 | 2008/05/26 | 2009/03/06 | 103.60        |
| 13551    | HK Bank – Pacific Basin European Warrants Mar 2009            | 280,000,000 | 2008/05/26 | 2009/03/06 | 78.40         |
| 10797    | KBC Fin Products Int'l Ltd. – BOCL Euro (CC) Wts Dec 2008     | 218,000,000 | 2008/05/26 | 2008/12/15 | 98.10         |
| 10798    | KBC Fin Products Int'l Ltd. – CC Bank Eur (CC) Wts Dec 2008D  | 138,000,000 | 2008/05/26 | 2008/12/15 | 97.98         |
| 10799    | KBC Fin Products Int'l Ltd. – ICBC Euro (CC) Wts Dec 2008 B   | 200,000,000 | 2008/05/26 | 2008/12/15 | 100.00        |
| 13552    | Merrill Lynch Int'l & Co. C.V. – BankComm Euro Wts Feb 2009   | 180,000,000 | 2008/05/26 | 2009/02/16 | 39.06         |
| 13553    | Merrill Lynch Int'l & Co. C.V. – Ch Comm Cons Eu Wt Jan 2009  | 180,000,000 | 2008/05/26 | 2009/01/19 | 45.00         |
| 13554    | Merrill Lynch Int'l & Co. C.V. – CM Bank Euro Wts Dec 2008    | 180,000,000 | 2008/05/26 | 2008/12/22 | 90.00         |
| 13555    | Merrill Lynch Int'l & Co. C.V. – Sinopec Euro Wts Mar 2009    | 180,000,000 | 2008/05/26 | 2009/03/16 | 27.00         |
| 13556    | Merrill Lynch Int'l & Co. C.V. – HKEx European Wts Jan 2009   | 180,000,000 | 2008/05/26 | 2009/01/12 | 45.90         |
| 10794    | CC Rabobank B.A. – China COSCO European (CC) Wts Dec 2008     | 100,000,000 | 2008/05/26 | 2008/12/12 | 30.00         |
| 10795    | CC Rabobank B.A. – CSCL European (CC) Warrants Dec 2008       | 50,000,000  | 2008/05/26 | 2008/12/29 | 31.50         |
| 10796    | CC Rabobank B.A. – Mongolia Energy Euro (CC) Wts Feb 2009     | 150,000,000 | 2008/05/26 | 2009/02/27 | 48.00         |
| 13613    | Credit Suisse – China Coal European Warrants Feb 2009         | 200,000,000 | 2008/05/27 | 2009/02/13 | 64.00         |
| 13611    | Credit Suisse – Hutchison European Warrants Dec 2008          | 200,000,000 | 2008/05/27 | 2008/12/08 | 84.00         |
| 13612    | Credit Suisse – Jiangxi Copper European Wts Feb 2009          | 100,000,000 | 2008/05/27 | 2009/02/23 | 32.00         |
| 13609    | Deutsche Bank AG – China Coal European Warrants Nov 2008      | 300,000,000 | 2008/05/27 | 2008/11/21 | 87.00         |
| 13610    | Deutsche Bank AG – Jiangxi Copper European Wts Nov 2008       | 300,000,000 | 2008/05/27 | 2008/11/24 | 111.00        |
| 13599    | Fortis Bank S.A./N.V. – Ch Railway Cons Euro Wts Mar 2009     | 365,000,000 | 2008/05/27 | 2009/03/16 | 98.55         |
| 13592    | Fortis Bank S.A./N.V. – HKEx Euro Warrants Apr 2009           | 288,000,000 | 2008/05/27 | 2009/04/08 | 74.02         |
| 13593    | Fortis Bank S.A./N.V. – HKEx Euro Warrants Oct 2009 B         | 265,000,000 | 2008/05/27 | 2009/10/12 | 71.82         |
| 13596    | Fortis Bank S.A./N.V. – ICBC European Warrants Feb 2009       | 65,000,000  | 2008/05/27 | 2009/02/16 | 44.59         |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 13594    | Fortis Bank S.A./N.V. – Ping An European Warrants Feb 2009   | 60,000,000  | 2008/05/27 | 2009/02/16 | 63.66         |
| 13615    | KBC Fin Products Int'l Ltd. – CNOOC European Wts Dec 2008 J  | 400,000,000 | 2008/05/27 | 2008/12/01 | 100.00        |
| 13571    | Macquarie Bank Ltd. – BOCL European Warrants Nov 2008 C      | 138,000,000 | 2008/05/27 | 2008/11/27 | 35.05         |
| 13572    | Macquarie Bank Ltd. – China Coal European Warrants Feb 2009  | 200,000,000 | 2008/05/27 | 2009/02/26 | 50.80         |
| 13573    | Macquarie Bank Ltd. – Hutchison European Warrants Nov 2008   | 200,000,000 | 2008/05/27 | 2008/11/27 | 70.40         |
| 13575    | Macquarie Bank Ltd. – SMIC European Warrants Dec 2009        | 200,000,000 | 2008/05/27 | 2009/12/28 | 50.40         |
| 13603    | Merrill Lynch Int'l & Co. C.V. – Ch Shenhua Eur Wts May 2009 | 100,000,000 | 2008/05/27 | 2009/05/11 | 75.00         |
| 13580    | SGA Societe Generale Acceptance N.V. – CCoal Eur Wt Dec 2008 | 200,000,000 | 2008/05/27 | 2008/12/30 | 74.00         |
| 13581    | SGA Societe Generale Acceptance N.V. – CLife Eu Wt Jan 2009A | 300,000,000 | 2008/05/27 | 2009/01/05 | 120.00        |
| 13605    | SGA Societe Generale Acceptance N.V. – CNOOC Eu Wt Dec 2008D | 300,000,000 | 2008/05/27 | 2008/12/15 | 47.40         |
| 13606    | SGA Societe Generale Acceptance N.V. – CNOOC Eu Wt Dec 2008E | 300,000,000 | 2008/05/27 | 2008/12/29 | 66.90         |
| 13604    | SGA Societe Generale Acceptance N.V. – CP&CC Eu Wt Dec 2008B | 50,000,000  | 2008/05/27 | 2008/12/15 | 49.00         |
| 13582    | SGA Societe Generale Acceptance N.V. – Shenhua Eur Wt Jan 09 | 200,000,000 | 2008/05/27 | 2009/01/05 | 108.00        |
| 13583    | SGA Societe Generale Acceptance N.V. – ICBC Eu Wt Dec 2008 B | 100,000,000 | 2008/05/27 | 2008/12/22 | 75.00         |
| 13607    | SGA Societe Generale Acceptance N.V. – Petch Eu Wt Dec 2008F | 400,000,000 | 2008/05/27 | 2008/12/30 | 60.40         |
| 13608    | SGA Societe Generale Acceptance N.V. – Petch Eu Wt Jan 2009A | 400,000,000 | 2008/05/27 | 2009/01/19 | 60.00         |
| 13600    | UBS AG – BOC HK European Warrants Mar 2009                   | 500,000,000 | 2008/05/27 | 2009/03/16 | 125.00        |
| 13602    | UBS AG – China Coal European Warrants Feb 2009               | 500,000,000 | 2008/05/27 | 2009/02/16 | 125.00        |
| 13601    | UBS AG – Cheung Kong European Warrants Jul 2009              | 500,000,000 | 2008/05/27 | 2009/07/27 | 125.00        |
| 13577    | Macquarie Bank Ltd. – BOCL European Put Warrants Nov 2008 D  | 128,000,000 | 2008/05/27 | 2008/11/27 | 38.02         |
| 13578    | Macquarie Bank Ltd. – China Tel Euro Put Warrants Nov 2008   | 128,000,000 | 2008/05/27 | 2008/11/27 | 63.10         |
| 13579    | Macquarie Bank Ltd. – ICBC European Put Warrants Nov 2008 B  | 128,000,000 | 2008/05/27 | 2008/11/27 | 57.34         |
| 13584    | HK Bank – HSCEI European Warrants Jun 2009 A                 | 480,000,000 | 2008/05/27 | 2009/06/29 | 120.00        |
| 13585    | HK Bank – HSCEI European Warrants Jun 2009 B                 | 480,000,000 | 2008/05/27 | 2009/06/29 | 120.00        |
| 13586    | HK Bank – HSI European Warrants Jun 2009 A                   | 480,000,000 | 2008/05/27 | 2009/06/29 | 120.00        |
| 13587    | HK Bank – HSI European Warrants Jun 2009 B                   | 480,000,000 | 2008/05/27 | 2009/06/29 | 120.00        |
| 13588    | HK Bank – HSI European Warrants Jun 2009 C                   | 480,000,000 | 2008/05/27 | 2009/06/29 | 120.00        |
| 13589    | HK Bank – HSCEI European Put Warrants Jun 2009               | 480,000,000 | 2008/05/27 | 2009/06/29 | 120.00        |
| 13590    | HK Bank – HSI European Put Warrants Jun 2009 D               | 480,000,000 | 2008/05/27 | 2009/06/29 | 120.00        |
| 13591    | HK Bank – HSI European Put Warrants Jun 2009 E               | 480,000,000 | 2008/05/27 | 2009/06/29 | 120.00        |
| 10800    | Citigroup Global Mkt H Inc. – TWCOI European PC May 2013     | 2,400,000   | 2008/05/27 | 2013/05/27 | 10.21         |
| 10801    | Citigroup Global Mkt H Inc. – TWELI European PC May 2013     | 2,850,000   | 2008/05/27 | 2013/05/27 | 10.03         |
| 10802    | Citigroup Global Mkt H Inc. – TWFNI European PC May 2013     | 820,000     | 2008/05/27 | 2013/05/27 | 10.04         |
| 13614    | Credit Suisse – China COSCO European Warrants Nov 2008       | 100,000,000 | 2008/05/27 | 2008/11/26 | 40.00         |
| 13598    | Fortis Bank S.A./N.V. – Alibaba European Warrants Jun 2009   | 290,000,000 | 2008/05/27 | 2009/06/29 | 161.24        |
| 13595    | Fortis Bank S.A./N.V. – CITIC Bank European Wts Feb 2009     | 90,000,000  | 2008/05/27 | 2009/02/16 | 70.47         |
| 13597    | Fortis Bank S.A./N.V. – Tencent European Warrants Aug 2009   | 665,000,000 | 2008/05/27 | 2009/08/27 | 171.57        |
| 13576    | Macquarie Bank Ltd. – Anhui Conch European Warrants Sep 2009 | 388,000,000 | 2008/05/27 | 2009/09/29 | 97.00         |
| 13574    | Macquarie Bank Ltd. – Tencent European Warrants Jan 2009     | 388,000,000 | 2008/05/27 | 2009/01/29 | 97.39         |
| 03819#   | ABN AMRO Bank N.V. – HSBC European Warrants Oct 2008 A       | 600,000,000 | 2008/05/27 | 2008/10/27 | 30.60         |
| 13618    | Deutsche Bank AG – Cheung Kong European Warrants Dec 2008 E  | 400,000,000 | 2008/05/28 | 2008/12/29 | 60.00         |
| 13625    | Deutsche Bank AG – CNOOC European Warrants Oct 2008 A        | 400,000,000 | 2008/05/28 | 2008/10/13 | 60.00         |
| 13626    | Deutsche Bank AG – CNOOC European Warrants Oct 2008 B        | 400,000,000 | 2008/05/28 | 2008/10/20 | 72.00         |
| 13616    | HK Bank – Yurun Food European Warrants Mar 2009              | 280,000,000 | 2008/05/28 | 2009/03/06 | 75.60         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之          |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|---------------|------------|------------|---------------|
|          |                                                              | 發行單位          | 上市日期       | 到期日        |               |
| 13623    | KBC Fin Products Int'l Ltd. – China Life Euro Wts Nov 2008 D | 400,000,000   | 2008/05/28 | 2008/11/28 | 100.00        |
| 13624    | KBC Fin Products Int'l Ltd. – HSBC European Wts Nov 2008     | 138,000,000   | 2008/05/28 | 2008/11/28 | 96.60         |
| 13617    | Macquarie Bank Ltd. – Angang Steel European Wts Nov 2008     | 200,000,000   | 2008/05/28 | 2008/11/28 | 71.40         |
| 13619    | UBS AG – Air China European Warrants Jun 2009 A              | 500,000,000   | 2008/05/28 | 2009/06/29 | 125.00        |
| 13620    | UBS AG – Air China European Warrants Jun 2009 B              | 500,000,000   | 2008/05/28 | 2009/06/29 | 125.00        |
| 13621    | UBS AG – Yanzhou Coal European Wts Dec 2008                  | 500,000,000   | 2008/05/28 | 2008/12/08 | 125.00        |
| 13622    | UBS AG – Yanzhou Coal European Wts Mar 2009                  | 500,000,000   | 2008/05/28 | 2009/03/30 | 125.00        |
| 05478#   | HK Bank – Foxconn European Warrants Sep 2008 B               | 280,000,000   | 2008/05/28 | 2008/09/19 | 12.04         |
| 13627    | ABN AMRO Bank N.V. – CNOOC European Warrants Nov 2008 B      | 600,000,000   | 2008/05/29 | 2008/11/10 | 115.80        |
| 13628    | Macquarie Bank Ltd. – Yanzhou Coal European Wts Dec 2008     | 150,000,000   | 2008/05/29 | 2008/12/22 | 37.65         |
| 13629    | HK Bank – Alibaba European Warrants Mar 2009 A               | 280,000,000   | 2008/05/29 | 2009/03/13 | 126.00        |
| 13630    | HK Bank – Alibaba European Warrants Mar 2009 B               | 280,000,000   | 2008/05/29 | 2009/03/13 | 103.60        |
| 13632    | HK Bank – COSCO Pacific European Warrants Mar 2009           | 280,000,000   | 2008/05/29 | 2009/03/13 | 95.20         |
| 13633    | HK Bank – Harbin Power European Warrants Mar 2009            | 280,000,000   | 2008/05/29 | 2009/03/13 | 100.80        |
| 13634    | HK Bank – Melco Int'l Dev European Warrants Mar 2009         | 280,000,000   | 2008/05/29 | 2009/03/13 | 72.80         |
| 13631    | HK Bank – Sinoma European Warrants Mar 2009                  | 280,000,000   | 2008/05/29 | 2009/03/13 | 72.80         |
| 04944#   | Deutsche Bank AG – China Mobile European Warrants Sep 2008 B | 1,000,000,000 | 2008/05/29 | 2008/09/29 | 61.00         |
| 13066#   | BNP Paribas Arbit Issu B.V. – Ch Mobile Euro Wts Dec 2008 A  | 500,000,000   | 2008/05/29 | 2008/12/15 | 54.50         |
| 13636    | SGA Societe Generale Acceptance N.V. – CNOOC Eu Wt Sep 2009  | 300,000,000   | 2008/05/30 | 2009/09/28 | 75.00         |
| 13635    | SGA Societe Generale Acceptance N.V. – CP&CC Eur Wt Jan 2009 | 500,000,000   | 2008/05/30 | 2009/01/12 | 81.00         |
| 13637    | SGA Societe Generale Acceptance N.V. – ICBC Eu Wt Dec 2008 C | 100,000,000   | 2008/05/30 | 2008/12/15 | 74.00         |
| 10803    | Merrill Lynch Int'l & Co. C.V. – TWNOI Euro PC May 2013 A    | 100,000,000   | 2008/05/30 | 2013/05/30 | 200.00        |
| 10804    | Merrill Lynch Int'l & Co. C.V. – TWNOI Euro PC May 2013 B    | 100,000,000   | 2008/05/30 | 2013/05/30 | 500.00        |
| 13638    | UBS AG – CSCL European Warrants Feb 2009                     | 500,000,000   | 2008/05/30 | 2009/02/23 | 225.00        |
| 13639    | UBS AG – Pacific Basin European Warrants Feb 2009            | 500,000,000   | 2008/05/30 | 2009/02/23 | 125.00        |
| 13013#   | ABN AMRO Bank N.V. – China Mobile European Wts Oct 2008 E    | 712,000,000   | 2008/05/30 | 2008/10/13 | 57.67         |
| 13245#   | ABN AMRO Bank N.V. – China Mobile European Wts Aug 2008 C    | 712,000,000   | 2008/05/30 | 2008/08/12 | 23.50         |
| 10800#   | Citigroup Global Mkt H Inc. – TWCOI European PC May 2013     | 92,200,000    | 2008/05/30 | 2013/05/27 | 373.41        |
| 10801#   | Citigroup Global Mkt H Inc. – TWELI European PC May 2013     | 117,470,000   | 2008/05/30 | 2013/05/27 | 387.65        |
| 10802#   | Citigroup Global Mkt H Inc. – TWFNI European PC May 2013     | 32,180,000    | 2008/05/30 | 2013/05/27 | 379.72        |
| 13641    | Goldman Sachs SP (Asia) – A50 China Euro Put Wts Dec 2008    | 200,000,000   | 2008/06/02 | 2008/12/08 | 50.00         |
| 13640    | Macquarie Bank Ltd. – China Mobile European Wts Dec 2008 B   | 388,000,000   | 2008/06/02 | 2008/12/15 | 62.47         |
| 13642    | Merrill Lynch Int'l & Co. C.V. – China COSCO Eur Wt Dec 2008 | 100,000,000   | 2008/06/02 | 2008/12/22 | 40.00         |
| 13643    | Merrill Lynch Int'l & Co. C.V. – Harbin Power Eu Wt Feb 2009 | 100,000,000   | 2008/06/02 | 2009/02/16 | 43.00         |
| 13644    | Merrill Lynch Int'l & Co. C.V. – Hutchison Euro Wts Mar 2009 | 100,000,000   | 2008/06/02 | 2009/03/23 | 62.00         |
| 13645    | Merrill Lynch Int'l & Co. C.V. – Hutchison Euro Wts Apr 2009 | 100,000,000   | 2008/06/02 | 2009/04/20 | 45.00         |
| 13646    | Merrill Lynch Int'l & Co. C.V. – Yanzhou Coal Eu Wt Feb 2009 | 100,000,000   | 2008/06/02 | 2009/02/16 | 31.00         |
| 09455#   | ABN AMRO Bank N.V. – China Mobile European Wts Oct 2008 B    | 712,000,000   | 2008/06/02 | 2008/10/20 | 79.03         |
| 13652    | BNP Paribas Arbit Issu B.V. – HSI European Wts Dec 2008 B    | 300,000,000   | 2008/06/03 | 2008/12/30 | 81.00         |
| 13656    | BNP Paribas Arbit Issu B.V. – HSI Euro Put Wts Dec 2008 D    | 300,000,000   | 2008/06/03 | 2008/12/30 | 90.00         |
| 13657    | Deutsche Bank AG – China Mobile European Warrants Dec 2008 B | 600,000,000   | 2008/06/03 | 2008/12/18 | 90.00         |
| 13661    | Deutsche Bank AG – China Mobile European Put Wts Dec 2008 C  | 600,000,000   | 2008/06/03 | 2008/12/18 | 90.00         |
| 13662    | Deutsche Bank AG – China Mobile European Put Wts Dec 2008 D  | 600,000,000   | 2008/06/03 | 2008/12/30 | 120.00        |
| 13648    | Merrill Lynch Int'l & Co. C.V. – Ch Mobile Eur Put Wt May 09 | 180,000,000   | 2008/06/03 | 2009/05/18 | 53.10         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 13647    | Merrill Lynch Int'l & Co. C.V. – Ch Life Eur Put Wt Jan 2009 | 180,000,000 | 2008/06/03 | 2009/01/19 | 89.10         |
| 13649    | Merrill Lynch Int'l & Co. C.V. – CNOOC Euro Put Wts May 2009 | 180,000,000 | 2008/06/03 | 2009/05/18 | 49.50         |
| 13650    | Merrill Lynch Int'l & Co. C.V. – HKEx Euro Put Wts Feb 2009  | 180,000,000 | 2008/06/03 | 2009/02/16 | 50.40         |
| 13651    | Merrill Lynch Int'l & Co. C.V. – PetroChina Eu Put Wt Jul 09 | 180,000,000 | 2008/06/03 | 2009/07/20 | 47.70         |
| 13658    | CC Rabobank B.A. – China Life European Warrants Feb 2009     | 200,000,000 | 2008/06/03 | 2009/02/27 | 110.00        |
| 13664    | CC Rabobank B.A. – A50 China European Warrants Jan 2009 A    | 200,000,000 | 2008/06/03 | 2009/01/30 | 54.00         |
| 13660    | CC Rabobank B.A. – HK Gas European Warrants Feb 2009         | 200,000,000 | 2008/06/03 | 2009/02/27 | 70.00         |
| 13659    | CC Rabobank B.A. – Henderson Land Dev Euro Wts Dec 2008 B    | 60,000,000  | 2008/06/03 | 2008/12/19 | 36.00         |
| 13663    | CC Rabobank B.A. – HSBC European Warrants Apr 2009 B         | 500,000,000 | 2008/06/03 | 2009/04/30 | 125.00        |
| 13653    | SGA Societe Generale Acceptance N.V. -HSCEI Eu Put Wt Dec08A | 200,000,000 | 2008/06/03 | 2008/12/30 | 50.00         |
| 13654    | SGA Societe Generale Acceptance N.V. -HSCEI Eu Put Wt Dec08B | 200,000,000 | 2008/06/03 | 2008/12/30 | 50.00         |
| 13655    | SGA Societe Generale Acceptance N.V. -HSCEI Eu Put Wt Dec08C | 200,000,000 | 2008/06/03 | 2008/12/30 | 50.00         |
| 13698    | ABN AMRO Bank N.V. – HSBC European Warrants Sep 2008 F       | 100,000,000 | 2008/06/04 | 2008/09/22 | 73.00         |
| 13667    | Deutsche Bank AG – Ch Comm Cons European Warrants Dec 2008   | 400,000,000 | 2008/06/04 | 2008/12/08 | 100.00        |
| 13665    | Deutsche Bank AG – China Life European Warrants Dec 2008 B   | 600,000,000 | 2008/06/04 | 2008/12/15 | 216.00        |
| 13669    | Deutsche Bank AG – China Life European Put Warrants Dec 2008 | 600,000,000 | 2008/06/04 | 2008/12/15 | 264.00        |
| 13668    | Deutsche Bank AG – China Mobile European Warrants Nov 2008 B | 600,000,000 | 2008/06/04 | 2008/11/28 | 102.00        |
| 13666    | Deutsche Bank AG – HSCEI European Warrants Dec 2008          | 400,000,000 | 2008/06/04 | 2008/12/30 | 100.00        |
| 13670    | Deutsche Bank AG – HSCEI European Put Warrants Dec 2008      | 400,000,000 | 2008/06/04 | 2008/12/30 | 100.00        |
| 13689    | Merrill Lynch Int'l & Co. C.V. – Agile Ppt Euro Wts Apr 2009 | 100,000,000 | 2008/06/04 | 2009/04/21 | 26.50         |
| 13691    | Merrill Lynch Int'l & Co. C.V. – Ch Oilfield Eur Wt Jan 2009 | 100,000,000 | 2008/06/04 | 2009/01/21 | 46.50         |
| 13690    | Merrill Lynch Int'l & Co. C.V. – CC Bank Euro Wts Dec 2008   | 100,000,000 | 2008/06/04 | 2008/12/29 | 85.00         |
| 13692    | Merrill Lynch Int'l & Co. C.V. – CNOOC European Wts Feb 2009 | 180,000,000 | 2008/06/04 | 2009/02/20 | 45.00         |
| 13693    | Merrill Lynch Int'l & Co. C.V. – Datang Power Eu Wt Dec 2008 | 100,000,000 | 2008/06/04 | 2008/12/15 | 100.50        |
| 13696    | Merrill Lynch Int'l & Co. C.V. – A50 China Euro Wts Dec 2008 | 180,000,000 | 2008/06/04 | 2008/12/04 | 51.30         |
| 13697    | Merrill Lynch Int'l & Co. C.V. – A50 China Eur Wt Jan 2009 B | 180,000,000 | 2008/06/04 | 2009/01/09 | 65.70         |
| 13694    | Merrill Lynch Int'l & Co. C.V. – ICBC European Wts Jan 2009  | 100,000,000 | 2008/06/04 | 2009/01/21 | 75.00         |
| 13695    | Merrill Lynch Int'l & Co. C.V. – SHK Ppt Euro Wts Apr 2009   | 180,000,000 | 2008/06/04 | 2009/04/06 | 45.00         |
| 13684    | CC Rabobank B.A. – BEA European Warrants Jan 2009            | 100,000,000 | 2008/06/04 | 2009/01/29 | 62.00         |
| 13685    | CC Rabobank B.A. – CLP European Warrants Mar 2009            | 60,000,000  | 2008/06/04 | 2009/03/30 | 42.00         |
| 13687    | CC Rabobank B.A. – HKEx European Warrants Mar 2009           | 300,000,000 | 2008/06/04 | 2009/03/30 | 75.00         |
| 13686    | CC Rabobank B.A. – Hang Seng Bank European Warrants Jun 2009 | 100,000,000 | 2008/06/04 | 2009/06/29 | 25.00         |
| 13688    | CC Rabobank B.A. – MTRC European Warrants Feb 2009           | 200,000,000 | 2008/06/04 | 2009/02/20 | 70.00         |
| 13671    | UBS AG – Anhui Conch European Warrants Jun 2009              | 500,000,000 | 2008/06/04 | 2009/06/29 | 125.00        |
| 13672    | UBS AG – China Life European Warrants Dec 2012 A             | 500,000,000 | 2008/06/04 | 2012/12/10 | 125.00        |
| 13673    | UBS AG – China Life European Warrants Dec 2012 B             | 500,000,000 | 2008/06/04 | 2012/12/10 | 125.00        |
| 13676    | UBS AG – CNOOC European Put Warrants Feb 2009                | 500,000,000 | 2008/06/04 | 2009/02/09 | 130.00        |
| 13674    | UBS AG – Sinopec Corp European Put Warrants Mar 2009         | 500,000,000 | 2008/06/04 | 2009/03/30 | 125.00        |
| 13675    | UBS AG – China Shenhua European Put Warrants Feb 2009        | 500,000,000 | 2008/06/04 | 2009/02/09 | 200.00        |
| 13677    | UBS AG – Datang European Warrants Nov 2009                   | 500,000,000 | 2008/06/04 | 2009/11/30 | 125.00        |
| 13681    | UBS AG – A50 China European Warrants Mar 2009 A              | 500,000,000 | 2008/06/04 | 2009/03/02 | 125.00        |
| 13679    | UBS AG – HKEx European Put Warrants Feb 2009 A               | 500,000,000 | 2008/06/04 | 2009/02/09 | 130.00        |
| 13680    | UBS AG – HKEx European Put Warrants Jun 2009 A               | 500,000,000 | 2008/06/04 | 2009/06/01 | 125.00        |
| 13678    | UBS AG – HS Bank European Warrants Oct 2009                  | 500,000,000 | 2008/06/04 | 2009/10/19 | 125.00        |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之          |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|---------------|------------|------------|---------------|
|          |                                                              | 發行單位          | 上市日期       | 到期日        |               |
| 13682    | UBS AG – PetroChina European Put Warrants Mar 2009           | 500,000,000   | 2008/06/04 | 2009/03/30 | 130.00        |
| 13683    | UBS AG – PICC European Warrants Oct 2009                     | 500,000,000   | 2008/06/04 | 2009/10/19 | 125.00        |
| 13699    | ABN AMRO Bank N.V. – CM Bank European Warrants Dec 2008 A    | 300,000,000   | 2008/06/05 | 2008/12/08 | 83.10         |
| 13700    | HK Bank – Anhui Conch European Warrants Mar 2009             | 280,000,000   | 2008/06/05 | 2009/03/16 | 78.40         |
| 13701    | HK Bank – Country Garden European Warrants Mar 2009          | 280,000,000   | 2008/06/05 | 2009/03/16 | 75.60         |
| 13702    | HK Bank – Sinofert European Warrants Mar 2009                | 280,000,000   | 2008/06/05 | 2009/03/16 | 81.20         |
| 13703    | HK Bank – Sinotrans Ship European Warrants May 2010          | 280,000,000   | 2008/06/05 | 2010/05/14 | 70.00         |
| 13709    | KBC Fin Products Int'l Ltd. – BOCL European Wts Jan 2009     | 400,000,000   | 2008/06/05 | 2009/01/15 | 100.00        |
| 13710    | KBC Fin Products Int'l Ltd. – Sinopec Euro Wts Mar 2009 A    | 568,000,000   | 2008/06/05 | 2009/03/16 | 96.56         |
| 13707    | KBC Fin Products Int'l Ltd. – HSI European Wts Dec 2008 D    | 400,000,000   | 2008/06/05 | 2008/12/30 | 100.00        |
| 13708    | KBC Fin Products Int'l Ltd. – HSI European Wts Dec 2008 E    | 400,000,000   | 2008/06/05 | 2008/12/30 | 100.00        |
| 13711    | KBC Fin Products Int'l Ltd. – HSI European Put Wts Dec 2008G | 600,000,000   | 2008/06/05 | 2008/12/30 | 150.00        |
| 13704    | UBS AG – BankComm European Put Warrants Oct 2009             | 500,000,000   | 2008/06/05 | 2009/10/19 | 125.00        |
| 13705    | UBS AG – CM Bank European Put Warrants Dec 2008              | 500,000,000   | 2008/06/05 | 2008/12/08 | 125.00        |
| 13706    | UBS AG – Ping An European Put Warrants Nov 2009              | 500,000,000   | 2008/06/05 | 2009/11/30 | 125.00        |
| 13727    | ABN AMRO Bank N.V. – CC Bank European Warrants Oct 2008 G    | 150,000,000   | 2008/06/06 | 2008/10/17 | 75.60         |
| 13726    | KBC Fin Products Int'l Ltd. – PetroChina Euro Wts Feb 2009   | 400,000,000   | 2008/06/06 | 2009/02/18 | 100.00        |
| 13722    | Merrill Lynch Int'l & Co. C.V. – CITIC Bank Euro Wt Dec 2008 | 100,000,000   | 2008/06/06 | 2008/12/22 | 55.50         |
| 13723    | Merrill Lynch Int'l & Co. C.V. – HK Gas Euro Wts Jan 2009    | 100,000,000   | 2008/06/06 | 2009/01/19 | 28.50         |
| 13724    | Merrill Lynch Int'l & Co. C.V. – HKEx Euro Wts Feb 2009 A    | 180,000,000   | 2008/06/06 | 2009/02/09 | 60.30         |
| 13725    | Merrill Lynch Int'l & Co. C.V. – Pacific Basin Eu Wt Feb2009 | 100,000,000   | 2008/06/06 | 2009/02/23 | 28.00         |
| 13712    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 A | 500,000,000   | 2008/06/06 | 2008/12/30 | 125.00        |
| 13713    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 B | 500,000,000   | 2008/06/06 | 2008/12/30 | 125.00        |
| 13714    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 C | 500,000,000   | 2008/06/06 | 2008/12/30 | 125.00        |
| 13715    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 D | 500,000,000   | 2008/06/06 | 2008/12/30 | 125.00        |
| 13716    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 E | 500,000,000   | 2008/06/06 | 2008/12/30 | 125.00        |
| 13717    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Dec 08F | 500,000,000   | 2008/06/06 | 2008/12/30 | 125.00        |
| 13718    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Dec 08G | 500,000,000   | 2008/06/06 | 2008/12/30 | 125.00        |
| 13719    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Dec 08H | 500,000,000   | 2008/06/06 | 2008/12/30 | 125.00        |
| 13720    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Dec 08I | 500,000,000   | 2008/06/06 | 2008/12/30 | 125.00        |
| 13721    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Dec 08J | 500,000,000   | 2008/06/06 | 2008/12/30 | 125.00        |
| 13728    | BOCI Asia Ltd. – China Mobile European Warrants Aug 2009 A   | 400,000,000   | 2008/06/10 | 2009/08/26 | 100.00        |
| 13732    | BOCI Asia Ltd. – China Mobile European Put Warrants Aug 2009 | 400,000,000   | 2008/06/10 | 2009/08/19 | 100.00        |
| 13729    | BOCI Asia Ltd. – Yurun Food European Warrants Feb 2009       | 200,000,000   | 2008/06/10 | 2009/02/18 | 57.00         |
| 13736    | Deutsche Bank AG – CNOOC European Warrants Dec 2008 B        | 400,000,000   | 2008/06/10 | 2008/12/15 | 100.00        |
| 13735    | Deutsche Bank AG – China Railway European Warrants May 2009  | 400,000,000   | 2008/06/10 | 2009/05/11 | 62.00         |
| 13737    | Deutsche Bank AG – HKEx European Warrants Dec 2008 B         | 400,000,000   | 2008/06/10 | 2008/12/15 | 104.00        |
| 13738    | Deutsche Bank AG – HSBC European Put Warrants Sep 2009       | 400,000,000   | 2008/06/10 | 2009/09/29 | 62.00         |
| 13739    | KBC Fin Products Int'l Ltd. – CITIC Bank Euro Wts Mar 2009   | 138,000,000   | 2008/06/10 | 2009/03/02 | 99.36         |
| 13740    | CC Rabobank B.A. – CNOOC European Warrants Feb 2009          | 300,000,000   | 2008/06/10 | 2009/02/26 | 93.00         |
| 13741    | CC Rabobank B.A. – Sinopec Corp European Warrants Mar 2009   | 400,000,000   | 2008/06/10 | 2009/03/30 | 100.00        |
| 13742    | CC Rabobank B.A. – China Railway European Wts Dec 2008 B     | 400,000,000   | 2008/06/10 | 2008/12/01 | 60.00         |
| 13743    | CC Rabobank B.A. – Ch Railway Cons European Wts Feb 2009 A   | 300,000,000   | 2008/06/10 | 2009/02/26 | 75.00         |
| 13744    | CC Rabobank B.A. – ICBC European Warrants Apr 2009           | 1,000,000,000 | 2008/06/10 | 2009/04/20 | 150.00        |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之          |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|---------------|------------|------------|---------------|
|          |                                                              | 發行單位          | 上市日期       | 到期日        |               |
| 13731    | SGA Societe Generale Acceptance N.V. – CLife Eur Wt May 2009 | 300,000,000   | 2008/06/10 | 2009/05/04 | 148.50        |
| 13733    | SGA Societe Generale Acceptance N.V. – Ch Mob Eu Wt Mar 09 B | 200,000,000   | 2008/06/10 | 2009/03/02 | 250.00        |
| 13730    | SGA Societe Generale Acceptance N.V. – CNOOC Eu Wt Dec 2008F | 300,000,000   | 2008/06/10 | 2008/12/01 | 56.40         |
| 13734    | SGA Societe Generale Acceptance N.V. – HKEx Eu Wt Mar 2009   | 800,000,000   | 2008/06/10 | 2009/03/30 | 200.00        |
| 02152#   | Deutsche Bank AG – China Life European Warrants Sep 2008 A   | 600,000,000   | 2008/06/10 | 2008/09/29 | 103.20        |
| 09315#   | Deutsche Bank AG – China Tel European Warrants Dec 2008 B    | 800,000,000   | 2008/06/10 | 2008/12/29 | 51.20         |
| 13010#   | Deutsche Bank AG – China Mobile European Warrants Dec 2008 A | 600,000,000   | 2008/06/10 | 2008/12/08 | 66.60         |
| 13748    | ABN AMRO Bank N.V. – China Unicom European Warrants Dec 2008 | 500,000,000   | 2008/06/11 | 2008/12/15 | 126.00        |
| 13747    | ABN AMRO Bank N.V. – China Shenhua European Wts Dec 2008 B   | 200,000,000   | 2008/06/11 | 2008/12/15 | 68.80         |
| 13745    | HK Bank – China Mobile European Warrants Feb 2009            | 280,000,000   | 2008/06/11 | 2009/02/20 | 70.00         |
| 13746    | Macquarie Bank Ltd. – CHALCO European Warrants Dec 2008 B    | 388,000,000   | 2008/06/11 | 2008/12/30 | 97.78         |
| 10805    | SGA Societe Generale Acceptance N.V. – N225 Eu Wt Dec 2008 A | 100,000,000   | 2008/06/11 | 2008/12/11 | 38.00         |
| 10806    | SGA Societe Generale Acceptance N.V. – N225 Eu Wt Dec 2008 B | 100,000,000   | 2008/06/11 | 2008/12/11 | 25.00         |
| 10807    | SGA Societe Generale Acceptance N.V. – N225 Eu Wt Dec 2008 C | 100,000,000   | 2008/06/11 | 2008/12/11 | 26.00         |
| 10809    | SGA Societe Generale Acceptance N.V. – N225 Eu Put Wt Dec08D | 100,000,000   | 2008/06/11 | 2008/12/11 | 26.00         |
| 10810    | SGA Societe Generale Acceptance N.V. – N225 Eu Put Wt Dec08E | 100,000,000   | 2008/06/11 | 2008/12/11 | 40.00         |
| 01426#   | UBS AG – China Life European Warrants Oct 2008 C             | 1,700,000,000 | 2008/06/11 | 2008/10/13 | 23.80         |
| 13751    | BNP Paribas Arbit Issu B.V. – Ch Mobile Euro Wts Apr 2009    | 300,000,000   | 2008/06/12 | 2009/04/21 | 75.00         |
| 13752    | BNP Paribas Arbit Issu B.V. – CNOOC European Wts Dec 2008    | 200,000,000   | 2008/06/12 | 2008/12/22 | 50.00         |
| 13753    | BNP Paribas Arbit Issu B.V. – PetroCh European Wts Apr 2009  | 300,000,000   | 2008/06/12 | 2009/04/27 | 75.00         |
| 13749    | Deutsche Bank AG – CHALCO European Warrants Dec 2008         | 300,000,000   | 2008/06/12 | 2008/12/15 | 75.00         |
| 13750    | Deutsche Bank AG – CM Bank European Warrants Dec 2008        | 300,000,000   | 2008/06/12 | 2008/12/15 | 102.00        |
| 13754    | Merrill Lynch Int'l & Co. C.V. – BEA European Wts Jan 2009   | 100,000,000   | 2008/06/12 | 2009/01/19 | 76.00         |
| 13755    | Merrill Lynch Int'l & Co. C.V. – CNPC European Wts Dec 2008  | 100,000,000   | 2008/06/12 | 2008/12/29 | 65.00         |
| 13757    | SGA Societe Generale Acceptance N.V. – CTel Eur Wts Dec 2009 | 500,000,000   | 2008/06/12 | 2009/12/14 | 75.00         |
| 13756    | SGA Societe Generale Acceptance N.V. – CTel Eu Wt Dec 2008 B | 100,000,000   | 2008/06/12 | 2008/12/30 | 93.00         |
| 07559#   | Deutsche Bank AG – CNOOC European Warrants Sep 2008 B        | 800,000,000   | 2008/06/12 | 2008/09/29 | 78.40         |
| 13758    | ABN AMRO Bank N.V. – China Mobile European Wts Nov 2008 D    | 788,000,000   | 2008/06/13 | 2008/11/21 | 130.02        |
| 13762    | ABN AMRO Bank N.V. – China Mobile Euro Put Wts Dec 2008 B    | 788,000,000   | 2008/06/13 | 2008/12/12 | 118.20        |
| 13763    | ABN AMRO Bank N.V. – China Mobile Euro Put Wts Dec 2008 C    | 788,000,000   | 2008/06/13 | 2008/12/23 | 162.33        |
