



# 證券及衍生產品市場 季報

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## 2012年第二季

# 市場概況

## 市場概況－主板

| 概況             | 2012 年 第 2 季       | 2011 年 第 2 季       |
|----------------|--------------------|--------------------|
| 上市公司數目         | 1,342              | 1,284              |
| 上市證券數目         | 6,747              | 7,110              |
| 股份             |                    |                    |
| 普通股            | 1,343              | 1,285              |
| 優先股            | 3                  | 3                  |
| 認股權證           | 4,046              | 4,851              |
| 股份             | 14                 | 15                 |
| 衍生             | 4,032              | 4,836              |
| 股票掛鈎票據         | 0                  | 0                  |
| 牛熊證            | 1,021              | 711                |
| 單位信託及互惠基金      | 103                | 87                 |
| 債券             | 231                | 173                |
| 非上市可交易股份數目     |                    |                    |
| Nasdaq 股份      | 7                  | 7                  |
| iShares        | 2                  | 2                  |
| 交易日數           | 61                 | 59                 |
| 總成交金額(百萬港元)*   | 3,054,292.16       | 4,175,836.48       |
| 總成交股數(百萬股)     | 8,211,427.70       | 9,172,596.45       |
| 總成交宗數(宗數)      | 44,746,737         | 50,846,489         |
| 上市公司市價總值(百萬港元) | 18,351,873.28      | 20,992,345.92      |
| 平均市盈率(倍)       | 8.78               | 11.74              |
| 平均週息率(百分率)     | 3.47               | 2.65               |
| 交易所參與者數目       |                    |                    |
| 開業             | 503                | 490                |
| 非開業            | 39                 | 35                 |
| 成交金額(百萬港元)     |                    |                    |
| 最高             | 76,534.41 (31/05)  | 104,358.75 (06/04) |
| 最低             | 36,673.28 (28/05)  | 50,397.75 (30/05)  |
| 成交股數(百萬股)      |                    |                    |
| 最高             | 168,227.42 (16/05) | 192,332.74 (14/06) |
| 最低             | 87,792.75 (30/04)  | 123,245.57 (27/05) |
| 總成交宗數(宗數)      |                    |                    |
| 最高             | 1,002,391 (16/05)  | 1,214,111 (06/04)  |
| 最低             | 567,529 (28/05)    | 622,494 (30/05)    |

# 市場概況

## 市場概況－創業板

| 概況             | 2012年第2季         | 2011年第2季         |
|----------------|------------------|------------------|
| 上市公司數目         | 177              | 164              |
| 上市證券數目         | 179              | 166              |
| 股份             | 177              | 164              |
| 認股權證           | 2                | 2                |
| 交易日數           | 61               | 59               |
| 總成交金額(百萬港元)    | 6,875.14         | 20,232.99        |
| 總成交股數(百萬股)     | 33,829.05        | 79,225.80        |
| 總成交宗數(宗數)      | 228,063          | 507,216          |
| 上市公司市價總值(百萬港元) | 77,357.91        | 111,535.83       |
| 平均市盈率(倍)       | 17.36            | 23.61            |
| 平均週息率(百分率)     | 0.53             | 1.00             |
| 成交金額(百萬港元)     |                  |                  |
| 最高             | 353.03 (13/04)   | 614.73 (26/05)   |
| 最低             | 52.11 (25/06)    | 178.08 (27/06)   |
| 成交股數(百萬股)      |                  |                  |
| 最高             | 1,562.26 (13/04) | 5,426.00 (06/04) |
| 最低             | 198.35 (22/06)   | 560.41 (23/06)   |
| 總成交宗數(宗數)      |                  |                  |
| 最高             | 6,459 (02/04)    | 15,305 (26/04)   |
| 最低             | 2,009 (25/06)    | 4,411 (27/06)    |

# 市場概況

## 衍生產品市場

| 概況                       | 2012年第2季          | 2011年第2季          |
|--------------------------|-------------------|-------------------|
| <b>所有期貨及期權產品(股票期權除外)</b> |                   |                   |
| 交易日數                     | 61.0              | 59.0              |
| 總合約成交量                   | <b>16,842,634</b> | <b>14,996,318</b> |
| 股市指數產品                   | 16,782,405        | 14,892,864        |
| 股票產品                     | 60,172            | 102,565           |
| 利率產品                     | 55                | 180               |
| 黃金期貨                     | 2                 | 709               |
| 平均每日合約成交量                | <b>276,109</b>    | <b>254,175</b>    |
| <b>季末未平倉合約</b>           |                   |                   |
| 股市指數產品                   | <b>1,054,101</b>  | <b>651,927</b>    |
| 股票產品                     | 1,043,526         | 632,481           |
| 利率產品                     | 10,510            | 19,267            |
| 利率產品                     | 65                | 138               |
| 黃金期貨                     | —                 | 41                |
| <b>股票期權</b>              |                   |                   |
| 新開辦期權類別                  | —                 | —                 |
| 股票期權數目(於季末數目)            |                   |                   |
| 類別                       | 63                | 57                |
| 系列                       | 14,708            | 11,838            |
| <b>期權金總額(百萬港元)</b>       |                   |                   |
| 認購                       | <b>8,578.21</b>   | <b>14,491.79</b>  |
| 認沽                       | 3,006.23          | 3,882.54          |
| 認沽                       | 5,571.98          | 10,609.25         |
| 平均每日期權金總額(百萬港元)          | 140.63            | 245.62            |
| 總合約成交量                   | <b>13,741,210</b> | <b>16,340,993</b> |
| 認購                       | 5,810,627         | 6,327,688         |
| 認沽                       | 7,930,583         | 10,013,305        |
| 平均每日合約成交量                | 225,266           | 276,966           |
| 季末未平倉合約                  | <b>5,060,742</b>  | <b>5,622,028</b>  |
| 認購                       | 1,926,473         | 1,782,639         |
| 認沽                       | 3,134,269         | 3,839,389         |
| 總成交宗數                    | 577,189           | 656,257           |
| 平均每日成交宗數                 | 9,462             | 11,123            |
| 已行使合約總數                  | 1,992,879         | 1,895,494         |
| 每張合約平均期權金(港元)            | 624.27            | 886.84            |
| 每宗交易平均合約數目               | 24                | 25                |
| 認沽數量／認購數量                | 1.36              | 1.58              |
| 平均每日合約成交量／未平倉合約          | 4.5%              | 4.9%              |
| <b>所有期貨及期權產品</b>         |                   |                   |
| 總合約成交量                   | <b>30,583,844</b> | <b>31,337,311</b> |
| 季末未平倉合約                  | <b>6,114,843</b>  | <b>6,273,955</b>  |

# 市場概況

## 結算及交收

| 中央結算系統營運資料                 | 2012年第2季  | 2011年第2季  |
|----------------------------|-----------|-----------|
| 經中央結算系統處理之聯交所交易(每日平均數)     |           |           |
| -交易宗數                      | 737,075   | 869,474   |
| -交易金額(十億港元)                | 50.2      | 71.0      |
| -涉及股數(十億股)                 | 135.2     | 156.8     |
| 經中央結算系統處理的交收指示(每日平均數)      |           |           |
| -交收指示數目                    | 70,419    | 87,498    |
| -交收指示涉及金額(十億港元)            | 179.8     | 233.1     |
| -涉及股數(十億股)                 | 43.0      | 49.0      |
| 經中央結算系統處理的投資者交收指示(每日平均數)   |           |           |
| -交收指示數目                    | 329       | 527       |
| -交收指示涉及金額(百萬港元)            | 254.7     | 323.7     |
| -涉及股數(百萬股)                 | 115.4     | 108.1     |
| 以「持續淨額交收」的股份數額於到期交收日(T+2)  |           |           |
| 的交收效率(每日平均數)               | 99.91     | 99.88     |
| 以「持續淨額交收」的股份數額於到期交收翌日(T+3) |           |           |
| 的交收效率(每日平均數)               | 99.99     | 99.99     |
| 在T+3日進行補購(每日平均數)           |           |           |
| -涉及經紀數目                    | 2         | 7         |
| -補購宗數                      | 2         | 8         |
| -補購涉及金額(百萬港元)              | 0.5       | 3.6       |
| 存放於中央結算系統證券存管處的股份*         |           |           |
| -股數(十億股)                   | 3,713.6   | 3,707.1   |
| -獲納入系統的證券佔已發行股本總數的百分比      | 70.37     | 69.37     |
| -股份價值(十億港元)                | 10,006.9  | 11,612.9  |
| -獲納入系統的證券佔市價總值的百分比         | 50.29     | 50.11     |
| 衍生產品結算及交收系統營運資料            |           |           |
| 季末未平倉合約                    |           |           |
| -股市指數期貨                    | 304,527   | 233,163   |
| -股票期貨                      | 10,510    | 19,267    |
| -黃金期貨                      | -         | 41        |
| -利率期貨                      | 65        | 138       |
| -股市指數期權                    | 738,999   | 399,318   |
| -股票期權                      | 5,060,742 | 5,622,028 |
| 累積行使股票期權                   |           |           |
| -涉及股數(百萬股)                 | 2,048     | 1,884     |
| -涉及金額(十億港元)                | 31        | 35        |

\* 股數及市價總值包括非港元證券

# 主 板 股 份

## 股份成交

|      |       | 股數<br>(百 萬 股) | 金 額<br>(百 萬 港 元) | 成 交 宗 數    |
|------|-------|---------------|------------------|------------|
| 2011 | 第 2 季 | 754,334.25    | 3,069,149.98     | 41,652,899 |
|      | 第 3 季 | 597,541.33    | 3,222,655.92     | 45,991,628 |
|      | 第 4 季 | 568,209.23    | 2,399,034.07     | 42,392,538 |
| 2012 | 第 1 季 | 586,720.90    | 2,723,802.82     | 43,393,219 |
|      | 第 2 季 | 409,732.26    | 2,175,416.95     | 36,208,311 |

## 股份交易統計

|      |       | 交 易 日 數 | 每日平均成交<br>金 額 (百 萬 港 元) | 平均每宗<br>交 易 成 交 金 額 |
|------|-------|---------|-------------------------|---------------------|
| 2011 | 第 2 季 | 59      | 52,019.49               | 73,684              |
|      | 第 3 季 | 63      | 51,153.27               | 70,070              |
|      | 第 4 季 | 62      | 38,694.10               | 56,591              |
| 2012 | 第 1 季 | 61      | 44,652.51               | 62,770              |
|      | 第 2 季 | 61      | 35,662.57               | 60,081              |

# 主 板 股 份

## 20種升幅最大之股份

2012年第2季

| 順次 | 股份代號  | 股份            | 收市價      |          |   | 升幅     |
|----|-------|---------------|----------|----------|---|--------|
|    |       |               | 2012年6月底 | 2012年3月底 |   |        |
| 1  | 01139 | 華多利集團         | 0.360    | 0.156    | A | 130.77 |
| 2  | 00874 | 廣州藥業股份        | 13.760   | 7.020    |   | 96.01  |
| 3  | 00978 | 東力實業控股        | 1.240    | 0.670    |   | 85.07  |
| 4  | 01323 | NEWTREE GROUP | 1.450    | 0.810    |   | 79.01  |
| 5  | 00332 | NGAI LIK IND  | 0.820    | 0.460    |   | 78.26  |
| 6  | 02310 | 光星電子          | 0.690    | 0.390    |   | 76.92  |
| 7  | 03900 | 綠城中國          | 8.060    | 4.900    |   | 64.49  |
| 8  | 00030 | 佳訊控股          | 0.490    | 0.300    |   | 63.33  |
| 9  | 00917 | 新世界中國         | 3.150    | 1.930    |   | 63.21  |
| 10 | 00326 | 中國星集團         | 0.345    | 0.215    |   | 60.47  |
| 11 | 01036 | 南聯地產控股        | 33.800   | 21.400   |   | 57.94  |
| 12 | 00519 | 實力建業          | 0.217    | 0.140    |   | 55.00  |
| 13 | 00451 | 森泰集團          | 5.850    | 3.780    |   | 54.76  |
| 14 | 02349 | 水務地產集團        | 0.950    | 0.620    |   | 53.23  |
| 15 | 00703 | FUTURE BRIGHT | 0.980    | 0.660    |   | 48.48  |
| 16 | 00618 | 方正數碼          | 0.370    | 0.250    |   | 48.00  |
| 17 | 00777 | 網龍            | 6.790    | 4.600    |   | 47.61  |
| 18 | 00343 | 文化傳信          | 1.320    | 0.900    |   | 46.67  |
| 19 | 00176 | 聯太工業          | 0.285    | 0.195    |   | 46.15  |
| 20 | 01002 | 威鉞國際          | 0.160    | 0.110    |   | 45.45  |

A 經調整

## 20種跌幅最大之股份

2012年第2季

| 順次 | 股份代號  | 股份      | 收市價      |          |   | 跌幅     |
|----|-------|---------|----------|----------|---|--------|
|    |       |         | 2012年6月底 | 2012年3月底 |   |        |
| 1  | 00432 | 盈大地產    | 1.400    | 9.100    | A | -84.62 |
| 2  | 00279 | 民豐企業    | 0.032    | 0.128    | A | -75.00 |
| 3  | 01137 | 城市電訊    | 1.460    | 4.970    |   | -70.62 |
| 4  | 01163 | 德金資源    | 0.075    | 0.252    | A | -70.24 |
| 5  | 00993 | 天行國際    | 0.176    | 0.500    | A | -64.80 |
| 6  | 00582 | 嘉輝化工    | 0.062    | 0.162    |   | -61.73 |
| 7  | 00145 | 香港建屋貸款  | 0.020    | 0.050    |   | -60.00 |
| 8  | 01041 | 中國新能源動力 | 0.061    | 0.151    |   | -59.60 |
| 9  | 02326 | 百靈達國際控股 | 0.116    | 0.277    | A | -58.12 |
| 10 | 00136 | 馬斯葛集團   | 0.235    | 0.544    | A | -56.80 |
| 11 | 00399 | 聯合基因集團  | 0.027    | 0.062    | A | -56.45 |
| 12 | 00838 | 億和控股    | 0.630    | 1.440    |   | -56.25 |
| 13 | 00889 | 連達科技控股  | 1.220    | 2.700    |   | -54.81 |
| 14 | 00990 | 榮暉國際    | 0.120    | 0.265    |   | -54.72 |
| 15 | 00245 | 中國七星購物  | 0.060    | 0.130    | A | -53.85 |
| 16 | 01293 | 寶信汽車    | 4.430    | 9.290    |   | -52.31 |
| 17 | 00189 | 東岳集團    | 3.590    | 7.140    |   | -49.72 |
| 18 | 00673 | 中國衛生控股  | 0.174    | 0.345    |   | -49.57 |
| 19 | 02222 | 雷士照明    | 1.460    | 2.880    |   | -49.31 |
| 20 | 02038 | 富士康國際   | 2.810    | 5.530    |   | -49.19 |

A 經調整

# 主 板 股 份

## 20種成交最活躍股份(金額)

2012年第2季

| 順次 | 股份代號  | 股份       | 成交金額(百萬港元) | 佔市場百分比 |
|----|-------|----------|------------|--------|
| 1  | 01398 | 工商銀行     | 107,568.57 | 4.94   |
| 2  | 00939 | 建設銀行     | 106,828.42 | 4.91   |
| 3  | 00941 | 中國移動     | 77,134.64  | 3.55   |
| 4  | 03988 | 中國銀行     | 73,289.57  | 3.37   |
| 5  | 00005 | 匯豐控股     | 66,875.15  | 3.07   |
| 6  | 00700 | 騰訊控股     | 53,885.27  | 2.48   |
| 7  | 01299 | 友邦保險     | 52,161.19  | 2.40   |
| 8  | 00883 | 中國海洋石油   | 51,918.43  | 2.39   |
| 9  | 02628 | 中國人壽     | 42,701.68  | 1.96   |
| 10 | 02318 | 中國平安     | 40,526.27  | 1.86   |
| 11 | 00857 | 中國石油股份   | 38,211.64  | 1.76   |
| 12 | 00016 | 新鴻基地產    | 34,907.97  | 1.60   |
| 13 | 01928 | 金沙中國有限公司 | 32,430.37  | 1.49   |
| 14 | 00386 | 中國石油化工股份 | 29,997.26  | 1.38   |
| 15 | 00388 | 香港交易所    | 28,653.81  | 1.32   |
| 16 | 03333 | 恒大地產     | 27,777.01  | 1.28   |
| 17 | 03323 | 中國建材     | 27,630.69  | 1.27   |
| 18 | 00135 | 昆侖能源     | 27,047.35  | 1.24   |
| 19 | 01088 | 中國神華     | 26,926.16  | 1.24   |
| 20 | 01288 | 農業銀行     | 26,453.61  | 1.22   |
| 總額 |       |          | 972,925.07 | 44.72  |

## 20種成交最活躍股份(股數)

2012年第2季

| 順次 | 股份代號  | 股份       | 成交股數(百萬股)  | 佔市場百分比 |
|----|-------|----------|------------|--------|
| 1  | 03988 | 中國銀行     | 24,275.99  | 5.92   |
| 2  | 01398 | 工商銀行     | 22,528.88  | 5.50   |
| 3  | 00939 | 建設銀行     | 19,156.54  | 4.68   |
| 4  | 01387 | 人和商業     | 8,899.66   | 2.17   |
| 5  | 01288 | 農業銀行     | 8,086.68   | 1.97   |
| 6  | 00493 | 國美電器     | 7,615.50   | 1.86   |
| 7  | 03333 | 恒大地產     | 6,626.48   | 1.62   |
| 8  | 00055 | 中星集團控股   | 5,183.26   | 1.27   |
| 9  | 00985 | 中科礦業     | 5,125.84   | 1.25   |
| 10 | 00981 | 中芯國際     | 4,910.47   | 1.20   |
| 11 | 00386 | 中國石油化工股份 | 3,988.75   | 0.97   |
| 12 | 00076 | 南海石油     | 3,929.18   | 0.96   |
| 13 | 03800 | 保利協鑫能源   | 3,787.10   | 0.92   |
| 14 | 00857 | 中國石油股份   | 3,632.31   | 0.89   |
| 15 | 00883 | 中國海洋石油   | 3,453.07   | 0.84   |
| 16 | 00067 | 旭光高新材料   | 3,390.44   | 0.83   |
| 17 | 00329 | 叁龍國際     | 3,273.12   | 0.80   |
| 18 | 01163 | 德金資源     | 3,269.97   | 0.80   |
| 19 | 00728 | 中國電信     | 2,977.22   | 0.73   |
| 20 | 03323 | 中國建材     | 2,894.42   | 0.71   |
| 總數 |       |          | 147,004.90 | 35.88  |



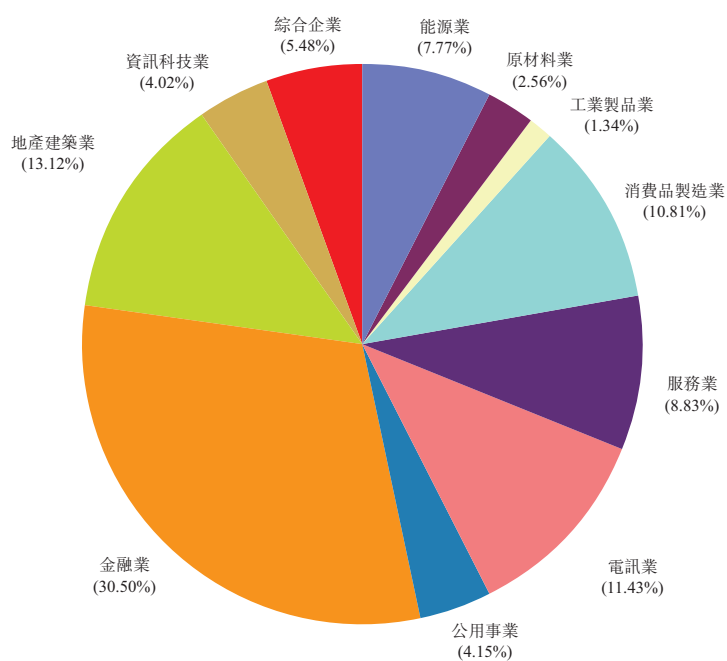
# 主 板 股 份

## 上市公司市價總值－主板

|      |     | 百 萬 港 元       |
|------|-----|---------------|
| 2011 | 第2季 | 20,992,345.92 |
|      | 第3季 | 16,147,694.26 |
|      | 第4季 | 17,452,667.08 |
| 2012 | 第1季 | 19,690,708.60 |
|      | 第2季 | 18,351,873.28 |

## 恒生行業分類系統之證券市價總值\*－主板

季末數字



\* 行業分類由恒生指數有限公司提供。

# 主 板 股 份

## 50間市價總值最大之上市公司

截至2012年第2季季末

| 順次   | 股份代號  | 公司                               | 市價總值(百萬港元)    | 佔市場總值(%)        |
|------|-------|----------------------------------|---------------|-----------------|
| 1    | 00941 | 中國移動有限公司                         | 1,702,485.15  | 9.28            |
| 2    | 00939 | 中國建設銀行股份有限公司－H股                  | 1,271,807.62  | 6.93            |
| 3    | 00005 | 匯豐控股有限公司                         | 1,244,995.04  | 6.78            |
| 4    | 00883 | 中國海洋石油有限公司                       | 687,553.11    | 3.75            |
| 5    | 00700 | 騰訊控股有限公司                         | 416,764.37    | 2.27            |
| 6    | 02888 | 渣打集團有限公司                         | 406,238.04    | 2.21            |
| 7    | 01398 | 中國工商銀行股份有限公司－H股                  | 372,346.45    | 2.03            |
| 8    | 01299 | 友邦保險控股有限公司                       | 319,166.00    | 1.74            |
| 9    | 00013 | 和記黃埔有限公司                         | 283,514.16    | 1.54            |
| 10   | 00805 | Glencore International plc *     | –             | 250,602.23 N.A. |
| 11   | 02388 | 中銀香港(控股)有限公司                     | 249,517.61    | 1.36            |
| 12   | 03988 | 中國銀行股份有限公司－H股                    | 245,849.49    | 1.34            |
| 13   | 00016 | 新鴻基地產發展有限公司                      | 238,424.34    | 1.30            |
| 14   | 00762 | 中國聯合網絡通信(香港)股份有限公司               | 229,993.44    | 1.25            |
| 15   | 02378 | 英國保誠有限公司*                        | –             | 223,405.03 N.A. |
| 16   | 00001 | 長江實業(集團)有限公司                     | 219,109.15    | 1.19            |
| 17   | 00857 | 中國石油天然氣股份有限公司－H股                 | 209,934.06    | 1.14            |
| 18   | 00011 | 恒生銀行有限公司                         | 202,655.33    | 1.10            |
| 19   | 01928 | 金沙中國有限公司                         | 197,245.94    | 1.07            |
| 20   | 02318 | 中國平安保險(集團)股份有限公司－H股              | 193,104.49    | 1.05            |
| 21   | 00002 | 中電控股有限公司                         | 158,203.93    | 0.86            |
| 22   | 00066 | 香港鐵路有限公司                         | 153,049.86    | 0.83            |
| 23   | 03328 | 交通銀行股份有限公司－H股                    | 151,426.31    | 0.83            |
| 24   | 00945 | Manulife Financial Corporation * | –             | 150,982.62 N.A. |
| 25   | 02628 | 中國人壽保險股份有限公司－H股                  | 148,525.85    | 0.81            |
| 26   | 00688 | 中國海外發展有限公司                       | 146,941.89    | 0.80            |
| 27   | 00003 | 香港中華煤氣有限公司                       | 142,699.81    | 0.78            |
| 28   | 01972 | 太古地產有限公司                         | 135,720.00    | 0.74            |
| 29   | 00019 | 太古股份有限公司                         | 134,485.40    | 0.73            |
| 30   | 01913 | PRADA S.p.A.                     | 131,907.38    | 0.72            |
| 31   | 00004 | 九龍倉集團有限公司                        | 128,894.47    | 0.70            |
| 32   | 00151 | 中國旺旺控股有限公司                       | 125,663.52    | 0.68            |
| 33   | 00006 | 電能實業有限公司                         | 124,000.60    | 0.68            |
| 34   | 00494 | 利豐有限公司                           | 123,764.11    | 0.67            |
| 35   | 00388 | 香港交易及結算所有限公司                     | 118,884.87    | 0.65            |
| 36   | 00101 | 恒隆地產有限公司                         | 117,210.05    | 0.64            |
| 37   | 00386 | 中國石油化工股份有限公司－H股                  | 115,449.76    | 0.63            |
| 38   | 01038 | 長江基建集團有限公司                       | 114,343.27    | 0.62            |
| 39   | 00322 | 康師傅控股有限公司                        | 110,836.92    | 0.60            |
| 40   | 01880 | 百麗國際控股有限公司                       | 110,657.14    | 0.60            |
| 41   | 00012 | 恒基兆業地產有限公司                       | 101,033.80    | 0.55            |
| 42   | 00135 | 昆侖能源有限公司                         | 99,070.56     | 0.54            |
| 43   | 01929 | 周大福珠寶集團有限公司                      | 96,000.00     | 0.52            |
| 44   | 01288 | 中國農業銀行股份有限公司－H股                  | 94,982.96     | 0.52            |
| 45   | 06210 | Vale S.A.－預託證券*                  | –             | 94,555.48 N.A.  |
| 46   | 01128 | 永利澳門有限公司                         | 93,479.65     | 0.51            |
| 47   | 01044 | 恒安國際集團有限公司                       | 92,115.63     | 0.50            |
| 48   | 01109 | 華潤置地有限公司                         | 92,066.11     | 0.50            |
| 49   | 01088 | 中國神華能源股份有限公司－H股                  | 91,931.66     | 0.50            |
| 50   | 06808 | 高鑫零售有限公司                         | 80,992.09     | 0.44            |
| 總額   |       |                                  | 12,025,041.39 | 65.52           |
| 市場總值 |       |                                  | 18,351,873.28 | 100.00          |

註：

\* 不包括市場總值內

# 主 板 股 份

## 賣空交易(金額)

|      |     | 賣空交易<br>(百萬港元) | 股份成交金額<br>(百萬港元)* | 佔股份成交<br>百分比 |
|------|-----|----------------|-------------------|--------------|
| 2011 | 第2季 | 327,730.09     | 3,089,381.94      | 10.61        |
|      | 第3季 | 409,874.98     | 3,232,791.53      | 12.68        |
|      | 第4季 | 324,530.48     | 2,409,005.43      | 13.47        |
| 2012 | 第1季 | 324,025.04     | 2,736,035.68      | 11.84        |
|      | 第2季 | 297,380.47     | 2,182,291.83      | 13.63        |

\* 包括主板及創業板數據

## 賣空交易(股數)

|      |     | 賣空交易<br>(百萬股) | 股份成交股數<br>(百萬股)* | 佔股份成交<br>百分比 |
|------|-----|---------------|------------------|--------------|
| 2011 | 第2季 | 29,078.38     | 833,504.44       | 3.49         |
|      | 第3季 | 39,305.84     | 637,817.87       | 6.16         |
|      | 第4季 | 33,276.30     | 609,468.85       | 5.46         |
| 2012 | 第1季 | 33,605.28     | 628,238.56       | 5.35         |
|      | 第2季 | 30,899.22     | 443,538.91       | 6.97         |

\* 包括主板及創業板數據

## 新上市統計—公司

|      |     | 新上市<br>公司數目 | 創業板<br>公司轉板數目* | 集資金額<br>(百萬港元)# |
|------|-----|-------------|----------------|-----------------|
| 2011 | 第2季 | 22          | 6              | 156,417.91      |
|      | 第3季 | 18          | 1              | 19,494.12       |
|      | 第4季 | 26          | 1              | 64,606.62       |
| 2012 | 第1季 | 15          | 0              | 9,607.54        |
|      | 第2季 | 10          | 0              | 20,184.99       |

\* 祇包括引用《創業板上市規則》經修訂第9.24條以及《主板上市規則》新增第9A章由創業板轉至主板的上市公司。上述規則於2008年7月1日生效。

# 集資金額為新上市公司首次公開招股的集資總額

# 主 板 股 份

## 新上市公司

2012年第2季

| 股份代號  | 公司名稱                   | 上市日期       | 已發行股數         | 集資金額(百萬港元) |
|-------|------------------------|------------|---------------|------------|
| 01329 | 鉅大國際控股有限公司             | 2012/04/02 | 200,000,000   | 55.00      |
| 01322 | CW Group Holdings Ltd. | 2012/04/13 | 616,417,000   | 216.13     |
| 01613 | 協同通信集團有限公司             | 2012/04/18 | 1,200,000,000 | 99.00      |
| 01366 | 江南集團有限公司               | 2012/04/20 | 1,538,600,000 | 546.42     |
| 02623 | 中國中盛資源控股有限公司           | 2012/04/27 | 720,871,584   | 159.60     |
| 06837 | 海通證券股份有限公司－H股          | 2012/04/27 | 1,492,590,000 | 14,383.14  |
| 00695 | 東吳水泥國際有限公司             | 2012/06/13 | 512,000,000   | 150.70     |
| 03663 | 協眾國際控股有限公司             | 2012/06/18 | 800,000,000   | 186.00     |
| 00816 | 華電福新能源股份有限公司－H股        | 2012/06/28 | 1,650,000,000 | 2,475.00   |
| 01258 | 中國有色礦業有限公司             | 2012/06/29 | 3,470,000,000 | 1,914.00   |
| 總 額   |                        |            |               | 20,184.99  |

# 主 板 股 份

## 除牌上市公司

2012年第2季

| 股份代號  | 公司名稱       | 最後買賣日期     | 除牌日期       |
|-------|------------|------------|------------|
| 00955 | 星亮控股股份公司   | 2011/10/07 | 2012/04/02 |
| 00288 | 科士威集團有限公司  | 2012/03/02 | 2012/06/04 |
| 01683 | 國際煤機集團     | 2012/02/10 | 2012/06/11 |
| 03938 | 三林環球有限公司   | 2012/06/08 | 2012/06/20 |
| 01688 | 阿里巴巴網絡有限公司 | 2012/06/08 | 2012/06/21 |

# 主 板 股 份

## 公司名稱更改

2012 年第 2 季

| 股份代號  | 原有名稱                    | 新名稱                    | 生效日期       | 採用日期       |
|-------|-------------------------|------------------------|------------|------------|
| 01028 | 鴻國國際控股有限公司              | 千百度國際控股有限公司            | 2012/02/08 | 2012/04/02 |
| 00033 | 十友控股有限公司                | 和協海峽金融集團有限公司           | 2012/03/06 | 2012/04/20 |
| 00875 | 連發國際股份有限公司              | 從玉農業控股有限公司             | 2012/03/14 | 2012/04/23 |
| 00475 | 億鑽珠寶控股有限公司              | 中發展控股有限公司              | 2012/03/23 | 2012/04/27 |
| 00645 | 港台集團有限公司                | 安域亞洲有限公司               | 2012/03/19 | 2012/05/04 |
| 01322 | 創興集團控股有限公司 <sup>#</sup> | CW Group Holdings Ltd. | 2012/04/05 | 2012/05/16 |
| 02700 | 合俊集團(控股)有限公司            | 格林國際控股有限公司             | 2012/04/24 | 2012/05/25 |
| 02098 | 卓爾發展(開曼)控股有限公司          | 卓爾發展集團有限公司             | 2012/05/15 | 2012/06/05 |
| 00560 | 珠江船務發展有限公司              | 珠江船務企業(股份)有限公司         | 2012/06/05 | 2012/06/06 |
| 01006 | 中國玉米油股份有限公司             | 長壽花食品股份有限公司            | 2012/05/25 | 2012/06/21 |
| 00996 | 東方銀座控股有限公司              | 嘉年華國際控股有限公司            | 2012/05/14 | 2012/06/27 |
| 00346 | 中聯能源投資集團有限公司            | 延長石油國際有限公司             | 2012/05/29 | 2012/06/27 |
| 00456 | 新城市(中國)建設有限公司           | 新城市建設發展集團有限公司          | 2012/06/19 | 2012/06/28 |
| 01220 | 海域集團有限公司                | 志道國際(控股)有限公司           | 2012/05/25 | 2012/06/29 |

<sup>#</sup> 祇改中文名稱

# 主 板 股 份

## 紅股／紅利認股權證

2012年第2季

| 股份代號           | 公司               | 詳情    | 除淨日        |
|----------------|------------------|-------|------------|
| 00867          | 康哲藥業控股有限公司       | 2送1   | 2012/04/27 |
| 00082          | 第一視頻集團有限公司       | 10送1  | 2012/05/02 |
| 01198          | 皇朝傢俬控股有限公司       | 8送1   | 2012/05/22 |
| 00432          | 盈科大衍地產發展有限公司     | 1送4   | 2012/05/28 |
| (可選擇可換股債券代替紅股) |                  |       |            |
| 00750          | 中國興業太陽能技術控股有限公司  | 10送2  | 2012/05/29 |
| 00122          | 鱷魚恤有限公司          | 2送1   | 2012/05/29 |
| 00081          | 中國海外宏洋集團有限公司     | 2送1   | 2012/06/01 |
| 00988          | 樓東俊安資源(中國)控股有限公司 | 10送2  | 2012/06/04 |
| 01628          | 禹洲地產             | 10送2  | 2012/06/05 |
| 00003          | 香港中華煤氣有限公司       | 10送1  | 2012/06/07 |
| 00568          | 山東墨龍石油機械         | 10送10 | 2012/06/07 |
| 股份有限公司－H股      |                  |       |            |

## 股份拆細及合併

2012年第2季

| 股份代號  | 公司           | 詳情       | 生效日期       |
|-------|--------------|----------|------------|
| 02326 | 百靈達國際控股有限公司  | 4股合併為1股  | 2012/04/13 |
| 00993 | 天行國際(控股)有限公司 | 50股合併為1股 | 2012/04/13 |
| 00245 | 中國七星購物有限公司   | 5股合併為1股  | 2012/04/20 |
| 00136 | 馬斯葛集團有限公司    | 16股合併為1股 | 2012/04/26 |
| 00764 | 永恒策略投資有限公司   | 40股合併為1股 | 2012/05/09 |
| 00997 | 普匯中金國際控股有限公司 | 1股分拆為8股  | 2012/05/10 |
| 01163 | 德金資源集團有限公司   | 4股合併為1股  | 2012/05/10 |
| 01139 | 華多利集團有限公司    | 20股合併為1股 | 2012/05/14 |
| 00009 | 中國東方實業集團有限公司 | 10股合併為1股 | 2012/05/24 |
| 01383 | 太陽世紀集團有限公司   | 10股合併為1股 | 2012/06/04 |
| 01003 | 21控股有限公司     | 5股合併為1股  | 2012/06/18 |
| 00432 | 盈科大衍地產發展有限公司 | 5股合併為1股  | 2012/06/25 |

# 主 板 股 份

## 供股／公開售股

2012 年 第 2 季

| 月份  | 股份代號  | 公司名稱         | 比率                                         | 集資金額<br>(百萬元) |
|-----|-------|--------------|--------------------------------------------|---------------|
| 4 月 | 00329 | 叁龍國際有限公司     | 股權 1 供 2，每股供 0.10 港元<br>(5 股合併為 1 股後)      | 108.69        |
|     | 02088 | 西王糖業控股有限公司   | 公開售股 10 股供 9 股非上市可轉換股<br>優先股，每股供 1.18 港元   | —             |
|     | 00439 | 英發國際有限公司     | 公開售股 1 供 8，每股供 0.10 港元<br>(20 股合併為 1 股後)   | 45.95         |
|     | 00582 | 嘉輝化工控股有限公司   | 公開售股 2 供 1，每股供 0.75 港元<br>另每供 1 股送 11 股股份  | 102.32        |
|     | 03933 | 聯邦制藥國際控股有限公司 | 股權 4 供 1，每股供 2.21 港元                       | 719.08        |
| 5 月 | 00279 | 民豐企業控股有限公司   | 股權 1 供 2，每股供 0.10 港元                       | 245.11        |
|     | 02326 | 百靈達國際控股有限公司  | 公開售股 2 供 1，每股供 0.192 港元<br>(4 股合併為 1 股後)   | 116.45        |
|     | 00495 | 百利大有限公司      | 公開售股 5 供 2，每股供 0.155 港元                    | 33.30         |
| 6 月 | 01139 | 華多利集團有限公司    | 公開售股 1 供 110，每股供 0.13 港元<br>(20 股合併為 1 股後) | 110.68        |
|     | 01207 | 上置集團有限公司     | 股權 7 供 1，每股供 0.30 港元                       | 212.43        |
|     | 01125 | 麗豐控股有限公司     | 公開售股 1 供 1，每股供 0.125 港元                    | 1,005.99      |
|     | 02312 | 中國金融租賃集團有限公司 | 公開售股 2 供 1，每股供 0.20 港元                     | 29.57         |
|     | 00009 | 中國東方實業集團有限公司 | 公開售股 1 供 1，每股供 0.538 港元<br>(10 股合併為 1 股後)  | 184.71        |
|     | 00059 | 天譽置業(控股)有限公司 | 股權 2 供 1，每股供 0.50 港元                       | 369.42        |
|     | 02320 | 合豐集團控股有限公司   | 股權 2 供 1，每股供 0.18 港元                       | 43.46         |
| 總額  |       |              |                                            | 3,327.16      |



# 主 板 股 份

## 股份配售\*

| 月份   | 股份代號  | 公司名稱     | 配售股份數目        | 配售價<br>(港元) | 集資金額<br>(百萬港元) |
|------|-------|----------|---------------|-------------|----------------|
| 2012 |       |          |               |             |                |
| 3月** | 01163 | 德金資源     | 300,000,000   | 0.100       | 30.00          |
| 4月   | 00718 | 百威國際     | 500,000,000   | 0.050       | 25.00          |
|      | 00544 | 大同集團     | 287,884,000   | 0.108       | 31.09          |
|      | 01808 | 企展控股     | 500,000,000   | 0.240       | 120.00         |
|      | 03360 | 遠東宏信     | 450,000,000   | 6.400       | 2,880.00       |
|      | 00135 | 昆侖能源     | 800,000,000   | 13.100      | 10,480.00      |
|      | 00494 | 利豐       | 210,000,000   | 18.620      | 3,910.20       |
|      | 01988 | 民生銀行     | 1,650,852,240 | 6.790       | 11,209.29      |
|      | 02313 | 申洲國際     | 85,000,000    | 13.800      | 1,173.00       |
|      | 03331 | 維達國際     | 42,000,000    | 11.680      | 490.56         |
|      | 00030 | 佳訊控股     | 86,154,000    | 0.260       | 22.40          |
| 5月   | 00735 | 中國電力新能源  | 3,230,769,231 | 0.650       | 2,100.00       |
|      | 06828 | 中國威力印刷   | 22,000,000    | 0.950       | 20.90          |
|      | 00512 | 遠大醫藥     | 41,240,000    | 0.333       | 13.73          |
|      | 00439 | 英發國際     | 450,000,000   | 0.100       | 45.00          |
|      | 01163 | 德金資源     | 380,000,000   | 0.080       | 30.40          |
|      | 00689 | 長盈集團(控股) | 330,000,000   | 0.150       | 49.50          |
|      | 00764 | 永恒策略     | 39,670,000    | 0.320       | 12.69          |
|      | 00412 | 漢基控股     | 56,989,403    | 0.120       | 6.84           |
|      | 01142 | 西伯利亞礦業   | 124,072,110   | 0.566       | 70.20          |
|      | 01166 | 蒙古礦業     | 880,000,000   | 0.070       | 61.60          |
|      | 00826 | 天工國際     | 125,000,000   | 1.870       | 233.75         |
|      | 00082 | 第一視頻     | 160,000,000   | 0.930       | 148.80         |
|      | 00868 | 信義玻璃     | 82,729,211    | 4.690       | 388.00         |
|      | 00030 | 佳訊控股     | 41,000,000    | 0.305       | 12.51          |
|      | 00030 | 佳訊控股     | 400,000,000   | 0.250       | 100.00         |
|      | 00329 | 叁龍國際     | 326,076,900   | 0.066       | 21.52          |
|      | 00616 | 永義實業     | 97,470,000    | 0.141       | 13.74          |
|      | 00420 | 福田實業     | 409,036,000   | 1.250       | 511.30         |
|      | 03900 | 綠城中國     | 327,849,579   | 5.200       | 1,704.82       |
| 6月   | 00950 | 李氏大藥廠    | 48,485,000    | 3.200       | 155.15         |
|      | 00348 | 龍昌       | 500,000,000   | 0.150       | 75.00          |
|      | 00136 | 馬斯葛集團    | 57,084,736    | 0.240       | 13.70          |
|      | 00433 | 北方礦業     | 300,000,000   | 0.260       | 78.00          |
|      | 00451 | 森泰集團     | 13,650,000    | 3.130       | 42.72          |
|      | 02349 | 水務地產集團   | 50,000,000    | 0.600       | 30.00          |
|      | 總額    |          |               |             | 36,311.41      |

\* 由於資料呈報之時差，本表所列乃為該季度臨時之股份配售數據。

\*\* 前季度之補充資料。

# 主 板 認 股 權 證

## 認股權證交易統計

|      |     | 股份認股權證<br>(百萬港元) | 衍生權證<br>(百萬港元) | 總額<br>(百萬港元) |
|------|-----|------------------|----------------|--------------|
| 2011 | 第2季 | 401.20           | 636,349.65     | 636,750.86   |
|      | 第3季 | 28.67            | 654,145.24     | 654,173.91   |
|      | 第4季 | 100.62           | 509,956.45     | 510,057.08   |
| 2012 | 第1季 | 28.26            | 525,898.84     | 525,927.10   |
|      | 第2季 | 22.75            | 382,702.18     | 382,724.93   |

## 認股權證市價總值

|      |     | 數目 | 股份認股權證<br>(百萬港元) | 數目    | 衍生權證<br>(百萬港元) | 總數    | 總額<br>(百萬港元) |
|------|-----|----|------------------|-------|----------------|-------|--------------|
| 2011 | 第2季 | 15 | 785.68           | 4,836 | 96,546.69      | 4,851 | 97,332.38    |
|      | 第3季 | 15 | 429.33           | 4,778 | 86,648.18      | 4,793 | 87,077.51    |
|      | 第4季 | 13 | 602.75           | 4,027 | 75,484.38      | 4,040 | 76,087.13    |
| 2012 | 第1季 | 13 | 404.92           | 4,094 | 94,572.19      | 4,107 | 94,977.11    |
|      | 第2季 | 14 | 378.29           | 4,032 | 64,850.10      | 4,046 | 65,228.38    |

## 新上市統計－認股權證

|      |     | 新上市股份認股<br>權證數目 | 新上市衍生<br>權證數目 | 集資金額<br>(百萬港元) |
|------|-----|-----------------|---------------|----------------|
| 2011 | 第2季 | 2               | 1,606         | 59,723.05      |
|      | 第3季 | 2               | 1,979         | 73,939.94      |
|      | 第4季 | 1               | 1,276         | 53,214.21      |
| 2012 | 第1季 | 1               | 1,580         | 50,958.90      |
|      | 第2季 | 2               | 1,373         | 44,256.44      |

## 新上市股份認股權證

2012年第2季

| 股份<br>代號 | 股份認股權證              | 上市時之發行<br>金額(港元) | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|---------------------|------------------|------------|------------|----------------|
| 01067    | 卓能(集團)有限公司2013年認股權證 | 34,780,026       | 2012/04/23 | 2013/04/20 | —              |
| 01307    | 萊福資本投資有限公司2014年認股權證 | 10,733,204       | 2012/05/02 | 2014/04/29 | —              |
| 總額       |                     |                  |            |            | —              |

