



# 證券及衍生產品市場 季報

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## 2012年第四季

# 市場概況

## 市場概況－主板

| 概況             | 2012年第4季           | 2011年第4季           |
|----------------|--------------------|--------------------|
| 上市公司數目         | 1,368              | 1,326              |
| 上市證券數目         | 6,723              | 6,551              |
| 股份             |                    |                    |
| 普通股            | 1,369              | 1,327              |
| 優先股            | 3                  | 3                  |
| 認股權證           | 3,757              | 4,040              |
| 股份             | 10                 | 13                 |
| 衍生             | 3,747              | 4,027              |
| 股票掛鈎票據         | 0                  | 0                  |
| 牛熊證            | 1,214              | 901                |
| 單位信託及互惠基金      | 111                | 88                 |
| 債券             | 269                | 192                |
| 非上市可交易股份數目     |                    |                    |
| Nasdaq 股份      | 7                  | 7                  |
| iShares        | 2                  | 2                  |
| 交易日數           | 61                 | 62                 |
| 總成交金額(百萬港元)*   | 3,407,506.39       | 3,668,692.89       |
| 總成交股數(百萬股)     | 7,733,882.50       | 9,965,747.96       |
| 總成交宗數(宗數)      | 48,843,582         | 52,904,378         |
| 上市公司市價總值(百萬港元) | 21,871,730.17      | 17,452,667.08      |
| 平均市盈率(倍)       | 10.50              | 9.68               |
| 平均週息率(百分率)     | 2.81               | 3.31               |
| 交易所參與者數目       |                    |                    |
| 開業             | 511                | 498                |
| 非開業            | 39                 | 36                 |
| 成交金額(百萬港元)     |                    |                    |
| 最高             | 118,223.29 (12/18) | 109,458.86 (10/28) |
| 最低             | 39,634.41 (12/28)  | 24,466.29 (12/30)  |
| 成成交股數(百萬股)     |                    |                    |
| 最高             | 176,378.56 (11/13) | 216,852.31 (12/09) |
| 最低             | 48,880.06 (12/28)  | 53,568.49 (12/30)  |
| 成總成交宗數(宗數)     |                    |                    |
| 最高             | 1,123,254 (11/30)  | 1,490,991 (10/28)  |
| 最低             | 642,083 (10/30)    | 400,819 (12/30)    |

\* 成交金額包括非港元交易買賣的證券

# 市場概況

## 市場概況－創業板

| 概況             | 2012年第4季         | 2011年第4季         |
|----------------|------------------|------------------|
| 上市公司數目         | 179              | 170              |
| 上市證券數目         | 180              | 172              |
| 股份             | 179              | 170              |
| 認股權證           | 1                | 2                |
| 交易日數           | 61               | 62               |
| 總成交金額(百萬港元)*   | 9,037.20         | 9,971.43         |
| 總成交股數(百萬股)     | 45,943.80        | 41,266.01        |
| 總成交宗數(宗數)      | 329,422          | 288,727          |
| 上市公司市價總值(百萬港元) | 78,398.98        | 84,589.06        |
| 平均市盈率(倍)       | 18.38            | 22.16            |
| 平均週息率(百分率)     | 0.88             | 0.52             |
| 成交金額(百萬港元)     |                  |                  |
| 最高             | 238.81 (12/06)   | 407.04 (11/11)   |
| 最低             | 83.13 (10/08)    | 96.35 (12/21)    |
| 成交股數(百萬股)      |                  |                  |
| 最高             | 1,484.36 (10/17) | 1,254.42 (12/14) |
| 最低             | 398.76 (10/30)   | 355.01 (12/19)   |
| 總成交宗數(宗數)      |                  |                  |
| 最高             | 11,220 (10/17)   | 6,771 (10/14)    |
| 最低             | 3,107 (10/08)    | 3,366 (10/06)    |

\* 成交金額包括非港元交易買賣的證券

# 市場概況

## 衍生產品市場

| 概況                       | 2012年第4季          | 2011年第4季          |
|--------------------------|-------------------|-------------------|
| <b>所有期貨及期權產品(股票期權除外)</b> |                   |                   |
| 交易日數                     | 60.0              | 62.0              |
| 總合約成交量                   | <b>15,867,030</b> | <b>16,834,379</b> |
| 股市指數產品                   | 15,734,039        | 16,733,584        |
| 股票產品                     | 114,886           | 100,586           |
| 利率產品                     | 0                 | 89                |
| 人民幣貨幣期貨                  | 18,105            | —                 |
| 黃金期貨                     | 0                 | 120               |
| 平均每日合約成交量                | <b>264,451</b>    | <b>271,522</b>    |
| <b>季末未平倉合約</b>           |                   |                   |
| 股市指數產品                   | <b>1,285,991</b>  | <b>607,304</b>    |
| 股票產品                     | 1,262,802         | 595,978           |
| 利率產品                     | 19,516            | 11,277            |
| 利率產品                     | 0                 | 49                |
| 人民幣貨幣期貨                  | 3,673             | —                 |
| 黃金期貨                     | 0                 | 0                 |

|                    |                   |                   |
|--------------------|-------------------|-------------------|
| <b>股票期權</b>        |                   |                   |
| 新開辦期權類別            | 0                 | 3                 |
| 股票期權數目(於季末數目)      |                   |                   |
| 類別                 | 63                | 60                |
| 系列                 | 12,788            | 15,450            |
| <b>期權金總額(百萬港元)</b> |                   |                   |
| 認購                 | <b>7,341.35</b>   | <b>16,977.30</b>  |
| 認沽                 | 3,724.54          | 5,904.59          |
| 認沽                 | 3,616.81          | 11,072.71         |
| 平均每日期權金總額(百萬港元)    | 122.36            | 273.83            |
| 總合約成交量             | <b>14,366,259</b> | <b>17,604,585</b> |
| 認購                 | 7,083,716         | 8,621,831         |
| 認沽                 | 7,282,543         | 8,982,754         |
| 平均每日合約成交量          | 239,438           | 283,945           |
| 季末未平倉合約            | <b>4,031,961</b>  | <b>5,329,494</b>  |
| 認購                 | 1,811,990         | 2,420,694         |
| 認沽                 | 2,219,971         | 2,908,800         |
| 總成交宗數              | 616,666           | 701,060           |
| 平均每日成交宗數           | 10,278            | 11,307            |
| 已行使合約總數            | 2,094,088         | 2,327,126         |
| 每張合約平均期權金(港元)      | 511.01            | 964.37            |
| 每宗交易平均合約數目         | 23                | 25                |
| 認沽數量／認購數量          | 1.03              | 1.04              |
| 平均每日合約成交量／未平倉合約    | 5.9%              | 5.3%              |

|                  |                   |                   |
|------------------|-------------------|-------------------|
| <b>所有期貨及期權產品</b> |                   |                   |
| 總合約成交量           | <b>30,233,289</b> | <b>34,438,964</b> |
| 季末未平倉合約          | <b>5,317,952</b>  | <b>5,936,798</b>  |

# 市場概況

## 結算及交收

| 中央結算系統營運資料                 | 2012年第4季  | 2011年第4季  |
|----------------------------|-----------|-----------|
| 經中央結算系統處理之聯交所交易(每日平均數)     |           |           |
| -交易宗數                      | 804,910   | 857,422   |
| -交易金額(十億港元)                | 55.8      | 59.3      |
| -涉及股數(十億股)                 | 127.5     | 161.4     |
| 經中央結算系統處理的交收指示(每日平均數)      |           |           |
| -交收指示數目                    | 76,640    | 76,802    |
| -交收指示涉及金額(十億港元)            | 198.5     | 186.4     |
| -涉及股數(十億股)                 | 50.6      | 44.4      |
| 經中央結算系統處理的投資者交收指示(每日平均數)   |           |           |
| -交收指示數目                    | 378       | 342       |
| -交收指示涉及金額(百萬港元)            | 213.7     | 97.1      |
| -涉及股數(百萬股)                 | 114.7     | 83.8      |
| 以「持續淨額交收」的股份數額於到期交收日(T+2)  |           |           |
| 的交收效率(每日平均數)               | 99.90     | 99.89     |
| 以「持續淨額交收」的股份數額於到期交收翌日(T+3) |           |           |
| 的交收效率(每日平均數)               | 99.99     | 99.99     |
| 在T+3日進行補購(每日平均數)           |           |           |
| -涉及經紀數目                    | 5         | 5         |
| -補購宗數                      | 5         | 5         |
| -補購涉及金額(百萬港元)              | 1.5       | 1.5       |
| 存放於中央結算系統證券存管處的股份*         |           |           |
| -股數(十億股)                   | 3,663.7   | 3,694.2   |
| -獲納入系統的證券佔已發行股本總數的百分比      | 70.30     | 70.17     |
| -股份價值(十億港元)                | 12,330.1  | 9,599.9   |
| -獲納入系統的證券佔市價總值的百分比         | 51.73     | 50.23     |
| 衍生產品結算及交收系統營運資料            |           |           |
| 季末未平倉合約                    |           |           |
| -股市指數期貨                    | 381,023   | 238,065   |
| -股票期貨                      | 19,516    | 11,277    |
| -黃金期貨                      | -         | -         |
| -利率期貨                      | -         | 49        |
| -人民幣貨幣期貨                   | 3,673     | -         |
| -股市指數期權                    | 881,779   | 357,913   |
| -股票期權                      | 4,031,961 | 5,329,494 |
| 累積行使股票期權                   |           |           |
| -涉及股數(百萬股)                 | 2,224     | 2,254     |
| -涉及金額(十億港元)                | 33        | 36        |

\* 股數及市價總值包括非港元證券

# 主 板 股 份

## 股份成交

|      |       | 股數<br>(百 萬 股) | 金 額<br>(百 萬 港 元) | 成 交 宗 數    |
|------|-------|---------------|------------------|------------|
| 2011 | 第 4 季 | 568,209.23    | 2,399,034.07     | 42,392,538 |
| 2012 | 第 1 季 | 586,720.90    | 2,723,802.82     | 43,393,219 |
|      | 第 2 季 | 409,732.26    | 2,175,416.95     | 36,208,311 |
|      | 第 3 季 | 437,269.47    | 2,123,255.03     | 35,393,350 |
|      | 第 4 季 | 524,830.38    | 2,473,053.10     | 40,125,188 |

## 股份交易統計

|      |       | 交 易 日 數 | 每日平均成交<br>金 額 (百 萬 港 元) | 平均每宗<br>交 易 成 交 金 額 |
|------|-------|---------|-------------------------|---------------------|
| 2011 | 第 4 季 | 62      | 38,694.10               | 56,591              |
| 2012 | 第 1 季 | 61      | 44,652.51               | 62,770              |
|      | 第 2 季 | 61      | 35,662.57               | 60,081              |
|      | 第 3 季 | 64      | 33,175.86               | 59,990              |
|      | 第 4 季 | 61      | 40,541.85               | 61,633              |

# 主 板 股 份

## 20種升幅最大之股份

2012年第4季

| 順次 | 股份代號  | 股份     | 收市價       |          | 升幅     |
|----|-------|--------|-----------|----------|--------|
|    |       |        | 2012年12月底 | 2012年9月底 |        |
| 1  | 00377 | 新洲印刷集團 | 0.870     | 0.228    | 281.58 |
| 2  | 01106 | 中國海景   | 0.275     | 0.096    | 186.46 |
| 3  | 00559 | 華藝礦業   | 0.430     | 0.151    | 184.77 |
| 4  | 00379 | 必美宜    | 0.480     | 0.185    | 159.46 |
| 5  | 01387 | 人和商業   | 0.810     | 0.315    | 157.14 |
| 6  | 00990 | 榮暉國際   | 0.355     | 0.140    | 153.57 |
| 7  | 01029 | 鐵貨     | 1.170     | 0.500    | 134.00 |
| 8  | 00921 | 海信科龍   | 3.330     | 1.440    | 131.25 |
| 9  | 00196 | 宏華集團   | 3.400     | 1.500    | 126.67 |
| 10 | 03337 | 安東油田服務 | 4.090     | 1.810    | 125.97 |
| 11 | 01251 | 華油能源   | 3.900     | 1.730    | 125.43 |
| 12 | 00352 | 富陽     | 0.780     | 0.350    | 122.86 |
| 13 | 00931 | 宏通集團   | 0.198     | 0.089    | 122.47 |
| 14 | 00419 | 華億傳媒   | 0.390     | 0.176    | 121.59 |
| 15 | 00185 | 特速集團   | 0.315     | 0.143    | 120.28 |
| 16 | 00754 | 合生創展集團 | 12.380    | 5.790    | 113.82 |
| 17 | 00673 | 中國衛生控股 | 0.340     | 0.160    | 112.50 |
| 18 | 01165 | 順風光電   | 0.360     | 0.171    | 110.53 |
| 19 | 02623 | 中國中盛資源 | 2.500     | 1.230    | 103.25 |
| 20 | 00554 | 漢思能源   | 0.197     | 0.097    | 103.09 |

A 經調整

## 20種跌幅最大之股份

2012年第4季

| 順次 | 股份代號  | 股份              | 收市價       |          | 跌幅       |
|----|-------|-----------------|-----------|----------|----------|
|    |       |                 | 2012年12月底 | 2012年9月底 |          |
| 1  | 00928 | 野馬國際            | 0.098     | 0.407    | A -75.92 |
| 2  | 01191 | 粵首環保            | 0.014     | 0.050    | -72.00   |
| 3  | 00326 | 中國星集團           | 0.142     | 0.345    | -58.84   |
| 4  | 00844 | 廣豪國際            | 0.740     | 1.750    | -57.71   |
| 5  | 00641 | 立信工業            | 2.220     | 4.840    | -54.13   |
| 6  | 00479 | 華建控股            | 0.236     | 0.510    | -53.73   |
| 7  | 00767 | PACIFIC PLYWOOD | 0.080     | 0.168    | -52.38   |
| 8  | 00279 | 民豐企業            | 0.113     | 0.221    | -48.87   |
| 9  | 01163 | 德金資源            | 0.047     | 0.080    | -41.25   |
| 10 | 00033 | 和協海峽金融集團        | 0.335     | 0.570    | -41.23   |
| 11 | 01130 | 中國環境資源          | 0.029     | 0.049    | -40.82   |
| 12 | 02366 | 勤+緣媒體服務         | 0.047     | 0.079    | -40.51   |
| 13 | 01049 | 時富投資            | 0.490     | 0.800    | A -38.75 |
| 14 | 00399 | 聯合基因集團          | 0.021     | 0.034    | -38.24   |
| 15 | 01139 | 華多利集團           | 0.270     | 0.425    | -36.47   |
| 16 | 00936 | 鵬程亞洲            | 0.500     | 0.780    | -35.90   |
| 17 | 00766 | 中盈國金資源          | 0.222     | 0.345    | -35.65   |
| 18 | 01004 | 麗盛集團控股          | 0.247     | 0.380    | -35.00   |
| 19 | 00106 | 深圳科技            | 0.385     | 0.590    | -34.75   |
| 20 | 01166 | 蒙古礦業            | 0.485     | 0.740    | A -34.46 |

A 經調整

# 主 板 股 份

## 20種成交最活躍股份(金額)

2012年第4季

| 順次 | 股份代號  | 股份       | 成交金額(百萬港元)   | 佔市場百分比 |
|----|-------|----------|--------------|--------|
| 1  | 01299 | 友邦保險     | 106,197.53   | 4.29   |
| 2  | 00939 | 建設銀行     | 91,659.50    | 3.71   |
| 3  | 00941 | 中國移動     | 85,030.04    | 3.44   |
| 4  | 01398 | 工商銀行     | 81,381.42    | 3.29   |
| 5  | 00005 | 匯豐控股     | 61,407.73    | 2.48   |
| 6  | 03988 | 中國銀行     | 60,962.53    | 2.47   |
| 7  | 02318 | 中國平安     | 60,155.71    | 2.43   |
| 8  | 00700 | 騰訊控股     | 49,970.28    | 2.02   |
| 9  | 02628 | 中國人壽     | 42,289.38    | 1.71   |
| 10 | 00857 | 中國石油股份   | 41,985.53    | 1.70   |
| 11 | 00883 | 中國海洋石油   | 39,988.08    | 1.62   |
| 12 | 00388 | 香港交易所    | 37,445.33    | 1.51   |
| 13 | 00386 | 中國石油化工股份 | 37,259.62    | 1.51   |
| 14 | 00016 | 新鴻基地產    | 34,529.75    | 1.40   |
| 15 | 00027 | 銀河娛樂     | 31,668.00    | 1.28   |
| 16 | 00013 | 和記黃埔     | 29,573.84    | 1.20   |
| 17 | 03323 | 中國建材     | 28,479.52    | 1.15   |
| 18 | 01288 | 農業銀行     | 27,680.15    | 1.12   |
| 19 | 01088 | 中國神華     | 27,643.45    | 1.12   |
| 20 | 00001 | 長江實業     | 26,387.19    | 1.07   |
| 總額 |       |          | 1,001,694.56 | 40.50  |

## 20種成交最活躍股份(股數)

2012年第4季

| 順次 | 股份代號  | 股份       | 成交股數(百萬股)  | 佔市場百分比 |
|----|-------|----------|------------|--------|
| 1  | 03988 | 中國銀行     | 19,066.57  | 3.63   |
| 2  | 01398 | 工商銀行     | 15,787.36  | 3.01   |
| 3  | 03800 | 保利協鑫能源   | 15,637.23  | 2.98   |
| 4  | 00939 | 建設銀行     | 15,589.76  | 2.97   |
| 5  | 01288 | 農業銀行     | 8,098.74   | 1.54   |
| 6  | 01191 | 粵首環保     | 7,510.28   | 1.43   |
| 7  | 00076 | 南海石油     | 7,400.21   | 1.41   |
| 8  | 00493 | 國美電器     | 6,573.69   | 1.25   |
| 9  | 01387 | 人和商業     | 6,171.87   | 1.18   |
| 10 | 00566 | 鉅陽太陽能    | 5,942.40   | 1.13   |
| 11 | 00488 | 麗新發展     | 5,782.38   | 1.10   |
| 12 | 03333 | 恒大地產     | 5,656.45   | 1.08   |
| 13 | 00702 | 中國油氣控股   | 5,461.39   | 1.04   |
| 14 | 02866 | 中海集運     | 4,626.63   | 0.88   |
| 15 | 00386 | 中國石油化工股份 | 4,554.72   | 0.87   |
| 16 | 00981 | 中芯國際     | 4,258.91   | 0.81   |
| 17 | 00175 | 吉利汽車     | 4,186.95   | 0.80   |
| 18 | 00857 | 中國石油股份   | 3,990.49   | 0.76   |
| 19 | 01339 | 中國人民保險集團 | 3,832.96   | 0.73   |
| 20 | 00728 | 中國電信     | 3,712.72   | 0.71   |
| 總數 |       |          | 153,841.69 | 29.31  |



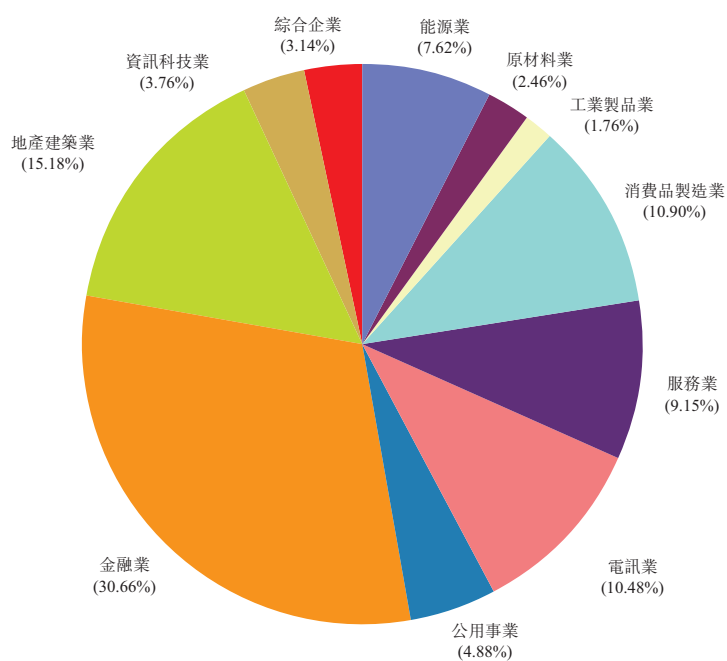
# 主 板 股 份

## 上市公司市價總值－主板

| 百 萬 港 元 |       |               |
|---------|-------|---------------|
| 2011    | 第 4 季 | 17,452,667.08 |
| 2012    | 第 1 季 | 19,690,708.60 |
|         | 第 2 季 | 18,351,873.28 |
|         | 第 3 季 | 19,575,154.28 |
|         | 第 4 季 | 21,871,730.17 |

## 恒生行業分類系統之證券市價總值\*－主板

季末數字



\* 行業分類由恒生指數有限公司提供。

# 主 板 股 份

## 50間市價總值最大之上市公司

截至2012年第4季季末

| 順次   | 股份代號  | 公司                               | 市價總值(百萬港元)    | 佔市場總值(%)   |
|------|-------|----------------------------------|---------------|------------|
| 1    | 00941 | 中國移動有限公司                         | 1,814,016.81  | 8.29       |
| 2    | 00005 | 匯豐控股有限公司                         | 1,501,954.62  | 6.87       |
| 3    | 00939 | 中國建設銀行股份有限公司－H股                  | 1,495,395.73  | 6.84       |
| 4    | 00883 | 中國海洋石油有限公司                       | 749,165.01    | 3.43       |
| 5    | 01398 | 中國工商銀行股份有限公司－H股                  | 477,367.25    | 2.18       |
| 6    | 02888 | 渣打集團有限公司                         | 472,557.51    | 2.16       |
| 7    | 00700 | 騰訊控股有限公司                         | 461,149.24    | 2.11       |
| 8    | 01299 | 友邦保險控股有限公司                       | 364,331.00    | 1.67       |
| 9    | 00013 | 和記黃埔有限公司                         | 344,906.70    | 1.58       |
| 10   | 00016 | 新鴻基地產發展有限公司                      | 308,716.59    | 1.41       |
| 11   | 00805 | Glencore International plc *     | –             | 305,983.94 |
| 12   | 00762 | 中國聯合網絡通信(香港)股份有限公司               | 292,677.94    | 1.34       |
| 13   | 03988 | 中國銀行股份有限公司－H股                    | 289,333.08    | 1.32       |
| 14   | 02378 | 英國保誠有限公司*                        | –             | 288,968.39 |
| 15   | 00001 | 長江實業(集團)有限公司                     | 275,623.56    | 1.26       |
| 16   | 01928 | 金沙中國有限公司                         | 273,460.42    | 1.25       |
| 17   | 02388 | 中銀香港(控股)有限公司                     | 254,804.00    | 1.16       |
| 18   | 00857 | 中國石油天然氣股份有限公司－H股                 | 231,665.92    | 1.06       |
| 19   | 00011 | 恒生銀行有限公司                         | 226,935.73    | 1.04       |
| 20   | 03328 | 交通銀行股份有限公司－H股                    | 204,469.28    | 0.93       |
| 21   | 02318 | 中國平安保險(集團)股份有限公司－H股              | 203,119.64    | 0.93       |
| 22   | 01913 | PRADA S.p.A.                     | 189,225.03    | 0.87       |
| 23   | 00945 | Manulife Financial Corporation * | –             | 188,984.94 |
| 24   | 00688 | 中國海外發展有限公司                       | 188,785.19    | 0.86       |
| 25   | 02628 | 中國人壽保險股份有限公司－H股                  | 188,261.73    | 0.86       |
| 26   | 00003 | 香港中華煤氣有限公司                       | 183,806.39    | 0.84       |
| 27   | 00004 | 九龍倉集團有限公司                        | 183,572.39    | 0.84       |
| 28   | 00066 | 香港鐵路有限公司                         | 176,660.85    | 0.81       |
| 29   | 00002 | 中電控股有限公司                         | 163,840.32    | 0.75       |
| 30   | 00388 | 香港交易及結算所有限公司                     | 151,653.62    | 0.69       |
| 31   | 01972 | 太古地產有限公司                         | 151,222.50    | 0.69       |
| 32   | 00386 | 中國石油化工股份有限公司－H股                  | 147,332.68    | 0.67       |
| 33   | 01880 | 百麗國際控股有限公司                       | 141,863.80    | 0.65       |
| 34   | 00006 | 電能實業有限公司                         | 141,288.12    | 0.65       |
| 35   | 00151 | 中國旺旺控股有限公司                       | 141,272.26    | 0.65       |
| 36   | 00019 | 太古股份有限公司                         | 140,174.52    | 0.64       |
| 37   | 00101 | 恒隆地產有限公司                         | 137,830.12    | 0.63       |
| 38   | 00012 | 恒基兆業地產有限公司                       | 132,091.89    | 0.60       |
| 39   | 00135 | 昆侖能源有限公司                         | 130,223.25    | 0.60       |
| 40   | 00027 | 銀河娛樂集團有限公司                       | 127,439.79    | 0.58       |
| 41   | 01929 | 周大福珠寶集團有限公司                      | 124,400.00    | 0.57       |
| 42   | 01109 | 華潤置地有限公司                         | 122,958.11    | 0.56       |
| 43   | 00322 | 康師傅控股有限公司                        | 120,526.94    | 0.55       |
| 44   | 01038 | 長江基建集團有限公司                       | 118,552.66    | 0.54       |
| 45   | 01288 | 中國農業銀行股份有限公司－H股                  | 117,729.69    | 0.54       |
| 46   | 01088 | 中國神華能源股份有限公司－H股                  | 115,381.88    | 0.53       |
| 47   | 00494 | 利豐有限公司                           | 114,332.12    | 0.52       |
| 48   | 06808 | 高鑫零售有限公司                         | 113,522.49    | 0.52       |
| 49   | 01128 | 永利澳門有限公司                         | 108,679.17    | 0.50       |
| 50   | 00880 | 澳門博彩控股有限公司                       | 99,852.20     | 0.46       |
| 總額   |       |                                  | 14,214,129.73 | 64.99      |
| 市場總值 |       |                                  | 21,871,730.17 | 100.00     |

註：

\* 不包括市場總值內

# 主 板 股 份

## 賣空交易(金額)

|      |     | 賣空交易<br>(百萬港元) | 市場成交金額<br>(百萬港元)* | 佔市場成交<br>百分比 |
|------|-----|----------------|-------------------|--------------|
| 2011 | 第4季 | 324,530.48     | 3,678,664.31      | 8.82         |
| 2012 | 第1季 | 324,025.04     | 3,855,821.30      | 8.40         |
|      | 第2季 | 297,380.47     | 3,061,167.30      | 9.71         |
|      | 第3季 | 295,053.14     | 2,967,517.56      | 9.94         |
|      | 第4季 | 285,387.99     | 3,416,543.59      | 8.35         |

\* 包括主板及創業板市場總額

## 賣空交易(股數)

|      |     | 賣空交易<br>(百萬股) | 市場成交股數<br>(百萬股)* | 佔市場成交<br>百分比 |
|------|-----|---------------|------------------|--------------|
| 2011 | 第4季 | 33,276.30     | 10,007,013.98    | 0.33         |
| 2012 | 第1季 | 33,605.28     | 9,790,931.90     | 0.34         |
|      | 第2季 | 30,899.22     | 8,245,256.75     | 0.37         |
|      | 第3季 | 29,541.26     | 8,151,536.18     | 0.36         |
|      | 第4季 | 28,450.72     | 7,779,826.30     | 0.37         |

\* 包括主板及創業板市場總股數

## 新上市統計—公司

|      |     | 新上市<br>公司數目 | 創業板<br>公司轉板數目* | 集資金額<br>(百萬港元)# |
|------|-----|-------------|----------------|-----------------|
| 2011 | 第4季 | 26          | 1              | 64,606.62       |
| 2012 | 第1季 | 15          | 0              | 9,607.54        |
|      | 第2季 | 10          | 0              | 20,184.99       |
|      | 第3季 | 12          | 2              | 13,628.71       |
|      | 第4季 | 13          | 0              | 45,026.13       |

\* 祇包括引用《創業板上市規則》經修訂第9.24條以及《主板上市規則》新增第9A章由創業板轉至主板的上市公司。上述規則於2008年7月1日生效。

# 集資金額為新上市公司首次公開招股的集資總額

# 主 板 股 份

## 新上市公司

2012年第4季

| 股份代號  | 公司名稱                   | 上市日期       | 已發行股數         | 集資金額(百萬港元) |
|-------|------------------------|------------|---------------|------------|
| 03816 | KFM金德控股有限公司            | 2012/10/15 | 600,000,000   | 102.00     |
| 01240 | 新利控股有限公司               | 2012/10/18 | 300,000,000   | 66.00      |
| 02196 | 上海復星醫藥(集團)股份有限公司－H股    | 2012/10/30 | 336,070,000   | 3,965.63   |
| 02223 | 卡撒天嬌集團有限公司             | 2012/11/23 | 200,000,000   | 75.00      |
| 00884 | 旭輝控股(集團)有限公司           | 2012/11/23 | 5,770,000,000 | 1,669.15   |
| 01314 | 翠華控股有限公司               | 2012/11/26 | 1,383,334,000 | 870.17     |
| 01030 | 新城發展控股有限公司             | 2012/11/29 | 5,668,000,000 | 2,056.10   |
| 00564 | 鄭州煤礦機械集團股份有限公司－H股      | 2012/12/05 | 243,234,200   | 2,295.25   |
| 01339 | 中國人民保險集團股份有限公司－H股      | 2012/12/07 | 8,726,234,000 | 27,606.63  |
| 02039 | 中國國際海運集裝箱(集團)股份有限公司－H股 | 2012/12/19 | 1,430,480,509 | –          |
| 01829 | 中國機械設備工程股份有限公司－H股      | 2012/12/21 | 908,270,000   | 4,458.78   |
| 00815 | 中國白銀集團有限公司             | 2012/12/28 | 882,360,000   | 187.43     |
| 02236 | 惠生工程技術服務有限公司           | 2012/12/28 | 4,000,000,000 | 1,674.00   |
| 總額    |                        |            |               | 45,026.13  |

# 主 板 股 份

除牌上市公司

2012年第4季

| 股份代號 | 公司名稱 | 最後買賣日期 | 除牌日期 |
|------|------|--------|------|
| Nil  |      |        |      |

# 主 板 股 份

## 公司名稱更改

2012年第4季

| 股份代號  | 原有名稱           | 新名稱          | 生效日期       | 採用日期       |
|-------|----------------|--------------|------------|------------|
| 00720 | 和記行(集團)有限公司    | 意達利控股有限公司    | 2012/09/06 | 2012/10/12 |
| 01228 | 奇峰國際木業有限公司     | 奇峰國際集團有限公司   | 2012/09/19 | 2012/10/18 |
| 01206 | 科諾威德國際有限公司#    | 同方泰德國際科技有限公司 | 2012/10/22 | 2012/10/26 |
| 02322 | 三和集團有限公司       | 仁瑞投資控股有限公司   | 2012/09/10 | 2012/10/29 |
| 01049 | 網融(中國)控股有限公司   | 時富投資集團有限公司   | 2012/10/08 | 2012/11/05 |
| 00936 | 敏達控股有限公司       | 鵬程亞洲有限公司     | 2012/09/26 | 2012/11/08 |
| 01141 | 北京御生堂藥業集團有限公司  | 保興資本控股有限公司   | 2012/10/22 | 2012/11/15 |
| 00910 | 中國林大綠色資源集團有限公司 | 中國三迪控股有限公司   | 2012/10/11 | 2012/11/27 |
| 00668 | 東星能源集團有限公司     | 東原地產控股有限公司   | 2012/11/23 | 2012/11/30 |
| 00009 | 中國東方實業集團有限公司   | 長和國際實業集團有限公司 | 2012/10/19 | 2012/12/10 |

\* 祇改英文名稱

# 祇改中文名稱

# 主 板 股 份

## 紅股／紅利認股權證

2012年第4季

| 股份代號                         | 公司         | 詳情            | 除淨日        |
|------------------------------|------------|---------------|------------|
| 00901                        | 萊福資本投資有限公司 | 4送1           | 2012/10/05 |
| 01366                        | 江南集團有限公司   | 1送1           | 2012/11/02 |
| 00326                        | 中國星集團有限公司  | 1送2           | 2012/12/03 |
| (可選擇收取紅利可換股債券<br>以替代全部或部份紅股) |            |               |            |
| 02882                        | 香港資源控股有限公司 | 每供4股送1份紅利認股權證 | 2012/12/27 |

## 股份拆細及合併

2012年第4季

| 股份代號  | 公司                        | 詳情                   | 生效日期       |
|-------|---------------------------|----------------------|------------|
| 06488 | SBI Holdings, Inc. — 預託證券 | 1份香港預託證券分拆為10份香港預託證券 | 2012/10/03 |
| 01049 | 時富投資集團有限公司                | 10股合併為1股             | 2012/10/08 |
| 00578 | 融信資源控股有限公司                | 10股合併為1股             | 2012/10/11 |
| 01041 | 中國新能源動力集團有限公司             | 4股合併為1股              | 2012/10/12 |
| 00674 | 文化地標投資有限公司                | 20股合併為1股             | 2012/10/17 |
| 00329 | 叁龍國際有限公司                  | 20股合併為1股             | 2012/11/01 |
| 01166 | 蒙古礦業控股有限公司                | 20股合併為1股             | 2012/11/15 |
| 00885 | 福方集團有限公司                  | 10股合併為1股             | 2012/11/19 |
| 00402 | 蒙古投資集團有限公司                | 5股合併為1股              | 2012/11/20 |
| 00616 | 永義實業集團有限公司                | 20股合併為1股             | 2012/12/11 |
| 00162 | 世紀金花商業控股有限公司              | 4股合併為1股              | 2012/12/13 |
| 00145 | 香港建屋貸款有限公司                | 10股合併為1股             | 2012/12/20 |

# 主 板 股 份

## 供股／公開售股

2012 年 第 4 季

| 月份   | 股份代號  | 公司名稱         | 比率                      | 集資金額(百萬港元) |
|------|-------|--------------|-------------------------|------------|
| 10 月 | 00767 | 太平洋實業控股有限公司  | 股權 1 供 2，每股供 0.56 港元    | 191.75     |
|      |       |              | 另每供 1 股送 5 股股份          |            |
|      |       |              | (8 股合併為 1 股後)           |            |
|      | 00620 | 太元集團有限公司     | 股權 3 供 1，每股供 0.70 港元    | 47.65      |
|      |       |              | (50 股合併為 1 股後)          |            |
|      | 03813 | 寶勝國際(控股)有限公司 | 股權 4 供 1，每股供 0.491 港元   | 523.70     |
| 11 月 | 00330 | 思捷環球控股有限公司   | 股權 2 供 1，每股供 8.00 港元    | 5,168.70   |
|      | 01182 | 中青基業集團有限公司   | 公開售股 2 供 1，每股供 0.10 港元  | 34.84      |
|      | 00928 | 野馬國際集團有限公司   | 股權 2 供 1，每股供 0.25 港元    | 79.55      |
| 12 月 | 00530 | 高銀金融(集團)有限公司 | 股權 10 供 11，每股供 1.07 港元  | 3,909.20   |
|      | 01198 | 皇朝傢俬控股有限公司   | 公開售股 2 供 1，每股供 0.51 港元  | 197.43     |
|      | 00757 | 陽光能源控股有限公司   | 公開售股 9 供 1，每股供 0.375 港元 | 93.42      |
|      | 00606 | 中國糧油控股有限公司   | 股權 10 供 3，每股供 3.39 港元   | 4,107.02   |
|      | 00273 | 威利國際控股有限公司   | 股權 2 供 1，每股供 1.05 港元    | 43.91      |
|      | 02000 | 晨訊科技集團有限公司   | 股權 2 供 1，每股供 0.20 港元    | 170.50     |
| 總 額  |       |              |                         | 14,567.67  |



# 主 板 股 份

## 股份配售\*

| 月份   | 股份代號  | 公司名稱          | 配售股份數目        | 配售價<br>(港元) | 集資金額<br>(百萬港元) |
|------|-------|---------------|---------------|-------------|----------------|
| 2012 |       |               |               |             |                |
| 10月  | 00986 | 中國環保能源        | 8,100,000     | 0.570       | 4.62           |
|      | 00906 | 中糧包裝          | 166,000,000   | 5.510       | 914.66         |
|      | 00497 | 資本策略地產        | 1,212,200,000 | 0.335       | 406.09         |
|      | 00544 | 大同集團          | 345,000,000   | 0.135       | 46.58          |
|      | 00737 | 合和公路基建        | 120,000,000   | 3.994       | 479.28         |
|      | 00295 | 江山控股          | 750,000,000   | 0.070       | 52.50          |
|      | 01082 | 現代教育          | 80,000,000    | 0.420       | 33.60          |
|      | 03989 | 新環保能源         | 183,132,000   | 0.450       | 82.41          |
|      | 00850 | 中亞能源          | 312,500,000   | 0.160       | 50.00          |
|      | 00223 | 神州資源          | 174,000,000   | 0.115       | 20.01          |
| 11月  | 01193 | 華潤燃氣          | 160,000,000   | 16.950      | 2,712.00       |
|      | 00479 | 華建控股          | 50,000,000    | 0.400       | 20.00          |
|      | 02601 | 中國太保          | 462,000,000   | 22.500      | 10,395.00      |
|      | 01163 | 德金資源          | 570,000,000   | 0.065       | 37.05          |
|      | 00703 | FUTURE BRIGHT | 75,000,000    | 1.200       | 90.00          |
|      | 00007 | 高信集團          | 820,000,000   | 0.250       | 205.00         |
|      | 00136 | 馬斯葛集團         | 68,501,684    | 0.170       | 11.65          |
|      | 00166 | 新時代能源         | 103,954,000   | 0.900       | 93.56          |
|      | 02322 | 仁瑞投資          | 120,000,000   | 0.250       | 30.00          |
|      | 00913 | 合一投資          | 32,339,200    | 0.550       | 17.79          |
| 12月  | 00023 | 東亞銀行          | 111,572,600   | 29.590      | 3,301.43       |
|      | 00922 | 中福控股          | 400,000,000   | 0.100       | 40.00          |
|      | 00916 | 龍源電力          | 572,100,000   | 5.080       | 2,906.27       |
|      | 00002 | 中電控股          | 120,307,170   | 63.250      | 7,609.43       |
|      | 00712 | 卡姆丹克太陽能       | 50,000,000    | 1.150       | 57.50          |
|      | 00388 | 香港交易所         | 65,705,000    | 118.000     | 7,753.19       |
|      | 00559 | 華藝礦業          | 599,000,000   | 0.190       | 113.81         |
|      | 03828 | 明輝國際          | 45,585,550    | 1.000       | 45.59          |
|      | 01142 | 西伯利亞礦業        | 70,000,000    | 0.250       | 17.50          |
|      | 01166 | 蒙古礦業          | 17,650,000    | 0.375       | 6.62           |
|      | 01251 | 華油能源          | 190,000,000   | 2.900       | 551.00         |
|      | 01002 | 威鉞國際          | 115,000,000   | 0.168       | 19.32          |
|      | 00897 | 位元堂           | 250,000,000   | 0.125       | 31.25          |
|      | 01129 | 中國水業集團        | 138,000,000   | 0.510       | 70.38          |
|      | 00346 | 延長石油國際        | 1,300,000,000 | 0.510       | 663.00         |
| 總 額  |       |               |               |             | 38,888.06      |

\* 由於資料呈報之時差，本表所列乃為該季度臨時之股份配售數據。

\*\* 前季度之補充資料。

# 主 板 認 股 權 證

## 認股權證交易統計

|      |       | 股份認股權證<br>(百 萬 港 元) | 衍生權證<br>(百 萬 港 元) | 總 額<br>(百 萬 港 元) |
|------|-------|---------------------|-------------------|------------------|
| 2011 | 第 4 季 | 100.62              | 509,956.45        | 510,057.08       |
| 2012 | 第 1 季 | 28.26               | 525,898.84        | 525,927.10       |
|      | 第 2 季 | 22.75               | 382,702.18        | 382,724.93       |
|      | 第 3 季 | 10.37               | 355,739.26        | 355,749.63       |
|      | 第 4 季 | 18.06               | 382,100.50        | 382,118.56       |

## 認股權證市價總值

|      |       | 數 目 | 股份認股權證<br>(百 萬 港 元) | 數 目   | 衍生權證<br>(百 萬 港 元) | 總 數   | 總 額<br>(百 萬 港 元) |
|------|-------|-----|---------------------|-------|-------------------|-------|------------------|
| 2011 | 第 4 季 | 13  | 602.75              | 4,027 | 75,484.38         | 4,040 | 76,087.13        |
| 2012 | 第 1 季 | 13  | 404.92              | 4,094 | 94,572.19         | 4,107 | 94,977.11        |
|      | 第 2 季 | 14  | 378.29              | 4,032 | 64,850.10         | 4,046 | 65,228.38        |
|      | 第 3 季 | 12  | 335.18              | 3,903 | 77,929.72         | 3,915 | 78,264.90        |
|      | 第 4 季 | 10  | 521.90              | 3,747 | 105,257.03        | 3,757 | 105,778.92       |

## 新上市統計－認股權證

|      |       | 新上市股份認股<br>權證數目 | 新上市衍生<br>權證數目 | 集資金額<br>(百 萬 港 元) |
|------|-------|-----------------|---------------|-------------------|
| 2011 | 第 4 季 | 1               | 1,276         | 53,214.21         |
| 2012 | 第 1 季 | 1               | 1,580         | 50,958.90         |
|      | 第 2 季 | 2               | 1,373         | 44,256.44         |
|      | 第 3 季 | 0               | 1,328         | 36,903.66         |
|      | 第 4 季 | 0               | 1,605         | 42,042.21         |

## 新上市股份認股權證

2012年第4季

| 股份<br>代號 | 股份認股權證 | 上市時之發行<br>金額(港元) | 上市日期 | 到期日 | 集資金額<br>(百 萬 港 元) |
|----------|--------|------------------|------|-----|-------------------|
| Nil      |        |                  |      |     |                   |
| 總 額      |        |                  |      |     | —                 |