| 13759    | SGA Societe Generale Acceptance N.V. – CMB Euro Wts Jan 2009 | 100,000,000   | 2008/06/13 | 2009/01/19 | 38.50         |
| 13760    | SGA Societe Generale Acceptance N.V. – Ch Mob Eu Wt Feb 09 B | 800,000,000   | 2008/06/13 | 2009/02/26 | 120.00        |
| 13761    | SGA Societe Generale Acceptance N.V. – HKEx Eu Wt Feb 2009   | 800,000,000   | 2008/06/13 | 2009/02/26 | 206.40        |
| 13764    | SGA Societe Generale Acceptance N.V. – MTRC Eur Wts Feb 2009 | 300,000,000   | 2008/06/13 | 2009/02/26 | 111.00        |
| 13766    | ABN AMRO Bank N.V. – Ch Comm Cons European Wts Oct 2008 B    | 500,000,000   | 2008/06/16 | 2008/10/13 | 76.00         |
| 13767    | CC Rabobank B.A. – BOC HK European Warrants Jun 2009         | 150,000,000   | 2008/06/16 | 2009/06/29 | 37.50         |
| 13768    | CC Rabobank B.A. – CC Bank European Warrants Apr 2009        | 800,000,000   | 2008/06/16 | 2009/04/06 | 120.00        |
| 13769    | CC Rabobank B.A. – Sinopec Corp European Put Wts Jul 2009    | 150,000,000   | 2008/06/16 | 2009/07/30 | 37.50         |
| 13770    | CC Rabobank B.A. – Mongolia Energy European Wts Jan 2009     | 150,000,000   | 2008/06/16 | 2009/01/30 | 102.00        |
| 13765    | SGA Societe Generale Acceptance N.V. – Shenhua Eur Wt Feb 09 | 150,000,000   | 2008/06/16 | 2009/02/02 | 93.00         |
| 13772    | BOCI Asia Ltd. – Mongolia Energy European Warrants Dec 2008B | 500,000,000   | 2008/06/17 | 2008/12/29 | 250.00        |
| 13771    | BOCI Asia Ltd. – Tracker Fund European Warrants Dec 2008     | 300,000,000   | 2008/06/17 | 2008/12/30 | 85.50         |
| 13775    | BOCI Asia Ltd. – Tracker Fund European Put Warrants Feb 2009 | 300,000,000   | 2008/06/17 | 2009/02/26 | 75.00         |
| 13780    | Calyon Fin P (G) Ltd. – China Life European Wts Jan 2009     | 200,000,000   | 2008/06/17 | 2009/01/09 | 83.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 13779    | Calyon Fin P (G) Ltd. – A50 China European Wts Jan 2009      | 200,000,000 | 2008/06/17 | 2009/01/29 | 56.20         |
| 13773    | HK Bank – PICC European Warrants Jun 2009                    | 280,000,000 | 2008/06/17 | 2009/06/26 | 70.00         |
| 13774    | HK Bank – Zijin Mining European Warrants Apr 2009            | 280,000,000 | 2008/06/17 | 2009/04/24 | 70.00         |
| 13781    | Merrill Lynch Int'l & Co. C.V. – Air China Euro Wts Jun 2009 | 100,000,000 | 2008/06/17 | 2009/06/25 | 15.50         |
| 13783    | Merrill Lynch Int'l & Co. C.V. – Ch Mobile Eur Wt Sep 2010   | 180,000,000 | 2008/06/17 | 2010/09/07 | 46.80         |
| 13782    | Merrill Lynch Int'l & Co. C.V. – Cathay Pac Eur Wts Feb 2009 | 100,000,000 | 2008/06/17 | 2009/02/09 | 25.50         |
| 13784    | Merrill Lynch Int'l & Co. C.V. – HSBC Euro Wts Dec 2009      | 180,000,000 | 2008/06/17 | 2009/12/23 | 33.66         |
| 13785    | Merrill Lynch Int'l & Co. C.V. – MTRC European Wts Jan 2009  | 100,000,000 | 2008/06/17 | 2009/01/19 | 30.00         |
| 13776    | SGA Societe Generale Acceptance N.V. – CP&CC Eur Wt Feb 2009 | 500,000,000 | 2008/06/17 | 2009/02/26 | 76.50         |
| 13777    | SGA Societe Generale Acceptance N.V. – HSCEI Eur Wt Dec 08 D | 200,000,000 | 2008/06/17 | 2008/12/30 | 50.00         |
| 13778    | SGA Societe Generale Acceptance N.V. – HSCEI Eur Wt Dec 08 E | 200,000,000 | 2008/06/17 | 2008/12/30 | 50.00         |
| 13809    | ABN AMRO Bank N.V. – BOC HK European Warrants Dec 2008 B     | 400,000,000 | 2008/06/18 | 2008/12/22 | 103.20        |
| 13810    | ABN AMRO Bank N.V. – CM Bank European Warrants Dec 2008 B    | 300,000,000 | 2008/06/18 | 2008/12/22 | 101.10        |
| 13814    | BNP Paribas Arbit Issu B.V. – BOCL European Wts Jan 2009     | 200,000,000 | 2008/06/18 | 2009/01/12 | 60.00         |
| 13816    | BNP Paribas Arbit Issu B.V. – Ch Mobile Euro Wts Jan 2009    | 300,000,000 | 2008/06/18 | 2009/01/21 | 48.00         |
| 13817    | BNP Paribas Arbit Issu B.V. – Ch Mobile Eu Put Wt Feb 2009   | 300,000,000 | 2008/06/18 | 2009/02/23 | 78.00         |
| 13815    | BNP Paribas Arbit Issu B.V. – Ch Comm Cons Eur Wt Mar 2009   | 200,000,000 | 2008/06/18 | 2009/03/09 | 50.00         |
| 13818    | BNP Paribas Arbit Issu B.V. – Ch Railway Euro Wts Jun 2009   | 200,000,000 | 2008/06/18 | 2009/06/22 | 30.00         |
| 13819    | BNP Paribas Arbit Issu B.V. – A50 China Euro Wts Jan 2009    | 200,000,000 | 2008/06/18 | 2009/01/19 | 52.00         |
| 13826    | Goldman Sachs SP (Asia) – HSI European Warrants Dec 2008     | 200,000,000 | 2008/06/18 | 2008/12/30 | 50.00         |
| 13830    | Goldman Sachs SP (Asia) – HSI European Put Warrants Dec 2008 | 200,000,000 | 2008/06/18 | 2008/12/30 | 50.00         |
| 13827    | Goldman Sachs SP (Asia) – Hutchison European Wts Dec 2008 B  | 200,000,000 | 2008/06/18 | 2008/12/22 | 128.00        |
| 13806    | HK Bank – Air China European Warrants Feb 2009               | 280,000,000 | 2008/06/18 | 2009/02/20 | 260.40        |
| 13807    | HK Bank – CHALCO European Warrants Apr 2009 A                | 280,000,000 | 2008/06/18 | 2009/04/24 | 70.00         |
| 13808    | HK Bank – Shanghai Electric European Warrants Sep 2009       | 280,000,000 | 2008/06/18 | 2009/09/18 | 70.00         |
| 13820    | J P Morgan SP BV – Cheung Kong European Warrants Feb 2009    | 300,000,000 | 2008/06/18 | 2009/02/23 | 46.20         |
| 13821    | J P Morgan SP BV – MTRC European Warrants Dec 2008           | 100,000,000 | 2008/06/18 | 2008/12/18 | 26.90         |
| 13822    | J P Morgan SP BV – SHK Ppt European Warrants Jan 2009        | 300,000,000 | 2008/06/18 | 2009/01/23 | 45.90         |
| 13823    | J P Morgan SP BV – Wharf European Warrants Dec 2008          | 80,000,000  | 2008/06/18 | 2008/12/22 | 26.00         |
| 13824    | J P Morgan SP BV – Yanzhou Coal European Warrants Dec 2008   | 100,000,000 | 2008/06/18 | 2008/12/18 | 25.30         |
| 13825    | KBC Fin Products Int'l Ltd. – China Life Euro Wts Jan 2009   | 168,000,000 | 2008/06/18 | 2009/01/15 | 97.44         |
| 13792    | Lehman Brothers Holdings Inc. – China Tel Eur Wts Mar 2009 A | 100,000,000 | 2008/06/18 | 2009/03/30 | 61.00         |
| 13789    | Lehman Brothers Holdings Inc. – Ch Mobile Eur Wts Dec 2008 A | 75,000,000  | 2008/06/18 | 2008/12/22 | 88.05         |
| 13790    | Lehman Brothers Holdings Inc. – Ch Mobile Eur Wts Dec 2008 B | 75,000,000  | 2008/06/18 | 2008/12/22 | 53.70         |
| 13791    | Lehman Brothers Holdings Inc. – China Tel Euro Wt Dec 2008 B | 100,000,000 | 2008/06/18 | 2008/12/22 | 60.90         |
| 13794    | Lehman Brothers Holdings Inc. – Hutchison Euro Wts Mar 2009  | 100,000,000 | 2008/06/18 | 2009/03/30 | 54.10         |
| 13793    | Lehman Brothers Holdings Inc. – Hutchison Euro Wt Dec 2008 B | 100,000,000 | 2008/06/18 | 2008/12/22 | 40.70         |
| 13796    | Lehman Brothers Holdings Inc. – ICBC European Wts Feb 2009   | 125,000,000 | 2008/06/18 | 2009/02/18 | 61.75         |
| 13795    | Lehman Brothers Holdings Inc. – ICBC European Wts Dec 2008 B | 125,000,000 | 2008/06/18 | 2008/12/22 | 75.88         |
| 13797    | Lehman Brothers Holdings Inc. – Pacific Basin Eu Wt Dec 08 B | 150,000,000 | 2008/06/18 | 2008/12/22 | 37.65         |
| 13798    | Lehman Brothers Holdings Inc. – PetroChina Euro Wts Dec 08 B | 75,000,000  | 2008/06/18 | 2008/12/22 | 81.60         |
| 13799    | Lehman Brothers Holdings Inc. – PetroChina Euro Wts Feb 2009 | 75,000,000  | 2008/06/18 | 2009/02/18 | 78.00         |
| 13800    | Lehman Brothers Holdings Inc. – Ping An Euro Wts Dec 2008 A  | 50,000,000  | 2008/06/18 | 2008/12/22 | 41.25         |
| 13801    | Lehman Brothers Holdings Inc. – Ping An Euro Wts Dec 2008 B  | 50,000,000  | 2008/06/18 | 2008/12/22 | 27.80         |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 13803    | Lehman Brothers Holdings Inc. – SHK Ppt Euro Wts Mar 2009    | 50,000,000  | 2008/06/18 | 2009/03/30 | 47.50         |
| 13802    | Lehman Brothers Holdings Inc. – SHK Ppt Euro Wts Dec 2008 B  | 50,000,000  | 2008/06/18 | 2008/12/22 | 48.15         |
| 13804    | Macquarie Bank Ltd. – China Unicom European Wts Jan 2009     | 388,000,000 | 2008/06/18 | 2009/01/29 | 97.78         |
| 13805    | Macquarie Bank Ltd. – Jiangxi Copper European Wts Dec 2008   | 388,000,000 | 2008/06/18 | 2008/12/30 | 97.39         |
| 13811    | Merrill Lynch Int'l & Co. C.V. – CHALCO Euro Wts Mar 2009    | 100,000,000 | 2008/06/18 | 2009/03/12 | 25.00         |
| 13812    | Merrill Lynch Int'l & Co. C.V. – HKEx Euro Wts Feb 2009 B    | 180,000,000 | 2008/06/18 | 2009/02/16 | 45.90         |
| 13813    | Merrill Lynch Int'l & Co. C.V. – JX Copper Eur Wt Feb 2009 B | 100,000,000 | 2008/06/18 | 2009/02/02 | 36.50         |
| 13786    | SGA Societe Generale Acceptance N.V. – CK(H) Eu Wt Mar 2009B | 100,000,000 | 2008/06/18 | 2009/03/02 | 166.00        |
| 13787    | SGA Societe Generale Acceptance N.V. – HSBC Eu Put Wt Mar 09 | 200,000,000 | 2008/06/18 | 2009/03/02 | 192.00        |
| 13788    | SGA Societe Generale Acceptance N.V. – SHK P Eur Wt Mar 09 B | 100,000,000 | 2008/06/18 | 2009/03/02 | 119.00        |
| 01750#   | ABN AMRO Bank N.V. – China Mobile European Wts Nov 2008 B    | 500,000,000 | 2008/06/18 | 2008/11/10 | 43.00         |
| 02133#   | Merrill Lynch Int'l & Co. C.V. – Ch Mobile Eur Wt Mar 2009 B | 300,000,000 | 2008/06/18 | 2009/03/09 | 51.30         |
| 10808    | ABN AMRO Bank N.V. – RICER Index European Warrants Jun 2011  | 100,000,000 | 2008/06/19 | 2011/06/10 | 190.00        |
| 13862    | Credit Suisse – China COSCO European Warrants Dec 2008       | 100,000,000 | 2008/06/19 | 2008/12/22 | 33.00         |
| 13861    | Credit Suisse – China Coal European Warrants Dec 2008 C      | 100,000,000 | 2008/06/19 | 2008/12/22 | 25.00         |
| 13864    | Credit Suisse – China Life European Warrants Feb 2009 A      | 228,000,000 | 2008/06/19 | 2009/02/09 | 82.08         |
| 13865    | Credit Suisse – China Life European Warrants Feb 2009 B      | 228,000,000 | 2008/06/19 | 2009/02/23 | 61.56         |
| 13866    | Credit Suisse – Jiangxi Copper European Wts Dec 2008         | 100,000,000 | 2008/06/19 | 2008/12/22 | 25.00         |
| 13839    | Deutsche Bank AG – China Mobile European Warrants Dec 2008 E | 600,000,000 | 2008/06/19 | 2008/12/18 | 96.00         |
| 13840    | Deutsche Bank AG – HSI European Put Warrants Dec 2008        | 600,000,000 | 2008/06/19 | 2008/12/30 | 150.00        |
| 13836    | Deutsche Bank AG – HSI European Warrants Dec 2008 A          | 600,000,000 | 2008/06/19 | 2008/12/30 | 168.00        |
| 13837    | Deutsche Bank AG – HSI European Warrants Dec 2008 B          | 600,000,000 | 2008/06/19 | 2008/12/30 | 150.00        |
| 13838    | Deutsche Bank AG – HSI European Warrants Dec 2008 C          | 600,000,000 | 2008/06/19 | 2008/12/30 | 150.00        |
| 13858    | Goldman Sachs SP (Asia) – Sinopec Corp European Wts Mar 2009 | 200,000,000 | 2008/06/19 | 2009/03/23 | 30.00         |
| 13841    | J P Morgan SP BV – China Mob European Wts Dec 2008           | 300,000,000 | 2008/06/19 | 2008/12/18 | 45.90         |
| 13859    | CC Rabobank B.A. – Ch Mobile European Warrants Mar 2009      | 500,000,000 | 2008/06/19 | 2009/03/30 | 125.00        |
| 13863    | CC Rabobank B.A. – Ch Mobile European Put Wts May 2009       | 500,000,000 | 2008/06/19 | 2009/05/27 | 125.00        |
| 13860    | CC Rabobank B.A. – HSBC European Warrants Mar 2009           | 500,000,000 | 2008/06/19 | 2009/03/30 | 125.00        |
| 13857    | SGA Societe Generale Acceptance N.V. – CNOOC Eu Wt May 2009  | 300,000,000 | 2008/06/19 | 2009/05/04 | 75.00         |
| 13828    | SGA Societe Generale Acceptance N.V. – CRail Eu Wt Dec 2008B | 50,000,000  | 2008/06/19 | 2008/12/19 | 48.00         |
| 13856    | SGA Societe Generale Acceptance N.V. – Shenhua Eu Wt Dec2008 | 100,000,000 | 2008/06/19 | 2008/12/29 | 49.00         |
| 13829    | SGA Societe Generale Acceptance N.V. – HSCEI Eu Wt Dec 2008F | 200,000,000 | 2008/06/19 | 2008/12/30 | 50.00         |
| 13833    | SGA Societe Generale Acceptance N.V. -HSCEI Eu Put Wt Dec08G | 200,000,000 | 2008/06/19 | 2008/12/30 | 50.00         |
| 13834    | SGA Societe Generale Acceptance N.V. -HSCEI Eu Put Wt Dec08H | 200,000,000 | 2008/06/19 | 2008/12/30 | 50.00         |
| 13835    | SGA Societe Generale Acceptance N.V. -HSCEI Eu Put Wt Dec08I | 200,000,000 | 2008/06/19 | 2008/12/30 | 50.00         |
| 13831    | SGA Societe Generale Acceptance N.V. – ICBC Eu Wt Dec 2008 D | 100,000,000 | 2008/06/19 | 2008/12/22 | 57.00         |
| 13832    | SGA Societe Generale Acceptance N.V. – Petch Eu Wt Feb 2009  | 400,000,000 | 2008/06/19 | 2009/02/18 | 61.60         |
| 13842    | UBS AG – BOCL European Warrants Dec 2008 A                   | 500,000,000 | 2008/06/19 | 2008/12/22 | 190.00        |
| 13843    | UBS AG – BOCL European Warrants Dec 2008 B                   | 500,000,000 | 2008/06/19 | 2008/12/22 | 145.00        |
| 13844    | UBS AG – BOCL European Warrants Dec 2008 C                   | 500,000,000 | 2008/06/19 | 2008/12/22 | 125.00        |
| 13845    | UBS AG – CC Bank European Warrants Dec 2008                  | 500,000,000 | 2008/06/19 | 2008/12/22 | 265.00        |
| 13846    | UBS AG – China Life European Warrants Dec 2008 A             | 500,000,000 | 2008/06/19 | 2008/12/22 | 175.00        |
| 13847    | UBS AG – China Life European Warrants Dec 2008 B             | 500,000,000 | 2008/06/19 | 2008/12/22 | 130.00        |
| 13848    | UBS AG – China Life European Warrants Dec 2008 C             | 500,000,000 | 2008/06/19 | 2008/12/22 | 125.00        |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 13849    | UBS AG – CM Bank European Warrants Dec 2008 B                | 500,000,000 | 2008/06/19 | 2008/12/22 | 170.00         |
| 13850    | UBS AG – CM Bank European Warrants Dec 2008 C                | 500,000,000 | 2008/06/19 | 2008/12/22 | 130.00         |
| 13851    | UBS AG – CM Bank European Warrants Dec 2008 D                | 500,000,000 | 2008/06/19 | 2008/12/22 | 125.00         |
| 13852    | UBS AG – CNOOC European Warrants Jun 2009 A                  | 500,000,000 | 2008/06/19 | 2009/06/15 | 125.00         |
| 13853    | UBS AG – CNOOC European Warrants Jun 2009 B                  | 500,000,000 | 2008/06/19 | 2009/06/15 | 125.00         |
| 13854    | UBS AG – China Tel European Warrants Dec 2008 C              | 500,000,000 | 2008/06/19 | 2008/12/22 | 240.00         |
| 13855    | UBS AG – China Tel European Warrants Dec 2008 D              | 500,000,000 | 2008/06/19 | 2008/12/22 | 160.00         |
| 13902    | ABN AMRO Bank N.V. – China Life European Warrants Nov 2008 A | 288,000,000 | 2008/06/20 | 2008/11/10 | 89.57          |
| 13903    | ABN AMRO Bank N.V. – China Life European Warrants Nov 2008 B | 288,000,000 | 2008/06/20 | 2008/11/17 | 60.19          |
| 13885    | BOCI Asia Ltd. – A50 China European Warrants Jan 2009        | 300,000,000 | 2008/06/20 | 2009/01/14 | 75.00          |
| 13886    | BOCI Asia Ltd. – A50 China European Warrants Mar 2009        | 300,000,000 | 2008/06/20 | 2009/03/25 | 75.00          |
| 13888    | Calyon Fin P (G) Ltd. – Sinopec Corp European Wts Jul 2009   | 200,000,000 | 2008/06/20 | 2009/07/06 | 50.20          |
| 13889    | Calyon Fin P (G) Ltd. – Sinopec Corp European Wts Oct 2009   | 200,000,000 | 2008/06/20 | 2009/10/05 | 50.20          |
| 13890    | Calyon Fin P (G) Ltd. – PetroChina European Wts Jul 2009     | 200,000,000 | 2008/06/20 | 2009/07/06 | 50.00          |
| 13891    | Calyon Fin P (G) Ltd. – PetroChina European Wts Dec 2009     | 200,000,000 | 2008/06/20 | 2009/12/07 | 50.00          |
| 13892    | Deutsche Bank AG – China Life European Warrants Dec 2008 C   | 600,000,000 | 2008/06/20 | 2008/12/30 | 234.00         |
| 13894    | Deutsche Bank AG – A50 China European Warrants Dec 2008 B    | 400,000,000 | 2008/06/20 | 2008/12/22 | 152.00         |
| 13895    | Deutsche Bank AG – A50 China European Warrants Dec 2008 C    | 400,000,000 | 2008/06/20 | 2008/12/29 | 108.00         |
| 13893    | Deutsche Bank AG – HSBC European Warrants Jun 2009           | 600,000,000 | 2008/06/20 | 2009/06/30 | 90.00          |
| 13887    | Goldman Sachs SP (Asia) – China Tel European Wts Dec 2008    | 100,000,000 | 2008/06/20 | 2008/12/22 | 61.00          |
| 13896    | J P Morgan SP BV – Beijing Air Euro Wts Feb 2009             | 100,000,000 | 2008/06/20 | 2009/02/26 | 25.40          |
| 13898    | J P Morgan SP BV – China Coal European Warrants Jul 2009     | 180,000,000 | 2008/06/20 | 2009/07/30 | 48.60          |
| 13897    | J P Morgan SP BV – CITIC Bank European Warrants Dec 2008 B   | 100,000,000 | 2008/06/20 | 2008/12/30 | 48.30          |
| 13899    | J P Morgan SP BV – CNOOC European Warrants Dec 2008          | 300,000,000 | 2008/06/20 | 2008/12/01 | 45.00          |
| 13900    | J P Morgan SP BV – HKEx European Warrants Mar 2009           | 300,000,000 | 2008/06/20 | 2009/03/30 | 75.60          |
| 13901    | J P Morgan SP BV – Yanzhou Coal European Warrants Jul 2009   | 180,000,000 | 2008/06/20 | 2009/07/30 | 47.70          |
| 13872    | Lehman Brothers Holdings Inc. – Ch Overseas Eur Wts Mar 2009 | 150,000,000 | 2008/06/20 | 2009/03/30 | 38.25          |
| 13870    | Lehman Brothers Holdings Inc. – CC Bank Euro Wts Feb 2009    | 100,000,000 | 2008/06/20 | 2009/02/18 | 63.80          |
| 13869    | Lehman Brothers Holdings Inc. – Ch Comm Cons Eur Wt Feb 2009 | 200,000,000 | 2008/06/20 | 2009/02/18 | 50.20          |
| 13867    | Lehman Brothers Holdings Inc. – China Coal Eur Wt Dec 2008 B | 200,000,000 | 2008/06/20 | 2008/12/22 | 50.60          |
| 13868    | Lehman Brothers Holdings Inc. – China Coal Euro Wts Mar 2009 | 200,000,000 | 2008/06/20 | 2009/03/30 | 51.00          |
| 13877    | Lehman Brothers Holdings Inc. – CNOOC Euro Wts Dec 2008 A    | 50,000,000  | 2008/06/20 | 2008/12/22 | 77.60          |
| 13878    | Lehman Brothers Holdings Inc. – CNOOC Euro Wts Dec 2008 B    | 50,000,000  | 2008/06/20 | 2008/12/22 | 55.95          |
| 13871    | Lehman Brothers Holdings Inc. – Ch Overseas Eu Wt Dec 2008 B | 150,000,000 | 2008/06/20 | 2008/12/22 | 38.10          |
| 13873    | Lehman Brothers Holdings Inc. – Sinopec Corp Eur Wt Dec 08 A | 80,000,000  | 2008/06/20 | 2008/12/22 | 77.36          |
| 13874    | Lehman Brothers Holdings Inc. – Sinopec Corp Eur Wt Dec 08 B | 80,000,000  | 2008/06/20 | 2008/12/22 | 55.92          |
| 13875    | Lehman Brothers Holdings Inc. – China Shenhua Eu Wt Feb 09 A | 100,000,000 | 2008/06/20 | 2009/02/18 | 45.40          |
| 13876    | Lehman Brothers Holdings Inc. – China Shenhua Eu Wt Feb 09 B | 125,000,000 | 2008/06/20 | 2009/02/18 | 37.63          |
| 13883    | Macquarie Bank Ltd. – A50 China European Warrants Jan 2009   | 200,000,000 | 2008/06/20 | 2009/01/30 | 30.00          |
| 13884    | Macquarie Bank Ltd. – R&F Ppt European Warrants Jan 2009     | 100,000,000 | 2008/06/20 | 2009/01/12 | 25.30          |
| 13882    | Merrill Lynch Int'l & Co. C.V. – Ch Mobile Eur Wt Jun 2009 B | 180,000,000 | 2008/06/20 | 2009/06/08 | 49.50          |
| 13879    | SGA Societe Generale Acceptance N.V. – CCoal Eur Wt Feb 2009 | 100,000,000 | 2008/06/20 | 2009/02/16 | 34.50          |
| 13880    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Jan 09 C | 100,000,000 | 2008/06/20 | 2009/01/30 | 25.00          |
| 13881    | SGA Societe Generale Acceptance N.V. – A50 Ch Eu Wt Mar 2009 | 100,000,000 | 2008/06/20 | 2009/03/02 | 20.30          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 13904    | ABN AMRO Bank N.V. – A50 China European Warrants Dec 2008    | 588,000,000 | 2008/06/23 | 2008/12/23 | 147.00        |
| 13914    | KBC Fin Products Int'l Ltd. – CC Bank Euro Wts Dec 2008 E    | 178,000,000 | 2008/06/23 | 2008/12/04 | 97.90         |
| 13913    | KBC Fin Products Int'l Ltd. – A50 Ch Euro Wts Jan 2009       | 400,000,000 | 2008/06/23 | 2009/01/20 | 100.00        |
| 13915    | KBC Fin Products Int'l Ltd. – HSBC European Wts Dec 2008 B   | 168,000,000 | 2008/06/23 | 2008/12/23 | 97.44         |
| 13910    | UBS AG – Angang Steel European Warrants Feb 2009             | 500,000,000 | 2008/06/23 | 2009/02/23 | 150.00        |
| 13905    | UBS AG – Beijing Airport European Warrants Jun 2009          | 500,000,000 | 2008/06/23 | 2009/06/22 | 125.00        |
| 13911    | UBS AG – China Tel European Warrants Oct 2010                | 500,000,000 | 2008/06/23 | 2010/10/25 | 125.00        |
| 13906    | UBS AG – China Travel European Warrants Jan 2009             | 500,000,000 | 2008/06/23 | 2009/01/12 | 145.00        |
| 13912    | UBS AG – PICC European Warrants Oct 2010                     | 500,000,000 | 2008/06/23 | 2010/10/25 | 125.00        |
| 13909    | UBS AG – Shenzhen Invest European Warrants Jan 2009          | 500,000,000 | 2008/06/23 | 2009/01/12 | 175.00        |
| 13908    | UBS AG – Shanghai Electric European Warrants Dec 2011        | 500,000,000 | 2008/06/23 | 2011/12/12 | 125.00        |
| 13907    | UBS AG – SMIC European Warrants Jun 2010                     | 500,000,000 | 2008/06/23 | 2010/06/28 | 125.00        |
| 09764#   | Macquarie Bank Ltd. – A50 China European Warrants Sep 2008   | 250,000,000 | 2008/06/23 | 2008/09/29 | 37.25         |
| 13920    | Deutsche Bank AG – CITIC Bank European Warrants Nov 2008     | 300,000,000 | 2008/06/24 | 2008/11/17 | 129.00        |
| 13921    | Deutsche Bank AG – ICBC European Warrants Dec 2008 B         | 300,000,000 | 2008/06/24 | 2008/12/30 | 156.00        |
| 13933    | KBC Fin Products Int'l Ltd. – Sinopec Euro Wts Mar 2009 B    | 618,000,000 | 2008/06/24 | 2009/03/16 | 98.88         |
| 13934    | KBC Fin Products Int'l Ltd. – HSI European Wts Jan 2009      | 400,000,000 | 2008/06/24 | 2009/01/29 | 100.00        |
| 13916    | SGA Societe Generale Acceptance N.V. – BOCL Eu Wt Dec 2008 E | 100,000,000 | 2008/06/24 | 2008/12/29 | 29.00         |
| 13917    | SGA Societe Generale Acceptance N.V. – BOCL Eu Wt Jan 2009 B | 100,000,000 | 2008/06/24 | 2009/01/29 | 26.00         |
| 13918    | SGA Societe Generale Acceptance N.V. – CRCC Eu Wt Dec 2008 B | 400,000,000 | 2008/06/24 | 2008/12/22 | 84.00         |
| 13922    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 K | 500,000,000 | 2008/06/24 | 2008/12/30 | 140.00        |
| 13923    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 L | 500,000,000 | 2008/06/24 | 2008/12/30 | 130.00        |
| 13924    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 M | 500,000,000 | 2008/06/24 | 2008/12/30 | 125.00        |
| 13925    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 N | 500,000,000 | 2008/06/24 | 2008/12/30 | 125.00        |
| 13926    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 O | 500,000,000 | 2008/06/24 | 2008/12/30 | 125.00        |
| 13927    | SGA Societe Generale Acceptance N.V. – HSI Eur Wt Dec 2008 P | 500,000,000 | 2008/06/24 | 2008/12/30 | 125.00        |
| 13928    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Dec 08Q | 500,000,000 | 2008/06/24 | 2008/12/30 | 125.00        |
| 13929    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Dec 08R | 500,000,000 | 2008/06/24 | 2008/12/30 | 125.00        |
| 13930    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Dec 08S | 500,000,000 | 2008/06/24 | 2008/12/30 | 125.00        |
| 13931    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Mar 09A | 500,000,000 | 2008/06/24 | 2009/03/30 | 125.00        |
| 13932    | SGA Societe Generale Acceptance N.V. – HSI Eu Put Wt Mar 09B | 500,000,000 | 2008/06/24 | 2009/03/30 | 125.00        |
| 13919    | SGA Societe Generale Acceptance N.V. – Petch Eu Wt Jan 2009B | 400,000,000 | 2008/06/24 | 2009/01/29 | 60.00         |
| 13948    | ABN AMRO Bank N.V. – HSI European Warrants Oct 2008          | 400,000,000 | 2008/06/25 | 2008/10/30 | 60.00         |
| 13952    | ABN AMRO Bank N.V. – HSI European Put Warrants Oct 2008      | 400,000,000 | 2008/06/25 | 2008/10/30 | 60.00         |
| 13936    | Calyon Fin P (G) Ltd. – China Mobile European Wts Mar 2009   | 200,000,000 | 2008/06/25 | 2009/03/30 | 51.40         |
| 13937    | Calyon Fin P (G) Ltd. – China Life Euro Put Wts Feb 2009     | 200,000,000 | 2008/06/25 | 2009/02/16 | 59.00         |
| 13938    | Calyon Fin P (G) Ltd. – CNOOC European Put Warrants Feb 2009 | 200,000,000 | 2008/06/25 | 2009/02/16 | 50.40         |
| 13939    | Calyon Fin P (G) Ltd. – HSBC European Put Warrants Feb 2009  | 100,000,000 | 2008/06/25 | 2009/02/16 | 81.70         |
| 13951    | Credit Suisse – Shanghai Electric European Warrants Dec 2008 | 100,000,000 | 2008/06/25 | 2008/12/29 | 59.00         |
| 13950    | Credit Suisse – Shanghai Electric European Warrants Feb 2009 | 100,000,000 | 2008/06/25 | 2009/02/16 | 54.00         |
| 13943    | Citigroup Global Mkt H Inc. – Angang Steel Euro Wts Jun 2009 | 440,000,000 | 2008/06/25 | 2009/06/29 | 118.80        |
| 13944    | Citigroup Global Mkt H Inc. – CITIC Bank Euro Wts Jun 2009   | 160,000,000 | 2008/06/25 | 2009/06/22 | 112.00        |
| 13946    | Citigroup Global Mkt H Inc. – COSCO Pac Euro Wts Jun 2009    | 400,000,000 | 2008/06/25 | 2009/06/15 | 104.00        |
| 13945    | Citigroup Global Mkt H Inc. – Sinopec Corp Euro Wts Jun 2009 | 440,000,000 | 2008/06/25 | 2009/06/18 | 114.40        |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 13947    | Citigroup Global Mkt H Inc. – Henderson Land Eur Wt Jun 2009  | 280,000,000 | 2008/06/25 | 2009/06/15 | 112.00         |
| 13935    | Macquarie Bank Ltd. – Ch Comm Cons European Wts Feb 2009      | 300,000,000 | 2008/06/25 | 2009/02/26 | 75.60          |
| 13940    | CC Rabobank B.A. – Ch Railway Cons European Wts Feb 2009 B    | 300,000,000 | 2008/06/25 | 2009/02/27 | 75.00          |
| 13942    | CC Rabobank B.A. – A50 China European Warrants Jan 2009 B     | 100,000,000 | 2008/06/25 | 2009/01/09 | 25.00          |
| 13941    | CC Rabobank B.A. – Hutchison European Warrants Jan 2009       | 60,000,000  | 2008/06/25 | 2009/01/09 | 39.00          |
| 13949    | SGA Societe Generale Acceptance N.V. – Ch Mob Eu Wt Dec 08 C  | 400,000,000 | 2008/06/25 | 2008/12/29 | 60.00          |
| 13975    | ABN AMRO Bank N.V. – Ping An European Warrants Feb 2009       | 988,000,000 | 2008/06/26 | 2009/02/27 | 148.20         |
| 13960    | BOCI Asia Ltd. – China Mobile European Warrants Aug 2009 B    | 400,000,000 | 2008/06/26 | 2009/08/12 | 100.00         |
| 13961    | BOCI Asia Ltd. – HK Gas European Warrants Feb 2009            | 100,000,000 | 2008/06/26 | 2009/02/18 | 25.00          |
| 13962    | BOCI Asia Ltd. – HKEx European Warrants Jun 2009              | 200,000,000 | 2008/06/26 | 2009/06/18 | 50.00          |
| 13963    | BOCI Asia Ltd. – Hutchison European Warrants Jan 2009         | 100,000,000 | 2008/06/26 | 2009/01/05 | 68.00          |
| 13964    | BNP Paribas Arbit Issu B.V. – China Life Euro Wts Mar 2009    | 300,000,000 | 2008/06/26 | 2009/03/03 | 126.00         |
| 13965    | BNP Paribas Arbit Issu B.V. – CM Bank European Wts May 2009   | 200,000,000 | 2008/06/26 | 2009/05/13 | 88.00          |
| 13966    | BNP Paribas Arbit Issu B.V. – CNOOC European Wts Feb 2009     | 300,000,000 | 2008/06/26 | 2009/02/23 | 90.00          |
| 13967    | BNP Paribas Arbit Issu B.V. – PetroCh Euro Wts Dec 2008 B     | 300,000,000 | 2008/06/26 | 2008/12/12 | 57.00          |
| 13968    | BNP Paribas Arbit Issu B.V. – Ping An Euro Wts Feb 2009 B     | 200,000,000 | 2008/06/26 | 2009/02/18 | 30.00          |
| 13973    | Goldman Sachs SP (Asia) – China Shenhua Euro Wts Jan 2009     | 100,000,000 | 2008/06/26 | 2009/01/29 | 59.00          |
| 13972    | Goldman Sachs SP (Asia) – China Shenhua Euro Wts Mar 2009 A   | 100,000,000 | 2008/06/26 | 2009/03/30 | 71.00          |
| 13974    | Goldman Sachs SP (Asia) – China Shenhua Euro Wts Mar 2009 B   | 100,000,000 | 2008/06/26 | 2009/03/30 | 47.00          |
| 13971    | Goldman Sachs SP (Asia) – A50 China European Wts Jan 2009 B   | 200,000,000 | 2008/06/26 | 2009/01/19 | 50.00          |
| 13970    | Goldman Sachs SP (Asia) – A50 China European Wts Feb 2009     | 200,000,000 | 2008/06/26 | 2009/02/23 | 66.00          |
| 13969    | KBC Fin Products Int'l Ltd. – A50 Ch Euro Wts Dec 2008        | 378,000,000 | 2008/06/26 | 2008/12/29 | 98.28          |
| 13953    | Macquarie Bank Ltd. – China COSCO European Warrants Dec 2008  | 188,000,000 | 2008/06/26 | 2008/12/30 | 54.33          |
| 13954    | Macquarie Bank Ltd. – PetroChina European Wts Dec 2008 B      | 88,000,000  | 2008/06/26 | 2008/12/30 | 93.46          |
| 13955    | Merrill Lynch Int'l & Co. C.V. – BOC HK Euro Wts Feb 2009     | 180,000,000 | 2008/06/26 | 2009/02/23 | 49.50          |
| 13956    | Merrill Lynch Int'l & Co. C.V. – China Life Eu Wt Jun 2009    | 180,000,000 | 2008/06/26 | 2009/06/15 | 75.60          |
| 13957    | Merrill Lynch Int'l & Co. C.V. – China Life Eu Wt Sep 2009    | 180,000,000 | 2008/06/26 | 2009/09/14 | 135.00         |
| 13958    | Merrill Lynch Int'l & Co. C.V. – R&P Ppt Euro Wts Mar 2009    | 100,000,000 | 2008/06/26 | 2009/03/16 | 35.00          |
| 13959    | Merrill Lynch Int'l & Co. C.V. – Shimaop Ppt Euro Wt Mar 2009 | 100,000,000 | 2008/06/26 | 2009/03/09 | 26.00          |
| 13697#   | Merrill Lynch Int'l & Co. C.V. – A50 China Eur Wt Jan 2009 B  | 320,000,000 | 2008/06/26 | 2009/01/09 | 58.88          |
| 10811    | ABN AMRO Bank N.V. – Oil Futures European Put Wts Feb 2009    | 500,000,000 | 2008/06/27 | 2009/02/09 | 125.00         |
| 13988    | Bank of China (HK) Ltd. – BankComm European Wts Jan 2009      | 52,000,000  | 2008/06/27 | 2009/01/23 | 60.06          |
| 13983    | Bank of China (HK) Ltd. – China Mobile European Wts Dec 2008  | 300,000,000 | 2008/06/27 | 2008/12/18 | 59.70          |
| 13981    | Bank of China (HK) Ltd. – Cheung Kong European Wts Jan 2009   | 63,000,000  | 2008/06/27 | 2009/01/23 | 59.91          |
| 13986    | Bank of China (HK) Ltd. – China Life European Wts Jan 2009    | 140,000,000 | 2008/06/27 | 2009/01/23 | 59.92          |
| 13987    | Bank of China (HK) Ltd. – China Life European Wts Apr 2009    | 160,000,000 | 2008/06/27 | 2009/04/06 | 60.48          |
| 13989    | Bank of China (HK) Ltd. – CM Bank European Warrants Jan 2009  | 150,000,000 | 2008/06/27 | 2009/01/23 | 60.00          |
| 13982    | Bank of China (HK) Ltd. – CNOOC European Warrants Oct 2008    | 385,000,000 | 2008/06/27 | 2008/10/27 | 60.06          |
| 13984    | Bank of China (HK) Ltd. – ICBC European Warrants Jan 2009     | 62,000,000  | 2008/06/27 | 2009/01/23 | 60.26          |
| 13985    | Bank of China (HK) Ltd. – Ping An European Warrants Jan 2009  | 66,000,000  | 2008/06/27 | 2009/01/23 | 59.60          |
| 10812    | Goldman Sachs SP (Asia) – MSCI Taiwan Idx Eur Wt Dec 2008 B   | 400,000,000 | 2008/06/27 | 2008/12/30 | 244.00         |
| 13976    | UBS AG – A50 China European Warrants Jan 2009                 | 500,000,000 | 2008/06/27 | 2009/01/12 | 160.00         |
| 13977    | UBS AG – A50 China European Warrants Mar 2009 B               | 500,000,000 | 2008/06/27 | 2009/03/23 | 125.00         |
| 13978    | UBS AG – A50 China European Warrants Jun 2009                 | 500,000,000 | 2008/06/27 | 2009/06/29 | 125.00         |