# 主 板 認 股 權 證

## 新上市衍生權證

2012年第2季

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 17743    | Credit Suisse AG - Hutchison European Warrants Aug 2012 B    | 100,000,000 | 2012/04/02 | 2012/08/31 | 22.00         |
| 17744    | Credit Suisse AG - Hutchison European Warrants Sep 2012 A    | 100,000,000 | 2012/04/02 | 2012/09/28 | 15.00         |
| 17731    | Daiwa Capital Mkt -Agricultural Bank European Wts Oct 2012 A | 128,000,000 | 2012/04/02 | 2012/10/03 | 46.08         |
| 17733    | Daiwa Capital Mkt - BOCL European Put Warrants Oct 2012 C    | 80,000,000  | 2012/04/02 | 2012/10/15 | 20.00         |
| 17730    | Daiwa Capital Mkt - CCB European Put Warrants Nov 2012 A     | 80,000,000  | 2012/04/02 | 2012/11/16 | 35.20         |
| 17745    | Daiwa Capital Mkt - HSI European Warrants Aug 2012 E         | 200,000,000 | 2012/04/02 | 2012/08/30 | 42.00         |
| 17746    | Daiwa Capital Mkt - HSI European Warrants Oct 2012 C         | 200,000,000 | 2012/04/02 | 2012/10/30 | 32.00         |
| 17747    | Daiwa Capital Mkt - HSI European Warrants Dec 2012 B         | 200,000,000 | 2012/04/02 | 2012/12/28 | 34.00         |
| 17735    | Daiwa Capital Mkt - HSI European Put Warrants Aug 2012 C     | 200,000,000 | 2012/04/02 | 2012/08/30 | 30.00         |
| 17736    | Daiwa Capital Mkt - HSI European Put Warrants Aug 2012 D     | 200,000,000 | 2012/04/02 | 2012/08/30 | 34.00         |
| 17737    | Daiwa Capital Mkt - HSI European Put Warrants Sep 2012 A     | 200,000,000 | 2012/04/02 | 2012/09/27 | 34.00         |
| 17738    | Daiwa Capital Mkt - HSI European Put Warrants Oct 2012 A     | 200,000,000 | 2012/04/02 | 2012/10/30 | 50.00         |
| 17739    | Daiwa Capital Mkt - HSI European Put Warrants Oct 2012 B     | 200,000,000 | 2012/04/02 | 2012/10/30 | 66.00         |
| 17740    | Daiwa Capital Mkt - HSI European Put Warrants Nov 2012 A     | 200,000,000 | 2012/04/02 | 2012/11/29 | 50.00         |
| 17741    | Daiwa Capital Mkt - HSI European Put Warrants Dec 2012 A     | 200,000,000 | 2012/04/02 | 2012/12/28 | 58.00         |
| 17742    | Daiwa Capital Mkt - HSI European Put Warrants Mar 2013 A     | 200,000,000 | 2012/04/02 | 2013/03/27 | 36.00         |
| 17732    | Daiwa Capital Mkt - ICBC European Put Warrants Oct 2012 B    | 80,000,000  | 2012/04/02 | 2012/10/18 | 20.00         |
| 17726    | SGA Societe Generale Acceptance N.V. - BOCHK Eur Wt Dec 12 A | 200,000,000 | 2012/04/02 | 2012/12/03 | 34.00         |
| 17727    | SGA Societe Generale Acceptance N.V. - BOCL Eu Wt Nov 2012 A | 100,000,000 | 2012/04/02 | 2012/11/05 | 16.00         |
| 17724    | SGA Societe Generale Acceptance N.V. -Shenhua Eu Wt Oct 12 A | 100,000,000 | 2012/04/02 | 2012/10/03 | 25.00         |
| 17723    | SGA Societe Generale Acceptance N.V. - JIANG Eu Wts Oct 12 A | 100,000,000 | 2012/04/02 | 2012/10/03 | 25.00         |
| 17725    | SGA Societe Generale Acceptance N.V. -Ping An Eu Wt Oct 12 A | 100,000,000 | 2012/04/02 | 2012/10/03 | 45.00         |
| 17729    | UBS AG - Agricultural Bank European Warrants Aug 2012 A      | 100,000,000 | 2012/04/02 | 2012/08/27 | 15.00         |
| 17728    | UBS AG - HSCEI European Put Warrants Dec 2012 A              | 100,000,000 | 2012/04/02 | 2012/12/28 | 25.00         |
| 17757    | Daiwa Capital Mkt -Agricultural Bank European Wts Oct 2012 B | 128,000,000 | 2012/04/03 | 2012/10/08 | 19.20         |
| 17756    | Daiwa Capital Mkt - CCB European Warrants Sep 2012 D         | 128,000,000 | 2012/04/03 | 2012/09/24 | 40.96         |
| 17759    | Daiwa Capital Mkt - CCB European Warrants Nov 2012 B         | 128,000,000 | 2012/04/03 | 2012/11/21 | 19.20         |
| 17763    | Daiwa Capital Mkt - China Mobile European Wts Nov 2012 C     | 168,000,000 | 2012/04/03 | 2012/11/15 | 26.88         |
| 17764    | Daiwa Capital Mkt - China Mobile European Put Wts Oct 2012 C | 80,000,000  | 2012/04/03 | 2012/10/05 | 68.80         |
| 17761    | Daiwa Capital Mkt - CNOOC European Warrants Nov 2013 A       | 158,000,000 | 2012/04/03 | 2013/11/08 | 28.44         |
| 17762    | Daiwa Capital Mkt - CNOOC European Put Warrants Oct 2012 A   | 98,000,000  | 2012/04/03 | 2012/10/15 | 15.68         |
| 17766    | Daiwa Capital Mkt - Sinopec Corp European Wts Oct 2012 A     | 98,000,000  | 2012/04/03 | 2012/10/12 | 35.28         |
| 17760    | Daiwa Capital Mkt - PetroChina European Warrants Sep 2013 A  | 158,000,000 | 2012/04/03 | 2013/09/02 | 23.70         |
| 17767    | Daiwa Capital Mkt - PetroChina European Put Wts Dec 2012 A   | 98,000,000  | 2012/04/03 | 2012/12/18 | 14.70         |
| 17755    | Daiwa Capital Mkt - Tencent Holdings European Wts Dec 2012 C | 128,000,000 | 2012/04/03 | 2012/12/03 | 23.04         |
| 17765    | Daiwa Capital Mkt - Tencent Holdings Euro Put Wts Nov 2012 B | 108,000,000 | 2012/04/03 | 2012/11/01 | 30.24         |
| 17749    | Goldman Sachs SP (Asia) - CC Bank European Wts Oct 2012 A    | 120,000,000 | 2012/04/03 | 2012/10/29 | 31.56         |
| 17750    | Goldman Sachs SP (Asia) - HSI European Warrants Aug 2012 C   | 200,000,000 | 2012/04/03 | 2012/08/30 | 30.00         |
| 17751    | Goldman Sachs SP (Asia) - HSI European Put Wts Aug 2012 D    | 200,000,000 | 2012/04/03 | 2012/08/30 | 30.20         |
| 17753    | Goldman Sachs SP (Asia) - HSI European Put Wts Sep 2012 A    | 200,000,000 | 2012/04/03 | 2012/09/27 | 33.40         |
| 17748    | Goldman Sachs SP (Asia) -Tencent European Wt Oct 2012 B      | 120,000,000 | 2012/04/03 | 2012/10/25 | 19.92         |
| 17754    | HK Bank - HSI European Warrants Dec 2012 C                   | 160,000,000 | 2012/04/03 | 2012/12/28 | 24.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 17774    | Macquarie Bank Ltd. - BOCL European Put Warrants Jan 2013 A  | 150,000,000 | 2012/04/03 | 2013/01/03 | 37.50          |
| 17770    | Macquarie Bank Ltd. - Cheung Kong European Wts Jan 2014 A    | 600,000,000 | 2012/04/03 | 2014/01/03 | 90.00          |
| 17769    | Macquarie Bank Ltd. - Hang Seng Bank European Wts Nov 2012 A | 200,000,000 | 2012/04/03 | 2012/11/02 | 50.00          |
| 17768    | Macquarie Bank Ltd. - Hutchison European Warrants Jan 2014 A | 700,000,000 | 2012/04/03 | 2014/01/03 | 105.00         |
| 17771    | Standard Chartered Bank - CTel European Warrants Dec 2012 A  | 100,000,000 | 2012/04/03 | 2012/12/03 | 25.00          |
| 17775    | UBS AG - HSI European Warrants Sep 2012 D                    | 300,000,000 | 2012/04/03 | 2012/09/27 | 45.00          |
| 17772    | UBS AG - HSI European Put Warrants Sep 2012 C                | 300,000,000 | 2012/04/03 | 2012/09/27 | 66.00          |
| 17802    | Daiwa Capital Mkt - HSBC European Put Warrants Oct 2012 B    | 108,000,000 | 2012/04/05 | 2012/10/12 | 28.08          |
| 17804    | Daiwa Capital Mkt - HSBC European Put Warrants May 2013 A    | 128,000,000 | 2012/04/05 | 2013/05/06 | 28.16          |
| 17799    | Daiwa Capital Mkt - HSCEI European Warrants Dec 2012 A       | 100,000,000 | 2012/04/05 | 2012/12/28 | 27.00          |
| 17800    | Daiwa Capital Mkt - HSCEI European Warrants Dec 2012 B       | 100,000,000 | 2012/04/05 | 2012/12/28 | 25.00          |
| 17801    | Daiwa Capital Mkt - HSCEI European Warrants Mar 2013 A       | 100,000,000 | 2012/04/05 | 2013/03/27 | 25.00          |
| 17798    | Daiwa Capital Mkt - HSCEI European Put Warrants Aug 2012 A   | 100,000,000 | 2012/04/05 | 2012/08/30 | 20.00          |
| 17784    | Daiwa Capital Mkt - HSI European Warrants Oct 2012 D         | 200,000,000 | 2012/04/05 | 2012/10/30 | 50.00          |
| 17785    | Daiwa Capital Mkt - HSI European Warrants Oct 2012 E         | 200,000,000 | 2012/04/05 | 2012/10/30 | 50.00          |
| 17786    | Daiwa Capital Mkt - HSI European Warrants Oct 2012 F         | 200,000,000 | 2012/04/05 | 2012/10/30 | 58.00          |
| 17787    | Daiwa Capital Mkt - HSI European Warrants Oct 2012 G         | 200,000,000 | 2012/04/05 | 2012/10/30 | 56.00          |
| 17788    | Daiwa Capital Mkt - HSI European Warrants Nov 2012 B         | 200,000,000 | 2012/04/05 | 2012/11/29 | 54.00          |
| 17803    | Daiwa Capital Mkt - Ping An European Warrants Nov 2012 B     | 108,000,000 | 2012/04/05 | 2012/11/23 | 27.00          |
| 17776    | Goldman Sachs SP (Asia) - Agri Bk European Wts Sep 2012 A    | 120,000,000 | 2012/04/05 | 2012/09/12 | 18.24          |
| 17777    | Goldman Sachs SP (Asia) - CM Bank European Wts Nov 2012 A    | 120,000,000 | 2012/04/05 | 2012/11/26 | 18.00          |
| 17778    | Goldman Sachs SP (Asia) - Hutchison European Wts Oct 2012 B  | 120,000,000 | 2012/04/05 | 2012/10/25 | 65.16          |
| 17779    | Goldman Sachs SP (Asia) - Sino Land European Wts Apr 2013 A  | 120,000,000 | 2012/04/05 | 2013/04/29 | 18.24          |
| 17793    | J P Morgan SP BV - ICBC European Warrants Oct 2012 A         | 200,000,000 | 2012/04/05 | 2012/10/05 | 50.00          |
| 17792    | J P Morgan SP BV - JX Copper European Warrants Oct 2012 A    | 100,000,000 | 2012/04/05 | 2012/10/30 | 15.00          |
| 17794    | Macquarie Bank Ltd. - CC Bank European Warrants Oct 2012 A   | 200,000,000 | 2012/04/05 | 2012/10/05 | 50.00          |
| 17795    | Macquarie Bank Ltd. - Ch Southern Air Euro Wts Oct 2012 A    | 80,000,000  | 2012/04/05 | 2012/10/05 | 22.72          |
| 17791    | Macquarie Bank Ltd. - Datang European Warrants Oct 2012 A    | 100,000,000 | 2012/04/05 | 2012/10/05 | 25.00          |
| 17789    | Macquarie Bank Ltd. - Li & Fung European Warrants Feb 2013 A | 180,000,000 | 2012/04/05 | 2013/02/04 | 45.00          |
| 17796    | Macquarie Bank Ltd. - Sinopharm European Warrants Oct 2012 A | 180,000,000 | 2012/04/05 | 2012/10/05 | 45.00          |
| 17790    | Macquarie Bank Ltd. - ZTE European Warrants Jan 2013 A       | 180,000,000 | 2012/04/05 | 2013/01/04 | 45.00          |
| 17797    | CC Rabobank B.A. - Gome European Warrants Oct 2012 A         | 100,000,000 | 2012/04/05 | 2012/10/22 | 25.00          |
| 17783    | Standard Chartered Bank - A50 China Euro Warrants Sep 2012 A | 100,000,000 | 2012/04/05 | 2012/09/25 | 25.50          |
| 17780    | Standard Chartered Bank - Galaxy Ent European Wts Nov 2012 A | 100,000,000 | 2012/04/05 | 2012/11/01 | 25.00          |
| 17782    | Standard Chartered Bank - Sands China Euro Wts Nov 2012 A    | 100,000,000 | 2012/04/05 | 2012/11/01 | 25.00          |
| 17781    | Standard Chartered Bank - Wynn Macau European Wts Nov 2012 A | 100,000,000 | 2012/04/05 | 2012/11/28 | 25.00          |
| 17809    | BOCI Asia Ltd. - BOC HK European Warrants Jan 2013 A         | 100,000,000 | 2012/04/10 | 2013/01/24 | 15.00          |
| 17821    | Citigroup Global Mkt H Inc. - Agricultural Bk Eu Wt Oct 12 A | 100,000,000 | 2012/04/10 | 2012/10/10 | 25.00          |
| 17820    | Citigroup Global Mkt H Inc. - BOCL European Wts Oct 2012 A   | 100,000,000 | 2012/04/10 | 2012/10/10 | 19.00          |
| 17822    | Citigroup Global Mkt H Inc. - China Coal Euro Wts Nov 2013 A | 100,000,000 | 2012/04/10 | 2013/11/13 | 15.00          |
| 17818    | Citigroup Global Mkt H Inc. - China Shenhua Eu Wt Sep 2012 A | 100,000,000 | 2012/04/10 | 2012/09/20 | 15.00          |
| 17819    | Citigroup Global Mkt H Inc. - Esprit European Wts Oct 2012 B | 100,000,000 | 2012/04/10 | 2012/10/09 | 15.00          |
| 17815    | Daiwa Capital Mkt - BOC HK European Put Warrants Dec 2012 C  | 98,000,000  | 2012/04/10 | 2012/12/21 | 28.42          |
| 17812    | Daiwa Capital Mkt - Sinopec Corp European Wts Oct 2012 B     | 108,000,000 | 2012/04/10 | 2012/10/31 | 27.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 17811    | Daiwa Capital Mkt - HSCEI European Put Warrants Dec 2012 C   | 100,000,000 | 2012/04/10 | 2012/12/28 | 25.00          |
| 17813    | Daiwa Capital Mkt - Yanzhou Coal European Wts Oct 2012 A     | 80,000,000  | 2012/04/10 | 2012/10/12 | 12.00          |
| 17814    | Daiwa Capital Mkt - Yanzhou Coal European Put Wts Dec 2012 A | 80,000,000  | 2012/04/10 | 2012/12/10 | 27.20          |
| 17807    | Goldman Sachs SP (Asia) - China Mobile Euro Wts Sep 2012 C   | 200,000,000 | 2012/04/10 | 2012/09/24 | 61.20          |
| 17806    | Goldman Sachs SP (Asia) - HSBC European Warrants Oct 2012 A  | 200,000,000 | 2012/04/10 | 2012/10/15 | 52.00          |
| 17823    | Macquarie Bank Ltd. - China Agri European Wts Oct 2012 A     | 80,000,000  | 2012/04/10 | 2012/10/09 | 20.00          |
| 17827    | Macquarie Bank Ltd. - CNBM European Warrants Nov 2012 A      | 180,000,000 | 2012/04/10 | 2012/11/09 | 27.00          |
| 17826    | Macquarie Bank Ltd. - Comba European Warrants Oct 2012 A     | 80,000,000  | 2012/04/10 | 2012/10/09 | 29.28          |
| 17825    | Macquarie Bank Ltd. - CQRC Bank European Warrants Oct 2012 A | 80,000,000  | 2012/04/10 | 2012/10/09 | 23.52          |
| 17824    | Macquarie Bank Ltd. - China Res Gas European Wts Jun 2013 A  | 150,000,000 | 2012/04/10 | 2013/06/03 | 51.15          |
| 17828    | Macquarie Bank Ltd. - Tracker Fund European Wts Dec 2012 A   | 150,000,000 | 2012/04/10 | 2012/12/04 | 22.50          |
| 17805    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Sep 2012 G | 100,000,000 | 2012/04/10 | 2012/09/27 | 17.50          |
| 17808    | Standard Chartered Bank - Geely Auto European Wts May 2013 A | 100,000,000 | 2012/04/10 | 2013/05/06 | 36.00          |
| 17816    | UBS AG - ICBC European Warrants Aug 2012 C                   | 100,000,000 | 2012/04/10 | 2012/08/31 | 20.80          |
| 17817    | UBS AG - Tencent Holdings European Warrants Oct 2012 B       | 100,000,000 | 2012/04/10 | 2012/10/24 | 16.00          |
| 17876    | Credit Suisse AG - Anhui Conch European Warrants Sep 2012 A  | 70,000,000  | 2012/04/11 | 2012/09/28 | 12.60          |
| 17877    | Credit Suisse AG - Agricultural Bank European Wts Aug 2012 A | 100,000,000 | 2012/04/11 | 2012/08/31 | 15.00          |
| 17862    | Credit Suisse AG - Cheung Kong European Warrants Oct 2012 A  | 70,000,000  | 2012/04/11 | 2012/10/31 | 31.50          |
| 17863    | Credit Suisse - Cheung Kong European Put Warrants Oct 2012 B | 70,000,000  | 2012/04/11 | 2012/10/31 | 17.50          |
| 17879    | Credit Suisse AG - China Life European Warrants Sep 2012 A   | 100,000,000 | 2012/04/11 | 2012/09/28 | 15.00          |
| 17871    | Credit Suisse AG - Sinopec Corp European Warrants Aug 2012 A | 80,000,000  | 2012/04/11 | 2012/08/31 | 24.00          |
| 17874    | Credit Suisse AG - ChiUnicom European Warrants Sep 2012 A    | 100,000,000 | 2012/04/11 | 2012/09/03 | 15.00          |
| 17875    | Credit Suisse AG - China Unicom European Put Wts Apr 2013 A  | 100,000,000 | 2012/04/11 | 2013/04/30 | 25.00          |
| 17872    | Credit Suisse AG - HKEx European Warrants Jul 2012 A         | 100,000,000 | 2012/04/11 | 2012/07/23 | 15.00          |
| 17873    | Credit Suisse AG - HKEx European Warrants Nov 2012 A         | 100,000,000 | 2012/04/11 | 2012/11/30 | 16.00          |
| 17867    | Credit Suisse AG - HSBC European Wts Sep 2012 A              | 100,000,000 | 2012/04/11 | 2012/09/28 | 15.00          |
| 17868    | Credit Suisse AG - HSBC European Wts Sep 2012 B              | 100,000,000 | 2012/04/11 | 2012/09/24 | 30.00          |
| 17861    | Credit Suisse AG - HSI European Warrants Jul 2012 B          | 400,000,000 | 2012/04/11 | 2012/07/30 | 80.00          |
| 17859    | Credit Suisse AG - HSI European Warrants Aug 2012 K          | 400,000,000 | 2012/04/11 | 2012/08/30 | 60.00          |
| 17860    | Credit Suisse AG - HSI European Warrants Aug 2012 L          | 400,000,000 | 2012/04/11 | 2012/08/30 | 62.00          |
| 17869    | Credit Suisse AG - Hutchison European Warrants Aug 2012 C    | 120,000,000 | 2012/04/11 | 2012/08/20 | 42.00          |
| 17870    | Credit Suisse AG - Hutchison European Warrants Aug 2012 D    | 120,000,000 | 2012/04/11 | 2012/08/20 | 30.00          |
| 17878    | Credit Suisse AG - ICBC European Warrants Sep 2012 A         | 100,000,000 | 2012/04/11 | 2012/09/28 | 15.00          |
| 17880    | Credit Suisse AG - Ping An European Warrants Sep 2012 A      | 100,000,000 | 2012/04/11 | 2012/09/28 | 35.00          |
| 17865    | Credit Suisse AG - SHK Ppt European Warrants Oct 2012 A      | 70,000,000  | 2012/04/11 | 2012/10/31 | 49.00          |
| 17864    | Credit Suisse AG - SHK Ppt European Warrants Feb 2013 A      | 70,000,000  | 2012/04/11 | 2013/02/28 | 10.85          |
| 17866    | Credit Suisse AG - SHK Ppt European Put Warrants Oct 2012 B  | 70,000,000  | 2012/04/11 | 2012/10/31 | 35.00          |
| 17857    | Macquarie Bank Ltd. - Agricultural Bk Euro Put Wt Nov 2012 A | 100,000,000 | 2012/04/11 | 2012/11/02 | 25.60          |
| 17854    | Macquarie Bank Ltd. - Angang Steel European Wts Nov 2012 A   | 80,000,000  | 2012/04/11 | 2012/11/02 | 24.40          |
| 17831    | Macquarie Bank Ltd. - Avichina European Warrants Nov 2012 A  | 150,000,000 | 2012/04/11 | 2012/11/02 | 37.80          |
| 17881    | Macquarie Bank Ltd. - BJ Ent Water European Wts May 2013 A   | 150,000,000 | 2012/04/11 | 2013/05/03 | 38.40          |
| 17837    | Macquarie Bank Ltd. - Ch LongYuan European Wts Nov 2012 A    | 150,000,000 | 2012/04/11 | 2012/11/02 | 65.40          |
| 17845    | Macquarie Bank Ltd. - CRCC European Warrants Jan 2013 A      | 80,000,000  | 2012/04/11 | 2013/01/03 | 21.68          |
| 17882    | Macquarie Bank Ltd. - Ch Ship Cont European Wts Dec 2012 A   | 100,000,000 | 2012/04/11 | 2012/12/03 | 32.30          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 17848    | Macquarie Bank Ltd. - China Shenhua European Wts Oct 2012 A   | 150,000,000 | 2012/04/11 | 2012/10/22 | 23.10          |
| 17846    | Macquarie Bank Ltd. - Chow Sang Sang European Wts Nov 2012 A  | 200,000,000 | 2012/04/11 | 2012/11/02 | 63.20          |
| 17836    | Macquarie Bank Ltd. - Foxconn European Warrants Nov 2012 A    | 80,000,000  | 2012/04/11 | 2012/11/02 | 32.08          |
| 17858    | Macquarie Bank Ltd. - A50 China European Put Wts Nov 2012 A   | 150,000,000 | 2012/04/11 | 2012/11/02 | 39.90          |
| 17884    | Macquarie Bank Ltd. - Henganintl European Wts Nov 2012 A      | 150,000,000 | 2012/04/11 | 2012/11/02 | 65.25          |
| 17853    | Macquarie Bank Ltd. - Huaneng Power European Wts Oct 2012 A   | 100,000,000 | 2012/04/11 | 2012/10/04 | 18.80          |
| 17838    | Macquarie Bank Ltd. - Huaneng Power European Wts Dec 2012 A   | 80,000,000  | 2012/04/11 | 2012/12/04 | 20.08          |
| 17834    | Macquarie Bank Ltd. - Hysan Dev European Warrants Nov 2012 A  | 150,000,000 | 2012/04/11 | 2012/11/02 | 37.80          |
| 17847    | Macquarie Bank Ltd. - Lenovo European Warrants Oct 2014 A     | 150,000,000 | 2012/04/11 | 2014/10/06 | 37.50          |
| 17844    | Macquarie Bank Ltd. - Luk Fook Hold European Wts Oct 2012 A   | 80,000,000  | 2012/04/11 | 2012/10/04 | 12.24          |
| 17883    | Macquarie Bank Ltd. - Sh Electric European Wts Nov 2012 A     | 80,000,000  | 2012/04/11 | 2012/11/02 | 22.96          |
| 17833    | Macquarie Bank Ltd. - Sh Ind H European Warrants Dec 2012 A   | 150,000,000 | 2012/04/11 | 2012/12/04 | 41.85          |
| 17856    | Macquarie Bank Ltd. - Sh Ind H European Warrants Mar 2013 A   | 150,000,000 | 2012/04/11 | 2013/03/04 | 38.10          |
| 17832    | Macquarie Bank Ltd. - Tingyi European Warrants Nov 2012 A     | 150,000,000 | 2012/04/11 | 2012/11/02 | 38.10          |
| 17835    | Macquarie Bank Ltd. - Wharf European Warrants Nov 2012 A      | 150,000,000 | 2012/04/11 | 2012/11/02 | 38.10          |
| 17849    | Macquarie Bank Ltd. - Yanzhou Coal European Wts Oct 2012 A    | 150,000,000 | 2012/04/11 | 2012/10/15 | 22.50          |
| 17852    | Macquarie Bank Ltd. - Yanzhou Coal European Wts Feb 2013 A    | 150,000,000 | 2012/04/11 | 2013/02/04 | 23.25          |
| 17830    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Oct 2012A  | 300,000,000 | 2012/04/11 | 2012/10/03 | 45.00          |
| 17839    | SGA Societe Generale Acceptance N.V. - SHKP Eu Put Wt Oct13A  | 200,000,000 | 2012/04/11 | 2013/10/02 | 30.00          |
| 17829    | SGA Societe Generale Acceptance N.V. - Tencent Eu Wt May 13 A | 200,000,000 | 2012/04/11 | 2013/05/06 | 50.00          |
| 17842    | UBS AG - Cheung Kong European Warrants Oct 2012 A             | 100,000,000 | 2012/04/11 | 2012/10/15 | 58.00          |
| 17843    | UBS AG - SHK Ppt European Warrants Oct 2012 A                 | 100,000,000 | 2012/04/11 | 2012/10/15 | 72.00          |
| 17906    | BNP Paribas Arbit Issu B.V. - HSCEI European Wts Dec 2013 A   | 100,000,000 | 2012/04/12 | 2013/12/30 | 25.00          |
| 17905    | BNP Paribas Arbit Issu B.V. - HSCEI Euro Put Wts Dec 2012 A   | 100,000,000 | 2012/04/12 | 2012/12/28 | 25.00          |
| 17898    | BNP Paribas Arbit Issu B.V. - HSI European Wts Oct 2012 A     | 200,000,000 | 2012/04/12 | 2012/10/30 | 30.00          |
| 17904    | BNP Paribas Arbit Issu B.V. - HSI Euro Put Wts Aug 2012 B     | 200,000,000 | 2012/04/12 | 2012/08/30 | 30.00          |
| 17895    | BNP Paribas Arbit Issu B.V. - Hutchison Euro Put Wt Dec 12 A  | 100,000,000 | 2012/04/12 | 2012/12/04 | 38.00          |
| 17900    | BNP Paribas Arbit Issu B.V. - PWR Assets Euro Wts Dec 2012 A  | 54,000,000  | 2012/04/12 | 2012/12/04 | 15.66          |
| 17903    | BNP Paribas Arbit Issu B.V. -SHK Ppt Euro Wts Jan 2013 A      | 100,000,000 | 2012/04/12 | 2013/01/03 | 64.00          |
| 17897    | BNP Paribas Arbit Issu B.V. - Sino Land Euro Wt Dec 2013 A    | 100,000,000 | 2012/04/12 | 2013/12/03 | 25.00          |
| 17899    | BNP Paribas Arbit Issu B.V. - Swire Pacific A Eu Wt Nov 12 A  | 44,000,000  | 2012/04/12 | 2012/11/02 | 19.80          |
| 17901    | BNP Paribas Arbit Issu B.V. - Wharf European Wts Dec 2012 A   | 80,000,000  | 2012/04/12 | 2012/12/04 | 24.80          |
| 17893    | Citigroup Global Mkt H Inc. - ChiUnicom Euro Wts Sep 2012 A   | 100,000,000 | 2012/04/12 | 2012/09/03 | 15.00          |
| 17894    | Citigroup Global Mkt H Inc. - Hutchison Euro Wts Aug 2012 B   | 100,000,000 | 2012/04/12 | 2012/08/20 | 26.00          |
| 17892    | Citigroup Global Mkt H Inc. - SHK Ppt Euro Wts Feb 2013 A     | 100,000,000 | 2012/04/12 | 2013/02/21 | 15.00          |
| 17890    | HK Bank - BOCL European Warrants Sep 2012 A                   | 100,000,000 | 2012/04/12 | 2012/09/10 | 15.00          |
| 17886    | HK Bank - Sinopec Corp European Warrants Oct 2012 A           | 100,000,000 | 2012/04/12 | 2012/10/12 | 25.00          |
| 17887    | HK Bank - China Tel European Warrants Sep 2012 A              | 100,000,000 | 2012/04/12 | 2012/09/25 | 15.00          |
| 17888    | HK Bank - China Unicom European Warrants Feb 2014 A           | 100,000,000 | 2012/04/12 | 2014/02/27 | 25.00          |
| 17889    | HK Bank - A50 China European Warrants Oct 2012 A              | 100,000,000 | 2012/04/12 | 2012/10/12 | 54.00          |
| 17885    | HK Bank - SHK Ppt European Warrants Oct 2012 A                | 100,000,000 | 2012/04/12 | 2012/10/12 | 66.00          |
| 17896    | UBS AG - HSBC European Warrants Sep 2012 A                    | 200,000,000 | 2012/04/12 | 2012/09/10 | 60.00          |
| 14846 #  | UBS AG - SHK Ppt European Warrants Jan 2013                   | 200,000,000 | 2012/04/12 | 2013/01/28 | 20.40          |
| 17927    | BNP Paribas Arbit Issu B.V. - Anhui Conch Eu Put Wt Jan 13 A  | 100,000,000 | 2012/04/13 | 2013/01/03 | 37.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 17925    | BNP Paribas Arbit Issu B.V. - CKI Holdings Eu Wts Jan 2013 A  | 45,000,000  | 2012/04/13 | 2013/01/03 | 17.55          |
| 17926    | BNP Paribas Arbit Issu B.V. - Ch LongYuan Eu Wts Oct 2014 A   | 100,000,000 | 2012/04/13 | 2014/10/06 | 25.00          |
| 17924    | BNP Paribas Arbit Issu B.V. - Ch Shenhua Euro Wts Apr 2013 A  | 100,000,000 | 2012/04/13 | 2013/04/03 | 32.00          |
| 17923    | BNP Paribas Arbit Issu B.V. - Yanzhou Coal Eur Wt Apr 2013 A  | 100,000,000 | 2012/04/13 | 2013/04/03 | 28.00          |
| 17909    | Merrill Lynch Int'l & Co. C.V. - AIA Euro Wts Sep 2012 A      | 60,000,000  | 2012/04/13 | 2012/09/24 | 17.70          |
| 17910    | Merrill Lynch Int'l & Co. C.V. - AIA Euro Wts Dec 2012 A      | 80,000,000  | 2012/04/13 | 2012/12/24 | 12.00          |
| 17908    | Merrill Lynch Int'l & Co. C.V. - China Life Eu Wt Oct 2012 B  | 60,000,000  | 2012/04/13 | 2012/10/08 | 10.68          |
| 17907    | Merrill Lynch Int'l & Co. C.V. - A50 China Eur Wt Jul 2013 A  | 80,000,000  | 2012/04/13 | 2013/07/29 | 12.00          |
| 17912    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eur Wt Sep 2012 A  | 80,000,000  | 2012/04/13 | 2012/09/20 | 12.00          |
| 17911    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eur Wt Oct 2012 A  | 60,000,000  | 2012/04/13 | 2012/10/22 | 18.30          |
| 17921    | Standard Chartered Bank - China Unicom Euro Wts May 2013 A    | 100,000,000 | 2012/04/13 | 2013/05/30 | 25.00          |
| 17920    | Standard Chartered Bank - Geely Auto European Wts Dec 2012 A  | 100,000,000 | 2012/04/13 | 2012/12/03 | 25.00          |
| 17919    | Standard Chartered Bank - Galaxy Ent European Wts Aug 2013 A  | 100,000,000 | 2012/04/13 | 2013/08/02 | 25.00          |
| 17916    | Standard Chartered Bank - Hutchison Euro Euro Wts May 2013 A  | 200,000,000 | 2012/04/13 | 2013/05/29 | 50.00          |
| 17918    | Standard Chartered Bank - SHK P European Warrants Dec 2012 A  | 100,000,000 | 2012/04/13 | 2012/12/03 | 25.00          |
| 17917    | Standard Chartered Bank - SHK P European Warrants Feb 2013 A  | 100,000,000 | 2012/04/13 | 2013/02/18 | 15.00          |
| 17922    | Standard Chartered Bank - SHK P European Put Wts Mar 2013 A   | 100,000,000 | 2012/04/13 | 2013/03/18 | 25.00          |
| 17914    | SGA Societe Generale Acceptance N.V. - CP&CC Eu Wt Sep 12 A   | 100,000,000 | 2012/04/13 | 2012/09/24 | 42.00          |
| 17915    | SGA Societe Generale Acceptance N.V. - CP&CC Eu Wt Nov 14 A   | 500,000,000 | 2012/04/13 | 2014/11/24 | 75.00          |
| 17913    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt Sep 2012 A  | 200,000,000 | 2012/04/13 | 2012/09/05 | 46.00          |
| 17938    | BNP Paribas Arbit Issu B.V. - AAC Acoustic Eu Wts Jan 2013 A  | 55,000,000  | 2012/04/16 | 2013/01/03 | 20.90          |
| 17939    | BNP Paribas Arbit Issu B.V. - ASM Pacific Eu Wts Apr 2013 A   | 100,000,000 | 2012/04/16 | 2013/04/03 | 25.00          |
| 17936    | BNP Paribas Arbit Issu B.V. - Foxconn Euro Wts Oct 2015 A     | 100,000,000 | 2012/04/16 | 2015/10/05 | 25.00          |
| 17937    | BNP Paribas Arbit Issu B.V. - Jiangxi Copper Eu Wt Apr 2013A  | 100,000,000 | 2012/04/16 | 2013/04/03 | 30.00          |
| 17940    | BNP Paribas Arbit Issu B.V. - OOIL European Wts Apr 2014 A    | 100,000,000 | 2012/04/16 | 2014/04/02 | 25.00          |
| 17935    | Citigroup Global Mkt H Inc. - HSI European Wts Aug 2012 C     | 200,000,000 | 2012/04/16 | 2012/08/30 | 30.00          |
| 17934    | J P Morgan SP BV - Cheung Kong European Warrants Dec 2012 B   | 100,000,000 | 2012/04/16 | 2012/12/03 | 38.70          |
| 17933    | J P Morgan SP BV - HSBC European Warrants Oct 2012 A          | 200,000,000 | 2012/04/16 | 2012/10/16 | 59.00          |
| 17932    | J P Morgan SP BV - HSBC European Warrants Dec 2012 A          | 200,000,000 | 2012/04/16 | 2012/12/03 | 50.00          |
| 17931    | J P Morgan SP BV - Li & Fung European Warrants Dec 2012 A     | 100,000,000 | 2012/04/16 | 2012/12/24 | 25.00          |
| 17928    | SGA Societe Generale Acceptance N.V. - AGBK Eu Wt Sep 2012 A  | 200,000,000 | 2012/04/16 | 2012/09/03 | 32.00          |
| 17930    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt Oct 2012 B  | 300,000,000 | 2012/04/16 | 2012/10/30 | 63.00          |
| 17929    | SGA Societe Generale Acceptance N.V. - HSI Eu Put Wt Oct 12 A | 300,000,000 | 2012/04/16 | 2012/10/30 | 72.00          |
| 17948    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Oct 2012 B  | 40,000,000  | 2012/04/17 | 2012/10/22 | 10.00          |
| 17947    | Merrill Lynch Int'l & Co. C.V. - CC Bank Eu Put Wt Oct 2012A  | 40,000,000  | 2012/04/17 | 2012/10/31 | 13.80          |
| 17946    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Wts Aug 2012 B     | 70,000,000  | 2012/04/17 | 2012/08/20 | 11.34          |
| 17945    | Merrill Lynch Int'l & Co. C.V. - Tencent Euro Wts Sep 2012 A  | 70,000,000  | 2012/04/17 | 2012/09/24 | 11.20          |
| 17944    | Merrill Lynch Int'l & Co. C.V. - Tencent Euro Wts Oct 2012 B  | 70,000,000  | 2012/04/17 | 2012/10/29 | 12.95          |
| 17941    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Oct 12 B  | 200,000,000 | 2012/04/17 | 2012/10/03 | 40.00          |
| 17942    | UBS AG - HSBC European Warrants Aug 2012 A                    | 200,000,000 | 2012/04/17 | 2012/08/30 | 82.00          |
| 17943    | UBS AG - HSBC European Warrants Aug 2012 B                    | 200,000,000 | 2012/04/17 | 2012/08/30 | 38.00          |
| 17980    | BNP Paribas Arbit Issu B.V. - Sinopec Corp Eu Wts Dec 2012 A  | 100,000,000 | 2012/04/18 | 2012/12/04 | 28.00          |
| 17978    | BNP Paribas Arbit Issu B.V. - HKEx European Wts Aug 2013 A    | 100,000,000 | 2012/04/18 | 2013/08/02 | 16.00          |
| 17987    | BNP Paribas Arbit Issu B.V. - HSBC European Wts Oct 2012 A    | 100,000,000 | 2012/04/18 | 2012/10/03 | 18.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 17986    | BNP Paribas Arbit Issu B.V. - HSBC European Wts May 2013 A   | 100,000,000 | 2012/04/18 | 2013/05/03 | 18.00         |
| 17985    | BNP Paribas Arbit Issu B.V. - Hutchison Euro Wts Nov 2012 A  | 100,000,000 | 2012/04/18 | 2012/11/02 | 18.00         |
| 17983    | BNP Paribas Arbit Issu B.V. - KECL European Wts Dec 2013 A   | 100,000,000 | 2012/04/18 | 2013/12/03 | 25.00         |
| 17982    | BNP Paribas Arbit Issu B.V. - Ch Rongsheng Eu Wt Dec 2012 A  | 45,000,000  | 2012/04/18 | 2012/12/04 | 13.50         |
| 17981    | BNP Paribas Arbit Issu B.V. -Tencent Hldgs Eu Wt Nov 2012 A  | 100,000,000 | 2012/04/18 | 2012/11/02 | 17.00         |
| 17979    | BNP Paribas Arbit Issu B.V. - Yanzhou Coal Eur Wt Sep 2013 A | 100,000,000 | 2012/04/18 | 2013/09/03 | 25.00         |
| 17973    | Credit Suisse AG - HSI European Put Warrants Sep 2012 A      | 400,000,000 | 2012/04/18 | 2012/09/27 | 64.00         |
| 17971    | Citigroup Global Mkt H Inc. - Cheung Kong Euro Wt Jan 2013 A | 100,000,000 | 2012/04/18 | 2013/01/08 | 15.00         |
| 17970    | Citigroup Global Mkt H Inc. - China Life Euro Wts Jul 2012 A | 100,000,000 | 2012/04/18 | 2012/07/26 | 15.00         |
| 17969    | Citigroup Global Mkt H Inc. - Jiangxi Copper Eur Wt Aug 12 A | 100,000,000 | 2012/04/18 | 2012/08/29 | 15.00         |
| 17972    | Citigroup Global Mkt H Inc. - PICC P&C Euro Wts Feb 2013 A   | 100,000,000 | 2012/04/18 | 2013/02/25 | 15.00         |
| 17961    | Goldman Sachs SP (Asia) - Agri Bk European Wts Dec 2012 A    | 120,000,000 | 2012/04/18 | 2012/12/31 | 30.24         |
| 17959    | Goldman Sachs SP (Asia) - BankComm European Wts Oct 2012 A   | 120,000,000 | 2012/04/18 | 2012/10/29 | 38.64         |
| 17960    | Goldman Sachs SP (Asia)-Sinopec Corp European Wts Nov 2012 A | 120,000,000 | 2012/04/18 | 2012/11/26 | 30.72         |
| 17958    | Goldman Sachs SP (Asia) - China Tel European Wts Oct 2012 A  | 120,000,000 | 2012/04/18 | 2012/10/29 | 30.12         |
| 17952    | HK Bank - Sinopec Corp European Warrants Oct 2012 B          | 60,000,000  | 2012/04/18 | 2012/10/18 | 15.00         |
| 17953    | HK Bank - SHK Ppt European Warrants Feb 2013 A               | 100,000,000 | 2012/04/18 | 2013/02/18 | 16.00         |
| 17957    | J P Morgan SP BV - China Mob European Wts Oct 2012 A         | 200,000,000 | 2012/04/18 | 2012/10/30 | 50.00         |
| 17954    | J P Morgan SP BV - HSI European Warrants Aug 2012 E          | 300,000,000 | 2012/04/18 | 2012/08/30 | 45.00         |
| 17956    | J P Morgan SP BV - Hutchison European Warrants Oct 2012 B    | 150,000,000 | 2012/04/18 | 2012/10/30 | 48.00         |
| 17955    | J P Morgan SP BV - Ping An European Warrants Nov 2012 A      | 100,000,000 | 2012/04/18 | 2012/11/02 | 25.00         |
| 17967    | Standard Chartered Bank - HSI European Warrants Aug 2012 B   | 200,000,000 | 2012/04/18 | 2012/08/30 | 31.60         |
| 17968    | Standard Chartered Bank - SPDR Gold Trust Euro Wt Dec 2012 A | 50,000,000  | 2012/04/18 | 2012/12/24 | 43.00         |
| 17950    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Sep 2012 A | 200,000,000 | 2012/04/18 | 2012/09/03 | 52.00         |
| 17974    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt Aug 2012 E | 300,000,000 | 2012/04/18 | 2012/08/30 | 45.00         |
| 17975    | SGA Societe Generale Acceptance N.V. -HSI Eu Put Wt Sep 12 A | 300,000,000 | 2012/04/18 | 2012/09/27 | 51.00         |
| 17949    | SGA Societe Generale Acceptance N.V. - HWL Eur Wt Oct 2012 D | 200,000,000 | 2012/04/18 | 2012/10/03 | 60.00         |
| 17962    | SGA Societe Generale Acceptance NV-NewWorld Dev Eu Wt Oct12A | 50,000,000  | 2012/04/18 | 2012/10/22 | 29.00         |
| 17951    | SGA Societe Generale Acceptance N.V. - PICC P&C Eu Wt Feb13A | 120,000,000 | 2012/04/18 | 2013/02/27 | 18.00         |
| 17966    | UBS AG - CC Bank European Warrants Jul 2012 D                | 200,000,000 | 2012/04/18 | 2012/07/23 | 48.00         |
| 17965    | UBS AG - CC Bank European Warrants Sep 2012 A                | 200,000,000 | 2012/04/18 | 2012/09/10 | 30.00         |
| 17977    | UBS AG - CNOOC European Warrants Dec 2012 A                  | 200,000,000 | 2012/04/18 | 2012/12/28 | 50.00         |
| 17976    | UBS AG - Sinopec Corp European Warrants Oct 2012 A           | 100,000,000 | 2012/04/18 | 2012/10/15 | 21.00         |
| 17963    | UBS AG - HSCEI European Warrants Dec 2012 B                  | 100,000,000 | 2012/04/18 | 2012/12/28 | 15.00         |
| 17964    | UBS AG - Hutchison European Warrants Sep 2012 B              | 200,000,000 | 2012/04/18 | 2012/09/27 | 112.00        |
| 17988    | UBS AG - ICBC European Warrants Oct 2012 A                   | 100,000,000 | 2012/04/18 | 2012/10/22 | 33.00         |
| 18011    | BNP Paribas Arbit Issu B.V. - Agricultural Bank Eu Wt Feb13A | 100,000,000 | 2012/04/19 | 2013/02/04 | 15.00         |
| 18016    | BNP Paribas Arbit Issu B.V. - CC Bank Euro Wts Jan 2013 A    | 200,000,000 | 2012/04/19 | 2013/01/03 | 50.00         |
| 18015    | BNP Paribas Arbit Issu B.V. - CNOOC European Wts Feb 2013 A  | 100,000,000 | 2012/04/19 | 2013/02/07 | 15.00         |
| 18010    | BNP Paribas Arbit Issu B.V. - Chi Res Land Eu Wts Aug 2013A  | 100,000,000 | 2012/04/19 | 2013/08/02 | 28.00         |
| 18012    | BNP Paribas Arbit Issu B.V. - Haier Elec Euro Wts May 2013 A | 100,000,000 | 2012/04/19 | 2013/05/03 | 25.00         |
| 18009    | BNP Paribas Arbit Issu B.V. - Kerry Ppt Euro Wts Nov 2012 A  | 48,000,000  | 2012/04/19 | 2012/11/02 | 12.00         |
| 18008    | BNP Paribas Arbit Issu B.V. - Li & Fung Euro Wts Jul 2013 A  | 100,000,000 | 2012/04/19 | 2013/07/03 | 26.00         |
| 18017    | BNP Paribas Arbit Issu B.V. - SJM Holdings Eu Wts Dec 2012 A | 100,000,000 | 2012/04/19 | 2012/12/04 | 20.00         |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 18014    | BNP Paribas Arbit Issu B.V. - Yurun Food Euro Wts Nov 2012 A | 100,000,000 | 2012/04/19 | 2012/11/02 | 16.00          |
| 18013    | BNP Paribas Arbit Issu B.V. - Zoomlion Euro Wts Jul 2013 A   | 100,000,000 | 2012/04/19 | 2013/07/02 | 22.00          |
| 18018    | Goldman Sachs SP (Asia) - PICC European Warrants Feb 2013 A  | 120,000,000 | 2012/04/19 | 2013/02/25 | 18.00          |
| 18005    | J P Morgan SP BV - Anhui Conch European Warrants Jun 2013 A  | 100,000,000 | 2012/04/19 | 2013/06/03 | 30.20          |
| 18004    | J P Morgan SP BV - China Coal European Warrants Nov 2013 A   | 100,000,000 | 2012/04/19 | 2013/11/13 | 15.00          |
| 17996    | J P Morgan SP BV - Ch Overseas European Warrants Feb 2013 A  | 150,000,000 | 2012/04/19 | 2013/02/27 | 37.50          |
| 17995    | J P Morgan SP BV - Sands China European Warrants Dec 2012 A  | 100,000,000 | 2012/04/19 | 2012/12/10 | 25.10          |
| 17993    | J P Morgan SP BV - Zijin Mining European Warrants Dec 2012 A | 80,000,000  | 2012/04/19 | 2012/12/28 | 20.00          |
| 18000    | CC Rabobank B.A. - Galaxy Ent European Warrants Sep 2012 A   | 100,000,000 | 2012/04/19 | 2012/09/27 | 22.00          |
| 18003    | CC Rabobank B.A. - Gome European Warrants Oct 2012 B         | 100,000,000 | 2012/04/19 | 2012/10/22 | 25.00          |
| 17999    | CC Rabobank B.A. - Lenovo European Warrants Oct 2012 A       | 100,000,000 | 2012/04/19 | 2012/10/22 | 70.00          |
| 18002    | CC Rabobank B.A. - Lenovo European Put Warrants Jan 2013 A   | 100,000,000 | 2012/04/19 | 2013/01/14 | 97.00          |
| 18001    | CC Rabobank B.A. - PICC P&C European Warrants Oct 2012 A     | 100,000,000 | 2012/04/19 | 2012/10/11 | 17.00          |
| 17989    | SGA Societe Generale Acceptance N.V. - BOCL Eu Wt Oct 2012 A | 100,000,000 | 2012/04/19 | 2012/10/03 | 18.00          |
| 17990    | SGA Societe Generale Acceptance N.V. -CNOOC Eu Put Wt Oct12A | 300,000,000 | 2012/04/19 | 2012/10/29 | 54.00          |
| 17998    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt Sep 2012 A | 200,000,000 | 2012/04/19 | 2012/09/12 | 42.00          |
| 18006    | UBS AG - BOCL European Warrants Sep 2012 B                   | 100,000,000 | 2012/04/19 | 2012/09/24 | 18.20          |
| 18007    | UBS AG - Jiangxi Copper European Warrants Sep 2012 A         | 100,000,000 | 2012/04/19 | 2012/09/24 | 16.20          |
| 18042    | Citigroup Global Mkt H Inc. - BOC HK European Wts Jul 2013 A | 100,000,000 | 2012/04/20 | 2013/07/02 | 25.00          |
| 18040    | Citigroup Global Mkt H Inc. - Sinopec Corp Eu Wts Oct 2012 A | 100,000,000 | 2012/04/20 | 2012/10/22 | 35.00          |
| 18039    | Citigroup Global Mkt H Inc. - HS Bank Euro Wts Sep 2013 A    | 100,000,000 | 2012/04/20 | 2013/09/12 | 15.00          |
| 18041    | Citigroup Global Mkt H Inc. - Ping An Euro Wts Oct 2012 A    | 100,000,000 | 2012/04/20 | 2012/10/22 | 28.00          |
| 18036    | Goldman Sachs SP (Asia) - CITIC Bank European Wts Nov 2012 A | 120,000,000 | 2012/04/20 | 2012/11/26 | 30.24          |
| 18032    | Goldman Sachs SP (Asia) - Cheung Kong Euro Wts Oct 2012 A    | 120,000,000 | 2012/04/20 | 2012/10/22 | 39.12          |
| 18035    | Goldman Sachs SP (Asia) - China Mobile Euro Wts Nov 2012 A   | 120,000,000 | 2012/04/20 | 2012/11/19 | 30.84          |
| 18033    | Goldman Sachs SP (Asia) - Galaxy Ent Euro Wts Nov 2012 A     | 120,000,000 | 2012/04/20 | 2012/11/28 | 32.16          |
| 18034    | Goldman Sachs SP (Asia) - JIANC European Warrants Sep 2012 A | 120,000,000 | 2012/04/20 | 2012/09/17 | 21.36          |
| 18021    | HK Bank - HSI European Put Warrants Sep 2013 A               | 250,000,000 | 2012/04/20 | 2013/09/27 | 62.50          |
| 18022    | HK Bank - HSI European Put Warrants Sep 2015 A               | 250,000,000 | 2012/04/20 | 2015/09/29 | 62.50          |
| 18024    | J P Morgan SP BV - BEA European Warrants Dec 2012 A          | 60,000,000  | 2012/04/20 | 2012/12/28 | 15.00          |
| 18030    | J P Morgan SP BV - Minsheng Bank European Wts Dec 2012 A     | 100,000,000 | 2012/04/20 | 2012/12/03 | 25.00          |
| 18029    | J P Morgan SP BV - CNBM European Warrants Jun 2013 A         | 200,000,000 | 2012/04/20 | 2013/06/10 | 50.00          |
| 18028    | J P Morgan SP BV - CPIC European Warrants Dec 2012 A         | 150,000,000 | 2012/04/20 | 2012/12/28 | 37.50          |
| 18031    | J P Morgan SP BV - China Shenhua European Wts Dec 2012 A     | 200,000,000 | 2012/04/20 | 2012/12/24 | 50.00          |
| 18027    | J P Morgan SP BV - Esprit European Wts Dec 2012 A            | 100,000,000 | 2012/04/20 | 2012/12/28 | 25.00          |
| 18026    | J P Morgan Int'l Der. Ltd. - HSCEI European Wts Dec 2012 B   | 300,000,000 | 2012/04/20 | 2012/12/28 | 46.50          |
| 18025    | J P Morgan SP BV - HSCEI European Put Warrants Dec 2012 A    | 300,000,000 | 2012/04/20 | 2012/12/28 | 75.00          |
| 18023    | J P Morgan SP BV - HSI European Put Warrants Dec 2012 A      | 300,000,000 | 2012/04/20 | 2012/12/28 | 45.00          |
| 18019    | SGA Societe Generale Acceptance N.V. - A50 Ch Eu Wt Oct 12 A | 60,000,000  | 2012/04/20 | 2012/10/15 | 11.40          |
| 18020    | SGA Societe Generale Acceptance N.V. - A50 Ch Eu Wt Jun 13 A | 500,000,000 | 2012/04/20 | 2013/06/10 | 110.00         |
| 18038    | UBS AG - BOC HK European Warrants Jan 2013 A                 | 100,000,000 | 2012/04/20 | 2013/01/21 | 18.00          |
| 18037    | UBS AG - HSI European Put Warrants Nov 2012 A                | 300,000,000 | 2012/04/20 | 2012/11/29 | 75.00          |
| 18048    | Goldman Sachs SP (Asia) - BOC HK European Wts Oct 2013 A     | 120,000,000 | 2012/04/23 | 2013/10/28 | 30.48          |
| 18047    | Goldman Sachs SP (Asia) - China Life Euro Wts Dec 2012 A     | 120,000,000 | 2012/04/23 | 2012/12/03 | 30.12          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |               |
| 18046    | Goldman Sachs SP (Asia) - China Mobile Euro Wts Nov 2012 B    | 120,000,000 | 2012/04/23 | 2012/11/12 | 44.16         |
| 18043    | Goldman Sachs SP (Asia) - HSBC European Warrants Oct 2012 B   | 120,000,000 | 2012/04/23 | 2012/10/30 | 50.76         |
| 18044    | Goldman Sachs SP (Asia) - Hutchison European Wts Nov 2012 A   | 120,000,000 | 2012/04/23 | 2012/11/05 | 52.68         |
| 18050    | HK Bank - BOCL European Warrants Oct 2012 A                   | 120,000,000 | 2012/04/23 | 2012/10/30 | 22.80         |
| 18051    | HK Bank - China Life European Warrants Oct 2012 A             | 120,000,000 | 2012/04/23 | 2012/10/08 | 22.80         |
| 18049    | HK Bank - China Mobile European Warrants Jul 2012 A           | 160,000,000 | 2012/04/23 | 2012/07/27 | 38.40         |
| 18053    | HK Bank - Tencent European Warrants Oct 2012 A                | 150,000,000 | 2012/04/23 | 2012/10/30 | 27.00         |
| 18054    | HK Bank - Tencent European Put Warrants Oct 2012 B            | 150,000,000 | 2012/04/23 | 2012/10/24 | 37.50         |
| 18060    | J P Morgan SP BV - BOC HK European Warrants Jul 2013 A        | 150,000,000 | 2012/04/23 | 2013/07/30 | 23.25         |
| 18067    | J P Morgan SP BV - CNOOC European Warrants Feb 2013 A         | 200,000,000 | 2012/04/23 | 2013/02/07 | 30.00         |
| 18059    | J P Morgan SP BV - Evergrande European Warrants Dec 2012 A    | 80,000,000  | 2012/04/23 | 2012/12/28 | 22.40         |
| 18062    | J P Morgan SP BV - GCL-Poly European Warrants Jan 2013 A      | 100,000,000 | 2012/04/23 | 2013/01/03 | 25.20         |
| 18058    | J P Morgan SP BV - Gome European Warrants Feb 2013 A          | 100,000,000 | 2012/04/23 | 2013/02/27 | 25.00         |
| 18066    | J P Morgan SP BV - KECL European Warrants Aug 2013 A          | 100,000,000 | 2012/04/23 | 2013/08/30 | 25.00         |
| 18065    | J P Morgan SP BV - Prada European Warrants Sep 2015 A         | 300,000,000 | 2012/04/23 | 2015/09/29 | 75.00         |
| 18057    | J P Morgan SP BV - Wynn Macau European Warrants Dec 2012 A    | 100,000,000 | 2012/04/23 | 2012/12/28 | 34.00         |
| 18055    | Macquarie Bank Ltd. - ASM Pacific European Wts Mar 2013 A     | 200,000,000 | 2012/04/23 | 2013/03/26 | 50.00         |
| 18063    | Macquarie Bank Ltd. - China Mobile Euro Put Wts Dec 2012 A    | 150,000,000 | 2012/04/23 | 2012/12/04 | 37.50         |
| 18056    | Macquarie Bank Ltd. - OOIL European Warrants Mar 2014 A       | 200,000,000 | 2012/04/23 | 2014/03/26 | 50.00         |
| 18061    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Sep 2012 B  | 200,000,000 | 2012/04/23 | 2012/09/03 | 32.00         |
| 18064    | UBS AG - China Shenhua European Warrants Sep 2012 A           | 100,000,000 | 2012/04/23 | 2012/09/24 | 15.00         |
| 18083    | BNP Paribas Arbit Issu B.V. - Angang Steel Eur Wt Dec 2012 A  | 25,000,000  | 2012/04/24 | 2012/12/04 | 13.75         |
| 18086    | BNP Paribas Arbit Issu B.V. - Galaxy Ent Euro Wts Jan 2013 A  | 100,000,000 | 2012/04/24 | 2013/01/03 | 34.00         |
| 18085    | BNP Paribas Arbit Issu B.V. - Hang Lung Ppt Eu Wt Jan 2013 A  | 99,000,000  | 2012/04/24 | 2013/01/03 | 26.73         |
| 18084    | BNP Paribas Arbit Issu B.V. - Tsingtao Brew Eu Wt Dec 2012 A  | 22,000,000  | 2012/04/24 | 2012/12/04 | 13.20         |
| 18076    | Credit Suisse AG - AIA European Warrants Sep 2012 A           | 70,000,000  | 2012/04/24 | 2012/09/28 | 10.50         |
| 18075    | Credit Suisse AG - BYD European Warrants Aug 2012 A           | 70,000,000  | 2012/04/24 | 2012/08/06 | 14.00         |
| 18078    | Credit Suisse AG - A50 China European Warrants Dec 2012 A     | 100,000,000 | 2012/04/24 | 2012/12/24 | 15.00         |
| 18080    | Credit Suisse AG - HKEx European Warrants Jul 2013 A          | 100,000,000 | 2012/04/24 | 2013/07/31 | 15.00         |
| 18077    | Credit Suisse AG - Hutchison European Warrants Jul 2012 B     | 100,000,000 | 2012/04/24 | 2012/07/30 | 33.00         |
| 18074    | Credit Suisse AG - PetroChina European Warrants Aug 2013 A    | 70,000,000  | 2012/04/24 | 2013/08/30 | 10.50         |
| 18073    | Credit Suisse AG - Tencent Holdings Euro Put Wts Sep 2012 B   | 70,000,000  | 2012/04/24 | 2012/09/28 | 10.50         |
| 18072    | Credit Suisse AG - Wharf European Warrants Nov 2012 A         | 70,000,000  | 2012/04/24 | 2012/11/26 | 28.00         |
| 18091    | Citigroup Global Mkt H Inc. - CNBM Euro Warrants Nov 2012 A   | 100,000,000 | 2012/04/24 | 2012/11/27 | 15.00         |
| 18090    | Citigroup Global Mkt H Inc. - China Tel Euro Wts Nov 2012 A   | 100,000,000 | 2012/04/24 | 2012/11/26 | 25.00         |
| 18087    | Citigroup Global Mkt H Inc. - Luk Fook Hold Eu Wt Jan 2013 A  | 100,000,000 | 2012/04/24 | 2013/01/14 | 25.00         |
| 18088    | Citigroup Global Mkt H Inc. - Tencent Euro Put Wt Oct 2012 B  | 100,000,000 | 2012/04/24 | 2012/10/10 | 18.00         |
| 18089    | Citigroup Global Mkt H Inc. - Yanzhou Coal Eur Wts Oct 2012 A | 100,000,000 | 2012/04/24 | 2012/10/08 | 15.00         |
| 18068    | Goldman Sachs SP (Asia) - CNOOC European Warrants Jun 2013 A  | 120,000,000 | 2012/04/24 | 2013/06/10 | 18.24         |
| 18071    | Standard Chartered Bank - BOCL European Warrants Jun 2013 A   | 100,000,000 | 2012/04/24 | 2013/06/04 | 25.00         |
| 18070    | Standard Chartered Bank - Evergrande European Wts Dec 2013 A  | 50,000,000  | 2012/04/24 | 2013/12/02 | 44.00         |
| 18069    | Standard Chartered Bank - Evergrande European Wts May 2015 A  | 100,000,000 | 2012/04/24 | 2015/05/28 | 25.00         |
| 18081    | UBS AG - Sinopec Corp European Warrants Oct 2012 B            | 100,000,000 | 2012/04/24 | 2012/10/24 | 47.00         |
| 18082    | UBS AG - Hutchison European Warrants Oct 2012 B               | 200,000,000 | 2012/04/24 | 2012/10/30 | 76.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 16580 #  | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Jul 2012   | 200,000,000 | 2012/04/24 | 2012/07/30 | 10.40          |
| 18117    | Credit Suisse AG - CC Bank European Warrants Aug 2012 A      | 100,000,000 | 2012/04/25 | 2012/08/27 | 28.00          |
| 18115    | Credit Suisse AG - CC Bank European Warrants Sep 2012 A      | 100,000,000 | 2012/04/25 | 2012/09/10 | 15.00          |
| 18114    | Credit Suisse - SPDR Gold Trust European Warrants Oct 2012 A | 70,000,000  | 2012/04/25 | 2012/10/31 | 28.00          |
| 18116    | Credit Suisse AG - Tencent Holdings Euro Put Wts Oct 2012 C  | 100,000,000 | 2012/04/25 | 2012/10/31 | 18.00          |
| 18103    | Goldman Sachs SP (Asia) - CC Bank European Wts Nov 2012 A    | 120,000,000 | 2012/04/25 | 2012/11/26 | 43.32          |
| 18104    | Goldman Sachs SP (Asia) - CC Bank European Wts Dec 2012 A    | 120,000,000 | 2012/04/25 | 2012/12/03 | 30.12          |
| 18101    | Goldman Sachs SP (Asia) - HSBC European Put Wts Jan 2013 A   | 120,000,000 | 2012/04/25 | 2013/01/21 | 94.80          |
| 18102    | Goldman Sachs SP (Asia) - Hutchison Euro Put Wts Nov 2012 B  | 120,000,000 | 2012/04/25 | 2012/11/19 | 64.68          |
| 18100    | Goldman Sachs SP (Asia) - Tencent European Put Wt Nov 2012 A | 120,000,000 | 2012/04/25 | 2012/11/19 | 44.16          |
| 18106    | Macquarie Bank Ltd. - CNOOC European Put Warrants Nov 2012 A | 200,000,000 | 2012/04/25 | 2012/11/02 | 31.20          |
| 18105    | Macquarie Bank Ltd. - PICC P&C European Warrants Apr 2013 A  | 200,000,000 | 2012/04/25 | 2013/04/16 | 30.00          |
| 18118    | Macquarie Bank Ltd. - Tencent European Warrants Jan 2013 A   | 250,000,000 | 2012/04/25 | 2013/01/03 | 63.00          |
| 18112    | Macquarie Bank Ltd. - Tencent European Put Wts Nov 2012 B    | 250,000,000 | 2012/04/25 | 2012/11/02 | 62.50          |
| 18096    | CC Rabobank B.A. - CM Bank European Warrants Feb 2013 A      | 90,000,000  | 2012/04/25 | 2013/02/15 | 15.30          |
| 18097    | CC Rabobank B.A. - Dongfeng Motor European Wts Mar 2013 A    | 100,000,000 | 2012/04/25 | 2013/03/25 | 25.00          |
| 18095    | CC Rabobank B.A. - Geely Auto European Warrants Nov 2012 A   | 80,000,000  | 2012/04/25 | 2012/11/27 | 29.60          |
| 18098    | CC Rabobank B.A. - Hang Lung Ppt European Wts Dec 2012 A     | 70,000,000  | 2012/04/25 | 2012/12/17 | 17.50          |
| 18099    | CC Rabobank B.A. - Want Want China European Wts Dec 2012 A   | 100,000,000 | 2012/04/25 | 2012/12/19 | 70.00          |
| 18111    | Standard Chartered Bank - CC Bank European Wts Oct 2012 A    | 100,000,000 | 2012/04/25 | 2012/10/15 | 23.00          |
| 18110    | Standard Chartered Bank - China Overseas Euro Wt Mar 2013 A  | 100,000,000 | 2012/04/25 | 2013/03/04 | 25.00          |
| 18113    | Standard Chartered Bank - HSI European Put Wts Aug 2012 C    | 200,000,000 | 2012/04/25 | 2012/08/30 | 30.20          |
| 18107    | Standard Chartered Bank - Hutchison Euro Euro Wts Nov 2012 B | 100,000,000 | 2012/04/25 | 2012/11/06 | 25.00          |
| 18109    | Standard Chartered Bank - KECL European Warrants Jan 2013 A  | 100,000,000 | 2012/04/25 | 2013/01/07 | 17.00          |
| 18108    | Standard Chartered Bank - KECL European Warrants Mar 2013 A  | 100,000,000 | 2012/04/25 | 2013/03/08 | 25.00          |
| 18093    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt Feb 2013 A | 200,000,000 | 2012/04/25 | 2013/02/18 | 30.00          |
| 18092    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt Jul 2013 A | 200,000,000 | 2012/04/25 | 2013/07/29 | 34.00          |
| 18119    | UBS AG - HSI European Put Warrants Aug 2012 H                | 300,000,000 | 2012/04/25 | 2012/08/30 | 45.00          |
| 18121    | UBS AG - Tencent Holdings European Warrants Jan 2013 A       | 100,000,000 | 2012/04/25 | 2013/01/14 | 25.00          |
| 18120    | UBS AG - Tencent Holdings European Put Warrants Oct 2012 C   | 100,000,000 | 2012/04/25 | 2012/10/25 | 30.00          |
| 18129    | BOCI Asia Ltd. - CC Bank European Warrants Oct 2012 A        | 100,000,000 | 2012/04/26 | 2012/10/05 | 16.00          |
| 18133    | BOCI Asia Ltd. - China Life European Warrants Oct 2012 A     | 100,000,000 | 2012/04/26 | 2012/10/10 | 15.00          |
| 18134    | BOCI Asia Ltd. - HKEx European Put Warrants Mar 2013 A       | 100,000,000 | 2012/04/26 | 2013/03/18 | 17.00          |
| 18130    | BOCI Asia Ltd. - SHK Ppt European Warrants Feb 2013 A        | 100,000,000 | 2012/04/26 | 2013/02/25 | 15.00          |
| 18128    | BOCI Asia Ltd. -Tencent Holdings European Put Wts Nov 2012 A | 100,000,000 | 2012/04/26 | 2012/11/01 | 20.00          |
| 18153    | BNP Paribas Arbit Issu B.V. - Air China Euro Wts Jan 2013 A  | 25,000,000  | 2012/04/26 | 2013/01/03 | 11.75          |
| 18143    | BNP Paribas Arbit Issu B.V. - Brilliance Chi Eur Wt Sep 13 A | 100,000,000 | 2012/04/26 | 2013/09/03 | 25.00          |
| 18148    | BNP Paribas Arbit Issu B.V. - CITIC Bank Euro Wts Feb 2013 A | 56,000,000  | 2012/04/26 | 2013/02/04 | 22.40          |
| 18157    | BNP Paribas Arbit Issu B.V. - Ch Railway Euro Wts Dec 2012 A | 45,000,000  | 2012/04/26 | 2012/12/04 | 15.30          |
| 18150    | BNP Paribas Arbit Issu B.V. - China Taiping Eu Wt Feb 2013 A | 45,000,000  | 2012/04/26 | 2013/02/04 | 11.70          |
| 18149    | BNP Paribas Arbit Issu B.V. - Datang Power Eu Wts Oct 2013 A | 26,000,000  | 2012/04/26 | 2013/10/03 | 11.96          |
| 18146    | BNP Paribas Arbit Issu B.V. - Dongfang Elec Eu Wt Feb 2013 A | 70,000,000  | 2012/04/26 | 2013/02/04 | 21.70          |
| 18142    | BNP Paribas Arbit Issu B.V. - Greatwall Motor Eu Wt Feb 13A  | 100,000,000 | 2012/04/26 | 2013/02/04 | 30.00          |
| 18151    | BNP Paribas Arbit Issu B.V. - Huaneng Euro Wts Feb 2013 A    | 35,000,000  | 2012/04/26 | 2013/02/04 | 13.30          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 18154    | BNP Paribas Arbit Issu B.V. - Lenovo European Wts Nov 2012 A  | 52,000,000  | 2012/04/26 | 2012/11/02 | 31.72          |
| 18156    | BNP Paribas Arbit Issu B.V. - Ping An Eu Put Wts Nov 2012 A   | 100,000,000 | 2012/04/26 | 2012/11/02 | 49.00          |
| 18147    | BNP Paribas Arbit Issu B.V. - Weigao Group Eu Wts Dec 2013 A  | 92,000,000  | 2012/04/26 | 2013/12/03 | 24.84          |
| 18144    | BNP Paribas Arbit Issu B.V. - Sinopharm Euro Wts Feb 2013 A   | 53,000,000  | 2012/04/26 | 2013/02/04 | 16.96          |
| 18155    | BNP Paribas Arbit Issu B.V. - Want Want Ch Eu Wts Feb 2015 A  | 100,000,000 | 2012/04/26 | 2015/02/03 | 26.00          |
| 18152    | BNP Paribas Arbit Issu B.V. - ZTE European Wts Feb 2013 A     | 100,000,000 | 2012/04/26 | 2013/02/04 | 25.00          |
| 18135    | Credit Suisse AG - Sands China European Warrants Aug 2012 A   | 50,000,000  | 2012/04/26 | 2012/08/31 | 15.00          |
| 18140    | Citigroup Global Mkt H Inc. - CPIC European Wts Oct 2012 A    | 100,000,000 | 2012/04/26 | 2012/10/09 | 15.00          |
| 18141    | Citigroup Global Mkt H Inc. - Evergrande Euro Wts Nov 2012 A  | 100,000,000 | 2012/04/26 | 2012/11/27 | 40.00          |
| 18139    | Citigroup Global Mkt H Inc. - HKEx Euro Put Wts Mar 2013 A    | 100,000,000 | 2012/04/26 | 2013/03/18 | 15.00          |
| 18137    | Citigroup Global Mkt H Inc. - SJM Holdings Eu Wt Jan 2013 A   | 100,000,000 | 2012/04/26 | 2013/01/14 | 25.00          |
| 18138    | Citigroup Global Mkt H Inc. - Tencent European Wts Jan 2013 A | 100,000,000 | 2012/04/26 | 2013/01/14 | 25.00          |
| 18126    | Goldman Sachs SP (Asia) - A50 China European Wts Jul 2013 A   | 120,000,000 | 2012/04/26 | 2013/07/25 | 22.32          |
| 18132    | Standard Chartered Bank - ICBC European Warrants Jun 2013 A   | 100,000,000 | 2012/04/26 | 2013/06/03 | 35.00          |
| 18131    | Standard Chartered Bank - Tencent Hldg Euro Wts Jan 2013 A    | 100,000,000 | 2012/04/26 | 2013/01/04 | 25.00          |
| 18127    | SGA Societe Generale Acceptance N.V. - BOCHK Eu Wt Dec 2012B  | 200,000,000 | 2012/04/26 | 2012/12/10 | 30.00          |
| 18125    | SGA Societe Generale Acceptance N.V. - CNOOC Eu Wt Feb 2013A  | 300,000,000 | 2012/04/26 | 2013/02/13 | 54.00          |
| 18124    | SGA Societe Generale Acceptance N.V. - CNOOC Eu Wt Nov 2013A  | 300,000,000 | 2012/04/26 | 2013/11/11 | 48.00          |
| 18123    | SGA Societe Generale Acceptance N.V. - Tencent Eu Wt Oct 12 D | 300,000,000 | 2012/04/26 | 2012/10/24 | 63.00          |
| 18122    | SGA Societe Generale Acceptance N.V. - Tencent Eu Wt Mar 13 A | 300,000,000 | 2012/04/26 | 2013/03/11 | 75.00          |
| 18136    | UBS AG - AIA European Warrants Sep 2012 B                     | 200,000,000 | 2012/04/26 | 2012/09/28 | 36.00          |
| 18165    | BOCI Asia Ltd. - AIA European Warrants Nov 2012 A             | 100,000,000 | 2012/04/27 | 2012/11/26 | 25.00          |
| 18167    | BOCI Asia Ltd. - Sinopec Corp European Warrants Dec 2012 A    | 100,000,000 | 2012/04/27 | 2012/12/04 | 27.00          |
| 18166    | BOCI Asia Ltd. - HKEx European Warrants Aug 2013 A            | 100,000,000 | 2012/04/27 | 2013/08/01 | 17.00          |
| 18164    | BOCI Asia Ltd. - HSI European Warrants Jun 2013 A             | 100,000,000 | 2012/04/27 | 2013/06/27 | 18.00          |
| 18182    | Citigroup Global Mkt H Inc. - BYD European Wts Oct 2012 A     | 80,000,000  | 2012/04/27 | 2012/10/29 | 20.00          |
| 18179    | Citigroup Global Mkt H Inc. - China Mobile Eur Wt Oct 2012 A  | 100,000,000 | 2012/04/27 | 2012/10/29 | 25.00          |
| 18180    | Citigroup Global Mkt H Inc. - A50 China Eu Put Wt Nov 2012 A  | 100,000,000 | 2012/04/27 | 2012/11/26 | 15.00          |
| 18181    | Citigroup Global Mkt H Inc. - HSBC European Wts Sep 2012 B    | 100,000,000 | 2012/04/27 | 2012/09/17 | 23.00          |
| 18178    | Citigroup Global Mkt H Inc. - Yurun Food Euro Wts Oct 2012 A  | 100,000,000 | 2012/04/27 | 2012/10/29 | 15.00          |
| 18177    | HK Bank - Sinopec Corp European Warrants Nov 2014 A           | 120,000,000 | 2012/04/27 | 2014/11/21 | 18.00          |
| 18176    | HK Bank - Tencent European Warrants Dec 2012 A                | 100,000,000 | 2012/04/27 | 2012/12/12 | 25.00          |
| 18175    | HK Bank - Tencent European Put Warrants Oct 2012 C            | 100,000,000 | 2012/04/27 | 2012/10/30 | 25.00          |
| 18168    | Macquarie Bank Ltd. - Evergrande European Wts Aug 2012 A      | 100,000,000 | 2012/04/27 | 2012/08/20 | 17.60          |
| 18170    | Macquarie Bank Ltd. - HKEx European Warrants Feb 2013 A       | 250,000,000 | 2012/04/27 | 2013/02/18 | 37.50          |
| 18169    | Macquarie Bank Ltd. - HKEx European Warrants Aug 2013 A       | 250,000,000 | 2012/04/27 | 2013/08/02 | 39.00          |
| 18174    | CC Rabobank B.A. - A50 China European Warrants Nov 2012 A     | 150,000,000 | 2012/04/27 | 2012/11/19 | 54.00          |
| 18158    | CC Rabobank B.A. - Ping An European Put Warrants Nov 2012 A   | 100,000,000 | 2012/04/27 | 2012/11/19 | 55.00          |
| 18161    | CC Rabobank B.A. - Tencent Holdings European Wts Oct 2012 A   | 150,000,000 | 2012/04/27 | 2012/10/26 | 33.00          |
| 18159    | CC Rabobank B.A. - Tencent Holdings European Wts Jan 2013 A   | 150,000,000 | 2012/04/27 | 2013/01/21 | 37.50          |
| 18163    | CC Rabobank B.A. - Tencent Holdings Euro Put Wt Sep 2012 A    | 150,000,000 | 2012/04/27 | 2012/09/24 | 22.50          |
| 18162    | CC Rabobank B.A. - Tencent Holdings Euro Put Wt Nov 2012 A    | 150,000,000 | 2012/04/27 | 2012/11/12 | 37.50          |
| 18173    | Standard Chartered Bank - China Life European Wts Feb 2013 A  | 150,000,000 | 2012/04/27 | 2013/02/01 | 37.50          |
| 18172    | Standard Chartered Bank - China Mobile Euro Wts Oct 2012 B    | 100,000,000 | 2012/04/27 | 2012/10/22 | 37.00          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 18171    | Standard Chartered Bank - HSBC European Warrants Sep 2012 A  | 100,000,000 | 2012/04/27 | 2012/09/17 | 23.00          |
| 18202    | Credit Suisse AG - Sinopec Corp European Warrants Aug 2012 B | 70,000,000  | 2012/04/30 | 2012/08/27 | 16.80          |
| 18201    | Credit Suisse AG - Sinopec Corp European Warrants Nov 2014 A | 70,000,000  | 2012/04/30 | 2014/11/28 | 10.50          |
| 18206    | Credit Suisse AG - HSBC European Put Warrants Sep 2012 C     | 100,000,000 | 2012/04/30 | 2012/09/28 | 25.00          |
| 18203    | Credit Suisse AG - Ping An European Warrants Sep 2012 B      | 80,000,000  | 2012/04/30 | 2012/09/11 | 16.00          |
| 18205    | Credit Suisse AG - Ping An European Warrants Oct 2012 A      | 80,000,000  | 2012/04/30 | 2012/10/31 | 20.00          |
| 18204    | Credit Suisse AG - Ping An European Put Warrants Sep 2012 C  | 80,000,000  | 2012/04/30 | 2012/09/28 | 22.40          |
| 18187    | Citigroup Global Mkt H Inc. - AIA European Wts Oct 2012 B    | 100,000,000 | 2012/04/30 | 2012/10/09 | 15.00          |
| 18188    | Citigroup Global Mkt H Inc. - China Life Euro Wts Oct 2012 A | 80,000,000  | 2012/04/30 | 2012/10/30 | 12.00          |
| 18207    | Citigroup Global Mkt H Inc. - A50 China Euro Wts Nov 2012 B  | 100,000,000 | 2012/04/30 | 2012/11/06 | 15.00          |
| 18210    | Citigroup Global Mkt H Inc. - GCL-Poly Energy Eu Wt Oct 12 A | 80,000,000  | 2012/04/30 | 2012/10/30 | 20.00          |
| 18209    | Citigroup Global Mkt H Inc. - Hutchison Euro Wts Oct 2012 A  | 100,000,000 | 2012/04/30 | 2012/10/30 | 30.00          |
| 18208    | Citigroup Global Mkt H Inc. - ICBC European Wts Oct 2012 A   | 100,000,000 | 2012/04/30 | 2012/10/10 | 26.00          |
| 18194    | Macquarie Bank Ltd. - Melco Int'l Dev Euro Wts Aug 2013 A    | 180,000,000 | 2012/04/30 | 2013/08/02 | 45.00          |
| 18193    | Macquarie Bank Ltd. - U Presid China European Wts Oct 2012 A | 100,000,000 | 2012/04/30 | 2012/10/30 | 44.70          |
| 18186    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Oct 2012 C | 100,000,000 | 2012/04/30 | 2012/10/30 | 25.00          |
| 18184    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Nov 2012 A | 100,000,000 | 2012/04/30 | 2012/11/29 | 26.00          |
| 18185    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Nov 2012 B | 100,000,000 | 2012/04/30 | 2012/11/29 | 25.00          |
| 18183    | Merrill Lynch Int'l & Co. C.V. - Tencent Eu Put Wt Sep 2012B | 80,000,000  | 2012/04/30 | 2012/09/24 | 12.00          |
| 18197    | CC Rabobank B.A. - Anhui Conch European Warrants Sep 2012 A  | 80,000,000  | 2012/04/30 | 2012/09/25 | 16.00          |
| 18198    | CC Rabobank B.A. - AIA European Warrants Sep 2012 A          | 150,000,000 | 2012/04/30 | 2012/09/24 | 22.50          |
| 18195    | CC Rabobank B.A. - Belle Int'l European Warrants Feb 2013 A  | 100,000,000 | 2012/04/30 | 2013/02/18 | 25.00          |
| 18199    | CC Rabobank B.A. - CNBM European Put Warrants Oct 2012 A     | 80,000,000  | 2012/04/30 | 2012/10/17 | 16.00          |
| 18196    | CC Rabobank B.A. - CSR Times European Warrants Nov 2012 A    | 80,000,000  | 2012/04/30 | 2012/11/05 | 20.00          |
| 18190    | Standard Chartered Bank - BOCL European Warrants Jan 2013 A  | 100,000,000 | 2012/04/30 | 2013/01/02 | 34.50          |
| 18191    | Standard Chartered Bank - BOCL European Warrants Sep 2013 A  | 100,000,000 | 2012/04/30 | 2013/09/19 | 17.80          |