# 主 板 認 股 權 證

## 新上市衍生權證

2012年第4季

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 20513    | BNP Paribas Arbit Issu B.V. - Bank of EA Euro Wts Jan 2014 A  | 31,000,000  | 2012/10/03 | 2014/01/03 | 10.23          |
| 20511    | BNP Paribas Arbit Issu B.V. - Chi Resources Eu Wt Aug 2013 A  | 56,000,000  | 2012/10/03 | 2013/08/02 | 15.68          |
| 20510    | BNP Paribas Arbit Issu B.V. - HSBC Euro Put Wts May 2013 C    | 100,000,000 | 2012/10/03 | 2013/05/03 | 29.00          |
| 20514    | BNP Paribas Arbit Issu B.V. - Hutchison Euro Wts Apr 2013 B   | 100,000,000 | 2012/10/03 | 2013/04/03 | 23.00          |
| 20512    | BNP Paribas Arbit Issu B.V. - Poly HK Inv Eur Wts Aug 2013 A  | 34,000,000  | 2012/10/03 | 2013/08/02 | 12.58          |
| 20500    | Nomura Int'l plc - BOC HK European Warrants Jun 2013 A        | 50,000,000  | 2012/10/03 | 2013/06/28 | 12.50          |
| 20497    | Nomura Int'l plc - CC Bank European Warrants Feb 2013 A       | 50,000,000  | 2012/10/03 | 2013/02/28 | 11.75          |
| 20501    | Nomura Int'l plc - CNBM European Warrants Dec 2013 A          | 75,000,000  | 2012/10/03 | 2013/12/23 | 12.00          |
| 20498    | Nomura Int'l plc - China Shenhua European Wts Feb 2013 A      | 50,000,000  | 2012/10/03 | 2013/02/28 | 11.50          |
| 20492    | Nomura Int'l plc - HSBC European Warrants Mar 2013 A          | 25,000,000  | 2012/10/03 | 2013/03/28 | 12.75          |
| 20493    | Nomura Int'l plc - HSBC European Put Warrants Apr 2013 A      | 50,000,000  | 2012/10/03 | 2013/04/30 | 12.50          |
| 20495    | Nomura Int'l plc - JIANG European Warrants May 2013 A         | 50,000,000  | 2012/10/03 | 2013/05/31 | 12.50          |
| 20496    | Nomura Int'l plc - Jiangxi Copper European Put Wts Jul 2013 A | 50,000,000  | 2012/10/03 | 2013/07/31 | 12.50          |
| 20494    | Nomura Int'l plc - New World Dev European Wts Sep 2014 A      | 50,000,000  | 2012/10/03 | 2014/09/30 | 12.50          |
| 20499    | Nomura Int'l plc - Yanzhou Coal European Warrants Mar 2014 A  | 50,000,000  | 2012/10/03 | 2014/03/31 | 12.50          |
| 20507    | CC Rabobank B.A. - CHALCO European Warrants Apr 2013 A        | 80,000,000  | 2012/10/03 | 2013/04/02 | 20.00          |
| 20504    | CC Rabobank B.A. - BYD European Warrants Jul 2013 A           | 80,000,000  | 2012/10/03 | 2013/07/15 | 20.00          |
| 20503    | CC Rabobank B.A. - China Coal European Warrants Jan 2013 A    | 80,000,000  | 2012/10/03 | 2013/01/28 | 20.00          |
| 20505    | CC Rabobank B.A. - Chi Resources European Wts Apr 2013 A      | 60,000,000  | 2012/10/03 | 2013/04/12 | 15.00          |
| 20506    | CC Rabobank B.A. - Weichai Power European Wts Apr 2013 A      | 60,000,000  | 2012/10/03 | 2013/04/02 | 15.00          |
| 20502    | SGA Societe Generale Acceptance N.V-Sands China Eu Wt Apr13A  | 100,000,000 | 2012/10/03 | 2013/04/10 | 25.00          |
| 20509    | UBS AG - HSCEI European Warrants Feb 2013 A                   | 100,000,000 | 2012/10/03 | 2013/02/27 | 19.00          |
| 20508    | UBS AG - HSI European Warrants Jun 2013 A                     | 300,000,000 | 2012/10/03 | 2013/06/27 | 45.00          |
| 19912 #  | Standard Chartered Bank - China Mobile Euro Wts Dec 2012 A    | 100,000,000 | 2012/10/03 | 2012/12/03 | 15.70          |
| 20524    | Credit Suisse AG - AIA European Warrants Jun 2013 A           | 80,000,000  | 2012/10/04 | 2013/06/07 | 16.00          |
| 20522    | Credit Suisse AG - HSI European Put Warrants Mar 2013 B       | 200,000,000 | 2012/10/04 | 2013/03/27 | 40.00          |
| 20525    | J P Morgan SP BV - China Mob European Wts Mar 2013 C          | 200,000,000 | 2012/10/04 | 2013/03/01 | 34.20          |
| 20526    | J P Morgan SP BV - HKEx European Warrants May 2013 A          | 100,000,000 | 2012/10/04 | 2013/05/06 | 38.40          |
| 20519    | CC Rabobank B.A. - Anhui Conch European Warrants May 2013 A   | 50,000,000  | 2012/10/04 | 2013/05/20 | 12.50          |
| 20518    | CC Rabobank B.A. - CITIC Bank European Warrants Mar 2013 A    | 50,000,000  | 2012/10/04 | 2013/03/27 | 10.00          |
| 20520    | CC Rabobank B.A. - Minsheng Bank European Wts Mar 2013 B      | 50,000,000  | 2012/10/04 | 2013/03/04 | 12.50          |
| 20516    | CC Rabobank B.A. - China Tel European Warrants Feb 2013 B     | 70,000,000  | 2012/10/04 | 2013/02/25 | 10.50          |
| 20517    | CC Rabobank B.A. - Ping An European Warrants Feb 2013 A       | 100,000,000 | 2012/10/04 | 2013/02/25 | 15.00          |
| 20527    | Standard Chartered Bank - Geely Auto European Wts Oct 2013 A  | 80,000,000  | 2012/10/04 | 2013/10/08 | 24.00          |
| 20521    | Standard Chartered Bank - HSI European Warrants Mar 2013 D    | 200,000,000 | 2012/10/04 | 2013/03/27 | 30.00          |
| 20515    | SGA Societe Generale Acceptance NV-Zijin Mining Eu Wt Apr13A  | 50,000,000  | 2012/10/04 | 2013/04/08 | 12.50          |
| 20528    | UBS AG - Ping An European Warrants Mar 2013 A                 | 100,000,000 | 2012/10/04 | 2013/03/06 | 42.00          |
| 19197 #  | HK Bank - A50 China European Warrants Jan 2013 A              | 180,000,000 | 2012/10/04 | 2013/01/28 | 10.98          |
| 20544    | Credit Suisse AG - HSBC European Wts Apr 2013 C               | 80,000,000  | 2012/10/05 | 2013/04/30 | 15.20          |
| 20548    | Bank of East Asia - CM Bank European Warrants Jan 2014 A      | 130,000,000 | 2012/10/05 | 2014/01/29 | 32.50          |
| 20547    | Bank of East Asia - Esprit European Put Warrants May 2013 A   | 140,000,000 | 2012/10/05 | 2013/05/29 | 21.00          |
| 20551    | Bank of East Asia - R&F Ppt European Warrants Nov 2014 A      | 190,000,000 | 2012/10/05 | 2014/11/04 | 47.50          |
| 20552    | Bank of East Asia - R&F Ppt European Put Warrants Jul 2014 A  | 190,000,000 | 2012/10/05 | 2014/07/04 | 47.50          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 20546    | Bank of East Asia - JIANG European Warrants Nov 2013 A       | 70,000,000  | 2012/10/05 | 2013/11/26 | 17.50          |
| 20550    | Bank of East Asia - Li & Fung European Warrants Nov 2013 A   | 140,000,000 | 2012/10/05 | 2013/11/25 | 35.00          |
| 20549    | Bank of East Asia - Li & Fung European Put Wts Dec 2013 A    | 140,000,000 | 2012/10/05 | 2013/12/31 | 35.00          |
| 20545    | Bank of East Asia - Zhaojin Mining European Wts Nov 2013 A   | 100,000,000 | 2012/10/05 | 2013/11/06 | 25.00          |
| 20540    | Goldman Sachs SP (Asia) - China Mobile Euro Wts Feb 2013 C   | 80,000,000  | 2012/10/05 | 2013/02/25 | 18.08          |
| 20533    | Merrill Lynch Int'l & Co. C.V. - AIA Euro Wts Oct 2013 A     | 60,000,000  | 2012/10/05 | 2013/10/21 | 11.58          |
| 20532    | Merrill Lynch Int'l & Co. C.V.-CK(H) Euro Put Wts May 2014 A | 60,000,000  | 2012/10/05 | 2014/05/28 | 12.60          |
| 20536    | Merrill Lynch Int'l & Co. C.V. - Ch Mobile Eur Wt Feb 2013 C | 60,000,000  | 2012/10/05 | 2013/02/25 | 16.80          |
| 20531    | Merrill Lynch Int'l & Co. C.V. - HKEx Euro Wts Apr 2013 A    | 40,000,000  | 2012/10/05 | 2013/04/15 | 15.20          |
| 20529    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Put Wt Jan 2013 B | 50,000,000  | 2012/10/05 | 2013/01/25 | 12.10          |
| 20538    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Mar 2013 B | 100,000,000 | 2012/10/05 | 2013/03/27 | 19.80          |
| 20539    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Jun 2013 A | 100,000,000 | 2012/10/05 | 2013/06/27 | 15.20          |
| 20535    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Mar 2013 A    | 80,000,000  | 2012/10/05 | 2013/03/27 | 12.08          |
| 20534    | Merrill Lynch Int'l & Co. C.V. - SHK Ppt Euro Wts Apr 2013 A | 40,000,000  | 2012/10/05 | 2013/04/29 | 10.60          |
| 20530    | Merrill Lynch Int'l & Co. C.V. - Tencent Eu Put Wt Feb 2013A | 60,000,000  | 2012/10/05 | 2013/02/25 | 12.66          |
| 20542    | SGA Societe Generale Acceptance N.V. - CP&CC Eu Wt Dec 2014A | 500,000,000 | 2012/10/05 | 2014/12/22 | 75.00          |
| 20541    | SGA Societe Generale Acceptance N.V. - Petch Eu Wt Mar 2013A | 50,000,000  | 2012/10/05 | 2013/03/04 | 15.00          |
| 20543    | SGA Societe Generale Acceptance N.V. -Tencent Eu Wt Apr2013A | 300,000,000 | 2012/10/05 | 2013/04/22 | 51.00          |
| 20554    | UBS AG - Cheung Kong European Warrants Jun 2013 A            | 100,000,000 | 2012/10/05 | 2013/06/24 | 80.00          |
| 20553    | UBS AG - Esprit European Warrants Jun 2013 A                 | 100,000,000 | 2012/10/05 | 2013/06/25 | 19.00          |
| 20556    | UBS AG - HSBC European Warrants Jun 2013 A                   | 100,000,000 | 2012/10/05 | 2013/06/10 | 25.00          |
| 20555    | UBS AG - HSI European Warrants Mar 2013 D                    | 300,000,000 | 2012/10/05 | 2013/03/27 | 54.00          |
| 20567    | Citigroup Global Mkt H Inc. - HSI European Wts Mar 2013 B    | 100,000,000 | 2012/10/08 | 2013/03/27 | 21.00          |
| 20566    | Citigroup Global Mkt H Inc. - HSI European Put Wt Mar 2013 A | 100,000,000 | 2012/10/08 | 2013/03/27 | 19.00          |
| 20560    | HK Bank - Anhui Conch European Warrants Jun 2013 A           | 80,000,000  | 2012/10/08 | 2013/06/28 | 20.00          |
| 20559    | HK Bank - Zijin Mining European Warrants Jul 2013 A          | 80,000,000  | 2012/10/08 | 2013/07/09 | 20.00          |
| 20561    | Macquarie Bank Ltd. - CITIC Bank European Wts Jul 2013 A     | 120,000,000 | 2012/10/08 | 2013/07/03 | 30.00          |
| 20562    | Macquarie Bank Ltd. - Esprit European Warrants Jul 2013 A    | 180,000,000 | 2012/10/08 | 2013/07/03 | 27.00          |
| 20563    | Macquarie Bank Ltd. - Tencent European Put Wts Apr 2013 A    | 250,000,000 | 2012/10/08 | 2013/04/08 | 62.50          |
| 20558    | Standard Chartered Bank - Li & Fung European Wts Dec 2013 A  | 80,000,000  | 2012/10/08 | 2013/12/02 | 24.00          |
| 20557    | Standard Chartered Bank - Ping An European Wts Feb 2013 B    | 80,000,000  | 2012/10/08 | 2013/02/25 | 12.00          |
| 20564    | UBS AG - HSCEI European Put Warrants Feb 2013 B              | 100,000,000 | 2012/10/08 | 2013/02/27 | 15.00          |
| 20565    | UBS AG - HSI European Put Warrants Mar 2013 E                | 300,000,000 | 2012/10/08 | 2013/03/27 | 51.00          |
| 19551 #  | Daiwa Capital Mkt - A50 China European Warrants Jul 2013 A   | 800,000,000 | 2012/10/08 | 2013/07/05 | 97.60          |
| 20574    | Credit Suisse AG - China Mobile European Put Wts Feb 2013 C  | 80,000,000  | 2012/10/09 | 2013/02/18 | 14.40          |
| 20573    | Credit Suisse AG - HSI European Warrants Mar 2013 C          | 200,000,000 | 2012/10/09 | 2013/03/27 | 34.00          |
| 20575    | Credit Suisse AG - Sands China European Warrants Apr 2013 A  | 70,000,000  | 2012/10/09 | 2013/04/10 | 17.50          |
| 20571    | Standard Chartered Bank-China Life European Wts Feb 2013 C   | 100,000,000 | 2012/10/09 | 2013/02/18 | 15.00          |
| 20572    | Standard Chartered Bank - A50 China European Put Wts Jun13A  | 50,000,000  | 2012/10/09 | 2013/06/05 | 20.00          |
| 20568    | SGA Societe Generale Acceptance N.V.- A50 Ch Eu Wt Mar 2013A | 70,000,000  | 2012/10/09 | 2013/03/25 | 10.50          |
| 20570    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt Apr 2013 A | 50,000,000  | 2012/10/09 | 2013/04/10 | 12.50          |
| 20569    | SGA Societe Generale Acceptance N.V. -Tencent Eu Wt Jul 13 A | 300,000,000 | 2012/10/09 | 2013/07/08 | 75.00          |
| 20584    | BNP Paribas Arbit Issu B.V. - Anhui Conch Euro Wt Jun 2013 A | 100,000,000 | 2012/10/10 | 2013/06/04 | 16.00          |
| 20586    | BNP Paribas Arbit Issu B.V. - Luk Fook Hold Eu Wt May 2013A  | 55,000,000  | 2012/10/10 | 2013/05/02 | 13.75          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 20585    | BNP Paribas Arbit Issu B.V. - Tsingtao Brew Eu Wt Aug 2013 A | 25,000,000  | 2012/10/10 | 2013/08/02 | 10.25          |
| 20589    | BNP Paribas Arbit Issu B.V. - Wynn Macau Euro Wts Jun 2013 A | 100,000,000 | 2012/10/10 | 2013/06/04 | 30.00          |
| 20579    | HK Bank - Sands China European Warrants Jun 2013 A           | 80,000,000  | 2012/10/10 | 2013/06/28 | 20.00          |
| 20577    | HK Bank - Tencent European Put Warrants Apr 2013 D           | 100,000,000 | 2012/10/10 | 2013/04/22 | 25.00          |
| 20583    | J P Morgan SP BV - Hutchison European Warrants Apr 2013 A    | 150,000,000 | 2012/10/10 | 2013/04/02 | 23.10          |
| 20607    | J P Morgan SP BV - ICBC European Warrants Apr 2013 B         | 200,000,000 | 2012/10/10 | 2013/04/02 | 30.20          |
| 20590    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Apr 2013B | 200,000,000 | 2012/10/10 | 2013/04/10 | 52.00          |
| 20593    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Apr 2013C | 200,000,000 | 2012/10/10 | 2013/04/10 | 30.00          |
| 20591    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Jun 2013B | 200,000,000 | 2012/10/10 | 2013/06/05 | 44.00          |
| 20592    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Jul 2013A | 200,000,000 | 2012/10/10 | 2013/07/03 | 38.00          |
| 20595    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Feb2013B | 168,000,000 | 2012/10/10 | 2013/02/25 | 70.56          |
| 20597    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Mar2013A | 168,000,000 | 2012/10/10 | 2013/03/04 | 45.36          |
| 20594    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Apr2013B | 168,000,000 | 2012/10/10 | 2013/04/10 | 105.84         |
| 20596    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt May2013A | 168,000,000 | 2012/10/10 | 2013/05/06 | 70.56          |
| 20605    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt Mar 2013 A | 168,000,000 | 2012/10/10 | 2013/03/25 | 35.28          |
| 20604    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt Apr 2013 A | 168,000,000 | 2012/10/10 | 2013/04/10 | 78.96          |
| 20606    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt Jun 2013 A | 168,000,000 | 2012/10/10 | 2013/06/03 | 45.36          |
| 20600    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt Mar 2013 D | 300,000,000 | 2012/10/10 | 2013/03/27 | 60.00          |
| 20598    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt May 2013 A | 300,000,000 | 2012/10/10 | 2013/05/30 | 81.00          |
| 20601    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt May 2013 B | 300,000,000 | 2012/10/10 | 2013/05/30 | 54.00          |
| 20599    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt Jun 2013 B | 300,000,000 | 2012/10/10 | 2013/06/27 | 75.00          |
| 20603    | SGA Societe Generale Acceptance N.V. -HSI Eu Put Wt Apr2013A | 300,000,000 | 2012/10/10 | 2013/04/29 | 78.00          |
| 20602    | SGA Societe Generale Acceptance N.V. -HSI Eu Put Wt Jun2013C | 300,000,000 | 2012/10/10 | 2013/06/27 | 75.00          |
| 20582    | UBS AG - AIA European Warrants Sep 2013 A                    | 100,000,000 | 2012/10/10 | 2013/09/16 | 25.00          |
| 20580    | UBS AG - BYD European Warrants Jul 2013 A                    | 100,000,000 | 2012/10/10 | 2013/07/08 | 15.00          |
| 20581    | UBS AG - Tencent Holdings European Warrants Jul 2013 A       | 200,000,000 | 2012/10/10 | 2013/07/29 | 50.00          |
| 20621    | BOCI Asia Ltd. - CNOOC European Put Warrants Jun 2013 A      | 100,000,000 | 2012/10/11 | 2013/06/18 | 15.00          |
| 20623    | BOCI Asia Ltd. - Tencent Holdings European Wts Apr 2013 A    | 100,000,000 | 2012/10/11 | 2013/04/22 | 18.00          |
| 20622    | BOCI Asia Ltd. -Tencent Holdings European Put Wts Mar 2013 B | 100,000,000 | 2012/10/11 | 2013/03/04 | 17.00          |
| 20627    | Macquarie Bank Ltd. - AIA European Warrants Oct 2013 A       | 150,000,000 | 2012/10/11 | 2013/10/03 | 37.50          |
| 20630    | Macquarie Bank Ltd. - Esprit European Warrants Apr 2013 A    | 150,000,000 | 2012/10/11 | 2013/04/03 | 22.50          |
| 20624    | Macquarie Bank Ltd. - HSBC European Warrants Apr 2013 B      | 180,000,000 | 2012/10/11 | 2013/04/03 | 30.96          |
| 20625    | Macquarie Bank Ltd. - Swire Properties Euro Wts Jun 2013 A   | 150,000,000 | 2012/10/11 | 2013/06/04 | 37.50          |
| 20616    | Merrill Lynch Int'l & Co. C.V. - BOCL European Wt Jul 2013 A | 60,000,000  | 2012/10/11 | 2013/07/02 | 11.82          |
| 20618    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eur Wt Mar 2013 B | 60,000,000  | 2012/10/11 | 2013/03/01 | 14.16          |
| 20615    | Merrill Lynch Int'l & Co. C.V. - Ping An Euro Wts Apr 2013 A | 40,000,000  | 2012/10/11 | 2013/04/22 | 10.80          |
| 20617    | Merrill Lynch Int'l & Co. C.V. - SHK Ppt Euro Wts Apr 2013 B | 40,000,000  | 2012/10/11 | 2013/04/22 | 18.60          |
| 20620    | Standard Chartered Bank - Galaxy Ent European Wts Apr 2013 A | 80,000,000  | 2012/10/11 | 2013/04/08 | 18.80          |
| 20619    | Standard Chartered Bank - Tencent Hldg Euro Wts Aug 2013 A   | 100,000,000 | 2012/10/11 | 2013/08/08 | 25.00          |
| 20614    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Apr 2013 B | 150,000,000 | 2012/10/11 | 2013/04/03 | 45.00          |
| 20612    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt May 2013 B | 150,000,000 | 2012/10/11 | 2013/05/20 | 39.00          |
| 20613    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt May 2013 C | 150,000,000 | 2012/10/11 | 2013/05/06 | 69.75          |
| 20611    | SGA Societe Generale Acceptance N.V. - HWL Eur Wt Apr 2013 A | 150,000,000 | 2012/10/11 | 2013/04/15 | 78.00          |
| 20610    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt May 2013 A | 200,000,000 | 2012/10/11 | 2013/05/06 | 55.00          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |               |
| 20609    | SGA Societe Generale Acceptance N.V. -Ping An Eu Wt Jun 13 A  | 150,000,000 | 2012/10/11 | 2013/06/03 | 53.25         |
| 20608    | SGA Societe Generale Acceptance N.V.-Tencent Eu Put Wt Mar13C | 300,000,000 | 2012/10/11 | 2013/03/25 | 49.50         |
| 20629    | UBS AG - CNOOC European Warrants Nov 2013 B                   | 200,000,000 | 2012/10/11 | 2013/11/26 | 34.00         |
| 20628    | UBS AG - ICBC European Warrants Apr 2013 A                    | 100,000,000 | 2012/10/11 | 2013/04/11 | 25.00         |
| 16576 #  | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Dec 2012    | 140,000,000 | 2012/10/11 | 2012/12/28 | 10.64         |
| 19077 #  | Macquarie Bank Ltd. - CNOOC European Warrants Feb 2013 A      | 200,000,000 | 2012/10/11 | 2013/02/06 | 14.60         |
| 20637    | BOCI Asia Ltd. - China Mobile European Put Wts Feb 2013 A     | 100,000,000 | 2012/10/12 | 2013/02/18 | 16.00         |
| 20638    | BOCI Asia Ltd. - HSBC European Put Warrants Jan 2013 B        | 100,000,000 | 2012/10/12 | 2013/01/21 | 16.00         |
| 20647    | Goldman Sachs SP (Asia) - HSI European Warrants Jun 2013 A    | 100,000,000 | 2012/10/12 | 2013/06/27 | 15.20         |
| 20645    | Macquarie Bank Ltd. - AIA European Put Warrants Jul 2013 B    | 150,000,000 | 2012/10/12 | 2013/07/03 | 37.50         |
| 20644    | Macquarie Bank Ltd. - Galaxy Ent European Wts May 2013 A      | 150,000,000 | 2012/10/12 | 2013/05/03 | 37.50         |
| 20643    | Macquarie Bank Ltd. - Sands China European Wts Apr 2013 A     | 150,000,000 | 2012/10/12 | 2013/04/03 | 22.80         |
| 20646    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Mar 2013 C  | 100,000,000 | 2012/10/12 | 2013/03/27 | 15.00         |
| 20635    | Nomura Int'l plc - Agricultural Bk Euro Warrants May 2013 A   | 50,000,000  | 2012/10/12 | 2013/05/31 | 12.50         |
| 20633    | Nomura Int'l plc - China Mobile European Warrants Mar 2013 A  | 25,000,000  | 2012/10/12 | 2013/03/11 | 15.00         |
| 20634    | Nomura Int'l plc - China Mobile European Put Wts Apr 2013 A   | 50,000,000  | 2012/10/12 | 2013/04/30 | 12.50         |
| 20632    | Nomura Int'l plc - Hutchison European Warrants Mar 2013 A     | 50,000,000  | 2012/10/12 | 2013/03/13 | 12.75         |
| 20631    | Nomura Int'l plc - Hutchison European Warrants Apr 2013 A     | 25,000,000  | 2012/10/12 | 2013/04/30 | 15.00         |
| 20636    | Standard Chartered Bank - China Overseas Euro Wt Aug 2013 A   | 80,000,000  | 2012/10/12 | 2013/08/08 | 20.00         |
| 20639    | UBS AG - CC Bank European Warrants Feb 2013 C                 | 200,000,000 | 2012/10/12 | 2013/02/05 | 30.00         |
| 20641    | UBS AG - China Life European Warrants Mar 2013 C              | 300,000,000 | 2012/10/12 | 2013/03/25 | 54.00         |
| 20640    | UBS AG - China Mobile European Warrants Feb 2013 E            | 200,000,000 | 2012/10/12 | 2013/02/04 | 30.00         |
| 20642    | UBS AG - HSBC European Warrants Mar 2013 A                    | 200,000,000 | 2012/10/12 | 2013/03/18 | 46.00         |
| 20648    | HK Bank - AIA European Put Warrants Apr 2013 A                | 100,000,000 | 2012/10/15 | 2013/04/15 | 25.00         |
| 20650    | Merrill Lynch Int'l & Co. C.V. - AIA Euro Wts Mar 2013 A      | 60,000,000  | 2012/10/15 | 2013/03/28 | 11.28         |
| 20651    | Merrill Lynch Int'l & Co. C.V. - AIA Euro Wts Jun 2013 B      | 60,000,000  | 2012/10/15 | 2013/06/10 | 12.54         |
| 20654    | Merrill Lynch Int'l & Co. C.V. - China Life Eu Wt Apr 2013 A  | 70,000,000  | 2012/10/15 | 2013/04/08 | 10.64         |
| 20653    | Merrill Lynch Int'l & Co. C.V. - China Life Eu Wt Jul 2013 A  | 70,000,000  | 2012/10/15 | 2013/07/22 | 10.57         |
| 20652    | Merrill Lynch Int'l & Co. C.V. - CNOOC Euro Wts Aug 2013 A    | 70,000,000  | 2012/10/15 | 2013/08/05 | 10.99         |
| 20649    | UBS AG - BOCL European Warrants Feb 2013 A                    | 100,000,000 | 2012/10/15 | 2013/02/21 | 18.00         |
| 19987 #  | Credit Suisse AG - Tencent Holdings European Wts Jan 2013 C   | 100,000,000 | 2012/10/15 | 2013/01/07 | 11.20         |
| 19869 #  | UBS AG - China Mobile European Warrants Jan 2013 A            | 200,000,000 | 2012/10/15 | 2013/01/28 | 13.60         |
| 20669    | BNP Paribas Arbit Issu B.V. - Ch Mobile Euro Wts Jul 2013 A   | 200,000,000 | 2012/10/16 | 2013/07/04 | 74.00         |
| 20668    | BNP Paribas Arbit Issu B.V. - Galaxy Ent Euro Wts Apr 2013 A  | 100,000,000 | 2012/10/16 | 2013/04/08 | 17.00         |
| 20667    | BNP Paribas Arbit Issu B.V. - HLand Dev Euro Wts Jul 2013 A   | 57,000,000  | 2012/10/16 | 2013/07/03 | 19.95         |
| 20670    | BNP Paribas Arbit Issu B.V. - SHK Ppt Eu Put Wts Feb 2014 A   | 100,000,000 | 2012/10/16 | 2014/02/04 | 25.00         |
| 20666    | Credit Suisse AG - HKEx European Put Warrants May 2013 A      | 50,000,000  | 2012/10/16 | 2013/05/27 | 22.50         |
| 20665    | Credit Suisse AG - New World Dev European Wts Apr 2013 A      | 50,000,000  | 2012/10/16 | 2013/04/22 | 30.00         |
| 20682    | Daiwa Capital Mkt - China Mobile European Put Wts Mar 2013 C  | 98,000,000  | 2012/10/16 | 2013/03/11 | 20.78         |
| 20681    | Daiwa Capital Mkt - Sinopec Corp European Put Wts Apr 2013 A  | 80,000,000  | 2012/10/16 | 2013/04/16 | 31.20         |
| 20658    | Goldman Sachs SP (Asia) - China Mobile Euro Wts Feb 2013 D    | 80,000,000  | 2012/10/16 | 2013/02/14 | 12.00         |
| 20657    | Goldman Sachs SP (Asia) - Hutchison Euro Put Wts Apr 2013 B   | 80,000,000  | 2012/10/16 | 2013/04/29 | 23.28         |
| 20679    | J P Morgan Int'l Der. Ltd. - CC Bank European Wts May 2013 A  | 200,000,000 | 2012/10/16 | 2013/05/02 | 50.00         |
| 20678    | J P Morgan SP BV - China Life European Warrants Jun 2013 A    | 300,000,000 | 2012/10/16 | 2013/06/03 | 45.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 20677    | J P Morgan SP BV - China Life European Warrants Jul 2013 B   | 300,000,000 | 2012/10/16 | 2013/07/22 | 45.00         |
| 20676    | J P Morgan SP BV - Esprit European Wts Oct 2013 A            | 150,000,000 | 2012/10/16 | 2013/10/03 | 37.50         |
| 20671    | Macquarie Bank Ltd. - Henderson Land Dev Euro Wts May 2013 A | 180,000,000 | 2012/10/16 | 2013/05/03 | 45.00         |
| 20672    | Macquarie Bank Ltd. - Zijin Mining European Wts Apr 2013 A   | 100,000,000 | 2012/10/16 | 2013/04/03 | 15.00         |
| 20662    | CC Rabobank B.A. - Ch Comm Cons European Warrants Apr 2013 A | 80,000,000  | 2012/10/16 | 2013/04/16 | 28.00         |
| 20659    | CC Rabobank B.A. - China Oilfield European Wts Sep 2013 A    | 80,000,000  | 2012/10/16 | 2013/09/23 | 20.00         |
| 20660    | CC Rabobank B.A. - Sands China European Warrants Apr 2013 A  | 80,000,000  | 2012/10/16 | 2013/04/03 | 12.00         |
| 20664    | CC Rabobank B.A. - SJM Holdings European Warrants Jun 2013 A | 100,000,000 | 2012/10/16 | 2013/06/24 | 25.00         |
| 20661    | CC Rabobank B.A. - Wharf European Warrants Apr 2013 A        | 60,000,000  | 2012/10/16 | 2013/04/16 | 15.00         |
| 20680    | Standard Chartered Bank - HKEx European Warrants Jan 2013 A  | 80,000,000  | 2012/10/16 | 2013/01/16 | 12.00         |
| 20656    | Standard Chartered Bank - Tencent Hldg Euro Wts Mar 2013 A   | 80,000,000  | 2012/10/16 | 2013/03/04 | 12.00         |
| 20673    | UBS AG - Sinopec Corp European Warrants Dec 2015 A           | 200,000,000 | 2012/10/16 | 2015/12/28 | 30.00         |
| 20655    | UBS AG - HSBC European Put Warrants Apr 2013 B               | 100,000,000 | 2012/10/16 | 2013/04/02 | 19.00         |
| 20675    | UBS AG - HSCEI European Warrants Dec 2013 A                  | 100,000,000 | 2012/10/16 | 2013/12/30 | 19.70         |
| 20674    | UBS AG - HSCEI European Put Warrants Mar 2013 B              | 100,000,000 | 2012/10/16 | 2013/03/27 | 16.00         |
| 20696    | Credit Suisse AG - China Mobile European Warrants Feb 2013 D | 80,000,000  | 2012/10/17 | 2013/02/25 | 12.00         |
| 20697    | Credit Suisse AG - ICBC European Warrants Mar 2013 A         | 80,000,000  | 2012/10/17 | 2013/03/25 | 12.00         |
| 20695    | Credit Suisse AG - Lenovo European Warrants Feb 2013 A       | 50,000,000  | 2012/10/17 | 2013/02/18 | 15.00         |
| 20684    | J P Morgan SP BV - HSCEI European Put Warrants Jun 2013 B    | 300,000,000 | 2012/10/17 | 2013/06/27 | 45.00         |
| 20683    | J P Morgan SP BV - HSI European Put Warrants Apr 2013 B      | 300,000,000 | 2012/10/17 | 2013/04/29 | 75.00         |
| 20693    | Macquarie Bank Ltd. - China Life European Wts Aug 2013 A     | 150,000,000 | 2012/10/17 | 2013/08/02 | 22.50         |
| 20694    | Macquarie Bank Ltd. - PICC P&C European Warrants May 2013 A  | 100,000,000 | 2012/10/17 | 2013/05/03 | 25.00         |
| 20692    | Macquarie Bank Ltd. - Zhaojin Mining Euro Wts Jun 2013 A     | 150,000,000 | 2012/10/17 | 2013/06/04 | 22.50         |
| 20688    | CC Rabobank B.A. - Digital China European Wts Nov 2013 A     | 100,000,000 | 2012/10/17 | 2013/11/25 | 25.00         |
| 20686    | CC Rabobank B.A. - Geely Auto European Warrants Apr 2013 A   | 60,000,000  | 2012/10/17 | 2013/04/17 | 15.00         |
| 20685    | CC Rabobank B.A. - HSBC European Warrants Mar 2013 A         | 150,000,000 | 2012/10/17 | 2013/03/18 | 30.00         |
| 20687    | CC Rabobank B.A. - MGM China European Warrants Sep 2013 A    | 100,000,000 | 2012/10/17 | 2013/09/23 | 25.00         |
| 20689    | CC Rabobank B.A. - Zoomlion European Warrants Apr 2014 A     | 100,000,000 | 2012/10/17 | 2014/04/22 | 25.00         |
| 20691    | Standard Chartered Bank - SHK P European Warrants Jul 2013 A | 80,000,000  | 2012/10/17 | 2013/07/03 | 20.00         |
| 20690    | UBS AG - BOCL European Warrants Apr 2013 A                   | 100,000,000 | 2012/10/17 | 2013/04/11 | 20.20         |
| 20702    | BOCI Asia Ltd. - AIA European Warrants Jun 2013 A            | 100,000,000 | 2012/10/18 | 2013/06/03 | 18.00         |
| 20703    | BOCI Asia Ltd. - Chi Res Land European Warrants Jun 2013 A   | 100,000,000 | 2012/10/18 | 2013/06/03 | 25.00         |
| 20714    | Credit Suisse AG - CC Bank European Warrants Jan 2013 C      | 80,000,000  | 2012/10/18 | 2013/01/28 | 12.00         |
| 20712    | Daiwa Capital Mkt - BOCL European Put Warrants Jun 2013 A    | 80,000,000  | 2012/10/18 | 2013/06/10 | 20.00         |
| 20711    | Daiwa Capital Mkt - ICBC European Warrants May 2013 A        | 128,000,000 | 2012/10/18 | 2013/05/27 | 19.20         |
| 20706    | Goldman Sachs SP (Asia) - CITIC Pacific Euro Wts Sep 2013 A  | 60,000,000  | 2012/10/18 | 2013/09/30 | 34.50         |
| 20708    | Goldman Sachs SP (Asia) - HSBC European Warrants Apr 2013 B  | 80,000,000  | 2012/10/18 | 2013/04/24 | 12.48         |
| 20709    | Goldman Sachs SP (Asia) - HSI European Warrants May 2013 A   | 100,000,000 | 2012/10/18 | 2013/05/30 | 16.20         |
| 20707    | Goldman Sachs SP (Asia) - Swire Properties Eu Wts Jul 2013 A | 80,000,000  | 2012/10/18 | 2013/07/15 | 20.00         |
| 20715    | J P Morgan SP BV - AIA European Warrants Jun 2013 A          | 200,000,000 | 2012/10/18 | 2013/06/03 | 50.00         |
| 20716    | J P Morgan SP BV - AIA European Warrants Sep 2013 A          | 200,000,000 | 2012/10/18 | 2013/09/09 | 30.20         |
| 20710    | Macquarie Bank Ltd. - Angang Steel European Wts May 2013 A   | 100,000,000 | 2012/10/18 | 2013/05/03 | 25.00         |
| 20704    | Macquarie Bank Ltd. - GAC European Wts May 2013 A            | 100,000,000 | 2012/10/18 | 2013/05/03 | 49.40         |
| 20713    | Macquarie Bank Ltd. - Gome European Warrants Jun 2014 A      | 100,000,000 | 2012/10/18 | 2014/06/04 | 25.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 20705    | Macquarie Bank Ltd. - Li & Fung European Warrants Jan 2014 A | 150,000,000 | 2012/10/18 | 2014/01/03 | 37.50          |
| 20699    | Standard Chartered Bank - CC Bank European Wts Mar 2013 A    | 100,000,000 | 2012/10/18 | 2013/03/12 | 15.00          |
| 20701    | Standard Chartered Bank - China Mobile Euro Wts Feb 2013 B   | 100,000,000 | 2012/10/18 | 2013/02/18 | 25.00          |
| 20700    | Standard Chartered Bank - ICBC European Warrants Mar 2013 B  | 100,000,000 | 2012/10/18 | 2013/03/27 | 17.00          |
| 20698    | UBS AG - Tencent Holdings European Warrants Feb 2013 B       | 200,000,000 | 2012/10/18 | 2013/02/18 | 45.00          |
| 20724    | BNP Paribas Arbit Issu B.V. - ICBC European Wts Dec 2013 A   | 200,000,000 | 2012/10/19 | 2013/12/03 | 50.00          |
| 20725    | BNP Paribas Arbit Issu B.V. - PetroCh Euro Wts Oct 2013 A    | 100,000,000 | 2012/10/19 | 2013/10/03 | 69.00          |
| 20723    | BNP Paribas Arbit Issu B.V. - Swire Pacific A Eu Wt Jun 13 A | 24,000,000  | 2012/10/19 | 2013/06/04 | 11.76          |
| 20720    | Goldman Sachs SP (Asia) - CC Bank European Wts Jun 2013 A    | 100,000,000 | 2012/10/19 | 2013/06/27 | 16.10          |
| 20719    | HK Bank - HSI European Put Warrants Mar 2013 C               | 250,000,000 | 2012/10/19 | 2013/03/27 | 37.50          |
| 20717    | J P Morgan SP BV - HSBC European Warrants May 2013 A         | 200,000,000 | 2012/10/19 | 2013/05/27 | 50.00          |
| 20718    | J P Morgan SP BV - SPDR Gold Trust European Wts Jun 2013 B   | 100,000,000 | 2012/10/19 | 2013/06/17 | 32.10          |
| 20726    | Macquarie Bank Ltd. - Jiangxi Copper European Wts Aug 2013 A | 150,000,000 | 2012/10/19 | 2013/08/19 | 22.50          |
| 20721    | Standard Chartered Bank - HSI European Warrants Jun 2013 A   | 100,000,000 | 2012/10/19 | 2013/06/27 | 15.00          |
| 18322 #  | Standard Chartered Bank - China Mobile Euro Wts Jan 2013 A   | 150,000,000 | 2012/10/19 | 2013/01/04 | 10.05          |
| 19173 #  | Standard Chartered Bank - China Life Euro Put Wts Feb 2013 B | 260,000,000 | 2012/10/19 | 2013/02/22 | 10.14          |
| 20755    | BNP Paribas Arbit Issu B.V. - HSI European Wts Mar 2013 B    | 200,000,000 | 2012/10/22 | 2013/03/27 | 46.00          |
| 20754    | BNP Paribas Arbit Issu B.V. - HSI Euro Put Wts Mar 2013 A    | 200,000,000 | 2012/10/22 | 2013/03/27 | 32.00          |
| 20736    | HK Bank - Agricultural Bank European Warrants Mar 2013 A     | 80,000,000  | 2012/10/22 | 2013/03/27 | 12.00          |
| 20737    | HK Bank - CC Bank European Warrants Apr 2013 A               | 80,000,000  | 2012/10/22 | 2013/04/22 | 20.00          |
| 20734    | HK Bank - A50 China European Warrants Apr 2013 A             | 80,000,000  | 2012/10/22 | 2013/04/22 | 20.00          |
| 20735    | HK Bank - ICBC European Warrants Jul 2013 A                  | 80,000,000  | 2012/10/22 | 2013/07/02 | 20.00          |
| 20746    | Macquarie Bank Ltd.-Agricultural Bk Euro Warrants Aug 2013 A | 120,000,000 | 2012/10/22 | 2013/08/02 | 30.00          |
| 20745    | Macquarie Bank Ltd. - CC Bank European Warrants Jun 2013 A   | 120,000,000 | 2012/10/22 | 2013/06/04 | 30.00          |
| 20748    | Macquarie Bank Ltd. - China COSCO European Wts May 2013 A    | 100,000,000 | 2012/10/22 | 2013/05/03 | 25.00          |
| 20747    | Macquarie Bank Ltd. - COSCO Pacific European Wts Nov 2014 A  | 150,000,000 | 2012/10/22 | 2014/11/04 | 37.50          |
| 20750    | Macquarie Bank Ltd. - Ch Ship Cont European Wts Oct 2013 A   | 120,000,000 | 2012/10/22 | 2013/10/03 | 30.24          |
| 20752    | Macquarie Bank Ltd. - A50 China European Warrants May 2013 A | 100,000,000 | 2012/10/22 | 2013/05/03 | 25.00          |
| 20744    | Macquarie Bank Ltd. - ICBC European Warrants Jun 2013 A      | 120,000,000 | 2012/10/22 | 2013/06/04 | 30.00          |
| 20753    | Macquarie Bank Ltd. - Luk Fook Hold European Wts May 2013 A  | 150,000,000 | 2012/10/22 | 2013/05/27 | 22.50          |
| 20730    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Jan 2013 D | 50,000,000  | 2012/10/22 | 2013/01/31 | 10.20          |
| 20733    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Apr 2013 A | 40,000,000  | 2012/10/22 | 2013/04/23 | 10.00          |
| 20732    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts May 2013 B | 40,000,000  | 2012/10/22 | 2013/05/27 | 10.00          |
| 20729    | Merrill Lynch Int'l & Co. C.V. - CC Bank Eu Put Wt May 2013A | 40,000,000  | 2012/10/22 | 2013/05/20 | 10.20          |
| 20731    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Wts May 2013 A    | 40,000,000  | 2012/10/22 | 2013/05/27 | 10.00          |
| 20728    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Apr 2013 B    | 40,000,000  | 2012/10/22 | 2013/04/23 | 10.20          |
| 20727    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Put Wt Jul 2013 A | 40,000,000  | 2012/10/22 | 2013/07/08 | 11.40          |
| 20741    | CC Rabobank B.A. - AIA European Warrants Jun 2013 A          | 120,000,000 | 2012/10/22 | 2013/06/07 | 18.00          |
| 20740    | CC Rabobank B.A. - Cheung Kong European Warrants Mar 2013 A  | 80,000,000  | 2012/10/22 | 2013/03/18 | 32.00          |
| 20742    | CC Rabobank B.A. - Esprit European Warrants Jun 2013 A       | 100,000,000 | 2012/10/22 | 2013/06/27 | 25.00          |
| 20743    | CC Rabobank B.A. - Hutchison European Warrants Apr 2013 A    | 120,000,000 | 2012/10/22 | 2013/04/29 | 30.00          |
| 20739    | Standard Chartered Bank - BOCL European Warrants Oct 2013 A  | 80,000,000  | 2012/10/22 | 2013/10/31 | 20.00          |
| 20738    | Standard Chartered Bank-China Life European Wts Jul 2013 A   | 100,000,000 | 2012/10/22 | 2013/07/22 | 15.00          |
| 20749    | SGA Societe Generale Acceptance N.V. - CLife Eu Wt Jul 2013B | 200,000,000 | 2012/10/22 | 2013/07/22 | 31.00          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |               |
| 20751    | UBS AG - CC Bank European Warrants Apr 2013 A                 | 200,000,000 | 2012/10/22 | 2013/04/22 | 50.00         |
| 19461 #  | CC Rabobank B.A. - GCL-Poly Energy European Wts Mar 2013 A    | 140,000,000 | 2012/10/22 | 2013/03/18 | 11.20         |
| 20776    | BNP Paribas Arbit Issu B.V. - Ch Mobile Euro Wts Mar 2013 A   | 200,000,000 | 2012/10/24 | 2013/03/04 | 38.00         |
| 20774    | BNP Paribas Arbit Issu B.V. - HK Gas European Wts Feb 2014 B  | 82,000,000  | 2012/10/24 | 2014/02/04 | 13.12         |
| 20775    | BNP Paribas Arbit Issu B.V. - Link REIT Euro Wts May 2014 A   | 66,000,000  | 2012/10/24 | 2014/05/05 | 16.50         |
| 20794    | Credit Suisse AG - CC Bank European Warrants Mar 2013 A       | 80,000,000  | 2012/10/24 | 2013/03/12 | 12.80         |
| 20793    | Credit Suisse AG - Ping An European Warrants Feb 2013 C       | 80,000,000  | 2012/10/24 | 2013/02/22 | 12.00         |
| 20792    | Citigroup Global Mkt H Inc. - BOCL European Wts May 2013 A    | 100,000,000 | 2012/10/24 | 2013/05/27 | 16.00         |
| 20790    | Citigroup Global Mkt H Inc. - China Life Euro Wts Apr 2013 A  | 100,000,000 | 2012/10/24 | 2013/04/08 | 16.00         |
| 20791    | Citigroup Global Mkt H Inc. - China Mobile Eur Wt Apr 2013 A  | 100,000,000 | 2012/10/24 | 2013/04/29 | 25.00         |
| 20788    | Citigroup Global Mkt H Inc. - China Mobile Eur Wt Jun 2013 A  | 100,000,000 | 2012/10/24 | 2013/06/24 | 25.00         |
| 20789    | Citigroup Global Mkt H Inc. - ICBC European Wts May 2013 A    | 100,000,000 | 2012/10/24 | 2013/05/27 | 15.00         |
| 20771    | Goldman Sachs SP (Asia) - AIA European Warrants Sep 2013 A    | 80,000,000  | 2012/10/24 | 2013/09/19 | 13.04         |
| 20772    | Goldman Sachs SP (Asia) - China Life Euro Wts Apr 2013 A      | 80,000,000  | 2012/10/24 | 2013/04/09 | 12.56         |
| 20769    | Goldman Sachs SP (Asia)-Sinopec Corp European Wts Apr 2013 A  | 80,000,000  | 2012/10/24 | 2013/04/29 | 20.88         |
| 20773    | Goldman Sachs SP (Asia) - A50 China European Wts May 2013 A   | 80,000,000  | 2012/10/24 | 2013/05/13 | 12.56         |
| 20770    | Goldman Sachs SP (Asia) - HKEx European Warrants Mar 2013 B   | 80,000,000  | 2012/10/24 | 2013/03/18 | 12.24         |
| 20784    | J P Morgan SP BV - ICBC European Warrants Jul 2013 A          | 200,000,000 | 2012/10/24 | 2013/07/02 | 50.20         |
| 20783    | Macquarie Bank Ltd. - Evergrande European Wts Apr 2013 A      | 150,000,000 | 2012/10/24 | 2013/04/23 | 37.50         |
| 20757    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Wts Dec 2013 A    | 100,000,000 | 2012/10/24 | 2013/12/30 | 21.30         |
| 20760    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Wts Dec 2013 B    | 100,000,000 | 2012/10/24 | 2013/12/30 | 25.00         |
| 20756    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Put Wt Jun 2013A  | 100,000,000 | 2012/10/24 | 2013/06/27 | 16.00         |
| 20759    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Mar 2013 D  | 100,000,000 | 2012/10/24 | 2013/03/27 | 15.40         |
| 20758    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Apr 2013 A  | 100,000,000 | 2012/10/24 | 2013/04/29 | 25.00         |
| 20778    | CC Rabobank B.A. - BOC HK European Warrants Aug 2013 A        | 100,000,000 | 2012/10/24 | 2013/08/27 | 15.00         |
| 20780    | CC Rabobank B.A. - CQRC Bank European Warrants Apr 2013 A     | 60,000,000  | 2012/10/24 | 2013/04/24 | 18.00         |
| 20779    | CC Rabobank B.A. - Ch Ship Cont European Warrants Apr 2013 A  | 80,000,000  | 2012/10/24 | 2013/04/24 | 20.00         |
| 20781    | CC Rabobank B.A. - China Ship Dev European Wts Apr 2013 A     | 60,000,000  | 2012/10/24 | 2013/04/24 | 15.00         |
| 20782    | CC Rabobank B.A. - Ch Rongsheng European Warrants Apr 2013 A  | 80,000,000  | 2012/10/24 | 2013/04/24 | 20.00         |
| 20777    | Standard Chartered Bank - A50 China Euro Warrants Feb 2013 A  | 100,000,000 | 2012/10/24 | 2013/02/18 | 15.00         |
| 20762    | SGA Societe Generale Acceptance N.V.-Anhui Conch Eu Wt Jun13A | 100,000,000 | 2012/10/24 | 2013/06/26 | 19.00         |
| 20761    | SGA Societe Generale Acceptance N.V. - AIA Eur Wt Jun 2013 A  | 100,000,000 | 2012/10/24 | 2013/06/03 | 17.50         |
| 20766    | SGA Societe Generale Acceptance N.V. - BOCL Eu Wt Apr 2013 A  | 150,000,000 | 2012/10/24 | 2013/04/15 | 39.75         |
| 20763    | SGA Societe Generale Acceptance N.V. - CMB Eu Wts Apr 2013 A  | 50,000,000  | 2012/10/24 | 2013/04/24 | 23.25         |
| 20764    | SGA Societe Generale Acceptance N.V. -Shenhua Eu Wt Jun 13 A  | 100,000,000 | 2012/10/24 | 2013/06/17 | 15.50         |
| 20765    | SGA Societe Generale Acceptance N.V.-ChiUnicom Eu Wts Dec13A  | 150,000,000 | 2012/10/24 | 2013/12/02 | 29.25         |
| 20768    | SGA Societe Generale Acceptance N.V. - HWL Eur Wt Mar 2013 C  | 150,000,000 | 2012/10/24 | 2013/03/25 | 23.25         |
| 20767    | SGA Societe Generale Acceptance N.V. -Ping An Eu Wt May 13 A  | 150,000,000 | 2012/10/24 | 2013/05/06 | 39.75         |
| 20787    | UBS AG - CC Bank European Warrants Mar 2013 B                 | 200,000,000 | 2012/10/24 | 2013/03/25 | 30.00         |
| 20786    | UBS AG - A50 China European Warrants Apr 2013 A               | 100,000,000 | 2012/10/24 | 2013/04/29 | 25.00         |
| 20802    | BOCI Asia Ltd. - CC Bank European Warrants Mar 2013 A         | 100,000,000 | 2012/10/25 | 2013/03/19 | 19.00         |
| 20801    | BOCI Asia Ltd. - ICBC European Warrants Apr 2013 A            | 100,000,000 | 2012/10/25 | 2013/04/03 | 21.00         |
| 20805    | BNP Paribas Arbit Issu B.V.-CM Bank Euro Warrants Sep 2014 A  | 200,000,000 | 2012/10/25 | 2014/09/02 | 50.00         |
| 20806    | BNP Paribas Arbit Issu B.V. - Li & Fung Euro Wts Mar 2014 A   | 100,000,000 | 2012/10/25 | 2014/03/04 | 25.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 20804    | BNP Paribas Arbit Issu B.V. - Stanchart Euro Wts Feb 2015 A  | 64,000,000  | 2012/10/25 | 2015/02/03 | 16.00         |
| 20803    | BNP Paribas Arbit Issu B.V. - Zijin Mining Eu Wts Aug 2013 A | 71,000,000  | 2012/10/25 | 2013/08/02 | 22.72         |
| 20813    | Daiwa Capital Mkt - Cheung Kong European Put Wts Jun 2014 A  | 80,000,000  | 2012/10/25 | 2014/06/06 | 16.80         |
| 20809    | Daiwa Capital Mkt - China Life European Warrants Apr 2013 A  | 138,000,000 | 2012/10/25 | 2013/04/25 | 41.40         |
| 20810    | Daiwa Capital Mkt - HSBC European Warrants Apr 2013 B        | 128,000,000 | 2012/10/25 | 2013/04/25 | 32.00         |
| 20811    | Daiwa Capital Mkt - Hutchison European Warrants Mar 2013 C   | 128,000,000 | 2012/10/25 | 2013/03/08 | 48.64         |
| 20812    | Daiwa Capital Mkt - SHK Ppt European Warrants Mar 2013 B     | 80,000,000  | 2012/10/25 | 2013/03/04 | 16.80         |
| 20814    | Daiwa Capital Mkt - Tencent Holdings European Wts Jul 2013 B | 128,000,000 | 2012/10/25 | 2013/07/22 | 20.48         |
| 20797    | Goldman Sachs SP (Asia) - Anhui Conch Euro Wts Jun 2013 B    | 80,000,000  | 2012/10/25 | 2013/06/10 | 20.08         |
| 20796    | Goldman Sachs SP (Asia) - Angang Steel Euro Wts May 2013 A   | 80,000,000  | 2012/10/25 | 2013/05/30 | 35.12         |
| 20795    | Goldman Sachs SP (Asia) - Hutchison European Wts Mar 2013 B  | 80,000,000  | 2012/10/25 | 2013/03/18 | 12.40         |
| 20808    | Macquarie Bank Ltd. - HSBC European Warrants Jul 2013 A      | 200,000,000 | 2012/10/25 | 2013/07/08 | 30.00         |
| 20807    | UBS AG - China Mobile European Warrants Mar 2013 B           | 200,000,000 | 2012/10/25 | 2013/03/01 | 74.00         |
| 20798    | UBS AG - HSI European Put Warrants Apr 2013 A                | 300,000,000 | 2012/10/25 | 2013/04/29 | 75.00         |
| 20800    | UBS AG - ICBC European Warrants Mar 2013 B                   | 100,000,000 | 2012/10/25 | 2013/03/25 | 24.00         |
| 20799    | UBS AG - Ping An European Warrants Feb 2013 B                | 100,000,000 | 2012/10/25 | 2013/02/25 | 20.00         |
| 19276 #  | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Jan 2013 B | 250,000,000 | 2012/10/25 | 2013/01/30 | 12.25         |
| 20819    | BOCI Asia Ltd. - HSI European Warrants Jun 2013 C            | 100,000,000 | 2012/10/26 | 2013/06/27 | 25.00         |
| 20820    | BOCI Asia Ltd. - HSI European Put Warrants Mar 2013 E        | 100,000,000 | 2012/10/26 | 2013/03/27 | 15.00         |
| 20829    | Credit Suisse AG - ChiUnicom European Warrants Apr 2013 B    | 80,000,000  | 2012/10/26 | 2013/04/29 | 44.00         |
| 20825    | Credit Suisse AG - HSI European Warrants Jun 2013 A          | 200,000,000 | 2012/10/26 | 2013/06/27 | 30.00         |
| 20826    | Credit Suisse AG - HSI European Put Warrants Apr 2013 A      | 200,000,000 | 2012/10/26 | 2013/04/29 | 38.00         |
| 20830    | Credit Suisse AG - ICBC European Warrants Apr 2013 A         | 80,000,000  | 2012/10/26 | 2013/04/29 | 20.00         |
| 20831    | Credit Suisse AG - ICBC European Put Warrants Jul 2013 A     | 80,000,000  | 2012/10/26 | 2013/07/09 | 20.00         |
| 20827    | Credit Suisse AG - Ping An European Warrants Mar 2013 A      | 80,000,000  | 2012/10/26 | 2013/03/11 | 26.40         |
| 20836    | Citigroup Global Mkt H Inc. - Anhui Conch Euro Wts Jul 2013A | 100,000,000 | 2012/10/26 | 2013/07/29 | 25.00         |
| 20839    | Citigroup Global Mkt H Inc. - A50 China Euro Wts May 2013 A  | 100,000,000 | 2012/10/26 | 2013/05/13 | 18.00         |
| 20837    | Citigroup Global Mkt H Inc. - HSBC European Wts Jul 2013 A   | 100,000,000 | 2012/10/26 | 2013/07/02 | 25.00         |
| 20838    | Citigroup Global Mkt H Inc. - SHK Ppt Euro Wts Apr 2013 A    | 100,000,000 | 2012/10/26 | 2013/04/29 | 25.00         |
| 20816    | HK Bank - HSI European Warrants Sep 2014 A                   | 200,000,000 | 2012/10/26 | 2014/09/29 | 50.00         |
| 20817    | HK Bank - HSI European Put Warrants Dec 2014 A               | 200,000,000 | 2012/10/26 | 2014/12/30 | 50.00         |
| 20818    | HK Bank - HSI European Put Warrants Dec 2014 B               | 200,000,000 | 2012/10/26 | 2014/12/30 | 50.00         |
| 20834    | Macquarie Bank Ltd. - Sinopec Corp European Wts Dec 2014 A   | 180,000,000 | 2012/10/26 | 2014/12/02 | 27.00         |
| 20833    | Macquarie Bank Ltd. - PetroChina European Wts Aug 2013 A     | 180,000,000 | 2012/10/26 | 2013/08/30 | 27.00         |
| 20847    | Merrill Lynch Int'l & Co. C.V. - Ch Mobile Eur Wt Apr 2013 A | 40,000,000  | 2012/10/26 | 2013/04/29 | 18.60         |
| 20846    | Merrill Lynch Int'l & Co. C.V. - Ch Mobile Eur Wt May 2013 B | 40,000,000  | 2012/10/26 | 2013/05/27 | 10.40         |
| 20845    | Merrill Lynch Int'l & Co. C.V. - Ch Mobile Eur Wt Jun 2013 A | 40,000,000  | 2012/10/26 | 2013/06/10 | 10.80         |
| 20844    | Merrill Lynch Int'l & Co. C.V. -Ch Mobile Eu Put Wt May13 A  | 40,000,000  | 2012/10/26 | 2013/05/06 | 19.40         |
| 20842    | Merrill Lynch Int'l & Co. C.V. - A50 China Eur Wt May 2013 B | 60,000,000  | 2012/10/26 | 2013/05/13 | 11.40         |
| 20840    | Merrill Lynch Int'l & Co. C.V. - A50 China Eu Put Wt Apr13 B | 40,000,000  | 2012/10/26 | 2013/04/29 | 29.60         |
| 20841    | Merrill Lynch Int'l & Co. C.V. - A50 China Eu Put Wt May13 A | 50,000,000  | 2012/10/26 | 2013/05/14 | 11.05         |
| 20822    | Standard Chartered Bank-China Life European Wts Apr 2013 A   | 100,000,000 | 2012/10/26 | 2013/04/08 | 15.00         |
| 20821    | Standard Chartered Bank - China Mobile Euro Wts Mar 2013 A   | 100,000,000 | 2012/10/26 | 2013/03/11 | 15.00         |
| 20823    | Standard Chartered Bank - HSBC European Put Wts Jun 2013 A   | 100,000,000 | 2012/10/26 | 2013/06/28 | 34.00         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 20824    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt May 2013 B  | 150,000,000 | 2012/10/26 | 2013/05/06 | 39.00          |
| 20815    | SGA Societe Generale Acceptance N.V. - JIANGC Eu Wt Apr2013 B | 100,000,000 | 2012/10/26 | 2013/04/29 | 16.00          |
| 20832    | UBS AG - China Mobile European Warrants Mar 2013 C            | 200,000,000 | 2012/10/26 | 2013/03/11 | 40.00          |
| 20835    | UBS AG - HSI European Warrants Apr 2013 B                     | 300,000,000 | 2012/10/26 | 2013/04/29 | 75.00          |
| 20859    | BOCI Asia Ltd. - A50 China European Warrants May 2013 A       | 100,000,000 | 2012/10/29 | 2013/05/20 | 19.00          |
| 20872    | BNP Paribas Arbit Issu B.V. - China Life Euro Wts Oct 2014 A  | 200,000,000 | 2012/10/29 | 2014/10/06 | 52.00          |
| 20873    | BNP Paribas Arbit Issu B.V. - CLP European Wts Sep 2013 A     | 38,000,000  | 2012/10/29 | 2013/09/03 | 10.26          |
| 20874    | BNP Paribas Arbit Issu B.V. - Lenovo European Wts Aug 2013 A  | 93,000,000  | 2012/10/29 | 2013/08/02 | 51.15          |
| 20875    | BNP Paribas Arbit Issu B.V. - Shanghai Electric Eu Wt Jul13A  | 26,000,000  | 2012/10/29 | 2013/07/03 | 10.14          |
| 20869    | Credit Suisse AG - CNOOC European Put Warrants Mar 2013 B     | 70,000,000  | 2012/10/29 | 2013/03/25 | 10.50          |
| 20870    | Credit Suisse AG - HSBC European Put Warrants Apr 2013 D      | 70,000,000  | 2012/10/29 | 2013/04/29 | 11.90          |
| 20868    | Credit Suisse AG - Ping An European Put Warrants Mar 2013 B   | 70,000,000  | 2012/10/29 | 2013/03/11 | 10.50          |
| 20879    | Citigroup Global Mkt H Inc. - HSI European Wts Jun 2013 A     | 100,000,000 | 2012/10/29 | 2013/06/27 | 15.00          |
| 20867    | Daiwa Capital Mkt - HSCEI European Warrants Jun 2013 D        | 100,000,000 | 2012/10/29 | 2013/06/27 | 25.00          |
| 20866    | Goldman Sachs SP (Asia) - BankComm European Wts Jun 2013 A    | 80,000,000  | 2012/10/29 | 2013/06/24 | 20.72          |
| 20863    | Goldman Sachs SP (Asia) - China Tel European Wts May 2013 A   | 80,000,000  | 2012/10/29 | 2013/05/20 | 20.48          |
| 20864    | Goldman Sachs SP (Asia) - China Unicom Euro Wts Mar 2014 A    | 80,000,000  | 2012/10/29 | 2014/03/03 | 20.24          |
| 20853    | Goldman Sachs SP (Asia) - HSCEI European Warrants Apr 2013 A  | 150,000,000 | 2012/10/29 | 2013/04/29 | 38.25          |
| 20854    | Goldman Sachs SP (Asia) - HSCEI European Warrants May 2013 A  | 150,000,000 | 2012/10/29 | 2013/05/30 | 38.40          |
| 20855    | Goldman Sachs SP (Asia) - HSCEI European Put Wts Apr 2013 B   | 150,000,000 | 2012/10/29 | 2013/04/29 | 37.80          |
| 20856    | Goldman Sachs SP (Asia) - HSCEI European Put Wts May 2013 B   | 150,000,000 | 2012/10/29 | 2013/05/30 | 37.65          |
| 20876    | Goldman Sachs SP (Asia) - JIANGC European Warrants Aug 2013 A | 80,000,000  | 2012/10/29 | 2013/08/26 | 20.40          |
| 20865    | Goldman Sachs SP (Asia) - PetroChina European Wts Jun 2013 A  | 80,000,000  | 2012/10/29 | 2013/06/24 | 42.48          |
| 20857    | HK Bank - A50 China European Warrants Jul 2013 A              | 150,000,000 | 2012/10/29 | 2013/07/15 | 22.50          |
| 20858    | HK Bank - A50 China European Put Warrants Jun 2014 A          | 100,000,000 | 2012/10/29 | 2014/06/25 | 15.00          |
| 20881    | J P Morgan SP BV - A50 China European Warrants Jul 2013 A     | 200,000,000 | 2012/10/29 | 2013/07/02 | 50.00          |
| 20877    | Macquarie Bank Ltd. - China Overseas European Wts Dec 2013 A  | 180,000,000 | 2012/10/29 | 2013/12/04 | 45.00          |
| 20878    | Macquarie Bank Ltd. - Chi Res Land European Wts Jun 2013 A    | 180,000,000 | 2012/10/29 | 2013/06/03 | 45.00          |
| 20861    | Macquarie Bank Ltd. - Poly HK Inv European Wts May 2013 A     | 100,000,000 | 2012/10/29 | 2013/05/13 | 25.50          |
| 20852    | Nomura Int'l plc -CITIC Bank European Warrants Jun 2013 A     | 50,000,000  | 2012/10/29 | 2013/06/28 | 12.85          |
| 20851    | Nomura Int'l plc - Digital China European Wts Sep 2013 A      | 50,000,000  | 2012/10/29 | 2013/09/30 | 12.65          |
| 20848    | Nomura Int'l plc -Henderson Land Dev Euro Wts Sep 2013 A      | 50,000,000  | 2012/10/29 | 2013/09/30 | 13.90          |
| 20884    | UBS AG - BOC HK European Warrants Dec 2013 A                  | 100,000,000 | 2012/10/29 | 2013/12/16 | 15.00          |
| 20883    | UBS AG - BOCL European Put Warrants Jun 2013 A                | 100,000,000 | 2012/10/29 | 2013/06/17 | 18.00          |
| 20860    | UBS AG - CC Bank European Warrants Mar 2013 C                 | 200,000,000 | 2012/10/29 | 2013/03/12 | 40.00          |
| 20887    | UBS AG - China Coal European Warrants Jun 2013 A              | 100,000,000 | 2012/10/29 | 2013/06/28 | 60.00          |
| 20888    | UBS AG - China National Building European Wts Mar 2013 A      | 100,000,000 | 2012/10/29 | 2013/03/11 | 54.00          |
| 20880    | UBS AG - Sinopec Corp European Warrants Apr 2013 A            | 100,000,000 | 2012/10/29 | 2013/04/29 | 25.00          |
| 20885    | UBS AG - China Shenhua European Warrants Mar 2013 A           | 100,000,000 | 2012/10/29 | 2013/03/25 | 21.00          |
| 20882    | UBS AG - Evergrande European Warrants Mar 2013 A              | 100,000,000 | 2012/10/29 | 2013/03/25 | 27.00          |
| 20889    | UBS AG - HSI European Put Warrants Jun 2013 B                 | 300,000,000 | 2012/10/29 | 2013/06/27 | 87.00          |
| 20871    | UBS AG - ICBC European Put Warrants Apr 2013 B                | 100,000,000 | 2012/10/29 | 2013/04/29 | 25.00          |
| 20862    | UBS AG - Jiangxi Copper European Warrants Apr 2013 A          | 100,000,000 | 2012/10/29 | 2013/04/29 | 25.00          |
| 20886    | UBS AG - Zijin Mining European Warrants Mar 2013 A            | 100,000,000 | 2012/10/29 | 2013/03/27 | 23.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 17963 #  | UBS AG - HSCEI European Warrants Dec 2012 B                  | 250,000,000 | 2012/10/29 | 2012/12/28 | 11.75         |
| 20893    | Credit Suisse AG - Sinopec Corp European Warrants Apr 2013 A | 80,000,000  | 2012/10/30 | 2013/04/29 | 24.00         |
| 20896    | Credit Suisse AG - A50 China European Warrants Apr 2013 A    | 80,000,000  | 2012/10/30 | 2013/04/29 | 20.00         |
| 20894    | Credit Suisse AG - HKEx European Warrants Mar 2013 C         | 80,000,000  | 2012/10/30 | 2013/03/18 | 26.40         |
| 20895    | Credit Suisse AG - HKEx European Put Warrants Aug 2013 A     | 80,000,000  | 2012/10/30 | 2013/08/26 | 12.00         |
| 20891    | J P Morgan SP BV - BOC HK European Warrants Sep 2013 A       | 150,000,000 | 2012/10/30 | 2013/09/02 | 22.50         |
| 20890    | J P Morgan SP BV - CPIC European Warrants May 2013 A         | 200,000,000 | 2012/10/30 | 2013/05/02 | 50.00         |
| 20892    | J P Morgan SP BV - PetroChina European Warrants Jul 2013 A   | 100,000,000 | 2012/10/30 | 2013/07/02 | 53.00         |
| 20898    | UBS AG - HSCEI European Warrants Jun 2013 C                  | 100,000,000 | 2012/10/30 | 2013/06/27 | 25.00         |
| 20897    | UBS AG - HSCEI European Put Warrants Jun 2013 B              | 100,000,000 | 2012/10/30 | 2013/06/27 | 25.00         |
| 20924    | BNP Paribas Arbit Issu B.V. - BOCL European Wts Jan 2015 A   | 100,000,000 | 2012/10/31 | 2015/01/05 | 26.00         |
| 20916    | Credit Suisse AG - CNBM European Warrants Mar 2013 B         | 70,000,000  | 2012/10/31 | 2013/03/11 | 35.00         |
| 20915    | Credit Suisse AG - Jiangxi Copper European Wts Apr 2013 A    | 70,000,000  | 2012/10/31 | 2013/04/22 | 11.20         |
| 20913    | Credit Suisse AG - Tencent Holdings European Wts Jul 2013 A  | 100,000,000 | 2012/10/31 | 2013/07/22 | 18.00         |
| 20914    | Credit Suisse AG - Tencent Holdings Euro Put Wts Mar 2013 D  | 100,000,000 | 2012/10/31 | 2013/03/28 | 17.00         |
| 20917    | Credit Suisse AG - Yanzhou Coal European Warrants May 2013 A | 70,000,000  | 2012/10/31 | 2013/05/03 | 59.50         |
| 20907    | Daiwa Capital Mkt -Agricultural Bank European Wts Aug 2013 A | 128,000,000 | 2012/10/31 | 2013/08/23 | 32.00         |
| 20904    | Daiwa Capital Mkt - CCB European Warrants Mar 2013 A         | 128,000,000 | 2012/10/31 | 2013/03/25 | 19.20         |
| 20909    | Daiwa Capital Mkt - China Life European Warrants Apr 2013 B  | 188,000,000 | 2012/10/31 | 2013/04/08 | 30.08         |
| 20908    | Daiwa Capital Mkt - Hutchison European Warrants Apr 2013 B   | 168,000,000 | 2012/10/31 | 2013/04/02 | 28.56         |
| 20905    | Daiwa Capital Mkt - ICBC European Warrants Mar 2013 A        | 168,000,000 | 2012/10/31 | 2013/03/01 | 25.20         |
| 20906    | Daiwa Capital Mkt - ICBC European Warrants Sep 2013 A        | 128,000,000 | 2012/10/31 | 2013/09/19 | 32.00         |
| 20921    | Goldman Sachs SP (Asia) - CC Bank Euro Put Wts Jul 2013 A    | 60,000,000  | 2012/10/31 | 2013/07/02 | 17.16         |
| 20901    | Goldman Sachs SP (Asia) - HSI European Warrants Oct 2013 A   | 150,000,000 | 2012/10/31 | 2013/10/30 | 37.50         |
| 20920    | Goldman Sachs SP (Asia) - SHK Ppt European Wts May 2013 A    | 80,000,000  | 2012/10/31 | 2013/05/27 | 20.72         |
| 20910    | HK Bank - CNBM European Warrants Jan 2014 A                  | 80,000,000  | 2012/10/31 | 2014/01/27 | 13.60         |
| 20903    | J P Morgan SP BV - BOCL European Warrants Jul 2013 B         | 200,000,000 | 2012/10/31 | 2013/07/02 | 50.00         |
| 20902    | J P Morgan SP BV - Geely Auto European Warrants Sep 2013 A   | 100,000,000 | 2012/10/31 | 2013/09/25 | 33.60         |
| 20923    | J P Morgan SP BV - HKEx European Warrants Jun 2013 A         | 100,000,000 | 2012/10/31 | 2013/06/03 | 25.00         |
| 20922    | J P Morgan SP BV - Tencent European Put Warrants Jun 2013 B  | 200,000,000 | 2012/10/31 | 2013/06/25 | 50.00         |
| 20912    | CC Rabobank B.A. - CNBM European Warrants Jan 2014 A         | 200,000,000 | 2012/10/31 | 2014/01/24 | 30.00         |
| 20899    | SGA Societe Generale Acceptance N.V.- A50 Ch Eu Wt Mar2013 B | 50,000,000  | 2012/10/31 | 2013/03/04 | 17.50         |
| 20900    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt Jun 2014 A | 300,000,000 | 2012/10/31 | 2014/06/23 | 45.00         |
| 20918    | UBS AG - AIA European Warrants Sep 2013 B                    | 100,000,000 | 2012/10/31 | 2013/09/30 | 25.00         |
| 20919    | UBS AG - Tencent Holdings European Put Warrants Mar 2013 B   | 100,000,000 | 2012/10/31 | 2013/03/04 | 15.00         |
| 17224 #  | Daiwa Capital Mkt - A50 China European Warrants Aug 2013 A   | 632,000,000 | 2012/10/31 | 2013/08/01 | 26.54         |
| 20935    | BNP Paribas Arbit Issu B.V.-BOCL European Put Wts Sep 2013 A | 100,000,000 | 2012/11/01 | 2013/09/04 | 25.00         |
| 20931    | BNP Paribas Arbit Issu B.V. - HSI European Wts Jun 2013 A    | 200,000,000 | 2012/11/01 | 2013/06/27 | 30.00         |
| 20930    | BNP Paribas Arbit Issu B.V. - HSI European Wts Apr 2014 A    | 200,000,000 | 2012/11/01 | 2014/04/29 | 50.00         |
| 20937    | BNP Paribas Arbit Issu B.V. -Tencent Hldgs Eu Wt Aug 2013 A  | 100,000,000 | 2012/11/01 | 2013/08/05 | 23.00         |
| 20936    | BNP Paribas Arbit Issu B.V. - Tencent Eu Put Wt Jul 2013 B   | 100,000,000 | 2012/11/01 | 2013/07/04 | 25.00         |
| 20938    | Credit Suisse AG - AIA European Warrants May 2013 A          | 80,000,000  | 2012/11/01 | 2013/05/27 | 20.00         |
| 20939    | Daiwa Capital Mkt - AIA European Warrants Jun 2013 B         | 80,000,000  | 2012/11/01 | 2013/06/04 | 20.00         |
| 20926    | HK Bank - AIA European Warrants Sep 2013 A                   | 80,000,000  | 2012/11/01 | 2013/09/26 | 13.60         |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 20927    | HK Bank - Minsheng Bank European Warrants Jul 2013 A         | 60,000,000  | 2012/11/01 | 2013/07/15 | 18.00          |
| 20925    | HK Bank - HSI European Put Warrants Apr 2013 A               | 150,000,000 | 2012/11/01 | 2013/04/29 | 28.50          |
| 20928    | J P Morgan SP BV - HSI European Warrants May 2013 A          | 300,000,000 | 2012/11/01 | 2013/05/30 | 75.00          |
| 20929    | J P Morgan SP BV - HSI European Put Warrants May 2013 B      | 300,000,000 | 2012/11/01 | 2013/05/30 | 75.00          |
| 20945    | CC Rabobank B.A. - GAC European Warrants May 2013 A          | 60,000,000  | 2012/11/01 | 2013/05/02 | 21.00          |
| 20941    | CC Rabobank B.A. - Galaxy Ent European Put Wts May 2013 A    | 100,000,000 | 2012/11/01 | 2013/05/13 | 25.00          |
| 20940    | CC Rabobank B.A. - Gome European Warrants May 2014 A         | 100,000,000 | 2012/11/01 | 2014/05/26 | 25.00          |
| 20942    | CC Rabobank B.A. - Hang Lung Ppt European Wts Mar 2013 A     | 70,000,000  | 2012/11/01 | 2013/03/25 | 10.50          |
| 20943    | CC Rabobank B.A. - Sino Land European Warrants Apr 2013 A    | 120,000,000 | 2012/11/01 | 2013/04/25 | 18.00          |
| 20934    | Standard Chartered Bank - AIA European Warrants Oct 2013 A   | 100,000,000 | 2012/11/01 | 2013/10/02 | 25.00          |
| 20932    | Standard Chartered Bank - China Mobile Euro Wts May 2013 B   | 100,000,000 | 2012/11/01 | 2013/05/24 | 25.00          |
| 20933    | Standard Chartered Bank - Tencent Hldg Eu Put Wts Jul 2013 A | 100,000,000 | 2012/11/01 | 2013/07/03 | 25.00          |
| 20965    | BNP Paribas Arbit Issu B.V. - Chi Res Land Eu Wts Jul2013 A  | 100,000,000 | 2012/11/02 | 2013/07/03 | 25.00          |
| 20967    | BNP Paribas Arbit Issu B.V.-Dongfeng Motor Eur Wt Sep 2014 A | 100,000,000 | 2012/11/02 | 2014/09/02 | 25.00          |
| 20966    | BNP Paribas Arbit Issu B.V. - Kerry Ppt Euro Wts Jul 2013 A  | 28,000,000  | 2012/11/02 | 2013/07/03 | 10.08          |
| 20959    | Credit Suisse AG - HSI European Warrants Apr 2013 B          | 200,000,000 | 2012/11/02 | 2013/04/29 | 40.00          |
| 20960    | Daiwa Capital Mkt - HSI European Warrants Apr 2013 B         | 200,000,000 | 2012/11/02 | 2013/04/29 | 32.00          |
| 20955    | HK Bank - Cheung Kong European Warrants Jun 2013 A           | 80,000,000  | 2012/11/02 | 2013/06/18 | 20.00          |
| 20957    | HK Bank - China Mobile European Warrants Jun 2013 A          | 100,000,000 | 2012/11/02 | 2013/06/18 | 25.00          |
| 20952    | HK Bank - A50 China European Warrants Jun 2013 A             | 60,000,000  | 2012/11/02 | 2013/06/24 | 15.00          |
| 20956    | HK Bank - HWL European Warrants Mar 2013 C                   | 100,000,000 | 2012/11/02 | 2013/03/20 | 15.00          |
| 20953    | HK Bank - SHK Ppt European Warrants May 2013 A               | 80,000,000  | 2012/11/02 | 2013/05/02 | 20.00          |
| 20958    | Macquarie Bank Ltd. - New World Dev European Wts Feb 2015 A  | 250,000,000 | 2012/11/02 | 2015/02/03 | 62.50          |
| 20951    | Standard Chartered Bank - CNBM European Warrants Jan 2014 A  | 100,000,000 | 2012/11/02 | 2014/01/24 | 20.00          |
| 20948    | Standard Chartered Bank - HSI European Put Wts Jun 2013 B    | 200,000,000 | 2012/11/02 | 2013/06/27 | 50.00          |
| 20961    | Standard Chartered Bank - Li & Fung European Wts Aug 2014 A  | 100,000,000 | 2012/11/02 | 2014/08/04 | 25.00          |
| 20949    | Standard Chartered Bank - SHK P European Warrants Feb 2013 B | 60,000,000  | 2012/11/02 | 2013/02/25 | 15.00          |
| 20950    | Standard Chartered Bank - SHK P European Warrants Sep 2013 A | 60,000,000  | 2012/11/02 | 2013/09/05 | 15.00          |
| 20946    | SGA Societe Generale Acceptance N.V. - CP&CC Eu Wt May2013 A | 50,000,000  | 2012/11/02 | 2013/05/06 | 12.50          |
| 20947    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt Jun 2013 A | 30,000,000  | 2012/11/02 | 2013/06/03 | 11.10          |
| 20968    | UBS AG - Galaxy Ent European Warrants Jun 2013 A             | 100,000,000 | 2012/11/02 | 2013/06/24 | 25.00          |
| 20964    | UBS AG - Sands China European Warrants Apr 2013 A            | 100,000,000 | 2012/11/02 | 2013/04/17 | 21.00          |
| 20963    | UBS AG - SHK Ppt European Warrants Feb 2013 A                | 100,000,000 | 2012/11/02 | 2013/02/25 | 23.00          |
| 18324 #  | Standard Chartered Bank - A50 China Euro Warrants May 2014 A | 150,000,000 | 2012/11/02 | 2014/05/07 | 12.45          |
| 20979    | Bank of East Asia - Angang Steel European Warrants May2013 A | 60,000,000  | 2012/11/05 | 2013/05/10 | 10.80          |
| 20980    | Bank of East Asia - CNBM European Warrants Jan 2014 A        | 150,000,000 | 2012/11/05 | 2014/01/24 | 25.50          |
| 20970    | HK Bank - HSI European Warrants May 2013 B                   | 250,000,000 | 2012/11/05 | 2013/05/30 | 62.50          |
| 20971    | HK Bank - HSI European Warrants May 2013 C                   | 250,000,000 | 2012/11/05 | 2013/05/30 | 62.50          |
| 20973    | Nomura Int'l plc - Esprit European Warrants Sep 2013 C       | 50,000,000  | 2012/11/05 | 2013/09/30 | 13.35          |
| 20972    | Nomura Int'l plc - Esprit European Warrants Dec 2013 A       | 50,000,000  | 2012/11/05 | 2013/12/23 | 12.50          |
| 20976    | Nomura Int'l plc - Evergrande European Warrants Jun 2013 A   | 50,000,000  | 2012/11/05 | 2013/06/28 | 14.45          |
| 20974    | Nomura Int'l plc - Zoomlion European Warrants Mar 2014 A     | 50,000,000  | 2012/11/05 | 2014/03/31 | 12.55          |
| 20975    | Nomura Int'l plc - Zhaojin Mining European Wts Oct 2013 A    | 80,000,000  | 2012/11/05 | 2013/10/23 | 15.44          |
| 20977    | SGA Societe Generale Acceptance N.V. - CK(H) Eu Wt Mar2013 C | 50,000,000  | 2012/11/05 | 2013/03/13 | 19.75          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 20969    | SGA Societe Generale Acceptance N.V. - SHK P Eu Wt Apr2013 A | 50,000,000  | 2012/11/05 | 2013/04/15 | 16.50          |
| 20978    | UBS AG - New World European Warrants Jul 2013 A              | 100,000,000 | 2012/11/05 | 2013/07/29 | 16.00          |
| 20990    | Citigroup Global Mkt H Inc. - Sinopec Corp Eu Wts Jul 2013 A | 100,000,000 | 2012/11/06 | 2013/07/02 | 25.00          |
| 20989    | Citigroup Global Mkt H Inc. - HSBC Euro Put Wts May 2013 A   | 100,000,000 | 2012/11/06 | 2013/05/03 | 15.00          |
| 20991    | Citigroup Global Mkt H Inc. - HSI European Put Wt Apr 2013 A | 100,000,000 | 2012/11/06 | 2013/04/29 | 17.00          |
| 20985    | Goldman Sachs SP (Asia) - CITIC Sec European Wts Oct 2013 A  | 80,000,000  | 2012/11/06 | 2013/10/28 | 20.00          |
| 20983    | Goldman Sachs SP (Asia) - CNBM European Warrants Jan 2014 A  | 80,000,000  | 2012/11/06 | 2014/01/24 | 13.28          |
| 20981    | Goldman Sachs SP (Asia) - China Shenhua Euro Wts Jul 2013 A  | 80,000,000  | 2012/11/06 | 2013/07/29 | 20.24          |
| 20982    | Goldman Sachs SP (Asia) - Ping An European Wts Feb 2013 B    | 80,000,000  | 2012/11/06 | 2013/02/25 | 15.20          |
| 20988    | J P Morgan SP BV - CC Bank Euro Put Wts Jul 2013 A           | 100,000,000 | 2012/11/06 | 2013/07/02 | 36.30          |
| 20986    | J P Morgan Int'l Der. Ltd. - HSCEI European Wts Jun 2013 C   | 300,000,000 | 2012/11/06 | 2013/06/27 | 45.00          |
| 20987    | J P Morgan SP BV - ICBC European Put Wts Jul 2013 B          | 100,000,000 | 2012/11/06 | 2013/07/02 | 29.90          |
| 20992    | Standard Chartered Bank - SHK P European Put Wts Feb 2015 A  | 200,000,000 | 2012/11/06 | 2015/02/26 | 50.00          |
| 20984    | SGA Societe Generale Acceptance N.V. - SHK P Eu Wt Jun2013 A | 50,000,000  | 2012/11/06 | 2013/06/03 | 22.50          |
| 20993    | UBS AG - CPIC European Warrants Jul 2013 A                   | 100,000,000 | 2012/11/06 | 2013/07/26 | 21.00          |
| 20995    | UBS AG - ICBC European Warrants Apr 2013 C                   | 100,000,000 | 2012/11/06 | 2013/04/22 | 18.00          |
| 20994    | UBS AG - SPDR Gold Trust European Warrants May 2013 A        | 100,000,000 | 2012/11/06 | 2013/05/09 | 51.00          |
| 21013    | BOCI Asia Ltd. - Anhui Conch European Warrants Jun 2013 A    | 100,000,000 | 2012/11/07 | 2013/06/03 | 20.00          |
| 21014    | BOCI Asia Ltd. - BOCL European Warrants Jun 2013 A           | 100,000,000 | 2012/11/07 | 2013/06/03 | 15.00          |
| 21021    | Bank of East Asia - AAC Acoustic European Warrants Jun2013 A | 50,000,000  | 2012/11/07 | 2013/06/26 | 12.50          |
| 21020    | Bank of East Asia - China COSCO European Warrants Jun 2013 A | 50,000,000  | 2012/11/07 | 2013/06/06 | 12.50          |
| 21024    | Bank of East Asia - Lenovo European Warrants Nov 2014 A      | 320,000,000 | 2012/11/07 | 2014/11/24 | 64.00          |
| 21022    | Bank of East Asia - New World Dev European Warrants Aug 13 A | 130,000,000 | 2012/11/07 | 2013/08/12 | 20.80          |
| 21023    | Bank of East Asia - SHK Ppt European Warrants Jun 2014 A     | 180,000,000 | 2012/11/07 | 2014/06/26 | 45.00          |
| 21019    | Macquarie Bank Ltd. - Agricultural Bk Euro Put Wt Jul 2013 A | 100,000,000 | 2012/11/07 | 2013/07/03 | 25.00          |
| 21018    | Macquarie Bank Ltd. - BOCL European Put Warrants Jul 2013 A  | 100,000,000 | 2012/11/07 | 2013/07/03 | 25.00          |
| 21025    | Macquarie Bank Ltd. - CC Bank European Put Wts Jul 2013 A    | 100,000,000 | 2012/11/07 | 2013/07/03 | 25.00          |
| 21017    | Macquarie Bank Ltd. - Minsheng Bank European Wts Jun 2013 A  | 100,000,000 | 2012/11/07 | 2013/06/04 | 25.00          |
| 21016    | Macquarie Bank Ltd. - ICBC European Put Warrants Jul 2013 A  | 100,000,000 | 2012/11/07 | 2013/07/03 | 18.50          |
| 21015    | Macquarie Bank Ltd. - Ping An European Put Wts Jun 2013 A    | 150,000,000 | 2012/11/07 | 2013/06/04 | 37.50          |
| 20996    | Merrill Lynch Int'l & Co. C.V. - AIA Euro Wts Sep 2013 A     | 60,000,000  | 2012/11/07 | 2013/09/30 | 11.28          |
| 20999    | Merrill Lynch Int'l & Co. C.V. - Sinopec Euro Wts Apr 2013 A | 40,000,000  | 2012/11/07 | 2013/04/22 | 11.20          |
| 21000    | Merrill Lynch Int'l & Co. C.V. - Sinopec Euro Wts May 2013 A | 40,000,000  | 2012/11/07 | 2013/05/27 | 19.00          |
| 20997    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eur Wt Apr 2013 A | 40,000,000  | 2012/11/07 | 2013/04/22 | 12.00          |
| 20998    | Merrill Lynch Int'l & Co. C.V. - PetroChina Eu Wt May 2013 A | 40,000,000  | 2012/11/07 | 2013/05/13 | 18.00          |
| 21001    | Merrill Lynch Int'l & Co. C.V. - Ping An Euro Wts Jul 2013 A | 40,000,000  | 2012/11/07 | 2013/07/29 | 10.00          |
| 21011    | CC Rabobank B.A. - AIA European Warrants Sep 2013 A          | 150,000,000 | 2012/11/07 | 2013/09/09 | 25.50          |
| 21010    | CC Rabobank B.A. - AIA European Put Warrants May 2013 A      | 150,000,000 | 2012/11/07 | 2013/05/28 | 22.50          |
| 21009    | CC Rabobank B.A. - CNBM European Put Warrants Apr 2014 B     | 120,000,000 | 2012/11/07 | 2014/04/22 | 30.00          |
| 21012    | CC Rabobank B.A. - Chinares Cement European Wts May 2013 A   | 60,000,000  | 2012/11/07 | 2013/05/07 | 27.00          |
| 21008    | CC Rabobank B.A. - ChiUnicom European Warrants Sep 2013 A    | 120,000,000 | 2012/11/07 | 2013/09/26 | 18.00          |
| 21002    | UBS AG - China Mobile European Warrants Jun 2013 A           | 200,000,000 | 2012/11/07 | 2013/06/10 | 50.00          |
| 21005    | UBS AG - HKEx European Warrants May 2013 A                   | 100,000,000 | 2012/11/07 | 2013/05/13 | 29.00          |
| 21006    | UBS AG - HSCEI European Warrants Jun 2013 D                  | 200,000,000 | 2012/11/07 | 2013/06/27 | 30.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 21007    | UBS AG - HSCEI European Put Warrants Jun 2013 E               | 100,000,000 | 2012/11/07 | 2013/06/27 | 15.00          |
| 21003    | UBS AG - ICBC European Warrants May 2013 A                    | 100,000,000 | 2012/11/07 | 2013/05/09 | 25.00          |
| 21004    | UBS AG - KECL European Warrants Sep 2013 A                    | 100,000,000 | 2012/11/07 | 2013/09/09 | 15.00          |
| 17711 #  | Daiwa Capital Mkt - A50 China European Warrants Jan 2013 A    | 300,000,000 | 2012/11/07 | 2013/01/02 | 10.50          |
| 20674 #  | UBS AG - HSCEI European Put Warrants Mar 2013 B               | 200,000,000 | 2012/11/07 | 2013/03/27 | 14.60          |
| 21045    | Goldman Sachs Sp (Asia) - ICBC European Warrants May 2013 A   | 60,000,000  | 2012/11/08 | 2013/05/27 | 10.32          |
| 21050    | Macquarie Bank Ltd. - CLP European Warrants Nov 2013 A        | 180,000,000 | 2012/11/08 | 2013/11/04 | 45.00          |
| 21052    | Macquarie Bank Ltd. - Chi Resources European Wts Jul 2013 A   | 180,000,000 | 2012/11/08 | 2013/07/03 | 45.00          |
| 21051    | Macquarie Bank Ltd. - Sh Electric European Wts May 2013 A     | 80,000,000  | 2012/11/08 | 2013/05/08 | 20.00          |
| 21053    | Macquarie Bank Ltd. - Tingyi European Warrants Jul 2013 A     | 180,000,000 | 2012/11/08 | 2013/07/03 | 45.00          |
| 21038    | Merrill Lynch Int'l & Co. C.V. - BOCL European Wt Dec 2013 A  | 50,000,000  | 2012/11/08 | 2013/12/16 | 12.50          |
| 21043    | Merrill Lynch Int'l & Co. C.V. - HKEx Eur Put Wts Oct 2013 A  | 50,000,000  | 2012/11/08 | 2013/10/28 | 12.50          |
| 21042    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Put Wt May 2013 B  | 50,000,000  | 2012/11/08 | 2013/05/14 | 18.50          |
| 21040    | Merrill Lynch Int'l & Co. C.V. - HS Bank Euro Wts Jul 2013 A  | 50,000,000  | 2012/11/08 | 2013/07/22 | 18.50          |
| 21026    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Apr 2013 B  | 100,000,000 | 2012/11/08 | 2013/04/29 | 21.50          |
| 21027    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts May 2013 A  | 100,000,000 | 2012/11/08 | 2013/05/30 | 25.00          |
| 21039    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eur Wt Apr 2013 B  | 50,000,000  | 2012/11/08 | 2013/04/08 | 20.50          |
| 21041    | Merrill Lynch Int'l & Co. C.V. -Hutchison Eu Put Wt Mar 13 C  | 50,000,000  | 2012/11/08 | 2013/03/13 | 14.25          |
| 21048    | CC Rabobank B.A. - HKEx European Warrants Jun 2014 A          | 120,000,000 | 2012/11/08 | 2014/06/20 | 18.00          |
| 21046    | CC Rabobank B.A. - HKEx European Put Warrants Sep 2013 A      | 120,000,000 | 2012/11/08 | 2013/09/06 | 18.00          |
| 21047    | CC Rabobank B.A. - Lenovo European Warrants Apr 2013 A        | 120,000,000 | 2012/11/08 | 2013/04/02 | 30.00          |
| 21049    | CC Rabobank B.A. - Shanghai Electric European Wts May 2013 A  | 80,000,000  | 2012/11/08 | 2013/05/13 | 28.00          |
| 21035    | SGA Societe Generale Acceptance N.V. - AGBK Eu Wt May 2013 A  | 120,000,000 | 2012/11/08 | 2013/05/15 | 30.00          |
| 21036    | SGA Societe Generale Acceptance N.V. - AGBK Eu Wt Aug 2013 A  | 120,000,000 | 2012/11/08 | 2013/08/19 | 21.60          |
| 21037    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Mar 2013 A  | 120,000,000 | 2012/11/08 | 2013/03/13 | 27.00          |
| 21030    | SGA Societe Generale Acceptance N.V. -CITIC Pac Eu Wt May13A  | 30,000,000  | 2012/11/08 | 2013/05/08 | 16.50          |
| 21031    | SGA Societe Generale Acceptance N.V.-Evergrande Eu Wt May13 A | 50,000,000  | 2012/11/08 | 2013/05/08 | 13.00          |
| 21032    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt May 2013 B  | 168,000,000 | 2012/11/08 | 2013/05/08 | 68.04          |
| 21033    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt Jul 2013 A  | 168,000,000 | 2012/11/08 | 2013/07/08 | 34.44          |
| 21028    | SGA Societe Generale Acceptance N.V. - HSCEI Eu Wt Dec 13 A   | 200,000,000 | 2012/11/08 | 2013/12/30 | 44.00          |
| 21029    | SGA Societe Generale Acceptance N.V. -HSCEI Eu Put Wt Jun13A  | 200,000,000 | 2012/11/08 | 2013/06/27 | 41.00          |
| 21034    | SGA Societe Generale Acceptance N.V. - Lenovo Eu Wt May 13 A  | 50,000,000  | 2012/11/08 | 2013/05/08 | 14.25          |
| 21054    | UBS AG - CC Bank European Put Warrants May 2013 A             | 100,000,000 | 2012/11/08 | 2013/05/13 | 20.00          |
| 21055    | UBS AG - China Life European Put Warrants Jun 2013 B          | 100,000,000 | 2012/11/08 | 2013/06/24 | 15.00          |
| 21044    | UBS AG - HSBC European Warrants Jun 2013 B                    | 100,000,000 | 2012/11/08 | 2013/06/24 | 16.00          |
| 21056    | UBS AG - HSI European Put Warrants Apr 2013 C                 | 300,000,000 | 2012/11/08 | 2013/04/29 | 45.00          |
| 21072    | BOCI Asia Ltd. - China Life European Warrants Jun 2013 A      | 100,000,000 | 2012/11/09 | 2013/06/04 | 15.00          |
| 21071    | BOCI Asia Ltd. - Ch Overseas European Warrants Apr 2013 A     | 100,000,000 | 2012/11/09 | 2013/04/03 | 16.00          |
| 21073    | BOCI Asia Ltd. - ICBC European Warrants Mar 2013 A            | 100,000,000 | 2012/11/09 | 2013/03/01 | 15.00          |
| 21083    | BNP Paribas Arbit Issu B.V. - AIA European Wts Jan 2014 A     | 100,000,000 | 2012/11/09 | 2014/01/03 | 25.00          |
| 21085    | BNP Paribas Arbit Issu B.V. - China COSCO Euro Wt Aug 2013 A  | 37,000,000  | 2012/11/09 | 2013/08/02 | 23.31          |
| 21079    | Credit Suisse AG - AIA European Warrants Sep 2013 A           | 80,000,000  | 2012/11/09 | 2013/09/23 | 17.60          |
| 21076    | Credit Suisse AG - CC Bank European Warrants Apr 2013 A       | 80,000,000  | 2012/11/09 | 2013/04/29 | 16.00          |
| 21077    | Credit Suisse AG - CC Bank European Warrants Apr 2013 B       | 80,000,000  | 2012/11/09 | 2013/04/08 | 12.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |               |
| 21078    | Credit Suisse AG - CC Bank European Put Warrants May 2013 A   | 80,000,000  | 2012/11/09 | 2013/05/13 | 12.00         |
| 21080    | Credit Suisse AG - HKEx European Warrants May 2013 B          | 80,000,000  | 2012/11/09 | 2013/05/13 | 20.00         |
| 21087    | Credit Suisse AG - HSBC European Wts May 2013 A               | 80,000,000  | 2012/11/09 | 2013/05/13 | 20.00         |
| 21086    | Credit Suisse AG - HSBC European Wts Jun 2013 A               | 80,000,000  | 2012/11/09 | 2013/06/24 | 12.80         |
| 21074    | Credit Suisse AG - Hutchison European Warrants Mar 2013 D     | 80,000,000  | 2012/11/09 | 2013/03/18 | 12.00         |
| 21075    | Credit Suisse AG - ICBC European Warrants May 2013 A          | 80,000,000  | 2012/11/09 | 2013/05/27 | 14.40         |
| 21088    | Credit Suisse AG - Tencent Holdings European Wts May 2013 A   | 80,000,000  | 2012/11/09 | 2013/05/27 | 20.00         |
| 21095    | Daiwa Capital Mkt - HSI European Warrants May 2013 E          | 200,000,000 | 2012/11/09 | 2013/05/30 | 50.00         |
| 21093    | Daiwa Capital Mkt - HSI European Put Warrants May 2013 C      | 200,000,000 | 2012/11/09 | 2013/05/30 | 36.00         |
| 21094    | Daiwa Capital Mkt - HSI European Put Warrants May 2013 D      | 200,000,000 | 2012/11/09 | 2013/05/30 | 52.00         |
| 21060    | Goldman Sachs SP (Asia) - CPIC European Warrants Sep 2013 A   | 80,000,000  | 2012/11/09 | 2013/09/30 | 20.00         |
| 21061    | Goldman Sachs SP (Asia) - Evergrande European Wts Aug 2013 A  | 80,000,000  | 2012/11/09 | 2013/08/26 | 20.00         |
| 21057    | Goldman Sachs SP (Asia) - HSBC European Warrants Jul 2013 A   | 80,000,000  | 2012/11/09 | 2013/07/08 | 14.32         |
| 21059    | Goldman Sachs SP (Asia) - KECL European Warrants Dec 2013 A   | 80,000,000  | 2012/11/09 | 2013/12/02 | 12.72         |
| 21058    | Goldman Sachs SP (Asia) - Swire Pacific A Euro Wt Jul 2013 A  | 68,000,000  | 2012/11/09 | 2013/07/22 | 17.61         |
| 21082    | J P Morgan SP BV - HSI European Warrants May 2013 C           | 300,000,000 | 2012/11/09 | 2013/05/30 | 75.00         |
| 21090    | Macquarie Bank Ltd. - Anhui Conch European Wts Jul 2013 A     | 180,000,000 | 2012/11/09 | 2013/07/03 | 45.00         |
| 21091    | Macquarie Bank Ltd. - CNBM European Warrants May 2014 A       | 180,000,000 | 2012/11/09 | 2014/05/05 | 45.00         |
| 21092    | Macquarie Bank Ltd. - HKEx European Warrants Jul 2014 A       | 250,000,000 | 2012/11/09 | 2014/07/03 | 39.25         |
| 21089    | Macquarie Bank Ltd. - PICC P&C European Warrants Aug 2013 A   | 100,000,000 | 2012/11/09 | 2013/08/02 | 25.00         |
| 21062    | Nomura Int'l plc - CNBM European Warrants Jan 2014 A          | 75,000,000  | 2012/11/09 | 2014/01/29 | 15.75         |
| 21064    | Nomura Int'l plc - CNOOC European Put Warrants Mar 2014 A     | 50,000,000  | 2012/11/09 | 2014/03/31 | 12.50         |
| 21065    | Nomura Int'l plc - Sinopec European Warrants Nov 2014 A       | 100,000,000 | 2012/11/09 | 2014/11/28 | 15.00         |
| 21066    | Nomura Int'l plc - HSBC European Warrants Apr 2013 B          | 50,000,000  | 2012/11/09 | 2013/04/30 | 16.00         |
| 21063    | Nomura Int'l plc - ICBC European Warrants Jun 2013 A          | 50,000,000  | 2012/11/09 | 2013/06/28 | 12.50         |
| 21067    | Standard Chartered Bank - Hutchison Euro Euro Wts Mar 2013 C  | 100,000,000 | 2012/11/09 | 2013/03/18 | 15.00         |
| 21069    | SGA Societe Generale Acceptance N.V. - A50 Ch Eu Wt Apr2013 A | 65,000,000  | 2012/11/09 | 2013/04/22 | 10.08         |
| 21068    | SGA Societe Generale Acceptance N.V. -HSI Eu Put Wt May 13 C  | 300,000,000 | 2012/11/09 | 2013/05/30 | 66.00         |
| 21081    | SGA Societe Generale Acceptance N.V. -HSI Eu Put Wt Jun 13 D  | 300,000,000 | 2012/11/09 | 2013/06/27 | 48.00         |
| 21070    | SGA Societe Generale Acceptance N.V. - Petch Eu Wt Jul2013 A  | 50,000,000  | 2012/11/09 | 2013/07/08 | 17.25         |
| 16839 #  | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Dec 2012 A  | 250,000,000 | 2012/11/09 | 2012/12/28 | 10.50         |
| 17616 #  | Daiwa Capital Mkt - HSBC European Warrants Jan 2013 B         | 300,000,000 | 2012/11/09 | 2013/01/21 | 18.90         |
| 19179 #  | Daiwa Capital Mkt - A50 China European Warrants May 2014 A    | 872,000,000 | 2012/11/09 | 2014/05/02 | 93.30         |
| 21101    | Goldman Sachs SP (Asia) - Galaxy Ent Euro Wts Jul 2013 A      | 80,000,000  | 2012/11/12 | 2013/07/29 | 20.00         |
| 21099    | Goldman Sachs SP (Asia) - HSBC European Put Wts Jun 2013 A    | 80,000,000  | 2012/11/12 | 2013/06/10 | 24.40         |
| 21100    | Goldman Sachs SP (Asia) - Sands China Euro Wts Jul 2013 A     | 80,000,000  | 2012/11/12 | 2013/07/29 | 20.00         |
| 21109    | Goldman Sachs SP (Asia) - Sands China Eur Put Wts Jul 2013 B  | 80,000,000  | 2012/11/12 | 2013/07/22 | 20.00         |
| 21104    | HK Bank - AIA European Put Warrants Jun 2013 B                | 100,000,000 | 2012/11/12 | 2013/06/17 | 25.00         |
| 21106    | HK Bank - CNBM European Warrants Dec 2014 A                   | 60,000,000  | 2012/11/12 | 2014/12/23 | 15.00         |
| 21105    | HK Bank - Galaxy Ent European Warrants Jun 2013 A             | 60,000,000  | 2012/11/12 | 2013/06/03 | 15.00         |
| 21108    | HK Bank - HSCEI European Warrants Dec 2014 A                  | 150,000,000 | 2012/11/12 | 2014/12/30 | 37.50         |
| 21103    | HK Bank - HSI European Warrants Apr 2013 B                    | 250,000,000 | 2012/11/12 | 2013/04/29 | 40.00         |
| 21107    | HK Bank - HSI European Put Warrants May 2013 D                | 250,000,000 | 2012/11/12 | 2013/05/30 | 62.50         |
| 21102    | HK Bank - ICBC European Warrants May 2013 A                   | 60,000,000  | 2012/11/12 | 2013/05/27 | 12.00         |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21111    | Macquarie Bank Ltd. - Datang European Warrants Oct 2013 A    | 100,000,000 | 2012/11/12 | 2013/10/03 | 25.00          |
| 21110    | Macquarie Bank Ltd. - Foxconn European Warrants Jun 2013 A   | 100,000,000 | 2012/11/12 | 2013/06/04 | 25.00          |
| 21113    | Macquarie Bank Ltd. - HSCEI European Warrants Jun 2013 A     | 200,000,000 | 2012/11/12 | 2013/06/27 | 30.00          |
| 21114    | Macquarie Bank Ltd. - HSCEI European Put Warrants Jun 2013 B | 200,000,000 | 2012/11/12 | 2013/06/27 | 50.00          |
| 21096    | Standard Chartered Bank - Galaxy Ent European Wts Aug 2013 B | 80,000,000  | 2012/11/12 | 2013/08/08 | 22.40          |
| 21097    | Standard Chartered Bank - HSBC European Warrants Aug 2013 A  | 150,000,000 | 2012/11/12 | 2013/08/08 | 37.50          |
| 21098    | Standard Chartered Bank - HSI European Warrants Apr 2013 A   | 200,000,000 | 2012/11/12 | 2013/04/29 | 30.00          |
| 21112    | UBS AG - HSBC European Warrants Mar 2016 A                   | 300,000,000 | 2012/11/12 | 2016/03/23 | 45.00          |
| 18212 #  | Merrill Lynch Int'l & Co. C.V. - HKEx Euro Wts Jul 2013 A    | 100,000,000 | 2012/11/12 | 2013/07/25 | 10.80          |
| 21130    | Goldman Sachs SP (Asia) - HSI European Warrants Apr 2013 A   | 100,000,000 | 2012/11/13 | 2013/04/29 | 15.40          |
| 21131    | Goldman Sachs SP (Asia) - HSI European Put Wts Apr 2013 B    | 100,000,000 | 2012/11/13 | 2013/04/29 | 15.80          |
| 21115    | Goldman Sachs SP (Asia) - Tencent European Wt Aug 2013 A     | 80,000,000  | 2012/11/13 | 2013/08/05 | 20.08          |
| 21116    | Goldman Sachs SP (Asia) - Tencent European Put Wt Jun 2013 A | 80,000,000  | 2012/11/13 | 2013/06/10 | 20.00          |
| 21119    | HK Bank - Ch Ship Cont European Warrants Jul 2013 A          | 60,000,000  | 2012/11/13 | 2013/07/02 | 15.00          |
| 21117    | HK Bank - Foxconn European Warrants Jul 2013 A               | 60,000,000  | 2012/11/13 | 2013/07/09 | 15.00          |
| 21118    | HK Bank - Tencent European Warrants Jul 2013 A               | 100,000,000 | 2012/11/13 | 2013/07/22 | 16.00          |
| 21127    | J P Morgan SP BV - HSI European Warrants Apr 2013 C          | 300,000,000 | 2012/11/13 | 2013/04/29 | 45.00          |
| 21126    | Macquarie Bank Ltd. - AIA European Warrants Jun 2013 A       | 100,000,000 | 2012/11/13 | 2013/06/04 | 25.00          |
| 21128    | Macquarie Bank Ltd. - A50 China European Warrants Mar 2013 C | 100,000,000 | 2012/11/13 | 2013/03/04 | 25.00          |
| 21120    | CC Rabobank B.A. - Belle Int'l European Warrants Sep 2013 A  | 120,000,000 | 2012/11/13 | 2013/09/23 | 21.60          |
| 21124    | CC Rabobank B.A. - China Agri European Warrants May 2013 A   | 80,000,000  | 2012/11/13 | 2013/05/13 | 28.00          |
| 21122    | CC Rabobank B.A. - Henganintl European Warrants Jul 2013 A   | 80,000,000  | 2012/11/13 | 2013/07/15 | 36.00          |
| 21123    | CC Rabobank B.A. - New World Dev European Wts Jan 2015 A     | 150,000,000 | 2012/11/13 | 2015/01/27 | 25.50          |
| 21121    | CC Rabobank B.A. - SHK Ppt European Warrants Apr 2013 B      | 120,000,000 | 2012/11/13 | 2013/04/15 | 30.00          |
| 13525 #  | BOCI Asia Ltd. - HSI European Put Warrants Dec 2012 B        | 200,000,000 | 2012/11/13 | 2012/12/28 | 10.00          |
| 21137    | BNP Paribas Arbit Issu B.V. - HKEx Euro Put Wts Sep 2013 A   | 100,000,000 | 2012/11/14 | 2013/09/16 | 17.00          |
| 21144    | Credit Suisse AG - China Mobile European Warrants Jun 2013 A | 80,000,000  | 2012/11/14 | 2013/06/03 | 20.00          |
| 21145    | Citigroup Global Mkt H Inc. - CC Bank European Wt Aug 2013 A | 100,000,000 | 2012/11/14 | 2013/08/02 | 25.00          |
| 21138    | HK Bank -BYD European Warrants Sep 2013 A                    | 80,000,000  | 2012/11/14 | 2013/09/30 | 20.00          |
| 21134    | HK Bank - CM Bank European Warrants Sep 2013 A               | 100,000,000 | 2012/11/14 | 2013/09/27 | 15.00          |
| 21136    | HK Bank - China Overseas European Warrants Oct 2013 A        | 80,000,000  | 2012/11/14 | 2013/10/08 | 20.00          |
| 21135    | HK Bank - Zhaojin Mining European Warrants Oct 2013 A        | 80,000,000  | 2012/11/14 | 2013/10/30 | 12.00          |
| 21133    | J P Morgan Int'l Der. Ltd. - CC Bank European Wts Mar 2013 C | 200,000,000 | 2012/11/14 | 2013/03/25 | 30.00          |
| 21142    | Macquarie Bank Ltd. - BYD European Warrants Jul 2013 A       | 150,000,000 | 2012/11/14 | 2013/07/03 | 37.50          |
| 21140    | Macquarie Bank Ltd. - Geely Auto European Wts May 2013 A     | 100,000,000 | 2012/11/14 | 2013/05/03 | 15.70          |
| 21143    | Macquarie Bank Ltd. - Yuexiu Property Euro Wts Dec 2013 A    | 100,000,000 | 2012/11/14 | 2013/12/03 | 25.00          |
| 21141    | UBS AG - BYD European Warrants May 2013 A                    | 100,000,000 | 2012/11/14 | 2013/05/14 | 25.00          |
| 21139    | UBS AG - Evergrande European Warrants Apr 2013 A             | 100,000,000 | 2012/11/14 | 2013/04/16 | 27.00          |
| 21174    | Credit Suisse AG - Agricultural Bank European Wts Jul 2013 A | 80,000,000  | 2012/11/15 | 2013/07/29 | 14.40          |
| 21175    | Credit Suisse AG - CC Bank European Warrants Feb 2013 B      | 80,000,000  | 2012/11/15 | 2013/02/25 | 20.00          |
| 21173    | Credit Suisse AG - A50 China European Warrants Mar 2013 B    | 80,000,000  | 2012/11/15 | 2013/03/25 | 14.40          |
| 21172    | Goldman Sachs SP (Asia) - Chi Resources Euro Wt Jul 2013 A   | 100,000,000 | 2012/11/15 | 2013/07/29 | 25.10          |
| 21151    | HK Bank - BOCL European Warrants Oct 2013 A                  | 80,000,000  | 2012/11/15 | 2013/10/08 | 20.00          |
| 21152    | HK Bank - Evergrande European Warrants Jun 2013 A            | 60,000,000  | 2012/11/15 | 2013/06/24 | 15.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21154    | HK Bank - Luk Fook Hold European Warrants Jun 2013 A         | 100,000,000 | 2012/11/15 | 2013/06/17 | 25.00          |
| 21153    | HK Bank - New World Dev European Warrants Jan 2015 A         | 100,000,000 | 2012/11/15 | 2015/01/27 | 17.00          |
| 21176    | J P Morgan SP BV - CAM CSI300 European Warrants Jul 2013 A   | 180,000,000 | 2012/11/15 | 2013/07/15 | 45.00          |
| 21163    | J P Morgan SP BV - BEA European Warrants Oct 2013 A          | 50,000,000  | 2012/11/15 | 2013/10/02 | 12.50          |
| 21161    | J P Morgan SP BV - BOCL European Warrants May 2013 A         | 200,000,000 | 2012/11/15 | 2013/05/15 | 50.20          |
| 21162    | J P Morgan SP BV - China Mob European Wts Jun 2013 A         | 200,000,000 | 2012/11/15 | 2013/06/03 | 50.00          |
| 21164    | J P Morgan SP BV - China Mob European Wts Jun 2013 B         | 200,000,000 | 2012/11/15 | 2013/06/03 | 67.60          |
| 21166    | J P Morgan SP BV - A50 China European Warrants Apr 2013 A    | 200,000,000 | 2012/11/15 | 2013/04/15 | 50.00          |
| 21165    | J P Morgan SP BV - Hutchison European Warrants Jun 2013 A    | 180,000,000 | 2012/11/15 | 2013/06/03 | 80.64          |
| 21167    | J P Morgan SP BV - Zijin Mining European Warrants Aug 2013 B | 88,000,000  | 2012/11/15 | 2013/08/01 | 22.00          |
| 21177    | Macquarie Bank Ltd. - CAM CSI300 European Warrants Nov2013 A | 130,000,000 | 2012/11/15 | 2013/11/04 | 32.50          |
| 21170    | Macquarie Bank Ltd. - CRCC European Warrants Jun 2013 A      | 100,000,000 | 2012/11/15 | 2013/06/04 | 29.80          |
| 21171    | Macquarie Bank Ltd. - Chinares Cement European Wt Jun 2013 A | 100,000,000 | 2012/11/15 | 2013/06/04 | 41.90          |
| 21169    | Macquarie Bank Ltd. - Galaxy Ent European Wts Jul 2013 A     | 150,000,000 | 2012/11/15 | 2013/07/03 | 37.50          |
| 21168    | Macquarie Bank Ltd. - Sands China European Wts Jun 2013 A    | 150,000,000 | 2012/11/15 | 2013/06/04 | 37.50          |
| 21150    | Merrill Lynch Int'l & Co. C.V. - Ch Life Eur Put Wt Jul 13 B | 40,000,000  | 2012/11/15 | 2013/07/29 | 10.00          |
| 21149    | Merrill Lynch Int'l & Co. C.V. - Ch Shenhua Eu Wt Jul 2013 A | 40,000,000  | 2012/11/15 | 2013/07/15 | 10.00          |
| 21148    | Merrill Lynch Int'l & Co. C.V. - JX Copper Eu Wts Aug 2013 A | 60,000,000  | 2012/11/15 | 2013/08/19 | 12.00          |
| 21146    | Merrill Lynch Int'l & Co. C.V. - Tencent Euro Wts Jul 2013 A | 60,000,000  | 2012/11/15 | 2013/07/22 | 12.18          |
| 21147    | Merrill Lynch Int'l & Co. C.V. - Tencent Eu Put Wt Apr2013 B | 60,000,000  | 2012/11/15 | 2013/04/15 | 10.20          |
| 21156    | CC Rabobank B.A. - Evergrande European Warrants Apr 2013 A   | 120,000,000 | 2012/11/15 | 2013/04/16 | 30.00          |
| 21155    | CC Rabobank B.A. - Want Want China European Wts Jan 2014 A   | 80,000,000  | 2012/11/15 | 2014/01/27 | 20.00          |
| 21160    | Standard Chartered Bank - Zijin Mining Euro Wts Aug 2013 A   | 80,000,000  | 2012/11/15 | 2013/08/30 | 20.00          |
| 21158    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt May 2013 C | 150,000,000 | 2012/11/15 | 2013/05/27 | 30.00          |
| 21159    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt Sep 2013 A | 150,000,000 | 2012/11/15 | 2013/09/16 | 22.50          |
| 18126 #  | Goldman Sachs SP (Asia) - A50 China European Wts Jul 2013 A  | 230,000,000 | 2012/11/15 | 2013/07/25 | 10.35          |
| 19766 #  | Merrill Lynch Int'l & Co. C.V. - Ch Mobile Eur Wt Jan 2013 A | 280,000,000 | 2012/11/15 | 2013/01/25 | 10.36          |
| 21186    | J P Morgan Int'l Der. Ltd. - CC Bank European Wts Jun 2013 A | 200,000,000 | 2012/11/16 | 2013/06/03 | 71.60          |
| 21184    | J P Morgan SP BV - HSCEI European Put Warrants Jun 2013 D    | 300,000,000 | 2012/11/16 | 2013/06/27 | 75.00          |
| 21182    | J P Morgan SP BV - HSI European Warrants May 2013 D          | 300,000,000 | 2012/11/16 | 2013/05/30 | 75.90          |
| 21183    | J P Morgan SP BV - HSI European Warrants Jun 2013 B          | 300,000,000 | 2012/11/16 | 2013/06/27 | 75.00          |
| 21185    | J P Morgan SP BV - ICBC European Warrants May 2013 A         | 200,000,000 | 2012/11/16 | 2013/05/02 | 30.20          |
| 21180    | Nomura Int'l plc - A50 China European Warrants May 2013 A    | 30,000,000  | 2012/11/16 | 2013/05/31 | 15.00          |
| 21181    | Nomura Int'l plc - A50 China European Put Wts May 2013 B     | 35,000,000  | 2012/11/16 | 2013/05/31 | 14.35          |
| 21178    | Nomura Int'l plc - Link REIT European Warrants Aug 2013 A    | 50,000,000  | 2012/11/16 | 2013/08/30 | 17.50          |
| 21179    | Nomura Int'l plc - Link REIT European Put Wts Dec 2013 A     | 50,000,000  | 2012/11/16 | 2013/12/23 | 12.50          |
| 21187    | UBS AG - CAM CSI300 European Warrants Sep 2013 A             | 100,000,000 | 2012/11/16 | 2013/09/30 | 25.00          |
| 21200    | BNP Paribas Arbit Issu B.V. - AAC Acoustic Eu Wts Nov 2013 A | 76,000,000  | 2012/11/19 | 2013/11/04 | 30.40          |
| 21202    | BNP Paribas Arbit Issu B.V. - China Life Euro Wts Jul 2013 A | 200,000,000 | 2012/11/19 | 2013/07/03 | 38.00          |
| 21204    | BNP Paribas Arbit Issu B.V. - Ch Mer Hold Euro Wts Dec2013 A | 55,000,000  | 2012/11/19 | 2013/12/03 | 17.05          |
| 21201    | BNP Paribas Arbit Issu B.V. - Ch Mobile Euro Wts May 2013 A  | 200,000,000 | 2012/11/19 | 2013/05/31 | 38.00          |
| 21199    | BNP Paribas Arbit Issu B.V. - Geely Auto Euro Wts Aug 2013 B | 59,000,000  | 2012/11/19 | 2013/08/02 | 24.19          |
| 21198    | BNP Paribas Arbit Issu B.V. - Greatwall Motor Eu Wt Jul2013A | 86,000,000  | 2012/11/19 | 2013/07/03 | 26.66          |
| 21197    | BNP Paribas Arbit Issu B.V. - Hang Lung Ppt Eu Wt Dec 2013 A | 95,000,000  | 2012/11/19 | 2013/12/03 | 23.75          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21203    | BNP Paribas Arbit Issu B.V. - HSBC European Wts Aug 2013 A   | 200,000,000 | 2012/11/19 | 2013/08/02 | 50.00          |
| 21195    | BNP Paribas Arbit Issu B.V. - Jiangxi Copper Eu Wt Sep2013 A | 100,000,000 | 2012/11/19 | 2013/09/03 | 25.00          |
| 21196    | BNP Paribas Arbit Issu B.V. -Ting Yi European Wts Aug 2013 A | 90,000,000  | 2012/11/19 | 2013/08/02 | 22.50          |
| 21191    | HK Bank - CAM CSI300 European Warrants Nov 2013 A            | 50,000,000  | 2012/11/19 | 2013/11/25 | 12.50          |
| 21192    | Macquarie Bank Ltd. - KECL European Warrants Dec 2013 A      | 180,000,000 | 2012/11/19 | 2013/12/03 | 27.00          |
| 21190    | CC Rabobank B.A. - Brilliance Chi European Warrants Aug2013A | 100,000,000 | 2012/11/19 | 2013/08/27 | 15.00          |
| 21188    | CC Rabobank B.A. - Galaxy Ent European Warrants May 2013 B   | 100,000,000 | 2012/11/19 | 2013/05/20 | 25.00          |
| 21189    | CC Rabobank B.A. - Poly HK Inv European Warrants May 2013 A  | 80,000,000  | 2012/11/19 | 2013/05/06 | 20.00          |
| 21193    | UBS AG - Anhui Conch European Warrants May 2013 A            | 100,000,000 | 2012/11/19 | 2013/05/20 | 25.00          |
| 21194    | UBS AG - Tencent Holdings European Put Warrants Apr 2013 B   | 100,000,000 | 2012/11/19 | 2013/04/15 | 18.00          |
| 21211    | BNP Paribas Arbit Issu B.V. - CKI Holdings Eu Wts Sep 2013 A | 35,000,000  | 2012/11/20 | 2013/09/03 | 10.50          |
| 21214    | BNP Paribas Arbit Issu B.V. - Ch Railway Euro Wts Sep 2013 A | 40,000,000  | 2012/11/20 | 2013/09/03 | 19.20          |
| 21213    | BNP Paribas Arbit Issu B.V. - Luk Fook Hold Eu Wt Oct2013 A  | 61,000,000  | 2012/11/20 | 2013/10/03 | 18.91          |
| 21212    | BNP Paribas Arbit Issu B.V. - Yanzhou Coal Eur Wt Nov 2014 A | 100,000,000 | 2012/11/20 | 2014/11/04 | 25.00          |
| 21219    | Credit Suisse AG - CAM CSI300 European Warrants May 2013 A   | 50,000,000  | 2012/11/20 | 2013/05/27 | 12.50          |
| 21224    | Credit Suisse AG - Sinopec Corp European Warrants Feb 2013 A | 60,000,000  | 2012/11/20 | 2013/02/25 | 16.80          |
| 21220    | Credit Suisse AG - HKEx European Warrants Apr 2013 A         | 60,000,000  | 2012/11/20 | 2013/04/08 | 30.00          |
| 21225    | Credit Suisse AG - HSI European Warrants Mar 2013 D          | 200,000,000 | 2012/11/20 | 2013/03/27 | 30.00          |
| 21223    | Credit Suisse AG - Hutchison European Warrants Apr 2013 A    | 60,000,000  | 2012/11/20 | 2013/04/08 | 24.00          |
| 21218    | Credit Suisse AG - Link REIT European Warrants Aug 2013 A    | 50,000,000  | 2012/11/20 | 2013/08/26 | 12.50          |
| 21205    | HK Bank - China Railway European Warrants Aug 2013 A         | 50,000,000  | 2012/11/20 | 2013/08/26 | 12.50          |
| 21207    | CC Rabobank B.A. - CITIC Pacific European Wts Apr 2013 B     | 100,000,000 | 2012/11/20 | 2013/04/30 | 50.00          |
| 21215    | CC Rabobank B.A. - Ch LongYuan European Warrants May 2013 A  | 60,000,000  | 2012/11/20 | 2013/05/20 | 22.80          |