# 主 板 認 股 權 證

| 股份<br>代號           | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|--------------------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|                    |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 13979              | UBS AG – A50 China European Put Warrants Jul 2009            | 500,000,000 | 2008/06/27 | 2009/07/20 | 150.00         |
| 13980              | UBS AG – Shimao Ppt European Warrants Jul 2009               | 500,000,000 | 2008/06/27 | 2009/07/20 | 125.00         |
| 13990              | Macquarie Bank Ltd. – CHALCO European Warrants Jan 2009      | 388,000,000 | 2008/06/30 | 2009/01/29 | 97.78          |
| 13992              | Merrill Lynch Int'l & Co. C.V. – China Coal Eur Wts Mar 2009 | 100,000,000 | 2008/06/30 | 2009/03/23 | 28.50          |
| 13991              | Merrill Lynch Int'l & Co. C.V. – A50 China Eur Wt Mar 2009   | 180,000,000 | 2008/06/30 | 2009/03/30 | 55.80          |
| 13993              | Merrill Lynch Int'l & Co. C.V. – Yanzhou Coal Eu Wt Mar 2009 | 100,000,000 | 2008/06/30 | 2009/03/23 | 33.00          |
| 13248 <sup>#</sup> | Deutsche Bank AG – A50 China European Warrants Nov 2008 B    | 500,000,000 | 2008/06/30 | 2008/11/27 | 67.00          |
| 13668 <sup>#</sup> | Deutsche Bank AG – China Mobile European Warrants Nov 2008 B | 600,000,000 | 2008/06/30 | 2008/11/28 | 49.20          |
| 總 額                |                                                              |             |            |            | 110,344.97     |

<sup>#</sup> 進一步發行

# 主板 債務證券

## 債券交易統計

|      |     | 成交金額         |            |
|------|-----|--------------|------------|
|      |     | 外匯基金票據(百萬港元) | 市場總值(百萬港元) |
| 2007 | 第2季 | —            | 0.84       |
|      | 第3季 | —            | 1.28       |
|      | 第4季 | —            | 4.43       |
| 2008 | 第1季 | —            | 2.43       |
|      | 第2季 | —            | 1.75       |

## 債券面值

|      |     | 發行數目 | 面值(百萬港元)   |
|------|-----|------|------------|
| 2007 | 第2季 | 175  | 420,525.54 |
|      | 第3季 | 175  | 419,591.14 |
|      | 第4季 | 175  | 427,813.24 |
| 2008 | 第1季 | 174  | 424,656.34 |
|      | 第2季 | 175  | 435,938.30 |

## 新上市統計 — 債券

|      |     | 新上市債券數目 | 集資金額(百萬港元) |
|------|-----|---------|------------|
| 2007 | 第2季 | 7       | 21,630.18  |
|      | 第3季 | 6       | 13,185.89  |
|      | 第4季 | 7       | 13,989.61  |
| 2008 | 第1季 | 4       | 8,355.96   |
|      | 第2季 | 7       | 16,607.66  |



# 主 板 債 務 證 券

## 新上市債券

2008年第2季

| 股份<br>代號 | 債券                                                  | 發行本金 |               | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|-----------------------------------------------------|------|---------------|------------|------------|----------------|
| 01607    | Swire Pacific MTN Financing Ltd. 6.25%<br>保證票據2018年 | USD  | 400,000,000   | 2008/04/21 | 2018/04/18 | 3,091.95       |
| 01607#   | Swire Pacific MTN Financing Ltd. 6.25%<br>保證票據2018年 | USD  | 100,000,000   | 2008/04/25 | 2018/04/18 | 774.12         |
| 04177    | 香港金融管理局1.77%<br>外匯基金票據2010年                         | HKD  | 1,200,000,000 | 2008/05/16 | 2010/05/17 | 1,195.68       |
| 04300    | Fair Vantage Ltd. 1厘有擔保<br>可換股債券2013年               | HKD  | 4,680,000,000 | 2008/06/03 | 2013/06/03 | 4,680.00       |
| 04153#   | 香港金融管理局4.57%<br>外匯基金票據2011年                         | HKD  | 1,200,000,000 | 2008/06/16 | 2011/06/13 | 1,239.12       |
| 04178    | 香港金融管理局2.88%<br>外匯基金票據2013年                         | HKD  | 1,000,000,000 | 2008/06/17 | 2013/06/17 | 963.50         |
| 04301    | CMHI Finance (BVI) Co., Ltd. 6.125%<br>有擔保票據2013年   | USD  | 300,000,000   | 2008/06/19 | 2013/06/18 | 2,328.79       |
| 04302    | CMHI Finance (BVI) Co., Ltd. 7.125%<br>有擔保票據2018年   | USD  | 200,000,000   | 2008/06/19 | 2018/06/18 | 1,545.54       |
| 04179    | 香港金融管理局3.56%<br>外匯基金票據2018年                         | HKD  | 800,000,000   | 2008/06/26 | 2018/06/25 | 788.96         |
| 總額       |                                                     |      |               |            |            | 16,607.66      |

# 主板 單位信託及互惠基金

## 單位信託及互惠基金交易統計

|      |     | 交易所<br>買賣基金<br>(ETF)<br>(百萬港元) | 房地產投資<br>信託基金<br>(REITs)<br>(百萬港元) | 其他<br>(百萬港元) | 合計<br>(百萬港元) | 佔市場<br>百分比<br>(百萬港元) |
|------|-----|--------------------------------|------------------------------------|--------------|--------------|----------------------|
| 2007 | 第2季 | 35,370.10                      | 10,725.14                          | —            | 46,095.24    | 1.20                 |
|      | 第3季 | 44,168.17                      | 14,031.46                          | 10,132.74    | 68,332.38    | 1.12                 |
|      | 第4季 | 49,930.36                      | 13,436.81                          | 2,388.41     | 65,755.59    | 0.79                 |
| 2008 | 第1季 | 44,683.48                      | 18,698.54                          | 638.57       | 64,020.59    | 1.08                 |
|      | 第2季 | 147,996.81                     | 10,119.33                          | 775.06       | 158,891.20   | 2.69                 |

註： 1. 只包括港元之成交金額。

## 單位信託及互惠基金市值

|      |     | 交易所<br>買賣基金<br>(ETF)<br>(百萬港元) |            | 房地產投資<br>信託基金<br>(REIT)<br>(百萬港元) |           | 其他<br>(百萬港元) |          | 合計<br>(百萬港元) |            |
|------|-----|--------------------------------|------------|-----------------------------------|-----------|--------------|----------|--------------|------------|
|      |     | 發行數目                           |            | 發行數目                              |           | 發行數目         |          | 發行數目         |            |
| 2007 | 第2季 | 16                             | 81,938.16  | 7                                 | 68,468.86 | 1            | —        | 24           | 150,407.02 |
|      | 第3季 | 17                             | 99,014.35  | 7                                 | 67,040.15 | 2            | 5,028.22 | 26           | 171,082.73 |
|      | 第4季 | 17                             | 105,623.36 | 7                                 | 66,089.08 | 2            | 4,098.45 | 26           | 175,810.89 |
| 2008 | 第1季 | 17                             | 94,528.75  | 7                                 | 64,001.26 | 2            | 2,781.89 | 26           | 161,311.89 |
|      | 第2季 | 23                             | 109,069.79 | 7                                 | 63,006.95 | 2            | 2,912.06 | 32           | 174,988.80 |

## 新上市統計—單位信託及互惠基金

|      |     | 新上市單位信託<br>及互惠基金數目 | 集資金額(百萬港元) |
|------|-----|--------------------|------------|
| 2007 | 第2季 | 8                  | 2,245.19   |
|      | 第3季 | 2                  | 3,719.10   |
|      | 第4季 | —                  | —          |
| 2008 | 第1季 | —                  | —          |
|      | 第2季 | 6                  | —          |

# 主板 單位信託及互惠基金

## 新上市單位信託及互惠基金

2008年第2季

| 股份代號  | 單位信託及互惠基金                       | 基金經理                                  | 發行價<br>(港元) | 集資金額<br>(百萬港元) | 上市日期       |
|-------|---------------------------------|---------------------------------------|-------------|----------------|------------|
| 02825 | 標智中證香港100指數基金                   | BOCI-Prudential Asset Management Ltd. | n.a.        | n.a.           | 2008/05/15 |
| 02814 | Lyxor ETF Japan (TOPIX)         | Lyxor International Asset Management  | n.a.        | n.a.           | 2008/06/03 |
| 02837 | Lyxor ETF MSCI Taiwan           | Lyxor International Asset Management  | n.a.        | n.a.           | 2008/06/03 |
| 02820 | Lyxor ETF MSCI Emerging Markets | Lyxor International Asset Management  | n.a.        | n.a.           | 2008/06/03 |
| 02803 | Lyxor ETF FTSE RAFI US 1000     | Lyxor International Asset Management  | n.a.        | n.a.           | 2008/06/03 |
| 02806 | Lyxor ETF FTSE RAFI Europe      | Lyxor International Asset Management  | n.a.        | n.a.           | 2008/06/03 |

# 主板 可收回牛熊證

## 牛熊證交易統計

|      |     | 數目  | 牛熊證市價總值<br>(百萬港元) | 交易總額<br>(百萬港元) |
|------|-----|-----|-------------------|----------------|
| 2007 | 第2季 | 37  | 2,476.60          | 5,381.01       |
|      | 第3季 | 62  | 8,911.10          | 15,694.50      |
|      | 第4季 | 131 | 20,406.20         | 45,417.33      |
| 2008 | 第1季 | 214 | 52,370.20         | 83,719.44      |
|      | 第2季 | 453 | 86,945.83         | 176,028.32     |

## 新上市牛熊證統計

|      |     | 新上市牛熊證數目 | 集資金額(百萬港元) |
|------|-----|----------|------------|
| 2007 | 第2季 | 29       | 1,367.20   |
|      | 第3季 | 111      | 7,632.40   |
|      | 第4季 | 206      | 20,480.60  |
| 2008 | 第1季 | 323      | 45,053.80  |
|      | 第2季 | 630      | 77,040.15  |