| 18189    | Standard Chartered Bank - ICBC European Warrants Nov 2012 A  | 100,000,000 | 2012/04/30 | 2012/11/28 | 25.00          |
| 18192    | Standard Chartered Bank -PetroChina European Wts Jan 2014 A  | 100,000,000 | 2012/04/30 | 2014/01/02 | 25.00          |
| 18200    | UBS AG - HSI European Warrants Jul 2012 D                    | 300,000,000 | 2012/04/30 | 2012/07/30 | 78.00          |
| 18223    | Credit Suisse AG - Chow Tai Fook European Wts Nov 2012 A     | 50,000,000  | 2012/05/02 | 2012/11/02 | 43.00          |
| 18233    | Citigroup Global Mkt H Inc. - Agricultural Bk Eu Wt Nov 12 A | 100,000,000 | 2012/05/02 | 2012/11/05 | 25.00          |
| 18232    | Citigroup Global Mkt H Inc. - CC Bank European Wt Nov 2012 A | 100,000,000 | 2012/05/02 | 2012/11/05 | 28.00          |
| 18225    | Citigroup Global Mkt H Inc. - CITIC Sec Euro Wts Nov 2012 A  | 100,000,000 | 2012/05/02 | 2012/11/05 | 25.00          |
| 18228    | Citigroup Global Mkt H Inc. - Datang European Wts Nov 2012 A | 100,000,000 | 2012/05/02 | 2012/11/05 | 25.00          |
| 18226    | Citigroup Global Mkt H Inc. - Dongfeng Euro Wts Sep 2012 A   | 100,000,000 | 2012/05/02 | 2012/09/17 | 15.00          |
| 18229    | Citigroup Global Mkt H Inc. - Geely Auto Euro Wts Nov 2012 A | 80,000,000  | 2012/05/02 | 2012/11/05 | 20.00          |
| 18247    | Citigroup Global Mkt H Inc. - HKEx European Wts Feb 2013 A   | 100,000,000 | 2012/05/02 | 2013/02/20 | 15.00          |
| 18246    | Citigroup Global Mkt H Inc. - HSI European Wts Aug 2012 E    | 200,000,000 | 2012/05/02 | 2012/08/30 | 30.00          |
| 18245    | Citigroup Global Mkt H Inc. - HSI European Put Wt Aug 2012 D | 200,000,000 | 2012/05/02 | 2012/08/30 | 36.00          |
| 18244    | Citigroup Global Mkt H Inc. - HSI European Put Wt Sep 2012 A | 200,000,000 | 2012/05/02 | 2012/09/27 | 30.00          |
| 18227    | Citigroup Global Mkt H Inc. - Li & Fung Euro Wt Jan 2013 A   | 100,000,000 | 2012/05/02 | 2013/01/03 | 15.00          |
| 18231    | Citigroup Global Mkt H Inc. - Ch Rongsheng Eur Wt Nov 2012 A | 80,000,000  | 2012/05/02 | 2012/11/05 | 20.00          |
| 18242    | Bank of East Asia - CITIC Pacific European Wts Aug 2013 A    | 90,000,000  | 2012/05/02 | 2013/08/23 | 13.50          |
| 18238    | Bank of East Asia - Esprit European Warrants Feb 2013 A      | 80,000,000  | 2012/05/02 | 2013/02/28 | 20.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |               |
| 18241    | Bank of East Asia - HKEx European Put Warrants Sep 2013 A     | 120,000,000 | 2012/05/02 | 2013/09/23 | 30.00         |
| 18234    | Bank of East Asia - Lenovo European Warrants May 2014 A       | 230,000,000 | 2012/05/02 | 2014/05/30 | 57.50         |
| 18237    | Bank of East Asia - Tencent Holdings European Wts Jan 2013 A  | 60,000,000  | 2012/05/02 | 2013/01/23 | 15.00         |
| 18236    | Bank of East Asia - Wynn Macau European Warrants Nov 2012 A   | 55,000,000  | 2012/05/02 | 2012/11/23 | 13.75         |
| 18216    | Merrill Lynch Int'l & Co. C.V. - Ch Mobile Eur Wt Oct 2012 A  | 80,000,000  | 2012/05/02 | 2012/10/29 | 12.16         |
| 18217    | Merrill Lynch Int'l & Co. C.V. - Ch Mobile Eur Wt Nov 2012 A  | 80,000,000  | 2012/05/02 | 2012/11/12 | 15.60         |
| 18211    | Merrill Lynch Int'l & Co. C.V. - Sinopec Euro Wts Nov 2014 A  | 80,000,000  | 2012/05/02 | 2014/11/21 | 12.08         |
| 18212    | Merrill Lynch Int'l & Co. C.V. - HKEx Euro Wts Jul 2013 A     | 80,000,000  | 2012/05/02 | 2013/07/25 | 12.24         |
| 18215    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eu Put Wt Nov 12 A | 80,000,000  | 2012/05/02 | 2012/11/05 | 33.20         |
| 18214    | Merrill Lynch Int'l & Co. C.V. - SHK Ppt Euro Wts Feb 2013 A  | 80,000,000  | 2012/05/02 | 2013/02/18 | 12.00         |
| 18213    | Merrill Lynch Int'l & Co. C.V. - SHK Ppt Eu Put Wt Sep 2013A  | 80,000,000  | 2012/05/02 | 2013/09/26 | 12.32         |
| 18219    | CC Rabobank B.A. - AAC Acoustic European Warrants Nov 2012 A  | 60,000,000  | 2012/05/02 | 2012/11/05 | 18.00         |
| 18221    | CC Rabobank B.A. - China EB Ltd European Warrants Oct 2012 A  | 100,000,000 | 2012/05/02 | 2012/10/26 | 17.00         |
| 18222    | CC Rabobank B.A. - GCL-Poly Energy European Wts Nov 2012 A    | 120,000,000 | 2012/05/02 | 2012/11/02 | 30.00         |
| 18220    | CC Rabobank B.A. - Zhaojin Mining European Wts May 2013 A     | 80,000,000  | 2012/05/02 | 2013/05/27 | 20.00         |
| 18224    | CC Rabobank B.A. - ZTE European Warrants Nov 2012 A           | 80,000,000  | 2012/05/02 | 2012/11/05 | 20.00         |
| 18218    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt Oct 2012 B  | 200,000,000 | 2012/05/02 | 2012/10/03 | 36.00         |
| 18243    | UBS AG - China Life European Warrants Sep 2012 C              | 200,000,000 | 2012/05/02 | 2012/09/24 | 30.00         |
| 18268    | BNP Paribas Arbit Issu B.V. - CHALCO European Wts Jan 2013 A  | 41,000,000  | 2012/05/03 | 2013/01/03 | 19.27         |
| 18266    | BNP Paribas Arbit Issu B.V. - CNOOC European Wts Jan 2013 A   | 93,000,000  | 2012/05/03 | 2013/01/03 | 52.08         |
| 18269    | BNP Paribas Arbit Issu B.V. - Ping An Eur Put Wts Dec 2012 A  | 100,000,000 | 2012/05/03 | 2012/12/04 | 64.00         |
| 18271    | BNP Paribas Arbit Issu B.V. - Tencent Hldgs Eu Wt Jul 2013 A  | 100,000,000 | 2012/05/03 | 2013/07/04 | 25.00         |
| 18270    | BNP Paribas Arbit Issu B.V. - Tencent Eu Put Wt Dec 2012 A    | 100,000,000 | 2012/05/03 | 2012/12/04 | 30.00         |
| 18272    | Bank of East Asia - Chow Tai Fook European Wts Nov 2012 A     | 30,000,000  | 2012/05/03 | 2012/11/05 | 18.60         |
| 18273    | Bank of East Asia - Chow Tai Fook European Wts May 2013 A     | 150,000,000 | 2012/05/03 | 2013/05/02 | 37.50         |
| 18260    | Goldman Sachs SP (Asia) - Angang Steel Euro Wts Dec 2012 A    | 120,000,000 | 2012/05/03 | 2012/12/10 | 61.20         |
| 18258    | Goldman Sachs SP (Asia) - BOCL European Warrants Sep 2012 A   | 120,000,000 | 2012/05/03 | 2012/09/24 | 18.00         |
| 18264    | Goldman Sachs SP (Asia) - Esprit European Wts Jan 2013 A      | 120,000,000 | 2012/05/03 | 2013/01/21 | 30.12         |
| 18257    | Goldman Sachs SP (Asia) - HSBC European Put Wts Sep 2012 B    | 120,000,000 | 2012/05/03 | 2012/09/10 | 40.32         |
| 18259    | Goldman Sachs SP (Asia) - Tencent European Wt Feb 2013 A      | 120,000,000 | 2012/05/03 | 2013/02/25 | 30.00         |
| 18263    | Macquarie Bank Ltd. - Chow Tai Fook European Wts Nov 2012 A   | 100,000,000 | 2012/05/03 | 2012/11/02 | 56.80         |
| 18250    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Nov 2012 A  | 60,000,000  | 2012/05/03 | 2012/11/05 | 15.60         |
| 18249    | Merrill Lynch Int'l & Co. C.V. - Sinopec Euro Wts Nov 2012 A  | 70,000,000  | 2012/05/03 | 2012/11/19 | 14.63         |
| 18254    | Merrill Lynch Int'l & Co. C.V. - Sinopec Eu Put Wt Sep 2014A  | 40,000,000  | 2012/05/03 | 2014/09/16 | 10.00         |
| 18248    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eur Wt Oct 2012 B  | 60,000,000  | 2012/05/03 | 2012/10/24 | 18.00         |
| 18253    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Aug 2012 B     | 60,000,000  | 2012/05/03 | 2012/08/31 | 13.68         |
| 18252    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Sep 2012 A     | 60,000,000  | 2012/05/03 | 2012/09/27 | 10.62         |
| 18251    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Put Wt Nov 2012 A  | 40,000,000  | 2012/05/03 | 2012/11/05 | 10.00         |
| 18262    | Standard Chartered Bank - China Life Euro Put Wts Jun 2013 A  | 100,000,000 | 2012/05/03 | 2013/06/04 | 25.00         |
| 18261    | Standard Chartered Bank - A50 China Euro Warrants Aug 2012 A  | 100,000,000 | 2012/05/03 | 2012/08/20 | 21.50         |
| 18255    | SGA Societe Generale Acceptance N.V. - CHALCO Eu Wt Nov 12A   | 50,000,000  | 2012/05/03 | 2012/11/05 | 13.50         |
| 18256    | SGA Societe Generale Acceptance NV-Zijin Mining Eu Wt Nov12A  | 50,000,000  | 2012/05/03 | 2012/11/05 | 12.50         |
| 18276    | Macquarie Bank Ltd. - Dongfang Elec European Wts Dec 2012 A   | 180,000,000 | 2012/05/04 | 2012/12/04 | 45.00         |
| 18275    | Macquarie Bank Ltd. - Weigao Group European Wts Nov 2013 A    | 180,000,000 | 2012/05/04 | 2013/11/04 | 45.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 18274    | SGA Societe Generale Acceptance N.V. - HWL Eur Wt Nov 2012 A | 150,000,000 | 2012/05/04 | 2012/11/05 | 52.50         |
| 18277    | UBS AG - CC Bank European Warrants Aug 2012 C                | 200,000,000 | 2012/05/04 | 2012/08/13 | 44.00         |
| 18282    | Goldman Sachs SP (Asia) - CITIC Sec European Wts Dec 2012 A  | 120,000,000 | 2012/05/07 | 2012/12/24 | 34.92         |
| 18279    | Goldman Sachs SP (Asia) - Minsheng Bank Euro Wts Nov 2012 A  | 120,000,000 | 2012/05/07 | 2012/11/26 | 30.72         |
| 18280    | Goldman Sachs SP (Asia) - Henganintl European Wts Nov 2012 A | 120,000,000 | 2012/05/07 | 2012/11/26 | 67.56         |
| 18278    | Goldman Sachs SP (Asia) - New World Dev Euro Wts Dec 2012 A  | 120,000,000 | 2012/05/07 | 2012/12/10 | 70.56         |
| 18281    | Goldman Sachs SP (Asia) - Shimao Ppt European Wts Jun 2013 A | 120,000,000 | 2012/05/07 | 2013/06/28 | 19.44         |
| 18287    | Macquarie Bank Ltd. - Gome European Warrants Feb 2013 A      | 80,000,000  | 2012/05/07 | 2013/02/20 | 13.04         |
| 18284    | Standard Chartered Bank - ICBC European Warrants Mar 2013 A  | 100,000,000 | 2012/05/07 | 2013/03/01 | 30.50         |
| 18286    | Standard Chartered Bank - Sands China Euro Wts Feb 2013 A    | 100,000,000 | 2012/05/07 | 2013/02/28 | 38.00         |
| 18285    | Standard Chartered Bank - Sands China Euro Wts Aug 2013 A    | 100,000,000 | 2012/05/07 | 2013/08/08 | 42.00         |
| 18283    | Standard Chartered Bank - Tencent Hldg Euro Wts May 2013 A   | 100,000,000 | 2012/05/07 | 2013/05/24 | 25.00         |
| 18288    | Standard Chartered Bank - Zijin Mining Euro Wts Feb 2013 A   | 100,000,000 | 2012/05/07 | 2013/02/04 | 25.00         |
| 16582 #  | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Aug 2012   | 200,000,000 | 2012/05/07 | 2012/08/30 | 18.00         |
| 17211 #  | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Aug 2012 A | 200,000,000 | 2012/05/07 | 2012/08/30 | 15.00         |
| 18297    | Credit Suisse AG - Tencent Holdings European Wts Dec 2012 B  | 100,000,000 | 2012/05/08 | 2012/12/05 | 20.00         |
| 18298    | Credit Suisse AG - Tencent Holdings Euro Put Wts Oct 2012 D  | 100,000,000 | 2012/05/08 | 2012/10/31 | 20.00         |
| 18299    | Goldman Sachs SP (Asia) - China Life Euro Wts Jan 2013 A     | 120,000,000 | 2012/05/08 | 2013/01/30 | 25.44         |
| 18294    | Goldman Sachs SP (Asia) - Foxconn European Wts Dec 2012 A    | 120,000,000 | 2012/05/08 | 2012/12/24 | 33.48         |
| 18290    | Goldman Sachs SP (Asia) - HSI European Warrants Sep 2012 C   | 200,000,000 | 2012/05/08 | 2012/09/27 | 30.60         |
| 18291    | Goldman Sachs SP (Asia) - HSI European Warrants Oct 2012 A   | 200,000,000 | 2012/05/08 | 2012/10/30 | 40.00         |
| 18289    | Goldman Sachs SP (Asia) - HSI European Put Wts Sep 2012 B    | 200,000,000 | 2012/05/08 | 2012/09/27 | 46.60         |
| 18293    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Oct 2012B | 300,000,000 | 2012/05/08 | 2012/10/03 | 66.00         |
| 18292    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Aug 12 A | 200,000,000 | 2012/05/08 | 2012/08/29 | 52.00         |
| 18295    | UBS AG - Agricultural Bank European Warrants Sep 2012 A      | 100,000,000 | 2012/05/08 | 2012/09/28 | 15.00         |
| 18296    | UBS AG - CPIC European Warrants Sep 2012 A                   | 100,000,000 | 2012/05/08 | 2012/09/24 | 15.00         |
| 18303    | BNP Paribas Arbit Issu B.V. - HSBC European Wts Jan 2013 A   | 200,000,000 | 2012/05/09 | 2013/01/28 | 44.00         |
| 18316    | Credit Suisse AG - Agricultural Bank European Wts Nov 2012 A | 60,000,000  | 2012/05/09 | 2012/11/19 | 15.00         |
| 18310    | Credit Suisse AG - CC Bank European Warrants Oct 2012 A      | 80,000,000  | 2012/05/09 | 2012/10/29 | 20.00         |
| 18319    | Credit Suisse AG - CITIC Sec European Warrants Nov 2012 A    | 60,000,000  | 2012/05/09 | 2012/11/19 | 15.00         |
| 18314    | Credit Suisse AG - Minsheng Bank European Wts Nov 2012 A     | 60,000,000  | 2012/05/09 | 2012/11/19 | 24.00         |
| 18317    | Credit Suisse AG - China Tel European Warrants Nov 2012 A    | 60,000,000  | 2012/05/09 | 2012/11/19 | 15.00         |
| 18312    | Credit Suisse AG - HKEx European Warrants Feb 2013 A         | 80,000,000  | 2012/05/09 | 2013/02/25 | 12.00         |
| 18320    | Credit Suisse AG - HSI European Put Warrants Aug 2012 M      | 300,000,000 | 2012/05/09 | 2012/08/30 | 48.00         |
| 18321    | Credit Suisse AG - HSI European Put Warrants Aug 2012 N      | 300,000,000 | 2012/05/09 | 2012/08/30 | 57.00         |
| 18311    | Credit Suisse AG - Hutchison European Warrants Oct 2012 B    | 80,000,000  | 2012/05/09 | 2012/10/31 | 24.00         |
| 18318    | Credit Suisse AG - PetroChina European Warrants Nov 2012 A   | 60,000,000  | 2012/05/09 | 2012/11/19 | 18.00         |
| 18313    | Credit Suisse AG - PICC European Warrants Apr 2013 A         | 80,000,000  | 2012/05/09 | 2013/04/29 | 12.00         |
| 18315    | Credit Suisse AG - Ping An European Warrants Nov 2012 A      | 80,000,000  | 2012/05/09 | 2012/11/30 | 20.00         |
| 18307    | Goldman Sachs SP (Asia) - China Life Euro Put Wts Sep 2012 B | 120,000,000 | 2012/05/09 | 2012/09/18 | 18.24         |
| 18306    | Goldman Sachs SP (Asia) - China Mobile Eu Put Wts Nov 2012 C | 120,000,000 | 2012/05/09 | 2012/11/27 | 18.72         |
| 18300    | Merrill Lynch Int'l & Co. C.V. - Tencent Eu Put Wt Oct 2012C | 80,000,000  | 2012/05/09 | 2012/10/03 | 12.00         |
| 18304    | SGA Societe Generale Acceptance N.V. - CK(H) Eu Wt Feb 2013A | 300,000,000 | 2012/05/09 | 2013/02/27 | 45.00         |
| 18301    | SGA Societe Generale Acceptance N.V. - CP&CC Eu Wt Oct 2012A | 100,000,000 | 2012/05/09 | 2012/10/08 | 21.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 18302    | SGA Societe Generale Acceptance N.V. - A50 Ch Eu Wt Nov 12 B | 50,000,000  | 2012/05/09 | 2012/11/12 | 14.00          |
| 18305    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt Oct 2012 C | 300,000,000 | 2012/05/09 | 2012/10/30 | 45.00          |
| 18309    | UBS AG - CC Bank European Warrants Sep 2012 B                | 200,000,000 | 2012/05/09 | 2012/09/03 | 30.00          |
| 18308    | UBS AG - HSBC European Warrants Sep 2012 B                   | 200,000,000 | 2012/05/09 | 2012/09/24 | 32.00          |
| 18332    | BNP Paribas Arbit Issu B.V. - CC Bank Euro Wts Apr 2013 A    | 200,000,000 | 2012/05/10 | 2013/04/03 | 76.00          |
| 18325    | BNP Paribas Arbit Issu B.V. - Tencent Hldgs Eu Wt Jan 2013 A | 100,000,000 | 2012/05/10 | 2013/01/03 | 25.00          |
| 18331    | BNP Paribas Arbit Issu B.V. - Wynn Macau Euro Wts Jan 2013 A | 100,000,000 | 2012/05/10 | 2013/01/03 | 31.00          |
| 18328    | Credit Suisse AG - CC Bank European Put Warrants Aug 2012 B  | 80,000,000  | 2012/05/10 | 2012/08/31 | 12.00          |
| 18326    | Credit Suisse AG - China Mobile European Warrants Sep 2012 C | 80,000,000  | 2012/05/10 | 2012/09/28 | 12.00          |
| 18327    | Credit Suisse AG - China Mobile European Put Wts Aug 2012 A  | 80,000,000  | 2012/05/10 | 2012/08/31 | 12.00          |
| 18329    | Credit Suisse AG - Jiangxi Copper Euro Put Wts Nov 2012 A    | 80,000,000  | 2012/05/10 | 2012/11/30 | 20.00          |
| 18323    | Standard Chartered Bank - AIA European Warrants Jan 2013 A   | 100,000,000 | 2012/05/10 | 2013/01/04 | 25.00          |
| 18322    | Standard Chartered Bank - China Mobile Euro Wts Jan 2013 A   | 100,000,000 | 2012/05/10 | 2013/01/04 | 35.50          |
| 18324    | Standard Chartered Bank - A50 China Euro Warrants May 2014 A | 100,000,000 | 2012/05/10 | 2014/05/07 | 25.00          |
| 18330    | UBS AG - A50 China European Warrants Aug 2014 A              | 200,000,000 | 2012/05/10 | 2014/08/04 | 30.00          |
| 14518 #  | CC Rabobank B.A. - CNBM European Warrants Sep 2012           | 200,000,000 | 2012/05/10 | 2012/09/19 | 10.20          |
| 16503 #  | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Jul 2012   | 300,000,000 | 2012/05/10 | 2012/07/31 | 11.40          |
| 16601 #  | UBS AG - HSCEI European Warrants Sep 2012 A                  | 300,000,000 | 2012/05/10 | 2012/09/27 | 10.50          |
| 18336    | Goldman Sachs SP (Asia) - Agri Bk European Wts Jan 2013 A    | 120,000,000 | 2012/05/11 | 2013/01/28 | 30.12          |
| 18351    | Goldman Sachs SP (Asia) - HSCEI European Put Wts Nov 2012 A  | 100,000,000 | 2012/05/11 | 2012/11/29 | 25.20          |
| 18352    | Goldman Sachs SP (Asia) - HSCEI European Put Wts Nov 2012 B  | 100,000,000 | 2012/05/11 | 2012/11/29 | 29.10          |
| 18335    | Goldman Sachs SP (Asia) - Ping An European Wts Nov 2012 A    | 120,000,000 | 2012/05/11 | 2012/11/19 | 35.04          |
| 18334    | Goldman Sachs SP (Asia) - Tencent European Wt Apr 2013 A     | 120,000,000 | 2012/05/11 | 2013/04/29 | 31.44          |
| 18345    | Macquarie Bank Ltd. - Agile Ppt European Warrants May 2014 A | 180,000,000 | 2012/05/11 | 2014/05/02 | 45.00          |
| 18354    | Macquarie Bank Ltd. - China Tel European Warrants Jan 2013 A | 100,000,000 | 2012/05/11 | 2013/01/03 | 25.00          |
| 18353    | Macquarie Bank Ltd. - China Unicom Euro Put Wts Sep 2013 A   | 200,000,000 | 2012/05/11 | 2013/09/03 | 37.60          |
| 18342    | Macquarie Bank Ltd. - Galaxy Ent European Wts Nov 2012 A     | 180,000,000 | 2012/05/11 | 2012/11/16 | 37.26          |
| 18343    | Macquarie Bank Ltd. - Melco Int'l Dev Euro Wts May 2014 A    | 180,000,000 | 2012/05/11 | 2014/05/02 | 45.00          |
| 18355    | Macquarie Bank Ltd. - Ch Rongsheng Euro Warrants Nov 2012 A  | 80,000,000  | 2012/05/11 | 2012/11/12 | 20.00          |
| 18341    | Macquarie Bank Ltd. - SJM Holdings European Wts Feb 2013 A   | 180,000,000 | 2012/05/11 | 2013/02/21 | 27.00          |
| 18356    | Macquarie Bank Ltd. - Tencent European Put Wts Nov 2012 C    | 250,000,000 | 2012/05/11 | 2012/11/05 | 62.00          |
| 18338    | CC Rabobank B.A. - Angang Steel European Warrants Nov 2012 A | 80,000,000  | 2012/05/11 | 2012/11/12 | 51.20          |
| 18350    | CC Rabobank B.A. - BOC HK European Warrants Nov 2012 A       | 150,000,000 | 2012/05/11 | 2012/11/27 | 22.50          |
| 18339    | CC Rabobank B.A. - Chow Tai Fook European Wts Oct 2012 A     | 50,000,000  | 2012/05/11 | 2012/10/26 | 26.50          |
| 18340    | CC Rabobank B.A. - Evergrande European Warrants Nov 2012 A   | 100,000,000 | 2012/05/11 | 2012/11/12 | 42.00          |
| 18337    | CC Rabobank B.A. - Foxconn European Warrants Nov 2012 A      | 80,000,000  | 2012/05/11 | 2012/11/12 | 33.60          |
| 18347    | Standard Chartered Bank - Agricultural Bk Euro Wts Jan 2013A | 100,000,000 | 2012/05/11 | 2013/01/24 | 15.00          |
| 18349    | Standard Chartered Bank - BOCL European Warrants Sep 2012 B  | 100,000,000 | 2012/05/11 | 2012/09/24 | 15.00          |
| 18348    | Standard Chartered Bank - BOCL European Put Wts Jun 2013 B   | 100,000,000 | 2012/05/11 | 2013/06/03 | 30.00          |
| 18346    | Standard Chartered Bank - CC Bank European Wts Jun 2013 A    | 100,000,000 | 2012/05/11 | 2013/06/20 | 38.00          |
| 18333    | UBS AG - Esprit European Warrants Dec 2012 A                 | 100,000,000 | 2012/05/11 | 2012/12/24 | 25.00          |
| 16545 #  | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Put Wt Aug 2012  | 60,000,000  | 2012/05/11 | 2012/08/30 | 11.10          |
| 18373    | BNP Paribas Arbit Issu B.V. - CC Bank Euro Put Wts Jan 2013B | 200,000,000 | 2012/05/14 | 2013/01/03 | 70.00          |
| 18358    | BNP Paribas Arbit Issu B.V. - Ch Mobile Euro Wts Apr 2013 A  | 100,000,000 | 2012/05/14 | 2013/04/03 | 26.00          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 18359    | BNP Paribas Arbit Issu B.V. - China Overseas Eu Wt Apr 2013A | 100,000,000 | 2012/05/14 | 2013/04/03 | 25.00          |
| 18369    | BNP Paribas Arbit Issu B.V. - Ch Ship Cont Eur Wt Feb 2013 A | 90,000,000  | 2012/05/14 | 2013/02/04 | 27.90          |
| 18361    | BNP Paribas Arbit Issu B.V. - Dongyue Gp Euro Wts Apr 2015 A | 100,000,000 | 2012/05/14 | 2015/04/02 | 25.00          |
| 18366    | BNP Paribas Arbit Issu B.V. - Gome European Wts Jan 2013 A   | 100,000,000 | 2012/05/14 | 2013/01/03 | 25.00          |
| 18370    | BNP Paribas Arbit Issu B.V. - R&F Ppt Euro Wts Mar 2014 A    | 100,000,000 | 2012/05/14 | 2014/03/04 | 25.00          |
| 18372    | BNP Paribas Arbit Issu B.V. - ICBC Euro Put Wts Jan 2013 A   | 200,000,000 | 2012/05/14 | 2013/01/03 | 50.00          |
| 18360    | BNP Paribas Arbit Issu B.V. - Luk Fook Hold Eu Wt Jan 2013A  | 60,000,000  | 2012/05/14 | 2013/01/03 | 19.80          |
| 18371    | BNP Paribas Arbit Issu B.V. - Shimao Ppt Euro Wts Jan 2014 A | 100,000,000 | 2012/05/14 | 2014/01/03 | 25.00          |
| 18368    | Credit Suisse AG - ICBC European Warrants Oct 2012 A         | 70,000,000  | 2012/05/14 | 2012/10/08 | 10.50          |
| 18357    | Goldman Sachs SP (Asia) - SHK Ppt European Wts Jan 2013 A    | 120,000,000 | 2012/05/14 | 2013/01/28 | 30.12          |
| 18365    | Macquarie Bank Ltd. - CC Bank European Warrants Jan 2013 A   | 200,000,000 | 2012/05/14 | 2013/01/03 | 52.00          |
| 18362    | Macquarie Bank Ltd. - Hutchison European Warrants Dec 2012 A | 200,000,000 | 2012/05/14 | 2012/12/04 | 52.40          |
| 18364    | Macquarie Bank Ltd. - ICBC European Warrants Jan 2013 A      | 200,000,000 | 2012/05/14 | 2013/01/03 | 51.40          |
| 18363    | Macquarie Bank Ltd. - Zijin Mining European Wts Dec 2012 A   | 200,000,000 | 2012/05/14 | 2012/12/04 | 51.80          |
| 18374    | UBS AG - BOCL European Warrants Dec 2012 A                   | 100,000,000 | 2012/05/14 | 2012/12/21 | 22.00          |
| 18375    | UBS AG - CC Bank European Warrants Nov 2012 A                | 200,000,000 | 2012/05/14 | 2012/11/14 | 50.00          |
| 18367    | UBS AG - HKEx European Warrants Jul 2013 A                   | 300,000,000 | 2012/05/14 | 2013/07/29 | 45.00          |
| 18376    | UBS AG - HSI European Warrants Dec 2012 D                    | 300,000,000 | 2012/05/14 | 2012/12/28 | 45.00          |
| 18396    | BNP Paribas Arbit Issu B.V. - HSI European Wts Nov 2012 C    | 200,000,000 | 2012/05/15 | 2012/11/29 | 50.00          |
| 18392    | BNP Paribas Arbit Issu B.V. - HSI European Wts Jan 2013 A    | 200,000,000 | 2012/05/15 | 2013/01/30 | 50.00          |
| 18398    | BNP Paribas Arbit Issu B.V. - HSI Euro Put Wts Aug 2012 C    | 200,000,000 | 2012/05/15 | 2012/08/30 | 34.00          |
| 18397    | BNP Paribas Arbit Issu B.V. - HSI Euro Put Wts Oct 2012 B    | 200,000,000 | 2012/05/15 | 2012/10/30 | 54.00          |
| 18394    | BNP Paribas Arbit Issu B.V. - HSI Euro Put Wts Nov 2012 B    | 200,000,000 | 2012/05/15 | 2012/11/29 | 50.00          |
| 18388    | Macquarie Bank Ltd. - CPIC European Warrants Mar 2013 A      | 180,000,000 | 2012/05/15 | 2013/03/04 | 45.00          |
| 18386    | Macquarie Bank Ltd. - Dongyue Group European Wts Mar 2014 A  | 150,000,000 | 2012/05/15 | 2014/03/04 | 37.50          |
| 18387    | Macquarie Bank Ltd. -GCL-Poly Energy European Wts Nov 2012 A | 100,000,000 | 2012/05/15 | 2012/11/02 | 15.00          |
| 18382    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Wts Nov 2012 C   | 100,000,000 | 2012/05/15 | 2012/11/29 | 25.00          |
| 18381    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Wts Dec 2012 B   | 100,000,000 | 2012/05/15 | 2012/12/28 | 15.10          |
| 18380    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Wts Mar 2013 A   | 100,000,000 | 2012/05/15 | 2013/03/27 | 15.00          |
| 18377    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Put Wt Nov 2012A | 100,000,000 | 2012/05/15 | 2012/11/29 | 25.00          |
| 18379    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Put Wt Nov 2012B | 100,000,000 | 2012/05/15 | 2012/11/29 | 25.00          |
| 18378    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Put Wt Dec 2012A | 100,000,000 | 2012/05/15 | 2012/12/28 | 18.80          |
| 18399    | Standard Chartered Bank - CC Bank European Wts Sep 2012 B    | 100,000,000 | 2012/05/15 | 2012/09/24 | 17.60          |
| 18389    | Standard Chartered Bank - CNOOC European Warrants Sep 2012 A | 100,000,000 | 2012/05/15 | 2012/09/24 | 17.00          |
| 18390    | Standard Chartered Bank - CNOOC European Warrants Feb 2013 A | 100,000,000 | 2012/05/15 | 2013/02/06 | 15.00          |
| 18391    | Standard Chartered Bank - CNOOC European Warrants Nov 2013 A | 100,000,000 | 2012/05/15 | 2013/11/08 | 15.00          |
| 18400    | Standard Chartered Bank - CNOOC European Warrants May 2014 A | 100,000,000 | 2012/05/15 | 2014/05/29 | 25.00          |
| 18385    | SGA Societe Generale Acceptance N.V. - AIA Euro Wt Nov 2012A | 100,000,000 | 2012/05/15 | 2012/11/26 | 17.00          |
| 18384    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Nov 2012 A | 150,000,000 | 2012/05/15 | 2012/11/28 | 57.00          |
| 18383    | SGA Societe Generale Acceptance N.V. - HWL Eur Wt Sep 2012 A | 150,000,000 | 2012/05/15 | 2012/09/26 | 70.50          |
| 18401    | UBS AG - HKEx European Warrants Sep 2012 A                   | 300,000,000 | 2012/05/15 | 2012/09/24 | 45.00          |
| 17817 #  | UBS AG - Tencent Holdings European Warrants Oct 2012 B       | 100,000,000 | 2012/05/15 | 2012/10/24 | 11.50          |
| 18404    | BNP Paribas Arbit Issu B.V. - Chow Tai Fook Eu Wt Sep 2014 A | 100,000,000 | 2012/05/16 | 2014/09/02 | 25.00          |
| 18406    | BNP Paribas Arbit Issu B.V. - Link REIT Euro Wts Sep 2013 A  | 86,000,000  | 2012/05/16 | 2013/09/03 | 21.50          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 18405    | BNP Paribas Arbit Issu B.V. - NCI European Wts Jan 2013 A    | 41,000,000  | 2012/05/16 | 2013/01/03 | 16.81         |
| 18408    | BNP Paribas Arbit Issu B.V. - Shanghai Electric Eu Wt Jan13A | 31,000,000  | 2012/05/16 | 2013/01/03 | 10.54         |
| 18407    | BNP Paribas Arbit Issu B.V. - Zijin Mining Eu Wts Sep 2013 A | 68,000,000  | 2012/05/16 | 2013/09/03 | 17.68         |
| 18419    | Credit Suisse AG - CNOOC European Warrants Nov 2012 A        | 80,000,000  | 2012/05/16 | 2012/11/09 | 12.00         |
| 18420    | Credit Suisse AG - CNOOC European Warrants Nov 2012 B        | 80,000,000  | 2012/05/16 | 2012/11/26 | 12.00         |
| 18417    | Credit Suisse AG - HSI European Warrants Sep 2012 B          | 300,000,000 | 2012/05/16 | 2012/09/27 | 51.00         |
| 18416    | Credit Suisse AG - HSI European Warrants Oct 2012 C          | 300,000,000 | 2012/05/16 | 2012/10/30 | 45.00         |
| 18418    | Credit Suisse AG - HSI European Put Warrants Nov 2012 A      | 300,000,000 | 2012/05/16 | 2012/11/29 | 48.00         |
| 18410    | Goldman Sachs SP (Asia) - AIA European Warrants Nov 2012 A   | 120,000,000 | 2012/05/16 | 2012/11/19 | 18.84         |
| 18412    | Goldman Sachs SP (Asia) - China Coal European Wts Nov 2013 A | 120,000,000 | 2012/05/16 | 2013/11/18 | 18.00         |
| 18411    | Goldman Sachs SP (Asia) - Yanzhou Coal Euro Wts Aug 2013 A   | 120,000,000 | 2012/05/16 | 2013/08/28 | 18.12         |
| 18409    | Macquarie Bank Ltd. - Ping An European Warrants Dec 2012 B   | 200,000,000 | 2012/05/16 | 2012/12/04 | 73.80         |
| 18403    | SGA Societe Generale Acceptance N.V. - CTel Eu Wt Nov 2012 A | 100,000,000 | 2012/05/16 | 2012/11/19 | 34.00         |
| 18402    | SGA Societe Generale Acceptance NV-Yanzhou Coal Eu Wt Apr13A | 100,000,000 | 2012/05/16 | 2013/04/03 | 20.00         |
| 18413    | UBS AG - China Tel European Warrants Nov 2012 A              | 100,000,000 | 2012/05/16 | 2012/11/19 | 30.00         |
| 18414    | UBS AG - SPDR Gold Trust European Warrants Dec 2012 A        | 100,000,000 | 2012/05/16 | 2012/12/10 | 56.00         |
| 18415    | UBS AG - Zijin Mining European Warrants Nov 2012 A           | 100,000,000 | 2012/05/16 | 2012/11/26 | 26.00         |
| 18424    | BNP Paribas Arbit Issu B.V. - Agricultural Bank Eu Wt Dec12A | 100,000,000 | 2012/05/17 | 2012/12/04 | 33.00         |
| 18425    | BNP Paribas Arbit Issu B.V. - HSBC Euro Put Wts Dec 2012 A   | 100,000,000 | 2012/05/17 | 2012/12/04 | 26.00         |
| 18423    | BNP Paribas Arbit Issu B.V. - ICBC European Wts Feb 2013 A   | 200,000,000 | 2012/05/17 | 2013/02/04 | 50.00         |
| 18422    | BNP Paribas Arbit Issu B.V. - Ping An European Wt Dec 2012 B | 100,000,000 | 2012/05/17 | 2012/12/04 | 26.00         |
| 18429    | Credit Suisse AG - Hutchison European Warrants Sep 2012 B    | 80,000,000  | 2012/05/17 | 2012/09/28 | 28.00         |
| 18430    | Credit Suisse AG - Yanzhou Coal European Warrants Mar 2013 A | 80,000,000  | 2012/05/17 | 2013/03/25 | 12.00         |
| 18432    | Daiwa Capital Mkt - China Life European Warrants Oct 2012 B  | 138,000,000 | 2012/05/17 | 2012/10/08 | 20.70         |
| 18428    | Macquarie Bank Ltd. - NCI European Warrants Nov 2012 A       | 150,000,000 | 2012/05/17 | 2012/11/19 | 38.70         |
| 18426    | Standard Chartered Bank - SHK P European Warrants Dec 2013 A | 100,000,000 | 2012/05/17 | 2013/12/06 | 25.00         |
| 18427    | Standard Chartered Bank - SHK P European Put Wts Dec 2012 B  | 100,000,000 | 2012/05/17 | 2012/12/18 | 25.00         |
| 18421    | SGA Societe Generale Acceptance N.V. - A50 Ch Eu Wt Sep 14 A | 500,000,000 | 2012/05/17 | 2014/09/15 | 90.00         |
| 18431    | UBS AG - CNOOC European Warrants Nov 2012 D                  | 200,000,000 | 2012/05/17 | 2012/11/19 | 30.00         |
| 18465    | BNP Paribas Arbit Issu B.V. - PetroCh Euro Wts Jan 2014 A    | 200,000,000 | 2012/05/18 | 2014/01/03 | 30.00         |
| 18475    | Credit Suisse AG - BOCL European Warrants Dec 2012 A         | 80,000,000  | 2012/05/18 | 2012/12/24 | 20.00         |
| 18477    | Credit Suisse AG - CC Bank European Warrants Nov 2012 B      | 80,000,000  | 2012/05/18 | 2012/11/30 | 22.40         |
| 18478    | Credit Suisse AG - HKEx European Warrants Sep 2012 B         | 80,000,000  | 2012/05/18 | 2012/09/28 | 12.00         |
| 18476    | Credit Suisse AG - ICBC European Warrants Nov 2012 B         | 80,000,000  | 2012/05/18 | 2012/11/30 | 20.00         |
| 18470    | Daiwa Capital Mkt - CCB European Warrants Nov 2012 C         | 128,000,000 | 2012/05/18 | 2012/11/19 | 32.00         |
| 18469    | Daiwa Capital Mkt - Hutchison European Warrants Oct 2012 C   | 128,000,000 | 2012/05/18 | 2012/10/22 | 30.72         |
| 18468    | Daiwa Capital Mkt - Hutchison European Put Wts Oct 2012 B    | 80,000,000  | 2012/05/18 | 2012/10/12 | 20.00         |
| 18457    | Goldman Sachs SP (Asia) - HSI European Warrants Oct 2012 B   | 200,000,000 | 2012/05/18 | 2012/10/30 | 32.60         |
| 18459    | Goldman Sachs SP (Asia) - Prada European Warrants Mar 2013 A | 120,000,000 | 2012/05/18 | 2013/03/04 | 57.00         |
| 18458    | Goldman Sachs SP (Asia) - ZTE European Warrants Dec 2012 A   | 120,000,000 | 2012/05/18 | 2012/12/24 | 30.12         |
| 18436    | Merrill Lynch Int'l & Co. C.V. - CK(H) Euro Wts Nov 2012 A   | 40,000,000  | 2012/05/18 | 2012/11/19 | 13.80         |
| 18439    | Merrill Lynch Int'l & Co. C.V. - China Life Eu Wt Nov 2012 A | 70,000,000  | 2012/05/18 | 2012/11/26 | 12.39         |
| 18440    | Merrill Lynch Int'l & Co. C.V. - China Life Eu Wt Jan 2013 A | 70,000,000  | 2012/05/18 | 2013/01/25 | 10.99         |
| 18438    | Merrill Lynch Int'l & Co. C.V. - A50 China Eur Wt Oct 2014 A | 70,000,000  | 2012/05/18 | 2014/10/28 | 12.39         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 18437    | Merrill Lynch Int'l & Co. C.V. - A50 China Eu Put Wt Dec 14A | 40,000,000  | 2012/05/18 | 2014/12/08 | 10.00          |
| 18433    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Put Wt Nov 2012 B | 40,000,000  | 2012/05/18 | 2012/11/19 | 12.40          |
| 18434    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Put Wt Mar 2014 A | 80,000,000  | 2012/05/18 | 2014/03/31 | 12.16          |
| 18435    | Merrill Lynch Int'l & Co. C.V. - SHK Ppt Euro Wts Nov 2012 A | 40,000,000  | 2012/05/18 | 2012/11/19 | 17.60          |
| 18446    | Nomura Int'l plc - BYD European Warrants Nov 2012 A          | 100,000,000 | 2012/05/18 | 2012/11/30 | 25.00          |
| 18448    | Nomura Int'l plc - China Life European Warrants Oct 2012 A   | 100,000,000 | 2012/05/18 | 2012/10/08 | 15.00          |
| 18445    | Nomura Int'l plc - CNOOC European Warrants Feb 2013 A        | 100,000,000 | 2012/05/18 | 2013/02/25 | 15.00          |
| 18447    | Nomura Int'l plc - Chow Tai Fook European Wts Oct 2012 A     | 50,000,000  | 2012/05/18 | 2012/10/26 | 24.00          |
| 18442    | Nomura Int'l plc - Dongyue Gp European Warrants Mar 2014 A   | 100,000,000 | 2012/05/18 | 2014/03/10 | 25.00          |
| 18449    | Nomura Int'l plc - A50 China European Warrants Oct 2014 A    | 100,000,000 | 2012/05/18 | 2014/10/31 | 15.50          |
| 18444    | Nomura Int'l plc - HKEx European Warrants Jun 2014 A         | 100,000,000 | 2012/05/18 | 2014/06/30 | 15.00          |
| 18441    | Nomura Int'l plc - Hutchison European Warrants Nov 2012 A    | 100,000,000 | 2012/05/18 | 2012/11/30 | 25.50          |
| 18443    | Nomura Int'l plc - JIANG European Warrants Mar 2013 A        | 100,000,000 | 2012/05/18 | 2013/03/28 | 25.00          |
| 18450    | Nomura Int'l plc - Zijin Mining European Warrants Dec 2012 A | 50,000,000  | 2012/05/18 | 2012/12/24 | 12.50          |
| 18463    | CC Rabobank B.A. - BYD European Warrants Nov 2012 A          | 80,000,000  | 2012/05/18 | 2012/11/12 | 20.00          |
| 18464    | CC Rabobank B.A. - KECL European Warrants Oct 2013 A         | 90,000,000  | 2012/05/18 | 2013/10/28 | 17.10          |
| 18462    | CC Rabobank B.A. - NCI European Warrants Nov 2012 A          | 80,000,000  | 2012/05/18 | 2012/11/19 | 20.00          |
| 18460    | CC Rabobank B.A. - Ch Rongsheng European Warrants Oct 2012 A | 80,000,000  | 2012/05/18 | 2012/10/29 | 17.60          |
| 18461    | CC Rabobank B.A. - Zijin Mining European Warrants Nov 2012 A | 70,000,000  | 2012/05/18 | 2012/11/19 | 17.50          |
| 18452    | Standard Chartered Bank-China Life European Wts Oct 2012 B   | 100,000,000 | 2012/05/18 | 2012/10/08 | 15.00          |
| 18454    | Standard Chartered Bank-China Life European Wts Jan 2013 A   | 100,000,000 | 2012/05/18 | 2013/01/04 | 25.00          |
| 18453    | Standard Chartered Bank - China Mobile Euro Wts Nov 2012 B   | 100,000,000 | 2012/05/18 | 2012/11/06 | 16.00          |
| 18456    | Standard Chartered Bank - China Mobile Euro Wts May 2014 A   | 200,000,000 | 2012/05/18 | 2014/05/23 | 50.00          |
| 18455    | Standard Chartered Bank - China Unicom Euro Wts Oct 2013 A   | 100,000,000 | 2012/05/18 | 2013/10/04 | 25.00          |
| 18451    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Oct 2012 A | 200,000,000 | 2012/05/18 | 2012/10/03 | 32.00          |
| 18466    | SGA Societe Generale Acceptance N.V. - CP&CC Eu Wt Oct 2012B | 100,000,000 | 2012/05/18 | 2012/10/17 | 27.00          |
| 18467    | UBS AG - CC Bank European Warrants Nov 2012 B                | 200,000,000 | 2012/05/18 | 2012/11/19 | 50.00          |
| 18493    | Credit Suisse AG - Agricultural Bank European Wts Oct 2012 A | 80,000,000  | 2012/05/21 | 2012/10/03 | 13.60          |
| 18495    | Credit Suisse AG - CC Bank European Warrants Nov 2012 C      | 80,000,000  | 2012/05/21 | 2012/11/29 | 28.00          |
| 18494    | Credit Suisse AG - ICBC European Warrants Oct 2012 B         | 80,000,000  | 2012/05/21 | 2012/10/31 | 21.60          |
| 18484    | Daiwa Capital Mkt - BOCL European Warrants Dec 2012 A        | 108,000,000 | 2012/05/21 | 2012/12/12 | 27.00          |
| 18485    | Daiwa Capital Mkt - CNOOC European Warrants Jan 2013 A       | 108,000,000 | 2012/05/21 | 2013/01/07 | 20.52          |
| 18482    | Daiwa Capital Mkt - HSBC European Warrants Oct 2012 C        | 128,000,000 | 2012/05/21 | 2012/10/05 | 67.84          |
| 18492    | Daiwa Capital Mkt - HSCEI European Put Warrants Dec 2012 D   | 100,000,000 | 2012/05/21 | 2012/12/28 | 33.00          |
| 18491    | Daiwa Capital Mkt - HSCEI European Put Warrants Mar 2013 B   | 100,000,000 | 2012/05/21 | 2013/03/27 | 25.00          |
| 18490    | Daiwa Capital Mkt - HSI European Put Warrants Dec 2012 C     | 200,000,000 | 2012/05/21 | 2012/12/28 | 50.00          |
| 18483    | Daiwa Capital Mkt - SHK Ppt European Warrants Nov 2012 A     | 80,000,000  | 2012/05/21 | 2012/11/21 | 40.80          |
| 18486    | Daiwa Capital Mkt - SHK Ppt European Put Warrants Sep 2013 A | 80,000,000  | 2012/05/21 | 2013/09/25 | 12.00          |
| 18480    | Goldman Sachs SP (Asia) - China Life Euro Wts Oct 2012 A     | 120,000,000 | 2012/05/21 | 2012/10/03 | 18.00          |
| 18481    | Goldman Sachs SP (Asia) - Hutchison European Wts Dec 2012 A  | 120,000,000 | 2012/05/21 | 2012/12/03 | 44.64          |
| 18479    | SGA Societe Generale Acceptance N.V. - AGBK Eu Wt Oct 2012 A | 200,000,000 | 2012/05/21 | 2012/10/10 | 46.00          |
| 18488    | UBS AG - CC Bank European Warrants Nov 2012 C                | 200,000,000 | 2012/05/21 | 2012/11/26 | 50.00          |
| 18487    | UBS AG - China Mobile European Warrants Nov 2012 A           | 200,000,000 | 2012/05/21 | 2012/11/12 | 84.00          |
| 18489    | UBS AG - HSCEI European Warrants Dec 2012 C                  | 100,000,000 | 2012/05/21 | 2012/12/28 | 15.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 18517    | Credit Suisse AG - BYD European Warrants Sep 2012 A          | 70,000,000  | 2012/05/22 | 2012/09/28 | 10.50          |
| 18514    | Credit Suisse AG - CNBM European Warrants Dec 2012 A         | 70,000,000  | 2012/05/22 | 2012/12/10 | 10.50          |
| 18518    | Credit Suisse AG - ChiUnicom European Warrants Dec 2012 A    | 70,000,000  | 2012/05/22 | 2012/12/03 | 12.60          |
| 18515    | Credit Suisse AG - ICBC European Warrants Aug 2012 B         | 70,000,000  | 2012/05/22 | 2012/08/31 | 17.50          |
| 18516    | Credit Suisse AG - ICBC European Put Warrants Oct 2012 C     | 70,000,000  | 2012/05/22 | 2012/10/11 | 10.50          |
| 18520    | Daiwa Capital Mkt - HSI European Warrants Mar 2013 B         | 200,000,000 | 2012/05/22 | 2013/03/27 | 56.00          |
| 18521    | Daiwa Capital Mkt - HSI European Warrants Mar 2013 C         | 200,000,000 | 2012/05/22 | 2013/03/27 | 70.00          |
| 18519    | Daiwa Capital Mkt - HSI European Put Warrants Dec 2012 D     | 200,000,000 | 2012/05/22 | 2012/12/28 | 50.00          |
| 18502    | Macquarie Bank Ltd. - Ch LongYuan European Wts Nov 2012 B    | 100,000,000 | 2012/05/22 | 2012/11/22 | 39.90          |
| 18503    | Macquarie Bank Ltd. - Yurun Food European Warrants Feb 2014A | 180,000,000 | 2012/05/22 | 2014/02/04 | 45.00          |
| 18498    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Nov 2012 B | 40,000,000  | 2012/05/22 | 2012/11/26 | 10.00          |
| 18500    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Dec 2012 A | 80,000,000  | 2012/05/22 | 2012/12/24 | 12.00          |
| 18497    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Wts Sep 2012 B    | 80,000,000  | 2012/05/22 | 2012/09/18 | 12.00          |
| 18496    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Feb 2013 A | 200,000,000 | 2012/05/22 | 2013/02/27 | 50.00          |
| 18499    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Oct 2012 A    | 80,000,000  | 2012/05/22 | 2012/10/08 | 12.00          |
| 18509    | CC Rabobank B.A. - China Shenhua European Warrants Jan 2013A | 80,000,000  | 2012/05/22 | 2013/01/30 | 20.00          |
| 18512    | CC Rabobank B.A. - Gome European Warrants Dec 2012 A         | 100,000,000 | 2012/05/22 | 2012/12/27 | 23.00          |
| 18510    | CC Rabobank B.A. - Henderson Land Dev Euro Wts Dec 2012 A    | 70,000,000  | 2012/05/22 | 2012/12/28 | 21.70          |
| 18508    | CC Rabobank B.A. - Jiangxi Copper European Wts Mar 2013 A    | 100,000,000 | 2012/05/22 | 2013/03/27 | 25.00          |
| 18511    | CC Rabobank B.A. - Li & Fung European Warrants Jul 2013 A    | 100,000,000 | 2012/05/22 | 2013/07/30 | 25.00          |
| 18501    | Standard Chartered Bank - HSI European Warrants Sep 2012 B   | 200,000,000 | 2012/05/22 | 2012/09/27 | 30.40          |
| 18505    | UBS AG - BYD European Warrants Nov 2012 A                    | 100,000,000 | 2012/05/22 | 2012/11/26 | 25.00          |
| 18506    | UBS AG - CC Bank European Warrants Nov 2012 D                | 200,000,000 | 2012/05/22 | 2012/11/30 | 50.00          |
| 18504    | UBS AG - China Life European Warrants Sep 2012 D             | 200,000,000 | 2012/05/22 | 2012/09/17 | 30.00          |
| 18513    | UBS AG - China Shenhua European Warrants Jan 2013 A          | 100,000,000 | 2012/05/22 | 2013/01/14 | 25.00          |
| 18507    | UBS AG - GCL-Poly Energy European Warrants Dec 2012 A        | 100,000,000 | 2012/05/22 | 2012/12/17 | 25.00          |
| 18557    | BNP Paribas Arbit Issu B.V. - China Life Euro Wts Apr 2013 A | 200,000,000 | 2012/05/23 | 2013/04/02 | 50.00          |
| 18530    | Credit Suisse AG - Anhui Conch European Warrants Sep 2012 B  | 80,000,000  | 2012/05/23 | 2012/09/28 | 12.00          |
| 18549    | Credit Suisse AG - China Mobile European Warrants Sep 2012 D | 80,000,000  | 2012/05/23 | 2012/09/28 | 16.00          |
| 18551    | Credit Suisse AG - Sinopec Corp European Warrants Nov 2012 A | 80,000,000  | 2012/05/23 | 2012/11/30 | 20.00          |
| 18550    | Credit Suisse AG - China Tel European Warrants Oct 2012 A    | 80,000,000  | 2012/05/23 | 2012/10/11 | 16.00          |
| 18552    | Credit Suisse AG - HSI European Warrants Oct 2012 D          | 300,000,000 | 2012/05/23 | 2012/10/30 | 45.00          |
| 18553    | Credit Suisse AG - HSI European Warrants Oct 2012 E          | 300,000,000 | 2012/05/23 | 2012/10/30 | 45.00          |
| 18548    | Credit Suisse AG - Jiangxi Copper European Wts Mar 2013 A    | 80,000,000  | 2012/05/23 | 2013/03/28 | 12.00          |
| 18528    | Daiwa Capital Mkt - CCB European Warrants Oct 2012 A         | 128,000,000 | 2012/05/23 | 2012/10/09 | 44.80          |
| 18527    | Daiwa Capital Mkt - CNOOC European Put Warrants Nov 2012 A   | 80,000,000  | 2012/05/23 | 2012/11/21 | 12.00          |
| 18529    | Daiwa Capital Mkt - HSI European Warrants Jan 2013 A         | 200,000,000 | 2012/05/23 | 2013/01/30 | 50.00          |
| 18526    | Goldman Sachs SP (Asia) - CC Bank European Wts Dec 2012 B    | 120,000,000 | 2012/05/23 | 2012/12/24 | 40.08          |
| 18525    | Goldman Sachs SP (Asia) - HKEx European Warrants Nov 2013 A  | 120,000,000 | 2012/05/23 | 2013/11/28 | 23.04          |
| 18523    | Goldman Sachs SP (Asia) - HSI European Warrants Sep 2012 D   | 200,000,000 | 2012/05/23 | 2012/09/27 | 35.20          |
| 18524    | Goldman Sachs SP (Asia) - HSI European Put Wts Nov 2012 A    | 200,000,000 | 2012/05/23 | 2012/11/29 | 50.00          |
| 18532    | Goldman Sachs SP (Asia) - Tencent European Put Wt Sep 2012 B | 120,000,000 | 2012/05/23 | 2012/09/25 | 18.24          |
| 18534    | Macquarie Bank Ltd.-Agricultural Bk Euro Warrants Nov 2012 B | 150,000,000 | 2012/05/23 | 2012/11/23 | 39.00          |
| 18533    | Macquarie Bank Ltd. - CC Bank European Warrants Dec 2012 A   | 150,000,000 | 2012/05/23 | 2012/12/04 | 26.40          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 18540    | Macquarie Bank Ltd. - Minsheng Bank European Wts Dec 2012 A  | 120,000,000 | 2012/05/23 | 2012/12/04 | 41.16         |
| 18536    | Macquarie Bank Ltd. - CNBM European Warrants Dec 2012 A      | 180,000,000 | 2012/05/23 | 2012/12/04 | 27.00         |
| 18542    | Macquarie Bank Ltd. - China Unicom European Wts Apr 2013 A   | 200,000,000 | 2012/05/23 | 2013/04/03 | 50.00         |
| 18541    | Macquarie Bank Ltd. - China Unicom European Wts Sep 2013 B   | 200,000,000 | 2012/05/23 | 2013/09/03 | 50.00         |
| 18535    | Macquarie Bank Ltd. - Foxconn European Warrants Nov 2012 B   | 100,000,000 | 2012/05/23 | 2012/11/05 | 27.60         |
| 18537    | Macquarie Bank Ltd. - ICBC European Warrants Dec 2012 B      | 150,000,000 | 2012/05/23 | 2012/12/04 | 37.50         |
| 18539    | Macquarie Bank Ltd. - New World Dev European Wts Dec 2012 A  | 100,000,000 | 2012/05/23 | 2012/12/04 | 36.60         |
| 18538    | Macquarie Bank Ltd. - Yanzhou Coal European Wts Jun 2013 A   | 180,000,000 | 2012/05/23 | 2013/06/04 | 45.00         |
| 18561    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Dec 2012 B | 40,000,000  | 2012/05/23 | 2012/12/03 | 10.80         |
| 18558    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Wts Sep 2012 C    | 70,000,000  | 2012/05/23 | 2012/09/13 | 15.96         |
| 18559    | Merrill Lynch Int'l & Co. C.V. - Tencent Euro Wts Nov 2012 A | 70,000,000  | 2012/05/23 | 2012/11/26 | 14.84         |
| 18560    | Merrill Lynch Int'l & Co. C.V. - Tencent Euro Wts Dec 2012 A | 70,000,000  | 2012/05/23 | 2012/12/03 | 11.41         |
| 18554    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Dec 2012 A | 200,000,000 | 2012/05/23 | 2012/12/03 | 70.00         |
| 18522    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt Oct 2012 D | 300,000,000 | 2012/05/23 | 2012/10/30 | 45.00         |
| 18556    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt Oct 2012 E | 300,000,000 | 2012/05/23 | 2012/10/30 | 45.00         |
| 18555    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt Oct 2012 C | 200,000,000 | 2012/05/23 | 2012/10/22 | 40.00         |
| 18564    | UBS AG - Agricultural Bank European Warrants Oct 2012 A      | 100,000,000 | 2012/05/23 | 2012/10/03 | 16.00         |
| 18567    | UBS AG - CC Bank European Warrants Sep 2012 C                | 200,000,000 | 2012/05/23 | 2012/09/24 | 52.00         |
| 18547    | UBS AG - China Life European Warrants Nov 2012 A             | 300,000,000 | 2012/05/23 | 2012/11/26 | 75.00         |
| 18562    | UBS AG - CNOOC European Warrants Apr 2013 A                  | 200,000,000 | 2012/05/23 | 2013/04/29 | 50.00         |
| 18565    | UBS AG - Sinopec Corp European Warrants Nov 2012 A           | 100,000,000 | 2012/05/23 | 2012/11/26 | 33.00         |
| 18563    | UBS AG - China Tel European Warrants Nov 2012 B              | 100,000,000 | 2012/05/23 | 2012/11/26 | 25.00         |
| 18543    | UBS AG - HKEx European Warrants Dec 2012 B                   | 300,000,000 | 2012/05/23 | 2012/12/11 | 48.00         |
| 18544    | UBS AG - HKEx European Warrants Mar 2013 A                   | 300,000,000 | 2012/05/23 | 2013/03/28 | 75.00         |
| 18545    | UBS AG - HSI European Warrants Oct 2012 B                    | 300,000,000 | 2012/05/23 | 2012/10/30 | 48.00         |
| 18546    | UBS AG - HSI European Warrants Oct 2012 C                    | 300,000,000 | 2012/05/23 | 2012/10/30 | 45.00         |
| 18568    | UBS AG - HSI European Put Warrants Dec 2012 E                | 300,000,000 | 2012/05/23 | 2012/12/28 | 75.00         |
| 18566    | UBS AG - Hutchison European Warrants Nov 2012 A              | 200,000,000 | 2012/05/23 | 2012/11/26 | 94.00         |
| 18571    | Goldman Sachs SP (Asia) - BOCL European Warrants Dec 2012 A  | 120,000,000 | 2012/05/24 | 2012/12/24 | 18.00         |
| 18569    | Goldman Sachs SP (Asia) - CNOOC European Warrants Aug 2012 A | 120,000,000 | 2012/05/24 | 2012/08/27 | 18.00         |
| 18570    | Goldman Sachs SP (Asia) - China Shenhua Euro Wts Mar 2013 A  | 120,000,000 | 2012/05/24 | 2013/03/25 | 18.60         |
| 18572    | Goldman Sachs SP (Asia) - HSBC European Warrants Sep 2012 C  | 120,000,000 | 2012/05/24 | 2012/09/10 | 57.96         |
| 18579    | Macquarie Bank Ltd. - China Life European Wts Dec 2012 A     | 200,000,000 | 2012/05/24 | 2012/12/04 | 30.00         |
| 18581    | Macquarie Bank Ltd. - China Unicom Euro Put Wts Jun 2013 A   | 200,000,000 | 2012/05/24 | 2013/06/04 | 50.00         |
| 18580    | Standard Chartered Bank - ICBC European Warrants Oct 2012 A  | 100,000,000 | 2012/05/24 | 2012/10/25 | 26.00         |
| 18577    | SGA Societe Generale Acceptance N.V. - BOCL Eu Wt Oct 2012 B | 100,000,000 | 2012/05/24 | 2012/10/10 | 15.00         |
| 18576    | SGA Societe Generale Acceptance N.V. -Shenhua Eu Wt Jan 13 A | 100,000,000 | 2012/05/24 | 2013/01/30 | 25.00         |
| 18575    | SGA Societe Generale Acceptance N.V.-ChiUnicom Eu Wts May13A | 150,000,000 | 2012/05/24 | 2013/05/29 | 24.00         |
| 18573    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt Dec 2012 A | 300,000,000 | 2012/05/24 | 2012/12/12 | 45.00         |
| 18578    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt Nov 2013 A | 300,000,000 | 2012/05/24 | 2013/11/27 | 57.00         |
| 18574    | SGA Societe Generale Acceptance N.V. -Tencent Eu Wt Dec 12 B | 300,000,000 | 2012/05/24 | 2012/12/10 | 78.00         |
| 18583    | UBS AG - AIA European Warrants Sep 2012 C                    | 200,000,000 | 2012/05/24 | 2012/09/17 | 30.00         |
| 18584    | UBS AG - HSI European Warrants Oct 2012 D                    | 300,000,000 | 2012/05/24 | 2012/10/30 | 45.00         |
| 18582    | UBS AG - SPDR Gold Trust European Warrants Nov 2012 A        | 100,000,000 | 2012/05/24 | 2012/11/26 | 72.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 18604    | BNP Paribas Arbit Issu B.V. - BOCL European Wts Jan 2013 A   | 200,000,000 | 2012/05/25 | 2013/01/03 | 30.00         |
| 18599    | Daiwa Capital Mkt - China Life European Warrants Sep 2012 C  | 138,000,000 | 2012/05/25 | 2012/09/24 | 20.70         |
| 18600    | Daiwa Capital Mkt - China Life European Warrants Oct 2012 C  | 138,000,000 | 2012/05/25 | 2012/10/22 | 34.50         |
| 18612    | Daiwa Capital Mkt - HSCEI European Put Warrants Dec 2012 E   | 100,000,000 | 2012/05/25 | 2012/12/28 | 15.00         |
| 18613    | Daiwa Capital Mkt - HSI European Put Warrants Dec 2012 E     | 200,000,000 | 2012/05/25 | 2012/12/28 | 50.00         |
| 18614    | Daiwa Capital Mkt - HSI European Put Warrants Mar 2013 D     | 200,000,000 | 2012/05/25 | 2013/03/27 | 50.00         |
| 18585    | Goldman Sachs SP (Asia) - China Life Euro Wts Sep 2012 C     | 120,000,000 | 2012/05/25 | 2012/09/24 | 18.00         |
| 18593    | Macquarie Bank Ltd. - China Coal European Wts Dec 2012 A     | 100,000,000 | 2012/05/25 | 2012/12/04 | 25.00         |
| 18594    | Macquarie Bank Ltd. - Cheung Kong European Wts Dec 2012 A    | 200,000,000 | 2012/05/25 | 2012/12/04 | 78.40         |
| 18601    | Macquarie Bank Ltd. - China Shenhua European Wts Feb 2013 A  | 180,000,000 | 2012/05/25 | 2013/02/04 | 45.00         |
| 18586    | Macquarie Bank Ltd. - Evergrande European Wts Nov 2012 A     | 100,000,000 | 2012/05/25 | 2012/11/26 | 25.00         |
| 18592    | Macquarie Bank Ltd. - HSBC European Warrants Jan 2013 A      | 200,000,000 | 2012/05/25 | 2013/01/03 | 50.00         |
| 18591    | Macquarie Bank Ltd. - Hutchison European Warrants Dec 2012 B | 180,000,000 | 2012/05/25 | 2012/12/04 | 46.44         |
| 18590    | Macquarie Bank Ltd. - Ping An European Warrants Dec 2012 C   | 180,000,000 | 2012/05/25 | 2012/12/04 | 61.20         |
| 18595    | Macquarie Bank Ltd. - SHK Ppt European Warrants Dec 2012 A   | 200,000,000 | 2012/05/25 | 2012/12/04 | 97.00         |
| 18607    | Merrill Lynch Int'l & Co. C.V. - BOCL European Wt Dec 2012 A | 70,000,000  | 2012/05/25 | 2012/12/17 | 10.78         |
| 18610    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Sep 2012 B | 60,000,000  | 2012/05/25 | 2012/09/24 | 13.32         |
| 18611    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Wts Sep 2012 D    | 80,000,000  | 2012/05/25 | 2012/09/03 | 18.96         |
| 18605    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Put Wt Nov 2012 C | 60,000,000  | 2012/05/25 | 2012/11/26 | 15.30         |
| 18606    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Aug 2012 E | 100,000,000 | 2012/05/25 | 2012/08/30 | 15.00         |
| 18609    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Oct 2012 B    | 70,000,000  | 2012/05/25 | 2012/10/15 | 10.92         |
| 18608    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Nov 2012 B    | 60,000,000  | 2012/05/25 | 2012/11/26 | 11.40         |
| 18615    | Merrill Lynch Int'l & Co. C.V. - Tencent Eu Put Wt Mar 2013A | 80,000,000  | 2012/05/25 | 2013/03/04 | 20.00         |
| 18587    | Standard Chartered Bank - HSBC European Warrants Dec 2012 A  | 100,000,000 | 2012/05/25 | 2012/12/28 | 25.00         |
| 18597    | Standard Chartered Bank - HSI European Warrants Dec 2012 A   | 200,000,000 | 2012/05/25 | 2012/12/28 | 50.00         |
| 18588    | Standard Chartered Bank - Ping An European Wts Feb 2013 A    | 100,000,000 | 2012/05/25 | 2013/02/06 | 32.00         |
| 18602    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Sep 2012A | 300,000,000 | 2012/05/25 | 2012/09/26 | 45.00         |
| 18603    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt Sep 2012 B | 300,000,000 | 2012/05/25 | 2012/09/05 | 66.00         |
| 18596    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt Oct 2012 F | 300,000,000 | 2012/05/25 | 2012/10/30 | 48.00         |
| 18589    | SGA Societe Generale Acceptance N.V. -HSI Eu Put Wt Nov 12 A | 300,000,000 | 2012/05/25 | 2012/11/29 | 84.00         |
| 18620    | UBS AG - CC Bank European Warrants Dec 2012 A                | 200,000,000 | 2012/05/25 | 2012/12/10 | 74.00         |
| 18616    | UBS AG - China Life European Warrants Dec 2012 C             | 300,000,000 | 2012/05/25 | 2012/12/10 | 75.00         |
| 18624    | UBS AG - China Mobile European Warrants Oct 2012 C           | 200,000,000 | 2012/05/25 | 2012/10/22 | 52.00         |
| 18625    | UBS AG - Evergrande European Warrants Sep 2012 A             | 100,000,000 | 2012/05/25 | 2012/09/10 | 28.00         |
| 18618    | UBS AG - HSBC European Warrants Sep 2012 C                   | 200,000,000 | 2012/05/25 | 2012/09/24 | 66.00         |
| 18623    | UBS AG - HSCEI European Put Warrants Dec 2012 D              | 100,000,000 | 2012/05/25 | 2012/12/28 | 15.00         |
| 18622    | UBS AG - HSI European Warrants Oct 2012 E                    | 300,000,000 | 2012/05/25 | 2012/10/30 | 79.50         |
| 18598    | UBS AG - HSI European Warrants Nov 2012 B                    | 300,000,000 | 2012/05/25 | 2012/11/29 | 75.00         |
| 18621    | UBS AG - HSI European Put Warrants Aug 2012 I                | 300,000,000 | 2012/05/25 | 2012/08/30 | 45.00         |
| 18619    | UBS AG - ICBC European Warrants Aug 2012 D                   | 100,000,000 | 2012/05/25 | 2012/08/28 | 15.00         |
| 23045 #  | CC Rabobank B.A. - CC Bank European Warrants Nov 2012        | 600,000,000 | 2012/05/25 | 2012/11/05 | 10.20         |
| 18631    | Credit Suisse AG - HSI European Put Warrants Dec 2012 A      | 300,000,000 | 2012/05/28 | 2012/12/28 | 75.00         |
| 18632    | Credit Suisse AG - HSI European Put Warrants Dec 2012 B      | 300,000,000 | 2012/05/28 | 2012/12/28 | 45.00         |
| 18633    | Daiwa Capital Mkt - CCB European Put Warrants Sep 2012 E     | 80,000,000  | 2012/05/28 | 2012/09/10 | 28.00         |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 18634    | Daiwa Capital Mkt - HSBC European Put Warrants Dec 2012 B    | 98,000,000  | 2012/05/28 | 2012/12/03 | 24.50          |
| 18636    | Goldman Sachs SP (Asia) - BYD European Warrants Sep 2012 A   | 120,000,000 | 2012/05/28 | 2012/09/24 | 18.24          |
| 18637    | Goldman Sachs SP (Asia)-Sinopec Corp European Wts Oct 2012 A | 120,000,000 | 2012/05/28 | 2012/10/22 | 26.16          |
| 18638    | Goldman Sachs SP (Asia) - China Shenhua Euro Wts Jan 2013 A  | 120,000,000 | 2012/05/28 | 2013/01/28 | 30.72          |
| 18628    | Goldman Sachs SP (Asia) - HKEx European Put Wts Dec 2013 A   | 120,000,000 | 2012/05/28 | 2013/12/09 | 24.84          |
| 18627    | Goldman Sachs SP (Asia) - HSBC European Put Wts Sep 2012 D   | 120,000,000 | 2012/05/28 | 2012/09/03 | 23.76          |
| 18626    | Standard Chartered Bank - HSI European Put Wts Dec 2012 B    | 200,000,000 | 2012/05/28 | 2012/12/28 | 50.00          |
| 18629    | SGA Societe Generale Acceptance N.V. - A50 Ch Eu Wt Jul 13 A | 300,000,000 | 2012/05/28 | 2013/07/29 | 45.00          |
| 18630    | SGA Societe Generale Acceptance N.V. - Petch Eu Wt Oct 2013A | 500,000,000 | 2012/05/28 | 2013/10/28 | 80.00          |
| 18635    | SGA Societe Generale Acceptance N.V. - Petch Eu Wt Dec 2013A | 500,000,000 | 2012/05/28 | 2013/12/23 | 75.00          |
| 18642    | BOCI Asia Ltd. - BOCL European Warrants Jan 2013 A           | 100,000,000 | 2012/05/29 | 2013/01/09 | 15.00          |
| 18643    | BOCI Asia Ltd. - CC Bank European Warrants Dec 2012 A        | 100,000,000 | 2012/05/29 | 2012/12/05 | 16.00          |
| 18640    | BOCI Asia Ltd. - China Life European Warrants Jan 2013 A     | 100,000,000 | 2012/05/29 | 2013/01/04 | 16.00          |
| 18639    | BOCI Asia Ltd. - China Mobile European Warrants Dec 2012 A   | 100,000,000 | 2012/05/29 | 2012/12/24 | 22.50          |
| 18641    | BOCI Asia Ltd. - ICBC European Warrants Dec 2012 A           | 100,000,000 | 2012/05/29 | 2012/12/03 | 25.00          |
| 18657    | Credit Suisse AG - China Mobile European Warrants Aug 2012 B | 100,000,000 | 2012/05/29 | 2012/08/31 | 23.00          |
| 18658    | Credit Suisse AG - China Mobile European Put Wts Oct 2012 B  | 100,000,000 | 2012/05/29 | 2012/10/26 | 17.00          |
| 18655    | Credit Suisse AG - HSBC European Wts Oct 2012 A              | 100,000,000 | 2012/05/29 | 2012/10/31 | 25.00          |
| 18656    | Credit Suisse AG - HSBC European Put Warrants Sep 2012 D     | 100,000,000 | 2012/05/29 | 2012/09/10 | 21.00          |
| 18661    | Credit Suisse AG - HSI European Warrants Dec 2012 D          | 300,000,000 | 2012/05/29 | 2012/12/28 | 75.00          |
| 18649    | Credit Suisse AG - HSI European Put Warrants Dec 2012 C      | 300,000,000 | 2012/05/29 | 2012/12/28 | 75.00          |
| 18660    | Credit Suisse AG - Tencent Holdings European Wts Dec 2012 C  | 100,000,000 | 2012/05/29 | 2012/12/24 | 20.00          |
| 18659    | Credit Suisse AG - Tencent Holdings European Wts Jan 2013 A  | 100,000,000 | 2012/05/29 | 2013/01/31 | 22.00          |
| 18662    | Credit Suisse AG - Tencent Holdings Euro Put Wts Oct 2012 E  | 100,000,000 | 2012/05/29 | 2012/10/08 | 15.00          |
| 18650    | Goldman Sachs SP (Asia) - Angang Steel Euro Wts Jan 2013 A   | 120,000,000 | 2012/05/29 | 2013/01/21 | 38.76          |
| 18653    | Goldman Sachs SP (Asia) - Ch COSCO European Wts Dec 2012 A   | 120,000,000 | 2012/05/29 | 2012/12/24 | 35.76          |
| 18651    | Goldman Sachs SP (Asia) - CITIC Bank European Wts Apr 2013 A | 120,000,000 | 2012/05/29 | 2013/04/29 | 36.24          |
| 18654    | Goldman Sachs SP (Asia) - Galaxy Ent Euro Wts Jan 2013 A     | 120,000,000 | 2012/05/29 | 2013/01/28 | 31.68          |
| 18652    | Goldman Sachs SP (Asia) - Yurun Food European Wts Dec 2013 A | 120,000,000 | 2012/05/29 | 2013/12/23 | 30.00          |
| 18648    | Standard Chartered Bank - China Shenhua Euro Wts Mar 2013 A  | 100,000,000 | 2012/05/29 | 2013/03/04 | 25.00          |
| 18647    | Standard Chartered Bank - CTel European Warrants Nov 2012 A  | 100,000,000 | 2012/05/29 | 2012/11/12 | 15.00          |
| 18646    | SGA Societe Generale Acceptance N.V. - CNOOC Eu Wt Dec 2012A | 300,000,000 | 2012/05/29 | 2012/12/19 | 45.00          |
| 18645    | SGA Societe Generale Acceptance N.V. - CNOOC Eu Wt Mar 2013A | 300,000,000 | 2012/05/29 | 2013/03/04 | 75.00          |
| 18644    | SGA Societe Generale Acceptance N.V. -HSI Eu Put Wt Nov 12 B | 300,000,000 | 2012/05/29 | 2012/11/29 | 75.00          |
| 17047 #  | Daiwa Capital Mkt - Tencent Holdings Euro Put Wts Sep 2012   | 128,000,000 | 2012/05/29 | 2012/09/03 | 14.98          |
| 18675    | BOCI Asia Ltd. - Anhui Conch European Warrants Dec 2012 A    | 100,000,000 | 2012/05/30 | 2012/12/10 | 18.00          |
| 18676    | BOCI Asia Ltd. - Ch Overseas European Warrants Feb 2013 A    | 100,000,000 | 2012/05/30 | 2013/02/21 | 15.00          |
| 18674    | BOCI Asia Ltd. - Ping An European Warrants Oct 2012 A        | 100,000,000 | 2012/05/30 | 2012/10/03 | 22.00          |
| 18666    | Goldman Sachs SP (Asia) - Anhui Conch European Wts Jan 2013A | 120,000,000 | 2012/05/30 | 2013/01/14 | 34.56          |
| 18664    | Goldman Sachs SP (Asia) - CC Bank European Wts Dec 2012 C    | 120,000,000 | 2012/05/30 | 2012/12/10 | 37.56          |
| 18663    | Goldman Sachs Sp (Asia) - ICBC European Warrants Sep 2012 A  | 120,000,000 | 2012/05/30 | 2012/09/03 | 26.40          |
| 18665    | Goldman Sachs Sp (Asia) - ICBC European Warrants Jan 2013 A  | 120,000,000 | 2012/05/30 | 2013/01/14 | 30.48          |
| 18667    | Goldman Sachs SP (Asia) - ZTE European Warrants Jun 2013 A   | 120,000,000 | 2012/05/30 | 2013/06/24 | 32.04          |
| 18668    | HK Bank - HSI European Warrants Oct 2012 A                   | 200,000,000 | 2012/05/30 | 2012/10/30 | 30.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |               |
| 18669    | HK Bank - HSI European Warrants Dec 2012 D                    | 200,000,000 | 2012/05/30 | 2012/12/28 | 30.00         |
| 18670    | HK Bank - HSI European Put Warrants Dec 2012 E                | 200,000,000 | 2012/05/30 | 2012/12/28 | 30.00         |
| 18683    | Macquarie Bank Ltd. - Galaxy Ent European Wts Dec 2012 A      | 180,000,000 | 2012/05/30 | 2012/12/04 | 45.00         |
| 18682    | Macquarie Bank Ltd. - Sands China European Wts Dec 2012 A     | 180,000,000 | 2012/05/30 | 2012/12/04 | 45.00         |
| 18680    | CC Rabobank B.A. - Anhui Conch European Warrants Dec 2012 A   | 80,000,000  | 2012/05/30 | 2012/12/10 | 20.00         |
| 18681    | CC Rabobank B.A. - Ch Comm Cons European Warrants Dec 2012 A  | 80,000,000  | 2012/05/30 | 2012/12/10 | 40.00         |
| 18677    | CC Rabobank B.A. - Sinopec Corp European Warrants Dec 2012 A  | 80,000,000  | 2012/05/30 | 2012/12/17 | 24.00         |