| 21217    | CC Rabobank B.A. - Ch Mobile European Warrants Apr 2013 A    | 120,000,000 | 2012/11/20 | 2013/04/22 | 33.60          |
| 21209    | CC Rabobank B.A. - CNBM European Warrants May 2013 A         | 120,000,000 | 2012/11/20 | 2013/05/20 | 72.00          |
| 21208    | CC Rabobank B.A. - Sinopec Corp European Warrants May 2013 A | 100,000,000 | 2012/11/20 | 2013/05/20 | 37.00          |
| 21210    | CC Rabobank B.A. - China Railway European Wts May 2013 A     | 50,000,000  | 2012/11/20 | 2013/05/20 | 14.50          |
| 21216    | CC Rabobank B.A. - China Shenhua European Warrants Apr2013 A | 100,000,000 | 2012/11/20 | 2013/04/26 | 18.00          |
| 21206    | CC Rabobank B.A. - Datang European Warrants Aug 2013 A       | 80,000,000  | 2012/11/20 | 2013/08/12 | 20.00          |
| 21226    | UBS AG - China Tel European Warrants Mar 2013 B              | 100,000,000 | 2012/11/20 | 2013/03/25 | 34.00          |
| 19256 #  | Merrill Lynch Int'l & Co. C.V. - Tencent Euro Wts Mar 2013 B | 150,000,000 | 2012/11/20 | 2013/03/11 | 10.65          |
| 20385 #  | Merrill Lynch Int'l & Co. C.V. - Tencent Euro Wts Apr 2013 A | 140,000,000 | 2012/11/20 | 2013/04/22 | 11.48          |
| 21232    | BNP Paribas Arbit Issu B.V. - CR Cement Euro Wts Jun 2013 A  | 51,000,000  | 2012/11/21 | 2013/06/04 | 22.95          |
| 21233    | BNP Paribas Arbit Issu B.V. - HKEx European Wts Apr 2013 A   | 77,000,000  | 2012/11/21 | 2013/04/02 | 17.71          |
| 21234    | BNP Paribas Arbit Issu B.V. - HSI European Wts May 2013 A    | 200,000,000 | 2012/11/21 | 2013/05/30 | 30.00          |
| 21235    | BNP Paribas Arbit Issu B.V. - HSI Euro Put Wts Jun 2013 B    | 200,000,000 | 2012/11/21 | 2013/06/27 | 52.00          |
| 21231    | BNP Paribas Arbit Issu B.V. - Yanzhou Coal Eur Wt Apr 2014 A | 100,000,000 | 2012/11/21 | 2014/04/02 | 18.00          |
| 21241    | Goldman Sachs SP (Asia) - China Mobile Euro Wts Jun 2013 A   | 80,000,000  | 2012/11/21 | 2013/06/17 | 28.48          |
| 21242    | Goldman Sachs SP (Asia) - China Mobile Euro Wts Jun 2013 B   | 80,000,000  | 2012/11/21 | 2013/06/24 | 20.00          |
| 21250    | Goldman Sachs SP (Asia) - CPIC European Warrants Jul 2013 A  | 80,000,000  | 2012/11/21 | 2013/07/29 | 12.16          |
| 21240    | Goldman Sachs SP (Asia) - HSBC European Warrants Jul 2013 B  | 80,000,000  | 2012/11/21 | 2013/07/02 | 22.40          |
| 21239    | Goldman Sachs SP (Asia) - Ping An European Wts Jun 2013 A    | 80,000,000  | 2012/11/21 | 2013/06/24 | 28.64          |
| 21230    | J P Morgan SP BV - Cheung Kong European Warrants May 2013 A  | 100,000,000 | 2012/11/21 | 2013/05/27 | 25.00          |
| 21229    | J P Morgan SP BV - HSBC European Warrants Apr 2013 A         | 200,000,000 | 2012/11/21 | 2013/04/08 | 30.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21228    | J P Morgan SP BV - HSBC European Put Warrants Jun 2013 A     | 200,000,000 | 2012/11/21 | 2013/06/24 | 50.20          |
| 21243    | Macquarie Bank Ltd. - Ch LongYuan European Wts Jun 2013 A    | 100,000,000 | 2012/11/21 | 2013/06/04 | 25.00          |
| 21245    | Macquarie Bank Ltd. - China Tel European Warrants Jul 2013 A | 100,000,000 | 2012/11/21 | 2013/07/03 | 25.00          |
| 21244    | Macquarie Bank Ltd. - Hang Seng Bank European Wts Jun 2013 A | 150,000,000 | 2012/11/21 | 2013/06/04 | 37.50          |
| 21247    | CC Rabobank B.A. - CC Bank European Warrants May 2013 A      | 100,000,000 | 2012/11/21 | 2013/05/30 | 50.00          |
| 21246    | CC Rabobank B.A. - CC Bank European Warrants Sep 2013 A      | 120,000,000 | 2012/11/21 | 2013/09/27 | 30.00          |
| 21248    | CC Rabobank B.A. - Ch State Con European Warrants May 2013 A | 80,000,000  | 2012/11/21 | 2013/05/21 | 56.00          |
| 21249    | CC Rabobank B.A. - Yanzhou Coal European Warrants Mar 2014 A | 90,000,000  | 2012/11/21 | 2014/03/28 | 22.50          |
| 21236    | Standard Chartered Bank - CTel European Warrants Sep 2013 A  | 100,000,000 | 2012/11/21 | 2013/09/02 | 25.00          |
| 21238    | Standard Chartered Bank - A50 China Euro Warrants Apr 2013 A | 100,000,000 | 2012/11/21 | 2013/04/30 | 15.00          |
| 21237    | Standard Chartered Bank -PetroChina European Wts Nov 2013 A  | 100,000,000 | 2012/11/21 | 2013/11/01 | 15.00          |
| 21227    | SGA Societe Generale Acceptance N.V. - HKEx Eu Wt May 2013 A | 50,000,000  | 2012/11/21 | 2013/05/22 | 28.75          |
| 14918 #  | Standard Chartered Bank - HKEx European Warrants Aug 2013    | 150,000,000 | 2012/11/21 | 2013/08/01 | 11.10          |
| 21265    | Credit Suisse AG - Lenovo European Warrants Feb 2013 B       | 60,000,000  | 2012/11/22 | 2013/02/28 | 10.80          |
| 21262    | Credit Suisse AG - Tencent Holdings European Wts Feb 2013 D  | 80,000,000  | 2012/11/22 | 2013/02/25 | 12.00          |
| 21264    | Credit Suisse AG - Tencent Holdings European Wts Apr 2013 B  | 80,000,000  | 2012/11/22 | 2013/04/30 | 18.40          |
| 21260    | Goldman Sachs SP (Asia) - Agri Bk European Wts Jul 2013 A    | 80,000,000  | 2012/11/22 | 2013/07/26 | 13.52          |
| 21256    | Goldman Sachs SP (Asia) - CQRC Bank European Wts Jul 2013 A  | 80,000,000  | 2012/11/22 | 2013/07/22 | 20.00          |
| 21261    | Goldman Sachs SP (Asia) - CRCC European Warrants Jun 2013 A  | 80,000,000  | 2012/11/22 | 2013/06/28 | 54.80          |
| 21257    | Goldman Sachs SP (Asia) - Hutchison European Wts Jun 2013 A  | 80,000,000  | 2012/11/22 | 2013/06/24 | 20.08          |
| 21258    | Goldman Sachs SP (Asia) - MTRC European Warrants Jan 2014 A  | 80,000,000  | 2012/11/22 | 2014/01/27 | 20.08          |
| 21254    | J P Morgan SP BV - China Life European Put Wts Oct 2013 A    | 300,000,000 | 2012/11/22 | 2013/10/02 | 75.00          |
| 21253    | J P Morgan SP BV - China Mob European Wts Jun 2013 C         | 200,000,000 | 2012/11/22 | 2013/06/04 | 69.40          |
| 21252    | J P Morgan SP BV - Hutchison European Warrants Jun 2013 B    | 180,000,000 | 2012/11/22 | 2013/06/17 | 45.00          |
| 21251    | J P Morgan SP BV - ICBC European Warrants Jul 2013 C         | 200,000,000 | 2012/11/22 | 2013/07/02 | 50.60          |
| 21255    | Standard Chartered Bank - BOCL European Warrants May 2013 A  | 100,000,000 | 2012/11/22 | 2013/05/31 | 15.00          |
| 21270    | UBS AG - Esprit European Warrants Sep 2013 A                 | 100,000,000 | 2012/11/22 | 2013/09/30 | 25.00          |
| 21269    | UBS AG - HKEx European Warrants Apr 2013 A                   | 100,000,000 | 2012/11/22 | 2013/04/08 | 45.00          |
| 21267    | UBS AG - HSBC European Put Warrants Apr 2013 C               | 100,000,000 | 2012/11/22 | 2013/04/23 | 18.50          |
| 21271    | UBS AG - Link REIT European Warrants Jul 2013 B              | 100,000,000 | 2012/11/22 | 2013/07/15 | 25.00          |
| 21266    | UBS AG - Ping An European Warrants Mar 2013 B                | 100,000,000 | 2012/11/22 | 2013/03/13 | 21.00          |
| 21268    | UBS AG - Tencent Holdings European Warrants Jun 2013 A       | 200,000,000 | 2012/11/22 | 2013/06/27 | 35.20          |
| 21290    | Goldman Sachs SP (Asia) - SPDR Gold Trust Euro Wt Jun 2013 A | 80,000,000  | 2012/11/23 | 2013/06/03 | 20.16          |
| 21286    | HK Bank - Li & Fung European Warrants Jul 2014 A             | 80,000,000  | 2012/11/23 | 2014/07/28 | 14.40          |
| 21285    | HK Bank - Tencent European Warrants Jul 2013 B               | 100,000,000 | 2012/11/23 | 2013/07/16 | 25.00          |
| 21289    | Macquarie Bank Ltd. - Ping An European Warrants Jun 2013 B   | 100,000,000 | 2012/11/23 | 2013/06/04 | 25.00          |
| 21288    | Macquarie Bank Ltd. - Shimao Ppt European Wts Oct 2013 A     | 180,000,000 | 2012/11/23 | 2013/10/07 | 45.00          |
| 21274    | Nomura Int'l plc - CC Bank European Warrants May 2013 A      | 50,000,000  | 2012/11/23 | 2013/05/31 | 12.50          |
| 21275    | Nomura Int'l plc - China Mobile European Warrants Jun 2013 A | 50,000,000  | 2012/11/23 | 2013/06/28 | 12.50          |
| 21273    | Nomura Int'l plc - New World Dev European Wts Jul 2013 A     | 75,000,000  | 2012/11/23 | 2013/07/31 | 11.25          |
| 21276    | Nomura Int'l plc - Ping An European Warrants Jun 2013 A      | 35,000,000  | 2012/11/23 | 2013/06/28 | 13.30          |
| 21272    | Nomura Int'l plc - SHK P European Put Warrants Feb 2015 A    | 100,000,000 | 2012/11/23 | 2015/02/27 | 17.00          |
| 21283    | Standard Chartered Bank - Esprit European Wts Aug 2013 A     | 80,000,000  | 2012/11/23 | 2013/08/05 | 20.00          |
| 21284    | Standard Chartered Bank - Esprit European Wts Nov 2014 A     | 60,000,000  | 2012/11/23 | 2014/11/03 | 18.00          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21282    | Standard Chartered Bank - Ping An European Wts Mar 2013 A    | 100,000,000 | 2012/11/23 | 2013/03/06 | 35.00          |
| 21287    | Standard Chartered Bank - Tencent Hldg Eu Put Wts Jul 2013 B | 100,000,000 | 2012/11/23 | 2013/07/22 | 25.00          |
| 21277    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Jul 2013 A | 150,000,000 | 2012/11/23 | 2013/07/15 | 48.75          |
| 21279    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Aug 2013 A | 150,000,000 | 2012/11/23 | 2013/08/12 | 39.00          |
| 21280    | SGA Societe Generale Acceptance N.V. - HWL Eur Wt Jun 2013 A | 150,000,000 | 2012/11/23 | 2013/06/17 | 48.75          |
| 21281    | SGA Societe Generale Acceptance N.V. - HWL Eur Wt Jul 2013 A | 150,000,000 | 2012/11/23 | 2013/07/15 | 38.25          |
| 21291    | UBS AG - CAM CSI300 European Warrants Jun 2013 A             | 100,000,000 | 2012/11/23 | 2013/06/24 | 25.00          |
| 21292    | UBS AG - ICBC European Warrants Jun 2013 A                   | 100,000,000 | 2012/11/23 | 2013/06/28 | 25.00          |
| 19744 #  | Goldman Sachs SP (Asia) - A50 China European Wts Apr 2014 A  | 130,000,000 | 2012/11/23 | 2014/04/29 | 10.92          |
| 17922 #  | Standard Chartered Bank - SHK P European Put Wts Mar 2013 A  | 200,000,000 | 2012/11/23 | 2013/03/18 | 10.00          |
| 21303    | Citigroup Global Mkt H Inc. - KECL European Wts Nov 2013 A   | 100,000,000 | 2012/11/26 | 2013/11/26 | 19.00          |
| 21301    | Citigroup Global Mkt H Inc. - Ping An Euro Wts Apr 2013 A    | 100,000,000 | 2012/11/26 | 2013/04/26 | 15.00          |
| 21302    | Citigroup Global Mkt H Inc. - Ping An Euro Put Wt Aug 2013 A | 100,000,000 | 2012/11/26 | 2013/08/05 | 25.00          |
| 21300    | Citigroup Global Mkt H Inc.-Tencent European Wts Jun 2013 B  | 100,000,000 | 2012/11/26 | 2013/06/26 | 15.00          |
| 21293    | Goldman Sachs SP (Asia) - A50 China European Wts Jun 2013 A  | 80,000,000  | 2012/11/26 | 2013/06/03 | 31.44          |
| 21295    | CC Rabobank B.A. - China Coal European Warrants May 2013 A   | 80,000,000  | 2012/11/26 | 2013/05/27 | 40.00          |
| 21297    | CC Rabobank B.A. - Chinares Cement European Wts May 2013 B   | 60,000,000  | 2012/11/26 | 2013/05/27 | 27.00          |
| 21299    | CC Rabobank B.A. - Geely Auto European Warrants Jul 2013 A   | 80,000,000  | 2012/11/26 | 2013/07/22 | 24.00          |
| 21296    | CC Rabobank B.A. - KECL European Warrants Jun 2013 A         | 100,000,000 | 2012/11/26 | 2013/06/03 | 50.00          |
| 21298    | CC Rabobank B.A. - Weichai Power European Wts May 2013 A     | 100,000,000 | 2012/11/26 | 2013/05/27 | 25.00          |
| 21294    | Standard Chartered Bank - Tencent Hldg Euro Wts Jul 2013 C   | 100,000,000 | 2012/11/26 | 2013/07/10 | 25.00          |
| 21306    | UBS AG - KECL European Warrants Nov 2013 A                   | 100,000,000 | 2012/11/26 | 2013/11/26 | 18.50          |
| 21308    | UBS AG - Ping An European Warrants Apr 2013 A                | 100,000,000 | 2012/11/26 | 2013/04/29 | 15.00          |
| 21307    | UBS AG - Tencent Holdings European Warrants Apr 2013 C       | 200,000,000 | 2012/11/26 | 2013/04/29 | 38.00          |
| 21319    | BOCI Asia Ltd. - Sinopec Corp European Warrants May 2013 A   | 100,000,000 | 2012/11/27 | 2013/05/06 | 15.00          |
| 21320    | BOCI Asia Ltd. - Ping An European Warrants Mar 2013 A        | 100,000,000 | 2012/11/27 | 2013/03/18 | 16.00          |
| 21323    | Credit Suisse AG - China Mobile European Warrants Feb 2013 E | 80,000,000  | 2012/11/27 | 2013/02/28 | 12.00          |
| 21321    | Credit Suisse AG - HSI European Put Warrants Jun 2013 B      | 200,000,000 | 2012/11/27 | 2013/06/27 | 32.00          |
| 21322    | Credit Suisse AG - Ping An European Warrants Mar 2013 C      | 80,000,000  | 2012/11/27 | 2013/03/06 | 20.80          |
| 21324    | Credit Suisse AG - Tencent Holdings European Wts Jun 2013 A  | 80,000,000  | 2012/11/27 | 2013/06/28 | 12.00          |
| 21326    | Citigroup Global Mkt H Inc. - HKEx European Wts Jun 2014 A   | 100,000,000 | 2012/11/27 | 2014/06/20 | 15.00          |
| 21314    | Goldman Sachs SP (Asia) - China Life Euro Wts Jun 2013 A     | 100,000,000 | 2012/11/27 | 2013/06/10 | 17.50          |
| 21315    | Goldman Sachs SP (Asia) - China Life Euro Wts Jun 2013 B     | 100,000,000 | 2012/11/27 | 2013/06/25 | 15.00          |
| 21316    | HK Bank - Dongfeng Motor European Warrants Jun 2014 A        | 80,000,000  | 2012/11/27 | 2014/06/19 | 12.00          |
| 21310    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Jun 2013 A | 40,000,000  | 2012/11/27 | 2013/06/03 | 14.00          |
| 21309    | Merrill Lynch Int'l & Co. C.V. - CK(H) Euro Wts May 2013 A   | 40,000,000  | 2012/11/27 | 2013/05/27 | 12.20          |
| 21313    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Wts Jun 2013 A    | 60,000,000  | 2012/11/27 | 2013/06/03 | 15.90          |
| 21312    | Merrill Lynch Int'l & Co. C.V. - Tencent Euro Wts Apr 2013 C | 80,000,000  | 2012/11/27 | 2013/04/29 | 13.12          |
| 21311    | Merrill Lynch Int'l & Co. C.V. - Tencent Euro Wts Jul 2013 B | 80,000,000  | 2012/11/27 | 2013/07/02 | 12.08          |
| 21333    | CC Rabobank B.A. - CAM CSI300 European Warrants May 2013 A   | 70,000,000  | 2012/11/27 | 2013/05/20 | 11.20          |
| 21334    | CC Rabobank B.A. - CAM CSI300 European Warrants Sep 2013 A   | 70,000,000  | 2012/11/27 | 2013/09/23 | 10.50          |
| 21327    | CC Rabobank B.A. - CNBM European Put Warrants Jul 2013 A     | 100,000,000 | 2012/11/27 | 2013/07/02 | 60.00          |
| 21330    | CC Rabobank B.A. - CNOOC European Warrants Nov 2013 A        | 120,000,000 | 2012/11/27 | 2013/11/26 | 20.40          |
| 21329    | CC Rabobank B.A. - China Tel European Warrants May 2013 A    | 70,000,000  | 2012/11/27 | 2013/05/08 | 17.50          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21328    | CC Rabobank B.A. - PetroChina European Warrants May 2013 A   | 120,000,000 | 2012/11/27 | 2013/05/27 | 42.00          |
| 21332    | CC Rabobank B.A. - Tencent Holdings European Wts Apr 2013 B  | 150,000,000 | 2012/11/27 | 2013/04/26 | 25.50          |
| 21318    | Standard Chartered Bank - Sinopec Corp Euro Wts Apr 2013 A   | 100,000,000 | 2012/11/27 | 2013/04/22 | 17.00          |
| 21317    | Standard Chartered Bank - GCL-Poly Energy Eur Wts Nov 2016 A | 60,000,000  | 2012/11/27 | 2016/11/04 | 15.00          |
| 21340    | BNP Paribas Arbit Issu B.V. - Air China Euro Wts Jul 2013 A  | 24,000,000  | 2012/11/28 | 2013/07/03 | 10.32          |
| 21341    | BNP Paribas Arbit Issu B.V. - A50 China Euro Wts Apr 2013 B  | 100,000,000 | 2012/11/28 | 2013/04/29 | 15.00          |
| 21337    | BNP Paribas Arbit Issu B.V. - NCI European Wts Oct 2013 A    | 39,000,000  | 2012/11/28 | 2013/10/03 | 12.48          |
| 21338    | BNP Paribas Arbit Issu B.V. - Ping An European Wt Mar 2013 B | 100,000,000 | 2012/11/28 | 2013/03/25 | 16.00          |
| 21339    | BNP Paribas Arbit Issu B.V. - Swire Properties Eu Wt Dec13 A | 100,000,000 | 2012/11/28 | 2013/12/03 | 26.00          |
| 21347    | J P Morgan SP BV - Agile Ppt European Warrants Aug 2014 A    | 150,000,000 | 2012/11/28 | 2014/08/01 | 37.50          |
| 21354    | J P Morgan SP BV - CHALCO European Warrants Jul 2013 A       | 48,000,000  | 2012/11/28 | 2013/07/02 | 12.10          |
| 21351    | J P Morgan SP BV - Brilliance Chi European Wts Sep 2013 A    | 150,000,000 | 2012/11/28 | 2013/09/02 | 22.50          |
| 21353    | J P Morgan SP BV - BYD European Warrants Jun 2013 A          | 100,000,000 | 2012/11/28 | 2013/06/03 | 25.10          |
| 21346    | J P Morgan SP BV - Chi Res Land European Warrants Aug 2013 B | 100,000,000 | 2012/11/28 | 2013/08/02 | 25.00          |
| 21356    | J P Morgan SP BV - Evergrande European Warrants Aug 2013 A   | 100,000,000 | 2012/11/28 | 2013/08/01 | 25.00          |
| 21358    | J P Morgan SP BV - Galaxy Ent European Warrants Jul 2013 A   | 200,000,000 | 2012/11/28 | 2013/07/02 | 50.00          |
| 21355    | J P Morgan SP BV - R&F Ppt European Warrants Mar 2014 A      | 150,000,000 | 2012/11/28 | 2014/03/03 | 22.50          |
| 21343    | J P Morgan SP BV - HSI European Put Warrants Jun 2013 C      | 300,000,000 | 2012/11/28 | 2013/06/27 | 75.00          |
| 21344    | J P Morgan SP BV - HSI European Put Warrants Jun 2013 D      | 300,000,000 | 2012/11/28 | 2013/06/27 | 51.30          |
| 21345    | J P Morgan SP BV - Li & Fung European Warrants Jan 2014 A    | 180,000,000 | 2012/11/28 | 2014/01/02 | 27.72          |
| 21357    | J P Morgan SP BV - MTRC European Warrants Jan 2014 A         | 88,000,000  | 2012/11/28 | 2014/01/02 | 22.00          |
| 21362    | Macquarie Bank Ltd. -Greatwall Motor European Wts Jul 2013 A | 180,000,000 | 2012/11/28 | 2013/07/03 | 45.00          |
| 21360    | SGA Societe Generale Acceptance N.V.-CAM CSI300 Eu Wt Jun13A | 150,000,000 | 2012/11/28 | 2013/06/24 | 37.50          |
| 21361    | SGA Societe Generale Acceptance N.V.-CAM CSI300 Eu Wt Sep13A | 300,000,000 | 2012/11/28 | 2013/09/30 | 75.00          |
| 21359    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Mar2013B | 168,000,000 | 2012/11/28 | 2013/03/27 | 52.08          |
| 21335    | SGA Societe Generale Acceptance N.V. -Shenhua Eu Wt Apr2013B | 100,000,000 | 2012/11/28 | 2013/04/29 | 15.50          |
| 21336    | SGA Societe Generale Acceptance N.V. -Tencent Eu Wt Jun2013A | 200,000,000 | 2012/11/28 | 2013/06/26 | 33.00          |
| 21363    | UBS AG - China Mobile European Put Warrants Mar 2013 D       | 100,000,000 | 2012/11/28 | 2013/03/25 | 16.50          |
| 21366    | UBS AG - HSI European Warrants May 2013 A                    | 300,000,000 | 2012/11/28 | 2013/05/30 | 45.00          |
| 21365    | UBS AG - HSI European Put Warrants Jun 2013 C                | 300,000,000 | 2012/11/28 | 2013/06/27 | 54.00          |
| 21364    | UBS AG - Tencent Holdings European Warrants Jun 2013 B       | 200,000,000 | 2012/11/28 | 2013/06/18 | 30.00          |
| 21370    | BOCI Asia Ltd. - China Mobile European Warrants Mar 2013 B   | 100,000,000 | 2012/11/29 | 2013/03/04 | 17.00          |
| 21378    | J P Morgan SP BV - China Shenhua European Wts Jul 2013 A     | 200,000,000 | 2012/11/29 | 2013/07/02 | 50.00          |
| 21369    | J P Morgan SP BV - Hutchison European Put Wts Jul 2013 A     | 100,000,000 | 2012/11/29 | 2013/07/02 | 26.90          |
| 21379    | Macquarie Bank Ltd. - Li & Fung European Warrants Aug 2014 A | 150,000,000 | 2012/11/29 | 2014/08/04 | 22.50          |
| 21377    | CC Rabobank B.A. - Agricultural Bk Euro Warrants May 2013 A  | 60,000,000  | 2012/11/29 | 2013/05/08 | 10.80          |
| 21375    | CC Rabobank B.A. - China COSCO European Warrants Jun 2013 A  | 30,000,000  | 2012/11/29 | 2013/06/17 | 10.50          |
| 21373    | CC Rabobank B.A. - CITIC Sec European Warrants Sep 2013 A    | 70,000,000  | 2012/11/29 | 2013/09/23 | 17.50          |
| 21374    | CC Rabobank B.A. - Minsheng Bank European Wts Aug 2013 A     | 30,000,000  | 2012/11/29 | 2013/08/19 | 10.50          |
| 21376    | CC Rabobank B.A. - SJM Holdings European Warrants Sep 2013 A | 60,000,000  | 2012/11/29 | 2013/09/16 | 15.00          |
| 21368    | Standard Chartered Bank - HSI European Put Wts Apr 2013 B    | 200,000,000 | 2012/11/29 | 2013/04/29 | 37.60          |
| 21367    | Standard Chartered Bank - KECL European Warrants Aug 2013 A  | 60,000,000  | 2012/11/29 | 2013/08/01 | 15.00          |
| 21371    | SGA Societe Generale Acceptance N.V. - CK(H) Eu Wt Jul2013 A | 150,000,000 | 2012/11/29 | 2013/07/03 | 62.25          |
| 21372    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt Jul 2013 A | 150,000,000 | 2012/11/29 | 2013/07/03 | 31.50          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21381    | UBS AG - China Mobile European Warrants Apr 2013 A           | 200,000,000 | 2012/11/29 | 2013/04/22 | 76.00          |
| 21380    | UBS AG - HSI European Warrants May 2013 B                    | 300,000,000 | 2012/11/29 | 2013/05/30 | 45.00          |
| 21388    | BOCI Asia Ltd. - Chi Res Land European Warrants Jun 2013 B   | 100,000,000 | 2012/11/30 | 2013/06/17 | 25.00          |
| 21384    | BNP Paribas Arbit Issu B.V. - CAM CSI300 Euro Wts Jun 2014 A | 44,000,000  | 2012/11/30 | 2014/06/04 | 11.44          |
| 21385    | Credit Suisse AG - CAM CSI300 European Warrants Jun 2013 A   | 80,000,000  | 2012/11/30 | 2013/06/17 | 12.00          |
| 21398    | Credit Suisse AG - HSI European Put Warrants Apr 2013 C      | 200,000,000 | 2012/11/30 | 2013/04/29 | 32.00          |
| 21399    | Credit Suisse AG - Link REIT European Warrants Jun 2013 A    | 80,000,000  | 2012/11/30 | 2013/06/10 | 20.00          |
| 21397    | Citigroup Global Mkt H Inc. - China Mobile Eur Wt Jun 2013 B | 100,000,000 | 2012/11/30 | 2013/06/03 | 17.00          |
| 21395    | Citigroup Global Mkt H Inc. - Ch Overseas Euro Wt Sep 2013 A | 100,000,000 | 2012/11/30 | 2013/09/16 | 25.00          |
| 21396    | Citigroup Global Mkt H Inc. - Ch Overseas Eu Put Wt Oct 13 A | 100,000,000 | 2012/11/30 | 2013/10/02 | 25.00          |
| 21390    | Goldman Sachs SP (Asia) - CAM CSI300 European Wts Jun 2013 A | 120,000,000 | 2012/11/30 | 2013/06/17 | 18.00          |
| 21409    | Goldman Sachs SP (Asia) -Ch Overseas European Wts Sep 2013 A | 80,000,000  | 2012/11/30 | 2013/09/30 | 20.56          |
| 21383    | HK Bank - HSI European Put Warrants Jun 2013 A               | 150,000,000 | 2012/11/30 | 2013/06/27 | 22.50          |
| 21382    | HK Bank - KECL European Warrants Dec 2014 A                  | 80,000,000  | 2012/11/30 | 2014/12/22 | 20.00          |
| 21394    | J P Morgan SP BV - China Mob European Put Wts Jul 2013 A     | 100,000,000 | 2012/11/30 | 2013/07/02 | 26.60          |
| 21400    | J P Morgan SP BV - Tencent European Warrants May 2013 A      | 200,000,000 | 2012/11/30 | 2013/05/27 | 30.00          |
| 21401    | Merrill Lynch Int'l & Co. C.V. - China Life Eu Wt Jun 2013 C | 60,000,000  | 2012/11/30 | 2013/06/25 | 10.32          |
| 21406    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Wts Jul 2013 A    | 40,000,000  | 2012/11/30 | 2013/07/15 | 10.00          |
| 21402    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Jun 2013 A    | 40,000,000  | 2012/11/30 | 2013/06/24 | 12.60          |
| 21403    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Jul 2013 B    | 40,000,000  | 2012/11/30 | 2013/07/29 | 10.00          |
| 21405    | Merrill Lynch Int'l & Co. C.V. - PetroChina Eu Wt Jun 2013 A | 40,000,000  | 2012/11/30 | 2013/06/17 | 23.60          |
| 21393    | CC Rabobank B.A. - A50 China European Warrants May 2013 A    | 50,000,000  | 2012/11/30 | 2013/05/30 | 12.50          |
| 21392    | CC Rabobank B.A. - A50 China European Warrants Jul 2013 A    | 70,000,000  | 2012/11/30 | 2013/07/02 | 10.50          |
| 21391    | CC Rabobank B.A. - A50 China European Warrants Nov 2013 A    | 50,000,000  | 2012/11/30 | 2013/11/18 | 12.50          |
| 21386    | Standard Chartered Bank - CAM CSI300 European Wts Aug 2013 A | 80,000,000  | 2012/11/30 | 2013/08/08 | 20.00          |
| 21387    | Standard Chartered Bank - CAM CSI300 European Wts Nov 2013 A | 80,000,000  | 2012/11/30 | 2013/11/18 | 12.00          |
| 21389    | SGA Societe Generale Acceptance N.V. - CNBM Eu Wt Jun 2013 B | 30,000,000  | 2012/11/30 | 2013/06/03 | 17.70          |
| 21408    | UBS AG - CAM CSI300 European Warrants May 2013 A             | 100,000,000 | 2012/11/30 | 2013/05/20 | 16.00          |
| 21407    | UBS AG - Link REIT European Warrants Jul 2013 C              | 100,000,000 | 2012/11/30 | 2013/07/08 | 25.00          |
| 21417    | BOCI Asia Ltd. - CAM CSI300 European Warrants Jul 2013 A     | 100,000,000 | 2012/12/03 | 2013/07/15 | 17.00          |
| 21420    | Bank of East Asia - Agricultural Bank Euro Wts Nov 2013 A    | 50,000,000  | 2012/12/03 | 2013/11/25 | 12.50          |
| 21421    | Bank of East Asia - BYD European Warrants Aug 2013 A         | 60,000,000  | 2012/12/03 | 2013/08/26 | 15.00          |
| 21424    | Bank of East Asia - CRCC European Warrants Dec 2013 A        | 210,000,000 | 2012/12/03 | 2013/12/23 | 42.00          |
| 21422    | Bank of East Asia - Dongfeng European Warrants Nov 2014 A    | 120,000,000 | 2012/12/03 | 2014/11/26 | 30.00          |
| 21425    | Bank of East Asia - Swire Properties European Wts Sep 2013 A | 60,000,000  | 2012/12/03 | 2013/09/26 | 15.00          |
| 21418    | Bank of East Asia - Tencent Holdings European Wts Dec 2013 A | 60,000,000  | 2012/12/03 | 2013/12/23 | 15.00          |
| 21426    | J P Morgan SP BV - A50 China European Put Wts Jun 2013 A     | 200,000,000 | 2012/12/03 | 2013/06/03 | 58.40          |
| 21415    | CC Rabobank B.A. - BYD European Warrants May 2013 A          | 70,000,000  | 2012/12/03 | 2013/05/07 | 10.50          |
| 21414    | CC Rabobank B.A. - Ch Mobile European Put Wts Jun 2013 A     | 50,000,000  | 2012/12/03 | 2013/06/10 | 12.50          |
| 21412    | CC Rabobank B.A. - Link REIT European Warrants Jun 2013 A    | 50,000,000  | 2012/12/03 | 2013/06/03 | 12.50          |
| 21413    | CC Rabobank B.A. - Yuexiu Property Euro Warrants Aug 2013 A  | 45,000,000  | 2012/12/03 | 2013/08/05 | 12.60          |
| 21410    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt May 13 B | 168,000,000 | 2012/12/03 | 2013/05/27 | 31.92          |
| 21411    | SGA Societe Generale Acceptance N.V. - Ch Mob Eu Wt Jun 13 A | 168,000,000 | 2012/12/03 | 2013/06/03 | 48.72          |
| 14773 #  | Merrill Lynch Int'l & Co. C.V. - A50 China Eur Wt Jun 2013   | 220,000,000 | 2012/12/03 | 2013/06/13 | 12.32          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21448    | BNP Paribas Arbit Issu B.V. - CSOP A50 ETF Eu Wts Jun 2013 A | 30,000,000  | 2012/12/04 | 2013/06/03 | 10.20          |
| 21451    | BNP Paribas Arbit Issu B.V. - First Pacific Eu Wt Dec 2014 A | 61,000,000  | 2012/12/04 | 2014/12/02 | 15.25          |
| 21452    | BNP Paribas Arbit Issu B.V. - Gome European Wts Aug 2014 A   | 100,000,000 | 2012/12/04 | 2014/08/04 | 25.00          |
| 21450    | BNP Paribas Arbit Issu B.V. - MTRC European Wts Oct 2014 A   | 43,000,000  | 2012/12/04 | 2014/10/06 | 11.18          |
| 21454    | BNP Paribas Arbit Issu B.V. - Shougang Res Eu Wts Jul 2013 A | 40,000,000  | 2012/12/04 | 2013/07/03 | 16.00          |
| 21453    | BNP Paribas Arbit Issu B.V. - Wharf European Wts Oct 2013 A  | 73,000,000  | 2012/12/04 | 2013/10/03 | 25.55          |
| 21442    | Credit Suisse AG - CSOP A50 ETF European Warrants Jul 2013 B | 80,000,000  | 2012/12/04 | 2013/07/05 | 38.40          |
| 21449    | Credit Suisse AG - CSOP A50 ETF European Warrants Jul 2013 C | 80,000,000  | 2012/12/04 | 2013/07/05 | 56.00          |
| 21445    | Goldman Sachs SP (Asia) - CSOP A50 ETF Euro Wts Jun 2013 A   | 80,000,000  | 2012/12/04 | 2013/06/18 | 33.44          |
| 21444    | Goldman Sachs SP (Asia) - CSOP A50 ETF Euro Wts Sep 2013 A   | 80,000,000  | 2012/12/04 | 2013/09/24 | 26.72          |
| 21427    | Goldman Sachs SP (Asia) - HKEx European Warrants Jun 2013 A  | 80,000,000  | 2012/12/04 | 2013/06/25 | 37.28          |
| 21428    | Goldman Sachs SP (Asia) - HKEx European Put Wts Sep 2013 A   | 80,000,000  | 2012/12/04 | 2013/09/06 | 12.08          |
| 21435    | HK Bank - CSOP A50 ETF European Warrants Jun 2013 A          | 60,000,000  | 2012/12/04 | 2013/06/04 | 15.00          |
| 21434    | HK Bank - CSOP A50 ETF European Warrants Dec 2015 A          | 200,000,000 | 2012/12/04 | 2015/12/21 | 50.00          |
| 21457    | J P Morgan SP BV - CSOP A50 ETF European Warrants Jun 2013 A | 100,000,000 | 2012/12/04 | 2013/06/04 | 25.00          |
| 21456    | J P Morgan SP BV - CSOP A50 ETF European Warrants Jul 2013 A | 100,000,000 | 2012/12/04 | 2013/07/02 | 25.00          |
| 21455    | J P Morgan SP BV - CSOP A50 ETF European Warrants Jul 2015 A | 500,000,000 | 2012/12/04 | 2015/07/02 | 125.00         |
| 21429    | J P Morgan SP BV - Link Reit European Warrants Jun 2013 A    | 100,000,000 | 2012/12/04 | 2013/06/04 | 25.00          |
| 21462    | J P Morgan SP BV - Wynn Macau European Warrants Jun 2013 A   | 100,000,000 | 2012/12/04 | 2013/06/04 | 25.00          |
| 21443    | Macquarie Bank Ltd. - CSOP A50 ETF European Wts Jun 2013 A   | 70,000,000  | 2012/12/04 | 2013/06/04 | 17.50          |
| 21430    | Macquarie Bank Ltd. - Link REIT European Warrants Aug 2013 A | 180,000,000 | 2012/12/04 | 2013/08/02 | 45.72          |
| 21433    | Merrill Lynch Int'l & Co. C.V. - CSOP A50 ETF Eu Wt Jun2013A | 80,000,000  | 2012/12/04 | 2013/06/26 | 33.20          |
| 21432    | Merrill Lynch Int'l & Co. C.V. - CSOP A50 ETF Eu Wt Sep2013A | 80,000,000  | 2012/12/04 | 2013/09/19 | 29.60          |
| 21431    | Merrill Lynch Int'l & Co. C.V.-CSOP A50 ETF Eu Put Wt Jan15A | 80,000,000  | 2012/12/04 | 2015/01/02 | 20.00          |
| 21446    | CC Rabobank B.A. - CSOP A50 ETF European Warrants Jun 2013 A | 25,000,000  | 2012/12/04 | 2013/06/04 | 12.50          |
| 21447    | CC Rabobank B.A. - CSOP A50 ETF European Warrants Aug 2013 A | 25,000,000  | 2012/12/04 | 2013/08/29 | 12.50          |
| 21440    | Standard Chartered Bank - CSOP A50 ETF Euro Wts Aug 2013 A   | 50,000,000  | 2012/12/04 | 2013/08/08 | 13.75          |
| 21439    | Standard Chartered Bank - CSOP A50 ETF Euro Wts Dec 2013 A   | 50,000,000  | 2012/12/04 | 2013/12/30 | 12.50          |
| 21437    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt Jul13A | 50,000,000  | 2012/12/04 | 2013/07/03 | 12.75          |
| 21438    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt Jul13B | 50,000,000  | 2012/12/04 | 2013/07/03 | 17.00          |
| 21436    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt Sep13A | 50,000,000  | 2012/12/04 | 2013/09/04 | 12.50          |
| 21459    | UBS AG - Sinopec Corp European Warrants Jun 2013 A           | 100,000,000 | 2012/12/04 | 2013/06/24 | 44.00          |
| 21460    | UBS AG - CSOP A50 ETF European Warrants Jun 2013 A           | 100,000,000 | 2012/12/04 | 2013/06/04 | 45.00          |
| 21461    | UBS AG - CSOP A50 ETF European Warrants Jul 2015 A           | 100,000,000 | 2012/12/04 | 2015/07/13 | 25.00          |
| 21458    | UBS AG - PetroChina European Warrants Jun 2013 A             | 100,000,000 | 2012/12/04 | 2013/06/10 | 35.00          |
| 21485    | BNP Paribas Arbit Issu B.V. - BOCL European Wts Oct 2013 A   | 200,000,000 | 2012/12/05 | 2013/10/03 | 32.00          |
| 21488    | BNP Paribas Arbit Issu B.V. - CC Bank Euro Wts Aug 2013 A    | 200,000,000 | 2012/12/05 | 2013/08/02 | 30.00          |
| 21489    | BNP Paribas Arbit Issu B.V. - CC Bank Euro Wts Jan 2014 A    | 200,000,000 | 2012/12/05 | 2014/01/03 | 52.00          |
| 21475    | BNP Paribas Arbit Issu B.V. - CSOP A50 ETF Eu Wts Oct 2015 A | 200,000,000 | 2012/12/05 | 2015/10/05 | 50.00          |
| 21487    | BNP Paribas Arbit Issu B.V. - ICBC European Wts Sep 2013 A   | 200,000,000 | 2012/12/05 | 2013/09/27 | 32.00          |
| 21486    | BNP Paribas Arbit Issu B.V. - ICBC European Wts Jan 2014 A   | 200,000,000 | 2012/12/05 | 2014/01/03 | 62.00          |
| 21478    | Credit Suisse AG - CAM CSI300 European Warrants Jun 2013 B   | 80,000,000  | 2012/12/05 | 2013/06/04 | 20.00          |
| 21474    | Credit Suisse AG - CSOP A50 ETF European Warrants Jun 2013 A | 80,000,000  | 2012/12/05 | 2013/06/04 | 20.00          |
| 21479    | Citigroup Global Mkt H Inc. - A50 China Euro Wts May 2013 B  | 100,000,000 | 2012/12/05 | 2013/05/24 | 40.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |               |
| 21469    | Daiwa Capital Mkt - CAM CSI300 European Warrants May 2013 A   | 100,000,000 | 2012/12/05 | 2013/05/20 | 15.00         |
| 21468    | Daiwa Capital Mkt - CAM CSI300 European Warrants Sep 2013 A   | 100,000,000 | 2012/12/05 | 2013/09/23 | 15.00         |
| 21464    | Daiwa Capital Mkt - CCB European Warrants Jun 2013 A          | 128,000,000 | 2012/12/05 | 2013/06/05 | 47.36         |
| 21465    | Daiwa Capital Mkt - CCB European Put Warrants Jun 2013 B      | 80,000,000  | 2012/12/05 | 2013/06/05 | 20.80         |
| 21466    | Daiwa Capital Mkt - HSCEI European Warrants Dec 2013 B        | 100,000,000 | 2012/12/05 | 2013/12/30 | 21.00         |
| 21467    | Goldman Sachs SP (Asia) - Link REIT European Wts Sep 2013 A   | 80,000,000  | 2012/12/05 | 2013/09/02 | 20.16         |
| 21477    | J P Morgan SP BV - CAM CSI300 European Warrants Jun 2013 A    | 100,000,000 | 2012/12/05 | 2013/06/04 | 25.00         |
| 21471    | J P Morgan SP BV - Cheung Kong European Warrants Dec 2013 A   | 300,000,000 | 2012/12/05 | 2013/12/20 | 45.00         |
| 21476    | J P Morgan SP BV - CSOP A50 ETF Euro Put Wts Jun 2013 B       | 100,000,000 | 2012/12/05 | 2013/06/04 | 25.10         |
| 21470    | J P Morgan SP BV - Sands China European Warrants Jun 2013 A   | 200,000,000 | 2012/12/05 | 2013/06/24 | 50.00         |
| 21473    | Standard Chartered Bank - CAM CSI300 European Wts Jun 2013 A  | 80,000,000  | 2012/12/05 | 2013/06/28 | 20.80         |
| 21472    | Standard Chartered Bank - CSOP A50 ETF Euro Wts Aug 2016 A    | 100,000,000 | 2012/12/05 | 2016/08/08 | 25.00         |
| 21463    | SGA Societe Generale Acceptance N.V. - HWL Eur Wt Jun 2013 B  | 150,000,000 | 2012/12/05 | 2013/06/10 | 39.75         |
| 21491    | UBS AG - CSOP A50 ETF European Warrants Jun 2013 B            | 100,000,000 | 2012/12/05 | 2013/06/07 | 25.00         |
| 21490    | UBS AG - Chow Tai Fook European Warrants Sep 2014 A           | 100,000,000 | 2012/12/05 | 2014/09/02 | 19.00         |
| 21481    | UBS AG - A50 China European Warrants Mar 2013 B               | 100,000,000 | 2012/12/05 | 2013/03/26 | 15.00         |
| 21480    | UBS AG - Hutchison European Warrants Apr 2013 A               | 200,000,000 | 2012/12/05 | 2013/04/08 | 96.00         |
| 21484    | UBS AG - Link REIT European Warrants Jul 2013 D               | 100,000,000 | 2012/12/05 | 2013/07/22 | 34.00         |
| 21482    | UBS AG - PICC European Warrants Jun 2013 A                    | 50,000,000  | 2012/12/05 | 2013/06/04 | 33.00         |
| 21483    | UBS AG - PICC European Warrants May 2014 A                    | 100,000,000 | 2012/12/05 | 2014/05/30 | 25.00         |
| 20857 #  | HK Bank - A50 China European Warrants Jul 2013 A              | 150,000,000 | 2012/12/05 | 2013/07/15 | 14.55         |
| 10166    | BNP Paribas Arbit Issu B.V. - USD/YEN Euro Wts Jun 2013 A     | 100,000,000 | 2012/12/06 | 2013/06/28 | 25.00         |
| 21505    | Citigroup Global Mkt H Inc. - CC Bank Euro Put Wt May 2013 A  | 100,000,000 | 2012/12/06 | 2013/05/13 | 17.00         |
| 21508    | Citigroup Global Mkt H Inc. - Cheung Kong Euro Wt Jun 2013 A  | 100,000,000 | 2012/12/06 | 2013/06/11 | 20.00         |
| 21504    | Citigroup Global Mkt H Inc. - Ch Mobile Eu Put Wt Jun 2013 C  | 100,000,000 | 2012/12/06 | 2013/06/10 | 25.00         |
| 21507    | Citigroup Global Mkt H Inc. - Hutchison Euro Wts Jun 2013 A   | 100,000,000 | 2012/12/06 | 2013/06/06 | 25.00         |
| 21506    | Citigroup Global Mkt H Inc. - SHK Ppt Euro Wts Aug 2013 A     | 100,000,000 | 2012/12/06 | 2013/08/29 | 19.00         |
| 21493    | HK Bank - Link REIT European Warrants Jul 2013 A              | 80,000,000  | 2012/12/06 | 2013/07/09 | 20.00         |
| 21503    | Macquarie Bank Ltd. - Ping An European Warrants Apr 2013 A    | 75,000,000  | 2012/12/06 | 2013/04/29 | 11.25         |
| 21497    | CC Rabobank B.A. - Ch Mobile European Warrants May 2013 A     | 70,000,000  | 2012/12/06 | 2013/05/27 | 10.50         |
| 21496    | CC Rabobank B.A. - Ch Mobile European Put Wts Jun 2013 B      | 40,000,000  | 2012/12/06 | 2013/06/10 | 12.00         |
| 21500    | CC Rabobank B.A. - China Overseas European Wts Aug 2013 A     | 40,000,000  | 2012/12/06 | 2013/08/12 | 10.00         |
| 21502    | CC Rabobank B.A. - Galaxy Ent European Put Wts Jun 2013 A     | 30,000,000  | 2012/12/06 | 2013/06/24 | 10.50         |
| 21498    | CC Rabobank B.A. - Hutchison European Warrants Jun 2013 A     | 40,000,000  | 2012/12/06 | 2013/06/24 | 10.00         |
| 21501    | CC Rabobank B.A. - Li & Fung European Warrants Jun 2014 A     | 80,000,000  | 2012/12/06 | 2014/06/16 | 20.00         |
| 21494    | CC Rabobank B.A. - Ping An European Warrants May 2013 A       | 70,000,000  | 2012/12/06 | 2013/05/28 | 10.50         |
| 21495    | CC Rabobank B.A. - Sands China European Warrants Jul 2013 A   | 40,000,000  | 2012/12/06 | 2013/07/22 | 12.00         |
| 21499    | CC Rabobank B.A. - Sands China European Put Wts Jun 2013 A    | 35,000,000  | 2012/12/06 | 2013/06/24 | 10.50         |
| 21492    | SGA Societe Generale Acceptance N.V. - A50 Ch Eu Wt Jul 2013B | 50,000,000  | 2012/12/06 | 2013/07/03 | 18.75         |
| 21512    | UBS AG - China Life European Warrants Jun 2013 C              | 200,000,000 | 2012/12/06 | 2013/06/25 | 30.00         |
| 21510    | UBS AG - China Tel European Warrants May 2013 A               | 100,000,000 | 2012/12/06 | 2013/05/08 | 28.00         |
| 21511    | UBS AG - KECL European Warrants Jul 2014 A                    | 100,000,000 | 2012/12/06 | 2014/07/28 | 25.00         |
| 21509    | UBS AG - SPDR Gold Trust European Warrants Jun 2013 A         | 100,000,000 | 2012/12/06 | 2013/06/10 | 33.00         |
| 18247 #  | Citigroup Global Mkt H Inc. - HKEx European Wts Feb 2013 A    | 245,000,000 | 2012/12/06 | 2013/02/20 | 10.05         |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21524    | Credit Suisse AG - China Mobile European Put Wts Jun 2013 B  | 80,000,000  | 2012/12/07 | 2013/06/03 | 18.40          |
| 21534    | Citigroup Global Mkt H Inc. - CNBM Euro Warrants Jan 2014 A  | 100,000,000 | 2012/12/07 | 2014/01/24 | 19.00          |
| 21530    | Citigroup Global Mkt H Inc. - China Tel Euro Wts May 2013 A  | 100,000,000 | 2012/12/07 | 2013/05/08 | 27.00          |
| 21531    | Citigroup Global Mkt H Inc. - Henganintl Euro Wts Jul 2013 A | 100,000,000 | 2012/12/07 | 2013/07/15 | 38.00          |
| 21532    | Citigroup Global Mkt H Inc. -Yanzhou Coal Eur Wts Mar 2014 A | 100,000,000 | 2012/12/07 | 2014/03/24 | 19.00          |
| 21533    | Citigroup Global Mkt H Inc. - Zhaojin Mining Eu Wt Oct2013 A | 100,000,000 | 2012/12/07 | 2013/10/30 | 16.00          |
| 21522    | HK Bank - Minsheng Bank European Put Warrants May 2015 A     | 80,000,000  | 2012/12/07 | 2015/05/18 | 20.00          |
| 21521    | J P Morgan SP BV - CITIC Bank European Warrants Jul 2013 A   | 100,000,000 | 2012/12/07 | 2013/07/02 | 25.00          |
| 21519    | J P Morgan SP BV - A50 China European Warrants Jun 2013 B    | 100,000,000 | 2012/12/07 | 2013/06/06 | 32.30          |
| 21518    | J P Morgan SP BV - Yanzhou Coal European Warrants Jun 2013 A | 88,000,000  | 2012/12/07 | 2013/06/06 | 32.47          |
| 21513    | Nomura Int'l plc - Ch Overseas European Put Wts Oct 2013 A   | 50,000,000  | 2012/12/07 | 2013/10/03 | 12.50          |
| 21514    | Nomura Int'l plc - China Shenhua European Wts Jul 2013 A     | 75,000,000  | 2012/12/07 | 2013/07/03 | 15.00          |
| 21516    | Nomura Int'l plc - ICBC European Warrants Jul 2013 A         | 35,000,000  | 2012/12/07 | 2013/07/03 | 12.25          |
| 21517    | Nomura Int'l plc - Ping An European Put Warrants Jun 2013 B  | 75,000,000  | 2012/12/07 | 2013/06/04 | 12.38          |
| 21515    | Nomura Int'l plc - Yanzhou Coal European Warrants Dec 2013 A | 50,000,000  | 2012/12/07 | 2013/12/03 | 12.50          |
| 21520    | Standard Chartered Bank - CSOP A50 ETF Euro Wts Jun 2013 A   | 50,000,000  | 2012/12/07 | 2013/06/07 | 12.50          |
| 21523    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt Apr 2013 B | 168,000,000 | 2012/12/07 | 2013/04/08 | 40.32          |
| 21529    | UBS AG - CC Bank European Warrants May 2013 B                | 100,000,000 | 2012/12/07 | 2013/05/28 | 21.00          |
| 21528    | UBS AG - China Shenhua European Warrants Jun 2013 A          | 100,000,000 | 2012/12/07 | 2013/06/10 | 25.00          |
| 21526    | UBS AG - HSBC European Put Warrants Jun 2013 C               | 100,000,000 | 2012/12/07 | 2013/06/10 | 26.00          |
| 21527    | UBS AG - Ping An European Warrants May 2013 A                | 100,000,000 | 2012/12/07 | 2013/05/27 | 27.00          |
| 21525    | UBS AG - Sands China European Warrants Jun 2013 A            | 100,000,000 | 2012/12/07 | 2013/06/24 | 31.00          |
| 19903 #  | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Feb 2013 B | 250,000,000 | 2012/12/07 | 2013/02/27 | 10.75          |
| 21535    | BOCI Asia Ltd. - CSOP A50 ETF European Warrants Jul 2013 A   | 100,000,000 | 2012/12/10 | 2013/07/02 | 25.00          |
| 21543    | Bank of East Asia - R&F Ppt European Warrants Dec 2013 A     | 80,000,000  | 2012/12/10 | 2013/12/31 | 20.00          |
| 21539    | Standard Chartered Bank - CC Bank European Wts Nov 2013 A    | 80,000,000  | 2012/12/10 | 2013/11/28 | 20.00          |
| 21536    | Standard Chartered Bank - GCL-Poly Energy Eur Wts Sep 2014 A | 40,000,000  | 2012/12/10 | 2014/09/30 | 10.00          |
| 21541    | Standard Chartered Bank - Galaxy Ent European Wts Dec 2013 A | 80,000,000  | 2012/12/10 | 2013/12/04 | 20.00          |
| 21538    | Standard Chartered Bank - HKEx European Warrants Nov 2013 B  | 150,000,000 | 2012/12/10 | 2013/11/01 | 37.50          |
| 21542    | Standard Chartered Bank - HSI European Warrants May 2013 A   | 200,000,000 | 2012/12/10 | 2013/05/30 | 30.00          |
| 21537    | Standard Chartered Bank -PetroChina European Wts May 2013 A  | 80,000,000  | 2012/12/10 | 2013/05/20 | 20.80          |
| 21540    | Standard Chartered Bank - Ping An European Wts Aug 2013 A    | 80,000,000  | 2012/12/10 | 2013/08/22 | 24.00          |
| 21544    | SGA Societe Generale Acceptance N.V.-CAM CSI300 Eu Wt Aug13A | 150,000,000 | 2012/12/10 | 2013/08/05 | 24.75          |
| 21548    | UBS AG - CITIC Sec European Warrants Jun 2013 A              | 100,000,000 | 2012/12/10 | 2013/06/17 | 25.00          |
| 21545    | UBS AG - China National Building European Wts Jun 2013 A     | 100,000,000 | 2012/12/10 | 2013/06/17 | 80.00          |
| 21546    | UBS AG - A50 China European Warrants Jun 2013 A              | 100,000,000 | 2012/12/10 | 2013/06/24 | 15.00          |
| 21547    | UBS AG - Tencent Holdings European Warrants Jul 2013 B       | 200,000,000 | 2012/12/10 | 2013/07/09 | 34.00          |
| 21553    | BOCI Asia Ltd. - CAM CSI300 European Warrants Aug 2013 A     | 100,000,000 | 2012/12/11 | 2013/08/08 | 20.00          |
| 21552    | BOCI Asia Ltd. - CAM CSI300 European Warrants Nov 2013 A     | 100,000,000 | 2012/12/11 | 2013/11/04 | 15.00          |
| 21551    | BOCI Asia Ltd. - Tencent Holdings European Wts May 2013 A    | 100,000,000 | 2012/12/11 | 2013/05/06 | 18.00          |
| 21556    | Credit Suisse AG - HSI European Warrants May 2013 A          | 200,000,000 | 2012/12/11 | 2013/05/30 | 30.00          |
| 21557    | Credit Suisse AG - HSI European Warrants May 2013 B          | 200,000,000 | 2012/12/11 | 2013/05/30 | 30.00          |
| 21558    | Credit Suisse AG - HSI European Warrants May 2013 C          | 200,000,000 | 2012/12/11 | 2013/05/30 | 36.00          |
| 21560    | Credit Suisse AG - HSI European Warrants May 2013 D          | 200,000,000 | 2012/12/11 | 2013/05/30 | 40.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21559    | Credit Suisse AG - HSI European Warrants Jun 2013 C          | 200,000,000 | 2012/12/11 | 2013/06/27 | 30.00          |
| 21561    | Credit Suisse AG - HSI European Warrants Jun 2013 D          | 200,000,000 | 2012/12/11 | 2013/06/27 | 52.00          |
| 21562    | Credit Suisse AG - HSI European Put Warrants May 2013 E      | 200,000,000 | 2012/12/11 | 2013/05/30 | 38.00          |
| 21564    | Credit Suisse AG - HSI European Put Warrants Jun 2013 E      | 200,000,000 | 2012/12/11 | 2013/06/27 | 34.00          |
| 21574    | Citigroup Global Mkt H Inc. - AIA European Wts Sep 2013 A    | 100,000,000 | 2012/12/11 | 2013/09/09 | 15.00          |
| 21572    | Citigroup Global Mkt H Inc. - Cheung Kong Eu Put Wt May 14 A | 80,000,000  | 2012/12/11 | 2014/05/28 | 14.40          |
| 21571    | Citigroup Global Mkt H Inc. - Hutchison Euro Put Wt Apr 13 A | 80,000,000  | 2012/12/11 | 2013/04/22 | 14.40          |
| 21573    | Citigroup Global Mkt H Inc. - SHK Ppt Euro Put Wt Aug 2013 B | 80,000,000  | 2012/12/11 | 2013/08/26 | 20.00          |
| 21555    | Goldman Sachs SP (Asia) - Minsheng Bank Euro Wts Jul 2013 A  | 80,000,000  | 2012/12/11 | 2013/07/22 | 29.68          |
| 21576    | Goldman Sachs SP (Asia) - CSOP A50 ETF Euro Wts Jul 2015 A   | 150,000,000 | 2012/12/11 | 2015/07/06 | 27.30          |
| 21577    | Goldman Sachs SP (Asia) - CSOP A50 ETF Eu Put Wts Dec 2014 A | 150,000,000 | 2012/12/11 | 2014/12/23 | 24.60          |
| 21550    | HK Bank - China Life European Warrants Jun 2013 B            | 150,000,000 | 2012/12/11 | 2013/06/25 | 22.50          |
| 21549    | HK Bank - China Mobile European Warrants Apr 2013 B          | 120,000,000 | 2012/12/11 | 2013/04/26 | 40.80          |
| 21585    | J P Morgan SP BV - Ping An European Warrants Mar 2013 A      | 100,000,000 | 2012/12/11 | 2013/03/11 | 16.10          |
| 21584    | J P Morgan SP BV - Ping An European Warrants Apr 2013 A      | 100,000,000 | 2012/12/11 | 2013/04/15 | 15.00          |
| 21575    | CC Rabobank B.A. - CAM CSI300 European Warrants Jun 2013 A   | 70,000,000  | 2012/12/11 | 2013/06/17 | 10.50          |
| 21554    | Standard Chartered Bank - Link REIT European Wts Jun 2013 A  | 80,000,000  | 2012/12/11 | 2013/06/10 | 15.20          |
| 21565    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt May13A | 50,000,000  | 2012/12/11 | 2013/05/29 | 15.50          |
| 21566    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt Jun13A | 50,000,000  | 2012/12/11 | 2013/06/17 | 26.50          |
| 21567    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt Jun15A | 300,000,000 | 2012/12/11 | 2015/06/29 | 52.50          |
| 21568    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt Jul15A | 300,000,000 | 2012/12/11 | 2015/07/06 | 45.00          |
| 21569    | SGA Societe Generale Acceptance N.V. -Ping An Eu Wt Jun 13 B | 80,000,000  | 2012/12/11 | 2013/06/17 | 32.80          |
| 21570    | SGA Societe Generale Acceptance N.V. -Ping An Eu Wt Jul 13 A | 80,000,000  | 2012/12/11 | 2013/07/17 | 27.20          |
| 21580    | UBS AG - Agricultural Bank European Warrants Jul 2013 A      | 100,000,000 | 2012/12/11 | 2013/07/26 | 15.00          |
| 21581    | UBS AG - CC Bank European Warrants May 2013 C                | 100,000,000 | 2012/12/11 | 2013/05/24 | 33.00          |
| 21579    | UBS AG - CSOP A50 ETF European Warrants May 2013 A           | 100,000,000 | 2012/12/11 | 2013/05/27 | 20.00          |
| 21578    | UBS AG - Wynn Macau European Warrants May 2013 A             | 100,000,000 | 2012/12/11 | 2013/05/28 | 28.00          |
| 21583    | UBS AG - Yurun Food European Warrants Jun 2013 A             | 100,000,000 | 2012/12/11 | 2013/06/17 | 39.00          |
| 21582    | UBS AG - Zhaojin Mining European Warrants Oct 2013 A         | 100,000,000 | 2012/12/11 | 2013/10/15 | 25.00          |
| 20428 #  | Merrill Lynch Int'l & Co. C.V. - A50 China Eur Wt Apr 2013 A | 60,000,000  | 2012/12/11 | 2013/04/02 | 10.26          |
| 21187 #  | UBS AG - CAM CSI300 European Warrants Sep 2013 A             | 100,000,000 | 2012/12/11 | 2013/09/30 | 11.50          |
| 21609    | BNP Paribas Arbit Issu B.V. - CAM CSI300 Euro Wts Jun 2013 A | 80,000,000  | 2012/12/12 | 2013/06/03 | 16.00          |
| 21604    | BNP Paribas Arbit Issu B.V. - China EB Ltd Eu Wt Nov 2014 A  | 41,000,000  | 2012/12/12 | 2014/11/04 | 10.25          |
| 21606    | BNP Paribas Arbit Issu B.V. - COSCO Pacific Eu Wt Jul 2014 A | 95,000,000  | 2012/12/12 | 2014/07/03 | 24.70          |
| 21607    | BNP Paribas Arbit Issu B.V. - China Res Gas Eu Wt Jul 2013 A | 87,000,000  | 2012/12/12 | 2013/07/03 | 21.75          |
| 21608    | BNP Paribas Arbit Issu B.V. - Ping An European Wt May 2013 A | 100,000,000 | 2012/12/12 | 2013/05/02 | 17.00          |
| 21605    | BNP Paribas Arbit Issu B.V. - PWR Assets Euro Wts Jul 2013 A | 43,000,000  | 2012/12/12 | 2013/07/03 | 13.33          |
| 21602    | Credit Suisse AG - AIA European Put Warrants May 2013 B      | 70,000,000  | 2012/12/12 | 2013/05/28 | 10.50          |
| 21600    | Credit Suisse AG - HSBC European Put Warrants Jun 2013 B     | 70,000,000  | 2012/12/12 | 2013/06/17 | 10.50          |
| 21598    | Credit Suisse AG - Ping An European Warrants May 2013 A      | 70,000,000  | 2012/12/12 | 2013/05/27 | 21.00          |
| 21599    | Credit Suisse AG - Ping An European Put Warrants May 2013 B  | 70,000,000  | 2012/12/12 | 2013/05/28 | 10.50          |
| 21601    | Credit Suisse AG - Tencent Holdings Euro Put Wts Apr 2013 C  | 70,000,000  | 2012/12/12 | 2013/04/22 | 10.50          |
| 21618    | Daiwa Capital Mkt - Agricultural Bank Euro Put Wt Jun 2013 A | 80,000,000  | 2012/12/12 | 2013/06/18 | 21.60          |
| 21615    | Daiwa Capital Mkt - AIA European Warrants Sep 2013 A         | 80,000,000  | 2012/12/12 | 2013/09/23 | 12.00          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                           | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                                | 發行單位        | 上市日期       | 到期日        |                |
| 21616    | Daiwa Capital Mkt - AIA European Put Warrants May 2013 A       | 80,000,000  | 2012/12/12 | 2013/05/28 | 12.00          |
| 21617    | Daiwa Capital Mkt - CCB European Warrants Jul 2013 A           | 128,000,000 | 2012/12/12 | 2013/07/15 | 32.00          |
| 21619    | Daiwa Capital Mkt - China Life European Put Wts Jul 2013 C     | 108,000,000 | 2012/12/12 | 2013/07/15 | 27.00          |
| 21613    | Daiwa Capital Mkt - China Mobile European Wts May 2013 B       | 128,000,000 | 2012/12/12 | 2013/05/30 | 22.66          |
| 21614    | Daiwa Capital Mkt - China Mobile European Put Wts Jun 2013 A   | 80,000,000  | 2012/12/12 | 2013/06/13 | 30.40          |
| 21612    | Daiwa Capital Mkt - HSBC European Warrants Jun 2013 A          | 158,000,000 | 2012/12/12 | 2013/06/24 | 25.28          |
| 21595    | HK Bank - CAM CSI300 European Warrants Jun 2013 A              | 80,000,000  | 2012/12/12 | 2013/06/17 | 20.00          |
| 21593    | CC Rabobank B.A. - Agile Ppt European Warrants Aug 2014 A      | 100,000,000 | 2012/12/12 | 2014/08/04 | 25.00          |
| 21591    | CC Rabobank B.A. - Chow Tai Fook European Wts Aug 2014 A       | 90,000,000  | 2012/12/12 | 2014/08/18 | 22.50          |
| 21589    | CC Rabobank B.A. - Huaneng Power European Wts Jun 2013 A       | 40,000,000  | 2012/12/12 | 2013/06/17 | 10.00          |
| 21594    | CC Rabobank B.A. - Luk Fook Hold European Wts Jun 2013 A       | 50,000,000  | 2012/12/12 | 2013/06/10 | 12.50          |
| 21590    | CC Rabobank B.A. - Xinyi Glass European Warrants Jun 2013 A    | 40,000,000  | 2012/12/12 | 2013/06/11 | 10.00          |
| 21586    | Standard Chartered Bank - China Overseas Euro Wt Nov 2013 A    | 80,000,000  | 2012/12/12 | 2013/11/01 | 20.00          |
| 21587    | Standard Chartered Bank - Lenovo European Wts Jun 2013 A       | 80,000,000  | 2012/12/12 | 2013/06/14 | 20.00          |
| 21596    | SGA Societe Generale Acceptance N.V. - CAM CSI300 Eu Wt Jun13B | 150,000,000 | 2012/12/12 | 2013/06/17 | 22.50          |
| 21603    | UBS AG - HKEx European Put Warrants Sep 2013 A                 | 100,000,000 | 2012/12/12 | 2013/09/06 | 15.00          |
| 21611    | UBS AG - HSI European Warrants May 2013 C                      | 300,000,000 | 2012/12/12 | 2013/05/30 | 45.00          |
| 21610    | UBS AG - Tencent Holdings European Put Warrants Jul 2013 C     | 100,000,000 | 2012/12/12 | 2013/07/15 | 16.40          |
| 21634    | BOCI Asia Ltd. - HSBC European Warrants Jul 2013 A             | 100,000,000 | 2012/12/13 | 2013/07/02 | 16.00          |
| 21633    | BOCI Asia Ltd. - HSBC European Put Warrants Jun 2013 A         | 100,000,000 | 2012/12/13 | 2013/06/10 | 24.00          |
| 21632    | BOCI Asia Ltd. - HSI European Put Warrants Jul 2013 A          | 100,000,000 | 2012/12/13 | 2013/07/30 | 25.00          |
| 21644    | Credit Suisse AG - China Mobile European Warrants May 2013 A   | 70,000,000  | 2012/12/13 | 2013/05/31 | 24.50          |
| 21646    | Credit Suisse AG - China Mobile European Warrants May 2013 B   | 70,000,000  | 2012/12/13 | 2013/05/31 | 14.00          |
| 21645    | Credit Suisse AG - China Mobile European Warrants Jun 2013 C   | 70,000,000  | 2012/12/13 | 2013/06/10 | 19.60          |
| 21647    | Credit Suisse AG - China Mobile European Put Wts Jun 2013 D    | 70,000,000  | 2012/12/13 | 2013/06/24 | 21.00          |
| 21642    | Credit Suisse AG - Ping An European Warrants Apr 2013 A        | 70,000,000  | 2012/12/13 | 2013/04/29 | 10.50          |
| 21643    | Credit Suisse AG - Ping An European Warrants Jun 2013 A        | 70,000,000  | 2012/12/13 | 2013/06/24 | 29.40          |
| 21641    | Credit Suisse AG - Ping An European Warrants Jul 2013 A        | 70,000,000  | 2012/12/13 | 2013/07/22 | 14.00          |
| 21626    | Goldman Sachs SP (Asia) - CAM CSI300 European Wts Nov 2013 A   | 100,000,000 | 2012/12/13 | 2013/11/18 | 16.20          |
| 21621    | Goldman Sachs SP (Asia) - BOCL European Warrants Dec 2013 A    | 100,000,000 | 2012/12/13 | 2013/12/16 | 25.00          |
| 21623    | Goldman Sachs SP (Asia) - Cheung Kong Euro Wts Jul 2013 A      | 80,000,000  | 2012/12/13 | 2013/07/22 | 25.44          |
| 21635    | Goldman Sachs SP (Asia) - HSI European Warrants Dec 2013 A     | 150,000,000 | 2012/12/13 | 2013/12/30 | 37.65          |
| 21636    | Goldman Sachs SP (Asia) - HSI European Put Wts Jun 2013 B      | 150,000,000 | 2012/12/13 | 2013/06/27 | 37.50          |
| 21622    | Goldman Sachs SP (Asia) - Ping An European Wts Aug 2013 A      | 100,000,000 | 2012/12/13 | 2013/08/12 | 25.20          |
| 21625    | Goldman Sachs SP (Asia) - Tencent European Wt Aug 2013 B       | 80,000,000  | 2012/12/13 | 2013/08/05 | 20.00          |
| 21631    | J P Morgan SP BV - HSI European Warrants May 2013 E            | 300,000,000 | 2012/12/13 | 2013/05/30 | 45.00          |
| 21630    | J P Morgan SP BV - New World Dev European Wts Dec 2014 A       | 200,000,000 | 2012/12/13 | 2014/12/31 | 50.00          |
| 21620    | Macquarie Bank Ltd. - Evergrande European Wts Jul 2013 A       | 100,000,000 | 2012/12/13 | 2013/07/03 | 25.10          |
| 21639    | Standard Chartered Bank - AIA European Warrants Oct 2013 B     | 100,000,000 | 2012/12/13 | 2013/10/04 | 15.00          |
| 21638    | Standard Chartered Bank - China Mobile Euro Wts Oct 2013 A     | 100,000,000 | 2012/12/13 | 2013/10/04 | 25.00          |
| 21637    | Standard Chartered Bank - Ping An European Wts Apr 2013 A      | 100,000,000 | 2012/12/13 | 2013/04/26 | 15.00          |
| 21640    | Standard Chartered Bank - Sands China Euro Wts Jul 2013 A      | 100,000,000 | 2012/12/13 | 2013/07/03 | 25.00          |
| 21628    | SGA Societe Generale Acceptance N.V. - BOCL Eu Wt Dec 2013 A   | 150,000,000 | 2012/12/13 | 2013/12/09 | 31.50          |
| 21629    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Jul 2013 B   | 150,000,000 | 2012/12/13 | 2013/07/31 | 29.25          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 21627    | SGA Societe Generale Acceptance N.V. - A50 Ch Eu Wt Jun2013 B | 50,000,000  | 2012/12/13 | 2013/06/24 | 11.75          |
| 21649    | UBS AG - CAM CSI300 European Warrants Nov 2013 A              | 200,000,000 | 2012/12/13 | 2013/11/18 | 30.00          |
| 21219 #  | Credit Suisse AG - CAM CSI300 European Warrants May 2013 A    | 100,000,000 | 2012/12/13 | 2013/05/27 | 19.20          |
| 21658    | BOCI Asia Ltd. - HSI European Warrants May 2013 A             | 100,000,000 | 2012/12/14 | 2013/05/30 | 15.00          |
| 21657    | BOCI Asia Ltd. - HSI European Warrants Jun 2013 D             | 100,000,000 | 2012/12/14 | 2013/06/27 | 25.00          |
| 21674    | BNP Paribas Arbit Issu B.V. - Agricultural Bank Eu Wt Aug13A  | 100,000,000 | 2012/12/14 | 2013/08/02 | 18.00          |
| 21678    | BNP Paribas Arbit Issu B.V. - China Overseas Eu Wt Oct2013 A  | 100,000,000 | 2012/12/14 | 2013/10/03 | 25.00          |
| 21676    | BNP Paribas Arbit Issu B.V. - China Tel Euro Wts Aug 2013 A   | 100,000,000 | 2012/12/14 | 2013/08/02 | 30.00          |
| 21677    | BNP Paribas Arbit Issu B.V. - HSBC European Wts Jul 2013 A    | 200,000,000 | 2012/12/14 | 2013/07/03 | 32.00          |
| 21668    | Credit Suisse AG - CAM CSI300 European Warrants Nov 2013 A    | 70,000,000  | 2012/12/14 | 2013/11/18 | 10.50          |
| 21665    | Credit Suisse AG - A50 China European Warrants May 2013 A     | 70,000,000  | 2012/12/14 | 2013/05/27 | 21.00          |
| 21667    | Credit Suisse AG - A50 China European Warrants May 2013 B     | 70,000,000  | 2012/12/14 | 2013/05/13 | 10.50          |
| 21664    | Credit Suisse AG - A50 China European Warrants Jun 2013 B     | 70,000,000  | 2012/12/14 | 2013/06/28 | 42.00          |
| 21666    | Credit Suisse AG - A50 China European Warrants Jun 2013 C     | 70,000,000  | 2012/12/14 | 2013/06/24 | 15.40          |
| 21659    | Credit Suisse AG - Hutchison European Warrants May 2013 A     | 80,000,000  | 2012/12/14 | 2013/05/27 | 38.40          |
| 21662    | Credit Suisse AG - Hutchison European Warrants May 2013 B     | 80,000,000  | 2012/12/14 | 2013/05/31 | 16.00          |
| 21660    | Credit Suisse AG - Hutchison European Warrants Jun 2013 A     | 80,000,000  | 2012/12/14 | 2013/06/07 | 28.00          |
| 21661    | Credit Suisse AG - Hutchison European Warrants Jun 2013 B     | 80,000,000  | 2012/12/14 | 2013/06/17 | 22.40          |
| 21663    | Credit Suisse AG - Hutchison European Put Wts Jun 2013 C      | 80,000,000  | 2012/12/14 | 2013/06/24 | 17.60          |
| 21669    | Daiwa Capital Mkt - CSOP A50 ETF European Wts May 2013 A      | 80,000,000  | 2012/12/14 | 2013/05/28 | 26.40          |
| 21654    | Goldman Sachs SP (Asia) - China Life Euro Put Wts Sep 2013 A  | 80,000,000  | 2012/12/14 | 2013/09/24 | 13.28          |
| 21653    | Goldman Sachs SP (Asia) - China Mobile Euro Wts Jul 2013 A    | 80,000,000  | 2012/12/14 | 2013/07/23 | 20.48          |
| 21652    | Goldman Sachs SP (Asia) - HSBC European Warrants Sep 2013 A   | 80,000,000  | 2012/12/14 | 2013/09/09 | 20.08          |
| 21673    | Goldman Sachs SP (Asia) - KECL European Warrants Jul 2014 A   | 120,000,000 | 2012/12/14 | 2014/07/07 | 30.12          |
| 21655    | Goldman Sachs SP (Asia) - Prada European Warrants Jun 2013 A  | 80,000,000  | 2012/12/14 | 2013/06/24 | 36.80          |
| 21651    | J P Morgan SP BV - R&F Ppt European Warrants Mar 2014 B       | 200,000,000 | 2012/12/14 | 2014/03/03 | 50.00          |
| 21650    | J P Morgan SP BV - Wharf European Warrants Jul 2013 A         | 100,000,000 | 2012/12/14 | 2013/07/02 | 25.00          |
| 21670    | CC Rabobank B.A. - CSOP A50 ETF European Warrants May 2013 A  | 35,000,000  | 2012/12/14 | 2013/05/28 | 10.50          |
| 21656    | Standard Chartered Bank - HKEx European Warrants Jul 2014 A   | 150,000,000 | 2012/12/14 | 2014/07/03 | 22.50          |
| 21671    | UBS AG - China Life European Put Warrants Jul 2013 B          | 100,000,000 | 2012/12/14 | 2013/07/22 | 20.00          |
| 21672    | UBS AG - China Mobile European Warrants Jun 2013 B            | 100,000,000 | 2012/12/14 | 2013/06/10 | 26.00          |
| 21713    | Credit Suisse AG - CC Bank European Warrants May 2013 B       | 80,000,000  | 2012/12/17 | 2013/05/27 | 33.60          |
| 21714    | Credit Suisse AG - CC Bank European Warrants Jun 2013 A       | 80,000,000  | 2012/12/17 | 2013/06/27 | 16.80          |
| 21715    | Credit Suisse AG - CC Bank European Warrants Jul 2013 A       | 80,000,000  | 2012/12/17 | 2013/07/29 | 14.40          |
| 21716    | Credit Suisse AG - CC Bank European Put Warrants Jun 2013 B   | 80,000,000  | 2012/12/17 | 2013/06/28 | 12.00          |
| 21717    | Credit Suisse AG - HKEx European Warrants Apr 2013 B          | 80,000,000  | 2012/12/17 | 2013/04/30 | 64.00          |
| 21718    | Credit Suisse AG - HKEx European Warrants May 2013 C          | 80,000,000  | 2012/12/17 | 2013/05/16 | 41.60          |
| 21720    | Credit Suisse AG - HKEx European Warrants May 2013 D          | 80,000,000  | 2012/12/17 | 2013/05/27 | 16.80          |
| 21719    | Credit Suisse AG - HKEx European Warrants Jun 2013 A          | 80,000,000  | 2012/12/17 | 2013/06/24 | 40.00          |
| 21709    | Credit Suisse AG - ICBC European Warrants May 2013 B          | 80,000,000  | 2012/12/17 | 2013/05/31 | 16.00          |
| 21706    | Credit Suisse AG - ICBC European Warrants Jun 2013 A          | 80,000,000  | 2012/12/17 | 2013/06/24 | 24.80          |
| 21708    | Credit Suisse AG - ICBC European Warrants Jun 2013 B          | 80,000,000  | 2012/12/17 | 2013/06/24 | 19.20          |
| 21710    | Credit Suisse AG - ICBC European Warrants Sep 2013 A          | 80,000,000  | 2012/12/17 | 2013/09/16 | 12.00          |
| 21712    | Credit Suisse AG - ICBC European Put Warrants Jun 2013 C      | 80,000,000  | 2012/12/17 | 2013/06/24 | 17.60          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21690    | HK Bank - Anhui Conch European Warrants Jul 2013 A           | 80,000,000  | 2012/12/17 | 2013/07/02 | 20.00          |
| 21691    | HK Bank - Minsheng Bank European Warrants Jul 2013 B         | 60,000,000  | 2012/12/17 | 2013/07/22 | 15.00          |
| 21688    | HK Bank - CSOP A50 ETF European Warrants May 2013 A          | 60,000,000  | 2012/12/17 | 2013/05/27 | 25.80          |
| 21687    | HK Bank - CSOP A50 ETF European Warrants Jul 2015 A          | 200,000,000 | 2012/12/17 | 2015/07/06 | 42.00          |
| 21693    | HK Bank - Galaxy Ent European Warrants Oct 2013 A            | 80,000,000  | 2012/12/17 | 2013/10/28 | 20.00          |
| 21692    | HK Bank - HSI European Warrants May 2013 E                   | 200,000,000 | 2012/12/17 | 2013/05/30 | 30.00          |
| 21689    | HK Bank - Sands China European Warrants Jul 2013 A           | 80,000,000  | 2012/12/17 | 2013/07/22 | 20.00          |
| 21686    | J P Morgan SP BV - Anhui Conch European Warrants Nov 2013 A  | 200,000,000 | 2012/12/17 | 2013/11/04 | 50.00          |
| 21684    | J P Morgan SP BV - Geely Auto European Warrants Jun 2013 A   | 100,000,000 | 2012/12/17 | 2013/06/17 | 25.00          |
| 21683    | J P Morgan SP BV - HSBC European Warrants Jun 2013 B         | 200,000,000 | 2012/12/17 | 2013/06/17 | 50.00          |
| 21685    | J P Morgan SP BV - Yurun Food European Warrants Jun 2013 A   | 50,000,000  | 2012/12/17 | 2013/06/17 | 22.70          |
| 21682    | J P Morgan SP BV - Zoomlion European Warrants Nov 2013 A     | 200,000,000 | 2012/12/17 | 2013/11/25 | 50.00          |
| 21681    | Macquarie Bank Ltd. - CC Bank European Warrants Jul 2013 B   | 100,000,000 | 2012/12/17 | 2013/07/03 | 25.00          |
| 21700    | CC Rabobank B.A. - Anhui Conch European Warrants Jun 2013 A  | 50,000,000  | 2012/12/17 | 2013/06/25 | 10.50          |
| 21702    | CC Rabobank B.A. - Minsheng Bank European Wts Jun 2013 A     | 35,000,000  | 2012/12/17 | 2013/06/17 | 10.50          |
| 21696    | CC Rabobank B.A. - CNBM European Warrants Apr 2014 C         | 150,000,000 | 2012/12/17 | 2014/04/22 | 37.50          |
| 21697    | CC Rabobank B.A. - COSCO Pacific European Wts Oct 2014 A     | 90,000,000  | 2012/12/17 | 2014/10/28 | 18.90          |
| 21698    | CC Rabobank B.A. - Ch Ship Cont European Warrants Jun 2013 B | 50,000,000  | 2012/12/17 | 2013/06/17 | 12.50          |
| 21705    | CC Rabobank B.A. - CSR European Warrants Jun 2013 A          | 35,000,000  | 2012/12/17 | 2013/06/24 | 10.50          |
| 21701    | CC Rabobank B.A. - CSR Times European Warrants Jul 2013 A    | 40,000,000  | 2012/12/17 | 2013/07/29 | 10.00          |
| 21704    | CC Rabobank B.A. - Lenovo European Put Warrants Aug 2013 A   | 30,000,000  | 2012/12/17 | 2013/08/19 | 12.00          |
| 21699    | CC Rabobank B.A. - Weichai Power European Wts Jul 2013 A     | 35,000,000  | 2012/12/17 | 2013/07/29 | 11.55          |
| 21703    | CC Rabobank B.A. - ZTE European Warrants Nov 2013 A          | 80,000,000  | 2012/12/17 | 2013/11/12 | 20.00          |
| 21695    | Standard Chartered Bank - Agricultural Bk Eur Wts Jul 2013 A | 80,000,000  | 2012/12/17 | 2013/07/26 | 13.60          |
| 21694    | Standard Chartered Bank - KECL European Warrants May 2014 A  | 100,000,000 | 2012/12/17 | 2014/05/07 | 25.00          |
| 21679    | SGA Societe Generale Acceptance N.V.-CAM CSI300 Eu Wt Sep13B | 150,000,000 | 2012/12/17 | 2013/09/30 | 22.50          |
| 21722    | SGA Societe Generale Acceptance N.V.-CAM CSI300 Eu Wt Nov13A | 150,000,000 | 2012/12/17 | 2013/11/18 | 22.50          |
| 21680    | SGA Societe Generale Acceptance N.V. - CNBM Eu Wt May 2014 A | 150,000,000 | 2012/12/17 | 2014/05/05 | 27.75          |
| 21723    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt May13B | 50,000,000  | 2012/12/17 | 2013/05/29 | 22.25          |
| 21724    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt May13C | 50,000,000  | 2012/12/17 | 2013/05/29 | 16.50          |
| 21291 #  | UBS AG - CAM CSI300 European Warrants Jun 2013 A             | 100,000,000 | 2012/12/17 | 2013/06/24 | 15.20          |
| 21736    | BOCI Asia Ltd. - CNOOC European Warrants Nov 2013 B          | 100,000,000 | 2012/12/18 | 2013/11/26 | 19.00          |
| 21735    | BOCI Asia Ltd. - Ch Overseas European Warrants Aug 2013 A    | 100,000,000 | 2012/12/18 | 2013/08/05 | 25.00          |
| 21763    | BNP Paribas Arbit Issu B.V. - BYD European Wts Jan 2014 A    | 72,000,000  | 2012/12/18 | 2014/01/03 | 18.00          |
| 21766    | BNP Paribas Arbit Issu B.V. - Cheung Kong Euro Wt Aug 2013 A | 62,000,000  | 2012/12/18 | 2013/08/02 | 15.50          |
| 21764    | BNP Paribas Arbit Issu B.V. - Li & Fung Euro Wts Jan 2015 A  | 100,000,000 | 2012/12/18 | 2015/01/05 | 25.00          |
| 21765    | BNP Paribas Arbit Issu B.V. -SHK Ppt Euro Wts Oct 2013 A     | 92,000,000  | 2012/12/18 | 2013/10/03 | 23.00          |
| 21750    | Credit Suisse AG - CAM CSI300 European Warrants Sep 2013 A   | 100,000,000 | 2012/12/18 | 2013/09/23 | 15.00          |
| 21752    | Credit Suisse AG - CSOP A50 ETF European Warrants May 2013 A | 100,000,000 | 2012/12/18 | 2013/05/28 | 30.00          |
| 21753    | Credit Suisse AG - CSOP A50 ETF European Warrants Jun 2013 B | 100,000,000 | 2012/12/18 | 2013/06/24 | 25.00          |
| 21751    | Credit Suisse AG - A50 China European Warrants Apr 2013 B    | 100,000,000 | 2012/12/18 | 2013/04/22 | 15.00          |
| 21758    | Credit Suisse AG - SHK Ppt European Warrants Apr 2013 A      | 80,000,000  | 2012/12/18 | 2013/04/29 | 12.00          |
| 21757    | Credit Suisse AG - SHK Ppt European Warrants May 2013 A      | 80,000,000  | 2012/12/18 | 2013/05/28 | 26.40          |
| 21754    | Credit Suisse AG - Tencent Holdings European Wts Apr 2013 D  | 100,000,000 | 2012/12/18 | 2013/04/29 | 19.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21755    | Credit Suisse AG - Tencent Holdings European Wts Jul 2013 B  | 100,000,000 | 2012/12/18 | 2013/07/03 | 23.00          |
| 21756    | Credit Suisse AG - Tencent Holdings European Wts Jul 2013 C  | 100,000,000 | 2012/12/18 | 2013/07/12 | 16.00          |
| 21771    | Citigroup Global Mkt H Inc. - Brilliance Chi Eu Wts Aug 13 A | 100,000,000 | 2012/12/18 | 2013/08/27 | 17.00          |
| 21773    | Citigroup Global Mkt H Inc. - China Shenhua Eu Wt Jul 2013 A | 100,000,000 | 2012/12/18 | 2013/07/22 | 16.00          |
| 21770    | Citigroup Global Mkt H Inc. - Galaxy Ent Euro Wts Jun 2013 A | 100,000,000 | 2012/12/18 | 2013/06/26 | 19.00          |
| 21774    | Citigroup Global Mkt H Inc. - Luk Fook Hold Eu Wt Aug 2013 A | 100,000,000 | 2012/12/18 | 2013/08/12 | 25.00          |
| 21772    | Citigroup Global Mkt H Inc. - SJM Holdings Eu Wt Jun 2013 A  | 100,000,000 | 2012/12/18 | 2013/06/25 | 15.00          |
| 21761    | Daiwa Capital Mkt - Ch Overseas European Put Wts Sep 2013 A  | 98,000,000  | 2012/12/18 | 2013/09/25 | 15.68          |
| 21762    | Daiwa Capital Mkt - CSOP A50 ETF European Wts Jun 2013 A     | 98,000,000  | 2012/12/18 | 2013/06/18 | 24.50          |
| 21731    | Goldman Sachs SP (Asia) - HSBC European Warrants May 2013 A  | 80,000,000  | 2012/12/18 | 2013/05/06 | 12.24          |
| 21732    | Goldman Sachs SP (Asia) - Hutchison European Wts Jun 2013 B  | 80,000,000  | 2012/12/18 | 2013/06/03 | 16.40          |
| 21733    | Goldman Sachs SP (Asia) - SHK Ppt European Wts Sep 2013 A    | 80,000,000  | 2012/12/18 | 2013/09/02 | 12.64          |
| 21730    | Goldman Sachs SP (Asia) - Wharf European Warrants Nov 2013 A | 80,000,000  | 2012/12/18 | 2013/11/04 | 23.68          |
| 21747    | HK Bank - Agricultural Bank European Warrants Aug 2013 A     | 80,000,000  | 2012/12/18 | 2013/08/19 | 12.00          |
| 21748    | HK Bank - HSCEI European Warrants Oct 2013 A                 | 150,000,000 | 2012/12/18 | 2013/10/30 | 37.50          |
| 21749    | HK Bank - Jiangxi Copper European Warrants Aug 2013 A        | 80,000,000  | 2012/12/18 | 2013/08/19 | 12.00          |
| 21746    | J P Morgan SP BV - Sinopec Corp European Warrants Jul 2013 A | 200,000,000 | 2012/12/18 | 2013/07/02 | 50.20          |
| 21745    | J P Morgan SP BV - China Tel European Warrants Oct 2013 A    | 100,000,000 | 2012/12/18 | 2013/10/02 | 25.00          |
| 21760    | J P Morgan SP BV - HKEx European Warrants Apr 2013 A         | 100,000,000 | 2012/12/18 | 2013/04/08 | 28.00          |
| 21743    | J P Morgan SP BV - Lenovo European Warrants Aug 2013 A       | 100,000,000 | 2012/12/18 | 2013/08/05 | 28.10          |
| 21744    | J P Morgan SP BV - Longfor PPT European Warrants Dec 2013 A  | 200,000,000 | 2012/12/18 | 2013/12/02 | 50.00          |
| 21742    | J P Morgan SP BV - SPDR Gold Trust European Wts Sep 2013 A   | 100,000,000 | 2012/12/18 | 2013/09/23 | 43.40          |
| 21734    | Macquarie Bank Ltd. - Avichina European Warrants Jul 2013 A  | 80,000,000  | 2012/12/18 | 2013/07/04 | 20.00          |
| 21737    | CC Rabobank B.A. - BBMG European Warrants Jul 2013 A         | 20,000,000  | 2012/12/18 | 2013/07/15 | 14.00          |
| 21739    | CC Rabobank B.A. - CITIC Bank European Warrants Jul 2013 A   | 40,000,000  | 2012/12/18 | 2013/07/02 | 10.00          |
| 21741    | CC Rabobank B.A. - Ch Railway Cons European Wts May 2013 A   | 25,000,000  | 2012/12/18 | 2013/05/28 | 11.25          |
| 21740    | CC Rabobank B.A. - Lenovo European Warrants Jun 2013 A       | 30,000,000  | 2012/12/18 | 2013/06/24 | 13.50          |
| 21738    | CC Rabobank B.A. - NCI European Warrants Jun 2013 A          | 40,000,000  | 2012/12/18 | 2013/06/24 | 10.00          |
| 21725    | Standard Chartered Bank - CC Bank European Wts Mar 2013 B    | 100,000,000 | 2012/12/18 | 2013/03/28 | 15.00          |
| 21727    | Standard Chartered Bank - CITIC Sec European Wts Nov 2013 A  | 80,000,000  | 2012/12/18 | 2013/11/05 | 20.00          |
| 21728    | Standard Chartered Bank - Sinopec Corp Euro Wts Aug 2013 A   | 80,000,000  | 2012/12/18 | 2013/08/08 | 20.00          |
| 21726    | Standard Chartered Bank - Chow Tai Fook Euro Wts Aug 2014 B  | 80,000,000  | 2012/12/18 | 2014/08/05 | 20.00          |
| 21759    | SGA Societe Generale Acceptance N.V. - CITBK Eu Wt Jun 13 A  | 50,000,000  | 2012/12/18 | 2013/06/26 | 13.25          |
| 21769    | UBS AG - CAM CSI300 European Warrants Oct 2013 A             | 200,000,000 | 2012/12/18 | 2013/10/21 | 50.00          |
| 21767    | UBS AG - CITIC Bank European Warrants Jul 2013 A             | 100,000,000 | 2012/12/18 | 2013/07/09 | 29.00          |
| 21768    | UBS AG - Hutchison European Warrants Jun 2013 A              | 200,000,000 | 2012/12/18 | 2013/06/10 | 51.00          |
| 21790    | BOCI Asia Ltd. - SHK Ppt European Warrants May 2013 A        | 100,000,000 | 2012/12/19 | 2013/05/02 | 16.00          |
| 89000    | BNP Paribas Arbit Issu B.V. - CAM CSI300 Euro Wts Jan 2014 A | 36,000,000  | 2012/12/19 | 2014/01/03 | 11.16          |
| 21800    | Credit Suisse AG - CNBM European Warrants Jun 2013 A         | 60,000,000  | 2012/12/19 | 2013/06/28 | 33.00          |
| 21796    | Credit Suisse AG - Sinopec Corp European Warrants Jun 2013 A | 60,000,000  | 2012/12/19 | 2013/06/17 | 30.00          |
| 21797    | Credit Suisse AG - Sinopec Corp European Warrants Jun 2013 B | 60,000,000  | 2012/12/19 | 2013/06/28 | 18.60          |
| 21799    | Credit Suisse AG - China Shenhua European Wts Jun 2013 A     | 60,000,000  | 2012/12/19 | 2013/06/28 | 12.00          |
| 21798    | Credit Suisse AG - China Tel European Warrants Jun 2013 A    | 60,000,000  | 2012/12/19 | 2013/06/28 | 15.00          |
| 21802    | Citigroup Global Mkt H Inc. - Link Reit Euro Wts Jul 2013 A  | 100,000,000 | 2012/12/19 | 2013/07/02 | 16.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 21786    | Goldman Sachs SP (Asia) - HKEx European Warrants Jul 2013 A   | 80,000,000  | 2012/12/19 | 2013/07/03 | 20.00          |
| 21781    | Goldman Sachs SP (Asia) - New World Dev Euro Wts Oct 2013 A   | 80,000,000  | 2012/12/19 | 2013/10/03 | 51.28          |
| 21787    | Goldman Sachs SP (Asia) - Shimao Ppt European Wts Oct 2013 A  | 80,000,000  | 2012/12/19 | 2013/10/03 | 12.00          |
| 21784    | Goldman Sachs SP (Asia) - Sino Land European Wts May 2014 A   | 80,000,000  | 2012/12/19 | 2014/05/07 | 20.00          |
| 21794    | HK Bank - CAM CSI300 European Warrants Jul 2013 A             | 180,000,000 | 2012/12/19 | 2013/07/08 | 27.00          |
| 21795    | HK Bank - ICBC European Warrants Jul 2013 B                   | 80,000,000  | 2012/12/19 | 2013/07/02 | 20.00          |
| 21801    | Macquarie Bank Ltd. - Huaneng Power European Wts Aug 2013 A   | 80,000,000  | 2012/12/19 | 2013/08/02 | 25.12          |
| 21780    | Merrill Lynch Int'l & Co. C.V. - CNOOC Euro Wts Jun 2014 A    | 80,000,000  | 2012/12/19 | 2014/06/06 | 20.00          |
| 21778    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Wts Jul 2013 C     | 40,000,000  | 2012/12/19 | 2013/07/22 | 10.20          |
| 21777    | Merrill Lynch Int'l & Co. C.V. - HSBC Euro Put Wt Jul 2013 B  | 40,000,000  | 2012/12/19 | 2013/07/29 | 10.40          |
| 21776    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eur Wt Jun 2013 A  | 40,000,000  | 2012/12/19 | 2013/06/10 | 14.20          |
| 21775    | Merrill Lynch Int'l & Co. C.V. - Hutchison Eu Put Wt Jul 13 A | 40,000,000  | 2012/12/19 | 2013/07/02 | 13.80          |
| 21779    | Merrill Lynch Int'l & Co. C.V. - PetroChina Eu Wt Jul 2013 A  | 40,000,000  | 2012/12/19 | 2013/07/15 | 19.80          |
| 21792    | Standard Chartered Bank - CSOP A50 ETF Euro Wts Sep 2013 A    | 100,000,000 | 2012/12/19 | 2013/09/03 | 25.00          |
| 21793    | Standard Chartered Bank - CSOP A50 ETF Eu Put Wts Dec 2014 A  | 200,000,000 | 2012/12/19 | 2014/12/23 | 30.00          |
| 21791    | Standard Chartered Bank - Hutchison Euro Euro Wts Jun 2013 A  | 100,000,000 | 2012/12/19 | 2013/06/10 | 24.00          |
| 21788    | SGA Societe Generale Acceptance NV-Minsheng Bk Eu Wt Jul13 A  | 30,000,000  | 2012/12/19 | 2013/07/08 | 11.70          |
| 21789    | SGA Societe Generale Acceptance NV-Zijin Mining Eu Wt Jul13A  | 50,000,000  | 2012/12/19 | 2013/07/15 | 12.50          |
| 21804    | UBS AG - Cheung Kong European Warrants Jun 2013 B             | 100,000,000 | 2012/12/19 | 2013/06/18 | 40.00          |
| 21806    | UBS AG - China Mobile European Warrants Jun 2013 D            | 200,000,000 | 2012/12/19 | 2013/06/03 | 70.00          |
| 21805    | UBS AG - China Mobile European Put Warrants Jun 2013 C        | 100,000,000 | 2012/12/19 | 2013/06/03 | 27.00          |
| 21807    | UBS AG - HKEx European Warrants Jun 2013 A                    | 100,000,000 | 2012/12/19 | 2013/06/18 | 45.00          |
| 21808    | UBS AG - ICBC European Warrants Jul 2013 A                    | 100,000,000 | 2012/12/19 | 2013/07/08 | 31.00          |
| 21803    | UBS AG - SHK Ppt European Warrants May 2013 A                 | 100,000,000 | 2012/12/19 | 2013/05/23 | 53.00          |
| 21826    | BOCI Asia Ltd. - CSOP A50 ETF European Warrants Jun 2013 A    | 100,000,000 | 2012/12/20 | 2013/06/04 | 23.00          |
| 21827    | BOCI Asia Ltd. - HSI European Put Warrants Jul 2013 B         | 100,000,000 | 2012/12/20 | 2013/07/30 | 25.00          |
| 89001    | BNP Paribas Arbit Issu B.V. - CSOP A50 ETF Eu Wts Aug 2013 A  | 15,000,000  | 2012/12/20 | 2013/08/02 | 10.23          |
| 21878    | BNP Paribas Arbit Issu B.V. - HSI European Wts Oct 2013 A     | 200,000,000 | 2012/12/20 | 2013/10/30 | 50.00          |
| 21880    | BNP Paribas Arbit Issu B.V. - HSI Euro Put Wts May 2013 B     | 200,000,000 | 2012/12/20 | 2013/05/30 | 30.00          |
| 21879    | BNP Paribas Arbit Issu B.V. - HSI Euro Put Wts Jul 2013 A     | 200,000,000 | 2012/12/20 | 2013/07/30 | 34.00          |
| 21832    | Citigroup Global Mkt H Inc. - CC Bank European Wt Jul 2013 A  | 100,000,000 | 2012/12/20 | 2013/07/03 | 25.00          |
| 21828    | Citigroup Global Mkt H Inc. - China Life Euro Wts Jul 2013 A  | 100,000,000 | 2012/12/20 | 2013/07/22 | 15.00          |
| 21875    | Citigroup Global Mkt H Inc. - Ch Overseas Euro Wt Nov 2013 A  | 100,000,000 | 2012/12/20 | 2013/11/25 | 25.00          |
| 21831    | Citigroup Global Mkt H Inc. - Sinopec Corp Eu Wts Aug 2013 A  | 100,000,000 | 2012/12/20 | 2013/08/05 | 25.00          |
| 21873    | Citigroup Global Mkt H Inc. - CSOP A50 ETF Eu Wts May 2013 A  | 100,000,000 | 2012/12/20 | 2013/05/28 | 18.00          |
| 21877    | Citigroup Global Mkt H Inc. - HSBC European Wts May 2013 B    | 100,000,000 | 2012/12/20 | 2013/05/06 | 21.00          |
| 21829    | Citigroup Global Mkt H Inc. - HSBC Euro Put Wts Jul 2013 B    | 100,000,000 | 2012/12/20 | 2013/07/03 | 25.00          |
| 21833    | Citigroup Global Mkt H Inc. - ICBC European Wts Sep 2013 A    | 100,000,000 | 2012/12/20 | 2013/09/12 | 15.00          |
| 21874    | Citigroup Global Mkt H Inc. - Ping An Euro Wts Jul 2013 A     | 100,000,000 | 2012/12/20 | 2013/07/22 | 15.00          |
| 21830    | Citigroup Global Mkt H Inc.-Tencent European Wts Sep 2013 A   | 100,000,000 | 2012/12/20 | 2013/09/02 | 18.00          |
| 21872    | Citigroup Global Mkt H Inc. - Tencent Euro Put Wt Jul 2013 A  | 100,000,000 | 2012/12/20 | 2013/07/15 | 15.00          |
| 21882    | Daiwa Capital Mkt - Ch Overseas European Warrants Oct 2013 A  | 80,000,000  | 2012/12/20 | 2013/10/02 | 20.00          |
| 21881    | Daiwa Capital Mkt - HSI European Warrants Dec 2013 A          | 128,000,000 | 2012/12/20 | 2013/12/30 | 32.00          |
| 21860    | Goldman Sachs SP (Asia) - China Mobile Eu Put Wts Jul 2013 B  | 80,000,000  | 2012/12/20 | 2013/07/03 | 25.76          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 21857    | Goldman Sachs SP (Asia) - Ch Overseas Euro Put Wt Oct 2013 A  | 80,000,000  | 2012/12/20 | 2013/10/02 | 12.00          |
| 21861    | Goldman Sachs SP (Asia) - A50 China Euro Put Wts Jun 2013 B   | 80,000,000  | 2012/12/20 | 2013/06/03 | 18.80          |
| 21856    | Goldman Sachs SP (Asia) - Hutchison Euro Put Wts Sep 2013 A   | 80,000,000  | 2012/12/20 | 2013/09/03 | 29.76          |
| 21858    | Goldman Sachs SP (Asia) - Tencent European Put Wt Jul 2013 A  | 80,000,000  | 2012/12/20 | 2013/07/15 | 12.00          |
| 21838    | HK Bank - CC Bank European Warrants Jul 2013 B                | 80,000,000  | 2012/12/20 | 2013/07/09 | 18.40          |
| 21843    | HK Bank - China Overseas European Warrants Oct 2013 B         | 80,000,000  | 2012/12/20 | 2013/10/22 | 20.00          |
| 21842    | HK Bank - China Overseas European Put Warrants Sep 2013 A     | 80,000,000  | 2012/12/20 | 2013/09/25 | 12.00          |
| 21844    | HK Bank - HKEx European Warrants May 2013 B                   | 60,000,000  | 2012/12/20 | 2013/05/27 | 15.00          |
| 21839    | HK Bank - HSCEI European Put Warrants Jun 2013 A              | 100,000,000 | 2012/12/20 | 2013/06/27 | 15.00          |
| 21841    | HK Bank - HSI European Put Warrants Jun 2013 B                | 200,000,000 | 2012/12/20 | 2013/06/27 | 50.00          |
| 21840    | HK Bank - PetroChina European Warrants Jun 2013 A             | 60,000,000  | 2012/12/20 | 2013/06/20 | 15.00          |
| 21837    | Macquarie Bank Ltd. - AAC Acoustic European Wts Jul 2013 A    | 70,000,000  | 2012/12/20 | 2013/07/03 | 17.71          |
| 21871    | Macquarie Bank Ltd. - CHALCO European Warrants Oct 2013 A     | 100,000,000 | 2012/12/20 | 2013/10/03 | 25.00          |
| 21815    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Put Wt Jun2013 B  | 100,000,000 | 2012/12/20 | 2013/06/27 | 25.00          |
| 21811    | Merrill Lynch Int'l & Co. C.V. - HSCEI Euro Put Wt Dec2013 C  | 100,000,000 | 2012/12/20 | 2013/12/30 | 20.40          |
| 21824    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts May 2013 B  | 100,000,000 | 2012/12/20 | 2013/05/30 | 15.30          |
| 21825    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Sep 2013 C  | 100,000,000 | 2012/12/20 | 2013/09/27 | 25.00          |
| 21836    | Merrill Lynch Int'l & Co. C.V. - HSI European Wts Feb 2014 A  | 100,000,000 | 2012/12/20 | 2014/02/27 | 25.00          |
| 21809    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Jun 2013 B  | 100,000,000 | 2012/12/20 | 2013/06/27 | 15.00          |
| 21820    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Jun 2013 C  | 100,000,000 | 2012/12/20 | 2013/06/27 | 18.60          |
| 21817    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Jul 2013 A  | 100,000,000 | 2012/12/20 | 2013/07/30 | 25.50          |
| 21823    | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Sep 2013 B  | 100,000,000 | 2012/12/20 | 2013/09/27 | 25.50          |
| 21845    | CC Rabobank B.A. - Agricultural Bk Euro Warrants Aug 2013 A   | 70,000,000  | 2012/12/20 | 2013/08/16 | 13.30          |
| 21853    | CC Rabobank B.A. - Ch Comm Cons European Warrants Jun 2013 A  | 40,000,000  | 2012/12/20 | 2013/06/19 | 10.00          |
| 21855    | CC Rabobank B.A. - China Coal European Warrants Jun 2013 A    | 40,000,000  | 2012/12/20 | 2013/06/19 | 13.20          |
| 21851    | CC Rabobank B.A. - Country Garden European Wts Jun 2013 A     | 45,000,000  | 2012/12/20 | 2013/06/24 | 11.25          |
| 21849    | CC Rabobank B.A. - Sinopec Corp European Warrants Jun 2013 A  | 35,000,000  | 2012/12/20 | 2013/06/19 | 10.50          |
| 21854    | CC Rabobank B.A. - GCL-Poly Energy European Wts Aug 2013 A    | 170,000,000 | 2012/12/20 | 2013/08/26 | 42.50          |
| 21850    | CC Rabobank B.A. - Greatwall Motor European Wts Jun 2013 A    | 70,000,000  | 2012/12/20 | 2013/06/19 | 17.50          |
| 21847    | CC Rabobank B.A. - HSBC European Warrants Jun 2013 A          | 70,000,000  | 2012/12/20 | 2013/06/03 | 14.00          |
| 21846    | CC Rabobank B.A. - Shimao Ppt European Warrants Sep 2013 A    | 100,000,000 | 2012/12/20 | 2013/09/27 | 20.00          |
| 21848    | CC Rabobank B.A. - Tencent Holdings European Wts Jul 2013 A   | 160,000,000 | 2012/12/20 | 2013/07/09 | 28.80          |
| 21863    | Standard Chartered Bank - China Overseas Euro Wt Nov 2013 B   | 100,000,000 | 2012/12/20 | 2013/11/26 | 25.00          |
| 21865    | Standard Chartered Bank - Evergrande European Wts Oct 2013 A  | 80,000,000  | 2012/12/20 | 2013/10/04 | 32.00          |
| 21862    | Standard Chartered Bank - HKEx European Warrants Jul 2013 A   | 80,000,000  | 2012/12/20 | 2013/07/03 | 20.00          |
| 21866    | SGA Societe Generale Acceptance N.V. - CCoal Eu Wt Jul13 A    | 50,000,000  | 2012/12/20 | 2013/07/08 | 17.50          |
| 21867    | SGA Societe Generale Acceptance N.V. -CITIC Pac Eu Wt Aug13A  | 30,000,000  | 2012/12/20 | 2013/08/05 | 11.70          |
| 21868    | SGA Societe Generale Acceptance N.V.-Evergrande Eu Wt Jul13 A | 50,000,000  | 2012/12/20 | 2013/07/10 | 18.25          |
| 21869    | SGA Societe Generale Acceptance N.V.-Galaxy Ent Eu Wt May13A  | 100,000,000 | 2012/12/20 | 2013/05/15 | 17.00          |
| 21870    | SGA Societe Generale Acceptance NV-NewWorld Dev Eu Wt Jul13A  | 30,000,000  | 2012/12/20 | 2013/07/08 | 15.30          |
| 21896    | UBS AG - BOCL European Warrants Oct 2013 A                    | 100,000,000 | 2012/12/20 | 2013/10/09 | 25.00          |
| 21887    | UBS AG - CSOP A50 ETF European Warrants Jun 2013 C            | 100,000,000 | 2012/12/20 | 2013/06/24 | 25.00          |
| 21891    | UBS AG - China Tel European Warrants Jun 2013 A               | 100,000,000 | 2012/12/20 | 2013/06/24 | 25.00          |
| 21895    | UBS AG - HKEx European Warrants Jul 2013 B                    | 100,000,000 | 2012/12/20 | 2013/07/09 | 81.00          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21894    | UBS AG - HKEx European Put Warrants Sep 2013 B               | 100,000,000 | 2012/12/20 | 2013/09/16 | 15.00          |
| 21884    | UBS AG - HSBC European Warrants Jun 2013 D                   | 200,000,000 | 2012/12/20 | 2013/06/03 | 93.00          |
| 21889    | UBS AG - HSI European Put Warrants May 2013 D                | 300,000,000 | 2012/12/20 | 2013/05/30 | 45.00          |
| 21890    | UBS AG - HSI European Put Warrants May 2013 E                | 300,000,000 | 2012/12/20 | 2013/05/30 | 52.50          |
| 21888    | UBS AG - HSI European Put Warrants Jun 2013 D                | 300,000,000 | 2012/12/20 | 2013/06/27 | 45.00          |
| 21886    | UBS AG - Hutchison European Warrants Jun 2013 C              | 200,000,000 | 2012/12/20 | 2013/06/24 | 70.00          |
| 21885    | UBS AG - Hutchison European Put Warrants Jun 2013 B          | 100,000,000 | 2012/12/20 | 2013/06/19 | 40.00          |
| 21834    | UBS AG - Link REIT European Warrants Aug 2013 A              | 100,000,000 | 2012/12/20 | 2013/08/26 | 20.00          |
| 21835    | UBS AG - Link REIT European Warrants Aug 2013 B              | 100,000,000 | 2012/12/20 | 2013/08/19 | 42.00          |
| 21883    | UBS AG - SHK Ppt European Warrants Jun 2013 A                | 100,000,000 | 2012/12/20 | 2013/06/19 | 78.00          |
| 21893    | UBS AG - Tencent Holdings European Warrants Aug 2013 A       | 200,000,000 | 2012/12/20 | 2013/08/12 | 50.00          |
| 21892    | UBS AG - Tencent Holdings European Put Warrants Jun 2013 C   | 200,000,000 | 2012/12/20 | 2013/06/19 | 50.00          |
| 21920    | Credit Suisse AG - CAM CSI300 European Warrants Sep 2013 B   | 100,000,000 | 2012/12/21 | 2013/09/09 | 25.00          |
| 21921    | Credit Suisse AG - CAM CSI300 European Warrants Oct 2013 A   | 100,000,000 | 2012/12/21 | 2013/10/28 | 25.00          |
| 21928    | Daiwa Capital Mkt -Agricultural Bank European Wts Sep 2013 B | 128,000,000 | 2012/12/21 | 2013/09/23 | 32.00          |
| 21927    | Daiwa Capital Mkt - BOCL European Warrants Aug 2013 A        | 108,000,000 | 2012/12/21 | 2013/08/08 | 27.00          |
| 21924    | Daiwa Capital Mkt - HSI European Warrants Sep 2013 B         | 128,000,000 | 2012/12/21 | 2013/09/27 | 32.00          |
| 21925    | Daiwa Capital Mkt - HSI European Warrants Oct 2013 A         | 128,000,000 | 2012/12/21 | 2013/10/30 | 32.00          |
| 21926    | Daiwa Capital Mkt - Ping An European Warrants May 2013 A     | 108,000,000 | 2012/12/21 | 2013/05/02 | 21.60          |
| 21929    | Goldman Sachs SP (Asia) - CC Bank European Wts May 2013 A    | 80,000,000  | 2012/12/21 | 2013/05/20 | 22.24          |
| 21915    | Goldman Sachs SP (Asia)-Sinopec Corp European Wts Jul 2013 A | 80,000,000  | 2012/12/21 | 2013/07/03 | 20.00          |
| 21916    | Goldman Sachs SP (Asia) - Lenovo European Wts Oct 2014 A     | 80,000,000  | 2012/12/21 | 2014/10/03 | 12.00          |
| 21917    | Goldman Sachs SP (Asia) - Yurun Food European Wts Aug 2013 A | 80,000,000  | 2012/12/21 | 2013/08/05 | 23.20          |
| 21918    | Goldman Sachs SP (Asia) - Yanzhou Coal Euro Wts Dec 2013 A   | 80,000,000  | 2012/12/21 | 2013/12/02 | 12.00          |
| 21906    | Merrill Lynch Int'l & Co. C.V. - CAM CSI300 Eu Wt May 2013 A | 80,000,000  | 2012/12/21 | 2013/05/20 | 13.44          |
| 21905    | Merrill Lynch Int'l & Co. C.V. - CAM CSI300 Eu Wt Jun 2013 A | 80,000,000  | 2012/12/21 | 2013/06/21 | 27.60          |
| 21904    | Merrill Lynch Int'l & Co. C.V. - CAM CSI300 Eu Wt Nov 2013 A | 80,000,000  | 2012/12/21 | 2013/11/18 | 12.16          |
| 21897    | Merrill Lynch Int'l & Co. C.V. - BOCL European Wt Nov 2013 A | 40,000,000  | 2012/12/21 | 2013/11/18 | 10.00          |
| 21901    | Merrill Lynch Int'l & Co. C.V. - CC Bank Euro Wts Jul 2013 A | 80,000,000  | 2012/12/21 | 2013/07/15 | 20.40          |
| 21900    | Merrill Lynch Int'l & Co. C.V. - Ch Shenhua Eu Wt Jul 2013 B | 40,000,000  | 2012/12/21 | 2013/07/29 | 10.00          |
| 21899    | Merrill Lynch Int'l & Co. C.V. - ICBC Euro Wts Sep 2013 A    | 80,000,000  | 2012/12/21 | 2013/09/02 | 20.00          |
| 21903    | Merrill Lynch Int'l & Co. C.V. - JX Copper Eu Wts Jul 2013 A | 40,000,000  | 2012/12/21 | 2013/07/29 | 10.00          |
| 21898    | Merrill Lynch Int'l & Co. C.V. - Ping An Euro Wts Jul 2013 B | 40,000,000  | 2012/12/21 | 2013/07/22 | 16.20          |
| 21902    | Merrill Lynch Int'l & Co. C.V. - Tencent Eu Put Wt Jul2013 C | 80,000,000  | 2012/12/21 | 2013/07/15 | 13.20          |
| 21919    | SGA Societe Generale Acceptance N.V. - AIA Eur Wt Sep 2013 B | 100,000,000 | 2012/12/21 | 2013/09/30 | 16.00          |
| 21907    | SGA Societe Generale Acceptance N.V. - CCCCL Eu Wt Jul2013 A | 50,000,000  | 2012/12/21 | 2013/07/03 | 29.50          |
| 21908    | SGA Societe Generale Acceptance N.V. - CMB Eu Wts Jul 2013 A | 50,000,000  | 2012/12/21 | 2013/07/08 | 17.00          |
| 21909    | SGA Societe Generale Acceptance N.V. -CPIC Euro Wt May2013 A | 100,000,000 | 2012/12/21 | 2013/05/06 | 19.50          |
| 21910    | SGA Societe Generale Acceptance N.V. - CRail Eu Wt Jul2013 A | 50,000,000  | 2012/12/21 | 2013/07/10 | 13.00          |
| 21911    | SGA Societe Generale Acceptance N.V.-ChiUnicom Eu Wt Jul13 A | 30,000,000  | 2012/12/21 | 2013/07/10 | 14.85          |
| 21912    | SGA Societe Generale Acceptance N.V. - Lenovo Eu Wt Jul 13 A | 50,000,000  | 2012/12/21 | 2013/07/03 | 19.75          |
| 21913    | SGA Societe Generale Acceptance NV-NewWorld Dev Eu Wt Dec14A | 150,000,000 | 2012/12/21 | 2014/12/29 | 27.75          |
| 21914    | SGA Societe Generale Acceptance N.V. - PICC P&C Eu Wt May13A | 30,000,000  | 2012/12/21 | 2013/05/29 | 17.40          |
| 18283 #  | Standard Chartered Bank - Tencent Hldg Euro Wts May 2013 A   | 100,000,000 | 2012/12/21 | 2013/05/24 | 10.70          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 21962    | BNP Paribas Arbit Issu B.V. - Belle Int'l Euro Wt Apr 2014 A  | 100,000,000 | 2012/12/24 | 2014/04/02 | 25.00          |
| 21963    | BNP Paribas Arbit Issu B.V. - BOCL European Wts Dec 2013 A    | 200,000,000 | 2012/12/24 | 2013/12/03 | 50.00          |
| 21964    | BNP Paribas Arbit Issu B.V. - CNBM European Wts Aug 2014 A    | 100,000,000 | 2012/12/24 | 2014/08/04 | 25.00          |
| 21965    | BNP Paribas Arbit Issu B.V. - Chi Res Land Eu Wt Jan 2014 A   | 100,000,000 | 2012/12/24 | 2014/01/03 | 25.00          |
| 21954    | Credit Suisse AG - China Mobile European Warrants May 2013 C  | 80,000,000  | 2012/12/24 | 2013/05/31 | 36.00          |
| 21955    | Credit Suisse AG - China Mobile European Warrants Jun 2013 E  | 80,000,000  | 2012/12/24 | 2013/06/07 | 31.20          |
| 21956    | Credit Suisse AG - China Mobile European Warrants Jun 2013 F  | 80,000,000  | 2012/12/24 | 2013/06/24 | 28.80          |
| 21957    | Credit Suisse AG - China Mobile European Warrants Jul 2013 A  | 80,000,000  | 2012/12/24 | 2013/07/22 | 14.40          |
| 21958    | Credit Suisse AG - HSI European Warrants May 2013 F           | 200,000,000 | 2012/12/24 | 2013/05/30 | 30.00          |
| 21952    | Credit Suisse AG - Tencent Holdings European Wts Sep 2013 A   | 80,000,000  | 2012/12/24 | 2013/09/02 | 12.00          |
| 21953    | Credit Suisse AG - Tencent Holdings Euro Put Wts Jul 2013 D   | 80,000,000  | 2012/12/24 | 2013/07/29 | 12.00          |
| 21939    | Citigroup Global Mkt H Inc. - Agricultural Bk Eu Wt Sep 13 A  | 100,000,000 | 2012/12/24 | 2013/09/30 | 25.00          |
| 21941    | Citigroup Global Mkt H Inc. - CNOOC European Wts Mar 2014 A   | 100,000,000 | 2012/12/24 | 2014/03/04 | 25.00          |
| 21940    | Citigroup Global Mkt H Inc. - PetroChina Euro Wts Jun 2013 A  | 100,000,000 | 2012/12/24 | 2013/06/24 | 25.00          |
| 21971    | Daiwa Capital Mkt - HSI European Put Warrants Aug 2013 A      | 128,000,000 | 2012/12/24 | 2013/08/29 | 47.36          |
| 21972    | Goldman Sachs SP (Asia) - Agri Bk European Wts Oct 2013 A     | 80,000,000  | 2012/12/24 | 2013/10/03 | 20.40          |
| 21976    | Goldman Sachs SP (Asia) - BOC HK European Wts Mar 2014 A      | 80,000,000  | 2012/12/24 | 2014/03/31 | 12.08          |
| 21975    | Goldman Sachs SP (Asia) - China Life Euro Wts Jun 2013 C      | 80,000,000  | 2012/12/24 | 2013/06/05 | 13.36          |
| 21974    | Goldman Sachs SP (Asia) - CNBM European Warrants Jul 2014 A   | 80,000,000  | 2012/12/24 | 2014/07/02 | 20.08          |
| 21973    | Goldman Sachs SP (Asia) - China Railway Euro Wts Sep 2013 A   | 80,000,000  | 2012/12/24 | 2013/09/02 | 20.00          |
| 21935    | HK Bank - China Mobile European Warrants Jun 2013 B           | 100,000,000 | 2012/12/24 | 2013/06/03 | 18.00          |
| 21934    | HK Bank - A50 China European Warrants Oct 2013 A              | 80,000,000  | 2012/12/24 | 2013/10/28 | 20.80          |
| 21933    | HK Bank - A50 China European Warrants Apr 2014 A              | 200,000,000 | 2012/12/24 | 2014/04/29 | 30.00          |
| 21936    | HK Bank - HSI European Warrants Aug 2013 A                    | 200,000,000 | 2012/12/24 | 2013/08/29 | 50.00          |
| 21938    | HK Bank - Lenovo European Warrants Jun 2013 A                 | 60,000,000  | 2012/12/24 | 2013/06/24 | 15.00          |
| 21937    | HK Bank - Sands China European Warrants Jun 2013 B            | 60,000,000  | 2012/12/24 | 2013/06/24 | 15.00          |
| 21980    | Merrill Lynch Int'l & Co. C.V. - China Life Eu Wt Jan 2014 A  | 60,000,000  | 2012/12/24 | 2014/01/27 | 15.00          |
| 21970    | Merrill Lynch Int'l & Co. C.V. - A50 China Eur Wt Apr 2014 A  | 80,000,000  | 2012/12/24 | 2014/04/29 | 14.16          |
| 21969    | Merrill Lynch Int'l & Co. C.V. - A50 China Eur Wt Sep 2014 A  | 80,000,000  | 2012/12/24 | 2014/09/15 | 12.56          |
| 21979    | Merrill Lynch Int'l & Co. C.V. - Ping An Euro Wts Sep 2013 A  | 40,000,000  | 2012/12/24 | 2013/09/03 | 17.60          |
| 21978    | Merrill Lynch Int'l & Co. C.V. - Tencent Euro Wts Jul 2013 D  | 60,000,000  | 2012/12/24 | 2013/07/16 | 16.80          |
| 21959    | CC Rabobank B.A. - CSOP A50 ETF European Warrants May 2013 B  | 40,000,000  | 2012/12/24 | 2013/05/28 | 10.00          |
| 21960    | CC Rabobank B.A. - CSOP A50 ETF European Warrants Jun 2013 B  | 40,000,000  | 2012/12/24 | 2013/06/24 | 10.00          |
| 21961    | CC Rabobank B.A. - CSOP A50 ETF European Put Wts Jun 2013 C   | 30,000,000  | 2012/12/24 | 2013/06/24 | 11.10          |
| 21944    | Standard Chartered Bank - China Mobile Euro Wts Jul 2013 A    | 100,000,000 | 2012/12/24 | 2013/07/23 | 25.00          |
| 21942    | Standard Chartered Bank - Ping An European Wts Jul 2013 A     | 100,000,000 | 2012/12/24 | 2013/07/03 | 25.00          |
| 21943    | Standard Chartered Bank - Ping An Euro Put Wts Aug 2013 B     | 80,000,000  | 2012/12/24 | 2013/08/05 | 40.00          |
| 21945    | SGA Societe Generale Acceptance N.V.-Anhui Conch Eu Wt Jun13B | 100,000,000 | 2012/12/24 | 2013/06/24 | 20.00          |
| 21949    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt Nov 2013 A  | 150,000,000 | 2012/12/24 | 2013/11/18 | 37.50          |
| 21946    | SGA Societe Generale Acceptance N.V. - CNBM Eu Wt Jul 2013 A  | 30,000,000  | 2012/12/24 | 2013/07/08 | 19.20          |
| 21930    | SGA Societe Generale Acceptance N.V. - CNOOC Eu Wt Dec2014 A  | 300,000,000 | 2012/12/24 | 2014/12/15 | 76.50          |
| 21931    | SGA Societe Generale Acceptance N.V. - CP&CC Eu Wt Jul2013 A  | 50,000,000  | 2012/12/24 | 2013/07/03 | 12.50          |
| 21947    | SGA Societe Generale Acceptance N.V. - PICC P&C Eu Wt Jul13A  | 30,000,000  | 2012/12/24 | 2013/07/08 | 10.50          |
| 21950    | SGA Societe Generale Acceptance N.V. -Ping An Eu Wt Jun2013C  | 150,000,000 | 2012/12/24 | 2013/06/24 | 51.75          |



# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 21951    | SGA Societe Generale Acceptance N.V. -Ping An Eu Wt Aug2013A | 150,000,000 | 2012/12/24 | 2013/08/05 | 42.00          |
| 21932    | SGA Societe Generale Acceptance N.V. - SHK P Eu Wt Jul2013 A | 50,000,000  | 2012/12/24 | 2013/07/03 | 20.75          |
| 21948    | SGA Societe Generale Acceptance NV-Yanzhou Coal Eu Wt Jul13A | 30,000,000  | 2012/12/24 | 2013/07/15 | 15.30          |
| 21968    | UBS AG - Agricultural Bank European Warrants Sep 2013 A      | 100,000,000 | 2012/12/24 | 2013/09/16 | 25.00          |
| 21967    | UBS AG - CC Bank European Put Warrants Jun 2013 A            | 100,000,000 | 2012/12/24 | 2013/06/03 | 19.00          |
| 21977    | UBS AG - CSOP A50 ETF European Warrants Jun 2013 D           | 100,000,000 | 2012/12/24 | 2013/06/24 | 25.00          |
| 21966    | UBS AG - Galaxy Ent European Warrants May 2013 A             | 100,000,000 | 2012/12/24 | 2013/05/20 | 27.00          |
| 20759 #  | Merrill Lynch Int'l & Co. C.V. - HSI Euro Put Wts Mar 2013 D | 250,000,000 | 2012/12/24 | 2013/03/27 | 12.00          |
| 22048    | BNP Paribas Arbit Issu B.V. - Agricultural Bank Eu Wt Oct13A | 100,000,000 | 2012/12/27 | 2013/10/03 | 25.00          |
| 21992    | BNP Paribas Arbit Issu B.V. - CAM CSI300 Euro Wts Jan 2014 A | 130,000,000 | 2012/12/27 | 2014/01/03 | 32.50          |
| 21993    | BNP Paribas Arbit Issu B.V. - CSOP A50 ETF Eu Wts Jul 2013 A | 80,000,000  | 2012/12/27 | 2013/07/03 | 20.80          |
| 21991    | BNP Paribas Arbit Issu B.V. - CSOP A50 ETF Eu Wts Dec 2015 A | 200,000,000 | 2012/12/27 | 2015/12/03 | 50.00          |
| 22051    | BNP Paribas Arbit Issu B.V. - A50 China Euro Wts Jul 2013 A  | 200,000,000 | 2012/12/27 | 2013/07/03 | 72.00          |
| 22049    | BNP Paribas Arbit Issu B.V. - Haier Elec Euro Wts Dec 2013 A | 76,000,000  | 2012/12/27 | 2013/12/03 | 19.00          |
| 22050    | BNP Paribas Arbit Issu B.V. - Yanzhou Coal Eur Wt Sep 2013 B | 100,000,000 | 2012/12/27 | 2013/09/30 | 15.00          |
| 22034    | Credit Suisse AG - CC Bank European Warrants May 2013 C      | 80,000,000  | 2012/12/27 | 2013/05/31 | 44.00          |
| 22036    | Credit Suisse AG - CC Bank European Warrants May 2013 D      | 80,000,000  | 2012/12/27 | 2013/05/31 | 20.80          |
| 22035    | Credit Suisse AG - CC Bank European Warrants Jul 2013 B      | 80,000,000  | 2012/12/27 | 2013/07/08 | 12.00          |
| 22037    | Credit Suisse AG - CC Bank European Warrants Aug 2013 A      | 80,000,000  | 2012/12/27 | 2013/08/05 | 29.60          |
| 22038    | Credit Suisse AG - Sinopec Corp European Warrants May 2013 A | 80,000,000  | 2012/12/27 | 2013/05/31 | 44.00          |
| 22039    | Credit Suisse AG - Sinopec Corp European Warrants Aug 2013 A | 80,000,000  | 2012/12/27 | 2013/08/01 | 12.00          |
| 22040    | Credit Suisse AG - CSOP A50 ETF European Warrants Jun 2013 C | 80,000,000  | 2012/12/27 | 2013/06/28 | 20.00          |
| 22021    | Citigroup Global Mkt H Inc. - Anhui Conch Euro Wt Oct 2013 A | 100,000,000 | 2012/12/27 | 2013/10/08 | 25.00          |
| 22027    | Citigroup Global Mkt H Inc. - AIA European Wts Mar 2014 A    | 100,000,000 | 2012/12/27 | 2014/03/24 | 25.00          |
| 22026    | Citigroup Global Mkt H Inc. - AIA European Put Wt Jun 2013 A | 80,000,000  | 2012/12/27 | 2013/06/10 | 17.60          |
| 22031    | Citigroup Global Mkt H Inc. - CC Bank European Wt Jul 2013 B | 100,000,000 | 2012/12/27 | 2013/07/29 | 40.00          |
| 22005    | Citigroup Global Mkt H Inc. - China Life Eu Put Wt Sep2013 A | 100,000,000 | 2012/12/27 | 2013/09/24 | 15.00          |
| 22001    | Citigroup Global Mkt H Inc. - China Mobile Eur Wt Oct 2013 A | 100,000,000 | 2012/12/27 | 2013/10/04 | 15.00          |
| 22023    | Citigroup Global Mkt H Inc. - CNBM Euro Warrants Apr 2014 A  | 100,000,000 | 2012/12/27 | 2014/04/14 | 25.00          |
| 22045    | Citigroup Global Mkt H Inc. - CNBM Euro Put Wts Mar 2014 A   | 100,000,000 | 2012/12/27 | 2014/03/24 | 25.00          |
| 22017    | Citigroup Global Mkt H Inc. - CNOOC Euro Put Wts Oct 2013 A  | 80,000,000  | 2012/12/27 | 2013/10/28 | 20.00          |
| 22018    | Citigroup Global Mkt H Inc. - Sinopec Corp Eu Put Wt Jul13 B | 80,000,000  | 2012/12/27 | 2013/07/08 | 20.00          |
| 22022    | Citigroup Global Mkt H Inc. - China Tel Euro Wts Sep 2013 A  | 100,000,000 | 2012/12/27 | 2013/09/30 | 25.00          |
| 22000    | Citigroup Global Mkt H Inc. - ChiUnicom Euro Wts Aug 2013 A  | 100,000,000 | 2012/12/27 | 2013/08/27 | 15.00          |
| 22020    | Citigroup Global Mkt H Inc. - Henganintl Euro Wts Nov 2013 A | 100,000,000 | 2012/12/27 | 2013/11/18 | 25.00          |
| 22006    | Citigroup Global Mkt H Inc. - HKEx European Wts Apr 2013 A   | 100,000,000 | 2012/12/27 | 2013/04/02 | 24.00          |
| 22002    | Citigroup Global Mkt H Inc. - Jiangxi Copper Eu Wt Aug2013 A | 100,000,000 | 2012/12/27 | 2013/08/19 | 20.00          |
| 22047    | Citigroup Global Mkt H Inc. - KECL European Wts Jul 2013 A   | 100,000,000 | 2012/12/27 | 2013/07/02 | 50.00          |
| 22046    | Citigroup Global Mkt H Inc. - KECL Euro Put Wts Dec 2013 A   | 100,000,000 | 2012/12/27 | 2013/12/16 | 25.00          |
| 22029    | Citigroup Global Mkt H Inc. - Li & Fung Euro Wt Jul 2013 A   | 100,000,000 | 2012/12/27 | 2013/07/29 | 25.00          |
| 22032    | Citigroup Global Mkt H Inc. - PICC P&C Euro Wts Mar 2014 A   | 100,000,000 | 2012/12/27 | 2014/03/31 | 25.00          |
| 22019    | Citigroup Global Mkt H Inc. - Ping An Euro Wts Nov 2013 A    | 100,000,000 | 2012/12/27 | 2013/11/11 | 25.00          |
| 22004    | Citigroup Global Mkt H Inc. - Sands China Euro Wt Jul 2013 A | 100,000,000 | 2012/12/27 | 2013/07/02 | 24.00          |
| 22016    | Citigroup Global Mkt H Inc. - Sands China Eu Put Wt Jul13 B  | 80,000,000  | 2012/12/27 | 2013/07/08 | 20.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 22028    | Citigroup Global Mkt H Inc. - Yanzhou Coal Eur Wts Nov 2013 A | 100,000,000 | 2012/12/27 | 2013/11/27 | 15.00          |
| 22003    | Citigroup Global Mkt H Inc. - Zijin Mining Eu Wts Aug 2013 A  | 100,000,000 | 2012/12/27 | 2013/08/26 | 18.00          |
| 22052    | Daiwa Capital Mkt - CAM CSI300 European Warrants Oct 2013 A   | 128,000,000 | 2012/12/27 | 2013/10/02 | 32.00          |
| 22013    | Goldman Sachs SP (Asia) - CAM CSI300 European Wts Jan 2014 A  | 80,000,000  | 2012/12/27 | 2014/01/03 | 20.08          |
| 22010    | Goldman Sachs SP (Asia) - BOC HK European Wts Mar 2014 B      | 80,000,000  | 2012/12/27 | 2014/03/17 | 12.08          |
| 22009    | Goldman Sachs SP (Asia) - CITIC Sec European Wts Dec 2013 A   | 80,000,000  | 2012/12/27 | 2013/12/02 | 20.08          |
| 22012    | Goldman Sachs SP (Asia) - CSOP A50 ETF Euro Wts Aug 2013 A    | 80,000,000  | 2012/12/27 | 2013/08/01 | 23.68          |
| 22011    | Goldman Sachs SP (Asia) - A50 China European Wts Sep 2013 B   | 80,000,000  | 2012/12/27 | 2013/09/02 | 46.88          |
| 21997    | HK Bank - CAM CSI300 European Warrants Dec 2013 A             | 100,000,000 | 2012/12/27 | 2013/12/09 | 25.00          |
| 21999    | HK Bank - CPIC European Warrants Sep 2013 A                   | 68,000,000  | 2012/12/27 | 2013/09/02 | 17.00          |
| 21995    | HK Bank - CSOP A50 ETF European Warrants Jun 2013 B           | 80,000,000  | 2012/12/27 | 2013/06/27 | 20.00          |
| 22007    | HK Bank - A50 China European Warrants Sep 2014 A              | 200,000,000 | 2012/12/27 | 2014/09/15 | 30.00          |
| 21994    | HK Bank - A50 China European Warrants Oct 2014 A              | 200,000,000 | 2012/12/27 | 2014/10/28 | 30.00          |
| 21996    | HK Bank - Tencent European Warrants Sep 2013 A                | 150,000,000 | 2012/12/27 | 2013/09/06 | 22.50          |
| 21998    | HK Bank - Tencent European Put Warrants Jul 2013 C            | 100,000,000 | 2012/12/27 | 2013/07/15 | 15.00          |
| 22053    | Macquarie Bank Ltd. - BOCL European Warrants Oct 2013 A       | 100,000,000 | 2012/12/27 | 2013/10/04 | 25.00          |
| 22025    | Macquarie Bank Ltd. - CSOP A50 ETF European Wts Jul 2013 A    | 40,000,000  | 2012/12/27 | 2013/07/03 | 10.00          |
| 21983    | Nomura Int'l plc - Digital China European Wts Jun 2014 A      | 50,000,000  | 2012/12/27 | 2014/06/30 | 12.60          |
| 21986    | Nomura Int'l plc - Haier Elec European Warrants Mar 2014 A    | 50,000,000  | 2012/12/27 | 2014/03/18 | 12.55          |
| 21984    | Nomura Int'l plc - HuanengPower European Warrants Sep 2013 A  | 50,000,000  | 2012/12/27 | 2013/09/23 | 13.40          |
| 21981    | Nomura Int'l plc - KECL European Warrants Apr 2014 A          | 80,000,000  | 2012/12/27 | 2014/04/28 | 12.80          |
| 21985    | Nomura Int'l plc - Lenovo European Warrants Jun 2013 A        | 80,000,000  | 2012/12/27 | 2013/06/06 | 12.32          |
| 21982    | Nomura Int'l plc - Luk Fook Hold European Wts Sep 2013 A      | 50,000,000  | 2012/12/27 | 2013/09/23 | 12.80          |
| 21987    | Nomura Int'l plc - Sh Electric European Warrants Oct 2013 A   | 50,000,000  | 2012/12/27 | 2013/10/28 | 12.90          |
| 21989    | Nomura Int'l plc - Tencent Holdings Euro Warrants Jun 2013 A  | 80,000,000  | 2012/12/27 | 2013/06/27 | 12.16          |
| 21990    | Nomura Int'l plc - Tencent Holdings Euro Put Wts Jul 2013 A   | 80,000,000  | 2012/12/27 | 2013/07/15 | 13.60          |
| 21988    | Nomura Int'l plc - Zijin Mining European Warrants Aug 2013 A  | 80,000,000  | 2012/12/27 | 2013/08/23 | 12.48          |
| 22008    | Standard Chartered Bank-China Life European Wts Sep 2013 A    | 100,000,000 | 2012/12/27 | 2013/09/06 | 25.00          |
| 22041    | UBS AG - China Mobile European Warrants Jun 2013 E            | 200,000,000 | 2012/12/27 | 2013/06/26 | 110.00         |
| 22015    | UBS AG - CSOP A50 ETF European Put Warrants Jun 2013 E        | 100,000,000 | 2012/12/27 | 2013/06/26 | 28.00          |
| 22043    | UBS AG - Esprit European Warrants Jul 2013 A                  | 100,000,000 | 2012/12/27 | 2013/07/29 | 19.00          |
| 22014    | UBS AG - A50 China European Put Warrants May 2013 A           | 100,000,000 | 2012/12/27 | 2013/05/24 | 15.00          |
| 22042    | UBS AG - Jiangxi Copper European Warrants Aug 2013 A          | 100,000,000 | 2012/12/27 | 2013/08/27 | 21.00          |
| 22044    | UBS AG - Ping An European Warrants Jul 2013 A                 | 100,000,000 | 2012/12/27 | 2013/07/29 | 25.00          |
| 22057    | BOCI Asia Ltd. - KECL European Warrants Dec 2013 A            | 100,000,000 | 2012/12/28 | 2013/12/03 | 19.00          |
| 22056    | BOCI Asia Ltd. - Ping An European Warrants May 2013 A         | 100,000,000 | 2012/12/28 | 2013/05/06 | 23.00          |
| 22118    | Credit Suisse AG - Agricultural Bank European Wts Jul 2013 B  | 80,000,000  | 2012/12/28 | 2013/07/29 | 20.00          |
| 22114    | Credit Suisse AG - AIA European Warrants May 2013 C           | 80,000,000  | 2012/12/28 | 2013/05/27 | 16.00          |
| 22117    | Credit Suisse AG - BOC HK European Warrants Aug 2013 A        | 70,000,000  | 2012/12/28 | 2013/08/30 | 10.50          |
| 22119    | Credit Suisse AG - BOCL European Warrants Aug 2013 A          | 80,000,000  | 2012/12/28 | 2013/08/26 | 20.00          |
| 22091    | Credit Suisse AG - Cheung Kong European Warrants Apr 2013 A   | 70,000,000  | 2012/12/28 | 2013/04/08 | 14.00          |
| 22092    | Credit Suisse AG - Cheung Kong European Warrants Jun 2013 A   | 70,000,000  | 2012/12/28 | 2013/06/28 | 17.50          |
| 22093    | Credit Suisse - Cheung Kong European Put Warrants Jun 2013 B  | 70,000,000  | 2012/12/28 | 2013/06/28 | 28.00          |
| 22121    | Credit Suisse AG - China Life European Warrants Jul 2013 A    | 80,000,000  | 2012/12/28 | 2013/07/22 | 12.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                          | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|---------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                               | 發行單位        | 上市日期       | 到期日        |                |
| 22107    | Credit Suisse AG - CNOOC European Warrants Jul 2013 A         | 80,000,000  | 2012/12/28 | 2013/07/08 | 49.60          |
| 22105    | Credit Suisse AG - ChiUnicom European Warrants Jul 2013 A     | 80,000,000  | 2012/12/28 | 2013/07/08 | 40.00          |
| 22106    | Credit Suisse AG - China Unicom European Put Wts Jul 2013 B   | 80,000,000  | 2012/12/28 | 2013/07/08 | 32.00          |
| 22104    | Credit Suisse AG - HKEx European Put Warrants Sep 2013 A      | 100,000,000 | 2012/12/28 | 2013/09/13 | 15.00          |
| 22094    | Credit Suisse AG - HSBC European Wts May 2013 B               | 80,000,000  | 2012/12/28 | 2013/05/31 | 36.00          |
| 22095    | Credit Suisse AG - HSBC European Wts Jul 2013 A               | 80,000,000  | 2012/12/28 | 2013/07/08 | 24.00          |
| 22097    | Credit Suisse AG - HSBC European Wts Sep 2013 A               | 80,000,000  | 2012/12/28 | 2013/09/02 | 12.80          |
| 22098    | Credit Suisse AG - HSBC European Put Warrants May 2013 C      | 80,000,000  | 2012/12/28 | 2013/05/07 | 12.00          |
| 22099    | Credit Suisse AG - Hutchison European Warrants Jun 2013 D     | 80,000,000  | 2012/12/28 | 2013/06/28 | 20.00          |
| 22111    | Credit Suisse AG - ICBC European Warrants Jun 2013 D          | 80,000,000  | 2012/12/28 | 2013/06/24 | 22.40          |
| 22112    | Credit Suisse AG - ICBC European Warrants Jun 2013 E          | 80,000,000  | 2012/12/28 | 2013/06/28 | 30.40          |
| 22110    | Credit Suisse AG - ICBC European Warrants Jul 2013 B          | 80,000,000  | 2012/12/28 | 2013/07/22 | 20.00          |
| 22113    | Credit Suisse AG - ICBC European Warrants Aug 2013 A          | 80,000,000  | 2012/12/28 | 2013/08/26 | 20.00          |
| 22103    | Credit Suisse AG - KECL European Warrants Jun 2013 A          | 70,000,000  | 2012/12/28 | 2013/06/28 | 52.50          |
| 22108    | Credit Suisse AG - Lenovo European Warrants Jul 2013 A        | 80,000,000  | 2012/12/28 | 2013/07/08 | 20.00          |
| 22122    | Credit Suisse AG - Link REIT European Warrants Jul 2013 A     | 80,000,000  | 2012/12/28 | 2013/07/22 | 14.40          |
| 22102    | Credit Suisse AG - MTRC European Warrants Dec 2013 A          | 70,000,000  | 2012/12/28 | 2013/12/23 | 14.00          |
| 22120    | Credit Suisse AG - Ping An European Warrants Aug 2013 A       | 80,000,000  | 2012/12/28 | 2013/08/26 | 20.00          |
| 22115    | Credit Suisse AG - Sands China European Warrants May 2013 A   | 70,000,000  | 2012/12/28 | 2013/05/31 | 14.00          |
| 22101    | Credit Suisse AG - SHK Ppt European Warrants Jun 2013 A       | 70,000,000  | 2012/12/28 | 2013/06/28 | 17.50          |
| 22100    | Credit Suisse AG - SHK Ppt European Put Warrants Aug 2013 A   | 70,000,000  | 2012/12/28 | 2013/08/26 | 10.50          |
| 22109    | Credit Suisse AG - Yanzhou Coal European Warrants Jul 2013 A  | 80,000,000  | 2012/12/28 | 2013/07/08 | 25.60          |
| 22085    | Goldman Sachs SP (Asia) - CM Bank European Wts Oct 2013 A     | 80,000,000  | 2012/12/28 | 2013/10/03 | 59.68          |
| 22089    | Goldman Sachs SP (Asia) - Chow Tai Fook Euro Wts Aug 2014 A   | 80,000,000  | 2012/12/28 | 2014/08/04 | 20.00          |
| 22087    | Goldman Sachs SP (Asia) - China Mengniu Euro Wt Nov 2013 A    | 80,000,000  | 2012/12/28 | 2013/11/05 | 20.00          |
| 22086    | Goldman Sachs SP (Asia) - PICC European Warrants Aug 2013 A   | 80,000,000  | 2012/12/28 | 2013/08/01 | 49.76          |
| 22088    | Goldman Sachs SP (Asia) - Ping An European Wts Jul 2013 A     | 80,000,000  | 2012/12/28 | 2013/07/02 | 27.04          |
| 22075    | Macquarie Bank Ltd. - Henganintl European Wts Oct 2015 A      | 200,000,000 | 2012/12/28 | 2015/10/05 | 30.00          |
| 22054    | Macquarie Bank Ltd. - Tencent European Warrants Aug 2013 B    | 200,000,000 | 2012/12/28 | 2013/08/02 | 35.20          |
| 22081    | Standard Chartered Bank - CSOP A50 ETF Euro Wts Jul 2013 A    | 100,000,000 | 2012/12/28 | 2013/07/05 | 25.00          |
| 22082    | Standard Chartered Bank - CSOP A50 ETF Euro Wts Aug 2014 A    | 200,000,000 | 2012/12/28 | 2014/08/08 | 50.00          |
| 22084    | Standard Chartered Bank - A50 China Euro Warrants Dec 2013 A  | 100,000,000 | 2012/12/28 | 2013/12/09 | 38.00          |
| 22083    | Standard Chartered Bank - A50 China Euro Warrants Aug 2014 A  | 200,000,000 | 2012/12/28 | 2014/08/08 | 50.00          |
| 22059    | SGA Societe Generale Acceptance N.V. - CCB Eur Wt May 2013 D  | 150,000,000 | 2012/12/28 | 2013/05/27 | 39.00          |
| 22070    | SGA Societe Generale Acceptance N.V.-Chi COSCO Eu Wt Jun 13 A | 80,000,000  | 2012/12/28 | 2013/06/05 | 12.00          |
| 22058    | SGA Societe Generale Acceptance N.V. - CK(H) Eu Wt Jul 2013B  | 100,000,000 | 2012/12/28 | 2013/07/31 | 23.00          |
| 22066    | SGA Societe Generale Acceptance N.V.-Ch Overseas Eu Wt Jul13A | 100,000,000 | 2012/12/28 | 2013/07/31 | 18.00          |
| 22067    | SGA Societe Generale Acceptance N.V. - COVS Eu Put Wt Sep13A  | 100,000,000 | 2012/12/28 | 2013/09/30 | 15.50          |
| 22071    | SGA Societe Generale Acceptance N.V. - CRail Eu Wt May 2013A  | 30,000,000  | 2012/12/28 | 2013/05/20 | 10.35          |
| 22060    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt Jun13B  | 80,000,000  | 2012/12/28 | 2013/06/03 | 32.00          |
| 22061    | SGA Societe Generale Acceptance NV-CSOP A50 ETF Eu Wt Jun13C  | 80,000,000  | 2012/12/28 | 2013/06/19 | 20.00          |
| 22072    | SGA Societe Generale Acceptance N.V.-Galaxy Ent Eu Wt Jul13A  | 100,000,000 | 2012/12/28 | 2013/07/03 | 15.00          |
| 22073    | SGA Societe Generale Acceptance N.V. - HLand Eur Wt Jul 13 A  | 50,000,000  | 2012/12/28 | 2013/07/03 | 12.25          |
| 22068    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt May 2013 C  | 168,000,000 | 2012/12/28 | 2013/05/27 | 46.20          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬港元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|----------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |                |
| 22063    | SGA Societe Generale Acceptance N.V. - HSBC Eu Wt Jun 2013 B | 168,000,000 | 2012/12/28 | 2013/06/26 | 28.56          |
| 22062    | SGA Societe Generale Acceptance N.V. - HSI Eur Wt May 2013 D | 300,000,000 | 2012/12/28 | 2013/05/30 | 48.00          |
| 22069    | SGA Societe Generale Acceptance N.V. - ICBC Eu Wt Jul 2013 B | 150,000,000 | 2012/12/28 | 2013/07/03 | 37.50          |
| 22074    | SGA Societe Generale Acceptance NV-Zijin Mining Eu Wt Aug13A | 80,000,000  | 2012/12/28 | 2013/08/26 | 13.20          |
| 22080    | UBS AG - CAM CSI300 European Warrants Oct 2013 B             | 200,000,000 | 2012/12/28 | 2013/10/31 | 50.00          |
| 22079    | UBS AG - CAM CSI300 European Put Warrants Sep 2013 B         | 100,000,000 | 2012/12/28 | 2013/09/23 | 25.00          |
| 22077    | UBS AG - CITIC Bank European Warrants Aug 2013 A             | 100,000,000 | 2012/12/28 | 2013/08/19 | 30.00          |
| 22055    | UBS AG - Esprit European Warrants Jul 2013 B                 | 100,000,000 | 2012/12/28 | 2013/07/09 | 25.00          |
| 22078    | UBS AG - HSCEI European Warrants Dec 2013 B                  | 100,000,000 | 2012/12/28 | 2013/12/30 | 25.00          |
| 22076    | UBS AG - Yurun Food European Warrants Jul 2013 A             | 100,000,000 | 2012/12/28 | 2013/07/15 | 67.00          |
| 21443 #  | Macquarie Bank Ltd. - CSOP A50 ETF European Wts Jun 2013 A   | 30,000,000  | 2012/12/28 | 2013/06/04 | 11.40          |
| 22146    | Credit Suisse AG - AIA European Warrants Sep 2013 B          | 80,000,000  | 2012/12/31 | 2013/09/23 | 12.00          |
| 89002    | Credit Suisse AG - CAM CSI300 European Warrants Jul 2013 A   | 50,000,000  | 2012/12/31 | 2013/07/08 | 12.69          |
| 22144    | Credit Suisse AG - China Shenhua European Wts Jul 2013 A     | 70,000,000  | 2012/12/31 | 2013/07/22 | 14.00          |
| 22149    | Credit Suisse AG - A50 China European Put Wts May 2013 C     | 80,000,000  | 2012/12/31 | 2013/05/27 | 12.00          |
| 22141    | Credit Suisse AG - HSI European Warrants Jun 2013 F          | 200,000,000 | 2012/12/31 | 2013/06/27 | 34.00          |
| 22143    | Credit Suisse AG - HSI European Warrants Aug 2013 A          | 200,000,000 | 2012/12/31 | 2013/08/29 | 50.00          |
| 22142    | Credit Suisse AG - HSI European Warrants Sep 2013 B          | 200,000,000 | 2012/12/31 | 2013/09/27 | 44.00          |
| 22138    | Credit Suisse AG - HSI European Put Warrants Jul 2013 A      | 200,000,000 | 2012/12/31 | 2013/07/30 | 40.00          |
| 22139    | Credit Suisse AG - HSI European Put Warrants Jul 2013 B      | 200,000,000 | 2012/12/31 | 2013/07/30 | 32.00          |
| 22140    | Credit Suisse AG - HSI European Put Warrants Jul 2013 C      | 200,000,000 | 2012/12/31 | 2013/07/30 | 50.00          |
| 22137    | Credit Suisse AG - HSI European Put Warrants Sep 2013 A      | 200,000,000 | 2012/12/31 | 2013/09/27 | 40.00          |
| 22145    | Credit Suisse AG - Jiangxi Copper European Wts Aug 2013 A    | 70,000,000  | 2012/12/31 | 2013/08/19 | 10.50          |
| 22148    | Credit Suisse AG - Ping An European Put Warrants Jul 2013 B  | 80,000,000  | 2012/12/31 | 2013/07/29 | 12.00          |
| 22157    | Bank of East Asia - Agricultural Bk Euro Put Wts Oct 2013 A  | 50,000,000  | 2012/12/31 | 2013/10/16 | 12.50          |
| 22161    | Bank of East Asia - Ch Comm Cons European Wts Nov 2014 A     | 80,000,000  | 2012/12/31 | 2014/11/26 | 12.00          |
| 22160    | Bank of East Asia - CM Bank European Warrants May 2014 A     | 80,000,000  | 2012/12/31 | 2014/05/29 | 20.00          |
| 22158    | Bank of East Asia - CM Bank European Put Warrants Apr 2014 A | 80,000,000  | 2012/12/31 | 2014/04/17 | 20.00          |
| 22162    | Bank of East Asia - CNBM European Warrants Apr 2014 A        | 80,000,000  | 2012/12/31 | 2014/04/16 | 16.00          |
| 22159    | Bank of East Asia - A50 China European Put Wts Jan 2015 A    | 80,000,000  | 2012/12/31 | 2015/01/21 | 20.00          |
| 22155    | Bank of East Asia - PICC European Put Warrants Dec 2014 A    | 80,000,000  | 2012/12/31 | 2014/12/09 | 20.00          |
| 22126    | HK Bank - AIA European Warrants Oct 2013 A                   | 100,000,000 | 2012/12/31 | 2013/10/21 | 18.00          |
| 22128    | HK Bank - CC Bank European Warrants Jul 2013 C               | 80,000,000  | 2012/12/31 | 2013/07/15 | 20.00          |
| 22130    | HK Bank - CNBM European Warrants Apr 2014 A                  | 80,000,000  | 2012/12/31 | 2014/04/15 | 14.40          |
| 22129    | HK Bank - China Shenhua European Warrants Jul 2013 A         | 80,000,000  | 2012/12/31 | 2013/07/22 | 13.60          |
| 22127    | HK Bank - HWL European Warrants Jul 2013 B                   | 68,000,000  | 2012/12/31 | 2013/07/02 | 34.00          |
| 22150    | Macquarie Bank Ltd. - BankComm European Warrants Jul 2013 A  | 100,000,000 | 2012/12/31 | 2013/07/03 | 35.10          |
| 22136    | Macquarie Bank Ltd. - A50 China European Put Wts Jul 2013 A  | 40,000,000  | 2012/12/31 | 2013/07/03 | 10.00          |
| 22151    | Macquarie Bank Ltd. - Link REIT European Warrants Jul 2013 A | 150,000,000 | 2012/12/31 | 2013/07/22 | 27.00          |
| 22132    | CC Rabobank B.A. - CC Bank European Warrants Jul 2013 A      | 80,000,000  | 2012/12/31 | 2013/07/02 | 16.00          |
| 22134    | CC Rabobank B.A. - CM Bank European Warrants Jul 2013 A      | 30,000,000  | 2012/12/31 | 2013/07/02 | 12.00          |
| 22135    | CC Rabobank B.A. - CQRC Bank European Warrants Jul 2013 A    | 40,000,000  | 2012/12/31 | 2013/07/02 | 12.00          |
| 22133    | CC Rabobank B.A. - HSBC European Put Warrants Jun 2013 B     | 70,000,000  | 2012/12/31 | 2013/06/03 | 12.60          |
| 22131    | CC Rabobank B.A. - Ping An European Warrants Jul 2013 A      | 80,000,000  | 2012/12/31 | 2013/07/02 | 20.00          |