# 主板 可收回牛熊證

## 新上市牛熊證

2008年第2季

| 股份<br>代號 | 牛熊證                                                      | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------|--------------|------------|------------|----------------|
| 06245    | Deutsche Bank AG – China Mobile R Bull CBBC Oct 2008 A   | 300,000,000  | 2008/04/02 | 2008/10/06 | 79.50          |
| 06246    | Deutsche Bank AG – China Mobile R Bear CBBC Oct 2008 B   | 300,000,000  | 2008/04/02 | 2008/10/06 | 93.00          |
| 06247    | Deutsche Bank AG – HSI R Bull CBBC Dec 2008 V            | 600,000,000  | 2008/04/02 | 2008/12/30 | 234.00         |
| 06226    | UBS AG – HSCEI R Bull CBBC Nov 2008 N                    | 500,000,000  | 2008/04/02 | 2008/11/27 | 125.00         |
| 06231    | UBS AG – HSI R Bull CBBC Nov 2008 P                      | 500,000,000  | 2008/04/02 | 2008/11/27 | 125.00         |
| 06251    | ABN AMRO Bank N.V. – HSCEI R Bull CBBC Nov 2008 I        | 100,000,000  | 2008/04/03 | 2008/11/27 | 33.20          |
| 06270    | ABN AMRO Bank N.V. – HSCEI R Bull CBBC Nov 2008 J        | 100,000,000  | 2008/04/03 | 2008/11/27 | 29.60          |
| 06271    | ABN AMRO Bank N.V. – HSCEI R Bear CBBC Nov 2008 K        | 100,000,000  | 2008/04/03 | 2008/11/27 | 37.50          |
| 06273    | ABN AMRO Bank N.V. – HSCEI R Bear CBBC Nov 2008 L        | 100,000,000  | 2008/04/03 | 2008/11/27 | 46.30          |
| 06306    | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 A          | 300,000,000  | 2008/04/07 | 2008/11/27 | 153.00         |
| 06337    | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 H          | 300,000,000  | 2008/04/07 | 2008/11/27 | 138.30         |
| 06274    | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 I          | 300,000,000  | 2008/04/07 | 2008/11/27 | 105.90         |
| 06211    | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 J          | 300,000,000  | 2008/04/07 | 2008/11/27 | 116.70         |
| 06275    | Deutsche Bank AG – China Life R Bull CBBC Oct 2008 A     | 300,000,000  | 2008/04/07 | 2008/10/13 | 195.00         |
| 06278    | Deutsche Bank AG – China Life R Bear CBBC Oct 2008 B     | 300,000,000  | 2008/04/07 | 2008/10/13 | 270.00         |
| 06341    | UBS AG – China Shenhua R Bull CBBC Dec 2008 A            | 200,000,000  | 2008/04/07 | 2008/12/22 | 108.00         |
| 06307    | UBS AG – HSCEI R Bear CBBC Nov 2008 O                    | 500,000,000  | 2008/04/07 | 2008/11/27 | 125.00         |
| 06311    | UBS AG – HSI R Bull CBBC Nov 2008 Q                      | 500,000,000  | 2008/04/07 | 2008/11/27 | 125.00         |
| 06340    | UBS AG – HSI R Bear CBBC Nov 2008 R                      | 500,000,000  | 2008/04/07 | 2008/11/27 | 125.00         |
| 06469    | Deutsche Bank AG – CHALCO R Bull CBBC Oct 2008 B         | 300,000,000  | 2008/04/08 | 2008/10/20 | 159.00         |
| 06492    | Deutsche Bank AG – China Coal R Bull CBBC Nov 2008 B     | 300,000,000  | 2008/04/08 | 2008/11/10 | 153.00         |
| 06312    | Deutsche Bank AG – China Shenhua R Bull CBBC Oct 2008 A  | 300,000,000  | 2008/04/08 | 2008/10/20 | 294.00         |
| 06403    | Deutsche Bank AG – HSI R Bull CBBC Dec 2008 W            | 600,000,000  | 2008/04/08 | 2008/12/30 | 150.00         |
| 06495    | Deutsche Bank AG – HSI R Bull CBBC Dec 2008 X            | 600,000,000  | 2008/04/08 | 2008/12/30 | 210.00         |
| 07208    | Deutsche Bank AG – HSI R Bull CBBC Dec 2008 Y            | 600,000,000  | 2008/04/08 | 2008/12/30 | 168.00         |
| 06356    | Deutsche Bank AG – Jiangxi Copper R Bull CBBC Oct 2008 A | 300,000,000  | 2008/04/08 | 2008/10/20 | 153.00         |
| 07211    | UBS AG – CHALCO R Bull CBBC Oct 2008 D                   | 200,000,000  | 2008/04/09 | 2008/10/20 | 76.00          |
| 07215    | UBS AG – Jiangxi Copper R Bull CBBC Oct 2008 D           | 200,000,000  | 2008/04/09 | 2008/10/20 | 78.00          |
| 04203    | ABN AMRO Bank N.V. – HSCEI R Bull CBBC Nov 2008 M        | 100,000,000  | 2008/04/10 | 2008/11/27 | 28.70          |
| 04202    | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 W          | 100,000,000  | 2008/04/10 | 2008/11/27 | 35.70          |
| 07209    | Deutsche Bank AG – HSI R Bull CBBC Nov 2008 T            | 600,000,000  | 2008/04/10 | 2008/11/27 | 150.00         |
| 07210    | Deutsche Bank AG – HSI R Bull CBBC Nov 2008 U            | 600,000,000  | 2008/04/10 | 2008/11/27 | 180.00         |
| 07212    | UBS AG – HSCEI R Bull CBBC Nov 2008 Q                    | 500,000,000  | 2008/04/10 | 2008/11/27 | 135.00         |
| 07213    | UBS AG – HSCEI R Bull CBBC Nov 2008 R                    | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |
| 07222    | UBS AG – HSCEI R Bull CBBC Nov 2008 S                    | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |
| 07229    | UBS AG – HSCEI R Bull CBBC Nov 2008 T                    | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |
| 07216    | UBS AG – HSCEI R Bear CBBC Nov 2008 P                    | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |
| 07234    | UBS AG – HSI R Bull CBBC Nov 2008 V                      | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |
| 07236    | UBS AG – HSI R Bull CBBC Nov 2008 W                      | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |
| 04200    | UBS AG – HSI R Bull CBBC Nov 2008 X                      | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |
| 04201    | UBS AG – HSI R Bull CBBC Nov 2008 Y                      | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |
| 07217    | UBS AG – HSI R Bear CBBC Nov 2008 S                      | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                           | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|--------------|------------|------------|----------------|
| 07218    | UBS AG – HSI R Bear CBBC Nov 2008 T                           | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |
| 07219    | UBS AG – HSI R Bear CBBC Nov 2008 U                           | 500,000,000  | 2008/04/10 | 2008/11/27 | 125.00         |
| 06232    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Oct08A | 500,000,000  | 2008/04/14 | 2008/10/30 | 125.00         |
| 06328    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Oct08B | 500,000,000  | 2008/04/14 | 2008/10/30 | 127.50         |
| 06386    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Oct08C | 500,000,000  | 2008/04/14 | 2008/10/30 | 125.00         |
| 06387    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Oct08D | 500,000,000  | 2008/04/14 | 2008/10/30 | 125.00         |
| 06200    | UBS AG – HSCEI R Bear CBBC Nov 2008 U                         | 500,000,000  | 2008/04/14 | 2008/11/27 | 125.00         |
| 06207    | UBS AG – HSI R Bull CBBC Nov 2008 Z                           | 500,000,000  | 2008/04/14 | 2008/11/27 | 125.00         |
| 06214    | UBS AG – HSI R Bear CBBC Nov 2008 C                           | 500,000,000  | 2008/04/14 | 2008/11/27 | 125.00         |
| 06480    | Deutsche Bank AG – HSCEI R Bull CBBC Nov 2008 A               | 400,000,000  | 2008/04/17 | 2008/11/27 | 172.00         |
| 07204    | Deutsche Bank AG – HSCEI R Bull CBBC Nov 2008 B               | 400,000,000  | 2008/04/17 | 2008/11/27 | 140.00         |
| 07255    | UBS AG – China Mobile R Bull CBBC Dec 2008 A                  | 300,000,000  | 2008/04/17 | 2008/12/08 | 87.00          |
| 07260    | UBS AG – China Mobile R Bull CBBC Dec 2008 B                  | 300,000,000  | 2008/04/17 | 2008/12/08 | 75.00          |
| 07261    | UBS AG – China Mobile R Bear CBBC Dec 2008 C                  | 300,000,000  | 2008/04/17 | 2008/12/08 | 75.00          |
| 07254    | UBS AG – CM Bank R Bull CBBC Dec 2008 A                       | 200,000,000  | 2008/04/17 | 2008/12/08 | 86.00          |
| 07266    | UBS AG – HKEx R Bull CBBC Dec 2008 A                          | 300,000,000  | 2008/04/17 | 2008/12/08 | 87.00          |
| 07267    | UBS AG – HSBC R Bull CBBC Dec 2008 A                          | 300,000,000  | 2008/04/17 | 2008/12/08 | 75.00          |
| 07221    | UBS AG – HSCEI R Bear CBBC Nov 2008 V                         | 500,000,000  | 2008/04/17 | 2008/11/27 | 125.00         |
| 07233    | UBS AG – HSI R Bull CBBC Nov 2008 D                           | 500,000,000  | 2008/04/17 | 2008/11/27 | 125.00         |
| 07240    | UBS AG – HSI R Bear CBBC Nov 2008 J                           | 500,000,000  | 2008/04/17 | 2008/11/27 | 125.00         |
| 07248    | UBS AG – HSI R Bear CBBC Nov 2008 K                           | 500,000,000  | 2008/04/17 | 2008/11/27 | 125.00         |
| 04204    | UBS AG – Ping An R Bull CBBC Dec 2008 A                       | 200,000,000  | 2008/04/17 | 2008/12/08 | 50.00          |
| 04205    | Deutsche Bank AG – HSI R Bull CBBC Dec 2008 Z                 | 600,000,000  | 2008/04/18 | 2008/12/30 | 150.00         |
| 04206    | Deutsche Bank AG – HSI R Bull CBBC Nov 2008 V                 | 600,000,000  | 2008/04/21 | 2008/11/27 | 180.00         |
| 04210    | Deutsche Bank AG – HSI R Bear CBBC Nov 2008 W                 | 600,000,000  | 2008/04/21 | 2008/11/27 | 360.00         |
| 04211    | Deutsche Bank AG – HSI R Bear CBBC Nov 2008 X                 | 600,000,000  | 2008/04/21 | 2008/11/27 | 408.00         |
| 04213    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Sep 2008 A          | 200,000,000  | 2008/04/21 | 2008/09/29 | 50.00          |
| 04209    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Oct 2008 A          | 200,000,000  | 2008/04/21 | 2008/10/30 | 50.00          |
| 04208    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Nov 2008 A          | 200,000,000  | 2008/04/21 | 2008/11/27 | 50.00          |
| 04214    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Sep 2008 B          | 200,000,000  | 2008/04/21 | 2008/09/29 | 50.00          |
| 04215    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Oct 2008 B          | 200,000,000  | 2008/04/21 | 2008/10/30 | 50.00          |
| 04216    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Nov 2008 B          | 200,000,000  | 2008/04/21 | 2008/11/27 | 50.00          |
| 04207    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Oct08E | 500,000,000  | 2008/04/21 | 2008/10/30 | 125.00         |
| 04212    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Oct08F | 500,000,000  | 2008/04/21 | 2008/10/30 | 125.00         |
| 04239    | UBS AG – BankComm R Bull CBBC Dec 2008 A                      | 300,000,000  | 2008/04/22 | 2008/12/08 | 75.00          |
| 04240    | UBS AG – China Life R Bull CBBC Dec 2008 A                    | 300,000,000  | 2008/04/22 | 2008/12/08 | 150.00         |
| 04241    | UBS AG – CNOOC R Bull CBBC Dec 2008 A                         | 300,000,000  | 2008/04/22 | 2008/12/08 | 75.00          |
| 04221    | UBS AG – HSCEI R Bull CBBC Nov 2008 C                         | 500,000,000  | 2008/04/22 | 2008/11/27 | 125.00         |
| 04217    | UBS AG – HSCEI R Bull CBBC Nov 2008 W                         | 500,000,000  | 2008/04/22 | 2008/11/27 | 125.00         |
| 04218    | UBS AG – HSCEI R Bull CBBC Nov 2008 X                         | 500,000,000  | 2008/04/22 | 2008/11/27 | 125.00         |
| 04219    | UBS AG – HSCEI R Bull CBBC Nov 2008 Y                         | 500,000,000  | 2008/04/22 | 2008/11/27 | 125.00         |
| 04220    | UBS AG – HSCEI R Bull CBBC Nov 2008 Z                         | 500,000,000  | 2008/04/22 | 2008/11/27 | 125.00         |
| 04222    | UBS AG – HSCEI R Bear CBBC Nov 2008 D                         | 500,000,000  | 2008/04/22 | 2008/11/27 | 125.00         |
| 04223    | UBS AG – HSCEI R Bear CBBC Nov 2008 H                         | 500,000,000  | 2008/04/22 | 2008/11/27 | 125.00         |
| 04224    | UBS AG – HSCEI R Bear CBBC Nov 2008 I                         | 500,000,000  | 2008/04/22 | 2008/11/27 | 125.00         |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                    | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------|--------------|------------|------------|----------------|
| 04225    | UBS AG – HSCEI R Bear CBBC Nov 2008 J                  | 500,000,000  | 2008/04/22 | 2008/11/27 | 125.00         |
| 04226    | UBS AG – HSCEI R Bear CBBC Nov 2008 O                  | 500,000,000  | 2008/04/22 | 2008/11/27 | 125.00         |
| 04227    | UBS AG – HSI R Bull CBBC Dec 2008 A                    | 500,000,000  | 2008/04/22 | 2008/12/30 | 145.00         |
| 04228    | UBS AG – HSI R Bull CBBC Dec 2008 B                    | 500,000,000  | 2008/04/22 | 2008/12/30 | 125.00         |
| 04229    | UBS AG – HSI R Bull CBBC Dec 2008 C                    | 500,000,000  | 2008/04/22 | 2008/12/30 | 125.00         |
| 04230    | UBS AG – HSI R Bull CBBC Dec 2008 D                    | 500,000,000  | 2008/04/22 | 2008/12/30 | 125.00         |
| 04231    | UBS AG – HSI R Bull CBBC Dec 2008 E                    | 500,000,000  | 2008/04/22 | 2008/12/30 | 125.00         |
| 04237    | UBS AG – HSI R Bear CBBC Nov 2008 E                    | 500,000,000  | 2008/04/22 | 2008/11/27 | 155.00         |
| 04238    | UBS AG – HSI R Bear CBBC Nov 2008 R                    | 500,000,000  | 2008/04/22 | 2008/11/27 | 185.00         |
| 04232    | UBS AG – HSI R Bear CBBC Dec 2008 F                    | 500,000,000  | 2008/04/22 | 2008/12/30 | 125.00         |
| 04233    | UBS AG – HSI R Bear CBBC Dec 2008 G                    | 500,000,000  | 2008/04/22 | 2008/12/30 | 125.00         |
| 04234    | UBS AG – HSI R Bear CBBC Dec 2008 H                    | 500,000,000  | 2008/04/22 | 2008/12/30 | 125.00         |
| 04235    | UBS AG – HSI R Bear CBBC Dec 2008 I                    | 500,000,000  | 2008/04/22 | 2008/12/30 | 125.00         |
| 04236    | UBS AG – HSI R Bear CBBC Dec 2008 J                    | 500,000,000  | 2008/04/22 | 2008/12/30 | 140.00         |
| 04242    | Deutsche Bank AG – HKEx R Bull CBBC Nov 2008 A         | 300,000,000  | 2008/04/24 | 2008/11/24 | 129.00         |
| 04246    | Deutsche Bank AG – HKEx R Bear CBBC Nov 2008 B         | 300,000,000  | 2008/04/24 | 2008/11/24 | 99.00          |
| 04244    | UBS AG – HSCEI R Bull CBBC Nov 2008 P                  | 500,000,000  | 2008/04/24 | 2008/11/27 | 125.00         |
| 04243    | UBS AG – HSI R Bull CBBC Nov 2008 S                    | 500,000,000  | 2008/04/24 | 2008/11/27 | 125.00         |
| 04247    | UBS AG – HSI R Bear CBBC Nov 2008 T                    | 500,000,000  | 2008/04/24 | 2008/11/27 | 125.00         |
| 04245    | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 P        | 100,000,000  | 2008/04/25 | 2008/11/27 | 31.60          |
| 04248    | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 X        | 100,000,000  | 2008/04/25 | 2008/11/27 | 25.60          |
| 04249    | Deutsche Bank AG – HSI R Bull CBBC Nov 2008 Y          | 600,000,000  | 2008/04/25 | 2008/11/27 | 120.00         |
| 04250    | Deutsche Bank AG – Zijin Mining R Bull CBBC Dec 2008 A | 300,000,000  | 2008/04/28 | 2008/12/15 | 87.00          |
| 04254    | UBS AG – CITIC Bank R Bull CBBC Dec 2008 A             | 200,000,000  | 2008/04/28 | 2008/12/08 | 50.00          |
| 04255    | UBS AG – China Railway R Bull CBBC Dec 2008 A          | 200,000,000  | 2008/04/28 | 2008/12/08 | 50.00          |
| 04256    | UBS AG – HS Bank R Bull CBBC Dec 2008 A                | 300,000,000  | 2008/04/28 | 2008/12/08 | 75.00          |
| 04251    | UBS AG – HSCEI R Bull CBBC Nov 2008 T                  | 500,000,000  | 2008/04/28 | 2008/11/27 | 125.00         |
| 04252    | UBS AG – HSI R Bull CBBC Dec 2008 K                    | 500,000,000  | 2008/04/28 | 2008/12/30 | 125.00         |
| 04253    | UBS AG – HSI R Bull CBBC Dec 2008 L                    | 500,000,000  | 2008/04/28 | 2008/12/30 | 125.00         |
| 04257    | UBS AG – Zijin Mining R Bull CBBC Dec 2008 A           | 200,000,000  | 2008/04/28 | 2008/12/08 | 50.00          |
| 04261    | UBS AG – HSCEI R Bull CBBC Nov 2008 U                  | 500,000,000  | 2008/04/29 | 2008/11/27 | 125.00         |
| 04258    | UBS AG – HSCEI R Bear CBBC Nov 2008 S                  | 500,000,000  | 2008/04/29 | 2008/11/27 | 125.00         |
| 04259    | UBS AG – HSCEI R Bear CBBC Nov 2008 V                  | 500,000,000  | 2008/04/29 | 2008/11/27 | 125.00         |
| 04262    | UBS AG – HSI R Bull CBBC Nov 2008 U                    | 500,000,000  | 2008/04/29 | 2008/11/27 | 125.00         |
| 04264    | UBS AG – HSI R Bear CBBC Nov 2008 Y                    | 500,000,000  | 2008/04/29 | 2008/11/27 | 125.00         |
| 04263    | UBS AG – HSI R Bear CBBC Dec 2008 M                    | 500,000,000  | 2008/04/29 | 2008/12/30 | 125.00         |
| 04268    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Sep 2008 C   | 200,000,000  | 2008/04/30 | 2008/09/29 | 50.00          |
| 04269    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Nov 2008 C   | 200,000,000  | 2008/04/30 | 2008/11/27 | 50.00          |
| 04270    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Dec 2008 A   | 200,000,000  | 2008/04/30 | 2008/12/30 | 50.00          |
| 04260    | UBS AG – HSCEI R Bull CBBC Nov 2008 D                  | 500,000,000  | 2008/04/30 | 2008/11/27 | 125.00         |
| 04265    | UBS AG – HSCEI R Bear CBBC Nov 2008 H                  | 500,000,000  | 2008/04/30 | 2008/11/27 | 125.00         |
| 04266    | UBS AG – HSCEI R Bear CBBC Nov 2008 I                  | 500,000,000  | 2008/04/30 | 2008/11/27 | 125.00         |
| 04267    | UBS AG – HSI R Bull CBBC Dec 2008 N                    | 500,000,000  | 2008/04/30 | 2008/12/30 | 125.00         |
| 04271    | UBS AG – HSI R Bear CBBC Dec 2008 O                    | 500,000,000  | 2008/04/30 | 2008/12/30 | 125.00         |
| 04272    | UBS AG – HSI R Bear CBBC Dec 2008 P                    | 500,000,000  | 2008/04/30 | 2008/12/30 | 125.00         |

# 主 板 可 收 回 牛 熊 證

| 股份<br>代號 | 牛熊證                                                           | 上市時之<br>發行單位  | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|---------------|------------|------------|----------------|
| 04248#   | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 X               | 100,000,000   | 2008/05/02 | 2008/11/27 | 37.50          |
| 04273    | Deutsche Bank AG – HSCEI R Bull CBBC Nov 2008 C               | 300,000,000   | 2008/05/02 | 2008/11/27 | 117.00         |
| 04274    | Deutsche Bank AG – HSCEI R Bull CBBC Nov 2008 D               | 300,000,000   | 2008/05/02 | 2008/11/27 | 93.00          |
| 04277    | Deutsche Bank AG – HSCEI R Bear CBBC Nov 2008 E               | 300,000,000   | 2008/05/02 | 2008/11/27 | 123.00         |
| 04278    | Deutsche Bank AG – HSCEI R Bear CBBC Nov 2008 F               | 300,000,000   | 2008/05/02 | 2008/11/27 | 162.00         |
| 04276    | Deutsche Bank AG – HSI R Bull CBBC Nov 2008 F                 | 300,000,000   | 2008/05/02 | 2008/11/27 | 90.00          |
| 04275    | Deutsche Bank AG – HSI R Bull CBBC Nov 2008 Z                 | 300,000,000   | 2008/05/02 | 2008/11/27 | 75.00          |
| 03105    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Oct 2008 C          | 200,000,000   | 2008/05/02 | 2008/10/30 | 50.00          |
| 03106    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Nov 2008 D          | 200,000,000   | 2008/05/02 | 2008/11/27 | 50.00          |
| 03107    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Dec 2008 B          | 200,000,000   | 2008/05/02 | 2008/12/30 | 50.00          |
| 03108    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Dec 2008 C          | 200,000,000   | 2008/05/02 | 2008/12/30 | 50.00          |
| 04279    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Oct08G | 500,000,000   | 2008/05/02 | 2008/10/30 | 125.00         |
| 04280    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Oct08H | 500,000,000   | 2008/05/02 | 2008/10/30 | 125.00         |
| 04283    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Oct08I | 500,000,000   | 2008/05/02 | 2008/10/30 | 125.00         |
| 04282    | UBS AG – China Mobile R Bull CBBC Dec 2008 D                  | 300,000,000   | 2008/05/02 | 2008/12/08 | 75.00          |
| 04296    | UBS AG – China Mobile R Bear CBBC Dec 2008 E                  | 300,000,000   | 2008/05/02 | 2008/12/08 | 75.00          |
| 04281    | UBS AG – China Life R Bull CBBC Dec 2008 B                    | 300,000,000   | 2008/05/02 | 2008/12/08 | 111.00         |
| 04295    | UBS AG – China Life R Bear CBBC Dec 2008 C                    | 300,000,000   | 2008/05/02 | 2008/12/08 | 204.00         |
| 03101    | UBS AG – HSCEI R Bull CBBC Dec 2008 G                         | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 03102    | UBS AG – HSCEI R Bull CBBC Dec 2008 H                         | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 03103    | UBS AG – HSCEI R Bull CBBC Dec 2008 I                         | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 03104    | UBS AG – HSCEI R Bull CBBC Dec 2008 J                         | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04284    | UBS AG – HSCEI R Bear CBBC Dec 2008 A                         | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04285    | UBS AG – HSCEI R Bear CBBC Dec 2008 B                         | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04286    | UBS AG – HSCEI R Bear CBBC Dec 2008 C                         | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04287    | UBS AG – HSCEI R Bear CBBC Dec 2008 D                         | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04288    | UBS AG – HSCEI R Bear CBBC Dec 2008 E                         | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04289    | UBS AG – HSCEI R Bear CBBC Dec 2008 F                         | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04297    | UBS AG – HSI R Bull CBBC Dec 2008 V                           | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04298    | UBS AG – HSI R Bull CBBC Dec 2008 W                           | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04299    | UBS AG – HSI R Bull CBBC Dec 2008 X                           | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 03100    | UBS AG – HSI R Bull CBBC Dec 2008 Y                           | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04290    | UBS AG – HSI R Bear CBBC Dec 2008 Q                           | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04291    | UBS AG – HSI R Bear CBBC Dec 2008 R                           | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04292    | UBS AG – HSI R Bear CBBC Dec 2008 S                           | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04293    | UBS AG – HSI R Bear CBBC Dec 2008 T                           | 500,000,000   | 2008/05/02 | 2008/12/30 | 125.00         |
| 04294    | UBS AG – HSI R Bear CBBC Dec 2008 U                           | 500,000,000   | 2008/05/02 | 2008/12/30 | 135.00         |
| 06491#   | UBS AG – HSI R Bear CBBC Sep 2008 E                           | 1,000,000,000 | 2008/05/05 | 2008/09/29 | 200.00         |
| 06222#   | UBS AG – HSI R Bear CBBC Oct 2008 D                           | 1,000,000,000 | 2008/05/05 | 2008/10/30 | 175.00         |
| 06235#   | ABN AMRO Bank N.V. – HSI R Bear CBBC Nov 2008 D               | 100,000,000   | 2008/05/05 | 2008/11/27 | 38.50          |
| 03115    | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 Y               | 200,000,000   | 2008/05/05 | 2008/11/27 | 50.20          |
| 03109    | Deutsche Bank AG – HSCEI R Bull CBBC Nov 2008 G               | 300,000,000   | 2008/05/05 | 2008/11/27 | 75.00          |
| 03110    | Deutsche Bank AG – HSCEI R Bull CBBC Nov 2008 H               | 300,000,000   | 2008/05/05 | 2008/11/27 | 99.00          |
| 03111    | KBC Fin Products Int'l Ltd. – HSCEI R Bull CBBC Nov 2008 A    | 400,000,000   | 2008/05/05 | 2008/11/27 | 100.00         |
| 03112    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Nov 2008 A      | 268,000,000   | 2008/05/05 | 2008/11/27 | 99.16          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                           | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|--------------|------------|------------|----------------|
| 03113    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Nov 2008 B      | 298,000,000  | 2008/05/05 | 2008/11/27 | 98.34          |
| 03114    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Nov 2008 C      | 400,000,000  | 2008/05/05 | 2008/11/27 | 100.00         |
| 03116    | Deutsche Bank AG – HSI R Bull CBBC Dec 2008 A                 | 400,000,000  | 2008/05/06 | 2008/12/30 | 100.00         |
| 03117    | Deutsche Bank AG – HSI R Bull CBBC Dec 2008 F                 | 400,000,000  | 2008/05/06 | 2008/12/30 | 100.00         |
| 03128    | Deutsche Bank AG – Nikkei 225 Index R Bull CBBC Dec 2008 A    | 300,000,000  | 2008/05/06 | 2008/12/12 | 75.00          |
| 03132    | Deutsche Bank AG – Nikkei 225 Index R Bear CBBC Dec 2008 B    | 300,000,000  | 2008/05/06 | 2008/12/12 | 75.00          |
| 03118    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Oct08J | 500,000,000  | 2008/05/06 | 2008/10/30 | 125.00         |
| 03119    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Oct08K | 500,000,000  | 2008/05/06 | 2008/10/30 | 125.00         |
| 03120    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Nov08A | 500,000,000  | 2008/05/06 | 2008/11/27 | 125.00         |
| 03121    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Nov08B | 500,000,000  | 2008/05/06 | 2008/11/27 | 125.00         |
| 03122    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Nov08C | 500,000,000  | 2008/05/06 | 2008/11/27 | 125.00         |
| 03123    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Oct08L | 500,000,000  | 2008/05/06 | 2008/10/30 | 125.00         |
| 03124    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Oct08M | 500,000,000  | 2008/05/06 | 2008/10/30 | 125.00         |
| 03125    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Nov08D | 500,000,000  | 2008/05/06 | 2008/11/27 | 125.00         |
| 03126    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Nov08E | 500,000,000  | 2008/05/06 | 2008/11/27 | 125.00         |
| 03127    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Nov08F | 500,000,000  | 2008/05/06 | 2008/11/27 | 125.00         |
| 03129    | UBS AG – HSI R Bull CBBC Jan 2009 A                           | 500,000,000  | 2008/05/07 | 2009/01/29 | 125.00         |
| 03130    | UBS AG – HSI R Bull CBBC Jan 2009 B                           | 500,000,000  | 2008/05/07 | 2009/01/29 | 125.00         |
| 03134    | UBS AG – HSI R Bear CBBC Jan 2009 C                           | 500,000,000  | 2008/05/07 | 2009/01/29 | 125.00         |
| 03135    | UBS AG – HSI R Bear CBBC Jan 2009 D                           | 500,000,000  | 2008/05/07 | 2009/01/29 | 125.00         |
| 03136    | UBS AG – HSI R Bear CBBC Jan 2009 E                           | 500,000,000  | 2008/05/07 | 2009/01/29 | 150.00         |
| 03131    | ABN AMRO Bank N.V. – HSI R Bull CBBC Feb 2009 A               | 100,000,000  | 2008/05/08 | 2009/02/26 | 25.10          |
| 03133    | Deutsche Bank AG – HSCEI R Bull CBBC Nov 2008 I               | 600,000,000  | 2008/05/08 | 2008/11/27 | 189.00         |
| 03137    | Deutsche Bank AG – HSI R Bull CBBC Nov 2008 J                 | 600,000,000  | 2008/05/08 | 2008/11/27 | 150.00         |
| 03138    | SGA Societe Generale Acceptance NV – HSCEI R Bull CBBC Oct08A | 300,000,000  | 2008/05/08 | 2008/10/30 | 75.00          |
| 03139    | SGA Societe Generale Acceptance NV – HSCEI R Bull CBBC Oct08B | 300,000,000  | 2008/05/08 | 2008/10/30 | 75.00          |
| 03140    | SGA Societe Generale Acceptance NV – HSCEI R Bull CBBC Oct08C | 300,000,000  | 2008/05/08 | 2008/10/30 | 75.00          |
| 03141    | SGA Societe Generale Acceptance NV – HSCEI R Bull CBBC Oct08D | 300,000,000  | 2008/05/08 | 2008/10/30 | 75.00          |
| 03142    | SGA Societe Generale Acceptance NV – HSCEI R Bear CBBC Oct08E | 300,000,000  | 2008/05/08 | 2008/10/30 | 75.00          |
| 03143    | SGA Societe Generale Acceptance NV – HSCEI R Bear CBBC Oct08F | 300,000,000  | 2008/05/08 | 2008/10/30 | 75.00          |
| 03144    | SGA Societe Generale Acceptance NV – HSCEI R Bear CBBC Oct08G | 300,000,000  | 2008/05/08 | 2008/10/30 | 75.00          |
| 03145    | SGA Societe Generale Acceptance NV – HSCEI R Bear CBBC Oct08H | 300,000,000  | 2008/05/08 | 2008/10/30 | 75.00          |
| 03155    | Deutsche Bank AG – HSI R Bull CBBC Nov 2008 O                 | 600,000,000  | 2008/05/09 | 2008/11/27 | 150.00         |
| 03154    | Deutsche Bank AG – HSI R Bull CBBC Nov 2008 P                 | 600,000,000  | 2008/05/09 | 2008/11/27 | 150.00         |
| 03156    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Dec 2008 D          | 200,000,000  | 2008/05/09 | 2008/12/30 | 50.00          |
| 03149    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Nov08G | 500,000,000  | 2008/05/09 | 2008/11/27 | 125.00         |
| 03152    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Nov08H | 500,000,000  | 2008/05/09 | 2008/11/27 | 125.00         |
| 03153    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Nov08I | 500,000,000  | 2008/05/09 | 2008/11/27 | 125.00         |
| 03146    | UBS AG – HSCEI R Bull CBBC Jan 2009 A                         | 500,000,000  | 2008/05/09 | 2009/01/29 | 125.00         |
| 03150    | UBS AG – HSCEI R Bear CBBC Jan 2009 B                         | 500,000,000  | 2008/05/09 | 2009/01/29 | 125.00         |
| 03147    | UBS AG – HSI R Bull CBBC Jan 2009 F                           | 500,000,000  | 2008/05/09 | 2009/01/29 | 125.00         |
| 03148    | UBS AG – HSI R Bull CBBC Jan 2009 G                           | 500,000,000  | 2008/05/09 | 2009/01/29 | 125.00         |
| 03151    | UBS AG – HSI R Bear CBBC Jan 2009 H                           | 500,000,000  | 2008/05/09 | 2009/01/29 | 125.00         |
| 30003    | ABN AMRO Bank N.V. – HSI R Bull CBBC Oct 2008 A               | 100,000,000  | 2008/05/14 | 2008/10/30 | 49.50          |
| 30004    | ABN AMRO Bank N.V. – HSI R Bull CBBC Oct 2008 B               | 100,000,000  | 2008/05/14 | 2008/10/30 | 25.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                           | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|--------------|------------|------------|----------------|
| 30007    | ABN AMRO Bank N.V. – HSI R Bear CBBC Oct 2008 C               | 100,000,000  | 2008/05/14 | 2008/10/30 | 16.80          |
| 30008    | ABN AMRO Bank N.V. – HSI R Bear CBBC Oct 2008 D               | 100,000,000  | 2008/05/14 | 2008/10/30 | 28.00          |
| 30001    | Deutsche Bank AG – HSI R Bear CBBC Nov 2008 M                 | 400,000,000  | 2008/05/14 | 2008/11/27 | 212.00         |
| 30002    | Deutsche Bank AG – HSI R Bear CBBC Nov 2008 Q                 | 400,000,000  | 2008/05/14 | 2008/11/27 | 252.00         |
| 04248#   | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 X               | 200,000,000  | 2008/05/15 | 2008/11/27 | 57.00          |
| 30033    | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Nov 2008 D      | 400,000,000  | 2008/05/15 | 2008/11/27 | 100.00         |
| 30034    | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Nov 2008 E      | 200,000,000  | 2008/05/15 | 2008/11/27 | 100.00         |
| 30005    | UBS AG – BankComm R Bull CBBC Dec 2008 B                      | 200,000,000  | 2008/05/15 | 2008/12/08 | 56.00          |
| 30006    | UBS AG – China Coal R Bull CBBC Dec 2008 A                    | 200,000,000  | 2008/05/15 | 2008/12/08 | 100.00         |
| 30009    | UBS AG – Cheung Kong R Bull CBBC Dec 2008 A                   | 300,000,000  | 2008/05/15 | 2008/12/08 | 75.00          |
| 30010    | UBS AG – CM Bank R Bull CBBC Dec 2008 B                       | 200,000,000  | 2008/05/15 | 2008/12/08 | 126.00         |
| 30013    | UBS AG – CNOOC R Bull CBBC Dec 2008 B                         | 300,000,000  | 2008/05/15 | 2008/12/08 | 93.00          |
| 30011    | UBS AG – Sinopec Corp R Bull CBBC Dec 2008 A                  | 300,000,000  | 2008/05/15 | 2008/12/08 | 90.00          |
| 30012    | UBS AG – China Shenhua R Bull CBBC Dec 2008 B                 | 200,000,000  | 2008/05/15 | 2008/12/08 | 106.00         |
| 30015    | UBS AG – HKEx R Bull CBBC Dec 2008 B                          | 200,000,000  | 2008/05/15 | 2008/12/08 | 80.00          |
| 30016    | UBS AG – HKEx R Bull CBBC Dec 2008 C                          | 200,000,000  | 2008/05/15 | 2008/12/08 | 60.00          |
| 30014    | UBS AG – HS Bank R Bull CBBC Dec 2008 B                       | 200,000,000  | 2008/05/15 | 2008/12/08 | 50.00          |
| 30024    | UBS AG – HSCEI R Bull CBBC Jan 2009 C                         | 500,000,000  | 2008/05/15 | 2009/01/29 | 125.00         |
| 30028    | UBS AG – HSCEI R Bear CBBC Jan 2009 D                         | 500,000,000  | 2008/05/15 | 2009/01/29 | 125.00         |
| 30025    | UBS AG – HSI R Bull CBBC Jan 2009 I                           | 500,000,000  | 2008/05/15 | 2009/01/29 | 125.00         |
| 30026    | UBS AG – HSI R Bull CBBC Jan 2009 J                           | 500,000,000  | 2008/05/15 | 2009/01/29 | 125.00         |
| 30027    | UBS AG – HSI R Bull CBBC Jan 2009 N                           | 500,000,000  | 2008/05/15 | 2009/01/29 | 125.00         |
| 30029    | UBS AG – HSI R Bear CBBC Jan 2009 K                           | 500,000,000  | 2008/05/15 | 2009/01/29 | 125.00         |
| 30030    | UBS AG – HSI R Bear CBBC Jan 2009 L                           | 500,000,000  | 2008/05/15 | 2009/01/29 | 125.00         |
| 30031    | UBS AG – HSI R Bear CBBC Jan 2009 M                           | 500,000,000  | 2008/05/15 | 2009/01/29 | 125.00         |
| 30032    | UBS AG – HSI R Bear CBBC Jan 2009 O                           | 500,000,000  | 2008/05/15 | 2009/01/29 | 125.00         |
| 30017    | UBS AG – Hutchison R Bull CBBC Dec 2008 A                     | 300,000,000  | 2008/05/15 | 2008/12/08 | 75.00          |
| 30018    | UBS AG – Jiangxi Copper R Bull CBBC Dec 2008 A                | 200,000,000  | 2008/05/15 | 2008/12/08 | 124.00         |
| 30019    | UBS AG – Petrochina R Bull CBBC Dec 2008 A                    | 300,000,000  | 2008/05/15 | 2008/12/08 | 102.00         |
| 30020    | UBS AG – Petrochina R Bull CBBC Dec 2008 B                    | 300,000,000  | 2008/05/15 | 2008/12/08 | 75.00          |
| 30021    | UBS AG – Ping An R Bull CBBC Dec 2008 B                       | 300,000,000  | 2008/05/15 | 2008/12/08 | 87.00          |
| 30022    | UBS AG – Ping An R Bull CBBC Dec 2008 C                       | 300,000,000  | 2008/05/15 | 2008/12/08 | 75.00          |
| 30023    | UBS AG – SHK Ppt R Bull CBBC Dec 2008 A                       | 300,000,000  | 2008/05/15 | 2008/12/08 | 75.00          |
| 30037    | KBC Fin Products Int'l Ltd. – HSCEI R Bear CBBC Nov 2008 B    | 400,000,000  | 2008/05/16 | 2008/11/27 | 100.00         |
| 30035    | UBS AG – HSCEI R Bull CBBC Jan 2009 E                         | 500,000,000  | 2008/05/16 | 2009/01/29 | 125.00         |
| 30036    | UBS AG – HSCEI R Bull CBBC Jan 2009 F                         | 500,000,000  | 2008/05/16 | 2009/01/29 | 125.00         |
| 30039    | UBS AG – HSCEI R Bear CBBC Jan 2009 G                         | 500,000,000  | 2008/05/16 | 2009/01/29 | 125.00         |
| 30040    | UBS AG – HSCEI R Bear CBBC Jan 2009 H                         | 500,000,000  | 2008/05/16 | 2009/01/29 | 125.00         |
| 30049    | Deutsche Bank AG – HSI R Bear CBBC Dec 2008 B                 | 400,000,000  | 2008/05/19 | 2008/12/30 | 100.00         |
| 30048    | Deutsche Bank AG – HSI R Bear CBBC Dec 2008 G                 | 400,000,000  | 2008/05/19 | 2008/12/30 | 120.00         |
| 30038    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Nov08J | 500,000,000  | 2008/05/19 | 2008/11/27 | 125.00         |
| 30041    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Nov08K | 500,000,000  | 2008/05/19 | 2008/11/27 | 125.00         |
| 30045    | UBS AG – HSCEI R Bear CBBC Jan 2009 I                         | 500,000,000  | 2008/05/19 | 2009/01/29 | 125.00         |
| 30042    | UBS AG – HSI R Bull CBBC Jan 2009 P                           | 500,000,000  | 2008/05/19 | 2009/01/29 | 125.00         |
| 30043    | UBS AG – HSI R Bull CBBC Jan 2009 Q                           | 500,000,000  | 2008/05/19 | 2009/01/29 | 125.00         |