| 18679    | CC Rabobank B.A. - China Tel European Warrants Oct 2012 A     | 80,000,000  | 2012/05/30 | 2012/10/11 | 12.00         |
| 18678    | CC Rabobank B.A. - GAC European Warrants Dec 2012 A           | 50,000,000  | 2012/05/30 | 2012/12/03 | 30.00         |
| 18671    | Standard Chartered Bank - China Coal European Wts Apr 2013 A  | 50,000,000  | 2012/05/30 | 2013/04/12 | 22.00         |
| 18672    | Standard Chartered Bank -YZ Coal European Warrants Aug 2013A  | 100,000,000 | 2012/05/30 | 2013/08/27 | 15.00         |
| 18673    | Standard Chartered Bank -YZ Coal European Warrants Dec 2013A  | 100,000,000 | 2012/05/30 | 2013/12/03 | 25.00         |
| 18687    | SGA Societe Generale Acceptance N.V. - HWL Eur Wt Dec 2012 A  | 150,000,000 | 2012/05/30 | 2012/12/03 | 66.00         |
| 18689    | UBS AG - Minsheng Bank European Warrants Nov 2012 A           | 100,000,000 | 2012/05/30 | 2012/11/30 | 36.00         |
| 18684    | UBS AG - A50 China European Warrants Sep 2014 A               | 300,000,000 | 2012/05/30 | 2014/09/15 | 51.00         |
| 18688    | UBS AG - HSCEI European Warrants Nov 2012 A                   | 100,000,000 | 2012/05/30 | 2012/11/29 | 15.00         |
| 18685    | UBS AG - ICBC European Warrants Oct 2012 B                    | 100,000,000 | 2012/05/30 | 2012/10/08 | 15.00         |
| 18686    | UBS AG - PetroChina European Warrants Dec 2013 A              | 200,000,000 | 2012/05/30 | 2013/12/20 | 30.00         |
| 18690    | UBS AG - Yanzhou Coal European Wts Jun 2013 A                 | 100,000,000 | 2012/05/30 | 2013/06/17 | 25.00         |
| 18698    | BOCI Asia Ltd. - China Shenhua European Warrants Apr 2013 A   | 100,000,000 | 2012/05/31 | 2013/04/03 | 18.00         |
| 18697    | BOCI Asia Ltd. - Li & Fung European Warrants Jul 2013 A       | 100,000,000 | 2012/05/31 | 2013/07/02 | 25.00         |
| 18714    | Credit Suisse AG - AIA European Warrants Oct 2012 C           | 100,000,000 | 2012/05/31 | 2012/10/29 | 20.00         |
| 18716    | Credit Suisse AG - China Mobile European Warrants Sep 2012 E  | 100,000,000 | 2012/05/31 | 2012/09/28 | 32.00         |
| 18715    | Credit Suisse AG - China Shenhua European Wts Jan 2013 A      | 100,000,000 | 2012/05/31 | 2013/01/07 | 15.00         |
| 18713    | Credit Suisse AG - Ping An European Warrants Oct 2012 B       | 100,000,000 | 2012/05/31 | 2012/10/29 | 15.00         |
| 18702    | Goldman Sachs SP (Asia) - China Mobile Euro Wts Sep 2012 D    | 120,000,000 | 2012/05/31 | 2012/09/24 | 52.32         |
| 18700    | Goldman Sachs SP (Asia) - CPIC European Warrants Dec 2012 A   | 120,000,000 | 2012/05/31 | 2012/12/17 | 30.24         |
| 18699    | Goldman Sachs SP (Asia) - China Tel European Wts Dec 2012 A   | 120,000,000 | 2012/05/31 | 2012/12/24 | 32.16         |
| 18701    | Goldman Sachs SP (Asia) - Hutchison European Wts Dec 2012 B   | 120,000,000 | 2012/05/31 | 2012/12/31 | 59.76         |
| 18703    | Goldman Sachs SP (Asia) - Sands China Eur Put Wts Dec 2012 A  | 120,000,000 | 2012/05/31 | 2012/12/27 | 51.24         |
| 18696    | Macquarie Bank Ltd. -Want Want China European Wts Apr 2014 B  | 180,000,000 | 2012/05/31 | 2014/04/02 | 45.00         |
| 18710    | CC Rabobank B.A. - China Railway European Wts Dec 2012 A      | 80,000,000  | 2012/05/31 | 2012/12/03 | 20.00         |
| 18709    | CC Rabobank B.A. - GCL-Poly Energy European Wts Dec 2012 A    | 100,000,000 | 2012/05/31 | 2012/12/10 | 21.00         |
| 18707    | CC Rabobank B.A. - Galaxy Ent European Warrants Dec 2012 B    | 100,000,000 | 2012/05/31 | 2012/12/03 | 25.00         |
| 18706    | CC Rabobank B.A. - Galaxy Ent European Put Wts Dec 2012 A     | 100,000,000 | 2012/05/31 | 2012/12/03 | 25.00         |
| 18708    | CC Rabobank B.A. - SJM Holdings European Warrants May 2013 A  | 100,000,000 | 2012/05/31 | 2013/05/13 | 25.00         |
| 18704    | Standard Chartered Bank - BOC HK European Wts Jul 2013 A      | 100,000,000 | 2012/05/31 | 2013/07/02 | 17.00         |
| 18711    | Standard Chartered Bank - Ch Comm Cons Eur Wts Feb 2013 A     | 100,000,000 | 2012/05/31 | 2013/02/28 | 50.00         |
| 18712    | Standard Chartered Bank - Ch Comm Cons Eur Wts Dec 2013 A     | 100,000,000 | 2012/05/31 | 2013/12/20 | 15.00         |
| 18705    | Standard Chartered Bank - Hutchison Euro Euro Wts Mar 2013 B  | 100,000,000 | 2012/05/31 | 2013/03/28 | 40.00         |
| 18693    | SGA Societe Generale Acceptance N.V.-Anhui Conch Eu Wt Dec12A | 100,000,000 | 2012/05/31 | 2012/12/03 | 25.00         |
| 18694    | SGA Societe Generale Acceptance N.V.-Anhui Conch Eu Wt Feb13A | 100,000,000 | 2012/05/31 | 2013/02/27 | 25.00         |
| 18695    | SGA Societe Generale Acceptance N.V. - AIA Eur Wt Oct 2012 A  | 100,000,000 | 2012/05/31 | 2012/10/03 | 15.00         |
| 18692    | SGA Societe Generale Acceptance N.V. - CNBM Eu Wt Dec 2012 B  | 150,000,000 | 2012/05/31 | 2012/12/03 | 22.50         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 18691    | SGA Societe Generale Acceptance N.V. - JIANG Eu Wt Apr 2013A | 100,000,000 | 2012/05/31 | 2013/04/03 | 15.00          |
| 18719    | UBS AG - Galaxy Ent European Warrants Dec 2012 A             | 100,000,000 | 2012/05/31 | 2012/12/10 | 26.00          |
| 18720    | UBS AG - Sands China European Warrants Dec 2012 A            | 100,000,000 | 2012/05/31 | 2012/12/10 | 30.00          |
| 18718    | UBS AG - Tencent Holdings European Warrants Oct 2012 D       | 100,000,000 | 2012/05/31 | 2012/10/24 | 15.00          |
| 18717    | UBS AG - Wynn Macau European Warrants Dec 2012 A             | 100,000,000 | 2012/05/31 | 2012/12/17 | 27.00          |
| 16579 #  | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Sep 2012 D | 150,000,000 | 2012/05/31 | 2012/09/27 | 12.45          |
| 18737    | Bank of East Asia - Belle European Warrants Sep 2013 A       | 110,000,000 | 2012/06/01 | 2013/09/26 | 27.50          |
| 18736    | Bank of East Asia - China COSCO European Warrants Dec 2012 A | 45,000,000  | 2012/06/01 | 2012/12/21 | 11.25          |
| 18721    | Goldman Sachs SP (Asia) - CITIC Pacific Euro Wts Apr 2013 A  | 120,000,000 | 2012/06/01 | 2013/04/29 | 18.60          |
| 18725    | Macquarie Bank Ltd. - Anhui Conch European Wts Dec 2012 A    | 200,000,000 | 2012/06/01 | 2012/12/04 | 50.00          |
| 18730    | Macquarie Bank Ltd. - BOCL European Warrants Jun 2013 A      | 100,000,000 | 2012/06/01 | 2013/06/03 | 25.00          |
| 18724    | Macquarie Bank Ltd. - CITIC Bank European Warrants Dec 2012A | 100,000,000 | 2012/06/01 | 2012/12/04 | 25.00          |
| 18722    | Macquarie Bank Ltd. - China Unicom European Wts Sep 2013 C   | 200,000,000 | 2012/06/01 | 2013/09/03 | 50.00          |
| 18731    | Macquarie Bank Ltd. - NVC Lighting Euro Warrants Dec 2012 A  | 80,000,000  | 2012/06/01 | 2012/12/04 | 20.00          |
| 18723    | Macquarie Bank Ltd. - Stanchart European Warrants Nov 2013 A | 200,000,000 | 2012/06/01 | 2013/11/04 | 50.00          |
| 18727    | Standard Chartered Bank - Cheung Kong European Wts Jul 2016A | 200,000,000 | 2012/06/01 | 2016/07/28 | 50.00          |
| 18726    | Standard Chartered Bank - Jiangxi Copper Euro Wts Mar 2013 A | 100,000,000 | 2012/06/01 | 2013/03/21 | 15.00          |
| 18729    | SGA Societe Generale Acceptance N.V. - CHALCO Eu Wt Dec 12 A | 50,000,000  | 2012/06/01 | 2012/12/03 | 12.50          |
| 18728    | SGA Societe Generale Acceptance N.V. -CPIC Euro Wts Apr 13 A | 100,000,000 | 2012/06/01 | 2013/04/29 | 25.00          |
| 18735    | UBS AG - AIA European Warrants Oct 2012 B                    | 100,000,000 | 2012/06/01 | 2012/10/29 | 19.00          |
| 18732    | UBS AG - BankComm European Warrants Dec 2012 A               | 100,000,000 | 2012/06/01 | 2012/12/10 | 37.00          |
| 18734    | UBS AG - China Mobile European Warrants Sep 2012 C           | 200,000,000 | 2012/06/01 | 2012/09/24 | 64.00          |
| 18733    | UBS AG - HSI European Put Warrants Dec 2012 F                | 300,000,000 | 2012/06/01 | 2012/12/28 | 63.00          |
| 18746    | BNP Paribas Arbit Issu B.V. - China Tel Euro Wts Apr 2013 A  | 94,000,000  | 2012/06/04 | 2013/04/02 | 23.50          |
| 18747    | BNP Paribas Arbit Issu B.V. - China Unicom Euro Wt Oct 2014A | 100,000,000 | 2012/06/04 | 2014/10/06 | 25.00          |
| 18744    | Goldman Sachs SP (Asia) - HSI European Put Wts Dec 2012 A    | 200,000,000 | 2012/06/04 | 2012/12/28 | 50.20          |
| 18742    | CC Rabobank B.A. - AIA European Warrants Mar 2013 A          | 120,000,000 | 2012/06/04 | 2013/03/11 | 30.00          |
| 18738    | CC Rabobank B.A. - CITIC Pacific European Wts Apr 2013 A     | 100,000,000 | 2012/06/04 | 2013/04/25 | 16.00          |
| 18739    | CC Rabobank B.A. - Esprit European Warrants Mar 2013 A       | 100,000,000 | 2012/06/04 | 2013/03/18 | 15.00          |
| 18740    | CC Rabobank B.A. - Hutchison European Warrants Dec 2012 A    | 120,000,000 | 2012/06/04 | 2012/12/04 | 30.00          |
| 18741    | CC Rabobank B.A. - Weichai Power European Wts Dec 2012 A     | 100,000,000 | 2012/06/04 | 2012/12/04 | 25.00          |
| 18745    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Oct 12 C | 200,000,000 | 2012/06/04 | 2012/10/03 | 48.00          |
| 18743    | SGA Societe Generale Acceptance N.V. - CNBM Eu Wt Jun 2013 A | 150,000,000 | 2012/06/04 | 2013/06/03 | 22.50          |
| 18781    | Daiwa Capital Mkt - BOC HK European Warrants Jul 2013 A      | 108,000,000 | 2012/06/05 | 2013/07/09 | 21.60          |
| 18782    | Daiwa Capital Mkt - Sinopec Corp European Put Wts Dec 2012 A | 80,000,000  | 2012/06/05 | 2012/12/05 | 20.00          |
| 18786    | Bank of East Asia - CITIC Pacific European Wts Apr 2013 A    | 120,000,000 | 2012/06/05 | 2013/04/26 | 18.00          |
| 18789    | Bank of East Asia - China Overseas Euro Warrants Jun 2013 A  | 80,000,000  | 2012/06/05 | 2013/06/26 | 20.00          |
| 18788    | Bank of East Asia - Dongfeng European Warrants Mar 2013 A    | 100,000,000 | 2012/06/05 | 2013/03/26 | 25.00          |
| 18784    | Bank of East Asia - Galaxy Ent European Warrants Dec 2012 A  | 80,000,000  | 2012/06/05 | 2012/12/27 | 12.00          |
| 18787    | Bank of East Asia - HKEx European Warrants Dec 2013 A        | 150,000,000 | 2012/06/05 | 2013/12/23 | 37.50          |
| 18753    | Goldman Sachs SP (Asia) - HSI European Warrants Dec 2012 C   | 200,000,000 | 2012/06/05 | 2012/12/28 | 50.00          |
| 18752    | Goldman Sachs SP (Asia) - HSI European Put Wts Dec 2012 B    | 200,000,000 | 2012/06/05 | 2012/12/28 | 40.20          |
| 18779    | HK Bank - HSCEI European Warrants Sep 2013 A                 | 150,000,000 | 2012/06/05 | 2013/09/27 | 37.50          |
| 18780    | HK Bank - HSCEI European Put Warrants Sep 2013 B             | 150,000,000 | 2012/06/05 | 2013/09/27 | 37.50          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 18762    | HK Bank - HSI European Warrants Dec 2012 F                    | 200,000,000 | 2012/06/05 | 2012/12/28 | 42.00          |
| 18763    | HK Bank - HSI European Warrants Dec 2012 G                    | 200,000,000 | 2012/06/05 | 2012/12/28 | 50.00          |
| 18776    | HK Bank - HSI European Warrants Dec 2012 J                    | 200,000,000 | 2012/06/05 | 2012/12/28 | 50.00          |
| 18764    | HK Bank - HSI European Put Warrants Dec 2012 H                | 200,000,000 | 2012/06/05 | 2012/12/28 | 50.00          |
| 18765    | HK Bank - HSI European Put Warrants Dec 2012 I                | 200,000,000 | 2012/06/05 | 2012/12/28 | 50.00          |
| 18778    | Macquarie Bank Ltd. - BYD European Warrants Nov 2012 A        | 180,000,000 | 2012/06/05 | 2012/11/12 | 27.00          |
| 18766    | Macquarie Bank Ltd. - Ch State Con European Wts May 2014 A    | 150,000,000 | 2012/06/05 | 2014/05/05 | 37.50          |
| 18761    | Macquarie Bank Ltd. - Geely Auto European Wts Nov 2012 A      | 100,000,000 | 2012/06/05 | 2012/11/27 | 15.70          |
| 18749    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Oct 2012 D  | 100,000,000 | 2012/06/05 | 2012/10/30 | 15.10          |
| 18750    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Nov 2012 C  | 100,000,000 | 2012/06/05 | 2012/11/29 | 15.10          |
| 18751    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eur Wt Sep 2012 B  | 80,000,000  | 2012/06/05 | 2012/09/19 | 12.24          |
| 18760    | Nomura Int'l plc - CNBM European Warrants Dec 2012 A          | 100,000,000 | 2012/06/05 | 2012/12/31 | 15.00          |
| 18759    | Nomura Int'l plc - A50 China European Warrants Sep 2014 A     | 100,000,000 | 2012/06/05 | 2014/09/15 | 15.00          |
| 18756    | Nomura Int'l plc - Jiangxi Copper European Put Wts Dec 2012 A | 100,000,000 | 2012/06/05 | 2012/12/31 | 25.00          |
| 18758    | Nomura Int'l plc - NVC Lighting European Warrants Dec 2012 A  | 50,000,000  | 2012/06/05 | 2012/12/05 | 12.50          |
| 18757    | Nomura Int'l plc - Tencent Holdings Euro Put Wts Oct 2012 A   | 100,000,000 | 2012/06/05 | 2012/10/11 | 15.00          |
| 18777    | CC Rabobank B.A. - CHALCO European Warrants Dec 2012 A        | 80,000,000  | 2012/06/05 | 2012/12/10 | 20.00          |
| 18772    | CC Rabobank B.A. - China Oilfield European Wts Dec 2013 A     | 100,000,000 | 2012/06/05 | 2013/12/27 | 25.00          |
| 18775    | CC Rabobank B.A. - ChiUnicom European Warrants Apr 2014 A     | 100,000,000 | 2012/06/05 | 2014/04/29 | 25.00          |
| 18774    | CC Rabobank B.A. - Luk Fook Hold European Wts Jan 2013 A      | 80,000,000  | 2012/06/05 | 2013/01/21 | 20.00          |
| 18773    | CC Rabobank B.A. - Sany Int'l European Warrants Dec 2012 A    | 80,000,000  | 2012/06/05 | 2012/12/10 | 40.00          |
| 18769    | Standard Chartered Bank - CC Bank European Wts Dec 2012 A     | 100,000,000 | 2012/06/05 | 2012/12/05 | 43.00          |
| 18770    | Standard Chartered Bank - CC Bank European Wts Feb 2013 A     | 100,000,000 | 2012/06/05 | 2013/02/05 | 27.00          |
| 18771    | Standard Chartered Bank - CC Bank European Wts Aug 2013 A     | 100,000,000 | 2012/06/05 | 2013/08/08 | 29.00          |
| 18768    | Standard Chartered Bank - Lenovo European Wts Feb 2013 A      | 100,000,000 | 2012/06/05 | 2013/02/05 | 35.50          |
| 18767    | Standard Chartered Bank - Lenovo European Wts May 2014 A      | 100,000,000 | 2012/06/05 | 2014/05/23 | 15.90          |
| 18755    | SGA Societe Generale Acceptance N.V. - BOCL Eu Wt Dec 2012 A  | 100,000,000 | 2012/06/05 | 2012/12/24 | 15.00          |
| 18754    | SGA Societe Generale Acceptance N.V.-Tencent Eu Put Wt Feb13A | 300,000,000 | 2012/06/05 | 2013/02/04 | 75.00          |
| 18797    | Credit Suisse AG - China Life European Warrants Dec 2012 A    | 80,000,000  | 2012/06/06 | 2012/12/10 | 12.00          |
| 18801    | Credit Suisse AG - CNOOC European Warrants Dec 2012 A         | 80,000,000  | 2012/06/06 | 2012/12/21 | 12.00          |
| 18809    | Daiwa Capital Mkt - Agricultural Bank Euro Put Wt Jan 2013 A  | 80,000,000  | 2012/06/06 | 2013/01/02 | 20.00          |
| 18802    | Goldman Sachs SP (Asia) - China Unicom Euro Wts Apr 2013 A    | 120,000,000 | 2012/06/06 | 2013/04/02 | 18.12          |
| 18790    | Goldman Sachs SP (Asia) - HSCEI European Warrants Nov 2012 C  | 100,000,000 | 2012/06/06 | 2012/11/29 | 15.20          |
| 18799    | Goldman Sachs SP (Asia) - Lenovo European Wts Feb 2013 A      | 120,000,000 | 2012/06/06 | 2013/02/25 | 90.24          |
| 18800    | Goldman Sachs SP (Asia) - PetroChina European Wts Oct 2013 A  | 120,000,000 | 2012/06/06 | 2013/10/25 | 18.24          |
| 18792    | HK Bank - China Mobile European Warrants Dec 2012 A           | 120,000,000 | 2012/06/06 | 2012/12/10 | 30.00          |
| 18793    | HK Bank - China Mobile European Warrants Dec 2012 B           | 120,000,000 | 2012/06/06 | 2012/12/10 | 42.00          |
| 18791    | HK Bank - HSI European Put Warrants Dec 2012 K                | 200,000,000 | 2012/06/06 | 2012/12/28 | 50.00          |
| 18804    | HK Bank - HWL European Warrants Oct 2012 A                    | 120,000,000 | 2012/06/06 | 2012/10/22 | 19.20          |
| 18803    | HK Bank - HWL European Warrants Dec 2012 A                    | 120,000,000 | 2012/06/06 | 2012/12/03 | 18.00          |
| 18805    | HK Bank - HWL European Warrants Dec 2012 B                    | 120,000,000 | 2012/06/06 | 2012/12/10 | 30.00          |
| 18798    | Macquarie Bank Ltd. - Gome European Warrants May 2013 A       | 80,000,000  | 2012/06/06 | 2013/05/03 | 20.00          |
| 18806    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Nov 12 A  | 200,000,000 | 2012/06/06 | 2012/11/05 | 84.00          |
| 18807    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Nov 12 B  | 200,000,000 | 2012/06/06 | 2012/11/07 | 38.00          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 18808    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Nov 12 C | 200,000,000 | 2012/06/06 | 2012/11/19 | 30.00         |
| 16577 #  | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Aug 2012   | 220,000,000 | 2012/06/06 | 2012/08/30 | 10.78         |
| 18813    | BOCI Asia Ltd. - HSI European Put Warrants Mar 2013 A        | 100,000,000 | 2012/06/07 | 2013/03/27 | 25.00         |
| 18812    | BOCI Asia Ltd. - Hutchison European Warrants Dec 2012 A      | 100,000,000 | 2012/06/07 | 2012/12/04 | 25.00         |
| 18811    | Daiwa Capital Mkt -Agricultural Bank European Wts Dec 2012 B | 128,000,000 | 2012/06/07 | 2012/12/18 | 32.00         |
| 18822    | HK Bank - AIA European Warrants Dec 2012 A                   | 120,000,000 | 2012/06/07 | 2012/12/28 | 18.00         |
| 18823    | HK Bank - AIA European Warrants Dec 2012 B                   | 120,000,000 | 2012/06/07 | 2012/12/10 | 30.00         |
| 18824    | HK Bank - AIA European Put Warrants Dec 2012 C               | 80,000,000  | 2012/06/07 | 2012/12/10 | 13.60         |
| 18820    | HK Bank - CC Bank European Warrants Nov 2012 A               | 80,000,000  | 2012/06/07 | 2012/11/26 | 16.80         |
| 18821    | HK Bank - CC Bank European Warrants Mar 2013 A               | 80,000,000  | 2012/06/07 | 2013/03/25 | 12.00         |
| 18817    | HK Bank - China Life European Warrants Dec 2012 A            | 120,000,000 | 2012/06/07 | 2012/12/10 | 30.00         |
| 18818    | HK Bank - China Life European Warrants Dec 2012 B            | 120,000,000 | 2012/06/07 | 2012/12/28 | 19.20         |
| 18819    | HK Bank - CNOOC European Warrants Dec 2012 A                 | 100,000,000 | 2012/06/07 | 2012/12/21 | 16.00         |
| 18833    | J P Morgan Int'l Der. Ltd. - HSCEI European Wts Sep 2013 A   | 300,000,000 | 2012/06/07 | 2013/09/27 | 75.00         |
| 18832    | J P Morgan Int'l Der. Ltd. - HSCEI European Wts Dec 2013 A   | 300,000,000 | 2012/06/07 | 2013/12/30 | 47.40         |
| 18830    | J P Morgan SP BV - HSCEI European Put Warrants Dec 2012 C    | 300,000,000 | 2012/06/07 | 2012/12/28 | 75.00         |
| 18831    | J P Morgan SP BV - HSCEI European Put Warrants Jun 2013 A    | 300,000,000 | 2012/06/07 | 2013/06/27 | 75.00         |
| 18828    | J P Morgan SP BV - HSI European Warrants Dec 2012 B          | 300,000,000 | 2012/06/07 | 2012/12/28 | 52.50         |
| 18829    | J P Morgan SP BV - HSI European Put Warrants Dec 2012 C      | 300,000,000 | 2012/06/07 | 2012/12/28 | 58.80         |
| 18827    | J P Morgan SP BV - HSI European Put Warrants Mar 2013 A      | 300,000,000 | 2012/06/07 | 2013/03/27 | 75.00         |
| 18814    | Macquarie Bank Ltd. - China Life European Wts Nov 2012 A     | 200,000,000 | 2012/06/07 | 2012/11/19 | 40.60         |
| 18815    | Macquarie Bank Ltd. - China Mobile European Wts Jan 2013 A   | 200,000,000 | 2012/06/07 | 2013/01/03 | 97.40         |
| 18816    | Macquarie Bank Ltd. - China Mobile European Wts Jan 2013 B   | 200,000,000 | 2012/06/07 | 2013/01/03 | 67.00         |
| 18825    | Macquarie Bank Ltd. - HKEx European Warrants Apr 2013 A      | 200,000,000 | 2012/06/07 | 2013/04/02 | 36.40         |
| 18810    | Merrill Lynch Int'l & Co. C.V. - Ch Mobile Eur Wt Oct 2012 B | 80,000,000  | 2012/06/07 | 2012/10/22 | 12.40         |
| 18826    | UBS AG - China Mobile European Warrants Oct 2012 D           | 200,000,000 | 2012/06/07 | 2012/10/26 | 84.00         |
| 18869    | Credit Suisse AG - HSI European Warrants Nov 2012 B          | 300,000,000 | 2012/06/08 | 2012/11/29 | 60.00         |
| 18870    | Credit Suisse AG - HSI European Warrants Dec 2012 F          | 300,000,000 | 2012/06/08 | 2012/12/28 | 45.00         |
| 18868    | Credit Suisse AG - HSI European Put Warrants Dec 2012 E      | 300,000,000 | 2012/06/08 | 2012/12/28 | 54.00         |
| 18867    | Credit Suisse AG - Hutchison European Warrants Dec 2012 A    | 70,000,000  | 2012/06/08 | 2012/12/10 | 17.50         |
| 18866    | Credit Suisse AG - Sands China European Warrants Nov 2012 A  | 70,000,000  | 2012/06/08 | 2012/11/09 | 14.00         |
| 18877    | Daiwa Capital Mkt - HKEx European Warrants Mar 2013 A        | 128,000,000 | 2012/06/08 | 2013/03/15 | 32.00         |
| 18837    | Goldman Sachs SP (Asia) - Galaxy Ent Euro Wts Dec 2012 A     | 120,000,000 | 2012/06/08 | 2012/12/17 | 31.68         |
| 18835    | Goldman Sachs SP (Asia) - HSBC European Put Wts Jan 2013 B   | 120,000,000 | 2012/06/08 | 2013/01/14 | 32.28         |
| 18834    | Goldman Sachs SP (Asia) - HSI European Warrants Dec 2012 D   | 120,000,000 | 2012/06/08 | 2012/12/28 | 30.24         |
| 18838    | Goldman Sachs SP (Asia) - Ping An European Wts Dec 2012 A    | 120,000,000 | 2012/06/08 | 2012/12/24 | 56.52         |
| 18836    | Goldman Sachs SP (Asia) - Sands China Euro Wts Dec 2012 B    | 120,000,000 | 2012/06/08 | 2012/12/17 | 31.92         |
| 18860    | HK Bank - Agricultural Bank European Warrants Dec 2012 A     | 60,000,000  | 2012/06/08 | 2012/12/10 | 15.00         |
| 18862    | HK Bank - BOC HK European Warrants Dec 2014 A                | 100,000,000 | 2012/06/08 | 2014/12/22 | 25.00         |
| 18858    | HK Bank - Cheung Kong European Warrants Dec 2012 A           | 120,000,000 | 2012/06/08 | 2012/12/10 | 30.00         |
| 18861    | HK Bank - Minsheng Bank European Warrants Dec 2012 A         | 50,000,000  | 2012/06/08 | 2012/12/10 | 12.50         |
| 18859    | HK Bank - China Tel European Warrants Dec 2012 A             | 60,000,000  | 2012/06/08 | 2012/12/10 | 15.00         |
| 18863    | HK Bank - China Unicom European Warrants Sep 2013 A          | 120,000,000 | 2012/06/08 | 2013/09/30 | 18.00         |
| 18872    | HK Bank - China Unicom European Warrants Dec 2013 A          | 120,000,000 | 2012/06/08 | 2013/12/27 | 30.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 18854    | J P Morgan Int'l Der. Ltd. - CC Bank European Wts Dec 2012 A | 200,000,000 | 2012/06/08 | 2012/12/03 | 59.60         |
| 18855    | J P Morgan Int'l Der. Ltd. - CC Bank European Wts Jan 2013 A | 200,000,000 | 2012/06/08 | 2013/01/02 | 50.00         |
| 18840    | J P Morgan SP BV - China Life European Warrants Jan 2013 A   | 300,000,000 | 2012/06/08 | 2013/01/02 | 45.00         |
| 18847    | J P Morgan SP BV - China Life European Warrants Mar 2013 A   | 300,000,000 | 2012/06/08 | 2013/03/04 | 75.00         |
| 18871    | J P Morgan SP BV - China Life European Put Wts Mar 2013 B    | 150,000,000 | 2012/06/08 | 2013/03/27 | 37.50         |
| 18842    | J P Morgan SP BV - China Mob European Wts Dec 2012 A         | 150,000,000 | 2012/06/08 | 2012/12/10 | 44.25         |
| 18839    | J P Morgan SP BV - China Mob European Put Wts Jan 2013 A     | 100,000,000 | 2012/06/08 | 2013/01/02 | 47.70         |
| 18846    | J P Morgan SP BV - CNOOC European Warrants Dec 2012 A        | 200,000,000 | 2012/06/08 | 2012/12/19 | 30.00         |
| 18857    | J P Morgan SP BV - HSBC European Warrants Dec 2012 B         | 200,000,000 | 2012/06/08 | 2012/12/03 | 30.00         |
| 18875    | J P Morgan Int'l Der. Ltd. - HSCEI European Wts Sep 2014 A   | 300,000,000 | 2012/06/08 | 2014/09/29 | 75.00         |
| 18874    | J P Morgan SP BV - HSI European Warrants Sep 2014 A          | 300,000,000 | 2012/06/08 | 2014/09/29 | 75.00         |
| 18843    | J P Morgan SP BV - Hutchison European Warrants Jan 2013 A    | 150,000,000 | 2012/06/08 | 2013/01/02 | 51.00         |
| 18844    | J P Morgan SP BV - Hutchison European Warrants Jan 2013 B    | 150,000,000 | 2012/06/08 | 2013/01/02 | 37.50         |
| 18853    | J P Morgan SP BV - ICBC European Warrants Jan 2013 A         | 200,000,000 | 2012/06/08 | 2013/01/02 | 50.00         |
| 18856    | J P Morgan SP BV - PetroChina European Warrants Jan 2014 A   | 388,000,000 | 2012/06/08 | 2014/01/02 | 58.20         |
| 18845    | J P Morgan SP BV - Tencent European Warrants Dec 2012 B      | 200,000,000 | 2012/06/08 | 2012/12/24 | 50.00         |
| 18852    | CC Rabobank B.A. - China Coal European Warrants Dec 2012 A   | 80,000,000  | 2012/06/08 | 2012/12/10 | 28.00         |
| 18848    | CC Rabobank B.A. - CITIC Bank European Warrants Nov 2012 A   | 100,000,000 | 2012/06/08 | 2012/11/27 | 16.00         |
| 18851    | CC Rabobank B.A. - Minsheng Bank European Wts Dec 2012 A     | 80,000,000  | 2012/06/08 | 2012/12/10 | 22.40         |
| 18849    | CC Rabobank B.A. - Datang European Warrants Jan 2013 A       | 80,000,000  | 2012/06/08 | 2013/01/21 | 20.00         |
| 18850    | CC Rabobank B.A. - Yanzhou Coal European Warrants Sep 2013 A | 120,000,000 | 2012/06/08 | 2013/09/23 | 30.00         |
| 18865    | Standard Chartered Bank - China Mobile Euro Wts Feb 2013 A   | 65,000,000  | 2012/06/08 | 2013/02/28 | 27.95         |
| 18864    | Standard Chartered Bank - China Unicom Euro Wts Oct 2014 A   | 50,000,000  | 2012/06/08 | 2014/10/30 | 12.50         |
| 18873    | Standard Chartered Bank - NCI European Warrants Nov 2013 A   | 50,000,000  | 2012/06/08 | 2013/11/01 | 17.50         |
| 18909    | BNP Paribas Arbit Issu B.V. - Ch Mobile Euro Wts Nov 2012 B  | 200,000,000 | 2012/06/11 | 2012/11/02 | 30.00         |
| 18905    | BNP Paribas Arbit Issu B.V. - HSI European Wts Dec 2012 B    | 200,000,000 | 2012/06/11 | 2012/12/28 | 32.00         |
| 18906    | BNP Paribas Arbit Issu B.V. - HSI Euro Put Wts Dec 2012 C    | 200,000,000 | 2012/06/11 | 2012/12/28 | 50.00         |
| 18907    | BNP Paribas Arbit Issu B.V. - Hutchison Euro Wts Jan 2013 A  | 120,000,000 | 2012/06/11 | 2013/01/03 | 30.00         |
| 18908    | BNP Paribas Arbit Issu B.V. - Hutchison Euro Put Wt Feb 13 A | 120,000,000 | 2012/06/11 | 2013/02/04 | 30.00         |
| 18927    | Credit Suisse AG - A50 China European Warrants Jun 2013 A    | 80,000,000  | 2012/06/11 | 2013/06/07 | 12.00         |
| 18925    | Credit Suisse AG - HKEx European Warrants Nov 2012 B         | 80,000,000  | 2012/06/11 | 2012/11/30 | 12.00         |
| 18924    | Credit Suisse AG - HKEx European Warrants Mar 2013 A         | 80,000,000  | 2012/06/11 | 2013/03/28 | 12.00         |
| 18926    | Credit Suisse AG - HKEx European Warrants Nov 2013 A         | 80,000,000  | 2012/06/11 | 2013/11/29 | 12.00         |
| 18928    | Credit Suisse AG - HSI European Warrants Sep 2012 C          | 300,000,000 | 2012/06/11 | 2012/09/27 | 45.00         |
| 18921    | Credit Suisse AG - Jiangxi Copper European Wts Mar 2013 B    | 80,000,000  | 2012/06/11 | 2013/03/28 | 14.40         |
| 18922    | Credit Suisse AG - PetroChina European Warrants Jan 2013 A   | 80,000,000  | 2012/06/11 | 2013/01/31 | 12.00         |
| 18923    | Credit Suisse AG - Ping An European Warrants Dec 2012 C      | 80,000,000  | 2012/06/11 | 2012/12/14 | 32.00         |
| 18920    | Credit Suisse AG - SHK Ppt European Warrants Nov 2013 A      | 80,000,000  | 2012/06/11 | 2013/11/29 | 14.40         |
| 18912    | Goldman Sachs SP (Asia) - China Life Euro Wts Oct 2012 B     | 120,000,000 | 2012/06/11 | 2012/10/22 | 24.00         |
| 18913    | Goldman Sachs SP (Asia) - China Mobile Euro Wts Dec 2012 A   | 120,000,000 | 2012/06/11 | 2012/12/17 | 50.64         |
| 18914    | Goldman Sachs SP (Asia) -Ch Overseas European Wts Oct 2012 A | 120,000,000 | 2012/06/11 | 2012/10/30 | 18.12         |
| 18911    | Goldman Sachs SP (Asia) - HSBC European Warrants Dec 2012 A  | 120,000,000 | 2012/06/11 | 2012/12/17 | 61.56         |
| 18910    | Goldman Sachs SP (Asia) - Hutchison European Wts Jan 2013 A  | 120,000,000 | 2012/06/11 | 2013/01/28 | 79.08         |
| 18930    | J P Morgan SP BV - BOCL European Warrants Dec 2012 A         | 200,000,000 | 2012/06/11 | 2012/12/21 | 30.00         |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 18896    | J P Morgan SP BV - China Life European Warrants Dec 2012 A    | 300,000,000 | 2012/06/11 | 2012/12/28 | 78.00          |
| 18929    | J P Morgan SP BV - A50 China European Warrants Dec 2012 A     | 100,000,000 | 2012/06/11 | 2012/12/31 | 52.00          |
| 18894    | J P Morgan Int'l Der. Ltd. - HSCEI European Wts Mar 2013 A    | 300,000,000 | 2012/06/11 | 2013/03/27 | 75.00          |
| 18895    | J P Morgan SP BV - HSI European Warrants Dec 2012 D           | 300,000,000 | 2012/06/11 | 2012/12/28 | 75.00          |
| 18902    | Macquarie Bank Ltd. - CHALCO European Warrants Jan 2013 A     | 60,000,000  | 2012/06/11 | 2013/01/03 | 15.84          |
| 18901    | Macquarie Bank Ltd. - China Unicom European Wts Nov 2013 A    | 200,000,000 | 2012/06/11 | 2013/11/04 | 50.20          |
| 18903    | Macquarie Bank Ltd. - Jiangxi Copper European Wts Mar 2013 A  | 150,000,000 | 2012/06/11 | 2013/03/21 | 26.85          |
| 18891    | Standard Chartered Bank - Anhui Conch Euro Wts Jun 2013 A     | 50,000,000  | 2012/06/11 | 2013/06/26 | 12.50          |
| 18893    | Standard Chartered Bank - HSI European Warrants Sep 2012 C    | 200,000,000 | 2012/06/11 | 2012/09/27 | 35.00          |
| 18892    | Standard Chartered Bank - Tencent Hldg Euro Wts Jan 2013 B    | 65,000,000  | 2012/06/11 | 2013/01/30 | 16.25          |
| 18915    | SGA Societe Generale Acceptance N.V. - AGBK Eu Wt Dec 2012 A  | 200,000,000 | 2012/06/11 | 2012/12/12 | 52.00          |
| 18878    | SGA Societe Generale Acceptance N.V. - AGBK Eu Wt Jan 2013 A  | 200,000,000 | 2012/06/11 | 2013/01/02 | 30.00          |
| 18890    | SGA Societe Generale Acceptance N.V. - BOCHK Eu Wt Jun 2013A  | 100,000,000 | 2012/06/11 | 2013/06/26 | 16.00          |
| 18879    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Oct 2012C  | 300,000,000 | 2012/06/11 | 2012/10/31 | 75.00          |
| 18880    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Nov 2012A  | 300,000,000 | 2012/06/11 | 2012/11/28 | 66.00          |
| 18881    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Dec 2012A  | 300,000,000 | 2012/06/11 | 2012/12/03 | 45.00          |
| 18882    | SGA Societe Generale Acceptance N.V.-Ch Overseas Eu Wt Feb13A | 100,000,000 | 2012/06/11 | 2013/02/27 | 17.00          |
| 18916    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt Dec 2012 B  | 300,000,000 | 2012/06/11 | 2012/12/05 | 45.00          |
| 18884    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt Mar 2013 A  | 300,000,000 | 2012/06/11 | 2013/03/25 | 51.00          |
| 18883    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt Jul 2013 B  | 300,000,000 | 2012/06/11 | 2013/07/08 | 75.00          |
| 18918    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt Nov 2012 C  | 300,000,000 | 2012/06/11 | 2012/11/29 | 57.00          |
| 18919    | SGA Societe Generale Acceptance N.V. -HSI Eu Put Wt Dec 12 A  | 300,000,000 | 2012/06/11 | 2012/12/28 | 75.00          |
| 18885    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt Dec 2012 A  | 200,000,000 | 2012/06/11 | 2012/12/03 | 30.00          |
| 18886    | SGA Societe Generale Acceptance N.V. - JIANG Eu Wt Jan 2013A  | 100,000,000 | 2012/06/11 | 2013/01/30 | 25.00          |
| 18917    | SGA Societe Generale Acceptance N.V. -Tencent Eu Wt Dec 12 C  | 300,000,000 | 2012/06/11 | 2012/12/17 | 78.00          |
| 18887    | UBS AG - China Tel European Warrants Dec 2012 A               | 100,000,000 | 2012/06/11 | 2012/12/17 | 28.00          |
| 18888    | UBS AG - China Unicom European Warrants Aug 2013 A            | 100,000,000 | 2012/06/11 | 2013/08/27 | 16.30          |
| 18898    | UBS AG - HKEx European Warrants Nov 2012 C                    | 300,000,000 | 2012/06/11 | 2012/11/28 | 48.00          |
| 18904    | UBS AG - HSI European Warrants Sep 2012 E                     | 300,000,000 | 2012/06/11 | 2012/09/27 | 52.50          |
| 18899    | UBS AG - HSI European Warrants Nov 2012 C                     | 300,000,000 | 2012/06/11 | 2012/11/29 | 45.00          |
| 18897    | UBS AG - Hutchison European Warrants Dec 2012 A               | 200,000,000 | 2012/06/11 | 2012/12/17 | 100.00         |
| 18889    | UBS AG - Lenovo European Warrants Dec 2012 A                  | 100,000,000 | 2012/06/11 | 2012/12/11 | 50.00          |
| 18900    | UBS AG - PetroChina European Warrants Dec 2012 A              | 100,000,000 | 2012/06/11 | 2012/12/17 | 40.00          |
| 18945    | BOCI Asia Ltd. - China Life European Put Warrants Mar 2013 A  | 100,000,000 | 2012/06/12 | 2013/03/04 | 25.00          |
| 18946    | BOCI Asia Ltd. - Sinopec Corp European Warrants Jan 2013 A    | 100,000,000 | 2012/06/12 | 2013/01/07 | 25.00          |
| 18953    | BOCI Asia Ltd. - Tracker Fund European Put Warrants Apr 13 A  | 100,000,000 | 2012/06/12 | 2013/04/15 | 25.00          |
| 18957    | BNP Paribas Arbit Issu B.V. - China Coal Euro Wts Jul 2013 A  | 35,000,000  | 2012/06/12 | 2013/07/03 | 19.60          |
| 18958    | BNP Paribas Arbit Issu B.V.-Dongfeng Motor Eur Wt Jul 2013 A  | 100,000,000 | 2012/06/12 | 2013/07/03 | 25.00          |
| 18959    | BNP Paribas Arbit Issu B.V. - Esprit European Wts Jul 2013 A  | 100,000,000 | 2012/06/12 | 2013/07/03 | 25.00          |
| 18956    | BNP Paribas Arbit Issu B.V. - GCL-Poly Euro Wts Apr 2013 A    | 100,000,000 | 2012/06/12 | 2013/04/02 | 33.00          |
| 18951    | Goldman Sachs SP (Asia) - AIA European Warrants Dec 2012 A    | 120,000,000 | 2012/06/12 | 2012/12/24 | 30.00          |
| 18952    | Goldman Sachs SP (Asia) - China Mobile Eu Put Wts Dec 2012 B  | 120,000,000 | 2012/06/12 | 2012/12/24 | 30.12          |
| 18941    | Goldman Sachs SP (Asia) - Ch Overseas Euro Put Wt Jun 2013 A  | 120,000,000 | 2012/06/12 | 2013/06/24 | 33.48          |
| 18940    | Goldman Sachs SP (Asia)-Sinopec Corp European Wts Dec 2012 A  | 120,000,000 | 2012/06/12 | 2012/12/28 | 56.04          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 18943    | Goldman Sachs SP (Asia) - Ping An European Wts Oct 2012 B    | 120,000,000 | 2012/06/12 | 2012/10/22 | 61.56          |
| 18950    | HK Bank - Evergrande European Warrants Dec 2012 A            | 50,000,000  | 2012/06/12 | 2012/12/17 | 12.50          |
| 18948    | HK Bank - Galaxy Ent European Warrants Dec 2012 A            | 80,000,000  | 2012/06/12 | 2012/12/17 | 20.00          |
| 18949    | HK Bank - Sands China European Warrants Dec 2012 A           | 80,000,000  | 2012/06/12 | 2012/12/17 | 20.00          |
| 18947    | Macquarie Bank Ltd. - HKEx European Put Warrants Dec 2013 A  | 200,000,000 | 2012/06/12 | 2013/12/03 | 50.40          |
| 18933    | Merrill Lynch Int'l & Co. C.V. - AIA Euro Wts Oct 2012 B     | 60,000,000  | 2012/06/12 | 2012/10/29 | 11.40          |
| 18935    | Merrill Lynch Int'l & Co. C.V. - China Life Eu Wt Nov 2012 B | 80,000,000  | 2012/06/12 | 2012/11/19 | 12.80          |
| 18937    | Merrill Lynch Int'l & Co. C.V. - HKEx Euro Wts Nov 2013 A    | 80,000,000  | 2012/06/12 | 2013/11/26 | 12.08          |
| 18936    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Wts Dec 2012 A    | 40,000,000  | 2012/06/12 | 2012/12/17 | 17.00          |
| 18938    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Oct 2012 E | 100,000,000 | 2012/06/12 | 2012/10/30 | 23.60          |
| 18932    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Nov 2012 D | 100,000,000 | 2012/06/12 | 2012/11/29 | 18.80          |
| 18931    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Dec 2012 B | 100,000,000 | 2012/06/12 | 2012/12/28 | 25.00          |
| 18944    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eur Wt Nov 2012 B | 40,000,000  | 2012/06/12 | 2012/11/19 | 11.60          |
| 18934    | Merrill Lynch Int'l & Co. C.V. - Ping An Euro Wts Dec 2012 B | 40,000,000  | 2012/06/12 | 2012/12/14 | 18.40          |
| 18939    | SGA Societe Generale Acceptance N.V. -Ping An Eu Wt Dec 12 A | 100,000,000 | 2012/06/12 | 2012/12/12 | 41.00          |
| 18954    | UBS AG - CITIC Sec European Warrants Dec 2012 A              | 100,000,000 | 2012/06/12 | 2012/12/24 | 25.00          |
| 18955    | UBS AG - Tencent Holdings European Put Warrants Oct 2012 E   | 100,000,000 | 2012/06/12 | 2012/10/08 | 15.00          |
| 11332 #  | J P Morgan SP BV - HSBC European Warrants Mar 2016           | 700,000,000 | 2012/06/12 | 2016/03/30 | 44.10          |
| 18961    | BOCI Asia Ltd. - HSBC European Warrants Jan 2013 A           | 100,000,000 | 2012/06/13 | 2013/01/03 | 17.00          |
| 18968    | BNP Paribas Arbit Issu B.V. - BOCHK European Wts Jan 2014 A  | 100,000,000 | 2012/06/13 | 2014/01/03 | 25.00          |
| 18972    | BNP Paribas Arbit Issu B.V. -MTRC European Wts Jan 2014 A    | 33,000,000  | 2012/06/13 | 2014/01/03 | 10.23          |
| 18971    | BNP Paribas Arbit Issu B.V. -Ting Yi European Wts Jan 2013 A | 100,000,000 | 2012/06/13 | 2013/01/03 | 25.00          |
| 18969    | BNP Paribas Arbit Issu B.V. - Zhaojin Mining Eu Wt Oct 2013A | 90,000,000  | 2012/06/13 | 2013/10/03 | 22.50          |
| 18970    | BNP Paribas Arbit Issu B.V. - ZTE European Wts Apr 2013 A    | 100,000,000 | 2012/06/13 | 2013/04/03 | 25.00          |
| 18963    | CC Rabobank B.A. - Chi Res Land European Warrants Apr 2013 A | 100,000,000 | 2012/06/13 | 2013/04/15 | 25.00          |
| 18964    | CC Rabobank B.A. - MGM China European Warrants Feb 2013 A    | 100,000,000 | 2012/06/13 | 2013/02/25 | 25.00          |
| 18962    | CC Rabobank B.A. - New World Dev European Warrants Dec 2012A | 60,000,000  | 2012/06/13 | 2012/12/21 | 33.00          |
| 18966    | Standard Chartered Bank - HKEx European Warrants Nov 2013 A  | 80,000,000  | 2012/06/13 | 2013/11/26 | 12.00          |
| 18965    | Standard Chartered Bank - Tencent Hldg Euro Wts May 2013 B   | 50,000,000  | 2012/06/13 | 2013/05/10 | 18.00          |
| 18967    | Standard Chartered Bank - Zijin Mining Euro Wts Jul 2013 A   | 50,000,000  | 2012/06/13 | 2013/07/30 | 22.50          |
| 18960    | SGA Societe Generale Acceptance NV-Yanzhou Coal Eu Wt Jun13A | 100,000,000 | 2012/06/13 | 2013/06/10 | 16.00          |
| 18974    | UBS AG - HSBC European Warrants Dec 2012 A                   | 200,000,000 | 2012/06/13 | 2012/12/17 | 80.00          |
| 18975    | UBS AG - Hutchison European Warrants May 2013 A              | 300,000,000 | 2012/06/13 | 2013/05/29 | 45.00          |
| 18973    | UBS AG - Ping An European Warrants Dec 2012 A                | 100,000,000 | 2012/06/13 | 2012/12/17 | 40.00          |
| 18986    | Credit Suisse AG - HSI European Warrants Sep 2012 D          | 300,000,000 | 2012/06/14 | 2012/09/27 | 45.00          |
| 18987    | Credit Suisse AG - Hutchison European Warrants Mar 2013 A    | 80,000,000  | 2012/06/14 | 2013/03/28 | 12.00          |
| 18980    | Goldman Sachs SP (Asia) - CC Bank Euro Put Wts Dec 2012 D    | 120,000,000 | 2012/06/14 | 2012/12/27 | 52.44          |
| 18992    | Goldman Sachs SP (Asia) - Cheung Kong Euro Wts Dec 2012 A    | 120,000,000 | 2012/06/14 | 2012/12/27 | 57.24          |
| 18979    | Goldman Sachs SP (Asia) - China Res Gas European Wt Jun 13 A | 120,000,000 | 2012/06/14 | 2013/06/10 | 31.20          |
| 18993    | Goldman Sachs SP (Asia) - Hutchison European Wts Nov 2012 C  | 120,000,000 | 2012/06/14 | 2012/11/19 | 35.28          |
| 18981    | Goldman Sachs SP (Asia) - Hutchison Euro Put Wts Dec 2012 C  | 120,000,000 | 2012/06/14 | 2012/12/27 | 63.12          |
| 18978    | HK Bank - PetroChina European Warrants Dec 2013 A            | 120,000,000 | 2012/06/14 | 2013/12/23 | 18.00          |
| 18996    | J P Morgan SP BV - HKEx European Put Wts Dec 2012 A          | 200,000,000 | 2012/06/14 | 2012/12/21 | 30.00          |
| 18988    | CC Rabobank B.A. - Dongfang Elec European Wts Jan 2013 A     | 80,000,000  | 2012/06/14 | 2013/01/21 | 20.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 18989    | CC Rabobank B.A. - Shanghai Electric European Wts Dec 2012 A  | 80,000,000  | 2012/06/14 | 2012/12/17 | 24.00          |
| 18990    | CC Rabobank B.A. - ZTE European Warrants Jun 2013 A           | 80,000,000  | 2012/06/14 | 2013/06/03 | 20.00          |
| 18984    | Standard Chartered Bank - CC Bank European Wts Nov 2012 A     | 100,000,000 | 2012/06/14 | 2012/11/12 | 18.00          |
| 18983    | Standard Chartered Bank - ICBC European Warrants Feb 2013 A   | 100,000,000 | 2012/06/14 | 2013/02/01 | 30.00          |
| 18982    | Standard Chartered Bank - Wynn Macau European Wts Jul 2013 A  | 50,000,000  | 2012/06/14 | 2013/07/05 | 12.50          |
| 18977    | SGA Societe Generale Acceptance N.V. -Shenhua Eu Wt Jan 13 B  | 100,000,000 | 2012/06/14 | 2013/01/07 | 25.00          |
| 18976    | SGA Societe Generale Acceptance N.V.-Sands China Eu Wt Nov12A | 100,000,000 | 2012/06/14 | 2012/11/14 | 24.00          |
| 18994    | UBS AG - ICBC European Warrants Nov 2012 A                    | 100,000,000 | 2012/06/14 | 2012/11/21 | 15.00          |
| 18995    | UBS AG - ICBC European Warrants Nov 2012 B                    | 100,000,000 | 2012/06/14 | 2012/11/28 | 15.00          |
| 18985    | UBS AG - Tencent Holdings European Put Warrants Jan 2013 B    | 100,000,000 | 2012/06/14 | 2013/01/28 | 22.00          |
| 18606 #  | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Aug 2012 E  | 100,000,000 | 2012/06/14 | 2012/08/30 | 11.10          |
| 19004    | Goldman Sachs SP (Asia) - Belle Int'l Euro Wts Jun 2013 A     | 120,000,000 | 2012/06/15 | 2013/06/28 | 23.16          |
| 19005    | Goldman Sachs SP (Asia) - A50 China Euro Put Wts Sep 2013 A   | 120,000,000 | 2012/06/15 | 2013/09/23 | 21.96          |
| 19003    | Goldman Sachs SP (Asia) - Henganintl European Wts Nov 2012 B  | 120,000,000 | 2012/06/15 | 2012/11/05 | 29.88          |
| 19001    | Goldman Sachs SP (Asia) - SHK Ppt European Wts Nov 2012 A     | 120,000,000 | 2012/06/15 | 2012/11/12 | 45.36          |
| 19002    | Goldman Sachs SP (Asia) - SJM Holdings Euro Wts Jun 2013 A    | 120,000,000 | 2012/06/15 | 2013/06/10 | 31.20          |
| 19010    | J P Morgan SP BV - CITIC Sec European Warrants May 2013 A     | 100,000,000 | 2012/06/15 | 2013/05/02 | 25.00          |
| 18999    | Macquarie Bank Ltd. - CQRC Bank European Warrants Jan 2013 A  | 150,000,000 | 2012/06/15 | 2013/01/03 | 50.40          |
| 18998    | Macquarie Bank Ltd. - Chow Tai Fook European Wts Jan 2013 A   | 150,000,000 | 2012/06/15 | 2013/01/03 | 129.15         |
| 19000    | Macquarie Bank Ltd. - ICBC European Warrants Jan 2013 B       | 150,000,000 | 2012/06/15 | 2013/01/03 | 42.75          |
| 18997    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Wts Dec 2012 C    | 80,000,000  | 2012/06/15 | 2012/12/28 | 12.00          |
| 19009    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Dec 2012 B  | 150,000,000 | 2012/06/15 | 2012/12/17 | 73.50          |
| 19008    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt Dec 2012 B  | 150,000,000 | 2012/06/15 | 2012/12/17 | 54.00          |
| 19006    | UBS AG - BOCL European Warrants Oct 2012 A                    | 200,000,000 | 2012/06/15 | 2012/10/05 | 34.00          |
| 19007    | UBS AG - HSI European Warrants Dec 2012 G                     | 200,000,000 | 2012/06/15 | 2012/12/28 | 50.00          |
| 19012    | BNP Paribas Arbit Issu B.V.-BOCL European Put Wts Jan 2013 B  | 200,000,000 | 2012/06/18 | 2013/01/03 | 32.00          |
| 19011    | HK Bank - ICBC European Warrants Dec 2012 A                   | 100,000,000 | 2012/06/18 | 2012/12/21 | 25.00          |
| 19013    | UBS AG - Agricultural Bank European Warrants Dec 2012 A       | 100,000,000 | 2012/06/18 | 2012/12/05 | 26.00          |
| 19014    | UBS AG - China Life European Warrants Dec 2012 D              | 300,000,000 | 2012/06/18 | 2012/12/27 | 51.00          |
| 19024    | Goldman Sachs SP (Asia) - HSI European Warrants Nov 2012 B    | 150,000,000 | 2012/06/19 | 2012/11/29 | 22.65          |
| 19026    | Goldman Sachs SP (Asia) - HSI European Warrants Nov 2012 D    | 150,000,000 | 2012/06/19 | 2012/11/29 | 22.50          |
| 19027    | Goldman Sachs SP (Asia) - HSI European Warrants Nov 2012 E    | 150,000,000 | 2012/06/19 | 2012/11/29 | 36.15          |
| 19025    | Goldman Sachs SP (Asia) - HSI European Put Wts Nov 2012 C     | 150,000,000 | 2012/06/19 | 2012/11/29 | 44.25          |
| 19021    | HK Bank - BOCL European Warrants Dec 2012 A                   | 80,000,000  | 2012/06/19 | 2012/12/17 | 15.20          |
| 19023    | HK Bank - HSI European Put Warrants Dec 2012 L                | 200,000,000 | 2012/06/19 | 2012/12/28 | 30.00          |
| 19022    | HK Bank - HWL European Warrants May 2013 A                    | 200,000,000 | 2012/06/19 | 2013/05/27 | 30.00          |
| 19020    | Macquarie Bank Ltd. - Belle Int'l European Wts Nov 2013 A     | 200,000,000 | 2012/06/19 | 2013/11/04 | 50.00          |
| 19016    | Macquarie Bank Ltd. - BankComm European Warrants Jan 2013 A   | 100,000,000 | 2012/06/19 | 2013/01/03 | 26.00          |
| 19028    | Macquarie Bank Ltd. - Ch Comm Cons European Wts Dec 2013 A    | 200,000,000 | 2012/06/19 | 2013/12/20 | 30.00          |
| 19015    | Macquarie Bank Ltd. - CM Bank European Warrants Oct 2013 A    | 200,000,000 | 2012/06/19 | 2013/10/03 | 50.00          |
| 19018    | CC Rabobank B.A. - CPIC European Warrants May 2013 A          | 80,000,000  | 2012/06/19 | 2013/05/13 | 20.00          |
| 19017    | CC Rabobank B.A. - China Tel European Warrants Dec 2012 A     | 50,000,000  | 2012/06/19 | 2012/12/19 | 12.50          |
| 19019    | CC Rabobank B.A. - ChiUnicom European Put Wts Feb 2014 A      | 120,000,000 | 2012/06/19 | 2014/02/27 | 30.00          |
| 19029    | UBS AG - HSBC European Warrants Oct 2012 A                    | 200,000,000 | 2012/06/19 | 2012/10/22 | 52.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 19049    | Credit Suisse AG - Agricultural Bank European Wts Dec 2012 A | 80,000,000  | 2012/06/20 | 2012/12/03 | 12.00          |
| 19050    | Credit Suisse AG - HKEx European Put Warrants Dec 2012 A     | 80,000,000  | 2012/06/20 | 2012/12/24 | 58.40          |
| 19048    | Credit Suisse AG - HSI European Put Warrants Dec 2012 G      | 300,000,000 | 2012/06/20 | 2012/12/28 | 45.00          |
| 19044    | Goldman Sachs SP (Asia) - AIA European Warrants Jun 2013 A   | 120,000,000 | 2012/06/20 | 2013/06/24 | 30.00          |
| 19043    | Goldman Sachs SP (Asia) - Minsheng Bank Euro Wts Jan 2013 A  | 120,000,000 | 2012/06/20 | 2013/01/14 | 38.16          |
| 19045    | Goldman Sachs SP (Asia) - HKEx European Warrants Mar 2013 A  | 120,000,000 | 2012/06/20 | 2013/03/25 | 22.20          |
| 19046    | Goldman Sachs SP (Asia) - Lenovo European Wts Mar 2013 A     | 120,000,000 | 2012/06/20 | 2013/03/25 | 68.88          |
| 19040    | HK Bank - Lenovo European Warrants Sep 2014 A                | 150,000,000 | 2012/06/20 | 2014/09/25 | 22.50          |
| 19052    | J P Morgan SP BV - China Shenhua European Wts Mar 2013 A     | 200,000,000 | 2012/06/20 | 2013/03/12 | 50.00          |
| 19051    | Macquarie Bank Ltd. - Digital China European Wts Nov 2012 A  | 150,000,000 | 2012/06/20 | 2012/11/23 | 22.50          |
| 19030    | Macquarie Bank Ltd. - Evergrande European Wts Dec 2012 A     | 100,000,000 | 2012/06/20 | 2012/12/20 | 39.80          |
| 19042    | Standard Chartered Bank - CC Bank European Wts Jan 2013 A    | 100,000,000 | 2012/06/20 | 2013/01/30 | 75.00          |
| 19041    | Standard Chartered Bank - ICBC European Warrants Jan 2013 A  | 100,000,000 | 2012/06/20 | 2013/01/04 | 65.00          |
| 19034    | SGA Societe Generale Acceptance N.V. -CITIC Pac Eu Wt Apr13A | 200,000,000 | 2012/06/20 | 2013/04/29 | 30.00          |
| 19035    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Jan 2013A | 300,000,000 | 2012/06/20 | 2013/01/28 | 45.00          |
| 19036    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Jan 2013B | 300,000,000 | 2012/06/20 | 2013/01/02 | 51.00          |
| 19037    | SGA Societe Generale Acceptance N.V. - A50 Ch Eu Wt Oct 14 A | 300,000,000 | 2012/06/20 | 2014/10/29 | 45.00          |
| 19033    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt Nov 2012 A | 300,000,000 | 2012/06/20 | 2012/11/05 | 54.00          |
| 19039    | SGA Societe Generale Acceptance N.V. - HWL Eur Wt Dec 2012 B | 150,000,000 | 2012/06/20 | 2012/12/03 | 34.50          |
| 19032    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt Dec 2012 C | 150,000,000 | 2012/06/20 | 2012/12/24 | 63.00          |
| 19031    | SGA Societe Generale Acceptance N.V. -Tencent Eu Wt Dec 12 D | 200,000,000 | 2012/06/20 | 2012/12/24 | 30.00          |
| 19047    | UBS AG - Esprit European Warrants Dec 2012 B                 | 100,000,000 | 2012/06/20 | 2012/12/24 | 25.00          |
| 19066    | Goldman Sachs SP (Asia) - BOCL European Warrants May 2013 A  | 120,000,000 | 2012/06/21 | 2013/05/27 | 19.20          |
| 19067    | Goldman Sachs SP (Asia) - CPIC European Warrants Feb 2013 A  | 120,000,000 | 2012/06/21 | 2013/02/25 | 22.92          |
| 19065    | Goldman Sachs Sp (Asia) - ICBC European Warrants Dec 2012 A  | 50,000,000  | 2012/06/21 | 2012/12/31 | 12.85          |
| 19069    | HK Bank - China Life European Warrants Jan 2013 A            | 120,000,000 | 2012/06/21 | 2013/01/28 | 18.00          |
| 19070    | HK Bank - Esprit European Warrants Feb 2013 A                | 80,000,000  | 2012/06/21 | 2013/02/22 | 20.00          |
| 19068    | Macquarie Bank Ltd. - Esprit European Warrants Aug 2013 A    | 200,000,000 | 2012/06/21 | 2013/08/02 | 50.00          |
| 19057    | Merrill Lynch Int'l & Co. C.V. - AIA Euro Wts Dec 2012 B     | 80,000,000  | 2012/06/21 | 2012/12/27 | 12.64          |
| 19061    | Merrill Lynch Int'l & Co. C.V. - CK(H) Euro Wts Dec 2012 E   | 40,000,000  | 2012/06/21 | 2012/12/31 | 22.00          |
| 19055    | Merrill Lynch Int'l & Co. C.V. - Ch Mobile Eur Wt Dec 2012 A | 40,000,000  | 2012/06/21 | 2012/12/24 | 13.80          |
| 19059    | Merrill Lynch Int'l & Co. C.V. - ChiUnicom Eu Wts Dec 2012 A | 40,000,000  | 2012/06/21 | 2012/12/24 | 28.80          |
| 19058    | Merrill Lynch Int'l & Co. C.V. - ChiUnicom Eu Wts Aug 2013 A | 80,000,000  | 2012/06/21 | 2013/08/27 | 15.68          |
| 19063    | Merrill Lynch Int'l & Co. C.V. - HKEx Euro Wts Dec 2012 A    | 40,000,000  | 2012/06/21 | 2012/12/24 | 22.40          |
| 19054    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Nov 2012 E | 100,000,000 | 2012/06/21 | 2012/11/29 | 19.70          |
| 19053    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Dec 2012 C | 100,000,000 | 2012/06/21 | 2012/12/28 | 20.60          |
| 19062    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Dec 2012 A    | 40,000,000  | 2012/06/21 | 2012/12/24 | 11.00          |
| 19056    | Merrill Lynch Int'l & Co. C.V. - Ping An Euro Wts Dec 2012 C | 40,000,000  | 2012/06/21 | 2012/12/27 | 22.40          |
| 19060    | Merrill Lynch Int'l & Co. C.V. - SHK Ppt Euro Wts Dec 2012 B | 80,000,000  | 2012/06/21 | 2012/12/24 | 12.72          |
| 19073    | UBS AG - China Life European Warrants Dec 2012 E             | 300,000,000 | 2012/06/21 | 2012/12/21 | 75.00          |
| 19071    | UBS AG - HSBC European Warrants Oct 2012 B                   | 200,000,000 | 2012/06/21 | 2012/10/03 | 30.00          |
| 19072    | UBS AG - Hutchison European Warrants Dec 2012 B              | 200,000,000 | 2012/06/21 | 2012/12/03 | 36.00          |
| 19064    | UBS AG - PetroChina European Warrants Aug 2013 A             | 200,000,000 | 2012/06/21 | 2013/08/30 | 30.00          |
| 19074    | Macquarie Bank Ltd. - Lenovo European Warrants Jan 2013 A    | 100,000,000 | 2012/06/22 | 2013/01/03 | 35.90          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 18606 #  | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Aug 2012 E  | 180,000,000 | 2012/06/22 | 2012/08/30 | 10.62          |
| 19078    | BNP Paribas Arbit Issu B.V. - HKEx Euro Put Wts Jan 2013 A    | 59,000,000  | 2012/06/25 | 2013/01/03 | 15.93          |
| 19079    | Macquarie Bank Ltd. - BOCHK European Warrants Dec 2012 A      | 200,000,000 | 2012/06/25 | 2012/12/04 | 30.00          |
| 19077    | Macquarie Bank Ltd. - CNOOC European Warrants Feb 2013 A      | 200,000,000 | 2012/06/25 | 2013/02/06 | 30.00          |
| 19076    | Macquarie Bank Ltd. - China Overseas European Wts Mar 2013 A  | 180,000,000 | 2012/06/25 | 2013/03/04 | 45.00          |
| 19081    | Macquarie Bank Ltd. - Lenovo European Warrants Jan 2013 B     | 100,000,000 | 2012/06/25 | 2013/01/03 | 25.20          |
| 19080    | Macquarie Bank Ltd. - Yurun Food European Wts Dec 2013 A      | 200,000,000 | 2012/06/25 | 2013/12/16 | 30.00          |
| 19075    | SGA Societe Generale Acceptance N.V.-Anhui Conch Eu Wt Dec12B | 100,000,000 | 2012/06/25 | 2012/12/10 | 15.00          |
| 19083    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt Nov 2012 A  | 150,000,000 | 2012/06/25 | 2012/11/28 | 24.00          |
| 19082    | SGA Societe Generale Acceptance N.V.-Tencent Eu Put Wt Dec12E | 300,000,000 | 2012/06/25 | 2012/12/03 | 69.00          |
| 19084    | UBS AG - Tencent Holdings European Put Warrants Oct 2012 F    | 100,000,000 | 2012/06/25 | 2012/10/17 | 16.00          |
| 12367 #  | Merrill Lynch Int'l & Co. C.V. - BOC HK Euro Wts Sep 2012     | 340,000,000 | 2012/06/25 | 2012/09/28 | 10.20          |
| 19095    | Credit Suisse AG - HKEx European Put Warrants Dec 2012 B      | 80,000,000  | 2012/06/26 | 2012/12/28 | 37.60          |
| 19098    | Goldman Sachs SP (Asia) - China Life Euro Put Wts Mar 2013 A  | 80,000,000  | 2012/06/26 | 2013/03/18 | 20.00          |
| 19087    | Goldman Sachs SP (Asia) -Ch Overseas European Wts Apr 2013 A  | 120,000,000 | 2012/06/26 | 2013/04/15 | 30.00          |
| 19097    | Goldman Sachs SP (Asia) - Chow Tai Fook Euro Wts Mar 2013 A   | 80,000,000  | 2012/06/26 | 2013/03/18 | 54.56          |
| 19086    | Goldman Sachs SP (Asia) -Tencent European Wt Jan 2013 A       | 120,000,000 | 2012/06/26 | 2013/01/21 | 26.88          |
| 19099    | Goldman Sachs SP (Asia) - Tencent European Put Wt Mar 2013 A  | 100,000,000 | 2012/06/26 | 2013/03/18 | 25.10          |
| 19089    | HK Bank - HKEx European Warrants Mar 2013 A                   | 200,000,000 | 2012/06/26 | 2013/03/21 | 36.00          |
| 19088    | HK Bank - HKEx European Put Warrants Dec 2012 A               | 100,000,000 | 2012/06/26 | 2012/12/28 | 25.00          |
| 19096    | Macquarie Bank Ltd. - Avichina European Warrants Dec 2012 A   | 100,000,000 | 2012/06/26 | 2012/12/27 | 25.00          |
| 19093    | Macquarie Bank Ltd. - ZTE European Warrants Jun 2013 A        | 150,000,000 | 2012/06/26 | 2013/06/17 | 28.95          |
| 19085    | Merrill Lynch Int'l & Co. C.V. - BOC HK Euro Wts Mar 2014 A   | 40,000,000  | 2012/06/26 | 2014/03/24 | 10.00          |
| 19094    | CC Rabobank B.A. - CNBM European Put Warrants Dec 2012 B      | 80,000,000  | 2012/06/26 | 2012/12/27 | 68.00          |
| 19091    | CC Rabobank B.A. - HSBC European Warrants Dec 2012 A          | 150,000,000 | 2012/06/26 | 2012/12/28 | 37.50          |
| 19092    | CC Rabobank B.A. - HSBC European Put Warrants Dec 2012 B      | 150,000,000 | 2012/06/26 | 2012/12/28 | 45.00          |
| 19090    | CC Rabobank B.A. - Lonking European Warrants Jan 2013 A       | 70,000,000  | 2012/06/26 | 2013/01/07 | 17.50          |
| 19115    | Citigroup Global Mkt H Inc. - BOCL European Wts Dec 2012 A    | 100,000,000 | 2012/06/27 | 2012/12/12 | 24.00          |
| 19116    | Citigroup Global Mkt H Inc. - CC Bank European Wt Dec 2012 A  | 100,000,000 | 2012/06/27 | 2012/12/27 | 38.00          |
| 19119    | Citigroup Global Mkt H Inc. - China Life Euro Wts Oct 2012 B  | 100,000,000 | 2012/06/27 | 2012/10/22 | 15.00          |
| 19111    | Citigroup Global Mkt H Inc. - China Mobile Eur Wt Oct 2012 B  | 100,000,000 | 2012/06/27 | 2012/10/03 | 36.00          |
| 19117    | Citigroup Global Mkt H Inc. - CNOOC European Wts Nov 2012 A   | 100,000,000 | 2012/06/27 | 2012/11/19 | 16.00          |
| 19113    | Citigroup Global Mkt H Inc. - HKEx European Wts Nov 2013 A    | 100,000,000 | 2012/06/27 | 2013/11/26 | 15.00          |
| 19112    | Citigroup Global Mkt H Inc. - HSBC European Wts Dec 2012 A    | 100,000,000 | 2012/06/27 | 2012/12/27 | 35.00          |
| 19122    | Citigroup Global Mkt H Inc. - HSI European Wts Oct 2012 A     | 200,000,000 | 2012/06/27 | 2012/10/30 | 30.00          |
| 19120    | Citigroup Global Mkt H Inc. - HSI European Wts Dec 2012 A     | 200,000,000 | 2012/06/27 | 2012/12/28 | 50.00          |
| 19121    | Citigroup Global Mkt H Inc. - HSI European Put Wt Dec 2012 B  | 200,000,000 | 2012/06/27 | 2012/12/28 | 34.00          |
| 19110    | Citigroup Global Mkt H Inc. - Hutchison Euro Wts Dec 2012 A   | 100,000,000 | 2012/06/27 | 2012/12/27 | 30.00          |
| 19114    | Citigroup Global Mkt H Inc. - ICBC European Wts Oct 2012 B    | 100,000,000 | 2012/06/27 | 2012/10/25 | 18.00          |
| 19118    | Citigroup Global Mkt H Inc. - Ping An Euro Wts Nov 2012 A     | 100,000,000 | 2012/06/27 | 2012/11/02 | 33.00          |
| 19106    | Daiwa Capital Mkt - BOC HK European Warrants Sep 2013 A       | 158,000,000 | 2012/06/27 | 2013/09/03 | 39.50          |
| 19100    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Jan 2013 A  | 100,000,000 | 2012/06/27 | 2013/01/30 | 17.80          |
| 19103    | Nomura Int'l plc - Ch LongYuan European Warrants Mar 2013 A   | 100,000,000 | 2012/06/27 | 2013/03/28 | 40.70          |
| 19105    | Nomura Int'l plc - Evergrande European Warrants Dec 2012 A    | 50,000,000  | 2012/06/27 | 2012/12/19 | 18.05          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 19101    | Nomura Int'l plc - Gome European Warrants Apr 2013 A         | 100,000,000 | 2012/06/27 | 2013/04/26 | 15.20         |
| 19102    | Nomura Int'l plc - Link REIT European Warrants Mar 2013 A    | 50,000,000  | 2012/06/27 | 2013/03/28 | 12.55         |
| 19104    | Nomura Int'l plc - Sh Electric European Warrants Mar 2013 A  | 100,000,000 | 2012/06/27 | 2013/03/28 | 25.60         |
| 19109    | CC Rabobank B.A. - AIA European Warrants Dec 2012 A          | 120,000,000 | 2012/06/27 | 2012/12/27 | 18.00         |
| 19108    | CC Rabobank B.A. - Ch LongYuan European Warrants Feb 2013 A  | 60,000,000  | 2012/06/27 | 2013/02/25 | 27.00         |
| 19107    | CC Rabobank B.A. - MTRC European Warrants Mar 2013 A         | 60,000,000  | 2012/06/27 | 2013/03/25 | 15.00         |
| 23616 #  | Merrill Lynch Int'l & Co. C.V. - ICBC European Wts Dec 2012  | 800,000,000 | 2012/06/27 | 2012/12/10 | 12.00         |
| 19133    | BOCI Asia Ltd. - BOC HK European Put Warrants Dec 2012 A     | 100,000,000 | 2012/06/28 | 2012/12/21 | 17.00         |
| 19129    | Citigroup Global Mkt H Inc. - Agricultural Bk Eu Wt Dec 12 A | 100,000,000 | 2012/06/28 | 2012/12/28 | 25.00         |
| 19142    | Citigroup Global Mkt H Inc. - CC Bank Euro Put Wt Dec 2012 B | 70,000,000  | 2012/06/28 | 2012/12/20 | 23.80         |
| 19128    | Citigroup Global Mkt H Inc. - Sinopec Corp Eu Wts Oct 2012 B | 100,000,000 | 2012/06/28 | 2012/10/24 | 15.00         |
| 19125    | Citigroup Global Mkt H Inc. - China Tel Euro Wts Dec 2012 A  | 100,000,000 | 2012/06/28 | 2012/12/24 | 15.00         |
| 19127    | Citigroup Global Mkt H Inc. - ChiUnicom Euro Wts Dec 2013 A  | 100,000,000 | 2012/06/28 | 2013/12/27 | 16.00         |
| 19141    | Citigroup Global Mkt H Inc. - HKEx Euro Put Wts Dec 2013 A   | 70,000,000  | 2012/06/28 | 2013/12/27 | 17.50         |
| 19143    | Citigroup Global Mkt H Inc. - HSBC Euro Put Wts Dec 2012 B   | 70,000,000  | 2012/06/28 | 2012/12/28 | 28.00         |
| 19137    | Citigroup Global Mkt H Inc. - HSI European Put Wt Dec 2012 C | 200,000,000 | 2012/06/28 | 2012/12/28 | 50.00         |
| 19126    | Citigroup Global Mkt H Inc. - PetroChina Euro Wts Dec 2013 A | 100,000,000 | 2012/06/28 | 2013/12/24 | 15.00         |
| 19144    | Citigroup Global Mkt H Inc. - Ping An Euro Put Wt Dec 2012 A | 70,000,000  | 2012/06/28 | 2012/12/28 | 28.00         |
| 19145    | Citigroup Global Mkt H Inc. - Tencent Euro Put Wt Jun 2013 A | 70,000,000  | 2012/06/28 | 2013/06/24 | 17.50         |
| 19132    | J P Morgan SP BV - China Unicom European Warrants Sep 2013 A | 200,000,000 | 2012/06/28 | 2013/09/03 | 30.20         |
| 19131    | J P Morgan SP BV - HSI European Warrants Jan 2013 A          | 300,000,000 | 2012/06/28 | 2013/01/30 | 75.00         |
| 19130    | J P Morgan SP BV - HSI European Put Warrants Dec 2012 E      | 300,000,000 | 2012/06/28 | 2012/12/28 | 75.00         |
| 19124    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Nov 2012 C | 40,000,000  | 2012/06/28 | 2012/11/22 | 14.80         |
| 19123    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Wts Dec 2012 B    | 60,000,000  | 2012/06/28 | 2012/12/24 | 11.70         |
| 19138    | UBS AG - China Unicom European Warrants Oct 2013 A           | 100,000,000 | 2012/06/28 | 2013/10/28 | 20.00         |
| 19140    | UBS AG - Evergrande European Warrants Nov 2012 A             | 100,000,000 | 2012/06/28 | 2012/11/19 | 40.00         |
| 19139    | UBS AG - Evergrande European Warrants May 2015 A             | 200,000,000 | 2012/06/28 | 2015/05/21 | 34.00         |
| 19147    | BNP Paribas Arbit Issu B.V. - GCL-Poly Euro Wts Jan 2013 A   | 100,000,000 | 2012/06/29 | 2013/01/03 | 25.00         |
| 19146    | Standard Chartered Bank - China Unicom Euro Wts Dec 2014 A   | 50,000,000  | 2012/06/29 | 2014/12/31 | 12.50         |
| 17988 #  | UBS AG - ICBC European Warrants Oct 2012 A                   | 200,000,000 | 2012/06/29 | 2012/10/22 | 12.20         |
| 總額       |                                                              |             |            |            | 44,256.44     |