# 主 板 認 股 權 證

| 股份<br>代號 | 衍生權證                                                         | 上市時之        |            |            | 集資金額<br>(百萬元) |
|----------|--------------------------------------------------------------|-------------|------------|------------|---------------|
|          |                                                              | 發行單位        | 上市日期       | 到期日        |               |
| 22125    | Standard Chartered Bank - CAM CSI300 European Wts Dec 2013 A | 100,000,000 | 2012/12/31 | 2013/12/16 | 30.00         |
| 22154    | Standard Chartered Bank - CNOOC European Warrants Aug 2013 A | 100,000,000 | 2012/12/31 | 2013/08/05 | 17.60         |
| 22153    | Standard Chartered Bank - Sinopec Corp Euro Wts Sep 2013 A   | 50,000,000  | 2012/12/31 | 2013/09/05 | 16.00         |
| 22123    | Standard Chartered Bank - HSBC European Warrants Jun 2013 B  | 100,000,000 | 2012/12/31 | 2013/06/03 | 22.40         |
| 22152    | Standard Chartered Bank - MTRC European Warrants Aug 2013 A  | 50,000,000  | 2012/12/31 | 2013/08/22 | 12.50         |
| 22124    | Standard Chartered Bank - SHK P European Warrants Apr 2013 A | 100,000,000 | 2012/12/31 | 2013/04/30 | 21.80         |
| 22170    | UBS AG - CITIC Sec European Warrants Jul 2013 A              | 100,000,000 | 2012/12/31 | 2013/07/29 | 25.00         |
| 22169    | UBS AG - China Overseas European Warrants Oct 2013 A         | 100,000,000 | 2012/12/31 | 2013/10/09 | 25.00         |
| 22164    | UBS AG - Sinopec Corp European Warrants Aug 2013 A           | 100,000,000 | 2012/12/31 | 2013/08/01 | 23.00         |
| 22168    | UBS AG - CPIC European Warrants Jul 2013 B                   | 100,000,000 | 2012/12/31 | 2013/07/09 | 25.00         |
| 22173    | UBS AG - China Shenhua European Warrants Jul 2013 A          | 100,000,000 | 2012/12/31 | 2013/07/22 | 20.00         |
| 22167    | UBS AG - HSCEI European Put Warrants Jun 2013 F              | 100,000,000 | 2012/12/31 | 2013/06/27 | 22.00         |
| 22171    | UBS AG - Lenovo European Warrants Apr 2013 A                 | 100,000,000 | 2012/12/31 | 2013/04/30 | 58.00         |
| 22172    | UBS AG - Lenovo European Warrants Jun 2013 A                 | 100,000,000 | 2012/12/31 | 2013/06/17 | 42.50         |
| 22166    | UBS AG - New World European Warrants Dec 2014 A              | 100,000,000 | 2012/12/31 | 2014/12/22 | 23.00         |
| 22165    | UBS AG - Sands China European Warrants Jul 2013 A            | 100,000,000 | 2012/12/31 | 2013/07/09 | 25.00         |
| 22163    | UBS AG - Yanzhou Coal European Wts Nov 2013 A                | 100,000,000 | 2012/12/31 | 2013/11/26 | 15.00         |
| 總 額      |                                                              |             |            |            | 42,042.21     |

# 進一步發行



# 主板 債務證券

## 債券交易統計

|      |     | 成交金額         |            |
|------|-----|--------------|------------|
|      |     | 外匯基金票據(百萬港元) | 市場總值(百萬港元) |
| 2011 | 第4季 | —            | 229.59     |
| 2012 | 第1季 | —            | 390.38     |
|      | 第2季 | —            | 1,069.72   |
|      | 第3季 | —            | 742.85     |
|      | 第4季 | —            | 567.60     |

## 債券面值

|      |     | 發行數目 | 面值(百萬港元)   |
|------|-----|------|------------|
| 2011 | 第4季 | 192  | 588,875.47 |
| 2012 | 第1季 | 209  | 651,849.26 |
|      | 第2季 | 231  | 754,232.63 |
|      | 第3季 | 247  | 811,545.76 |
|      | 第4季 | 269  | 883,784.51 |

## 新上市統計—債券

|      |     | 新上市債券數目 | 集資金額(百萬港元) |
|------|-----|---------|------------|
| 2011 | 第4季 | 14      | 36,727.82  |
| 2012 | 第1季 | 24      | 69,041.82  |
|      | 第2季 | 30      | 113,905.00 |
|      | 第3季 | 26      | 77,396.31  |
|      | 第4季 | 29      | 80,894.77  |

# 主 板 債 務 證 券

## 新上市債券

2012年第4季

| 股份<br>代號 | 債券                                                              | 發行本金              | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|-----------------------------------------------------------------|-------------------|------------|------------|----------------|
| 04568    | HLP Finance Ltd. 3.55厘有擔保票據2022年                                | HKD 225,000,000   | 2012/10/08 | 2022/10/05 | 225.00         |
| 04569    | 華潤水泥控股有限公司2.125厘信用增級優先債券2017年                                   | USD 400,000,000   | 2012/10/08 | 2017/10/05 | 3,112.20       |
| 04571    | LS Finance (2022) Ltd. 4.25厘有擔保債券2022年                          | USD 300,000,000   | 2012/10/17 | 2022/10/16 | 2,321.00       |
| 04570    | 中信泰富有限公司6.80厘票據2023年                                            | USD 750,000,000   | 2012/10/18 | 2023/01/17 | 5,850.00       |
| 04572    | RH International Finance Ltd. 4.25厘有擔保債券2017年                   | USD 300,000,000   | 2012/10/22 | 2017/10/19 | 2,326.99       |
| 04573    | PB Issuer (No.3) Ltd. 1.875厘有擔保可換股債券2018年                       | USD 123,800,000   | 2012/10/24 | 2018/10/22 | 965.64         |
| 04575    | 香港交易及結算所有限公司0.50厘可換股債券2017年                                     | USD 500,000,000   | 2012/10/24 | 2017/10/23 | 3,900.00       |
| 85906    | 濱海投資有限公司6.50厘人民幣債券2015年                                         | RMB 500,000,000   | 2012/10/25 | 2015/10/25 | 620.05         |
| 04577    | 禹洲地產股份有限公司11.75厘有擔保優先票據2017年                                    | USD 250,000,000   | 2012/10/26 | 2017/10/25 | 1,935.63       |
| 04574    | CLP Power Hong Kong Financing Ltd. 2.875厘有擔保票據2023年             | USD 300,000,000   | 2012/10/29 | 2023/04/26 | 2,314.66       |
| 04576    | CLP Power Hong Kong Financing Ltd. 3.375厘有擔保票據2027年             | USD 300,000,000   | 2012/10/29 | 2027/10/26 | 2,320.67       |
| 04578    | 方興投資有限公司4.70厘有擔保優先票據2017年                                       | USD 500,000,000   | 2012/10/29 | 2017/10/26 | 3,900.00       |
| 85907    | China Guangdong Nuclear Power Holding Co., Ltd. 3.75厘人民幣債券2015年 | RMB 1,500,000,000 | 2012/11/02 | 2015/11/02 | 1,863.30       |
| 04206 #  | 中華人民共和國香港特別行政區政府1.43厘債券2015年                                    | HKD 3,000,000,000 | 2012/11/08 | 2015/12/02 | 3,093.30       |
| 85908    | 中國智能交通系統(控股)有限公司10.00厘人民幣債券2015年                                | RMB 210,000,000   | 2012/11/09 | 2015/11/08 | 260.61         |
| 04581    | 中駿置業控股有限公司11.50厘優先票據2017年                                       | USD 200,000,000   | 2012/11/15 | 2017/11/14 | 1,560.00       |
| 04579    | China Overseas Finance (Cayman) V Ltd. 3.95厘有擔保債券2022年          | USD 700,000,000   | 2012/11/16 | 2022/11/15 | 5,441.71       |
| 04580    | China Overseas Finance (Cayman) V Ltd. 5.35厘有擔保債券2042年          | USD 300,000,000   | 2012/11/16 | 2042/11/15 | 2,335.13       |
| 04032    | 香港金融管理局0.20厘外匯基金票據2014年                                         | HKD 1,200,000,000 | 2012/11/20 | 2014/11/19 | 1,200.72       |
| 04541 #  | MTR Corporation (C.I.) Ltd. 2.00厘定息票據2017年                      | USD 250,000,000   | 2012/11/20 | 2017/04/12 | 1,995.01       |
| 04582    | China Taiping Capital Ltd. 4.125厘有擔保票據2022年                     | USD 300,000,000   | 2012/11/22 | 2022/11/21 | 2,322.97       |
| 85909    | Korea Development Bank 3.25厘人民幣票據2013年                          | RMB 500,000,000   | 2012/11/23 | 2013/11/20 | 621.90         |
| 04583    | 中國奧園地產集團股份有限公司13.875厘有擔保優先票據2017年                               | USD 125,000,000   | 2012/11/26 | 2017/11/23 | 953.84         |
| 85910    | Central Plaza Development Ltd. 7.60厘有擔保人民幣債券2015年               | RMB 2,000,000,000 | 2012/11/30 | 2015/11/29 | 2,488.40       |
| 04584    | COSCO Finance (2011) Ltd. 4.00厘信用增強債券2022年                      | USD 1,000,000,000 | 2012/12/04 | 2022/12/03 | 7,703.75       |
| 04585    | Amber Circle Funding Ltd. 2.00厘有擔保票據2017年                       | USD 500,000,000   | 2012/12/05 | 2017/12/04 | 3,881.95       |
| 04586    | Amber Circle Funding Ltd. 3.25厘有擔保票據2022年                       | USD 1,000,000,000 | 2012/12/05 | 2022/12/04 | 7,739.39       |
| 04033    | 香港金融管理局0.55厘外匯基金票據2022年                                         | HKD 800,000,000   | 2012/12/05 | 2022/12/05 | 797.12         |
| 04587    | K. Wah International Financial Services Ltd. 浮息票據2017年          | HKD 150,000,000   | 2012/12/06 | 2017/12/05 | 150.00         |
| 04570 #  | 中信泰富有限公司6.80厘票據2023年                                            | USD 250,000,000   | 2012/12/12 | 2023/01/17 | 1,969.50       |
| 85911    | Bitronic Ltd. 4.00厘人民幣債券2015年                                   | RMB 2,000,000,000 | 2012/12/13 | 2015/12/12 | 2,480.80       |
| 04010    | 香港金融管理局1.52厘外匯基金票據2015年                                         | HKD 1,200,000,000 | 2012/12/17 | 2015/12/21 | 1,248.24       |
| 04034    | 香港金融管理局0.27厘外匯基金票據2017年                                         | HKD 1,000,000,000 | 2012/12/18 | 2017/12/18 | 995.30         |
| 總額       |                                                                 |                   |            |            | 80,894.77      |

# 進一步發行

# 主板 單位信託及互惠基金

## 單位信託及互惠基金交易統計

|      |     | 交易所<br>買賣基金<br>(ETF)<br>(百萬港元) | 房地產投資<br>信託基金<br>(REITs)<br>(百萬港元) | 其他<br>(百萬港元) | 合計<br>(百萬港元) | 佔市場<br>百分比 |
|------|-----|--------------------------------|------------------------------------|--------------|--------------|------------|
| 2011 | 第4季 | 106,330.42                     | 11,900.43                          | 78.91        | 118,309.77   | 3.22       |
| 2012 | 第1季 | 115,613.41                     | 13,420.51                          | 82.93        | 129,116.85   | 3.36       |
|      | 第2季 | 92,849.35                      | 16,848.41                          | 66.55        | 109,764.32   | 3.59       |
|      | 第3季 | 99,979.83                      | 14,391.15                          | 105.35       | 114,476.33   | 3.86       |
|      | 第4季 | 213,637.42                     | 22,489.26                          | 51.26        | 236,177.94   | 6.93       |

註：成交金額包括非港元交易買賣的證券

## 單位信託及互惠基金市值

|      |     | 交易所<br>買賣基金<br>(ETF)<br>(百萬港元) |            | 房地產投資<br>信託基金<br>(REIT)<br>(百萬港元) |            | 其他<br>(百萬港元) |          | 合計<br>(百萬港元) |              |
|------|-----|--------------------------------|------------|-----------------------------------|------------|--------------|----------|--------------|--------------|
|      |     | 發行數目                           | 發行數目       | 發行數目                              | 發行數目       | 發行數目         | 發行數目     | 發行數目         | 發行數目         |
| 2011 | 第4季 | 77                             | 712,137.75 | 9                                 | 123,990.18 | 2            | 2,210.02 | 88           | 838,337.95   |
| 2012 | 第1季 | 89                             | 759,673.29 | 9                                 | 131,556.21 | 2            | 2,391.86 | 100          | 893,621.36   |
|      | 第2季 | 92                             | 711,788.89 | 9                                 | 136,167.04 | 2            | 2,367.38 | 103          | 850,323.31   |
|      | 第3季 | 96                             | 808,879.98 | 9                                 | 158,736.84 | 2            | 2,157.57 | 107          | 969,774.39   |
|      | 第4季 | 100                            | 839,802.08 | 9                                 | 174,124.01 | 2            | 1,474.98 | 111          | 1,015,401.07 |

## 新上市統計－單位信託及互惠基金

|      |     | 新上市單位信託<br>及互惠基金數目 | 集資金額<br>(百萬港元) |
|------|-----|--------------------|----------------|
| 2011 | 第4季 | 1                  | —              |
| 2012 | 第1季 | 24                 | 136.80         |
|      | 第2季 | 3                  | —              |
|      | 第3季 | 4                  | —              |
|      | 第4季 | 4                  | —              |

# 主板 單位信託及互惠基金

## 新上市單位信託及互惠基金

2012年第4季

| 股份代號  | 單位信託及互惠基金       | 基金經理                        | 發行價(港元) | 上市時之<br>發行單位 | 集資金額<br>(百萬港元) | 認購倍數 | 上市日期       |
|-------|-----------------|-----------------------------|---------|--------------|----------------|------|------------|
| 83118 | 嘉實MSCI中國A股指數ETF | 嘉實國際資產管理有限公司                | n.a.    | n.a.         | n.a.           | n.a. | 2012/10/12 |
| 02830 | ETFS實物黃金ETF     | ETF Securities (HK) Limited | n.a.    | n.a.         | n.a.           | n.a. | 2012/11/28 |
| 03117 | ETFS實物白銀ETF     | ETF Securities (HK) Limited | n.a.    | n.a.         | n.a.           | n.a. | 2012/11/28 |
| 03119 | ETFS實物鉑金ETF     | ETF Securities (HK) Limited | n.a.    | n.a.         | n.a.           | n.a. | 2012/11/28 |

# 主板 可收回牛熊證

## 牛熊證交易統計

|      |     | 數目    | 牛熊證市價總值<br>(百萬港元) | 交易總額<br>(百萬港元) |
|------|-----|-------|-------------------|----------------|
| 2011 | 第4季 | 901   | 43,598.79         | 641,062.38     |
| 2012 | 第1季 | 1,097 | 55,092.12         | 464,351.29     |
|      | 第2季 | 1,021 | 46,730.67         | 385,316.23     |
|      | 第3季 | 1,104 | 49,099.81         | 367,897.88     |
|      | 第4季 | 1,214 | 53,414.12         | 315,589.20     |

## 新上市牛熊證統計

|      |     | 新上市牛熊證數目 | 集資金額(百萬港元) |
|------|-----|----------|------------|
| 2011 | 第4季 | 1,553    | 90,461.98  |
| 2012 | 第1季 | 1,419    | 82,599.66  |
|      | 第2季 | 1,530    | 91,955.65  |
|      | 第3季 | 1,656    | 94,844.71  |
|      | 第4季 | 1,451    | 80,018.42  |



# 主板 可收回牛熊證

## 新上市牛熊證

2012 年第 4 季

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 68619    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC May 2013 I       | 200,000,000  | 2012/10/03 | 2013/05/30 | 50.00          |
| 63038    | Credit Suisse AG – HSI R Bull CBBC Mar 2013 M                  | 350,000,000  | 2012/10/03 | 2013/03/27 | 87.50          |
| 63062    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 P                  | 350,000,000  | 2012/10/03 | 2013/03/27 | 87.50          |
| 63083    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 A           | 150,000,000  | 2012/10/03 | 2013/01/30 | 38.10          |
| 63088    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 B           | 150,000,000  | 2012/10/03 | 2013/01/30 | 37.65          |
| 63065    | UBS AG – HSI R Bull CBBC May 2013 O                            | 300,000,000  | 2012/10/03 | 2013/05/30 | 75.00          |
| 63093    | UBS AG – HSI R Bear CBBC Jan 2013 N                            | 300,000,000  | 2012/10/03 | 2013/01/30 | 75.00          |
| 63096    | Credit Suisse AG – HSI R Bull CBBC Feb 2013 Z                  | 350,000,000  | 2012/10/04 | 2013/02/27 | 87.50          |
| 63097    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 K                  | 350,000,000  | 2012/10/04 | 2013/02/27 | 87.50          |
| 63095    | UBS AG – HSI R Bull CBBC Feb 2013 T                            | 300,000,000  | 2012/10/04 | 2013/02/27 | 75.00          |
| 63098    | UBS AG – HSI R Bear CBBC Mar 2013 T                            | 300,000,000  | 2012/10/04 | 2013/03/27 | 75.00          |
| 63094    | UBS AG – HSI R Bear CBBC Apr 2013 Q                            | 300,000,000  | 2012/10/04 | 2013/04/29 | 75.00          |
| 63134    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC May 2013 J       | 200,000,000  | 2012/10/05 | 2013/05/30 | 50.00          |
| 63133    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Feb 2013 K       | 200,000,000  | 2012/10/05 | 2013/02/27 | 50.00          |
| 63137    | Credit Suisse AG – HSI R Bull CBBC Jan 2013 G                  | 350,000,000  | 2012/10/05 | 2013/01/30 | 87.50          |
| 63188    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 R                  | 350,000,000  | 2012/10/05 | 2013/01/30 | 87.50          |
| 63191    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 T                  | 350,000,000  | 2012/10/05 | 2013/01/30 | 87.50          |
| 63198    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 U                  | 350,000,000  | 2012/10/05 | 2013/01/30 | 87.50          |
| 63113    | HK Bank – Anhui Conch R Bull CBBC Dec 2013 A                   | 40,000,000   | 2012/10/05 | 2013/12/18 | 10.00          |
| 63099    | HK Bank – AIA R Bear CBBC Dec 2013 A                           | 50,000,000   | 2012/10/05 | 2013/12/18 | 12.50          |
| 63114    | HK Bank – CNBM R Bull CBBC Jul 2013 A                          | 50,000,000   | 2012/10/05 | 2013/07/29 | 12.50          |
| 63131    | HK Bank – A50 R Bear CBBC May 2013 A                           | 50,000,000   | 2012/10/05 | 2013/05/27 | 12.50          |
| 63115    | HK Bank – HSI R Bull CBBC Jun 2013 E                           | 100,000,000  | 2012/10/05 | 2013/06/27 | 25.00          |
| 63109    | HK Bank – HSI R Bear CBBC Jun 2013 A                           | 100,000,000  | 2012/10/05 | 2013/06/27 | 25.00          |
| 63100    | HK Bank – HSI R Bear CBBC Oct 2013 A                           | 200,000,000  | 2012/10/05 | 2013/10/30 | 50.00          |
| 63102    | HK Bank – PetCh R Bull CBBC Apr 2013 A                         | 50,000,000   | 2012/10/05 | 2013/04/29 | 12.50          |
| 63206    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 A    | 60,000,000   | 2012/10/05 | 2013/02/27 | 15.00          |
| 63207    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 B    | 60,000,000   | 2012/10/05 | 2013/02/27 | 15.00          |
| 63135    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb 13N | 300,000,000  | 2012/10/05 | 2013/02/27 | 75.00          |
| 63136    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb 13O | 300,000,000  | 2012/10/05 | 2013/02/27 | 75.00          |
| 63145    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan 13W | 300,000,000  | 2012/10/05 | 2013/01/30 | 75.00          |
| 63151    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan 13X | 300,000,000  | 2012/10/05 | 2013/01/30 | 75.00          |
| 63153    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan 13Y | 300,000,000  | 2012/10/05 | 2013/01/30 | 75.00          |
| 63139    | UBS AG – HSI R Bull CBBC Apr 2013 M                            | 300,000,000  | 2012/10/05 | 2013/04/29 | 75.00          |
| 63199    | UBS AG – HSI R Bear CBBC Apr 2013 R                            | 300,000,000  | 2012/10/05 | 2013/04/29 | 75.00          |
| 63219    | Credit Suisse AG – HSI R Bull CBBC Jan 2013 R                  | 350,000,000  | 2012/10/08 | 2013/01/30 | 87.50          |
| 63275    | Credit Suisse AG – HSI R Bull CBBC Jan 2013 Z                  | 350,000,000  | 2012/10/08 | 2013/01/30 | 87.50          |
| 63220    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 W                  | 350,000,000  | 2012/10/08 | 2013/01/30 | 87.50          |
| 63247    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 X                  | 350,000,000  | 2012/10/08 | 2013/01/30 | 87.50          |
| 63251    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 Y                  | 350,000,000  | 2012/10/08 | 2013/01/30 | 87.50          |
| 63276    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jan 13M | 300,000,000  | 2012/10/08 | 2013/01/30 | 75.00          |
| 63259    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan 13A | 300,000,000  | 2012/10/08 | 2013/01/30 | 75.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63258    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan 13Z | 300,000,000  | 2012/10/08 | 2013/01/30 | 75.00          |
| 63279    | UBS AG – HSI R Bull CBBC May 2013 P                            | 300,000,000  | 2012/10/08 | 2013/05/30 | 75.00          |
| 63262    | UBS AG – HSI R Bear CBBC Jan 2013 O                            | 300,000,000  | 2012/10/08 | 2013/01/30 | 75.00          |
| 63242    | UBS AG – HSI R Bear CBBC Feb 2013 X                            | 300,000,000  | 2012/10/08 | 2013/02/27 | 75.00          |
| 63269    | UBS AG – HSI R Bear CBBC Feb 2013 Y                            | 300,000,000  | 2012/10/08 | 2013/02/27 | 75.00          |
| 63266    | UBS AG – HSI R Bear CBBC Apr 2013 S                            | 300,000,000  | 2012/10/08 | 2013/04/29 | 75.00          |
| 63326    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC May 2013 K       | 200,000,000  | 2012/10/09 | 2013/05/30 | 50.00          |
| 63316    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 C       | 200,000,000  | 2012/10/09 | 2013/04/29 | 50.00          |
| 63318    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 D       | 200,000,000  | 2012/10/09 | 2013/04/29 | 50.00          |
| 63319    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 E       | 200,000,000  | 2012/10/09 | 2013/04/29 | 50.00          |
| 63325    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 F       | 200,000,000  | 2012/10/09 | 2013/04/29 | 50.00          |
| 63284    | Credit Suisse AG – HSI R Bull CBBC Jan 2013 I                  | 350,000,000  | 2012/10/09 | 2013/01/30 | 87.50          |
| 63327    | Credit Suisse AG – HSI R Bull CBBC Jan 2013 W                  | 350,000,000  | 2012/10/09 | 2013/01/30 | 87.50          |
| 63285    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 V                  | 350,000,000  | 2012/10/09 | 2013/01/30 | 87.50          |
| 63288    | HK Bank – A50 R Bull CBBC May 2013 A                           | 100,000,000  | 2012/10/09 | 2013/05/27 | 25.00          |
| 63286    | HK Bank – HSI R Bull CBBC Jul 2013 B                           | 100,000,000  | 2012/10/09 | 2013/07/30 | 25.00          |
| 63335    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jan 2013 U    | 60,000,000   | 2012/10/09 | 2013/01/30 | 15.00          |
| 63336    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jan 2013 V    | 60,000,000   | 2012/10/09 | 2013/01/30 | 15.00          |
| 63337    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jan 2013 L    | 60,000,000   | 2012/10/09 | 2013/01/30 | 15.00          |
| 63292    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13P  | 300,000,000  | 2012/10/09 | 2013/02/27 | 75.00          |
| 63293    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13Q  | 300,000,000  | 2012/10/09 | 2013/02/27 | 75.00          |
| 63338    | UBS AG – A50 China R Bull CBBC Apr 2013 A                      | 100,000,000  | 2012/10/09 | 2013/04/15 | 25.00          |
| 63341    | UBS AG – HSI R Bull CBBC Jan 2013 X                            | 300,000,000  | 2012/10/09 | 2013/01/30 | 75.00          |
| 63340    | UBS AG – HSI R Bull CBBC Feb 2013 U                            | 300,000,000  | 2012/10/09 | 2013/02/27 | 75.00          |
| 63290    | UBS AG – HSI R Bear CBBC Feb 2013 Z                            | 300,000,000  | 2012/10/09 | 2013/02/27 | 75.00          |
| 63289    | UBS AG – HSI R Bear CBBC Apr 2013 T                            | 300,000,000  | 2012/10/09 | 2013/04/29 | 75.00          |
| 63291    | UBS AG – HSI R Bear CBBC May 2013 K                            | 300,000,000  | 2012/10/09 | 2013/05/30 | 75.00          |
| 63386    | BNP Paribas Arbit Issu B.V. – A50 Ch R Bull CBBC Mar 2013 D    | 200,000,000  | 2012/10/10 | 2013/03/27 | 50.00          |
| 63387    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 G       | 200,000,000  | 2012/10/10 | 2013/04/29 | 50.00          |
| 63365    | Credit Suisse AG – HSI R Bull CBBC Feb 2013 F                  | 350,000,000  | 2012/10/10 | 2013/02/27 | 87.50          |
| 63397    | Credit Suisse AG – HSI R Bull CBBC Feb 2013 M                  | 350,000,000  | 2012/10/10 | 2013/02/27 | 87.50          |
| 63366    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 L                  | 350,000,000  | 2012/10/10 | 2013/02/27 | 87.50          |
| 63398    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 C           | 150,000,000  | 2012/10/10 | 2013/01/30 | 38.10          |
| 63399    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 D           | 150,000,000  | 2012/10/10 | 2013/01/30 | 38.25          |
| 63361    | HK Bank – COVS R Bull CBBC Oct 2013 A                          | 40,000,000   | 2012/10/10 | 2013/10/21 | 10.00          |
| 63358    | HK Bank – CC Bank R Bull CBBC Aug 2013 A                       | 60,000,000   | 2012/10/10 | 2013/08/05 | 15.00          |
| 63350    | HK Bank – CNBM R Bear CBBC Jun 2013 A                          | 50,000,000   | 2012/10/10 | 2013/06/24 | 12.50          |
| 63362    | HK Bank – China Shenhua R Bull CBBC Dec 2013 C                 | 40,000,000   | 2012/10/10 | 2013/12/16 | 10.00          |
| 63342    | HK Bank – A50 R Bull CBBC Jun 2013 B                           | 100,000,000  | 2012/10/10 | 2013/06/04 | 25.00          |
| 63363    | HK Bank – Galaxy Ent R Bull CBBC Jun 2013 A                    | 40,000,000   | 2012/10/10 | 2013/06/24 | 11.20          |
| 63349    | HK Bank – Galaxy Ent R Bear CBBC Jun 2013 A                    | 40,000,000   | 2012/10/10 | 2013/06/24 | 16.80          |
| 63343    | HK Bank – TCH R Bull CBBC Jun 2013 A                           | 50,000,000   | 2012/10/10 | 2013/06/17 | 12.50          |
| 63367    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 C                  | 300,000,000  | 2012/10/10 | 2013/06/27 | 75.00          |
| 63368    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 D                  | 300,000,000  | 2012/10/10 | 2013/06/27 | 75.00          |
| 63377    | J P Morgan SP BV – HSI R Bear CBBC May 2013 P                  | 300,000,000  | 2012/10/10 | 2013/05/30 | 75.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63369    | J P Morgan SP BV – HSI R Bear CBBC Jun 2013 A                  | 300,000,000  | 2012/10/10 | 2013/06/27 | 75.00          |
| 63384    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 R | 300,000,000  | 2012/10/10 | 2013/02/27 | 75.00          |
| 63385    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 S | 300,000,000  | 2012/10/10 | 2013/02/27 | 75.00          |
| 63378    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan13 B | 300,000,000  | 2012/10/10 | 2013/01/30 | 75.00          |
| 63382    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan13 C | 300,000,000  | 2012/10/10 | 2013/01/30 | 75.00          |
| 63405    | UBS AG – A50 China R Bull CBBC Apr 2013 B                      | 100,000,000  | 2012/10/10 | 2013/04/08 | 25.00          |
| 63407    | UBS AG – HSI R Bull CBBC May 2013 Q                            | 300,000,000  | 2012/10/10 | 2013/05/30 | 75.00          |
| 63388    | UBS AG – HSI R Bull CBBC Sep 2013 C                            | 300,000,000  | 2012/10/10 | 2013/09/27 | 75.00          |
| 63364    | UBS AG – HSI R Bear CBBC Jan 2013 P                            | 300,000,000  | 2012/10/10 | 2013/01/30 | 75.00          |
| 63392    | UBS AG – HSI R Bear CBBC Jan 2013 Q                            | 300,000,000  | 2012/10/10 | 2013/01/30 | 75.00          |
| 63395    | UBS AG – HSI R Bear CBBC Jan 2013 R                            | 300,000,000  | 2012/10/10 | 2013/01/30 | 75.00          |
| 63396    | UBS AG – HSI R Bear CBBC Jan 2013 S                            | 300,000,000  | 2012/10/10 | 2013/01/30 | 75.00          |
| 63391    | UBS AG – HSI R Bear CBBC Feb 2013 A                            | 300,000,000  | 2012/10/10 | 2013/02/27 | 75.00          |
| 63393    | UBS AG – HSI R Bear CBBC Feb 2013 D                            | 300,000,000  | 2012/10/10 | 2013/02/27 | 75.00          |
| 63389    | UBS AG – HSI R Bear CBBC Mar 2013 U                            | 300,000,000  | 2012/10/10 | 2013/03/27 | 87.00          |
| 63401    | UBS AG – TCH R Bull CBBC Jul 2013 B                            | 100,000,000  | 2012/10/10 | 2013/07/15 | 25.00          |
| 63400    | UBS AG – TCH R Bear CBBC Feb 2013 A                            | 100,000,000  | 2012/10/10 | 2013/02/25 | 45.00          |
| 63446    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC May 2013 L       | 200,000,000  | 2012/10/11 | 2013/05/30 | 50.00          |
| 63445    | Credit Suisse AG – HSI R Bull CBBC Feb 2013 N                  | 350,000,000  | 2012/10/11 | 2013/02/27 | 87.50          |
| 63428    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 P                  | 350,000,000  | 2012/10/11 | 2013/02/27 | 87.50          |
| 63429    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 Q                  | 350,000,000  | 2012/10/11 | 2013/02/27 | 87.50          |
| 63408    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 C    | 60,000,000   | 2012/10/11 | 2013/02/27 | 15.00          |
| 63422    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 D    | 60,000,000   | 2012/10/11 | 2013/02/27 | 15.00          |
| 63423    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 E    | 60,000,000   | 2012/10/11 | 2013/02/27 | 15.00          |
| 63424    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 F    | 60,000,000   | 2012/10/11 | 2013/02/27 | 15.00          |
| 63425    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 G    | 60,000,000   | 2012/10/11 | 2013/02/27 | 15.00          |
| 63426    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 H    | 60,000,000   | 2012/10/11 | 2013/02/27 | 15.00          |
| 63432    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 T | 300,000,000  | 2012/10/11 | 2013/02/27 | 75.00          |
| 63433    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan13 D | 300,000,000  | 2012/10/11 | 2013/01/30 | 75.00          |
| 63434    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 G | 300,000,000  | 2012/10/11 | 2013/02/27 | 93.00          |
| 63435    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 H | 300,000,000  | 2012/10/11 | 2013/02/27 | 97.50          |
| 63436    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 I | 300,000,000  | 2012/10/11 | 2013/02/27 | 100.50         |
| 63447    | UBS AG – HSI R Bull CBBC Jan 2013 Z                            | 300,000,000  | 2012/10/11 | 2013/01/30 | 75.00          |
| 63448    | UBS AG – HSI R Bear CBBC Feb 2013 C                            | 300,000,000  | 2012/10/11 | 2013/02/27 | 75.00          |
| 63449    | UBS AG – HSI R Bear CBBC Mar 2013 V                            | 300,000,000  | 2012/10/11 | 2013/03/27 | 75.00          |
| 63431    | UBS AG – HSI R Bear CBBC Apr 2013 U                            | 300,000,000  | 2012/10/11 | 2013/04/29 | 75.00          |
| 63478    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 B       | 200,000,000  | 2012/10/12 | 2013/09/27 | 50.00          |
| 63464    | Credit Suisse AG – HSI R Bull CBBC Jan 2013 Y                  | 350,000,000  | 2012/10/12 | 2013/01/30 | 87.50          |
| 63461    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 A                  | 350,000,000  | 2012/10/12 | 2013/01/30 | 87.50          |
| 63454    | Credit Suisse AG – TCH R Bull CBBC Mar 2013 A                  | 50,000,000   | 2012/10/12 | 2013/03/25 | 12.75          |
| 63455    | Credit Suisse AG – TCH R Bull CBBC Mar 2013 B                  | 50,000,000   | 2012/10/12 | 2013/03/25 | 12.50          |
| 63459    | Credit Suisse AG – TCH R Bear CBBC Mar 2013 A                  | 50,000,000   | 2012/10/12 | 2013/03/25 | 12.50          |
| 63460    | Credit Suisse AG – TCH R Bear CBBC Mar 2013 B                  | 50,000,000   | 2012/10/12 | 2013/03/25 | 20.25          |
| 63469    | Daiwa Capital Mkt – HSCEI R Bull CBBC Jun 2013 A               | 80,000,000   | 2012/10/12 | 2013/06/27 | 20.00          |
| 63466    | Daiwa Capital Mkt – HSI R Bull CBBC Mar 2013 H                 | 158,000,000  | 2012/10/12 | 2013/03/27 | 39.50          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63479    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 E           | 120,000,000  | 2012/10/12 | 2013/01/30 | 30.00          |
| 63481    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 A           | 120,000,000  | 2012/10/12 | 2013/01/30 | 30.72          |
| 63471    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Feb 2013 A    | 60,000,000   | 2012/10/12 | 2013/02/27 | 15.00          |
| 63472    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Feb 2013 B    | 60,000,000   | 2012/10/12 | 2013/02/27 | 15.00          |
| 63474    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Feb 2013 C    | 60,000,000   | 2012/10/12 | 2013/02/27 | 15.00          |
| 63477    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 U | 300,000,000  | 2012/10/12 | 2013/02/27 | 75.00          |
| 63470    | UBS AG – HSI R Bull CBBC Feb 2013 V                            | 300,000,000  | 2012/10/12 | 2013/02/27 | 75.00          |
| 63450    | UBS AG – HSI R Bear CBBC Jan 2013 T                            | 300,000,000  | 2012/10/12 | 2013/01/30 | 75.00          |
| 63453    | UBS AG – HSI R Bear CBBC Feb 2013 E                            | 300,000,000  | 2012/10/12 | 2013/02/27 | 75.00          |
| 63451    | UBS AG – HSI R Bear CBBC May 2013 L                            | 300,000,000  | 2012/10/12 | 2013/05/30 | 75.00          |
| 63494    | Credit Suisse AG – HSI R Bull CBBC Mar 2013 N                  | 350,000,000  | 2012/10/15 | 2013/03/27 | 87.50          |
| 63502    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 R                  | 350,000,000  | 2012/10/15 | 2013/03/27 | 87.50          |
| 63504    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 B           | 100,000,000  | 2012/10/15 | 2013/01/30 | 25.70          |
| 63491    | HK Bank – ABC R Bull CBBC Nov 2013 B                           | 50,000,000   | 2012/10/15 | 2013/11/18 | 12.50          |
| 63490    | HK Bank – China Life R Bull CBBC Jun 2013 A                    | 60,000,000   | 2012/10/15 | 2013/06/24 | 15.00          |
| 63492    | HK Bank – A50 R Bull CBBC May 2013 B                           | 100,000,000  | 2012/10/15 | 2013/05/06 | 25.00          |
| 63482    | HK Bank – HSI R Bull CBBC Jul 2013 C                           | 100,000,000  | 2012/10/15 | 2013/07/30 | 25.00          |
| 63489    | HK Bank – Hutchison R Bull CBBC Jul 2013 A                     | 60,000,000   | 2012/10/15 | 2013/07/08 | 15.00          |
| 63501    | UBS AG – HKEx R Bear CBBC Mar 2013 C                           | 100,000,000  | 2012/10/15 | 2013/03/11 | 25.00          |
| 63498    | UBS AG – HSI R Bull CBBC Jun 2013 T                            | 300,000,000  | 2012/10/15 | 2013/06/27 | 75.00          |
| 63518    | Credit Suisse AG – HSI R Bull CBBC Feb 2013 G                  | 350,000,000  | 2012/10/16 | 2013/02/27 | 87.50          |
| 63514    | Credit Suisse AG – HSI R Bull CBBC Feb 2013 Q                  | 350,000,000  | 2012/10/16 | 2013/02/27 | 87.50          |
| 63505    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 B                  | 350,000,000  | 2012/10/16 | 2013/01/30 | 87.50          |
| 63506    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 C                  | 350,000,000  | 2012/10/16 | 2013/01/30 | 87.50          |
| 63528    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 C           | 100,000,000  | 2012/10/16 | 2013/01/30 | 25.00          |
| 63530    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 D           | 100,000,000  | 2012/10/16 | 2013/01/30 | 25.00          |
| 63511    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 V | 300,000,000  | 2012/10/16 | 2013/02/27 | 75.00          |
| 63512    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 W | 300,000,000  | 2012/10/16 | 2013/02/27 | 75.00          |
| 63522    | UBS AG – HSCEI R Bull CBBC May 2013 B                          | 100,000,000  | 2012/10/16 | 2013/05/30 | 25.00          |
| 63526    | UBS AG – HSCEI R Bull CBBC May 2013 C                          | 100,000,000  | 2012/10/16 | 2013/05/30 | 25.00          |
| 63523    | UBS AG – HSCEI R Bear CBBC Mar 2013 A                          | 100,000,000  | 2012/10/16 | 2013/03/27 | 25.00          |
| 63525    | UBS AG – HSI R Bull CBBC May 2013 R                            | 300,000,000  | 2012/10/16 | 2013/05/30 | 75.00          |
| 63509    | UBS AG – HSI R Bear CBBC Mar 2013 W                            | 300,000,000  | 2012/10/16 | 2013/03/27 | 75.00          |
| 63510    | UBS AG – HSI R Bear CBBC Mar 2013 X                            | 300,000,000  | 2012/10/16 | 2013/03/27 | 75.00          |
| 63521    | UBS AG – Hutchison R Bull CBBC Mar 2013 A                      | 100,000,000  | 2012/10/16 | 2013/03/18 | 25.00          |
| 63546    | BNP Paribas Arbit Issu B.V. – HSCEI R Bull CBBC May 2013 A     | 200,000,000  | 2012/10/17 | 2013/05/30 | 50.00          |
| 63545    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 C       | 200,000,000  | 2012/10/17 | 2013/09/27 | 50.00          |
| 63543    | Credit Suisse AG – HSI R Bull CBBC Mar 2013 O                  | 350,000,000  | 2012/10/17 | 2013/03/27 | 87.50          |
| 63544    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 S                  | 350,000,000  | 2012/10/17 | 2013/03/27 | 87.50          |
| 63554    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 A       | 60,000,000   | 2012/10/17 | 2013/09/27 | 15.00          |
| 63553    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jan 2013 K       | 60,000,000   | 2012/10/17 | 2013/01/30 | 15.00          |
| 63532    | HK Bank – HSI R Bear CBBC Jun 2013 B                           | 100,000,000  | 2012/10/17 | 2013/06/27 | 25.00          |
| 63538    | HK Bank – HSI R Bear CBBC Jun 2013 C                           | 100,000,000  | 2012/10/17 | 2013/06/27 | 25.00          |
| 63533    | HK Bank – HSI R Bear CBBC Jul 2013 B                           | 100,000,000  | 2012/10/17 | 2013/07/30 | 25.00          |
| 63539    | HK Bank – HSI R Bear CBBC Jul 2013 C                           | 100,000,000  | 2012/10/17 | 2013/07/30 | 25.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63537    | HK Bank – HSI R Bear CBBC Aug 2013 A                           | 100,000,000  | 2012/10/17 | 2013/08/29 | 25.00          |
| 63531    | HK Bank – HSI R Bear CBBC Sep 2013 A                           | 200,000,000  | 2012/10/17 | 2013/09/27 | 50.00          |
| 63540    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 X | 300,000,000  | 2012/10/17 | 2013/02/27 | 75.00          |
| 63541    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan13 E | 300,000,000  | 2012/10/17 | 2013/01/30 | 75.00          |
| 63547    | UBS AG – CC Bank R Bull CBBC Jul 2013 C                        | 100,000,000  | 2012/10/17 | 2013/07/15 | 25.00          |
| 63548    | UBS AG – CC Bank R Bear CBBC May 2013 B                        | 100,000,000  | 2012/10/17 | 2013/05/27 | 25.00          |
| 63542    | UBS AG – HSI R Bull CBBC May 2013 S                            | 300,000,000  | 2012/10/17 | 2013/05/30 | 75.00          |
| 63552    | UBS AG – HSI R Bear CBBC Mar 2013 Y                            | 300,000,000  | 2012/10/17 | 2013/03/27 | 75.00          |
| 63551    | UBS AG – HSI R Bear CBBC Apr 2013 V                            | 300,000,000  | 2012/10/17 | 2013/04/29 | 78.00          |
| 63549    | UBS AG – HSI R Bear CBBC Jun 2013 G                            | 300,000,000  | 2012/10/17 | 2013/06/27 | 75.00          |
| 63550    | UBS AG – HSI R Bear CBBC Aug 2013 B                            | 300,000,000  | 2012/10/17 | 2013/08/29 | 75.00          |
| 63827 #  | HK Bank – HSI R Bear CBBC Apr 2013 B                           | 200,000,000  | 2012/10/17 | 2013/04/29 | 18.20          |
| 63563    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 D       | 200,000,000  | 2012/10/18 | 2013/09/27 | 50.00          |
| 63565    | Credit Suisse AG – A50 China R Bull CBBC Mar 2013 A            | 50,000,000   | 2012/10/18 | 2013/03/25 | 12.50          |
| 63567    | Credit Suisse AG – A50 China R Bull CBBC Mar 2013 B            | 50,000,000   | 2012/10/18 | 2013/03/25 | 12.50          |
| 63568    | Credit Suisse AG – HSI R Bull CBBC May 2013 A                  | 350,000,000  | 2012/10/18 | 2013/05/30 | 87.50          |
| 63574    | Credit Suisse AG – HSI R Bull CBBC May 2013 B                  | 350,000,000  | 2012/10/18 | 2013/05/30 | 87.50          |
| 63569    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 T                  | 350,000,000  | 2012/10/18 | 2013/02/27 | 87.50          |
| 63556    | HK Bank – AIA R Bull CBBC Oct 2013 A                           | 50,000,000   | 2012/10/18 | 2013/10/28 | 16.00          |
| 63555    | HK Bank – AIA R Bear CBBC Oct 2013 A                           | 50,000,000   | 2012/10/18 | 2013/10/28 | 12.50          |
| 63560    | HK Bank – HSCEI R Bull CBBC Jul 2013 A                         | 68,000,000   | 2012/10/18 | 2013/07/30 | 17.00          |
| 63559    | HK Bank – HSCEI R Bull CBBC Sep 2013 A                         | 68,000,000   | 2012/10/18 | 2013/09/27 | 17.00          |
| 63561    | HK Bank – HSCEI R Bear CBBC Jun 2013 A                         | 68,000,000   | 2012/10/18 | 2013/06/27 | 17.00          |
| 63562    | HK Bank – HSCEI R Bear CBBC Aug 2013 A                         | 68,000,000   | 2012/10/18 | 2013/08/29 | 17.00          |
| 63557    | HK Bank – HSI R Bear CBBC Aug 2013 B                           | 100,000,000  | 2012/10/18 | 2013/08/29 | 25.00          |
| 63575    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 E                  | 300,000,000  | 2012/10/18 | 2013/06/27 | 75.00          |
| 63577    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 F                  | 300,000,000  | 2012/10/18 | 2013/06/27 | 75.00          |
| 63572    | UBS AG – HSI R Bull CBBC Jan 2013 Y                            | 300,000,000  | 2012/10/18 | 2013/01/30 | 75.00          |
| 63564    | UBS AG – HSI R Bear CBBC Apr 2013 W                            | 300,000,000  | 2012/10/18 | 2013/04/29 | 75.00          |
| 63571    | UBS AG – ICBC R Bull CBBC Jul 2013 A                           | 100,000,000  | 2012/10/18 | 2013/07/15 | 25.00          |
| 63616    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 E       | 200,000,000  | 2012/10/19 | 2013/09/27 | 50.00          |
| 63617    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 H       | 200,000,000  | 2012/10/19 | 2013/04/29 | 50.00          |
| 63594    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 A                  | 350,000,000  | 2012/10/19 | 2013/06/27 | 87.50          |
| 63619    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 B                  | 350,000,000  | 2012/10/19 | 2013/06/27 | 87.50          |
| 63620    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 C                  | 350,000,000  | 2012/10/19 | 2013/06/27 | 87.50          |
| 63592    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 T                  | 350,000,000  | 2012/10/19 | 2013/03/27 | 87.50          |
| 63593    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 U                  | 350,000,000  | 2012/10/19 | 2013/03/27 | 87.50          |
| 63598    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jan 2013 L       | 60,000,000   | 2012/10/19 | 2013/01/30 | 15.00          |
| 63602    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jan 2013 M       | 60,000,000   | 2012/10/19 | 2013/01/30 | 15.00          |
| 63637    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 F           | 100,000,000  | 2012/10/19 | 2013/01/30 | 25.30          |
| 63638    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 G           | 100,000,000  | 2012/10/19 | 2013/01/30 | 25.10          |
| 63639    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 H           | 100,000,000  | 2012/10/19 | 2013/01/30 | 25.30          |
| 63643    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 E           | 100,000,000  | 2012/10/19 | 2013/01/30 | 25.20          |
| 63582    | HK Bank – BOCL R Bull CBBC Aug 2013 A                          | 60,000,000   | 2012/10/19 | 2013/08/26 | 15.00          |
| 63585    | HK Bank – BOCL R Bear CBBC Aug 2013 A                          | 50,000,000   | 2012/10/19 | 2013/08/26 | 12.50          |