# 主板 可收回牛熊證

| 股份<br>代號           | 牛熊證                                                           | 上市時之<br>發行單位  | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|--------------------|---------------------------------------------------------------|---------------|------------|------------|----------------|
| 30044              | UBS AG – HSI R Bull CBBC Jan 2009 R                           | 500,000,000   | 2008/05/19 | 2009/01/29 | 125.00         |
| 30046              | UBS AG – HSI R Bear CBBC Jan 2009 S                           | 500,000,000   | 2008/05/19 | 2009/01/29 | 125.00         |
| 30047              | UBS AG – HSI R Bear CBBC Jan 2009 T                           | 500,000,000   | 2008/05/19 | 2009/01/29 | 125.00         |
| 30056              | CC Rabobank B.A. – HSI R Bull CBBC Nov 2008 A                 | 100,000,000   | 2008/05/20 | 2008/11/27 | 25.00          |
| 30060              | CC Rabobank B.A. – HSI R Bear CBBC Nov 2008 B                 | 100,000,000   | 2008/05/20 | 2008/11/27 | 30.00          |
| 30050              | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Nov08L | 300,000,000   | 2008/05/20 | 2008/11/27 | 165.00         |
| 30051              | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Nov08M | 300,000,000   | 2008/05/20 | 2008/11/27 | 133.50         |
| 30052              | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Nov08N | 300,000,000   | 2008/05/20 | 2008/11/27 | 112.50         |
| 30053              | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Nov08O | 300,000,000   | 2008/05/20 | 2008/11/27 | 216.00         |
| 30054              | UBS AG – HSI R Bull CBBC Jan 2009 U                           | 500,000,000   | 2008/05/20 | 2009/01/29 | 125.00         |
| 30058              | UBS AG – HSI R Bear CBBC Jan 2009 V                           | 500,000,000   | 2008/05/20 | 2009/01/29 | 125.00         |
| 30055              | UBS AG – Zijin Mining R Bull CBBC Dec 2008 B                  | 200,000,000   | 2008/05/20 | 2008/12/08 | 50.00          |
| 30065              | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Nov 2008 F      | 400,000,000   | 2008/05/22 | 2008/11/27 | 100.00         |
| 30064              | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Dec 2008 A      | 400,000,000   | 2008/05/22 | 2008/12/30 | 100.00         |
| 30069              | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Nov 2008 G      | 400,000,000   | 2008/05/22 | 2008/11/27 | 100.00         |
| 30068              | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Dec 2008 B      | 400,000,000   | 2008/05/22 | 2008/12/30 | 100.00         |
| 30061              | UBS AG – HSCEI R Bull CBBC Jan 2009 J                         | 500,000,000   | 2008/05/22 | 2009/01/29 | 125.00         |
| 30057              | UBS AG – HSI R Bull CBBC Jan 2009 W                           | 500,000,000   | 2008/05/22 | 2009/01/29 | 125.00         |
| 30059              | UBS AG – HSI R Bull CBBC Jan 2009 X                           | 500,000,000   | 2008/05/22 | 2009/01/29 | 125.00         |
| 30062              | UBS AG – HSI R Bear CBBC Jan 2009 Y                           | 500,000,000   | 2008/05/22 | 2009/01/29 | 125.00         |
| 30063              | UBS AG – HSI R Bear CBBC Jan 2009 Z                           | 500,000,000   | 2008/05/22 | 2009/01/29 | 125.00         |
| 03116 <sup>#</sup> | Deutsche Bank AG – HSI R Bull CBBC Dec 2008 A                 | 600,000,000   | 2008/05/23 | 2008/12/30 | 98.40          |
| 04243 <sup>#</sup> | UBS AG – HSI R Bull CBBC Nov 2008 S                           | 1,000,000,000 | 2008/05/23 | 2008/11/27 | 244.00         |
| 30070              | Deutsche Bank AG – Nikkei 225 Index R Bull CBBC Dec 2008 C    | 300,000,000   | 2008/05/23 | 2008/12/12 | 75.00          |
| 30074              | Deutsche Bank AG – Nikkei 225 Index R Bear CBBC Dec 2008 D    | 300,000,000   | 2008/05/23 | 2008/12/12 | 84.00          |
| 30066              | UBS AG – China Tel R Bull CBBC Jan 2009 A                     | 200,000,000   | 2008/05/23 | 2009/01/12 | 50.00          |
| 30067              | UBS AG – HSCEI R Bear CBBC Jan 2009 K                         | 500,000,000   | 2008/05/23 | 2009/01/29 | 125.00         |
| 30071              | Deutsche Bank AG – HSI R Bull CBBC Dec 2008 E                 | 400,000,000   | 2008/05/26 | 2008/12/30 | 100.00         |
| 30075              | Deutsche Bank AG – HSI R Bear CBBC Dec 2008 C                 | 400,000,000   | 2008/05/26 | 2008/12/30 | 100.00         |
| 30073              | Deutsche Bank AG – HSI R Bear CBBC Dec 2008 J                 | 400,000,000   | 2008/05/27 | 2008/12/30 | 110.00         |
| 30078              | Goldman Sachs SP (Asia) – HSI R Bull CBBC Nov 2008 E          | 200,000,000   | 2008/05/27 | 2008/11/27 | 50.00          |
| 30082              | Goldman Sachs SP (Asia) – HSI R Bear CBBC Nov 2008 F          | 200,000,000   | 2008/05/27 | 2008/11/27 | 50.00          |
| 30076              | UBS AG – HSCEI R Bull CBBC Jan 2009 L                         | 500,000,000   | 2008/05/27 | 2009/01/29 | 125.00         |
| 30072              | UBS AG – HSI R Bull CBBC Jan 2009 A                           | 500,000,000   | 2008/05/27 | 2009/01/29 | 125.00         |
| 30077              | UBS AG – HSI R Bear CBBC Jan 2009 B                           | 500,000,000   | 2008/05/27 | 2009/01/29 | 125.00         |
| 30087              | ABN AMRO Bank N.V. – HSI R Bear CBBC Feb 2009 B               | 200,000,000   | 2008/05/28 | 2009/02/26 | 50.00          |
| 30086              | Goldman Sachs SP (Asia) – HSI R Bull CBBC Nov 2008 G          | 200,000,000   | 2008/05/28 | 2008/11/27 | 50.00          |
| 30085              | Goldman Sachs SP (Asia) – HSI R Bull CBBC Dec 2008 E          | 200,000,000   | 2008/05/28 | 2008/12/30 | 50.00          |
| 30089              | Goldman Sachs SP (Asia) – HSI R Bear CBBC Dec 2008 F          | 200,000,000   | 2008/05/28 | 2008/12/30 | 50.00          |
| 30079              | UBS AG – HSCEI R Bull CBBC Jan 2009 M                         | 500,000,000   | 2008/05/28 | 2009/01/29 | 125.00         |
| 30083              | UBS AG – HSCEI R Bear CBBC Jan 2009 N                         | 500,000,000   | 2008/05/28 | 2009/01/29 | 125.00         |
| 30080              | UBS AG – HSI R Bull CBBC Jan 2009 C                           | 500,000,000   | 2008/05/28 | 2009/01/29 | 125.00         |
| 30081              | UBS AG – HSI R Bull CBBC Jan 2009 D                           | 500,000,000   | 2008/05/28 | 2009/01/29 | 125.00         |
| 30084              | UBS AG – HSI R Bear CBBC Jan 2009 F                           | 500,000,000   | 2008/05/28 | 2009/01/29 | 125.00         |
| 30092              | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Dec 2008 A      | 300,000,000   | 2008/05/29 | 2008/12/30 | 114.00         |



# 主 板 可 收 回 牛 熊 證

| 股份<br>代號 | 牛熊證                                                      | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------|--------------|------------|------------|----------------|
| 30096    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Dec 2008 B | 300,000,000  | 2008/05/29 | 2008/12/30 | 102.00         |
| 30090    | Deutsche Bank AG – HSI R Bear CBBC Dec 2008 K            | 400,000,000  | 2008/05/29 | 2008/12/30 | 100.00         |
| 30093    | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Dec 2008 C | 400,000,000  | 2008/05/29 | 2008/12/30 | 100.00         |
| 30094    | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Dec 2008 D | 400,000,000  | 2008/05/29 | 2008/12/30 | 100.00         |
| 30095    | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Dec 2008 E | 400,000,000  | 2008/05/29 | 2008/12/30 | 100.00         |
| 30088    | UBS AG – HSI R Bull CBBC Jan 2009 G                      | 500,000,000  | 2008/05/29 | 2009/01/29 | 125.00         |
| 30091    | UBS AG – HSI R Bear CBBC Jan 2009 I                      | 500,000,000  | 2008/05/29 | 2009/01/29 | 125.00         |
| 03115*   | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 Y          | 300,000,000  | 2008/05/29 | 2008/11/27 | 41.10          |
| 30097    | ABN AMRO Bank N.V. – HSI R Bull CBBC Feb 2009 C          | 200,000,000  | 2008/05/30 | 2009/02/26 | 67.40          |
| 30098    | ABN AMRO Bank N.V. – HSI R Bull CBBC Feb 2009 D          | 200,000,000  | 2008/05/30 | 2009/02/26 | 61.00          |
| 30099    | ABN AMRO Bank N.V. – HSI R Bull CBBC Feb 2009 E          | 200,000,000  | 2008/05/30 | 2009/02/26 | 50.00          |
| 30100    | CC Rabobank B.A. – HSI R Bull CBBC Dec 2008 A            | 150,000,000  | 2008/05/30 | 2008/12/30 | 42.00          |
| 30101    | CC Rabobank B.A. – HSI R Bull CBBC Dec 2008 B            | 100,000,000  | 2008/05/30 | 2008/12/30 | 40.00          |
| 30104    | CC Rabobank B.A. – HSI R Bear CBBC Dec 2008 C            | 100,000,000  | 2008/05/30 | 2008/12/30 | 38.00          |
| 30105    | CC Rabobank B.A. – HSI R Bear CBBC Dec 2008 D            | 150,000,000  | 2008/05/30 | 2008/12/30 | 42.00          |
| 30116    | ABN AMRO Bank N.V. – HSI R Bull CBBC Feb 2009 F          | 200,000,000  | 2008/06/02 | 2009/02/26 | 67.40          |
| 30117    | ABN AMRO Bank N.V. – HSI R Bull CBBC Feb 2009 G          | 200,000,000  | 2008/06/02 | 2009/02/26 | 54.80          |
| 30118    | ABN AMRO Bank N.V. – HSI R Bull CBBC Feb 2009 H          | 200,000,000  | 2008/06/02 | 2009/02/26 | 50.20          |
| 30119    | ABN AMRO Bank N.V. – HSI R Bull CBBC Feb 2009 I          | 200,000,000  | 2008/06/02 | 2009/02/26 | 61.20          |
| 30120    | ABN AMRO Bank N.V. – HSI R Bear CBBC Feb 2009 J          | 200,000,000  | 2008/06/02 | 2009/02/26 | 51.80          |
| 30121    | ABN AMRO Bank N.V. – HSI R Bear CBBC Feb 2009 K          | 200,000,000  | 2008/06/02 | 2009/02/26 | 50.20          |
| 30122    | ABN AMRO Bank N.V. – HSI R Bear CBBC Feb 2009 L          | 200,000,000  | 2008/06/02 | 2009/02/26 | 50.00          |
| 30123    | ABN AMRO Bank N.V. – HSI R Bear CBBC Feb 2009 M          | 200,000,000  | 2008/06/02 | 2009/02/26 | 50.00          |
| 30124    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Dec 2008 F | 400,000,000  | 2008/06/02 | 2008/12/30 | 100.00         |
| 30125    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Dec 2008 G | 400,000,000  | 2008/06/02 | 2008/12/30 | 100.00         |
| 30126    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Dec 2008 H | 400,000,000  | 2008/06/02 | 2008/12/30 | 100.00         |
| 30128    | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Dec 2008 I | 400,000,000  | 2008/06/02 | 2008/12/30 | 100.00         |
| 30114    | UBS AG – China Mobile R Bear CBBC Jan 2009 A             | 300,000,000  | 2008/06/02 | 2009/01/12 | 75.00          |
| 30115    | UBS AG – China Life R Bull CBBC Jan 2009 A               | 300,000,000  | 2008/06/02 | 2009/01/12 | 174.00         |
| 30102    | UBS AG – HSCEI R Bull CBBC Jan 2009 O                    | 500,000,000  | 2008/06/02 | 2009/01/29 | 125.00         |
| 30103    | UBS AG – HSCEI R Bull CBBC Jan 2009 P                    | 500,000,000  | 2008/06/02 | 2009/01/29 | 125.00         |
| 30108    | UBS AG – HSCEI R Bear CBBC Jan 2009 Q                    | 500,000,000  | 2008/06/02 | 2009/01/29 | 125.00         |
| 30109    | UBS AG – HSCEI R Bear CBBC Jan 2009 R                    | 500,000,000  | 2008/06/02 | 2009/01/29 | 125.00         |
| 30110    | UBS AG – HSCEI R Bear CBBC Jan 2009 S                    | 500,000,000  | 2008/06/02 | 2009/01/29 | 125.00         |
| 30106    | UBS AG – HSI R Bull CBBC Feb 2009 A                      | 500,000,000  | 2008/06/02 | 2009/02/26 | 125.00         |
| 30107    | UBS AG – HSI R Bull CBBC Feb 2009 B                      | 500,000,000  | 2008/06/02 | 2009/02/26 | 125.00         |
| 30111    | UBS AG – HSI R Bear CBBC Feb 2009 C                      | 500,000,000  | 2008/06/02 | 2009/02/26 | 125.00         |
| 30112    | UBS AG – HSI R Bear CBBC Feb 2009 D                      | 500,000,000  | 2008/06/02 | 2009/02/26 | 125.00         |
| 30113    | UBS AG – HSI R Bear CBBC Feb 2009 E                      | 500,000,000  | 2008/06/02 | 2009/02/26 | 125.00         |
| 30134    | Deutsche Bank AG – HSI R Bear CBBC Jan 2009 A            | 400,000,000  | 2008/06/03 | 2009/01/29 | 100.00         |
| 30135    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Sep 2008 D     | 200,000,000  | 2008/06/03 | 2008/09/29 | 50.00          |
| 30136    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Sep 2008 E     | 200,000,000  | 2008/06/03 | 2008/09/29 | 50.00          |
| 30140    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Sep 2008 F     | 200,000,000  | 2008/06/03 | 2008/09/29 | 50.00          |
| 30141    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Sep 2008 G     | 200,000,000  | 2008/06/03 | 2008/09/29 | 50.00          |
| 30142    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Sep 2008 H     | 200,000,000  | 2008/06/03 | 2008/09/29 | 50.00          |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                           | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|--------------|------------|------------|----------------|
| 30137    | KBC Fin Products Int'l Ltd. – HSCEI R Bull CBBC Dec 2008 A    | 400,000,000  | 2008/06/03 | 2008/12/30 | 100.00         |
| 30143    | KBC Fin Products Int'l Ltd. – HSCEI R Bear CBBC Dec 2008 B    | 400,000,000  | 2008/06/03 | 2008/12/30 | 100.00         |
| 30127    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08A | 300,000,000  | 2008/06/03 | 2008/12/30 | 103.50         |
| 30129    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08B | 300,000,000  | 2008/06/03 | 2008/12/30 | 112.50         |
| 30130    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08C | 300,000,000  | 2008/06/03 | 2008/12/30 | 121.50         |
| 30131    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08D | 300,000,000  | 2008/06/03 | 2008/12/30 | 130.50         |
| 30132    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08E | 300,000,000  | 2008/06/03 | 2008/12/30 | 141.00         |
| 30133    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08F | 300,000,000  | 2008/06/03 | 2008/12/30 | 150.00         |
| 30146    | UBS AG – China Coal R Bull CBBC Feb 2009 A                    | 300,000,000  | 2008/06/04 | 2009/02/16 | 105.00         |
| 30148    | UBS AG – CNOOC R Bull CBBC Feb 2009 A                         | 300,000,000  | 2008/06/04 | 2009/02/16 | 75.00          |
| 30147    | UBS AG – China Shenhua R Bull CBBC Feb 2009 A                 | 300,000,000  | 2008/06/04 | 2009/02/16 | 105.00         |
| 30138    | UBS AG – HSI R Bull CBBC Feb 2009 F                           | 500,000,000  | 2008/06/04 | 2009/02/26 | 235.00         |
| 30139    | UBS AG – HSI R Bull CBBC Feb 2009 G                           | 500,000,000  | 2008/06/04 | 2009/02/26 | 190.00         |
| 30144    | UBS AG – HSI R Bear CBBC Feb 2009 H                           | 500,000,000  | 2008/06/04 | 2009/02/26 | 235.00         |
| 30145    | UBS AG – HSI R Bear CBBC Feb 2009 I                           | 500,000,000  | 2008/06/04 | 2009/02/26 | 285.00         |
| 30149    | UBS AG – SHK Ppt R Bull CBBC Feb 2009 A                       | 300,000,000  | 2008/06/04 | 2009/02/16 | 75.00          |
| 30150    | UBS AG – Zijin Mining R Bull CBBC Feb 2009 A                  | 300,000,000  | 2008/06/04 | 2009/02/16 | 75.00          |
| 30151    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08G | 500,000,000  | 2008/06/05 | 2008/12/30 | 125.00         |
| 30152    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08H | 500,000,000  | 2008/06/05 | 2008/12/30 | 127.50         |
| 30153    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08I | 500,000,000  | 2008/06/05 | 2008/12/30 | 125.00         |
| 30154    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08J | 500,000,000  | 2008/06/05 | 2008/12/30 | 125.00         |
| 30155    | Deutsche Bank AG – HSCEI R Bear CBBC Dec 2008 E               | 400,000,000  | 2008/06/06 | 2008/12/30 | 120.00         |
| 30159    | Deutsche Bank AG – HSI R Bull CBBC Feb 2009 A                 | 400,000,000  | 2008/06/10 | 2009/02/26 | 100.00         |
| 30162    | UBS AG – HSCEI R Bull CBBC Jan 2009 U                         | 500,000,000  | 2008/06/10 | 2009/01/29 | 125.00         |
| 30158    | UBS AG – HSCEI R Bear CBBC Jan 2009 T                         | 500,000,000  | 2008/06/10 | 2009/01/29 | 125.00         |
| 30166    | UBS AG – HSCEI R Bear CBBC Jan 2009 V                         | 500,000,000  | 2008/06/10 | 2009/01/29 | 125.00         |
| 30156    | UBS AG – HSI R Bull CBBC Feb 2009 J                           | 500,000,000  | 2008/06/10 | 2009/02/26 | 125.00         |
| 30157    | UBS AG – HSI R Bull CBBC Feb 2009 K                           | 500,000,000  | 2008/06/10 | 2009/02/26 | 125.00         |
| 30163    | UBS AG – HSI R Bull CBBC Feb 2009 N                           | 500,000,000  | 2008/06/10 | 2009/02/26 | 125.00         |
| 30160    | UBS AG – HSI R Bear CBBC Feb 2009 L                           | 500,000,000  | 2008/06/10 | 2009/02/26 | 125.00         |
| 30161    | UBS AG – HSI R Bear CBBC Feb 2009 M                           | 500,000,000  | 2008/06/10 | 2009/02/26 | 125.00         |
| 30167    | UBS AG – HSI R Bear CBBC Feb 2009 O                           | 500,000,000  | 2008/06/10 | 2009/02/26 | 125.00         |
| 30168    | UBS AG – HSI R Bear CBBC Feb 2009 Q                           | 500,000,000  | 2008/06/11 | 2009/02/26 | 125.00         |
| 30164    | UBS AG – HSI R Bull CBBC Feb 2009 P                           | 500,000,000  | 2008/06/11 | 2009/02/26 | 125.00         |
| 30165    | Deutsche Bank AG – HSI R Bull CBBC Jan 2009 B                 | 400,000,000  | 2008/06/12 | 2009/01/29 | 100.00         |
| 30169    | CC Rabobank B.A. – HSI R Bull CBBC Dec 2008 E                 | 150,000,000  | 2008/06/12 | 2008/12/30 | 37.50          |
| 30173    | CC Rabobank B.A. – HSI R Bear CBBC Dec 2008 F                 | 150,000,000  | 2008/06/12 | 2008/12/30 | 37.50          |
| 30170    | UBS AG – HSCEI R Bull CBBC Jan 2009 W                         | 500,000,000  | 2008/06/12 | 2009/01/29 | 125.00         |
| 30171    | UBS AG – HSCEI R Bull CBBC Feb 2009 A                         | 500,000,000  | 2008/06/12 | 2009/02/26 | 460.00         |
| 30172    | UBS AG – HSCEI R Bull CBBC Feb 2009 B                         | 500,000,000  | 2008/06/12 | 2009/02/26 | 425.00         |
| 30177    | UBS AG – HSCEI R Bear CBBC Jan 2009 A                         | 500,000,000  | 2008/06/12 | 2009/01/29 | 180.00         |
| 30178    | UBS AG – HSCEI R Bear CBBC Jan 2009 C                         | 500,000,000  | 2008/06/12 | 2009/01/29 | 152.50         |
| 30174    | UBS AG – HSCEI R Bear CBBC Jan 2009 X                         | 500,000,000  | 2008/06/12 | 2009/01/29 | 125.00         |
| 30175    | UBS AG – HSCEI R Bear CBBC Jan 2009 Y                         | 500,000,000  | 2008/06/12 | 2009/01/29 | 125.00         |
| 30176    | UBS AG – HSCEI R Bear CBBC Jan 2009 Z                         | 500,000,000  | 2008/06/12 | 2009/01/29 | 160.00         |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                        | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|------------------------------------------------------------|--------------|------------|------------|----------------|
| 30179    | UBS AG – HSCEI R Bear CBBC Feb 2009 C                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 170.00         |
| 30180    | UBS AG – HSCEI R Bear CBBC Feb 2009 D                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 205.00         |
| 30181    | UBS AG – HSCEI R Bear CBBC Feb 2009 E                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 240.00         |
| 30182    | UBS AG – HSCEI R Bear CBBC Feb 2009 F                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 275.00         |
| 30183    | UBS AG – HSCEI R Bear CBBC Feb 2009 G                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 315.00         |
| 30184    | UBS AG – HSCEI R Bear CBBC Feb 2009 H                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 350.00         |
| 30185    | UBS AG – HSCEI R Bear CBBC Feb 2009 I                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 385.00         |
| 30186    | UBS AG – HSCEI R Bear CBBC Feb 2009 J                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 420.00         |
| 30187    | UBS AG – HSCEI R Bear CBBC Feb 2009 K                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 455.00         |
| 30188    | UBS AG – HSCEI R Bear CBBC Feb 2009 L                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 490.00         |
| 30189    | UBS AG – HSCEI R Bear CBBC Feb 2009 M                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 525.00         |
| 30190    | UBS AG – HSCEI R Bear CBBC Feb 2009 N                      | 500,000,000  | 2008/06/12 | 2009/02/26 | 565.00         |
| 30191    | UBS AG – HSI R Bull CBBC Feb 2009 R                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 300.00         |
| 30192    | UBS AG – HSI R Bull CBBC Feb 2009 S                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 150.00         |
| 30207    | UBS AG – HSI R Bull CBBC Mar 2009 E                        | 500,000,000  | 2008/06/12 | 2009/03/30 | 580.00         |
| 30208    | UBS AG – HSI R Bull CBBC Mar 2009 F                        | 500,000,000  | 2008/06/12 | 2009/03/30 | 550.00         |
| 30209    | UBS AG – HSI R Bull CBBC Mar 2009 G                        | 500,000,000  | 2008/06/12 | 2009/03/30 | 520.00         |
| 30210    | UBS AG – HSI R Bull CBBC Mar 2009 H                        | 500,000,000  | 2008/06/12 | 2009/03/30 | 490.00         |
| 30211    | UBS AG – HSI R Bull CBBC Mar 2009 I                        | 500,000,000  | 2008/06/12 | 2009/03/30 | 210.00         |
| 30212    | UBS AG – HSI R Bull CBBC Mar 2009 J                        | 500,000,000  | 2008/06/12 | 2009/03/30 | 190.00         |
| 30200    | UBS AG – HSI R Bear CBBC Feb 2009 B                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 310.00         |
| 30201    | UBS AG – HSI R Bear CBBC Feb 2009 C                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 220.00         |
| 30202    | UBS AG – HSI R Bear CBBC Feb 2009 D                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 340.00         |
| 30193    | UBS AG – HSI R Bear CBBC Feb 2009 T                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 175.00         |
| 30194    | UBS AG – HSI R Bear CBBC Feb 2009 U                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 185.00         |
| 30195    | UBS AG – HSI R Bear CBBC Feb 2009 V                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 325.00         |
| 30196    | UBS AG – HSI R Bear CBBC Feb 2009 W                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 215.00         |
| 30197    | UBS AG – HSI R Bear CBBC Feb 2009 X                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 245.00         |
| 30198    | UBS AG – HSI R Bear CBBC Feb 2009 Y                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 280.00         |
| 30199    | UBS AG – HSI R Bear CBBC Feb 2009 Z                        | 500,000,000  | 2008/06/12 | 2009/02/26 | 200.00         |
| 30203    | UBS AG – HSI R Bear CBBC Mar 2009 A                        | 500,000,000  | 2008/06/12 | 2009/03/30 | 370.00         |
| 30204    | UBS AG – HSI R Bear CBBC Mar 2009 B                        | 500,000,000  | 2008/06/12 | 2009/03/30 | 405.00         |
| 30205    | UBS AG – HSI R Bear CBBC Mar 2009 C                        | 500,000,000  | 2008/06/12 | 2009/03/30 | 435.00         |
| 30206    | UBS AG – HSI R Bear CBBC Mar 2009 D                        | 500,000,000  | 2008/06/12 | 2009/03/30 | 465.00         |
| 30213    | BNP Paribas Arbit Issu B.V. – HSCEI R Bull CBBC Jun 2009 A | 200,000,000  | 2008/06/13 | 2009/06/29 | 50.00          |
| 30217    | BNP Paribas Arbit Issu B.V. – HSCEI R Bear CBBC Jun 2009 B | 200,000,000  | 2008/06/13 | 2009/06/29 | 50.00          |
| 30214    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Jan 2009 A   | 200,000,000  | 2008/06/13 | 2009/01/29 | 50.00          |
| 30218    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Jan 2009 B   | 200,000,000  | 2008/06/13 | 2009/01/29 | 50.00          |
| 30215    | Deutsche Bank AG – HSI R Bear CBBC Jan 2009 C              | 400,000,000  | 2008/06/13 | 2009/01/29 | 100.00         |
| 30219    | UBS AG – China Railway R Bull CBBC Dec 2008 B              | 200,000,000  | 2008/06/13 | 2008/12/08 | 50.00          |
| 30221    | UBS AG – China Shenhua R Bull CBBC Feb 2009 B              | 200,000,000  | 2008/06/13 | 2009/02/16 | 104.00         |
| 30216    | UBS AG – HSCEI R Bull CBBC Jan 2009 G                      | 500,000,000  | 2008/06/13 | 2009/01/29 | 125.00         |
| 30220    | UBS AG – HSCEI R Bear CBBC Jan 2009 H                      | 500,000,000  | 2008/06/13 | 2009/01/29 | 125.00         |
| 30222    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Mar 2009 A   | 330,000,000  | 2008/06/16 | 2009/03/30 | 99.00          |
| 30223    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Mar 2009 B   | 400,000,000  | 2008/06/16 | 2009/03/30 | 100.00         |