# 進一步發行



# 主板 債務證券

## 債券交易統計

|      |     | 成交金額         |            |
|------|-----|--------------|------------|
|      |     | 外匯基金票據(百萬港元) | 市場總值(百萬港元) |
| 2011 | 第2季 | —            | 0.60       |
|      | 第3季 | —            | 611.11     |
|      | 第4季 | —            | 229.59     |
| 2012 | 第1季 | —            | 390.38     |
|      | 第2季 | —            | 1,069.72   |

## 債券面值

|      |     | 發行數目 | 面值(百萬港元)   |
|------|-----|------|------------|
| 2011 | 第2季 | 173  | 523,451.54 |
|      | 第3季 | 183  | 558,876.03 |
|      | 第4季 | 192  | 588,875.47 |
| 2012 | 第1季 | 209  | 651,849.26 |
|      | 第2季 | 231  | 754,232.63 |

## 新上市統計—債券

|      |     | 新上市債券數目 | 集資金額(百萬港元) |
|------|-----|---------|------------|
| 2011 | 第2季 | 13      | 43,572.09  |
|      | 第3季 | 16      | 47,230.33  |
|      | 第4季 | 14      | 36,727.82  |
| 2012 | 第1季 | 24      | 69,041.82* |
|      | 第2季 | 30      | 113,905.00 |

\* 經修正數據

# 主板 債務證券

## 新上市債券

2012年第2季

| 股份<br>代號 | 債券                                                          | 發行本金               | 上市日期       | 到期日        | 集資金額<br>(百萬元) |
|----------|-------------------------------------------------------------|--------------------|------------|------------|---------------|
| 86021    | 新世界中國地產有限公司8.50%人民幣債券2015年                                  | RMB 2,800,000,000  | 2012/04/12 | 2015/04/11 | 3,444.28      |
| 04541    | MTR Corporation (C.I.) Ltd. 2.0%定息票據2017年                   | USD 300,000,000    | 2012/04/13 | 2017/04/12 | 2,320.70      |
| 04543    | CNPC General Capital Ltd. 2.75%有擔保優先票據2017年                 | USD 650,000,000    | 2012/04/20 | 2017/04/19 | 5,069.55      |
| 04544    | CNPC General Capital Ltd. 3.95%有擔保優先票據2022年                 | USD 500,000,000    | 2012/04/20 | 2022/04/19 | 3,895.21      |
| 86021 #  | 新世界中國地產有限公司8.50%人民幣債券2015年                                  | RMB 1,500,000,000  | 2012/04/20 | 2015/04/11 | 1,864.46      |
| 04542    | 深圳國際控股有限公司4.375%優先票據2017年                                   | USD 300,000,000    | 2012/04/23 | 2017/04/20 | 2,330.55      |
| 04545    | 香港按揭證券有限公司浮動利率票據2013年4月B                                    | USD 50,000,000     | 2012/04/27 | 2013/04/26 | 390.00        |
| 86022    | ITNL Offshore Pte. Ltd. 5.75%有擔保人民幣債券2015年                  | RMB 630,000,000    | 2012/04/27 | 2015/04/26 | 775.28        |
| 04539 #  | 中信泰富有限公司6.875%票據2018年                                       | USD 350,000,000    | 2012/04/27 | 2018/01/21 | 2,730.11      |
| 04546    | CNOOC Finance (2012) Ltd. 3.875%有擔保票據2022年                  | USD 1,500,000,000  | 2012/05/03 | 2022/05/02 | 11,684.67     |
| 04547    | CNOOC Finance (2012) Ltd. 5.00%有擔保票據2042年                   | USD 500,000,000    | 2012/05/03 | 2042/05/02 | 3,870.05      |
| 04548    | China Merchants Finance Co. Ltd. 5.00%有擔保票據2022年            | USD 500,000,000    | 2012/05/07 | 2022/05/04 | 3,856.21      |
| 04549    | K. Wah Int'l Financial Services Ltd. 5.375%有擔保票據2017年       | USD 200,000,000    | 2012/05/07 | 2017/05/04 | 1,560.00      |
| 04550    | 香港按揭證券有限公司浮動利率票據2013年11月                                    | GBP 200,000,000    | 2012/05/10 | 2013/11/30 | 2,510.99      |
| 04213    | 中華人民共和國香港特別行政區政府0.46%債券2015年                                | HKD 3,000,000,000  | 2012/05/11 | 2015/05/11 | 2,989.50      |
| 86023    | The Bank of East Asia (China) Ltd. 3.65%人民幣債券2015年          | RMB 1,000,000,000  | 2012/05/14 | 2015/05/11 | 1,230.00      |
| 04551    | Yancoal Int'l Res Dev Co., Ltd. 4.461%有擔保票據2017年            | USD 450,000,000    | 2012/05/17 | 2017/05/16 | 3,510.00      |
| 04552    | Yancoal Int'l Res Dev Co., Ltd. 5.73%有擔保票據2022年             | USD 550,000,000    | 2012/05/17 | 2022/05/16 | 4,290.00      |
| 04026    | Hong Kong Monetary Authority 0.23% Exchange Fund Notes 2014 | HKD 1,200,000,000  | 2012/05/18 | 2014/05/19 | 1,199.04      |
| 04553    | Sinopec Gp Overseas Dev (2012) Ltd. 2.75%優先票據2017年          | USD 1,000,000,000  | 2012/05/18 | 2017/05/17 | 7,777.93      |
| 04554    | Sinopec Gp Overseas Dev (2012) Ltd. 3.90%優先票據2022年          | USD 1,000,000,000  | 2012/05/18 | 2022/05/17 | 7,776.37      |
| 04555    | Sinopec Gp Overseas Dev (2012) Ltd. 4.875%優先票據2042年         | USD 1,000,000,000  | 2012/05/18 | 2022/05/17 | 7,774.42      |
| 04211 #  | 中華人民共和國香港特別行政區政府0.97%債券2016年                                | HKD 1,500,000,000  | 2012/06/07 | 2016/12/08 | 1,509.15      |
| 04556    | Cheung Kong Finance (MTN) Ltd. 浮息有擔保票據2015年                 | USD 500,000,000    | 2012/06/18 | 2015/06/15 | 3,900.00      |
| 86024    | China Datang Overseas (HK) Co., Ltd. 4.5%有擔保<br>人民幣債券2015年  | RMB 1,000,000,000  | 2012/06/18 | 2015/06/15 | 1,217.60      |
| 04003 #  | 香港金融管理局1.65%外匯基金票據2015年                                     | HKD 1,200,000,000  | 2012/06/18 | 2015/06/15 | 1,249.08      |
| 04027    | 香港金融管理局0.44%外匯基金票據2017年                                     | HKD 1,000,000,000  | 2012/06/19 | 2017/06/19 | 997.50        |
| 04557    | Swire Properties MTN Financing Ltd. 4.375%有擔保票據2022年        | USD 500,000,000    | 2012/06/19 | 2022/06/18 | 3,883.47      |
| 04028    | 香港金融管理局0.97%外匯基金票據2022年                                     | HKD 800,000,000    | 2012/06/20 | 2022/06/20 | 797.92        |
| 04214    | 中華人民共和國香港特別行政區政府通脹掛鉤債券2015年                                 | HKD 10,000,000,000 | 2012/06/25 | 2015/06/22 | 10,000.00     |
| 86025    | Agricultural Development Bank of China 2.98%<br>人民幣債券2014年  | RMB 1,500,000,000  | 2012/06/25 | 2014/06/23 | 1,828.50      |
| 86026    | Agricultural Development Bank of China 3.20%<br>人民幣債券2015年  | RMB 1,000,000,000  | 2012/06/25 | 2015/06/22 | 1,219.00      |
| 86027    | Agricultural Development Bank of China 3.35%<br>人民幣債券2017年  | RMB 500,000,000    | 2012/06/25 | 2017/06/22 | 609.50        |
| 04558    | HLP Finance Ltd. 4.75%有擔保票據2022年                            | USD 500,000,000    | 2012/06/26 | 2022/06/25 | 3,844.00      |
| 總額       |                                                             |                    |            |            | 113,905.00    |

# 進一步發行

# 主板 單位信託及互惠基金

## 單位信託及互惠基金交易統計

|      |     | 交易所<br>買賣基金<br>(ETF)<br>(百萬港元) | 房地產投資<br>信託基金<br>(REITs)<br>(百萬港元) | 其他<br>(百萬港元) | 合計<br>(百萬港元) | 佔市場<br>百分比 |
|------|-----|--------------------------------|------------------------------------|--------------|--------------|------------|
| 2011 | 第2季 | 127,347.26                     | 16,652.86                          | 105.65       | 144,105.78   | 3.45       |
|      | 第3季 | 153,336.68                     | 13,347.77                          | 93.94        | 166,778.38   | 3.66       |
|      | 第4季 | 106,330.42                     | 11,900.43                          | 78.91        | 118,309.77   | 3.22       |
| 2012 | 第1季 | 115,613.41                     | 13,420.51                          | 82.93        | 129,116.85   | 3.36       |
|      | 第2季 | 92,849.35                      | 16,848.41                          | 66.55        | 109,764.32   | 3.59       |

## 單位信託及互惠基金市值

|      |     | 交易所<br>買賣基金<br>(ETF)<br>(發行數目 (百萬港元)) |            | 房地產投資<br>信託基金<br>(REIT)<br>(發行數目 (百萬港元)) |            | 其他<br>(發行數目 (百萬港元)) |          | 合計<br>(發行數目 (百萬港元)) |            |
|------|-----|---------------------------------------|------------|------------------------------------------|------------|---------------------|----------|---------------------|------------|
| 2011 | 第2季 | 76                                    | 712,469.72 | 9                                        | 137,043.45 | 2                   | 2,987.22 | 87                  | 852,500.38 |
|      | 第3季 | 76                                    | 711,192.27 | 9                                        | 110,532.56 | 2                   | 2,032.40 | 87                  | 823,757.23 |
|      | 第4季 | 77                                    | 712,137.75 | 9                                        | 123,990.18 | 2                   | 2,210.02 | 88                  | 838,337.95 |
| 2012 | 第1季 | 89                                    | 759,673.29 | 9                                        | 131,556.21 | 2                   | 2,391.86 | 100                 | 893,621.36 |
|      | 第2季 | 92                                    | 711,788.89 | 9                                        | 136,167.04 | 2                   | 2,367.38 | 103                 | 850,323.31 |

## 新上市統計－單位信託及互惠基金

|      |     | 新上市單位信託<br>及互惠基金數目 | 集資金額<br>(百萬港元) |
|------|-----|--------------------|----------------|
| 2011 | 第2季 | 5                  | 12,507.88      |
|      | 第3季 | —                  | —              |
|      | 第4季 | 1                  | —              |
| 2012 | 第1季 | 24                 | 136.80         |
|      | 第2季 | 3                  | —              |

# 主板 單位信託及互惠基金

## 新上市單位信託及互惠基金

2012年第2季

| 股份代號  | 單位信託及互惠基金 | 基金經理                                           | 發行價<br>(港元) | 集資金額<br>(百萬港元) | 上市日期       |
|-------|-----------|------------------------------------------------|-------------|----------------|------------|
| 03041 | 價值韓國ETF   | Sensible Asset Management<br>Hong Kong Limited | n.a.        | n.a.           | 2012/05/28 |
| 03060 | 價值台灣ETF   | Sensible Asset Management<br>Hong Kong Limited | n.a.        | n.a.           | 2012/05/28 |
| 03084 | 價值日本ETF   | Sensible Asset Management<br>Hong Kong Limited | n.a.        | n.a.           | 2012/05/28 |

# 主板 可收回牛熊證

## 牛熊證交易統計

|      |     | 數目    | 牛熊證市價總值<br>(百萬港元) | 交易總額<br>(百萬港元) |
|------|-----|-------|-------------------|----------------|
| 2011 | 第2季 | 711   | 32,550.52         | 325,829.26     |
|      | 第3季 | 642   | 45,153.85         | 518,147.45     |
|      | 第4季 | 901   | 43,598.79         | 641,062.38     |
| 2012 | 第1季 | 1,097 | 55,092.13         | 464,351.29     |
|      | 第2季 | 1,021 | 46,730.67         | 385,316.23     |

## 新上市牛熊證統計

|      |     | 新上市牛熊證數目 | 集資金額(百萬港元) |
|------|-----|----------|------------|
| 2011 | 第2季 | 931      | 54,073.65  |
|      | 第3季 | 1,401    | 85,334.38  |
|      | 第4季 | 1,553    | 90,461.98  |
| 2012 | 第1季 | 1,419    | 82,599.66  |
|      | 第2季 | 1,530    | 91,955.65  |



# 主板 可收回牛熊證

## 新上市牛熊證

2012年第2季

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61365    | BNP Paribas Arbit Issu B.V. - HSCEI R Bull CBBC Dec 2012 F     | 200,000,000  | 2012/04/02 | 2012/12/28 | 50.00          |
| 61364    | BNP Paribas Arbit Issu B.V. - HSCEI R Bear CBBC Dec 2012 C     | 200,000,000  | 2012/04/02 | 2012/12/28 | 50.00          |
| 61363    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 T       | 200,000,000  | 2012/04/02 | 2013/03/27 | 50.00          |
| 61359    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 G                  | 400,000,000  | 2012/04/02 | 2012/07/30 | 100.00         |
| 61360    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 K                  | 400,000,000  | 2012/04/02 | 2012/07/30 | 100.00         |
| 61362    | UBS AG - HSI R Bull CBBC Nov 2012 Z                            | 300,000,000  | 2012/04/02 | 2012/11/29 | 75.00          |
| 61361    | UBS AG - HSI R Bear CBBC Sep 2012 X                            | 300,000,000  | 2012/04/02 | 2012/09/27 | 75.00          |
| 61377    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 U       | 200,000,000  | 2012/04/03 | 2013/03/27 | 50.00          |
| 61378    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 V       | 200,000,000  | 2012/04/03 | 2013/03/27 | 50.00          |
| 61375    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 K                  | 400,000,000  | 2012/04/03 | 2012/07/30 | 100.00         |
| 61369    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 Z                  | 400,000,000  | 2012/04/03 | 2012/07/30 | 100.00         |
| 61376    | Daiwa Capital Mkt - HSI R Bull CBBC Jul 2012 O                 | 208,000,000  | 2012/04/03 | 2012/07/30 | 52.00          |
| 61368    | HK Bank - A50 R Bear CBBC Nov 2012 A                           | 100,000,000  | 2012/04/03 | 2012/11/28 | 25.00          |
| 61372    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12N | 200,000,000  | 2012/04/03 | 2012/11/29 | 50.00          |
| 61373    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12O | 200,000,000  | 2012/04/03 | 2012/11/29 | 50.00          |
| 61366    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12J | 200,000,000  | 2012/04/03 | 2012/07/30 | 50.00          |
| 61367    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12K | 200,000,000  | 2012/04/03 | 2012/07/30 | 50.00          |
| 61379    | UBS AG - HSI R Bull CBBC Oct 2012 M                            | 300,000,000  | 2012/04/03 | 2012/10/30 | 75.00          |
| 61371    | UBS AG - HSI R Bear CBBC Aug 2012 B                            | 300,000,000  | 2012/04/03 | 2012/08/30 | 75.00          |
| 61370    | UBS AG - HSI R Bear CBBC Oct 2012 V                            | 300,000,000  | 2012/04/03 | 2012/10/30 | 75.00          |
| 61380    | UBS AG - Ping An R Bull CBBC Jul 2012 F                        | 100,000,000  | 2012/04/03 | 2012/07/23 | 25.00          |
| 61395    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 C                  | 400,000,000  | 2012/04/05 | 2012/07/30 | 100.00         |
| 61399    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 J                  | 400,000,000  | 2012/04/05 | 2012/07/30 | 100.00         |
| 61397    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 C                  | 400,000,000  | 2012/04/05 | 2012/07/30 | 100.00         |
| 61394    | Daiwa Capital Mkt - HSI R Bull CBBC Jul 2012 P                 | 208,000,000  | 2012/04/05 | 2012/07/30 | 52.00          |
| 61400    | Daiwa Capital Mkt - HSI R Bear CBBC Jul 2012 W                 | 208,000,000  | 2012/04/05 | 2012/07/30 | 52.00          |
| 61403    | Daiwa Capital Mkt - HSI R Bear CBBC Jul 2012 X                 | 208,000,000  | 2012/04/05 | 2012/07/30 | 52.00          |
| 61383    | HK Bank - China Mobile R Bull CBBC Dec 2012 B                  | 200,000,000  | 2012/04/05 | 2012/12/12 | 50.00          |
| 61384    | HK Bank - China Mobile R Bull CBBC Dec 2012 C                  | 200,000,000  | 2012/04/05 | 2012/12/12 | 50.00          |
| 61385    | HK Bank - Sinopec Corp R Bull CBBC Dec 2012 B                  | 80,000,000   | 2012/04/05 | 2012/12/18 | 20.00          |
| 61386    | HK Bank - Sinopec Corp R Bull CBBC Dec 2012 C                  | 80,000,000   | 2012/04/05 | 2012/12/18 | 20.00          |
| 61387    | HK Bank - Sinopec Corp R Bear CBBC Dec 2012 A                  | 80,000,000   | 2012/04/05 | 2012/12/18 | 20.00          |
| 61388    | HK Bank - A50 R Bull CBBC Jan 2013 B                           | 100,000,000  | 2012/04/05 | 2013/01/18 | 25.00          |
| 61381    | HK Bank - A50 R Bear CBBC Nov 2012 B                           | 100,000,000  | 2012/04/05 | 2012/11/28 | 25.00          |
| 61382    | HK Bank - A50 R Bear CBBC Nov 2012 C                           | 100,000,000  | 2012/04/05 | 2012/11/28 | 25.00          |
| 61398    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12C | 200,000,000  | 2012/04/05 | 2012/07/30 | 50.00          |
| 61402    | UBS AG - HSI R Bull CBBC Sep 2012 V                            | 300,000,000  | 2012/04/05 | 2012/09/27 | 75.00          |
| 61396    | UBS AG - HSI R Bull CBBC Dec 2012 Q                            | 300,000,000  | 2012/04/05 | 2012/12/28 | 75.00          |
| 61401    | UBS AG - HSI R Bear CBBC Oct 2012 W                            | 300,000,000  | 2012/04/05 | 2012/10/30 | 75.00          |
| 61405    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 Q                  | 400,000,000  | 2012/04/10 | 2012/07/30 | 100.00         |
| 61406    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 Z                  | 400,000,000  | 2012/04/10 | 2012/07/30 | 100.00         |
| 61409    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 J                  | 400,000,000  | 2012/04/10 | 2012/07/30 | 100.00         |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61417    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 Q                  | 400,000,000  | 2012/04/10 | 2012/07/30 | 100.00         |
| 61410    | Daiwa Capital Mkt - A50 China R Bull CBBC Dec 2012 A           | 80,000,000   | 2012/04/10 | 2012/12/05 | 20.00          |
| 61413    | Daiwa Capital Mkt - A50 China R Bull CBBC Dec 2012 B           | 80,000,000   | 2012/04/10 | 2012/12/10 | 20.00          |
| 61414    | Daiwa Capital Mkt - A50 China R Bull CBBC Dec 2012 C           | 80,000,000   | 2012/04/10 | 2012/12/31 | 20.00          |
| 61411    | Daiwa Capital Mkt - A50 China R Bear CBBC Dec 2012 A           | 80,000,000   | 2012/04/10 | 2012/12/05 | 20.00          |
| 61412    | Daiwa Capital Mkt - A50 China R Bear CBBC Dec 2012 B           | 80,000,000   | 2012/04/10 | 2012/12/10 | 20.00          |
| 61415    | Daiwa Capital Mkt - A50 China R Bear CBBC Dec 2012 C           | 80,000,000   | 2012/04/10 | 2012/12/31 | 20.00          |
| 61404    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12P | 200,000,000  | 2012/04/10 | 2012/11/29 | 50.00          |
| 61416    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12Q | 200,000,000  | 2012/04/10 | 2012/11/29 | 50.00          |
| 61426    | UBS AG - CNOOC R Bear CBBC Jul 2012 G                          | 100,000,000  | 2012/04/10 | 2012/07/30 | 28.00          |
| 61422    | UBS AG - A50 China R Bear CBBC Sep 2012 A                      | 100,000,000  | 2012/04/10 | 2012/09/03 | 25.00          |
| 61421    | UBS AG - HSCEI R Bear CBBC Aug 2012 A                          | 100,000,000  | 2012/04/10 | 2012/08/30 | 25.00          |
| 61408    | UBS AG - HSI R Bull CBBC Nov 2012 I                            | 300,000,000  | 2012/04/10 | 2012/11/29 | 75.00          |
| 61407    | UBS AG - HSI R Bull CBBC Dec 2012 R                            | 300,000,000  | 2012/04/10 | 2012/12/28 | 75.00          |
| 61420    | UBS AG - HSI R Bear CBBC Jul 2012 R                            | 300,000,000  | 2012/04/10 | 2012/07/30 | 75.00          |
| 61419    | UBS AG - HSI R Bear CBBC Sep 2012 Y                            | 300,000,000  | 2012/04/10 | 2012/09/27 | 75.00          |
| 61418    | UBS AG - Hutchison R Bear CBBC Aug 2012 E                      | 100,000,000  | 2012/04/10 | 2012/08/13 | 25.00          |
| 61425    | UBS AG - ICBC R Bear CBBC Aug 2012 C                           | 100,000,000  | 2012/04/10 | 2012/08/20 | 25.00          |
| 61423    | UBS AG - Ping An R Bear CBBC Sep 2012 A                        | 100,000,000  | 2012/04/10 | 2012/09/17 | 25.00          |
| 61449    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 W       | 200,000,000  | 2012/04/11 | 2013/03/27 | 50.00          |
| 61450    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 X       | 200,000,000  | 2012/04/11 | 2013/03/27 | 50.00          |
| 61439    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 V       | 200,000,000  | 2012/04/11 | 2012/07/30 | 50.00          |
| 61440    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 W       | 200,000,000  | 2012/04/11 | 2012/07/30 | 50.00          |
| 61437    | Credit Suisse AG - HKEx R Bear CBBC Sep 2012 A                 | 60,000,000   | 2012/04/11 | 2012/09/28 | 15.00          |
| 61429    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 I                  | 400,000,000  | 2012/04/11 | 2012/07/30 | 100.00         |
| 61431    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 S                  | 400,000,000  | 2012/04/11 | 2012/07/30 | 100.00         |
| 61438    | Credit Suisse AG - Hutchison R Bear CBBC Sep 2012 A            | 60,000,000   | 2012/04/11 | 2012/09/28 | 15.00          |
| 61434    | Credit Suisse AG - TCH R Bear CBBC Sep 2012 D                  | 60,000,000   | 2012/04/11 | 2012/09/28 | 15.00          |
| 61436    | Credit Suisse AG - TCH R Bear CBBC Sep 2012 E                  | 60,000,000   | 2012/04/11 | 2012/09/28 | 15.00          |
| 61447    | Citigroup Global Mkt H Inc. - HSI R Bull CBBC Sep 2012 A       | 200,000,000  | 2012/04/11 | 2012/09/27 | 50.00          |
| 61448    | Citigroup Global Mkt H Inc. - HSI R Bear CBBC Jul 2012 A       | 200,000,000  | 2012/04/11 | 2012/07/30 | 50.00          |
| 61427    | HK Bank - HSI R Bear CBBC Dec 2012 K                           | 200,000,000  | 2012/04/11 | 2012/12/28 | 50.00          |
| 61428    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12R | 200,000,000  | 2012/04/11 | 2012/11/29 | 50.00          |
| 61432    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12L | 200,000,000  | 2012/04/11 | 2012/07/30 | 50.00          |
| 61433    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12M | 200,000,000  | 2012/04/11 | 2012/07/30 | 50.00          |
| 61430    | UBS AG - HSI R Bull CBBC Sep 2012 X                            | 300,000,000  | 2012/04/11 | 2012/09/27 | 75.00          |
| 61442    | UBS AG - HSI R Bear CBBC Jul 2012 O                            | 300,000,000  | 2012/04/11 | 2012/07/30 | 75.00          |
| 61445    | UBS AG - SHK Ppt R Bull CBBC Aug 2012 A                        | 100,000,000  | 2012/04/11 | 2012/08/06 | 25.00          |
| 61446    | UBS AG - SHK Ppt R Bull CBBC Sep 2012 A                        | 100,000,000  | 2012/04/11 | 2012/09/03 | 25.00          |
| 61441    | UBS AG - SHK Ppt R Bear CBBC Aug 2012 B                        | 100,000,000  | 2012/04/11 | 2012/08/20 | 25.00          |
| 61444    | UBS AG - TCH R Bear CBBC Aug 2012 D                            | 100,000,000  | 2012/04/11 | 2012/08/20 | 25.00          |
| 61467    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 X       | 200,000,000  | 2012/04/12 | 2012/07/30 | 50.00          |
| 61454    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 S                  | 400,000,000  | 2012/04/12 | 2012/07/30 | 100.00         |
| 61459    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 F                  | 400,000,000  | 2012/04/12 | 2012/07/30 | 100.00         |
| 61451    | HK Bank - HSI R Bear CBBC Dec 2012 L                           | 250,000,000  | 2012/04/12 | 2012/12/28 | 62.50          |

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| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61466    | J P Morgan SP BV - HSI R Bull CBBC Sep 2012 A                  | 300,000,000  | 2012/04/12 | 2012/09/27 | 75.00          |
| 61460    | J P Morgan SP BV - HSI R Bear CBBC Aug 2012 Q                  | 300,000,000  | 2012/04/12 | 2012/08/30 | 75.00          |
| 61461    | J P Morgan SP BV - HSI R Bear CBBC Aug 2012 R                  | 300,000,000  | 2012/04/12 | 2012/08/30 | 75.00          |
| 61462    | J P Morgan SP BV - HSI R Bear CBBC Aug 2012 U                  | 300,000,000  | 2012/04/12 | 2012/08/30 | 75.00          |
| 61463    | J P Morgan SP BV - HSI R Bear CBBC Sep 2012 A                  | 300,000,000  | 2012/04/12 | 2012/09/27 | 75.00          |
| 61464    | J P Morgan SP BV - HSI R Bear CBBC Sep 2012 B                  | 300,000,000  | 2012/04/12 | 2012/09/27 | 75.00          |
| 61458    | UBS AG - HKEx R Bear CBBC Sep 2012 A                           | 100,000,000  | 2012/04/12 | 2012/09/17 | 25.00          |
| 61457    | UBS AG - HSI R Bull CBBC Oct 2012 K                            | 300,000,000  | 2012/04/12 | 2012/10/30 | 75.00          |
| 61452    | UBS AG - HSI R Bull CBBC Oct 2012 W                            | 300,000,000  | 2012/04/12 | 2012/10/30 | 75.00          |
| 61453    | UBS AG - HSI R Bull CBBC Nov 2012 J                            | 300,000,000  | 2012/04/12 | 2012/11/29 | 75.00          |
| 61456    | UBS AG - HSI R Bull CBBC Nov 2012 K                            | 300,000,000  | 2012/04/12 | 2012/11/29 | 75.00          |
| 61455    | UBS AG - HSI R Bear CBBC Sep 2012 Z                            | 300,000,000  | 2012/04/12 | 2012/09/27 | 75.00          |
| 61481    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 Y       | 200,000,000  | 2012/04/13 | 2013/03/27 | 50.00          |
| 61471    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 F                  | 400,000,000  | 2012/04/13 | 2012/07/30 | 100.00         |
| 61475    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 G                  | 400,000,000  | 2012/04/13 | 2012/07/30 | 100.00         |
| 61477    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 K                  | 400,000,000  | 2012/04/13 | 2012/07/30 | 100.00         |
| 61478    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 P                  | 400,000,000  | 2012/04/13 | 2012/07/30 | 100.00         |
| 61474    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 W                  | 400,000,000  | 2012/04/13 | 2012/07/30 | 100.00         |
| 61476    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 A                  | 400,000,000  | 2012/04/13 | 2012/07/30 | 100.00         |
| 61472    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 K                  | 400,000,000  | 2012/04/13 | 2012/07/30 | 100.00         |
| 61473    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 W                  | 400,000,000  | 2012/04/13 | 2012/07/30 | 100.00         |
| 61482    | J P Morgan SP BV - HSI R Bull CBBC Sep 2012 B                  | 300,000,000  | 2012/04/13 | 2012/09/27 | 75.00          |
| 61468    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12G | 200,000,000  | 2012/04/13 | 2012/07/30 | 50.00          |
| 61480    | UBS AG - HSI R Bull CBBC Nov 2012 L                            | 300,000,000  | 2012/04/13 | 2012/11/29 | 75.00          |
| 61470    | UBS AG - HSI R Bear CBBC Jul 2012 J                            | 300,000,000  | 2012/04/13 | 2012/07/30 | 75.00          |
| 61469    | UBS AG - HSI R Bear CBBC Oct 2012 X                            | 300,000,000  | 2012/04/13 | 2012/10/30 | 75.00          |
| 61489    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 B                  | 400,000,000  | 2012/04/16 | 2012/07/30 | 100.00         |
| 61487    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Nov 2012 A    | 40,000,000   | 2012/04/16 | 2012/11/29 | 10.00          |
| 61488    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Nov 2012 B    | 40,000,000   | 2012/04/16 | 2012/11/29 | 10.00          |
| 61483    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12S | 200,000,000  | 2012/04/16 | 2012/11/29 | 50.00          |
| 61485    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12Z | 200,000,000  | 2012/04/16 | 2012/07/30 | 50.00          |
| 61490    | UBS AG - Sinopec Corp R Bear CBBC Aug 2012 A                   | 100,000,000  | 2012/04/16 | 2012/08/06 | 25.00          |
| 61486    | UBS AG - HSI R Bull CBBC Dec 2012 S                            | 300,000,000  | 2012/04/16 | 2012/12/28 | 75.00          |
| 61491    | UBS AG - HSI R Bear CBBC Sep 2012 C                            | 300,000,000  | 2012/04/16 | 2012/09/27 | 75.00          |
| 61501    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 H       | 200,000,000  | 2012/04/17 | 2012/07/30 | 50.00          |
| 61498    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 Y       | 200,000,000  | 2012/04/17 | 2012/07/30 | 50.00          |
| 61500    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 Z       | 200,000,000  | 2012/04/17 | 2012/07/30 | 50.00          |
| 61493    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 C                  | 400,000,000  | 2012/04/17 | 2012/07/30 | 100.00         |
| 61494    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 J                  | 400,000,000  | 2012/04/17 | 2012/07/30 | 100.00         |
| 61495    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 X                  | 400,000,000  | 2012/04/17 | 2012/09/27 | 100.00         |
| 61497    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 D                  | 400,000,000  | 2012/04/17 | 2012/07/30 | 100.00         |
| 61496    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 Z                  | 400,000,000  | 2012/04/17 | 2012/09/27 | 100.00         |
| 61506    | UBS AG - CC Bank R Bear CBBC Sep 2012 A                        | 100,000,000  | 2012/04/17 | 2012/09/03 | 25.00          |
| 61504    | UBS AG - A50 China R Bull CBBC Sep 2012 A                      | 100,000,000  | 2012/04/17 | 2012/09/24 | 25.00          |
| 61505    | UBS AG - A50 China R Bull CBBC Sep 2012 B                      | 100,000,000  | 2012/04/17 | 2012/09/10 | 25.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61503    | UBS AG - HSI R Bull CBBC Oct 2012 O                            | 300,000,000  | 2012/04/17 | 2012/10/30 | 75.00          |
| 61492    | UBS AG - HSI R Bull CBBC Dec 2012 T                            | 300,000,000  | 2012/04/17 | 2012/12/28 | 75.00          |
| 61502    | UBS AG - HSI R Bear CBBC Aug 2012 C                            | 300,000,000  | 2012/04/17 | 2012/08/30 | 75.00          |
| 61522    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 A       | 200,000,000  | 2012/04/18 | 2013/03/27 | 50.00          |
| 61523    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 B       | 200,000,000  | 2012/04/18 | 2013/03/27 | 50.00          |
| 61521    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 Z       | 200,000,000  | 2012/04/18 | 2013/03/27 | 50.00          |
| 61542    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 I       | 200,000,000  | 2012/04/18 | 2012/07/30 | 50.00          |
| 61543    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 J       | 200,000,000  | 2012/04/18 | 2012/07/30 | 50.00          |
| 61544    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 K       | 200,000,000  | 2012/04/18 | 2012/07/30 | 50.00          |
| 61516    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 Q                  | 400,000,000  | 2012/04/18 | 2012/07/30 | 100.00         |
| 61517    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 Z                  | 400,000,000  | 2012/04/18 | 2012/07/30 | 100.00         |
| 61533    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 B                  | 400,000,000  | 2012/04/18 | 2012/09/27 | 100.00         |
| 61518    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 Y                  | 400,000,000  | 2012/04/18 | 2012/09/27 | 100.00         |
| 61532    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 Z                  | 400,000,000  | 2012/04/18 | 2012/09/27 | 100.00         |
| 61534    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 E                  | 400,000,000  | 2012/04/18 | 2012/07/30 | 100.00         |
| 61535    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 H                  | 400,000,000  | 2012/04/18 | 2012/07/30 | 100.00         |
| 61536    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 I                  | 400,000,000  | 2012/04/18 | 2012/07/30 | 100.00         |
| 61524    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Jul 2012 A           | 150,000,000  | 2012/04/18 | 2012/07/30 | 40.80          |
| 61525    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Jul 2012 B           | 150,000,000  | 2012/04/18 | 2012/07/30 | 40.50          |
| 61526    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Jul 2012 C           | 150,000,000  | 2012/04/18 | 2012/07/30 | 38.40          |
| 61527    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Jul 2012 D           | 150,000,000  | 2012/04/18 | 2012/07/30 | 38.25          |
| 61512    | HK Bank - China Mobile R Bear CBBC Dec 2012 B                  | 200,000,000  | 2012/04/18 | 2012/12/18 | 50.00          |
| 61513    | HK Bank - SHK Ppt R Bull CBBC Jan 2013 A                       | 200,000,000  | 2012/04/18 | 2013/01/18 | 50.00          |
| 61511    | HK Bank - SHK Ppt R Bear CBBC Nov 2012 A                       | 200,000,000  | 2012/04/18 | 2012/11/08 | 50.00          |
| 61507    | J P Morgan SP BV - HSI R Bear CBBC Sep 2012 C                  | 300,000,000  | 2012/04/18 | 2012/09/27 | 75.00          |
| 61508    | J P Morgan SP BV - HSI R Bear CBBC Sep 2012 D                  | 300,000,000  | 2012/04/18 | 2012/09/27 | 75.00          |
| 61509    | J P Morgan SP BV - HSI R Bear CBBC Sep 2012 E                  | 300,000,000  | 2012/04/18 | 2012/09/27 | 75.00          |
| 61510    | J P Morgan SP BV - HSI R Bear CBBC Sep 2012 F                  | 300,000,000  | 2012/04/18 | 2012/09/27 | 75.00          |
| 61515    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Jul 12C | 300,000,000  | 2012/04/18 | 2012/07/30 | 75.00          |
| 61514    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Jul 12X | 300,000,000  | 2012/04/18 | 2012/07/30 | 75.00          |
| 61528    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12D | 300,000,000  | 2012/04/18 | 2012/07/30 | 75.00          |
| 61530    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12F | 300,000,000  | 2012/04/18 | 2012/07/30 | 75.00          |
| 61531    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12I | 300,000,000  | 2012/04/18 | 2012/07/30 | 75.00          |
| 61519    | UBS AG - HSI R Bull CBBC Sep 2012 A                            | 300,000,000  | 2012/04/18 | 2012/09/27 | 75.00          |
| 61520    | UBS AG - HSI R Bull CBBC Nov 2012 F                            | 300,000,000  | 2012/04/18 | 2012/11/29 | 75.00          |
| 61538    | UBS AG - HSI R Bear CBBC Jul 2012 A                            | 300,000,000  | 2012/04/18 | 2012/07/30 | 75.00          |
| 61539    | UBS AG - HSI R Bear CBBC Sep 2012 U                            | 300,000,000  | 2012/04/18 | 2012/09/27 | 75.00          |
| 61540    | UBS AG - HSI R Bear CBBC Sep 2012 X                            | 300,000,000  | 2012/04/18 | 2012/09/27 | 75.00          |
| 61541    | UBS AG - HSI R Bear CBBC Oct 2012 Y                            | 300,000,000  | 2012/04/18 | 2012/10/30 | 75.00          |
| 61550    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 I                  | 400,000,000  | 2012/04/19 | 2012/07/30 | 100.00         |
| 61551    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 L                  | 400,000,000  | 2012/04/19 | 2012/07/30 | 100.00         |
| 61545    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Jul 2012 A           | 150,000,000  | 2012/04/19 | 2012/07/30 | 37.95          |
| 61546    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Jul 2012 B           | 150,000,000  | 2012/04/19 | 2012/07/30 | 37.95          |
| 61547    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Jul 2012 C           | 150,000,000  | 2012/04/19 | 2012/07/30 | 37.65          |
| 61548    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Jul 2012 D           | 150,000,000  | 2012/04/19 | 2012/07/30 | 37.50          |

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| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61556    | J P Morgan SP BV - HSI R Bull CBBC Sep 2012 C                  | 300,000,000  | 2012/04/19 | 2012/09/27 | 75.00          |
| 61557    | J P Morgan SP BV - HSI R Bull CBBC Sep 2012 D                  | 300,000,000  | 2012/04/19 | 2012/09/27 | 75.00          |
| 61552    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12O | 200,000,000  | 2012/04/19 | 2012/07/30 | 50.00          |
| 61555    | UBS AG - A50 China R Bull CBBC Oct 2012 A                      | 100,000,000  | 2012/04/19 | 2012/10/08 | 25.00          |
| 61554    | UBS AG - HSI R Bull CBBC Oct 2012 P                            | 300,000,000  | 2012/04/19 | 2012/10/30 | 75.00          |
| 61553    | UBS AG - HSI R Bull CBBC Nov 2012 G                            | 300,000,000  | 2012/04/19 | 2012/11/29 | 75.00          |
| 61549    | UBS AG - HSI R Bear CBBC Oct 2012 Z                            | 300,000,000  | 2012/04/19 | 2012/10/30 | 75.00          |
| 61578    | BNP Paribas Arbit Issu B.V. - HSCEI R Bull CBBC Mar 2013 C     | 200,000,000  | 2012/04/20 | 2013/03/27 | 50.00          |
| 61579    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 C       | 200,000,000  | 2012/04/20 | 2013/03/27 | 50.00          |
| 61580    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 D       | 200,000,000  | 2012/04/20 | 2013/03/27 | 50.00          |
| 61581    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 E       | 200,000,000  | 2012/04/20 | 2013/03/27 | 50.00          |
| 61573    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 G                  | 400,000,000  | 2012/04/20 | 2012/07/30 | 100.00         |
| 61583    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 K                  | 400,000,000  | 2012/04/20 | 2012/07/30 | 100.00         |
| 61571    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 S                  | 400,000,000  | 2012/04/20 | 2012/07/30 | 100.00         |
| 61569    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 F                  | 400,000,000  | 2012/04/20 | 2012/07/30 | 100.00         |
| 61570    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 Q                  | 400,000,000  | 2012/04/20 | 2012/07/30 | 100.00         |
| 61558    | HK Bank - China Life R Bull CBBC Dec 2012 A                    | 80,000,000   | 2012/04/20 | 2012/12/12 | 24.00          |
| 61559    | HK Bank - China Life R Bear CBBC Dec 2012 C                    | 80,000,000   | 2012/04/20 | 2012/12/18 | 24.00          |
| 61562    | HK Bank - HKEx R Bear CBBC Dec 2012 A                          | 100,000,000  | 2012/04/20 | 2012/12/24 | 25.00          |
| 61563    | HK Bank - HSI R Bear CBBC Dec 2012 M                           | 250,000,000  | 2012/04/20 | 2012/12/28 | 62.50          |
| 61574    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12A | 200,000,000  | 2012/04/20 | 2012/08/30 | 50.00          |
| 61575    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12B | 200,000,000  | 2012/04/20 | 2012/08/30 | 50.00          |
| 61577    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12C | 200,000,000  | 2012/04/20 | 2012/08/30 | 50.00          |
| 61566    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12B | 200,000,000  | 2012/04/20 | 2012/07/30 | 50.00          |
| 61564    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12P | 200,000,000  | 2012/04/20 | 2012/07/30 | 50.00          |
| 61565    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Jul 12X | 200,000,000  | 2012/04/20 | 2012/07/30 | 50.00          |
| 61585    | UBS AG - HSI R Bull CBBC Oct 2012 R                            | 300,000,000  | 2012/04/20 | 2012/10/30 | 75.00          |
| 61584    | UBS AG - HSI R Bull CBBC Oct 2012 Y                            | 300,000,000  | 2012/04/20 | 2012/10/30 | 75.00          |
| 61582    | UBS AG - HSI R Bear CBBC Jul 2012 J                            | 300,000,000  | 2012/04/20 | 2012/07/30 | 75.00          |
| 61567    | UBS AG - HSI R Bear CBBC Jul 2012 O                            | 300,000,000  | 2012/04/20 | 2012/07/30 | 75.00          |
| 61568    | UBS AG - HSI R Bear CBBC Oct 2012 Q                            | 300,000,000  | 2012/04/20 | 2012/10/30 | 75.00          |
| 61604    | Credit Suisse AG - A50 China R Bull CBBC Sep 2012 A            | 50,000,000   | 2012/04/23 | 2012/09/24 | 12.50          |
| 61606    | Credit Suisse AG - A50 China R Bull CBBC Sep 2012 B            | 50,000,000   | 2012/04/23 | 2012/09/24 | 12.50          |
| 61607    | Credit Suisse AG - A50 China R Bull CBBC Sep 2012 C            | 50,000,000   | 2012/04/23 | 2012/09/24 | 12.50          |
| 61608    | Credit Suisse AG - A50 China R Bear CBBC Sep 2012 A            | 50,000,000   | 2012/04/23 | 2012/09/24 | 12.50          |
| 61602    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 D                  | 400,000,000  | 2012/04/23 | 2012/08/30 | 100.00         |
| 61601    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 Z                  | 400,000,000  | 2012/04/23 | 2012/08/30 | 100.00         |
| 61603    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 A                  | 400,000,000  | 2012/04/23 | 2012/08/30 | 100.00         |
| 61594    | HK Bank - CUni R Bull CBBC Dec 2012 A                          | 80,000,000   | 2012/04/23 | 2012/12/24 | 28.00          |
| 61595    | HK Bank - CUni R Bear CBBC Dec 2012 A                          | 80,000,000   | 2012/04/23 | 2012/12/24 | 32.00          |
| 61597    | HK Bank - TCH R Bear CBBC Dec 2012 C                           | 200,000,000  | 2012/04/23 | 2012/12/24 | 50.00          |
| 61590    | J P Morgan SP BV - HSI R Bull CBBC Sep 2012 E                  | 300,000,000  | 2012/04/23 | 2012/09/27 | 75.00          |
| 61591    | J P Morgan SP BV - HSI R Bull CBBC Sep 2012 F                  | 300,000,000  | 2012/04/23 | 2012/09/27 | 75.00          |
| 61592    | J P Morgan SP BV - HSI R Bull CBBC Sep 2012 G                  | 300,000,000  | 2012/04/23 | 2012/09/27 | 75.00          |
| 61593    | J P Morgan SP BV - HSI R Bull CBBC Sep 2012 H                  | 300,000,000  | 2012/04/23 | 2012/09/27 | 75.00          |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61587    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12O | 200,000,000  | 2012/04/23 | 2012/08/30 | 50.00          |
| 61588    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12P | 200,000,000  | 2012/04/23 | 2012/08/30 | 50.00          |
| 61589    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12Q | 200,000,000  | 2012/04/23 | 2012/08/30 | 50.00          |
| 61611    | UBS AG - China Life R Bull CBBC Oct 2012 A                     | 100,000,000  | 2012/04/23 | 2012/10/15 | 25.00          |
| 61612    | UBS AG - CNOOC R Bull CBBC Aug 2012 A                          | 100,000,000  | 2012/04/23 | 2012/08/13 | 26.00          |
| 61614    | UBS AG - HSCEI R Bull CBBC Oct 2012 C                          | 100,000,000  | 2012/04/23 | 2012/10/30 | 25.00          |
| 61599    | UBS AG - HSI R Bull CBBC Nov 2012 M                            | 300,000,000  | 2012/04/23 | 2012/11/29 | 75.00          |
| 61600    | UBS AG - HSI R Bull CBBC Nov 2012 N                            | 300,000,000  | 2012/04/23 | 2012/11/29 | 75.00          |
| 61610    | UBS AG - HSI R Bear CBBC Sep 2012 Y                            | 300,000,000  | 2012/04/23 | 2012/09/27 | 75.00          |
| 61609    | UBS AG - HSI R Bear CBBC Oct 2012 V                            | 300,000,000  | 2012/04/23 | 2012/10/30 | 75.00          |
| 61613    | UBS AG - TCH R Bull CBBC Sep 2012 B                            | 100,000,000  | 2012/04/23 | 2012/09/17 | 25.00          |
| 61623    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 C       | 200,000,000  | 2012/04/24 | 2012/07/30 | 50.00          |
| 61617    | Credit Suisse AG - HSI R Bull CBBC Jul 2012 P                  | 400,000,000  | 2012/04/24 | 2012/07/30 | 100.00         |
| 61618    | Credit Suisse AG - HSI R Bear CBBC Jul 2012 A                  | 400,000,000  | 2012/04/24 | 2012/07/30 | 100.00         |
| 61619    | Credit Suisse AG - TCH R Bull CBBC Oct 2012 A                  | 70,000,000   | 2012/04/24 | 2012/10/31 | 17.50          |
| 61620    | Credit Suisse AG - TCH R Bull CBBC Oct 2012 B                  | 70,000,000   | 2012/04/24 | 2012/10/31 | 17.50          |
| 61621    | Credit Suisse AG - TCH R Bear CBBC Oct 2012 A                  | 70,000,000   | 2012/04/24 | 2012/10/31 | 28.35          |
| 61615    | UBS AG - HSI R Bull CBBC Dec 2012 U                            | 300,000,000  | 2012/04/24 | 2012/12/28 | 75.00          |
| 61616    | UBS AG - HSI R Bull CBBC Dec 2012 V                            | 300,000,000  | 2012/04/24 | 2012/12/28 | 75.00          |
| 61622    | UBS AG - HSI R Bear CBBC Oct 2012 X                            | 300,000,000  | 2012/04/24 | 2012/10/30 | 75.00          |
| 61628    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 A       | 200,000,000  | 2012/04/25 | 2012/07/30 | 50.00          |
| 61627    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 B       | 200,000,000  | 2012/04/25 | 2012/07/30 | 50.00          |
| 61632    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 V                  | 400,000,000  | 2012/04/25 | 2012/08/30 | 100.00         |
| 61626    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 D                  | 400,000,000  | 2012/04/25 | 2012/08/30 | 100.00         |
| 61625    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 V                  | 400,000,000  | 2012/04/25 | 2012/08/30 | 100.00         |
| 61624    | Merrill Lynch Int'l & Co. C.V. - HSI R Bull CBBC Nov 2012 A    | 40,000,000   | 2012/04/25 | 2012/11/29 | 10.00          |
| 61629    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12D | 200,000,000  | 2012/04/25 | 2012/08/30 | 50.00          |
| 61636    | UBS AG - HSI R Bull CBBC Dec 2012 W                            | 300,000,000  | 2012/04/25 | 2012/12/28 | 75.00          |
| 61633    | UBS AG - HSI R Bull CBBC Jan 2013 E                            | 300,000,000  | 2012/04/25 | 2013/01/30 | 75.00          |
| 61631    | UBS AG - HSI R Bear CBBC Sep 2012 Z                            | 300,000,000  | 2012/04/25 | 2012/09/27 | 75.00          |
| 61630    | UBS AG - HSI R Bear CBBC Oct 2012 Y                            | 300,000,000  | 2012/04/25 | 2012/10/30 | 75.00          |
| 61637    | UBS AG - TCH R Bull CBBC Sep 2012 C                            | 100,000,000  | 2012/04/25 | 2012/09/03 | 25.00          |
| 61638    | UBS AG - TCH R Bear CBBC Oct 2012 A                            | 100,000,000  | 2012/04/25 | 2012/10/08 | 41.50          |
| 61643    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 F       | 200,000,000  | 2012/04/26 | 2013/03/27 | 50.00          |
| 61644    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 G       | 200,000,000  | 2012/04/26 | 2013/03/27 | 50.00          |
| 61654    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 J       | 200,000,000  | 2012/04/26 | 2013/03/27 | 50.00          |
| 61642    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 F                  | 400,000,000  | 2012/04/26 | 2012/08/30 | 100.00         |
| 61653    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 L                  | 400,000,000  | 2012/04/26 | 2012/08/30 | 100.00         |
| 61641    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 Q                  | 400,000,000  | 2012/04/26 | 2012/08/30 | 100.00         |
| 61651    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 S                  | 400,000,000  | 2012/04/26 | 2012/08/30 | 100.00         |
| 61646    | Credit Suisse AG - TCH R Bull CBBC Sep 2012 C                  | 100,000,000  | 2012/04/26 | 2012/09/28 | 25.00          |
| 61647    | Credit Suisse AG - TCH R Bull CBBC Sep 2012 D                  | 100,000,000  | 2012/04/26 | 2012/09/28 | 25.00          |
| 61648    | Credit Suisse AG - TCH R Bear CBBC Sep 2012 F                  | 100,000,000  | 2012/04/26 | 2012/09/28 | 38.00          |
| 61649    | Credit Suisse AG - TCH R Bear CBBC Sep 2012 G                  | 100,000,000  | 2012/04/26 | 2012/09/28 | 50.00          |
| 61639    | Merrill Lynch Int'l & Co. C.V. - HSI R Bull CBBC Nov 2012 B    | 40,000,000   | 2012/04/26 | 2012/11/29 | 10.00          |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61640    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12E | 200,000,000  | 2012/04/26 | 2012/08/30 | 50.00          |
| 61650    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12F | 200,000,000  | 2012/04/26 | 2012/08/30 | 50.00          |
| 61655    | UBS AG - HSI R Bull CBBC Nov 2012 O                            | 300,000,000  | 2012/04/26 | 2012/11/29 | 75.00          |
| 61656    | UBS AG - HSI R Bull CBBC Dec 2012 X                            | 300,000,000  | 2012/04/26 | 2012/12/28 | 75.00          |
| 61652    | UBS AG - HSI R Bear CBBC Jul 2012 A                            | 300,000,000  | 2012/04/26 | 2012/07/30 | 75.00          |
| 61676    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 K       | 200,000,000  | 2012/04/27 | 2013/03/27 | 50.00          |
| 61662    | Credit Suisse AG - China Life R Bull CBBC Sep 2012 A           | 60,000,000   | 2012/04/27 | 2012/09/28 | 15.00          |
| 61663    | Credit Suisse AG - China Life R Bull CBBC Sep 2012 B           | 60,000,000   | 2012/04/27 | 2012/09/28 | 15.00          |
| 61664    | Credit Suisse AG - China Life R Bull CBBC Sep 2012 C           | 60,000,000   | 2012/04/27 | 2012/09/28 | 15.60          |
| 61665    | Credit Suisse AG - China Life R Bear CBBC Sep 2012 A           | 60,000,000   | 2012/04/27 | 2012/09/28 | 35.40          |
| 61658    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 J                  | 400,000,000  | 2012/04/27 | 2012/08/30 | 100.00         |
| 61672    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 K                  | 400,000,000  | 2012/04/27 | 2012/08/30 | 100.00         |
| 61659    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 B                  | 400,000,000  | 2012/04/27 | 2012/08/30 | 100.00         |
| 61661    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 C                  | 400,000,000  | 2012/04/27 | 2012/08/30 | 100.00         |
| 61668    | HK Bank - HSI R Bull CBBC Oct 2012 F                           | 200,000,000  | 2012/04/27 | 2012/10/30 | 50.00          |
| 61670    | HK Bank - HSI R Bull CBBC Oct 2012 G                           | 200,000,000  | 2012/04/27 | 2012/10/30 | 50.00          |
| 61666    | HK Bank - TCH R Bull CBBC Oct 2012 A                           | 100,000,000  | 2012/04/27 | 2012/10/29 | 33.00          |
| 61667    | HK Bank - TCH R Bear CBBC Oct 2012 B                           | 100,000,000  | 2012/04/27 | 2012/10/29 | 28.00          |
| 61657    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12G | 200,000,000  | 2012/04/27 | 2012/08/30 | 50.00          |
| 61660    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep 12U | 200,000,000  | 2012/04/27 | 2012/09/27 | 50.00          |
| 61673    | UBS AG - HKEx R Bull CBBC Sep 2012 B                           | 100,000,000  | 2012/04/27 | 2012/09/24 | 25.00          |
| 61675    | UBS AG - HSI R Bull CBBC Nov 2012 P                            | 300,000,000  | 2012/04/27 | 2012/11/29 | 75.00          |
| 61677    | UBS AG - HSI R Bull CBBC Jan 2013 F                            | 300,000,000  | 2012/04/27 | 2013/01/30 | 75.00          |
| 61671    | UBS AG - HSI R Bear CBBC Aug 2012 C                            | 300,000,000  | 2012/04/27 | 2012/08/30 | 75.00          |
| 61687    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 R       | 200,000,000  | 2012/04/30 | 2012/07/30 | 50.00          |
| 61688    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Jul 2012 T       | 200,000,000  | 2012/04/30 | 2012/07/30 | 50.00          |
| 61689    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 E                  | 400,000,000  | 2012/04/30 | 2012/08/30 | 100.00         |
| 61684    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 Y                  | 400,000,000  | 2012/04/30 | 2012/08/30 | 100.00         |
| 61686    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 A                  | 400,000,000  | 2012/04/30 | 2012/08/30 | 100.00         |
| 61691    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 E                  | 400,000,000  | 2012/04/30 | 2012/08/30 | 100.00         |
| 61679    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Jul 2012 E           | 150,000,000  | 2012/04/30 | 2012/07/30 | 38.10          |
| 61680    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Jul 2012 F           | 150,000,000  | 2012/04/30 | 2012/07/30 | 37.95          |
| 61681    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Jul 2012 G           | 150,000,000  | 2012/04/30 | 2012/07/30 | 37.95          |
| 61682    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Jul 2012 E           | 150,000,000  | 2012/04/30 | 2012/07/30 | 38.10          |
| 61683    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Jul 2012 F           | 150,000,000  | 2012/04/30 | 2012/07/30 | 37.80          |
| 61678    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12H | 200,000,000  | 2012/04/30 | 2012/08/30 | 50.00          |
| 61695    | UBS AG - CC Bank R Bull CBBC Sep 2012 A                        | 100,000,000  | 2012/04/30 | 2012/09/17 | 25.00          |
| 61690    | UBS AG - HSI R Bull CBBC Oct 2012 S                            | 300,000,000  | 2012/04/30 | 2012/10/30 | 75.00          |
| 61685    | UBS AG - HSI R Bull CBBC Oct 2012 Z                            | 300,000,000  | 2012/04/30 | 2012/10/30 | 75.00          |
| 61694    | UBS AG - HSI R Bear CBBC Jul 2012 J                            | 300,000,000  | 2012/04/30 | 2012/07/30 | 75.00          |
| 61692    | UBS AG - HSI R Bear CBBC Jul 2012 R                            | 300,000,000  | 2012/04/30 | 2012/07/30 | 75.00          |
| 61696    | UBS AG - TCH R Bear CBBC Oct 2012 B                            | 100,000,000  | 2012/04/30 | 2012/10/15 | 52.00          |
| 61701    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 L       | 200,000,000  | 2012/05/02 | 2013/03/27 | 50.00          |
| 61703    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 Z                  | 400,000,000  | 2012/05/02 | 2012/08/30 | 100.00         |
| 61704    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 F                  | 400,000,000  | 2012/05/02 | 2012/08/30 | 100.00         |