# 主板 可收回牛熊證

| 股份<br>代號           | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|--------------------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63580              | HK Bank – CC Bank R Bull CBBC Jul 2013 B                       | 60,000,000   | 2012/10/19 | 2013/07/08 | 15.00          |
| 63579              | HK Bank – CC Bank R Bull CBBC Aug 2013 B                       | 60,000,000   | 2012/10/19 | 2013/08/30 | 15.00          |
| 63587              | HK Bank – CC Bank R Bear CBBC Jul 2013 A                       | 50,000,000   | 2012/10/19 | 2013/07/08 | 12.50          |
| 63581              | HK Bank – ICBC R Bull CBBC Aug 2013 A                          | 60,000,000   | 2012/10/19 | 2013/08/05 | 15.00          |
| 63586              | HK Bank – ICBC R Bear CBBC Jul 2013 A                          | 50,000,000   | 2012/10/19 | 2013/07/29 | 12.50          |
| 63595              | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb 13Y | 300,000,000  | 2012/10/19 | 2013/02/27 | 75.00          |
| 63596              | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb 13Z | 300,000,000  | 2012/10/19 | 2013/02/27 | 75.00          |
| 63597              | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan 13F | 300,000,000  | 2012/10/19 | 2013/01/30 | 75.00          |
| 63605              | UBS AG – China Mobile R Bull CBBC Jul 2013 A                   | 100,000,000  | 2012/10/19 | 2013/07/15 | 25.00          |
| 63604              | UBS AG – CC Bank R Bear CBBC Jul 2013 A                        | 100,000,000  | 2012/10/19 | 2013/07/22 | 25.00          |
| 63611              | UBS AG – A50 China R Bull CBBC Apr 2013 C                      | 100,000,000  | 2012/10/19 | 2013/04/29 | 25.00          |
| 63612              | UBS AG – A50 China R Bear CBBC Apr 2013 A                      | 100,000,000  | 2012/10/19 | 2013/04/22 | 25.00          |
| 63613              | UBS AG – A50 China R Bear CBBC May 2013 A                      | 100,000,000  | 2012/10/19 | 2013/05/13 | 25.00          |
| 63615              | UBS AG – HSI R Bull CBBC Jan 2013 A                            | 300,000,000  | 2012/10/19 | 2013/01/30 | 75.00          |
| 63614              | UBS AG – HSI R Bull CBBC Feb 2013 W                            | 300,000,000  | 2012/10/19 | 2013/02/27 | 75.00          |
| 63589              | UBS AG – HSI R Bear CBBC Jan 2013 U                            | 300,000,000  | 2012/10/19 | 2013/01/30 | 75.00          |
| 63590              | UBS AG – HSI R Bear CBBC Apr 2013 X                            | 300,000,000  | 2012/10/19 | 2013/04/29 | 75.00          |
| 63626              | UBS AG – HSI R Bear CBBC Sep 2013 A                            | 300,000,000  | 2012/10/19 | 2013/09/27 | 75.00          |
| 63631              | UBS AG – HSI R Bear CBBC Oct 2013 A                            | 300,000,000  | 2012/10/19 | 2013/10/30 | 75.00          |
| 63606              | UBS AG – ICBC R Bull CBBC Jun 2013 B                           | 100,000,000  | 2012/10/19 | 2013/06/24 | 25.00          |
| 63609              | UBS AG – ICBC R Bear CBBC May 2013 A                           | 100,000,000  | 2012/10/19 | 2013/05/06 | 25.00          |
| 63603              | UBS AG – Petrochina R Bear CBBC Apr 2013 A                     | 100,000,000  | 2012/10/19 | 2013/04/29 | 25.00          |
| 63848 <sup>#</sup> | HK Bank – HSI R Bear CBBC May 2013 E                           | 200,000,000  | 2012/10/19 | 2013/05/30 | 27.80          |
| 63665              | Credit Suisse AG – HSI R Bull CBBC May 2013 C                  | 350,000,000  | 2012/10/22 | 2013/05/30 | 87.50          |
| 63666              | Credit Suisse AG – HSI R Bear CBBC Feb 2013 U                  | 350,000,000  | 2012/10/22 | 2013/02/27 | 87.50          |
| 63655              | HK Bank – ABC R Bull CBBC Sep 2013 A                           | 60,000,000   | 2012/10/22 | 2013/09/02 | 15.00          |
| 63650              | HK Bank – CC Bank R Bull CBBC Sep 2013 A                       | 60,000,000   | 2012/10/22 | 2013/09/16 | 15.00          |
| 63651              | HK Bank – CC Bank R Bear CBBC Aug 2013 A                       | 50,000,000   | 2012/10/22 | 2013/08/30 | 12.50          |
| 63652              | HK Bank – CC Bank R Bear CBBC Sep 2013 A                       | 50,000,000   | 2012/10/22 | 2013/09/23 | 12.50          |
| 63661              | HK Bank – HSI R Bull CBBC Aug 2013 A                           | 200,000,000  | 2012/10/22 | 2013/08/29 | 50.00          |
| 63653              | HK Bank – ICBC R Bull CBBC Jul 2013 B                          | 60,000,000   | 2012/10/22 | 2013/07/29 | 15.00          |
| 63658              | HK Bank – ICBC R Bear CBBC Sep 2013 A                          | 50,000,000   | 2012/10/22 | 2013/09/16 | 12.50          |
| 63644              | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 A | 300,000,000  | 2012/10/22 | 2013/02/27 | 75.00          |
| 63646              | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 J | 300,000,000  | 2012/10/22 | 2013/02/27 | 75.00          |
| 63649              | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 K | 300,000,000  | 2012/10/22 | 2013/02/27 | 75.00          |
| 63675              | UBS AG – HSI R Bear CBBC Jan 2013 V                            | 300,000,000  | 2012/10/22 | 2013/01/30 | 75.00          |
| 63669              | UBS AG – HSI R Bear CBBC Apr 2013 Y                            | 300,000,000  | 2012/10/22 | 2013/04/29 | 75.00          |
| 63667              | UBS AG – HSI R Bear CBBC Jul 2013 D                            | 300,000,000  | 2012/10/22 | 2013/07/30 | 75.00          |
| 63688              | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 I       | 200,000,000  | 2012/10/24 | 2013/04/29 | 60.00          |
| 63689              | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 J       | 200,000,000  | 2012/10/24 | 2013/04/29 | 50.00          |
| 63690              | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 K       | 200,000,000  | 2012/10/24 | 2013/04/29 | 50.00          |
| 63691              | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 L       | 200,000,000  | 2012/10/24 | 2013/04/29 | 50.00          |
| 63692              | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 M       | 200,000,000  | 2012/10/24 | 2013/04/29 | 50.00          |
| 63680              | Credit Suisse AG – HSI R Bull CBBC May 2013 D                  | 350,000,000  | 2012/10/24 | 2013/05/30 | 87.50          |
| 63677              | Credit Suisse AG – HSI R Bear CBBC Feb 2013 M                  | 350,000,000  | 2012/10/24 | 2013/02/27 | 87.50          |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63678    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 B       | 60,000,000   | 2012/10/24 | 2013/09/27 | 15.00          |
| 63699    | UBS AG – HSCEI R Bull CBBC Feb 2013 B                          | 100,000,000  | 2012/10/24 | 2013/02/27 | 25.00          |
| 63700    | UBS AG – HSCEI R Bull CBBC Mar 2013 B                          | 100,000,000  | 2012/10/24 | 2013/03/27 | 25.00          |
| 63698    | UBS AG – HSCEI R Bear CBBC Feb 2013 B                          | 100,000,000  | 2012/10/24 | 2013/02/27 | 25.00          |
| 63695    | UBS AG – HSCEI R Bear CBBC Mar 2013 B                          | 100,000,000  | 2012/10/24 | 2013/03/27 | 25.00          |
| 63694    | UBS AG – HSI R Bull CBBC Feb 2013 X                            | 300,000,000  | 2012/10/24 | 2013/02/27 | 75.00          |
| 63676    | UBS AG – HSI R Bear CBBC Apr 2013 Z                            | 300,000,000  | 2012/10/24 | 2013/04/29 | 75.00          |
| 63755    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 F       | 200,000,000  | 2012/10/25 | 2013/09/27 | 50.00          |
| 63756    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 G       | 200,000,000  | 2012/10/25 | 2013/09/27 | 50.00          |
| 63752    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 A                  | 350,000,000  | 2012/10/25 | 2013/07/30 | 87.50          |
| 63753    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 B                  | 350,000,000  | 2012/10/25 | 2013/07/30 | 87.50          |
| 63754    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 C                  | 350,000,000  | 2012/10/25 | 2013/07/30 | 87.50          |
| 63737    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 V                  | 350,000,000  | 2012/10/25 | 2013/03/27 | 87.50          |
| 63738    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 W                  | 350,000,000  | 2012/10/25 | 2013/03/27 | 87.50          |
| 63730    | Credit Suisse AG – HSI R Bear CBBC Jun 2013 F                  | 350,000,000  | 2012/10/25 | 2013/06/27 | 113.75         |
| 63731    | Credit Suisse AG – HSI R Bear CBBC Jun 2013 G                  | 350,000,000  | 2012/10/25 | 2013/06/27 | 124.25         |
| 63733    | Credit Suisse AG – HSI R Bear CBBC Jul 2013 E                  | 350,000,000  | 2012/10/25 | 2013/07/30 | 119.00         |
| 63734    | Credit Suisse AG – HSI R Bear CBBC Jul 2013 F                  | 350,000,000  | 2012/10/25 | 2013/07/30 | 129.50         |
| 63735    | Credit Suisse AG – HSI R Bear CBBC Aug 2013 A                  | 350,000,000  | 2012/10/25 | 2013/08/29 | 122.50         |
| 63718    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 I           | 150,000,000  | 2012/10/25 | 2013/01/30 | 40.65          |
| 63759    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 J           | 150,000,000  | 2012/10/25 | 2013/01/30 | 37.65          |
| 63760    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 K           | 150,000,000  | 2012/10/25 | 2013/01/30 | 38.40          |
| 63719    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 F           | 150,000,000  | 2012/10/25 | 2013/01/30 | 39.75          |
| 63762    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 G           | 150,000,000  | 2012/10/25 | 2013/01/30 | 38.10          |
| 63763    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 H           | 150,000,000  | 2012/10/25 | 2013/01/30 | 37.65          |
| 63766    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 I           | 150,000,000  | 2012/10/25 | 2013/01/30 | 38.55          |
| 63705    | HK Bank – A50 R Bear CBBC Aug 2013 A                           | 50,000,000   | 2012/10/25 | 2013/08/26 | 12.50          |
| 63707    | HK Bank – HSI R Bear CBBC Dec 2013 A                           | 400,000,000  | 2012/10/25 | 2013/12/30 | 100.00         |
| 63706    | HK Bank – TCH R Bear CBBC Apr 2013 B                           | 50,000,000   | 2012/10/25 | 2013/04/18 | 12.50          |
| 63774    | J P Morgan SP BV – HSI R Bull CBBC May 2013 J                  | 300,000,000  | 2012/10/25 | 2013/05/30 | 75.00          |
| 63776    | J P Morgan SP BV – HSI R Bull CBBC May 2013 K                  | 300,000,000  | 2012/10/25 | 2013/05/30 | 75.00          |
| 63775    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 G                  | 300,000,000  | 2012/10/25 | 2013/06/27 | 75.00          |
| 63777    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 H                  | 300,000,000  | 2012/10/25 | 2013/06/27 | 75.00          |
| 63767    | J P Morgan SP BV – HSI R Bear CBBC May 2013 Q                  | 300,000,000  | 2012/10/25 | 2013/05/30 | 75.00          |
| 63772    | J P Morgan SP BV – HSI R Bear CBBC May 2013 R                  | 300,000,000  | 2012/10/25 | 2013/05/30 | 75.00          |
| 63771    | J P Morgan SP BV – HSI R Bear CBBC Jun 2013 B                  | 300,000,000  | 2012/10/25 | 2013/06/27 | 75.00          |
| 63773    | J P Morgan SP BV – HSI R Bear CBBC Jun 2013 C                  | 300,000,000  | 2012/10/25 | 2013/06/27 | 75.00          |
| 63703    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Feb 2013 D    | 60,000,000   | 2012/10/25 | 2013/02/27 | 15.00          |
| 63704    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Feb 2013 E    | 60,000,000   | 2012/10/25 | 2013/02/27 | 15.00          |
| 63708    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 I    | 60,000,000   | 2012/10/25 | 2013/02/27 | 15.00          |
| 63709    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 J    | 60,000,000   | 2012/10/25 | 2013/02/27 | 15.00          |
| 63710    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 K    | 60,000,000   | 2012/10/25 | 2013/02/27 | 15.00          |
| 63711    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 L    | 60,000,000   | 2012/10/25 | 2013/02/27 | 15.00          |
| 63712    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 M    | 60,000,000   | 2012/10/25 | 2013/02/27 | 15.00          |
| 63722    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 B | 300,000,000  | 2012/10/25 | 2013/02/27 | 75.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63739    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 L | 300,000,000  | 2012/10/25 | 2013/02/27 | 75.00          |
| 63740    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 M | 300,000,000  | 2012/10/25 | 2013/02/27 | 75.00          |
| 63724    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 L | 300,000,000  | 2012/10/25 | 2013/02/27 | 75.00          |
| 63725    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 M | 300,000,000  | 2012/10/25 | 2013/02/27 | 75.00          |
| 63726    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 N | 300,000,000  | 2012/10/25 | 2013/02/27 | 75.00          |
| 63729    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 O | 300,000,000  | 2012/10/25 | 2013/02/27 | 75.00          |
| 63748    | UBS AG – Sinopec Corp R Bear CBBC Apr 2013 B                   | 100,000,000  | 2012/10/25 | 2013/04/29 | 25.00          |
| 63747    | UBS AG – HSCEI R Bear CBBC Apr 2013 A                          | 100,000,000  | 2012/10/25 | 2013/04/29 | 25.00          |
| 63751    | UBS AG – HSI R Bull CBBC Feb 2013 Y                            | 300,000,000  | 2012/10/25 | 2013/02/27 | 75.00          |
| 63749    | UBS AG – HSI R Bull CBBC Apr 2013 N                            | 300,000,000  | 2012/10/25 | 2013/04/29 | 75.00          |
| 63720    | UBS AG – HSI R Bear CBBC Jan 2013 W                            | 300,000,000  | 2012/10/25 | 2013/01/30 | 75.00          |
| 63743    | UBS AG – HSI R Bear CBBC Jan 2013 X                            | 300,000,000  | 2012/10/25 | 2013/01/30 | 75.00          |
| 63745    | UBS AG – HSI R Bear CBBC Mar 2013 A                            | 300,000,000  | 2012/10/25 | 2013/03/27 | 75.00          |
| 63746    | UBS AG – HSI R Bear CBBC Mar 2013 B                            | 300,000,000  | 2012/10/25 | 2013/03/27 | 75.00          |
| 63742    | UBS AG – HSI R Bear CBBC Mar 2013 Z                            | 300,000,000  | 2012/10/25 | 2013/03/27 | 75.00          |
| 63741    | UBS AG – HSI R Bear CBBC Apr 2013 A                            | 300,000,000  | 2012/10/25 | 2013/04/29 | 81.00          |
| 63744    | UBS AG – HSI R Bear CBBC Apr 2013 B                            | 300,000,000  | 2012/10/25 | 2013/04/29 | 75.00          |
| 63791    | BNP Paribas Arbit Issu B.V. – A50 Ch R Bull CBBC Mar 2013 E    | 200,000,000  | 2012/10/26 | 2013/03/27 | 50.00          |
| 63792    | BNP Paribas Arbit Issu B.V. – HSCEI R Bull CBBC May 2013 B     | 200,000,000  | 2012/10/26 | 2013/05/30 | 50.00          |
| 63796    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 H       | 200,000,000  | 2012/10/26 | 2013/09/27 | 50.00          |
| 63793    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 N       | 200,000,000  | 2012/10/26 | 2013/04/29 | 60.00          |
| 63794    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 O       | 200,000,000  | 2012/10/26 | 2013/04/29 | 50.00          |
| 63795    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 P       | 200,000,000  | 2012/10/26 | 2013/04/29 | 50.00          |
| 63846    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 Q       | 200,000,000  | 2012/10/26 | 2013/04/29 | 50.00          |
| 63787    | Credit Suisse AG – HSI R Bull CBBC Apr 2013 F                  | 350,000,000  | 2012/10/26 | 2013/04/29 | 87.50          |
| 63788    | Credit Suisse AG – HSI R Bull CBBC Apr 2013 G                  | 350,000,000  | 2012/10/26 | 2013/04/29 | 87.50          |
| 63789    | Credit Suisse AG – HSI R Bull CBBC Apr 2013 H                  | 350,000,000  | 2012/10/26 | 2013/04/29 | 87.50          |
| 63790    | Credit Suisse AG – HSI R Bull CBBC May 2013 E                  | 350,000,000  | 2012/10/26 | 2013/05/30 | 87.50          |
| 63786    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 J                  | 350,000,000  | 2012/10/26 | 2013/01/30 | 87.50          |
| 63784    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 Z                  | 350,000,000  | 2012/10/26 | 2013/01/30 | 87.50          |
| 63838    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 C       | 100,000,000  | 2012/10/26 | 2013/09/27 | 25.00          |
| 63845    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 D       | 100,000,000  | 2012/10/26 | 2013/09/27 | 25.00          |
| 63837    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jan 2013 N       | 100,000,000  | 2012/10/26 | 2013/01/30 | 25.00          |
| 63860    | Daiwa Capital Mkt – HSCEI R Bull CBBC May 2013 A               | 80,000,000   | 2012/10/26 | 2013/05/30 | 20.00          |
| 63863    | Daiwa Capital Mkt – HSCEI R Bear CBBC Mar 2013 A               | 80,000,000   | 2012/10/26 | 2013/03/27 | 20.00          |
| 63865    | Daiwa Capital Mkt – HSCEI R Bear CBBC Apr 2013 A               | 80,000,000   | 2012/10/26 | 2013/04/29 | 20.00          |
| 63869    | Daiwa Capital Mkt – HSI R Bull CBBC Mar 2013 I                 | 158,000,000  | 2012/10/26 | 2013/03/27 | 39.50          |
| 63870    | Daiwa Capital Mkt – HSI R Bull CBBC May 2013 D                 | 158,000,000  | 2012/10/26 | 2013/05/30 | 39.50          |
| 63871    | Daiwa Capital Mkt – HSI R Bull CBBC May 2013 E                 | 158,000,000  | 2012/10/26 | 2013/05/30 | 39.50          |
| 63872    | Daiwa Capital Mkt – HSI R Bear CBBC Mar 2013 E                 | 158,000,000  | 2012/10/26 | 2013/03/27 | 39.50          |
| 63873    | Daiwa Capital Mkt – HSI R Bear CBBC Apr 2013 B                 | 158,000,000  | 2012/10/26 | 2013/04/29 | 39.50          |
| 63877    | Daiwa Capital Mkt – HSI R Bear CBBC May 2013 D                 | 158,000,000  | 2012/10/26 | 2013/05/30 | 39.50          |
| 63878    | Daiwa Capital Mkt – HSI R Bear CBBC Jun 2013 C                 | 158,000,000  | 2012/10/26 | 2013/06/27 | 42.66          |
| 63847    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Jan 2013 L           | 150,000,000  | 2012/10/26 | 2013/01/30 | 37.80          |
| 63853    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 J           | 150,000,000  | 2012/10/26 | 2013/01/30 | 39.15          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63854    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 K           | 150,000,000  | 2012/10/26 | 2013/01/30 | 38.10          |
| 63857    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Jan 2013 L           | 150,000,000  | 2012/10/26 | 2013/01/30 | 37.95          |
| 63778    | HK Bank – A50 R Bear CBBC Sep 2013 A                           | 50,000,000   | 2012/10/26 | 2013/09/23 | 12.50          |
| 63780    | HK Bank – HSI R Bull CBBC May 2013 F                           | 100,000,000  | 2012/10/26 | 2013/05/30 | 25.00          |
| 63781    | HK Bank – HSI R Bull CBBC Aug 2013 B                           | 400,000,000  | 2012/10/26 | 2013/08/29 | 100.00         |
| 63830    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Feb 2013 F    | 60,000,000   | 2012/10/26 | 2013/02/27 | 15.00          |
| 63831    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Feb 2013 G    | 60,000,000   | 2012/10/26 | 2013/02/27 | 15.00          |
| 63835    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Feb 2013 H    | 60,000,000   | 2012/10/26 | 2013/02/27 | 15.00          |
| 63826    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 N    | 60,000,000   | 2012/10/26 | 2013/02/27 | 15.00          |
| 63828    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 O    | 60,000,000   | 2012/10/26 | 2013/02/27 | 15.00          |
| 63829    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Feb 2013 P    | 60,000,000   | 2012/10/26 | 2013/02/27 | 15.00          |
| 63798    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 P | 300,000,000  | 2012/10/26 | 2013/02/27 | 75.00          |
| 63799    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 T | 300,000,000  | 2012/10/26 | 2013/02/27 | 75.00          |
| 63797    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 C | 300,000,000  | 2012/10/26 | 2013/03/27 | 75.00          |
| 63800    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 P | 300,000,000  | 2012/10/26 | 2013/02/27 | 75.00          |
| 63801    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 Q | 300,000,000  | 2012/10/26 | 2013/02/27 | 75.00          |
| 63802    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 A | 300,000,000  | 2012/10/26 | 2013/03/27 | 90.00          |
| 63807    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 B | 300,000,000  | 2012/10/26 | 2013/03/27 | 99.00          |
| 63819    | UBS AG – AIA R Bull CBBC May 2013 B                            | 100,000,000  | 2012/10/26 | 2013/05/27 | 30.00          |
| 63820    | UBS AG – CC Bank R Bull CBBC Aug 2013 A                        | 100,000,000  | 2012/10/26 | 2013/08/12 | 25.00          |
| 63808    | UBS AG – CNBM R Bull CBBC Jul 2013 A                           | 50,000,000   | 2012/10/26 | 2013/07/29 | 12.50          |
| 63822    | UBS AG – Sinopec Corp R Bull CBBC Jun 2013 B                   | 100,000,000  | 2012/10/26 | 2013/06/03 | 25.00          |
| 63818    | UBS AG – A50 China R Bull CBBC Mar 2013 C                      | 100,000,000  | 2012/10/26 | 2013/03/18 | 25.00          |
| 63817    | UBS AG – A50 China R Bear CBBC Apr 2013 B                      | 100,000,000  | 2012/10/26 | 2013/04/08 | 25.00          |
| 63825    | UBS AG – HSI R Bull CBBC Jan 2013 F                            | 300,000,000  | 2012/10/26 | 2013/01/30 | 75.00          |
| 63823    | UBS AG – HSI R Bull CBBC Apr 2013 O                            | 300,000,000  | 2012/10/26 | 2013/04/29 | 75.00          |
| 63824    | UBS AG – HSI R Bull CBBC May 2013 T                            | 300,000,000  | 2012/10/26 | 2013/05/30 | 75.00          |
| 63811    | UBS AG – HSI R Bear CBBC Feb 2013 H                            | 300,000,000  | 2012/10/26 | 2013/02/27 | 75.00          |
| 63812    | UBS AG – HSI R Bear CBBC Feb 2013 I                            | 300,000,000  | 2012/10/26 | 2013/02/27 | 75.00          |
| 63815    | UBS AG – HSI R Bear CBBC Feb 2013 J                            | 300,000,000  | 2012/10/26 | 2013/02/27 | 75.00          |
| 63816    | UBS AG – HSI R Bear CBBC Feb 2013 K                            | 300,000,000  | 2012/10/26 | 2013/02/27 | 75.00          |
| 63813    | UBS AG – HSI R Bear CBBC Mar 2013 D                            | 300,000,000  | 2012/10/26 | 2013/03/27 | 75.00          |
| 63782    | UBS AG – HSI R Bear CBBC Mar 2013 E                            | 300,000,000  | 2012/10/26 | 2013/03/27 | 75.00          |
| 63810    | UBS AG – HSI R Bear CBBC Mar 2013 F                            | 300,000,000  | 2012/10/26 | 2013/03/27 | 81.00          |
| 63814    | UBS AG – HSI R Bear CBBC Apr 2013 C                            | 300,000,000  | 2012/10/26 | 2013/04/29 | 75.00          |
| 63905    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 E                  | 350,000,000  | 2012/10/29 | 2013/06/27 | 87.50          |
| 63917    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 F                  | 350,000,000  | 2012/10/29 | 2013/06/27 | 87.50          |
| 63906    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 P                  | 350,000,000  | 2012/10/29 | 2013/01/30 | 87.50          |
| 63901    | HK Bank – A50 R Bull CBBC Jun 2013 C                           | 100,000,000  | 2012/10/29 | 2013/06/24 | 25.00          |
| 63900    | HK Bank – HSI R Bull CBBC Jun 2013 F                           | 100,000,000  | 2012/10/29 | 2013/06/27 | 25.00          |
| 63899    | UBS AG – HSCEI R Bull CBBC Jun 2013 C                          | 100,000,000  | 2012/10/29 | 2013/06/27 | 25.00          |
| 63898    | UBS AG – HSCEI R Bear CBBC Mar 2013 C                          | 100,000,000  | 2012/10/29 | 2013/03/27 | 26.00          |
| 63887    | UBS AG – HSI R Bull CBBC Mar 2013 Q                            | 300,000,000  | 2012/10/29 | 2013/03/27 | 75.00          |
| 63886    | UBS AG – HSI R Bull CBBC Apr 2013 P                            | 300,000,000  | 2012/10/29 | 2013/04/29 | 75.00          |
| 63918    | UBS AG – HSI R Bull CBBC May 2013 U                            | 300,000,000  | 2012/10/29 | 2013/05/30 | 75.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63888    | UBS AG – HSI R Bull CBBC Jul 2013 F                            | 300,000,000  | 2012/10/29 | 2013/07/30 | 75.00          |
| 63896    | UBS AG – HSI R Bull CBBC Aug 2013 E                            | 300,000,000  | 2012/10/29 | 2013/08/29 | 75.00          |
| 63895    | UBS AG – HSI R Bull CBBC Sep 2013 D                            | 300,000,000  | 2012/10/29 | 2013/09/27 | 75.00          |
| 63915    | UBS AG – HSI R Bear CBBC May 2013 M                            | 300,000,000  | 2012/10/29 | 2013/05/30 | 75.00          |
| 63884    | UBS AG – HSI R Bear CBBC Sep 2013 B                            | 300,000,000  | 2012/10/29 | 2013/09/27 | 75.00          |
| 63880    | UBS AG – HSI R Bear CBBC Oct 2013 B                            | 300,000,000  | 2012/10/29 | 2013/10/30 | 75.00          |
| 63879    | UBS AG – HSI R Bear CBBC Nov 2013 A                            | 300,000,000  | 2012/10/29 | 2013/11/28 | 75.00          |
| 63981    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 I       | 200,000,000  | 2012/10/30 | 2013/09/27 | 50.00          |
| 63983    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 J       | 200,000,000  | 2012/10/30 | 2013/09/27 | 50.00          |
| 63964    | Credit Suisse AG – HSI R Bull CBBC Jan 2013 W                  | 350,000,000  | 2012/10/30 | 2013/01/30 | 87.50          |
| 63979    | Credit Suisse AG – HSI R Bull CBBC May 2013 F                  | 350,000,000  | 2012/10/30 | 2013/05/30 | 87.50          |
| 63980    | Credit Suisse AG – HSI R Bull CBBC May 2013 G                  | 350,000,000  | 2012/10/30 | 2013/05/30 | 87.50          |
| 63971    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 D                  | 350,000,000  | 2012/10/30 | 2013/01/30 | 87.50          |
| 63969    | Credit Suisse AG – HSI R Bear CBBC Jan 2013 Q                  | 350,000,000  | 2012/10/30 | 2013/01/30 | 87.50          |
| 63950    | HK Bank – China Mobile R Bear CBBC Jun 2013 A                  | 50,000,000   | 2012/10/30 | 2013/06/24 | 12.50          |
| 63939    | HK Bank – China Life R Bear CBBC Jul 2013 A                    | 50,000,000   | 2012/10/30 | 2013/07/29 | 17.50          |
| 63937    | HK Bank – CNBM R Bear CBBC Sep 2013 A                          | 50,000,000   | 2012/10/30 | 2013/09/09 | 14.00          |
| 63963    | HK Bank – China Shenhua R Bull CBBC Aug 2013 A                 | 40,000,000   | 2012/10/30 | 2013/08/29 | 10.00          |
| 63952    | HK Bank – China Shenhua R Bear CBBC Aug 2013 A                 | 40,000,000   | 2012/10/30 | 2013/08/29 | 10.00          |
| 63951    | HK Bank – Evergrande R Bull CBBC Sep 2013 A                    | 50,000,000   | 2012/10/30 | 2013/09/16 | 12.50          |
| 63940    | HK Bank – A50 R Bear CBBC Jul 2013 A                           | 50,000,000   | 2012/10/30 | 2013/07/29 | 12.50          |
| 63936    | HK Bank – HSI R Bear CBBC Sep 2013 B                           | 100,000,000  | 2012/10/30 | 2013/09/27 | 25.00          |
| 63919    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 D | 300,000,000  | 2012/10/30 | 2013/03/27 | 75.00          |
| 63920    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 E | 300,000,000  | 2012/10/30 | 2013/03/27 | 75.00          |
| 63924    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jan13 G | 300,000,000  | 2012/10/30 | 2013/01/30 | 75.00          |
| 63930    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 R | 300,000,000  | 2012/10/30 | 2013/02/27 | 75.00          |
| 63931    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 S | 300,000,000  | 2012/10/30 | 2013/02/27 | 75.00          |
| 63934    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 C | 300,000,000  | 2012/10/30 | 2013/03/27 | 105.00         |
| 63935    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 D | 300,000,000  | 2012/10/30 | 2013/03/27 | 112.50         |
| 63984    | UBS AG – HKEx R Bull CBBC May 2013 C                           | 100,000,000  | 2012/10/30 | 2013/05/13 | 25.00          |
| 63985    | UBS AG – HKEx R Bear CBBC May 2013 A                           | 100,000,000  | 2012/10/30 | 2013/05/20 | 35.50          |
| 63986    | UBS AG – HSI R Bull CBBC Jun 2013 U                            | 300,000,000  | 2012/10/30 | 2013/06/27 | 75.00          |
| 63972    | UBS AG – HSI R Bear CBBC Apr 2013 E                            | 300,000,000  | 2012/10/30 | 2013/04/29 | 75.00          |
| 63977    | UBS AG – HSI R Bear CBBC May 2013 N                            | 300,000,000  | 2012/10/30 | 2013/05/30 | 75.00          |
| 64053    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 K       | 200,000,000  | 2012/10/31 | 2013/09/27 | 50.00          |
| 64051    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 G                  | 350,000,000  | 2012/10/31 | 2013/06/27 | 87.50          |
| 64052    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 H                  | 350,000,000  | 2012/10/31 | 2013/06/27 | 87.50          |
| 63997    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 A                  | 350,000,000  | 2012/10/31 | 2013/08/29 | 87.50          |
| 64044    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 S                  | 350,000,000  | 2012/10/31 | 2013/02/27 | 87.50          |
| 63987    | Credit Suisse AG – HSI R Bear CBBC Aug 2013 B                  | 350,000,000  | 2012/10/31 | 2013/08/29 | 94.50          |
| 63988    | Credit Suisse AG – HSI R Bear CBBC Aug 2013 C                  | 350,000,000  | 2012/10/31 | 2013/08/29 | 115.50         |
| 63995    | Credit Suisse AG – HSI R Bear CBBC Aug 2013 D                  | 350,000,000  | 2012/10/31 | 2013/08/29 | 122.50         |
| 64034    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 E       | 100,000,000  | 2012/10/31 | 2013/09/27 | 25.00          |
| 64031    | Daiwa Capital Mkt – HSI R Bull CBBC Apr 2013 C                 | 158,000,000  | 2012/10/31 | 2013/04/29 | 39.50          |
| 64032    | Daiwa Capital Mkt – HSI R Bull CBBC May 2013 F                 | 158,000,000  | 2012/10/31 | 2013/05/30 | 39.50          |

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|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 63998    | HK Bank – China Life R Bull CBBC Jul 2013 A                    | 50,000,000   | 2012/10/31 | 2013/07/08 | 20.00          |
| 64008    | HK Bank – CNBM R Bull CBBC Jun 2013 A                          | 50,000,000   | 2012/10/31 | 2013/06/24 | 12.50          |
| 63999    | HK Bank – CNOOC R Bear CBBC Jul 2013 A                         | 50,000,000   | 2012/10/31 | 2013/07/15 | 15.00          |
| 64000    | HK Bank – Sinopec Corp R Bull CBBC Jul 2013 A                  | 50,000,000   | 2012/10/31 | 2013/07/29 | 12.50          |
| 64010    | HK Bank – HSCEI R Bull CBBC May 2013 A                         | 68,000,000   | 2012/10/31 | 2013/05/30 | 17.00          |
| 64001    | HK Bank – PetCh R Bull CBBC Jul 2013 A                         | 50,000,000   | 2012/10/31 | 2013/07/22 | 12.50          |
| 64002    | HK Bank – PetCh R Bear CBBC Jul 2013 A                         | 50,000,000   | 2012/10/31 | 2013/07/22 | 12.50          |
| 64038    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Mar 2013 A    | 60,000,000   | 2012/10/31 | 2013/03/27 | 15.00          |
| 64041    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Mar 2013 B    | 60,000,000   | 2012/10/31 | 2013/03/27 | 15.00          |
| 64043    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Mar 2013 C    | 60,000,000   | 2012/10/31 | 2013/03/27 | 15.00          |
| 64017    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 F | 300,000,000  | 2012/10/31 | 2013/03/27 | 75.00          |
| 64019    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 G | 300,000,000  | 2012/10/31 | 2013/03/27 | 75.00          |
| 64014    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 T | 300,000,000  | 2012/10/31 | 2013/02/27 | 75.00          |
| 64016    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 U | 300,000,000  | 2012/10/31 | 2013/02/27 | 75.00          |
| 64013    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 E | 300,000,000  | 2012/10/31 | 2013/03/27 | 111.00         |
| 64028    | UBS AG – HSI R Bull CBBC Feb 2013 Z                            | 300,000,000  | 2012/10/31 | 2013/02/27 | 75.00          |
| 64023    | UBS AG – HSI R Bull CBBC Jul 2013 G                            | 300,000,000  | 2012/10/31 | 2013/07/30 | 75.00          |
| 64022    | UBS AG – HSI R Bear CBBC Mar 2013 H                            | 300,000,000  | 2012/10/31 | 2013/03/27 | 75.00          |
| 64100    | Credit Suisse AG – HSI R Bull CBBC May 2013 H                  | 350,000,000  | 2012/11/01 | 2013/05/30 | 87.50          |
| 64101    | Credit Suisse AG – HSI R Bull CBBC May 2013 I                  | 350,000,000  | 2012/11/01 | 2013/05/30 | 87.50          |
| 64077    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 D                  | 350,000,000  | 2012/11/01 | 2013/07/30 | 87.50          |
| 64078    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 E                  | 350,000,000  | 2012/11/01 | 2013/07/30 | 87.50          |
| 64079    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 V                  | 350,000,000  | 2012/11/01 | 2013/02/27 | 87.50          |
| 64067    | HK Bank – Anhui Conch R Bull CBBC Dec 2013 B                   | 50,000,000   | 2012/11/01 | 2013/12/20 | 12.50          |
| 64074    | HK Bank – AIA R Bull CBBC Sep 2013 A                           | 50,000,000   | 2012/11/01 | 2013/09/30 | 12.50          |
| 64066    | HK Bank – AIA R Bear CBBC Jun 2013 A                           | 50,000,000   | 2012/11/01 | 2013/06/24 | 12.50          |
| 64071    | HK Bank – Minsheng Bank R Bull CBBC Oct 2013 A                 | 40,000,000   | 2012/11/01 | 2013/10/21 | 10.00          |
| 64054    | HK Bank – HKEx R Bull CBBC Sep 2013 A                          | 60,000,000   | 2012/11/01 | 2013/09/23 | 15.00          |
| 64056    | HK Bank – HKEx R Bear CBBC Jul 2013 A                          | 50,000,000   | 2012/11/01 | 2013/07/08 | 14.00          |
| 64075    | HK Bank – HSI R Bull CBBC Aug 2013 C                           | 100,000,000  | 2012/11/01 | 2013/08/29 | 25.00          |
| 64072    | HK Bank – TCH R Bear CBBC Apr 2013 C                           | 50,000,000   | 2012/11/01 | 2013/04/22 | 12.50          |
| 64091    | UBS AG – ABC R Bull CBBC Aug 2013 A                            | 100,000,000  | 2012/11/01 | 2013/08/26 | 25.00          |
| 64080    | UBS AG – AIA R Bear CBBC Apr 2013 A                            | 100,000,000  | 2012/11/01 | 2013/04/22 | 36.00          |
| 64097    | UBS AG – Cheung Kong R Bull CBBC Jun 2013 B                    | 100,000,000  | 2012/11/01 | 2013/06/10 | 25.00          |
| 64076    | UBS AG – HSI R Bull CBBC May 2013 V                            | 300,000,000  | 2012/11/01 | 2013/05/30 | 75.00          |
| 64112    | UBS AG – HSI R Bull CBBC Jun 2013 V                            | 300,000,000  | 2012/11/01 | 2013/06/27 | 75.00          |
| 64102    | UBS AG – HSI R Bear CBBC Feb 2013 L                            | 300,000,000  | 2012/11/01 | 2013/02/27 | 75.00          |
| 64096    | UBS AG – TCH R Bull CBBC Jun 2013 B                            | 100,000,000  | 2012/11/01 | 2013/06/17 | 25.00          |
| 64092    | UBS AG – TCH R Bear CBBC Jun 2013 A                            | 100,000,000  | 2012/11/01 | 2013/06/17 | 57.00          |
| 64151    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 R       | 200,000,000  | 2012/11/02 | 2013/04/29 | 50.00          |
| 64152    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 S       | 200,000,000  | 2012/11/02 | 2013/04/29 | 50.00          |
| 64154    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 T       | 200,000,000  | 2012/11/02 | 2013/04/29 | 50.00          |
| 64130    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 B                  | 350,000,000  | 2012/11/02 | 2013/08/29 | 87.50          |
| 64147    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 W                  | 350,000,000  | 2012/11/02 | 2013/02/27 | 87.50          |
| 64148    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 X                  | 350,000,000  | 2012/11/02 | 2013/02/27 | 87.50          |



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|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64144    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Feb 2013 A       | 100,000,000  | 2012/11/02 | 2013/02/27 | 25.00          |
| 64113    | HK Bank – Cheung Kong R Bull CBBC Aug 2013 A                   | 60,000,000   | 2012/11/02 | 2013/08/23 | 15.00          |
| 64114    | HK Bank – Cheung Kong R Bear CBBC Jul 2013 A                   | 50,000,000   | 2012/11/02 | 2013/07/12 | 13.50          |
| 64123    | HK Bank – China Life R Bear CBBC Aug 2013 A                    | 50,000,000   | 2012/11/02 | 2013/08/26 | 12.50          |
| 64117    | HK Bank – CNOOC R Bear CBBC Jun 2013 A                         | 50,000,000   | 2012/11/02 | 2013/06/17 | 12.50          |
| 64118    | HK Bank – Galaxy Ent R Bull CBBC Jun 2013 B                    | 40,000,000   | 2012/11/02 | 2013/06/24 | 12.00          |
| 64124    | HK Bank – HSCEI R Bear CBBC Aug 2013 B                         | 68,000,000   | 2012/11/02 | 2013/08/29 | 17.00          |
| 64127    | HK Bank – HSI R Bear CBBC Nov 2013 A                           | 100,000,000  | 2012/11/02 | 2013/11/28 | 25.00          |
| 64116    | HK Bank – Hutchison R Bear CBBC Jun 2013 A                     | 50,000,000   | 2012/11/02 | 2013/06/24 | 12.50          |
| 64132    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 H | 300,000,000  | 2012/11/02 | 2013/03/27 | 75.00          |
| 64142    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 V | 300,000,000  | 2012/11/02 | 2013/02/27 | 75.00          |
| 64143    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 W | 300,000,000  | 2012/11/02 | 2013/02/27 | 75.00          |
| 64149    | UBS AG – HSI R Bear CBBC Feb 2013 G                            | 300,000,000  | 2012/11/02 | 2013/02/27 | 75.00          |
| 64150    | UBS AG – HSI R Bear CBBC Apr 2013 F                            | 300,000,000  | 2012/11/02 | 2013/04/29 | 75.00          |
| 64195    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 L       | 200,000,000  | 2012/11/05 | 2013/09/27 | 50.00          |
| 64179    | Credit Suisse AG – HSI R Bull CBBC May 2013 J                  | 350,000,000  | 2012/11/05 | 2013/05/30 | 87.50          |
| 64180    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 X                  | 350,000,000  | 2012/11/05 | 2013/03/27 | 87.50          |
| 64181    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 Y                  | 350,000,000  | 2012/11/05 | 2013/03/27 | 87.50          |
| 64198    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 A           | 100,000,000  | 2012/11/05 | 2013/02/27 | 25.30          |
| 64201    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 B           | 100,000,000  | 2012/11/05 | 2013/02/27 | 25.20          |
| 64157    | HK Bank – China Mobile R Bull CBBC Oct 2013 A                  | 60,000,000   | 2012/11/05 | 2013/10/21 | 15.00          |
| 64162    | HK Bank – China Mobile R Bull CBBC Oct 2013 B                  | 60,000,000   | 2012/11/05 | 2013/10/07 | 15.00          |
| 64156    | HK Bank – A50 R Bear CBBC Jun 2013 A                           | 50,000,000   | 2012/11/05 | 2013/06/17 | 12.50          |
| 64164    | HK Bank – HKEx R Bear CBBC Jun 2013 A                          | 50,000,000   | 2012/11/05 | 2013/06/03 | 12.50          |
| 64186    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 L | 300,000,000  | 2012/11/05 | 2013/02/27 | 75.00          |
| 64187    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 X | 300,000,000  | 2012/11/05 | 2013/02/27 | 75.00          |
| 64188    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 Y | 300,000,000  | 2012/11/05 | 2013/02/27 | 75.00          |
| 64190    | UBS AG – China Mobile R Bull CBBC Aug 2013 A                   | 100,000,000  | 2012/11/05 | 2013/08/12 | 25.00          |
| 64194    | UBS AG – Cheung Kong R Bull CBBC Jul 2013 A                    | 100,000,000  | 2012/11/05 | 2013/07/08 | 25.00          |
| 64193    | UBS AG – Cheung Kong R Bear CBBC Apr 2013 B                    | 100,000,000  | 2012/11/05 | 2013/04/15 | 25.00          |
| 64189    | UBS AG – Evergrande R Bull CBBC Jul 2013 B                     | 50,000,000   | 2012/11/05 | 2013/07/29 | 12.50          |
| 64167    | UBS AG – HSI R Bull CBBC Jun 2013 W                            | 300,000,000  | 2012/11/05 | 2013/06/27 | 75.00          |
| 64197    | UBS AG – HSI R Bear CBBC Mar 2013 C                            | 300,000,000  | 2012/11/05 | 2013/03/27 | 75.00          |
| 64192    | UBS AG – Hutchison R Bull CBBC Jul 2013 A                      | 100,000,000  | 2012/11/05 | 2013/07/22 | 25.00          |
| 64191    | UBS AG – SHK Ppt R Bear CBBC Apr 2013 B                        | 100,000,000  | 2012/11/05 | 2013/04/08 | 25.00          |
| 64241    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 U       | 200,000,000  | 2012/11/06 | 2013/04/29 | 50.00          |
| 64218    | Credit Suisse AG – HKEx R Bull CBBC Feb 2013 A                 | 50,000,000   | 2012/11/06 | 2013/02/22 | 12.50          |
| 64219    | Credit Suisse AG – HKEx R Bear CBBC Feb 2013 A                 | 50,000,000   | 2012/11/06 | 2013/02/22 | 12.50          |
| 64220    | Credit Suisse AG – HKEx R Bear CBBC Feb 2013 B                 | 50,000,000   | 2012/11/06 | 2013/02/22 | 12.50          |
| 64228    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 F                  | 350,000,000  | 2012/11/06 | 2013/07/30 | 87.50          |
| 64238    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 Y                  | 350,000,000  | 2012/11/06 | 2013/02/27 | 87.50          |
| 64216    | Credit Suisse AG – TCH R Bull CBBC Feb 2013 C                  | 50,000,000   | 2012/11/06 | 2013/02/22 | 12.50          |
| 64217    | Credit Suisse AG – TCH R Bull CBBC Feb 2013 D                  | 50,000,000   | 2012/11/06 | 2013/02/22 | 12.50          |
| 64204    | HK Bank – China Tel R Bull CBBC Jul 2013 A                     | 40,000,000   | 2012/11/06 | 2013/07/29 | 10.00          |
| 64205    | HK Bank – China Tel R Bear CBBC Jul 2013 A                     | 40,000,000   | 2012/11/06 | 2013/07/29 | 10.00          |



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|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64211    | HK Bank – CPIC R Bull CBBC Jul 2013 A                          | 35,000,000   | 2012/11/06 | 2013/07/15 | 11.20          |
| 64214    | HK Bank – CPIC R Bear CBBC Sep 2013 A                          | 50,000,000   | 2012/11/06 | 2013/09/23 | 12.50          |
| 64206    | HK Bank – Lenovo R Bull CBBC Aug 2013 A                        | 40,000,000   | 2012/11/06 | 2013/08/19 | 10.00          |
| 64207    | HK Bank – Lenovo R Bear CBBC Jun 2013 A                        | 40,000,000   | 2012/11/06 | 2013/06/10 | 10.00          |
| 64203    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Mar 2013 D    | 60,000,000   | 2012/11/06 | 2013/03/27 | 15.00          |
| 64202    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Mar 2013 A    | 60,000,000   | 2012/11/06 | 2013/03/27 | 15.00          |
| 64235    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Feb13 T | 300,000,000  | 2012/11/06 | 2013/02/27 | 75.00          |
| 64236    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 Z | 300,000,000  | 2012/11/06 | 2013/02/27 | 75.00          |
| 64240    | UBS AG – HSCEI R Bear CBBC Feb 2013 C                          | 100,000,000  | 2012/11/06 | 2013/02/27 | 25.00          |
| 64215    | UBS AG – HSI R Bull CBBC Jul 2013 H                            | 300,000,000  | 2012/11/06 | 2013/07/30 | 75.00          |
| 64239    | UBS AG – HSI R Bear CBBC Feb 2013 N                            | 300,000,000  | 2012/11/06 | 2013/02/27 | 75.00          |
| 63848 #  | HK Bank – HSI R Bear CBBC May 2013 E                           | 280,000,000  | 2012/11/06 | 2013/05/30 | 31.64          |
| 68501 #  | HK Bank – ICBC R Bull CBBC Jul 2013 A                          | 100,000,000  | 2012/11/06 | 2013/07/08 | 10.60          |
| 64268    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 M       | 200,000,000  | 2012/11/07 | 2013/09/27 | 50.00          |
| 64269    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 N       | 200,000,000  | 2012/11/07 | 2013/09/27 | 50.00          |
| 64249    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 C                  | 350,000,000  | 2012/11/07 | 2013/08/29 | 87.50          |
| 64267    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 D                  | 350,000,000  | 2012/11/07 | 2013/08/29 | 87.50          |
| 64247    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 N                  | 350,000,000  | 2012/11/07 | 2013/02/27 | 87.50          |
| 64275    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 A           | 150,000,000  | 2012/11/07 | 2013/02/27 | 37.95          |
| 64276    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 B           | 150,000,000  | 2012/11/07 | 2013/02/27 | 38.10          |
| 64285    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 C           | 150,000,000  | 2012/11/07 | 2013/02/27 | 37.65          |
| 64270    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 C           | 150,000,000  | 2012/11/07 | 2013/02/27 | 39.00          |
| 64274    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 D           | 150,000,000  | 2012/11/07 | 2013/02/27 | 39.15          |
| 64242    | HK Bank – ICBC R Bull CBBC Sep 2013 A                          | 80,000,000   | 2012/11/07 | 2013/09/09 | 20.00          |
| 64288    | J P Morgan SP BV – HSI R Bull CBBC May 2013 L                  | 300,000,000  | 2012/11/07 | 2013/05/30 | 75.00          |
| 64287    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 I                  | 300,000,000  | 2012/11/07 | 2013/06/27 | 75.00          |
| 64290    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 J                  | 300,000,000  | 2012/11/07 | 2013/06/27 | 75.00          |
| 64266    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 I | 300,000,000  | 2012/11/07 | 2013/03/27 | 75.00          |
| 64257    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 F | 300,000,000  | 2012/11/07 | 2013/02/27 | 75.00          |
| 64301    | UBS AG – China Tel R Bull CBBC Jun 2013 A                      | 100,000,000  | 2012/11/07 | 2013/06/24 | 25.00          |
| 64300    | UBS AG – China Tel R Bear CBBC May 2013 B                      | 100,000,000  | 2012/11/07 | 2013/05/06 | 25.00          |
| 64294    | UBS AG – CPIC R Bull CBBC Jun 2013 A                           | 30,000,000   | 2012/11/07 | 2013/06/17 | 10.20          |
| 64293    | UBS AG – CPIC R Bear CBBC Apr 2013 A                           | 30,000,000   | 2012/11/07 | 2013/04/29 | 10.80          |
| 64292    | UBS AG – HSI R Bull CBBC Jul 2013 I                            | 300,000,000  | 2012/11/07 | 2013/07/30 | 75.00          |
| 64248    | UBS AG – HSI R Bear CBBC Apr 2013 K                            | 300,000,000  | 2012/11/07 | 2013/04/29 | 75.00          |
| 64297    | UBS AG – Lenovo R Bull CBBC Aug 2013 A                         | 50,000,000   | 2012/11/07 | 2013/08/19 | 12.50          |
| 64296    | UBS AG – Lenovo R Bear CBBC Jun 2013 A                         | 50,000,000   | 2012/11/07 | 2013/06/10 | 12.50          |
| 64303    | UBS AG – TCH R Bear CBBC Apr 2013 D                            | 100,000,000  | 2012/11/07 | 2013/04/29 | 75.00          |
| 64034 #  | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 E       | 120,000,000  | 2012/11/07 | 2013/09/27 | 10.20          |
| 64340    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 O       | 200,000,000  | 2012/11/08 | 2013/09/27 | 50.00          |
| 64305    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 I                  | 350,000,000  | 2012/11/08 | 2013/06/27 | 87.50          |
| 64306    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 J                  | 350,000,000  | 2012/11/08 | 2013/06/27 | 87.50          |
| 64314    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 L                  | 350,000,000  | 2012/11/08 | 2013/06/27 | 87.50          |
| 64313    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 G                  | 350,000,000  | 2012/11/08 | 2013/07/30 | 87.50          |
| 64309    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 A                  | 350,000,000  | 2012/11/08 | 2013/03/27 | 87.50          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64307    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 Z                  | 350,000,000  | 2012/11/08 | 2013/03/27 | 87.50          |
| 64352    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 F       | 100,000,000  | 2012/11/08 | 2013/09/27 | 25.00          |
| 64335    | Daiwa Capital Mkt – HSI R Bull CBBC Apr 2013 D                 | 158,000,000  | 2012/11/08 | 2013/04/29 | 39.50          |
| 64339    | Daiwa Capital Mkt – HSI R Bull CBBC May 2013 G                 | 158,000,000  | 2012/11/08 | 2013/05/30 | 39.50          |
| 64341    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 D           | 150,000,000  | 2012/11/08 | 2013/02/27 | 38.70          |
| 64342    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 E           | 150,000,000  | 2012/11/08 | 2013/02/27 | 38.10          |
| 64343    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 E           | 150,000,000  | 2012/11/08 | 2013/02/27 | 39.00          |
| 64345    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 F           | 150,000,000  | 2012/11/08 | 2013/02/27 | 39.30          |
| 64348    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 G           | 150,000,000  | 2012/11/08 | 2013/02/27 | 40.35          |
| 64311    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 J | 300,000,000  | 2012/11/08 | 2013/03/27 | 75.00          |
| 64312    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 K | 300,000,000  | 2012/11/08 | 2013/03/27 | 75.00          |
| 64315    | UBS AG – China Mobile R Bear CBBC Apr 2013 B                   | 100,000,000  | 2012/11/08 | 2013/04/29 | 25.00          |
| 64329    | UBS AG – A50 China R Bull CBBC Mar 2013 D                      | 100,000,000  | 2012/11/08 | 2013/03/18 | 25.00          |
| 64318    | UBS AG – HSI R Bull CBBC May 2013 W                            | 300,000,000  | 2012/11/08 | 2013/05/30 | 75.00          |
| 64330    | UBS AG – HSI R Bull CBBC Jun 2013 X                            | 300,000,000  | 2012/11/08 | 2013/06/27 | 75.00          |
| 64331    | UBS AG – HSI R Bull CBBC Jun 2013 Y                            | 300,000,000  | 2012/11/08 | 2013/06/27 | 75.00          |
| 64319    | UBS AG – HSI R Bear CBBC Feb 2013 Q                            | 300,000,000  | 2012/11/08 | 2013/02/27 | 75.00          |
| 64320    | UBS AG – HSI R Bear CBBC Feb 2013 R                            | 300,000,000  | 2012/11/08 | 2013/02/27 | 75.00          |
| 64308    | UBS AG – HSI R Bear CBBC Apr 2013 J                            | 300,000,000  | 2012/11/08 | 2013/04/29 | 75.00          |
| 64324    | UBS AG – HSI R Bear CBBC Apr 2013 L                            | 300,000,000  | 2012/11/08 | 2013/04/29 | 75.00          |
| 64325    | UBS AG – HSI R Bear CBBC May 2013 O                            | 300,000,000  | 2012/11/08 | 2013/05/30 | 75.00          |
| 64326    | UBS AG – HSI R Bear CBBC May 2013 P                            | 300,000,000  | 2012/11/08 | 2013/05/30 | 75.00          |
| 64317    | UBS AG – Ping An R Bear CBBC May 2013 A                        | 100,000,000  | 2012/11/08 | 2013/05/13 | 25.00          |
| 64511    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 P       | 200,000,000  | 2012/11/09 | 2013/09/27 | 50.00          |
| 64512    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 Q       | 200,000,000  | 2012/11/09 | 2013/09/27 | 50.00          |
| 64513    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 R       | 200,000,000  | 2012/11/09 | 2013/09/27 | 50.00          |
| 64502    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 V       | 200,000,000  | 2012/11/09 | 2013/04/29 | 50.00          |
| 64505    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 W       | 200,000,000  | 2012/11/09 | 2013/04/29 | 50.00          |
| 64506    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 X       | 200,000,000  | 2012/11/09 | 2013/04/29 | 50.00          |
| 64509    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 Y       | 200,000,000  | 2012/11/09 | 2013/04/29 | 50.00          |
| 64510    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 Z       | 200,000,000  | 2012/11/09 | 2013/04/29 | 50.00          |
| 64390    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 H                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 87.50          |
| 64391    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 I                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 87.50          |
| 64392    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 J                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 87.50          |
| 64394    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 K                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 87.50          |
| 64490    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 L                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 87.50          |
| 64491    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 M                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 87.50          |
| 64385    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 E                  | 350,000,000  | 2012/11/09 | 2013/02/27 | 87.50          |
| 64384    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 R                  | 350,000,000  | 2012/11/09 | 2013/02/27 | 87.50          |
| 64389    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 Z                  | 350,000,000  | 2012/11/09 | 2013/02/27 | 87.50          |
| 64376    | Credit Suisse AG – HSI R Bear CBBC Jul 2013 G                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 87.50          |
| 64377    | Credit Suisse AG – HSI R Bear CBBC Jul 2013 H                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 87.50          |
| 64378    | Credit Suisse AG – HSI R Bear CBBC Jul 2013 I                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 87.50          |
| 64379    | Credit Suisse AG – HSI R Bear CBBC Jul 2013 J                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 113.75         |
| 64383    | Credit Suisse AG – HSI R Bear CBBC Jul 2013 K                  | 350,000,000  | 2012/11/09 | 2013/07/30 | 120.75         |

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|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64494    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 G       | 100,000,000  | 2012/11/09 | 2013/09/27 | 25.00          |
| 64492    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Feb 2013 B       | 100,000,000  | 2012/11/09 | 2013/02/27 | 25.00          |
| 64495    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 F           | 150,000,000  | 2012/11/09 | 2013/02/27 | 37.65          |
| 64496    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 G           | 150,000,000  | 2012/11/09 | 2013/02/27 | 37.65          |
| 64497    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 H           | 150,000,000  | 2012/11/09 | 2013/02/27 | 37.65          |
| 64499    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 I           | 150,000,000  | 2012/11/09 | 2013/02/27 | 37.80          |
| 64500    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 J           | 150,000,000  | 2012/11/09 | 2013/02/27 | 37.80          |
| 64372    | HK Bank – China Life R Bull CBBC Jul 2013 B                    | 60,000,000   | 2012/11/09 | 2013/07/29 | 15.00          |
| 64373    | HK Bank – CNBM R Bull CBBC Aug 2013 A                          | 50,000,000   | 2012/11/09 | 2013/08/19 | 12.50          |
| 64370    | HK Bank – A50 R Bull CBBC Oct 2013 A                           | 100,000,000  | 2012/11/09 | 2013/10/28 | 25.00          |
| 64371    | HK Bank – HSI R Bull CBBC Sep 2013 A                           | 100,000,000  | 2012/11/09 | 2013/09/27 | 25.00          |
| 64374    | HK Bank – Li & Fung R Bull CBBC Jun 2013 A                     | 40,000,000   | 2012/11/09 | 2013/06/10 | 10.00          |
| 64375    | HK Bank – Li & Fung R Bear CBBC Apr 2013 A                     | 40,000,000   | 2012/11/09 | 2013/04/15 | 10.00          |
| 64367    | HK Bank – TCH R Bull CBBC Jul 2013 A                           | 50,000,000   | 2012/11/09 | 2013/07/22 | 12.50          |
| 64368    | HK Bank – TCH R Bear CBBC Jul 2013 A                           | 40,000,000   | 2012/11/09 | 2013/07/22 | 10.80          |
| 64465    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 K                  | 300,000,000  | 2012/11/09 | 2013/06/27 | 75.00          |
| 64467    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 L                  | 300,000,000  | 2012/11/09 | 2013/06/27 | 75.00          |
| 64468    | J P Morgan SP BV – HSI R Bear CBBC Feb 2013 E                  | 300,000,000  | 2012/11/09 | 2013/02/27 | 75.00          |
| 64361    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Mar 2013 E    | 60,000,000   | 2012/11/09 | 2013/03/27 | 15.00          |
| 64362    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Mar 2013 F    | 60,000,000   | 2012/11/09 | 2013/03/27 | 15.00          |
| 64363    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Mar 2013 G    | 60,000,000   | 2012/11/09 | 2013/03/27 | 15.00          |
| 64353    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 A    | 60,000,000   | 2012/11/09 | 2013/06/27 | 15.00          |
| 64359    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 B    | 60,000,000   | 2012/11/09 | 2013/06/27 | 15.00          |
| 64360    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 C    | 60,000,000   | 2012/11/09 | 2013/06/27 | 15.00          |
| 64396    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 L | 300,000,000  | 2012/11/09 | 2013/03/27 | 75.00          |
| 64398    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 M | 300,000,000  | 2012/11/09 | 2013/03/27 | 75.00          |
| 64399    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 J | 300,000,000  | 2012/11/09 | 2013/02/27 | 75.00          |
| 64451    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 K | 300,000,000  | 2012/11/09 | 2013/02/27 | 75.00          |
| 64452    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 L | 300,000,000  | 2012/11/09 | 2013/02/27 | 75.00          |
| 64458    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 F | 300,000,000  | 2012/11/09 | 2013/03/27 | 75.00          |
| 64460    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 G | 300,000,000  | 2012/11/09 | 2013/03/27 | 78.00          |
| 64461    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 H | 300,000,000  | 2012/11/09 | 2013/03/27 | 75.00          |
| 64522    | UBS AG – Anhui Conch R Bull CBBC Jul 2013 A                    | 50,000,000   | 2012/11/09 | 2013/07/22 | 27.50          |
| 64525    | UBS AG – China Mobile R Bull CBBC May 2013 A                   | 100,000,000  | 2012/11/09 | 2013/05/27 | 25.00          |
| 64518    | UBS AG – COVS R Bull CBBC Jul 2013 A                           | 100,000,000  | 2012/11/09 | 2013/07/15 | 37.00          |
| 64521    | UBS AG – CUni R Bull CBBC Jun 2013 A                           | 100,000,000  | 2012/11/09 | 2013/06/10 | 25.00          |
| 64524    | UBS AG – CC Bank R Bull CBBC Jul 2013 D                        | 100,000,000  | 2012/11/09 | 2013/07/22 | 25.00          |
| 64537    | UBS AG – China Life R Bull CBBC Jun 2013 B                     | 100,000,000  | 2012/11/09 | 2013/06/24 | 25.00          |
| 64531    | UBS AG – CNBM R Bull CBBC Jun 2013 B                           | 50,000,000   | 2012/11/09 | 2013/06/17 | 12.50          |
| 64526    | UBS AG – China Shenhua R Bull CBBC Jun 2013 A                  | 50,000,000   | 2012/11/09 | 2013/06/10 | 39.50          |
| 64527    | UBS AG – China Shenhua R Bull CBBC Jul 2013 A                  | 100,000,000  | 2012/11/09 | 2013/07/22 | 25.00          |
| 64528    | UBS AG – China Shenhua R Bear CBBC May 2013 A                  | 100,000,000  | 2012/11/09 | 2013/05/27 | 25.00          |
| 64515    | UBS AG – Galaxy Ent R Bull CBBC May 2013 A                     | 50,000,000   | 2012/11/09 | 2013/05/13 | 28.50          |
| 64516    | UBS AG – Galaxy Ent R Bear CBBC Mar 2013 A                     | 50,000,000   | 2012/11/09 | 2013/03/25 | 24.25          |
| 64517    | UBS AG – HKE R Bull CBBC Jun 2013 A                            | 100,000,000  | 2012/11/09 | 2013/06/10 | 25.00          |

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|----------|-----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64470    | UBS AG – HSCEI R Bull CBBC Jul 2013 A                           | 100,000,000  | 2012/11/09 | 2013/07/30 | 25.00          |
| 64535    | UBS AG – HSI R Bull CBBC May 2013 X                             | 300,000,000  | 2012/11/09 | 2013/05/30 | 75.00          |
| 64536    | UBS AG – HSI R Bull CBBC Jun 2013 H                             | 300,000,000  | 2012/11/09 | 2013/06/27 | 75.00          |
| 64533    | UBS AG – HSI R Bull CBBC Jun 2013 Z                             | 300,000,000  | 2012/11/09 | 2013/06/27 | 75.00          |
| 64532    | UBS AG – HSI R Bull CBBC Jul 2013 J                             | 300,000,000  | 2012/11/09 | 2013/07/30 | 75.00          |
| 64534    | UBS AG – HSI R Bull CBBC Jul 2013 K                             | 300,000,000  | 2012/11/09 | 2013/07/30 | 75.00          |
| 64388    | UBS AG – HSI R Bear CBBC Feb 2013 P                             | 300,000,000  | 2012/11/09 | 2013/02/27 | 75.00          |
| 64386    | UBS AG – HSI R Bear CBBC Mar 2013 I                             | 300,000,000  | 2012/11/09 | 2013/03/27 | 75.00          |
| 64486    | UBS AG – HSI R Bear CBBC Mar 2013 J                             | 300,000,000  | 2012/11/09 | 2013/03/27 | 75.00          |
| 64473    | UBS AG – HSI R Bear CBBC Apr 2013 D                             | 300,000,000  | 2012/11/09 | 2013/04/29 | 75.00          |
| 64485    | UBS AG – HSI R Bear CBBC Apr 2013 H                             | 300,000,000  | 2012/11/09 | 2013/04/29 | 75.00          |
| 64487    | UBS AG – HSI R Bear CBBC Apr 2013 M                             | 300,000,000  | 2012/11/09 | 2013/04/29 | 75.00          |
| 64488    | UBS AG – HSI R Bear CBBC May 2013 Q                             | 300,000,000  | 2012/11/09 | 2013/05/30 | 75.00          |
| 64476    | UBS AG – HSI R Bear CBBC Jul 2013 E                             | 300,000,000  | 2012/11/09 | 2013/07/30 | 79.50          |
| 64481    | UBS AG – HSI R Bear CBBC Sep 2013 C                             | 300,000,000  | 2012/11/09 | 2013/09/27 | 94.50          |
| 64483    | UBS AG – HSI R Bear CBBC Oct 2013 C                             | 300,000,000  | 2012/11/09 | 2013/10/30 | 75.00          |
| 64514    | UBS AG – Hutchison R Bull CBBC Jul 2013 B                       | 100,000,000  | 2012/11/09 | 2013/07/08 | 25.00          |
| 64529    | UBS AG – ICBC R Bull CBBC Jul 2013 B                            | 100,000,000  | 2012/11/09 | 2013/07/08 | 25.00          |
| 64530    | UBS AG – Sands China R Bull CBBC Jul 2013 A                     | 100,000,000  | 2012/11/09 | 2013/07/15 | 51.00          |
| 64552    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 S        | 200,000,000  | 2012/11/12 | 2013/09/27 | 50.00          |
| 64562    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 A        | 200,000,000  | 2012/11/12 | 2013/04/29 | 50.00          |
| 64563    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 B        | 200,000,000  | 2012/11/12 | 2013/04/29 | 50.00          |
| 64564    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 G        | 200,000,000  | 2012/11/12 | 2013/04/29 | 50.00          |
| 64565    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 H        | 200,000,000  | 2012/11/12 | 2013/04/29 | 50.00          |
| 64553    | Credit Suisse AG – HSI R Bull CBBC May 2013 K                   | 350,000,000  | 2012/11/12 | 2013/05/30 | 87.50          |
| 64554    | Credit Suisse AG – HSI R Bull CBBC May 2013 L                   | 350,000,000  | 2012/11/12 | 2013/05/30 | 87.50          |
| 64555    | Credit Suisse AG – HSI R Bull CBBC May 2013 M                   | 350,000,000  | 2012/11/12 | 2013/05/30 | 87.50          |
| 64566    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 O                   | 350,000,000  | 2012/11/12 | 2013/03/27 | 87.50          |
| 64573    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 K            | 150,000,000  | 2012/11/12 | 2013/02/27 | 38.10          |
| 64575    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 L            | 150,000,000  | 2012/11/12 | 2013/02/27 | 39.30          |
| 64549    | HK Bank – Galaxy Ent R Bull CBBC Jul 2013 A                     | 40,000,000   | 2012/11/12 | 2013/07/22 | 16.40          |
| 64550    | HK Bank – Galaxy Ent R Bear CBBC Sep 2013 A                     | 60,000,000   | 2012/11/12 | 2013/09/09 | 15.00          |
| 64545    | HK Bank – HSI R Bull CBBC Jul 2013 D                            | 100,000,000  | 2012/11/12 | 2013/07/30 | 25.00          |
| 64551    | HK Bank – HSI R Bear CBBC Jul 2013 D                            | 100,000,000  | 2012/11/12 | 2013/07/30 | 25.00          |
| 64546    | HK Bank – HSI R Bear CBBC Nov 2013 B                            | 100,000,000  | 2012/11/12 | 2013/11/28 | 25.00          |
| 64548    | HK Bank – ICBC R Bull CBBC Aug 2013 B                           | 80,000,000   | 2012/11/12 | 2013/08/19 | 20.00          |
| 64542    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 A     | 60,000,000   | 2012/11/12 | 2013/06/27 | 15.00          |
| 64543    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 B     | 60,000,000   | 2012/11/12 | 2013/06/27 | 15.00          |
| 64544    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 C     | 60,000,000   | 2012/11/12 | 2013/06/27 | 15.00          |
| 64538    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 D     | 60,000,000   | 2012/11/12 | 2013/06/27 | 15.00          |
| 64540    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 E     | 60,000,000   | 2012/11/12 | 2013/06/27 | 15.00          |
| 64541    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 F     | 60,000,000   | 2012/11/12 | 2013/06/27 | 15.00          |
| 64570    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar'13 N | 300,000,000  | 2012/11/12 | 2013/03/27 | 75.00          |
| 64568    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Apr'13 A | 300,000,000  | 2012/11/12 | 2013/04/29 | 75.00          |
| 64561    | UBS AG – HSI R Bull CBBC May 2013 Y                             | 300,000,000  | 2012/11/12 | 2013/05/30 | 75.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64557    | UBS AG – HSI R Bull CBBC Jun 2013 I                            | 300,000,000  | 2012/11/12 | 2013/06/27 | 75.00          |
| 64558    | UBS AG – HSI R Bull CBBC Jul 2013 L                            | 300,000,000  | 2012/11/12 | 2013/07/30 | 75.00          |
| 64572    | UBS AG – HSI R Bear CBBC Mar 2013 N                            | 300,000,000  | 2012/11/12 | 2013/03/27 | 75.00          |
| 64571    | UBS AG – HSI R Bear CBBC Apr 2013 N                            | 300,000,000  | 2012/11/12 | 2013/04/29 | 75.00          |
| 64616    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 M       | 200,000,000  | 2012/11/13 | 2013/04/29 | 50.00          |
| 64614    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 Q       | 200,000,000  | 2012/11/13 | 2013/04/29 | 50.00          |
| 64609    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 M                  | 350,000,000  | 2012/11/13 | 2013/06/27 | 87.50          |
| 64612    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 P                  | 350,000,000  | 2012/11/13 | 2013/03/27 | 87.50          |
| 64613    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 Q                  | 350,000,000  | 2012/11/13 | 2013/03/27 | 87.50          |
| 64591    | HK Bank – BOCL R Bull CBBC Aug 2013 B                          | 80,000,000   | 2012/11/13 | 2013/08/26 | 20.00          |
| 64594    | HK Bank – China Mobile R Bull CBBC Aug 2013 A                  | 80,000,000   | 2012/11/13 | 2013/08/05 | 20.00          |
| 64598    | HK Bank – COVS R Bear CBBC Jul 2013 A                          | 40,000,000   | 2012/11/13 | 2013/07/08 | 13.60          |
| 64595    | HK Bank – CC Bank R Bull CBBC Sep 2013 B                       | 80,000,000   | 2012/11/13 | 2013/09/09 | 20.00          |
| 64581    | HK Bank – A50 R Bull CBBC Aug 2013 A                           | 100,000,000  | 2012/11/13 | 2013/08/26 | 25.00          |
| 64577    | HK Bank – HSI R Bear CBBC Aug 2013 C                           | 100,000,000  | 2012/11/13 | 2013/08/29 | 25.00          |
| 64579    | HK Bank – HSI R Bear CBBC Sep 2013 C                           | 100,000,000  | 2012/11/13 | 2013/09/27 | 25.00          |
| 64587    | HK Bank – TCH R Bear CBBC Sep 2013 A                           | 50,000,000   | 2012/11/13 | 2013/09/09 | 17.50          |
| 64607    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 O | 300,000,000  | 2012/11/13 | 2013/03/27 | 75.00          |
| 64608    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Mar13 P | 300,000,000  | 2012/11/13 | 2013/03/27 | 75.00          |
| 64617    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 A | 300,000,000  | 2012/11/13 | 2013/02/27 | 75.00          |
| 64606    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Feb13 M | 300,000,000  | 2012/11/13 | 2013/02/27 | 75.00          |
| 64603    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 I | 300,000,000  | 2012/11/13 | 2013/03/27 | 75.00          |
| 64599    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Apr13 A | 300,000,000  | 2012/11/13 | 2013/04/29 | 102.00         |
| 64602    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Apr13 B | 300,000,000  | 2012/11/13 | 2013/04/29 | 94.50          |
| 64618    | UBS AG – A50 China R Bull CBBC Mar 2013 E                      | 100,000,000  | 2012/11/13 | 2013/03/25 | 25.00          |
| 64611    | UBS AG – HSI R Bull CBBC May 2013 Z                            | 300,000,000  | 2012/11/13 | 2013/05/30 | 75.00          |
| 64610    | UBS AG – HSI R Bull CBBC Jul 2013 M                            | 300,000,000  | 2012/11/13 | 2013/07/30 | 75.00          |
| 64619    | UBS AG – HSI R Bear CBBC Apr 2013 G                            | 300,000,000  | 2012/11/13 | 2013/04/29 | 75.00          |
| 64620    | UBS AG – HSI R Bear CBBC May 2013 R                            | 300,000,000  | 2012/11/13 | 2013/05/30 | 75.00          |
| 64629    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 E                  | 350,000,000  | 2012/11/14 | 2013/08/29 | 87.50          |
| 64632    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 F                  | 350,000,000  | 2012/11/14 | 2013/08/29 | 87.50          |
| 64630    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 F                  | 350,000,000  | 2012/11/14 | 2013/02/27 | 87.50          |
| 64624    | HK Bank – A50 R Bull CBBC Sep 2013 A                           | 100,000,000  | 2012/11/14 | 2013/09/30 | 25.00          |
| 64621    | HK Bank – HSI R Bull CBBC Nov 2013 A                           | 400,000,000  | 2012/11/14 | 2013/11/28 | 100.00         |
| 64631    | UBS AG – HSI R Bear CBBC Mar 2013 K                            | 300,000,000  | 2012/11/14 | 2013/03/27 | 75.00          |
| 63342 #  | HK Bank – A50 R Bull CBBC Jun 2013 B                           | 180,000,000  | 2012/11/14 | 2013/06/04 | 12.60          |
| 64713    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 R       | 200,000,000  | 2012/11/15 | 2013/04/29 | 50.00          |
| 64714    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 S       | 200,000,000  | 2012/11/15 | 2013/04/29 | 50.00          |
| 64719    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 T       | 200,000,000  | 2012/11/15 | 2013/04/29 | 50.00          |
| 64678    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 G                  | 350,000,000  | 2012/11/15 | 2013/08/29 | 87.50          |
| 64686    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 H                  | 350,000,000  | 2012/11/15 | 2013/08/29 | 87.50          |
| 64689    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 A                  | 350,000,000  | 2012/11/15 | 2013/02/27 | 87.50          |
| 64690    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 K                  | 350,000,000  | 2012/11/15 | 2013/02/27 | 87.50          |
| 64688    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 O                  | 350,000,000  | 2012/11/15 | 2013/02/27 | 87.50          |
| 64692    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Feb 2013 C       | 150,000,000  | 2012/11/15 | 2013/02/27 | 37.50          |



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|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64693    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Feb 2013 D       | 150,000,000  | 2012/11/15 | 2013/02/27 | 37.50          |
| 64704    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 M           | 150,000,000  | 2012/11/15 | 2013/02/27 | 41.10          |
| 64705    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 N           | 150,000,000  | 2012/11/15 | 2013/02/27 | 40.50          |
| 64711    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 O           | 150,000,000  | 2012/11/15 | 2013/02/27 | 39.60          |
| 64712    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 P           | 150,000,000  | 2012/11/15 | 2013/02/27 | 41.25          |
| 64667    | HK Bank – ABC R Bear CBBC Sep 2013 A                           | 40,000,000   | 2012/11/15 | 2013/09/23 | 10.00          |
| 64675    | HK Bank – BOCL R Bear CBBC Oct 2013 A                          | 40,000,000   | 2012/11/15 | 2013/10/07 | 10.00          |
| 64672    | HK Bank – China Mobile R Bear CBBC Aug 2013 A                  | 50,000,000   | 2012/11/15 | 2013/08/05 | 12.50          |
| 64635    | HK Bank – China Life R Bear CBBC Aug 2013 B                    | 50,000,000   | 2012/11/15 | 2013/08/26 | 16.00          |
| 64648    | HK Bank – CNBM R Bear CBBC Oct 2013 A                          | 50,000,000   | 2012/11/15 | 2013/10/29 | 17.50          |
| 64668    | HK Bank – Sinopec Corp R Bear CBBC Aug 2013 A                  | 40,000,000   | 2012/11/15 | 2013/08/05 | 10.00          |
| 64666    | HK Bank – Galaxy Ent R Bear CBBC May 2013 A                    | 40,000,000   | 2012/11/15 | 2013/05/28 | 21.20          |
| 64636    | HK Bank – Lenovo R Bull CBBC Dec 2013 A                        | 40,000,000   | 2012/11/15 | 2013/12/17 | 10.00          |
| 64701    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 G    | 60,000,000   | 2012/11/15 | 2013/06/27 | 15.00          |
| 64702    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 H    | 60,000,000   | 2012/11/15 | 2013/06/27 | 15.00          |
| 64703    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 I    | 60,000,000   | 2012/11/15 | 2013/06/27 | 15.00          |
| 64681    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Apr13 B | 300,000,000  | 2012/11/15 | 2013/04/29 | 75.00          |
| 64682    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Apr13 C | 300,000,000  | 2012/11/15 | 2013/04/29 | 75.00          |
| 64683    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 J | 300,000,000  | 2012/11/15 | 2013/03/27 | 75.00          |
| 64685    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 K | 300,000,000  | 2012/11/15 | 2013/03/27 | 75.00          |
| 64699    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 L | 300,000,000  | 2012/11/15 | 2013/03/27 | 75.00          |
| 64687    | UBS AG – HSI R Bull CBBC Jun 2013 G                            | 300,000,000  | 2012/11/15 | 2013/06/27 | 75.00          |
| 64679    | UBS AG – HSI R Bull CBBC Jun 2013 J                            | 300,000,000  | 2012/11/15 | 2013/06/27 | 75.00          |
| 64694    | UBS AG – HSI R Bear CBBC Feb 2013 S                            | 300,000,000  | 2012/11/15 | 2013/02/27 | 75.00          |
| 64695    | UBS AG – HSI R Bear CBBC Apr 2013 P                            | 300,000,000  | 2012/11/15 | 2013/04/29 | 75.00          |
| 64762    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Apr 2013 U       | 200,000,000  | 2012/11/16 | 2013/04/29 | 50.00          |
| 64720    | Credit Suisse AG – HSI R Bull CBBC May 2013 N                  | 350,000,000  | 2012/11/16 | 2013/05/30 | 87.50          |
| 64721    | Credit Suisse AG – HSI R Bull CBBC May 2013 O                  | 350,000,000  | 2012/11/16 | 2013/05/30 | 87.50          |
| 64734    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 B                  | 350,000,000  | 2012/11/16 | 2013/02/27 | 87.50          |
| 64741    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 C                  | 350,000,000  | 2012/11/16 | 2013/02/27 | 87.50          |
| 64729    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 L                  | 350,000,000  | 2012/11/16 | 2013/02/27 | 87.50          |
| 64730    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 P                  | 350,000,000  | 2012/11/16 | 2013/02/27 | 87.50          |
| 64732    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 Q                  | 350,000,000  | 2012/11/16 | 2013/02/27 | 87.50          |
| 64749    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Feb 2013 E       | 150,000,000  | 2012/11/16 | 2013/02/27 | 37.50          |
| 64750    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 Q           | 150,000,000  | 2012/11/16 | 2013/02/27 | 37.80          |
| 64751    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 R           | 150,000,000  | 2012/11/16 | 2013/02/27 | 37.50          |
| 64758    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 S           | 150,000,000  | 2012/11/16 | 2013/02/27 | 37.80          |
| 64723    | HK Bank – Hutchison R Bear CBBC Jul 2013 A                     | 50,000,000   | 2012/11/16 | 2013/07/29 | 12.50          |
| 64722    | HK Bank – PetCh R Bear CBBC Oct 2013 A                         | 40,000,000   | 2012/11/16 | 2013/10/07 | 10.00          |
| 64743    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 J    | 60,000,000   | 2012/11/16 | 2013/06/27 | 15.00          |
| 64746    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 K    | 60,000,000   | 2012/11/16 | 2013/06/27 | 15.00          |
| 64747    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 L    | 60,000,000   | 2012/11/16 | 2013/06/27 | 15.00          |
| 64748    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 M    | 60,000,000   | 2012/11/16 | 2013/06/27 | 15.00          |
| 64726    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Apr13 D | 300,000,000  | 2012/11/16 | 2013/04/29 | 75.00          |
| 64727    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 M | 300,000,000  | 2012/11/16 | 2013/03/27 | 75.00          |