# 主 板 可 收 回 牛 熊 證

| 股份<br>代號           | 牛熊證                                                           | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|--------------------|---------------------------------------------------------------|--------------|------------|------------|----------------|
| 30224              | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Jun 2009 A      | 280,000,000  | 2008/06/16 | 2009/06/29 | 98.00          |
| 30225              | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Jun 2009 B      | 380,000,000  | 2008/06/16 | 2009/06/29 | 114.00         |
| 30226              | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Mar 2009 C      | 400,000,000  | 2008/06/16 | 2009/03/30 | 100.00         |
| 30227              | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Mar 2009 D      | 330,000,000  | 2008/06/16 | 2009/03/30 | 99.00          |
| 30228              | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Jun 2009 C      | 400,000,000  | 2008/06/16 | 2009/06/29 | 100.00         |
| 30229              | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Jun 2009 D      | 285,000,000  | 2008/06/16 | 2009/06/29 | 99.75          |
| 04202 <sup>#</sup> | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 W               | 200,000,000  | 2008/06/16 | 2008/11/27 | 46.40          |
| 30266              | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 R               | 200,000,000  | 2008/06/17 | 2008/11/27 | 50.00          |
| 30270              | ABN AMRO Bank N.V. – HSI R Bear CBBC Nov 2008 M               | 200,000,000  | 2008/06/17 | 2008/11/27 | 50.00          |
| 30272              | ABN AMRO Bank N.V. – HSI R Bear CBBC Nov 2008 N               | 200,000,000  | 2008/06/17 | 2008/11/27 | 50.00          |
| 30271              | ABN AMRO Bank N.V. – HSI R Bear CBBC Nov 2008 S               | 200,000,000  | 2008/06/17 | 2008/11/27 | 50.40          |
| 30230              | Deutsche Bank AG – CHALCO R Bull CBBC Dec 2008 A              | 300,000,000  | 2008/06/17 | 2008/12/22 | 114.00         |
| 30231              | Deutsche Bank AG – China Coal R Bull CBBC Dec 2008 A          | 300,000,000  | 2008/06/17 | 2008/12/22 | 150.00         |
| 30249              | Deutsche Bank AG – HSI R Bull CBBC Jan 2009 G                 | 400,000,000  | 2008/06/17 | 2009/01/29 | 100.00         |
| 30232              | Deutsche Bank AG – HSI R Bear CBBC Jan 2009 D                 | 400,000,000  | 2008/06/17 | 2009/01/29 | 108.00         |
| 30233              | Deutsche Bank AG – HSI R Bear CBBC Jan 2009 E                 | 400,000,000  | 2008/06/17 | 2009/01/29 | 144.00         |
| 30234              | Deutsche Bank AG – HSI R Bear CBBC Jan 2009 F                 | 400,000,000  | 2008/06/17 | 2009/01/29 | 176.00         |
| 30250              | Deutsche Bank AG – HSI R Bear CBBC Feb 2009 B                 | 400,000,000  | 2008/06/17 | 2009/02/26 | 100.00         |
| 30259              | Deutsche Bank AG – HSI R Bear CBBC Mar 2009 A                 | 400,000,000  | 2008/06/17 | 2009/03/30 | 100.00         |
| 30248              | Goldman Sachs SP (Asia) – HSI R Bull CBBC Oct 2008 D          | 200,000,000  | 2008/06/17 | 2008/10/30 | 50.00          |
| 30252              | Goldman Sachs SP (Asia) – HSI R Bear CBBC Oct 2008 E          | 200,000,000  | 2008/06/17 | 2008/10/30 | 50.00          |
| 30253              | Goldman Sachs SP (Asia) – HSI R Bear CBBC Oct 2008 F          | 200,000,000  | 2008/06/17 | 2008/10/30 | 50.00          |
| 30254              | Goldman Sachs SP (Asia) – HSI R Bear CBBC Oct 2008 G          | 200,000,000  | 2008/06/17 | 2008/10/30 | 50.00          |
| 30260              | KBC Fin Products Int'l Ltd. – HSCEI R Bull CBBC Dec 2008 C    | 400,000,000  | 2008/06/17 | 2008/12/30 | 100.00         |
| 30261              | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Dec 2008 J      | 400,000,000  | 2008/06/17 | 2008/12/30 | 100.00         |
| 30262              | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Dec 2008 K      | 400,000,000  | 2008/06/17 | 2008/12/30 | 100.00         |
| 30263              | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Jan 2009 A      | 400,000,000  | 2008/06/17 | 2009/01/29 | 100.00         |
| 30264              | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Jan 2009 B      | 400,000,000  | 2008/06/17 | 2009/01/29 | 100.00         |
| 30265              | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Jan 2009 C      | 400,000,000  | 2008/06/17 | 2009/01/29 | 100.00         |
| 30235              | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08K | 500,000,000  | 2008/06/17 | 2008/12/30 | 125.00         |
| 30236              | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08L | 500,000,000  | 2008/06/17 | 2008/12/30 | 125.00         |
| 30237              | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08M | 500,000,000  | 2008/06/17 | 2008/12/30 | 125.00         |
| 30238              | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08N | 500,000,000  | 2008/06/17 | 2008/12/30 | 125.00         |
| 30251              | UBS AG – HSCEI R Bull CBBC Jan 2009 E                         | 500,000,000  | 2008/06/17 | 2009/01/29 | 125.00         |
| 30239              | UBS AG – HSCEI R Bull CBBC Jan 2009 F                         | 500,000,000  | 2008/06/17 | 2009/01/29 | 125.00         |
| 30244              | UBS AG – HSCEI R Bear CBBC Jan 2009 I                         | 500,000,000  | 2008/06/17 | 2009/01/29 | 125.00         |
| 30257              | UBS AG – HSCEI R Bear CBBC Jan 2009 J                         | 500,000,000  | 2008/06/17 | 2009/01/29 | 125.00         |
| 30240              | UBS AG – HSI R Bull CBBC Mar 2009 K                           | 500,000,000  | 2008/06/17 | 2009/03/30 | 125.00         |
| 30241              | UBS AG – HSI R Bull CBBC Mar 2009 L                           | 500,000,000  | 2008/06/17 | 2009/03/30 | 125.00         |
| 30242              | UBS AG – HSI R Bull CBBC Mar 2009 M                           | 500,000,000  | 2008/06/17 | 2009/03/30 | 125.00         |
| 30255              | UBS AG – HSI R Bull CBBC Mar 2009 Q                           | 500,000,000  | 2008/06/17 | 2009/03/30 | 125.00         |
| 30256              | UBS AG – HSI R Bull CBBC Mar 2009 R                           | 500,000,000  | 2008/06/17 | 2009/03/30 | 125.00         |
| 30245              | UBS AG – HSI R Bear CBBC Mar 2009 N                           | 500,000,000  | 2008/06/17 | 2009/03/30 | 125.00         |
| 30246              | UBS AG – HSI R Bear CBBC Mar 2009 O                           | 500,000,000  | 2008/06/17 | 2009/03/30 | 125.00         |
| 30247              | UBS AG – HSI R Bear CBBC Mar 2009 P                           | 500,000,000  | 2008/06/17 | 2009/03/30 | 125.00         |

# 主 板 可 收 回 牛 熊 證

| 股份<br>代號 | 牛熊證                                                           | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|--------------|------------|------------|----------------|
| 30258    | UBS AG – HSI R Bear CBBC Mar 2009 S                           | 500,000,000  | 2008/06/17 | 2009/03/30 | 125.00         |
| 30243    | UBS AG – PICC R Bull CBBC Dec 2008 A                          | 200,000,000  | 2008/06/17 | 2008/12/08 | 50.00          |
| 30284    | ABN AMRO Bank N.V. – HSCEI R Bull CBBC Feb 2009 A             | 200,000,000  | 2008/06/18 | 2009/02/26 | 50.00          |
| 30286    | ABN AMRO Bank N.V. – HSCEI R Bull CBBC Feb 2009 B             | 200,000,000  | 2008/06/18 | 2009/02/26 | 50.00          |
| 30288    | ABN AMRO Bank N.V. – HSCEI R Bear CBBC Feb 2009 C             | 200,000,000  | 2008/06/18 | 2009/02/26 | 50.00          |
| 30277    | BNP Paribas Arbit Issu B.V. – HSCEI R Bull CBBC Jun 2009 C    | 200,000,000  | 2008/06/18 | 2009/06/29 | 50.00          |
| 30275    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Feb 2009 A      | 200,000,000  | 2008/06/18 | 2009/02/26 | 50.00          |
| 30276    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Feb 2009 B      | 200,000,000  | 2008/06/18 | 2009/02/26 | 50.00          |
| 30279    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Feb 2009 C      | 200,000,000  | 2008/06/18 | 2009/02/26 | 50.00          |
| 30280    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Feb 2009 D      | 200,000,000  | 2008/06/18 | 2009/02/26 | 50.00          |
| 30283    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Oct 2008 H          | 200,000,000  | 2008/06/18 | 2008/10/30 | 50.00          |
| 30287    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Oct 2008 I          | 200,000,000  | 2008/06/18 | 2008/10/30 | 50.00          |
| 30267    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08O | 500,000,000  | 2008/06/18 | 2008/12/30 | 125.00         |
| 30268    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08P | 500,000,000  | 2008/06/18 | 2008/12/30 | 125.00         |
| 30269    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08Q | 500,000,000  | 2008/06/18 | 2008/12/30 | 125.00         |
| 30273    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08R | 500,000,000  | 2008/06/18 | 2008/12/30 | 125.00         |
| 30274    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08S | 500,000,000  | 2008/06/18 | 2008/12/30 | 125.00         |
| 30278    | UBS AG – China Mobile R Bull CBBC Mar 2009 A                  | 300,000,000  | 2008/06/18 | 2009/03/30 | 75.00          |
| 30282    | UBS AG – China Mobile R Bear CBBC Mar 2009 B                  | 300,000,000  | 2008/06/18 | 2009/03/30 | 90.00          |
| 30281    | UBS AG – HSI R Bull CBBC Mar 2009 T                           | 500,000,000  | 2008/06/18 | 2009/03/30 | 125.00         |
| 30285    | UBS AG – HSI R Bear CBBC Mar 2009 U                           | 500,000,000  | 2008/06/18 | 2009/03/30 | 125.00         |
| 30289    | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 Y               | 200,000,000  | 2008/06/19 | 2008/11/27 | 61.20          |
| 30290    | ABN AMRO Bank N.V. – HSI R Bull CBBC Nov 2008 Z               | 200,000,000  | 2008/06/19 | 2008/11/27 | 50.00          |
| 30322    | ABN AMRO Bank N.V. – HSI R Bear CBBC Nov 2008 X               | 200,000,000  | 2008/06/19 | 2008/11/27 | 50.00          |
| 30324    | BNP Paribas Arbit Issu B.V. – HSCEI R Bear CBBC Jun 2009 D    | 200,000,000  | 2008/06/19 | 2009/06/29 | 50.00          |
| 30323    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Mar 2009 A      | 200,000,000  | 2008/06/19 | 2009/03/30 | 50.00          |
| 30327    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2009 B      | 200,000,000  | 2008/06/19 | 2009/03/30 | 50.00          |
| 30308    | Deutsche Bank AG – HSI R Bull CBBC Jan 2009 H                 | 400,000,000  | 2008/06/19 | 2009/01/29 | 106.00         |
| 30309    | Deutsche Bank AG – HSI R Bull CBBC Feb 2009 C                 | 400,000,000  | 2008/06/19 | 2009/02/26 | 100.00         |
| 30310    | Deutsche Bank AG – HSI R Bear CBBC Mar 2009 B                 | 400,000,000  | 2008/06/19 | 2009/03/30 | 100.00         |
| 30313    | Deutsche Bank AG – HSI R Bear CBBC Mar 2009 C                 | 400,000,000  | 2008/06/19 | 2009/03/30 | 100.00         |
| 30305    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Dec 2008 G          | 200,000,000  | 2008/06/19 | 2008/12/30 | 50.00          |
| 30306    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Dec 2008 H          | 200,000,000  | 2008/06/19 | 2008/12/30 | 50.00          |
| 30307    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Dec 2008 I          | 200,000,000  | 2008/06/19 | 2008/12/30 | 50.00          |
| 30311    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Dec 2008 J          | 200,000,000  | 2008/06/19 | 2008/12/30 | 50.00          |
| 30312    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Dec 2008 K          | 200,000,000  | 2008/06/19 | 2008/12/30 | 50.00          |
| 30320    | KBC Fin Products Int'l Ltd. – HSCEI R Bear CBBC Jan 2009 A    | 328,000,000  | 2008/06/19 | 2009/01/29 | 98.40          |
| 30321    | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Jan 2009 D      | 368,000,000  | 2008/06/19 | 2009/01/29 | 99.36          |
| 30319    | UBS AG – CHALCO R Bull CBBC Feb 2009 A                        | 200,000,000  | 2008/06/19 | 2009/02/16 | 68.00          |
| 30291    | UBS AG – HSCEI R Bull CBBC Jan 2009 L                         | 500,000,000  | 2008/06/19 | 2009/01/29 | 125.00         |
| 30292    | UBS AG – HSCEI R Bull CBBC Jan 2009 M                         | 500,000,000  | 2008/06/19 | 2009/01/29 | 125.00         |
| 30298    | UBS AG – HSCEI R Bear CBBC Jan 2009 N                         | 500,000,000  | 2008/06/19 | 2009/01/29 | 125.00         |
| 30299    | UBS AG – HSCEI R Bear CBBC Jan 2009 Q                         | 500,000,000  | 2008/06/19 | 2009/01/29 | 125.00         |
| 30293    | UBS AG – HSI R Bull CBBC Jan 2009 J                           | 500,000,000  | 2008/06/19 | 2009/01/29 | 240.00         |
| 30294    | UBS AG – HSI R Bull CBBC Jan 2009 K                           | 500,000,000  | 2008/06/19 | 2009/01/29 | 125.00         |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                           | 上市時之<br>發行單位  | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|---------------|------------|------------|----------------|
| 30295    | UBS AG – HSI R Bull CBBC Jan 2009 N                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 140.00         |
| 30296    | UBS AG – HSI R Bull CBBC Jan 2009 O                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 125.00         |
| 30297    | UBS AG – HSI R Bull CBBC Jan 2009 P                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 125.00         |
| 30318    | UBS AG – HSI R Bull CBBC Jan 2009 X                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 125.00         |
| 30314    | UBS AG – HSI R Bear CBBC Jan 2009 A                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 125.00         |
| 30315    | UBS AG – HSI R Bear CBBC Jan 2009 C                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 125.00         |
| 30316    | UBS AG – HSI R Bear CBBC Jan 2009 D                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 125.00         |
| 30317    | UBS AG – HSI R Bear CBBC Jan 2009 G                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 125.00         |
| 30300    | UBS AG – HSI R Bear CBBC Jan 2009 Q                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 125.00         |
| 30301    | UBS AG – HSI R Bear CBBC Jan 2009 R                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 125.00         |
| 30302    | UBS AG – HSI R Bear CBBC Jan 2009 S                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 125.00         |
| 30303    | UBS AG – HSI R Bear CBBC Jan 2009 T                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 175.00         |
| 30304    | UBS AG – HSI R Bear CBBC Jan 2009 W                           | 500,000,000   | 2008/06/19 | 2009/01/29 | 225.00         |
| 30168#   | UBS AG – HSI R Bear CBBC Feb 2009 Q                           | 1,000,000,000 | 2008/06/19 | 2009/02/26 | 191.00         |
| 30128#   | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Dec 2008 I      | 600,000,000   | 2008/06/19 | 2008/12/30 | 122.40         |
| 30341    | ABN AMRO Bank N.V. – HSI R Bear CBBC Nov 2008 P               | 200,000,000   | 2008/06/20 | 2008/11/27 | 50.00          |
| 30342    | ABN AMRO Bank N.V. – HSI R Bear CBBC Nov 2008 W               | 200,000,000   | 2008/06/20 | 2008/11/27 | 50.80          |
| 30343    | ABN AMRO Bank N.V. – HSI R Bear CBBC Jan 2009 A               | 200,000,000   | 2008/06/20 | 2009/01/29 | 50.40          |
| 30340    | KBC Fin Products Int'l Ltd. – HSCEI R Bull CBBC Mar 2009 A    | 350,000,000   | 2008/06/20 | 2009/03/30 | 98.00          |
| 30347    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Jan 2009 E      | 330,000,000   | 2008/06/20 | 2009/01/29 | 99.00          |
| 30344    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Mar 2009 E      | 168,000,000   | 2008/06/20 | 2009/03/30 | 94.08          |
| 30345    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Mar 2009 F      | 200,000,000   | 2008/06/20 | 2009/03/30 | 100.00         |
| 30346    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Mar 2009 G      | 250,000,000   | 2008/06/20 | 2009/03/30 | 100.00         |
| 30334    | CC Rabobank B.A. – HSCEI R Bull CBBC Jan 2009 A               | 150,000,000   | 2008/06/20 | 2009/01/29 | 37.50          |
| 30338    | CC Rabobank B.A. – HSCEI R Bear CBBC Jan 2009 B               | 150,000,000   | 2008/06/20 | 2009/01/29 | 37.50          |
| 30335    | CC Rabobank B.A. – HSI R Bull CBBC Jan 2009 A                 | 150,000,000   | 2008/06/20 | 2009/01/29 | 37.50          |
| 30336    | CC Rabobank B.A. – HSI R Bull CBBC Jan 2009 B                 | 150,000,000   | 2008/06/20 | 2009/01/29 | 37.50          |
| 30339    | CC Rabobank B.A. – HSI R Bear CBBC Jan 2009 C                 | 150,000,000   | 2008/06/20 | 2009/01/29 | 37.50          |
| 30325    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08T | 500,000,000   | 2008/06/20 | 2008/12/30 | 125.00         |
| 30326    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08U | 500,000,000   | 2008/06/20 | 2008/12/30 | 125.00         |
| 30328    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08V | 500,000,000   | 2008/06/20 | 2008/12/30 | 125.00         |
| 30329    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Dec08W | 500,000,000   | 2008/06/20 | 2008/12/30 | 125.00         |
| 30333    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08I | 500,000,000   | 2008/06/20 | 2008/12/30 | 125.00         |
| 30330    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08X | 500,000,000   | 2008/06/20 | 2008/12/30 | 125.00         |
| 30331    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08Y | 500,000,000   | 2008/06/20 | 2008/12/30 | 135.00         |
| 30332    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Dec08Z | 500,000,000   | 2008/06/20 | 2008/12/30 | 150.00         |
| 30337    | UBS AG – Cheung Kong R Bull CBBC Feb 2009 A                   | 200,000,000   | 2008/06/20 | 2009/02/16 | 50.00          |
| 30350    | ABN AMRO Bank N.V. – HSI R Bull CBBC Jan 2009 B               | 200,000,000   | 2008/06/23 | 2009/01/29 | 52.80          |
| 30348    | Deutsche Bank AG – HSI R Bear CBBC Mar 2009 D                 | 400,000,000   | 2008/06/23 | 2009/03/30 | 100.00         |
| 30349    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2009 A          | 200,000,000   | 2008/06/23 | 2009/02/26 | 50.00          |
| 30351    | UBS AG – BOC HK R Bull CBBC Mar 2009 A                        | 200,000,000   | 2008/06/24 | 2009/03/23 | 72.00          |
| 30353    | UBS AG – CC Bank R Bull CBBC Mar 2009 A                       | 200,000,000   | 2008/06/24 | 2009/03/23 | 50.00          |
| 30352    | UBS AG – CITIC Bank R Bull CBBC Mar 2009 A                    | 200,000,000   | 2008/06/24 | 2009/03/23 | 50.00          |
| 30354    | UBS AG – HSI R Bull CBBC Feb 2009 A                           | 500,000,000   | 2008/06/24 | 2009/02/26 | 125.00         |
| 30355    | UBS AG – HSI R Bull CBBC Feb 2009 F                           | 500,000,000   | 2008/06/24 | 2009/02/26 | 125.00         |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                        | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|------------------------------------------------------------|--------------|------------|------------|----------------|
| 30356    | UBS AG – HSI R Bull CBBC Feb 2009 G                        | 500,000,000  | 2008/06/24 | 2009/02/26 | 125.00         |
| 30357    | UBS AG – HSI R Bull CBBC Feb 2009 J                        | 500,000,000  | 2008/06/24 | 2009/02/26 | 125.00         |
| 30358    | UBS AG – HSI R Bear CBBC Feb 2009 K                        | 500,000,000  | 2008/06/24 | 2009/02/26 | 125.00         |
| 30359    | UBS AG – HSI R Bear CBBC Feb 2009 N                        | 500,000,000  | 2008/06/24 | 2009/02/26 | 125.00         |
| 30360    | UBS AG – HSI R Bear CBBC Feb 2009 P                        | 500,000,000  | 2008/06/24 | 2009/02/26 | 125.00         |
| 30361    | UBS AG – HSI R Bear CBBC Feb 2009 S                        | 500,000,000  | 2008/06/24 | 2009/02/26 | 125.00         |
| 30362    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Jan 2009 C   | 200,000,000  | 2008/06/25 | 2009/01/29 | 50.00          |
| 30363    | Deutsche Bank AG – HSI R Bull CBBC Feb 2009 D              | 400,000,000  | 2008/06/25 | 2009/02/26 | 100.00         |
| 30373    | Deutsche Bank AG – HSI R Bull CBBC Feb 2009 E              | 400,000,000  | 2008/06/25 | 2009/02/26 | 108.00         |
| 30364    | Deutsche Bank AG – HSI R Bull CBBC Mar 2009 E              | 400,000,000  | 2008/06/25 | 2009/03/30 | 100.00         |
| 30374    | Deutsche Bank AG – HSI R Bull CBBC Mar 2009 H              | 400,000,000  | 2008/06/25 | 2009/03/30 | 100.00         |
| 30368    | Deutsche Bank AG – HSI R Bear CBBC Mar 2009 F              | 400,000,000  | 2008/06/25 | 2009/03/30 | 100.00         |
| 30369    | Deutsche Bank AG – HSI R Bear CBBC Mar 2009 G              | 400,000,000  | 2008/06/25 | 2009/03/30 | 100.00         |
| 30375    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2009 B       | 200,000,000  | 2008/06/25 | 2009/02/26 | 50.00          |
| 30376    | KBC Fin Products Int'l Ltd. – HSCEI R Bull CBBC Jan 2009 B | 210,000,000  | 2008/06/25 | 2009/01/29 | 96.60          |
| 30377    | KBC Fin Products Int'l Ltd. – HSCEI R Bull CBBC Jan 2009 C | 368,000,000  | 2008/06/25 | 2009/01/29 | 99.36          |
| 30380    | KBC Fin Products Int'l Ltd. – HSCEI R Bear CBBC Jan 2009 D | 310,000,000  | 2008/06/25 | 2009/01/29 | 99.20          |
| 30365    | UBS AG – HSCEI R Bull CBBC Jan 2009 R                      | 500,000,000  | 2008/06/25 | 2009/01/29 | 125.00         |
| 30370    | UBS AG – HSCEI R Bear CBBC Jan 2009 S                      | 500,000,000  | 2008/06/25 | 2009/01/29 | 125.00         |
| 30366    | UBS AG – HSI R Bull CBBC Mar 2009 V                        | 500,000,000  | 2008/06/25 | 2009/03/30 | 125.00         |
| 30367    | UBS AG – HSI R Bull CBBC Mar 2009 X                        | 500,000,000  | 2008/06/25 | 2009/03/30 | 125.00         |
| 30371    | UBS AG – HSI R Bear CBBC Mar 2009 W                        | 500,000,000  | 2008/06/25 | 2009/03/30 | 125.00         |
| 30372    | UBS AG – HSI R Bear CBBC Mar 2009 Y                        | 500,000,000  | 2008/06/25 | 2009/03/30 | 125.00         |
| 30378    | Deutsche Bank AG – HSI R Bull CBBC Jan 2009 I              | 400,000,000  | 2008/06/26 | 2009/01/29 | 112.00         |
| 30379    | Deutsche Bank AG – HSI R Bull CBBC Jan 2009 J              | 400,000,000  | 2008/06/26 | 2009/01/29 | 100.00         |
| 30382    | Deutsche Bank AG – HSI R Bear CBBC Jan 2009 K              | 400,000,000  | 2008/06/26 | 2009/01/29 | 100.00         |
| 30383    | Deutsche Bank AG – HSI R Bear CBBC Jan 2009 L              | 400,000,000  | 2008/06/26 | 2009/01/29 | 112.00         |
| 30381    | UBS AG – HSCEI R Bull CBBC Jan 2009 O                      | 500,000,000  | 2008/06/26 | 2009/01/29 | 125.00         |
| 30387    | UBS AG – HSCEI R Bear CBBC Jan 2009 P                      | 500,000,000  | 2008/06/26 | 2009/01/29 | 125.00         |
| 30388    | UBS AG – HSCEI R Bear CBBC Jan 2009 U                      | 500,000,000  | 2008/06/26 | 2009/01/29 | 125.00         |
| 30384    | UBS AG – HSI R Bull CBBC Jan 2009 F                        | 500,000,000  | 2008/06/26 | 2009/01/29 | 140.00         |
| 30385    | UBS AG – HSI R Bull CBBC Jan 2009 I                        | 500,000,000  | 2008/06/26 | 2009/01/29 | 125.00         |
| 30386    | UBS AG – HSI R Bull CBBC Jan 2009 N                        | 500,000,000  | 2008/06/26 | 2009/01/29 | 125.00         |
| 30391    | UBS AG – HSI R Bull CBBC Jan 2009 Q                        | 500,000,000  | 2008/06/26 | 2009/01/29 | 125.00         |
| 30389    | UBS AG – HSI R Bear CBBC Jan 2009 O                        | 500,000,000  | 2008/06/26 | 2009/01/29 | 125.00         |
| 30390    | UBS AG – HSI R Bear CBBC Jan 2009 P                        | 500,000,000  | 2008/06/26 | 2009/01/29 | 125.00         |
| 30393    | ABN AMRO Bank N.V. – DJIA R Bear CBBC Dec 2008 A           | 200,000,000  | 2008/06/27 | 2008/12/19 | 434.80         |
| 30392    | UBS AG – China Coal R Bull CBBC Feb 2009 B                 | 200,000,000  | 2008/06/27 | 2009/02/23 | 51.00          |
| 30401    | BNP Paribas Arbit Issu B.V. – HSCEI R Bull CBBC Jan 2009 A | 200,000,000  | 2008/06/30 | 2009/01/29 | 50.00          |
| 30400    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Jun 2009 A   | 200,000,000  | 2008/06/30 | 2009/06/29 | 50.00          |
| 30404    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Jun 2009 B   | 200,000,000  | 2008/06/30 | 2009/06/29 | 50.00          |
| 30406    | Deutsche Bank AG – HSI R Bull CBBC Mar 2009 K              | 400,000,000  | 2008/06/30 | 2009/03/30 | 100.00         |
| 30402    | Deutsche Bank AG – HSI R Bear CBBC Mar 2009 I              | 400,000,000  | 2008/06/30 | 2009/03/30 | 104.00         |
| 30403    | Deutsche Bank AG – HSI R Bear CBBC Mar 2009 J              | 400,000,000  | 2008/06/30 | 2009/03/30 | 104.00         |
| 30412    | KBC Fin Products Int'l Ltd. – HSI R Bull CBBC Feb 2009 A   | 400,000,000  | 2008/06/30 | 2009/02/26 | 100.00         |