# 主板 可收回牛熊證

| 股份代號  | 牛熊證                                                            | 上市時之發行單位    | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|-------|----------------------------------------------------------------|-------------|------------|------------|----------------|
| 61708 | Citigroup Global Mkt H Inc. - HSI R Bull CBBC Sep 2012 B       | 200,000,000 | 2012/05/02 | 2012/09/27 | 50.00          |
| 61709 | Citigroup Global Mkt H Inc. - HSI R Bull CBBC Sep 2012 C       | 200,000,000 | 2012/05/02 | 2012/09/27 | 50.00          |
| 61706 | Citigroup Global Mkt H Inc. - HSI R Bear CBBC Aug 2012 A       | 200,000,000 | 2012/05/02 | 2012/08/30 | 50.00          |
| 61707 | Citigroup Global Mkt H Inc. - HSI R Bear CBBC Aug 2012 B       | 200,000,000 | 2012/05/02 | 2012/08/30 | 50.00          |
| 61700 | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12T | 200,000,000 | 2012/05/02 | 2012/11/29 | 50.00          |
| 61714 | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12U | 200,000,000 | 2012/05/02 | 2012/11/29 | 50.00          |
| 61697 | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12R | 200,000,000 | 2012/05/02 | 2012/08/30 | 50.00          |
| 61698 | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12S | 200,000,000 | 2012/05/02 | 2012/08/30 | 50.00          |
| 61699 | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12T | 200,000,000 | 2012/05/02 | 2012/08/30 | 50.00          |
| 61705 | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12U | 200,000,000 | 2012/05/02 | 2012/08/30 | 50.00          |
| 61702 | UBS AG - HSI R Bull CBBC Nov 2012 Q                            | 300,000,000 | 2012/05/02 | 2012/11/29 | 75.00          |
| 61713 | UBS AG - HSI R Bear CBBC Sep 2012 C                            | 300,000,000 | 2012/05/02 | 2012/09/27 | 75.00          |
| 61710 | UBS AG - HSI R Bear CBBC Oct 2012 W                            | 300,000,000 | 2012/05/02 | 2012/10/30 | 75.00          |
| 61711 | UBS AG - HSI R Bear CBBC Oct 2012 Z                            | 300,000,000 | 2012/05/02 | 2012/10/30 | 75.00          |
| 61723 | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 A       | 200,000,000 | 2012/05/03 | 2012/08/30 | 50.00          |
| 61716 | Credit Suisse AG - HSI R Bull CBBC Aug 2012 Q                  | 400,000,000 | 2012/05/03 | 2012/08/30 | 100.00         |
| 61715 | Credit Suisse AG - HSI R Bull CBBC Aug 2012 V                  | 400,000,000 | 2012/05/03 | 2012/08/30 | 100.00         |
| 61717 | Credit Suisse AG - HSI R Bear CBBC Aug 2012 V                  | 400,000,000 | 2012/05/03 | 2012/08/30 | 100.00         |
| 61721 | UBS AG - China Tel R Bull CBBC Nov 2012 A                      | 100,000,000 | 2012/05/03 | 2012/11/05 | 25.00          |
| 61720 | UBS AG - China Tel R Bear CBBC Sep 2012 A                      | 100,000,000 | 2012/05/03 | 2012/09/03 | 25.00          |
| 61719 | UBS AG - HSI R Bull CBBC Dec 2012 Y                            | 300,000,000 | 2012/05/03 | 2012/12/28 | 75.00          |
| 61718 | UBS AG - HSI R Bull CBBC Jan 2013 G                            | 300,000,000 | 2012/05/03 | 2013/01/30 | 75.00          |
| 61722 | UBS AG - HSI R Bear CBBC Sep 2012 U                            | 300,000,000 | 2012/05/03 | 2012/09/27 | 75.00          |
| 61736 | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 M       | 200,000,000 | 2012/05/04 | 2013/03/27 | 50.00          |
| 61737 | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 N       | 200,000,000 | 2012/05/04 | 2013/03/27 | 50.00          |
| 61725 | Credit Suisse AG - China Life R Bear CBBC Oct 2012 A           | 60,000,000  | 2012/05/04 | 2012/10/31 | 15.00          |
| 61727 | Credit Suisse AG - HKEx R Bear CBBC Oct 2012 A                 | 60,000,000  | 2012/05/04 | 2012/10/31 | 15.00          |
| 61728 | Credit Suisse AG - HSI R Bull CBBC Aug 2012 F                  | 400,000,000 | 2012/05/04 | 2012/08/30 | 100.00         |
| 61734 | Credit Suisse AG - HSI R Bull CBBC Aug 2012 L                  | 400,000,000 | 2012/05/04 | 2012/08/30 | 100.00         |
| 61729 | Credit Suisse AG - HSI R Bear CBBC Aug 2012 G                  | 400,000,000 | 2012/05/04 | 2012/08/30 | 100.00         |
| 61730 | Credit Suisse AG - HSI R Bear CBBC Aug 2012 H                  | 400,000,000 | 2012/05/04 | 2012/08/30 | 100.00         |
| 61726 | Credit Suisse AG - TCH R Bear CBBC Oct 2012 B                  | 60,000,000  | 2012/05/04 | 2012/10/31 | 15.00          |
| 61738 | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov12V  | 200,000,000 | 2012/05/04 | 2012/11/29 | 50.00          |
| 61739 | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov12W  | 200,000,000 | 2012/05/04 | 2012/11/29 | 50.00          |
| 61724 | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct12G  | 200,000,000 | 2012/05/04 | 2012/10/30 | 50.00          |
| 61732 | UBS AG - HKEx R Bull CBBC Oct 2012 A                           | 100,000,000 | 2012/05/04 | 2012/10/08 | 25.00          |
| 61735 | UBS AG - HSI R Bull CBBC Nov 2012 R                            | 300,000,000 | 2012/05/04 | 2012/11/29 | 75.00          |
| 61731 | UBS AG - HSI R Bull CBBC Dec 2012 Z                            | 300,000,000 | 2012/05/04 | 2012/12/28 | 75.00          |
| 61733 | UBS AG - HSI R Bear CBBC Aug 2012 B                            | 300,000,000 | 2012/05/04 | 2012/08/30 | 75.00          |
| 61743 | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 O       | 200,000,000 | 2012/05/07 | 2013/03/27 | 50.00          |
| 61755 | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 B       | 200,000,000 | 2012/05/07 | 2012/08/30 | 50.00          |
| 61742 | Credit Suisse AG - HSI R Bull CBBC Aug 2012 J                  | 400,000,000 | 2012/05/07 | 2012/08/30 | 100.00         |
| 61740 | Credit Suisse AG - HSI R Bear CBBC Aug 2012 D                  | 400,000,000 | 2012/05/07 | 2012/08/30 | 100.00         |
| 61744 | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12X | 200,000,000 | 2012/05/07 | 2012/11/29 | 50.00          |
| 61748 | UBS AG - China Life R Bull CBBC Sep 2012 A                     | 100,000,000 | 2012/05/07 | 2012/09/24 | 25.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61747    | UBS AG - China Life R Bear CBBC Oct 2012 A                     | 100,000,000  | 2012/05/07 | 2012/10/08 | 25.00          |
| 61745    | UBS AG - HSI R Bull CBBC Nov 2012 S                            | 300,000,000  | 2012/05/07 | 2012/11/29 | 75.00          |
| 61741    | UBS AG - HSI R Bear CBBC Sep 2012 X                            | 300,000,000  | 2012/05/07 | 2012/09/27 | 75.00          |
| 61749    | UBS AG - TCH R Bear CBBC Sep 2012 C                            | 100,000,000  | 2012/05/07 | 2012/09/24 | 25.00          |
| 61777    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 P       | 200,000,000  | 2012/05/08 | 2013/03/27 | 50.00          |
| 61757    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 C       | 200,000,000  | 2012/05/08 | 2012/08/30 | 50.00          |
| 61758    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 D       | 200,000,000  | 2012/05/08 | 2012/08/30 | 50.00          |
| 61766    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 K                  | 400,000,000  | 2012/05/08 | 2012/08/30 | 100.00         |
| 61768    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 Y                  | 400,000,000  | 2012/05/08 | 2012/08/30 | 100.00         |
| 61760    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 A                  | 400,000,000  | 2012/05/08 | 2012/08/30 | 100.00         |
| 61765    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 B                  | 400,000,000  | 2012/05/08 | 2012/08/30 | 100.00         |
| 61759    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 S                  | 400,000,000  | 2012/05/08 | 2012/08/30 | 100.00         |
| 61769    | Credit Suisse AG - TCH R Bull CBBC Oct 2012 C                  | 60,000,000   | 2012/05/08 | 2012/10/31 | 15.00          |
| 61770    | Credit Suisse AG - TCH R Bull CBBC Oct 2012 D                  | 60,000,000   | 2012/05/08 | 2012/10/31 | 15.00          |
| 61771    | Credit Suisse AG - TCH R Bear CBBC Oct 2012 C                  | 60,000,000   | 2012/05/08 | 2012/10/31 | 32.40          |
| 61761    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12V | 200,000,000  | 2012/05/08 | 2012/08/30 | 50.00          |
| 61762    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12W | 200,000,000  | 2012/05/08 | 2012/08/30 | 50.00          |
| 61774    | UBS AG - HKEx R Bull CBBC Oct 2012 B                           | 100,000,000  | 2012/05/08 | 2012/10/15 | 30.50          |
| 61775    | UBS AG - HSI R Bull CBBC Oct 2012 T                            | 300,000,000  | 2012/05/08 | 2012/10/30 | 75.00          |
| 61776    | UBS AG - HSI R Bull CBBC Jan 2013 H                            | 300,000,000  | 2012/05/08 | 2013/01/30 | 75.00          |
| 61763    | UBS AG - HSI R Bear CBBC Aug 2012 C                            | 300,000,000  | 2012/05/08 | 2012/08/30 | 75.00          |
| 61764    | UBS AG - HSI R Bear CBBC Oct 2012 Q                            | 300,000,000  | 2012/05/08 | 2012/10/30 | 75.00          |
| 61773    | UBS AG - Ping An R Bull CBBC Sep 2012 A                        | 100,000,000  | 2012/05/08 | 2012/09/17 | 25.00          |
| 61772    | UBS AG - TCH R Bull CBBC Sep 2012 D                            | 100,000,000  | 2012/05/08 | 2012/09/10 | 25.00          |
| 61797    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 H       | 200,000,000  | 2012/05/09 | 2013/03/27 | 50.00          |
| 61798    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 I       | 200,000,000  | 2012/05/09 | 2013/03/27 | 50.00          |
| 61796    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 Q       | 200,000,000  | 2012/05/09 | 2013/03/27 | 50.00          |
| 61778    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 E       | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |
| 61779    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 F       | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |
| 61780    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 G       | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |
| 61792    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 R                  | 400,000,000  | 2012/05/09 | 2012/08/30 | 100.00         |
| 61793    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 S                  | 400,000,000  | 2012/05/09 | 2012/08/30 | 100.00         |
| 61807    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 T                  | 400,000,000  | 2012/05/09 | 2012/08/30 | 100.00         |
| 61781    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 C                  | 400,000,000  | 2012/05/09 | 2012/08/30 | 100.00         |
| 61782    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 E                  | 400,000,000  | 2012/05/09 | 2012/08/30 | 100.00         |
| 61794    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Aug 2012 C           | 150,000,000  | 2012/05/09 | 2012/08/30 | 39.90          |
| 61795    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Aug 2012 D           | 150,000,000  | 2012/05/09 | 2012/08/30 | 38.10          |
| 61799    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12I | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |
| 61800    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12J | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |
| 61801    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12K | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |
| 61802    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12L | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |
| 61803    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12M | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |
| 61804    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12N | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |
| 61805    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12O | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |
| 61806    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12P | 200,000,000  | 2012/05/09 | 2012/08/30 | 50.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61786    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep 12V | 200,000,000  | 2012/05/09 | 2012/09/27 | 50.00          |
| 61788    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep 12W | 200,000,000  | 2012/05/09 | 2012/09/27 | 50.00          |
| 61789    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep 12X | 200,000,000  | 2012/05/09 | 2012/09/27 | 50.00          |
| 61790    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep 12Y | 200,000,000  | 2012/05/09 | 2012/09/27 | 50.00          |
| 61791    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep 12Z | 200,000,000  | 2012/05/09 | 2012/09/27 | 50.00          |
| 61813    | UBS AG - China Mobile R Bull CBBC Oct 2012 A                   | 100,000,000  | 2012/05/09 | 2012/10/08 | 25.00          |
| 61814    | UBS AG - HSBC R Bull CBBC Sep 2012 A                           | 100,000,000  | 2012/05/09 | 2012/09/10 | 25.00          |
| 61808    | UBS AG - HSI R Bull CBBC Nov 2012 T                            | 300,000,000  | 2012/05/09 | 2012/11/29 | 75.00          |
| 61811    | UBS AG - HSI R Bull CBBC Dec 2012 C                            | 300,000,000  | 2012/05/09 | 2012/12/28 | 75.00          |
| 61812    | UBS AG - HSI R Bull CBBC Dec 2012 D                            | 300,000,000  | 2012/05/09 | 2012/12/28 | 75.00          |
| 61785    | UBS AG - HSI R Bear CBBC Sep 2012 W                            | 300,000,000  | 2012/05/09 | 2012/09/27 | 75.00          |
| 61810    | UBS AG - HSI R Bear CBBC Sep 2012 Y                            | 300,000,000  | 2012/05/09 | 2012/09/27 | 75.00          |
| 61783    | UBS AG - HSI R Bear CBBC Oct 2012 X                            | 300,000,000  | 2012/05/09 | 2012/10/30 | 75.00          |
| 61815    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 R                  | 400,000,000  | 2012/05/10 | 2012/09/27 | 100.00         |
| 61816    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 S                  | 400,000,000  | 2012/05/10 | 2012/09/27 | 100.00         |
| 61817    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 T                  | 400,000,000  | 2012/05/10 | 2012/09/27 | 100.00         |
| 61819    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 E                  | 400,000,000  | 2012/05/10 | 2012/09/27 | 100.00         |
| 61818    | UBS AG - HSI R Bull CBBC Oct 2012 J                            | 300,000,000  | 2012/05/10 | 2012/10/30 | 75.00          |
| 61821    | UBS AG - HSI R Bull CBBC Dec 2012 E                            | 300,000,000  | 2012/05/10 | 2012/12/28 | 75.00          |
| 61822    | UBS AG - HSI R Bear CBBC Oct 2012 Y                            | 300,000,000  | 2012/05/10 | 2012/10/30 | 75.00          |
| 61825    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 U                  | 400,000,000  | 2012/05/11 | 2012/09/27 | 100.00         |
| 61828    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 S                  | 400,000,000  | 2012/05/11 | 2012/09/27 | 100.00         |
| 61833    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep 12E | 200,000,000  | 2012/05/11 | 2012/09/27 | 50.00          |
| 61834    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep 12U | 200,000,000  | 2012/05/11 | 2012/09/27 | 50.00          |
| 61824    | UBS AG - HSI R Bull CBBC Nov 2012 V                            | 300,000,000  | 2012/05/11 | 2012/11/29 | 75.00          |
| 61823    | UBS AG - HSI R Bull CBBC Dec 2012 F                            | 300,000,000  | 2012/05/11 | 2012/12/28 | 75.00          |
| 61831    | UBS AG - HSI R Bear CBBC Aug 2012 H                            | 300,000,000  | 2012/05/11 | 2012/08/30 | 75.00          |
| 61829    | UBS AG - HSI R Bear CBBC Sep 2012 Z                            | 300,000,000  | 2012/05/11 | 2012/09/27 | 75.00          |
| 61840    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 R       | 200,000,000  | 2012/05/14 | 2013/03/27 | 50.00          |
| 61841    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 S       | 200,000,000  | 2012/05/14 | 2013/03/27 | 50.00          |
| 61842    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 T       | 200,000,000  | 2012/05/14 | 2013/03/27 | 50.00          |
| 61846    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 U       | 200,000,000  | 2012/05/14 | 2013/03/27 | 50.00          |
| 61890    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 V       | 200,000,000  | 2012/05/14 | 2013/03/27 | 50.00          |
| 61872    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 H       | 200,000,000  | 2012/05/14 | 2012/08/30 | 50.00          |
| 61873    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 I       | 200,000,000  | 2012/05/14 | 2012/08/30 | 50.00          |
| 61860    | Credit Suisse AG - China Mobile R Bull CBBC Oct 2012 A         | 60,000,000   | 2012/05/14 | 2012/10/31 | 15.00          |
| 61861    | Credit Suisse AG - China Mobile R Bull CBBC Oct 2012 B         | 60,000,000   | 2012/05/14 | 2012/10/31 | 15.00          |
| 61862    | Credit Suisse AG - China Mobile R Bull CBBC Oct 2012 C         | 60,000,000   | 2012/05/14 | 2012/10/31 | 15.00          |
| 61863    | Credit Suisse AG - China Mobile R Bear CBBC Oct 2012 A         | 60,000,000   | 2012/05/14 | 2012/10/31 | 15.00          |
| 61864    | Credit Suisse AG - China Mobile R Bear CBBC Oct 2012 B         | 60,000,000   | 2012/05/14 | 2012/10/31 | 15.00          |
| 61865    | Credit Suisse AG - China Mobile R Bear CBBC Oct 2012 C         | 60,000,000   | 2012/05/14 | 2012/10/31 | 15.00          |
| 61847    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 E                  | 400,000,000  | 2012/05/14 | 2012/08/30 | 100.00         |
| 61848    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 F                  | 400,000,000  | 2012/05/14 | 2012/08/30 | 100.00         |
| 61849    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 J                  | 400,000,000  | 2012/05/14 | 2012/08/30 | 100.00         |
| 61868    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 F                  | 400,000,000  | 2012/05/14 | 2012/08/30 | 100.00         |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61871    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 G                  | 400,000,000  | 2012/05/14 | 2012/08/30 | 100.00         |
| 61869    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 Q                  | 400,000,000  | 2012/05/14 | 2012/08/30 | 100.00         |
| 61870    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 V                  | 400,000,000  | 2012/05/14 | 2012/08/30 | 100.00         |
| 61866    | Credit Suisse AG - TCH R Bear CBBC Oct 2012 D                  | 60,000,000   | 2012/05/14 | 2012/10/31 | 15.00          |
| 61867    | Credit Suisse AG - TCH R Bear CBBC Oct 2012 E                  | 60,000,000   | 2012/05/14 | 2012/10/31 | 15.00          |
| 61838    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Aug 2012 E           | 150,000,000  | 2012/05/14 | 2012/08/30 | 44.25          |
| 61839    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Aug 2012 F           | 150,000,000  | 2012/05/14 | 2012/08/30 | 37.50          |
| 61836    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 B           | 150,000,000  | 2012/05/14 | 2012/08/30 | 42.45          |
| 61837    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 C           | 150,000,000  | 2012/05/14 | 2012/08/30 | 46.05          |
| 61879    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Sep 12D | 200,000,000  | 2012/05/14 | 2012/09/27 | 50.00          |
| 61880    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Sep 12E | 200,000,000  | 2012/05/14 | 2012/09/27 | 50.00          |
| 61857    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12D | 200,000,000  | 2012/05/14 | 2012/11/29 | 50.00          |
| 61856    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12E | 200,000,000  | 2012/05/14 | 2012/11/29 | 50.00          |
| 61881    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12K | 200,000,000  | 2012/05/14 | 2012/11/29 | 50.00          |
| 61882    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12N | 200,000,000  | 2012/05/14 | 2012/11/29 | 50.00          |
| 61883    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12O | 200,000,000  | 2012/05/14 | 2012/11/29 | 50.00          |
| 61852    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12Y | 200,000,000  | 2012/05/14 | 2012/11/29 | 50.00          |
| 61853    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12Z | 200,000,000  | 2012/05/14 | 2012/11/29 | 50.00          |
| 61878    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12A | 200,000,000  | 2012/05/14 | 2012/08/30 | 50.00          |
| 61874    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12X | 200,000,000  | 2012/05/14 | 2012/08/30 | 50.00          |
| 61875    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12Y | 200,000,000  | 2012/05/14 | 2012/08/30 | 50.00          |
| 61877    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12Z | 200,000,000  | 2012/05/14 | 2012/08/30 | 50.00          |
| 61892    | UBS AG - China Life R Bull CBBC Sep 2012 B                     | 100,000,000  | 2012/05/14 | 2012/09/17 | 27.00          |
| 61894    | UBS AG - Sinopec Corp R Bear CBBC Oct 2012 A                   | 100,000,000  | 2012/05/14 | 2012/10/22 | 25.00          |
| 61887    | UBS AG - HSI R Bull CBBC Oct 2012 V                            | 300,000,000  | 2012/05/14 | 2012/10/30 | 75.00          |
| 61859    | UBS AG - HSI R Bull CBBC Nov 2012 U                            | 300,000,000  | 2012/05/14 | 2012/11/29 | 75.00          |
| 61858    | UBS AG - HSI R Bull CBBC Nov 2012 W                            | 300,000,000  | 2012/05/14 | 2012/11/29 | 75.00          |
| 61889    | UBS AG - HSI R Bear CBBC Sep 2012 C                            | 300,000,000  | 2012/05/14 | 2012/09/27 | 75.00          |
| 61891    | UBS AG - HSI R Bear CBBC Sep 2012 V                            | 300,000,000  | 2012/05/14 | 2012/09/27 | 75.00          |
| 61897    | UBS AG - Hutchison R Bull CBBC Oct 2012 A                      | 100,000,000  | 2012/05/14 | 2012/10/15 | 25.00          |
| 61893    | UBS AG - ICBC R Bull CBBC Nov 2012 A                           | 100,000,000  | 2012/05/14 | 2012/11/05 | 25.00          |
| 61896    | UBS AG - SHK Ppt R Bull CBBC Oct 2012 A                        | 100,000,000  | 2012/05/14 | 2012/10/08 | 25.00          |
| 61895    | UBS AG - SHK Ppt R Bear CBBC Sep 2012 A                        | 100,000,000  | 2012/05/14 | 2012/09/17 | 25.00          |
| 61941    | BNP Paribas Arbit Issu B.V. - HSCEI R Bull CBBC Mar 2013 D     | 100,000,000  | 2012/05/15 | 2013/03/27 | 25.00          |
| 61939    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 W       | 200,000,000  | 2012/05/15 | 2013/03/27 | 50.00          |
| 61940    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 J       | 200,000,000  | 2012/05/15 | 2012/08/30 | 50.00          |
| 61922    | Credit Suisse AG - China Life R Bull CBBC Oct 2012 A           | 70,000,000   | 2012/05/15 | 2012/10/31 | 17.50          |
| 61923    | Credit Suisse AG - China Life R Bull CBBC Oct 2012 B           | 70,000,000   | 2012/05/15 | 2012/10/31 | 24.50          |
| 61914    | Credit Suisse AG - HKEx R Bull CBBC Oct 2012 A                 | 70,000,000   | 2012/05/15 | 2012/10/31 | 17.50          |
| 61915    | Credit Suisse AG - HKEx R Bull CBBC Oct 2012 B                 | 70,000,000   | 2012/05/15 | 2012/10/31 | 17.50          |
| 61916    | Credit Suisse AG - HKEx R Bull CBBC Oct 2012 C                 | 70,000,000   | 2012/05/15 | 2012/10/31 | 17.50          |
| 61917    | Credit Suisse AG - HKEx R Bull CBBC Oct 2012 D                 | 70,000,000   | 2012/05/15 | 2012/10/31 | 19.60          |
| 61918    | Credit Suisse AG - HKEx R Bear CBBC Oct 2012 B                 | 70,000,000   | 2012/05/15 | 2012/10/31 | 17.50          |
| 61913    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 K                  | 400,000,000  | 2012/05/15 | 2012/09/27 | 100.00         |
| 61924    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 L                  | 400,000,000  | 2012/05/15 | 2012/09/27 | 100.00         |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61910    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 V                  | 400,000,000  | 2012/05/15 | 2012/09/27 | 100.00         |
| 61909    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 W                  | 400,000,000  | 2012/05/15 | 2012/09/27 | 100.00         |
| 61911    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 U                  | 400,000,000  | 2012/05/15 | 2012/09/27 | 100.00         |
| 61927    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 V                  | 400,000,000  | 2012/05/15 | 2012/09/27 | 100.00         |
| 61928    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 W                  | 400,000,000  | 2012/05/15 | 2012/09/27 | 100.00         |
| 61931    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 X                  | 400,000,000  | 2012/05/15 | 2012/09/27 | 100.00         |
| 61919    | Credit Suisse AG - Hutchison R Bull CBBC Oct 2012 A            | 70,000,000   | 2012/05/15 | 2012/10/31 | 17.50          |
| 61920    | Credit Suisse AG - Hutchison R Bull CBBC Oct 2012 B            | 70,000,000   | 2012/05/15 | 2012/10/31 | 17.50          |
| 61906    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 D           | 150,000,000  | 2012/05/15 | 2012/08/30 | 38.40          |
| 61907    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 E           | 150,000,000  | 2012/05/15 | 2012/08/30 | 39.15          |
| 61908    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 F           | 150,000,000  | 2012/05/15 | 2012/08/30 | 40.05          |
| 61904    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov12A  | 200,000,000  | 2012/05/15 | 2012/11/29 | 50.00          |
| 61901    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov12C  | 200,000,000  | 2012/05/15 | 2012/11/29 | 50.00          |
| 61902    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov12P  | 200,000,000  | 2012/05/15 | 2012/11/29 | 50.00          |
| 61903    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov12Q  | 200,000,000  | 2012/05/15 | 2012/11/29 | 50.00          |
| 61899    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug12B  | 200,000,000  | 2012/05/15 | 2012/08/30 | 50.00          |
| 61900    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep12P  | 200,000,000  | 2012/05/15 | 2012/09/27 | 50.00          |
| 61935    | UBS AG - CC Bank R Bull CBBC Nov 2012 A                        | 100,000,000  | 2012/05/15 | 2012/11/26 | 25.00          |
| 61938    | UBS AG - Cheung Kong R Bull CBBC Oct 2012 A                    | 100,000,000  | 2012/05/15 | 2012/10/22 | 25.00          |
| 61936    | UBS AG - CNOOC R Bull CBBC Nov 2012 A                          | 100,000,000  | 2012/05/15 | 2012/11/19 | 25.00          |
| 61933    | UBS AG - HSCEI R Bear CBBC Aug 2012 B                          | 100,000,000  | 2012/05/15 | 2012/08/30 | 25.00          |
| 61929    | UBS AG - HSI R Bull CBBC Nov 2012 X                            | 300,000,000  | 2012/05/15 | 2012/11/29 | 75.00          |
| 61932    | UBS AG - HSI R Bear CBBC Aug 2012 B                            | 300,000,000  | 2012/05/15 | 2012/08/30 | 75.00          |
| 61942    | UBS AG - HSI R Bear CBBC Aug 2012 D                            | 300,000,000  | 2012/05/15 | 2012/08/30 | 75.00          |
| 61937    | UBS AG - Hutchison R Bull CBBC Oct 2012 B                      | 100,000,000  | 2012/05/15 | 2012/10/15 | 25.00          |
| 61934    | UBS AG - ICBC R Bull CBBC Nov 2012 B                           | 100,000,000  | 2012/05/15 | 2012/11/26 | 25.00          |
| 61949    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 X       | 200,000,000  | 2012/05/16 | 2013/03/27 | 50.00          |
| 61961    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 K       | 200,000,000  | 2012/05/16 | 2012/08/30 | 50.00          |
| 61962    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 L       | 200,000,000  | 2012/05/16 | 2012/08/30 | 50.00          |
| 61946    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 L                  | 400,000,000  | 2012/05/16 | 2012/08/30 | 100.00         |
| 61947    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 Q                  | 400,000,000  | 2012/05/16 | 2012/08/30 | 100.00         |
| 61948    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 H                  | 400,000,000  | 2012/05/16 | 2012/08/30 | 100.00         |
| 61958    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 I                  | 400,000,000  | 2012/05/16 | 2012/08/30 | 100.00         |
| 61959    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 P                  | 400,000,000  | 2012/05/16 | 2012/11/29 | 100.00         |
| 61960    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 Q                  | 400,000,000  | 2012/05/16 | 2012/11/29 | 100.00         |
| 61957    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Aug 2012 G           | 150,000,000  | 2012/05/16 | 2012/08/30 | 45.15          |
| 61956    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 G           | 150,000,000  | 2012/05/16 | 2012/08/30 | 46.80          |
| 61944    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12B | 200,000,000  | 2012/05/16 | 2012/11/29 | 50.00          |
| 61945    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12J | 200,000,000  | 2012/05/16 | 2012/11/29 | 50.00          |
| 61943    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12C | 200,000,000  | 2012/05/16 | 2012/08/30 | 50.00          |
| 61952    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12D | 200,000,000  | 2012/05/16 | 2012/08/30 | 50.00          |
| 61955    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12E | 200,000,000  | 2012/05/16 | 2012/08/30 | 50.00          |
| 61971    | UBS AG - China Mobile R Bear CBBC Dec 2012 A                   | 100,000,000  | 2012/05/16 | 2012/12/03 | 25.00          |
| 61972    | UBS AG - CC Bank R Bull CBBC Dec 2012 A                        | 100,000,000  | 2012/05/16 | 2012/12/10 | 25.00          |
| 61975    | UBS AG - Sinopec Corp R Bull CBBC Oct 2012 A                   | 100,000,000  | 2012/05/16 | 2012/10/22 | 25.00          |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 61974    | UBS AG - Sinopec Corp R Bull CBBC Nov 2012 A                   | 100,000,000  | 2012/05/16 | 2012/11/26 | 25.00          |
| 61973    | UBS AG - HKEH R Bull CBBC Dec 2012 A                           | 100,000,000  | 2012/05/16 | 2012/12/03 | 35.00          |
| 61977    | UBS AG - HSBC R Bull CBBC Nov 2012 A                           | 100,000,000  | 2012/05/16 | 2012/11/26 | 25.00          |
| 61976    | UBS AG - HSBC R Bear CBBC Nov 2012 A                           | 100,000,000  | 2012/05/16 | 2012/11/05 | 25.00          |
| 61968    | UBS AG - HSCEI R Bull CBBC Nov 2012 A                          | 100,000,000  | 2012/05/16 | 2012/11/29 | 25.00          |
| 61950    | UBS AG - HSI R Bull CBBC Oct 2012 X                            | 300,000,000  | 2012/05/16 | 2012/10/30 | 75.00          |
| 61951    | UBS AG - HSI R Bull CBBC Dec 2012 G                            | 300,000,000  | 2012/05/16 | 2012/12/28 | 75.00          |
| 61963    | UBS AG - HSI R Bear CBBC Aug 2012 E                            | 300,000,000  | 2012/05/16 | 2012/08/30 | 75.00          |
| 61965    | UBS AG - HSI R Bear CBBC Sep 2012 U                            | 300,000,000  | 2012/05/16 | 2012/09/27 | 75.00          |
| 61970    | UBS AG - ICBC R Bull CBBC Dec 2012 A                           | 100,000,000  | 2012/05/16 | 2012/12/10 | 25.00          |
| 61983    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 C       | 200,000,000  | 2012/05/17 | 2013/03/27 | 50.00          |
| 61982    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 Y       | 200,000,000  | 2012/05/17 | 2013/03/27 | 50.00          |
| 61985    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 M       | 200,000,000  | 2012/05/17 | 2012/08/30 | 50.00          |
| 62002    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 D                  | 400,000,000  | 2012/05/17 | 2012/09/27 | 100.00         |
| 61997    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 P                  | 400,000,000  | 2012/05/17 | 2012/09/27 | 100.00         |
| 61998    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 R                  | 400,000,000  | 2012/05/17 | 2012/09/27 | 100.00         |
| 61999    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 S                  | 400,000,000  | 2012/05/17 | 2012/09/27 | 100.00         |
| 62000    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 T                  | 400,000,000  | 2012/05/17 | 2012/09/27 | 100.00         |
| 62004    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 Y                  | 400,000,000  | 2012/05/17 | 2012/09/27 | 100.00         |
| 62003    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 Z                  | 400,000,000  | 2012/05/17 | 2012/09/27 | 100.00         |
| 62014    | Daiwa Capital Mkt - HSI R Bear CBBC Aug 2012 I                 | 158,000,000  | 2012/05/17 | 2012/08/30 | 39.50          |
| 62018    | Daiwa Capital Mkt - HSI R Bear CBBC Aug 2012 J                 | 158,000,000  | 2012/05/17 | 2012/08/30 | 39.50          |
| 62019    | Daiwa Capital Mkt - HSI R Bear CBBC Aug 2012 K                 | 158,000,000  | 2012/05/17 | 2012/08/30 | 39.50          |
| 62020    | Daiwa Capital Mkt - HSI R Bear CBBC Aug 2012 L                 | 158,000,000  | 2012/05/17 | 2012/08/30 | 39.50          |
| 62021    | Daiwa Capital Mkt - HSI R Bear CBBC Sep 2012 B                 | 158,000,000  | 2012/05/17 | 2012/09/27 | 39.50          |
| 61978    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12Q | 200,000,000  | 2012/05/17 | 2012/08/30 | 50.00          |
| 61979    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12R | 200,000,000  | 2012/05/17 | 2012/08/30 | 50.00          |
| 61981    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12S | 200,000,000  | 2012/05/17 | 2012/08/30 | 50.00          |
| 61989    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12T | 200,000,000  | 2012/05/17 | 2012/08/30 | 50.00          |
| 61990    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12R | 200,000,000  | 2012/05/17 | 2012/11/29 | 50.00          |
| 61991    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12S | 200,000,000  | 2012/05/17 | 2012/11/29 | 50.00          |
| 61992    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12T | 200,000,000  | 2012/05/17 | 2012/11/29 | 50.00          |
| 61993    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12V | 200,000,000  | 2012/05/17 | 2012/11/29 | 50.00          |
| 61986    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12F | 200,000,000  | 2012/05/17 | 2012/08/30 | 50.00          |
| 61987    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12L | 200,000,000  | 2012/05/17 | 2012/08/30 | 50.00          |
| 61984    | UBS AG - HSI R Bull CBBC Nov 2012 Y                            | 300,000,000  | 2012/05/17 | 2012/11/29 | 75.00          |
| 62013    | UBS AG - HSI R Bear CBBC Aug 2012 F                            | 300,000,000  | 2012/05/17 | 2012/08/30 | 75.00          |
| 62008    | UBS AG - HSI R Bear CBBC Sep 2012 A                            | 300,000,000  | 2012/05/17 | 2012/09/27 | 75.00          |
| 62006    | UBS AG - HSI R Bear CBBC Oct 2012 V                            | 300,000,000  | 2012/05/17 | 2012/10/30 | 75.00          |
| 62043    | BNP Paribas Arbit Issu B.V. - HSCEI R Bull CBBC Dec 2012 G     | 200,000,000  | 2012/05/18 | 2012/12/28 | 50.00          |
| 62042    | BNP Paribas Arbit Issu B.V. - HSCEI R Bear CBBC Dec 2012 D     | 200,000,000  | 2012/05/18 | 2012/12/28 | 50.00          |
| 62044    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 F       | 200,000,000  | 2012/05/18 | 2013/03/27 | 50.00          |
| 62050    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 N       | 200,000,000  | 2012/05/18 | 2012/08/30 | 50.00          |
| 62051    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 O       | 200,000,000  | 2012/05/18 | 2012/08/30 | 50.00          |
| 62040    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 D                  | 400,000,000  | 2012/05/18 | 2012/08/30 | 100.00         |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62039    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 Z                  | 400,000,000  | 2012/05/18 | 2012/08/30 | 100.00         |
| 62071    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 L                  | 400,000,000  | 2012/05/18 | 2012/10/30 | 100.00         |
| 62072    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 M                  | 400,000,000  | 2012/05/18 | 2012/10/30 | 100.00         |
| 62073    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 N                  | 400,000,000  | 2012/05/18 | 2012/10/30 | 100.00         |
| 62074    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 O                  | 400,000,000  | 2012/05/18 | 2012/10/30 | 100.00         |
| 62077    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 P                  | 400,000,000  | 2012/05/18 | 2012/10/30 | 100.00         |
| 62078    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 Q                  | 400,000,000  | 2012/05/18 | 2012/10/30 | 100.00         |
| 62079    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 R                  | 400,000,000  | 2012/05/18 | 2012/10/30 | 100.00         |
| 62080    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 S                  | 400,000,000  | 2012/05/18 | 2012/10/30 | 100.00         |
| 62081    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 T                  | 400,000,000  | 2012/05/18 | 2012/10/30 | 100.00         |
| 62041    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 J                  | 400,000,000  | 2012/05/18 | 2012/08/30 | 100.00         |
| 62045    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 K                  | 400,000,000  | 2012/05/18 | 2012/08/30 | 100.00         |
| 62047    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 L                  | 400,000,000  | 2012/05/18 | 2012/08/30 | 100.00         |
| 62070    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 S                  | 400,000,000  | 2012/05/18 | 2012/10/30 | 100.00         |
| 62035    | Daiwa Capital Mkt - HSCEI R Bear CBBC Dec 2012 A               | 80,000,000   | 2012/05/18 | 2012/12/28 | 20.00          |
| 62038    | Daiwa Capital Mkt - HSCEI R Bear CBBC Dec 2012 B               | 80,000,000   | 2012/05/18 | 2012/12/28 | 20.00          |
| 62030    | Daiwa Capital Mkt - HSI R Bull CBBC Sep 2012 A                 | 158,000,000  | 2012/05/18 | 2012/09/27 | 39.50          |
| 62032    | Daiwa Capital Mkt - HSI R Bull CBBC Sep 2012 B                 | 158,000,000  | 2012/05/18 | 2012/09/27 | 39.50          |
| 62033    | Daiwa Capital Mkt - HSI R Bull CBBC Sep 2012 C                 | 158,000,000  | 2012/05/18 | 2012/09/27 | 39.50          |
| 62066    | Daiwa Capital Mkt - HSI R Bull CBBC Sep 2012 D                 | 158,000,000  | 2012/05/18 | 2012/09/27 | 39.50          |
| 62026    | Daiwa Capital Mkt - HSI R Bear CBBC Aug 2012 M                 | 158,000,000  | 2012/05/18 | 2012/08/30 | 39.50          |
| 62027    | Daiwa Capital Mkt - HSI R Bear CBBC Sep 2012 C                 | 158,000,000  | 2012/05/18 | 2012/09/27 | 39.50          |
| 62028    | Daiwa Capital Mkt - HSI R Bear CBBC Sep 2012 D                 | 158,000,000  | 2012/05/18 | 2012/09/27 | 39.50          |
| 62029    | Daiwa Capital Mkt - HSI R Bear CBBC Sep 2012 E                 | 158,000,000  | 2012/05/18 | 2012/09/27 | 39.50          |
| 62069    | Daiwa Capital Mkt - HSI R Bear CBBC Sep 2012 F                 | 158,000,000  | 2012/05/18 | 2012/09/27 | 39.50          |
| 62034    | Daiwa Capital Mkt - HSI R Bear CBBC Oct 2012 A                 | 158,000,000  | 2012/05/18 | 2012/10/30 | 39.50          |
| 62024    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Aug 2012 H           | 120,000,000  | 2012/05/18 | 2012/08/30 | 36.60          |
| 62025    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Aug 2012 I           | 120,000,000  | 2012/05/18 | 2012/08/30 | 36.12          |
| 62022    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Dec 2012 A    | 40,000,000   | 2012/05/18 | 2012/12/28 | 10.00          |
| 62023    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Dec 2012 B    | 40,000,000   | 2012/05/18 | 2012/12/28 | 10.00          |
| 62054    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12N | 200,000,000  | 2012/05/18 | 2012/08/30 | 50.00          |
| 62084    | UBS AG - China Mobile R Bull CBBC Dec 2012 A                   | 100,000,000  | 2012/05/18 | 2012/12/17 | 25.00          |
| 62086    | UBS AG - CC Bank R Bull CBBC Dec 2012 B                        | 100,000,000  | 2012/05/18 | 2012/12/17 | 25.00          |
| 62082    | UBS AG - China Life R Bull CBBC Dec 2012 A                     | 100,000,000  | 2012/05/18 | 2012/12/17 | 39.50          |
| 62091    | UBS AG - CNOOC R Bull CBBC Dec 2012 A                          | 100,000,000  | 2012/05/18 | 2012/12/10 | 28.50          |
| 62095    | UBS AG - Sinopec Corp R Bull CBBC Dec 2012 A                   | 100,000,000  | 2012/05/18 | 2012/12/03 | 25.00          |
| 62096    | UBS AG - HSBC R Bull CBBC Dec 2012 A                           | 100,000,000  | 2012/05/18 | 2012/12/10 | 25.00          |
| 62062    | UBS AG - HSI R Bull CBBC Oct 2012 H                            | 300,000,000  | 2012/05/18 | 2012/10/30 | 75.00          |
| 62049    | UBS AG - HSI R Bull CBBC Oct 2012 M                            | 300,000,000  | 2012/05/18 | 2012/10/30 | 75.00          |
| 62048    | UBS AG - HSI R Bull CBBC Nov 2012 D                            | 300,000,000  | 2012/05/18 | 2012/11/29 | 75.00          |
| 62061    | UBS AG - HSI R Bull CBBC Nov 2012 I                            | 300,000,000  | 2012/05/18 | 2012/11/29 | 75.00          |
| 62064    | UBS AG - HSI R Bull CBBC Nov 2012 J                            | 300,000,000  | 2012/05/18 | 2012/11/29 | 75.00          |
| 62058    | UBS AG - HSI R Bull CBBC Nov 2012 Z                            | 300,000,000  | 2012/05/18 | 2012/11/29 | 75.00          |
| 62059    | UBS AG - HSI R Bull CBBC Dec 2012 K                            | 300,000,000  | 2012/05/18 | 2012/12/28 | 75.00          |
| 62060    | UBS AG - HSI R Bull CBBC Dec 2012 L                            | 300,000,000  | 2012/05/18 | 2012/12/28 | 75.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62063    | UBS AG - HSI R Bull CBBC Dec 2012 M                            | 300,000,000  | 2012/05/18 | 2012/12/28 | 75.00          |
| 62065    | UBS AG - HSI R Bull CBBC Dec 2012 N                            | 300,000,000  | 2012/05/18 | 2012/12/28 | 75.00          |
| 62057    | UBS AG - HSI R Bear CBBC Aug 2012 G                            | 300,000,000  | 2012/05/18 | 2012/08/30 | 75.00          |
| 62055    | UBS AG - HSI R Bear CBBC Oct 2012 W                            | 300,000,000  | 2012/05/18 | 2012/10/30 | 75.00          |
| 62101    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 G       | 200,000,000  | 2012/05/21 | 2013/03/27 | 50.00          |
| 62138    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 J       | 200,000,000  | 2012/05/21 | 2013/03/27 | 50.00          |
| 62150    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 P       | 200,000,000  | 2012/05/21 | 2012/08/30 | 50.00          |
| 62151    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 Q       | 200,000,000  | 2012/05/21 | 2012/08/30 | 50.00          |
| 62115    | Credit Suisse AG - A50 China R Bull CBBC Oct 2012 A            | 60,000,000   | 2012/05/21 | 2012/10/31 | 15.00          |
| 62117    | Credit Suisse AG - A50 China R Bear CBBC Oct 2012 A            | 60,000,000   | 2012/05/21 | 2012/10/31 | 15.00          |
| 62111    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 K                  | 400,000,000  | 2012/05/21 | 2012/08/30 | 100.00         |
| 62135    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 V                  | 400,000,000  | 2012/05/21 | 2012/08/30 | 100.00         |
| 62105    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 M                  | 400,000,000  | 2012/05/21 | 2012/08/30 | 100.00         |
| 62108    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 N                  | 400,000,000  | 2012/05/21 | 2012/08/30 | 100.00         |
| 62110    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 O                  | 400,000,000  | 2012/05/21 | 2012/08/30 | 100.00         |
| 62112    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 P                  | 400,000,000  | 2012/05/21 | 2012/08/30 | 100.00         |
| 62147    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 W                  | 400,000,000  | 2012/05/21 | 2012/08/30 | 100.00         |
| 62148    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 X                  | 400,000,000  | 2012/05/21 | 2012/08/30 | 100.00         |
| 62146    | Daiwa Capital Mkt - HSI R Bull CBBC Sep 2012 E                 | 158,000,000  | 2012/05/21 | 2012/09/27 | 39.50          |
| 62118    | Daiwa Capital Mkt - HSI R Bull CBBC Oct 2012 A                 | 158,000,000  | 2012/05/21 | 2012/10/30 | 39.50          |
| 62120    | Daiwa Capital Mkt - HSI R Bull CBBC Oct 2012 B                 | 158,000,000  | 2012/05/21 | 2012/10/30 | 39.50          |
| 62119    | Daiwa Capital Mkt - HSI R Bull CBBC Nov 2012 A                 | 158,000,000  | 2012/05/21 | 2012/11/29 | 39.50          |
| 62123    | Daiwa Capital Mkt - HSI R Bull CBBC Nov 2012 B                 | 158,000,000  | 2012/05/21 | 2012/11/29 | 39.50          |
| 62152    | Daiwa Capital Mkt - HSI R Bear CBBC Aug 2012 N                 | 158,000,000  | 2012/05/21 | 2012/08/30 | 39.50          |
| 62126    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Aug 2012 J           | 150,000,000  | 2012/05/21 | 2012/08/30 | 38.10          |
| 62125    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 H           | 150,000,000  | 2012/05/21 | 2012/08/30 | 39.30          |
| 62097    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12U | 200,000,000  | 2012/05/21 | 2012/08/30 | 50.00          |
| 62102    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12V | 200,000,000  | 2012/05/21 | 2012/08/30 | 50.00          |
| 62100    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12U | 200,000,000  | 2012/05/21 | 2012/11/29 | 50.00          |
| 62098    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12W | 200,000,000  | 2012/05/21 | 2012/11/29 | 50.00          |
| 62099    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12X | 200,000,000  | 2012/05/21 | 2012/11/29 | 50.00          |
| 62128    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep 12R | 200,000,000  | 2012/05/21 | 2012/09/27 | 50.00          |
| 62129    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Sep 12S | 200,000,000  | 2012/05/21 | 2012/09/27 | 50.00          |
| 62131    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12H | 200,000,000  | 2012/05/21 | 2012/10/30 | 50.00          |
| 62134    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12I | 200,000,000  | 2012/05/21 | 2012/10/30 | 50.00          |
| 62139    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12J | 200,000,000  | 2012/05/21 | 2012/10/30 | 50.00          |
| 62140    | UBS AG - HKEx R Bear CBBC Oct 2012 A                           | 100,000,000  | 2012/05/21 | 2012/10/29 | 25.00          |
| 62104    | UBS AG - HSI R Bull CBBC Oct 2012 W                            | 300,000,000  | 2012/05/21 | 2012/10/30 | 75.00          |
| 62142    | UBS AG - HSI R Bull CBBC Nov 2012 L                            | 300,000,000  | 2012/05/21 | 2012/11/29 | 75.00          |
| 62154    | UBS AG - HSI R Bull CBBC Nov 2012 N                            | 300,000,000  | 2012/05/21 | 2012/11/29 | 75.00          |
| 62145    | UBS AG - HSI R Bull CBBC Dec 2012 H                            | 300,000,000  | 2012/05/21 | 2012/12/28 | 75.00          |
| 62149    | UBS AG - HSI R Bear CBBC Aug 2012 I                            | 300,000,000  | 2012/05/21 | 2012/08/30 | 75.00          |
| 62103    | UBS AG - HSI R Bear CBBC Sep 2012 B                            | 300,000,000  | 2012/05/21 | 2012/09/27 | 75.00          |
| 62143    | UBS AG - Hutchison R Bear CBBC Dec 2012 A                      | 100,000,000  | 2012/05/21 | 2012/12/03 | 25.00          |
| 62174    | BNP Paribas Arbit Issu B.V. - HSCEI R Bull CBBC Dec 2012 H     | 200,000,000  | 2012/05/22 | 2012/12/28 | 50.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62173    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 K       | 200,000,000  | 2012/05/22 | 2013/03/27 | 50.00          |
| 62181    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 B                  | 400,000,000  | 2012/05/22 | 2012/09/27 | 100.00         |
| 62184    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 U                  | 400,000,000  | 2012/05/22 | 2012/09/27 | 100.00         |
| 62182    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 A                  | 400,000,000  | 2012/05/22 | 2012/09/27 | 100.00         |
| 62183    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 B                  | 400,000,000  | 2012/05/22 | 2012/09/27 | 100.00         |
| 62172    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Dec 2012 C    | 40,000,000   | 2012/05/22 | 2012/12/28 | 10.00          |
| 62166    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12D | 200,000,000  | 2012/05/22 | 2012/11/29 | 50.00          |
| 62167    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12E | 200,000,000  | 2012/05/22 | 2012/11/29 | 53.00          |
| 62171    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12G | 200,000,000  | 2012/05/22 | 2012/11/29 | 55.00          |
| 62180    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12H | 200,000,000  | 2012/05/22 | 2012/11/29 | 50.00          |
| 62165    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12I | 200,000,000  | 2012/05/22 | 2012/11/29 | 50.00          |
| 62159    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12M | 200,000,000  | 2012/05/22 | 2012/08/30 | 50.00          |
| 62155    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12P | 200,000,000  | 2012/05/22 | 2012/08/30 | 50.00          |
| 62157    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12Q | 200,000,000  | 2012/05/22 | 2012/08/30 | 50.00          |
| 62161    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12K | 200,000,000  | 2012/05/22 | 2012/10/30 | 50.00          |
| 62162    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12L | 200,000,000  | 2012/05/22 | 2012/10/30 | 50.00          |
| 62164    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12M | 200,000,000  | 2012/05/22 | 2012/10/30 | 50.00          |
| 62179    | UBS AG - HSI R Bull CBBC Oct 2012 R                            | 300,000,000  | 2012/05/22 | 2012/10/30 | 75.00          |
| 62185    | UBS AG - HSI R Bull CBBC Nov 2012 O                            | 300,000,000  | 2012/05/22 | 2012/11/29 | 75.00          |
| 62177    | UBS AG - HSI R Bear CBBC Sep 2012 D                            | 300,000,000  | 2012/05/22 | 2012/09/27 | 75.00          |
| 62178    | UBS AG - HSI R Bear CBBC Oct 2012 Z                            | 300,000,000  | 2012/05/22 | 2012/10/30 | 75.00          |
| 62189    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 D       | 200,000,000  | 2012/05/23 | 2013/03/27 | 50.00          |
| 62190    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 L       | 200,000,000  | 2012/05/23 | 2013/03/27 | 50.00          |
| 62191    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 M       | 200,000,000  | 2012/05/23 | 2013/03/27 | 50.00          |
| 62239    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 N       | 200,000,000  | 2012/05/23 | 2013/03/27 | 50.00          |
| 62245    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 O       | 200,000,000  | 2012/05/23 | 2013/03/27 | 50.00          |
| 62221    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 R       | 200,000,000  | 2012/05/23 | 2012/08/30 | 50.00          |
| 62222    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 S       | 200,000,000  | 2012/05/23 | 2012/08/30 | 50.00          |
| 62225    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 T       | 200,000,000  | 2012/05/23 | 2012/08/30 | 50.00          |
| 62226    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 U       | 200,000,000  | 2012/05/23 | 2012/08/30 | 50.00          |
| 62255    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 V       | 200,000,000  | 2012/05/23 | 2012/08/30 | 50.00          |
| 62196    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 R                  | 400,000,000  | 2012/05/23 | 2012/08/30 | 100.00         |
| 62197    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 S                  | 400,000,000  | 2012/05/23 | 2012/08/30 | 100.00         |
| 62198    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 T                  | 400,000,000  | 2012/05/23 | 2012/08/30 | 100.00         |
| 62205    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 P                  | 400,000,000  | 2012/05/23 | 2012/11/29 | 100.00         |
| 62206    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 Q                  | 400,000,000  | 2012/05/23 | 2012/11/29 | 100.00         |
| 62207    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 R                  | 400,000,000  | 2012/05/23 | 2012/11/29 | 100.00         |
| 62208    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 S                  | 400,000,000  | 2012/05/23 | 2012/11/29 | 102.00         |
| 62209    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 T                  | 400,000,000  | 2012/05/23 | 2012/11/29 | 106.00         |
| 62215    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 I                  | 400,000,000  | 2012/05/23 | 2012/12/28 | 100.00         |
| 62216    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 J                  | 400,000,000  | 2012/05/23 | 2012/12/28 | 100.00         |
| 62217    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 K                  | 400,000,000  | 2012/05/23 | 2012/12/28 | 100.00         |
| 62218    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 L                  | 400,000,000  | 2012/05/23 | 2012/12/28 | 100.00         |
| 62219    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 M                  | 400,000,000  | 2012/05/23 | 2012/12/28 | 100.00         |
| 62220    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 N                  | 400,000,000  | 2012/05/23 | 2012/12/28 | 100.00         |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62210    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 C                  | 400,000,000  | 2012/05/23 | 2012/09/27 | 100.00         |
| 62211    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 K                  | 400,000,000  | 2012/05/23 | 2012/09/27 | 100.00         |
| 62212    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 L                  | 400,000,000  | 2012/05/23 | 2012/09/27 | 100.00         |
| 62213    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 M                  | 400,000,000  | 2012/05/23 | 2012/09/27 | 100.00         |
| 62214    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 P                  | 400,000,000  | 2012/05/23 | 2012/09/27 | 100.00         |
| 62246    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 R                  | 400,000,000  | 2012/05/23 | 2012/09/27 | 100.00         |
| 62252    | Daiwa Capital Mkt - HSCEI R Bull CBBC Dec 2012 A               | 80,000,000   | 2012/05/23 | 2012/12/28 | 20.00          |
| 62253    | Daiwa Capital Mkt - HSCEI R Bull CBBC Dec 2012 B               | 80,000,000   | 2012/05/23 | 2012/12/28 | 20.00          |
| 62254    | Daiwa Capital Mkt - HSCEI R Bull CBBC Mar 2013 A               | 80,000,000   | 2012/05/23 | 2013/03/27 | 20.00          |
| 62249    | Daiwa Capital Mkt - HSI R Bull CBBC Sep 2012 F                 | 158,000,000  | 2012/05/23 | 2012/09/27 | 39.50          |
| 62250    | Daiwa Capital Mkt - HSI R Bull CBBC Oct 2012 C                 | 158,000,000  | 2012/05/23 | 2012/10/30 | 39.50          |
| 62251    | Daiwa Capital Mkt - HSI R Bull CBBC Oct 2012 D                 | 158,000,000  | 2012/05/23 | 2012/10/30 | 39.50          |
| 62247    | Daiwa Capital Mkt - HSI R Bear CBBC Aug 2012 O                 | 158,000,000  | 2012/05/23 | 2012/08/30 | 39.50          |
| 62248    | Daiwa Capital Mkt - HSI R Bear CBBC Sep 2012 G                 | 158,000,000  | 2012/05/23 | 2012/09/27 | 39.50          |
| 62227    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Aug 2012 K           | 150,000,000  | 2012/05/23 | 2012/08/30 | 42.90          |
| 62228    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Aug 2012 L           | 150,000,000  | 2012/05/23 | 2012/08/30 | 43.20          |
| 62229    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 I           | 150,000,000  | 2012/05/23 | 2012/08/30 | 37.80          |
| 62230    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 J           | 150,000,000  | 2012/05/23 | 2012/08/30 | 40.35          |
| 62231    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 K           | 150,000,000  | 2012/05/23 | 2012/08/30 | 38.10          |
| 62200    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Aug 12W | 200,000,000  | 2012/05/23 | 2012/08/30 | 50.00          |
| 62187    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12H | 200,000,000  | 2012/05/23 | 2012/10/30 | 50.00          |
| 62238    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12F | 200,000,000  | 2012/05/23 | 2012/11/29 | 61.00          |
| 62188    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12K | 200,000,000  | 2012/05/23 | 2012/11/29 | 50.00          |
| 62201    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12N | 200,000,000  | 2012/05/23 | 2012/11/29 | 50.00          |
| 62202    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12O | 200,000,000  | 2012/05/23 | 2012/11/29 | 50.00          |
| 62236    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12Y | 200,000,000  | 2012/05/23 | 2012/11/29 | 67.00          |
| 62237    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12Z | 200,000,000  | 2012/05/23 | 2012/11/29 | 64.00          |
| 62233    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12H | 200,000,000  | 2012/05/23 | 2012/08/30 | 50.00          |
| 62235    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12I | 200,000,000  | 2012/05/23 | 2012/08/30 | 50.00          |
| 62232    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12O | 200,000,000  | 2012/05/23 | 2012/08/30 | 50.00          |
| 62186    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12N | 200,000,000  | 2012/05/23 | 2012/10/30 | 50.00          |
| 62256    | UBS AG - HKEx R Bear CBBC Nov 2012 A                           | 100,000,000  | 2012/05/23 | 2012/11/12 | 25.00          |
| 62240    | UBS AG - HSI R Bull CBBC Oct 2012 Z                            | 300,000,000  | 2012/05/23 | 2012/10/30 | 75.00          |
| 62194    | UBS AG - HSI R Bull CBBC Nov 2012 P                            | 300,000,000  | 2012/05/23 | 2012/11/29 | 75.00          |
| 62195    | UBS AG - HSI R Bull CBBC Nov 2012 Q                            | 300,000,000  | 2012/05/23 | 2012/11/29 | 75.00          |
| 62241    | UBS AG - HSI R Bull CBBC Nov 2012 R                            | 300,000,000  | 2012/05/23 | 2012/11/29 | 75.00          |
| 62242    | UBS AG - HSI R Bull CBBC Nov 2012 S                            | 300,000,000  | 2012/05/23 | 2012/11/29 | 75.00          |
| 62243    | UBS AG - HSI R Bull CBBC Jan 2013 I                            | 300,000,000  | 2012/05/23 | 2013/01/30 | 78.00          |
| 62244    | UBS AG - HSI R Bull CBBC Jan 2013 J                            | 300,000,000  | 2012/05/23 | 2013/01/30 | 75.00          |
| 62260    | UBS AG - HSI R Bull CBBC Jan 2013 K                            | 300,000,000  | 2012/05/23 | 2013/01/30 | 87.00          |
| 62261    | UBS AG - HSI R Bull CBBC Feb 2013 B                            | 300,000,000  | 2012/05/23 | 2013/02/27 | 75.00          |
| 62264    | UBS AG - HSI R Bear CBBC Aug 2012 J                            | 300,000,000  | 2012/05/23 | 2012/08/30 | 75.00          |
| 62265    | UBS AG - HSI R Bear CBBC Aug 2012 L                            | 300,000,000  | 2012/05/23 | 2012/08/30 | 75.00          |
| 62263    | UBS AG - HSI R Bear CBBC Oct 2012 A                            | 300,000,000  | 2012/05/23 | 2012/10/30 | 75.00          |
| 62258    | UBS AG - ICBC R Bull CBBC Nov 2012 C                           | 100,000,000  | 2012/05/23 | 2012/11/19 | 25.00          |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62286    | Credit Suisse AG - China Life R Bear CBBC Nov 2012 A           | 60,000,000   | 2012/05/24 | 2012/11/30 | 15.00          |
| 62282    | Credit Suisse AG - HKEx R Bull CBBC Nov 2012 A                 | 60,000,000   | 2012/05/24 | 2012/11/30 | 15.00          |
| 62283    | Credit Suisse AG - HKEx R Bear CBBC Nov 2012 A                 | 60,000,000   | 2012/05/24 | 2012/11/30 | 15.00          |
| 62289    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 U                  | 400,000,000  | 2012/05/24 | 2012/10/30 | 100.00         |
| 62274    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 T                  | 400,000,000  | 2012/05/24 | 2012/10/30 | 100.00         |
| 62275    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 U                  | 400,000,000  | 2012/05/24 | 2012/10/30 | 100.00         |
| 62276    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 V                  | 400,000,000  | 2012/05/24 | 2012/10/30 | 100.00         |
| 62292    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 W                  | 400,000,000  | 2012/05/24 | 2012/10/30 | 100.00         |
| 62285    | Credit Suisse AG - Hutchison R Bear CBBC Nov 2012 A            | 60,000,000   | 2012/05/24 | 2012/11/30 | 15.00          |
| 62280    | Credit Suisse AG - TCH R Bull CBBC Nov 2012 A                  | 60,000,000   | 2012/05/24 | 2012/11/30 | 15.00          |
| 62272    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Dec 2012 D    | 40,000,000   | 2012/05/24 | 2012/12/28 | 10.00          |
| 62273    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Dec 2012 E    | 40,000,000   | 2012/05/24 | 2012/12/28 | 10.00          |
| 62267    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct12 I | 200,000,000  | 2012/05/24 | 2012/10/30 | 50.00          |
| 62268    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct12 J | 200,000,000  | 2012/05/24 | 2012/10/30 | 50.00          |
| 62269    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct12 K | 200,000,000  | 2012/05/24 | 2012/10/30 | 50.00          |
| 62270    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct12 L | 200,000,000  | 2012/05/24 | 2012/10/30 | 50.00          |
| 62271    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov12 A | 200,000,000  | 2012/05/24 | 2012/11/29 | 50.00          |
| 62290    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov12 B | 200,000,000  | 2012/05/24 | 2012/11/29 | 50.00          |
| 62266    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug12 R | 200,000,000  | 2012/05/24 | 2012/08/30 | 50.00          |
| 62295    | UBS AG - CC Bank R Bull CBBC Dec 2012 C                        | 100,000,000  | 2012/05/24 | 2012/12/03 | 25.00          |
| 62293    | UBS AG - HSCEI R Bear CBBC Sep 2012 A                          | 100,000,000  | 2012/05/24 | 2012/09/27 | 25.00          |
| 62291    | UBS AG - HSI R Bull CBBC Nov 2012 M                            | 300,000,000  | 2012/05/24 | 2012/11/29 | 75.00          |
| 62277    | UBS AG - HSI R Bear CBBC Sep 2012 E                            | 300,000,000  | 2012/05/24 | 2012/09/27 | 75.00          |
| 62279    | UBS AG - HSI R Bear CBBC Sep 2012 F                            | 300,000,000  | 2012/05/24 | 2012/09/27 | 75.00          |
| 62294    | UBS AG - HSI R Bear CBBC Oct 2012 D                            | 300,000,000  | 2012/05/24 | 2012/10/30 | 75.00          |
| 62336    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 A       | 200,000,000  | 2012/05/25 | 2013/03/27 | 50.00          |
| 62337    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 B       | 200,000,000  | 2012/05/25 | 2013/03/27 | 50.00          |
| 62301    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 E       | 200,000,000  | 2012/05/25 | 2013/03/27 | 50.00          |
| 62303    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 H       | 200,000,000  | 2012/05/25 | 2013/03/27 | 50.00          |
| 62332    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 I       | 200,000,000  | 2012/05/25 | 2013/03/27 | 50.00          |
| 62302    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 P       | 200,000,000  | 2012/05/25 | 2013/03/27 | 50.00          |
| 62334    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 Q       | 200,000,000  | 2012/05/25 | 2013/03/27 | 50.00          |
| 62370    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 R       | 200,000,000  | 2012/05/25 | 2013/03/27 | 50.00          |
| 62335    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 Z       | 200,000,000  | 2012/05/25 | 2013/03/27 | 50.00          |
| 62365    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 W       | 200,000,000  | 2012/05/25 | 2012/08/30 | 50.00          |
| 62368    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 X       | 200,000,000  | 2012/05/25 | 2012/08/30 | 50.00          |
| 62369    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Aug 2012 Y       | 200,000,000  | 2012/05/25 | 2012/08/30 | 50.00          |
| 62317    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 E                  | 400,000,000  | 2012/05/25 | 2012/08/30 | 100.00         |
| 62318    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 F                  | 400,000,000  | 2012/05/25 | 2012/08/30 | 100.00         |
| 62316    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 H                  | 400,000,000  | 2012/05/25 | 2012/08/30 | 100.00         |
| 62319    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 J                  | 400,000,000  | 2012/05/25 | 2012/08/30 | 100.00         |
| 62342    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 O                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 100.00         |
| 62343    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 P                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 100.00         |
| 62344    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 Q                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 100.00         |
| 62345    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 R                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 100.00         |



