

Primary Market Statistics

◆ Takeovers, mergers and reorganisations

Year : 2006 (up to 2006/12/29)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Superdata Software Holdings Ltd	Voluntary conditional offer 1 Profit Eagle Ltd share or HK\$1.90 for each share; 1 Profit Eagle Ltd option or HK\$1.90 less exercise price for each option	2005/12/15	2006/01/20	2006/01/20
Angels Technology Co Ltd	Mandatory conditional general offers HK\$0.06327 for each share; HK\$0.001 for each option	2006/01/27	2006/02/17	2006/02/17
Sino Stride Technology (Holdings) Ltd	Voluntary conditional share exchange offer 2 Shougang Concord Technology Holdings Ltd shares for every 3 shares	2006/02/20	2006/04/03	2006/04/03
FX Creations International Holdings Ltd.	Mandatory conditional cash offer HK\$0.03 for each share	2006/03/29	2006/04/19	2006/04/19
China Leason Investment Group Co. Ltd.	Mandatory unconditional cash offer HK\$0.021142 for each share; HK\$0.0001 for each option	2006/04/25	2006/05/16	2006/05/16
MegaInfo Holdings Ltd.	Mandatory unconditional cash offer HK\$0.0318 for each share	2006/06/27	2006/07/18	2006/07/18
Galileo Capital Group Ltd.	Mandatory unconditional cash offer HK\$0.025 for each share	2006/07/18	2006/08/08	2006/08/08
Panorama International Holdings Ltd.	Mandatory unconditional cash offer HK\$0.04 for each share, HK\$0.007 for each Pool A option, HK\$0.001 for each Pool B option	2006/09/26	2006/10/17	2006/10/17
MP Logistics International Holdings Ltd.	Mandatory unconditional cash offer HK\$0.01 for each share	2006/11/23	2006/12/14	n.a.
Sys Solutions Holdings Ltd.	Mandatory unconditional cash offer HK\$0.060579 for each share	2006/11/29	2006/12/20	2006/12/20