# 主 板 可 收 回 牛 熊 證

| 股 份<br>代 號 | 牛 熊 證                                                    | 上 市 時 之<br>發 行 單 位 | 上 市 日 期    | 到 期 日      | 集 資 金 額<br>(百 萬 港 元) |
|------------|----------------------------------------------------------|--------------------|------------|------------|----------------------|
| 30413      | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Jan 2009 F | 400,000,000        | 2008/06/30 | 2009/01/29 | 100.00               |
| 30416      | KBC Fin Products Int'l Ltd. – HSI R Bear CBBC Feb 2009 B | 400,000,000        | 2008/06/30 | 2009/02/26 | 100.00               |
| 30405      | CC Rabobank B.A. – HSCEI R Bull CBBC Jan 2009 C          | 150,000,000        | 2008/06/30 | 2009/01/29 | 37.50                |
| 30409      | CC Rabobank B.A. – HSCEI R Bear CBBC Jan 2009 D          | 150,000,000        | 2008/06/30 | 2009/01/29 | 37.50                |
| 30407      | CC Rabobank B.A. – HSI R Bull CBBC Jan 2009 D            | 150,000,000        | 2008/06/30 | 2009/01/29 | 37.50                |
| 30408      | CC Rabobank B.A. – HSI R Bull CBBC Jan 2009 E            | 150,000,000        | 2008/06/30 | 2009/01/29 | 37.50                |
| 30410      | CC Rabobank B.A. – HSI R Bear CBBC Jan 2009 F            | 150,000,000        | 2008/06/30 | 2009/01/29 | 37.50                |
| 30411      | CC Rabobank B.A. – HSI R Bear CBBC Jan 2009 G            | 150,000,000        | 2008/06/30 | 2009/01/29 | 37.50                |
| 30396      | UBS AG – CHALCO R Bull CBBC Feb 2009 B                   | 200,000,000        | 2008/06/30 | 2009/02/23 | 70.00                |
| 30397      | UBS AG – China Tel R Bull CBBC Feb 2009 A                | 200,000,000        | 2008/06/30 | 2009/02/23 | 50.00                |
| 30395      | UBS AG – HSI R Bull CBBC Mar 2009 K                      | 500,000,000        | 2008/06/30 | 2009/03/30 | 125.00               |
| 30394      | UBS AG – HSI R Bull CBBC Mar 2009 Z                      | 500,000,000        | 2008/06/30 | 2009/03/30 | 125.00               |
| 30398      | UBS AG – HSI R Bear CBBC Mar 2009 L                      | 500,000,000        | 2008/06/30 | 2009/03/30 | 125.00               |
| 30399      | UBS AG – HSI R Bear CBBC Mar 2009 M                      | 500,000,000        | 2008/06/30 | 2009/03/30 | 125.00               |
| 總 額        |                                                          |                    |            |            | 77,040.15            |

# 股票掛鈎票據／非上市可交易股份交易統計

## 股票掛鈎票據交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2007 | 第2季 | —    | —          |
|      | 第3季 | —    | —          |
|      | 第4季 | —    | —          |
| 2008 | 第1季 | —    | —          |
|      | 第2季 | —    | —          |

## Nasdaq 股份交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2007 | 第2季 | 7    | 5.07       |
|      | 第3季 | 7    | 5.91       |
|      | 第4季 | 7    | 2.19       |
| 2008 | 第1季 | 7    | 0.41       |
|      | 第2季 | 7    | 0.57       |

## iShares 股份交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2007 | 第2季 | 2    | 0.00       |
|      | 第3季 | 2    | 0.07       |
|      | 第4季 | 2    | 0.02       |
| 2008 | 第1季 | 2    | 0.00       |
|      | 第2季 | 2    | 0.00       |

# 創業板 股份

## 股份成交－創業板

|      |     | 股數(百萬股)   | 金額(百萬港元)  | 成交宗數      |
|------|-----|-----------|-----------|-----------|
| 2007 | 第2季 | 77,226.99 | 52,484.46 | 1,020,884 |
|      | 第3季 | 82,182.17 | 54,551.65 | 1,107,868 |
|      | 第4季 | 56,876.01 | 33,142.09 | 705,030   |
| 2008 | 第1季 | 60,007.62 | 21,381.98 | 530,401   |
|      | 第2季 | 53,824.67 | 17,443.28 | 476,011   |

## 創業板股份交易統計

|      |     | 交易日數 | 每日平均成交金額<br>(百萬港元) | 平均每宗交易<br>成交金額 |
|------|-----|------|--------------------|----------------|
| 2007 | 第2季 | 59   | 889.57             | 51,411         |
|      | 第3季 | 63   | 865.90             | 49,240         |
|      | 第4季 | 62   | 534.55             | 47,008         |
| 2008 | 第1季 | 60   | 356.37             | 40,313         |
|      | 第2季 | 61   | 285.96             | 36,645         |

## 20種升幅最大之創業板股份

2008年第2季

| 順次 | 股份代號  | 股份              | 收市價      |          | 升幅     |
|----|-------|-----------------|----------|----------|--------|
|    |       |                 | 2008年6月底 | 2008年3月底 |        |
| 1  | 08096 | 博軟              | 0.650    | 0.200    | 225.00 |
| 2  | 08022 | 雅高企業            | 0.700    | 0.230    | 204.35 |
| 3  | 08100 | 聯夢活力世界          | 0.440    | 0.165    | 166.67 |
| 4  | 08041 | 大陶精密科技          | 0.107    | 0.047    | 127.66 |
| 5  | 08292 | 慧聰網             | 0.680    | 0.300    | 126.67 |
| 6  | 08167 | 天下媒體            | 0.500    | 0.243 A  | 105.76 |
| 7  | 08205 | 交大慧谷            | 0.560    | 0.300    | 86.67  |
| 8  | 08112 | 弘海有限公司          | 1.240    | 0.780    | 58.97  |
| 9  | 08081 | 駿科網絡訊息          | 0.540    | 0.350    | 54.29  |
| 10 | 08046 | 老虎科技            | 1.040    | 0.680    | 52.94  |
| 11 | 08173 | 智庫媒體            | 0.670    | 0.455    | 47.25  |
| 12 | 08026 | 長達科技            | 0.600    | 0.410    | 46.34  |
| 13 | 08172 | GOLIFE CONCEPTS | 0.049    | 0.034    | 44.12  |
| 14 | 08310 | 捷豐家居            | 1.230    | 0.860    | 43.02  |
| 15 | 08165 | 華普智通            | 0.310    | 0.220    | 40.91  |
| 16 | 08158 | 邦盟匯駿            | 0.310    | 0.230    | 34.78  |
| 17 | 08066 | 鎔聯科技            | 2.000    | 1.520    | 31.58  |
| 18 | 08032 | 大中華科技           | 0.115    | 0.090    | 27.78  |
| 19 | 08279 | 亞博科技控股          | 0.800    | 0.640    | 25.00  |
| 20 | 08049 | 吉林長龍藥業          | 0.300    | 0.240    | 25.00  |

A 經調整

# 創業板 股份

## 20種跌幅最大之創業板股份

2008年第2季

| 順次 | 股份代號  | 股份            | 收市價      |          | 跌幅     |
|----|-------|---------------|----------|----------|--------|
|    |       |               | 2008年6月底 | 2008年3月底 |        |
| 1  | 08220 | 帝通國際          | 0.038    | 0.118    | -67.80 |
| 2  | 08313 | 精英國際          | 0.530    | 1.020    | -48.04 |
| 3  | 08103 | 泰盛國際控股        | 0.330    | 0.590    | -44.07 |
| 4  | 08019 | 中遠威生物製藥       | 0.169    | 0.300    | -43.67 |
| 5  | 08206 | 神州奧美網絡        | 1.040    | 1.810    | -42.54 |
| 6  | 08017 | 百齡國際          | 0.036    | 0.062    | -41.94 |
| 7  | 08286 | 長城微光          | 0.510    | 0.850    | -40.00 |
| 8  | 08009 | 菱控有限公司        | 0.480    | 0.780 A  | -38.46 |
| 9  | 08111 | 一創科技          | 0.197    | 0.320    | -38.44 |
| 10 | 08227 | 海天天線          | 0.260    | 0.415    | -37.35 |
| 11 | 08299 | 易盈科技          | 0.155    | 0.247    | -37.25 |
| 12 | 08120 | CHINA MEDICAL | 0.083    | 0.128    | -35.16 |
| 13 | 08171 | 思拓通訊          | 0.208    | 0.320    | -35.00 |
| 14 | 08007 | 數碼香港          | 0.490    | 0.750    | -34.67 |
| 15 | 08293 | 錦恒汽車安全        | 0.980    | 1.470    | -33.33 |
| 16 | 08190 | 金望控股          | 0.087    | 0.130    | -33.08 |
| 17 | 08065 | 中國海景          | 0.600    | 0.880    | -31.82 |
| 18 | 08161 | 華彩控股          | 0.300    | 0.435    | -31.03 |
| 19 | 08197 | 東北虎藥業         | 0.107    | 0.155    | -30.97 |
| 20 | 08117 | 中國基礎資源        | 0.114    | 0.165    | -30.91 |

A 經調整

# 創業板 股份

## 20種成交最活躍創業板股份(金額)

2008年第2季

| 順次 | 股份代號  | 股份        | 成交金額(百萬港元) | 佔市場百份比 |
|----|-------|-----------|------------|--------|
| 1  | 08138 | 康健國際      | 2,403.57   | 13.78  |
| 2  | 08089 | 中國鐵路貨運    | 1,500.23   | 8.60   |
| 3  | 08173 | 智庫媒體      | 1,449.21   | 8.31   |
| 4  | 08201 | 中國消防      | 695.56     | 3.99   |
| 5  | 08288 | NETDRAGON | 690.88     | 3.96   |
| 6  | 08199 | 威高股份      | 642.51     | 3.68   |
| 7  | 08299 | 易盈科技      | 604.34     | 3.46   |
| 8  | 08167 | 天下媒體      | 579.17     | 3.32   |
| 9  | 08041 | 大陶精密科技    | 515.79     | 2.96   |
| 10 | 08277 | 物美商業      | 497.03     | 2.85   |
| 11 | 08046 | 老虎科技      | 475.07     | 2.72   |
| 12 | 08161 | 華彩控股      | 440.06     | 2.52   |
| 13 | 08192 | 環球工程      | 324.62     | 1.86   |
| 14 | 08180 | 金衛醫療科技    | 323.65     | 1.86   |
| 15 | 08042 | 玖源集團      | 311.79     | 1.79   |
| 16 | 08071 | 中國金屬資源    | 252.35     | 1.45   |
| 17 | 08239 | 明基能源      | 250.23     | 1.43   |
| 18 | 08202 | 匯創控股      | 242.03     | 1.39   |
| 19 | 08306 | 綠陽國際      | 241.01     | 1.38   |
| 20 | 08002 | 鳳凰衛視      | 236.12     | 1.35   |
| 總額 |       |           | 12,675.20  | 72.67  |

# 創業板 股份

## 20種成交最活躍創業板股份(股數)

2008年第2季

| 順次 | 股份代號  | 股份              | 成交股數(百萬股) | 佔市場百份比 |
|----|-------|-----------------|-----------|--------|
| 1  | 08138 | 康健國際            | 15,965.27 | 29.66  |
| 2  | 08041 | 大陶精密科技          | 5,617.91  | 10.44  |
| 3  | 08173 | 智庫媒體            | 2,078.91  | 3.86   |
| 4  | 08299 | 易盈科技            | 1,974.09  | 3.67   |
| 5  | 08063 | 卓施金網            | 1,945.29  | 3.61   |
| 6  | 08042 | 玖源集團            | 1,748.71  | 3.25   |
| 7  | 08090 | 美聯工商鋪           | 1,461.22  | 2.71   |
| 8  | 08071 | 中國金屬資源          | 1,437.91  | 2.67   |
| 9  | 08167 | 天下媒體            | 1,377.26  | 2.56   |
| 10 | 08161 | 華彩控股            | 1,297.10  | 2.41   |
| 11 | 08172 | GOLIFE CONCEPTS | 1,212.01  | 2.25   |
| 12 | 08192 | 環球工程            | 1,177.11  | 2.19   |
| 13 | 08201 | 中國消防            | 1,150.24  | 2.14   |
| 14 | 08089 | 中國鐵路貨運          | 785.04    | 1.46   |
| 15 | 08202 | 匯創控股            | 671.58    | 1.25   |
| 16 | 08250 | 確思醫藥            | 642.78    | 1.19   |
| 17 | 08276 | 世紀陽光            | 598.72    | 1.11   |
| 18 | 08182 | 環能國際            | 576.27    | 1.07   |
| 19 | 08079 | 變靚D控股           | 549.84    | 1.02   |
| 20 | 08046 | 老虎科技            | 541.44    | 1.01   |
| 總數 |       |                 | 42,808.72 | 79.53  |



# 創業板 股份

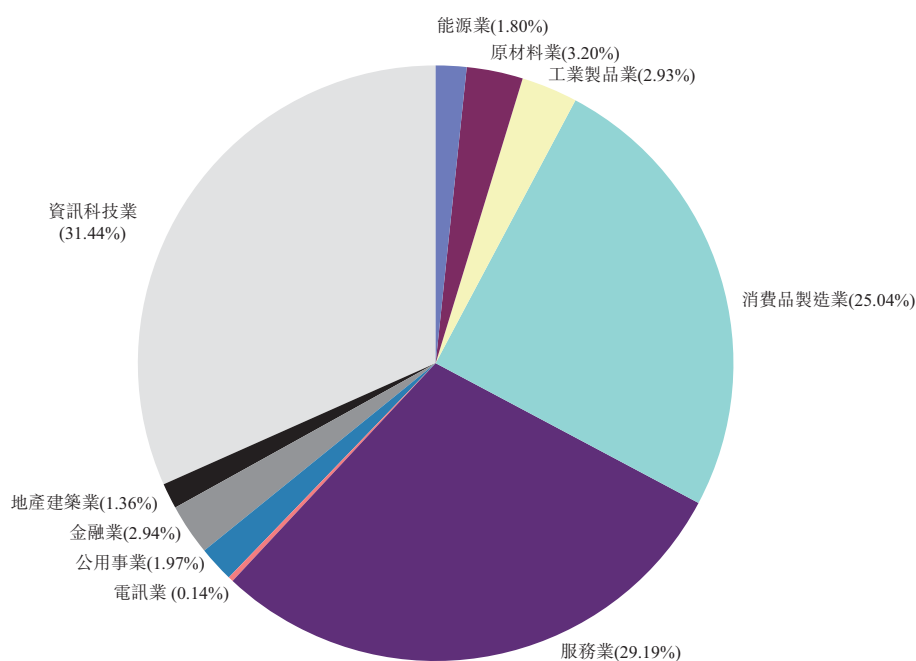
## 創業板公司市價總值

截至季末

| 百 萬 港 元 |       |            |
|---------|-------|------------|
| 2007    | 第 2 季 | 150,189.65 |
|         | 第 3 季 | 150,850.17 |
|         | 第 4 季 | 161,080.97 |
| 2008    | 第 1 季 | 112,660.54 |
|         | 第 2 季 | 109,043.78 |

## 恒生行業分類系統之證券市價總值\*

季末數字



\* 行業分類由恒生指數有限公司提供。

# 創業板 股份

## 50間市價總值最大之上市公司－創業板

截至2008年第2季季末

| 順次 | 股份代號  | 公司                       | 市價總值(百萬港元) | 佔市場總值(%) |
|----|-------|--------------------------|------------|----------|
| 1  | 08167 | 天下媒體集團有限公司               | 6,250.00   | 5.73     |
| 2  | 08002 | 鳳凰衛視控股有限公司               | 5,648.03   | 5.18     |
| 3  | 08180 | 金衛醫療科技有限公司               | 4,059.46   | 3.72     |
| 4  | 08199 | 山東威高集團醫用高分子製品股份有限公司 - H股 | 3,918.67   | 3.59     |
| 5  | 08222 | 長江生命科技集團有限公司             | 3,652.21   | 3.35     |
| 6  | 08277 | 北京物美商業集團股份有限公司 - H股      | 3,596.63   | 3.30     |
| 7  | 08141 | 浪潮國際有限公司                 | 3,030.50   | 2.78     |
| 8  | 08279 | 亞博科技控股有限公司               | 2,864.07   | 2.63     |
| 9  | 08156 | 眾彩科技股份有限公司               | 2,360.59   | 2.16     |
| 10 | 08137 | 洪橋集團有限公司                 | 2,320.65   | 2.13     |
| 11 | 08161 | 華彩控股有限公司                 | 2,220.65   | 2.04     |
| 12 | 08052 | 利亞零售有限公司                 | 1,861.29   | 1.71     |
| 13 | 08008 | 新意網集團有限公司                | 1,828.34   | 1.68     |
| 14 | 08272 | 百富國際有限公司                 | 1,821.82   | 1.67     |
| 15 | 08138 | 康健國際控股有限公司               | 1,807.35   | 1.66     |
| 16 | 08118 | 國際娛樂有限公司                 | 1,756.94   | 1.61     |
| 17 | 08178 | 中國信息科技發展有限公司             | 1,623.73   | 1.49     |
| 18 | 08239 | 明基能源控股有限公司               | 1,504.80   | 1.38     |
| 19 | 08006 | 中華網科技公司                  | 1,467.68   | 1.35     |
| 20 | 08173 | 智庫媒體集團(控股)有限公司           | 1,371.18   | 1.26     |
| 21 | 08070 | 中裕燃氣控股有限公司               | 1,361.23   | 1.25     |
| 22 | 08259 | 烟台北方安德利果汁股份有限公司 - H股     | 1,284.93   | 1.18     |
| 23 | 08201 | 中國消防企業集團控股有限公司           | 1,270.48   | 1.17     |
| 24 | 08061 | 光亞有限公司                   | 1,159.80   | 1.06     |
| 25 | 08123 | 國際金融社控股有限公司              | 1,154.45   | 1.06     |
| 26 | 08192 | 環球工程有限公司                 | 1,147.01   | 1.05     |
| 27 | 08216 | 中軟國際有限公司                 | 1,122.55   | 1.03     |
| 28 | 08212 | 問博控股有限公司                 | 1,091.41   | 1.00     |
| 29 | 08128 | 中國地能有限公司                 | 1,085.40   | 1.00     |
| 30 | 08029 | 太陽國際集團有限公司               | 1,069.73   | 0.98     |
| 31 | 08042 | 玖源生態農業科技(集團)有限公司         | 981.78     | 0.90     |
| 32 | 08085 | 新醫藥控股有限公司                | 948.41     | 0.87     |
| 33 | 08117 | 中國基礎資源控股有限公司             | 934.50     | 0.86     |
| 34 | 08069 | 北京同仁堂科技發展股份有限公司 - H股     | 923.85     | 0.85     |
| 35 | 08066 | 鎔聯科技集團有限公司               | 892.00     | 0.82     |
| 36 | 08149 | TSC海洋集團有限公司              | 874.48     | 0.80     |
| 37 | 08206 | 神州奧美網絡(國際)有限公司           | 834.38     | 0.77     |
| 38 | 08250 | 確思醫藥投資控股有限公司             | 826.76     | 0.76     |
| 39 | 08299 | 易盈科技控股有限公司               | 814.33     | 0.75     |
| 40 | 08290 | 天津天聯公用事業股份有限公司 - H股      | 785.09     | 0.72     |
| 41 | 08306 | 綠陽國際控股有限公司               | 768.81     | 0.71     |
| 42 | 08230 | 深圳市東江環保股份有限公司 - H股       | 731.17     | 0.67     |
| 43 | 08041 | 大陶精密科技集團有限公司             | 717.56     | 0.66     |
| 44 | 08089 | 中國鐵路貨運有限公司               | 711.48     | 0.65     |
| 45 | 08108 | 名家國際控股有限公司               | 709.65     | 0.65     |
| 46 | 08182 | 環能國際控股有限公司               | 654.10     | 0.60     |
| 47 | 08225 | 萬全科技藥業有限公司               | 648.31     | 0.59     |
| 48 | 08005 | 裕興科技控股有限公司               | 610.48     | 0.56     |
| 49 | 08276 | 世紀陽光生態科技控股有限公司           | 610.34     | 0.56     |
| 50 | 08011 | 百田石油國際集團有限公司             | 594.88     | 0.55     |

|      |            |        |
|------|------------|--------|
| 總額   | 82,283.89  | 75.46  |
| 市場總值 | 109,043.78 | 100.00 |

# 創業板 股份

## 新上市統計－創業板公司

|      |     | 新上市公司數目 | 集資金額(百萬港元) |
|------|-----|---------|------------|
| 2007 | 第2季 | —       | —          |
|      | 第3季 | —       | —          |
|      | 第4季 | 2       | 1,993.55   |
| 2008 | 第1季 | —       | —          |
|      | 第2季 | 2       | 216.84     |

## 創業板新上市公司

2008年第2季

| 股份代號  | 公司名稱                | 上市日期       | 已發行股數       | 集資金額<br>(百萬港元) |
|-------|---------------------|------------|-------------|----------------|
| 08348 | 天津濱海泰達物流集團股份有限公司－H股 | 2008/04/30 | 98,243,200  | 176.84         |
| 08340 | 域高金融集團有限公司          | 2008/05/20 | 640,000,000 | 40.00          |
| 總額    |                     |            |             | 216.84         |

## 除牌上市公司－創業板

2008年第2季

| 股份代號  | 公司名稱                   | 最後買賣日期     | 除牌日期       |
|-------|------------------------|------------|------------|
| 08057 | 迪斯數碼科技集團有限公司           | 2004/05/14 | 2008/06/17 |
| 08288 | NetDragon Websoft Inc. | 2008/06/23 | 2008/06/24 |

## 創業板公司名稱更改

2008年第2季

| 股份代號  | 原有名稱       | 新名稱          | 生效日期       | 採用日期       |
|-------|------------|--------------|------------|------------|
| 08198 | 威發系統有限公司   | 新濠環彩有限公司     | 2008/02/21 | 2008/04/01 |
| 08175 | 看漢科技集團有限公司 | 神農中國(集團)有限公司 | 2008/01/16 | 2008/04/14 |
| 08088 | 亞科資本有限公司   | 高誠資本有限公司     | 2008/04/25 | 2008/06/10 |
| 08128 | 國訊國際有限公司   | 中國地能有限公司     | 2008/04/03 | 2008/06/18 |
| 08029 | 嘉利福控股有限公司  | 太陽國際集團有限公司   | 2008/05/16 | 2008/06/20 |

\* 祇改英文名稱

# 祇改中文名稱

# 創業板 股份

## 創業板紅股／紅利認股權證

2008年第2季

| 股份代號  | 公司         | 詳情   | 除淨日        |
|-------|------------|------|------------|
| 08233 | 中國基建港口有限公司 | 10送1 | 2008/04/16 |

## 創業板股份拆細及合併

2008年第2季

| 股份代號  | 公司          | 詳情       | 生效日期       |
|-------|-------------|----------|------------|
| 08167 | 天下媒體集團有限公司  | 1股分拆為20股 | 2008/04/01 |
| 08306 | 綠陽國際控股有限公司  | 1股分拆為5股  | 2008/04/25 |
| 08088 | 高誠資本有限公司    | 10股合併為1股 | 2008/04/28 |
| 08176 | 富麗花・譜控股有限公司 | 10股合併為1股 | 2008/06/06 |
| 08029 | 太陽國際集團有限公司  | 2股合併為1股  | 2008/06/26 |
| 08079 | 變靚D控股有限公司   | 5股合為1股   | 2008/06/27 |
| 08006 | 中華網科技公司     | 40股合併為1股 | 2008/06/27 |
| 08009 | 菱控有限公司      | 1股分拆為5股  | 2008/06/27 |

## 創業板供股／公開售股

2008年第2季

| 月份 | 股份代號  | 公司名稱         | 比率                | 集資金額<br>(百萬港元) |
|----|-------|--------------|-------------------|----------------|
| 4月 | 08021 | 匯隆控股有限公司     | 公開售股4供1，每股供0.12港元 | 17.47          |
|    | 08041 | 大陶精密科技集團有限公司 | 股權1供1，每股供0.01港元   | 7.23           |
| 5月 | 08013 | 松景科技控股有限公司   | 公開售股2供1，每股供0.26港元 | 64.52          |
| 總額 |       |              |                   | 89.22          |

# 創業板 股份

## 股份配售\*

| 月份    | 股份代號  | 公司名稱   | 配售股份數目        | 配售價<br>(港元) | 集資金額<br>(百萬港元) |
|-------|-------|--------|---------------|-------------|----------------|
| 2007  |       |        |               |             |                |
| 11月** | 08251 | 上海棟華   | 175,000,000   | 1.100       | 192.50         |
| 2008  |       |        |               |             |                |
| 3月**  | 08290 | 天津天聯公用 | 170,060,000   | 1.900       | 323.11         |
|       | 08306 | 綠陽國際   | 5,900,000     | 10.170      | 60.00          |
|       | 08128 | 國訊國際   | 800,000,000   | 0.250       | 200.00         |
|       | 08270 | 中國聯盛   | 53,000,000    | 1.000       | 53.00          |
| 4月    | 08041 | 大陶精密科技 | 5,000,000,000 | 0.010       | 50.00          |
|       | 08173 | 智庫媒體   | 114,000,000   | 0.440       | 50.16          |
|       | 08192 | 環球工程   | 100,000,000   | 0.204       | 20.40          |
| 6月    | 08082 | 訊通控股   | 90,000,000    | 0.310       | 27.90          |
|       | 08079 | 變靚D控股  | 140,000,000   | 0.041       | 5.74           |
| 總額    |       |        |               |             | 982.82         |

\* 由於資料呈報之時差，本表所列乃為該季度臨時之股份配售數據。

\*\* 前季度之補充資料。

# 創業板 認股權證

## 認股權證交易及市價總值統計－創業板

|      |     | 數目 | 成交金額(百萬港元) | 市價總值(百萬港元) |
|------|-----|----|------------|------------|
| 2007 | 第2季 | 2  | 8.51       | 97.00      |
|      | 第3季 | 3  | 7.59       | 154.47     |
|      | 第4季 | 3  | 1.06       | 71.23      |
| 2008 | 第1季 | 4  | 1.89       | 70.34      |
|      | 第2季 | 4  | 0.76       | 47.28      |