# 主 板 可 收 回 牛 熊 證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62346    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 S                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 102.00         |
| 62347    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 T                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 106.00         |
| 62348    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 U                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 114.00         |
| 62349    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 V                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 122.00         |
| 62353    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 W                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 118.00         |
| 62372    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 A                  | 400,000,000  | 2012/05/25 | 2012/10/30 | 100.00         |
| 62371    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 R                  | 400,000,000  | 2012/05/25 | 2012/10/30 | 100.00         |
| 62350    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 X                  | 400,000,000  | 2012/05/25 | 2012/10/30 | 100.00         |
| 62351    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 Y                  | 400,000,000  | 2012/05/25 | 2012/10/30 | 100.00         |
| 62352    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 Z                  | 400,000,000  | 2012/05/25 | 2012/10/30 | 100.00         |
| 62373    | Credit Suisse AG - HSI R Bear CBBC Dec 2012 G                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 100.00         |
| 62374    | Credit Suisse AG - HSI R Bear CBBC Dec 2012 H                  | 400,000,000  | 2012/05/25 | 2012/12/28 | 100.00         |
| 62341    | Daiwa Capital Mkt - HSI R Bull CBBC Sep 2012 G                 | 158,000,000  | 2012/05/25 | 2012/09/27 | 39.50          |
| 62298    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 A           | 200,000,000  | 2012/05/25 | 2012/09/27 | 52.00          |
| 62300    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 B           | 200,000,000  | 2012/05/25 | 2012/09/27 | 52.40          |
| 62296    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 L           | 200,000,000  | 2012/05/25 | 2012/08/30 | 50.80          |
| 62297    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Aug 2012 M           | 200,000,000  | 2012/05/25 | 2012/08/30 | 50.20          |
| 62307    | HK Bank - HSI R Bear CBBC Dec 2012 N                           | 250,000,000  | 2012/05/25 | 2012/12/28 | 62.50          |
| 62308    | HK Bank - HSI R Bear CBBC Dec 2012 O                           | 250,000,000  | 2012/05/25 | 2012/12/28 | 62.50          |
| 62309    | HK Bank - HSI R Bear CBBC Dec 2012 P                           | 250,000,000  | 2012/05/25 | 2012/12/28 | 62.50          |
| 62310    | HK Bank - HSI R Bear CBBC Dec 2012 Q                           | 300,000,000  | 2012/05/25 | 2012/12/28 | 75.00          |
| 62311    | HK Bank - HSI R Bear CBBC Jan 2013 A                           | 250,000,000  | 2012/05/25 | 2013/01/30 | 62.50          |
| 62312    | HK Bank - HSI R Bear CBBC Jan 2013 B                           | 250,000,000  | 2012/05/25 | 2013/01/30 | 62.50          |
| 62314    | HK Bank - HSI R Bear CBBC Jan 2013 C                           | 250,000,000  | 2012/05/25 | 2013/01/30 | 62.50          |
| 62315    | HK Bank - HSI R Bear CBBC Jan 2013 D                           | 250,000,000  | 2012/05/25 | 2013/01/30 | 62.50          |
| 62321    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Sep 12F | 200,000,000  | 2012/05/25 | 2012/09/27 | 50.00          |
| 62322    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Sep 12G | 200,000,000  | 2012/05/25 | 2012/09/27 | 50.00          |
| 62305    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12M | 200,000,000  | 2012/05/25 | 2012/10/30 | 50.00          |
| 62330    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12C | 200,000,000  | 2012/05/25 | 2012/11/29 | 70.00          |
| 62306    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12J | 200,000,000  | 2012/05/25 | 2012/11/29 | 50.00          |
| 62325    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12L | 200,000,000  | 2012/05/25 | 2012/11/29 | 50.00          |
| 62326    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12M | 200,000,000  | 2012/05/25 | 2012/11/29 | 50.00          |
| 62329    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12P | 200,000,000  | 2012/05/25 | 2012/11/29 | 73.00          |
| 62328    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12Q | 200,000,000  | 2012/05/25 | 2012/11/29 | 50.00          |
| 62331    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12R | 200,000,000  | 2012/05/25 | 2012/11/29 | 64.00          |
| 62359    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12A | 200,000,000  | 2012/05/25 | 2012/12/28 | 90.00          |
| 62360    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12B | 200,000,000  | 2012/05/25 | 2012/12/28 | 84.00          |
| 62361    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12C | 200,000,000  | 2012/05/25 | 2012/12/28 | 78.00          |
| 62362    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12D | 200,000,000  | 2012/05/25 | 2012/12/28 | 71.00          |
| 62364    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12E | 200,000,000  | 2012/05/25 | 2012/12/28 | 65.00          |
| 62320    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12S | 200,000,000  | 2012/05/25 | 2012/08/30 | 50.00          |
| 62354    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12T | 200,000,000  | 2012/05/25 | 2012/08/30 | 50.00          |
| 62355    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Aug 12U | 200,000,000  | 2012/05/25 | 2012/08/30 | 50.00          |
| 62304    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12O | 200,000,000  | 2012/05/25 | 2012/10/30 | 50.00          |
| 62356    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12P | 200,000,000  | 2012/05/25 | 2012/10/30 | 50.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62357    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12Q | 200,000,000  | 2012/05/25 | 2012/10/30 | 50.00          |
| 62384    | UBS AG - China Mobile R Bull CBBC Nov 2012 A                   | 100,000,000  | 2012/05/25 | 2012/11/26 | 25.00          |
| 62390    | UBS AG - China Life R Bull CBBC Dec 2012 B                     | 100,000,000  | 2012/05/25 | 2012/12/03 | 34.00          |
| 62389    | UBS AG - China Life R Bear CBBC Nov 2012 A                     | 100,000,000  | 2012/05/25 | 2012/11/26 | 26.50          |
| 62386    | UBS AG - Sinopec Corp R Bull CBBC Dec 2012 B                   | 100,000,000  | 2012/05/25 | 2012/12/17 | 25.00          |
| 62387    | UBS AG - A50 China R Bull CBBC Nov 2012 A                      | 100,000,000  | 2012/05/25 | 2012/11/12 | 25.00          |
| 62338    | UBS AG - HSI R Bull CBBC Oct 2012 S                            | 300,000,000  | 2012/05/25 | 2012/10/30 | 75.00          |
| 62339    | UBS AG - HSI R Bull CBBC Nov 2012 F                            | 300,000,000  | 2012/05/25 | 2012/11/29 | 75.00          |
| 62380    | UBS AG - HSI R Bull CBBC Dec 2012 Q                            | 300,000,000  | 2012/05/25 | 2012/12/28 | 84.00          |
| 62381    | UBS AG - HSI R Bull CBBC Dec 2012 R                            | 300,000,000  | 2012/05/25 | 2012/12/28 | 75.00          |
| 62340    | UBS AG - HSI R Bull CBBC Jan 2013 L                            | 300,000,000  | 2012/05/25 | 2013/01/30 | 75.00          |
| 62378    | UBS AG - HSI R Bull CBBC Jan 2013 M                            | 300,000,000  | 2012/05/25 | 2013/01/30 | 105.00         |
| 62379    | UBS AG - HSI R Bull CBBC Jan 2013 N                            | 300,000,000  | 2012/05/25 | 2013/01/30 | 96.00          |
| 62376    | UBS AG - HSI R Bear CBBC Aug 2012 M                            | 300,000,000  | 2012/05/25 | 2012/08/30 | 75.00          |
| 62377    | UBS AG - HSI R Bear CBBC Sep 2012 I                            | 300,000,000  | 2012/05/25 | 2012/09/27 | 75.00          |
| 62375    | UBS AG - HSI R Bear CBBC Oct 2012 H                            | 300,000,000  | 2012/05/25 | 2012/10/30 | 75.00          |
| 62407    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 U                  | 400,000,000  | 2012/05/28 | 2012/11/29 | 100.00         |
| 62408    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 V                  | 400,000,000  | 2012/05/28 | 2012/11/29 | 100.00         |
| 62405    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 R                  | 400,000,000  | 2012/05/28 | 2012/11/29 | 100.00         |
| 62406    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 S                  | 400,000,000  | 2012/05/28 | 2012/11/29 | 100.00         |
| 62409    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 T                  | 400,000,000  | 2012/05/28 | 2012/11/29 | 100.00         |
| 62393    | HK Bank - BOCL R Bull CBBC Apr 2013 A                          | 80,000,000   | 2012/05/28 | 2013/04/18 | 20.00          |
| 62392    | HK Bank - BOCL R Bear CBBC Dec 2012 A                          | 80,000,000   | 2012/05/28 | 2012/12/24 | 20.00          |
| 62394    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Sep 12H | 200,000,000  | 2012/05/28 | 2012/09/27 | 50.00          |
| 62396    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Sep 12I | 200,000,000  | 2012/05/28 | 2012/09/27 | 50.00          |
| 62398    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Sep 12J | 200,000,000  | 2012/05/28 | 2012/09/27 | 50.00          |
| 62399    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12S | 200,000,000  | 2012/05/28 | 2012/11/29 | 50.00          |
| 62400    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12T | 200,000,000  | 2012/05/28 | 2012/11/29 | 50.00          |
| 62415    | UBS AG - HKEx R Bull CBBC Dec 2012 B                           | 100,000,000  | 2012/05/28 | 2012/12/17 | 32.50          |
| 62412    | UBS AG - HSCEI R Bull CBBC Nov 2012 B                          | 100,000,000  | 2012/05/28 | 2012/11/29 | 25.00          |
| 62401    | UBS AG - HSI R Bull CBBC Nov 2012 T                            | 300,000,000  | 2012/05/28 | 2012/11/29 | 75.00          |
| 62402    | UBS AG - HSI R Bull CBBC Dec 2012 O                            | 300,000,000  | 2012/05/28 | 2012/12/28 | 75.00          |
| 62411    | UBS AG - HSI R Bull CBBC Dec 2012 P                            | 300,000,000  | 2012/05/28 | 2012/12/28 | 75.00          |
| 62410    | UBS AG - HSI R Bear CBBC Aug 2012 N                            | 300,000,000  | 2012/05/28 | 2012/08/30 | 75.00          |
| 62413    | UBS AG - HSI R Bear CBBC Dec 2012 C                            | 300,000,000  | 2012/05/28 | 2012/12/28 | 75.00          |
| 62414    | UBS AG - HSI R Bear CBBC Dec 2012 D                            | 300,000,000  | 2012/05/28 | 2012/12/28 | 75.00          |
| 62416    | UBS AG - Hutchison R Bull CBBC Nov 2012 A                      | 100,000,000  | 2012/05/28 | 2012/11/19 | 25.00          |
| 62462    | Credit Suisse AG - HKEx R Bear CBBC Nov 2012 B                 | 70,000,000   | 2012/05/29 | 2012/11/30 | 17.50          |
| 62433    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 W                  | 400,000,000  | 2012/05/29 | 2012/08/30 | 100.00         |
| 62468    | Credit Suisse AG - HSI R Bull CBBC Aug 2012 Y                  | 400,000,000  | 2012/05/29 | 2012/08/30 | 100.00         |
| 62432    | Credit Suisse AG - HSI R Bear CBBC Aug 2012 Y                  | 400,000,000  | 2012/05/29 | 2012/08/30 | 100.00         |
| 62466    | Credit Suisse AG - Hutchison R Bear CBBC Nov 2012 B            | 70,000,000   | 2012/05/29 | 2012/11/30 | 17.50          |
| 62460    | Credit Suisse AG - TCH R Bear CBBC Nov 2012 A                  | 70,000,000   | 2012/05/29 | 2012/11/30 | 17.50          |
| 62461    | Credit Suisse AG - TCH R Bear CBBC Nov 2012 B                  | 70,000,000   | 2012/05/29 | 2012/11/30 | 18.90          |
| 62446    | Daiwa Capital Mkt - HSI R Bull CBBC Dec 2012 A                 | 158,000,000  | 2012/05/29 | 2012/12/28 | 44.24          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62449    | Daiwa Capital Mkt - HSI R Bull CBBC Dec 2012 B                 | 158,000,000  | 2012/05/29 | 2012/12/28 | 52.14          |
| 62423    | HK Bank - China Mobile R Bear CBBC Dec 2012 C                  | 200,000,000  | 2012/05/29 | 2012/12/18 | 50.00          |
| 62424    | HK Bank - China Mobile R Bear CBBC Dec 2012 D                  | 200,000,000  | 2012/05/29 | 2012/12/18 | 50.00          |
| 62427    | HK Bank - China Life R Bull CBBC Dec 2012 B                    | 80,000,000   | 2012/05/29 | 2012/12/24 | 20.00          |
| 62428    | HK Bank - China Life R Bull CBBC Dec 2012 C                    | 80,000,000   | 2012/05/29 | 2012/12/24 | 30.40          |
| 62429    | HK Bank - China Life R Bear CBBC Nov 2012 A                    | 80,000,000   | 2012/05/29 | 2012/11/28 | 30.40          |
| 62430    | HK Bank - Hutchison R Bear CBBC Jan 2013 A                     | 150,000,000  | 2012/05/29 | 2013/01/16 | 37.50          |
| 62431    | HK Bank - Hutchison R Bear CBBC Jan 2013 B                     | 150,000,000  | 2012/05/29 | 2013/01/16 | 37.50          |
| 62417    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12N | 200,000,000  | 2012/05/29 | 2012/10/30 | 50.00          |
| 62418    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12R | 200,000,000  | 2012/05/29 | 2012/10/30 | 50.00          |
| 62419    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12S | 200,000,000  | 2012/05/29 | 2012/10/30 | 50.00          |
| 62420    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12T | 200,000,000  | 2012/05/29 | 2012/10/30 | 50.00          |
| 62421    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12U | 200,000,000  | 2012/05/29 | 2012/10/30 | 50.00          |
| 62422    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12V | 200,000,000  | 2012/05/29 | 2012/10/30 | 50.00          |
| 62454    | UBS AG - CUni R Bull CBBC Dec 2012 A                           | 100,000,000  | 2012/05/29 | 2012/12/10 | 26.50          |
| 62459    | UBS AG - HSBC R Bear CBBC Dec 2012 A                           | 100,000,000  | 2012/05/29 | 2012/12/03 | 25.00          |
| 62437    | UBS AG - HSI R Bull CBBC Nov 2012 G                            | 300,000,000  | 2012/05/29 | 2012/11/29 | 75.00          |
| 62445    | UBS AG - HSI R Bull CBBC Nov 2012 V                            | 300,000,000  | 2012/05/29 | 2012/11/29 | 75.00          |
| 62436    | UBS AG - HSI R Bull CBBC Dec 2012 S                            | 300,000,000  | 2012/05/29 | 2012/12/28 | 75.00          |
| 62438    | UBS AG - HSI R Bull CBBC Dec 2012 T                            | 300,000,000  | 2012/05/29 | 2012/12/28 | 75.00          |
| 62443    | UBS AG - HSI R Bull CBBC Dec 2012 U                            | 300,000,000  | 2012/05/29 | 2012/12/28 | 75.00          |
| 62441    | UBS AG - HSI R Bull CBBC Jan 2013 O                            | 300,000,000  | 2012/05/29 | 2013/01/30 | 75.00          |
| 62435    | UBS AG - HSI R Bear CBBC Nov 2012 J                            | 300,000,000  | 2012/05/29 | 2012/11/29 | 75.00          |
| 62451    | UBS AG - Ping An R Bull CBBC Dec 2012 A                        | 100,000,000  | 2012/05/29 | 2012/12/10 | 25.00          |
| 62434    | UBS AG - TCH R Bear CBBC Nov 2012 A                            | 100,000,000  | 2012/05/29 | 2012/11/12 | 25.00          |
| 62481    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 V                  | 400,000,000  | 2012/05/30 | 2012/10/30 | 100.00         |
| 62482    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 G                  | 400,000,000  | 2012/05/30 | 2012/10/30 | 100.00         |
| 62469    | Daiwa Capital Mkt - HSI R Bull CBBC Oct 2012 E                 | 158,000,000  | 2012/05/30 | 2012/10/30 | 39.50          |
| 62485    | Daiwa Capital Mkt - HSI R Bear CBBC Sep 2012 H                 | 158,000,000  | 2012/05/30 | 2012/09/27 | 39.50          |
| 62472    | UBS AG - HSI R Bull CBBC Dec 2012 W                            | 300,000,000  | 2012/05/30 | 2012/12/28 | 75.00          |
| 62487    | UBS AG - HSI R Bull CBBC Dec 2012 X                            | 300,000,000  | 2012/05/30 | 2012/12/28 | 75.00          |
| 62476    | UBS AG - HSI R Bull CBBC Jan 2013 P                            | 300,000,000  | 2012/05/30 | 2013/01/30 | 75.00          |
| 62483    | UBS AG - HSI R Bear CBBC Aug 2012 O                            | 300,000,000  | 2012/05/30 | 2012/08/30 | 75.00          |
| 62484    | UBS AG - HSI R Bear CBBC Sep 2012 J                            | 300,000,000  | 2012/05/30 | 2012/09/27 | 75.00          |
| 62488    | UBS AG - TCH R Bear CBBC Dec 2012 A                            | 100,000,000  | 2012/05/30 | 2012/12/03 | 28.50          |
| 62501    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 W                  | 400,000,000  | 2012/05/31 | 2012/11/29 | 100.00         |
| 62499    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 V                  | 400,000,000  | 2012/05/31 | 2012/11/29 | 100.00         |
| 62505    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 W                  | 400,000,000  | 2012/05/31 | 2012/11/29 | 100.00         |
| 62506    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 X                  | 400,000,000  | 2012/05/31 | 2012/11/29 | 100.00         |
| 62493    | Daiwa Capital Mkt - HSI R Bear CBBC Sep 2012 I                 | 158,000,000  | 2012/05/31 | 2012/09/27 | 39.50          |
| 62489    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12F | 200,000,000  | 2012/05/31 | 2012/12/28 | 50.00          |
| 62494    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12W | 200,000,000  | 2012/05/31 | 2012/10/30 | 50.00          |
| 62511    | UBS AG - AIA R Bull CBBC Dec 2012 A                            | 100,000,000  | 2012/05/31 | 2012/12/10 | 30.50          |
| 62508    | UBS AG - Cheung Kong R Bull CBBC Dec 2012 A                    | 100,000,000  | 2012/05/31 | 2012/12/17 | 25.00          |
| 62492    | UBS AG - HSCEI R Bull CBBC Nov 2012 C                          | 100,000,000  | 2012/05/31 | 2012/11/29 | 25.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                      | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------|--------------|------------|------------|----------------|
| 62490    | UBS AG - HSCEI R Bull CBBC Dec 2012 A                    | 100,000,000  | 2012/05/31 | 2012/12/28 | 25.00          |
| 62504    | UBS AG - HSCEI R Bear CBBC Oct 2012 A                    | 100,000,000  | 2012/05/31 | 2012/10/30 | 25.00          |
| 62503    | UBS AG - HSI R Bull CBBC Nov 2012 B                      | 300,000,000  | 2012/05/31 | 2012/11/29 | 75.00          |
| 62502    | UBS AG - HSI R Bear CBBC Sep 2012 L                      | 300,000,000  | 2012/05/31 | 2012/09/27 | 75.00          |
| 62510    | UBS AG - Hutchison R Bull CBBC Dec 2012 A                | 100,000,000  | 2012/05/31 | 2012/12/03 | 25.00          |
| 62507    | UBS AG - Ping An R Bear CBBC Dec 2012 A                  | 100,000,000  | 2012/05/31 | 2012/12/03 | 25.00          |
| 62518    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 M | 200,000,000  | 2012/06/01 | 2012/09/27 | 50.00          |
| 62515    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 P | 200,000,000  | 2012/06/01 | 2012/09/27 | 50.00          |
| 62517    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 Z | 200,000,000  | 2012/06/01 | 2012/09/27 | 50.00          |
| 62523    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 X            | 400,000,000  | 2012/06/01 | 2012/11/29 | 100.00         |
| 62530    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 Y            | 400,000,000  | 2012/06/01 | 2012/11/29 | 100.00         |
| 62527    | HK Bank - A50 R Bull CBBC Feb 2013 A                     | 150,000,000  | 2012/06/01 | 2013/02/26 | 37.50          |
| 62529    | HK Bank - A50 R Bull CBBC Feb 2013 B                     | 150,000,000  | 2012/06/01 | 2013/02/26 | 37.50          |
| 62526    | HK Bank - A50 R Bear CBBC Jan 2013 A                     | 150,000,000  | 2012/06/01 | 2013/01/28 | 37.50          |
| 62513    | HK Bank - HSI R Bear CBBC Dec 2012 R                     | 250,000,000  | 2012/06/01 | 2012/12/28 | 62.50          |
| 62514    | HK Bank - HSI R Bear CBBC Dec 2012 S                     | 250,000,000  | 2012/06/01 | 2012/12/28 | 62.50          |
| 62538    | UBS AG - China Mobile R Bear CBBC Dec 2012 B             | 100,000,000  | 2012/06/01 | 2012/12/03 | 25.00          |
| 62524    | UBS AG - HSI R Bull CBBC Oct 2012 Y                      | 300,000,000  | 2012/06/01 | 2012/10/30 | 75.00          |
| 62535    | UBS AG - HSI R Bull CBBC Dec 2012 Y                      | 300,000,000  | 2012/06/01 | 2012/12/28 | 75.00          |
| 62536    | UBS AG - HSI R Bull CBBC Dec 2012 Z                      | 300,000,000  | 2012/06/01 | 2012/12/28 | 75.00          |
| 62537    | UBS AG - HSI R Bull CBBC Feb 2013 C                      | 300,000,000  | 2012/06/01 | 2013/02/27 | 75.00          |
| 62531    | UBS AG - HSI R Bear CBBC Nov 2012 K                      | 300,000,000  | 2012/06/01 | 2012/11/29 | 75.00          |
| 62533    | UBS AG - HSI R Bear CBBC Dec 2012 E                      | 300,000,000  | 2012/06/01 | 2012/12/28 | 75.00          |
| 62534    | UBS AG - HSI R Bear CBBC Dec 2012 F                      | 300,000,000  | 2012/06/01 | 2012/12/28 | 75.00          |
| 62572    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 S | 200,000,000  | 2012/06/04 | 2013/03/27 | 50.00          |
| 62573    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 T | 200,000,000  | 2012/06/04 | 2013/03/27 | 50.00          |
| 62571    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 Q | 200,000,000  | 2012/06/04 | 2012/09/27 | 50.00          |
| 62552    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 K            | 400,000,000  | 2012/06/04 | 2012/10/30 | 100.00         |
| 62548    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 W            | 400,000,000  | 2012/06/04 | 2012/10/30 | 100.00         |
| 62549    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 X            | 400,000,000  | 2012/06/04 | 2012/10/30 | 100.00         |
| 62550    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 Y            | 400,000,000  | 2012/06/04 | 2012/10/30 | 100.00         |
| 62551    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 Z            | 400,000,000  | 2012/06/04 | 2012/10/30 | 100.00         |
| 62567    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 X            | 400,000,000  | 2012/06/04 | 2012/12/28 | 100.00         |
| 62553    | Credit Suisse AG - HSI R Bear CBBC Dec 2012 I            | 400,000,000  | 2012/06/04 | 2012/12/28 | 100.00         |
| 62554    | Credit Suisse AG - HSI R Bear CBBC Dec 2012 J            | 400,000,000  | 2012/06/04 | 2012/12/28 | 122.00         |
| 62556    | Credit Suisse AG - HSI R Bear CBBC Dec 2012 K            | 400,000,000  | 2012/06/04 | 2012/12/28 | 126.00         |
| 62557    | Credit Suisse AG - HSI R Bear CBBC Dec 2012 L            | 400,000,000  | 2012/06/04 | 2012/12/28 | 128.00         |
| 62561    | Credit Suisse AG - Hutchison R Bull CBBC Nov 2012 A      | 70,000,000   | 2012/06/04 | 2012/11/30 | 17.50          |
| 62562    | Credit Suisse AG - Hutchison R Bull CBBC Nov 2012 B      | 70,000,000   | 2012/06/04 | 2012/11/30 | 17.50          |
| 62564    | Credit Suisse AG - Hutchison R Bull CBBC Nov 2012 C      | 70,000,000   | 2012/06/04 | 2012/11/30 | 17.50          |
| 62566    | Credit Suisse AG - TCH R Bull CBBC Nov 2012 B            | 70,000,000   | 2012/06/04 | 2012/11/30 | 17.50          |
| 62546    | HK Bank - Cheung Kong R Bull CBBC Dec 2012 A             | 150,000,000  | 2012/06/04 | 2012/12/12 | 37.50          |
| 62547    | HK Bank - Cheung Kong R Bear CBBC Dec 2012 A             | 150,000,000  | 2012/06/04 | 2012/12/12 | 45.00          |
| 62542    | HK Bank - SHK Ppt R Bull CBBC Jan 2013 B                 | 150,000,000  | 2012/06/04 | 2013/01/18 | 37.50          |
| 62543    | HK Bank - SHK Ppt R Bull CBBC Jan 2013 C                 | 150,000,000  | 2012/06/04 | 2013/01/18 | 37.50          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62544    | HK Bank - SHK Ppt R Bear CBBC Jan 2013 A                       | 150,000,000  | 2012/06/04 | 2013/01/18 | 37.50          |
| 62545    | HK Bank - TCH R Bear CBBC Feb 2013 A                           | 150,000,000  | 2012/06/04 | 2013/02/06 | 52.50          |
| 62569    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12V | 200,000,000  | 2012/06/04 | 2012/11/29 | 50.00          |
| 62568    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12X | 200,000,000  | 2012/06/04 | 2012/10/30 | 50.00          |
| 62574    | UBS AG - HSI R Bull CBBC Oct 2012 T                            | 300,000,000  | 2012/06/04 | 2012/10/30 | 75.00          |
| 62570    | UBS AG - HSI R Bear CBBC Oct 2012 H                            | 300,000,000  | 2012/06/04 | 2012/10/30 | 75.00          |
| 62575    | UBS AG - SHK Ppt R Bull CBBC Nov 2012 A                        | 100,000,000  | 2012/06/04 | 2012/11/12 | 25.00          |
| 62591    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 U       | 200,000,000  | 2012/06/05 | 2013/03/27 | 50.00          |
| 62611    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 V       | 200,000,000  | 2012/06/05 | 2013/03/27 | 50.00          |
| 62612    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 W       | 200,000,000  | 2012/06/05 | 2013/03/27 | 50.00          |
| 62590    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 A       | 200,000,000  | 2012/06/05 | 2012/09/27 | 50.00          |
| 62587    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 L                  | 400,000,000  | 2012/06/05 | 2012/10/30 | 100.00         |
| 62598    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 M                  | 400,000,000  | 2012/06/05 | 2012/10/30 | 100.00         |
| 62599    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 N                  | 400,000,000  | 2012/06/05 | 2012/10/30 | 100.00         |
| 62600    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 O                  | 400,000,000  | 2012/06/05 | 2012/10/30 | 100.00         |
| 62603    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 A                  | 400,000,000  | 2012/06/05 | 2012/10/30 | 100.00         |
| 62586    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 R                  | 400,000,000  | 2012/06/05 | 2012/10/30 | 100.00         |
| 62595    | Daiwa Capital Mkt - HSI R Bull CBBC Oct 2012 F                 | 158,000,000  | 2012/06/05 | 2012/10/30 | 39.50          |
| 62576    | Merrill Lynch Int'l & Co. C.V. - HSI R Bull CBBC Dec 2012 A    | 100,000,000  | 2012/06/05 | 2012/12/28 | 28.00          |
| 62577    | Merrill Lynch Int'l & Co. C.V. - HSI R Bull CBBC Dec 2012 B    | 100,000,000  | 2012/06/05 | 2012/12/28 | 26.00          |
| 62578    | Merrill Lynch Int'l & Co. C.V. - HSI R Bull CBBC Dec 2012 C    | 100,000,000  | 2012/06/05 | 2012/12/28 | 25.00          |
| 62583    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Dec 2012 F    | 40,000,000   | 2012/06/05 | 2012/12/28 | 10.00          |
| 62584    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Dec 2012 G    | 40,000,000   | 2012/06/05 | 2012/12/28 | 10.00          |
| 62589    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12H | 200,000,000  | 2012/06/05 | 2012/11/29 | 50.00          |
| 62607    | UBS AG - China Mobile R Bull CBBC Nov 2012 B                   | 100,000,000  | 2012/06/05 | 2012/11/19 | 25.00          |
| 62606    | UBS AG - HSI R Bull CBBC Oct 2012 O                            | 300,000,000  | 2012/06/05 | 2012/10/30 | 75.00          |
| 62593    | UBS AG - HSI R Bull CBBC Nov 2012 U                            | 300,000,000  | 2012/06/05 | 2012/11/29 | 75.00          |
| 62594    | UBS AG - HSI R Bear CBBC Oct 2012 I                            | 300,000,000  | 2012/06/05 | 2012/10/30 | 75.00          |
| 62629    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 C       | 200,000,000  | 2012/06/06 | 2013/03/27 | 50.00          |
| 62628    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 X       | 200,000,000  | 2012/06/06 | 2013/03/27 | 50.00          |
| 62618    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 O                  | 400,000,000  | 2012/06/06 | 2012/11/29 | 100.00         |
| 62616    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 Y                  | 400,000,000  | 2012/06/06 | 2012/11/29 | 100.00         |
| 62617    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 Z                  | 400,000,000  | 2012/06/06 | 2012/11/29 | 100.00         |
| 62625    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 O                  | 400,000,000  | 2012/06/06 | 2012/11/29 | 100.00         |
| 62630    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 U                  | 400,000,000  | 2012/06/06 | 2012/11/29 | 100.00         |
| 62624    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 Z                  | 400,000,000  | 2012/06/06 | 2012/11/29 | 100.00         |
| 62615    | HK Bank - CC Bank R Bear CBBC Dec 2012 A                       | 100,000,000  | 2012/06/06 | 2012/12/20 | 25.00          |
| 62613    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12K | 200,000,000  | 2012/06/06 | 2012/11/29 | 50.00          |
| 62614    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12N | 200,000,000  | 2012/06/06 | 2012/11/29 | 50.00          |
| 62623    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12O | 200,000,000  | 2012/06/06 | 2012/11/29 | 50.00          |
| 62626    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12Y | 200,000,000  | 2012/06/06 | 2012/10/30 | 50.00          |
| 62627    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12Z | 200,000,000  | 2012/06/06 | 2012/10/30 | 50.00          |
| 62621    | UBS AG - HSI R Bull CBBC Nov 2012 W                            | 300,000,000  | 2012/06/06 | 2012/11/29 | 75.00          |
| 62620    | UBS AG - HSI R Bull CBBC Dec 2012 C                            | 300,000,000  | 2012/06/06 | 2012/12/28 | 75.00          |
| 62622    | UBS AG - HSI R Bull CBBC Dec 2012 D                            | 300,000,000  | 2012/06/06 | 2012/12/28 | 75.00          |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                      | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------|--------------|------------|------------|----------------|
| 62631    | UBS AG - HSI R Bear CBBC Oct 2012 J                      | 300,000,000  | 2012/06/06 | 2012/10/30 | 75.00          |
| 62633    | UBS AG - Petrochina R Bull CBBC Dec 2012 A               | 100,000,000  | 2012/06/06 | 2012/12/10 | 25.00          |
| 62632    | UBS AG - Petrochina R Bear CBBC Nov 2012 A               | 100,000,000  | 2012/06/06 | 2012/11/19 | 25.00          |
| 62652    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 D | 200,000,000  | 2012/06/07 | 2013/03/27 | 50.00          |
| 62648    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 F | 200,000,000  | 2012/06/07 | 2013/03/27 | 50.00          |
| 62649    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 G | 200,000,000  | 2012/06/07 | 2013/03/27 | 50.00          |
| 62650    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 J | 200,000,000  | 2012/06/07 | 2013/03/27 | 50.00          |
| 62651    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 K | 200,000,000  | 2012/06/07 | 2013/03/27 | 50.00          |
| 62647    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 Y | 200,000,000  | 2012/06/07 | 2013/03/27 | 50.00          |
| 62659    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 B | 200,000,000  | 2012/06/07 | 2012/09/27 | 50.00          |
| 62660    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 C | 200,000,000  | 2012/06/07 | 2012/09/27 | 50.00          |
| 62653    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 G            | 400,000,000  | 2012/06/07 | 2012/11/29 | 100.00         |
| 62654    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 U            | 400,000,000  | 2012/06/07 | 2012/11/29 | 100.00         |
| 62657    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 B            | 400,000,000  | 2012/06/07 | 2012/11/29 | 100.00         |
| 62658    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 C            | 400,000,000  | 2012/06/07 | 2012/11/29 | 100.00         |
| 62656    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 T            | 400,000,000  | 2012/06/07 | 2012/11/29 | 100.00         |
| 62697    | Daiwa Capital Mkt - HSI R Bull CBBC Oct 2012 G           | 158,000,000  | 2012/06/07 | 2012/10/30 | 39.50          |
| 62685    | Daiwa Capital Mkt - HSI R Bear CBBC Oct 2012 B           | 158,000,000  | 2012/06/07 | 2012/10/30 | 39.50          |
| 62634    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 C     | 150,000,000  | 2012/06/07 | 2012/09/27 | 37.80          |
| 62635    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 D     | 150,000,000  | 2012/06/07 | 2012/09/27 | 38.10          |
| 62636    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 E     | 150,000,000  | 2012/06/07 | 2012/09/27 | 38.85          |
| 62637    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Sep 2012 A     | 150,000,000  | 2012/06/07 | 2012/09/27 | 38.55          |
| 62638    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Sep 2012 B     | 150,000,000  | 2012/06/07 | 2012/09/27 | 38.55          |
| 62643    | HK Bank - ABC R Bull CBBC May 2013 A                     | 80,000,000   | 2012/06/07 | 2013/05/28 | 20.00          |
| 62644    | HK Bank - ABC R Bear CBBC Jan 2013 A                     | 80,000,000   | 2012/06/07 | 2013/01/28 | 20.00          |
| 62642    | HK Bank - CNOOC R Bear CBBC Dec 2012 A                   | 80,000,000   | 2012/06/07 | 2012/12/28 | 30.40          |
| 62645    | HK Bank - HSCEI R Bull CBBC Dec 2012 A                   | 150,000,000  | 2012/06/07 | 2012/12/28 | 37.50          |
| 62646    | HK Bank - HSCEI R Bear CBBC Dec 2012 A                   | 150,000,000  | 2012/06/07 | 2012/12/28 | 37.50          |
| 62641    | HK Bank - Hutchison R Bull CBBC Feb 2013 A               | 150,000,000  | 2012/06/07 | 2013/02/26 | 37.50          |
| 62674    | J P Morgan SP BV - HSI R Bull CBBC Nov 2012 A            | 300,000,000  | 2012/06/07 | 2012/11/29 | 75.00          |
| 62677    | J P Morgan SP BV - HSI R Bull CBBC Nov 2012 B            | 300,000,000  | 2012/06/07 | 2012/11/29 | 75.00          |
| 62679    | J P Morgan SP BV - HSI R Bull CBBC Nov 2012 C            | 300,000,000  | 2012/06/07 | 2012/11/29 | 75.00          |
| 62680    | J P Morgan SP BV - HSI R Bull CBBC Nov 2012 D            | 300,000,000  | 2012/06/07 | 2012/11/29 | 75.00          |
| 62676    | J P Morgan SP BV - HSI R Bull CBBC Dec 2012 A            | 300,000,000  | 2012/06/07 | 2012/12/28 | 75.00          |
| 62678    | J P Morgan SP BV - HSI R Bull CBBC Dec 2012 B            | 300,000,000  | 2012/06/07 | 2012/12/28 | 75.00          |
| 62681    | J P Morgan SP BV - HSI R Bull CBBC Dec 2012 C            | 300,000,000  | 2012/06/07 | 2012/12/28 | 75.00          |
| 62682    | J P Morgan SP BV - HSI R Bull CBBC Dec 2012 D            | 300,000,000  | 2012/06/07 | 2012/12/28 | 75.00          |
| 62683    | J P Morgan SP BV - HSI R Bull CBBC Dec 2012 E            | 300,000,000  | 2012/06/07 | 2012/12/28 | 75.00          |
| 62675    | J P Morgan SP BV - HSI R Bull CBBC Jan 2013 A            | 300,000,000  | 2012/06/07 | 2013/01/30 | 75.00          |
| 62684    | J P Morgan SP BV - HSI R Bull CBBC Jan 2013 B            | 300,000,000  | 2012/06/07 | 2013/01/30 | 75.00          |
| 62669    | J P Morgan SP BV - HSI R Bear CBBC Oct 2012 A            | 300,000,000  | 2012/06/07 | 2012/10/30 | 75.00          |
| 62671    | J P Morgan SP BV - HSI R Bear CBBC Oct 2012 B            | 300,000,000  | 2012/06/07 | 2012/10/30 | 75.00          |
| 62673    | J P Morgan SP BV - HSI R Bear CBBC Oct 2012 C            | 300,000,000  | 2012/06/07 | 2012/10/30 | 75.00          |
| 62668    | J P Morgan SP BV - HSI R Bear CBBC Nov 2012 A            | 300,000,000  | 2012/06/07 | 2012/11/29 | 75.00          |
| 62670    | J P Morgan SP BV - HSI R Bear CBBC Nov 2012 B            | 300,000,000  | 2012/06/07 | 2012/11/29 | 75.00          |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62672    | J P Morgan SP BV - HSI R Bear CBBC Nov 2012 C                  | 300,000,000  | 2012/06/07 | 2012/11/29 | 75.00          |
| 62665    | J P Morgan SP BV - HSI R Bear CBBC Dec 2012 A                  | 300,000,000  | 2012/06/07 | 2012/12/28 | 75.00          |
| 62666    | J P Morgan SP BV - HSI R Bear CBBC Dec 2012 B                  | 300,000,000  | 2012/06/07 | 2012/12/28 | 75.00          |
| 62667    | J P Morgan SP BV - HSI R Bear CBBC Dec 2012 C                  | 300,000,000  | 2012/06/07 | 2012/12/28 | 75.00          |
| 62663    | J P Morgan SP BV - HSI R Bear CBBC Jan 2013 A                  | 300,000,000  | 2012/06/07 | 2013/01/30 | 75.00          |
| 62664    | J P Morgan SP BV - HSI R Bear CBBC Jan 2013 B                  | 300,000,000  | 2012/06/07 | 2013/01/30 | 75.00          |
| 62639    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12A | 200,000,000  | 2012/06/07 | 2012/11/29 | 50.00          |
| 62640    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12B | 200,000,000  | 2012/06/07 | 2012/11/29 | 50.00          |
| 62662    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12P | 200,000,000  | 2012/06/07 | 2012/10/30 | 50.00          |
| 62661    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12Q | 200,000,000  | 2012/06/07 | 2012/10/30 | 50.00          |
| 62686    | UBS AG - China Mobile R Bull CBBC Jan 2013 A                   | 100,000,000  | 2012/06/07 | 2013/01/21 | 25.00          |
| 62655    | UBS AG - HSI R Bull CBBC Nov 2012 X                            | 300,000,000  | 2012/06/07 | 2012/11/29 | 75.00          |
| 62689    | UBS AG - HSI R Bull CBBC May 2013 A                            | 300,000,000  | 2012/06/07 | 2013/05/30 | 126.00         |
| 62691    | UBS AG - HSI R Bull CBBC May 2013 B                            | 300,000,000  | 2012/06/07 | 2013/05/30 | 99.00          |
| 62688    | UBS AG - HSI R Bull CBBC Jun 2013 A                            | 300,000,000  | 2012/06/07 | 2013/06/27 | 141.00         |
| 62690    | UBS AG - HSI R Bull CBBC Jun 2013 B                            | 300,000,000  | 2012/06/07 | 2013/06/27 | 111.00         |
| 62693    | UBS AG - HSI R Bull CBBC Jun 2013 C                            | 300,000,000  | 2012/06/07 | 2013/06/27 | 75.00          |
| 62694    | UBS AG - HSI R Bull CBBC Jun 2013 D                            | 300,000,000  | 2012/06/07 | 2013/06/27 | 75.00          |
| 62695    | UBS AG - HSI R Bull CBBC Jun 2013 E                            | 300,000,000  | 2012/06/07 | 2013/06/27 | 75.00          |
| 62692    | UBS AG - HSI R Bull CBBC Jul 2013 A                            | 300,000,000  | 2012/06/07 | 2013/07/30 | 75.00          |
| 62696    | UBS AG - HSI R Bull CBBC Jul 2013 B                            | 300,000,000  | 2012/06/07 | 2013/07/30 | 75.00          |
| 62687    | UBS AG - HSI R Bear CBBC Sep 2012 M                            | 300,000,000  | 2012/06/07 | 2012/09/27 | 75.00          |
| 62702    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 E       | 200,000,000  | 2012/06/08 | 2013/03/27 | 60.00          |
| 62698    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 L       | 200,000,000  | 2012/06/08 | 2013/03/27 | 100.00         |
| 62699    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 M       | 200,000,000  | 2012/06/08 | 2013/03/27 | 80.00          |
| 62700    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 N       | 200,000,000  | 2012/06/08 | 2013/03/27 | 70.00          |
| 62701    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 O       | 200,000,000  | 2012/06/08 | 2013/03/27 | 60.00          |
| 62706    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 P       | 200,000,000  | 2012/06/08 | 2012/09/27 | 50.00          |
| 62703    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 P                  | 400,000,000  | 2012/06/08 | 2012/10/30 | 100.00         |
| 62705    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 Q                  | 400,000,000  | 2012/06/08 | 2012/10/30 | 100.00         |
| 62711    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 G                  | 400,000,000  | 2012/06/08 | 2012/10/30 | 100.00         |
| 62704    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 X                  | 400,000,000  | 2012/06/08 | 2012/10/30 | 100.00         |
| 62713    | Daiwa Capital Mkt - HSI R Bear CBBC Oct 2012 C                 | 158,000,000  | 2012/06/08 | 2012/10/30 | 39.50          |
| 62708    | UBS AG - HSI R Bull CBBC Oct 2012 J                            | 300,000,000  | 2012/06/08 | 2012/10/30 | 75.00          |
| 62709    | UBS AG - HSI R Bull CBBC Dec 2012 E                            | 300,000,000  | 2012/06/08 | 2012/12/28 | 75.00          |
| 62710    | UBS AG - HSI R Bull CBBC Jan 2013 Q                            | 300,000,000  | 2012/06/08 | 2013/01/30 | 75.00          |
| 62712    | UBS AG - HSI R Bear CBBC Oct 2012 K                            | 300,000,000  | 2012/06/08 | 2012/10/30 | 75.00          |
| 62718    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 A       | 200,000,000  | 2012/06/11 | 2013/04/29 | 50.00          |
| 62719    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 B       | 200,000,000  | 2012/06/11 | 2013/04/29 | 50.00          |
| 62720    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 C       | 200,000,000  | 2012/06/11 | 2013/04/29 | 50.00          |
| 62721    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 D       | 200,000,000  | 2012/06/11 | 2013/04/29 | 100.00         |
| 62739    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 D       | 200,000,000  | 2012/06/11 | 2012/09/27 | 50.00          |
| 62740    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 N       | 200,000,000  | 2012/06/11 | 2012/09/27 | 50.00          |
| 62741    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 O       | 200,000,000  | 2012/06/11 | 2012/09/27 | 50.00          |
| 62722    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 R                  | 400,000,000  | 2012/06/11 | 2012/10/30 | 100.00         |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62723    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 S                  | 400,000,000  | 2012/06/11 | 2012/10/30 | 100.00         |
| 62725    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 U                  | 400,000,000  | 2012/06/11 | 2012/10/30 | 100.00         |
| 62749    | Credit Suisse AG - HSI R Bull CBBC Jan 2013 A                  | 400,000,000  | 2012/06/11 | 2013/01/30 | 102.00         |
| 62750    | Credit Suisse AG - HSI R Bull CBBC Jan 2013 B                  | 400,000,000  | 2012/06/11 | 2013/01/30 | 106.00         |
| 62751    | Credit Suisse AG - HSI R Bull CBBC Jan 2013 C                  | 400,000,000  | 2012/06/11 | 2013/01/30 | 110.00         |
| 62752    | Credit Suisse AG - HSI R Bull CBBC Jan 2013 D                  | 400,000,000  | 2012/06/11 | 2013/01/30 | 114.00         |
| 62753    | Credit Suisse AG - HSI R Bull CBBC Jan 2013 E                  | 400,000,000  | 2012/06/11 | 2013/01/30 | 118.00         |
| 62754    | Credit Suisse AG - HSI R Bull CBBC Feb 2013 A                  | 400,000,000  | 2012/06/11 | 2013/02/27 | 122.00         |
| 62755    | Credit Suisse AG - HSI R Bull CBBC Feb 2013 B                  | 400,000,000  | 2012/06/11 | 2013/02/27 | 126.00         |
| 62756    | Credit Suisse AG - HSI R Bull CBBC Feb 2013 C                  | 400,000,000  | 2012/06/11 | 2013/02/27 | 130.00         |
| 62757    | Credit Suisse AG - HSI R Bull CBBC Feb 2013 D                  | 400,000,000  | 2012/06/11 | 2013/02/27 | 134.00         |
| 62758    | Credit Suisse AG - HSI R Bull CBBC Feb 2013 E                  | 400,000,000  | 2012/06/11 | 2013/02/27 | 138.00         |
| 62772    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 K                  | 400,000,000  | 2012/06/11 | 2012/10/30 | 100.00         |
| 62773    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 G                  | 400,000,000  | 2012/06/11 | 2012/11/29 | 100.00         |
| 62746    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 W                  | 400,000,000  | 2012/06/11 | 2012/11/29 | 100.00         |
| 62747    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 X                  | 400,000,000  | 2012/06/11 | 2012/11/29 | 100.00         |
| 62759    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 Y                  | 400,000,000  | 2012/06/11 | 2012/11/29 | 100.00         |
| 62768    | Daiwa Capital Mkt - HSCEI R Bear CBBC Feb 2013 A               | 80,000,000   | 2012/06/11 | 2013/02/27 | 20.00          |
| 62760    | Daiwa Capital Mkt - HSI R Bull CBBC Jan 2013 A                 | 158,000,000  | 2012/06/11 | 2013/01/30 | 39.50          |
| 62764    | Daiwa Capital Mkt - HSI R Bull CBBC Feb 2013 A                 | 158,000,000  | 2012/06/11 | 2013/02/27 | 39.50          |
| 62761    | Daiwa Capital Mkt - HSI R Bull CBBC Mar 2013 A                 | 158,000,000  | 2012/06/11 | 2013/03/27 | 44.24          |
| 62762    | Daiwa Capital Mkt - HSI R Bull CBBC Mar 2013 B                 | 158,000,000  | 2012/06/11 | 2013/03/27 | 53.72          |
| 62763    | Daiwa Capital Mkt - HSI R Bull CBBC Jun 2013 A                 | 158,000,000  | 2012/06/11 | 2013/06/27 | 60.04          |
| 62769    | Daiwa Capital Mkt - HSI R Bear CBBC Oct 2012 D                 | 158,000,000  | 2012/06/11 | 2012/10/30 | 39.50          |
| 62714    | HK Bank - HSI R Bull CBBC Feb 2013 A                           | 250,000,000  | 2012/06/11 | 2013/02/27 | 62.50          |
| 62715    | HK Bank - HSI R Bull CBBC Feb 2013 B                           | 250,000,000  | 2012/06/11 | 2013/02/27 | 62.50          |
| 62716    | HK Bank - HSI R Bull CBBC Feb 2013 C                           | 250,000,000  | 2012/06/11 | 2013/02/27 | 62.50          |
| 62717    | HK Bank - HSI R Bear CBBC Feb 2013 A                           | 250,000,000  | 2012/06/11 | 2013/02/27 | 62.50          |
| 62726    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12J | 200,000,000  | 2012/06/11 | 2012/11/29 | 50.00          |
| 62727    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12L | 200,000,000  | 2012/06/11 | 2012/11/29 | 50.00          |
| 62728    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12M | 200,000,000  | 2012/06/11 | 2012/11/29 | 50.00          |
| 62729    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12G | 200,000,000  | 2012/06/11 | 2012/12/28 | 106.00         |
| 62730    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12H | 200,000,000  | 2012/06/11 | 2012/12/28 | 100.00         |
| 62731    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12I | 200,000,000  | 2012/06/11 | 2012/12/28 | 94.00          |
| 62732    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12J | 200,000,000  | 2012/06/11 | 2012/12/28 | 88.00          |
| 62733    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12K | 200,000,000  | 2012/06/11 | 2012/12/28 | 75.00          |
| 62734    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12L | 200,000,000  | 2012/06/11 | 2012/12/28 | 69.00          |
| 62735    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12M | 200,000,000  | 2012/06/11 | 2012/12/28 | 62.00          |
| 62742    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12A | 200,000,000  | 2012/06/11 | 2012/10/30 | 50.00          |
| 62743    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12B | 200,000,000  | 2012/06/11 | 2012/10/30 | 50.00          |
| 62744    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Nov 12A | 200,000,000  | 2012/06/11 | 2012/11/29 | 50.00          |
| 62745    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Nov 12B | 200,000,000  | 2012/06/11 | 2012/11/29 | 50.00          |
| 62784    | UBS AG - China Life R Bull CBBC Jan 2013 A                     | 100,000,000  | 2012/06/11 | 2013/01/21 | 32.00          |
| 62781    | UBS AG - CNOOC R Bull CBBC Jan 2013 A                          | 100,000,000  | 2012/06/11 | 2013/01/21 | 25.00          |
| 62778    | UBS AG - Sinopec Corp R Bull CBBC Jan 2013 A                   | 100,000,000  | 2012/06/11 | 2013/01/14 | 25.00          |

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| 股份<br>代號 | 牛熊證                                                  | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|------------------------------------------------------|--------------|------------|------------|----------------|
| 62779    | UBS AG - HKEx R Bull CBBC Nov 2012 A                 | 100,000,000  | 2012/06/11 | 2012/11/26 | 25.00          |
| 62776    | UBS AG - HSBC R Bull CBBC Jan 2013 A                 | 100,000,000  | 2012/06/11 | 2013/01/21 | 25.00          |
| 62737    | UBS AG - HSI R Bull CBBC Nov 2012 Y                  | 300,000,000  | 2012/06/11 | 2012/11/29 | 75.00          |
| 62738    | UBS AG - HSI R Bull CBBC Dec 2012 V                  | 300,000,000  | 2012/06/11 | 2012/12/28 | 75.00          |
| 62736    | UBS AG - HSI R Bull CBBC Jan 2013 R                  | 300,000,000  | 2012/06/11 | 2013/01/30 | 75.00          |
| 62767    | UBS AG - HSI R Bear CBBC Sep 2012 L                  | 300,000,000  | 2012/06/11 | 2012/09/27 | 75.00          |
| 62766    | UBS AG - HSI R Bear CBBC Oct 2012 M                  | 300,000,000  | 2012/06/11 | 2012/10/30 | 75.00          |
| 62765    | UBS AG - HSI R Bear CBBC Nov 2012 L                  | 300,000,000  | 2012/06/11 | 2012/11/29 | 75.00          |
| 62777    | UBS AG - Hutchison R Bull CBBC Jan 2013 A            | 100,000,000  | 2012/06/11 | 2013/01/14 | 25.00          |
| 62783    | UBS AG - Ping An R Bull CBBC Nov 2012 A              | 100,000,000  | 2012/06/11 | 2012/11/19 | 25.00          |
| 62782    | UBS AG - Sands China R Bear CBBC Dec 2012 A          | 50,000,000   | 2012/06/11 | 2012/12/17 | 24.25          |
| 62780    | UBS AG - TCH R Bull CBBC Jan 2013 A                  | 100,000,000  | 2012/06/11 | 2013/01/14 | 27.00          |
| 62801    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 Y        | 400,000,000  | 2012/06/12 | 2012/12/28 | 100.00         |
| 62802    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 Z        | 400,000,000  | 2012/06/12 | 2012/12/28 | 100.00         |
| 62797    | Credit Suisse AG - HSI R Bear CBBC Dec 2012 M        | 400,000,000  | 2012/06/12 | 2012/12/28 | 100.00         |
| 62789    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 F | 150,000,000  | 2012/06/12 | 2012/09/27 | 38.40          |
| 62790    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 G | 150,000,000  | 2012/06/12 | 2012/09/27 | 38.40          |
| 62785    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Sep 2012 C | 150,000,000  | 2012/06/12 | 2012/09/27 | 38.40          |
| 62786    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Sep 2012 D | 150,000,000  | 2012/06/12 | 2012/09/27 | 37.80          |
| 62787    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Sep 2012 E | 150,000,000  | 2012/06/12 | 2012/09/27 | 38.70          |
| 62793    | HK Bank - China Mobile R Bull CBBC Dec 2012 D        | 200,000,000  | 2012/06/12 | 2012/12/12 | 50.00          |
| 62794    | HK Bank - China Mobile R Bear CBBC Dec 2012 E        | 200,000,000  | 2012/06/12 | 2012/12/12 | 50.00          |
| 62791    | HK Bank - HSI R Bear CBBC Dec 2012 T                 | 250,000,000  | 2012/06/12 | 2012/12/28 | 62.50          |
| 62792    | HK Bank - HSI R Bear CBBC Dec 2012 U                 | 250,000,000  | 2012/06/12 | 2012/12/28 | 62.50          |
| 62795    | HK Bank - Sands China R Bull CBBC Aug 2013 A         | 100,000,000  | 2012/06/12 | 2013/08/28 | 25.00          |
| 62799    | UBS AG - HSI R Bull CBBC Oct 2012 P                  | 300,000,000  | 2012/06/12 | 2012/10/30 | 75.00          |
| 62804    | UBS AG - HSI R Bull CBBC Oct 2012 V                  | 300,000,000  | 2012/06/12 | 2012/10/30 | 75.00          |
| 62803    | UBS AG - HSI R Bull CBBC Jan 2013 S                  | 300,000,000  | 2012/06/12 | 2013/01/30 | 75.00          |
| 62800    | UBS AG - HSI R Bull CBBC Feb 2013 D                  | 300,000,000  | 2012/06/12 | 2013/02/27 | 75.00          |
| 62798    | UBS AG - HSI R Bear CBBC Nov 2012 M                  | 300,000,000  | 2012/06/12 | 2012/11/29 | 75.00          |
| 62805    | UBS AG - HSI R Bear CBBC Nov 2012 N                  | 300,000,000  | 2012/06/12 | 2012/11/29 | 75.00          |
| 62820    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 G        | 400,000,000  | 2012/06/13 | 2012/12/28 | 100.00         |
| 62821    | Credit Suisse AG - HSI R Bull CBBC Dec 2012 I        | 400,000,000  | 2012/06/13 | 2012/12/28 | 100.00         |
| 62819    | Credit Suisse AG - HSI R Bear CBBC Dec 2012 N        | 400,000,000  | 2012/06/13 | 2012/12/28 | 100.00         |
| 62822    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 H | 150,000,000  | 2012/06/13 | 2012/09/27 | 38.85          |
| 62823    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 I | 150,000,000  | 2012/06/13 | 2012/09/27 | 38.85          |
| 62814    | HK Bank - AIA R Bull CBBC Jan 2013 A                 | 80,000,000   | 2012/06/13 | 2013/01/28 | 33.60          |
| 62817    | HK Bank - AIA R Bear CBBC Jan 2013 A                 | 80,000,000   | 2012/06/13 | 2013/01/28 | 28.00          |
| 62810    | HK Bank - China Life R Bull CBBC Jan 2013 A          | 80,000,000   | 2012/06/13 | 2013/01/18 | 28.00          |
| 62811    | HK Bank - China Life R Bear CBBC Dec 2012 D          | 80,000,000   | 2012/06/13 | 2012/12/20 | 28.00          |
| 62812    | HK Bank - Hutchison R Bull CBBC Feb 2013 B           | 150,000,000  | 2012/06/13 | 2013/02/20 | 37.50          |
| 62813    | HK Bank - Hutchison R Bear CBBC Feb 2013 A           | 150,000,000  | 2012/06/13 | 2013/02/20 | 37.50          |
| 62831    | J P Morgan SP BV - HSI R Bull CBBC Mar 2013 A        | 300,000,000  | 2012/06/13 | 2013/03/27 | 75.00          |
| 62832    | J P Morgan SP BV - HSI R Bull CBBC Mar 2013 B        | 300,000,000  | 2012/06/13 | 2013/03/27 | 75.00          |
| 62833    | J P Morgan SP BV - HSI R Bull CBBC Mar 2013 C        | 300,000,000  | 2012/06/13 | 2013/03/27 | 75.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62835    | J P Morgan SP BV - HSI R Bull CBBC Mar 2013 D                  | 300,000,000  | 2012/06/13 | 2013/03/27 | 75.00          |
| 62836    | J P Morgan SP BV - HSI R Bull CBBC Mar 2013 E                  | 300,000,000  | 2012/06/13 | 2013/03/27 | 75.00          |
| 62826    | J P Morgan SP BV - HSI R Bear CBBC Jan 2013 C                  | 300,000,000  | 2012/06/13 | 2013/01/30 | 75.00          |
| 62827    | J P Morgan SP BV - HSI R Bear CBBC Jan 2013 D                  | 300,000,000  | 2012/06/13 | 2013/01/30 | 75.00          |
| 62828    | J P Morgan SP BV - HSI R Bear CBBC Jan 2013 E                  | 300,000,000  | 2012/06/13 | 2013/01/30 | 75.00          |
| 62829    | J P Morgan SP BV - HSI R Bear CBBC Jan 2013 F                  | 300,000,000  | 2012/06/13 | 2013/01/30 | 75.00          |
| 62830    | J P Morgan SP BV - HSI R Bear CBBC Jan 2013 G                  | 300,000,000  | 2012/06/13 | 2013/01/30 | 75.00          |
| 62806    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Dec 2012 H    | 40,000,000   | 2012/06/13 | 2012/12/28 | 10.00          |
| 62807    | Merrill Lynch Int'l & Co. C.V. - HSI R Bear CBBC Dec 2012 I    | 40,000,000   | 2012/06/13 | 2012/12/28 | 10.00          |
| 62808    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Mar 13A | 200,000,000  | 2012/06/13 | 2013/03/27 | 84.00          |
| 62809    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Mar 13B | 200,000,000  | 2012/06/13 | 2013/03/27 | 69.00          |
| 62825    | UBS AG - HSI R Bull CBBC Oct 2012 I                            | 300,000,000  | 2012/06/13 | 2012/10/30 | 75.00          |
| 62824    | UBS AG - HSI R Bull CBBC Jan 2013 T                            | 300,000,000  | 2012/06/13 | 2013/01/30 | 75.00          |
| 62818    | UBS AG - HSI R Bear CBBC Sep 2012 N                            | 300,000,000  | 2012/06/13 | 2012/09/27 | 75.00          |
| 62856    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 E       | 200,000,000  | 2012/06/14 | 2013/04/29 | 50.00          |
| 62857    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 F       | 200,000,000  | 2012/06/14 | 2013/04/29 | 50.00          |
| 62837    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 B       | 200,000,000  | 2012/06/14 | 2012/09/27 | 50.00          |
| 62849    | Credit Suisse AG - HKEx R Bull CBBC Dec 2012 A                 | 100,000,000  | 2012/06/14 | 2012/12/24 | 25.00          |
| 62850    | Credit Suisse AG - HKEx R Bull CBBC Dec 2012 B                 | 100,000,000  | 2012/06/14 | 2012/12/24 | 25.00          |
| 62851    | Credit Suisse AG - HKEx R Bear CBBC Dec 2012 A                 | 100,000,000  | 2012/06/14 | 2012/12/24 | 25.00          |
| 62854    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 V                  | 400,000,000  | 2012/06/14 | 2012/11/29 | 100.00         |
| 62855    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 X                  | 400,000,000  | 2012/06/14 | 2012/11/29 | 100.00         |
| 62838    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 B                  | 400,000,000  | 2012/06/14 | 2012/11/29 | 100.00         |
| 62839    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 T                  | 400,000,000  | 2012/06/14 | 2012/11/29 | 100.00         |
| 62845    | Credit Suisse AG - TCH R Bull CBBC Dec 2012 A                  | 100,000,000  | 2012/06/14 | 2012/12/24 | 25.00          |
| 62848    | Credit Suisse AG - TCH R Bull CBBC Dec 2012 B                  | 100,000,000  | 2012/06/14 | 2012/12/24 | 25.00          |
| 62852    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12Q | 200,000,000  | 2012/06/14 | 2012/11/29 | 50.00          |
| 62853    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12T | 200,000,000  | 2012/06/14 | 2012/11/29 | 50.00          |
| 62840    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12P | 200,000,000  | 2012/06/14 | 2012/10/30 | 50.00          |
| 62841    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12Q | 200,000,000  | 2012/06/14 | 2012/10/30 | 50.00          |
| 62842    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12W | 200,000,000  | 2012/06/14 | 2012/10/30 | 50.00          |
| 62860    | UBS AG - China Mobile R Bear CBBC Dec 2012 C                   | 100,000,000  | 2012/06/14 | 2012/12/10 | 25.00          |
| 62859    | UBS AG - HSI R Bull CBBC Oct 2012 D                            | 300,000,000  | 2012/06/14 | 2012/10/30 | 75.00          |
| 62858    | UBS AG - HSI R Bull CBBC Jan 2013 U                            | 300,000,000  | 2012/06/14 | 2013/01/30 | 75.00          |
| 62843    | UBS AG - HSI R Bear CBBC Oct 2012 H                            | 300,000,000  | 2012/06/14 | 2012/10/30 | 75.00          |
| 62844    | UBS AG - HSI R Bear CBBC Nov 2012 O                            | 300,000,000  | 2012/06/14 | 2012/11/29 | 75.00          |
| 62872    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Mar 2013 H       | 200,000,000  | 2012/06/15 | 2013/03/27 | 50.00          |
| 62863    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 C       | 200,000,000  | 2012/06/15 | 2012/09/27 | 50.00          |
| 62878    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 Q       | 200,000,000  | 2012/06/15 | 2012/09/27 | 50.00          |
| 62865    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 W                  | 400,000,000  | 2012/06/15 | 2012/11/29 | 100.00         |
| 62866    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 U                  | 400,000,000  | 2012/06/15 | 2012/11/29 | 100.00         |
| 62867    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 Z                  | 400,000,000  | 2012/06/15 | 2012/11/29 | 100.00         |
| 62874    | Credit Suisse AG - HSI R Bear CBBC Dec 2012 O                  | 400,000,000  | 2012/06/15 | 2012/12/28 | 100.00         |
| 62873    | Daiwa Capital Mkt - HSI R Bear CBBC Oct 2012 E                 | 158,000,000  | 2012/06/15 | 2012/10/30 | 39.50          |
| 62861    | HK Bank - HSI R Bull CBBC Jan 2013 A                           | 250,000,000  | 2012/06/15 | 2013/01/30 | 62.50          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62862    | HK Bank - HSI R Bull CBBC Jan 2013 B                           | 250,000,000  | 2012/06/15 | 2013/01/30 | 62.50          |
| 62868    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12S | 200,000,000  | 2012/06/15 | 2012/11/29 | 50.00          |
| 62864    | UBS AG - HSI R Bull CBBC Nov 2012 A                            | 300,000,000  | 2012/06/15 | 2012/11/29 | 75.00          |
| 62870    | UBS AG - HSI R Bull CBBC Nov 2012 D                            | 300,000,000  | 2012/06/15 | 2012/11/29 | 75.00          |
| 62877    | UBS AG - HSI R Bear CBBC Sep 2012 M                            | 300,000,000  | 2012/06/15 | 2012/09/27 | 75.00          |
| 62875    | UBS AG - HSI R Bear CBBC Dec 2012 G                            | 300,000,000  | 2012/06/15 | 2012/12/28 | 75.00          |
| 62871    | UBS AG - ICBC R Bull CBBC Dec 2012 B                           | 100,000,000  | 2012/06/15 | 2012/12/10 | 25.00          |
| 62904    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 G       | 200,000,000  | 2012/06/18 | 2013/04/29 | 50.00          |
| 62917    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 H       | 200,000,000  | 2012/06/18 | 2013/04/29 | 50.00          |
| 62902    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 P       | 200,000,000  | 2012/06/18 | 2012/09/27 | 50.00          |
| 62911    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 G                  | 400,000,000  | 2012/06/18 | 2012/10/30 | 100.00         |
| 62907    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 T                  | 400,000,000  | 2012/06/18 | 2012/10/30 | 100.00         |
| 62906    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 V                  | 400,000,000  | 2012/06/18 | 2012/10/30 | 100.00         |
| 62912    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 W                  | 400,000,000  | 2012/06/18 | 2012/10/30 | 100.00         |
| 62889    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 G                  | 400,000,000  | 2012/06/18 | 2012/10/30 | 100.00         |
| 62892    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 K                  | 400,000,000  | 2012/06/18 | 2012/10/30 | 100.00         |
| 62893    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 R                  | 400,000,000  | 2012/06/18 | 2012/10/30 | 100.00         |
| 62891    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 X                  | 400,000,000  | 2012/06/18 | 2012/10/30 | 100.00         |
| 62913    | Daiwa Capital Mkt - HSI R Bull CBBC Oct 2012 H                 | 158,000,000  | 2012/06/18 | 2012/10/30 | 39.50          |
| 62914    | Daiwa Capital Mkt - HSI R Bull CBBC Oct 2012 I                 | 158,000,000  | 2012/06/18 | 2012/10/30 | 39.50          |
| 62915    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 J           | 150,000,000  | 2012/06/18 | 2012/09/27 | 38.10          |
| 62916    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 K           | 150,000,000  | 2012/06/18 | 2012/09/27 | 38.10          |
| 62883    | HK Bank - China Mobile R Bull CBBC Jan 2013 A                  | 100,000,000  | 2012/06/18 | 2013/01/28 | 25.00          |
| 62884    | HK Bank - China Mobile R Bull CBBC Jan 2013 B                  | 100,000,000  | 2012/06/18 | 2013/01/28 | 25.00          |
| 62885    | HK Bank - China Mobile R Bull CBBC Jan 2013 C                  | 100,000,000  | 2012/06/18 | 2013/01/28 | 25.00          |
| 62882    | HK Bank - China Mobile R Bear CBBC Dec 2012 F                  | 60,000,000   | 2012/06/18 | 2012/12/18 | 15.00          |
| 62879    | HK Bank - A50 R Bear CBBC Nov 2012 D                           | 60,000,000   | 2012/06/18 | 2012/11/28 | 15.00          |
| 62880    | HK Bank - A50 R Bear CBBC Nov 2012 E                           | 60,000,000   | 2012/06/18 | 2012/11/26 | 15.00          |
| 62887    | HK Bank - ICBC R Bear CBBC Dec 2012 B                          | 50,000,000   | 2012/06/18 | 2012/12/18 | 12.50          |
| 62888    | HK Bank - ICBC R Bear CBBC Dec 2012 C                          | 50,000,000   | 2012/06/18 | 2012/12/28 | 12.50          |
| 62908    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12W | 200,000,000  | 2012/06/18 | 2012/11/29 | 50.00          |
| 62926    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12X | 200,000,000  | 2012/06/18 | 2012/11/29 | 50.00          |
| 62894    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12A | 200,000,000  | 2012/06/18 | 2012/10/30 | 50.00          |
| 62901    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12B | 200,000,000  | 2012/06/18 | 2012/10/30 | 50.00          |
| 62909    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Nov 12C | 200,000,000  | 2012/06/18 | 2012/11/29 | 50.00          |
| 62922    | UBS AG - China Life R Bull CBBC Nov 2012 A                     | 100,000,000  | 2012/06/18 | 2012/11/26 | 25.00          |
| 62921    | UBS AG - A50 China R Bear CBBC Nov 2012 A                      | 100,000,000  | 2012/06/18 | 2012/11/19 | 25.00          |
| 62925    | UBS AG - HSBC R Bull CBBC Nov 2012 B                           | 100,000,000  | 2012/06/18 | 2012/11/19 | 25.00          |
| 62920    | UBS AG - HSI R Bull CBBC Oct 2012 A                            | 300,000,000  | 2012/06/18 | 2012/10/30 | 75.00          |
| 62918    | UBS AG - HSI R Bull CBBC Oct 2012 X                            | 300,000,000  | 2012/06/18 | 2012/10/30 | 75.00          |
| 62919    | UBS AG - HSI R Bull CBBC Nov 2012 I                            | 300,000,000  | 2012/06/18 | 2012/11/29 | 75.00          |
| 62910    | UBS AG - HSI R Bear CBBC Sep 2012 J                            | 300,000,000  | 2012/06/18 | 2012/09/27 | 75.00          |
| 62903    | UBS AG - HSI R Bear CBBC Oct 2012 J                            | 300,000,000  | 2012/06/18 | 2012/10/30 | 75.00          |
| 62923    | UBS AG - ICBC R Bear CBBC Dec 2012 A                           | 100,000,000  | 2012/06/18 | 2012/12/03 | 25.00          |
| 62924    | UBS AG - TCH R Bull CBBC Dec 2012 A                            | 100,000,000  | 2012/06/18 | 2012/12/03 | 29.50          |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 69614#   | HK Bank - BOCL R Bull CBBC Dec 2012 A                          | 150,000,000  | 2012/06/18 | 2012/12/18 | 10.65          |
| 62943    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 O                  | 400,000,000  | 2012/06/19 | 2012/11/29 | 100.00         |
| 62944    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 Y                  | 400,000,000  | 2012/06/19 | 2012/11/29 | 100.00         |
| 62950    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 C                  | 400,000,000  | 2012/06/19 | 2012/11/29 | 100.00         |
| 62952    | Daiwa Capital Mkt - HSI R Bull CBBC Dec 2012 C                 | 158,000,000  | 2012/06/19 | 2012/12/28 | 39.50          |
| 62934    | HK Bank - CC Bank R Bear CBBC Dec 2012 B                       | 50,000,000   | 2012/06/19 | 2012/12/18 | 12.50          |
| 62937    | HK Bank - CC Bank R Bear CBBC Dec 2012 C                       | 50,000,000   | 2012/06/19 | 2012/12/21 | 12.50          |
| 62931    | HK Bank - HSI R Bull CBBC Jan 2013 C                           | 200,000,000  | 2012/06/19 | 2013/01/30 | 50.00          |
| 62940    | HK Bank - Hutchison R Bull CBBC Jan 2013 A                     | 80,000,000   | 2012/06/19 | 2013/01/28 | 20.00          |
| 62938    | HK Bank - Hutchison R Bear CBBC Dec 2012 A                     | 60,000,000   | 2012/06/19 | 2012/12/12 | 15.00          |
| 62939    | HK Bank - Hutchison R Bear CBBC Dec 2012 B                     | 60,000,000   | 2012/06/19 | 2012/12/20 | 15.00          |
| 62941    | HK Bank - TCH R Bull CBBC Jan 2013 A                           | 60,000,000   | 2012/06/19 | 2013/01/16 | 18.00          |
| 62942    | HK Bank - TCH R Bear CBBC Dec 2012 D                           | 50,000,000   | 2012/06/19 | 2012/12/21 | 15.00          |
| 62930    | J P Morgan SP BV - HSI R Bull CBBC Mar 2013 F                  | 300,000,000  | 2012/06/19 | 2013/03/27 | 75.00          |
| 62929    | J P Morgan SP BV - HSI R Bear CBBC Mar 2013 A                  | 300,000,000  | 2012/06/19 | 2013/03/27 | 75.00          |
| 62945    | UBS AG - HSI R Bull CBBC Dec 2012 F                            | 300,000,000  | 2012/06/19 | 2012/12/28 | 75.00          |
| 62948    | UBS AG - HSI R Bull CBBC Dec 2012 G                            | 300,000,000  | 2012/06/19 | 2012/12/28 | 75.00          |
| 62951    | UBS AG - HSI R Bear CBBC Nov 2012 P                            | 300,000,000  | 2012/06/19 | 2012/11/29 | 75.00          |
| 62983    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 I       | 200,000,000  | 2012/06/20 | 2013/04/29 | 50.00          |
| 62974    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 A                  | 400,000,000  | 2012/06/20 | 2012/11/29 | 100.00         |
| 62975    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 D                  | 400,000,000  | 2012/06/20 | 2012/11/29 | 100.00         |
| 62970    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 G                  | 400,000,000  | 2012/06/20 | 2012/11/29 | 100.00         |
| 62969    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 Z                  | 400,000,000  | 2012/06/20 | 2012/11/29 | 100.00         |
| 62964    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 G                  | 400,000,000  | 2012/06/20 | 2012/11/29 | 100.00         |
| 62972    | Daiwa Capital Mkt - HSI R Bear CBBC Nov 2012 A                 | 158,000,000  | 2012/06/20 | 2012/11/29 | 39.50          |
| 62963    | HK Bank - Anhui Conch R Bull CBBC Jan 2013 A                   | 50,000,000   | 2012/06/20 | 2013/01/18 | 22.50          |
| 62959    | HK Bank - BOCL R Bear CBBC Mar 2013 A                          | 50,000,000   | 2012/06/20 | 2013/03/20 | 12.50          |
| 62960    | HK Bank - BOCL R Bear CBBC Mar 2013 B                          | 50,000,000   | 2012/06/20 | 2013/03/26 | 12.50          |
| 62958    | HK Bank - China Life R Bull CBBC Jan 2013 B                    | 60,000,000   | 2012/06/20 | 2013/01/10 | 15.00          |
| 62962    | HK Bank - Evergrande R Bull CBBC Apr 2013 A                    | 60,000,000   | 2012/06/20 | 2013/04/18 | 15.00          |
| 62953    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12N | 200,000,000  | 2012/06/20 | 2012/12/28 | 50.00          |
| 62954    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12O | 200,000,000  | 2012/06/20 | 2012/12/28 | 50.00          |
| 62957    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12X | 200,000,000  | 2012/06/20 | 2012/10/30 | 50.00          |
| 62956    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Nov 12D | 200,000,000  | 2012/06/20 | 2012/11/29 | 50.00          |
| 62966    | UBS AG - ABC R Bull CBBC Apr 2013 A                            | 100,000,000  | 2012/06/20 | 2013/04/15 | 25.00          |
| 62982    | UBS AG - CC Bank R Bear CBBC Dec 2012 A                        | 100,000,000  | 2012/06/20 | 2012/12/03 | 25.00          |
| 62977    | UBS AG - China Life R Bull CBBC Nov 2012 B                     | 100,000,000  | 2012/06/20 | 2012/11/05 | 25.00          |
| 62981    | UBS AG - China Shenhua R Bull CBBC Dec 2012 A                  | 100,000,000  | 2012/06/20 | 2012/12/10 | 39.00          |
| 62976    | UBS AG - HSI R Bull CBBC Nov 2012 J                            | 300,000,000  | 2012/06/20 | 2012/11/29 | 75.00          |
| 62971    | UBS AG - HSI R Bull CBBC Jan 2013 V                            | 300,000,000  | 2012/06/20 | 2013/01/30 | 75.00          |
| 62965    | UBS AG - HSI R Bear CBBC Dec 2012 H                            | 300,000,000  | 2012/06/20 | 2012/12/28 | 75.00          |
| 62968    | UBS AG - Hutchison R Bear CBBC Nov 2012 A                      | 100,000,000  | 2012/06/20 | 2012/11/19 | 25.00          |
| 62980    | UBS AG - ICBC R Bear CBBC Dec 2012 B                           | 100,000,000  | 2012/06/20 | 2012/12/03 | 25.00          |
| 62979    | UBS AG - Ping An R Bull CBBC Nov 2012 B                        | 100,000,000  | 2012/06/20 | 2012/11/26 | 25.00          |
| 62978    | UBS AG - Ping An R Bear CBBC Dec 2012 B                        | 100,000,000  | 2012/06/20 | 2012/12/24 | 25.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                         | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|-------------------------------------------------------------|--------------|------------|------------|----------------|
| 62988    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 D    | 200,000,000  | 2012/06/21 | 2012/09/27 | 50.00          |
| 62986    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 E               | 400,000,000  | 2012/06/21 | 2012/11/29 | 100.00         |
| 62987    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 V               | 400,000,000  | 2012/06/21 | 2012/11/29 | 100.00         |
| 62989    | Daiwa Capital Mkt - HSI R Bear CBBC Nov 2012 B              | 158,000,000  | 2012/06/21 | 2012/11/29 | 39.50          |
| 62984    | HK Bank - CNBM R Bull CBBC Jan 2013 A                       | 50,000,000   | 2012/06/21 | 2013/01/18 | 15.00          |
| 62985    | Merrill Lynch Int'l & Co. C.V. - HSI R Bull CBBC Dec 2012 D | 40,000,000   | 2012/06/21 | 2012/12/28 | 10.00          |
| 62990    | UBS AG - HSI R Bear CBBC Oct 2012 M                         | 300,000,000  | 2012/06/21 | 2012/10/30 | 75.00          |
| 63008    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 J    | 200,000,000  | 2012/06/22 | 2013/04/29 | 50.00          |
| 63010    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 K    | 200,000,000  | 2012/06/22 | 2013/04/29 | 50.00          |
| 63000    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 N    | 200,000,000  | 2012/06/22 | 2012/09/27 | 50.00          |
| 63003    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 O    | 200,000,000  | 2012/06/22 | 2012/09/27 | 50.00          |
| 63004    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 F               | 400,000,000  | 2012/06/22 | 2012/11/29 | 100.00         |
| 63005    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 H               | 400,000,000  | 2012/06/22 | 2012/11/29 | 100.00         |
| 63006    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 I               | 400,000,000  | 2012/06/22 | 2012/11/29 | 100.00         |
| 62996    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 W               | 400,000,000  | 2012/06/22 | 2012/11/29 | 100.00         |
| 62997    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 X               | 400,000,000  | 2012/06/22 | 2012/11/29 | 100.00         |
| 63001    | Credit Suisse AG - HSI R Bear CBBC Nov 2012 Y               | 400,000,000  | 2012/06/22 | 2012/11/29 | 100.00         |
| 63007    | Daiwa Capital Mkt - HSI R Bull CBBC Nov 2012 C              | 158,000,000  | 2012/06/22 | 2012/11/29 | 39.50          |
| 63011    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 L        | 150,000,000  | 2012/06/22 | 2012/09/27 | 39.60          |
| 63012    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 M        | 150,000,000  | 2012/06/22 | 2012/09/27 | 38.85          |
| 63014    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 N        | 150,000,000  | 2012/06/22 | 2012/09/27 | 39.15          |
| 62991    | HK Bank - ABC R Bull CBBC May 2013 B                        | 60,000,000   | 2012/06/22 | 2013/05/16 | 15.00          |
| 62993    | HK Bank - ABC R Bear CBBC Jan 2013 B                        | 50,000,000   | 2012/06/22 | 2013/01/22 | 12.50          |
| 62992    | HK Bank - ABC R Bear CBBC Mar 2013 A                        | 50,000,000   | 2012/06/22 | 2013/03/18 | 12.50          |
| 62995    | HK Bank - CC Bank R Bull CBBC Jan 2013 A                    | 60,000,000   | 2012/06/22 | 2013/01/18 | 15.00          |
| 62994    | HK Bank - ICBC R Bull CBBC Mar 2013 A                       | 60,000,000   | 2012/06/22 | 2013/03/08 | 15.00          |
| 63018    | J P Morgan SP BV - HSI R Bull CBBC Mar 2013 G               | 300,000,000  | 2012/06/22 | 2013/03/27 | 75.00          |
| 63019    | J P Morgan SP BV - HSI R Bull CBBC Mar 2013 H               | 300,000,000  | 2012/06/22 | 2013/03/27 | 75.00          |
| 63022    | J P Morgan SP BV - HSI R Bull CBBC Mar 2013 I               | 300,000,000  | 2012/06/22 | 2013/03/27 | 75.00          |
| 63017    | UBS AG - HSI R Bull CBBC Oct 2012 H                         | 300,000,000  | 2012/06/22 | 2012/10/30 | 75.00          |
| 63016    | UBS AG - HSI R Bull CBBC Dec 2012 M                         | 300,000,000  | 2012/06/22 | 2012/12/28 | 75.00          |
| 63002    | UBS AG - HSI R Bear CBBC Sep 2012 I                         | 300,000,000  | 2012/06/22 | 2012/09/27 | 75.00          |
| 62998    | UBS AG - HSI R Bear CBBC Sep 2012 L                         | 300,000,000  | 2012/06/22 | 2012/09/27 | 75.00          |
| 62999    | UBS AG - HSI R Bear CBBC Sep 2012 N                         | 300,000,000  | 2012/06/22 | 2012/09/27 | 75.00          |
| 62299    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 L    | 200,000,000  | 2012/06/25 | 2013/04/29 | 50.00          |
| 62323    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 M    | 200,000,000  | 2012/06/25 | 2013/04/29 | 50.00          |
| 62382    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 N    | 200,000,000  | 2012/06/25 | 2013/04/29 | 50.00          |
| 63024    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 A    | 200,000,000  | 2012/06/25 | 2012/09/27 | 50.00          |
| 63025    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 B    | 200,000,000  | 2012/06/25 | 2012/09/27 | 50.00          |
| 63023    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Sep 2012 Z    | 200,000,000  | 2012/06/25 | 2012/09/27 | 50.00          |
| 62016    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 K               | 400,000,000  | 2012/06/25 | 2012/09/27 | 100.00         |
| 61966    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 L               | 400,000,000  | 2012/06/25 | 2012/09/27 | 100.00         |
| 61967    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 V               | 400,000,000  | 2012/06/25 | 2012/09/27 | 100.00         |
| 62015    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 W               | 400,000,000  | 2012/06/25 | 2012/09/27 | 100.00         |
| 62036    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 X               | 400,000,000  | 2012/06/25 | 2012/09/27 | 100.00         |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63026    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 C                  | 400,000,000  | 2012/06/25 | 2012/09/27 | 100.00         |
| 63027    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 K                  | 400,000,000  | 2012/06/25 | 2012/09/27 | 100.00         |
| 63028    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 R                  | 400,000,000  | 2012/06/25 | 2012/09/27 | 100.00         |
| 60706    | Daiwa Capital Mkt - HSI R Bear CBBC Nov 2012 C                 | 158,000,000  | 2012/06/25 | 2012/11/29 | 39.50          |
| 62426    | Goldman Sachs SP (Asia) - HSI R Bull CBBC Sep 2012 O           | 150,000,000  | 2012/06/25 | 2012/09/27 | 38.10          |
| 63051    | HK Bank - China Mobile R Bull CBBC Feb 2013 A                  | 100,000,000  | 2012/06/25 | 2013/02/26 | 25.00          |
| 63054    | HK Bank - CNOOC R Bull CBBC Feb 2013 A                         | 50,000,000   | 2012/06/25 | 2013/02/06 | 12.50          |
| 63053    | HK Bank - CNOOC R Bear CBBC Jan 2013 A                         | 50,000,000   | 2012/06/25 | 2013/01/16 | 20.00          |
| 62136    | HK Bank - HKEx R Bull CBBC Dec 2012 A                          | 60,000,000   | 2012/06/25 | 2012/12/28 | 15.00          |
| 62257    | HK Bank - HKEx R Bull CBBC Dec 2012 B                          | 60,000,000   | 2012/06/25 | 2012/12/28 | 15.00          |
| 62052    | HK Bank - HKEx R Bear CBBC Dec 2012 B                          | 50,000,000   | 2012/06/25 | 2012/12/28 | 15.00          |
| 62124    | HK Bank - HKEx R Bear CBBC Dec 2012 C                          | 50,000,000   | 2012/06/25 | 2012/12/28 | 12.50          |
| 63048    | HK Bank - HSI R Bull CBBC Jan 2013 D                           | 200,000,000  | 2012/06/25 | 2013/01/30 | 50.00          |
| 63049    | HK Bank - HSI R Bull CBBC Jan 2013 E                           | 200,000,000  | 2012/06/25 | 2013/01/30 | 50.00          |
| 63056    | HK Bank - PetCh R Bull CBBC Jan 2013 A                         | 50,000,000   | 2012/06/25 | 2013/01/28 | 12.50          |
| 63055    | HK Bank - PetCh R Bear CBBC Dec 2012 A                         | 50,000,000   | 2012/06/25 | 2012/12/20 | 12.50          |
| 62287    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12H | 200,000,000  | 2012/06/25 | 2012/11/29 | 50.00          |
| 63029    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12I | 200,000,000  | 2012/06/25 | 2012/11/29 | 50.00          |
| 62288    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12K | 200,000,000  | 2012/06/25 | 2012/11/29 | 50.00          |
| 63034    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12U | 200,000,000  | 2012/06/25 | 2012/11/29 | 50.00          |
| 62259    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Nov 12V | 200,000,000  | 2012/06/25 | 2012/11/29 | 50.00          |
| 63044    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12P | 200,000,000  | 2012/06/25 | 2012/10/30 | 50.00          |
| 63045    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12Q | 200,000,000  | 2012/06/25 | 2012/10/30 | 50.00          |
| 63042    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12Y | 200,000,000  | 2012/06/25 | 2012/10/30 | 50.00          |
| 62532    | UBS AG - Anhui Conch R Bull CBBC Jan 2013 A                    | 20,000,000   | 2012/06/25 | 2013/01/14 | 10.00          |
| 62447    | UBS AG - China Life R Bear CBBC Dec 2012 A                     | 100,000,000  | 2012/06/25 | 2012/12/10 | 25.00          |
| 62516    | UBS AG - CNBM R Bull CBBC Jan 2013 A                           | 50,000,000   | 2012/06/25 | 2013/01/14 | 12.50          |
| 62512    | UBS AG - CNBM R Bear CBBC Feb 2013 A                           | 50,000,000   | 2012/06/25 | 2013/02/18 | 12.50          |
| 62486    | UBS AG - Evergrande R Bull CBBC Apr 2013 A                     | 50,000,000   | 2012/06/25 | 2013/04/15 | 12.50          |
| 62385    | UBS AG - HSI R Bull CBBC Nov 2012 L                            | 300,000,000  | 2012/06/25 | 2012/11/29 | 75.00          |
| 62425    | UBS AG - HSI R Bull CBBC Nov 2012 O                            | 300,000,000  | 2012/06/25 | 2012/11/29 | 75.00          |
| 62383    | UBS AG - HSI R Bull CBBC Jan 2013 W                            | 300,000,000  | 2012/06/25 | 2013/01/30 | 75.00          |
| 60720    | UBS AG - HSI R Bear CBBC Sep 2012 M                            | 300,000,000  | 2012/06/25 | 2012/09/27 | 75.00          |
| 61905    | UBS AG - HSI R Bear CBBC Oct 2012 I                            | 300,000,000  | 2012/06/25 | 2012/10/30 | 75.00          |
| 62444    | UBS AG - TCH R Bull CBBC Dec 2012 B                            | 100,000,000  | 2012/06/25 | 2012/12/10 | 25.00          |
| 62905    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 O       | 200,000,000  | 2012/06/26 | 2013/04/29 | 50.00          |
| 62927    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 P       | 200,000,000  | 2012/06/26 | 2013/04/29 | 50.00          |
| 62771    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 Y                  | 400,000,000  | 2012/06/26 | 2012/09/27 | 100.00         |
| 62748    | Credit Suisse AG - HSI R Bull CBBC Nov 2012 J                  | 400,000,000  | 2012/06/26 | 2012/11/29 | 100.00         |
| 62775    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 I                  | 400,000,000  | 2012/06/26 | 2012/09/27 | 100.00         |
| 62928    | Credit Suisse AG - TCH R Bull CBBC Oct 2012 E                  | 60,000,000   | 2012/06/26 | 2012/10/31 | 15.00          |
| 62932    | Credit Suisse AG - TCH R Bull CBBC Oct 2012 F                  | 60,000,000   | 2012/06/26 | 2012/10/31 | 15.00          |
| 62933    | Credit Suisse AG - TCH R Bull CBBC Oct 2012 G                  | 60,000,000   | 2012/06/26 | 2012/10/31 | 15.00          |
| 62946    | Credit Suisse AG - TCH R Bear CBBC Oct 2012 F                  | 60,000,000   | 2012/06/26 | 2012/10/31 | 15.00          |
| 62881    | HK Bank - China Mobile R Bear CBBC Dec 2012 G                  | 50,000,000   | 2012/06/26 | 2012/12/28 | 12.50          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 62796    | HK Bank - CC Bank R Bear CBBC Dec 2012 D                       | 50,000,000   | 2012/06/26 | 2012/12/28 | 12.50          |
| 62834    | HK Bank - China Life R Bear CBBC Dec 2012 E                    | 50,000,000   | 2012/06/26 | 2012/12/28 | 21.00          |
| 62815    | HK Bank - A50 R Bear CBBC Feb 2013 A                           | 50,000,000   | 2012/06/26 | 2013/02/25 | 12.50          |
| 62788    | HK Bank - HSI R Bull CBBC Jan 2013 F                           | 200,000,000  | 2012/06/26 | 2013/01/30 | 50.00          |
| 62876    | HK Bank - Hutchison R Bull CBBC Jan 2013 B                     | 80,000,000   | 2012/06/26 | 2013/01/21 | 20.00          |
| 62604    | Merrill Lynch Int'l & Co. C.V. - HSI R Bull CBBC Dec 2012 E    | 60,000,000   | 2012/06/26 | 2012/12/28 | 15.00          |
| 62605    | Merrill Lynch Int'l & Co. C.V. - HSI R Bull CBBC Dec 2012 F    | 60,000,000   | 2012/06/26 | 2012/12/28 | 15.00          |
| 62724    | Merrill Lynch Int'l & Co. C.V. - HSI R Bull CBBC Dec 2012 G    | 60,000,000   | 2012/06/26 | 2012/12/28 | 15.00          |
| 62886    | UBS AG - HSI R Bull CBBC Oct 2012 K                            | 300,000,000  | 2012/06/26 | 2012/10/30 | 75.00          |
| 62947    | UBS AG - HSI R Bear CBBC Oct 2012 K                            | 300,000,000  | 2012/06/26 | 2012/10/30 | 75.00          |
| 63281    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 D                  | 400,000,000  | 2012/06/27 | 2012/09/27 | 100.00         |
| 63253    | Credit Suisse AG - HSI R Bull CBBC Sep 2012 Z                  | 400,000,000  | 2012/06/27 | 2012/09/27 | 100.00         |
| 63238    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 J                  | 400,000,000  | 2012/06/27 | 2012/09/27 | 100.00         |
| 63239    | Credit Suisse AG - HSI R Bear CBBC Sep 2012 O                  | 400,000,000  | 2012/06/27 | 2012/09/27 | 100.00         |
| 63657    | Citigroup Global Mkt H Inc. - HSI R Bull CBBC Dec 2012 A       | 150,000,000  | 2012/06/27 | 2012/12/28 | 37.50          |
| 63679    | Citigroup Global Mkt H Inc. - HSI R Bull CBBC Dec 2012 B       | 150,000,000  | 2012/06/27 | 2012/12/28 | 37.50          |
| 63701    | Citigroup Global Mkt H Inc. - HSI R Bull CBBC Dec 2012 C       | 150,000,000  | 2012/06/27 | 2012/12/28 | 37.50          |
| 63765    | Citigroup Global Mkt H Inc. - HSI R Bull CBBC Dec 2012 D       | 150,000,000  | 2012/06/27 | 2012/12/28 | 37.50          |
| 63768    | Citigroup Global Mkt H Inc. - HSI R Bull CBBC Dec 2012 E       | 150,000,000  | 2012/06/27 | 2012/12/28 | 37.50          |
| 63841    | Citigroup Global Mkt H Inc. - HSI R Bear CBBC Sep 2012 A       | 150,000,000  | 2012/06/27 | 2012/09/27 | 37.50          |
| 63856    | Citigroup Global Mkt H Inc. - HSI R Bear CBBC Sep 2012 B       | 150,000,000  | 2012/06/27 | 2012/09/27 | 37.50          |
| 63859    | Citigroup Global Mkt H Inc. - HSI R Bear CBBC Sep 2012 C       | 150,000,000  | 2012/06/27 | 2012/09/27 | 37.50          |
| 63862    | Citigroup Global Mkt H Inc. - HSI R Bear CBBC Sep 2012 D       | 150,000,000  | 2012/06/27 | 2012/09/27 | 37.50          |
| 63867    | Citigroup Global Mkt H Inc. - HSI R Bear CBBC Sep 2012 E       | 150,000,000  | 2012/06/27 | 2012/09/27 | 37.50          |
| 63456    | Daiwa Capital Mkt - HSI R Bull CBBC Nov 2012 D                 | 158,000,000  | 2012/06/27 | 2012/11/29 | 39.50          |
| 63190    | HK Bank - HSI R Bear CBBC Jan 2013 E                           | 200,000,000  | 2012/06/27 | 2013/01/30 | 50.00          |
| 63161    | HK Bank - TCH R Bull CBBC Jan 2013 B                           | 50,000,000   | 2012/06/27 | 2013/01/21 | 12.50          |
| 63162    | HK Bank - TCH R Bear CBBC Dec 2012 E                           | 50,000,000   | 2012/06/27 | 2012/12/24 | 20.00          |
| 63167    | HK Bank - TCH R Bear CBBC Dec 2012 F                           | 50,000,000   | 2012/06/27 | 2012/12/24 | 24.00          |
| 62955    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12O | 200,000,000  | 2012/06/27 | 2012/10/30 | 59.00          |
| 63009    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12P | 200,000,000  | 2012/06/27 | 2012/10/30 | 57.00          |
| 63020    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12Q | 200,000,000  | 2012/06/27 | 2012/10/30 | 55.00          |
| 63076    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12R | 200,000,000  | 2012/06/27 | 2012/10/30 | 52.00          |
| 63110    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12S | 200,000,000  | 2012/06/27 | 2012/10/30 | 50.00          |
| 63126    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12T | 200,000,000  | 2012/06/27 | 2012/10/30 | 50.00          |
| 63127    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12U | 200,000,000  | 2012/06/27 | 2012/10/30 | 50.00          |
| 63128    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12V | 200,000,000  | 2012/06/27 | 2012/10/30 | 50.00          |
| 63129    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12W | 200,000,000  | 2012/06/27 | 2012/10/30 | 50.00          |
| 63142    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12X | 200,000,000  | 2012/06/27 | 2012/10/30 | 50.00          |
| 63150    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12Y | 200,000,000  | 2012/06/27 | 2012/10/30 | 50.00          |
| 63282    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Dec 12A | 200,000,000  | 2012/06/27 | 2012/12/28 | 50.00          |
| 63317    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Dec 12B | 200,000,000  | 2012/06/27 | 2012/12/28 | 50.00          |
| 63508    | UBS AG - HSBC R Bull CBBC Dec 2012 B                           | 100,000,000  | 2012/06/27 | 2012/12/17 | 25.00          |
| 63610    | UBS AG - HSI R Bull CBBC Dec 2012 N                            | 300,000,000  | 2012/06/27 | 2012/12/28 | 75.00          |
| 63252    | UBS AG - HSI R Bear CBBC Nov 2012 Q                            | 300,000,000  | 2012/06/27 | 2012/11/29 | 75.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63488    | UBS AG - Hutchison R Bull CBBC Dec 2012 B                      | 100,000,000  | 2012/06/27 | 2012/12/10 | 25.00          |
| 63916    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 X                  | 400,000,000  | 2012/06/28 | 2012/10/30 | 100.00         |
| 63921    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 A                  | 400,000,000  | 2012/06/28 | 2012/10/30 | 100.00         |
| 63953    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 W                  | 400,000,000  | 2012/06/28 | 2012/10/30 | 100.00         |
| 63958    | Daiwa Capital Mkt - HSI R Bull CBBC Nov 2012 E                 | 158,000,000  | 2012/06/28 | 2012/11/29 | 39.50          |
| 63967    | Daiwa Capital Mkt - HSI R Bull CBBC Nov 2012 F                 | 158,000,000  | 2012/06/28 | 2012/11/29 | 39.50          |
| 63968    | Daiwa Capital Mkt - HSI R Bull CBBC Dec 2012 D                 | 158,000,000  | 2012/06/28 | 2012/12/28 | 39.50          |
| 63976    | Daiwa Capital Mkt - HSI R Bull CBBC Dec 2012 E                 | 158,000,000  | 2012/06/28 | 2012/12/28 | 39.50          |
| 63978    | Daiwa Capital Mkt - HSI R Bear CBBC Nov 2012 D                 | 158,000,000  | 2012/06/28 | 2012/11/29 | 39.50          |
| 63982    | Daiwa Capital Mkt - HSI R Bear CBBC Nov 2012 E                 | 158,000,000  | 2012/06/28 | 2012/11/29 | 39.50          |
| 63989    | Daiwa Capital Mkt - HSI R Bear CBBC Dec 2012 A                 | 158,000,000  | 2012/06/28 | 2012/12/28 | 39.50          |
| 63990    | Daiwa Capital Mkt - HSI R Bear CBBC Dec 2012 B                 | 158,000,000  | 2012/06/28 | 2012/12/28 | 39.50          |
| 63926    | Bank of East Asia - China Shenhua R Bull CBBC Jun 2013 A       | 60,000,000   | 2012/06/28 | 2013/06/26 | 27.00          |
| 63925    | Bank of East Asia - HKEx R Bull CBBC Mar 2013 A                | 60,000,000   | 2012/06/28 | 2013/03/22 | 15.00          |
| 63956    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Oct 2012 A           | 150,000,000  | 2012/06/28 | 2012/10/30 | 39.30          |
| 63957    | Goldman Sachs SP (Asia) - HSI R Bear CBBC Oct 2012 B           | 150,000,000  | 2012/06/28 | 2012/10/30 | 37.80          |
| 63868    | HK Bank - AIA R Bull CBBC Jan 2013 B                           | 50,000,000   | 2012/06/28 | 2013/01/21 | 12.50          |
| 63874    | HK Bank - AIA R Bear CBBC Jan 2013 B                           | 50,000,000   | 2012/06/28 | 2013/01/28 | 19.00          |
| 63890    | HK Bank - A50 R Bull CBBC Dec 2012 B                           | 60,000,000   | 2012/06/28 | 2012/12/28 | 15.00          |
| 64004    | J P Morgan SP BV - HSI R Bull CBBC Mar 2013 J                  | 300,000,000  | 2012/06/28 | 2013/03/27 | 75.00          |
| 63992    | J P Morgan SP BV - HSI R Bear CBBC Feb 2013 A                  | 300,000,000  | 2012/06/28 | 2013/02/27 | 75.00          |
| 63993    | J P Morgan SP BV - HSI R Bear CBBC Feb 2013 B                  | 300,000,000  | 2012/06/28 | 2013/02/27 | 75.00          |
| 63994    | J P Morgan SP BV - HSI R Bear CBBC Feb 2013 C                  | 300,000,000  | 2012/06/28 | 2013/02/27 | 75.00          |
| 64003    | J P Morgan SP BV - HSI R Bear CBBC Feb 2013 D                  | 300,000,000  | 2012/06/28 | 2013/02/27 | 75.00          |
| 63945    | UBS AG - Evergrande R Bull CBBC Apr 2013 B                     | 50,000,000   | 2012/06/28 | 2013/04/29 | 12.50          |
| 63891    | UBS AG - HSI R Bull CBBC Jan 2013 X                            | 300,000,000  | 2012/06/28 | 2013/01/30 | 75.00          |
| 63991    | UBS AG - HSI R Bear CBBC Nov 2012 R                            | 300,000,000  | 2012/06/28 | 2012/11/29 | 75.00          |
| 64018    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 Q       | 200,000,000  | 2012/06/29 | 2013/04/29 | 50.00          |
| 64020    | BNP Paribas Arbit Issu B.V. - HSI R Bull CBBC Apr 2013 R       | 200,000,000  | 2012/06/29 | 2013/04/29 | 50.00          |
| 64131    | BNP Paribas Arbit Issu B.V. - HSI R Bear CBBC Oct 2012 I       | 200,000,000  | 2012/06/29 | 2012/10/30 | 50.00          |
| 64030    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 L                  | 400,000,000  | 2012/06/29 | 2012/10/30 | 100.00         |
| 64033    | Credit Suisse AG - HSI R Bull CBBC Oct 2012 M                  | 400,000,000  | 2012/06/29 | 2012/10/30 | 100.00         |
| 64126    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 G                  | 400,000,000  | 2012/06/29 | 2012/10/30 | 100.00         |
| 64128    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 K                  | 400,000,000  | 2012/06/29 | 2012/10/30 | 100.00         |
| 64129    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 R                  | 400,000,000  | 2012/06/29 | 2012/10/30 | 100.00         |
| 64125    | Credit Suisse AG - HSI R Bear CBBC Oct 2012 Y                  | 400,000,000  | 2012/06/29 | 2012/10/30 | 100.00         |
| 64006    | HK Bank - China Life R Bull CBBC Dec 2012 D                    | 80,000,000   | 2012/06/29 | 2012/12/28 | 20.00          |
| 64005    | HK Bank - ICBC R Bull CBBC Apr 2013 A                          | 60,000,000   | 2012/06/29 | 2013/04/18 | 15.00          |
| 64062    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12A | 200,000,000  | 2012/06/29 | 2012/10/30 | 50.00          |
| 64061    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12B | 200,000,000  | 2012/06/29 | 2012/10/30 | 50.00          |
| 64060    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12F | 200,000,000  | 2012/06/29 | 2012/10/30 | 50.00          |
| 64048    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Oct 12Z | 200,000,000  | 2012/06/29 | 2012/10/30 | 50.00          |
| 64063    | SGA Societe Generale Acceptance N.V. - HSI R Bull CBBC Dec 12P | 200,000,000  | 2012/06/29 | 2012/12/28 | 50.00          |
| 64221    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12A | 200,000,000  | 2012/06/29 | 2012/10/30 | 50.00          |
| 64182    | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12W | 200,000,000  | 2012/06/29 | 2012/10/30 | 50.00          |