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| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64728    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 N | 300,000,000  | 2012/11/16 | 2013/03/27 | 75.00          |
| 64724    | UBS AG – HSI R Bull CBBC May 2013 D                            | 300,000,000  | 2012/11/16 | 2013/05/30 | 75.00          |
| 64725    | UBS AG – HSI R Bull CBBC May 2013 F                            | 300,000,000  | 2012/11/16 | 2013/05/30 | 75.00          |
| 64761    | UBS AG – HSI R Bear CBBC Feb 2013 M                            | 300,000,000  | 2012/11/16 | 2013/02/27 | 75.00          |
| 64759    | UBS AG – HSI R Bear CBBC Feb 2013 T                            | 300,000,000  | 2012/11/16 | 2013/02/27 | 75.00          |
| 64760    | UBS AG – HSI R Bear CBBC Mar 2013 O                            | 300,000,000  | 2012/11/16 | 2013/03/27 | 75.00          |
| 68529 #  | HK Bank – China Mobile R Bull CBBC Jul 2013 A                  | 200,000,000  | 2012/11/16 | 2013/07/08 | 10.60          |
| 64766    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 N                  | 350,000,000  | 2012/11/19 | 2013/06/27 | 87.50          |
| 64767    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 B                  | 350,000,000  | 2012/11/19 | 2013/03/27 | 87.50          |
| 64768    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 K                  | 350,000,000  | 2012/11/19 | 2013/03/27 | 87.50          |
| 64769    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 R                  | 350,000,000  | 2012/11/19 | 2013/03/27 | 87.50          |
| 64763    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Apr13 E | 300,000,000  | 2012/11/19 | 2013/04/29 | 75.00          |
| 64764    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 O | 300,000,000  | 2012/11/19 | 2013/03/27 | 75.00          |
| 64765    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 P | 300,000,000  | 2012/11/19 | 2013/03/27 | 75.00          |
| 64774    | UBS AG – HSI R Bull CBBC Jun 2013 L                            | 300,000,000  | 2012/11/19 | 2013/06/27 | 75.00          |
| 64776    | UBS AG – HSI R Bear CBBC Mar 2013 P                            | 300,000,000  | 2012/11/19 | 2013/03/27 | 75.00          |
| 64775    | UBS AG – HSI R Bear CBBC Apr 2013 R                            | 300,000,000  | 2012/11/19 | 2013/04/29 | 75.00          |
| 64807    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 A       | 200,000,000  | 2012/11/20 | 2013/03/27 | 50.00          |
| 64809    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 B       | 200,000,000  | 2012/11/20 | 2013/03/27 | 50.00          |
| 64785    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 I                  | 350,000,000  | 2012/11/20 | 2013/08/29 | 87.50          |
| 64786    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 J                  | 350,000,000  | 2012/11/20 | 2013/08/29 | 87.50          |
| 64796    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 M                  | 350,000,000  | 2012/11/20 | 2013/03/27 | 87.50          |
| 64788    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 S                  | 350,000,000  | 2012/11/20 | 2013/03/27 | 87.50          |
| 64795    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 U                  | 350,000,000  | 2012/11/20 | 2013/03/27 | 87.50          |
| 64799    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Feb 2013 F       | 150,000,000  | 2012/11/20 | 2013/02/27 | 37.50          |
| 64782    | HK Bank – CUni R Bear CBBC Oct 2013 A                          | 40,000,000   | 2012/11/20 | 2013/10/22 | 10.00          |
| 64780    | HK Bank – Cheung Kong R Bear CBBC Aug 2013 A                   | 50,000,000   | 2012/11/20 | 2013/08/12 | 12.50          |
| 64777    | HK Bank – A50 R Bear CBBC May 2013 B                           | 40,000,000   | 2012/11/20 | 2013/05/13 | 10.00          |
| 64778    | HK Bank – HSI R Bear CBBC Jul 2013 E                           | 100,000,000  | 2012/11/20 | 2013/07/30 | 25.00          |
| 64779    | HK Bank – HSI R Bear CBBC Aug 2013 D                           | 100,000,000  | 2012/11/20 | 2013/08/29 | 25.00          |
| 64802    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 N    | 60,000,000   | 2012/11/20 | 2013/06/27 | 15.00          |
| 64803    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 O    | 60,000,000   | 2012/11/20 | 2013/06/27 | 15.00          |
| 64783    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Apr13 F | 300,000,000  | 2012/11/20 | 2013/04/29 | 75.00          |
| 64800    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 Q | 300,000,000  | 2012/11/20 | 2013/03/27 | 75.00          |
| 64801    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 R | 300,000,000  | 2012/11/20 | 2013/03/27 | 75.00          |
| 64791    | UBS AG – A50 China R Bear CBBC Mar 2013 A                      | 100,000,000  | 2012/11/20 | 2013/03/25 | 25.00          |
| 64792    | UBS AG – HSCEI R Bear CBBC Mar 2013 D                          | 100,000,000  | 2012/11/20 | 2013/03/27 | 25.00          |
| 64784    | UBS AG – HSI R Bull CBBC Jul 2013 N                            | 300,000,000  | 2012/11/20 | 2013/07/30 | 75.00          |
| 64797    | UBS AG – HSI R Bear CBBC Feb 2013 F                            | 300,000,000  | 2012/11/20 | 2013/02/27 | 75.00          |
| 64794    | UBS AG – HSI R Bear CBBC Feb 2013 O                            | 300,000,000  | 2012/11/20 | 2013/02/27 | 75.00          |
| 64798    | UBS AG – HSI R Bear CBBC Mar 2013 S                            | 300,000,000  | 2012/11/20 | 2013/03/27 | 75.00          |
| 64793    | UBS AG – HSI R Bear CBBC May 2013 S                            | 300,000,000  | 2012/11/20 | 2013/05/30 | 75.00          |
| 64820    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 T       | 200,000,000  | 2012/11/21 | 2013/09/27 | 50.00          |
| 64821    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 U       | 200,000,000  | 2012/11/21 | 2013/09/27 | 50.00          |
| 64822    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 V       | 200,000,000  | 2012/11/21 | 2013/09/27 | 50.00          |

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|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64813    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 N                  | 350,000,000  | 2012/11/21 | 2013/07/30 | 87.50          |
| 64819    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 O                  | 350,000,000  | 2012/11/21 | 2013/07/30 | 87.50          |
| 64810    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 T                  | 350,000,000  | 2012/11/21 | 2013/02/27 | 87.50          |
| 64811    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 U                  | 350,000,000  | 2012/11/21 | 2013/02/27 | 87.50          |
| 64825    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 H           | 150,000,000  | 2012/11/21 | 2013/02/27 | 38.25          |
| 64826    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 I           | 150,000,000  | 2012/11/21 | 2013/02/27 | 38.25          |
| 64828    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 J           | 150,000,000  | 2012/11/21 | 2013/02/27 | 38.40          |
| 64829    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 M                  | 300,000,000  | 2012/11/21 | 2013/06/27 | 75.00          |
| 64835    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 N                  | 300,000,000  | 2012/11/21 | 2013/06/27 | 75.00          |
| 64830    | J P Morgan SP BV – HSI R Bear CBBC Mar 2013 B                  | 300,000,000  | 2012/11/21 | 2013/03/27 | 75.00          |
| 64832    | J P Morgan SP BV – HSI R Bear CBBC Mar 2013 C                  | 300,000,000  | 2012/11/21 | 2013/03/27 | 75.00          |
| 64833    | J P Morgan SP BV – HSI R Bear CBBC Mar 2013 D                  | 300,000,000  | 2012/11/21 | 2013/03/27 | 75.00          |
| 64815    | UBS AG – China Life R Bear CBBC Apr 2013 B                     | 100,000,000  | 2012/11/21 | 2013/04/15 | 25.00          |
| 64816    | UBS AG – HSI R Bull CBBC May 2013 J                            | 300,000,000  | 2012/11/21 | 2013/05/30 | 75.00          |
| 64812    | UBS AG – HSI R Bear CBBC Mar 2013 M                            | 300,000,000  | 2012/11/21 | 2013/03/27 | 75.00          |
| 63554 #  | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 A       | 160,000,000  | 2012/11/21 | 2013/09/27 | 10.56          |
| 68064 #  | HK Bank – HSI R Bull CBBC Mar 2013 K                           | 200,000,000  | 2012/11/21 | 2013/03/27 | 14.60          |
| 64856    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 C       | 200,000,000  | 2012/11/22 | 2013/03/27 | 50.00          |
| 64841    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 P                  | 350,000,000  | 2012/11/22 | 2013/07/30 | 87.50          |
| 64842    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 D                  | 350,000,000  | 2012/11/22 | 2013/02/27 | 87.50          |
| 64844    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 M                  | 350,000,000  | 2012/11/22 | 2013/02/27 | 87.50          |
| 64852    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 S                  | 350,000,000  | 2012/11/22 | 2013/02/27 | 87.50          |
| 64853    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 V                  | 350,000,000  | 2012/11/22 | 2013/02/27 | 87.50          |
| 64838    | HK Bank – HSI R Bull CBBC Aug 2013 D                           | 100,000,000  | 2012/11/22 | 2013/08/29 | 25.00          |
| 64837    | HK Bank – HSI R Bull CBBC Sep 2013 B                           | 100,000,000  | 2012/11/22 | 2013/09/27 | 25.00          |
| 64836    | HK Bank – HSI R Bull CBBC Oct 2013 A                           | 400,000,000  | 2012/11/22 | 2013/10/30 | 100.00         |
| 64839    | HK Bank – HSI R Bull CBBC Nov 2013 B                           | 400,000,000  | 2012/11/22 | 2013/11/28 | 100.00         |
| 64848    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Apr13 G | 300,000,000  | 2012/11/22 | 2013/04/29 | 75.00          |
| 64850    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 S | 300,000,000  | 2012/11/22 | 2013/03/27 | 75.00          |
| 64851    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 T | 300,000,000  | 2012/11/22 | 2013/03/27 | 75.00          |
| 64840    | UBS AG – HSI R Bull CBBC Jun 2013 M                            | 300,000,000  | 2012/11/22 | 2013/06/27 | 75.00          |
| 64855    | UBS AG – HSI R Bear CBBC Apr 2013 I                            | 300,000,000  | 2012/11/22 | 2013/04/29 | 75.00          |
| 64854    | UBS AG – HSI R Bear CBBC Apr 2013 U                            | 300,000,000  | 2012/11/22 | 2013/04/29 | 75.00          |
| 64878    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 W       | 200,000,000  | 2012/11/23 | 2013/09/27 | 50.00          |
| 64869    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 Q                  | 350,000,000  | 2012/11/23 | 2013/07/30 | 87.50          |
| 64870    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 R                  | 350,000,000  | 2012/11/23 | 2013/07/30 | 87.50          |
| 64866    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 W                  | 350,000,000  | 2012/11/23 | 2013/02/27 | 87.50          |
| 64867    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 X                  | 350,000,000  | 2012/11/23 | 2013/02/27 | 87.50          |
| 64865    | HK Bank – China Tel R Bear CBBC Sep 2013 A                     | 40,000,000   | 2012/11/23 | 2013/09/16 | 10.00          |
| 64864    | HK Bank – China Life R Bear CBBC Sep 2013 A                    | 50,000,000   | 2012/11/23 | 2013/09/30 | 13.50          |
| 64860    | HK Bank – HSI R Bear CBBC Sep 2013 D                           | 100,000,000  | 2012/11/23 | 2013/09/27 | 25.00          |
| 64863    | HK Bank – TCH R Bear CBBC Jun 2013 A                           | 50,000,000   | 2012/11/23 | 2013/06/24 | 15.00          |
| 64877    | UBS AG – HSI R Bull CBBC Jul 2013 O                            | 300,000,000  | 2012/11/23 | 2013/07/30 | 75.00          |
| 64876    | UBS AG – TCH R Bull CBBC Jun 2013 C                            | 100,000,000  | 2012/11/23 | 2013/06/24 | 43.50          |
| 64873    | UBS AG – TCH R Bear CBBC Mar 2013 C                            | 100,000,000  | 2012/11/23 | 2013/03/18 | 25.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64872    | UBS AG – TCH R Bear CBBC Apr 2013 E                            | 100,000,000  | 2012/11/23 | 2013/04/22 | 43.50          |
| 64895    | Credit Suisse AG – HSI R Bull CBBC May 2013 P                  | 350,000,000  | 2012/11/26 | 2013/05/30 | 87.50          |
| 64896    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 C                  | 350,000,000  | 2012/11/26 | 2013/03/27 | 87.50          |
| 64898    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 H       | 150,000,000  | 2012/11/26 | 2013/09/27 | 37.50          |
| 64897    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Feb 2013 G       | 150,000,000  | 2012/11/26 | 2013/02/27 | 37.50          |
| 64887    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 K           | 150,000,000  | 2012/11/26 | 2013/02/27 | 37.50          |
| 64889    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 L           | 150,000,000  | 2012/11/26 | 2013/02/27 | 37.95          |
| 64890    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 M           | 150,000,000  | 2012/11/26 | 2013/02/27 | 38.85          |
| 64891    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Feb 2013 N           | 150,000,000  | 2012/11/26 | 2013/02/27 | 38.85          |
| 64882    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 T           | 150,000,000  | 2012/11/26 | 2013/02/27 | 38.85          |
| 64883    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 U           | 150,000,000  | 2012/11/26 | 2013/02/27 | 39.90          |
| 64884    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 V           | 150,000,000  | 2012/11/26 | 2013/02/27 | 37.65          |
| 64885    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Feb 2013 W           | 150,000,000  | 2012/11/26 | 2013/02/27 | 38.25          |
| 64893    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Apr13 H | 300,000,000  | 2012/11/26 | 2013/04/29 | 75.00          |
| 64894    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 U | 300,000,000  | 2012/11/26 | 2013/03/27 | 75.00          |
| 64906    | UBS AG – CC Bank R Bear CBBC May 2013 C                        | 100,000,000  | 2012/11/26 | 2013/05/20 | 25.00          |
| 64905    | UBS AG – A50 China R Bull CBBC Mar 2013 F                      | 100,000,000  | 2012/11/26 | 2013/03/18 | 25.00          |
| 64904    | UBS AG – HSI R Bull CBBC Aug 2013 F                            | 300,000,000  | 2012/11/26 | 2013/08/29 | 75.00          |
| 64907    | UBS AG – TCH R Bear CBBC Apr 2013 F                            | 100,000,000  | 2012/11/26 | 2013/04/15 | 32.50          |
| 64927    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 D       | 200,000,000  | 2012/11/27 | 2013/03/27 | 50.00          |
| 64928    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 E       | 200,000,000  | 2012/11/27 | 2013/03/27 | 50.00          |
| 64925    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 O                  | 350,000,000  | 2012/11/27 | 2013/06/27 | 87.50          |
| 64922    | Credit Suisse AG – HSI R Bear CBBC Feb 2013 Y                  | 350,000,000  | 2012/11/27 | 2013/02/27 | 87.50          |
| 64929    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Feb 2013 H       | 150,000,000  | 2012/11/27 | 2013/02/27 | 37.50          |
| 64913    | HK Bank – China Shenhua R Bear CBBC Oct 2013 A                 | 40,000,000   | 2012/11/27 | 2013/10/07 | 10.00          |
| 64911    | HK Bank – A50 R Bear CBBC Jun 2013 B                           | 40,000,000   | 2012/11/27 | 2013/06/17 | 10.00          |
| 64912    | HK Bank – SHK Ppt R Bull CBBC Jul 2013 A                       | 60,000,000   | 2012/11/27 | 2013/07/22 | 15.00          |
| 64909    | HK Bank – TCH R Bull CBBC Jul 2013 B                           | 50,000,000   | 2012/11/27 | 2013/07/22 | 13.50          |
| 64910    | HK Bank – TCH R Bull CBBC Aug 2013 A                           | 50,000,000   | 2012/11/27 | 2013/08/26 | 18.50          |
| 64908    | HK Bank – TCH R Bear CBBC Aug 2013 A                           | 50,000,000   | 2012/11/27 | 2013/08/19 | 12.50          |
| 64924    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Apr13 I | 300,000,000  | 2012/11/27 | 2013/04/29 | 75.00          |
| 64914    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 V | 300,000,000  | 2012/11/27 | 2013/03/27 | 75.00          |
| 64916    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 W | 300,000,000  | 2012/11/27 | 2013/03/27 | 75.00          |
| 64917    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 X | 300,000,000  | 2012/11/27 | 2013/03/27 | 75.00          |
| 64921    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 Y | 300,000,000  | 2012/11/27 | 2013/03/27 | 75.00          |
| 64930    | UBS AG – CNOOC R Bull CBBC Apr 2013 A                          | 100,000,000  | 2012/11/27 | 2013/04/29 | 31.50          |
| 64926    | UBS AG – HSI R Bull CBBC Jun 2013 N                            | 300,000,000  | 2012/11/27 | 2013/06/27 | 75.00          |
| 64923    | UBS AG – HSI R Bear CBBC Feb 2013 U                            | 300,000,000  | 2012/11/27 | 2013/02/27 | 75.00          |
| 64948    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 X       | 200,000,000  | 2012/11/28 | 2013/09/27 | 50.00          |
| 64949    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 Y       | 200,000,000  | 2012/11/28 | 2013/09/27 | 50.00          |
| 64937    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 S                  | 350,000,000  | 2012/11/28 | 2013/07/30 | 87.50          |
| 64950    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 T                  | 350,000,000  | 2012/11/28 | 2013/07/30 | 87.50          |
| 64951    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 U                  | 350,000,000  | 2012/11/28 | 2013/07/30 | 87.50          |
| 64952    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 V                  | 350,000,000  | 2012/11/28 | 2013/07/30 | 87.50          |
| 64934    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 V                  | 350,000,000  | 2012/11/28 | 2013/03/27 | 87.50          |

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|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 64953    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 W                  | 350,000,000  | 2012/11/28 | 2013/03/27 | 87.50          |
| 64954    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 I       | 150,000,000  | 2012/11/28 | 2013/09/27 | 37.50          |
| 64964    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 O                  | 300,000,000  | 2012/11/28 | 2013/06/27 | 75.00          |
| 64958    | J P Morgan SP BV – HSI R Bull CBBC Jul 2013 A                  | 300,000,000  | 2012/11/28 | 2013/07/30 | 75.00          |
| 64931    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 D    | 60,000,000   | 2012/11/28 | 2013/06/27 | 15.00          |
| 64932    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 P    | 60,000,000   | 2012/11/28 | 2013/06/27 | 15.00          |
| 64933    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 Q    | 60,000,000   | 2012/11/28 | 2013/06/27 | 15.00          |
| 64941    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 A | 300,000,000  | 2012/11/28 | 2013/06/27 | 75.00          |
| 64943    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 B | 300,000,000  | 2012/11/28 | 2013/06/27 | 75.00          |
| 64944    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 C | 300,000,000  | 2012/11/28 | 2013/06/27 | 75.00          |
| 64945    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 D | 300,000,000  | 2012/11/28 | 2013/06/27 | 75.00          |
| 64946    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 E | 300,000,000  | 2012/11/28 | 2013/06/27 | 75.00          |
| 64957    | UBS AG – HSI R Bull CBBC May 2013 I                            | 300,000,000  | 2012/11/28 | 2013/05/30 | 75.00          |
| 64956    | UBS AG – HSI R Bull CBBC Jul 2013 P                            | 300,000,000  | 2012/11/28 | 2013/07/30 | 75.00          |
| 64939    | UBS AG – HSI R Bull CBBC Aug 2013 G                            | 300,000,000  | 2012/11/28 | 2013/08/29 | 75.00          |
| 64947    | UBS AG – HSI R Bear CBBC Mar 2013 L                            | 300,000,000  | 2012/11/28 | 2013/03/27 | 75.00          |
| 64938    | UBS AG – HSI R Bear CBBC Mar 2013 T                            | 300,000,000  | 2012/11/28 | 2013/03/27 | 75.00          |
| 64992    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 H       | 200,000,000  | 2012/11/29 | 2013/09/27 | 50.00          |
| 64995    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 I       | 200,000,000  | 2012/11/29 | 2013/09/27 | 50.00          |
| 64991    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 Z       | 200,000,000  | 2012/11/29 | 2013/09/27 | 50.00          |
| 64985    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 W                  | 350,000,000  | 2012/11/29 | 2013/07/30 | 87.50          |
| 64986    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 X                  | 350,000,000  | 2012/11/29 | 2013/07/30 | 87.50          |
| 64987    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 Y                  | 350,000,000  | 2012/11/29 | 2013/07/30 | 87.50          |
| 64972    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 K                  | 350,000,000  | 2012/11/29 | 2013/08/29 | 87.50          |
| 64973    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 L                  | 350,000,000  | 2012/11/29 | 2013/08/29 | 87.50          |
| 64968    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 D                  | 350,000,000  | 2012/11/29 | 2013/03/27 | 87.50          |
| 64969    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 E                  | 350,000,000  | 2012/11/29 | 2013/03/27 | 87.50          |
| 64977    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 F                  | 350,000,000  | 2012/11/29 | 2013/03/27 | 87.50          |
| 64978    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 X                  | 350,000,000  | 2012/11/29 | 2013/03/27 | 87.50          |
| 64979    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 Y                  | 350,000,000  | 2012/11/29 | 2013/03/27 | 87.50          |
| 65018    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 J       | 150,000,000  | 2012/11/29 | 2013/09/27 | 37.50          |
| 65017    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 A       | 150,000,000  | 2012/11/29 | 2013/03/27 | 37.50          |
| 64983    | Bank of East Asia – Galaxy Ent R Bull CBBC Aug 2013 A          | 60,000,000   | 2012/11/29 | 2013/08/27 | 22.20          |
| 64981    | Bank of East Asia – ICBC R Bull CBBC Aug 2013 A                | 60,000,000   | 2012/11/29 | 2013/08/08 | 15.00          |
| 64982    | Bank of East Asia – Lenovo R Bull CBBC Nov 2013 A              | 60,000,000   | 2012/11/29 | 2013/11/29 | 15.00          |
| 65012    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 A           | 150,000,000  | 2012/11/29 | 2013/03/27 | 37.65          |
| 65013    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 B           | 150,000,000  | 2012/11/29 | 2013/03/27 | 38.40          |
| 65014    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 C           | 150,000,000  | 2012/11/29 | 2013/03/27 | 37.80          |
| 65015    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 D           | 150,000,000  | 2012/11/29 | 2013/03/27 | 37.80          |
| 65016    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 E           | 150,000,000  | 2012/11/29 | 2013/03/27 | 37.50          |
| 64999    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 E    | 60,000,000   | 2012/11/29 | 2013/06/27 | 15.00          |
| 65002    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 F    | 60,000,000   | 2012/11/29 | 2013/06/27 | 15.00          |
| 65004    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 G    | 60,000,000   | 2012/11/29 | 2013/06/27 | 15.00          |
| 65005    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 H    | 60,000,000   | 2012/11/29 | 2013/06/27 | 15.00          |
| 65006    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 I    | 60,000,000   | 2012/11/29 | 2013/06/27 | 15.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 65009    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 J    | 60,000,000   | 2012/11/29 | 2013/06/27 | 15.00          |
| 64965    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 F | 300,000,000  | 2012/11/29 | 2013/06/27 | 75.00          |
| 64966    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 G | 300,000,000  | 2012/11/29 | 2013/06/27 | 75.00          |
| 64976    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 H | 300,000,000  | 2012/11/29 | 2013/06/27 | 75.00          |
| 64967    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 Z | 300,000,000  | 2012/11/29 | 2013/03/27 | 75.00          |
| 65010    | UBS AG – HSI R Bull CBBC Jul 2013 Q                            | 300,000,000  | 2012/11/29 | 2013/07/30 | 75.00          |
| 65011    | UBS AG – HSI R Bull CBBC Jul 2013 R                            | 300,000,000  | 2012/11/29 | 2013/07/30 | 75.00          |
| 64974    | UBS AG – HSI R Bear CBBC Mar 2013 G                            | 300,000,000  | 2012/11/29 | 2013/03/27 | 75.00          |
| 64984    | UBS AG – HSI R Bear CBBC Mar 2013 W                            | 300,000,000  | 2012/11/29 | 2013/03/27 | 75.00          |
| 65050    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 J       | 200,000,000  | 2012/11/30 | 2013/09/27 | 50.00          |
| 65051    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 K       | 200,000,000  | 2012/11/30 | 2013/09/27 | 50.00          |
| 65049    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 B                  | 350,000,000  | 2012/11/30 | 2013/07/30 | 87.50          |
| 65048    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 Z                  | 350,000,000  | 2012/11/30 | 2013/07/30 | 87.50          |
| 65045    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 M                  | 350,000,000  | 2012/11/30 | 2013/08/29 | 87.50          |
| 65046    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 N                  | 350,000,000  | 2012/11/30 | 2013/08/29 | 87.50          |
| 65047    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 O                  | 350,000,000  | 2012/11/30 | 2013/08/29 | 87.50          |
| 65031    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 A                  | 350,000,000  | 2012/11/30 | 2013/03/27 | 87.50          |
| 65035    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 Z                  | 350,000,000  | 2012/11/30 | 2013/03/27 | 87.50          |
| 65059    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 K       | 150,000,000  | 2012/11/30 | 2013/09/27 | 37.50          |
| 65060    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 L       | 150,000,000  | 2012/11/30 | 2013/09/27 | 37.50          |
| 65037    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 B       | 150,000,000  | 2012/11/30 | 2013/03/27 | 37.50          |
| 65061    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 C       | 150,000,000  | 2012/11/30 | 2013/03/27 | 37.50          |
| 65062    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 D       | 150,000,000  | 2012/11/30 | 2013/03/27 | 37.50          |
| 65019    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 A           | 150,000,000  | 2012/11/30 | 2013/03/27 | 38.10          |
| 65020    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 B           | 150,000,000  | 2012/11/30 | 2013/03/27 | 38.55          |
| 65030    | HK Bank – China Mobile R Bull CBBC Aug 2013 B                  | 80,000,000   | 2012/11/30 | 2013/08/05 | 20.00          |
| 65021    | HK Bank – HSI R Bull CBBC Jun 2013 G                           | 100,000,000  | 2012/11/30 | 2013/06/27 | 25.00          |
| 65022    | HK Bank – HSI R Bull CBBC Aug 2013 E                           | 100,000,000  | 2012/11/30 | 2013/08/29 | 25.00          |
| 65029    | HK Bank – TCH R Bull CBBC Jun 2013 B                           | 50,000,000   | 2012/11/30 | 2013/06/24 | 13.50          |
| 65033    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 I | 300,000,000  | 2012/11/30 | 2013/06/27 | 75.00          |
| 65034    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 J | 300,000,000  | 2012/11/30 | 2013/06/27 | 75.00          |
| 65043    | UBS AG – CC Bank R Bull CBBC Jun 2013 A                        | 100,000,000  | 2012/11/30 | 2013/06/24 | 25.00          |
| 65044    | UBS AG – HSBC R Bull CBBC May 2013 A                           | 100,000,000  | 2012/11/30 | 2013/05/13 | 25.00          |
| 65040    | UBS AG – HSCEI R Bull CBBC Jul 2013 B                          | 100,000,000  | 2012/11/30 | 2013/07/30 | 25.00          |
| 65052    | UBS AG – HSI R Bull CBBC May 2013 H                            | 300,000,000  | 2012/11/30 | 2013/05/30 | 75.00          |
| 65056    | UBS AG – HSI R Bull CBBC Jun 2013 U                            | 300,000,000  | 2012/11/30 | 2013/06/27 | 75.00          |
| 65057    | UBS AG – HSI R Bull CBBC Jun 2013 V                            | 300,000,000  | 2012/11/30 | 2013/06/27 | 75.00          |
| 65058    | UBS AG – HSI R Bull CBBC Jun 2013 X                            | 300,000,000  | 2012/11/30 | 2013/06/27 | 75.00          |
| 65055    | UBS AG – HSI R Bull CBBC Aug 2013 H                            | 300,000,000  | 2012/11/30 | 2013/08/29 | 75.00          |
| 65032    | UBS AG – HSI R Bear CBBC Apr 2013 Q                            | 300,000,000  | 2012/11/30 | 2013/04/29 | 75.00          |
| 65039    | UBS AG – HSI R Bear CBBC Apr 2013 W                            | 300,000,000  | 2012/11/30 | 2013/04/29 | 75.00          |
| 65042    | UBS AG – ICBC R Bull CBBC Jul 2013 C                           | 100,000,000  | 2012/11/30 | 2013/07/29 | 25.00          |
| 65117    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 F       | 200,000,000  | 2012/12/03 | 2013/03/27 | 50.00          |
| 65086    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 P                  | 350,000,000  | 2012/12/03 | 2013/06/27 | 87.50          |
| 65088    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 Q                  | 350,000,000  | 2012/12/03 | 2013/06/27 | 87.50          |



# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 65097    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 T                  | 350,000,000  | 2012/12/03 | 2013/03/27 | 87.50          |
| 65071    | Credit Suisse AG – HSI R Bear CBBC May 2013 F                  | 350,000,000  | 2012/12/03 | 2013/05/30 | 87.50          |
| 65081    | Credit Suisse AG – HSI R Bear CBBC Jul 2013 L                  | 350,000,000  | 2012/12/03 | 2013/07/30 | 87.50          |
| 65084    | Credit Suisse AG – HSI R Bear CBBC Jul 2013 M                  | 350,000,000  | 2012/12/03 | 2013/07/30 | 87.50          |
| 65075    | Credit Suisse AG – HSI R Bear CBBC Aug 2013 E                  | 350,000,000  | 2012/12/03 | 2013/08/29 | 122.50         |
| 65076    | Credit Suisse AG – HSI R Bear CBBC Aug 2013 F                  | 350,000,000  | 2012/12/03 | 2013/08/29 | 133.00         |
| 65077    | Credit Suisse AG – HSI R Bear CBBC Aug 2013 G                  | 350,000,000  | 2012/12/03 | 2013/08/29 | 143.50         |
| 65078    | Credit Suisse AG – HSI R Bear CBBC Aug 2013 H                  | 350,000,000  | 2012/12/03 | 2013/08/29 | 157.50         |
| 65090    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 M       | 150,000,000  | 2012/12/03 | 2013/09/27 | 37.50          |
| 65091    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 N       | 150,000,000  | 2012/12/03 | 2013/09/27 | 37.50          |
| 65092    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 E       | 150,000,000  | 2012/12/03 | 2013/03/27 | 37.50          |
| 65093    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 F       | 150,000,000  | 2012/12/03 | 2013/03/27 | 37.50          |
| 65096    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 G       | 150,000,000  | 2012/12/03 | 2013/03/27 | 37.50          |
| 65115    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 F           | 150,000,000  | 2012/12/03 | 2013/03/27 | 38.55          |
| 65069    | HK Bank – COVS R Bull CBBC Nov 2013 A                          | 40,000,000   | 2012/12/03 | 2013/11/25 | 13.60          |
| 65070    | HK Bank – COVS R Bear CBBC Nov 2013 A                          | 40,000,000   | 2012/12/03 | 2013/11/25 | 18.80          |
| 65065    | HK Bank – A50 R Bull CBBC May 2013 C                           | 100,000,000  | 2012/12/03 | 2013/05/06 | 25.00          |
| 65067    | HK Bank – HSCEI R Bull CBBC Nov 2013 A                         | 68,000,000   | 2012/12/03 | 2013/11/28 | 17.00          |
| 65064    | HK Bank – HSI R Bull CBBC Jul 2013 E                           | 100,000,000  | 2012/12/03 | 2013/07/30 | 25.00          |
| 65068    | HK Bank – ICBC R Bull CBBC Jul 2013 C                          | 80,000,000   | 2012/12/03 | 2013/07/29 | 20.00          |
| 65121    | J P Morgan SP BV – HSI R Bear CBBC Apr 2013 H                  | 300,000,000  | 2012/12/03 | 2013/04/29 | 75.00          |
| 65120    | J P Morgan SP BV – HSI R Bear CBBC May 2013 S                  | 300,000,000  | 2012/12/03 | 2013/05/30 | 75.00          |
| 65119    | J P Morgan SP BV – HSI R Bear CBBC Jun 2013 D                  | 300,000,000  | 2012/12/03 | 2013/06/27 | 75.00          |
| 65118    | J P Morgan SP BV – HSI R Bear CBBC Jul 2013 A                  | 300,000,000  | 2012/12/03 | 2013/07/30 | 75.00          |
| 65089    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 K | 300,000,000  | 2012/12/03 | 2013/06/27 | 75.00          |
| 65113    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 O | 300,000,000  | 2012/12/03 | 2013/03/27 | 75.00          |
| 65112    | UBS AG – Cheung Kong R Bear CBBC May 2013 A                    | 100,000,000  | 2012/12/03 | 2013/05/06 | 28.00          |
| 65109    | UBS AG – HSCEI R Bull CBBC Jul 2013 C                          | 100,000,000  | 2012/12/03 | 2013/07/30 | 25.00          |
| 65107    | UBS AG – HSCEI R Bear CBBC Mar 2013 E                          | 100,000,000  | 2012/12/03 | 2013/03/27 | 25.00          |
| 65100    | UBS AG – HSI R Bull CBBC May 2013 E                            | 300,000,000  | 2012/12/03 | 2013/05/30 | 75.00          |
| 65104    | UBS AG – HSI R Bull CBBC Jul 2013 S                            | 300,000,000  | 2012/12/03 | 2013/07/30 | 75.00          |
| 65099    | UBS AG – HSI R Bull CBBC Aug 2013 I                            | 300,000,000  | 2012/12/03 | 2013/08/29 | 75.00          |
| 65114    | UBS AG – HSI R Bear CBBC Mar 2013 X                            | 300,000,000  | 2012/12/03 | 2013/03/27 | 75.00          |
| 65128    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 R                  | 350,000,000  | 2012/12/04 | 2013/06/27 | 87.50          |
| 65134    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 B                  | 350,000,000  | 2012/12/04 | 2013/03/27 | 87.50          |
| 65143    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 M                  | 350,000,000  | 2012/12/04 | 2013/03/27 | 87.50          |
| 65138    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 O       | 150,000,000  | 2012/12/04 | 2013/09/27 | 37.50          |
| 65142    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 H       | 150,000,000  | 2012/12/04 | 2013/03/27 | 37.50          |
| 65125    | HK Bank – A50 R Bull CBBC Aug 2013 B                           | 100,000,000  | 2012/12/04 | 2013/08/12 | 25.00          |
| 65123    | HK Bank – A50 R Bear CBBC Aug 2013 B                           | 40,000,000   | 2012/12/04 | 2013/08/26 | 10.00          |
| 65126    | HK Bank – A50 R Bear CBBC Oct 2013 A                           | 40,000,000   | 2012/12/04 | 2013/10/18 | 10.40          |
| 65124    | HK Bank – A50 R Bear CBBC Nov 2013 A                           | 40,000,000   | 2012/12/04 | 2013/11/18 | 11.60          |
| 65136    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun 13L | 300,000,000  | 2012/12/04 | 2013/06/27 | 75.00          |
| 65137    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar 13Q | 300,000,000  | 2012/12/04 | 2013/03/27 | 75.00          |
| 65147    | UBS AG – HSI R Bull CBBC May 2013 N                            | 300,000,000  | 2012/12/04 | 2013/05/30 | 75.00          |

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|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 65146    | UBS AG – HSI R Bear CBBC Mar 2013 V                            | 300,000,000  | 2012/12/04 | 2013/03/27 | 75.00          |
| 65135    | UBS AG – HSI R Bear CBBC Apr 2013 X                            | 300,000,000  | 2012/12/04 | 2013/04/29 | 75.00          |
| 65170    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 G       | 200,000,000  | 2012/12/05 | 2013/03/27 | 50.00          |
| 65171    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 H       | 200,000,000  | 2012/12/05 | 2013/03/27 | 50.00          |
| 65152    | Credit Suisse AG – HSI R Bull CBBC Sep 2013 A                  | 350,000,000  | 2012/12/05 | 2013/09/27 | 87.50          |
| 65156    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 S                  | 350,000,000  | 2012/12/05 | 2013/03/27 | 87.50          |
| 65153    | Credit Suisse AG – HSI R Bear CBBC May 2013 G                  | 350,000,000  | 2012/12/05 | 2013/05/30 | 87.50          |
| 65163    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Sep 2013 P       | 150,000,000  | 2012/12/05 | 2013/09/27 | 37.50          |
| 65167    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 I       | 150,000,000  | 2012/12/05 | 2013/03/27 | 37.50          |
| 65169    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 J       | 150,000,000  | 2012/12/05 | 2013/03/27 | 37.50          |
| 65149    | HK Bank – Cheung Kong R Bull CBBC Jul 2013 A                   | 50,000,000   | 2012/12/05 | 2013/07/29 | 12.50          |
| 65148    | HK Bank – Galaxy Ent R Bull CBBC Aug 2013 A                    | 40,000,000   | 2012/12/05 | 2013/08/19 | 11.60          |
| 65157    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 R | 300,000,000  | 2012/12/05 | 2013/03/27 | 75.00          |
| 65172    | UBS AG – HSI R Bear CBBC May 2013 T                            | 300,000,000  | 2012/12/05 | 2013/05/30 | 75.00          |
| 65173    | UBS AG – Ping An R Bull CBBC Aug 2013 A                        | 100,000,000  | 2012/12/05 | 2013/08/19 | 25.00          |
| 65183    | BNP Paribas Arbit Issu B.V. – A50 R Bear CBBC Dec 2013 A       | 200,000,000  | 2012/12/06 | 2013/12/30 | 50.00          |
| 65175    | Credit Suisse AG – A50 China R Bull CBBC Apr 2013 A            | 50,000,000   | 2012/12/06 | 2013/04/30 | 12.50          |
| 65177    | Credit Suisse AG – A50 China R Bear CBBC Apr 2013 A            | 50,000,000   | 2012/12/06 | 2013/04/30 | 12.50          |
| 65178    | Credit Suisse AG – A50 China R Bear CBBC Apr 2013 B            | 50,000,000   | 2012/12/06 | 2013/04/30 | 12.50          |
| 65179    | Credit Suisse AG – A50 China R Bear CBBC Apr 2013 C            | 50,000,000   | 2012/12/06 | 2013/04/30 | 12.50          |
| 65180    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 P                  | 350,000,000  | 2012/12/06 | 2013/08/29 | 87.50          |
| 65174    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 K                  | 350,000,000  | 2012/12/06 | 2013/04/29 | 87.50          |
| 65188    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Dec 2013 A       | 150,000,000  | 2012/12/06 | 2013/12/30 | 37.50          |
| 65189    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 G           | 150,000,000  | 2012/12/06 | 2013/03/27 | 38.70          |
| 65190    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 H           | 150,000,000  | 2012/12/06 | 2013/03/27 | 39.00          |
| 65191    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 C           | 150,000,000  | 2012/12/06 | 2013/03/27 | 37.65          |
| 65192    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 D           | 150,000,000  | 2012/12/06 | 2013/03/27 | 38.70          |
| 65181    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 M | 300,000,000  | 2012/12/06 | 2013/06/27 | 75.00          |
| 65205    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 M       | 200,000,000  | 2012/12/07 | 2013/09/27 | 50.00          |
| 65206    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 S                  | 350,000,000  | 2012/12/07 | 2013/06/27 | 87.50          |
| 65207    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 T                  | 350,000,000  | 2012/12/07 | 2013/06/27 | 87.50          |
| 65193    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 L                  | 350,000,000  | 2012/12/07 | 2013/04/29 | 87.50          |
| 65194    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 M                  | 350,000,000  | 2012/12/07 | 2013/04/29 | 87.50          |
| 65208    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Dec 2013 B       | 150,000,000  | 2012/12/07 | 2013/12/30 | 37.50          |
| 65195    | HK Bank – A50 R Bear CBBC Jul 2013 B                           | 40,000,000   | 2012/12/07 | 2013/07/22 | 10.00          |
| 65201    | HK Bank – HSCEI R Bear CBBC Jun 2013 B                         | 68,000,000   | 2012/12/07 | 2013/06/27 | 17.00          |
| 65200    | HK Bank – Lenovo R Bull CBBC Oct 2013 A                        | 40,000,000   | 2012/12/07 | 2013/10/07 | 10.00          |
| 65198    | HK Bank – Sands China R Bull CBBC Oct 2013 A                   | 50,000,000   | 2012/12/07 | 2013/10/28 | 12.50          |
| 65203    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 N | 300,000,000  | 2012/12/07 | 2013/06/27 | 75.00          |
| 65204    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jul13 A | 300,000,000  | 2012/12/07 | 2013/07/30 | 75.00          |
| 65209    | UBS AG – HSI R Bull CBBC Jul 2013 T                            | 300,000,000  | 2012/12/07 | 2013/07/30 | 75.00          |
| 65202    | UBS AG – HSI R Bear CBBC Apr 2013 T                            | 300,000,000  | 2012/12/07 | 2013/04/29 | 75.00          |
| 65229    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 I       | 200,000,000  | 2012/12/10 | 2013/03/27 | 50.00          |
| 65230    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 J       | 200,000,000  | 2012/12/10 | 2013/03/27 | 50.00          |
| 65216    | Credit Suisse AG – HSI R Bull CBBC May 2013 R                  | 350,000,000  | 2012/12/10 | 2013/05/30 | 87.50          |

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|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 65217    | Credit Suisse AG – HSI R Bull CBBC May 2013 S                  | 350,000,000  | 2012/12/10 | 2013/05/30 | 87.50          |
| 65220    | Credit Suisse AG – HSI R Bull CBBC May 2013 T                  | 350,000,000  | 2012/12/10 | 2013/05/30 | 87.50          |
| 65221    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 K                  | 350,000,000  | 2012/12/10 | 2013/03/27 | 87.50          |
| 65224    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 P                  | 350,000,000  | 2012/12/10 | 2013/03/27 | 87.50          |
| 65223    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 R                  | 350,000,000  | 2012/12/10 | 2013/03/27 | 87.50          |
| 65212    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 U                  | 350,000,000  | 2012/12/10 | 2013/03/27 | 87.50          |
| 65215    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 K       | 150,000,000  | 2012/12/10 | 2013/03/27 | 37.50          |
| 65232    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 L       | 150,000,000  | 2012/12/10 | 2013/03/27 | 37.50          |
| 65210    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 M | 300,000,000  | 2012/12/10 | 2013/03/27 | 75.00          |
| 65227    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Apr13 C | 300,000,000  | 2012/12/10 | 2013/04/29 | 75.00          |
| 65226    | UBS AG – HSI R Bull CBBC Jun 2013 Y                            | 300,000,000  | 2012/12/10 | 2013/06/27 | 75.00          |
| 65225    | UBS AG – HSI R Bull CBBC Aug 2013 J                            | 300,000,000  | 2012/12/10 | 2013/08/29 | 75.00          |
| 65214    | UBS AG – HSI R Bear CBBC Mar 2013 E                            | 300,000,000  | 2012/12/10 | 2013/03/27 | 75.00          |
| 65231    | UBS AG – HSI R Bear CBBC May 2013 U                            | 300,000,000  | 2012/12/10 | 2013/05/30 | 75.00          |
| 65258    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 O       | 200,000,000  | 2012/12/11 | 2013/09/27 | 50.00          |
| 65246    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 U                  | 350,000,000  | 2012/12/11 | 2013/06/27 | 87.50          |
| 65247    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 V                  | 350,000,000  | 2012/12/11 | 2013/06/27 | 87.50          |
| 65248    | Credit Suisse AG – HSI R Bear CBBC May 2013 H                  | 350,000,000  | 2012/12/11 | 2013/05/30 | 87.50          |
| 65249    | Credit Suisse AG – HSI R Bear CBBC May 2013 I                  | 350,000,000  | 2012/12/11 | 2013/05/30 | 87.50          |
| 65252    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Dec 2013 C       | 150,000,000  | 2012/12/11 | 2013/12/30 | 37.50          |
| 65233    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 I           | 150,000,000  | 2012/12/11 | 2013/03/27 | 38.10          |
| 65234    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 E           | 150,000,000  | 2012/12/11 | 2013/03/27 | 37.80          |
| 65235    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 F           | 150,000,000  | 2012/12/11 | 2013/03/27 | 37.80          |
| 65245    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 G           | 150,000,000  | 2012/12/11 | 2013/03/27 | 37.50          |
| 65263    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 H           | 150,000,000  | 2012/12/11 | 2013/03/27 | 37.95          |
| 65264    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 I           | 150,000,000  | 2012/12/11 | 2013/03/27 | 38.10          |
| 65257    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 O | 300,000,000  | 2012/12/11 | 2013/06/27 | 75.00          |
| 65255    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Mar13 L | 300,000,000  | 2012/12/11 | 2013/03/27 | 75.00          |
| 65256    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Apr13 D | 300,000,000  | 2012/12/11 | 2013/04/29 | 75.00          |
| 65250    | UBS AG – HSI R Bull CBBC Jun 2013 H                            | 300,000,000  | 2012/12/11 | 2013/06/27 | 75.00          |
| 65251    | UBS AG – HSI R Bull CBBC Aug 2013 K                            | 300,000,000  | 2012/12/11 | 2013/08/29 | 75.00          |
| 65260    | UBS AG – HSI R Bear CBBC Mar 2013 H                            | 300,000,000  | 2012/12/11 | 2013/03/27 | 75.00          |
| 65259    | UBS AG – HSI R Bear CBBC Apr 2013 Z                            | 300,000,000  | 2012/12/11 | 2013/04/29 | 75.00          |
| 65295    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 L       | 200,000,000  | 2012/12/12 | 2013/09/27 | 50.00          |
| 65296    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 N       | 200,000,000  | 2012/12/12 | 2013/09/27 | 50.00          |
| 65297    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 P       | 200,000,000  | 2012/12/12 | 2013/09/27 | 50.00          |
| 65298    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 Q       | 200,000,000  | 2012/12/12 | 2013/09/27 | 50.00          |
| 65267    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 C                  | 350,000,000  | 2012/12/12 | 2013/07/30 | 87.50          |
| 65276    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 D                  | 350,000,000  | 2012/12/12 | 2013/07/30 | 87.50          |
| 65280    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 E                  | 350,000,000  | 2012/12/12 | 2013/07/30 | 87.50          |
| 65282    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 F                  | 350,000,000  | 2012/12/12 | 2013/07/30 | 87.50          |
| 65281    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 G                  | 350,000,000  | 2012/12/12 | 2013/07/30 | 87.50          |
| 65283    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 H                  | 350,000,000  | 2012/12/12 | 2013/07/30 | 87.50          |
| 65265    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 C                  | 350,000,000  | 2012/12/12 | 2013/03/27 | 87.50          |
| 65266    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 L                  | 350,000,000  | 2012/12/12 | 2013/03/27 | 87.50          |

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|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 65277    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 V                  | 350,000,000  | 2012/12/12 | 2013/03/27 | 87.50          |
| 65284    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Dec 2013 D       | 150,000,000  | 2012/12/12 | 2013/12/30 | 37.50          |
| 65286    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Dec 2013 E       | 150,000,000  | 2012/12/12 | 2013/12/30 | 37.50          |
| 65287    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Dec 2013 F       | 150,000,000  | 2012/12/12 | 2013/12/30 | 37.50          |
| 65268    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 M       | 150,000,000  | 2012/12/12 | 2013/03/27 | 37.50          |
| 65269    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 N       | 150,000,000  | 2012/12/12 | 2013/03/27 | 37.50          |
| 65279    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 O       | 150,000,000  | 2012/12/12 | 2013/03/27 | 37.50          |
| 65299    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 J           | 150,000,000  | 2012/12/12 | 2013/03/27 | 37.65          |
| 65300    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 K           | 150,000,000  | 2012/12/12 | 2013/03/27 | 38.85          |
| 65302    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 L           | 150,000,000  | 2012/12/12 | 2013/03/27 | 37.95          |
| 65301    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 J           | 150,000,000  | 2012/12/12 | 2013/03/27 | 38.25          |
| 65274    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 P | 300,000,000  | 2012/12/12 | 2013/06/27 | 75.00          |
| 65288    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 Q | 300,000,000  | 2012/12/12 | 2013/06/27 | 75.00          |
| 65273    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jul13 B | 300,000,000  | 2012/12/12 | 2013/07/30 | 75.00          |
| 65275    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Apr13 E | 300,000,000  | 2012/12/12 | 2013/04/29 | 75.00          |
| 65289    | UBS AG – HSCEI R Bull CBBC Jun 2013 D                          | 300,000,000  | 2012/12/12 | 2013/06/27 | 75.00          |
| 65294    | UBS AG – HSI R Bull CBBC Jun 2013 W                            | 300,000,000  | 2012/12/12 | 2013/06/27 | 75.00          |
| 65291    | UBS AG – HSI R Bull CBBC Jul 2013 U                            | 300,000,000  | 2012/12/12 | 2013/07/30 | 75.00          |
| 65292    | UBS AG – HSI R Bull CBBC Aug 2013 L                            | 300,000,000  | 2012/12/12 | 2013/08/29 | 75.00          |
| 65293    | UBS AG – HSI R Bull CBBC Aug 2013 M                            | 300,000,000  | 2012/12/12 | 2013/08/29 | 75.00          |
| 65290    | UBS AG – HSI R Bull CBBC Sep 2013 E                            | 300,000,000  | 2012/12/12 | 2013/09/27 | 75.00          |
| 65278    | UBS AG – HSI R Bear CBBC Mar 2013 C                            | 300,000,000  | 2012/12/12 | 2013/03/27 | 75.00          |
| 65271    | UBS AG – HSI R Bear CBBC Mar 2013 Y                            | 300,000,000  | 2012/12/12 | 2013/03/27 | 75.00          |
| 65272    | UBS AG – HSI R Bear CBBC Apr 2013 E                            | 300,000,000  | 2012/12/12 | 2013/04/29 | 75.00          |
| 68523 #  | HK Bank – BOCL R Bull CBBC Sep 2013 A                          | 200,000,000  | 2012/12/12 | 2013/09/18 | 13.00          |
| 65314    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 K       | 200,000,000  | 2012/12/13 | 2013/03/27 | 50.00          |
| 65308    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 W                  | 350,000,000  | 2012/12/13 | 2013/06/27 | 87.50          |
| 65309    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 X                  | 350,000,000  | 2012/12/13 | 2013/06/27 | 87.50          |
| 65313    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 N                  | 350,000,000  | 2012/12/13 | 2013/04/29 | 87.50          |
| 65312    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 P       | 150,000,000  | 2012/12/13 | 2013/03/27 | 37.50          |
| 65303    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 P                  | 300,000,000  | 2012/12/13 | 2013/06/27 | 75.00          |
| 65306    | J P Morgan SP BV – HSI R Bull CBBC Jun 2013 Q                  | 300,000,000  | 2012/12/13 | 2013/06/27 | 75.00          |
| 65305    | J P Morgan SP BV – HSI R Bull CBBC Jul 2013 B                  | 300,000,000  | 2012/12/13 | 2013/07/30 | 75.00          |
| 65307    | J P Morgan SP BV – HSI R Bull CBBC Jul 2013 C                  | 300,000,000  | 2012/12/13 | 2013/07/30 | 75.00          |
| 65319    | J P Morgan SP BV – HSI R Bear CBBC May 2013 T                  | 300,000,000  | 2012/12/13 | 2013/05/30 | 75.00          |
| 65321    | J P Morgan SP BV – HSI R Bear CBBC May 2013 U                  | 300,000,000  | 2012/12/13 | 2013/05/30 | 75.00          |
| 65323    | J P Morgan SP BV – HSI R Bear CBBC May 2013 V                  | 300,000,000  | 2012/12/13 | 2013/05/30 | 75.00          |
| 65320    | J P Morgan SP BV – HSI R Bear CBBC Jun 2013 E                  | 300,000,000  | 2012/12/13 | 2013/06/27 | 75.00          |
| 65322    | J P Morgan SP BV – HSI R Bear CBBC Jun 2013 F                  | 300,000,000  | 2012/12/13 | 2013/06/27 | 75.00          |
| 65310    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 R | 300,000,000  | 2012/12/13 | 2013/06/27 | 75.00          |
| 65311    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC May13 A | 300,000,000  | 2012/12/13 | 2013/05/30 | 75.00          |
| 65316    | UBS AG – HSI R Bull CBBC May 2013 Q                            | 300,000,000  | 2012/12/13 | 2013/05/30 | 75.00          |
| 65317    | UBS AG – HSI R Bull CBBC May 2013 U                            | 300,000,000  | 2012/12/13 | 2013/05/30 | 75.00          |
| 65318    | UBS AG – HSI R Bull CBBC Jul 2013 V                            | 300,000,000  | 2012/12/13 | 2013/07/30 | 75.00          |
| 65315    | UBS AG – HSI R Bear CBBC Apr 2013 F                            | 300,000,000  | 2012/12/13 | 2013/04/29 | 75.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 65348    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 Q                  | 350,000,000  | 2012/12/14 | 2013/08/29 | 87.50          |
| 65349    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 R                  | 350,000,000  | 2012/12/14 | 2013/08/29 | 87.50          |
| 65331    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 W                  | 350,000,000  | 2012/12/14 | 2013/03/27 | 87.50          |
| 65339    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 Q       | 150,000,000  | 2012/12/14 | 2013/03/27 | 37.50          |
| 65327    | HK Bank – ABC R Bull CBBC Dec 2013 A                           | 60,000,000   | 2012/12/14 | 2013/12/18 | 15.00          |
| 65328    | HK Bank – China Mobile R Bull CBBC Jun 2013 B                  | 80,000,000   | 2012/12/14 | 2013/06/24 | 20.00          |
| 65330    | HK Bank – CC Bank R Bull CBBC Jul 2013 C                       | 80,000,000   | 2012/12/14 | 2013/07/22 | 20.00          |
| 65329    | HK Bank – China Life R Bull CBBC Aug 2013 A                    | 60,000,000   | 2012/12/14 | 2013/08/12 | 16.20          |
| 65326    | HK Bank – A50 R Bull CBBC Jul 2013 A                           | 100,000,000  | 2012/12/14 | 2013/07/22 | 25.00          |
| 65324    | HK Bank – HSI R Bull CBBC Jun 2013 H                           | 100,000,000  | 2012/12/14 | 2013/06/27 | 25.00          |
| 65325    | HK Bank – HSI R Bull CBBC Sep 2013 C                           | 400,000,000  | 2012/12/14 | 2013/09/27 | 100.00         |
| 65341    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jul13 C | 300,000,000  | 2012/12/14 | 2013/07/30 | 75.00          |
| 65343    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC May13 B | 300,000,000  | 2012/12/14 | 2013/05/30 | 102.00         |
| 65345    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC May13 C | 300,000,000  | 2012/12/14 | 2013/05/30 | 109.50         |
| 65347    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC May13 D | 300,000,000  | 2012/12/14 | 2013/05/30 | 117.00         |
| 65344    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jun13 A | 300,000,000  | 2012/12/14 | 2013/06/27 | 115.50         |
| 65346    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Jun13 B | 300,000,000  | 2012/12/14 | 2013/06/27 | 123.00         |
| 65354    | UBS AG – HSBC R Bear CBBC May 2013 A                           | 100,000,000  | 2012/12/14 | 2013/05/20 | 25.00          |
| 65353    | UBS AG – HSCEI R Bear CBBC Apr 2013 B                          | 100,000,000  | 2012/12/14 | 2013/04/29 | 27.50          |
| 65350    | UBS AG – HSI R Bull CBBC May 2013 T                            | 300,000,000  | 2012/12/14 | 2013/05/30 | 75.00          |
| 65352    | UBS AG – HSI R Bull CBBC Aug 2013 N                            | 300,000,000  | 2012/12/14 | 2013/08/29 | 75.00          |
| 65338    | UBS AG – HSI R Bear CBBC Mar 2013 S                            | 300,000,000  | 2012/12/14 | 2013/03/27 | 75.00          |
| 65337    | UBS AG – HSI R Bear CBBC Apr 2013 S                            | 300,000,000  | 2012/12/14 | 2013/04/29 | 75.00          |
| 65333    | UBS AG – HSI R Bear CBBC Dec 2013 A                            | 300,000,000  | 2012/12/14 | 2013/12/30 | 75.00          |
| 65364    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 L       | 200,000,000  | 2012/12/17 | 2013/03/27 | 50.00          |
| 65379    | Credit Suisse AG – HSI R Bull CBBC Sep 2013 B                  | 350,000,000  | 2012/12/17 | 2013/09/27 | 87.50          |
| 65373    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 D                  | 350,000,000  | 2012/12/17 | 2013/03/27 | 87.50          |
| 65365    | Credit Suisse AG – HSI R Bear CBBC Sep 2013 A                  | 350,000,000  | 2012/12/17 | 2013/09/27 | 115.50         |
| 65366    | Credit Suisse AG – HSI R Bear CBBC Sep 2013 B                  | 350,000,000  | 2012/12/17 | 2013/09/27 | 126.00         |
| 65367    | Credit Suisse AG – HSI R Bear CBBC Sep 2013 C                  | 350,000,000  | 2012/12/17 | 2013/09/27 | 136.50         |
| 65368    | Credit Suisse AG – HSI R Bear CBBC Sep 2013 D                  | 350,000,000  | 2012/12/17 | 2013/09/27 | 143.50         |
| 65369    | Credit Suisse AG – HSI R Bear CBBC Sep 2013 E                  | 350,000,000  | 2012/12/17 | 2013/09/27 | 157.50         |
| 65362    | HK Bank – Anhui Conch R Bull CBBC Dec 2013 C                   | 40,000,000   | 2012/12/17 | 2013/12/16 | 10.00          |
| 65363    | HK Bank – COVS R Bull CBBC Nov 2013 B                          | 40,000,000   | 2012/12/17 | 2013/11/18 | 11.20          |
| 65360    | HK Bank – CNBM R Bull CBBC Aug 2013 B                          | 50,000,000   | 2012/12/17 | 2013/08/26 | 12.50          |
| 65359    | HK Bank – A50 R Bull CBBC Aug 2013 C                           | 100,000,000  | 2012/12/17 | 2013/08/26 | 25.00          |
| 65358    | HK Bank – HSCEI R Bull CBBC Oct 2013 A                         | 68,000,000   | 2012/12/17 | 2013/10/30 | 17.00          |
| 65355    | HK Bank – HSI R Bull CBBC Aug 2013 F                           | 100,000,000  | 2012/12/17 | 2013/08/29 | 25.00          |
| 65356    | HK Bank – HSI R Bear CBBC Oct 2013 B                           | 400,000,000  | 2012/12/17 | 2013/10/30 | 100.00         |
| 65357    | HK Bank – HSI R Bear CBBC Nov 2013 C                           | 400,000,000  | 2012/12/17 | 2013/11/28 | 100.00         |
| 65375    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 S | 300,000,000  | 2012/12/17 | 2013/06/27 | 75.00          |
| 65376    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jul13 D | 300,000,000  | 2012/12/17 | 2013/07/30 | 75.00          |
| 65377    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Apr13 F | 300,000,000  | 2012/12/17 | 2013/04/29 | 75.00          |
| 65381    | UBS AG – A50 China R Bull CBBC Mar 2013 G                      | 100,000,000  | 2012/12/17 | 2013/03/25 | 25.00          |
| 65380    | UBS AG – HSI R Bull CBBC Jul 2013 W                            | 300,000,000  | 2012/12/17 | 2013/07/30 | 75.00          |



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|----------|-------------------------------------------------------------|--------------|------------|------------|----------------|
| 65374    | UBS AG – HSI R Bear CBBC May 2013 V                         | 300,000,000  | 2012/12/17 | 2013/05/30 | 75.00          |
| 65382    | UBS AG – Lenovo R Bear CBBC Jun 2013 B                      | 50,000,000   | 2012/12/17 | 2013/06/10 | 12.50          |
| 65397    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 R    | 200,000,000  | 2012/12/18 | 2013/09/27 | 50.00          |
| 65407    | Credit Suisse AG – HSI R Bull CBBC Sep 2013 C               | 350,000,000  | 2012/12/18 | 2013/09/27 | 87.50          |
| 65406    | Credit Suisse AG – HSI R Bear CBBC May 2013 J               | 350,000,000  | 2012/12/18 | 2013/05/30 | 87.50          |
| 65398    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Dec 2013 G    | 150,000,000  | 2012/12/18 | 2013/12/30 | 37.50          |
| 65399    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 R    | 150,000,000  | 2012/12/18 | 2013/03/27 | 37.50          |
| 65400    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 S    | 150,000,000  | 2012/12/18 | 2013/03/27 | 37.50          |
| 65386    | HK Bank – A50 R Bull CBBC Sep 2013 B                        | 100,000,000  | 2012/12/18 | 2013/09/23 | 25.00          |
| 65387    | HK Bank – A50 R Bear CBBC Nov 2013 B                        | 40,000,000   | 2012/12/18 | 2013/11/25 | 10.00          |
| 65383    | HK Bank – HSI R Bear CBBC Sep 2013 E                        | 100,000,000  | 2012/12/18 | 2013/09/27 | 25.00          |
| 65384    | HK Bank – HSI R Bear CBBC Oct 2013 C                        | 100,000,000  | 2012/12/18 | 2013/10/30 | 25.00          |
| 65385    | HK Bank – HSI R Bear CBBC Nov 2013 D                        | 100,000,000  | 2012/12/18 | 2013/11/28 | 25.00          |
| 65390    | HK Bank – Hutchison R Bull CBBC Aug 2013 A                  | 60,000,000   | 2012/12/18 | 2013/08/05 | 15.00          |
| 65388    | HK Bank – ICBC R Bull CBBC Aug 2013 C                       | 80,000,000   | 2012/12/18 | 2013/08/26 | 20.00          |
| 65389    | HK Bank – ICBC R Bear CBBC Dec 2013 A                       | 50,000,000   | 2012/12/18 | 2013/12/09 | 12.50          |
| 65404    | UBS AG – Sinopec Corp R Bull CBBC Jun 2013 C                | 100,000,000  | 2012/12/18 | 2013/06/24 | 25.00          |
| 65402    | UBS AG – A50 China R Bull CBBC May 2013 A                   | 100,000,000  | 2012/12/18 | 2013/05/13 | 25.00          |
| 65396    | UBS AG – Galaxy Ent R Bull CBBC May 2013 B                  | 50,000,000   | 2012/12/18 | 2013/05/13 | 15.75          |
| 65394    | UBS AG – Galaxy Ent R Bear CBBC Mar 2013 B                  | 50,000,000   | 2012/12/18 | 2013/03/18 | 17.00          |
| 65401    | UBS AG – HSI R Bull CBBC Jun 2013 Z                         | 300,000,000  | 2012/12/18 | 2013/06/27 | 75.00          |
| 65391    | UBS AG – HSI R Bull CBBC Aug 2013 O                         | 300,000,000  | 2012/12/18 | 2013/08/29 | 75.00          |
| 65392    | UBS AG – HSI R Bull CBBC Sep 2013 F                         | 300,000,000  | 2012/12/18 | 2013/09/27 | 75.00          |
| 65393    | UBS AG – HSI R Bull CBBC Sep 2013 G                         | 300,000,000  | 2012/12/18 | 2013/09/27 | 75.00          |
| 65405    | UBS AG – SHK Ppt R Bull CBBC Jun 2013 A                     | 100,000,000  | 2012/12/18 | 2013/06/17 | 25.00          |
| 65403    | UBS AG – TCH R Bull CBBC Jun 2013 D                         | 100,000,000  | 2012/12/18 | 2013/06/24 | 25.00          |
| 65426    | BOCI Asia Ltd. – HSI R Bull CBBC May 2013 A                 | 100,000,000  | 2012/12/19 | 2013/05/30 | 25.00          |
| 65425    | BOCI Asia Ltd. – HSI R Bull CBBC Jun 2013 A                 | 100,000,000  | 2012/12/19 | 2013/06/27 | 25.00          |
| 65430    | BNP Paribas Arbit Issu B.V. – A50 Ch R Bull CBBC Dec 2013 A | 200,000,000  | 2012/12/19 | 2013/12/30 | 50.00          |
| 65443    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 F    | 200,000,000  | 2012/12/19 | 2013/09/27 | 50.00          |
| 65431    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 S    | 200,000,000  | 2012/12/19 | 2013/09/27 | 50.00          |
| 65421    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 M    | 200,000,000  | 2012/12/19 | 2013/03/27 | 50.00          |
| 65437    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 N    | 200,000,000  | 2012/12/19 | 2013/03/27 | 50.00          |
| 65438    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 I               | 350,000,000  | 2012/12/19 | 2013/07/30 | 87.50          |
| 65439    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 J               | 350,000,000  | 2012/12/19 | 2013/07/30 | 87.50          |
| 65440    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 K               | 350,000,000  | 2012/12/19 | 2013/07/30 | 87.50          |
| 65429    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 E               | 350,000,000  | 2012/12/19 | 2013/03/27 | 87.50          |
| 65432    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Dec 2013 H    | 150,000,000  | 2012/12/19 | 2013/12/30 | 37.50          |
| 65422    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 T    | 150,000,000  | 2012/12/19 | 2013/03/27 | 37.50          |
| 65423    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 U    | 150,000,000  | 2012/12/19 | 2013/03/27 | 37.50          |
| 65424    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 V    | 150,000,000  | 2012/12/19 | 2013/03/27 | 37.50          |
| 65433    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Mar 2013 W    | 150,000,000  | 2012/12/19 | 2013/03/27 | 37.50          |
| 65428    | HK Bank – CC Bank R Bear CBBC Oct 2013 A                    | 50,000,000   | 2012/12/19 | 2013/10/15 | 12.50          |
| 65418    | HK Bank – CNOOC R Bull CBBC Sep 2013 A                      | 50,000,000   | 2012/12/19 | 2013/09/30 | 12.50          |
| 65419    | HK Bank – Lenovo R Bear CBBC Oct 2013 A                     | 40,000,000   | 2012/12/19 | 2013/10/28 | 10.00          |

