

◆ Takeovers, mergers and reorganisations

Year : 2010 (up to 2010/12/31)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
UURG Corporation Ltd.	Mandatory unconditional cash offer HK\$0.01122 for each share, HK\$22.44 for each HK\$ 1 face value of the convertible bonds	2009/12/22	2010/01/12	2010/01/12
Armitage Technologies Holding Ltd.	Mandatory unconditional cash offer HK\$0.065 for each share and HK\$0.010 for each share option	2010/02/12	2010/03/05	2010/03/05
Coolpoint Energy Ltd.	Mandatory unconditional cash offer HK\$0.073 for each share	2010/06/02	2010/06/23	2010/06/23
Asian Capital Resources (Holdings) Ltd.	Mandatory unconditional cash offer HK\$0.06 for each share and HK\$0.0001 for each share option	2010/06/18	2010/07/09	2010/07/09
Zhongyu Gas Holdings Ltd.	Voluntary conditional general offer HK\$0.1743 in cash and 0.1512 new China Gas share for each share, HK\$19,480.0170 in cash and 16,898.3280 new China Gas shares for each US\$10,000 nominal amount of the outstanding Convertible Bonds, HK\$0.0202 in cash and 0.0175 new China Gas share for each share option with exercise price of HK\$0.80, HK\$0.0664 in cash and 0.0576 new China Gas share for each share option with exercise price of HK\$0.56, HK\$0.1146 in cash and 0.0994 new China Gas share for each share option with exercise price of HK\$0.31	2010/05/17	2010/08/06	2010/08/06
ePRO Ltd.	Mandatory unconditional cash offer HK\$0.05 for each share, HK\$0.05 for each existing convertible note with a right to convert into one Share, HK\$0.001 for cancellation of each outstanding Share Option with a right to convert into one Share	2010/08/17	2010/09/07	2010/09/07
Sonavox International Holdings Ltd.	Mandatory unconditional cash offer HK\$0.40 for every offer share, HK\$1.00 for each outstanding HK\$1 face value of the Convertible Bonds and HK\$0.055 for each share option	2010/08/06	2010/09/10	2010/09/10
Finet Group Ltd.	Mandatory unconditional cash offer HK\$0.3578 for each share, HK\$0.0001 for each Option and HK\$0.0001 for each Warrant	2010/08/25	2010/09/22	2010/09/22
Eternite International Co. Ltd.	Mandatory unconditional cash offer HK\$0.5 for each share, HK\$0.215 for each option	2010/11/22	2010/12/13	2010/12/13