## 創業板新上市股份認股權證

2008年第2季

| 股份<br>代號 | 股份認股權證 | 上市時之發行<br>金額(港元) | 上市日期 | 到期日 | 集資金額<br>(百萬港元) |
|----------|--------|------------------|------|-----|----------------|
| Nil      |        |                  |      |     | —              |
| 總額       |        |                  |      |     | —              |



# 股票市場指數

## 香港股市指數

| 指數              | 2008年6月底<br>收市 | 2008年3月底<br>收市 | 升跌      |
|-----------------|----------------|----------------|---------|
| 標準普爾／香港交易所大型股指數 | 26956.93       | 27781.18       | － 2.97% |
| 標準普爾／香港交易所創業板指數 | 797.44         | 845.89         | － 5.73% |
| 恒生指數            | 22102.01       | 22849.20       | － 3.27% |
| 分類指數            |                |                |         |
| 金融              | 33504.90       | 33492.55       | ＋ 0.04% |
| 公用事業            | 43446.36       | 45025.11       | － 3.51% |
| 地產              | 25720.49       | 28562.24       | － 9.95% |
| 工商業             | 12466.96       | 13111.78       | － 4.92% |
| 恒生綜合指數          | 3108.84        | 3226.47        | － 3.65% |
| 恒生香港中資企業指數      | 4750.72        | 5087.58        | － 6.62% |
| 恒生中國企業指數        | 11909.75       | 12083.30       | － 1.44% |

# 股票市場指數

恒生指數(2007/04/02 – 2008/06/30)



標準普爾／香港交易所大型股指數(2007/04/02 – 2008/06/30)



標準普爾／香港交易所創業板指數(2007/04/02 – 2008/06/30)



# 股票市場指數

## 世界指數

| 指數              | 2008年6月底<br>收市 | 2008年3月底<br>收市 | 升跌       |
|-----------------|----------------|----------------|----------|
| 香港              |                |                |          |
| 標準普爾／香港交易所大型股指數 | 26956.93       | 27781.18       | － 2.97%  |
| 恒生指數            | 22102.01       | 22849.20       | － 3.27%  |
| 澳洲              |                |                |          |
| 普通股指數           | 5332.90        | 5409.70        | － 1.42%  |
| 雅加達             |                |                |          |
| 綜合指數            | 2349.11        | 2447.30        | － 4.01%  |
| 日本              |                |                |          |
| 日經指數 (225)      | 13481.38       | 12525.54       | ＋ 7.63%  |
| 韓國              |                |                |          |
| 綜合指數            | 1674.92        | 1703.99        | － 1.71%  |
| 吉隆坡             |                |                |          |
| 綜合指數            | 1186.57        | 1247.52        | － 4.89%  |
| 馬尼拉             |                |                |          |
| 綜合指數            | 2459.98        | 2984.67        | － 17.58% |
| 紐西蘭             |                |                |          |
| 證交所指數 (50)      | 3194.61        | 3470.43        | － 7.95%  |
| 上海              |                |                |          |
| A 股指數           | 2869.94        | 3643.24        | － 21.23% |
| B 股指數           | 209.37         | 256.00         | － 18.21% |
| 深圳              |                |                |          |
| A 股指數           | 830.20         | 1153.90        | － 28.05% |
| B 股指數           | 475.44         | 558.87         | － 14.93% |
| 新加坡             |                |                |          |
| FTSE 海峽時報指數     | 2947.54        | 3007.36        | － 1.99%  |
| 台灣              |                |                |          |
| 台北加權股份指數        | 7523.54        | 8572.59        | － 12.24% |
| 泰國              |                |                |          |
| 證交所指數           | 768.59         | 817.03         | － 5.93%  |
| 紐約              |                |                |          |
| 杜瓊斯工業平均指數       | 11350.01       | 12262.89       | － 7.44%  |
| Nasdaq 綜合指數     | 2292.98        | 2279.10        | ＋ 0.61%  |
| 多倫多             |                |                |          |
| S&P／TSX 綜合指數    | 14467.03       | 13350.13       | ＋ 8.37%  |
| 德國              |                |                |          |
| 法蘭克福指數          | 4058.45        | 4263.65        | － 4.81%  |
| 倫敦              |                |                |          |
| 富時指數 (100)      | 5625.90        | 5702.10        | － 1.34%  |

# 衍生產品市場 期貨及期權

## 合約成交量

| 衍生產品                  | 合約張數              |                   |
|-----------------------|-------------------|-------------------|
|                       | 2008年第2季          | 2007年第2季          |
| 恒生指數期貨                | 4,759,425         | 3,675,745         |
| 恒生指數期權                | 840,360           | 1,874,672         |
| 小型恒生指數期貨              | 1,577,435         | 666,408           |
| 小型恒生指數期權              | 32,818            | 10,391            |
| H股指數期貨                | 3,064,529         | 2,052,172         |
| H股指數期權                | 297,124           | 366,539           |
| 小型H股指數期貨 <sup>1</sup> | 68,486            | —                 |
| H股金融指數期貨 <sup>2</sup> | 0                 | 2,951             |
| 新華富時中國25指數期貨          | 2                 | 850               |
| 新華富時中國25指數期權          | 4                 | 410               |
| 股票期貨                  | 46,301            | 48,615            |
| 股票期權                  | 12,837,557        | 8,126,786         |
| 三個月港元利率期貨             | 6,508             | 7,976             |
| 一個月港元利率期貨             | 238               | 45                |
| 三年期外匯基金債券期貨           | 0                 | 0                 |
| <b>總數</b>             | <b>23,530,787</b> | <b>16,833,560</b> |

<sup>1</sup> 小型H股指數期貨由2008年3月31日開始買賣。

<sup>2</sup> H股金融指數期貨由2007年4月16日開始買賣。

## 季末未平倉合約

| 衍生產品                  | 合約張數             |                  |
|-----------------------|------------------|------------------|
|                       | 2008年第2季         | 2007年第2季         |
| 恒生指數期貨                | 101,711          | 129,596          |
| 恒生指數期權                | 91,240           | 259,961          |
| 小型恒生指數期貨              | 3,215            | 4,487            |
| 小型恒生指數期權              | 1,611            | 1,085            |
| H股指數期貨                | 108,981          | 84,591           |
| H股指數期權                | 47,697           | 124,727          |
| 小型H股指數期貨 <sup>1</sup> | 520              | —                |
| H股金融指數期貨 <sup>2</sup> | 0                | 45               |
| 新華富時中國25指數期貨          | 0                | 32               |
| 新華富時中國25指數期權          | 0                | 15               |
| 股票期貨                  | 6,864            | 5,377            |
| 股票期權                  | 4,775,250        | 3,571,810        |
| 三個月港元利率期貨             | 1,708            | 9,547            |
| 一個月港元利率期貨             | 107              | 0                |
| 三年期外匯基金債券期貨           | 0                | 0                |
| <b>總數</b>             | <b>5,138,904</b> | <b>4,191,273</b> |

<sup>1</sup> 小型H股指數期貨由2008年3月31日開始買賣。

<sup>2</sup> H股金融指數期貨由2007年4月16日開始買賣。

# 衍生產品市場 期貨及期權

## 恒生指數期貨－合約成交量及未平倉合約（合約張數）

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2007年 | 第二季 | 3,675,745 | 129,596 |
|       | 第三季 | 4,806,009 | 123,347 |
|       | 第四季 | 4,885,815 | 111,513 |
| 2008年 | 第一季 | 5,336,298 | 107,570 |
|       | 第二季 | 4,759,425 | 101,711 |

## 小型恒生指數期貨－合約成交量及未平倉合約（合約張數）

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2007年 | 第二季 | 666,408   | 4,487   |
|       | 第三季 | 1,092,186 | 3,989   |
|       | 第四季 | 1,804,459 | 3,457   |
| 2008年 | 第一季 | 1,964,929 | 2,260   |
|       | 第二季 | 1,577,435 | 3,215   |

## 恒生指數期權－合約成交量及未平倉合約（合約張數）

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2007年 | 第二季 | 1,874,672 | 259,961 |
|       | 第三季 | 2,390,985 | 296,304 |
|       | 第四季 | 1,323,867 | 174,368 |
| 2008年 | 第一季 | 896,781   | 115,920 |
|       | 第二季 | 840,360   | 91,240  |

## H股恒生指數期貨－合約成交量及未平倉合約（合約張數）

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2007年 | 第二季 | 2,052,172 | 84,591  |
|       | 第三季 | 3,415,202 | 91,397  |
|       | 第四季 | 3,453,257 | 91,786  |
| 2008年 | 第一季 | 3,634,747 | 114,938 |
|       | 第二季 | 3,064,529 | 108,981 |

## 股票期權市場成交及未平倉合約（合約張數）

|       |     | 總期權金額<br>(百萬港元) | 總合約成交量     | 季末未平倉合約   |
|-------|-----|-----------------|------------|-----------|
| 2007年 | 第二季 | 10,377.31       | 8,126,786  | 3,571,810 |
|       | 第三季 | 29,463.30       | 15,128,231 | 5,435,153 |
|       | 第四季 | 54,920.05       | 14,998,891 | 5,314,918 |
| 2008年 | 第一季 | 45,158.26       | 15,838,824 | 5,652,274 |
|       | 第二季 | 26,994.75       | 12,837,557 | 4,775,250 |

# 衍生產品市場 期貨及期權

## 各期權類別之期權金總額

2008年第2季

| 期權類別     |     | 期權金額(百萬港元) | 佔市場百份比  |
|----------|-----|------------|---------|
| 中國鋁業     | ALC | 116.88     | 0.43%   |
| 中國銀行     | BCL | 356.85     | 1.32%   |
| 交通銀行     | BCM | 219.29     | 0.81%   |
| 東亞銀行     | BEA | 35.08      | 0.13%   |
| 中銀香港     | BOC | 97.86      | 0.36%   |
| 建設銀行     | CCB | 931.26     | 3.45%   |
| 中國交通建設   | CCC | 390.98     | 1.45%   |
| 中國中煤能源   | CCE | 76.03      | 0.28%   |
| 中國移動     | CHT | 3,096.16   | 11.47%  |
| 中國聯通     | CHU | 128.40     | 0.48%   |
| 中信泰富     | CIT | 12.43      | 0.05%   |
| 長江實業     | CKH | 935.51     | 3.47%   |
| 長江基建集團   | CKI | 6.32       | 0.02%   |
| 中國人壽     | CLI | 2,074.19   | 7.68%   |
| 中電控股     | CLP | 114.45     | 0.42%   |
| 招商銀行     | CMB | 241.46     | 0.89%   |
| 中國海洋石油   | CNC | 875.50     | 3.24%   |
| 中國網通     | CNM | 19.57      | 0.07%   |
| 國泰航空     | CPA | 51.38      | 0.19%   |
| 中國石油化工股份 | CPC | 1,363.29   | 5.05%   |
| 中國鐵建     | CRC | 0.30       | 0.00%   |
| 中國中鐵     | CRG | 0.70       | 0.00%   |
| 中國神華     | CSE | 16.56      | 0.06%   |
| 中信銀行     | CTB | 24.93      | 0.09%   |
| 中國電信     | CTC | 426.39     | 1.58%   |
| 駿威汽車     | DWM | 2.43       | 0.01%   |
| 思捷環球     | ESP | 41.49      | 0.15%   |
| 富士康國際    | FIH | 11.55      | 0.04%   |
| 香港電燈     | HEH | 73.32      | 0.27%   |
| 香港交易所    | HEX | 1,865.75   | 6.91%   |
| 匯豐控股     | HKB | 3,059.25   | 11.33%  |
| 香港中華煤氣   | HKG | 46.61      | 0.17%   |
| 恒基地產     | HLD | 278.98     | 1.03%   |
| 華能國際電力股份 | HNP | 21.78      | 0.08%   |
| 恒生銀行     | HSB | 159.41     | 0.59%   |
| 和記黃埔     | HWL | 872.95     | 3.23%   |
| 工商銀行     | ICB | 439.94     | 1.63%   |
| 德昌電機控股   | JSE | 0.43       | 0.00%   |
| 江西銅業     | JXC | 97.17      | 0.36%   |
| 利豐       | LIF | 14.33      | 0.05%   |
| 地鐵公司     | MTR | 140.17     | 0.52%   |
| 新世界發展    | NWD | 133.78     | 0.50%   |
| 中國平安     | PAI | 2,095.95   | 7.76%   |
| 電訊盈科     | PCC | 6.40       | 0.02%   |
| 中國石油股份   | PEC | 3,085.48   | 11.43%  |
| 中國人民財產保險 | PIC | 49.28      | 0.18%   |
| 新鴻基地產    | SHK | 2,780.41   | 10.30%  |
| 太古股份公司A  | SWA | 63.55      | 0.24%   |
| 盈富基金     | TRF | 9.25       | 0.03%   |
| 九龍倉集團    | WHL | 33.31      | 0.12%   |
| 總額       |     | 26,994.75  | 100.00% |



# 衍生產品市場 期貨及期權

## 各期權類別之合約成交量

2008年第2季

| 期權類別     |     | 合約成交量      | 佔市場百分比  |
|----------|-----|------------|---------|
| 中國鋁業     | ALC | 50,295     | 0.39%   |
| 中國銀行     | BCL | 971,462    | 7.57%   |
| 交通銀行     | BCM | 277,967    | 2.17%   |
| 東亞銀行     | BEA | 88,596     | 0.69%   |
| 中銀香港     | BOC | 159,205    | 1.24%   |
| 建設銀行     | CCB | 1,245,341  | 9.70%   |
| 中國交通建設   | CCC | 251,590    | 1.96%   |
| 中國中煤能源   | CCE | 59,685     | 0.46%   |
| 中國移動     | CHT | 842,717    | 6.56%   |
| 中國聯通     | CHU | 38,951     | 0.30%   |
| 中信泰富     | CIT | 12,463     | 0.10%   |
| 長江實業     | CKH | 178,375    | 1.39%   |
| 長江基建集團   | CKI | 12,552     | 0.10%   |
| 中國人壽     | CLI | 910,579    | 7.09%   |
| 中電控股     | CLP | 115,572    | 0.90%   |
| 招商銀行     | CMB | 190,702    | 1.49%   |
| 中國海洋石油   | CNC | 646,748    | 5.04%   |
| 中國網通     | CNM | 26,807     | 0.21%   |
| 國泰航空     | CPA | 47,347     | 0.37%   |
| 中國石油化工股份 | CPC | 541,997    | 4.22%   |
| 中國鐵建     | CRC | 1,313      | 0.01%   |
| 中國中鐵     | CRG | 1,241      | 0.01%   |
| 中國神華     | CSE | 13,615     | 0.11%   |
| 中信銀行     | CTB | 50,831     | 0.40%   |
| 中國電信     | CTC | 447,258    | 3.48%   |
| 駿威汽車     | DWM | 5,418      | 0.04%   |
| 思捷環球     | ESP | 105,765    | 0.82%   |
| 富士康國際    | FIH | 18,550     | 0.14%   |
| 香港電燈     | HEH | 171,688    | 1.34%   |
| 香港交易所    | HEX | 704,026    | 5.48%   |
| 匯豐控股     | HKB | 1,436,584  | 11.19%  |
| 香港中華煤氣   | HKG | 46,701     | 0.36%   |
| 恒基地產     | HLD | 49,775     | 0.39%   |
| 華能國際電力股份 | HNP | 22,388     | 0.17%   |
| 恒生銀行     | HSB | 340,248    | 2.65%   |
| 和記黃埔     | HWL | 278,651    | 2.17%   |
| 工商銀行     | ICB | 803,208    | 6.26%   |
| 德昌電機控股   | JSE | 7,830      | 0.06%   |
| 江西銅業     | JXC | 56,017     | 0.44%   |
| 利豐       | LIF | 7,261      | 0.06%   |
| 地鐵公司     | MTR | 138,163    | 1.08%   |
| 新世界發展    | NWD | 42,541     | 0.33%   |
| 中國平安     | PAI | 354,859    | 2.76%   |
| 電訊盈科     | PCC | 38,838     | 0.30%   |
| 中國石油股份   | PEC | 629,690    | 4.91%   |
| 中國人民財產保險 | PIC | 29,529     | 0.23%   |
| 新鴻基地產    | SHK | 277,098    | 2.16%   |
| 太古股份公司A  | SWA | 42,600     | 0.33%   |
| 盈富基金     | TRF | 22,506     | 0.18%   |
| 九龍倉集團    | WHL | 24,414     | 0.19%   |
| 總數       |     | 12,837,557 | 100.00% |

# 結算及交收

## 經中央結算系統處理的交收指示(每日平均數)

(包括待收取及待交付的交收指示)

| 交收指示的數量 |     |        | 股數<br>(10億股) | 數值<br>(10億港元) |
|---------|-----|--------|--------------|---------------|
| 2007    | 第2季 | 60,016 | 39.04        | 155.20        |
|         | 第3季 | 72,843 | 51.56        | 212.38        |
|         | 第4季 | 84,422 | 74.95        | 326.52        |
| 2008    | 第1季 | 70,212 | 61.47        | 240.17        |
|         | 第2季 | 62,653 | 50.94        | 206.87        |

## 經中央結算系統處理的投資者交收指示(每日平均數)

(投資者交收指示只作單邊計算)

| 投資者<br>交收指示的數量 |     |       | 股數<br>(百萬股) | 數值<br>(百萬港元) |
|----------------|-----|-------|-------------|--------------|
| 2007           | 第2季 | 912   | 187.66      | 244.91       |
|                | 第3季 | 1,033 | 129.15      | 452.26       |
|                | 第4季 | 1,054 | 615.59      | 515.86       |
| 2008           | 第1季 | 624   | 92.86       | 211.10       |
|                | 第2季 | 500   | 89.07       | 231.16       |

## 經中央結算系統存管的股份

(按季度結存統計)

|      |     | 股數<br>(10億股) | 佔獲納入中央<br>結算系統的證券<br>的已發行股數<br>(%) | 市值<br>(10億港元) | 佔獲納入中央<br>結算系統的證券<br>的市價總值<br>(%) |
|------|-----|--------------|------------------------------------|---------------|-----------------------------------|
| 2007 | 第2季 | 2,078.82     | 65.62                              | 7,102.02      | 42.40                             |
|      | 第3季 | 2,564.04     | 69.00                              | 10,006.49     | 45.96                             |
|      | 第4季 | 3,570.43     | 74.95                              | 10,438.86     | 47.02                             |
| 2008 | 第1季 | 4,089.67     | 77.13                              | 8,061.37      | 44.86                             |
|      | 第2季 | 3,980.22     | 75.61                              | 7,704.09      | 44.60                             |

# 結算及交收

## 經中央結算系統處理的聯交所買賣(每日平均數)

(包括以「持續淨額交收」的買賣,「已劃分的買賣」和兩邊客買賣)

|      |       | 買賣宗數    | 佔總成交<br>宗數 (%) | 股數<br>(百萬股) | 佔成交額<br>(%) | 買賣成交值<br>(百萬港元) | 佔成交額<br>(%) |
|------|-------|---------|----------------|-------------|-------------|-----------------|-------------|
| 2007 | 第 2 季 | 553,015 | 100            | 79,261.31   | 100         | 65,937.98       | 100         |
|      | 第 3 季 | 694,934 | 100            | 86,092.77   | 100         | 97,724.06       | 100         |
|      | 第 4 季 | 780,804 | 100            | 147,873.77  | 100         | 134,512.38      | 100         |
| 2008 | 第 1 季 | 644,083 | 100            | 155,030.88  | 100         | 98,707.00       | 100         |
|      | 第 2 季 | 540,113 | 100            | 116,803.79  | 100         | 76,079.45       | 100         |

## 以「持續淨額交收」的買賣的結算效率(每日平均數)

—按待交收股份數額和股數計算

|      |       | 以「持續淨額<br>交收」的股份<br>數額宗數 | 淨額結算<br>效率<br>(%) | 待交收<br>的股數<br>(百萬股) | 淨額結算<br>效率<br>(%) |
|------|-------|--------------------------|-------------------|---------------------|-------------------|
| 2007 | 第 2 季 | 72,067                   | 93.23             | 32,522.36           | 79.05             |
|      | 第 3 季 | 82,826                   | 93.79             | 33,405.17           | 80.08             |
|      | 第 4 季 | 82,533                   | 94.47             | 39,009.98           | 85.87             |
| 2008 | 第 1 季 | 64,952                   | 94.71             | 31,361.71           | 89.64             |
|      | 第 2 季 | 56,171                   | 94.58             | 23,868.92           | 89.60             |

## 以「持續淨額交收」的股份數額的交收效率(每日平均數)

|      |       | 交收效率(%) |         |
|------|-------|---------|---------|
|      |       | 到期交收日   | 到期交收日翌日 |
| 2007 | 第 2 季 | 99.71   | 99.97   |
|      | 第 3 季 | 99.61   | 99.97   |
|      | 第 4 季 | 99.72   | 99.97   |
| 2008 | 第 1 季 | 99.84   | 99.98   |
|      | 第 2 季 | 99.84   | 99.99   |

# 結算及交收

季末未平倉合約

| 衍生產品           | 合約張數             |                  |
|----------------|------------------|------------------|
|                | 2008 年第 2 季      | 2007 年第 2 季      |
| 恒生指數期貨         | 101,711          | 129,596          |
| 恒生指數期權         | 91,240           | 259,961          |
| 小型恒生指數期貨       | 3,215            | 4,487            |
| 小型恒生指數期權       | 1,611            | 1,085            |
| H股指數期貨         | 108,981          | 84,591           |
| H股指數期權         | 47,697           | 124,727          |
| 小型H股指數期貨 1     | 520              | —                |
| H股金融指數期貨 2     | 0                | 45               |
| 新華富時中國 25 指數期貨 | 0                | 32               |
| 新華富時中國 25 指數期權 | 0                | 15               |
| 股票期貨           | 6,864            | 5,377            |
| 股票期權           | 4,775,250        | 3,571,810        |
| 三個月港元利率期貨      | 1,708            | 9,547            |
| 一個月港元利率期貨      | 107              | 0                |
| 三年期外匯基金債券期貨    | 0                | 0                |
| <b>總數</b>      | <b>5,138,904</b> | <b>4,191,273</b> |

<sup>1</sup> 小型H股指數期貨由2008年3月31日開始買賣

<sup>2</sup> H股金融指數期貨由2007年4月16日開始買賣

# 結算及交收

## 各期權類別之未平倉合約

2008年第2季末

| 期權類別      |     | 未平倉合約            | 佔市場百分比        |
|-----------|-----|------------------|---------------|
| 中國鋁業      | ALC | 18,326           | 0.38          |
| 中國銀行      | BCL | 369,155          | 7.73          |
| 交通銀行      | BCM | 123,691          | 2.59          |
| 東亞銀行      | BEA | 24,041           | 0.50          |
| 中銀香港      | BOC | 82,034           | 1.72          |
| 國泰航空      | CPA | 28,691           | 0.60          |
| 長江實業      | CKH | 88,603           | 1.86          |
| 長江基建集團    | CKI | 2,629            | 0.06          |
| 中信銀行      | CTB | 27,231           | 0.57          |
| 中煤能源      | CCE | 23,614           | 0.49          |
| 中國交通建設    | CCC | 102,640          | 2.15          |
| 建設銀行      | CCB | 396,841          | 8.31          |
| 中國人壽      | CLI | 271,031          | 5.68          |
| 招商銀行      | CMB | 71,890           | 1.51          |
| 中國移動      | CHT | 296,921          | 6.22          |
| 中國網通      | CNM | 7,978            | 0.17          |
| 中國石油化工股份  | CPC | 230,725          | 4.83          |
| 中國鐵建      | CRC | 898              | 0.02          |
| 中國中鐵      | CRG | 1,031            | 0.02          |
| 中國神華      | CSE | 7,872            | 0.16          |
| 中國電信      | CTC | 176,942          | 3.71          |
| 中國聯通      | CHU | 16,819           | 0.35          |
| 中信泰富      | CIT | 3,635            | 0.08          |
| 中電控股      | CLP | 30,726           | 0.64          |
| 中國海洋石油    | CNC | 239,751          | 5.02          |
| 駿威汽車      | DWM | 1,557            | 0.03          |
| 思捷環球      | ESP | 26,443           | 0.55          |
| 富士康國際     | FIH | 6,613            | 0.14          |
| 恒生銀行      | HSB | 127,270          | 2.67          |
| 恒基地產      | HLD | 18,118           | 0.38          |
| 香港電燈      | HEH | 18,439           | 0.39          |
| 香港中華煤氣    | HKG | 25,142           | 0.53          |
| 香港交易所     | HEX | 210,683          | 4.41          |
| 匯豐控股      | HKB | 520,546          | 10.90         |
| 華能國際電力股份  | HNP | 11,639           | 0.24          |
| 和記黃埔      | HWL | 107,823          | 2.26          |
| 工商銀行      | ICB | 381,206          | 7.98          |
| 江西銅業股份    | JXC | 26,519           | 0.56          |
| 德昌電機控股    | JSE | 2,920            | 0.06          |
| 利豐        | LIF | 2,511            | 0.05          |
| 地鐵公司      | MTR | 36,803           | 0.77          |
| 新世界發展     | NWD | 19,944           | 0.42          |
| 電訊盈科      | PCC | 15,334           | 0.32          |
| 中國石油股份    | PEC | 316,173          | 6.62          |
| 中國財險      | PIC | 17,629           | 0.37          |
| 中國平安      | PAI | 135,760          | 2.84          |
| 新鴻基地產     | SHK | 74,568           | 1.56          |
| 太古股份公司A   | SWA | 11,432           | 0.24          |
| 盈富基金      | TRF | 8,118            | 0.17          |
| 九龍倉集團     | WHL | 8,345            | 0.18          |
| <b>總數</b> |     | <b>4,775,250</b> | <b>100.00</b> |

# 交易所參與者統計

## 聯交所

|      |     | 交易權<br>持有人數目 | 交易所參與者－<br>開業 | 交易所參與者－<br>非開業 | 非交易所參與者 |
|------|-----|--------------|---------------|----------------|---------|
| 2007 | 第2季 | 515 (917)    | 428 (822)     | 42 (50)        | 45 (45) |
|      | 第3季 | 514 (917)    | 433 (829)     | 39 (46)        | 42 (42) |
|      | 第4季 | 518 (921)    | 439 (835)     | 39 (46)        | 40 (40) |
| 2008 | 第1季 | 519 (926)    | 445 (845)     | 36 (43)        | 38 (38) |
|      | 第2季 | 519 (929)    | 448 (852)     | 35 (41)        | 36 (36) |

( ) 交易權數目

## 期交所

|      |     | 交易權<br>持有人數目 | 交易所參與者－<br>開業 | 交易所參與者－<br>非開業 | 非交易所參與者 |
|------|-----|--------------|---------------|----------------|---------|
| 2007 | 第2季 | 194 (224)    | 137 (165)     | —              | 57 (59) |
|      | 第3季 | 194 (224)    | 140 (168)     | —              | 54 (56) |
|      | 第4季 | 194 (224)    | 140 (168)     | —              | 54 (56) |
| 2008 | 第1季 | 196 (224)    | 143 (168)     | —              | 53 (55) |
|      | 第2季 | 200 (227)    | 147 (172)     | —              | 53 (55) |

附註：

- (1) 括號內的數字為持有之交易權總數。
- (2) 交易所參與者是指有權在或經交易所進行買賣及已根據《證券及期貨條例》獲發牌經營證券／期貨／期權交易活動之公司。



# 結算所參與者統計

## 期貨結算所參與者

| 年／月  |     | 結算參與者 | 一般結算參與者 |
|------|-----|-------|---------|
| 2007 | 第2季 | 124   | 6       |
|      | 第3季 | 127   | 7       |
|      | 第4季 | 128   | 7       |
| 2008 | 第1季 | 132   | 7       |
|      | 第2季 | 134   | 7       |

## 期交所期權結算所參與者

| 年／月  |     | 直接結算參與者 | 一般結算參與者 |
|------|-----|---------|---------|
| 2007 | 第2季 | 46      | 4       |
|      | 第3季 | 48      | 4       |
|      | 第4季 | 48      | 4       |
| 2008 | 第1季 | 48      | 4       |
|      | 第2季 | 49      | 4       |

## 中央結算所參與者(至2007年12月2日)

| 年／月  |       | 直接結算<br>參與者 <sup>(註1)</sup> | 一般結算<br>參與者 <sup>(註1)</sup> | 經紀<br>參與者 <sup>(註1)</sup> | 非經紀<br>參與者 <sup>(註2)</sup> |
|------|-------|-----------------------------|-----------------------------|---------------------------|----------------------------|
| 2007 | 第2季   |                             |                             | 436                       | 44                         |
|      | 第3季   |                             |                             | 442                       | 44                         |
|      | 第4季*  |                             |                             | 445                       | 46                         |
|      | 第4季** | 442                         | 2                           |                           | 46                         |
| 2008 | 第1季   | 447                         | 3                           |                           | 45                         |
|      | 第2季   | 450                         | 3                           |                           | 44                         |

註1：自第三者結算於2007年12月3日推出起，直接結算參與者及一般結算參與者已取代經紀參與者。

註2：非經紀參與者包括結算機構參與者、託管商參與者及股份承押人參與者。

\* 至2007年12月2日

\*\* 由2007年12月3日起至2007年12月31日

# 簡釋

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|           |                   |
|-----------|-------------------|
| CBBC      | 可收回牛熊證            |
| CCASS     | 中央結算及交收系統         |
| CNS       | 持續淨額交收            |
| DCASS     | 衍生產品結算及交收系統       |
| ELI       | 股票掛鉤票據            |
| ETF       | 交易所買賣基金           |
| GEM       | 創業板               |
| HIBOR     | 香港銀行同業拆息          |
| HKCC      | 香港期貨結算有限公司        |
| HKEx      | 香港交易及結算所有限公司      |
| HKSCC     | 香港中央結算有限公司        |
| HSICS     | 恒生行業分類系統          |
| ISI       | 投資者交易指示           |
| NASDAQ    | 美國全國證券交易商協會自動報價系統 |
| P/E ratio | 市盈率               |
| REITs     | 房地產投資信託基金         |
| S&P       | 標準普爾              |
| SEOCH     | 香港聯合交易所期權結算所有限公司  |
| SI        | 交收指示              |