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| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 65420    | HK Bank – SHK Ppt R Bull CBBC Sep 2013 A                       | 60,000,000   | 2012/12/19 | 2013/09/09 | 15.00          |
| 65417    | HK Bank – TCH R Bull CBBC Sep 2013 A                           | 50,000,000   | 2012/12/19 | 2013/09/30 | 12.50          |
| 65408    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 K    | 60,000,000   | 2012/12/19 | 2013/06/27 | 15.00          |
| 65413    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 L    | 60,000,000   | 2012/12/19 | 2013/06/27 | 15.00          |
| 65414    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 M    | 60,000,000   | 2012/12/19 | 2013/06/27 | 15.00          |
| 65415    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 N    | 60,000,000   | 2012/12/19 | 2013/06/27 | 15.00          |
| 65416    | Merrill Lynch Int'l & Co. C.V. – HSI R Bull CBBC Jun 2013 O    | 60,000,000   | 2012/12/19 | 2013/06/27 | 15.00          |
| 65409    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 R    | 60,000,000   | 2012/12/19 | 2013/06/27 | 15.00          |
| 65410    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 S    | 60,000,000   | 2012/12/19 | 2013/06/27 | 15.00          |
| 65411    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 T    | 60,000,000   | 2012/12/19 | 2013/06/27 | 15.00          |
| 65412    | Merrill Lynch Int'l & Co. C.V. – HSI R Bear CBBC Jun 2013 U    | 60,000,000   | 2012/12/19 | 2013/06/27 | 15.00          |
| 65434    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 T | 300,000,000  | 2012/12/19 | 2013/06/27 | 75.00          |
| 65435    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jul13 E | 300,000,000  | 2012/12/19 | 2013/07/30 | 75.00          |
| 65436    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Apr13 G | 300,000,000  | 2012/12/19 | 2013/04/29 | 75.00          |
| 65448    | UBS AG – HSI R Bull CBBC Jul 2013 X                            | 300,000,000  | 2012/12/19 | 2013/07/30 | 75.00          |
| 65449    | UBS AG – HSI R Bull CBBC Jul 2013 Y                            | 300,000,000  | 2012/12/19 | 2013/07/30 | 75.00          |
| 65427    | UBS AG – HSI R Bear CBBC Apr 2013 K                            | 300,000,000  | 2012/12/19 | 2013/04/29 | 75.00          |
| 65485    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 S                  | 350,000,000  | 2012/12/20 | 2013/08/29 | 87.50          |
| 65491    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 A                  | 350,000,000  | 2012/12/20 | 2013/03/27 | 87.50          |
| 65463    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 M           | 150,000,000  | 2012/12/20 | 2013/03/27 | 38.10          |
| 65468    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 N           | 150,000,000  | 2012/12/20 | 2013/03/27 | 37.80          |
| 65475    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 O           | 150,000,000  | 2012/12/20 | 2013/03/27 | 37.95          |
| 65476    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 P           | 150,000,000  | 2012/12/20 | 2013/03/27 | 38.10          |
| 65465    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 K           | 150,000,000  | 2012/12/20 | 2013/03/27 | 38.55          |
| 65480    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 L           | 150,000,000  | 2012/12/20 | 2013/03/27 | 38.10          |
| 65481    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 M           | 150,000,000  | 2012/12/20 | 2013/03/27 | 38.70          |
| 65454    | HK Bank – ABC R Bull CBBC Oct 2013 A                           | 60,000,000   | 2012/12/20 | 2013/10/21 | 15.00          |
| 65461    | HK Bank – Cheung Kong R Bull CBBC Oct 2013 A                   | 60,000,000   | 2012/12/20 | 2013/10/07 | 15.00          |
| 65462    | HK Bank – Sinopec Corp R Bull CBBC Oct 2013 A                  | 60,000,000   | 2012/12/20 | 2013/10/07 | 15.00          |
| 65455    | HK Bank – Galaxy Ent R Bull CBBC May 2013 B                    | 40,000,000   | 2012/12/20 | 2013/05/13 | 10.00          |
| 65453    | HK Bank – HSCEI R Bear CBBC Oct 2013 A                         | 68,000,000   | 2012/12/20 | 2013/10/30 | 17.00          |
| 65450    | HK Bank – HSI R Bull CBBC Sep 2013 D                           | 100,000,000  | 2012/12/20 | 2013/09/27 | 25.00          |
| 65451    | HK Bank – HSI R Bear CBBC Nov 2013 E                           | 400,000,000  | 2012/12/20 | 2013/11/28 | 100.00         |
| 65456    | HK Bank – SHK Ppt R Bear CBBC Oct 2013 A                       | 50,000,000   | 2012/12/20 | 2013/10/28 | 14.50          |
| 65483    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 U | 300,000,000  | 2012/12/20 | 2013/06/27 | 75.00          |
| 65484    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Apr13 H | 300,000,000  | 2012/12/20 | 2013/04/29 | 75.00          |
| 65488    | UBS AG – HSI R Bull CBBC Jun 2013 I                            | 300,000,000  | 2012/12/20 | 2013/06/27 | 75.00          |
| 65490    | UBS AG – HSI R Bull CBBC Aug 2013 P                            | 300,000,000  | 2012/12/20 | 2013/08/29 | 75.00          |
| 65486    | UBS AG – HSI R Bull CBBC Sep 2013 H                            | 300,000,000  | 2012/12/20 | 2013/09/27 | 75.00          |
| 65505    | UBS AG – HSI R Bear CBBC Mar 2013 M                            | 300,000,000  | 2012/12/20 | 2013/03/27 | 75.00          |
| 65503    | UBS AG – HSI R Bear CBBC Apr 2013 J                            | 300,000,000  | 2012/12/20 | 2013/04/29 | 75.00          |
| 65493    | UBS AG – HSI R Bear CBBC May 2013 W                            | 300,000,000  | 2012/12/20 | 2013/05/30 | 75.00          |
| 65495    | UBS AG – HSI R Bear CBBC May 2013 X                            | 300,000,000  | 2012/12/20 | 2013/05/30 | 75.00          |
| 65500    | UBS AG – HSI R Bear CBBC May 2013 Y                            | 300,000,000  | 2012/12/20 | 2013/05/30 | 75.00          |
| 65492    | UBS AG – HSI R Bear CBBC Jun 2013 H                            | 300,000,000  | 2012/12/20 | 2013/06/27 | 75.00          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 65547    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 G       | 200,000,000  | 2012/12/21 | 2013/09/27 | 50.00          |
| 65506    | BNP Paribas Arbit Issu B.V. – HSI R Bear CBBC Mar 2013 O       | 200,000,000  | 2012/12/21 | 2013/03/27 | 50.00          |
| 65518    | Credit Suisse AG – HSI R Bull CBBC Sep 2013 D                  | 350,000,000  | 2012/12/21 | 2013/09/27 | 87.50          |
| 65545    | Credit Suisse AG – HSI R Bull CBBC Sep 2013 E                  | 350,000,000  | 2012/12/21 | 2013/09/27 | 87.50          |
| 65546    | Credit Suisse AG – HSI R Bull CBBC Sep 2013 F                  | 350,000,000  | 2012/12/21 | 2013/09/27 | 87.50          |
| 65516    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 B                  | 350,000,000  | 2012/12/21 | 2013/03/27 | 87.50          |
| 65515    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 M                  | 350,000,000  | 2012/12/21 | 2013/03/27 | 87.50          |
| 65507    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 O                  | 350,000,000  | 2012/12/21 | 2013/03/27 | 87.50          |
| 65512    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 Q                  | 350,000,000  | 2012/12/21 | 2013/03/27 | 87.50          |
| 65517    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 S                  | 350,000,000  | 2012/12/21 | 2013/03/27 | 87.50          |
| 65514    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 T                  | 350,000,000  | 2012/12/21 | 2013/03/27 | 87.50          |
| 65511    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 Z                  | 350,000,000  | 2012/12/21 | 2013/03/27 | 87.50          |
| 65538    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Dec 2013 I       | 150,000,000  | 2012/12/21 | 2013/12/30 | 37.50          |
| 65524    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 V | 300,000,000  | 2012/12/21 | 2013/06/27 | 75.00          |
| 65529    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jul13 F | 300,000,000  | 2012/12/21 | 2013/07/30 | 75.00          |
| 65535    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Apr13 I | 300,000,000  | 2012/12/21 | 2013/04/29 | 75.00          |
| 65549    | UBS AG – A50 China R Bull CBBC Jun 2013 A                      | 100,000,000  | 2012/12/21 | 2013/06/10 | 25.00          |
| 65548    | UBS AG – A50 China R Bear CBBC Mar 2013 B                      | 100,000,000  | 2012/12/21 | 2013/03/25 | 25.00          |
| 65555    | UBS AG – HSI R Bull CBBC Aug 2013 Q                            | 300,000,000  | 2012/12/21 | 2013/08/29 | 75.00          |
| 65510    | UBS AG – HSI R Bear CBBC Mar 2013 O                            | 300,000,000  | 2012/12/21 | 2013/03/27 | 75.00          |
| 65509    | UBS AG – HSI R Bear CBBC May 2013 Z                            | 300,000,000  | 2012/12/21 | 2013/05/30 | 75.00          |
| 65508    | UBS AG – HSI R Bear CBBC Jul 2013 F                            | 300,000,000  | 2012/12/21 | 2013/07/30 | 75.00          |
| 68532 #  | HK Bank – HSI R Bear CBBC Jul 2013 A                           | 200,000,000  | 2012/12/21 | 2013/07/30 | 21.20          |
| 65600    | BNP Paribas Arbit Issu B.V. – A50 R Bear CBBC Dec 2013 B       | 200,000,000  | 2012/12/24 | 2013/12/30 | 50.00          |
| 65578    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 Y                  | 350,000,000  | 2012/12/24 | 2013/06/27 | 87.50          |
| 65579    | Credit Suisse AG – HSI R Bull CBBC Jun 2013 Z                  | 350,000,000  | 2012/12/24 | 2013/06/27 | 87.50          |
| 65584    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 J                  | 350,000,000  | 2012/12/24 | 2013/03/27 | 87.50          |
| 65585    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 K                  | 350,000,000  | 2012/12/24 | 2013/03/27 | 87.50          |
| 65591    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 P                  | 350,000,000  | 2012/12/24 | 2013/03/27 | 87.50          |
| 65592    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 O                  | 350,000,000  | 2012/12/24 | 2013/04/29 | 87.50          |
| 65593    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 P                  | 350,000,000  | 2012/12/24 | 2013/04/29 | 87.50          |
| 65596    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 Q                  | 350,000,000  | 2012/12/24 | 2013/04/29 | 87.50          |
| 65597    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 R                  | 350,000,000  | 2012/12/24 | 2013/04/29 | 87.50          |
| 65575    | Citigroup Global Mkt H Inc. – HSI R Bull CBBC Dec 2013 J       | 150,000,000  | 2012/12/24 | 2013/12/30 | 37.50          |
| 65605    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jun 2013 A       | 150,000,000  | 2012/12/24 | 2013/06/27 | 37.50          |
| 65606    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jun 2013 B       | 150,000,000  | 2012/12/24 | 2013/06/27 | 37.50          |
| 65607    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jun 2013 C       | 150,000,000  | 2012/12/24 | 2013/06/27 | 37.50          |
| 65608    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jun 2013 D       | 150,000,000  | 2012/12/24 | 2013/06/27 | 37.50          |
| 65609    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jun 2013 E       | 150,000,000  | 2012/12/24 | 2013/06/27 | 37.50          |
| 65610    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jun 2013 F       | 150,000,000  | 2012/12/24 | 2013/06/27 | 37.50          |
| 65612    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jun 2013 G       | 150,000,000  | 2012/12/24 | 2013/06/27 | 37.50          |
| 65613    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 Q           | 150,000,000  | 2012/12/24 | 2013/03/27 | 39.00          |
| 65614    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 R           | 150,000,000  | 2012/12/24 | 2013/03/27 | 38.85          |
| 65615    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 S           | 150,000,000  | 2012/12/24 | 2013/03/27 | 39.30          |
| 65618    | Goldman Sachs SP (Asia) – HSI R Bull CBBC Mar 2013 T           | 150,000,000  | 2012/12/24 | 2013/03/27 | 38.70          |

# 主板 可收回牛熊證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 65572    | HK Bank – BOCL R Bull CBBC Oct 2013 A                          | 80,000,000   | 2012/12/24 | 2013/10/07 | 20.00          |
| 65570    | HK Bank – BOCL R Bear CBBC Dec 2013 A                          | 40,000,000   | 2012/12/24 | 2013/12/16 | 10.00          |
| 65566    | HK Bank – A50 R Bull CBBC Oct 2013 B                           | 100,000,000  | 2012/12/24 | 2013/10/28 | 25.00          |
| 65574    | HK Bank – HKEx R Bull CBBC Oct 2013 A                          | 60,000,000   | 2012/12/24 | 2013/10/28 | 15.00          |
| 65557    | HK Bank – HSCEI R Bear CBBC Dec 2013 A                         | 68,000,000   | 2012/12/24 | 2013/12/30 | 20.40          |
| 65556    | HK Bank – HSI R Bull CBBC Jul 2013 F                           | 100,000,000  | 2012/12/24 | 2013/07/30 | 25.00          |
| 65573    | HK Bank – Sands China R Bull CBBC Aug 2013 B                   | 50,000,000   | 2012/12/24 | 2013/08/26 | 12.50          |
| 65599    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun13 W | 300,000,000  | 2012/12/24 | 2013/06/27 | 75.00          |
| 65577    | UBS AG – HSI R Bull CBBC Jun 2013 G                            | 300,000,000  | 2012/12/24 | 2013/06/27 | 75.00          |
| 65603    | UBS AG – HSI R Bear CBBC May 2013 A                            | 300,000,000  | 2012/12/24 | 2013/05/30 | 75.00          |
| 65619    | UBS AG – HSI R Bear CBBC May 2013 C                            | 300,000,000  | 2012/12/24 | 2013/05/30 | 75.00          |
| 65604    | UBS AG – HSI R Bear CBBC Jun 2013 I                            | 300,000,000  | 2012/12/24 | 2013/06/27 | 75.00          |
| 65601    | UBS AG – HSI R Bear CBBC Jul 2013 G                            | 300,000,000  | 2012/12/24 | 2013/07/30 | 75.00          |
| 64074 #  | HK Bank – AIA R Bull CBBC Sep 2013 A                           | 320,000,000  | 2012/12/24 | 2013/09/30 | 10.24          |
| 65656    | BNP Paribas Arbit Issu B.V. – A50 Ch R Bull CBBC Dec 2013 B    | 200,000,000  | 2012/12/27 | 2013/12/30 | 50.00          |
| 65648    | BNP Paribas Arbit Issu B.V. – A50 R Bear CBBC Dec 2013 C       | 200,000,000  | 2012/12/27 | 2013/12/30 | 50.00          |
| 65638    | Credit Suisse AG – A50 China R Bull CBBC May 2013 A            | 60,000,000   | 2012/12/27 | 2013/05/24 | 15.00          |
| 65639    | Credit Suisse AG – A50 China R Bull CBBC May 2013 B            | 60,000,000   | 2012/12/27 | 2013/05/24 | 15.00          |
| 65641    | Credit Suisse AG – A50 China R Bull CBBC May 2013 C            | 60,000,000   | 2012/12/27 | 2013/05/24 | 15.00          |
| 65644    | Credit Suisse AG – A50 China R Bear CBBC May 2013 A            | 60,000,000   | 2012/12/27 | 2013/05/24 | 15.00          |
| 65645    | Credit Suisse AG – A50 China R Bear CBBC May 2013 B            | 60,000,000   | 2012/12/27 | 2013/05/24 | 15.00          |
| 65657    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 T                  | 350,000,000  | 2012/12/27 | 2013/08/29 | 87.50          |
| 65646    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 R                  | 350,000,000  | 2012/12/27 | 2013/03/27 | 87.50          |
| 65669    | Credit Suisse AG – HSI R Bear CBBC Mar 2013 U                  | 350,000,000  | 2012/12/27 | 2013/03/27 | 87.50          |
| 65647    | Citigroup Global Mkt H Inc. – HSI R Bear CBBC Jun 2013 H       | 150,000,000  | 2012/12/27 | 2013/06/27 | 37.50          |
| 65670    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 N           | 150,000,000  | 2012/12/27 | 2013/03/27 | 38.55          |
| 65673    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 O           | 150,000,000  | 2012/12/27 | 2013/03/27 | 39.15          |
| 65679    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 P           | 150,000,000  | 2012/12/27 | 2013/03/27 | 37.65          |
| 65680    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 Q           | 150,000,000  | 2012/12/27 | 2013/03/27 | 38.85          |
| 65681    | Goldman Sachs SP (Asia) – HSI R Bear CBBC Mar 2013 R           | 150,000,000  | 2012/12/27 | 2013/03/27 | 38.55          |
| 65625    | HK Bank – China Life R Bull CBBC Jun 2013 B                    | 60,000,000   | 2012/12/27 | 2013/06/24 | 15.00          |
| 65626    | HK Bank – China Life R Bear CBBC Jul 2013 B                    | 50,000,000   | 2012/12/27 | 2013/07/18 | 18.00          |
| 65624    | HK Bank – A50 R Bull CBBC Jul 2013 B                           | 100,000,000  | 2012/12/27 | 2013/07/08 | 25.00          |
| 65620    | HK Bank – HSCEI R Bull CBBC Sep 2013 B                         | 100,000,000  | 2012/12/27 | 2013/09/27 | 25.00          |
| 65623    | HK Bank – HSCEI R Bull CBBC Dec 2013 A                         | 100,000,000  | 2012/12/27 | 2013/12/30 | 25.00          |
| 65622    | HK Bank – HSCEI R Bear CBBC Sep 2013 A                         | 68,000,000   | 2012/12/27 | 2013/09/27 | 17.00          |
| 65621    | HK Bank – HSCEI R Bear CBBC Dec 2013 B                         | 68,000,000   | 2012/12/27 | 2013/12/30 | 17.00          |
| 65663    | UBS AG – China Life R Bull CBBC Jun 2013 C                     | 100,000,000  | 2012/12/27 | 2013/06/24 | 26.00          |
| 65662    | UBS AG – HSI R Bull CBBC Sep 2013 I                            | 300,000,000  | 2012/12/27 | 2013/09/27 | 75.00          |
| 65658    | UBS AG – HSI R Bear CBBC Aug 2013 C                            | 300,000,000  | 2012/12/27 | 2013/08/29 | 78.00          |
| 65659    | UBS AG – HSI R Bear CBBC Aug 2013 D                            | 300,000,000  | 2012/12/27 | 2013/08/29 | 75.00          |
| 65661    | UBS AG – HSI R Bear CBBC Aug 2013 E                            | 300,000,000  | 2012/12/27 | 2013/08/29 | 75.00          |
| 65667    | UBS AG – ICBC R Bull CBBC May 2013 A                           | 100,000,000  | 2012/12/27 | 2013/05/13 | 25.00          |
| 65666    | UBS AG – ICBC R Bear CBBC Jul 2013 A                           | 100,000,000  | 2012/12/27 | 2013/07/08 | 25.00          |
| 65668    | UBS AG – Petrochina R Bull CBBC Jun 2013 A                     | 100,000,000  | 2012/12/27 | 2013/06/24 | 25.00          |

# 主 板 可 收 回 牛 熊 證

| 股份<br>代號 | 牛熊證                                                            | 上市時之<br>發行單位 | 上市日期       | 到期日        | 集資金額<br>(百萬港元) |
|----------|----------------------------------------------------------------|--------------|------------|------------|----------------|
| 65665    | UBS AG – Ping An R Bull CBBC Aug 2013 B                        | 100,000,000  | 2012/12/27 | 2013/08/05 | 25.00          |
| 65664    | UBS AG – Ping An R Bear CBBC Jul 2013 A                        | 100,000,000  | 2012/12/27 | 2013/07/22 | 25.00          |
| 65716    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 U                  | 350,000,000  | 2012/12/28 | 2013/08/29 | 87.50          |
| 65717    | Credit Suisse AG – HSI R Bull CBBC Aug 2013 V                  | 350,000,000  | 2012/12/28 | 2013/08/29 | 87.50          |
| 65703    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 S                  | 350,000,000  | 2012/12/28 | 2013/04/29 | 87.50          |
| 65706    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 T                  | 350,000,000  | 2012/12/28 | 2013/04/29 | 87.50          |
| 65702    | HK Bank – AIA R Bull CBBC Sep 2013 B                           | 60,000,000   | 2012/12/28 | 2013/09/09 | 15.00          |
| 65696    | HK Bank – China Mobile R Bear CBBC Dec 2013 A                  | 50,000,000   | 2012/12/28 | 2013/12/23 | 12.50          |
| 65698    | HK Bank – COVS R Bear CBBC Jul 2013 B                          | 40,000,000   | 2012/12/28 | 2013/07/29 | 10.40          |
| 65682    | HK Bank – A50 R Bull CBBC Sep 2013 C                           | 100,000,000  | 2012/12/28 | 2013/09/02 | 25.00          |
| 65687    | HK Bank – ICBC R Bear CBBC Oct 2013 A                          | 40,000,000   | 2012/12/28 | 2013/10/28 | 10.00          |
| 65712    | SGA Societe Generale Acceptance N.V. – HSI R Bull CBBC Jun 13X | 300,000,000  | 2012/12/28 | 2013/06/27 | 75.00          |
| 65709    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC Apr 13J | 300,000,000  | 2012/12/28 | 2013/04/29 | 75.00          |
| 65711    | SGA Societe Generale Acceptance N.V. – HSI R Bear CBBC May 13E | 300,000,000  | 2012/12/28 | 2013/05/30 | 75.00          |
| 65724    | UBS AG – BOCL R Bear CBBC Jun 2013 B                           | 100,000,000  | 2012/12/28 | 2013/06/17 | 25.00          |
| 65725    | UBS AG – HSI R Bull CBBC May 2013 V                            | 300,000,000  | 2012/12/28 | 2013/05/30 | 75.00          |
| 65707    | UBS AG – HSI R Bear CBBC Jun 2013 J                            | 300,000,000  | 2012/12/28 | 2013/06/27 | 75.00          |
| 65728    | BOCI Asia Ltd. – HSI R Bull CBBC Jul 2013 A                    | 100,000,000  | 2012/12/31 | 2013/07/30 | 25.00          |
| 65731    | BOCI Asia Ltd. – HSI R Bull CBBC Jul 2013 B                    | 100,000,000  | 2012/12/31 | 2013/07/30 | 25.00          |
| 65733    | BNP Paribas Arbit Issu B.V. – HSI R Bull CBBC Sep 2013 E       | 200,000,000  | 2012/12/31 | 2013/09/27 | 50.00          |
| 65732    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 L                  | 350,000,000  | 2012/12/31 | 2013/07/30 | 87.50          |
| 65739    | Credit Suisse AG – HSI R Bull CBBC Jul 2013 M                  | 350,000,000  | 2012/12/31 | 2013/07/30 | 87.50          |
| 65738    | Credit Suisse AG – HSI R Bear CBBC Apr 2013 U                  | 350,000,000  | 2012/12/31 | 2013/04/29 | 87.50          |
| 65744    | UBS AG – HSCEI R Bull CBBC May 2013 D                          | 100,000,000  | 2012/12/31 | 2013/05/30 | 25.00          |
| 65746    | UBS AG – HSI R Bull CBBC Jul 2013 Z                            | 300,000,000  | 2012/12/31 | 2013/07/30 | 75.00          |
| 65745    | UBS AG – HSI R Bear CBBC May 2013 D                            | 300,000,000  | 2012/12/31 | 2013/05/30 | 75.00          |
| 總額       |                                                                |              |            |            | 80,018.42      |

# 進一步發行



# 預託證券／股票掛鉤票據／非上市可交易股份交易統計

## 預託證券交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2011 | 第4季 | 4    | 38.72      |
| 2012 | 第1季 | 4    | 37.53      |
|      | 第2季 | 4    | 14.88      |
|      | 第3季 | 4    | 10.47      |
|      | 第4季 | 4    | 18.62      |

## 股票掛鉤票據交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2011 | 第4季 | —    | —          |
| 2012 | 第1季 | —    | —          |
|      | 第2季 | —    | —          |
|      | 第3季 | —    | —          |
|      | 第4季 | —    | —          |

## Nasdaq 股份交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2011 | 第4季 | 7    | 0.00       |
| 2012 | 第1季 | 7    | 0.00       |
|      | 第2季 | 7    | 0.14       |
|      | 第3季 | 7    | 0.49       |
|      | 第4季 | 7    | 0.00       |

## iShares 股份交易統計

|      |     | 發行數目 | 成交金額(百萬港元) |
|------|-----|------|------------|
| 2011 | 第4季 | 2    | —          |
| 2012 | 第1季 | 2    | —          |
|      | 第2季 | 2    | —          |
|      | 第3季 | 2    | —          |
|      | 第4季 | 2    | —          |

# 創業板 股份

## 股份成交－創業板

|      |     | 股數(百萬股)   | 金額(百萬港元)  | 成交宗數    |
|------|-----|-----------|-----------|---------|
| 2011 | 第4季 | 41,259.61 | 9,971.36  | 288,715 |
| 2012 | 第1季 | 41,517.67 | 12,232.86 | 343,014 |
|      | 第2季 | 33,806.65 | 6,874.87  | 228,059 |
|      | 第3季 | 33,483.43 | 5,395.70  | 206,623 |
|      | 第4季 | 45,943.00 | 9,037.19  | 329,420 |

## 創業板股份交易統計

|      |     | 交易日數 | 每日平均成交金額<br>(百萬港元) | 平均每宗交易<br>成交金額 |
|------|-----|------|--------------------|----------------|
| 2011 | 第4季 | 62   | 160.83             | 34,537         |
| 2012 | 第1季 | 61   | 200.54             | 35,663         |
|      | 第2季 | 61   | 112.70             | 30,145         |
|      | 第3季 | 64   | 84.31              | 26,114         |
|      | 第4季 | 61   | 148.15             | 27,434         |

## 20種升幅最大之創業板股份

2012年第4季

| 順次 | 股份代號  | 股份       | 收市價       |          | 升幅     |
|----|-------|----------|-----------|----------|--------|
|    |       |          | 2012年12月底 | 2012年9月底 |        |
| 1  | 08198 | 新濠環彩     | 0.415     | 0.091 A  | 356.04 |
| 2  | 08279 | 亞博科技控股   | 0.380     | 0.131    | 190.08 |
| 3  | 08079 | 無限創意控股   | 0.235     | 0.091    | 158.24 |
| 4  | 08025 | 亞洲資產     | 0.860     | 0.340    | 152.94 |
| 5  | 08009 | 華夏能源控股   | 0.235     | 0.095    | 147.37 |
| 6  | 08100 | 聯夢活力世界   | 0.196     | 0.090    | 117.78 |
| 7  | 08047 | 中國能效     | 0.159     | 0.076    | 109.21 |
| 8  | 08160 | 枋濬國際     | 2.170     | 1.040    | 108.65 |
| 9  | 08045 | 南大蘇富特    | 0.490     | 0.250    | 96.00  |
| 10 | 08156 | 眾彩股份     | 0.096     | 0.050    | 92.00  |
| 11 | 08137 | 洪橋集團     | 0.850     | 0.465    | 82.80  |
| 12 | 08066 | 品創控股     | 0.550     | 0.320    | 71.88  |
| 13 | 08189 | 泰達生物     | 0.680     | 0.410    | 65.85  |
| 14 | 08090 | 中國融保金融集團 | 1.070     | 0.660    | 62.12  |
| 15 | 08298 | 安捷利實業    | 0.340     | 0.210    | 61.90  |
| 16 | 08119 | 即時科研     | 0.056     | 0.035    | 60.00  |
| 17 | 08167 | 中國新電信    | 0.800     | 0.510    | 56.86  |
| 18 | 08261 | 海天水電     | 0.740     | 0.475    | 55.79  |
| 19 | 08089 | 中國鐵路貨運   | 0.215     | 0.144    | 49.31  |
| 20 | 08129 | 中國生物資源   | 0.133     | 0.090    | 47.78  |

A 經調整

# 創業板 股份

## 20種跌幅最大之創業板股份

2012年第4季

| 順次 | 股份代號  | 股份           | 收市價       |          | 跌幅     |
|----|-------|--------------|-----------|----------|--------|
|    |       |              | 2012年12月底 | 2012年9月底 |        |
| 1  | 08202 | 匯創控股         | 0.035     | 0.250    | -86.00 |
| 2  | 08116 | 中國幸福投資       | 0.020     | 0.075    | -73.33 |
| 3  | 08215 | FIRST CREDIT | 0.093     | 0.255    | -63.53 |
| 4  | 08228 | 國藝控股         | 0.103     | 0.224 A  | -54.02 |
| 5  | 08351 | 俊文寶石         | 0.249     | 0.475    | -47.58 |
| 6  | 08078 | 中國3D數碼       | 0.165     | 0.300 A  | -45.00 |
| 7  | 08178 | 中國信息科技       | 0.179     | 0.290    | -38.28 |
| 8  | 08226 | 中昱科技         | 0.255     | 0.390    | -34.62 |
| 9  | 08192 | 環球能源資源       | 0.027     | 0.041    | -34.15 |
| 10 | 08061 | 光亞           | 0.073     | 0.109    | -33.03 |
| 11 | 08295 | 卓亞資本         | 0.097     | 0.140    | -30.71 |
| 12 | 08337 | 直通電訊         | 0.150     | 0.216    | -30.56 |
| 13 | 08050 | 雲博產業         | 0.117     | 0.168 A  | -30.36 |
| 14 | 08340 | 域高金融         | 0.121     | 0.172    | -29.65 |
| 15 | 08071 | 中彩網通控股       | 0.085     | 0.120    | -29.17 |
| 16 | 08130 | 智城控股         | 0.174     | 0.240    | -27.50 |
| 17 | 08103 | 泰盛國際控股       | 0.154     | 0.208    | -25.96 |
| 18 | 08096 | 瑞豐石化         | 0.061     | 0.082    | -25.61 |
| 19 | 08123 | 首華財經網絡       | 0.104     | 0.136    | -23.53 |
| 20 | 08086 | 易寶           | 0.540     | 0.690    | -21.74 |

A 經調整

# 創業板 股份

## 20種成交最活躍創業板股份(金額)

2012年第4季

| 順次 | 股份代號  | 股份           | 成交金額(百萬港元) | 佔市場百份比 |
|----|-------|--------------|------------|--------|
| 1  | 08090 | 中國融保金融集團     | 734.15     | 8.12   |
| 2  | 08212 | 譽滿國際控股       | 506.77     | 5.61   |
| 3  | 08207 | 中國信貸         | 471.82     | 5.22   |
| 4  | 08100 | 聯夢活力世界       | 373.35     | 4.13   |
| 5  | 08356 | 中國新華電視       | 369.39     | 4.09   |
| 6  | 08085 | 香港生命科學       | 330.61     | 3.66   |
| 7  | 08266 | 流動電訊         | 287.35     | 3.18   |
| 8  | 08167 | 中國新電信        | 271.28     | 3.00   |
| 9  | 08103 | 泰盛國際控股       | 246.88     | 2.73   |
| 10 | 08137 | 洪橋集團         | 230.42     | 2.55   |
| 11 | 08116 | 中國幸福投資       | 222.99     | 2.47   |
| 12 | 08179 | 喜尚控股         | 207.30     | 2.29   |
| 13 | 08239 | 明基控股         | 201.00     | 2.22   |
| 14 | 08029 | 太陽國際         | 195.03     | 2.16   |
| 15 | 08086 | 易寶           | 189.57     | 2.10   |
| 16 | 08032 | 非凡中國         | 187.57     | 2.08   |
| 17 | 08215 | FIRST CREDIT | 183.88     | 2.03   |
| 18 | 08066 | 品創控股         | 173.78     | 1.92   |
| 19 | 08008 | 新意網集團        | 166.14     | 1.84   |
| 20 | 08198 | 新濠環彩         | 153.95     | 1.70   |
| 總額 |       |              | 5,703.24   | 63.11  |

# 創業板 股份

## 20種成交最活躍創業板股份(股數)

2012年第4季

| 順次 | 股份代號  | 股份           | 成交股數(百萬股) | 佔市場百份比 |
|----|-------|--------------|-----------|--------|
| 1  | 08116 | 中國幸福投資       | 7,406.70  | 16.12  |
| 2  | 08179 | 喜尚控股         | 2,369.64  | 5.16   |
| 3  | 08100 | 聯夢活力世界       | 2,200.08  | 4.79   |
| 4  | 08202 | 匯創控股         | 2,143.91  | 4.67   |
| 5  | 08078 | 中國3D數碼       | 2,067.68  | 4.50   |
| 6  | 08266 | 流動電訊         | 1,669.27  | 3.63   |
| 7  | 08032 | 非凡中國         | 1,621.13  | 3.53   |
| 8  | 08041 | 薈萃國際(控股)     | 1,476.74  | 3.21   |
| 9  | 08085 | 香港生命科學       | 1,419.38  | 3.09   |
| 10 | 08103 | 泰盛國際控股       | 1,287.67  | 2.80   |
| 11 | 08212 | 譽滿國際控股       | 1,284.37  | 2.80   |
| 12 | 08250 | 中國天然投資       | 1,149.98  | 2.50   |
| 13 | 08161 | 華彩控股         | 1,010.69  | 2.20   |
| 14 | 08215 | FIRST CREDIT | 1,003.40  | 2.18   |
| 15 | 08079 | 無限創意控股       | 952.49    | 2.07   |
| 16 | 08090 | 中國融保金融集團     | 786.18    | 1.71   |
| 17 | 08207 | 中國信貸         | 706.69    | 1.54   |
| 18 | 08156 | 眾彩股份         | 667.66    | 1.45   |
| 19 | 08228 | 國藝控股         | 640.52    | 1.39   |
| 20 | 08192 | 環球能源資源       | 565.21    | 1.23   |
| 總數 |       |              | 32,429.40 | 70.59  |



# 創業板 股份

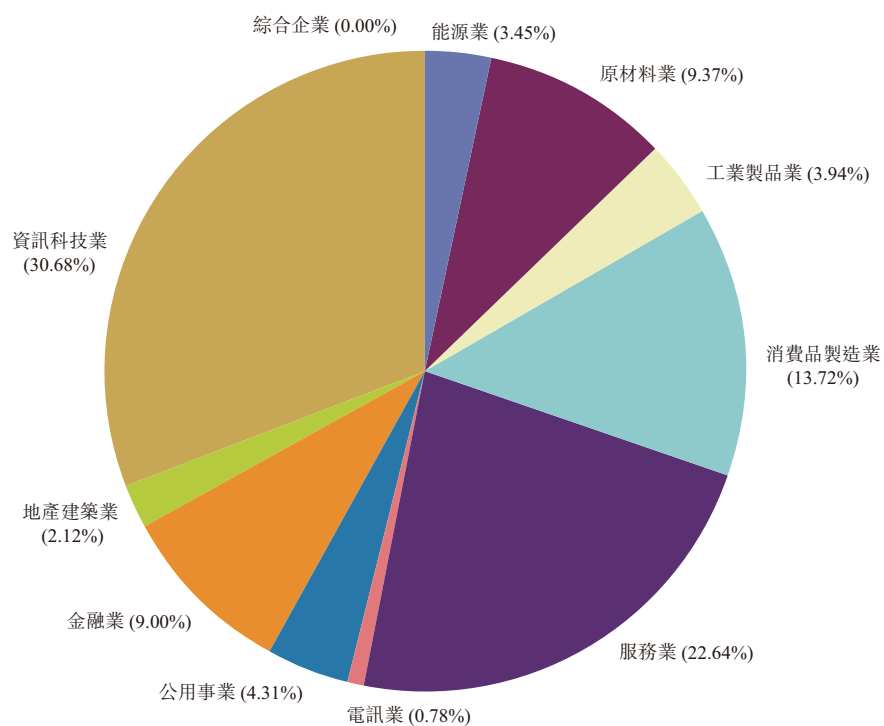
## 創業板公司市價總值

截至季末

|      |       | 百 萬 港 元   |
|------|-------|-----------|
| 2011 | 第 4 季 | 84,589.06 |
| 2012 | 第 1 季 | 84,618.24 |
|      | 第 2 季 | 77,357.91 |
|      | 第 3 季 | 73,436.35 |
|      | 第 4 季 | 78,398.98 |

## 恒生行業分類系統之證券市價總值\*－創業板

季末數字



\* 行業分類由恒生指數有限公司提供。

# 創業板 股份

## 50間市價總值最大之上市公司－創業板

截至2012年第4季季末

| 順次   | 股份代號  | 公司                  | 市價總值(百萬港元) | 佔市場總值(%) |
|------|-------|---------------------|------------|----------|
| 1    | 08137 | 洪橋集團有限公司            | 5,283.33   | 6.74     |
| 2    | 08008 | 新意網集團有限公司           | 3,692.34   | 4.71     |
| 3    | 08122 | 先健科技公司              | 3,000.00   | 3.83     |
| 4    | 08086 | 易寶有限公司              | 2,826.46   | 3.61     |
| 5    | 08035 | 濱海投資有限公司            | 2,636.84   | 3.36     |
| 6    | 08032 | 非凡中國控股有限公司          | 2,210.58   | 2.82     |
| 7    | 08167 | 中國新電信集團有限公司         | 1,861.54   | 2.37     |
| 8    | 08292 | 慧聰網有限公司             | 1,742.69   | 2.22     |
| 9    | 08066 | 品創控股有限公司            | 1,674.38   | 2.14     |
| 10   | 08090 | 中國融保金融集團有限公司        | 1,651.01   | 2.11     |
| 11   | 08207 | 中國信貸控股有限公司          | 1,573.98   | 2.01     |
| 12   | 08279 | 亞博科技控股有限公司          | 1,460.70   | 1.86     |
| 13   | 08155 | 南華置地有限公司            | 1,397.31   | 1.78     |
| 14   | 08058 | 山東羅欣藥業股份有限公司－H股     | 1,349.39   | 1.72     |
| 15   | 08232 | 中國優通控股有限公司          | 1,327.20   | 1.69     |
| 16   | 08270 | 中國聯盛煤層氣頁岩氣產業集團有限公司  | 1,301.03   | 1.66     |
| 17   | 08005 | 裕興科技投資控股有限公司        | 1,293.03   | 1.65     |
| 18   | 08158 | 中國生物醫學再生科技有限公司      | 1,262.00   | 1.61     |
| 19   | 08025 | 亞洲資產(控股)有限公司        | 1,191.55   | 1.52     |
| 20   | 08356 | 中國新華電視控股有限公司        | 1,189.06   | 1.52     |
| 21   | 08020 | 川盟金融集團有限公司          | 1,139.25   | 1.45     |
| 22   | 08083 | 中國創新支付集團有限公司        | 1,129.71   | 1.44     |
| 23   | 08128 | 中國地能有限公司            | 1,059.53   | 1.35     |
| 24   | 08198 | 新濠環彩有限公司            | 949.75     | 1.21     |
| 25   | 08046 | 恒芯中國控股有限公司          | 948.12     | 1.21     |
| 26   | 08161 | 華彩控股有限公司            | 916.67     | 1.17     |
| 27   | 08029 | 太陽國際資源有限公司          | 871.94     | 1.11     |
| 28   | 08075 | 寰亞傳媒集團有限公司          | 840.98     | 1.07     |
| 29   | 08261 | 海天水電國際有限公司          | 740.00     | 0.94     |
| 30   | 08240 | 中國城市軌道交通科技控股有限公司    | 712.00     | 0.91     |
| 31   | 08085 | 香港生命科學技術集團有限公司      | 697.89     | 0.89     |
| 32   | 08102 | 上海復旦微電子集團股份有限公司－H股  | 678.52     | 0.87     |
| 33   | 08219 | 品牌中國集團有限公司          | 616.00     | 0.79     |
| 34   | 08306 | 中國有色金屬有限公司          | 604.20     | 0.77     |
| 35   | 08325 | 奧思知集團控股有限公司         | 558.00     | 0.71     |
| 36   | 08016 | 中華數據廣播控股有限公司        | 557.78     | 0.71     |
| 37   | 08030 | 匯聯金融服務控股有限公司        | 530.69     | 0.68     |
| 38   | 08206 | 神通電信服務有限公司          | 501.77     | 0.64     |
| 39   | 08189 | 天津泰達生物醫學工程股份有限公司－H股 | 479.40     | 0.61     |
| 40   | 08203 | 凱順能源集團有限公司          | 471.06     | 0.6      |
| 41   | 08220 | 比高集團控股有限公司          | 466.41     | 0.59     |
| 42   | 08231 | 上海復旦張江生物醫藥股份有限公司－H股 | 455.40     | 0.58     |
| 43   | 08173 | 寰亞礦業有限公司            | 433.29     | 0.55     |
| 44   | 08109 | 科瑞控股有限公司            | 423.66     | 0.54     |
| 45   | 08123 | 首華財經網絡集團有限公司        | 419.01     | 0.53     |
| 46   | 08228 | 國藝控股有限公司            | 417.80     | 0.53     |
| 47   | 08160 | 枋濬國際集團控股有限公司        | 390.60     | 0.5      |
| 48   | 08153 | 科地農業控股有限公司          | 379.93     | 0.48     |
| 49   | 08250 | 中國天然投資有限公司          | 372.75     | 0.48     |
| 50   | 08061 | 光亞有限公司              | 369.72     | 0.47     |
| 總額   |       |                     | 59,056.27  | 75.33    |
| 市場總值 |       |                     | 78,398.98  | 100.00   |

# 創業板 股份

## 新上市統計－創業板公司

|      |     | 新上市公司數目 | 集資金額(百萬港元) |
|------|-----|---------|------------|
| 2011 | 第4季 | 5       | 549.31     |
| 2012 | 第1季 | 3       | 189.80     |
|      | 第2季 | 4       | 617.66     |
|      | 第3季 | 3       | 179.40     |
|      | 第4季 | 2       | 139.50     |

## 創業板新上市公司

2012年第4季

| 股份代號  | 公司名稱       | 上市日期       | 已發行股數       | 集資金額<br>(百萬港元) |
|-------|------------|------------|-------------|----------------|
| 08039 | 天馬娛樂控股有限公司 | 2012/10/31 | 400,000,000 | 90.00          |
| 08291 | 西南環保發展有限公司 | 2012/12/14 | 300,000,000 | 49.50          |
| 總額    |            |            |             | 139.50         |

## 除牌上市公司－創業板

2012年第4季

| 股份代號  | 公司名稱           | 最後買賣日期     | 除牌日期       |
|-------|----------------|------------|------------|
| 08043 | 年代煤礦機電設備制造有限公司 | 2012/05/21 | 2012/10/04 |

## 創業板公司名稱更改

2012年第4季

| 股份代號  | 原有名稱            | 新名稱             | 生效日期       | 採用日期       |
|-------|-----------------|-----------------|------------|------------|
| 08249 | 寧波屹東電子股份有限公司－H股 | 寧波萬豪控股股份有限公司－H股 | 2012/10/10 | 2012/11/12 |

# 創業板 股份

## 創業板紅股／紅利認股權證

2012年第4季

| 股份代號 | 公司 | 詳情 | 除淨日 |
|------|----|----|-----|
| NIL  |    |    |     |

## 創業板股份拆細及合併

2012年第4季

| 股份代號  | 公司           | 詳情       | 生效日期       |
|-------|--------------|----------|------------|
| 08081 | 駿科網絡訊息有限公司   | 10股合併為1股 | 2012/11/01 |
| 08078 | 中國3D數碼娛樂有限公司 | 20股合併為1股 | 2012/11/20 |
| 08032 | 非凡中國控股有限公司   | 5股合併為1股  | 2012/11/26 |

## 創業板供股／公開售股

2012年第4季

| 月份  | 股份代號  | 公司名稱           | 比率                 | 集資金額<br>(百萬港元) |
|-----|-------|----------------|--------------------|----------------|
| 11月 | 08198 | 新濠環彩有限公司       | 公開售股1供3，每股供0.078港元 | 117.57         |
|     | 08081 | 駿科網絡訊息有限公司     | 公開售股1供3，每股供0.20港元  | 83.65          |
|     |       |                | (10股合併為1股後)        |                |
| 12月 | 08068 | 新宇國際實業(集團)有限公司 | 公開售股5供1，每股供0.10港元  | 44.26          |
|     | 08050 | 雲博產業集團有限公司     | 公開售股4供1，每股供0.10港元  | 15.63          |
|     | 08228 | 國藝控股有限公司       | 股權1供4，每股供0.10港元    | 324.50         |
| 總額  |       |                |                    | 585.61         |

# 創業板 股份

## 股份配售\*

| 月份   | 股份代號  | 公司名稱   | 配售股份數目        | 配售價<br>(港元) | 集資金額<br>(百萬港元) |
|------|-------|--------|---------------|-------------|----------------|
| 2012 |       |        |               |             |                |
| 10月  | 08178 | 中國信息科技 | 149,000,000   | 0.1800      | 26.82          |
|      | 08022 | 彩娛集團   | 6,564,711     | 0.5000      | 3.28           |
| 11月  | 08306 | 中國有色金屬 | 3,750,000,000 | 0.0800      | 300.00         |
|      | 08250 | 中國天然投資 | 1,000,000,000 | 0.0500      | 50.00          |
|      | 08202 | 匯創控股   | 19,012,424    | 0.0600      | 1.14           |
|      | 08150 | 無縫綠色   | 38,000,000    | 0.4000      | 15.20          |
|      | 08103 | 泰盛國際控股 | 39,000,000    | 0.2000      | 7.80           |
|      | 08046 | 恒芯中國   | 300,000,000   | 0.3000      | 90.00          |
| 12月  | 08266 | 流動電訊   | 124,288,000   | 0.1550      | 19.26          |
|      | 08239 | 明基控股   | 78,370,000    | 0.3500      | 27.43          |
|      | 08150 | 無縫綠色   | 18,920,000    | 0.4000      | 7.57           |
|      | 08103 | 泰盛國際控股 | 24,000,000    | 0.1400      | 3.36           |
|      | 08269 | 富譽控股   | 47,000,000    | 0.1700      | 7.99           |
| 總額   |       |        |               |             | 559.86         |

\* 由於資料呈報之時差，本表所列乃為該季度臨時之股份配售數據。

\*\* 前季度之補充資料。

# 創業板 認股權證

## 認股權證交易及市價總值統計－創業板

|      |     | 數目 | 成交金額(百萬港元) | 市價總值(百萬港元) |
|------|-----|----|------------|------------|
| 2011 | 第4季 | 2  | 0.07       | 15.97      |
| 2012 | 第1季 | 2  | —          | 15.97      |
|      | 第2季 | 2  | 0.27       | 15.17      |
|      | 第3季 | 1  | 0.13       | 8.00       |
|      | 第4季 | 1  | 0.01       | 8.00       |

## 創業板新上市股份認股權證

2012年第4季

| 股份<br>代號 | 股份認股權證 | 上市時之發行<br>金額(港元) | 上市日期 | 到期日 | 集資金額<br>(百萬港元) |
|----------|--------|------------------|------|-----|----------------|
| Nil      |        |                  |      |     |                |
| 總額       |        |                  |      |     | —              |



# 股票市場指數

## 恒生指數



## 標準普爾／香港交易所大型股指數



## 標準普爾／香港交易所創業板指數



# 股票市場指數

## 香港股市指數

| 指數              | 2012年12月底<br>收市 | 2012年9月底<br>收市 | 升跌       |
|-----------------|-----------------|----------------|----------|
| 標準普爾／香港交易所大型股指數 | 27082.16        | 24927.48       | + 8.64%  |
| 標準普爾／香港交易所創業板指數 | 381.51          | 348.25         | + 9.55%  |
| 恒生指數            | 22656.92        | 20840.38       | + 8.72%  |
| 分類指數            |                 |                |          |
| 金融              | 31231.56        | 27879.70       | + 12.02% |
| 公用事業            | 51797.82        | 50101.10       | + 3.39%  |
| 地產              | 31383.11        | 29329.97       | + 7.00%  |
| 工商業             | 13136.24        | 12401.73       | + 5.92%  |
| 恒生香港中資企業指數      | 4531.12         | 4081.79        | + 11.01% |
| 恒生中國企業指數        | 11436.16        | 9831.62        | + 16.32% |

# 股票市場指數

## 世界指數

| 指數              | 2012年12月底<br>收市 | 2012年9月底<br>收市 | 升跌       |
|-----------------|-----------------|----------------|----------|
| 香港              |                 |                |          |
| 標準普爾／香港交易所大型股指數 | 27,082.16       | 24,927.48      | + 8.64%  |
| 恒生指數            | 22,656.92       | 20,840.38      | + 8.72%  |
| 澳洲              |                 |                |          |
| 普通股指數           | 4,664.59        | 4,406.34       | + 5.86%  |
| 雅加達             |                 |                |          |
| 綜合指數            | 4,316.69        | 4,262.56       | + 1.27%  |
| 日本              |                 |                |          |
| 日經指數(225)       | 10,395.18       | 8,870.16       | + 17.19% |
| 韓國              |                 |                |          |
| 綜合指數            | 1,997.05        | 1,996.21       | + 0.04%  |
| 吉隆坡             |                 |                |          |
| 綜合指數            | 1,688.95        | 1,636.66       | + 3.19%  |
| 馬尼拉             |                 |                |          |
| 綜合指數            | 5,812.73        | 5,346.10       | + 8.73%  |
| 紐西蘭             |                 |                |          |
| 證交所指數(50)       | 4,066.51        | 3,834.15       | + 6.06%  |
| 上海              |                 |                |          |
| A股指數            | 2,376.04        | 2,184.71       | + 8.76%  |
| B股指數            | 244.92          | 220.00         | + 11.33% |
| 深圳              |                 |                |          |
| A股指數            | 919.80          | 893.20         | + 2.98%  |
| B股指數            | 711.23          | 573.43         | + 24.03% |
| 新加坡             |                 |                |          |
| FTSE海峽時報指數      | 3,167.08        | 3,060.34       | + 3.49%  |
| 台灣              |                 |                |          |
| 台北加權股份指數        | 7,699.50        | 7,715.16       | - 0.20%  |
| 泰國              |                 |                |          |
| 證交所指數           | 1,391.93        | 1,298.79       | + 7.17%  |
| 紐約              |                 |                |          |
| 杜瓊斯工業平均指數       | 13,104.14       | 13,437.13      | - 2.48%  |
| Nasdaq綜合指數      | 3,019.51        | 2,799.19       | + 7.87%  |
| 多倫多             |                 |                |          |
| S&P/TSX綜合指數     | 12,433.53       | 12,317.46      | + 0.94%  |
| 德國              |                 |                |          |
| 法蘭克福指數          | 4,161.30        | 3,944.69       | + 5.49%  |
| 倫敦              |                 |                |          |
| 富時指數(100)       | 5,897.80        | 5,742.10       | + 2.71%  |

# 衍生產品市場 期貨及期權

## 合約成交量

| 衍生產品                              | 合約張數              |                   |
|-----------------------------------|-------------------|-------------------|
|                                   | 2012年第4季          | 2011年第4季          |
| 恒生指數期貨                            | 4,882,303         | 5,717,012         |
| 恒生指數期權                            | 2,115,315         | 2,311,629         |
| 小型恒生指數期貨                          | 1,832,074         | 2,873,202         |
| 小型恒生指數期權                          | 351,069           | 256,356           |
| H股指數期貨                            | 4,276,867         | 4,067,025         |
| H股指數期權                            | 1,868,439         | 965,184           |
| 小型H股指數期貨                          | 377,472           | 500,325           |
| 自訂條款恒生指數期權                        | 8,483             | 3,850             |
| 自訂條款H股指數期權                        | 4,990             | 14,740            |
| 恒指股息點指數期貨                         | 300               | 1,521             |
| 恒生國企股息點指數期貨                       | 16,478            | 22,740            |
| 恒指波幅指數期貨 <sup>1</sup>             | 249               | —                 |
| IBOVESPA期貨 <sup>2</sup>           | 0                 | —                 |
| MICEX指數期貨 <sup>3</sup>            | 0                 | —                 |
| Sensex指數期貨 <sup>4</sup>           | 0                 | —                 |
| FTSE/JSE Top40期貨 <sup>5</sup>     | 0                 | —                 |
| 股票期貨                              | 114,886           | 100,586           |
| 股票期權                              | 14,366,259        | 17,604,585        |
| 三個月港元利率期貨                         | 0                 | 64                |
| 一個月港元利率期貨                         | 0                 | 25                |
| 三年期外匯基金債券期貨                       | 0                 | 0                 |
| 人民幣貨幣期貨—美元兌人民幣(香港)期貨 <sup>6</sup> | 18,105            | —                 |
| 黃金期貨                              | 0                 | 120               |
| <b>總數</b>                         | <b>30,233,289</b> | <b>34,438,964</b> |

<sup>1</sup> 恒指波幅指數期貨由2012年2月20日開始買賣

<sup>2</sup> IBOVESPA期貨由2012年3月30日開始買賣

<sup>3</sup> MICEX指數期貨由2012年3月30日開始買賣

<sup>4</sup> Sensex期貨由2012年3月30日開始買賣

<sup>5</sup> FTSE/JSE Top40期貨由2012年3月30日開始買賣

<sup>6</sup> 人民幣貨幣期貨—美元兌人民幣(香港)期貨由2012年9月17日開始買賣

# 衍生產品市場 期貨及期權

## 恒生指數期貨－合約成交量及未平倉合約(合約張數)

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2011年 | 第4季 | 5,717,012 | 86,409  |
| 2012年 | 第1季 | 5,140,968 | 99,821  |
|       | 第2季 | 5,405,446 | 103,069 |
|       | 第3季 | 4,924,352 | 124,794 |
|       | 第4季 | 4,882,303 | 139,344 |

## 小型恒生指數期貨－合約成交量及未平倉合約(合約張數)

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2011年 | 第4季 | 2,873,202 | 5,129   |
| 2012年 | 第1季 | 2,349,431 | 6,653   |
|       | 第2季 | 2,278,107 | 6,063   |
|       | 第3季 | 2,086,235 | 7,350   |
|       | 第4季 | 1,832,074 | 6,638   |

## 恒生指數期權－合約成交量及未平倉合約(合約張數)

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2011年 | 第4季 | 2,311,629 | 184,402 |
| 2012年 | 第1季 | 2,163,972 | 284,586 |
|       | 第2季 | 2,661,654 | 346,519 |
|       | 第3季 | 2,289,204 | 364,960 |
|       | 第4季 | 2,115,315 | 260,785 |

## H股恒生指數期貨－合約成交量及未平倉合約(合約張數)

|       |     | 總合約成交量    | 季末未平倉合約 |
|-------|-----|-----------|---------|
| 2011年 | 第4季 | 4,067,025 | 106,277 |
| 2012年 | 第1季 | 3,860,446 | 117,764 |
|       | 第2季 | 3,973,006 | 127,099 |
|       | 第3季 | 3,813,494 | 142,443 |
|       | 第4季 | 4,276,867 | 181,909 |

## 股票期權市場成交及未平倉合約(合約張數)

|       |     | 總期權金額<br>(百萬港元) | 總合約成交量     | 季末未平倉合約   |
|-------|-----|-----------------|------------|-----------|
| 2011年 | 第4季 | 16,977.30       | 17,604,585 | 5,329,494 |
| 2012年 | 第1季 | 9,756.42        | 14,545,164 | 4,971,657 |
|       | 第2季 | 8,578.21        | 13,741,210 | 5,060,742 |
|       | 第3季 | 7,354.69        | 13,428,912 | 4,658,740 |
|       | 第4季 | 7,341.35        | 14,366,259 | 4,031,961 |

# 衍生產品市場 期貨及期權

## 各期權類別之期權金總額

2012年第4季

| 期權金額     |     | 期權類別(百萬港元) | 佔市場百分比  |
|----------|-----|------------|---------|
| X安碩A50中國 | A50 | 613.36     | 8.35%   |
| 農業銀行     | ABC | 72.45      | 0.99%   |
| 安徽海螺水泥股份 | ACC | 44.33      | 0.60%   |
| 友邦保險     | AIA | 254.20     | 3.46%   |
| 中國鋁業     | ALC | 10.40      | 0.14%   |
| 中國銀行     | BCL | 136.12     | 1.85%   |
| 交通銀行     | BCM | 24.72      | 0.34%   |
| 東亞銀行     | BEA | 3.00       | 0.04%   |
| 百麗國際     | BIH | 35.24      | 0.48%   |
| 中銀香港     | BOC | 35.16      | 0.48%   |
| 比亞迪股份    | BYD | 45.00      | 0.61%   |
| 建設銀行     | CCB | 315.46     | 4.30%   |
| 中國交通建設   | CCC | 14.85      | 0.20%   |
| 中國中煤能源   | CCE | 43.99      | 0.60%   |
| 中國遠洋     | CCS | 15.83      | 0.22%   |
| 中國移動     | CHT | 864.39     | 11.77%  |
| 中國聯通     | CHU | 64.61      | 0.88%   |
| 中信泰富     | CIT | 23.80      | 0.32%   |
| 長江實業     | CKH | 191.23     | 2.60%   |
| 中國人壽     | CLI | 358.46     | 4.88%   |
| 中電控股     | CLP | 20.87      | 0.28%   |
| 招商銀行     | CMB | 44.98      | 0.61%   |
| 中國海洋石油   | CNC | 114.64     | 1.56%   |
| 中國海外發展   | COL | 141.55     | 1.93%   |
| 國泰航空     | CPA | 3.33       | 0.05%   |
| 中國石油化工股份 | CPC | 108.82     | 1.48%   |
| 中國太保     | CPI | 33.86      | 0.46%   |
| 中國鐵建     | CRC | 8.68       | 0.12%   |
| 中國中鐵     | CRG | 3.62       | 0.05%   |
| X標智滬深300 | CS3 | 0.80       | 0.01%   |
| 中國神華     | CSE | 93.78      | 1.28%   |
| 中信銀行     | CTB | 9.60       | 0.13%   |
| 中國電信     | CTC | 24.64      | 0.34%   |
| 思捷環球     | ESP | 21.43      | 0.29%   |
| 富士康國際    | FIH | 6.88       | 0.09%   |
| 銀河娛樂     | GLX | 108.92     | 1.48%   |
| 電能實業     | HEH | 30.21      | 0.41%   |
| 香港交易所    | HEX | 295.85     | 4.03%   |
| 匯豐控股     | HKB | 526.51     | 7.17%   |
| 香港中華煤氣   | HKG | 5.50       | 0.07%   |
| 恒基地產     | HLD | 35.56      | 0.48%   |
| 華能國際電力股份 | HNP | 6.52       | 0.09%   |
| 恒生銀行     | HSB | 6.63       | 0.09%   |
| 和記黃埔     | HWL | 240.20     | 3.27%   |
| 工商銀行     | ICB | 269.77     | 3.67%   |
| 江西銅業     | JXC | 46.73      | 0.64%   |
| 利豐       | LIF | 89.50      | 1.22%   |
| 地鐵公司     | MTR | 3.60       | 0.05%   |
| 中國建材     | NBM | 74.60      | 1.02%   |
| 新世界發展    | NWD | 33.82      | 0.46%   |
| 中國平安     | PAI | 391.78     | 5.34%   |
| 中國石油股份   | PEC | 148.24     | 2.02%   |
| 中國人民財產保險 | PIC | 37.51      | 0.51%   |
| 富力地產     | RFP | 15.16      | 0.21%   |
| 金沙中國有限公司 | SAN | 66.68      | 0.91%   |
| 新鴻基地產    | SHK | 213.24     | 2.90%   |
| 渣打集團     | STC | 14.23      | 0.19%   |
| 太古股份公司A  | SWA | 33.29      | 0.45%   |
| 騰訊控股     | TCH | 600.32     | 8.18%   |
| 盈富基金     | TRF | 3.32       | 0.05%   |
| 九龍倉集團    | WHL | 50.59      | 0.69%   |
| 兗州煤業股份   | YZC | 178.24     | 2.43%   |
| 紫金礦業     | ZJM | 10.76      | 0.15%   |
| 總額       |     | 7,341.35   | 100.00% |



# 衍生產品市場 期貨及期權

## 各期權類別之合約成交量

2012年第4季

| 期權類別     |     | 合約成交量      | 佔市場百分比  |
|----------|-----|------------|---------|
| X安碩A50中國 | A50 | 477,155    | 3.32%   |
| 農業銀行     | ABC | 69,756     | 0.49%   |
| 安徽海螺水泥股份 | ACC | 111,310    | 0.77%   |
| 友邦保險     | AIA | 295,789    | 2.06%   |
| 中國鋁業     | ALC | 44,551     | 0.31%   |
| 中國銀行     | BCL | 1,101,914  | 7.67%   |
| 交通銀行     | BCM | 142,845    | 0.99%   |
| 東亞銀行     | BEA | 23,753     | 0.17%   |
| 百麗國際     | BIH | 88,137     | 0.61%   |
| 中銀香港     | BOC | 125,185    | 0.87%   |
| 比亞迪股份    | BYD | 81,117     | 0.56%   |
| 建設銀行     | CCB | 1,760,416  | 12.25%  |
| 中國交通建設   | CCC | 64,019     | 0.45%   |
| 中國中煤能源   | CCE | 139,854    | 0.97%   |
| 中國遠洋     | CCS | 100,043    | 0.70%   |
| 中國移動     | CHT | 1,046,698  | 7.29%   |
| 中國聯通     | CHU | 78,969     | 0.55%   |
| 中信泰富     | CIT | 42,525     | 0.30%   |
| 長江實業     | CKH | 91,671     | 0.64%   |
| 中國人壽     | CLI | 586,630    | 4.08%   |
| 中電控股     | CLP | 49,767     | 0.35%   |
| 招商銀行     | CMB | 216,936    | 1.51%   |
| 中國海洋石油   | CNC | 256,925    | 1.79%   |
| 中國海外發展   | COL | 115,113    | 0.80%   |
| 國泰航空     | CPA | 8,173      | 0.06%   |
| 中國石油化工股份 | CPC | 206,742    | 1.44%   |
| 中國太保     | CPI | 49,748     | 0.35%   |
| 中國鐵建     | CRC | 40,190     | 0.28%   |
| 中國中鐵     | CRG | 25,018     | 0.17%   |
| X標智滬深300 | CS3 | 1,189      | 0.01%   |
| 中國神華     | CSE | 174,586    | 1.22%   |
| 中信銀行     | CTB | 78,283     | 0.54%   |
| 中國電信     | CTC | 77,520     | 0.54%   |
| 思捷環球     | ESP | 327,367    | 2.28%   |
| 富士康國際    | FIH | 27,709     | 0.19%   |
| 銀河娛樂     | GLX | 121,777    | 0.85%   |
| 電能實業     | HEH | 53,558     | 0.37%   |
| 香港交易所    | HEX | 920,301    | 6.41%   |
| 匯豐控股     | HKB | 804,733    | 5.60%   |
| 香港中華煤氣   | HKG | 13,352     | 0.09%   |
| 恒基地產     | HLD | 24,772     | 0.17%   |
| 華能國際電力股份 | HNP | 25,386     | 0.18%   |
| 恒生銀行     | HSB | 43,135     | 0.30%   |
| 和記黃埔     | HWL | 157,153    | 1.09%   |
| 工商銀行     | ICB | 1,429,497  | 9.95%   |
| 江西銅業     | JXC | 100,845    | 0.70%   |
| 利豐       | LIF | 61,076     | 0.43%   |
| 地鐵公司     | MTR | 13,865     | 0.10%   |
| 中國建材     | NBM | 106,952    | 0.74%   |
| 新世界發展    | NWD | 63,828     | 0.44%   |
| 中國平安     | PAI | 475,796    | 3.31%   |
| 中國石油股份   | PEC | 240,030    | 1.67%   |
| 中國人民財產保險 | PIC | 64,363     | 0.45%   |
| 富力地產     | RFP | 51,640     | 0.36%   |
| 金沙中國有限公司 | SAN | 171,823    | 1.20%   |
| 新鴻基地產    | SHK | 118,613    | 0.83%   |
| 渣打集團     | STC | 70,298     | 0.49%   |
| 太古股份公司A  | SWA | 31,669     | 0.22%   |
| 騰訊控股     | TCH | 857,377    | 5.97%   |
| 盈富基金     | TRF | 12,096     | 0.08%   |
| 九龍倉集團    | WHL | 38,440     | 0.27%   |
| 兗州煤業股份   | YZC | 122,397    | 0.85%   |
| 紫金礦業     | ZJM | 43,884     | 0.31%   |
| 總數       |     | 14,366,259 | 100.00% |

# 結算及交收

## 經中央結算系統處理的交收指示(每日平均數)

(包括待收取及待交付的交收指示)

| 年／月      | 交收指示的數量 | 股數<br>(10億股) | 數值<br>(10億港元) |
|----------|---------|--------------|---------------|
| 2011 第4季 | 76,802  | 44.37        | 186.44        |
| 2012 第1季 | 79,872  | 41.52        | 179.93        |
| 第2季      | 70,419  | 43.03        | 179.84        |
| 第3季      | 66,152  | 42.10        | 156.14        |
| 第4季      | 76,640  | 50.63        | 198.54        |

## 經中央結算系統處理的投資者交收指示(每日平均數)

(投資者交收指示只作單邊計算)

| 年／月      | 投資者交收<br>指示的數量 | 股數<br>(百萬股) | 數值<br>(百萬港元) |
|----------|----------------|-------------|--------------|
| 2011 第4季 | 342            | 83.77       | 97.11        |
| 2012 第1季 | 351            | 69.05       | 265.24       |
| 第2季      | 329            | 115.35      | 254.73       |
| 第3季      | 313            | 96.41       | 164.42       |
| 第4季      | 378            | 114.69      | 213.72       |

## 經中央結算系統存管的股份

(按季度結存統計)

| 年／月      | 股數<br>(10億股) | 佔獲納入<br>中央結算系統的<br>證券的已發行股數<br>(%) | 市值<br>(10億港元) | 佔獲納入<br>中央結算系統的<br>證券的市價總值<br>(%) |
|----------|--------------|------------------------------------|---------------|-----------------------------------|
| 2011 第4季 | 3,694.24     | 70.17                              | 9,599.91      | 50.23                             |
| 2012 第1季 | 3,751.61     | 70.60                              | 10,833.95     | 50.26                             |
| 第2季      | 3,713.59     | 70.37                              | 10,006.88     | 50.29                             |
| 第3季      | 3,672.03     | 69.98                              | 10,816.76     | 50.71                             |
| 第4季      | 3,663.66     | 70.30                              | 12,330.06     | 51.73                             |

股數及市價總值包括非港元證券

# 結算及交收

## 經中央結算系統處理的聯交所買賣(每日平均數)

(包括以「持續淨額交收」的買賣,「已劃分的買賣」和兩邊客買賣)

| 年／月  |     | 買賣宗數    | 佔總成交<br>宗數 (%) | 股數<br>(百萬股) | 佔成交額<br>(%) | 買賣成交值<br>(百萬港元) | 佔成交額<br>(%) |
|------|-----|---------|----------------|-------------|-------------|-----------------|-------------|
| 2011 | 第4季 | 857,422 | 100            | 161,396.94  | 100         | 59,305.03       | 100         |
| 2012 | 第1季 | 877,050 | 100            | 160,501.58  | 100         | 63,178.33       | 100         |
|      | 第2季 | 737,075 | 100            | 135,165.30  | 100         | 50,166.62       | 100         |
|      | 第3季 | 686,075 | 100            | 127,363.30  | 100         | 46,310.30       | 100         |
|      | 第4季 | 804,910 | 100            | 127,520.75  | 100         | 55,786.39       | 100         |

## 以「持續淨額交收」的買賣的結算效率(每日平均數)

—按待交收股份數額和股數計算

| 年／月  |     | 以「持續淨額交收」<br>的股份數額宗數 | 淨額結算<br>效率<br>(%) | 待交收<br>的股數<br>(百萬股) | 淨額結算<br>效率<br>(%) |
|------|-----|----------------------|-------------------|---------------------|-------------------|
| 2011 | 第4季 | 56,834               | 96.38             | 18,005.04           | 94.13             |
| 2012 | 第1季 | 63,528               | 96.11             | 20,054.26           | 93.60             |
|      | 第2季 | 52,112               | 96.20             | 15,324.06           | 94.21             |
|      | 第3季 | 51,862               | 95.93             | 15,577.24           | 93.76             |
|      | 第4季 | 61,879               | 95.79             | 19,248.65           | 92.00             |

## 以「持續淨額交收」的股份數額的交收效率(每日平均數)

| 年／月  |     | 交收效率(%) |         |
|------|-----|---------|---------|
|      |     | 到期交收日   | 到期交收日翌日 |
| 2011 | 第4季 | 99.89   | 99.99   |
| 2012 | 第1季 | 99.90   | 99.99   |
|      | 第2季 | 99.91   | 99.99   |
|      | 第3季 | 99.91   | 99.99   |
|      | 第4季 | 99.90   | 99.99   |

# 結算及交收

## 季末未平倉合約

| 衍生產品                              | 合約張數             |                  |
|-----------------------------------|------------------|------------------|
|                                   | 2012年第4季         | 2011年第4          |
| 恒生指數期貨                            | 139,344          | 86,409           |
| 恒生指數期權                            | 260,785          | 184,402          |
| 小型恒生指數期貨                          | 6,638            | 5,129            |
| 小型恒生指數期權                          | 12,363           | 3,873            |
| H股指數期貨                            | 181,909          | 106,277          |
| H股指數期權                            | 589,342          | 158,628          |
| 小型H股指數期貨                          | 2,276            | 1,520            |
| 自訂條款恒生指數期權                        | 9,468            | 7,510            |
| 自訂條款H股指數期權                        | 9,821            | 3,500            |
| 恒指股息點指數期貨                         | 1,969            | 4,460            |
| 恒生國企股息點指數期貨                       | 48,879           | 34,270           |
| 恒指波幅指數期貨 <sup>1</sup>             | 8                | —                |
| IBOVESPA期貨 <sup>2</sup>           | 0                | —                |
| MICEX指數期貨 <sup>3</sup>            | 0                | —                |
| Sensex指數期貨 <sup>4</sup>           | 0                | —                |
| FTSE/JSE Top40期貨 <sup>5</sup>     | 0                | —                |
| 股票期貨                              | 19,516           | 11,277           |
| 股票期權                              | 4,031,961        | 5,329,494        |
| 三個月港元利率期貨                         | 0                | 24               |
| 一個月港元利率期貨                         | 0                | 25               |
| 三年期外匯基金債券期貨                       | 0                | 0                |
| 人民幣貨幣期貨—美元兌人民幣(香港)期貨 <sup>6</sup> | 3,673            | —                |
| 黃金期貨                              | 0                | 0                |
| <b>總數</b>                         | <b>5,317,952</b> | <b>5,936,798</b> |

<sup>1</sup> 恒指波幅指數期貨由2012年2月20日開始買賣

<sup>2</sup> IBOVESPA期貨由2012年3月30日開始買賣

<sup>3</sup> MICEX指數期貨由2012年3月30日開始買賣

<sup>4</sup> Sensex期貨由2012年3月30日開始買賣

<sup>5</sup> FTSE/JSE Top40期貨由2012年3月30日開始買賣

<sup>6</sup> 人民幣貨幣期貨—美元兌人民幣(香港)期貨由2012年9月17日開始買賣

# 結算及交收

## 各期權類別之未平倉合約

2012年第4季末

| 期權類別     |     | 未平倉合約   | 佔市場百份比 |
|----------|-----|---------|--------|
| X安碩A50中國 | A50 | 122,653 | 3.04   |
| 農業銀行     | ABC | 23,932  | 0.59   |
| 安徽海螺水泥股份 | ACC | 16,898  | 0.42   |
| 友邦保險     | AIA | 104,212 | 2.58   |
| 中國鋁業     | ALC | 11,836  | 0.29   |
| 中國銀行     | BCL | 479,586 | 11.89  |
| 交通銀行     | BCM | 59,625  | 1.48   |
| 東亞銀行     | BEA | 10,008  | 0.25   |
| 百麗國際     | BIH | 9,571   | 0.24   |
| 中銀香港     | BOC | 37,305  | 0.93   |
| 比亞迪股份    | BYD | 13,469  | 0.33   |
| 建設銀行     | CCB | 502,817 | 12.47  |
| 中國交通建設   | CCC | 13,210  | 0.33   |
| 中國中煤能源   | CCE | 42,771  | 1.06   |
| 中國遠洋     | CCS | 22,308  | 0.55   |
| 中國移動     | CHT | 193,784 | 4.81   |
| 中國聯通     | CHU | 23,049  | 0.57   |
| 中信泰富     | CIT | 13,692  | 0.34   |
| 長江實業     | CKH | 25,068  | 0.62   |
| 中國人壽     | CLI | 108,594 | 2.69   |
| 中電控股     | CLP | 18,218  | 0.45   |
| 招商銀行     | CMB | 102,321 | 2.54   |
| 中國海洋石油   | CNC | 92,233  | 2.29   |
| 中國海外發展   | COL | 28,472  | 0.71   |
| 國泰航空     | CPA | 3,063   | 0.08   |
| 中國石油化工股份 | CPC | 64,137  | 1.59   |
| 中國太保     | CPI | 18,258  | 0.45   |
| 中國鐵建     | CRC | 13,580  | 0.34   |
| 中國中鐵     | CRG | 4,610   | 0.11   |
| X標智滬深300 | CS3 | 385     | 0.01   |
| 中國神華     | CSE | 52,712  | 1.31   |
| 中信銀行     | CTB | 27,307  | 0.68   |
| 中國電信     | CTC | 32,601  | 0.81   |
| 思捷環球     | ESP | 55,738  | 1.38   |
| 富士康國際    | FIH | 5,293   | 0.13   |
| 銀河娛樂     | GLX | 37,344  | 0.93   |
| 電能實業     | HEH | 14,465  | 0.36   |
| 香港交易所    | HEX | 195,080 | 4.84   |
| 匯豐控股     | HKB | 200,275 | 4.97   |
| 香港中華煤氣   | HKG | 7,694   | 0.19   |
| 恒基地產     | HLD | 5,158   | 0.13   |
| 華能國際電力股份 | HNP | 7,245   | 0.18   |
| 恒生銀行     | HSB | 11,651  | 0.29   |

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| 期權類別     |     | 未平倉合約     | 佔市場百份比 |
|----------|-----|-----------|--------|
| 和記黃埔     | HWL | 34,022    | 0.84   |
| 工商銀行     | ICB | 501,988   | 12.45  |
| 江西銅業     | JXC | 15,172    | 0.38   |
| 利豐       | LIF | 15,537    | 0.39   |
| 地鐵公司     | MTR | 7,472     | 0.19   |
| 中國建材     | NBM | 21,070    | 0.52   |
| 新世界發展    | NWD | 13,553    | 0.34   |
| 中國平安     | PAI | 112,964   | 2.80   |
| 中國石油股份   | PEC | 95,279    | 2.36   |
| 中國人民財產保險 | PIC | 15,770    | 0.39   |
| 富力地產     | RFP | 13,019    | 0.32   |
| 金沙中國有限公司 | SAN | 54,341    | 1.35   |
| 新鴻基地產    | SHK | 20,702    | 0.51   |
| 渣打集團     | STC | 27,268    | 0.68   |
| 太古股份公司A  | SWA | 6,625     | 0.16   |
| 騰訊控股     | TCH | 180,764   | 4.48   |
| 盈富基金     | TRF | 5,493     | 0.14   |
| 九龍倉集團    | WHL | 7,780     | 0.19   |
| 兗州煤業股份   | YZC | 33,991    | 0.84   |
| 紫金礦業     | ZJM | 16,923    | 0.42   |
| 總數       |     | 4,031,961 | 100.00 |



# 交易所參與者統計

## 聯交所

|      |     | 交易權<br>持有人數目 | 交易所參與者－<br>開業 | 交易所參與者－<br>非開業 | 非交易所參與者 |
|------|-----|--------------|---------------|----------------|---------|
| 2011 | 第4季 | 555 (980)    | 498 (916)     | 36 (43)        | 21 (21) |
| 2012 | 第1季 | 559 (984)    | 500 (918)     | 38 (45)        | 21 (21) |
|      | 第2季 | 563 (988)    | 503 (921)     | 39 (46)        | 21 (21) |
|      | 第3季 | 568 (994)    | 506 (923)     | 41 (50)        | 21 (21) |
|      | 第4季 | 571 (996)    | 511 (928)     | 39 (47)        | 21 (21) |

( ) 交易權數目

## 期交所

|      |     | 交易權<br>持有人數目 | 交易所參與者－<br>開業 | 交易所參與者－<br>非開業 | 非交易所參與者 |
|------|-----|--------------|---------------|----------------|---------|
| 2011 | 第4季 | 228 (252)    | 182 (204)     | —              | 46 (48) |
| 2012 | 第1季 | 230 (254)    | 182 (204)     | —              | 48 (50) |
|      | 第2季 | 234 (258)    | 185 (207)     | —              | 49 (51) |
|      | 第3季 | 235 (259)    | 185 (207)     | —              | 50 (52) |
|      | 第4季 | 234 (258)    | 185 (207)     | —              | 49 (51) |

附註：

- (1) 括號內的數字為持有之交易權總數。
- (2) 交易所參與者是指有權在或經交易所進行買賣及已根據《證券及期貨條例》獲發牌經營證券／期貨／期權交易活動之公司。

# 結算所參與者

## 期貨結算所參與者

| 年／月      | 結算參與者 | 全面結算參與者 |
|----------|-------|---------|
| 2011 第4季 | 156   | 10      |
| 2012 第1季 | 156   | 10      |
| 第2季      | 158   | 10      |
| 第3季      | 158   | 9       |
| 第4季      | 158   | 9       |

## 聯交所期權結算所參與者

| 年／月      | 直接結算參與者 | 全面結算參與者 |
|----------|---------|---------|
| 2011 第4季 | 59      | 7       |
| 2012 第1季 | 59      | 8       |
| 第2季      | 59      | 8       |
| 第3季      | 62      | 8       |
| 第4季      | 63      | 9       |

## 中央結算所參與者

| 年／月      | 直接結算<br>參與者 | 全面結算<br>參與者 | 非經紀<br>參與者(*) |
|----------|-------------|-------------|---------------|
| 2011 第4季 | 482         | 8           | 47            |
| 2012 第1季 | 487         | 8           | 48            |
| 第2季      | 489         | 8           | 48            |
| 第3季      | 491         | 9           | 47            |
| 第4季      | 493         | 9           | 46            |

\* 非經紀參與者包括結算機構參與者、託管商參與者及股份承押人參與者。

# 簡釋

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|           |                   |
|-----------|-------------------|
| CBBC      | 可收回牛熊證            |
| CCASS     | 中央結算及交收系統         |
| CNS       | 持續淨額交收            |
| DCASS     | 衍生產品結算及交收系統       |
| DR        | 預託證券              |
| DW        | 衍生權證              |
| ELI       | 股票掛鉤票據            |
| ETF       | 交易所買賣基金           |
| GEM       | 創業板               |
| HIBOR     | 香港銀行同業拆息          |
| HKCC      | 香港期貨結算有限公司        |
| HKEx      | 香港交易及結算所有限公司      |
| HKSCC     | 香港中央結算有限公司        |
| HSICS     | 恒生行業分類系統          |
| ISI       | 投資者交易指示           |
| NASDAQ    | 美國全國證券交易商協會自動報價系統 |
| P/E ratio | 市盈率               |
| REITs     | 房地產投資信託基金         |
| RQFII     | 人民幣境外合格機構投資者      |
| S&P       | 標準普爾              |
| SEOCH     | 香港聯合交易所期權結算所有限公司  |
| SI        | 交收指示              |
| SS        | 合訂證券              |