# 主 板 可 收 回 牛 熊 證

| 股 份<br>代 號 | 牛 熊 證                                                          | 上 市 時 之<br>發 行 單 位 | 上 市 日 期    | 到 期 日      | 集 資 金 額<br>(百 萬 港 元) |
|------------|----------------------------------------------------------------|--------------------|------------|------------|----------------------|
| 64184      | SGA Societe Generale Acceptance N.V. - HSI R Bear CBBC Oct 12Z | 200,000,000        | 2012/06/29 | 2012/10/30 | 50.00                |
| 64064      | UBS AG - HSI R Bull CBBC Nov 2012 P                            | 300,000,000        | 2012/06/29 | 2012/11/29 | 75.00                |
| 64165      | UBS AG - HSI R Bear CBBC Oct 2012 H                            | 300,000,000        | 2012/06/29 | 2012/10/30 | 75.00                |
| 64145      | UBS AG - HSI R Bear CBBC Nov 2012 S                            | 300,000,000        | 2012/06/29 | 2012/11/29 | 75.00                |
| 總 額        |                                                                |                    |            |            | 91,955.65            |

# 進一步發行

# 預託證券／股票掛鉤票據／非上市可交易股份交易統計

## 預託證券交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2011 | 第2季 | 3    | 331.18     |
|      | 第3季 | 3    | 62.60      |
|      | 第4季 | 4    | 38.72      |
| 2012 | 第1季 | 4    | 37.53      |
|      | 第2季 | 4    | 14.88      |

## 股票掛鉤票據交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2011 | 第2季 | —    | —          |
|      | 第3季 | —    | —          |
|      | 第4季 | —    | —          |
| 2012 | 第1季 | —    | —          |
|      | 第2季 | —    | —          |

## Nasdaq 股份交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2011 | 第2季 | 7    | 0.32       |
|      | 第3季 | 7    | 0.13       |
|      | 第4季 | 7    | 0.00       |
| 2012 | 第1季 | 7    | 0.00       |
|      | 第2季 | 7    | 0.14       |

## iShares 股份交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2011 | 第2季 | 2    | —          |
|      | 第3季 | 2    | —          |
|      | 第4季 | 2    | —          |
| 2012 | 第1季 | 2    | —          |
|      | 第2季 | 2    | —          |

# 創業板 股份

## 股份成交－創業板

|      |     | 股數(百萬股)   | 金額(百萬港元)  | 成交宗數    |
|------|-----|-----------|-----------|---------|
| 2011 | 第2季 | 79,170.20 | 20,231.96 | 507,155 |
|      | 第3季 | 40,276.54 | 10,135.61 | 316,791 |
|      | 第4季 | 41,259.61 | 9,971.36  | 288,715 |
| 2012 | 第1季 | 41,517.67 | 12,232.86 | 343,014 |
|      | 第2季 | 33,806.65 | 6,874.87  | 228,059 |

## 創業板股份交易統計

|      |     | 交易日數 | 每日平均成交金額<br>(百萬港元) | 平均每宗交易<br>成交金額 |
|------|-----|------|--------------------|----------------|
| 2011 | 第2季 | 59   | 342.91             | 39,893         |
|      | 第3季 | 63   | 160.88             | 31,995         |
|      | 第4季 | 62   | 160.83             | 34,537         |
| 2012 | 第1季 | 61   | 200.54             | 35,663         |
|      | 第2季 | 61   | 112.70             | 30,145         |

## 20種升幅最大之創業板股份

2012年第2季

| 順次 | 股份代號 | 股份          | 收市價      |          | 升幅    |
|----|------|-------------|----------|----------|-------|
|    |      |             | 2012年6月底 | 2012年3月底 |       |
| 1  | 8048 | 志鴻科技        | 0.219    | 0.110    | 99.09 |
| 2  | 8112 | FOCUS MEDIA | 1.530    | 0.780    | 96.15 |
| 3  | 8083 | 中國創新支付      | 0.250    | 0.141    | 77.30 |
| 4  | 8116 | 中國公共醫療      | 0.077    | 0.044    | 75.00 |
| 5  | 8122 | 先健科技        | 4.660    | 2.680    | 73.88 |
| 6  | 8202 | 匯創控股        | 0.485    | 0.315    | 53.97 |
| 7  | 8020 | 川盟金融        | 2.300    | 1.700    | 35.29 |
| 8  | 8126 | G. A. 控股    | 0.280    | 0.208    | 34.62 |
| 9  | 8088 | 高誠資本        | 1.400    | 1.050    | 33.33 |
| 10 | 8239 | 明基控股        | 0.455    | 0.345    | 31.88 |
| 11 | 8008 | 新意網集團       | 1.340    | 1.080    | 24.07 |
| 12 | 8100 | 聯夢活力世界      | 0.078    | 0.064    | 21.88 |
| 13 | 8055 | 中國網絡教育      | 0.120    | 0.099    | 21.21 |
| 14 | 8165 | 華普智通        | 0.135    | 0.112    | 20.54 |
| 15 | 8028 | 天時軟件        | 0.150    | 0.129    | 16.28 |
| 16 | 8246 | 名軒控股        | 0.730    | 0.630    | 15.87 |
| 17 | 8098 | 昌利控股        | 0.390    | 0.340    | 14.71 |
| 18 | 8155 | 南華置地        | 0.096    | 0.085    | 12.94 |
| 19 | 8337 | 直通電訊        | 0.216    | 0.195    | 10.77 |
| 20 | 8025 | 亞洲資產        | 0.470    | 0.430    | 9.30  |

A 經調整

# 創業板 股份

## 20種跌幅最大之創業板股份

2012年第2季

| 順次 | 股份代號  | 股份       | 收市價      |          | 跌幅     |
|----|-------|----------|----------|----------|--------|
|    |       |          | 2012年6月底 | 2012年3月底 |        |
| 1  | 08022 | 彩娛集團     | 0.036    | 0.216    | -83.33 |
| 2  | 08041 | 薈萃國際(控股) | 0.019    | 0.093    | -79.57 |
| 3  | 08078 | 中國3D數碼   | 0.022    | 0.081 A  | -72.84 |
| 4  | 08272 | 華人飲食集團   | 0.015    | 0.037    | -59.46 |
| 5  | 08017 | 百齡國際     | 0.106    | 0.255    | -58.43 |
| 6  | 08029 | 太陽國際     | 0.670    | 1.610    | -58.39 |
| 7  | 08206 | 神通電信服務   | 0.239    | 0.495    | -51.72 |
| 8  | 08129 | 中國生物資源   | 0.114    | 0.236 A  | -51.69 |
| 9  | 08179 | 喜尚控股     | 0.059    | 0.119    | -50.42 |
| 10 | 08156 | 眾彩股份     | 0.070    | 0.139    | -49.64 |
| 11 | 08163 | 萬德資源     | 0.016    | 0.031    | -48.39 |
| 12 | 08192 | 環球能源資源   | 0.085    | 0.163    | -47.85 |
| 13 | 08046 | 恒芯中國     | 0.350    | 0.670    | -47.76 |
| 14 | 08178 | 中國信息科技   | 0.032    | 0.061    | -47.54 |
| 15 | 08087 | 中國三三傳媒   | 0.315    | 0.600    | -47.50 |
| 16 | 08120 | 東麟農業     | 0.410    | 0.750    | -45.33 |
| 17 | 08082 | 仁智國際集團   | 0.102    | 0.186 A  | -45.16 |
| 18 | 08103 | 泰盛國際控股   | 0.136    | 0.248    | -45.16 |
| 19 | 08258 | 西北實業     | 0.152    | 0.260    | -41.54 |
| 20 | 08198 | 新濠環彩     | 0.099    | 0.165    | -40.00 |

A 經調整

# 創業板 股份

## 20種成交最活躍創業板股份(金額)

2012年第2季

| 順次 | 股份代號  | 股份       | 成交金額(百萬港元) | 佔市場百分比 |
|----|-------|----------|------------|--------|
| 1  | 08043 | 年代煤礦機電   | 537.94     | 7.82   |
| 2  | 08167 | 中國新電信    | 413.89     | 6.02   |
| 3  | 08207 | 中國信貸     | 408.57     | 5.94   |
| 4  | 08078 | 中國3D數碼   | 348.66     | 5.07   |
| 5  | 08096 | 瑞豐石化     | 332.37     | 4.83   |
| 6  | 08356 | 中國新華電視   | 295.93     | 4.30   |
| 7  | 08008 | 新意網集團    | 208.36     | 3.03   |
| 8  | 08137 | 洪橋集團     | 206.92     | 3.01   |
| 9  | 08228 | 國藝控股     | 206.68     | 3.01   |
| 10 | 08116 | 中國公共醫療   | 202.68     | 2.95   |
| 11 | 08046 | 恒芯中國     | 173.60     | 2.53   |
| 12 | 08041 | 薈萃國際(控股) | 170.37     | 2.48   |
| 13 | 08086 | 易寶       | 163.21     | 2.37   |
| 14 | 08085 | 中民安園     | 155.48     | 2.26   |
| 15 | 08351 | 俊文寶石     | 150.71     | 2.19   |
| 16 | 08083 | 中國創新支付   | 133.20     | 1.94   |
| 17 | 08029 | 太陽國際     | 124.47     | 1.81   |
| 18 | 08202 | 匯創控股     | 112.11     | 1.63   |
| 19 | 08240 | 中國城市軌道科技 | 102.89     | 1.50   |
| 20 | 08179 | 喜尚控股     | 100.77     | 1.47   |
| 總額 |       |          | 4,548.81   | 66.17  |



# 創業板 股份

## 20種成交最活躍創業板股份(股數)

2012年第2季

| 順次 | 股份代號  | 股份       | 成交股數(百萬股) | 佔市場百份比 |
|----|-------|----------|-----------|--------|
| 1  | 08078 | 中國3D數碼   | 4,769.96  | 14.11  |
| 2  | 08041 | 薈萃國際(控股) | 3,948.30  | 11.68  |
| 3  | 08116 | 中國公共醫療   | 3,760.37  | 11.12  |
| 4  | 08096 | 瑞豐石化     | 1,668.42  | 4.94   |
| 5  | 08178 | 中國信息科技   | 1,283.98  | 3.80   |
| 6  | 08179 | 喜尚控股     | 1,013.70  | 3.00   |
| 7  | 08163 | 萬德資源     | 994.54    | 2.94   |
| 8  | 08192 | 環球能源資源   | 956.99    | 2.83   |
| 9  | 08161 | 華彩控股     | 955.88    | 2.83   |
| 10 | 08083 | 中國創新支付   | 748.71    | 2.21   |
| 11 | 08043 | 年代煤礦機電   | 622.44    | 1.84   |
| 12 | 08167 | 中國新電信    | 620.76    | 1.84   |
| 13 | 08207 | 中國信貸     | 520.28    | 1.54   |
| 14 | 08085 | 中民安園     | 490.05    | 1.45   |
| 15 | 08009 | 菱控有限公司   | 423.25    | 1.25   |
| 16 | 08081 | 駿科網絡訊息   | 421.00    | 1.25   |
| 17 | 08082 | 仁智國際集團   | 417.24    | 1.23   |
| 18 | 08129 | 中國生物資源   | 381.71    | 1.13   |
| 19 | 08158 | 中國生物醫學   | 368.57    | 1.09   |
| 20 | 08356 | 中國新華電視   | 353.26    | 1.04   |
| 總數 |       |          | 24,719.38 | 73.12  |

# 創業板 股份

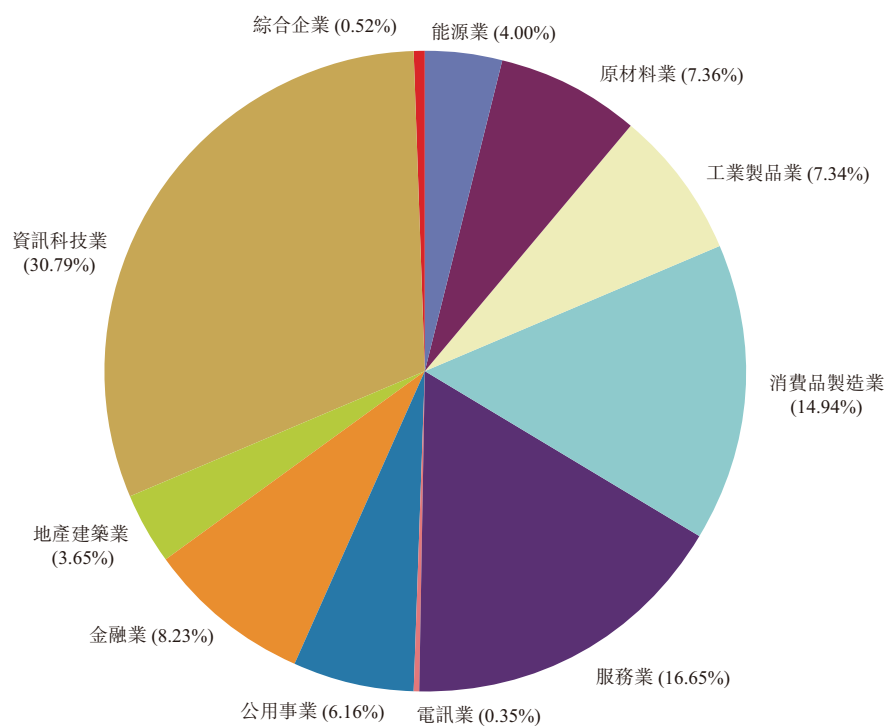
## 創業板公司市價總值

截至季末

|      |     | 百萬港元       |
|------|-----|------------|
| 2011 | 第2季 | 111,535.83 |
|      | 第3季 | 77,346.08  |
|      | 第4季 | 84,589.06  |
| 2012 | 第1季 | 84,618.24  |
|      | 第2季 | 77,357.91  |

## 恒生行業分類系統之證券市價總值\*－創業板

季末數字



\* 行業分類由恒生指數有限公司提供。

# 創業板 股份

## 50間市價總值最大之上市公司－創業板

截至2012年第2季季末

| 順次   | 股份代號  | 公司                       | 市價總值(百萬港元) | 佔市場總值(%) |
|------|-------|--------------------------|------------|----------|
| 1    | 08043 | 年代煤礦機電設備制造有限公司           | 4,948.80   | 6.40     |
| 2    | 08137 | 洪橋集團有限公司                 | 4,350.98   | 5.62     |
| 3    | 08086 | 易寶有限公司                   | 4,303.59   | 5.56     |
| 4    | 08008 | 新意網集團有限公司                | 3,111.79   | 4.02     |
| 5    | 08035 | 濱海投資有限公司                 | 2,397.12   | 3.10     |
| 6    | 08070 | 中裕燃氣控股有限公司               | 2,371.63   | 3.07     |
| 7    | 08122 | 先健科技公司                   | 2,330.00   | 3.01     |
| 8    | 08158 | 中國生物醫學再生科技有限公司           | 1,686.59   | 2.18     |
| 9    | 08032 | 非凡中國控股有限公司               | 1,507.47   | 1.95     |
| 10   | 08356 | 中國新華電視控股有限公司             | 1,507.26   | 1.95     |
| 11   | 08167 | 中國新電信集團有限公司              | 1,419.42   | 1.83     |
| 12   | 08005 | 裕興科技投資控股有限公司             | 1,342.44   | 1.74     |
| 13   | 08270 | 中國聯盛煤層氣頁岩氣產業集團有限公司       | 1,281.31   | 1.66     |
| 14   | 08207 | 中國信貸控股有限公司               | 1,233.66   | 1.59     |
| 15   | 08292 | 慧聰網有限公司                  | 1,169.03   | 1.51     |
| 16   | 08020 | 川盟金融集團有限公司               | 1,150.00   | 1.49     |
| 17   | 08066 | 品創控股有限公司                 | 1,147.81   | 1.48     |
| 18   | 08116 | 中國公共醫療(控股)有限公司           | 1,133.25   | 1.46     |
| 19   | 08083 | 中國創新支付集團有限公司             | 1,124.91   | 1.45     |
| 20   | 08155 | 南華置地有限公司                 | 1,073.14   | 1.39     |
| 21   | 08192 | 環球能源資源國際集團有限公司           | 1,066.58   | 1.38     |
| 22   | 08090 | 中國融保金融集團有限公司             | 1,016.40   | 1.31     |
| 23   | 08075 | 寰亞傳媒集團有限公司               | 1,011.80   | 1.31     |
| 24   | 08046 | 恒芯中國控股有限公司               | 983.01     | 1.27     |
| 25   | 08058 | 山東羅欣藥業股份有限公司－H股          | 890.27     | 1.15     |
| 26   | 08128 | 中國地能有限公司                 | 888.08     | 1.15     |
| 27   | 08232 | 中國優通控股有限公司               | 739.20     | 0.96     |
| 28   | 08085 | 中民安園控股有限公司               | 735.37     | 0.95     |
| 29   | 08279 | 亞博科技控股有限公司               | 711.13     | 0.92     |
| 30   | 08096 | 瑞豐石化控股有限公司               | 709.15     | 0.92     |
| 31   | 08161 | 華彩控股有限公司                 | 685.64     | 0.89     |
| 32   | 08102 | 上海復旦微電子集團股份有限公司－H股       | 654.29     | 0.85     |
| 33   | 08029 | 太陽國際資源有限公司               | 621.49     | 0.80     |
| 34   | 08030 | 匯聯金融服務控股有限公司             | 602.13     | 0.78     |
| 35   | 08240 | 中國城市軌道交通科技控股有限公司         | 600.00     | 0.78     |
| 36   | 08351 | 俊文寶石國際有限公司               | 590.48     | 0.76     |
| 37   | 08016 | 中華數據廣播控股有限公司             | 581.16     | 0.75     |
| 38   | 08228 | 國藝控股有限公司                 | 565.78     | 0.73     |
| 39   | 08061 | 光亞有限公司                   | 531.78     | 0.69     |
| 40   | 08203 | 凱順能源集團有限公司               | 523.40     | 0.68     |
| 41   | 08123 | 首華財經網絡集團有限公司             | 519.74     | 0.67     |
| 42   | 08175 | 中國數碼版權(集團)有限公司           | 510.32     | 0.66     |
| 43   | 08025 | 亞洲資產(控股)有限公司             | 508.86     | 0.66     |
| 44   | 08109 | 科瑞控股有限公司                 | 506.20     | 0.65     |
| 45   | 08112 | Focus Media Network Ltd. | 501.84     | 0.65     |
| 46   | 08071 | 中彩網通控股有限公司               | 500.64     | 0.65     |
| 47   | 08011 | 百田石油國際集團有限公司             | 474.49     | 0.61     |
| 48   | 08220 | 比高集團控股有限公司               | 463.36     | 0.60     |
| 49   | 08219 | 品牌中國集團有限公司               | 440.00     | 0.57     |
| 50   | 08153 | 科地農業控股有限公司               | 439.64     | 0.57     |
| 總額   |       |                          | 60,162.43  | 77.77    |
| 市場總值 |       |                          | 77,357.91  | 100.00   |

# 創業板 股份

## 新上市統計－創業板公司

|      |     | 新上市公司數目 | 集資金額(百萬港元) |
|------|-----|---------|------------|
| 2011 | 第2季 | 2       | 139.50     |
|      | 第3季 | 3       | 193.04     |
|      | 第4季 | 5       | 549.31     |
| 2012 | 第1季 | 3       | 189.80     |
|      | 第2季 | 4       | 617.66     |

## 創業板新上市公司

2012年第2季

| 股份代號  | 公司名稱             | 上市日期       | 已發行股數         | 集資金額<br>(百萬港元) |
|-------|------------------|------------|---------------|----------------|
| 08219 | 品牌中國集團有限公司       | 2012/04/27 | 200,000,000   | 99.00          |
| 08030 | 匯聯金融服務控股有限公司     | 2012/05/07 | 1,020,555,000 | 175.86         |
| 08240 | 中國城市軌道交通科技控股有限公司 | 2012/05/16 | 800,000,000   | 200.00         |
| 08232 | 中國優通控股有限公司       | 2012/06/12 | 1,680,000,000 | 142.80         |
| 總額    |                  |            |               | 617.66         |

## 除牌上市公司－創業板

2012年第2季

| 股份代號 | 公司名稱 | 最後買賣日期 | 除牌日期 |
|------|------|--------|------|
| NIL  |      |        |      |

## 創業板公司名稱更改

2012年第2季

| 股份代號  | 原有名稱                           | 新名稱             | 生效日期       | 採用日期       |
|-------|--------------------------------|-----------------|------------|------------|
| 08236 | 深圳寶德科技集團股份有限公司－H股 <sup>#</sup> | 寶德科技集團股份有限公司－H股 | 2011/11/25 | 2012/04/11 |
| 08041 | 中郵電貿(控股)有限公司                   | 薈萃國際(控股)有限公司    | 2011/12/22 | 2012/05/11 |
| 08050 | FlexSystem Holdings Ltd.       | 雲博產業集團有限公司      | 2012/04/13 | 2012/05/22 |
| 08010 | 星美出版集團有限公司                     | 成報傳媒集團有限公司      | 2012/05/11 | 2012/05/28 |
| 08053 | 中國電力科技控股有限公司                   | 比優集團控股有限公司      | 2012/04/11 | 2012/05/30 |

<sup>#</sup> 祇改中文名稱

# 創業板 股份

## 創業板紅股／紅利認股權證

2012年第2季

| 股份代號  | 公司           | 詳情   | 除淨日        |
|-------|--------------|------|------------|
| 08207 | 中國信貸控股有限公司   | 10送2 | 2012/05/17 |
| 08078 | 中國3D數碼娛樂有限公司 | 1送2  | 2012/05/24 |

## 創業板股份拆細及合併

2012年第2季

| 股份代號  | 公司           | 詳情      | 生效日期       |
|-------|--------------|---------|------------|
| 08129 | 中國生物資源控股有限公司 | 4股合併為1股 | 2012/06/28 |

## 創業板供股／公開售股

2012年第2季

| 月份 | 股份代號  | 公司名稱         | 比率                | 集資金額<br>(百萬港元) |
|----|-------|--------------|-------------------|----------------|
| 4月 | 08250 | 中國天然投資有限公司   | 公開售股2供1，每股供0.07港元 | 38.79          |
| 5月 | 08321 | 中國汽車內飾集團有限公司 | 公開售股2供1，每股供0.10港元 | 12.00          |
|    | 08082 | 仁智國際集團有限公司   | 股權2供1，每股供0.10港元   | 50.59          |
| 6月 | 08041 | 薈萃國際(控股)有限公司 | 股權2供1，每股供0.05港元   | 81.43          |
| 總額 |       |              |                   | 182.81         |

# 創業板 股份

## 股份配售\*

| 月份   | 股份代號  | 公司名稱   | 配售股份數目        | 配售價<br>(港元) | 集資金額<br>(百萬港元) |
|------|-------|--------|---------------|-------------|----------------|
| 2012 |       |        |               |             |                |
| 4月   | 08356 | 中國新華電視 | 10,000,000    | 1.000       | 10.00          |
|      | 08239 | 明基控股   | 33,760,000    | 0.280       | 9.45           |
| 5月   | 08081 | 駿科網絡訊息 | 180,000,000   | 0.084       | 15.12          |
|      | 08109 | 科瑞控股   | 7,404,000     | 2.800       | 20.73          |
|      | 08351 | 俊文寶石   | 150,650,000   | 0.770       | 116.00         |
|      | 08351 | 俊文寶石   | 2,560,000     | 0.770       | 1.97           |
|      | 08096 | 瑞豐石化   | 112,000,000   | 0.200       | 22.40          |
|      | 08096 | 瑞豐石化   | 138,000,000   | 0.200       | 27.60          |
| 6月   | 08178 | 中國信息科技 | 1,000,000,000 | 0.027       | 27.00          |
|      | 08022 | 彩娛集團   | 65,647,113    | 0.120       | 7.88           |
|      | 08050 | 雲博產業   | 15,000,000    | 0.185       | 2.78           |
| 總額   |       |        |               |             | 260.93         |

\* 由於資料呈報之時差，本表所列乃為該季度臨時之股份配售數據。



# 創業板 認股權證

## 認股權證交易及市價總值統計－創業板

|      |     | 數目 | 成交金額(百萬港元) | 市價總值(百萬港元) |
|------|-----|----|------------|------------|
| 2011 | 第2季 | 2  | 1.03       | 21.87      |
|      | 第3季 | 2  | 0.23       | 25.46      |
|      | 第4季 | 2  | 0.07       | 15.97      |
| 2012 | 第1季 | 2  | —          | 15.97      |
|      | 第2季 | 2  | 0.27       | 15.17      |

## 創業板新上市股份認股權證

2012年第2季

| 股份<br>代號 | 股份認股權證 | 上市時之發行<br>金額(港元) | 上市日期 | 到期日 | 集資金額<br>(百萬港元) |
|----------|--------|------------------|------|-----|----------------|
| Nil      |        |                  |      |     |                |
| 總額       |        |                  |      |     | —              |

# 股票市場指數

恒生指數



標準普爾／香港交易所大型股指數



標準普爾／香港交易所創業板指數



# 股票市場指數

## 香港股市指數

| 指數              | 2012年6月底<br>收市 | 2012年3月底<br>收市 | 升跌       |
|-----------------|----------------|----------------|----------|
| 標準普爾／香港交易所大型股指數 | 23,320.85      | 24,788.87      | － 5.92%  |
| 標準普爾／香港交易所創業板指數 | 383.12         | 447.66         | － 14.42% |
| 恒生指數            | 19,441.46      | 20,555.58      | － 5.42%  |
| 分類指數            |                |                |          |
| 金融              | 26,480.04      | 27,921.55      | － 5.16%  |
| 公用事業            | 45,749.83      | 46,701.88      | － 2.04%  |
| 地產              | 24,594.72      | 24,844.35      | － 1.00%  |
| 工商業             | 11,651.78      | 12,536.85      | － 7.06%  |
| 恒生香港中資企業指數      | 3,796.96       | 3,986.72       | － 4.76%  |
| 恒生中國企業指數        | 9,574.84       | 10,640.16      | － 10.01% |

# 股票市場指數

## 世界指數

| 指數              | 2012年6月底<br>收市 | 2012年3月底<br>收市 | 升跌       |
|-----------------|----------------|----------------|----------|
| 香港              |                |                |          |
| 標準普爾／香港交易所大型股指數 | 23,320.85      | 24,788.87      | － 5.92%  |
| 恒生指數            | 19,441.46      | 20,555.58      | － 5.42%  |
| 澳洲              |                |                |          |
| 普通股指數           | 4,135.46       | 4,419.97       | － 6.44%  |
| 雅加達             |                |                |          |
| 綜合指數            | 3,955.58       | 4,121.55       | － 4.03%  |
| 日本              |                |                |          |
| 日經指數(225)       | 9,006.78       | 10,083.56      | － 10.68% |
| 韓國              |                |                |          |
| 綜合指數            | 1,854.01       | 2,014.04       | － 7.95%  |
| 吉隆坡             |                |                |          |
| 綜合指數            | 1,599.15       | 1,596.33       | ＋ 0.18%  |
| 馬尼拉             |                |                |          |
| 綜合指數            | 5,246.41       | 5,107.73       | ＋ 2.72%  |
| 紐西蘭             |                |                |          |
| 證交所指數(50)       | 3,399.84       | 3,509.55       | － 3.13%  |
| 上海              |                |                |          |
| A股指數            | 2,330.50       | 2,370.07       | － 1.67%  |
| B股指數            | 235.63         | 230.33         | ＋ 2.30%  |
| 深圳              |                |                |          |
| A股指數            | 963.74         | 932.23         | ＋ 3.38%  |
| B股指數            | 627.46         | 640.13         | － 1.98%  |
| 新加坡             |                |                |          |
| FTSE海峽時報指數      | 2,878.45       | 3,010.46       | － 4.39%  |
| 台灣              |                |                |          |
| 台北加權股份指數        | 7,296.28       | 7,933.00       | － 8.03%  |
| 泰國              |                |                |          |
| 證交所指數           | 1,172.11       | 1,196.77       | － 2.06%  |
| 紐約              |                |                |          |
| 杜瓊斯工業平均指數       | 12,880.09      | 13,212.04      | － 2.51%  |
| Nasdaq綜合指數      | 2,935.05       | 3,091.57       | － 5.06%  |
| 多倫多             |                |                |          |
| S&P/TSX綜合指數     | 11,596.56      | 12,392.18      | － 6.42%  |
| 德國              |                |                |          |
| 法蘭克福指數          | 3,507.44       | 3,924.79       | － 10.63% |
| 倫敦              |                |                |          |
| 富時指數(100)       | 5,571.10       | 5,768.50       | － 3.42%  |

# 衍生產品市場 期貨及期權

## 合約成交量

| 衍生產品                          | 合約張數              |                   |
|-------------------------------|-------------------|-------------------|
|                               | 2012年第2季          | 2011年第2季          |
| 恒生指數期貨                        | 5,405,446         | 5,167,935         |
| 恒生指數期權                        | 2,661,654         | 2,584,559         |
| 小型恒生指數期貨                      | 2,278,107         | 2,160,435         |
| 小型恒生指數期權                      | 349,946           | 219,925           |
| H股指數期貨                        | 3,973,006         | 3,371,887         |
| H股指數期權                        | 1,609,830         | 969,847           |
| 小型H股指數期貨                      | 448,935           | 410,354           |
| 自訂條款恒生指數期權                    | 3,500             | 600               |
| 自訂條款H股指數期權                    | 2,925             | 2,600             |
| 恒指股息點指數期貨                     | 4,329             | 1,781             |
| 恒生國企股息點指數期貨                   | 43,884            | 2,941             |
| 恒指波幅指數期貨 <sup>1</sup>         | 664               | —                 |
| IBOVESPA期貨 <sup>2</sup>       | 7                 | —                 |
| MICEX指數期貨 <sup>3</sup>        | 8                 | —                 |
| Sensex指數期貨 <sup>4</sup>       | 164               | —                 |
| FTSE/JSE Top40期貨 <sup>5</sup> | —                 | —                 |
| 股票期貨                          | 60,172            | 102,565           |
| 股票期權                          | 13,741,210        | 16,340,993        |
| 三個月港元利率期貨                     | 55                | 58                |
| 一個月港元利率期貨                     | —                 | 122               |
| 三年期外匯基金債券期貨                   | —                 | —                 |
| 黃金期貨                          | 2                 | 709               |
| <b>總數</b>                     | <b>30,583,844</b> | <b>31,337,311</b> |

<sup>1</sup> 恒指波幅指數期貨由2012年2月20日開始買賣

<sup>2</sup> IBOVESPA期貨由2012年3月30日開始買賣

<sup>3</sup> MICEX指數期貨由2012年3月30日開始買賣

<sup>4</sup> Sensex期貨由2012年3月30日開始買賣

<sup>5</sup> FTSE/JSE Top40期貨由2012年3月30日開始買賣

# 衍生產品市場 期貨及期權

## 恒生指數期貨－合約成交量及未平倉合約(合約張數)

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2011年 | 第2季 | 5,167,935 | 95,917  |
|       | 第3季 | 6,611,545 | 128,201 |
|       | 第4季 | 5,717,012 | 86,409  |
| 2012年 | 第1季 | 5,140,968 | 99,821  |
|       | 第2季 | 5,405,446 | 103,069 |

## 小型恒生指數期貨－合約成交量及未平倉合約(合約張數)

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2011年 | 第2季 | 2,160,435 | 10,213  |
|       | 第3季 | 3,084,022 | 11,015  |
|       | 第4季 | 2,873,202 | 5,129   |
| 2012年 | 第1季 | 2,349,431 | 6,653   |
|       | 第2季 | 2,278,107 | 6,063   |

## 恒生指數期權－合約成交量及未平倉合約(合約張數)

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2011年 | 第2季 | 2,584,559 | 222,085 |
|       | 第3季 | 3,097,483 | 431,313 |
|       | 第4季 | 2,311,629 | 184,402 |
| 2012年 | 第1季 | 2,163,972 | 284,586 |
|       | 第2季 | 2,661,654 | 346,519 |

## H股恒生指數期貨－合約成交量及未平倉合約(合約張數)

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2011年 | 第2季 | 3,371,887 | 114,333 |
|       | 第3季 | 4,358,785 | 155,125 |
|       | 第4季 | 4,067,025 | 106,277 |
| 2012年 | 第1季 | 3,860,446 | 117,764 |
|       | 第2季 | 3,973,006 | 127,099 |

## 股票期權市場成交及未平倉合約(合約張數)

|       |     | 總期權金額<br>(百萬港元) | 總合約成交量     | 季末未平倉合約   |
|-------|-----|-----------------|------------|-----------|
| 2011年 | 第2季 | 14,491.79       | 16,340,993 | 5,622,028 |
|       | 第3季 | 24,566.72       | 21,961,666 | 8,112,569 |
|       | 第4季 | 16,977.30       | 17,604,585 | 5,329,494 |
| 2012年 | 第1季 | 9,756.42        | 14,545,164 | 4,971,657 |
|       | 第2季 | 8,578.21        | 13,741,210 | 5,060,742 |



# 衍生產品市場 期貨及期權

## 各期權類別之期權金總額

2012年第2季

| 期權類別     |     | 期權金額(百萬港元) | 佔市場百份比  |
|----------|-----|------------|---------|
| X安碩A50中國 | A50 | 142.67     | 1.66%   |
| 農業銀行     | ABC | 128.45     | 1.50%   |
| 安徽海螺水泥股份 | ACC | 49.84      | 0.58%   |
| 友邦保險     | AIA | 237.73     | 2.77%   |
| 中國鋁業     | ALC | 17.40      | 0.20%   |
| 中國銀行     | BCL | 202.45     | 2.36%   |
| 交通銀行     | BCM | 55.06      | 0.64%   |
| 東亞銀行     | BEA | 4.99       | 0.06%   |
| 百麗國際     | BIH | 28.39      | 0.33%   |
| 中銀香港     | BOC | 63.23      | 0.74%   |
| 比亞迪股份    | BYD | 23.81      | 0.28%   |
| 建設銀行     | CCB | 526.88     | 6.14%   |
| 中國交通建設   | CCC | 6.88       | 0.08%   |
| 中國中煤能源   | CCE | 37.27      | 0.43%   |
| 中國遠洋     | CCS | 13.40      | 0.16%   |
| 中國移動     | CHT | 907.53     | 10.58%  |
| 中國聯通     | CHU | 89.04      | 1.04%   |
| 中信泰富     | CIT | 16.82      | 0.20%   |
| 長江實業     | CKH | 341.81     | 3.98%   |
| 中國人壽     | CLI | 432.85     | 5.05%   |
| 中電控股     | CLP | 25.67      | 0.30%   |
| 招商銀行     | CMB | 95.98      | 1.12%   |
| 中國海洋石油   | CNC | 220.97     | 2.58%   |
| 中國海外發展   | COL | 120.08     | 1.40%   |
| 國泰航空     | CPA | 8.48       | 0.10%   |
| 中國石油化工股份 | CPC | 134.58     | 1.57%   |
| 中國太保     | CPI | 44.60      | 0.52%   |
| 中國鐵建     | CRC | 5.09       | 0.06%   |
| 中國中鐵     | CRG | 3.19       | 0.04%   |
| X標智滬深300 | CS3 | 0.77       | 0.01%   |
| 中國神華     | CSE | 129.83     | 1.51%   |
| 中信銀行     | CTB | 13.85      | 0.16%   |
| 中國電信     | CTC | 53.89      | 0.63%   |
| 思捷環球     | ESP | 24.06      | 0.28%   |
| 富士康國際    | FIH | 2.00       | 0.02%   |
| 銀河娛樂     | GLX | 3.98       | 0.05%   |
| 電能實業     | HEH | 26.56      | 0.31%   |
| 香港交易所    | HEX | 254.93     | 2.97%   |
| 匯豐控股     | HKB | 797.88     | 9.30%   |
| 香港中華煤氣   | HKG | 8.10       | 0.09%   |
| 恒基地產     | HLD | 22.09      | 0.26%   |
| 華能國際電力股份 | HNP | 4.60       | 0.05%   |
| 恒生銀行     | HSB | 17.12      | 0.20%   |
| 和記黃埔     | HWL | 469.87     | 5.48%   |
| 工商銀行     | ICB | 383.31     | 4.47%   |
| 江西銅業     | JXC | 111.02     | 1.29%   |
| 利豐       | LIF | 47.56      | 0.55%   |
| 地鐵公司     | MTR | 12.22      | 0.14%   |
| 中國建材     | NBM | 51.04      | 0.59%   |
| 新世界發展    | NWD | 19.65      | 0.23%   |
| 中國平安     | PAI | 397.01     | 4.63%   |
| 中國石油股份   | PEC | 191.68     | 2.23%   |
| 中國人民財產保險 | PIC | 50.35      | 0.59%   |
| 富力地產     | RFP | 11.24      | 0.13%   |
| 金沙中國有限公司 | SAN | 3.67       | 0.04%   |
| 新鴻基地產    | SHK | 544.07     | 6.34%   |
| 渣打集團     | STC | 5.52       | 0.06%   |
| 太古股份公司A  | SWA | 77.45      | 0.90%   |
| 騰訊控股     | TCH | 701.94     | 8.18%   |
| 盈富基金     | TRF | 5.45       | 0.06%   |
| 九龍倉集團    | WHL | 36.61      | 0.43%   |
| 兗州煤業股份   | YZC | 105.56     | 1.23%   |
| 紫金礦業     | ZJM | 8.20       | 0.10%   |
| 總額       |     | 8,578.21   | 100.00% |

# 衍生產品市場 期貨及期權

## 各期權類別之合約成交量

2012年第2季

| 期權類別     |     | 合約成交量      | 佔市場百分比  |
|----------|-----|------------|---------|
| X安碩A50中國 | A50 | 92,065     | 0.67%   |
| 農業銀行     | ABC | 62,300     | 0.45%   |
| 安徽海螺水泥股份 | ACC | 104,095    | 0.76%   |
| 友邦保險     | AIA | 334,347    | 2.43%   |
| 中國鋁業     | ALC | 32,733     | 0.24%   |
| 中國銀行     | BCL | 1,065,541  | 7.75%   |
| 交通銀行     | BCM | 186,339    | 1.36%   |
| 東亞銀行     | BEA | 34,790     | 0.25%   |
| 百麗國際     | BIH | 43,286     | 0.32%   |
| 中銀香港     | BOC | 197,137    | 1.43%   |
| 比亞迪股份    | BYD | 40,005     | 0.29%   |
| 建設銀行     | CCB | 1,868,493  | 13.60%  |
| 中國交通建設   | CCC | 23,062     | 0.17%   |
| 中國中煤能源   | CCE | 61,434     | 0.45%   |
| 中國遠洋     | CCS | 59,745     | 0.43%   |
| 中國移動     | CHT | 775,228    | 5.64%   |
| 中國聯通     | CHU | 81,394     | 0.59%   |
| 中信泰富     | CIT | 17,094     | 0.12%   |
| 長江實業     | CKH | 147,856    | 1.08%   |
| 中國人壽     | CLI | 511,541    | 3.72%   |
| 中電控股     | CLP | 49,508     | 0.36%   |
| 招商銀行     | CMB | 275,422    | 2.00%   |
| 中國海洋石油   | CNC | 391,146    | 2.85%   |
| 中國海外發展   | COL | 91,885     | 0.67%   |
| 國泰航空     | CPA | 12,152     | 0.09%   |
| 中國石油化工股份 | CPC | 195,712    | 1.42%   |
| 中國太保     | CPI | 51,567     | 0.38%   |
| 中國鐵建     | CRC | 23,666     | 0.17%   |
| 中國中鐵     | CRG | 22,153     | 0.16%   |
| X標智滬深300 | CS3 | 1,093      | 0.01%   |
| 中國神華     | CSE | 212,953    | 1.55%   |
| 中信銀行     | CTB | 41,389     | 0.30%   |
| 中國電信     | CTC | 81,285     | 0.59%   |
| 思捷環球     | ESP | 256,829    | 1.87%   |
| 富士康國際    | FIH | 7,579      | 0.06%   |
| 銀河娛樂     | GLX | 5,306      | 0.04%   |
| 電能實業     | HEH | 53,861     | 0.39%   |
| 香港交易所    | HEX | 732,719    | 5.33%   |
| 匯豐控股     | HKB | 1,118,823  | 8.14%   |
| 香港中華煤氣   | HKG | 17,303     | 0.13%   |
| 恒基地產     | HLD | 15,320     | 0.11%   |
| 華能國際電力股份 | HNP | 11,448     | 0.08%   |
| 恒生銀行     | HSB | 88,274     | 0.64%   |
| 和記黃埔     | HWL | 247,815    | 1.80%   |
| 工商銀行     | ICB | 1,558,075  | 11.34%  |
| 江西銅業     | JXC | 136,137    | 0.99%   |
| 利豐       | LIF | 33,695     | 0.25%   |
| 地鐵公司     | MTR | 37,391     | 0.27%   |
| 中國建材     | NBM | 57,704     | 0.42%   |
| 新世界發展    | NWD | 41,165     | 0.30%   |
| 中國平安     | PAI | 394,027    | 2.87%   |
| 中國石油股份   | PEC | 242,664    | 1.77%   |
| 中國人民財產保險 | PIC | 52,424     | 0.38%   |
| 富力地產     | RFP | 38,802     | 0.28%   |
| 金沙中國有限公司 | SAN | 8,886      | 0.06%   |
| 新鴻基地產    | SHK | 226,752    | 1.65%   |
| 渣打集團     | STC | 16,140     | 0.12%   |
| 太古股份公司A  | SWA | 67,216     | 0.49%   |
| 騰訊控股     | TCH | 955,403    | 6.95%   |
| 盈富基金     | TRF | 22,393     | 0.16%   |
| 九龍倉集團    | WHL | 32,427     | 0.24%   |
| 兗州煤業股份   | YZC | 54,034     | 0.39%   |
| 紫金礦業     | ZJM | 22,182     | 0.16%   |
| 總數       |     | 13,741,210 | 100.00% |

# 結算及交收

## 經中央結算系統處理的交收指示(每日平均數)

(包括待收取及待交付的交收指示)

| 年／月  | 交收指示的數量 | 股數<br>(10億股) | 數值<br>(10億港元) |
|------|---------|--------------|---------------|
| 2011 | 第2季     | 87,498       | 49.00         |
|      | 第3季     | 84,654       | 50.41         |
|      | 第4季     | 76,802       | 44.37         |
| 2012 | 第1季     | 79,872       | 41.52         |
|      | 第2季     | 70,419       | 43.03         |

## 經中央結算系統處理的投資者交收指示(每日平均數)

(投資者交收指示只作單邊計算)

| 年／月  | 投資者交收<br>指示的數量 | 股數<br>(百萬股) | 數值<br>(百萬港元) |
|------|----------------|-------------|--------------|
| 2011 | 第2季            | 527         | 108.05       |
|      | 第3季            | 489         | 123.92       |
|      | 第4季            | 342         | 83.77        |
| 2012 | 第1季            | 351         | 69.05        |
|      | 第2季            | 329         | 115.35       |

## 經中央結算系統存管的股份

(按季度結存統計)

| 年／月  | 股數<br>(10億股) | 佔獲納入中央<br>結算系統的證券<br>的已發行股數<br>(%) | 市值<br>(10億港元) | 佔獲納入中央<br>結算系統的證券<br>的市價總值<br>(%) |
|------|--------------|------------------------------------|---------------|-----------------------------------|
| 2011 | 第2季          | 3,707.09                           | 69.37         | 11,612.87                         |
|      | 第3季          | 3,771.07                           | 71.19         | 8,909.87                          |
|      | 第4季          | 3,694.24                           | 70.17         | 9,599.91                          |
| 2012 | 第1季          | 3,751.61                           | 70.60         | 10,833.95                         |
|      | 第2季          | 3,713.59                           | 70.37         | 10,006.88                         |

股數及市價總值包括非港元證券

# 結算及交收

## 經中央結算系統處理的聯交所買賣(每日平均數)

(包括以「持續淨額交收」的買賣,「已劃分的買賣」和兩邊客買賣)

| 年／月  |     | 買賣宗數    | 佔總成交<br>宗數 (%) | 股數<br>(百萬股) | 佔成交額<br>(%) | 買賣成交值<br>(百萬港元) | 佔成交額<br>(%) |
|------|-----|---------|----------------|-------------|-------------|-----------------|-------------|
| 2011 | 第2季 | 869,474 | 100            | 156,793.01  | 100         | 71,017.11       | 100         |
|      | 第3季 | 908,434 | 100            | 165,464.02  | 100         | 72,538.55       | 100         |
|      | 第4季 | 857,422 | 100            | 161,396.94  | 100         | 59,305.03       | 100         |
| 2012 | 第1季 | 877,050 | 100            | 160,501.58  | 100         | 63,178.33       | 100         |
|      | 第2季 | 737,075 | 100            | 135,165.30  | 100         | 50,166.62       | 100         |

## 以「持續淨額交收」的買賣的結算效率(每日平均數)

—按待交收股份數額和股數計算

| 年／月  |     | 以「持續淨額交收」<br>的股份數額宗數 | 淨額結算<br>效率<br>(%) | 待交收<br>的股數<br>(百萬股) | 淨額結算<br>效率<br>(%) |
|------|-----|----------------------|-------------------|---------------------|-------------------|
| 2011 | 第2季 | 70,588               | 95.73             | 25,359.54           | 91.71             |
|      | 第3季 | 63,710               | 96.23             | 20,235.50           | 93.60             |
|      | 第4季 | 56,834               | 96.38             | 18,005.04           | 94.13             |
| 2012 | 第1季 | 63,528               | 96.11             | 20,054.26           | 93.60             |
|      | 第2季 | 52,112               | 96.20             | 15,324.06           | 94.21             |

## 以「持續淨額交收」的股份數額的交收效率(每日平均數)

| 年／月  |     | 交收效率(%) |         |
|------|-----|---------|---------|
|      |     | 到期交收日   | 到期交收日翌日 |
| 2011 | 第2季 | 99.88   | 99.99   |
|      | 第3季 | 99.87   | 99.99   |
|      | 第4季 | 99.89   | 99.99   |
| 2012 | 第1季 | 99.90   | 99.99   |
|      | 第2季 | 99.91   | 99.99   |

# 結算及交收

## 季末未平倉合約

| 衍生產品                          | 合約張數             |                  |
|-------------------------------|------------------|------------------|
|                               | 2012年第2季         | 2011年第2季         |
| 恒生指數期貨                        | 103,069          | 95,917           |
| 恒生指數期權                        | 346,519          | 222,085          |
| 小型恒生指數期貨                      | 6,063            | 10,213           |
| 小型恒生指數期權                      | 12,617           | 5,681            |
| H股指數期貨                        | 127,099          | 114,333          |
| H股指數期權                        | 361,728          | 163,542          |
| 小型H股指數期貨                      | 3,236            | 2,945            |
| 自訂條款恒生指數期權                    | 11,010           | 5,410            |
| 自訂條款H股指數期權                    | 7,125            | 2,600            |
| 恒指股息點指數期貨                     | 5,412            | 5,644            |
| 恒生國企股息點指數期貨                   | 59,548           | 4,111            |
| 恒指波幅指數期貨 <sup>1</sup>         | 77               | —                |
| IBOVESPA期貨 <sup>2</sup>       | —                | —                |
| MICEX指數期貨 <sup>3</sup>        | —                | —                |
| Sensex指數期貨 <sup>4</sup>       | 23               | —                |
| FTSE/JSE Top40期貨 <sup>5</sup> | —                | —                |
| 股票期貨                          | 10,510           | 19,267           |
| 股票期權                          | 5,060,742        | 5,622,028        |
| 三個月港元利率期貨                     | 65               | 83               |
| 一個月港元利率期貨                     | —                | 55               |
| 三年期外匯基金債券期貨                   | —                | —                |
| 黃金期貨                          | —                | 41               |
| <b>總數</b>                     | <b>6,114,843</b> | <b>6,273,955</b> |

<sup>1</sup> 恒指波幅指數期貨由2012年2月20日開始買賣

<sup>2</sup> IBOVESPA期貨由2012年3月30日開始買賣

<sup>3</sup> MICEX指數期貨由2012年3月30日開始買賣

<sup>4</sup> Sensex期貨由2012年3月30日開始買賣

<sup>5</sup> FTSE/JSE Top40期貨由2012年3月30日開始買賣

# 結算及交收

## 各期權類別之未平倉合約

2012年第2季末

| 期權類別     |     | 未平倉合約   | 佔市場百份比 |
|----------|-----|---------|--------|
| X安碩A50中國 | A50 | 30,292  | 0.60   |
| 農業銀行     | ABC | 37,007  | 0.73   |
| 安徽海螺水泥股份 | ACC | 21,113  | 0.42   |
| 友邦保險     | AIA | 157,959 | 3.12   |
| 中國鋁業     | ALC | 15,959  | 0.32   |
| 中國銀行     | BCL | 563,608 | 11.14  |
| 交通銀行     | BCM | 142,800 | 2.82   |
| 東亞銀行     | BEA | 13,347  | 0.26   |
| 百麗國際     | BIH | 13,141  | 0.26   |
| 中銀香港     | BOC | 72,898  | 1.44   |
| 比亞迪股份    | BYD | 9,239   | 0.18   |
| 建設銀行     | CCB | 638,764 | 12.62  |
| 中國交通建設   | CCC | 29,278  | 0.58   |
| 中國中煤能源   | CCE | 70,348  | 1.39   |
| 中國遠洋     | CCS | 16,697  | 0.33   |
| 中國移動     | CHT | 179,741 | 3.55   |
| 中國聯通     | CHU | 43,931  | 0.87   |
| 中信泰富     | CIT | 8,327   | 0.16   |
| 長江實業     | CKH | 39,185  | 0.77   |
| 中國人壽     | CLI | 155,549 | 3.07   |
| 中電控股     | CLP | 11,269  | 0.22   |
| 招商銀行     | CMB | 206,561 | 4.08   |
| 中國海洋石油   | CNC | 160,118 | 3.16   |
| 中國海外發展   | COL | 30,178  | 0.60   |
| 國泰航空     | CPA | 5,812   | 0.11   |
| 中國石油化工股份 | CPC | 141,598 | 2.80   |
| 中國太保     | CPI | 17,065  | 0.34   |
| 中國鐵建     | CRC | 14,630  | 0.29   |
| 中國中鐵     | CRG | 6,185   | 0.12   |
| X標智滬深300 | CS3 | 250     | 0.00   |
| 中國神華     | CSE | 143,808 | 2.84   |
| 中信銀行     | CTB | 32,754  | 0.65   |
| 中國電信     | CTC | 60,637  | 1.20   |
| 思捷環球     | ESP | 77,800  | 1.54   |
| 富士康國際    | FIH | 3,317   | 0.07   |
| 銀河娛樂     | GLX | 2,484   | 0.05   |
| 電能實業     | HEH | 11,614  | 0.23   |
| 香港交易所    | HEX | 211,793 | 4.19   |
| 匯豐控股     | HKB | 299,915 | 5.93   |
| 香港中華煤氣   | HKG | 6,480   | 0.13   |
| 恒基地產     | HLD | 6,004   | 0.12   |
| 華能國際電力股份 | HNP | 5,973   | 0.12   |
| 恒生銀行     | HSB | 29,919  | 0.59   |



# 結算及交收

| 期權類別      |     | 未平倉合約            | 佔市場百份比        |
|-----------|-----|------------------|---------------|
| 和記黃埔      | HWL | 56,815           | 1.12          |
| 工商銀行      | ICB | 646,602          | 12.78         |
| 江西銅業      | JXC | 26,994           | 0.53          |
| 利豐        | LIF | 10,352           | 0.20          |
| 地鐵公司      | MTR | 13,840           | 0.27          |
| 中國建材      | NBM | 14,235           | 0.28          |
| 新世界發展     | NWD | 17,523           | 0.35          |
| 中國平安      | PAI | 116,661          | 2.31          |
| 中國石油股份    | PEC | 119,700          | 2.37          |
| 中國人民財產保險  | PIC | 17,496           | 0.35          |
| 富力地產      | RFP | 17,748           | 0.35          |
| 金沙中國有限公司  | SAN | 4,526            | 0.09          |
| 新鴻基地產     | SHK | 49,833           | 0.98          |
| 渣打集團      | STC | 12,671           | 0.25          |
| 太古股份公司A   | SWA | 12,983           | 0.26          |
| 騰訊控股      | TCH | 126,644          | 2.50          |
| 盈富基金      | TRF | 7,575            | 0.15          |
| 九龍倉集團     | WHL | 9,503            | 0.19          |
| 兗州煤業股份    | YZC | 26,147           | 0.52          |
| 紫金礦業      | ZJM | 7,547            | 0.15          |
| <b>總數</b> |     | <b>5,060,742</b> | <b>100.00</b> |

# 交易所參與者統計

## 聯交所

|      |     | 交易權<br>持有人數目 | 交易所參與者－<br>開業 | 交易所參與者－<br>非開業 | 非交易所參與者 |
|------|-----|--------------|---------------|----------------|---------|
| 2011 | 第2季 | 547 (970)    | 490 (906)     | 35 (42)        | 22 (22) |
|      | 第3季 | 549 (973)    | 494 (911)     | 34 (41)        | 21 (21) |
|      | 第4季 | 555 (980)    | 498 (916)     | 36 (43)        | 21 (21) |
| 2012 | 第1季 | 559 (984)    | 500 (918)     | 38 (45)        | 21 (21) |
|      | 第2季 | 563 (988)    | 503 (921)     | 39 (46)        | 21 (21) |

( ) 交易權數目

## 期交所

|      |     | 交易權<br>持有人數目 | 交易所參與者－<br>開業 | 交易所參與者－<br>非開業 | 非交易所參與者 |
|------|-----|--------------|---------------|----------------|---------|
| 2011 | 第2季 | 228 (252)    | 184 (206)     | —              | 44 (46) |
|      | 第3季 | 228 (252)    | 185 (207)     | —              | 43 (45) |
|      | 第4季 | 228 (252)    | 182 (204)     | —              | 46 (48) |
| 2012 | 第1季 | 230 (254)    | 182 (204)     | —              | 48 (50) |
|      | 第2季 | 234 (258)    | 185 (207)     | —              | 49 (51) |

附註：

- (1) 括號內的數字為持有之交易權總數。
- (2) 交易所參與者是指有權在或經交易所進行買賣及已根據《證券及期貨條例》獲發牌經營證券／期貨／期權交易活動之公司。

# 結算所參與者

## 期貨結算所參與者

| 年／月      | 結算參與者 | 全面結算參與者 |
|----------|-------|---------|
| 2011 第2季 | 159   | 9       |
| 第3季      | 160   | 9       |
| 第4季      | 156   | 10      |
| 2012 第1季 | 156   | 10      |
| 第2季      | 158   | 10      |

## 聯交所期權結算所參與者

| 年／月      | 直接結算參與者 | 全面結算參與者 |
|----------|---------|---------|
| 2011 第2季 | 57      | 7       |
| 第3季      | 58      | 7       |
| 第4季      | 59      | 7       |
| 2012 第1季 | 59      | 8       |
| 第2季      | 59      | 8       |

## 中央結算所參與者

| 年／月      | 直接結算<br>參與者 | 全面結算<br>參與者 | 非經紀<br>參與者(*) |
|----------|-------------|-------------|---------------|
| 2011 第2季 | 474         | 8           | 46            |
| 第3季      | 478         | 8           | 46            |
| 第4季      | 482         | 8           | 47            |
| 2012 第1季 | 487         | 8           | 48            |
| 第2季      | 489         | 8           | 48            |

\* 非經紀參與者包括結算機構參與者、託管商參與者及股份承押人參與者。

# 簡釋

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|           |                   |
|-----------|-------------------|
| CBBC      | 可收回牛熊證            |
| CCASS     | 中央結算及交收系統         |
| CNS       | 持續淨額交收            |
| DCASS     | 衍生產品結算及交收系統       |
| DR        | 預託證券              |
| DW        | 衍生權證              |
| ELI       | 股票掛鉤票據            |
| ETF       | 交易所買賣基金           |
| GEM       | 創業板               |
| HIBOR     | 香港銀行同業拆息          |
| HKCC      | 香港期貨結算有限公司        |
| HKEx      | 香港交易及結算所有限公司      |
| HKSCC     | 香港中央結算有限公司        |
| HSICS     | 恒生行業分類系統          |
| ISI       | 投資者交易指示           |
| NASDAQ    | 美國全國證券交易商協會自動報價系統 |
| P/E ratio | 市盈率               |
| REITs     | 房地產投資信託基金         |
| S&P       | 標準普爾              |
| SEOCH     | 香港聯合交易所期權結算所有限公司  |
| SI        | 交收指示              |
| SS        | 合訂證券              |